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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

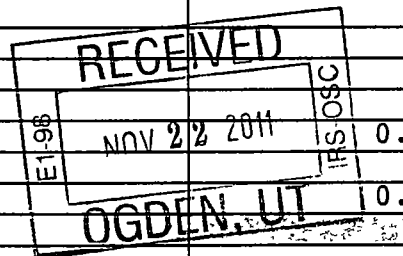
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation JAMES M. COX JR. FOUNDATION		A Employer identification number 23-7256190
Number and street (or P O box number if mail is not delivered to street address) 4TH AND LUDLOW STREET	Room/suite	B Telephone number 678-645-0000
City or town, state, and ZIP code DAYTON, OH 45402		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 45,128,274.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	867,548.	867,548.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	610,762.			
	b Gross sales price for all assets on line 6a	23,011,786.			
	7 Capital gain net income (from Part IV, line 2)		610,762.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	6,282.	6,282.		STATEMENT 1	
12 Total. Add lines 1 through 11	1,484,592.	1,484,592.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	STMT 2	243,889.	243,889.	
	17 Interest				
	18 Taxes	STMT 3	8,401.	8,401.	
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 4	12,380.	11,747.	
	24 Total operating and administrative expenses. Add lines 13 through 23		264,670.	264,037.	
	25 Contributions, gifts, grants paid		1,741,250.		1,803,750.
26 Total expenses and disbursements. Add lines 24 and 25		2,005,920.	264,037.	1,803,750.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<521,328.>				
b Net investment income (if negative, enter -0-)		1,220,555.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,055,666.	6,847,011.	6,847,011.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	8,001,000.		
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	28,221,978.	31,570,305.	37,342,583.
	c Investments - corporate bonds STMT 6	800,000.	1,000,000.	938,680.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	40,078,644.	39,417,316.	45,128,274.	
Liabilities	17 Accounts payable and accrued expenses	420,000.	332,500.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ STATEMENT 7)	52,500.	0.		
23 Total liabilities (add lines 17 through 22)	472,500.	332,500.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,000.	1,000.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	39,605,144.	39,083,816.	
30 Total net assets or fund balances	39,606,144.	39,084,816.		
31 Total liabilities and net assets/fund balances	40,078,644.	39,417,316.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,606,144.
2 Enter amount from Part I, line 27a	2	<521,328.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	39,084,816.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,084,816.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 23,011,786.		22,403,294.	610,762.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			610,762.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	610,762.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	2,404,008.	37,106,952.	.064786
2008	2,911,087.	50,120,439.	.058082
2007	2,571,193.	57,692,278.	.044567
2006	1,186,000.	54,194,726.	.021884
2005	1,723,000.	48,004,697.	.035892

2 Total of line 1, column (d)	2	.225211
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045042
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	42,104,277.
5 Multiply line 4 by line 3	5	1,896,461.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,206.
7 Add lines 5 and 6	7	1,908,667.
8 Enter qualifying distributions from Part XII, line 4	8	1,803,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	24,411.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	24,411.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,411.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	14,404.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	22,404.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	141.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 8	9	2,148.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation STATEMENT 13		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2010)

Tax Due \$2,148

Late Payment Interest \$39 Stmt 9

Balance Due \$2,187

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► COX ENTERPRISES, INC. Telephone no. ► 678-645-0000 Located at ► 6205 PEACHTREE DUNWOODY RD., ATLANTA, GA ZIP+4 ► 30328			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b X	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c X	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 2009	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b X	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

STATEMENT 14

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	33,438,283.
b	Average of monthly cash balances	1b	6,496,955.
c	Fair market value of all other assets	1c	2,810,221.
d	Total (add lines 1a, b, and c)	1d	42,745,459.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	42,745,459.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	641,182.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	42,104,277.
6	Minimum investment return. Enter 5% of line 5	6	2,105,214.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,105,214.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	24,411.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,411.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,080,803.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,080,803.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,080,803.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,803,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,803,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,803,750.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,080,803.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			1,828,262.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 1,803,750.			1,803,750.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			24,512.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				2,080,803.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	867,548.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			01	6,282.	
8 Gain or (loss) from sales of assets other than inventory			18	610,762.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,484,592.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 1,484,592.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

