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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

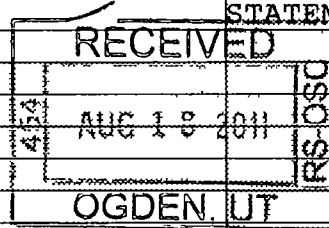
Name of foundation H&R BLOCK FOUNDATION		A Employer identification number 23-7378232
Number and street (or P O box number if mail is not delivered to street address) ONE H&R BLOCK WAY	Room/suite	B Telephone number 816-854-4361
City or town, state, and ZIP code KANSAS CITY, MO 64105		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 59,520,946.	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,000,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		4,182.	4,182.		STATEMENT 1
4 Dividends and interest from securities		940,388.	940,388.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-570,019.			
b Gross sales price for all assets on line 6a 28,761,927.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		4,873,396.	21,891.		STATEMENT 3
12 Total. Add lines 1 through 11		6,247,947.	966,461.		
13 Compensation of officers, directors, trustees, etc		223,665.	33,550.		190,115.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		17,992.	14,392.		3,598.
c Other professional fees STMT 5		142,322.	140,962.		1,360.
17 Interest					
18 Taxes STMT 6		34,180.	9,180.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		224,957.	48,139.		176,818.
24 Total operating and administrative expenses. Add lines 13 through 23		643,116.	246,223.		371,891.
25 Contributions, gifts, grants paid		2,605,947.			2,605,947.
26 Total expenses and disbursements. Add lines 24 and 25		3,249,063.	246,223.		2,977,838.
27 Subtract line 26 from line 12		2,998,884.			
a Excess of revenue over expenses and disbursements			720,238.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

Revenue



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	44,763.	9,222.	9,222.
	2 Savings and temporary cash investments	1,053,127.	858,086.	858,086.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	53,221,157.	58,653,638.	58,653,638.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	54,319,047.	59,520,946.	59,520,946.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	31,591.	32,313.	
23 Total liabilities (add lines 17 through 22)	31,591.	32,313.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	35,584,560.	35,584,560.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	18,702,896.	23,904,073.		
30 Total net assets or fund balances	54,287,456.	59,488,633.		
31 Total liabilities and net assets/fund balances	54,319,047.	59,520,946.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,287,456.
2 Enter amount from Part I, line 27a	2	2,998,884.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	2,202,293.
4 Add lines 1, 2, and 3	4	59,488,633.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	59,488,633.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 28,761,927.		29,331,946.	-570,019.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-570,019.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-570,019.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	3,285,149.	45,849,727.	.071650
2008	2,014,405.	55,734,107.	.036143
2007	2,949,153.	65,353,698.	.045126
2006	2,255,722.	58,302,586.	.038690
2005	3,608,694.	52,438,568.	.068818

2 Total of line 1, column (d)	2	.260427
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052085
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	53,886,790.
5 Multiply line 4 by line 3	5	2,806,693.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,202.
7 Add lines 5 and 6	7	2,813,895.
8 Enter qualifying distributions from Part XII, line 4	8	2,877,838.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,202.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,202.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,202.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	86,780.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	111,780.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	104,578.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HRBLOCKFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>DAVID MILES</u> Telephone no ► <u>816-854-4361</u> Located at ► <u>ONE H&R BLOCK WAY, KANSAS CITY, MO</u> ZIP+4 ► <u>64105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ► <u>CAYMAN ISLANDS</u>	16	Yes X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE 4A	PRESIDENT/VICE PRESIDENT			
	40.00	223,665.	22,719.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT, INC. ONE H&R BLOCK WAY, KANSAS CITY, MO 64105	ADMINISTRATIVE	180,789.
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET, BOSTON, MA 02110-2112	CONSULTING	79,636.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHED GRANT SCHEDULE 6A	
	2,605,947.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	54,035,708.
b	Average of monthly cash balances	1b	671,693.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	54,707,401.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,707,401.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	820,611.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,886,790.
6	Minimum investment return. Enter 5% of line 5	6	2,694,340.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,694,340.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	7,202.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,202.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,687,138.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,687,138.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,687,138.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,977,838.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	SEE STATEMENT 11
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,877,838.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,202.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,870,636.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,687,138.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005	1,035,290.			
b From 2006	100,000.			
c From 2007	100,000.			
d From 2008				
e From 2009	1,007,011.			
f Total of lines 3a through e	2,242,301.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$	2,877,838.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,687,138.
e Remaining amount distributed out of corpus	190,700.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	2,433,001.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	1,035,290.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,397,711.			
10 Analysis of line 9				
a Excess from 2006	100,000.			
b Excess from 2007	100,000.			
c Excess from 2008				
d Excess from 2009	1,007,011.			
e Excess from 2010	190,700.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE 6A				2,605,947.
Total				3a 2,605,947.
b <i>Approved for future payment</i> SEE SCHEDULE 7A				390,000.
Total				3b 390,000.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

H&R BLOCK FOUNDATION

Employer identification number

23-7378232

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

H&R BLOCK FOUNDATION

23-7378232

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	H&R BLOCK, INC. ONE H&R BLOCK WAY KANSAS CITY, MO 64105	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

H&R BLOCK FOUNDATION

23-7378232

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

H&R BLOCK FOUNDATION

23-7378232

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

H&R BLOCK FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ACADIAN INTERNATIONAL SMALL CAP-PER K-1	P	VARIOUS	VARIOUS
b	ACADIAN INTERNATIONAL SMALL CAP-PER K-1	P	VARIOUS	VARIOUS
c	ACADIAN INTERNATIONAL SMALL CAP-DISP OF PARTNERSH	P	VARIOUS	10/31/10
d	SSGA RUSSELL 3000 INDEX-PER K-1	P	VARIOUS	VARIOUS
e	SSGA RUSSELL 3000 INDEX-PER K-1	P	VARIOUS	VARIOUS
f	SSGA RUSSELL 3000 INDEX-SALE OF SHARES	P	VARIOUS	VARIOUS
g	SSGA US AGGREGATE BOND INDEX-PER K-1	P	VARIOUS	VARIOUS
h	SSGA US AGGREGATE BOND INDEX-PER K-1	P	VARIOUS	VARIOUS
i	SSGA US AGGREGATE BOND INDEX-SALE OF UNITS	P	VARIOUS	10/07/10
j	SSGA MSCI EAFE INDEX-PER K-1	P	VARIOUS	VARIOUS
k	SSGA MSCI EAFE INDEX-PER K-1		VARIOUS	VARIOUS
l	SSGA MSCI EAFE INDEX-SALE OF UNITS	P	VARIOUS	VARIOUS
m	SEMPER VIC-PER K-1	P	VARIOUS	VARIOUS
n	SEMPER VIC-PER K-1	P	VARIOUS	VARIOUS
o	SSGA US GOVT CREDIT BOND-PER K-1	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,054.			40,054.
b 120,342.			120,342.
c 2,727,250.		3,216,642.	-489,392.
d 26,175.			26,175.
e 10,005.			10,005.
f 12,033,421.		13,166,995.	-1,133,574.
g 28,529.			28,529.
h 494,572.			494,572.
i 11,221,012.		10,897,257.	323,755.
j 10,577.			10,577.
k		653,793.	-653,793.
l 4,888.		4,626.	262.
m 236.			236.
n		1,904.	-1,904.
o 9,170.			9,170.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			40,054.
b			120,342.
c			-489,392.
d			26,175.
e			10,005.
f			-1,133,574.
g			28,529.
h			494,572.
i			323,755.
j			10,577.
k			-653,793.
l			262.
m			236.
n			-1,904.
o			9,170.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

H&R BLOCK FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SSGA US GOVT CREDIT BOND-PER K-1	P	VARIOUS	VARIOUS
b	CTF REAL ESTATE SECURITIES-PER K-1	P	VARIOUS	VARIOUS
c	CTF REAL ESTATE SECURITIES-PER K-1	P	VARIOUS	VARIOUS
d	CTF REAL ESTATE SECURITIES-SALE OF UNITS	P	VARIOUS	08/31/10
e	9881 SHARES SOUTHEASTERN ASSET MGMT	P	VARIOUS	03/11/10
f	11013 SHARES DIMENSIONAL	P	VARIOUS	03/11/10
g	11108 SHARES DIMENSIONAL	P	VARIOUS	10/07/10
h	40.594 SHARES IRONWOOD CLASS L1	P	VARIOUS	VARIOUS
i	DIMENSIONAL	P	VARIOUS	VARIOUS
j	DIMENSIONAL	P	VARIOUS	VARIOUS
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,751.			68,751.
b 182,985.			182,985.
c 58,642.			58,642.
d 500,000.		505,788.	-5,788.
e 250,000.		302,731.	-52,731.
f 350,000.		269,075.	80,925.
g 400,000.		272,036.	127,964.
h 36,925.		41,099.	-4,174.
i 23,405.			23,405.
j 164,988.			164,988.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			68,751.
b			182,985.
c			58,642.
d			-5,788.
e			-52,731.
f			80,925.
g			127,964.
h			-4,174.
i			23,405.
j			164,988.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-570,019.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
COMMERCE BANK	1.
H&R BLOCK BANK	4,181.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4,182.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENTS-DIVIDENDS	603,655.	0.	603,655.
INVESTMENTS-INTEREST	336,733.	0.	336,733.
TOTAL TO FM 990-PF, PART I, LN 4	940,388.	0.	940,388.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNREALIZED CAPITAL INCOME	4,851,505.	0.	
MISCELLANEOUS INCOME (EXPENSE)	21,891.	21,891.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,873,396.	21,891.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,992.	14,392.		3,598.
TO FORM 990-PF, PG 1, LN 16B	17,992.	14,392.		3,598.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT SERVICE FEE	55,886.	55,886.		0.	
AUDIT FEES	6,800.	5,440.		1,360.	
INVESTMENT ADVISER FEE	79,636.	79,636.		0.	
TO FORM 990-PF, PG 1, LN 16C	142,322.	140,962.		1,360.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX PAYMENT	25,000.	0.		0.	
FOREIGN TAXES	9,180.	9,180.		0.	
TO FORM 990-PF, PG 1, LN 18	34,180.	9,180.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SEE SCHEDULE 2A	203,936.	27,118.		176,818.	
OTHER INVESTMENT EXPENSES	21,021.	21,021.		0.	
TO FORM 990-PF, PG 1, LN 23	224,957.	48,139.		176,818.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
INVESTMENT ACTIVITY RECORDED ON TAX RETURN NOT ON BOOKS--SEE SCHEDULE 2B	2,178,009.
INVESTMENT EXPENSES DEDUCTED ON TAX RETURN NOT ON BOOKS--SEE SCHEDULE 2B	24,284.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,202,293.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE INVESTMENTS SCHEDULE 3	FMV	58,653,638.	58,653,638.
TOTAL TO FORM 990-PF, PART II, LINE 13		58,653,638.	58,653,638.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO H&R BLOCK, INC.	31,591.	32,313.
TOTAL TO FORM 990-PF, PART II, LINE 22	31,591.	32,313.

FORM 990-PF

EXPLANATION OF CASH SET-ASIDE
PART XII, LINE 3B

STATEMENT 11

PLEASE SEE ATTACHMENT SCHEDULE 4 FOR THE DETAIL SUPPORTING THE CASH
SET ASIDE ADJUSTMENT

The H&R Block Foundation
23-7378232
2010
Form 990-PF-Schedule 2A
Part 1, Analysis of Revenues and Expenses

Line 16b, Accounting fees

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Accounting Expense	17,990 00	14,392 00		3,598 00
Total	17,990 00	14,392 00		3,598 00

Line 16c, Other Professional Fees

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Investment Service Fee	55,886 00	55,886 00		-
Consulting Expenses	-	-		-
Audit Fee	6,800 00	5,440 00		1,360 00
Investment Adviser Fees	79,636 00	79,636 00		-
Total	142,322 00	140,962 00		1,360 00

Line 18, Taxes

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
2010 Excise Tax Payments	25,000 00			
Foreign Taxes	9,180 00	9,180 00		
Total	34,180 00	9,180 00		

Line 23, Other Expenses

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Subscriptions and Books	1,545 00			1,545 00
Volunteer Program Expense	1,278 00			1,278 00
Special Event Expense	10,578 00			10,578 00
Miscellaneous	1,009 00			1,009 00
Meeting Expense	3,916 00			3,916 00
Computer and Data Processing Expense	4,821 00			4,821 00
Administrative Fee	180,789 00	27,118 35		153,670 65
Other Investment Expenses	21,021 00	21,021 00		-
Total	224,957 00	48,139 35		176,817 65

The H&R Block Foundation
23-7378232
2010
Form 990PF-Schedule 2B
Income Reconciliation

Summary:	Book/Tax Difference	Book Per Audit	Income Tax
Capital Gains	(2,226,569)	1,656,550	(570,019)
Dividends	(307,319)	910,974	603,655
Interest	336,733	4,182	340,915
Foreign Taxes	(9,180)	0	(9,180)
Management Fees	5,917	(61,803)	(55,886)
Other Income	19,146	2,745	21,891
Other Expense	(21,021)	0	(21,021)
Total Book/Tax Difference	<u>(2,202,293)</u>	<u>2,512,648</u>	<u>310,355</u>

To reconcile income to tax return

Audited book income above	2,512,648
Add (Subtract)	
Tax Cap Gains (Losses)	(2,226,569)
Tax Dividends	(307,319)
Tax Interest	336,733
Tax Adj for Other Income	19,146
Subtotal-Income Book/Tax Adjustment	<u>(2,178,009)</u>
Unrealized Gain on Books	4,851,505
Management Fees and Foreign Taxes	61,803
Contribution Income	1,000,000
Book Taxable Income--Line 12(a) of 990-PF	<u>6,247,947</u>

Audited book expenses	3,224,779
Add (Subtract).	
Foreign Taxes	9,180
Management Fees	(5,917)
Other Expenses	21,021
Subtotal-Expense Book/Tax Adjustment	<u>24,284</u>
Total Book Exp per tax return Line 26(a)	<u>3,249,063</u>

Adjusted Taxable Income per tax return line 27(a) **2,998,884**

Adjustment to Retained Earnings to reconcile taxable income to Book Income

Beginning Net Assets	54,287,456
Net Income Per Tax Return	2,998,884
Add: Additional Taxable Income (loss)	2,178,009
Add: Additional Tax Expense	24,284
Ending Net Assets Per books-Part II, Line 6	<u>59,488,633</u>

The H&R Block Foundation
23-7378232
2010
Schedule 3
Part II, Balance Sheet, Investments-Securities, Line 13

Summary

Investments	End of Year Book Value	Fair Market Value
Acadian International Small Cap Fund	2,306	2,306
Archipelago Holdings Class A	5,796,384	5,796,384
Dimensional Emerging Markets Fund	4,381,755	4,381,755
Longleaf Partners Fund	3,069,793	3,069,793
Ironwood International	5,405,282	5,405,282
Overstone Global Equity Fund	3,263,144	3,263,144
Semper Vic Partners (QP), L P.	2,805,487	2,805,487
SSGA Intermediate US Govt Bond Fund	10,713,133	10,713,133
SSGA Russell 3000 Lending Index CTF	6,743,738	6,743,738
SSGA MSCI EAFE Index	6,991,093	6,991,093
T. Rowe Price New Era Fund	2,375,735	2,375,735
Vanguard	2,767,059	2,767,059
Wellington CTF Real Estate Securities	4,338,729	4,338,729
Total Investments	58,653,638	58,653,638

The H&R Block Foundation
23-7378232
2010
Cash Set Aside-Part XII, Line 3B
Schedule 4

Part XII--Qualifying Distributions:

In 2010, The H&R Block Foundation did not set aside any contributions attributable to their 2010 Form 990 PF. The following provides information regarding the 2005 and 2004 funds set aside.

2005 Set Aside Amounts

In 2005, The H&R Block Foundation has set aside \$450,000 in funds to support Phase III of the Kansas City Community Development Initiative. The project entitled "Neighborhoods NOW" was fully funded and was completed in 2008. Remaining Funding due on Neighborhoods NOW is zero.

