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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
JOHN E & SUE M JACKSON CHARITABLE TR

A Employer identification number
25-6019484

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 94651

Room/suite

B Telephone number (see page 10 of the instructions)
(216) 257-4699

City or town, state, and ZIP code
CLEVELAND, OH 441014651

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 9,198,660

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	133,140	133,140		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-189,677			
	b Gross sales price for all assets on line 6a <u>2,238,739</u>				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-56,537	133,140		
	13 Compensation of officers, directors, trustees, etc	37,463	18,732		18,732
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	700	0	0	700
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,462	2,872		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	50			50
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	41,675	21,604	0	19,482
	25 Contributions, gifts, grants paid	410,000			410,000
	26 Total expenses and disbursements. Add lines 24 and 25	451,675	21,604	0	429,482
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-508,212			
	b Net investment income (if negative, enter -0-)		111,536		
	c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments			378,294	77,311	77,311
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			7,748,819	7,546,868	8,839,167
	c	Investments—corporate bonds (attach schedule).					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			300,002	300,002	282,182
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
Liabilities	15	Other assets (describe ▶ _____)					
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			8,427,115	7,924,181	9,198,660
	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)				0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			8,427,115	7,924,181	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			8,427,115	7,924,181	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			8,427,115	7,924,181	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,427,115
2	Enter amount from Part I, line 27a	2	-508,212
3	Other increases not included in line 2 (itemize) ▶ _____	3	5,846
4	Add lines 1, 2, and 3	4	7,924,749
5	Decreases not included in line 2 (itemize) ▶ _____	5	568
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,924,181

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-189,677
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	408,811	7,250,826	0 056381
2008	537,540	9,755,035	0 055104
2007	645,630	11,999,990	0 053803
2006	185,449	10,485,046	0 017687
2005	625,260	9,875,833	0 063312

2	Total of line 1, column (d).	2	0 246287
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049257
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	8,298,887
5	Multiply line 4 by line 3.	5	408,781
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,115
7	Add lines 5 and 6.	7	409,896
8	Enter qualifying distributions from Part XII, line 4.	8	429,482

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,115
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	1,115
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,115
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	974
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	974
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	141
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ Refunded ☐		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ (2) On foundation managers ☒ \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ PA			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of PNC BANK NA Telephone no (216) 257-4699 Located at PO BOX 94651 CLEVELAND OH ZIP+4 441014651			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☐		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes	☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PNC BANK NA PO BOX 94651 CLEVELAND, OH 441014651	CO-TRUSTEE 5	37,463		
POLLY J TOWNSEND 34 PROCTOR STREET MANCHESTER, MA 019441446	CO-TRUSTEE 1	0		
WILLIAM R JACKSON JR 55 BURBANK LANE YARMOUTH, ME 040965927	CO-TRUSTEE 1	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	8,425,266
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,425,266
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,425,266
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	126,379
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,298,887
6	Minimum investment return. Enter 5% of line 5.	6	414,944

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	414,944
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	1,115
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,115
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	413,829
4	Recoveries of amounts treated as qualifying distributions.	4	4,000
5	Add lines 3 and 4.	5	417,829
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	417,829

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	429,482
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	429,482
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,115
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	428,367
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				417,829
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.			348,628	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				0
b	From 2006.				0
c	From 2007.				0
d	From 2008.				0
e	From 2009.				0
f	Total of lines 3a through e.	0			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ 429,482				
a	Applied to 2009, but not more than line 2a			348,628	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2010 distributable amount.				80,854
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				336,975
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	0			
10	Analysis of line 9				
a	Excess from 2006.				0
b	Excess from 2007.				0
c	Excess from 2008.				0
d	Excess from 2009.				0
e	Excess from 2010.				0

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

SHAUN BYRNE PNC BANK NA
2 PNC PLAZA 620 LIBERTY AVE
PITTSBURGH, PA 15222
(412) 768-8248

b

The form in which applications should be submitted and information and materials they should include

APPLICATION SHOULD BE SUBMITTED IN THE FORM OF A LETTER REQUEST INDICATING THE PURPOSE OF THE CONTRIBUTION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	410,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	133,140	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-189,677	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				-56,537	
13 Total. Add line 12, columns (b), (d), and (e). 13				-56,537	

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-05-11

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Firm's name

Firm's address

Date

Firm's EIN

Phone no

Check if self-employed

PTIN

Form 990-PF (2010)

Additional Data

Software ID:

Software Version:

