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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 2010, and ending

G Check all that apply ☒ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeGould Family Foundation  
2658 Del Mar Heights Road #348  
Del Mar, CA 92014A Employer identification number  
23-7259693B Telephone number (see the instructions)  
858-692-2680C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☐ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

▶ \$ 964,580.

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income  
Not Applicable

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

23,565.

23,565.

N/A

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

46,005.

b Gross sales price for all assets on line 6a 321,094.

7 Capital gain net income (from Part IV, line 2)

46,005.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

26,472.

26,472.

12 Total. Add lines 1 through 11

96,042.

96,042.

13 Compensation of officers, directors, trustees, etc

10,116.

9,104.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 3

20,814.

13,364.

24 Total operating and administrative expenses. Add lines 13 through 23

32,840.

24,187.

25 Contributions, gifts, grants paid Stmt 4

45,425.

45,425.

26 Total expenses and disbursements. Add lines 24 and 25

78,265.

24,187.

45,425.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

17,777.

b Net investment income (if negative, enter -0-)

71,855.

c Adjusted net income (if negative, enter 0)

SCANNED JUL 27 2018

ADMINISTRATIVE AND OPERATING EXPENSES

614 9

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		31,244.	54,248.	54,248.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)	601,076.	647,229.	745,087.	
	c	Investments — corporate bonds (attach schedule)	102,162.	60,626.	64,031.	
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 5	111,058.	101,214.	101,214.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I)	845,540.	863,317.	964,580.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	939,734.	939,734.		
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	-94,194.	-76,417.		
	30	<b>Total net assets or fund balances</b> (see the instructions)	845,540.	863,317.		
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	845,540.	863,317.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	845,540.
2	Enter amount from Part I, line 27a	2	17,777.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	863,317.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	863,317.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 8		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 321,094.		275,089.	46,005.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			46,005.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	46,005.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-            in Part I, line 8         </div>	3	46,005.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	35,500.	865,431.	0.041020
2008	44,555.	972,233.	0.045827
2007	59,250.	1,151,128.	0.051471
2006	59,732.	1,123,275.	0.053177
2005	70,335.	1,112,718.	0.063210

2 Total of line 1, column (d)	2	0.254705
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050941
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	719.
7 Add lines 5 and 6	7	719.
8 Enter qualifying distributions from Part XII, line 4	8	45,425.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)		1	719.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	719.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	719.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		16.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		735.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (Continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.gouldfamilyfoundation.org/</u>	13	X	
14	The books are in care of <u>David A. Gould</u> Telephone no <u>858-720-9619</u> Located at <u>2658 Del Mar Heights Road #348 Del Mar CA</u> ZIP + 4 <u>92014</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		10,116.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2010 from Part VI, line 5	2a	719.
b Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	719.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	-719.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	-719.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	45,425.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,425.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	719.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,706.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				0.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years 20 __, 20 __, 20 __		0.		
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005 11,422.				
<b>b</b> From 2006 5,591.				
<b>c</b> From 2007 4,051.				
<b>d</b> From 2008				
<b>e</b> From 2009 35,500.				
<b>f</b> Total of lines 3a through e	56,564.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: \$ 45,425.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	45,425.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	101,989.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	11,422.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	90,567.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006 5,591.				
<b>b</b> Excess from 2007 4,051.				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009 35,500.				
<b>e</b> Excess from 2010 45,425.				

BAA

Form 990-PF (2010)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85%** of line 2a

- e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

- a 'Assets' alternative test – enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter.

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii).

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 7

- b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

- c** Any submission deadlines

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
Statement 7-2				45,425
<b>Total</b>			<b>3a</b>	45,425
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					23,565.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					26,472.
8 Gain or (loss) from sales of assets other than inventory					46,005.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					96,042.
13 Total. Add line 12, columns (b), (d), and (e)				13	96,042

(See worksheet in line 13 instructions to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



2010

## Federal Statements

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**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 26,472.	\$ 26,472.	\$
<b>Total</b>	<b>\$ 26,472.</b>	<b>\$ 26,472.</b>	<b>\$</b>

**Statement 2**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	\$ 1,910.	\$ 1,719.		
<b>Total</b>	<b>\$ 1,910.</b>	<b>\$ 1,719.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**Statement 3**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advisor Fees	\$ 12,429.	\$ 12,429.		
Banking Fees	300.			
Dues	495.			
Filing Fees	125.			
Internet	99.			
Meetings	5,441.			
Payroll Taxes	1,039.	935.		
Postage	8.			
Rent	287.			
Supplies	591.			
<b>Total</b>	<b>\$ 20,814.</b>	<b>\$ 13,364.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**Statement 4**  
**Form 990-PF, Part I, Line 25**  
**Contributions, Gifts, and Grants**

Cash Grants and Allocations

Class of Activity: General  
 Donee's Name: See Statement 7  
 Donee's Address:  
 Relationship of Donee: N/A  
 Organizational Status of Donee:

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**Statement 4 (continued)**  
**Form 990-PF, Part I, Line 25**  
**Contributions, Gifts, and Grants**

Amount Given: \$ 45,425.

