



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning m, 2010, and ending

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

THE IRA AND MYRNA BRIND FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1411 WALNUT STREET

Room/suite

3RD FLOOR

City or town

PHILADELPHIA

State ZIP code

PA 19102

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

\$ 265,582.

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

A Employer identification number

23-7978519

B Telephone number (see the instructions)

(215) 568-3456

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2,594.

2 Check ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

17,403.

17,403.

4 Dividends and interest from securities

922.

922.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

68,503.

b Gross sales price for all assets on line 6a 79,287.

7 Capital gain net income (from Part IV, line 2)

68,503.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

89,422.

86,828.

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) L-16b Stmt

900.

c Other prof fees (attach sch) L-16c Stmt

8,791.

4,291.

17 Interest

18 Taxes (attach schedule)(see instr)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)  
See Line 23 Stmt

2,626.

24 Total operating and administrative expenses. Add lines 13 through 23

12,317.

4,291.

25 Contributions, gifts, grants paid

43,661.

43,661.

26 Total expenses and disbursements. Add lines 24 and 25

55,978.

4,291.

43,661.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

33,444.

b Net investment income (if negative, enter -0-)

82,537.

c Adjusted net income (if negative, enter -0-)

SCANNED NOV 10 2011

REVENUE

ADMINISTRATIVE EXPENSES AND

RECEIVED

NOV 08 2011

CADDEN, UT

IRS-OSC

64

21

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

<b>ASSETS</b>	1	Cash — non-interest-bearing	5,691.	3,610.	3,610.
	2	Savings and temporary cash investments	7,110.	1,450.	1,450.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	10,445.	2,594.	65,670.
	c	Investments — corporate bonds (attach schedule)			
	<b>LIABILITIES</b>	11	Investments — land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)	150,818.	194,852.	194,852.
14		Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe )			
16		<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I)	174,064.	202,506.	265,582.
17		Accounts payable and accrued expenses			
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, & other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe )				
23	<b>Total liabilities</b> (add lines 17 through 22)				
<b>FUND ASSETS</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>				
	24	Unrestricted	174,064.	202,506.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see the instructions)	174,064.	202,506.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	174,064.	202,506.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	174,064.
2	Enter amount from Part I, line 27a	2	33,444.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	207,508.
5	Decreases not included in line 2 (itemize) <b>Excise Tax</b>	5	5,002.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	202,506.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 1,000 shares of Fastenal stock		P	Various	08/03/10
b 700 shares of Qualcomm Inc stock		P	Various	08/03/10
c 45 shares of National American University stock		P	06/01/10	08/03/10
d Brind Investment Partmers II, LP K-1		P	Various	12/31/10
e Brind Investment Partmers II, LP K-1		P	Various	12/31/10

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,931.		495.	50,436.
b 27,342.		9,951.	17,391.
c 334.		338.	-4.
d 142.		0.	142.
e 538.		0.	538.

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a 0.	0.	0.	50,436.
b 0.	0.	0.	17,391.
c			-4.
d 0.	0.	0.	142.
e 0.	0.	0.	538.

  

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	68,503.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-            in Part I, line 8         </div>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	33,588.	136,254.	0.246510
2008	59,820.	187,377.	0.319249
2007	77,516.	247,857.	0.312745
2006	66,529.	279,030.	0.238430
2005	127,843.	390,332.	0.327524

  

2 Total of line 1, column (d)	2	1.444458
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.288892
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	243,640.
5 Multiply line 4 by line 3	5	70,386.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	825.
7 Add lines 5 and 6	7	71,211.
8 Enter qualifying distributions from Part XII, line 4	8	43,661.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,651.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,651.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-		5	1,651.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6 a	2,652.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	2,652.	
8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	14.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	987.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	987.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <b>PA - Pennsylvania</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2010)

**Part VII-A Statements Regarding Activities (Continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>IRA BRIND, MANAGING TRUSTEE</u> Telephone no. <u>(215) 568-3456</u> Located at <u>1411 WALNUT STREET, 3RD FL, PHILADELPHIA, PA</u> ZIP + 4 <u>19102</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