EIN: 25-6019484

Name: JOHN E & SUE M JACKSON CHARITABLE TR

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	76 EXXON MOBIL CORP COM		2009-09-16	2010-07-15
B	1200 AMERICAN TOWER CORP CL A		2009-09-16	2010-09-27
C	1000 AUTOLIV INC COM		2006-02-24	2010-09-27
D	1000 BAXTER INTERNATIONAL INC COM		2009-02-17	2010-09-27
E	2000 EBAY INC COM		2009-09-16	2010-09-27
F	1500 EXELON CORP COM		2008-04-18	2010-09-27
G	800 FORTUNE BRANDS INC COM		2003-02-02	2010-09-27
H	500 FRANKLIN RESOURCES INC COM		2006-06-07	2010-09-27
I	900 FREEPORT MCMORAN COPPER&GOLD CL B		2009-09-16	2010-09-27
J	850 GOLDMAN SACHS GROUP INC COM		2009-09-16	2010-09-27
K	2000 INTERNATIONAL PAPER CO COM		2009-09-16	2010-09-27
L	2000 JOHNSON CONTROLS INC COM		2008-04-18	2010-09-27
M	2000 JOY GLOBAL INC COM		2006-06-07	2010-09-27
N	1000 KOHLS CORP COM		2009-09-16	2010-09-27
O	800 LUBRIZOL CORP COM		2009-09-16	2010-09-27
P	500 MASTERCARD INC CL A		2009-09-16	2010-09-27
Q	500 MCKESSON HBOC INC COMMN		2009-09-16	2010-09-27
R	1200 MEDCO HEALTH SOLUTIONS INC		2008-10-30	2010-09-27
S	750 NII HOLDINGS INC CL B		2008-08-26	2010-09-27
T	1400 OWENS ILLINOIS COM NEW		2009-09-16	2010-09-27
U	2500 PEABODY ENERGY CORP COM		2007-02-23	2010-09-27
V	3000 QUANTA SVCS INC COM		2008-08-26	2010-09-27
W	6659 666 T ROWE PRICE EMERGING MARKETS STOCK FUND		2008-02-25	2010-09-27
X	800 SCHLUMBERGER LTD COM		2008-10-30	2010-09-27
Y	6863 131 THIRD AVENUE VALUE FUND INC		2006-02-24	2010-09-27
Z	3900 NABORS INDUSTRIES LTD SHS		2006-06-07	2010-09-27
AA	1000 NOBLE CORPORATION SEDOL B65Z9D7		2009-09-16	2010-09-27
AB	600 CVS CORPORATION (DEL) COM		2003-02-02	2010-12-14
AC	1900 STATE STR CORP COM		2008-02-25	2010-12-14
AD	CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	45		53	-8
B	61,804		43,248	18,556
C	63,028		53,310	9,718
D	47,969		54,567	-6,598
E	49,099		49,040	59
F	64,613		114,738	-50,125
G	39,471		53,082	-13,611
H	53,948		44,567	9,381
I	77,788		65,502	12,286
J	125,416		151,334	-25,918
K	43,219		49,000	-5,781
L	59,939		69,620	-9,681
M	141,238		98,272	42,966
N	52,386		55,030	-2,644
O	84,034		55,232	28,802
P	111,903		107,175	4,728
Q	30,534		28,890	1,644
R	61,067		43,128	17,939
S	31,544		38,654	-7,110
T	38,177		53,690	-15,513
U	122,398		106,007	16,391
V	56,888		82,894	-26,006
W	220,568		269,517	-48,949
X	48,543		36,456	12,087
Y	333,548		400,000	-66,452
Z	71,857		106,421	-34,564
AA	33,629		37,904	-4,275
AB	20,364		6,287	14,077
AC	86,563		154,798	-68,235
AD				90