Total \$ 45,425.

**Statement 5**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
<u>Other Investments</u>			
Mortgage Loan Receivable	Cost	\$ 101,214.	\$ 101,214.
	Total	<u>\$ 101,214.</u>	<u>\$ 101,214.</u>

**Statement 6**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contri- bution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
Tamara J. Gould 2658 Del Mar Heights Road #348 Del Mar, CA 92014	President 1.00	\$ 0.	\$ 0.	\$ 0.
Maile Gould D'Arcy 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	10,116.	0.	0.
Richard S. Gould, MD 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	0.	0.	0.
J Alex Their 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	0.	0.	0.
David A. Gould 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Treasurer 1.00	0.	0.	0.
Cindy Barr Gould 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	0.	0.	0.



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**Statement 6 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
C. Brett D'Arcy 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	\$ 0.	\$ 0.	\$ 0.
Caroline Gould 2658 Del Mar Heights Road #348 Del Mar, CA 92014	Board Member 1.00	0.	0.	0.
	Total	\$ 10,116.	\$ 0.	\$ 0.

**Statement 7**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program: Gould Family Foundation  
Name: Maile D'Arcy  
Care Of: Gould Family Foundation  
Street Address: 2658 Del Mar Heights Road #348  
City, State, Zip Code: Del Mar, CA 92014  
Telephone: 858-692-2680  
Form and Content: Submit letter of inquiry describing their program and how it fits the mission of the Gould Family Foundation and the amount of grant being requested.  
Submission Deadlines: February 1st  
Restrictions on Awards: Grantee must be based in California, Washington State, New York or Washington D.C.

**Statement 7-2**  
**Form 990-PF, Part XV, Line 3a**  
**Recipients Paid During the Year**  
**2010**

Grant Paid to	Donee Relationship	Foundation Status	Purpose of Grant	Amount
City Hearts P.O. Box 1314 Topanga, CA 90290	N/A	N/A	Cash Support of Charity General Fund	\$ 5,000
Common Threads 500 N. Dearborn Street, Suite 530 Chicago, IL 60654	N/A	N/A	Cash Support of Charity General Fund	10,000
Heads Up 25 E Street, NW, Suite 300 Washington, DC 20001	N/A	N/A	Cash Support of Charity General Fund	7,000
The ReDiscover Center 12958 W Washington Blvd. Los Angeles, CA 90066	N/A	N/A	Cash Support of Charity General Fund	3,000
Bedford Stuyvesant Restoration Corporation 1368 Fulton Street Brooklyn, NY 11216	N/A	N/A	Cash Support of Charity General Fund	7,000
Willie Mae Rock Camp for Girls 87 Irving Place Brooklyn, NY 11238	N/A	N/A	Cash Support of Charity General Fund	5,000
Montessori School of Ojai 806 West Baldwin Road Ojai, CA 93023	N/A	N/A	Cash Support of Charity General Fund	250
Orcas Island Chamber Music Festival PO Box 646 Eastsound, WA 98245	N/A	N/A	Cash Support of Charity General Fund	500
Orcas APS 84A Hope Lane Eastsound, WA 98245	N/A	N/A	Cash Support of Charity General Fund	1,500
Red Hook Initiative 767 Hicks Street Brooklyn, NY 11231	N/A	N/A	Cash Support of Charity General Fund	2,100
Del Mar Foundation P.O. Box 2913 Del Mar, CA 92014	N/A	N/A	Cash Support of Charity General Fund	500

*Continued on next page . . .*

## Form 990-PF, Part XV, Line 3a

Recipients Paid During the Year  
2010

Voices for Children 2851 Meadow Lark Drive San Diego, CA 92123	N/A	N/A	Cash Support of Charity General Fund	500
American Foundation for Suicide Prevention Community Walks 120 Wall Street, 22nd Floor New York, NY 10005	N/A	N/A	Cash Support of Charity General Fund	250
Martha's Table 2114 14th Street Northwest Washington D.C., DC 20009-4412	N/A	N/A	Cash Support of Charity General Fund	525
Bread for the City 1525 Seventh Street, NW Washington, DC 20001	N/A	N/A	Cash Support of Charity General Fund	500
International Justice Mission PO Box 58147 Washington, DC 20037	N/A	N/A	Cash Support of Charity General Fund	500
Planned Parenthood 1110 Vermont Ave. NW, Suite 300 Washington, DC 20005	N/A	N/A	Cash Support of Charity General Fund	500
AJA Project 5253 El Cajon Glvd #A San Diego, CA 92115	N/A	N/A	Cash Support of Charity General Fund	500
WHC Foundation-Davis University of California-Davis One Shields Avenue Davis, CA 95616	N/A	N/A	Cash Support of Charity General Fund	300
Total				<u>\$ 45,425</u>

