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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

THE ELDER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 1330

Room/suite

City or town, state, and ZIP code

SOMERSET**PA 15501**H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c).

line 16) **\$ 420,718** (Part I, column (d) must be on cash basis)J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

A Employer identification number

23-7749572

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue

- 1 Contributions, gifts, grants, etc., received (attach schedule)
 2 Check ☒ if the foundation is not required to attach Sch B
 3 Interest on savings and temporary cash investments
 4 Dividends and interest from securities
 5a Gross rents
 b Net rental income or (loss)
 6a Net gain or (loss) from sale of assets not on line 10
 b Gross sales price for all assets on line 6a **130,658**
 7 Capital gain net income (from Part IV, line 2)
 8 Net short-term capital gain
 9 Income modifications
 10a Gross sales less returns & allowances
 b Less Cost of goods sold
 c Gross profit or (loss) (attach schedule)
 11 Other income (attach schedule)
 12 Total. Add lines 1 through 11

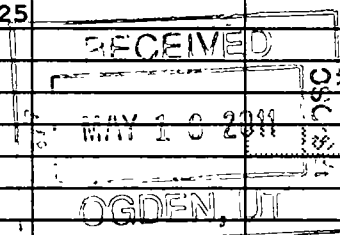
Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc
 14 Other employee salaries and wages
 15 Pension plans, employee benefits
 16a Legal fees (attach schedule)
 b Accounting fees (attach schedule) **STMT 1**
 c Other professional fees (attach schedule)
 17 Interest
 18 Taxes (attach schedule) (see page 14 of the instructions)
 19 Depreciation (attach schedule) and depletion
 20 Occupancy
 21 Travel, conferences, and meetings
 22 Printing and publications
 23 Other expenses (att. sch) **STMT 2**
 24 Total operating and administrative expenses.
 Add lines 13 through 23
 25 Contributions, gifts, grants paid
 26 Total expenses and disbursements. Add lines 24 and 25

- 27 Subtract line 26 from line 12
 a Excess of revenue over expenses and disbursements
 b Net investment income (if negative, enter -0-)
 c Adjusted net income (if negative, enter -0-)

3,654**3,654****8,216****8,216****-5,075****0****0****6,795****11,870****0****2,683****2,683****925****925****89****89****3,697****3,697****0****0****18,300****18,300****21,997****3,697****0****18,300****-15,202****8,173****0**

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		222	7	7
	2	Savings and temporary cash investments		32,754	38,436	38,436
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (att. schedule) ▶				
		Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S. and state government obligations (attach schedule) STMT 3			19,420	19,420
	b	Investments—corporate stock (attach schedule) SEE STMT 4		295,892	298,805	298,805
	c	Investments—corporate bonds (attach schedule) SEE STMT 5		71,560	64,050	64,050
	11	Investments—land, buildings, and equipment, basis ▶				
		Less accumulated depreciation (attach sch.) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment, basis ▶				
		Less accumulated depreciation (attach sch.) ▶				
	15	Other assets (describe ▶ SEE STATEMENT 6)		4,104	4,210	4,210
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		404,532	424,928	424,928
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		404,532	424,928	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)		404,532	424,928	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		404,532	424,928	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	404,532
2	Enter amount from Part I, line 27a	2	-15,202
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	35,672
4	Add lines 1, 2, and 3	4	425,002
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	74
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	424,928

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-5,075
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	2,399

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	21,606	367,259	0.058830
2008	24,691	435,672	0.056673
2007	23,800	511,402	0.046539
2006	23,500	490,998	0.047862
2005	22,600	485,403	0.046559

2 Total of line 1, column (d)	2	0.256463
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051293
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	449,557
5 Multiply line 4 by line 3	5	23,059
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	82
7 Add lines 5 and 6	7	23,141
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	18,300

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	163
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	163
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	163
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	100
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	100
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	63
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STMT 9		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SOMERSET TRUST CO PO BOX 1330 Located at ► SOMERSET PA ZIP+4 ► 15501 Telephone no ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **N/A** ☒ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOMERSET TRUST CO PO BOX 1330 SOMERSET PA 15501	TRUSTEE 1.00	2,683	0	0
GEORGIANN PETRILLA PO BOX 1078 SOMERSET PA 15501	TRUSTEE 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	410,500
b	Average of monthly cash balances	1b	45,903
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	456,403
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	456,403
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	6,846
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	449,557
6	Minimum investment return. Enter 5% of line 5	6	22,478

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	22,478
2a	Tax on investment income for 2010 from Part VI, line 5	2a	163
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	163
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,315
4	Recovery of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	22,315
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,315