The Foundation has also set aside \$500,000 in funds to support start up expenses for the Partnership for regional education Preparation-Kansas City to provide necessary infrastructure to support regional school reform. The project funding was completed in 2010. The remaining funding due on the Phase III project is zero.

Amount Set Aside in 2005	\$ 950,000
Amount Paid in 2006--Subtracted from Current Year Grants Paid	(350,000)
Amount Paid in 2006--Subtracted from Current Year Grants Paid	(200,000)
Amount Paid in 2007--Subtracted from Current Year Grants Paid	(80,000)
Amount Paid in 2008--Subtracted from Current Year Grants Paid	(20,000)
Amount Paid in 2008--Subtracted from Current Year Grants Paid	(100,000)
Amount Paid in 2009--Subtracted from Current Year Grants Paid	(100,000)
Amount Paid in 2010--Subtracted from Current Year Grants Paid	(100,000)
Remaining Balance of Funds Set Aside in 2005	<u>\$ -</u>

The H&R Block Foundation was incorporated on March, 7, 1974 as a nonprofit, Missouri, charitable organization. The H&R Block Foundation distributed in cash the start up period minimum amount as well as the full payment period minimum amounts in each taxable year of the Foundation's full payment period. The Foundation has maintained a carryover of distributions in excess of full-payment period minimum amounts for at least the past 5 years. Following are the distributable amounts under Section 4942(d) and the actual payments made for the past 5 years.

<u>Date</u>	<u>Distributable Amount</u>	<u>Actual Payment</u>
12/31/2009	\$ 2,285,312	\$ 3,292,323
12/31/2008	2,762,257	2,014,405
12/31/2007	3,130,974	2,949,153
12/31/2006	2,828,034	2,255,722
12/31/2005	2,597,666	3,632,956
12/31/2004	2,343,336	2,738,184

2004 Set Aside Amounts

In 2004, The H&R Block Foundation set aside \$700,000 in contributions to The Nelson Gallery Foundation. In 2005-2008, \$600,000 of the contribution was paid. The prior year payments and current year payment was used to support the inaugural exhibition of the Block Building by presenting the Henry and Marion Bloch impressionist exhibit and to support educational programs and community outreach. The amounts set aside for The Nelson Gallery Foundation's contributions was paid in full as of December 31, 2009.

Amount Set Aside in 2004	\$ 700,000
Amount Paid in 2005--Subtracted from 2005 Year Grants Paid	(150,000)
Amount Paid in 2006--Subtracted from Current Year Grants Paid	(150,000)
Amount Paid in 2007--Subtracted from Current Year Grants Paid	(150,000)
Amount Paid in 2008--Subtracted from Current Year Grants Paid	(150,000)
Amount Paid in 2009--Subtracted from Current Year Grants Paid	(100,000)
Remaining Balance of Funds Set Aside in 2004	<u>\$ -</u>

Reconciliation of Part XII Line 3(b):

2010 Funds Set Aside	\$ -
2010 Grant Payments associated with Funds Set Aside in 2004	-
2010 Grant Payments associated with Funds Set Aside in 2005	(100,000)
Net Adjustment to Current Year Grant Payments	<u>\$ (100,000)</u>

H&R Block Foundation
23-7378232

2010

Schedule 4A

Part VIII, Officers and Directors, Line 1

Name & Address	Title/Avg Hrs Per Week	Contribution to Employee Benefit Plan	Exp Acct Other Allowances	Compensation
Henry W Bloch 6400 Wenonga Terrace Shawnee Mission, KS 66205	Chairman, Treasurer Director/Varies	None	None	0
Frank L. Salizzoni One H&R Block Way Kansas City, MO 64105	Vice Chairman Director/Varies	None	None	0
William A. Hall One H&R Block Way Kansas City, MO 64105	Director/Varies	None	None	0
Edward T. Matheny, Jr. 2300 Main Street Kansas City, MO 64108	Director/Varies	None	None	0
Morton I. Sosland One H&R Block Way Kansas City, MO 64105	Director/Varies	None	None	0
David P. Miles One H&R Block Way Kansas City, MO 64105	President/40 hrs	12,839	None	140,000
Carey Wilkerson Looney One H&R Block Way Kansas City, MO 64105	Vice President & Secretary/40 Hrs	9,880	None	83,665
	Total			223,665

The H & R Block Foundation, Inc. (For Organizations Form)

Instructions for Volunteer:

- Complete Part 1 of this fillable form
- Mail this form directly to the recipient organization.

Part 1 -- Volunteer Section

Name

Employee ID

Daytime Phone Number

Work Street Address

City

State/Province

Zip

E-mail Address

Instructions for Organization:

- Complete Part 2 of this form
- Verify the applicant's hours of volunteer service.
- Send copy of the organization's 501(c)(3) tax exempt ruling.
- Mail form to the address printed below

Organization Name

Employer Identification Number

Street Address

City

State/Province

Zip

Website Address

Name of Charitable Organization

Contact Person

Organization's Mission

Role as a volunteer

My work began on

and was completed on

_____ has provided a

Volunteer's Name

☐ 25 hours ☐ 50 hours ☐ 75 hours ☐ 100 hours of volunteer service during a 12-month consecutive period.

I hereby certify that no goods or services will be provided to The H & R Block Foundation in consideration of the matching gift.

Signature of Officer of Organizations

Officer's Name and Title

Date

I certify that the above information is true and correct and that I receive no tangible benefits for my services

Signature of Associate

Date

I acknowledge that I am a regular full-time employee of:

☐ **Tax Services**

Includes: Digital Tax Solutions and Field offices

☐ **Business Services**

Includes: RSM McGladrey

☐ **Corporate**

Includes: HRB Management, Inc.

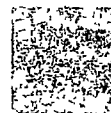
Mail form to recipient organization

Recipient Organization should mail completed form and copy of organization's 501(c)(3) tax exempt ruling to:

The H & R Block Foundation
One H&R Block Way
Kansas City, MO 64105

For more information contact:

The H & R Block Foundation
Phone: (816) 854-4361
Fax: (816) 854-8025
foundation@hrblock.com



H&R BLOCK
foundation

The H & R Block Foundation Cash for Champions Form A Matching Gift Program for Volunteers

PROGRAM OVERVIEW

H&R Block, Inc. and its subsidiaries believe in civic involvement and volunteerism. We are committed to good corporate citizenship through community service and believe that dedication and effort by community volunteers deserve recognition.

Teamwork and group effort are an important part of the H&R Block success story. Through group efforts, associates have achieved exceptional business accomplishments. This approach can also help nonprofit organizations. For this reason, The H & R Block Foundation established the Cash for Champions Program. When an eligible associate provides 25 hours of volunteer service to a nonprofit organization within a 12-consecutive-month period, The H & R Block Foundation will match that commitment with a gift of \$100 to the organization.

Each qualified associate is eligible to have a maximum of \$400 (100 volunteer hours) matched by the Foundation during any calendar year.

WHO MAY PARTICIPATE?

To be a donor of volunteer services eligible for matching gifts under the Program (an 'Eligible Donor'), a person must (a) be a regular full time employee* of (i) any direct or indirect subsidiary of H&R Block, Inc. ('Block'), or (ii) McGladrey & Pullen, LLP (an accounting firm in which H&R Block, Inc. has no direct or indirect ownership interest, but with which an indirect subsidiary of H&R Block, Inc. has a contractual relationship), and (b) not be an officer of Block or any such subsidiary, or an officer or partner of McGladrey & Pullen, LLP on the date of The H & R Block Foundation's receipt of such employee's completed and executed verification form.

** A regular full-time employee of H&R Block is an associate who works five days a week, eight hours per day on a non-seasonal continuing basis.*

HOW DO I PARTICIPATE IN THE CASH FOR CHAMPIONS PROGRAM?

To qualify for a Cash For Champions matching gift, an associate must provide 25 hours of volunteer service to a qualified organization within a 12-consecutive-month period.

The associate must then complete Part 1 of the application provided in this brochure and send it to the charitable organization for completion of Part 2. When the application is received by The H & R Block Foundation and the gift is approved, a check will be sent to the specified agency on behalf of the associate. A confirmation e-mail will be sent to the associate.

Final determination of eligibility is made by The H & R Block Foundation.

WHAT ORGANIZATIONS ARE ELIGIBLE FOR CASH FOR CHAMPIONS?

Nonprofit agencies recognized by the Internal Revenue Service as exempt from Federal income taxes pursuant to Section 501(c)(3) of the Internal Revenue Code and not classified as a private foundation within the meaning of Section 509 of the Code.

A registered charity under Canada's Income Tax Act determined in good faith by the Foundation to be an organization described in the U.S. Internal Revenue Code Section 501(c)(3) and 509(a)(1), (2), or (3).

ARE THERE ORGANIZATIONS OR VOLUNTEER ACTIVITIES THAT ARE NOT ELIGIBLE FOR CASH FOR CHAMPIONS?

Yes. They include:

- Religious, fraternal, political, veterans, and trade organizations.
- Private foundations.
- Volunteer activities that are athletic in nature (including but not limited to, organizing, sponsoring or coaching athletic teams or events).
- Volunteer activities that are performed during the associate's regular business hours.

The H & R Block Foundation reserves the right to refuse a grant payment to an organization that is in conflict with the policies, guidelines, beliefs, and/or values of the Foundation.

WHAT IF I HAVE A QUESTION OR NEED HELP?

If you have any questions regarding The H & R Block Foundation's Cash for Champions Program, please contact:

The H & R Block Foundation
One H&R Block Way
Kansas City, Missouri 64105
Phone: (816) 854-4361 foundation@hrblock.com

The H & R Block Foundation Matching Gift Program	
INSTRUCTIONS FOR DONOR: <ul style="list-style-type: none"> Complete Part 1 of this fillable form Mail this form, along with your gift, directly to the educational institution <p align="center">Part 1 – Donor Section</p> <hr/> <p>Name _____</p> <hr/> <p>Employee ID _____ Daytime Phone Number _____</p> <hr/> <p>Work Street Address _____</p> <hr/> <p>City _____ State/Province _____ Zip _____</p> <hr/> <p>E-mail Address _____</p> <hr/> <p><input type="checkbox"/> I prefer that my gift be restricted to: _____</p> <p><input type="checkbox"/> I prefer that my gift my Unrestricted.</p> <hr/> <p>I hereby affirm that this gift has been made in the amount described above, and authorize the recipient to report this gift to the Foundation's Matching Gift Program</p> <hr/> <p>Signature of Associate _____ Date _____</p> <hr/> <p>I acknowledge that I am a regular full-time employee of _____</p> <p><input type="checkbox"/> Tax Services Includes: Digital Tax Solutions and Field offices</p> <p><input type="checkbox"/> Business Services Includes: Managing Director or more senior officer of RSM McGladrey</p> <p><input type="checkbox"/> Corporate Includes: HRB Management, Inc.</p> <p>Mail this form, along with your gift, directly to the educational institution</p>	INSTRUCTIONS FOR ORGANIZATION: <ul style="list-style-type: none"> Verify the gift and complete Part 2 of the form Mail this form back to The H&R Block Foundation <p align="center">Part 2 – Educational Institution Section</p> <hr/> <p>Organization Name _____</p> <hr/> <p>Employer Identification Number _____</p> <hr/> <p>Street Address _____</p> <hr/> <p>City _____ State/Province _____ Zip _____</p> <hr/> <p>School Accreditation _____</p> <hr/> <p>Amount of Gift _____ Date of Gift _____</p> <hr/> <p align="center">Tax Deductible Amount _____</p> <hr/> <p>I hereby confirm that (i) the recipient organization has received the gift in the form and amount described above, and (ii), the above information concerning its status as an educational institution is true and correct. In addition, the Internal Revenue Service has recognized this institution as either an organization to which contributions are tax deductible or as a registered charity under Canada's Income Tax Act determined in good faith by The H&R Block Foundation to be an organization described in Internal Revenue Code sections 501(c)(3) or 509 (a)(1), (2), or (3) in anticipation of receiving The H & R Block Foundation gift. I further certify that no goods or services will be provided to The H&R Block Foundation in consideration of the matching gift.</p> <hr/> <p>Signature of Officer of the Organization _____</p> <hr/> <p>Officer's Name and Title _____</p> <hr/> <p>Date _____</p> <p>Recipient Organization should mail completed form and copy of organization's 501(c)(3) tax exempt ruling to:</p> <p align="center">The H & R Block Foundation One H&R Block Way Kansas City, MO 64105</p> <p>For more information contact:</p> <p align="center">The H & R Block Foundation (816) 854-4361 foundation@hrblock.com</p>

PROGRAM OVERVIEW

H&R Block, Inc. strongly believes in civic involvement and corporate responsibility. One of the ways this commitment is demonstrated is through The H & R Block Foundation Matching Gift Program. The Matching Gift Program gives eligible associates of H&R Block subsidiaries an opportunity to determine how Foundation funds are allocated and allows associates to make significantly larger charitable contributions to educational institutions.

WHO MAY PARTICIPATE? Your charitable contributions may be eligible for matching if you are:

- A regular full-time employee* of H&R Block Services and its direct and indirect subsidiaries, HRB Management, Inc., and Block Financial Corporation;
- An employee who serves as a Managing Director of any other direct or indirect subsidiary.

** A regular full-time employee of H&R Block is an associate who works five days a week, eight hours per day on a non-seasonal continuing basis.*

HOW DO I PARTICIPATE IN THE PROGRAM? Complete and sign Section 1 of the Matching Gift form. Send it, along with your gift, to the eligible educational organization you have chosen to receive your gift. The organization must complete and sign Section 2 of the form to confirm its eligibility and receipt of your gift and forward it to the Foundation. The H & R Block Foundation will send a matching gift to each eligible organization and notify you that your gift has been matched. The deadline for submission of previous years gifts is January 31 of the next year.

WHAT GIFTS ARE ELIGIBLE FOR MATCHING FUNDS? Gifts must be paid, not merely pledged. Your gift must be cash or a check in the amount of \$100 or more, or stocks or bonds that have a market value of \$100 or more. The Foundation matches gifts on a one-to-one ratio.

IS THERE A LIMIT ON THE AMOUNT OF MATCHING GIFTS? Each qualified individual is eligible to have up to \$1,000 in gifts matched each calendar year. Once your gifts total \$1,000, additional gifts that are made in the same year will not be eligible for a matching gift.

WHAT ORGANIZATIONS MAY RECEIVE FOUNDATION GIFTS? Three types of organizations are eligible:

A college or university located in the United States which is accredited by one of the following regional accrediting agencies: Middle States Association of Colleges and Schools, North Central Association of Colleges and Secondary Schools, New England Association of Schools and Colleges, Northwestern Association of Schools and Colleges, Southern Association of Colleges and Schools or Western Association of Schools and Colleges, or a school listed as an institution of higher education in the Higher Education Directory (published by Higher Education Publications, Inc.);

A college or university located in Canada which is listed as an institution of higher education in the most recent edition of Directory of Canadian Universities (published by the Association of Universities and Colleges of Canada);

A nonprofit private or independent secondary school located in the United States or Canada which is accredited by one of the regional agencies listed above, or by an accrediting program approved by the National Association of Independent Schools (NAIS); or listed as an independent or secondary school in the most recent edition of Schools Abroad of Interest to Americans, or The Handbook of Private Schools, (both published by Porter Sargent Publishers, Inc., Boston, Massachusetts) or The International Registry of Regionally Accredited Schools, (published by CORSAC) or Private Independent Schools (published by Bunting and Lyon, Inc., Wallingford, Connecticut);

For Canadian organizations, the Internal Revenue Service must recognize the recipient institution as either an organization to which contributions are tax-deductible or as a registered charity under Canada's Income Tax Act determined in good faith by The H & R Block Foundation to be an organization described in Internal Revenue Code sections 501(c)(3) or 509(a)(1), (2), or (3).