**Gould Family Foundation**  
**2010 Realized Gains and Losses**  
**Summary**

**Statement 8**

	Proceeds	Cost Basis	Gain (Loss)
Short Term (Page 4)	139,224.63	120,706.93	18,517.70
Long Term (Page 7)	181,869.22	154,381.93	27,487.29
	321,093.85	275,088.86	46,004.99

**Gould Family Foundation**  
**2010 Realized Gains and Losses**

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
622338	ST	BLUEX	10/28/10	6/30/10	1,485	34,149.79	29,290.25	4,859.54
003212	ST	BP	6/10/10	11/12/09	10	320.69	575.50	(254.81)
003212	ST	CX	6/10/10	6/10/10	0	3.81	-	3.81
003212	ST	CHT	2/11/10	2/11/10	0	10.08	-	10.08
003212	ST	DBRT	9/27/10	9/27/10	25	132.99	-	132.99
003212	ST	ECA	4/27/10	8/28/09	5	161.35	137.94	23.41
003212	ST	ECA	4/27/10	11/12/09	5	161.35	145.45	15.90
003212	ST	ECA	4/27/10	12/15/09	3	96.80	91.15	5.65
003212	ST	HINKY	2/5/10	11/12/09	15	343.64	341.25	2.39
003212	ST	KYO	4/27/10	6/1/09	2	207.38	158.06	49.32
003212	ST	LIHRY	4/15/10	9/25/09	35	1,272.57	877.51	395.06
003212	ST	NTT	9/23/10	11/12/09	30	670.25	614.06	56.19
003212	ST	NTT	4/27/10	9/16/09	8	165.76	184.73	(18.97)
003212	ST	VRX	8/11/10	11/12/09	65	1,468.97	895.61	573.36
003220	ST	ABFS	11/9/10	11/18/09	40	994.38	1,022.40	(28.02)
003220	ST	ACC	11/17/10	11/18/09	33	1,030.92	873.95	156.97
003220	ST	ADTN	10/22/10	7/6/10	47	1,545.80	1,273.67	272.13
003220	ST	ADTN	9/9/10	11/18/09	23	768.88	537.28	231.60
003220	ST	ADTN	9/9/10	7/6/10	26	869.16	704.59	164.57
003220	ST	ADTN	7/9/10	11/18/09	39	1,111.87	910.84	201.03
003220	ST	ADTN	7/9/10	11/18/09	11	313.60	256.96	56.64
003220	ST	ADTN	4/26/10	11/18/09	61	1,679.91	1,424.66	255.25
003220	ST	AEL	4/26/10	11/18/09	101	1,135.62	757.24	378.38
003220	ST	AGO	2/26/10	11/18/09	45	965.23	1,158.75	(193.52)
003220	ST	AIN	6/30/10	11/18/09	53	875.01	1,072.72	(197.71)
003220	ST	ARON	11/12/10	11/18/09	57	1,127.44	1,019.52	107.92
003220	ST	BDC	1/13/10	11/18/09	43	1,072.83	1,041.86	30.97
003220	ST	BDN	4/26/10	11/18/09	115	1,533.89	1,175.98	357.91
003220	ST	BLKB	3/5/10	11/18/09	45	1,121.38	981.68	139.70
003220	ST	BOBE	4/26/10	11/18/09	36	1,203.81	936.72	267.09
003220	ST	CASY	4/12/10	11/18/09	62	2,428.49	1,915.00	513.49
003220	ST	CBI	4/1/10	11/18/09	44	1,056.42	889.24	167.18
003220	ST	CBI	3/25/10	11/18/09	54	1,266.82	1,091.34	175.48
003220	ST	COLM	4/26/10	11/18/09	16	955.82	628.95	326.87
003220	ST	COLM	4/26/10	11/25/09	14	836.34	535.07	301.27
003220	ST	CSH	4/26/10	11/18/09	31	1,266.63	1,020.83	245.80
003220	ST	CVB	5/28/10	11/18/09	66	652.06	544.50	107.56
003220	ST	DRH	5/28/10	11/18/09	74	670.47	628.07	42.40
003220	ST	DRH	5/28/10	1/29/10	6	54.36	57.43	(3.07)
003220	ST	DRH	3/31/10	11/18/09	119	1,221.35	1,010.00	211.35
003220	ST	ENH	3/4/10	11/18/09	29	1,128.37	1,088.66	39.71
003220	ST	ES	7/13/10	11/18/09	124	658.42	1,081.88	(423.46)
003220	ST	FINL	4/26/10	11/18/09	89	1,580.66	840.10	740.56
003220	ST	FL	8/26/10	11/18/09	85	1,025.93	927.00	98.93