BAA

Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

6b

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ira Brind, 1411 Walnut St, 3rd Floor, Phila, PA 19102	Managing Trustee	2.00	0.	0.
David Brind, 1411 Walnut St, 3rd Floor, Phila, PA 19102	Managing Trustee	2.00	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

None

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> None	
	0.
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> None	
	0.
<b>2</b>	
All other program-related investments See instructions	
<b>3</b> None	
	0.
<b>Total.</b> Add lines 1 through 3	None

BAA

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1 a	239,798.
b	Average of monthly cash balances	1 b	7,552.
c	Fair market value of all other assets (see instructions)	1 c	0.
d	<b>Total</b> (add lines 1a, b, and c)	1 d	247,350.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	247,350.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	3,710.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	243,640.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	12,182.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,182.
2a	Tax on investment income for 2010 from Part VI, line 5	2 a	1,651.
b	Income tax for 2010 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	1,651.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,531.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,531.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,531.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	43,661.
b	Program-related investments — total from Part IX-B.	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,661.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	43,661.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				<b>10,531.</b>
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			<b>0.</b>	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005	<b>110,238.</b>			
<b>b</b> From 2006	<b>52,747.</b>			
<b>c</b> From 2007	<b>66,283.</b>			
<b>d</b> From 2008	<b>51,323.</b>			
<b>e</b> From 2009	<b>29,168.</b>			
<b>f</b> Total of lines 3a through e	<b>309,759.</b>			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <b>43,661.</b>				
<b>a</b> Applied to 2009, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)				
<b>d</b> Applied to 2010 distributable amount				<b>10,531.</b>
<b>e</b> Remaining amount distributed out of corpus	<b>33,130.</b>			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>342,889.</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		<b>0.</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		<b>0.</b>		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount — see instructions			<b>0.</b>	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				<b>0.</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	<b>110,238.</b>			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	<b>232,651.</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006	<b>52,747.</b>			
<b>b</b> Excess from 2007	<b>66,283.</b>			
<b>c</b> Excess from 2008	<b>51,323.</b>			
<b>d</b> Excess from 2009	<b>29,168.</b>			
<b>e</b> Excess from 2010	<b>33,130.</b>			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- |          |   |  |               |          |          |           |
|----------|---|--|---------------|----------|----------|-----------|
| <b>1</b> | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling |  |               |          |          |           |
| <b>b</b> | Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)  | <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) |               |          |          |           |
| <b>2</b> | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed   | Tax year   | Prior 3 years |          |          | (e) Total |
|          |   | (a) 2010   | (b) 2009      | (c) 2008 | (d) 2007 |           |
| <b>b</b> | 85% of line 2a  |  |               |          |          |           |
| <b>c</b> | Qualifying distributions from Part XII, line 4 for each year listed   |  |               |          |          |           |
| <b>d</b> | Amounts included in line 2c not used directly for active conduct of exempt activities   |  |               |          |          |           |
| <b>e</b> | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c   |  |               |          |          |           |
| <b>3</b> | Complete 3a, b, or c for the alternative test relied upon   |  |               |          |          |           |
| <b>a</b> | 'Assets' alternative test — enter:  |  |               |          |          |           |
|          | (1) Value of all assets   |  |               |          |          |           |
|          | (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |  |               |          |          |           |
| <b>b</b> | 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  |  |               |          |          |           |
| <b>c</b> | 'Support' alternative test — enter:   |  |               |          |          |           |
|          | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)                             |  |               |          |          |           |
|          | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)  |  |               |          |          |           |
|          | (3) Largest amount of support from an exempt organization   |  |               |          |          |           |
|          | (4) Gross investment income   |  |               |          |          |           |

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**Ira Brind & David Brind - Managing Trustees**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

- b** The form in which applications should be submitted and information and materials they should include.