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	18,300
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,300

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				22,315
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			18,204	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 18,300				
a Applied to 2009, but not more than line 2a			18,204	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				96
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				22,219
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
PAUL G. ELDER PRIOR TO HIS DEATH ON 12-31-99

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include.
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE STATEMENT 10					18,300
Total					▶ 3a 18,300
b Approved for future payment N/A					
Total					▶ 3b

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 29 to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

N/A

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name THE ELDER FOUNDATION	Employer Identification Number 23-7749572
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) AMERICAN TOWER	P	08/13/09	03/10/10
(2) DOMINION RESOURCES	P	08/17/10	12/14/10
(3) GOLDMAN SACHS	P	05/15/09	05/05/10
(4) GOOGLE	P	04/08/10	08/13/10
(5) JOY GLOBAL	P	02/12/10	08/27/10
(6) JOY GLOBAL	P	02/12/10	10/26/10
(7) RYDEX EFT TRUST	P	05/14/10	08/17/10
(8) SPDR S&P 500 TRUST	P	02/11/09	02/04/10
(9) MORGAN STANLEY TECHNOLOGY	P	11/16/09	04/20/10
(10) SPDR SERIES TRUST	P	02/12/10	12/20/10
(11) CONSUMER STAPLES SELECT	P	02/12/10	02/25/10
(12) SECTOR SPDR	P	05/15/09	01/28/10
(13) SECTOR SPDR	P	07/08/09	01/28/10
(14) ACCENTURE	P	01/09/09	04/20/10
(15) ACE	P	10/14/08	02/04/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,712		1,305	407
(2) 3,989		4,261	-272
(3) 2,375		2,135	240
(4) 3,889		4,551	-662
(5) 1,389		1,176	213
(6) 3,295		2,211	1,084
(7) 2,284		2,397	-113
(8) 1,387		1,087	300
(9) 2,278		2,076	202
(10) 2,661		2,437	224
(11) 3,409		3,331	78
(12) 3,307		2,707	600
(13) 415		317	98
(14) 3,806		3,001	805
(15) 1,987		1,984	3

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			407
(2)			-272
(3)			240
(4)			-662
(5)			213
(6)			1,084
(7)			-113
(8)			300
(9)			202
(10)			224
(11)			78
(12)			600
(13)			98
(14)			805
(15)			3

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
Name _____		Employer Identification Number _____
For calendar year 2010, or tax year beginning _____, and ending _____		

Name **THE ELDER FOUNDATION** Employer Identification Number **23-7749572**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) TRANSOCEAN	P	08/18/08	03/01/10
(2) TRANSOCEAN	P	08/18/08	04/27/10
(3) TRANSOCEAN	P	02/11/09	04/27/10
(4) ADOBE SYSTEMS	P	08/18/08	06/01/10
(5) BANK AMERICA	P	11/10/05	11/24/10
(6) BERKSHIRE HATHAWAY	P	09/07/05	01/15/10
(7) BEST BUY	P	12/18/07	08/13/10
(8) CME GROUP	P	11/14/08	08/17/10
(9) CME GROUP	P	03/06/09	08/17/10
(10) CISCO SYSTEMS	P	01/16/08	11/29/10
(11) CISCO SYSTEMS	P	03/14/08	11/29/10
(12) DEERE	P	03/14/08	01/26/10
(13) DOMINION RESOURCES	P	08/22/05	11/29/10
(14) DOMINION RESOURCES	P	08/07/06	11/29/10
(15) DOMINION RESOURCES	P	08/07/06	12/14/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,675		2,607	-932
(2) 1,017		1,490	-473
(3) 3,221		2,280	941
(4) 2,967		4,065	-1,098
(5) 8,495		10,000	-1,505
(6) 10,000		10,000	
(7) 2,417		3,662	-1,245
(8) 2,738		2,384	354
(9) 1,992		1,455	537
(10) 3,579		4,669	-1,090
(11) 269		346	-77
(12) 1,506		2,296	-790
(13) 2,234		2,055	179
(14) 2,689		2,548	141
(15) 462		431	31

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-932
(2)			-473
(3)			941
(4)			-1,098
(5)			-1,505
(6)			
(7)			-1,245
(8)			354
(9)			537
(10)			-1,090
(11)			-77
(12)			-790
(13)			179
(14)			141
(15)			31