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
003220	ST	FL	4/26/10	11/18/09	68	1,131.50	741.60	389.90
003220	ST	INDB	7/15/10	11/18/09	20	493.39	418.60	74.79
003220	ST	KNL	5/5/10	11/18/09	73	993.51	708.53	284.98
003220	ST	LANC	4/26/10	11/18/09	22	1,341.09	1,084.38	256.71
003220	ST	LECO	7/1/10	11/18/09	18	904.85	953.64	(48.79)
003220	ST	OMI	4/26/10	11/18/09	41	1,284.91	1,098.05	186.86
003220	ST	OMI	4/9/10	4/9/10	0	15.73	-	15.73
003220	ST	OZRK	11/1/10	11/18/09	17	633.74	463.59	170.15
003220	ST	PACW	8/20/10	11/18/09	84	1,619.49	1,448.16	171.33
003220	ST	PKE	4/26/10	11/18/09	47	1,332.45	1,127.50	204.95
003220	ST	PKY	5/3/10	11/18/09	47	944.71	870.93	73.78
003220	ST	SAFT	9/22/10	11/18/09	24	1,025.03	871.43	153.60
003220	ST	SCHN	4/26/10	11/18/09	21	1,242.55	985.52	257.03
003220	ST	SCHN	4/26/10	12/30/09	2	118.34	96.54	21.80
003220	ST	SJI	4/26/10	11/18/09	27	1,217.13	979.56	237.57
003220	ST	SM	9/16/10	11/18/09	27	987.37	882.88	104.49
003220	ST	SWS	5/3/10	11/18/09	69	765.92	913.52	(147.60)
003220	ST	TGI	4/26/10	11/18/09	22	1,683.25	1,084.71	598.54
003220	ST	TIN	4/26/10	11/18/09	59	1,431.38	1,015.21	416.17
003220	ST	TUP	4/26/10	11/18/09	31	1,611.74	1,494.67	117.07
003220	ST	WTNY	7/8/10	11/18/09	122	1,148.18	1,012.38	135.80
003247	ST	AEO	6/28/10	9/24/09	24	288.48	400.80	(112.32)
003247	ST	AEO	6/28/10	4/15/10	55	661.09	1,003.75	(342.66)
003247	ST	ALR	6/22/10	6/30/09	19	545.29	665.37	(120.08)
003247	ST	ALR	6/22/10	11/12/09	23	660.08	961.63	(301.55)
003247	ST	ALR	6/22/10	8/13/09	5	143.50	175.00	(31.50)
003247	ST	AME	12/29/10	12/29/10	0	19.61	-	19.61
003247	ST	AMG	1/13/10	11/12/09	4	280.31	281.32	(1.01)
003247	ST	AMG	1/13/10	7/24/09	4	280.32	250.30	30.02
003247	ST	ARO	3/30/10	5/26/09	4.44	127.74	103.65	24.09
003247	ST	ARO	3/11/10	3/11/10	0	13.22	-	13.22
003247	ST	ART	5/11/10	1/13/10	18	373.67	471.78	(98.11)
003247	ST	AVGO	4/1/10	9/24/09	27	546.74	472.50	74.24
003247	ST	BEAV	4/26/10	11/12/09	6	186.06	119.76	66.30
003247	ST	BRCD	7/28/10	11/12/09	106	529.99	856.48	(326.49)
003247	ST	BYI	6/9/10	9/28/09	6	231.54	227.58	3.96
003247	ST	BYI	6/9/10	11/12/09	24	926.14	1,017.84	(91.70)
003247	ST	CHH	3/9/10	9/17/09	8	276.71	253.44	23.27
003247	ST	DFT	11/4/10	6/28/10	18	431.99	468.54	(36.55)
003247	ST	DISCA	3/23/10	4/29/09	6	199.32	113.40	85.92
003247	ST	DISCA	3/23/10	3/26/09	18	597.96	294.43	303.53
003247	ST	FFIV	9/27/10	2/8/10	7	727.91	343.98	383.93
003247	ST	GNW	4/29/10	8/13/09	26	471.37	229.58	241.79
003247	ST	GNW	4/26/10	6/29/09	63	1,188.15	458.64	729.51
003247	ST	GNW	4/26/10	8/13/09	6	113.16	52.98	60.18
003247	ST	HST	3/17/10	5/6/09	53	718.73	468.48	250.25
003247	ST	HST	3/17/10	12/21/09	1	13.56	10.46	3.10