ARE THERE CONTRIBUTIONS THAT ARE INELIGIBLE FOR MATCHING GIFTS? Contributions ineligible for matching include: (1) payments for tuition, books, loans, or student fees; (2) subscriptions for publications; (3) pooled gifts made by an eligible donor on behalf of ineligible contributors; (4) unpaid pledges; (5) gifts for which the matching funds would provide more than the incidental benefit of recognition for the gift to the donor or the donor's family.

WHAT SHOULD I DO IF I HAVE QUESTIONS? If you have any questions regarding The H&R Block Foundation's Matching Gift Program, please contact:

The H&R Block Foundation
1830 13th Street
Columbia, Maryland 21046

Instructions:

- Save a copy of the file to your desktop
- This is an electronically fillable form, please only use this form
- E-mail completed form to foundation@hrblock.com **no later than Thursday, June 2, 2011**

Contact Information

Nominee Information:

Name _____

Employee ID _____

Work Street Address _____

City _____ State _____ Zip _____

E-mail Address _____ Phone Number _____

I am a:

- ☐ Full-time, regular H&R Block associate
☐ Please check box if you are FSO-KC associate
- ☐ Seasonal or part-time H&R Block associate
- ☐ Full-time or part-time associate with RSM McGladrey

Nominee's Supervisor Information:

Name _____

E-mail Address _____ Phone Number _____

Nominator Information:

- ☐ Self ☐ Other, please provide contact information

Name _____

E-mail Address _____ Phone Number _____

Community Service Activities

For each organization describe how the nominee demonstrates exceptional volunteer service by addressing the following:

- Benefits the organization or community
- Inspires others by example
- Commits personal time; include time, years and leadership

Organization 1

Organization Name

Contact Name and Title

E-mail Address

Phone Number

✓→

Organization 1

Organization Name

Contact Name and Title

E-mail Address

Phone Number

Other Organizations

Include any additional organizations and a brief description of volunteer service

Organization 3

Organization Name

Contact Name and Title

E-mail Address

Phone Number

Corporate Service

Describe how nominee demonstrates exceptional corporate service by addressing the following:

- Reflection of Corporate Values: *Client Focused, Excellence, Integrity, Respect, and Teamwork*
- Years of Service

The H & R Block Foundation

Grant Payments Made Year-to-Date

December 31, 2010

12/31/2010

Payee Organization	Amount
Request Primary Contact	Check #
Project Title	Paid Date
Admiral Nimitz Foundation	\$200 00
Hillary Beuschel	4017
	7/2/2010
<i>Grant for Match [628]</i>	
American Cancer Society	\$400 00
Dutton, Stacey	4098
3727 Blackhawk Rd	9/10/2010
Suite 101	
Rock Island, IL 61201	
<i>Cash for Champions Tasha Reisz-Serrano</i>	
American Legion Auxiliary, Inc Mountain Knapp Unit	\$5,000 00
5	
Meyers, Mary Anne	4125
	10/18/2010
925 Old Fairmont Pike	
Wheeling, WV 26003-4625	
<i>Henry W Bloch National Award for Outstanding Community Service Fran Rayl</i>	
American Lung Association, Plains-Gulf Region	\$5,000 00
Bonney, Kevin	4126
8990 W Dodge Rd	10/18/2010
Ste 226	
Omaha, NE 68114	
<i>Henry W National Award for Outstanding Community Service Brian Lodes</i>	
American Red Cross of Greater Kansas City	\$2,500 00
Carey Wilkerson Looney	4230
	12/22/2010
<i>Funds to support H&R Block associate volunteer projects during 2010</i>	
Anderson University	\$100 00
Hillary Beuschel	3812
	1/11/2010
<i>Grant for Match [528]</i>	
Argentine Neighborhood Development Association	\$10,000 00
Brandau Murguia, Ann	3883
P O Box 6146	2/9/2010
Kansas City, KS 66106	
<i>funds to support development of a grocery store in the Argentine neighborhoods of Kansas City, Kansas</i>	
The Arts Council of Metropolitan Kansas City	\$5,000 00
Brownlee, Harlan	4231
906 Grand Avenue, Suite 10B	12/22/2010

Kansas City, MO 64106

*funds to support transition of financial operations from
external provider to internal operations*

Arts Partners in Kansas City	Robert Bloch	\$12,000 00
English, Martin		4089
5601 Wyandotte		9/10/2010
Kansas City, MO 64113		

*funds to support ongoing operation of the Arts Partners
program*

Asbury Community Fire Department	Hillary Beuschel	\$200 00
Shepherd, Frank J		3813
5485 Saratoga Road		1/11/2010
Asbury, IA 52002-2501		

Cash for Champions Chad Wernimont (RSM)

Asbury Community Fire Department	Hillary Beuschel	\$200 00
Shepherd, Frank J		3814
5485 Saratoga Road		1/11/2010
Asbury, IA 52002-2501		

Cash for Champions Jeff Lovett (RSM)

Avery Coonley School	Hillary Beuschel	\$1,000 00
		4007
		6/8/2010

Grant for Match [619]

Benilde Hall	Carey Wilkerson Looney	\$15,000 00
Jewell, Kent		4018
3220 East 23rd Street		7/2/2010
Kansas City, MO 64127		

funds to support homeless outreach services

Bentley University	Hillary Beuschel	\$1,000 00
		3945
		4/15/2010

Grant for Match [596]

Bentley University	Hillary Beuschel	\$100 00
		3994
		5/17/2010

Grant for Match [613]

Bethel College	Hillary Beuschel	\$1,000 00
		3908
		3/3/2010

Grant for Match [580]

The Bishop's School	Hillary Beuschel	\$1,000 00
		4149
		11/3/2010

Grant for Match [671]

Boston College	Hillary Beuschel	\$100 00
		3850
		1/21/2010

Grant for Match [550]

Boy Scouts of America, Heart of America Council	Carey Wilkerson Looney	\$5,000 00
Johnson, Mike		4099
10210 Holmes Road		9/30/2010

Kansas City, MO 64131

*A grant in honor of Hallmark Cards and the Hall
Family's being recognized as distinguished citizens*

Boy Scouts of America, Heart of America Council	Hillary Beuschel	\$2,000 00
		4151
		11/19/2010

Grant for Match [677]

Boys and Girls Clubs of Greater Kansas City	Carey Wilkerson Looney	\$25,000 00
Smith, David		4195
6301 Rockhill Road		12/16/2010
Kansas City, MO 64131		

*funds to support completion of construction/renovation
of the JD-Wagner BGC at 2405-Elmwood*

Boys' Latin School	Hillary Beuschel	\$500 00
		3884
		2/9/2010

Grant for Match [565]

Boys' Latin School	Hillary Beuschel	\$500 00
		4152
		11/19/2010

Grant for Match [678]

Bradley University	Hillary Beuschel	\$1,000 00
		4153
		11/19/2010

Grant for Match [673]

Bryant University	Hillary Beuschel	\$150 00
		4051
		8/3/2010

Grant for Match [635]

The Bryn Mawr School	Hillary Beuschel	\$500 00
		4179
		12/7/2010

Grant for Match [687]

Budget and Financial Management Assistance	Hillary Beuschel	\$8,000 00
Ham, Jennifer		3963
218 Delaware, Suite 301		4/30/2010
Kansas City, MO 64105		

*funds to support client account reconciliation for
organizational compliance with Social Security
regulations*

Builders Development Corporation	David Miles	\$30,000 00
Snodgrass, Michael		4019
600 East 103rd Street		7/2/2010
Kansas City, MO 64131		

funds to support the BDC capacity building project

Camp Quality Heartland	Hillary Beuschel	\$200 00
Schreiber, Melissa		3815
1116 Tower Ridge Drive		1/11/2010
Council Bluffs, IA 51503		

Cash for Champions Lois Hartje (HRBF)

Camps for Kids	Carey Wilkerson Looney	\$6,000 00
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Delia, Ray		4154
1080 Washington		11/19/2010
Kansas City, MO 64105		
<i>funds to support camperships for low-income and special needs children</i>		
Canisius College	Hillary Beuschel	\$1,000 00
		3816
		1/11/2010
<i>Grant for Match [499]</i>		
Jackson County CASA	Carey Wilkerson Looney	\$10,000 00
Gershun, Martha		4087
625 East 26th Street		9/10/2010
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
CASA of Johnson & Wyandotte Counties	Carey Wilkerson Looney	\$4,000 00
Rice, Lois		4155
Cloverleaf Office Park		11/19/2010
6901 Shawnee Mission Parkway		
Suite 112		
Overland Park, KS 66202		
<i>funds to support ongoing programs and operations</i>		
Catholic Charities of Northeast Kansas	Carey Wilkerson Looney	\$25,000 00
Lewis, Jan		
9720 West 87th Street		4/30/2010
Overland Park, KS 66212		
<i>funds to support emergency efforts on behalf of low-income and underserved individuals in Johnson and Wyandotte counties</i>		
Central Methodist University	Hillary Beuschel	\$1,000 00
		4232
		12/22/2010
<i>Grant for Match [703]</i>		
Charlotte Latin School	Hillary Beuschel	\$1,000 00
		4071
		8/20/2010
<i>Grant for Match [643]</i>		
Charlotte Street Foundation	Robert Bloch	\$5,000 00
Hughes, David		4156
P O Box 10263		11/19/2010
Kansas City, MO 64171		
<i>funds to support the Charlotte Street Foundation's Visual Artist Awards program</i>		
Child Advocates Inc.	Hillary Beuschel	\$200 00
		4157
		11/19/2010
<i>Grant for Match [676]</i>		
Children's Campus of Kansas City	David Miles	\$25,000 00
Staker, Martha		3965
Tower II, Suite 900		4/30/2010
400 State Avenue		
Kansas City, KS 66101		
<i>funds to support the Children's Campus of Kansas City capital campaign</i>		

Children's Center for the Visually Impaired	Carey Wilkerson Looney	\$6,000 00
Dolembro, Mary Lynne		4020
3101 Main Street		7/2/2010
Kansas City, MO 64111		
<i>funds to support ongoing operation of the Infant Intervention Program</i>		
The Children's Place	Carey Wilkerson Looney	\$7,915 00
Hill, Roxane		3986
Two East 59 Street		4/30/2010
Kansas City, MO 64113		
<i>funds to upgrade the organization's database to improve constituent management and donor relations</i>		
The Children's SPOT	Hillary Beuschel	\$200 00
		3872
		1/21/2010
<i>Grant for Match [559]</i>		
Children's TLC	Carey Wilkerson Looney	\$20,000 00
Murray, Alan		3966
3101 Main Street		4/30/2010
Kansas City, MO 64111		
<i>funds to support enhanced assessment for improved client outcomes</i>		
Children's TLC	Hillary Beuschel	\$1,000 00
		4197
		12/16/2010
<i>Grant for Match [699]</i>		
CHWC, Inc.	David Miles	\$15,000 00
Smith, Donny		4198
2 South 14th Street		12/16/2010
Kansas City, KS 66102		
<i>funds to support the salary for a bi-lingual housing counselor</i>		
Cicero Friends of the Park	Hillary Beuschel	\$200 00
Stewart, Autumn		4052
150 Jackson Street		8/3/2010
Cicero, IN 46034-0754		
<i>Cash for Champions Debi Bice</i>		
Scholarship America	Hillary Beuschel	\$231,760 00
Bachtel, Brandon		4050
One Scholarship Way		7/16/2010
P O Box 297		
St Peter, MN 56082		
<i>Funds to support The H & R Block Foundation Scholarship program for the 2010-2011 school year</i>		
City Vision Ministries	David Miles	\$15,000 00
Harvey, John		3967
726 Armstrong Avenue		4/30/2010
Kansas City, KS 66101		
<i>funds to support salary for the Housing Development Specialist and to hire a part-time construction manager</i>		
Clay County Clothes Closet	Carey Wilkerson Looney	\$2,000 00
Pfaff, Art		4021

P O Box 46625 Kansas City, MO 64188 <i>funds to purchase clothing for low-income children living in Clay County, Missouri</i>		7/2/2010
The College of William & Mary	Hillary Beuschel	\$1,000 00
		3851
		1/21/2010
<i>Grant for Match [546]</i>		
Commonwealth Cats, Inc.	Hillary Beuschel	\$200 00
Magesky, Sheila		3909
P O Box 26 Peabody, MA 01960		3/3/2010
<i>Cash-for-Champions Teresa Sarandrea (RSM)</i>		
Community Assistance Council	Hillary Beuschel	\$10,000 00
Owsley, Carol B		4022
10901 Blue Ridge Blvd Kansas City, MO 64134		7/2/2010
<i>funds to support emergency assistance needs for low- income individuals and families living in South Kansas City</i>		
Community LINC	Carey Wilkerson Looney	\$15,000 00
Gray, Laura		4023
4012-14 Troost Kansas City, MO 64110		7/2/2010
<i>funds to support essential services provided for homeless families in the greater Kansas City area</i>		
Concordia College	Hillary Beuschel	\$1,000 00
		3852
		1/21/2010
<i>Grant for Match [556]</i>		
The Coterie	Robert Bloch	\$8,000 00
Pelster, Joette		4177
2450 Grand Kansas City, MO 64108		11/19/2010
<i>funds to support ongoing programs and operations</i>		
Crohn's and Colitis Foundation of America	Hillary Beuschel	\$400 00
Griffin, Jillian		4100
10400 Little Patuxent Pkwy Ste 270 Columbia, MD 21044		9/30/2010
<i>Cash for Champions Benny Benson Herman Jr</i>		
DeLa Salle Education Center	Hillary Beuschel	\$20,000 00
Dougherty, Jim		4200
3740 Forest Kansas City, MO 64109		12/16/2010
<i>funds to upgrade the organization's elevator to comply with the American with Disabilities Act</i>		
DeMatha Catholic High School	Hillary Beuschel	\$250 00
		3853
		1/21/2010
<i>Grant for Match [533]</i>		
DePaul University	Hillary Beuschel	\$200 00

		4081
		9/10/2010
<i>Grant for Match [645]</i>		
DePaul University	Hillary Beuschel	\$1,000 00
		4080
		9/10/2010
<i>Grant for Match [648]</i>		
DePaul University	Hillary Beuschel	\$1,000 00
		4082
		9/10/2010
<i>Grant for Match [652]</i>		
DePaul University	Hillary Beuschel	\$250 00
		4233
		12/22/2010
<i>Grant for Match [711]</i>		
Dismas House	Carey Wilkerson Looney	\$8,500 00
Flowers, Ladell		4054
301 East Armour, Suite 201		8/3/2010
Kansas City, MO 64111		
<i>funds to develop and implement a client tracking system</i>		
Donnelly College	Carey Wilkerson Looney	\$23,902 00
		3950
		4/16/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Donnelly College	Carey Wilkerson Looney	\$1,874 00
		3949
		4/16/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
Donnelly College	Carey Wilkerson Looney	\$15,500 00
LaNasa, Steve		4024
608 N 18th Street		7/2/2010
Kansas City, KS 66102		
<i>funds to support improved technology access for students and to meet the terms of a challenge grant</i>		
Donnelly College	Carey Wilkerson Looney	\$19,833 00
		4159
		11/19/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Dowling Catholic High School	Hillary Beuschel	\$1,000 00
		3854
		1/21/2010
<i>Grant for Match [552]</i>		
Dowling Catholic High School	Hillary Beuschel	\$1,000 00
		4181
		12/7/2010
<i>Grant for Match [685]</i>		
Drake University	Hillary Beuschel	\$100 00