NOT APPLICABLE

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td> <td>Yes</td> </tr> <tr> <td>1a(1)</td> <td></td> </tr> <tr> <td>1a(2)</td> <td></td> </tr> <tr> <td>1b(1)</td> <td></td> </tr> <tr> <td>1b(2)</td> <td></td> </tr> <tr> <td>1b(3)</td> <td></td> </tr> <tr> <td>1b(4)</td> <td></td> </tr> <tr> <td>1b(5)</td> <td></td> </tr> <tr> <td>1b(6)</td> <td></td> </tr> <tr> <td>1c</td> <td></td> </tr> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☒ self-employed

PTIN

STEPHANIE BARTH

Sept 1903 W3 auto

11/14/2011

P00542848

Firm's name ► **DELOITTE TAX LLP**

Firm's EIN ► 86-1065772

Firm's address ▶ 191 PEACHTREE STREET NE, SUITE 2000
ATLANTA, GA 30303-1924

Phone no. **404-220-1500**

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CRAMER ACCOUNT XXX-02850	P	VARIOUS	VARIOUS
b SNOW ACCOUNT XXX-02852	P	VARIOUS	VARIOUS
c BLAIR ACCOUNT XXX-02853	P	VARIOUS	VARIOUS
d JR FOUNDATION ACCOUNT XXX-07369	P	VARIOUS	VARIOUS
e COAST ACCOUNT	P	VARIOUS	VARIOUS
f CRAMER ACCOUNT XXX-02850	P	VARIOUS	VARIOUS
g SNOW ACCOUNT XXX-02852	P	VARIOUS	VARIOUS
h BLAIR ACCOUNT XXX-02853	P	VARIOUS	VARIOUS
i JR FOUNDATION ACCOUNT XXX-07369	P	VARIOUS	VARIOUS
j CAPITAL GAINS FROM K-1	P	VARIOUS	VARIOUS
k CAPITAL GAINS FROM K-1	P	VARIOUS	VARIOUS
l CAPITAL GAINS FROM K-1	P	VARIOUS	VARIOUS
m CAPITAL GAINS FROM K-1	P	VARIOUS	VARIOUS
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,681,146.		2,378,638.	302,508.
b 1,515,391.		1,673,580.	<158,189.>
c 748,287.		651,185.	97,102.
d 1,211,870.		1,182,180.	29,690.
e 1,076,267.		1,433,874.	<357,607.>
f 7,340,752.		6,765,305.	575,447.
g 408,809.		319,804.	89,005.
h 427,245.		447,177.	<19,932.>
i 7,602,019.		7,551,551.	50,468.
j			431.
k			26.
l			144.
m			1,669.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			302,508.
b			<158,189.>
c			97,102.
d			29,690.
e			<357,607.>
f			575,447.
g			89,005.
h			<19,932.>
i			50,468.
j			431.
k			26.
l			144.
m			1,669.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	610,762.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	OTHER INCOME	STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	6,282.	6,282.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,282.	6,282.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT FEES	243,889.	243,889.		0.	
TO FORM 990-PF, PG 1, LN 16C	243,889.	243,889.		0.	

FORM 990-PF	TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES	8,401.	8,401.		0.	
TO FORM 990-PF, PG 1, LN 18	8,401.	8,401.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSES	12,380.	11,747.			0.
TO FORM 990-PF, PG 1, LN 23	12,380.	11,747.			0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CRAMER ROSENTHAL MCGLYNN - ACCT. XXX-02850 ATTACHMENT A	8,049,891.	9,400,041.
SNOW CAPITAL MGMT - ACCT. XXX-02852 ATTACHMENT A	5,725,111.	6,300,806.
WILLIAM BLAIR CONSULTS - ACCT. XXX-02853 ATTACHMENT A	2,164,464.	2,679,439.
JM COX JR FOUNDATION - ACCT. XXX-07369 ATTACHMENT A	14,148,870.	16,993,920.
BDT CAPITAL PARTNERS FUND I, L.P.	808,964.	843,816.
FALFURRIAS CAPITAL PARTNERS, LP	673,005.	1,124,561.
TOTAL TO FORM 990-PF, PART II, LINE 10B	31,570,305.	37,342,583.