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
003247	ST	IBKC	9/20/10	3/12/10	10	496.49	602.80	(106.31)
003247	ST	INFA	4/26/10	11/12/09	6	154.62	134.70	19.92
003247	ST	JCG	9/24/10	11/12/09	13	425.87	547.95	(122.08)
003247	ST	JCG	4/26/10	5/6/09	21	1,051.65	432.81	618.84
003247	ST	JCG	4/26/10	11/12/09	4	200.32	168.60	31.72
003247	ST	KCG	9/14/10	10/27/09	14	176.81	246.68	(69.87)
003247	ST	LAMR	9/10/10	10/23/09	8	232.87	237.36	(4.49)
003247	ST	LKQX	4/26/10	11/12/09	6	129.30	107.52	21.78
003247	ST	LNC	6/28/10	11/12/09	21	557.13	505.67	51.46
003247	ST	LNC	4/26/10	8/24/09	34	1,118.60	840.82	277.78
003247	ST	LNC	4/26/10	11/12/09	10	329.00	240.79	88.21
003247	ST	LTM	2/8/10	11/12/09	11	259.93	267.52	(7.59)
003247	ST	MASI	6/3/10	9/29/09	17	373.82	454.58	(80.76)
003247	ST	MPWR	4/26/10	11/12/09	9	220.50	182.07	38.43
003247	ST	MRX	4/26/10	11/12/09	4	102.24	94.44	7.80
003247	ST	NETL	4/26/10	9/15/09	22	755.03	484.00	271.03
003247	ST	NETL	4/26/10	11/12/09	18	617.76	375.48	242.28
003247	ST	NLC	1/8/10	10/8/09	18	463.12	388.08	75.04
003247	ST	OLGC	12/23/10	12/23/09	30	502.85	559.80	(56.95)
003247	ST	PBCT	6/29/10	11/12/09	46	623.75	743.82	(120.07)
003247	ST	PEGA	11/11/10	12/14/09	15	450.60	480.60	(30.00)
003247	ST	PEGA	11/11/10	3/31/10	29	871.16	1,094.15	(222.99)
003247	ST	PLL	4/26/10	6/30/09	25	1,023.24	664.45	358.79
003247	ST	PLL	4/26/10	11/12/09	4	163.72	136.32	27.40
003247	ST	PMI	5/11/10	4/27/10	103	494.39	593.95	(99.56)
003247	ST	PVH	4/26/10	12/23/09	11	728.51	446.71	281.80
003247	ST	PVH	4/26/10	3/31/10	8	529.83	461.52	68.31
003247	ST	SKIL	3/23/10	11/20/09	42	443.51	448.14	(4.63)
003247	ST	SLH	4/26/10	11/12/09	6	233.34	211.68	21.66
003247	ST	STX	3/23/10	6/24/09	63	1,276.99	624.33	652.66
003247	ST	SUBC	10/13/10	11/12/09	20	395.19	291.20	103.99
003247	ST	SUN	1/29/10	9/24/09	13	329.54	346.71	(17.17)
003247	ST	SVR	12/8/10	9/24/10	27	831.04	647.17	183.87
003247	ST	SWI	6/29/10	12/4/09	26	424.57	562.12	(137.55)
003247	ST	SWKS	4/26/10	7/2/09	58	919.89	585.22	334.67
003247	ST	SWKS	4/26/10	11/12/09	22	348.93	265.98	82.95
003247	ST	SYKE	6/28/10	12/10/09	19	284.23	490.20	(205.97)
003247	ST	SYKE	6/28/10	3/31/10	49	733.03	1,137.29	(404.26)
003247	ST	THOR	4/26/10	11/12/09	8	282.80	230.40	52.40
003247	ST	TIF	9/22/10	3/31/10	18	819.34	857.68	(38.34)
003247	ST	TLAB	8/2/10	6/14/10	53	377.62	371.53	6.09
003247	ST	URS	3/23/10	7/24/09	10	489.89	485.33	4.56
003247	ST	UTHR	2/17/10	11/20/09	7	406.59	313.32	93.27
003247	ST	VPRT	4/26/10	11/12/09	2	122.58	105.61	16.97
003247	ST	WGOV	4/26/10	7/2/09	13	444.46	247.50	196.96
003247	ST	WGOV	4/26/10	5/28/09	25	854.73	505.75	348.98
003247	ST	WGOV	4/26/10	11/12/09	1	34.19	24.42	9.77