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				-8
B				18,556
C				9,718
D				-6,598
E				59
F				-50,125
G				-13,611
H				9,381
I				12,286
J				-25,918
K				-5,781
L				-9,681
M				42,966
N				-2,644
O				28,802
P				4,728
Q				1,644
R				17,939
S				-7,110
T				-15,513
U				16,391
V				-26,006
W				-48,949
X				12,087
Y				-66,452
Z				-34,564
AA				-4,275
AB				14,077
AC				-68,235
AD				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CONGRESS FOR TRUTH INC PO BOX 12765 PENSACOLA, FL 32591	NONE	PUBLIC	GENERAL SUPPORT	6,000
BOY SCOUTS OF AMERICA YANKEE CLIPPER COUNCIL 36 AMESBURY ROAD HAVERHILL, MA 018302802	NONE	PUBLIC	GENERAL SUPPORT	3,000
THE HOWARD CENTER 934 NORTH MAIN STREET ROCKFORD, IL 611037061	NONE	PUBLIC	GENERAL SUPPORT	2,000
HOLLINS UNIVERSITY PO BOX 9625 ROANOKE, VA 240201625	NONE	PUBLIC	GENERAL SUPPORT	2,000
MERCATUS CENTER AT GEORGE MASON UNIVERSITY 3301 NORTH FAIRFAX DR SUITE 450 ARLINGTON, VA 22201	NONE	PUBLIC	GENERAL SUPPORT	2,000
NATIONAL INSTITUTE - LABOR RELATION 8001 BRADDOCK ROAD SPRINGFIELD, VA 22160	NONE	PUBLIC	GENERAL SUPPORT	2,000
SOUTHEASTERN LEGAL FOUNDATION INC 6100 LAKE FORREST DR NW SUITE 520 ATLANTA, GA 30328	NONE	PUBLIC	GENERAL SUPPORT	4,000
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON, VA 20170	NONE	PUBLIC	GENERAL SUPPORT	5,000
MEDIA RESEARCH CENTER 325 SOUTH PATRICK STREET ALEXANDRIA, VA 223143580	NONE	PUBLIC	GENERAL SUPPORT	6,000
NATIONAL RIGHT TO WORK LEGAL DEF FDN 8001 BRADDOCK ROAD SPRINGFIELD, VA 22160	NONE	PUBLIC	GENERAL SUPPORT	5,000
PARENTS TELEVISION COUNCIL 325 SOUTH PATRICK STREET ALEXANDRIA, VA 22314	NONE	PUBLIC	GENERAL SUPPORT	2,000
PRISON FELLOWSHIP MINISTRIES PO BOX 1550 MERRIFIELD, VA 221161550	NONE	PUBLIC	GENERAL SUPPORT	2,000
AMERICAN FAMILY ASSOCIATION PO DRAWER 2440 TUPELO, MS 38803	NONE	PUBLIC	GENERAL SUPPORT	2,000
AMERICA'S FUTURE 1512 21ST STREET NW WASHINGTON, DC 20036	NONE	PUBLIC	GENERAL SUPPORT	2,000
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN STREET SUITE P HERNDON, VA 20170	NONE	PUBLIC	GENERAL SUPPORT	8,000
Total  3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONCERNED WOMEN FOR AMERICA 1015 FIFTEENTH STREET ROOM 1100 WASHINGTON,DC 20005	NONE	PUBLIC	GENERAL SUPPORT	3,000
CORAL RIDGE MINISTRIES 2831 WEST CYPRESS CREEK ROAD FT LAUDERDALE,FL 33309	NONE	PUBLIC	GENERAL SUPPORT	4,000
AVOCA MUSEUM & HISTORICAL SOCIETY 1514 MAIN STREET ALTAVISTA,VA 24517	NONE	PUBLIC	GENERAL SUPPORT	4,000
CAMPUS CRUSADE FOR CHRIST INTER'L 100 LAKE HART DRIVE 2100 ORLANDO,FL 328320100	NONE	PUBLIC	GENERAL SUPPORT	2,000
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON,DC 20001	NONE	PUBLIC	GENERAL SUPPORT	5,000
CENTER FOR AMERICAN UNITY 29 SOUTH CHESTNUT ST PO BOX 910 WARRENTON,VA 20188	NONE	PUBLIC	GENERAL SUPPORT	3,000
CITIZENS AGAINST GOVERNMENT WASTE FD 1301 CONNECTICUT AVE NW SUITE 400 WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL SUPPORT	2,000
AMERICAN CENTER FOR LAW & JUSTICE PO BOX 90555 WASHINGTON,DC 200900555	NONE	PUBLIC	GENERAL SUPPORT	6,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 100015004	NONE	PUBLIC	GENERAL SUPPORT	2,000
PUBLIC SERVICE RESEARCH FOUNDATION 320-D MAPLE AVENUE EAST VIENNA,VA 22180	NONE	PUBLIC	GENERAL SUPPORT	2,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 200024999	NONE	PUBLIC	GENERAL SUPPORT	10,000
ALLIANCE DEFENSE FUND 15100 N 90 STREET SCOTTSDALE,AZ 85260	NONE	PUBLIC	GENERAL SUPPORT	6,000
PIONEER INSTITUTE 85 DEVONSHIRE STREET 8TH FLOOR BOSTON,MA 02109	NONE	PUBLIC	GENERAL SUPPORT	6,000
FREEDOM WORKS 601 PENNSYLVANIA AVE NW NORTH BLDG WASHINGTON,DC 200042601	NONE	PUBLIC	GENERAL SUPPORT	4,000
FREE CONGRESS RESEARCH & EDUC FDN 717 SECOND STREET WASHINGTON,DC 20002	NONE	PUBLIC	GENERAL SUPPORT	4,000
Total  3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FREEDOM ALLIANCE 22570 MARKEY COURT DULLES,VA 20166	NONE	PUBLIC	GENERAL SUPPORT	2,000
BILL OF RIGHTS INSTITUTE 200 NORTH GLEBE ROAD SUITE 200 ARLINGTON,VA 22203	NONE	PUBLIC	GENERAL SUPPORT	2,000
HILLSDALE COLLEGE 33 EAST COLLEGE MOSS HALL HILLSDALE,MI 49242	NONE	PUBLIC	GENERAL SUPPORT	4,000