		4025
		7/2/2010
<i>Grant for Match [630]</i>		
Drake University	Hillary Beuschel	\$1,000 00
		4160
		11/19/2010
<i>Grant for Match [674]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		3858
		1/21/2010
<i>Grant for Match [545]</i>		
East Carolina University	Hillary Beuschel	\$559 00
		3855
		1/21/2010
<i>Grant for Match [542]</i>		
East Carolina University	Hillary Beuschel	\$250 00
		3856
		1/21/2010
<i>Grant for Match [543]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		3857
		1/21/2010
<i>Grant for Match [544]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		4201
		12/16/2010
<i>Grant for Match [698]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		4202
		12/16/2010
<i>Grant for Match [697]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		4203
		12/16/2010
<i>Grant for Match [696]</i>		
East Carolina University	Hillary Beuschel	\$500 00
		4204
		12/16/2010
<i>Grant for Match [695]</i>		
Economic Opportunity Foundation	Hillary Beuschel	\$22,330 00
Jackson, Ladora		3969
1542 Minnesota		4/30/2010
Kansas City, KS 66102		
<i>funds to make repairs to the front steps, driveway, and entry doors of the EOF primary Head Start location</i>		
El Centro, Inc.	Carey Wilkerson Looney	\$10,000 00
Jarmillo, Mary Lou		3885
650 Minnesota Avenue		2/9/2010
Kansas City, KS 66101		
<i>funds to build organizational capacity to develop more sustainable funding resources by engaging board</i>		

members in the process of cultivation by completing Benevon training- 12-10 reallocated to purchase of donor database

Elmwood Cemetery Society	Hillary Beuschel	\$200 00
		3886
		2/9/2010

Grant for Match [575]

Emerson School	Hillary Beuschel	\$1,000 00
		4142
		11/3/2010

Grant for Match [669]

Emmanuel College	Hillary Beuschel	\$150 00
		4055
		8/3/2010

Grant for Match [637]

Episcopal High School of Jacksonville	Hillary Beuschel	\$625 00
		4128
		10/18/2010

Grant for Match [665]

Kansas City Jewish Museum	Robert Bloch	\$1,500 00
Garry, Eileen		3936
5500 West 123rd Street		3/22/2010
Overland Park, KS 66209		
<i>funds to support the "Moshe Frumin-Ancient Instruments" exhibit</i>		

Family Health Care	Carey Wilkerson Looney	\$15,000 00
Lee, Sharon		4226
340 Southwest Blvd		12/16/2010
Kansas City, KS 66103		
<i>funds to support ongoing programs and operations</i>		

Friends of Chamber Music	Hillary Beuschel	\$2,000 00
		3951
		4/16/2010

Grant for Match [594]

Friends of Chamber Music	Robert Bloch	\$13,500 00
Beebe, Kate		4161
4635 Wyandotte		11/19/2010
Ste 201		
Kansas City, MO 64112-1542		
<i>funds to support ongoing programs and operations</i>		

Friends of the Forest Preserves	Hillary Beuschel	\$400 00
Cox, Benjamin		4072
28 E Jackson Blvd		8/20/2010
Ste 400		
Chicago, IL 60604		
<i>Cash for Champions Matthew Haas</i>		

Georgetown University	Hillary Beuschel	\$2,500 00
		3817
		1/11/2010

Grant for Match [518]

Georgetown University	Hillary Beuschel	\$1,000 00
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		3887
		2/9/2010
<i>Grant for Match [571]</i>		
Gillis Center	Hillary Beuschel	\$12,000 00
Fox, Thom		4101
8150 Wornall Road		9/30/2010
Kansas City, MO 64114		
<i>funds to support the Hands On Vocational Program for Dual Diagnosis Clients program</i>		
Give Kids the World, Inc.	Hillary Beuschel	\$300 00
Whitmire, Beth		4056
210 S. Bass Rd		8/2/2010
Kissimmee, FL 34746		
<i>Cash for Champions Genie Dietz (RSM)</i>		
Gonzaga University	Hillary Beuschel	\$1,000 00
		3818
		1/11/2010
<i>Grant for Match [510]</i>		
Gordon Parks Elementary School	Hillary Beuschel	\$200 00
		4143
		11/3/2010
<i>Grant for Match [672]</i>		
Grace United Community Ministries	Carey Wilkerson Looney	\$15,000 00
Garfield, Sharon		4102
801 Benton Blvd		9/30/2010
Kansas City, MO 64124		
<i>funds to provide after-school, reading, math, and tutorials for 100 children in the Northeast neighborhood of Kansas City, Missouri during the 2010 - 2011 school year</i>		
Greater Kansas City Community Foundation	Carey Wilkerson Looney	\$100,000 00
Wally, Susan		3981
Polsinelli Law Firm		4/30/2010
700 West 47th Street, 6th Floor		
Kansas City, MO 64111		
<i>Funds to support start-up expenses for the Partnership for Regional Education Preparation-Kansas City to provide necessary infrastructure to support regional school reform</i>		
Greater Kansas City Community Foundation	David Miles	\$50,000 00
Richardson, Munro		4212
4801 Rockhill Road		12/16/2010
Kansas City, MO 64110		
<i>funds to support establishment of the Kansas City Education Funders Collaborative</i>		
Greater Kansas City Hispanic Scholarship Fund	Carey Wilkerson Looney	\$10,000 00
Aguirre, Mayra		4162
1055 Broadway		11/19/2010
Suite 130		
Kansas City, MO 64105		
<i>funds to provide scholarships for area Hispanic students</i>		
Guadalupe Center, Inc.	Carey Wilkerson Looney	\$15,000 00
Medina, Cris		4103

1015 Avenida Cesar E Chavez Kansas City, MO 64108 <i>funds to support emergency assistance programs for low-income individuals</i>		9/30/2010
Gustavus Adolphus College	Hillary Beuschel	\$100 00 3819 1/11/2010
<i>Grant for Match [530]</i>		
Habitat for Humanity Choptank	Hillary Beuschel	\$1,000 00 3820 1/11/2010
<i>Grant for Match [515]</i>		
Hall Center for the Humanities	Hillary Beuschel	\$3,000 00 3970 4/30/2010
<i>Grant for Match [605]</i>		
Hall Center for the Humanities	Hillary Beuschel	\$1,000 00 4026 7/2/2010
<i>Grant for Match [634]</i>		
Harriman-Jewell Series Hinkle, Kimberly William Jewell College 500 College Hill, Box 1015 Liberty, MO 64068 <i>funds to support ongoing programs and operations</i>	Robert Bloch	\$8,500 00 4163 11/19/2010
Harry S. Truman Library and Museum	Hillary Beuschel	\$1,000 00 3953 4/16/2010
<i>Grant for Match [595]</i>		
Harvard University	Hillary Beuschel	\$2,500 00 3910 3/3/2010
<i>Grant for Match [581]</i>		
Harvard University	Hillary Beuschel	\$3,000 00 3996 5/17/2010
<i>Grant for Match [609]</i>		
Harvesters Haren, Karen 3801 Topping Kansas City, MO 64129 <i>funds to support food assistance provided for low- income and underserved individuals in the greater Kansas City area</i>	Carey Wilkerson Looney	\$25,000 00 3971 4/30/2010
Harvesters Haren, Karen 3801 Topping Kansas City, MO 64129 <i>funds to purchase a refrigerated truck</i>	David Miles	\$45,000 00 4205 12/16/2010
Heart of America Community AIDS Partnership	Carey Wilkerson Looney	\$10,000 00

Dennis, Alinda		3972
1080 Washington		4/30/2010
Kansas City, MO 64105-2216		
<i>funds to support collaborative grant making activities for AIDS service organizations during 2010</i>		
Heart to Heart International	Carey Wilkerson Looney	\$5,000 00
		4073
		8/5/2010
<i>Funds to support H&R Block associate volunteer projects during 2010</i>		
Helias Catholic High School	Hillary Beuschel	\$100 00
		3932
		3/22/2010
<i>Grant for Match [591]</i>		
High Aspirations	Carey Wilkerson Looney	\$500 00
Wash, Henry		4164
6320 Brookside Plaze, Suite 263		11/19/2010
Kansas City, MO 64113		
<i>funds to support ongoing programs and operation</i>		
Hillcrest Transitional Housing	Hillary Beuschel	\$15,000 00
Cooper, Scott		4206
216 South Jewell Street		12/16/2010
Liberty, MO 64068		
<i>funds to support 50% of the costs of supplies for the Youth Transitional Housing program</i>		
The Hugh O'Brian Youth Foundation of Illinois	Hillary Beuschel	\$400 00
Mockaitis, Pete		4167
PO Box 480658		11/19/2010
Niles, IL 60714		
<i>Cash for Champions Dara Griffith (RSM) Restricted to Illinois</i>		
Hyman Brand Hebrew Academy	Hillary Beuschel	\$1,000 00
		4131
		10/18/2010
<i>Grant for Match [662]</i>		
Illinois State University Foundation	Hillary Beuschel	\$500 00
		4144
		11/3/2010
<i>Grant for Match [668]</i>		
Illinois State University Foundation	Hillary Beuschel	\$150 00
		4208
		12/16/2010
<i>Grant for Match [688]</i>		
Immanuel Lutheran High School	Hillary Beuschel	\$1,000 00
		4234
		12/22/2010
<i>Grant for Match [709]</i>		
Iowa State University	Hillary Beuschel	\$1,000 00
		3823
		1/11/2010
<i>Grant for Match [522]</i>		

Iowa State University	Hillary Beuschel	\$750 00
		3822
		1/11/2010
<i>Grant for Match [523]</i>		
Jackson County Free Health Clinic	Hillary Beuschel	\$15,000 00
McCandless, Bridget		4209
300 North Osage		12/16/2010
Independence, MO 64050		
<i>funds to support ongoing programs and operations</i>		
Japan America Society of Chicago	Hillary Beuschel	\$200 00
Baba, Mitsukuni		3911
20 N Clark		3/3/2010
#750		
Chicago, IL 60602		
<i>Cash for Champions Goran Lukic (RSM)</i>		
Jewish Family Services	Carey Wilkerson Looney	\$15,000 00
Goldman, Don		4105
5801 West 115th Street, Suite 103		9/30/2010
Overland Park, KS 66211-1824		
<i>funds to support expansion of the Help@Home program for older adults</i>		
Junior Achievement of Middle America, Inc.	Carey Wilkerson Looney	\$6,256 00
Murfield, Jan		4106
4049 Pennsylvania Avenue, Suite 150		9/30/2010
Kansas City, MO 64111-3006		
<i>funds to upgrade computers and to train staff to utilize technology effectively</i>		
Kansas City Art Institute	Robert Bloch	\$16,500 00
Collins, Kathleen		3935
4415 Warwick Blvd		3/22/2010
Kansas City, MO 64111		
<i>funds to support ongoing operation of the H&R Block Artspace</i>		
Kansas City Ballet	Robert Bloch	\$20,000 00
Bentley, Jeffrey		4107
1616 Broadway		9/30/2010
Kansas City, MO 64108-1208		
<i>funds to support ongoing programs and operations</i>		
Kansas City Chamber Orchestra	Robert Bloch	\$2,500 00
Sorrell, Bruce		4211
11 East 40th Street		12/16/2010
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		
Kansas City Free Health Clinic	Hillary Beuschel	\$10,000 00
Wood, Sheridan Y		4236
3515 Broadway		12/22/2010
Kansas City, MO 64111		
<i>installation of new cubicles for expanded staff</i>		
Kansas City Public Library	David Miles	\$12,500 00
Kemper, Crosby		4213
14 West 10th Street		12/16/2010
Kansas City, MO 64105		
<i>funds to support the hiring of a professional staff</i>		

person for the H&R Block Business Information Center

Kansas City Repertory Theatre	Robert Bloch	\$13,500 00
Altman, Peter		3973
4949 Cherry		4/30/2010
Kansas City, MO 64110-2499		

funds to support ongoing programs and operations

Kansas City Symphony	Hillary Beuschel	\$4,000 00
		3975
		4/30/2010

Grant for Match [600]

Kansas City Symphony	Robert Bloch	\$22,500 00
Tate, Barbara		4170
1703 Wyandotte Street, Suite 200		11/19/2010
Kansas City, MO 64108		

funds to support ongoing programs and operations

Kansas State University Foundation	Hillary Beuschel	\$1,000 00
		3937
		3/22/2010

Grant for Match [592]

Kansas State University Foundation	Hillary Beuschel	\$150 00
		4010
		6/8/2010

Grant for Match [622]

Kansas State University Foundation	Hillary Beuschel	\$200 00
		4011
		6/8/2010

Grant for Match [620]

Kansas State University Foundation	Hillary Beuschel	\$1,000 00
		4061
		8/3/2010

Grant for Match [636]

The Kansas University Endowment Association	Hillary Beuschel	\$1,000 00
		4108
		9/30/2010

Grant for Match [654]

The Kansas University Endowment Association	Hillary Beuschel	\$1,000 00
		4214
		12/16/2010

Grant for Match [700]

The Kansas University Endowment Association	Hillary Beuschel	\$100 00
		4215
		12/16/2010

Grant for Match [692]

KC Healthy Kids	Carey Wilkerson Looney	\$20,000 00
Ross, David		4029
P O Box 480227		7/2/2010
Kansas City, MO 64148		

funds to support the Bi-State Kansas City Healthy Kids Initiative by providing necessary matching funds for grant received by Robert Woods Johnson Foundation

Kemper Museum of Contemporary Art	Robert Bloch	\$8,000 00
Blackburn Cozad, Rachel		4171
4420 Warwick Blvd		11/19/2010
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		
Las Patronas	Hillary Beuschel	\$500 00
		4030
		7/2/2010
<i>Grant for Match [626]</i>		
Lawrence School	Hillary Beuschel	\$125 00
		3890
		2/9/2010
<i>Grant for Match [568]</i>		
Leukemia Society of America - Mid America Chapter	Hillary Beuschel	\$3,000 00
LaCock, Janna		4109
6811 W 63rd Street		9/30/2010
Suite 202		
Shawnee Mission, KS 66202		
<i>Henry W Bloch National Award for Outstanding Community Service Rajevee Bansal</i>		
Little Red School House, Inc.	Hillary Beuschel	\$5,000 00
		4237
		12/22/2010
<i>Grant for Match [702]</i>		
Local Initiatives Support Corporation - LISC	David Miles	\$100,000 00
Porter, Julie		4238
3535 Broadway, Suite 200		12/22/2010
Kansas City, MO 64111-2545		
<i>funds to support Phase II of the Neighborhoods NOW initiative</i>		
Local Investment Commission	Carey Wilkerson Looney	\$30,000 00
Hobbs, Gayle		4216
3100 Broadway		12/16/2010
Suite 1100		
Kansas City, MO 64111		
<i>funds to support the LINCWorks Works Assistance program for families receiving temporary financial assistance</i>		
Loras College	Hillary Beuschel	\$1,000 00
		3827
		1/11/2010
<i>Grant for Match [520]</i>		
Loras College	Hillary Beuschel	\$100 00
		3861
		1/21/2010
<i>Grant for Match [549]</i>		
Lourdes High School	Hillary Beuschel	\$1,000 00
		3913
		3/3/2010
<i>Grant for Match [582]</i>		
Lourdes High School	Hillary Beuschel	\$1,000 00
		4062

		8/3/2010
<i>Grant for Match [640]</i>		
Loyola Blakefield	Hillary Beuschel	\$500 00
		4063
		8/3/2010
<i>Grant for Match [639]</i>		
Lung Cancer Research Foundation	Hillary Beuschel	\$2,415 00
		3828
		1/11/2010
<i>Grant for Match [519]</i>		
Rockford Lutheran High School	Hillary Beuschel	\$1,000 00
		4248
		12/22/2010
<i>Grant for Match [712]</i>		
Lyric Opera	Robert Bloch	\$17,000 00
Luskin, Evan		4172
1029 Central		11/19/2010
Kansas City, MO 64105-1677		
<i>funds to support ongoing programs and operations</i>		
Malvern Area Betterment Association	Hillary Beuschel	\$200 00
Terry, Spencer		4173
1309 Marion Ave		11/19/2010
Marian, IA 51551		
<i>Cash for Champions Sheryl Hess (RSM)</i>		
Manchester College	Hillary Beuschel	\$500 00
Kin, Nancy		3862
P O Box 365		1/21/2010
North Manchester, IN 46962-0365		
<i>Grant for Match [540]</i>		
March of Dimes	Hillary Beuschel	\$2,000 00
McBurney, Kara		4110
4400 College Blvd # 180		9/30/2010
Overland Park, KS 66211		
<i>Henry W Bloch National Award for Outstanding Community Service Rajeve Bansal</i>		
Marian Central Catholic High School	Hillary Beuschel	\$1,000 00
		4111
		9/30/2010
<i>Grant for Match [656]</i>		
Marillac Center for Children	Hillary Beuschel	\$5,000 00
Richards, Mark		4239
8000 West 127th Street		12/22/2010
Overland Park, KS 66213		
<i>funds to support literacy, remedial education, and GED programs</i>		
Marshall School	Hillary Beuschel	\$1,000 00
		4240
		12/22/2010
<i>Grant for Match [710]</i>		
Maryvale Preparatory School	Hillary Beuschel	\$500 00
		4064