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
003247	ST	WLL	9/16/10	3/9/10	5	453.79	391.80	61.99
003255	ST	CAH	3/8/10	7/7/09	29	1,024.32	635.71	388.61
003255	ST	FTR	7/28/10	5/21/10	12.0645	93.38	86.07	7.31
003255	ST	FTR	7/8/10	7/8/10	0	2.37	-	2.37
622311	ST	DUKE	6/29/10	10/22/09	10000	10,749.00	10,677.09	71.91
Total Short Term						\$ 139,224.63	\$ 120,706.93	\$18,517.70



Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
622338	LT	BLUEX	10/28/10	6/30/09	2714	62,414.99	53,533.30	8,881.69
003212	LT	BCS	4/27/10	11/24/08	61	1,318.79	540.81	777.98
003212	LT	BASFY	4/27/10	9/29/06	17	1,024.23	683.28	340.95
003212	LT	BP	6/10/10	11/15/99	11	352.76	948.75	(595.99)
003212	LT	BP	4/27/10	11/15/99	18	1,017.34	1,552.50	(535.16)
003212	LT	CHT	11/16/10	10/17/07	46.5427	1,132.83	935.16	197.67
003212	LT	CHT	11/16/10	6/1/09	9.6964	236.01	192.93	43.08
003212	LT	CHT	11/16/10	11/12/09	18.0645	439.67	352.05	87.62
003212	LT	CHT	11/16/10	9/16/09	9.6964	236.01	172.44	63.57
003212	LT	DBSDY	4/27/10	2/13/06	29	1,302.36	1,160.00	142.36
003212	LT	ECA	4/27/10	4/17/09	30	968.08	704.04	264.04
003212	LT	FBRWY	11/16/10	8/21/06	119	661.62	517.65	143.97
003212	LT	FBRWY	11/16/10	11/12/09	60	333.60	307.20	26.40
003212	LT	FBRWY	11/16/10	10/20/08	55	305.79	211.75	94.04
003212	LT	FBRWY	10/15/10	8/21/06	181	1,066.07	787.35	278.72
003212	LT	HINKY	2/5/10	5/5/04	52.0979	1,193.55	1,075.00	118.55
003212	LT	HINKY	2/5/10	5/18/04	17.9021	410.13	10.00	400.13
003212	LT	HINKY	2/5/10	9/10/04	10	229.10	149.00	80.10
003212	LT	HMC	4/27/10	9/10/04	30	1,039.18	745.20	293.98
003212	LT	KYO	4/27/10	10/21/08	9	933.19	559.68	373.51
003212	LT	KYO	4/27/10	10/21/08	1	103.41	62.19	41.22
003212	LT	MGA	4/27/10	2/16/05	21	1,364.34	1,602.91	(238.57)
003212	LT	MSBHY	4/27/10	11/23/04	26	1,241.47	639.60	601.87
003212	LT	NSRGY	4/27/10	9/10/04	22	1,072.92	528.88	544.04
003212	LT	NTT	9/23/10	9/16/09	12	268.10	277.09	(8.99)
003212	LT	NTT	4/27/10	9/10/04	35	725.18	743.75	(18.57)
003212	LT	NTT	4/27/10	6/1/07	15	310.79	347.38	(36.59)
003212	LT	NTT	4/27/10	4/2/09	5	103.60	97.86	5.74
003212	LT	PHG	4/27/10	5/19/05	31	1,055.84	813.43	242.41
003212	LT	PKX	4/27/10	9/10/04	10	1,165.58	401.70	763.88
003212	LT	RDS	4/27/10	11/22/99	12	735.23	741.24	(6.01)
003212	LT	RDS	4/27/10	5/5/04	5	306.34	254.95	51.39
003212	LT	SI	4/27/10	2/10/00	7	673.17	593.25	79.92
003212	LT	SI	4/27/10	9/10/04	6	577.01	442.20	134.81
003212	LT	UL	4/27/10	11/22/99	30.1395	897.88	496.85	401.03
003212	LT	UL	4/27/10	5/5/04	3.8605	115.01	85.61	29.40
003212	LT	VRX	8/11/10	8/18/08	3	67.80	29.24	38.56
003212	LT	VRX	4/27/10	10/3/06	15	249.75	229.50	20.25
003212	LT	VRX	4/27/10	8/18/08	77	1,282.02	750.44	531.58
003212	LT	VOD	4/27/10	2/26/03	45	996.96	964.28	32.68
003212	LT	VOLVY	6/28/10	12/3/08	66	757.00	292.38	464.62
003212	LT	VOLVY	4/27/10	1/17/08	60	749.99	822.00	(72.01)
003212	LT	VOLVY	4/27/10	12/3/08	24	299.99	106.32	193.67
003220	LT	BDC	12/21/10	11/18/09	31	1,203.11	751.11	452.00
003220	LT	CDI	12/21/10	11/18/09	56	1,042.70	689.18	353.52
003220	LT	HOC	11/23/10	11/18/09	30	1,025.68	844.80	180.88
003220	LT	KNL	12/14/10	11/18/09	46	715.92	446.47	269.45