FOUNDATION FOR ECONOMIC EDUCATION 30 SOUTH BROADWAY IRVINGTONONHUDSON,NY 10533	NONE	PUBLIC	GENERAL SUPPORT	8,000
EAGLE FORUM EDUC & LEGAL DEF FDN 7800 BONHOMME AVENUE ST LOUIS,MO 63105	NONE	PUBLIC	GENERAL SUPPORT	10,000
CIRCLE C YOUTH & FAMILY SERVICES 2121 NOBLESTOWN RD SUITE 100 PITTSBURGH,PA 15205	NONE	PUBLIC	GENERAL SUPPORT	5,000
CENTER OF LIFE 161 HAZELWOOD AVENUE PITTSBURGH,PA 15207	NONE	PUBLIC	GENERAL SUPPORT	7,500
EXTRA MILE EDUCATION FOUNDATION 111 BOULEVARD OF THE ALLIES PITTSBURGH,PA 152221618	NONE	PUBLIC	GENERAL SUPPORT	10,000
GREATER PGH COMMUNITY FOOD BANK 1 NORTH LINDEN STREET DUQUESNE,PA 15110	NONE	PUBLIC	GENERAL SUPPORT	7,500
GREATER PGH LITERACY COUNCIL 100 SHERIDAN SQUARE 4TH FLOOR PITTSBURGH,PA 15206	NONE	PUBLIC	GENERAL SUPPORT	2,500
PITTSBURGH PUBLIC THEATER OREILLY THEATER 621 PENN AVENUE PITTSBURGH,PA 15222	NONE	PUBLIC	GENERAL SUPPORT	2,500
SPECIAL OLYMPICS PENNSYLVANIA INC 150 PLEASANT DR SUITE 104 ALIQUIPPA,PA 15001	NONE	PUBLIC	GENERAL SUPPORT	5,024
STRONG WOMEN STRONG GIRLS INC 2934 SMALLMAN STREET 2ND FLOOR PITTSBURGH,PA 15201	NONE	PUBLIC	GENERAL SUPPORT	5,000
MAKE A WISH FOUNDATION OF PITTSBURGH FOUNDATION 707 GRANT STREET PITTSBURGH,PA 15219	NONE	PUBLIC	GENERAL SUPPORT	6,800
CHALLENGE PROGRAM INC 1001 BROAD STREET JOHNSTOWN,PA 15906	NONE	PUBLIC	GENERAL SUPPORT	15,370
Total  3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COMMUNITY HUMAN SERVICES CORPORATION 374 LAWN STREET PITTSBURGH,PA 15213	NONE	PUBLIC	GENERAL SUPPORT	10,610
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH,PA 15213	NONE	PUBLIC	GENERAL SUPPORT	7,500
AMERICAN NATIONAL RED CROSS 225 BOULEVARD OF THE ALLIES PITTSBURGH,PA 15222	NONE	PUBLIC	GENERAL SUPPORT	7,500
THE NEIGHBORHOOD ACADEMY 5231 PENN AVENUE SUITE 200 PITTSBURGH,PA 15224	NONE	PUBLIC	GENERAL SUPPORT	7,500
WESTERN PENNSYLVANIA HUMANE SOCIETY 1101 WESTERN AVENUE PITTSBURGH,PA 15233	NONE	PUBLIC	LOW COST SPAY/NEUTER	6,000
NATIONAL KIDNEY FOUNDATION 3109 FORBES AVENUE PITTSBURGH,PA 15213	NONE	PUBLIC	CRISIS INTERVENTION FUND	2,500
BETHANY CHRISTIAN SERVICES 10521 PERRY HWY WEXFORD,PA 15090	NONE	PUBLIC	SAFE FAMILIES FOR CHILDREN	10,000
WOODLANDS FOUNDATIONS INC 134 SHENOT ROAD PITTSBURGH,PA 15090	NONE	PUBLIC	ADULT RETREAT PROGRAMS	10,000
AMERICAN DIABETES ASSOCIATION 100 WEST STATION SQUARE DRIVE PITTSBURGH,PA 15219	NONE	PUBLIC	DIABETES CAMP	5,000
EYE AND EAR FOUNDATION INC 203 LOTHROP STREET PITTSBURGH,PA 15261	NONE	PUBLIC	TEMPORAL BONE LAB	45,196
SISTER THEA BOWMAN BLACK CATHOLIC EDUCATION FUND 627 E 39TH STREET HIBBING,MN 55746	NONE	PUBLIC	SCHOLARSHIP FUND	4,000
BOY SCOUTS OF AMERICA PINE TREE 131 JOHNSON ROAD PORTLAND,ME 04102	NONE	PUBLIC	GENERAL SUPPORT	3,000
DAVID HOROWITZ FREEDOM CENTER 14148 MAGNOLIA BLVD SHERMAN OAKS,CA 91423	NONE	PUBLIC	GENERAL SUPPORT	2,000
LEADERSHIP INSTITUTE 1101 N HIGHLAND STREET ARLINGTON,VA 22201	NONE	PUBLIC	GENERAL SUPPORT	12,000
LUDWIG VON MISES INSTITUTE FOR AUSTRIAN ECONOMICS INC 518 WEST MAGNOLIA AUBURN,AL 36832	NONE	PUBLIC	GENERAL SUPPORT	4,000
Total  3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUTHERFORD INSTITUTE PO BOX 7482 CHARLOTTESVILLE,VA 22906	NONE	PUBLIC	GENERAL SUPPORT	2,000
WASHINGTON LEGAL FOUNDATION 2009 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL SUPPORT	3,000
GUIDEPOSTS FOUNDATION INC 39 SEMINARY HILL RD CARMEL,NY 10512	NONE	PUBLIC	GENERAL SUPPORT	1,000
CHILDRENS HOSPITAL OF PITTSBURGH FOUNDATION 4401 PENN AVE PITTSBURGH,PA 15224	NONE	PUBLIC	GENERAL SUPPORT	20,000
FOUNDATION OF THE MASSACHUSETTS EYE AND EAR INFIRMARY INC 243 CHARLES STREET BOSTON,MA 02114	NONE	PUBLIC	GENERAL SUPPORT	4,000
HISTORICAL SOCIETY OF WESTERN PENNS 1212 SMALLMAN STREET PITTSBURGH,PA 15222	NONE	PUBLIC	GENERAL SUPPORT	1,000
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20009	NONE	PUBLIC	GENERAL SUPPORT	2,000
MAINE HERITAGE POLICY CENTER PO BOX 7829 PORTLAND,ME 04112	NONE	PUBLIC	GENERAL SUPPORT	30,000
THE HOMEWOOD CEMETERY HISTORICAL FUND 1634 DALLAS AVE PITTSBURG,PA 15217	NONE	PUBLIC	GENERAL SUPPORT	1,000
Total  3a				410,000