FORM 990-PF	CORPORATE BONDS	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JM COX JR FOUNDATION - ACCT. XXX-07369 ATTACHMENT A	1,000,000.	938,680.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,000,000.	938,680.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	7
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FALFURRIAS CAPITAL CALL PAYABLE	52,500.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	52,500.	0.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES C. KENNEDY 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	PRESIDENT/TRUSTEE 1.00	0.	0.	0.
JAMES C. KENNEDY, JR. 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	TRUSTEE 1.00	0.	0.	0.
R. DALE HUGHES 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	VICE PRESIDENT/TREASURER 1.00	0.	0.	0.
SHAUNA SULLIVAN MUHL 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	SECRETARY 1.00	0.	0.	0.
LEIGH ANN LAUNIUS 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	ASSISTANT SECRETARY 1.00	0.	0.	0.
BARBARA K. HARTY 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	TRUSTEE 1.00	0.	0.	0.
ANDREW A. MERDEK 6205 PEACHTREE DUNWOODY RD. ATLANTA, GA 30328	SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LEIGH ANN LAUNIUS
C/O COX ENTERPRISES, INC. PO BOX 105720
ATLANTA, GA 30348

TELEPHONE NUMBER

(678) 645-0000

FORM AND CONTENT OF APPLICATIONS

COMPLETE DETAIL OF PROPOSED PROJECT, FINANCIAL STATEMENTS, IRS
DETERMINATION LETTER, DETAILED LIST OF OTHER CONTRIBUTORS, HISTORY OF
ORGANIZATION

ANY SUBMISSION DEADLINES

DEADLINES ESTABLISHED ONE MONTH BEFORE BOARD MEETING; BOARD MEETINGS
QUARTERLY

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

JAMES M. COX, JR. FOUNDATION
2010 Distributions Paid and Outstanding

Paid Contributions Through December 31, 2010

			purpose/use
CARE		125,000	Haiti Disaster Relief
Pasteur Foundation		5,000	General operating
Andrew J Young Foundation		25,000	Special program
GA Wildlife Federation		5,000	Special program
Land Trust Alliance		10,000	Special program
Wilderness Society		30,000	Programs and services
Kennesaw State University Cox Family Enterprise Center		350,000	General operating
Teach for America - Atlanta		62,500	Special program
New Orleans Food and Farm Netw	(Cox Conserves Heroes Program)	5,000	Cox Conserves Heroes Program
Families United		5,000	Special program
Parkway Partners	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Lafayette Sq Conservancy	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Greater New Orleans Foundation	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Parkway Partners	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Anza Borrego Foundation	(Cox Conserves Heroes Program)	10,000	Cox Conserves Heroes Program
Lowcountry Open Land Trust		25,000	Special program
Southeast Energy Assistance		25,000	Programs and services
Outward Bound		6,000	Special program
San Francisco Bay Trail Project	(Cox Conserves Heroes Program)	5,000	Cox Conserves Heroes Program
Berkeley Partners for Parks	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Friends of Oakland Parks and Recreation	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
21st Century Leaders		15,000	Programs and services
Adaptive Learning Center		11,000	Programs and services
Atlanta Ballet		25,000	General operating
Atlanta Community Toolbank		10,000	Special program
Atlanta Union Mission		20,000	Capital
Clayton County Family Care		30,000	Programs and services
Fragile Kids Foundation		3,000	Programs and services
Quality Care for Children		20,000	Special program
Retta's Swim Safe Endowment Fund		20,000	Endowment fund
Senior Connections		15,000	Capital
Susan G Komen Breast Cancer Foundation		25,000	Special program
Truly Living Well Center for Natural Urban		50,000	Programs and services
Year Up Atlanta		50,000	Capital
Upper Chatahoochee Riverkeeper		25,000	Programs and services
Georgia Meth Project		100,000	Special program
Hillside, Inc		75,000	Capital
League of Hope		10,000	Special program
Steadman Philippon Research Institute		50,000	Programs and services
Colorado State University Equine		250,000	General operating
Wild Salmon Center		25,000	General operating
Property and Environment Research Center		50,000	General operating
Cox Arboretum Foundation		170,000	Capital
Teach for America - Atlanta		62,500	Special program
Cascade Land Conservatory		1,250	Cox Conserves Heroes Program
Trees Atlanta	(Cox Conserves Heroes Program)	5,000	Cox Conserves Heroes Program
Park Ride	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Georgia Organics	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Historic Fourth Park Conservancy	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Forest Fire Lookout Association	(Cox Conserves Heroes Program)	1,250	Cox Conserves Heroes Program
Lighthouse Environmental Programs	(Cox Conserves Heroes Program)	5,000	Cox Conserves Heroes Program