		8/3/2010
<i>Grant for Match [638]</i>		
Mattie Rhodes Counseling & Arts Center	Robert Bloch	\$10,000 00
Cruz, Consuelo		3975
1740 Jefferson		4/30/2010
Kansas City, MO 64108		
<i>funds to support the Hand-in-Hand to Community Creative Diversity with Latino Cultural Arts project</i>		
McKendree University	Hillary Beuschel	\$1,000 00
Dowling, Victoria		3863
701 College Road		1/21/2010
Lebanon, IL 62254-1299		
<i>Grant for Match [539]</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$26,400 00
		3891
		2/9/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$6,225 00
Anch, Vincent		3914
3200 Broadway		3/3/2010
Kansas City, MO 64111		
<i>Funds to support the 2010 Gala honoring the Henry W Bloch Scholars program</i>		
<i>grant = \$6,225</i>		
<i>expense = \$1,275</i>		
Metropolitan Community Colleges Foundation	Hillary Beuschel	\$1,250 00
		3939
		3/22/2010
<i>Grant for Match [587]</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$246 00
		4031
		7/2/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$8,182 50
		4032
		7/2/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$115 33
		4076
		8/20/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$31,175 00
		4091
		9/10/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$827 00
		4112
		9/30/2010

*Funds to support emergency assistance needs of Henry
W Bloch Scholars during 2010*

Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$32,000 00
Anch, Vincent		4217
3200 Broadway		12/16/2010
Kansas City, MO 64111		

*funds to support the purchase of media equipment for
the Health Sciences Institute*

Mid America Assistance Coalition	Carey Wilkerson Looney	\$25,000 00
Rich, John		3916
1 West Armour		3/3/2010
Kansas City, MO 64111		

*funds to provide emergency assistance for low-income
families during 2010*

Mid America Assistance Coalition	Carey Wilkerson Looney	\$10,000 00
Rich, John		4113
1 West Armour		9/30/2010
Kansas City, MO 64111		

*funds to support ongoing operation of the MAACLink
Network*

Mid-America Regional Council Community Services Corporation	Hillary Beuschel	\$10,000 00
Caccamo, James		3892

600 Broadway, Suite 300		2/9/2010
Kansas City, MO 64105-1554		

*funds to support the MCEL Latino community
engagement project*

Mid-America Regional Council Community Services Corporation	David Miles	\$10,000 00
Nagel, Marlene		4065

600 Broadway, Suite 300		8/3/2010
Kansas City, MO 64105-1554		

*funds to research and design a regional housing
program for the Kansas City metropolitan area*

Mid-America Regional Council Community Services Corporation	Carey Wilkerson Looney	\$50,000 00
McCrary, Laura		4218

600 Broadway, Suite 300		12/16/2010
Kansas City, MO 64105-1554		

*funds to support development of the Bi-State Health
Information Exchange*

Mid-America Soap Box Derby	Hillary Beuschel	\$200 00
Fortner, Roy		3917
2504 NW Overbrook Drive		3/3/2010
Lee's Summit, MO 64081		

Cash for Champions Bryan Stephens

Middlebury College	Hillary Beuschel	\$150 00
		4033
		7/2/2010

Grant for Match [627]

Mid-Shore Community Foundation, Inc.	Hillary Beuschel	\$1,000 00
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		3864
		1/21/2010
<i>Grant for Match [558]</i>		
Miles of Smiles	Carey Wilkerson Looney	\$10,000 00
May, Christy		3976
6301 North Oak Trafficway, Suite 204		4/30/2010
Kansas City, MO 64118		
<i>funds to purchase additional equipment needed to provide dental services for homeless and at-risk youth through the Youth Resilancy Center at Synergy Services</i>		
Missouri Colleges Fund, Inc.	Carey Wilkerson Looney	\$2,500 00
Backer, Mike		
3401 West Truman Blvd, Suite 202		4/30/2010
Jefferson City, MO 65109		
<i>funds to support scholarships awarded to students through the Teacher's First program</i>		
MOCSA	Carey Wilkerson Looney	\$10,000 00
Chalfant, June Ann		4034
Penn Tower Office Center		7/2/2010
3100 Broadway, Suite 400		
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		
Mount Saint Joseph Academy	Hillary Beuschel	\$1,000 00
		4012
		6/8/2010
<i>Grant for Match [618]</i>		
Mount Vernon Nazarene University	Hillary Beuschel	\$1,000 00
		4092
		9/10/2010
<i>Grant for Match [647]</i>		
Musical Theater Heritage, Inc.	Robert Bloch	\$3,000 00
Harter, George		4114
1600 Genessee, #810		9/30/2010
Kansas City, MO 64102		
<i>funds to purchase a Mason & Hamlin model B Grand Piano for live performances</i>		
The Nature Conservancy, Kansas Chapter	David Miles	\$5,000 00
Palmer, Ruth		4219
700 S W Jackson		12/16/2010
Suite 804		
Topeka, KS 66603-3758		
<i>funds to support The Kansas Prairie Legacy Campaign</i>		
Neighborhood Self Help Fund	Hillary Beuschel	\$5,000 00
MacDonald, Jim		4043
United Way of Greater Kansas City		7/2/2010
1080 Washington		
Kansas City, MO 64105		
<i>funds to support collaborative grant making activities for neighborhood improvement projects in low-income neighborhoods during 2010</i>		
The Nelson Gallery Foundation	Hillary Beuschel	\$500 00
		3830
		1/11/2010

Grant for Match [517]

The Nelson Gallery Foundation	Hillary Beuschel	\$2,000 00
		3893
		2/9/2010

Grant for Match [573]

The Nelson Gallery Foundation	Hillary Beuschel	\$20,000 00
		3894
		2/9/2010

Grant for Match [577]

The Nelson Gallery Foundation	David Miles	\$100,000 00
Wilson, Marc		3958
4525 Oak Street		4/16/2010
Kansas City, MO 64111		

funds to support the inaugural exhibition of the Bloch Building by presenting the Henry and Marion Bloch impressionist exhibit and to support educational programs and community outreach

The Nelson Gallery Foundation	Hillary Beuschel	\$500 00
		4115
		9/30/2010

Grant for Match [659]

The Nelson Gallery Foundation	Hillary Beuschel	\$1,000 00
		4220
		12/16/2010

Grant for Match [690]

The Nelson Gallery Foundation	David Miles	\$100,000 00
Wilson, Marc		4241
4525 Oak Street		12/22/2010
Kansas City, MO 64111		

funds to support the inaugural exhibition of the Bloch Building by presenting the Henry and Marion Bloch impressionist exhibit and to support educational programs and community outreach

New Haven Lions Club Charitable Trust	Hillary Beuschel	\$1,000 00
		4013
		6/8/2010

Grant for Match [616]

Niles Home for Children	Hillary Beuschel	\$23,000 00
Nicholson-Watson, Valerie		3978
1911 E 23rd Street		4/30/2010
Kansas City, MO 64127		

funds to purchase E-Learning interactive Science and Social studies curricula for students grades 6-12

North Iowa Area Community College	Hillary Beuschel	\$1,000 00
		3831
		1/11/2010

Grant for Match [527]

North Iowa Area Community College	Hillary Beuschel	\$1,000 00
		4185
		12/7/2010

Grant for Match [686]

Northern Illinois University Foundation	Hillary Beuschel	\$200 00
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		4095
		9/10/2010
<i>Grant for Match [646]</i>		
Northern Illinois University Foundation	Hillary Beuschel	\$600 00
		4094
		9/10/2010
<i>Grant for Match [653]</i>		
Northland Pet Pantry	Hillary Beuschel	\$400 00
Fulton, Jennifer		3979
5040 West Gale		4/30/2010
Smithville, MO 64089		
<i>Cash for Champions Peggy Oertwig</i>		
Northwest Foundation	Hillary Beuschel	\$100 00
		4116
		9/30/2010
<i>Grant for Match [657]</i>		
Northwestern University	Hillary Beuschel	\$125 00
		3895
		2/9/2010
<i>Grant for Match [570]</i>		
Northwestern University	Hillary Beuschel	\$1,000 00
		3896
		2/9/2010
<i>Grant for Match [569]</i>		
Notre Dame de Sion	Hillary Beuschel	\$1,000 00
		3865
		1/21/2010
<i>Grant for Match [553]</i>		
Oakhill Day School	Hillary Beuschel	\$500 00
		4014
		6/8/2010
<i>Grant for Match [623]</i>		
Oakhill Day School	Hillary Beuschel	\$300 00
		4221
		12/16/2010
<i>Grant for Match [689]</i>		
O'Gorman High School	Hillary Beuschel	\$1,000 00
		4117
		9/30/2010
<i>Grant for Match [658]</i>		
Operation Breakthrough	Carey Wilkerson Looney	\$15,000 00
Callahan, Steve		4036
3039 Troost		7/2/2010
Kansas City, MO 64109		
<i>funds to offset the cost of childcare and</i>		
<i>after school/summer services for homeless children</i>		
Owen/Cox Dance Group	Robert Bloch	\$4,000 00
Owen, Jennifer		4242
4230 Holmes Street		12/22/2010
Kansas City, MO 64110		
<i>funds to purchase a Marley dance floor</i>		

Ozanam	Carey Wilkerson Looney	\$15,000 00
Zimmerman, Doug		3980
421 East 137th Street		4/30/2010
Kansas City, MO 64145		
<i>funds to support the Art Therapy program by providing salary support until reimbursements begin for service billings</i>		
Pacific Lutheran University	Hillary Beuschel	\$500 00
		4243
		12/22/2010
<i>Grant for Match [704]</i>		
Phillips Academy	Hillary Beuschel	\$100 00
		3832
		1/11/2010
<i>Grant for Match [501]</i>		
Preucil School of Music	Hillary Beuschel	\$200 00
Zerthamel, Sonja		4244
524 N Johnson Street		12/22/2010
Iowa City, IA 52245		
<i>Cash for Champions Madeline Windauer (RSM)</i>		
Providence Day School	Hillary Beuschel	\$1,000 00
		4037
		7/2/2010
<i>Grant for Match [631]</i>		
KCPT- Public Television 19	Hillary Beuschel	\$700 00
		3860
		1/21/2010
<i>Grant for Match [560]</i>		
KCPT- Public Television 19	Carey Wilkerson Looney	\$10,000 00
Zeller, Michael		3938
125 E 31st Street		3/22/2010
Kansas City, MO 64108		
<i>funds to support the production of "A Place to Remember"- a mini series about Liberty Memorial</i>		
KCPT- Public Television 19	Hillary Beuschel	\$380 00
		4090
		9/10/2010
<i>Grant for Match [644]</i>		
KCPT- Public Television 19	Hillary Beuschel	\$3,376 38
		4145
		11/3/2010
<i>Grant for Match [670]</i>		
Raytown Emergency Assistance Program	Carey Wilkerson Looney	\$4,000 00
Brown, Al		4245
9300 East 75th Street		12/22/2010
Raytown, MO 64138		
<i>funds to support salaries for staff training for new roles in the organization</i>		
ReDiscover Mental Health & Substance Abuse Services	Carey Wilkerson Looney	\$10,000 00
Flory, Alan		4246

901 N E Independence Avenue Lee's Summit, MO 64086-5544 <i>funds to support the Parent Education Series addressing ADHS</i>		12/22/2010
reStart, Inc. Craig, Evelyn 918 E 9th Kansas City, MO 64106 <i>funds to support essential services provided for homeless persons in the greater Kansas City area</i>	Hillary Beuschel	\$20,000 00 4038 7/2/2010
reStart, Inc. Craig, Evelyn 918 E 9th Kansas City, MO 64106 <i>funds to repair the elevator</i>	Hillary Beuschel	\$10,000 00 4247 12/22/2010
Rockhurst High School <i>Grant for Match [603]</i>	Hillary Beuschel	\$100 00 3982 4/30/2010
Rockhurst University <i>Grant for Match [584]</i>	Hillary Beuschel	\$100 00 3918 3/3/2010
Rockhurst University <i>Grant for Match [675]</i>	Hillary Beuschel	\$100 00 4175 11/19/2010
Roosevelt University <i>Grant for Match [693]</i>	Hillary Beuschel	\$1,000 00 4222 12/16/2010
Rose Brooks Center Miller, Susan P O Box 320599 Kansas City, MO 64132 <i>funds to support emergency shelter services for victims of domestic violence</i>	Carey Wilkerson Looney	\$25,000 00 3919 3/3/2010
The Roxbury Latin School <i>Grant for Match [500]</i>	Hillary Beuschel	\$100 00 3833 1/11/2010
Royal Family Kids Camp Van Wicklin, John 7338 Park Drive Houghton, NY 14744 <i>Cash for Champions Betty Casey</i>	Hillary Beuschel	\$400 00 4077 8/20/2010
Safehome, Inc. Katz, Sharon P O Box 4563 Overland Park, KS 66204 <i>funds to support emergency shelter services for victims</i>	Carey Wilkerson Looney	\$15,000 00 3920 3/3/2010

of domestic violence

Saint Leo University	Hillary Beuschel	\$100 00
		4223
		12/16/2010

Grant for Match [694]

Saint Luke's Hospital Foundation	Hillary Beuschel	\$500 00
		3868
		1/21/2010

Grant for Match [561]

Saint Luke's Hospital Foundation	Hillary Beuschel	\$200 00
		3921
		3/3/2010

Grant for Match [583]

Saint Luke's Hospital Foundation	Hillary Beuschel	\$200 00
		3959
		4/16/2010

Grant for Match [597]

Saint Luke's Hospital Foundation	Hillary Beuschel	\$10,491 00
		4187
		12/7/2010

Grant for Match [681]

Saint Luke's Hospital Foundation	Hillary Beuschel	\$2,000 00
		4227
		12/16/2010

Grant for Match [691]

Samuel U. Rodgers Health Center	Carey Wilkerson Looney	\$50,000 00
Fuentes, Hilda		4176
825 Euclid		11/19/2010
Kansas City, MO 64124-2323		

funds to support construction of a new facility

Samuel U. Rodgers Health Center	Carey Wilkerson Looney	\$15,000 00
Fuentes, Hilda		4224
825 Euclid		12/16/2010
Kansas City, MO 64124-2323		

funds to support direct patient costs for supplies and medications for uninsured and underinsured persons

Schlarman High School	Hillary Beuschel	\$100 00
		4250
		12/22/2010

Grant for Match [708]

Sheffield Place	Carey Wilkerson Looney	\$6,000 00
Comfort, Margaret		4225
6604 East 12th Street		12/16/2010
Kansas City, MO 64126-2208		

funds to support ongoing operation of Project Hope

The Shepherd's Center	Carey Wilkerson Looney	\$10,000 00
Wurth, JoEllen		3983
5200 Oak		4/30/2010
Kansas City, MO 64112		

funds to support expansion of Medicare counseling and outreach services for low-income, older adults