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
003220	LT	SM	9/16/10	2/6/09	1	36.57	20.67	15.90
003220	LT	SM	3/3/10	2/6/09	29	1,017.59	599.43	418.16
003220	LT	TGI	12/2/10	11/18/09	27	2,370.40	1,331.24	1,039.16
003220	LT	VRX	10/11/10	5/16/08	36	982.06	455.73	526.33
003220	LT	VRX	9/23/10	5/16/08	39	1,059.24	493.70	565.54
003247	LT	AAI	9/9/10	11/19/08	96	418.55	354.74	63.81
003247	LT	ALXN	3/9/10	9/11/08	19	1,019.91	799.14	220.77
003247	LT	AMG	1/13/10	8/1/08	9	630.71	776.70	(145.99)
003247	LT	ANSS	11/19/10	8/1/07	15	725.39	399.15	326.24
003247	LT	ANSS	11/19/10	8/28/07	5	241.79	139.91	101.88
003247	LT	ARG	9/9/10	10/14/08	13	833.41	525.87	307.54
003247	LT	ARG	9/9/10	11/5/08	4	256.44	182.33	74.11
003247	LT	ARO	3/30/10	11/26/08	32.56	936.73	325.06	611.67
003247	LT	BEAV	4/26/10	8/1/07	21	651.20	819.21	(168.01)
003247	LT	BEAV	4/26/10	12/13/05	11	341.10	228.23	112.87
003247	LT	BRCD	7/28/10	5/26/09	22	110.00	157.52	(47.52)
003247	LT	BRCD	7/28/10	4/29/09	65	324.99	362.76	(37.77)
003247	LT	BRCD	7/28/10	6/2/09	18	90.00	132.48	(42.48)
003247	LT	BUCY	12/6/10	11/12/09	8	714.07	414.40	299.67
003247	LT	BUCY	11/30/10	11/12/09	12	1,068.10	621.60	446.50
003247	LT	CEDC	6/8/10	2/1/08	15	345.14	786.31	(441.17)
003247	LT	CEDC	6/8/10	3/23/09	9	207.09	99.63	107.46
003247	LT	CEPH	4/27/10	10/17/08	8	517.67	555.96	(38.29)
003247	LT	CLF	9/24/10	8/13/09	17	1,060.96	488.86	572.10
003247	LT	CWTR	12/8/10	8/13/09	67	183.70	501.54	(317.84)
003247	LT	CXO	3/30/10	2/1/08	22	1,096.90	443.56	653.34
003247	LT	DISCA	3/23/10	2/24/09	9	298.98	117.36	181.62
003247	LT	DVR	11/22/10	5/23/08	41	213.21	570.39	(357.18)
003247	LT	EXPE	9/27/10	4/24/09	46	1,350.53	502.78	847.75
003247	LT	FCN	11/4/10	8/1/07	16	557.27	665.59	(108.32)
003247	LT	ILMN	9/24/10	8/1/07	17	853.55	396.27	457.28
003247	LT	INFA	4/26/10	9/11/08	42	1,082.34	696.36	385.98
003247	LT	IPCM	6/24/10	5/23/08	22	579.47	495.05	84.42
003247	LT	LKQX	4/26/10	8/1/07	47	1,012.88	678.91	333.97
003247	LT	LTM	2/8/10	8/1/07	6	141.78	312.24	(170.46)
003247	LT	LTM	2/8/10	10/14/08	26	614.39	534.18	80.21
003247	LT	MPWR	12/10/10	11/12/09	24	407.35	485.52	(78.17)
003247	LT	MPWR	4/26/10	2/24/09	21	514.49	261.66	252.83
003247	LT	MPWR	4/26/10	3/11/09	13	318.49	194.61	123.88
003247	LT	MRX	4/26/10	3/23/09	40	1,022.41	529.30	493.11
003247	LT	MYL	3/2/10	8/1/08	30	640.79	392.30	248.49
003247	LT	MYL	3/2/10	1/7/09	17	363.11	178.59	184.52
003247	LT	NUVA	11/30/10	2/13/09	14	328.16	547.38	(219.22)
003247	LT	NUVA	11/30/10	11/12/09	20	468.81	792.60	(323.79)
003247	LT	OCN	11/4/10	10/8/09	21	183.53	242.76	(59.23)
003247	LT	OSIP	5/26/10	9/11/08	17	975.27	820.33	154.94
003247	LT	PBCT	6/29/10	2/26/08	31	420.35	533.94	(113.59)