- c Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year <b>See schedule</b>				<b>43,661.</b>
<b>Total</b>			<b>3a</b>	<b>43,661.</b>
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	17,403.	
4 Dividends and interest from securities			14	922.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	68,503.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				86,828.	
13 Total. Add line 12, columns (b), (d), and (e)				13	86,828.

(See worksheet in line 13 instructions to verify calculations)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses.	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<b>Bank Service Charges</b>	<b>262.</b>			
<b>Nondeductible contributions</b>	<b>2,050.</b>			
<b>Miscellaneous Expenses</b>	<b>314.</b>			

Total **2,626.**

Form 990-PF, Page 10, Part XV, Line 2

**Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs**

Name **Ira Brind, Managing Trustee**  
 Address **1411 Walnut Street, 3rd Floor**  
 City, St, Zip, Phone **Philadelphia PA 19102 (215) 568-3456**

The form in which applications should be submitted and information and materials they should include:  
**Applications should be in the form of a letter specifying charity name,**

Any submission deadlines:

**None**

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**None**

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City, St, Zip, Phone \_\_\_\_\_

The form in which applications should be submitted and information and materials they should include:  
**the contributions intended use, and charity's IRC status.**

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF, Page 1, Part I

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
<u><b>O'Connell &amp; Company</b></u>	<u><b>Accounting services</b></u>	<u><b>900.</b></u>			

Total **900.**

Form 990-PF, Page 1, Part I

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Mellon Bank	Investment Fees	637.	637.		
Mary Ann Myers	Administrative	5,000.	500.		
Brind Investment Par	Investment Fees	3,154.	3,154.		
Total		<u>8,791.</u>	<u>4,291.</u>		



Ira and Myrna Brind Foundation  
ID# 23-7978519

Rider to form 990-PF Page 10, Part XV, 3 Grants and Contributions Paid during the year or approved for Future payment