TY 2010 Accounting Fees Schedule

Name: JOHN E & SUE M JACKSON CHARITABLE TR

EIN: 25-6019484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC BANK, NA	700			700

TY 2010 Investments - Other Schedule

Name: JOHN E & SUE M JACKSON CHARITABLE TR

EIN: 25-6019484

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	AT COST	300,002	282,182

TY 2010 Other Decreases Schedule

Name: JOHN E & SUE M JACKSON CHARITABLE TR

EIN: 25-6019484

Description	Amount
POSTED SUBSEQ YR,TAXED CURR YR	568

TY 2010 Other Expenses Schedule

Name: JOHN E & SUE M JACKSON CHARITABLE TR

EIN: 25-6019484

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
MISC FOUNDATION EXPENSES	50	0		50

TY 2010 Other Increases Schedule

Name: JOHN E & SUE M JACKSON CHARITABLE TR

EIN: 25-6019484

Description	Amount
POSTED CURR YR, TAXED PRIOR YR	15
RECOVERY OF PRIOR YEAR DISTRIBUTION	4,000
MARKETING FEE REBATE	1,255
NONDIVIDEND DISTRIBUTIONS	576

TY 2010 Taxes Schedule**Name:** JOHN E & SUE M JACKSON CHARITABLE TR**EIN:** 25-6019484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	175	175		0
FEDERAL ESTIMATES - PRINCIPAL	590	0		0
FOREIGN TAXES ON QUALIFIED FOR	2,562	2,562		0
FOREIGN TAXES ON NONQUALIFIED	135	135		0