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name THE ELDER FOUNDATION	Employer Identification Number 23-7749572
-------------------------------------	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) EXPEDITORS INTL WASH	P	02/15/07	01/26/10
(2) EXPRESS SCRIPTS	P	04/11/08	02/25/10
(3) FRONTIER COMMUNICATIONS	P	08/25/06	07/09/10
(4) FRONTIER COMMUNICATIONS	P	08/25/06	07/09/10
(5) NORTHERN TRUST	P	03/16/09	04/22/10
(6) POWERSHARES DYNAMIC HEALTHCARE	P	05/16/07	08/18/10
(7) QUALCOMM	P	08/18/08	08/27/10
(8) RBS CAP FUNDING	P	06/26/03	12/07/10
(9) SPDR S&P 500 TRUST	P	09/26/08	01/08/10
(10) SPDR S&P 500 TRUST	P	12/01/08	02/04/10
(11) SPDR S7P 500 TRUST	P	02/11/09	03/05/10
(12) MORGAN STANLEY TECHNOLOGY	P	12/17/07	03/16/10
(13) MORGAN STANLEY TECHNOLOGY	P	08/07/08	03/16/10
(14) MORGAN STANLEY TECHNOLOGY	P	08/07/08	04/09/10
(15) MORGAN STANLEY TECHNOLOGY	P	11/26/08	04/09/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 828		1,074	-246
(2) 4,056		2,810	1,246
(3) 110		131	-21
(4) 6		7	-1
(5) 1,926		2,073	-147
(6) 2,865		3,589	-724
(7) 2,857		4,096	-1,239
(8) 7,107		12,500	-5,393
(9) 114		120	-6
(10) 2,346		1,866	480
(11) 2,732		2,007	725
(12) 1,589		1,660	-71
(13) 2,354		2,289	65
(14) 240		229	11
(15) 1,079		589	490

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-246
(2)			1,246
(3)			-21
(4)			-1
(5)			-147
(6)			-724
(7)			-1,239
(8)			-5,393
(9)			-6
(10)			480
(11)			725
(12)			-71
(13)			65
(14)			11
(15)			490

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
Name THE ELDER FOUNDATION		Employer Identification Number 23-7749572
For calendar year 2010, or tax year beginning _____, and ending _____		

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) MORGAN STANLEY TECHNOLOGY	P	11/26/08	04/20/10
(2) SCHLUMBERGER	P	12/21/06	07/30/10
(3) SCHLUMBERGER	P	05/16/07	07/30/10
(4) CEF SELECT SECTOR SPDR MATERIALS	P	05/15/09	06/01/10
(5) STAPLES	P	09/12/08	08/25/10
(6) STAPLES	P	09/26/08	08/25/10
(7) 3M	P	05/16/07	11/02/10
(8) UNITED TECHNOLOGIES	P	12/16/02	08/27/10
(9) SPDR S&P 500 TRUST	P	12/01/08	01/08/10
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,324		1,768	1,556
(2) 2,617		2,865	-248
(3) 416		528	-112
(4) 1,194		1,047	147
(5) 2,490		3,433	-943
(6) 537		689	-152
(7) 3,037		3,102	-65
(8) 1,912		894	1,018
(9) 1,478		1,103	375
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			1,556
(2)			-248
(3)			-112
(4)			147
(5)			-943
(6)			-152
(7)			-65
(8)			1,018
(9)			375
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 925	\$ 925	\$	\$
TOTAL	\$ 925	\$ 925	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
ADVERTISING	67	67		
ADMINISTRATION EXPENSES	22	22		
TOTAL	\$ 89	\$ 89	\$ 0	\$ 0

Federal Statements

Statement 3 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
10,000 LINN COUNTY IOWA	\$	\$ 9,413	MARKET	\$ 9,413
10,000 ST. LOUIS PUBLIC SCHOOL		10,007	MARKET	10,007
TOTAL	\$ 0	\$ 19,420		\$ 19,420