Siegal College	Hillary Beuschel	\$250 00 3898 2/9/2010
<i>Grant for Match [576]</i>		
Skidmore College	Hillary Beuschel	\$1,000 00 3866 1/21/2010
<i>Grant for Match [536]</i>		
Smith College	Hillary Beuschel	\$3,000 00 3984 4/30/2010
<i>Grant for Match [602]</i>		
Southern Illinois University Foundation Haas, Kathi Mailcode 6805, SIUC Carbondale, IL 62901 <i>Grant for Match [554]</i>	Hillary Beuschel	\$1,000 00 3867 1/21/2010
Special Neighbors, Inc. Davis, John 3675 South Noland Road, Suite 110 Independence, MO 64055 <i>funds to purchase a handi-capped accessible van</i>	Carey Wilkerson Looney	\$5,000 00 4251 12/22/2010
St. Ambrose University	Hillary Beuschel	\$1,000 00 3869 1/21/2010
<i>Grant for Match [538]</i>		
St. Cloud State University Foundation	Hillary Beuschel	\$500 00 4148 11/3/2010
<i>Grant for Match [667]</i>		
St. Francis Borgia Regional High School	Hillary Beuschel	\$100 00 3922 3/3/2010
<i>Grant for Match [589]</i>		
St. John's Preparatory	Hillary Beuschel	\$250 00 3870 1/21/2010
<i>Grant for Match [551]</i>		
St. Joseph Institute for the Deaf Gorsky, Jane Ann 8835 Monrovia Lenexa, KS 66215 <i>funds to support professional development and training for teachers taking the Listening and Spoken Language Specialist Exam</i>	Carey Wilkerson Looney	\$1,200 00 3900 2/9/2010
St. Joseph's Collegiate Institute	Hillary Beuschel	\$250 00 3871 1/21/2010
<i>Grant for Match [534]</i>		
St. Joseph's Collegiate Institute	Hillary Beuschel	\$1,000 00

		4186
		12/7/2010
<i>Grant for Match [684]</i>		
St. Joseph School	Hillary Beuschel	\$1,000 00
		3923
		3/3/2010
<i>Grant for Match [586]</i>		
St. Mark's Episcopal Day School	Hillary Beuschel	\$500 00
		3901
		2/9/2010
<i>Grant for Match [564]</i>		
Stanford University	Hillary Beuschel	\$2,500 00
		3902
		2/9/2010
<i>Grant for Match [572]</i>		
The State University of New York at Binghamton	Hillary Beuschel	\$1,000 00
		4188
		12/7/2010
<i>Grant for Match [680]</i>		
Stony Brook University	Hillary Beuschel	\$150 00
		4118
		9/30/2010
<i>Grant for Match [655]</i>		
Summerfest Concerts, Inc.	Robert Bloch	\$3,000 00
Grant, Mary		4039
P O Box 22697		7/2/2010
Kansas City, MO 64113-0697		
<i>funds to support ongoing programs and operations</i>		
Support Kansas City, Inc.	David Miles	\$5,000 00
Box, Debra		4119
5960 Dearborn, Suite 200		9/30/2010
Mission, KS 66202		
<i>funds to upgrade the organization's server and to purchase computers and chairs</i>		
Susan G. Komen Foundation	Hillary Beuschel	\$200 00
Dix, Sally		4066
1111 E Army Post Rd #210		8/3/2010
Des Moines, IA 50315		
<i>Cash for Champions Cathy Palmer</i>		
Susquehanna University	Hillary Beuschel	\$4,000 00
		4015
		6/8/2010
<i>Grant for Match [617]</i>		
Symphony League of Kansas City	Hillary Beuschel	\$2,000 00
		3985
		4/30/2010
<i>Grant for Match [601]</i>		
Talbot Hospice Foundation, Inc.	Hillary Beuschel	\$1,000 00
		3834
		1/11/2010
<i>Grant for Match [514]</i>		

Texas A&M University	Hillary Beuschel	\$540 00
		3903
		2/9/2010
<i>Grant for Match [574]</i>		
Texas Tech Foundation, Inc.	Hillary Beuschel	\$1,000 00
		4252
		12/22/2010
<i>Grant for Match [701]</i>		
Truman Medical Center Charitable Foundation	Carey Wilkerson Looney	\$25,000 00
Bass, Debbie		3988
2301 Holmes Road		4/30/2010
Kansas City, MO 64108		
<i>funds to support outpatient health care for uninsured and indigent persons</i>		
UMKC Foundation	Carey Wilkerson Looney	\$5,064 00
		3880
		1/21/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
UMKC Foundation	Carey Wilkerson Looney	\$72,523 29
		3926
		3/3/2010
<i>Funds to support students participating in the Henry W Bloch Scholars program during 2010</i>		
UMKC Foundation	Hillary Beuschel	\$1,000 00
		3925
		3/3/2010
<i>Grant for Match [588]</i>		
UMKC Foundation	Carey Wilkerson Looney	\$1,435 00
		3961
		4/16/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
UMKC Foundation	Carey Wilkerson Looney	\$415 00
		3989
		4/30/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
UMKC Foundation	Carey Wilkerson Looney	\$630 00
		4042
		7/2/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
UMKC Foundation	Carey Wilkerson Looney	\$1,023 00
		4041
		7/2/2010
<i>Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010</i>		
UMKC Foundation	Hillary Beuschel	\$3,250 00
		4067
		8/3/2010

Grant for Match [642]

UMKC Foundation	Carey Wilkerson Looney	\$694 00
		4078
		8/20/2010

Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010

UMKC Foundation	Carey Wilkerson Looney	\$90,119 38
		4134
		10/18/2010

Funds to support students participating in the Henry W Bloch Scholars program during 2010

UMKC Foundation	Carey Wilkerson Looney	\$1,455 00
		4138
		10/18/2010

Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010

UMKC Foundation	Carey Wilkerson Looney	\$696 00
		4191
		12/7/2010

Funds to support emergency assistance needs of Henry W Bloch Scholars during 2010

Unicorn Theatre	Robert Bloch	\$8,000 00
Levin, Cynthia		4228
3828 Main Street		12/16/2010
Kansas City, MO 64111		

funds to support ongoing programs and operations

Union Station Kansas City, Inc.	David Miles	\$50,000 00
O'Connor, Bridgette		4229
30 West Pershing		12/16/2010
Suite 850		
Kansas City, MO 64108		

funds to support expansion and renovation of Union Station's lower level, creation of new meeting and event space, and improvements to its telecommunications and ticketing systems

United Fund of Talbot County	Hillary Beuschel	\$1,000 00
		3835
		1/11/2010

Grant for Match [516]

United Way of Greater Kansas City	Carey Wilkerson Looney	\$25,000 00
Dennis, Alinda		4122
1080 Washington		9/30/2010
Kansas City, MO 64105-2216		

funds to support United for Hope/United to Help in 2010

United Way of Greater Kansas City	Carey Wilkerson Looney	\$25,000 00
Dennis, Alinda		4121
1080 Washington		9/30/2010
Kansas City, MO 64105-2216		

funds to support ongoing operation of 2-1-1 referral system

United Way of Greater Kansas City	Hillary Beuschel	\$20,000 00
		4135

		10/18/2010
<i>Grant for Match [660]</i>		
United Way of Greater Kansas City	Hillary Beuschel	\$10,000 00
		4189
		12/7/2010
<i>Grant for Match [679]</i>		
Indiana University Foundation	Hillary Beuschel	\$1,000 00
		4085
		9/10/2010
<i>Grant for Match [651]</i>		
University at Buffalo Foundation	Hillary Beuschel	\$450 00
		3873
		1/21/2010
<i>Grant for Match [535]</i>		
University of Arizona	Hillary Beuschel	\$100 00
		3927
		3/3/2010
<i>Grant for Match [590]</i>		
University of California at Los Angeles	Hillary Beuschel	\$500 00
		3874
		1/21/2010
<i>Grant for Match [557]</i>		
University of Central Missouri Foundation	Hillary Beuschel	\$250 00
		4137
		10/18/2010
<i>Grant for Match [664]</i>		
University of Dubuque	Hillary Beuschel	\$300 00
		3875
		1/21/2010
<i>Grant for Match [537]</i>		
University of Illinois Foundation	Hillary Beuschel	\$1,000 00
		3928
		3/3/2010
<i>Grant for Match [579]</i>		
University of Illinois Foundation	Hillary Beuschel	\$100 00
		3929
		3/3/2010
<i>Grant for Match [578]</i>		
University of Illinois Foundation	Hillary Beuschel	\$1,000 00
		3941
		3/22/2010
<i>Grant for Match [593]</i>		
University of Illinois Foundation	Hillary Beuschel	\$100 00
		3990
		4/30/2010
<i>Grant for Match [604]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00
		3876
		1/21/2010
<i>Grant for Match [541]</i>		

University of Iowa Foundation	Hillary Beuschel	\$800 00 3877 1/21/2010
<i>Grant for Match [547]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00 3962 4/16/2010
<i>Grant for Match [598]</i>		
University of Iowa Foundation	Hillary Beuschel	\$288 00 4002 5/17/2010
<i>Grant for Match [610]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00 4001 5/17/2010
<i>Grant for Match [611]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00 4016 6/8/2010
<i>Grant for Match [621]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00 4096 9/10/2010
<i>Grant for Match [650]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00 4253 12/22/2010
<i>Grant for Match [706]</i>		
University of Kansas Endowment Association	Hillary Beuschel	\$100 00 3826 1/11/2010
<i>Grant for Match [529]</i>		
University of Kansas Endowment Association Zerger, Scott P O Box 2933 Shawnee Mission, KS 66201 <i>funds to support general operating expenses of the JayDoc Free Clinic</i>	Hillary Beuschel	\$13,240 00 4123 9/30/2010
University of Maryland College Park Foundation	Hillary Beuschel	\$1,000 00 4003 5/17/2010
<i>Grant for Match [608]</i>		
University of Michigan	Hillary Beuschel	\$300 00 3878 1/21/2010
<i>Grant for Match [555]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$1,000 00 3838 1/11/2010
<i>Grant for Match [521]</i>		

University of Minnesota Foundation	Hillary Beuschel	\$1,000 00 3879 1/21/2010
<i>Grant for Match [548]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$500 00 3991 4/30/2010
<i>Grant for Match [607]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$500 00 4097 9/10/2010
<i>Grant for Match [649]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$328 00 4150 11/3/2010
<i>Grant for Match [666]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$1,000 00 4254 12/22/2010
<i>Grant for Match [707]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$400 00 4004 5/17/2010
<i>Grant for Match [614]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$560 00 4044 7/2/2010
<i>Grant for Match [632]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$1,000 00 4192 12/7/2010
<i>Grant for Match [682]</i>		
University of Nebraska Foundation	Hillary Beuschel	\$2,000 00 4005 5/17/2010
<i>Grant for Match [615]</i>		
University of Nevada-Las Vegas Foundation Salo, Lydia 4505 Maryland Parkway Box 451006 Las Vegas, NV 89154-0021	Hillary Beuschel	\$125 00 3881 1/21/2010
<i>Grant for Match [562]</i>		
University of Nevada-Las Vegas Foundation Salo, Lydia 4505 Maryland Parkway Box 451006 Las Vegas, NV 89154-0021	Hillary Beuschel	\$150 00 4045 7/2/2010
<i>Grant for Match [633]</i>		
University of North Carolina at Wilmington	Hillary Beuschel	\$200 00 3905

		2/9/2010
<i>Grant for Match [563]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		3837
		1/11/2010
<i>Grant for Match [525]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		3836
		1/11/2010
<i>Grant for Match [524]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$500 00
		4136
		10/18/2010
<i>Grant for Match [661]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		4190
		12/7/2010
<i>Grant for Match [683]</i>		
University of Notre Dame	Hillary Beuschel	\$200 00
		3906
		2/9/2010
<i>Grant for Match [566]</i>		
University of Pennsylvania	Hillary Beuschel	\$100 00
		4255
		12/22/2010
<i>Grant for Match [705]</i>		
University of Puget Sound	Hillary Beuschel	\$300 00
		3839
		1/11/2010
<i>Grant for Match [503]</i>		
University of St. Thomas	Hillary Beuschel	\$250 00
Rowan, Michael		4068
2115 Summit Ave		8/3/2010
Mail #Dev		
St Paul, MN 55902		
<i>Grant for Match [641]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		3846
		1/11/2010
<i>Grant for Match [531]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		3847
		1/11/2010
<i>Grant for Match [513]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		3844
		1/11/2010
<i>Grant for Match [512]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		3848

		1/11/2010
<i>Grant for Match [511]</i>		
University of Washington Foundation	Hillary Beuschel	\$500 00 3845
		1/11/2010
<i>Grant for Match [508]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00 3843
		1/11/2010
<i>Grant for Match [507]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00 3842
		1/11/2010
<i>Grant for Match [506]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00 3841
		1/11/2010
<i>Grant for Match [505]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00 3840
		1/11/2010
<i>Grant for Match [509]</i>		
Vassar College	Hillary Beuschel	\$5,000 00 4046
		7/2/2010
<i>Grant for Match [624]</i>		
Wartburg College	Hillary Beuschel	\$1,000 00 3992
		4/30/2010
<i>Grant for Match [606]</i>		
Washington Episcopal School	Hillary Beuschel	\$1,000 00 3882
		1/21/2010
<i>Grant for Match [532]</i>		
Washington Episcopal School	Hillary Beuschel	\$1,000 00 4140
		10/18/2010
<i>Grant for Match [663]</i>		
Western Illinois University	Hillary Beuschel	\$100 00 3849
		1/11/2010
<i>Grant for Match [526]</i>		
Western Illinois University	Hillary Beuschel	\$1,000 00 3907
		2/9/2010
<i>Grant for Match [567]</i>		
Western Michigan University Foundation	Hillary Beuschel	\$1,000 00 3993
		4/30/2010
<i>Grant for Match [599]</i>		

Westport Cooperative Services	Carey Wilkerson Looney	\$5,000 00
Seymour, Pamela		4178
201 Westport Road		11/19/2010
Kansas City, MO 64111		
<i>funds to support ongoing operation of the Senior Companions program</i>		
Whatsoever Community Center	Carey Wilkerson Looney	\$15,000 00
Gascich, Charlie		4124
1201 Ewing		9/30/2010
Kansas City, MO 64126		
<i>funds to support emergency assistance and services provided for high risk youth in the Northeast neighborhood of Kansas City, Missouri</i>		
Whitinsville Christian School	Hillary Beuschel	\$125 00
		4006
		5/17/2010
<i>Grant for Match [612]</i>		
Wildwood Outdoor Education Center	Carey Wilkerson Looney	\$6,000 00
Comejo, Jose and Robin		3942
7095 West 399th Street		3/22/2010
La Cygne, KS 66040		
<i>funds to support ongoing operation of the Summer Learning program</i>		
Wonderscope Children's Museum of Kansas City	Carey Wilkerson Looney	\$5,000 00
Hess, Lauranne		4069
5700 King Street		8/3/2010
Shawnee Mission, KS 66203		
<i>funds to support the Benevon Model training to create sustainable funding</i>		
Youth Symphony of Kansas City	Robert Bloch	\$3,500 00
Cornell, Mary		3943
5960 Dearborn, Suite 206		3/22/2010
Mission, KS 66202		
<i>funds to support ongoing programs and operations</i>		
Grand Total		<u>\$2,605,947 88</u>
(357 items)		

**The H & R Block Foundation
Pledged Grants Prior Years
January 1, 2011**

<u>Organization Name</u>	Approved Amount	Amount		Paid Current Year	Current Year Balance Due	Future Years Balance Due
		Paid Prior Years				
Children's Campus of Kansas City	75,000	50,000		0	25,000	0
Homeless Services Coalition of Greater Kansas City	25,000	0		0	25,000	0
KC Healthy Kids	40,000	20,000		0	20,000	0
Legal Aid of Western Missouri	20,000	0		0	20,000	0
The Nelson Gallery Foundation	1,000,000	900,000		0	0	100,000
PREP-KC	500,000	400,000		0	100,000	0
Samuel U. Rodgers Health Center	150,000	50,000		0	50,000	50,000
Totals:	\$1,810,000	\$1,420,000		\$0	\$240,000	\$150,000

✓
\$390,000

The H & R Block Foundation
Regular Meeting of the Board of Directors
February 24, 2010

A regular meeting of the Board of Directors of The H & R Block Foundation was held on February 24, 2010, at One H&R Block Way, Kansas City, Missouri 64105 pursuant to notice, and in accordance with the Bylaws of the Foundation.