Account	Term	Description/Symbol	Sold Date	Date Acquired	Quantity	Proceeds	Cost	Realized Gain/Loss
003247	LT	RHAT	12/21/10	4/29/09	30	1,435.52	523.32	912.20
003247	LT	SBAC	3/11/10	8/1/07	28	1,021.70	906.36	115.34
003247	LT	SEM	11/22/10	9/28/09	45	258.83	453.15	(194.32)
003247	LT	SEM	11/22/10	11/12/09	74	425.64	720.76	(295.12)
003247	LT	SLGN	1/5/10	5/27/08	12	662.50	671.04	(8.54)
003247	LT	SLH	4/26/10	2/11/08	25	972.24	641.00	331.24
003247	LT	SUBC	10/13/10	9/28/09	32	632.31	402.24	230.07
003247	LT	THOR	4/26/10	3/26/09	6	212.10	144.08	68.02
003247	LT	THOR	4/26/10	8/1/07	18	636.30	359.45	276.85
003247	LT	TUP	4/26/10	10/2/08	19	987.84	492.87	494.97
003247	LT	URBN	12/15/10	8/1/07	17	622.31	344.25	278.06
003247	LT	VPRT	4/26/10	3/11/09	7	429.02	172.90	256.12
003247	LT	VPRT	4/26/10	2/24/09	11	674.17	251.58	422.59
003255	LT	APC	11/9/10	3/31/05	5	319.94	190.39	129.55
003255	LT	APC	11/9/10	6/22/05	11	703.88	453.94	249.94
003255	LT	BAC	8/10/10	12/26/07	74	1,013.04	3,105.45	(2,092.41)
003255	LT	BAC	3/8/10	5/5/04	45	756.44	1,834.65	(1,078.21)
003255	LT	BAC	3/8/10	8/26/04	20	336.19	885.50	(549.31)
003255	LT	BAC	3/8/10	12/26/07	5	84.05	209.83	(125.78)
003255	LT	COP	8/10/10	6/22/05	8	454.97	531.03	(76.06)
003255	LT	COP	8/10/10	10/17/06	14	796.19	850.72	(54.53)
003255	LT	COP	8/10/10	12/22/05	25	1,421.77	1,486.25	(64.48)
003255	LT	COP	6/28/10	8/26/04	21	1,078.96	760.09	318.87
003255	LT	COP	6/28/10	1/18/05	3.5	179.83	215.48	(35.65)
003255	LT	COP	6/28/10	6/22/05	2.5	128.44	165.95	(37.51)
003255	LT	CVX	5/21/10	5/5/04	23	1,689.94	1,085.60	604.34
003255	LT	CVX	5/21/10	3/24/06	15	1,102.14	864.15	237.99
003255	LT	DVN	1/11/10	1/5/05	10	749.29	368.90	380.39
003255	LT	DVN	1/11/10	3/31/05	4	299.71	191.11	108.60
003255	LT	FTR	7/28/10	3/22/07	9.9355	76.91	96.53	(19.62)
003255	LT	MO	11/9/10	5/5/04	10	255.70	130.94	124.76
003255	LT	MO	11/9/10	8/26/04	35	894.94	399.14	495.80
003255	LT	MO	11/9/10	5/5/04	7	178.99	91.54	87.45
003255	LT	MO	11/9/10	5/21/08	51	1,304.05	1,137.69	166.36
003255	LT	MO	6/24/10	5/5/04	63	1,238.55	823.90	414.65
003255	LT	TRV	3/8/10	12/22/08	19	1,022.21	810.63	211.58
622311	LT	ALC	9/27/10	7/26/01	5,000	5,206.20	5,005.21	200.99
622311	LT	DOWC	7/2/10	7/6/04	10,000	10,809.00	10,423.32	385.68
622311	LT	GE	6/29/10	2/19/02	5,000	5,307.70	5,000.82	306.88
622311	LT	GMAC	1/19/10	1/14/04	5,000	5,000.00	5,000.00	-
622311	LT	VIA	6/29/10	6/20/02	5,000	5,180.75	5,023.62	157.13
Total Long Term						\$ 181,869.22	\$ 154,381.93	\$27,487.29

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** on page 2 of this form

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension- check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	Gould Family Foundation	23-7259693
	Number, street, and room or suite number. If a P.O. box, see instructions. 2658 Del Mar Heights Road #348	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Del Mar, CA 92014	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► David A. Gould

Telephone No. ► 858-720-9619 FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for:

- ☒ calendar year 20 10 or
- ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	719.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	719.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2011)