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
111 SHARES ALTERA	\$	\$ 3,949	MARKET	\$ 3,949
94 SHARES CHEVRONTXACO	4,003	8,578	MARKET	8,578
190 SHARES GENERAL ELECTRIC	2,875	3,475	MARKET	3,475
305 SHARES MICROSOFT	9,296	8,513	MARKET	8,513
159 SHARES PEPSICO	8,330	10,387	MARKET	10,387
34 SHARES PRAXAIR	2,731	3,246	MARKET	3,246
157 SHARES PROCTER & GAMBLE	6,912	10,100	MARKET	10,100
69 SHARES SCHLUMBERGER	5,728	5,762	MARKET	5,762
95 SHARES UNITED TECHNOLOGIES	8,607	7,478	MARKET	7,478
216 SHARES CMS ENERGY		4,018	MARKET	4,018
400 SHARES BALTIMORE GAS & ELECTRIC	8,900	10,016	MARKET	10,016
400 SHARES PPLUS GOLDMAN SACHS	8,205	9,240	MARKET	9,240
130 SHARES DOMINION RESOURCES	5,060		MARKET	
235 SHARES MERCK		8,469	MARKET	8,469
39 SHARES APPLE COMPUTER	8,219	12,580	MARKET	12,580
183 SHARES RYDEX ETF TRUST TECH		9,840	MARKET	9,840
139SHARES VERIZON	2,187	4,973	MARKET	4,973
73 SHARES BEST BUY	2,881		MARKET	
44 SHARES EXPEDITORS WASH	2,364	2,402	MARKET	2,402
137 SHARES EXXON MOBIL	9,342	10,017	MARKET	10,017

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
106 SHARES SELECT SECTOR SPDRFD	\$	\$ 3,965	MARKET	\$ 3,965
102 SHARES TIME WARNER		3,281	MARKET	3,281
455 SHS POWERSHARES DYNAMIC HEALTH	13,664	12,217	MARKET	12,217
180 SHARES MORGAN STANLEY	10,370		MARKET	
46 SHARES 3M	6,779	3,970	MARKET	3,970
400 SHARES GEORGIA POWER	10,667	10,704	MARKET	10,704
400 SHARES WESTSTAR ENERGY	10,018	10,076	MARKET	10,076
991 SHARES ACE	5,594	6,163	MARKET	6,163
71 SHARES TRANSOCEAN	5,879		MARKET	
241 SHARES AT&T	3,560	7,081	MARKET	7,081
92 SHARES ADOBE SYSTEMS	3,384		MARKET	
19 SHARES CME GROUP	6,383		MARKET	
199 SHARES CISCO STSTEMS	9,552	4,026	MARKET	4,026
156 SHARES DANAHER	5,866	7,359	MARKET	7,359
75 SHARES DEERE & CO	5,571	6,229	MARKET	6,229
98 SHARES EXPRESS SCRIPTS	7,951	5,297	MARKET	5,297
128 SHARES HEINZ H J	5,473	6,331	MARKET	6,331
160 SHARES HOME DEPOT	4,629	5,610	MARKET	5,610
50 SHARES LABORATORY CORP OF AMERICA	3,742	4,396	MARKET	4,396
74 SHARES QUALCOMM	3,423		MARKET	
34 SHARES S&P500 DEPOSIT	8,135	4,276	MARKET	4,276
169 SHARES STAPLES	4,156		MARKET	
98 SHARES TARGET	4,740	5,893	MARKET	5,893
134 SHARES US BANCORP		3,614	MARKET	3,614
122 SHARES URBAN OUTFITTERS	4,269	4,369	MARKET	4,369
135 SHARES UTILITIES SELECT SECTOR		4,231	MARKET	4,231
88 SHARES ACCENTURE LTD	3,652		MARKET	

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
61 SHARES ALLERGAN	\$ 3,844	\$ 4,189	MARKET	\$ 4,189
40 SHARES AMERICAN TOWER CORP	3,457	2,066	MARKET	2,066
54 SHARES APACHE	3,817	6,438	MARKET	6,438
16 SHARES GOLDMAN SACHS	2,701		MARKET	
347 SHARES INTEL	3,529	7,297	MARKET	7,297
259 SHARES INTL PAPER	3,535	7,055	MARKET	7,055
144 SHARES JP MORGAN CHASE	2,875	6,108	MARKET	6,108
35 SHARES NORTHERN TRUST	1,834		MARKET	
63 SHARES CEF SELECT SECTOR SPDR	3,398	2,420	MARKET	2,420
696 SHARES SECTOR SPDR	11,189	11,101	MARKET	11,101
400 SHARES BANK AMERICA	7,616		MARKET	
500 SHARES RBS CAP FUNDING	5,000		MARKET	
TOTAL	\$ 295,892	\$ 298,805		\$ 298,805

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
10,000 KIMBERLY-CLARK	\$ 11,086	\$ 11,671	MARKET	\$ 11,671
10,000 NATIONAL CITY BANK CLEVELAND	10,443		MARKET	
10,000 JOHN HANCOCK	10,255	10,704	MARKET	10,704
10,000 BANK OF AMERICA	8,888	9,594	MARKET	9,594
10,000 BERKSHIRE HATHAWAY	10,010		MARKET	
10,000 NATL BANK OF CLEVELAND		10,104	MARKET	10,104
10,000 GENERAL ELECTRIC CAP	10,206	10,704	MARKET	10,704
10,000 CATERPILLAR FINANCIAL	10,672	11,273	MARKET	11,273
TOTAL	\$ 71,560	\$ 64,050		\$ 64,050