The following members of the Board of Directors were present, to wit:

Henry W. Bloch	Frank L. Salizzoni (via telephone)
William A. Hall	Russell P. Smyth
Edward T. Matheny, Jr. (via telephone)	Morton I. Sosland (via telephone)

The following Foundation associates were also in attendance: David P. Miles, President; Carey Wilkerson Looney, Vice President and Secretary; and Hillary Beuschel, Program Officer. Henry W. Bloch acted as Chairman of the meeting. Carey Wilkerson Looney acted as Secretary of the meeting.

First, the Chairman requested approval of the minutes of the Board of Directors meeting held on December 9, 2009, noting that copies of such minutes had been mailed to all directors prior to the meeting. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Sosland, the minutes were unanimously approved.

The Chairman then referred to the financial statements that had been distributed prior to the meeting. The balance sheet showed that as of December 31, 2009, the assets of the Foundation totaled \$54,305,817. The Chairman ordered that the financial statements be filed with the records of the Foundation.

Next, Eric Thornton and Francisco Aguirre, of Cambridge Associates, reviewed the following items: the Foundation's strategic investment policy, 2009 changes to the portfolio, the capital market environment, and the portfolio's recent performance and current positioning. In 2009, the Foundation's portfolio returned 28.4%, outperforming the policy benchmark by 220 basis points. Since the policy's 2004 inception, the portfolio has returned an average of 4.1% annually, an average of 30 basis points behind the policy benchmark. At the conclusion of the discussion, Mr. Thornton and Mr. Aguirre left the meeting.

Mr. Miles provided an update on the Foundation's money market and checking accounts managed by H&R Block Bank. Currently, these assets are fully insured by the FDIC through the Temporary Liquidity Guarantee Program (TLGP); however, the program will expire in June 2010. Mr. Miles is working with Bank representatives to determine a product that could insure assets after TLGP expires and earn a competitive rate of return. Mr. Miles will present cash management options to the Investment Committee for consideration at their next meeting. Additionally, the Investment Committee will discuss active versus passive investment approaches and determine a method to evaluate Cambridge Associates.

Then, Mr. Miles reviewed the Foundation's 2009 successes, which included: adding Russell P. Smyth as a member of the Foundation's Board of Directors and Douglas Salaway as the new assistant secretary, receiving a \$2 million gift from H&R Block, earning 28.4% in investment returns, completing an evaluation of the Henry W. Bloch Scholars program, and distributing \$3.1 million to charitable organizations. It was noted that 2008 grant payments totaling \$639,000 were carried forward to 2009. A summary of 2009 grant distributions in the areas of associate programs, Foundation programs, and community programs was provided.

Next, Mr. Miles presented the 2010 funding priorities, business plan, budget, and grant funding strategies. The Foundation's business plan included the core areas of organizational effectiveness, financial responsibility, and community investment. The recommended budget was \$3,115,000. Mr. Miles then presented the recommended standing grants and an overview of staff leadership in community projects. Mr. Smyth requested that 2010 grant projections, by funding category, be presented at the April Board of Directors meeting for review and discussion. Upon motion duly made by Mr. Smyth and seconded by Mr. Hall, the 2010 planning documents and budget were approved.

In response to the economic downturn, the following essential services grant recommendations were presented and approved:

Mid America Assistance Coalition – a grant for \$25,000, to provide emergency assistance

Rose Brooks Center – a grant for \$25,000, to support emergency shelter for victims of domestic violence in Kansas City, Missouri

Safehome – a grant for \$15,000 to support emergency shelter for victims of domestic violence in Johnson and Wyandotte counties in Kansas

Mr. Miles presented a recommendation regarding the Foundation's response to natural disasters and catastrophes. It was recommended that the Foundation consider support, in the event of a natural disaster, in the following order of priority:

- Support for Kansas City area organizations serving displaced individuals relocating to the metropolitan area
- Support for Kansas City area organizations providing assistance with relief efforts
- Support for national organizations serving as first-responders and those providing emergency assistance

The recommendation was approved as presented.

Finally, Mr. Hall presented a statement, developed by the Greater Kansas City Chamber of Commerce, the Civic Council, and the Downtown Council, supporting Superintendent John Covington's plan to close schools in the Kansas City Missouri School District. Area businesses, civic organizations, and foundations were being asked to sign the statement to demonstrate community support for the school

closings. The statement and list of supporters would appear in the Kansas City Star. Following discussion, it was determined that it was not appropriate for the Foundation to sign the document since the action could have a negative impact on H&R Block. It should be noted that Mr. Matheny abstained from discussion and any action taken with respect to this statement due to Husch Blackwell Sanders engagement with the Kansas City Missouri School District.

There being no further business to come before the Board, upon motion duly made by Mr. Sosland and seconded by Mr. Salizzoni, the meeting was adjourned.

Approved: _____

Henry W. Bloch, Chairman of the
Meeting

Carey Wilkerson Looney, Secretary of the
Meeting

The H & R Block Foundation
Regular Meeting of the Board of Directors
April 27, 2010

A regular meeting of the Board of Directors of The H & R Block Foundation was held on April 27, 2010, at One H&R Block Way, Kansas City, Missouri, 64105 pursuant to notice, and in accordance with the Bylaws of the Foundation.

The following members of the Board of Directors were present, to wit:

Henry W. Bloch

Frank L. Salizzoni

William A. Hall

Morton I. Sosland

Edward T. Matheny, Jr.

Also in attendance were David P. Miles, President of The H & R Block Foundation, Carey Wilkerson Looney, Vice President & Secretary of The H & R Block Foundation, and Hillary Beuschel, Program Officer of The H & R Block Foundation. Henry W. Bloch acted as Chairman of the meeting. Carey Wilkerson Looney acted as Secretary of the meeting.

The Chairman requested approval of the minutes of the Board of Directors meeting held on February 24, 2010, noting that copies of such minutes had been distributed to all directors prior to the meeting. Upon motion duly made by Mr. Sosland and seconded by Mr. Salizzoni, the minutes were unanimously approved as amended.

Next, the Chairman referred to the financial statements that had been distributed prior to the meeting. The balance sheet showed that as of February 28, 2010, the assets of the Foundation were \$53,653,038. It was noted that the Investment Committee will meet in May 2010. The Chairman ordered that the financial statements be filed with the records of the Foundation.

Then, the Board of Directors considered a list of pending requests for grants and essential services contributions. In this regard, the Chairman referred to the previously distributed summary of all pending requests with attached descriptive data regarding the institution making the request, and the purpose thereof. Such requests and the action taken with respect to each request include the following:

Community Development

City Vision Ministries – a grant for \$15,000 was approved, payable in 2010, to support project management capacity within the organization

Education

Children's TLC– a grant for \$20,000 was approved, payable in 2010, to support enhanced assessment for improved client outcomes

Economic Opportunity Foundation – a grant for \$22,330 was approved, payable in 2010, to support repairs to the organization's Bryant Center location in Kansas City, Kansas

Niles Home for Children – a grant for \$23,000 was approved, payable in 2010, to purchase and implement an interactive, e-learning science and social studies curricula and teacher training programs

Health and Human Service

Ozanam – a grant for \$15,000 was approved, payable in 2010, to support the Art Therapy program by providing support for salary expenses and program supplies

The following essential services grant recommendations were approved, payable in 2010:

Catholic Charities of Northeast Kansas – a grant for \$25,000, to support emergency assistance and supportive services for low-income individuals

Harvesters – a grant for \$25,000, to purchase food and items necessary to provide emergency assistance

Operation Breakthrough – a grant for \$25,000, to support daycare expenses for children whose parents are recently unemployed

Truman Medical Center – a grant for \$25,000, to support services provided for low-income, uninsured individuals through outpatient clinics

United Way of Greater Kansas City – a grant for \$25,000, contingent upon staff review and approval of the grant making process, to support the United to Help/United for Hope collaborative pooled fund that provides program support grants for agencies addressing emergency assistance or other critical human service needs

The standing grants paid since November 1, 2009, were reviewed and ratified:

CASA of Johnson & Wyandotte Counties	\$4,000
The Coterie Theatre	\$8,000
Friends of Chamber Music	\$13,500
Greater Kansas City Hispanic Scholarship Fund at the Greater Kansas City Community Foundation	\$10,000
Jackson County CASA	\$10,000
Kansas City Chamber Orchestra	\$2,500
Kansas City Friends of Alvin Ailey	\$11,500
Mid America Assistance Coalition	\$10,000
Sheffield Place	\$6,000

The discretionary grants approved and made by the Foundation's Chairman on behalf of the Foundation since November 1, 2009, were reviewed and ratified:

Argentine Neighborhood Development Association	\$10,000
Blue Hills Community Services Corporation	\$2,500
Chameleon Theatre	\$6,000
Downtown Outreach	\$1,000
El Centro	\$10,000
Kansas Children's Service League/BullySafe USA	\$2,500
Mid America Regional Council / Metro Council on Early Learning	\$10,000
Metropolitan Lutheran Ministry	\$9,250
St. Joseph Institute for the Deaf	\$1,200

The Arts Council of Metropolitan Kansas City	\$5,000
United Community Services of Johnson County	\$10,000

The associate engagement grants paid since November 1, 2009 were reviewed and ratified:

Episcopal Community Services	\$2,500
Westport Cooperative Services	\$2,500

The grant requests recommended for denial were reviewed and such denials were approved as presented. A summary of requests that had been denied by staff was presented and such denials were reviewed and ratified by the Board.

Project reviews were presented and continued funding of multi-year grants was approved.

Next, Mr. Miles presented an overview of the Foundation's grant making in the areas of arts & culture, community development, education, and health & human service for the years 2001 – 2009 and projected expenditures for 2010. It was noted that grants in the areas of education and health & human service will be approximately 76% of expenditures during 2010.

Finally, Mr. Miles presented a video, prepared by the Metropolitan Community Colleges Foundation, about the Henry W. Bloch Scholars program and led a discussion regarding the potential expansion of the Bloch Scholars program. Once additional information is gathered and evaluated, staff will prepare a recommendation for consideration. The Board of Directors asked staff to explore ways to determine the impact of the program on former participants. Staff was also directed to determine the feasibility of program growth; given rising tuition costs and reduced state support for colleges and universities.

There being no further business to come before the Board, upon motion duly made by Mr. Matheny and seconded by Mr. Hall, the meeting was adjourned.

Approved:

Henry W. Bloch
Chairman of the Meeting

Carey Wilkerson Looney
Secretary of the Meeting

The H & R Block Foundation
Regular Meeting of the Board of Directors
June 29, 2010

A regular meeting of the Board of Directors of The H & R Block Foundation was held on June 29, 2010, at One H&R Block Way, Kansas City, Missouri 64105 pursuant to notice, and in accordance with the Bylaws of the Foundation.

The following members of the Board of Directors were present, to wit:

Henry W. Bloch

Frank L. Salizzoni

William A. Hall (via phone)

Russell P. Smyth

Edward T. Matheny, Jr.

Also in attendance were David P. Miles, President of The H & R Block Foundation, Carey Wilkerson Looney, Vice President & Secretary of The H & R Block Foundation, and Hillary Beuschel, Program Officer of The H & R Block Foundation. Morton I. Sosland was out of the country and unable to attend the meeting. Henry W. Bloch acted as Chairman of the meeting. Carey Wilkerson Looney acted as Secretary of the meeting.

The Chairman requested approval of the minutes of the Board of Directors meeting held on April 27, 2010, noting that copies of such minutes had been distributed to all directors prior to the meeting. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Matheny, the minutes were unanimously approved.

Stan House, of House Park & Dobratz, reviewed the Foundation's 2009 audit with the Board of Directors. The Board of Directors serves as the Foundation's audit committee. Mr. House reviewed changes in accounting standards and guidance, as issued by the Financial Accounting Standards Board in June 2009, which were reflected in the Foundation's 2009 audit. Mr. House also noted that the investment fees included in the audit do not reflect the total fees paid because some investment fees are embedded within the funds. Mr. House stated that the Foundation's internal controls were excellent. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Smyth, the 2009 audit was unanimously approved. Mr. House left the meeting.

Next, the Chairman referred to the financial statements that had been distributed prior to the meeting. As of April 30, 2010, the assets of the Foundation were \$56,250,715. It was noted that the Foundation's second quarter investment performance report would be presented at the September 28, 2010 meeting.

Then, the Investment Committee recommended the following for approval:

- Continue maintaining the Foundation's cash accounts with H&R Block Bank, with earnings limited to .25%. However, if the Temporary Liquidity Guarantee Program is not extended past December 31, 2010 or

if the program does not earn a competitive rate of return, alternative cash management options will be considered.

- Renewal of the agreement with Cambridge Associates to serve as the Foundation's investment advisor from October 1, 2010 to September 30, 2012. The fee for service is \$80,000, each year, plus expenses associated with travel and packet production. Mr. Hall abstained from the Cambridge Associates agreement discussion and vote due to a professional conflict of interest.

Upon motion duly made by Mr. Smyth and seconded by Mr. Matheny, the investment committee recommendations were unanimously approved.

The Board of Directors then considered a list of pending requests for grants and essential services contributions. In this regard, the Chairman referred to the previously distributed summary of all pending requests with attached descriptive data regarding the institution making the request, and the purpose thereof. Such requests and the action taken with respect to each request include the following:

Community Development

Builders Development Corporation – a grant for \$30,000 was approved, payable in 2010, to support organizational capacity building

Education

Donnelly College – a grant for \$15,500 was approved, payable in 2010, to improve access to technology for high risk students

Health & Human Service

KC Healthy Kids – a grant for \$40,000 was approved, payable at the rate of \$20,000 in 2010 and 2011, to support the Bi State Healthy Kids Initiative

For all multi-year grants, future year funding is conditioned upon such further review and evaluation of the program as the Board of Directors or staff of the Foundation may determine to make, and is further subject to the Board's subsequent determination to continue the grant for the next succeeding year.

The following essential services grant recommendations were approved:

Benilde Hall – a grant for \$15,000 to support homeless outreach services

Community Assistance Council – a grant for \$10,000 to support emergency assistance services for low-income individuals

Community LINC – a grant for \$15,000 to support shelter and essential services for homeless families

Operation Breakthrough – a grant for \$15,000 to support daycare services provided for homeless children

reStart – a grant for \$20,000 to support the organization's increased demand for emergency shelter and transitional living services for youth and families

The standing grants paid since March 1, 2010, were reviewed and ratified:

Heart of America Community AIDS Partnership	\$10,000
Kansas City Art Institute	\$16,500
Kansas City Repertory Theatre	\$13,500
Missouri Colleges Fund	\$2,500
Wildwood Outdoor Education Center	\$6,000
Youth Symphony of Kansas City	\$3,500

The following grants approved and made by the Foundation's Chairman on behalf of the Foundation since March 1, 2010, were reviewed and ratified:

Budget and Financial Management Assistance	\$8,000
The Children's Place	\$7,915
Kansas City Jewish Museum Foundation / Epsten Gallery at Village Shalom	\$1,500
KCPT-Public Television 19	\$10,000
Miles of Smiles	\$10,000
Shepherd's Center of Kansas City Central	\$10,000

The grant requests recommended for denial were reviewed and such denials were approved as presented. A summary of requests that had been denied by staff was presented and such denials were reviewed and ratified by the Board.

The project reviews were presented.

Mr. Smyth announced that the Board of Directors of H&R Block, Inc. had approved a grant for \$1,000,000 to the Foundation. Payment will be received in December 2010.

Finally, the Chairman ordered that financial statements, grants, denials, and project reviews be filed with the records of the Foundation. There being no further business to come before the Board, upon motion duly made by Mr. Hall and seconded by Mr. Matheny, the meeting was adjourned.

Approved:

Henry W. Bloch
Chairman of the Meeting

Carey Wilkerson Looney
Secretary of the Meeting

The H & R Block Foundation
Annual Meeting of the Board of Directors
September 28, 2010

The annual meeting of the Board of Directors of The H & R Block Foundation was held on September 28, 2010, at One H&R Block Way, Kansas City, Missouri 64105 pursuant to notice, and in accordance with the Bylaws of the Foundation.