<u>Description</u>	<u>Address</u>	<u>Status</u>	<u>Purpose: Charitable, Educational or Scientific</u>	<u>Amount</u>
Consumers for Dental Choice	316 F Street, N E Suite 210, Washington DC 20002	50103	c	350 00
NOHR (Nat'l Organization for Hearing Research)	225 Haverford Ave, Suite 1, Narberth, PA 19072	50103	c	1,000 00
Philadelphia Orchestra (Maestro Circle)	260 S Broad St, 16th Floor, Philadelphia, PA 19102	50103	c	2,500 00
University of the Arts	230 S Broad St, Philadelphia, PA 19102	50103	e	300 00
Philadelphia Film Society	600 Chestnut St, Suite 705, Philadelphia, PA 19106	50103	c	600 00
Bryn Mawr Film Institute	824 W Lancaster Avenue, Bryn Mawr, PA 19010	50103	e	650 00
Autism Speaks	5455 Wilshire Blvd, Ste 2250, Los Angeles, CA 90036	50103	c	100 00
WRTI Temple University	1509 Cecil B Moore Ave, Philadelphia, PA 19121	50103	e	120 00
American-Israeli Chamber of Commerce	200 South Broad Street, Ste 700, Philadelphia, PA 19102	50103	c	1,500 00
Gesu School	1700 West Thompson St, Philadelphia, PA 19121	50103	e	1,000 00
A Date with a Plate/Melanoma Research	2586 Hillcrest Drive, Lansdale, PA 19446	50103	c	500 00
National Museum of American Jewish History	55 N 5th St, Philadelphia, PA 19106	50103	c	2,500 00
Greater Philadelphia Cultural Alliance	1616 Walnut St, Ste 600, Philadelphia, PA 19103	50103	c	500 00
Philadelphia Mural Arts Advocate	1727-29 Mt Vernon St, Philadelphia, PA 19130	50103	c	500 00
Mann Center	123 S Broad St, Ste 1930, Philadelphia, PA 19109	50103	c	500 00
MA Relay for Life (American Cancer Society)	c/o 303 Bush Hall/Tufts Univ, Medford, MA 02155	50103	c	100 00
Public Citizens for Children and Youth	1700 Ben Franklin Parkway, 6th Fl, Philadelphia, PA 19103	50103	c	200 00
Dad Vail Regatta	455 S Gulph Rd, King of Prussia, PA 19406	50103	c	2,500 00
PMA Craft Show	PO Box 7646, Philadelphia, PA 19101	50103	c	1,300 00
The Rosenbach Museum Library	2008-10 Delancey Place, Philadelphia, PA 19103	50103	c	500 00
Arthur Ashe Youth Tennis & Education	4842 Ridge Ave, Philadelphia, PA 19129	50103	c	1,000 00
Dragonfly Forrest	1100 E Hector St, Ste 333, Conshohocken, PA 19428	50103	c	250 00
WHYY	150 N 6th St, Philadelphia, PA 19106	50103	c	100 00
Trustees U of P Museum	3160 Chestnut St, Suite 500, Philadelphia, PA 19104	50103	c	150 00
Juvenile Diabetes Rsh Fdn, c/o Jordan Hecht	115 City Ave, Ste 104, Bala Cynwyd, PA 19004	50103	c	2,500 00
Council for Relationships	4025 Chestnut St, 1st Floor, Philadelphia, PA 19104	50103	c	250 00
AABGU	PO Box 1128, Jenkintown, PA 19046	50103	c	250 00
The Gerry Lenfest Fund	PO Box 7646, Philadelphia, PA 19101	50103	c	1,000 00
Perelman Jewish Day School	49 Haverford Rd, Wynnewood, PA 19096	50103	e	500 00
Moore College of Art and Design	20th and The Parkway, Philadelphia, PA 19103	50103	e	5,000 00
PA Ballet	1819 JFK Blvd, Ste 210, Philadelphia, PA 19102	50103	c	250 00
Kimmel Center, Inc	260 S Broad St, Suite 901, Philadelphia, PA 19102	50103	c	2,645 00
The Wistar Institute	3601 Spruce St, Philadelphia, PA 19104	50103	s	1,000 00
Congregation Rodeph Shalom	615 N Broad St, Philadelphia, PA 19123	50103	c	500 00
Project Home	1515 Fairmount Ave, Philadelphia, PA 19130	50103	c	5,000 00
TJUH (Gala)	925 Chestnut St, Ste 500, Philadelphia, PA 19107	50103	c	3,500 00
Nat'l Foundation for Celiac Awareness	PO Box 544, Ambler, PA 19002	50103	c	1,000 00
National Liberty Museum	321 Chestnut Street, Philadelphia, PA 19106	50103	c	300 00
Manna	2323 Ranstead Street, Philadelphia, PA 19103	50103	c	500 00
Center School	2450 Hamilton Ave, Abington, PA 19001	50103	e	330 00
Free Library Foundation/Book A Table	1901 Vine Street, Philadelphia, PA 19103	50103	c	416 00
Total Tax Deductible Contributions				<u>43,661 00</u>

<b>Purpose:</b> c - Charitable e - Educational s - Scientific
--

Note There are no individuals listed above Therefore, there are no relationships to a foundation manager or substantial contributor

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	<b>THE IRA AND MYRNA BRIND FOUNDATION</b>	<b>23-7978519</b>
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	<b>1411 WALNUT STREET, #3RD FLOOR</b>	
File by the extended due date for filing the return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>PHILADELPHIA PA 19102</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) ... **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of **IRA BRIND, MANAGING TRUSTEE**  
Telephone No. **(215) 568-3456** FAX No. **(215) 568-3835**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **Nov 15**, 20 **11**.

5 For calendar year **2010**, or other tax year beginning . . . . ., 20 . . . . ., and ending . . . . ., 20 . . . . .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

7 State in detail why you need the extension **Additional time is needed in order to obtain the information necessary to file a complete and accurate return.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . .	8a \$	<b>880.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 . . . . .	8b \$	<b>2,652.</b>
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . . . .	8c \$	<b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Myrna K. Brind** Title **CFA** Date **7/29/11**  
BAA FIF20502 11/15/10 Form 8868 (Rev 1-2011)