Statement 6 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
FEDERATED TOTAL RETURN SERIES	\$ 4,104	\$ 4,210	\$ 4,210
TOTAL	\$ 4,104	\$ 4,210	\$ 4,210

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNREALIZED APPRECIATION ON ASSETS	\$ 35,672
TOTAL	\$ 35,672

Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
FEDERAL EXCISE TAX	\$ 74
TOTAL	\$ 74

Statement 9 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General
Explanation

Description

EXEMPT - CONTRIBUTIONS LESS THAN \$ 25,000

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Status	Purpose	Amount
ASBURY UNITED METH CHURCH	C/O DAVID BEERS			PROMOTE RELIGIOUS PROGRAMS	540
CORISICA PA 15829					
CLARION HIST.SOCIETY	18 GRANT STREET			PRESERVATION OF HISTORIC SITES	650
CLARION PA 16214					
CHILDREN'S HOSPITAL	3705 FIFTH AVE			PROMOTE THE HEALTH OF CHILDREN	540
PITTSBURGH PA 15213					
COOK FOREST SAWMILL	PO BOX 180			PROMOTE THE ARTS	685
COOKSBURG PA 16217					
EASTER SEAL SOCIETY	PO BOX 100029			PROMOTE ACTIVITIES FOR DISABLED CHIL	220
PITTSBURGH PA 15233					
HILLCREST UNITED PRES.	1622 JAMES STREET			PROMOTE RELIGIOUS PROGRAMS	540
MONROEVILLE PA 15146					
PA ELKS LEGACY TRUST	PO BOX 1255			PROMOTE MEDICAL RESEARCH	590
SOMERSET PA 15501					
PA ELKS HOME SERVICE	PO BOX 1255			PROMOTE MEDICAL RESEARCH	590
SOMERSET PA 15501					
RIVER CITY BRASS BAND	PO BOX 6436			PROMOTE THE ARTS THROUGH MUSIC	650
PITTSBURGH PA 15212					
THE ROTARY FOUNDATION	C/O ROTARY INT'L 1 ROTARY			PROMOTE WORLD PEACE	7,850
EVANSTON IL 60201					
THE SALVATION ARMY	BOX 238			PROMOTE THE WELFARE OF THE DISABLED	145
BRADOCK PA 15104					
STRATTANVILLE AREA VFD	BOX 93			PROMOTE THE PUBLIC GOOD & SAFETY	350
STRATTANVILLE PA 16258					
PRESBYTERIAN ASSOCIATION	OFFICE OF DEVELOPMENT			PROMOTE THE CARE OF THE AGED	650
OAKMONT PA 15139					
SOUTH EAST AREA YMCA	MEMORIAL FIELD			PROMOTE COMMUNITY PROGRAMS	320
WILMWEDING PA 15148					
WQED	4802 5TH AVE			PROMOTE EDUCATIONAL AND CULTURAL PRO	500
PITTSBURGH PA 15213					
BLIND AND VISION	1800 WEST STREET			PROMOTE ACTIVITIES FOR DISABLED CITI	540
HOMESTEAD PA 15120					
LAUREL ARTS	PO BOX 414			PROMOTE THE ARTS	420
SOMERSET PA 15501					
SOMERSET CTY BLIND CENTER	748 SOUTH CENETR AVE			PROMOTE ACTIVITIES FOR THE DISABLED	420
SOMERSET PA 15501					
THE EMMAUS COMMUNITY	2821 SARAH STREET			PROMOTE ACTIVITIES FOR THE DISABLED	420
PITTSBURGH PA 15203					

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address		Relationship	Status	Purpose	Amount
	Address					
NEXT STEP CENTER		406 STOYSTOWN ROAD			PROVIDE HOMELESS TEMPORARY SHELTER	420
SOMERSET PA 15501						
LEARNING LAMP		108 COLLEGE PARK PLAZA			CHILDREN EDUCATIONAL SUPPORT SERVICE	420
JOHNSTOWN PA 15904						
STAR		350 HIGHPOINT DRIVE			RIDING LESSONS FOR THE DISABLED	420
SOMERSET PA 15501						
BOYS & GIRLS CLUB		PO BOX 752			PROMOTE ACTIVITIES FOR CHILDREN	420
SOMERSET PA 15501						
TOTAL						<u>18,300</u>