The following members of the Board of Directors were present, to wit:

Henry W. Bloch

Frank L. Salizzoni

William A. Hall

Morton I. Sosland

Edward T. Matheny, Jr.

Also in attendance were David P. Miles, President of The H & R Block Foundation, Carey Wilkerson Looney, Vice President and Secretary of The H & R Block Foundation, and Hillary Beuschel, Program Officer of The H & R Block Foundation. Russell P. Smyth was not at the meeting. Henry W. Bloch acted as Chairman of the meeting. Carey Wilkerson Looney acted as Secretary of the meeting.

The Chairman first requested approval of the minutes of the Board of Directors meeting held on June 29, 2010 noting that copies of such minutes had been mailed to all directors prior to the meeting. Upon motion duly made by Mr. Hall and seconded by Mr. Salizzoni, the minutes were unanimously approved.

Next, the Chairman referred to the financial statements that had been distributed prior to the meeting. The balance sheet showed that as of July 31, 2010, the assets of the Foundation, totaled \$53,929,349. The Foundation's investment performance report for the quarter ending June 2010, prepared by Cambridge Associates, was reviewed. It was noted that the Foundation's portfolio declined 6.7% in the second quarter, 10 basis points behind its policy benchmark. Since inception, the portfolio has returned an average of 3.3% per year; behind the policy benchmark by an average of 30 basis points annually.

Mr. Miles reviewed the Investment Committee's September 3, 2010 meeting with Eric Thornton and Francisco Aguirre of Cambridge Associates. The following are the Investment Committee recommendations for approval by the Board of Directors:

1. Add allocations of 5% to each of the following:
 - o Gardner Russo and Gardner Semper Vic Partners
 - o Vanguard Dividend Appreciation Index
2. Exit the investment in Acadian Asset Management
3. Reduce the target for the SSgA Russell 3000 Index from 19% to 11%
4. Increase the target for the SSgA EAFE Index from 9% to 12%
5. Exit the Foundation's investment in Ironwood; giving notice to gain access to the funds by February 28, 2011. Destination of the proceeds from this liquidation will be reviewed at a later date.
6. Move from the current securities-lending SSgA Russell 3000 Index Fund to the non-lending SSgA Russell 3000 Index Fund.
7. Move from the securities-lending SSgA Aggregate Bond Fund to non-lending SSgA Intermediate Government/Credit Bond Fund.

8. Modify the Statement of Investment Objectives and Policies to allow more flexibility with establishing benchmarks without needing to approve a new policy.

Upon motion duly made by Mr. Matheny and seconded by Mr. Salizzoni, investment committee recommendations were unanimously approved.

The Board then considered the election of directors. Upon motion duly made by Mr. Sosland and seconded by Mr. Matheny, the following directors were elected to serve until the next Annual Meeting and until their respective successors are elected or chosen and qualify were:

Henry W. Bloch
William A. Hall
Edward T. Matheny, Jr.

Frank L. Salizzoni
Morton I. Sosland

Consideration was given to the election of officers. Upon motion duly made by Mr. Hall and seconded by Mr. Salizzoni, the following officers were elected to serve at the pleasure of the Board in the respective capacities indicated:

Henry W. Bloch, Chairman and Treasurer
Frank L. Salizzoni, Vice Chairman
David P. Miles, President
Carey E. Wilkerson Looney, Vice President and Secretary
Evangeline "Vangie" Rich, Assistant Treasurer
Douglas M. Salaway, Assistant Secretary

Next, the Board of Directors considered a list of pending requests for grants and contributions. In this regard, the Chairman referred to the previously distributed summary of pending requests with attached descriptive data regarding the institution making the request and the purpose thereof. Such requests and the action taken with respect to each request include the following:

Education

Gillis Center – a grant for \$12,000 was approved, payable in 2010, to support a comprehensive vocational component for the organization's Vistas Dual Diagnosis program.

Grace United Community Ministries – a grant for \$15,000 was approved, payable in 2010, to provide gap financing for the after school tutorial program.

Health & Human Service

Jewish Family Services – a grant for \$15,000 was approved, payable in 2010, to support expansion of the Help@Home program.

University of Kansas Endowment Association/JayDoc Free Health Clinic – a grant for \$13,240 was approved, payable in 2010, to support the integration of electronic medical records into the JayDoc Free Health Clinic.

The following essential services grant recommendations were approved:

Guadalupe Center – a grant for \$15,000 was approved, payable in 2010, to support emergency assistance programs.

United Way of Greater Kansas City – a grant for \$25,000 was approved, payable in 2010, to support ongoing operation of the 2-1-1 referral and information system.

Whatsoever Community Center – a grant for \$15,000 was approved, payable in 2010, to support services for high risk youth living in the Northeast community of Kansas City, Missouri.

The standing grants paid since May 1, 2010, were reviewed and ratified:

Children's Center for the Visually Impaired	\$6,000
Clay County Clothes Closet	\$2,000
Metropolitan Organization to Counter Sexual Assault	\$10,000
Neighborhood Self Help Fund	\$5,000

No discretionary grants were approved and made by the Foundation's Chairman on behalf of the Foundation since May 1, 2010.

No associate engagement grants were paid since May 1, 2010.

The grant requests recommended for denial were reviewed and such denials were approved as presented. A summary of requests that had been denied by staff was presented and such denials were reviewed and ratified by the Board.

Project reviews and the reports were presented and ratified.

Mr. Miles presented information on the 2010 – 2011 H & R Block Foundation Scholarship program. The Foundation provided \$250,000 to Scholarship America; which included \$221,500 for scholarships and \$28,500 for management fees. There were 1,802 applications for the scholarship and 200 recipients. Scholarship amounts varied from \$1,000 to \$1,450. Next year, due to the limited number and dollar amounts awarded by the program; it was recommended that the Foundation discontinue The H & R Block Scholarship program and not renew the contract with Scholarship America for the 2011 – 2012 school year. The reallocation of grant dollars will be determined at the Foundation's 2011 planning meeting. Upon motion duly made by Mr. Sosland and seconded by Mr. Hall, discontinuation of The H & R Block Scholarship program was unanimously approved.

Then, Mr. Miles presented a request from H&R Block's marketing department, in the amount of \$100,000, to support its cause-related marketing program, H&R Block Dollars and Sense. Due to concern that providing financial support for this program would be deemed self-dealing by the Internal Revenue Service, it was recommended that the Foundation decline this request. Upon motion duly made by Mr. Salizzoni and seconded

by Mr. Hall, denial of H&R Block's request to support the H&R Block Dollar and Sense program was unanimously approved.

The Board of Directors then reviewed the Foundation's Discrimination Policy. The current policy does not allow organizations that provide high quality services, but have discriminatory practices, to apply for support from the Foundation. It was recommended that the Foundation rescind the Discrimination Policy and approve the following internal guideline:

The H & R Block Foundation generally does not support organizations that ~~knowingly discriminate on the basis of race, color, religion, gender, national~~ origin, sexual orientation, age, disability, marital status, or status as a veteran, but will consider requests from such organizations if the purpose of the request does not promote such discrimination.

Additionally, it was recommended that the following rule apply to Foundation managed Matching Gifts and Cash for Champions programs:

The H & R Block Foundation reserves the right to refuse a grant payment based upon policies, guidelines, beliefs, and/or values of the Foundation.

Upon motion duly made by Mr. Salizzoni and seconded by Mr. Matheny, the change in the Foundation's Discrimination Policy and rules applying to matching gift programs were unanimously approved.

Next, Mr. Miles provided the Board of Directors with the list of authorized agents for the Foundation's money market and checking accounts. Authorized agents are Henry W. Bloch, David P. Miles, Douglas M. Salaway, Frank L. Salizzoni, and Evangeline "Vangie" Rich. It was noted that Mr. Miles is not authorized to sign checks for administrative or grant distribution payments.

Finally, the Chairman ordered that financial statements, grants, denials, and project reviews be filed with the records of the Foundation. There being no further business to come before the Board, upon motion duly made by Mr. Hall and seconded by Mr. Matheny, the meeting was adjourned.

Approved:

Henry W. Bloch, Chairman of the Meeting

Carey Wilkerson Looney, Secretary of the Meeting

The H & R Block Foundation
Regular Meeting of the Board of Directors
December 14, 2010

A regular meeting of the Board of Directors of The H & R Block Foundation was held on December 14, 2010, at One H&R Block Way, Kansas City, Missouri 64105 pursuant to notice, and in accordance with the Bylaws of the Foundation.

The following members of the Board of Directors were present, to wit:

Henry W. Bloch

Frank L. Salizzoni

William A. Hall

Morton I. Sosland

Edward T. Matheny, Jr.

Also in attendance were David P. Miles, President of The H & R Block Foundation, Carey Wilkerson Looney, Vice President and Secretary of The H & R Block Foundation, and Hillary Beuschel, Program Officer of The H & R Block Foundation. Henry W. Bloch acted as Chairman of the meeting. Carey Wilkerson Looney acted as Secretary of the meeting.

First, the Chairman requested approval of the minutes of the annual meeting of the Board of Directors held on September 28, 2010, noting that copies of such minutes had been mailed to all directors prior to the meeting. Upon motion duly made by Mr. Sosland and seconded by Mr. Hall, the minutes were unanimously approved.

Mr. Miles then referred to the financial statements that had been distributed prior to the meeting. The balance sheet showed that as of October 31, 2010, the assets of the Foundation totaled \$57,275,199. It was noted that H&R Block's \$1 million gift had been received by the Foundation in December 2010. Mr. Hall requested that the Foundation's minimum qualifying distributions for the year be demonstrated on the monthly financial statements in the future.

Next, the Board reviewed the 2010 Third Quarter Investment Performance Report, prepared by Cambridge Associates. It was noted that the Foundation's portfolio increased 10% in the third quarter, 20 points higher than the policy benchmark. Since inception in 2004, the portfolio has returned an average of 4.7% per year, lagging the policy benchmark by an average of 30 basis points. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Matheny, the financial statements and investment performance report were unanimously approved.

The Board of Directors then considered a list of pending requests for grants and contributions. In this regard, the Chairman referred to the previously distributed summary of pending requests with attached descriptive data regarding the institution making the request and the purpose thereof. Such requests and the action taken with respect to each are as follows:

Community Development

CHWC – a grant for \$15,000 was approved, payable in 2010, to support a bi-lingual housing counselor position for the HOP program.

Legal Aid of Western Missouri – a grant for \$20,000 was approved, payable in January 2011, to support the short-term reduction of Interest on Lawyer Trust Accounts (IOLTA) funding during 2011.

Education

DeLa Salle Education Center – a grant for \$20,000 was approved, payable in 2010, to support replacement of the facility's elevator.

Kansas City Education Funders Collaborative at the Greater Kansas City Community Foundation – a grant for \$50,000 was approved, payable in 2010, to support the initial year of the Collaborative program to increase the quality of education in the metropolitan area.

Health & Human Service

Harvesters – a grant for \$45,000 was approved, payable in 2010, to support the purchase of a refrigerated box truck.

Hillcrest Transitional Housing – a grant for \$15,000 was approved, payable in 2010, to purchase kitchen equipment and beds for a homeless youth shelter in Wyandotte County, Kansas.

Homeless Services Coalition – a grant for \$25,000 was approved, payable in 2011, to support the research and development of a comprehensive plan to address homelessness in the greater Kansas City area. This grant is contingent upon the organization raising additional funds necessary to complete the project.

Metropolitan Community College Foundation – a grant for \$32,000 was approved, payable in 2010, to equip the Health Sciences Institute with state-of-the-art media equipment.

Mid America Regional Council – a grant for \$50,000 was approved, payable in 2010, to support the development of a region-wide, health information exchange via eHealthAlign.

The following essential services grant recommendations were approved:

Jackson County Free Health Clinic – a grant for \$15,000 was approved, payable in 2010, to support direct patient costs for supplies and medications provided to low-income, uninsured adults.

Samuel U. Rodgers Health Center – a grant for \$15,000 was approved, payable in 2010, to support direct patient costs for supplies and medications provided to underinsured and uninsured persons.

Southwest Boulevard Family Health Care – a grant for \$15,000 was approved, payable in 2010, to support ongoing programs and operations.

The standing grants paid since August 1, 2010, were reviewed and ratified:

Jackson County CASA	\$10,000
Kansas City Ballet	\$20,000
Young Audiences/Arts Partners Program	\$12,000

The grants approved and made by the Foundation's Chairman on behalf of the Foundation since August 1, 2010, were reviewed and ratified:

Heart of America Council of Boy Scouts of America	\$5,000
Junior Achievement of Middle America	\$6,256
Musical Theatre Heritage	\$5,000
Support Kansas City	\$5,000

The Associate Engagement grant paid since August 1, 2010 was reviewed and ratified:

Heart to Heart International	\$5,000
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The grant requests recommended for denial were reviewed and such denials were approved as presented. A summary of requests that had been denied by staff was presented and such denials were reviewed and ratified by the Board.

Project reviews were presented and recommendations for continued funding of the multi-year grants were approved.

Next, Mr. Miles recommended that House, Park & Dobratz perform the Foundation's 2010 audit for a fee not to exceed \$7,200, including out-of-pocket expenses. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Matheny, the engagement of House, Park & Dobratz to perform the Foundation's 2010 audit was unanimously approved.

Mr. Miles then presented the recommended funding priorities for 2011. It was determined that during 2011, the Foundation will remain committed to its existing programs and essential services; but, will consider assistance for capital projects that improve health and safety issues and/or expand critical services for individuals. The Foundation will continue to limit funding for major capital projects.

Next, Mr. Miles presented an overview of cash management products recommended by Bank of America, Commerce Bank, H&R Block Bank, and Merrill Lynch. Upon motion duly made by Mr. Sosland and seconded by Mr. Salizzoni, maintaining cash accounts at H&R Block Bank was unanimously approved. The accounts will include non-interest bearing holding and operating accounts and an interest-bearing reserve holding account that will maintain a balance up to the FDIC insured level. The Board requested that H&R Block Bank verify that the funds are fully insured.

Mr. Miles then presented the modified Grant Approval Procedures to the Board of Directors. Upon motion duly made by Mr. Salizzoni and seconded by Mr. Matheny, the revised Grant Approval Procedures were unanimously approved.

Mr. Miles recommended that the Foundation distribute an additional \$150,000 in qualifying distributions to achieve the 1% excise tax for 2010. Upon motion duly made by Mr. Hall and seconded by Mr. Salizzoni, additional distributions totaling \$150,000 were approved.

Mr. Miles, Ms. Wilkerson Looney, and Ms. Beuschel left the meeting and the Board of Directors went into executive session to complete the evaluation and salary adjustment for Mr. Miles. During the discussion, the Board reviewed the salary history for Mr. Miles and charts showing salary and administrative expense comparisons to other foundations. Following the meeting, Mr. Bloch completed the review with Mr. Miles.

The Chairman then ordered that financial statements and all materials presented at the board meeting be filed with the records of the Foundation. There being no further business to come before the Board, upon motion duly made by Mr. Sosland and seconded by Mr. Hall, the meeting was adjourned.

Approved:

Henry W. Bloch, Chairman of the Meeting

Carey Wilkerson Looney, Secretary of the Meeting

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization H&R BLOCK FOUNDATION	Employer identification number 23-7378232
	Number, street, and room or suite no. If a P.O. box, see instructions. ONE H&R BLOCK WAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. KANSAS CITY, MO 64105	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DAVID MILES

- The books are in the care of ► **ONE H&R BLOCK WAY - KANSAS CITY, MO 64105**

Telephone No. ► **816-854-4361**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011** to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2010** or

► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	111,780.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	86,780.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	25,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

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A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization H&R BLOCK FOUNDATION	Employer identification number 23-7378232
	Number, street, and room or suite no. If a P.O. box, see instructions. ONE H&R BLOCK WAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. KANSAS CITY, MO 64105	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
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Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

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