TOTAL

	<u>\$1,828,750</u>
Less Taxable Expenditure	<u>\$ (25,000)</u>
Grants for Charitable Purposes	<u>\$ 1,803,750</u>

Contributions Pledged But Unpaid as of December 31, 2010

	2010	2011	Total	purpose/use
Cox Arboretum Foundation		\$ 170,000	\$ 170,000	Capital
Teach for America - Atlanta		\$ 62,500	62,500 00	Special program
Cox Conserves Heroes Program	-	100,000	100,000	Cox Conserves Heroes Program
Total	<u>\$ -</u>	<u>\$ 332,500</u>	<u>\$ 332,500</u>	

James M Cox Jr Foundation
EIN 23-7256190
Part VII-A
Question 8b

THE JAMES M COX JR FOUNDATION MEETS THE REQUIREMENTS AS SET BY
THE OHIO ATTORNEY GENERAL THE FOUNDATION FILES THE OHIO
VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE, IN LIEU OF
FORM 990-PF, RETURN OF PRIVATE FOUNDATION

JAMES M. COX JR. FOUNDATION
EIN: 23-7256190
ATTACHMENT TO FORM 990-PF
FOR THE TAX YEAR ENDED DECEMBER 31, 2010

The James M. Cox Jr. Foundation (EIN: 23-7256190) (the "Foundation") inadvertently made a taxable expenditure by making a \$25,000 grant ("Grant") to a private non-operating foundation described in §509(a). The Foundation corrected the taxable expenditure by requesting a refund of the Grant from the recipient on November 7, 2011. The grant recipient returned the Grant funds to the Foundation on November 10, 2011.

As a result of the treatment of the Grant as a taxable expenditure instead of a qualifying distribution under §4942(g), the Foundation had undistributed income for 2010. The Foundation corrected the undistributed income for 2010 by applying an amount equivalent to the Grant from its qualifying distributions made during 2011 to 2010.

**JAMES M. COX JR. FOUNDATION
FEIN: 23-7256190
ATTACHMENT TO FORM 990-PF
FOR THE TAX YEAR ENDED DECEMBER 31, 2010**

During 2009, the foundation inadvertently made a loan to a disqualified person. The loan was repaid on February 19, 2010, which corrected the act of self-dealing.

James M Cox Jr Foundation
Securities Listing
As of 12/31/2010

CRAMER ROSENTHAL MCGLYNN - Acct. xxx-02850

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
ACTIVISION BLIZZARD INC	12,000	\$ 11 91	\$ 142,937 58	\$ 12 44	\$ 149,280 00
AIR PRODUCTS & CHEM	1,300	\$ 72 45	\$ 94,190 45	\$ 90 95	\$ 118,235 00
ALLEGHENY TECH INC	2,800	\$ 37 38	\$ 104,672 11	\$ 55 18	\$ 154,504 00
ALLIANCE DATA SYS	2,500	\$ 71 04	\$ 177,592 52	\$ 71 03	\$ 177,575 00
AMERIPRISE FINL INC	2,200	\$ 42 80	\$ 94,159 43	\$ 57 55	\$ 126,610 00
AMN ELEC POWER CO	4,100	\$ 32 53	\$ 133,393 16	\$ 35 98	\$ 147,518 00
AVERY DENNISON CORP	6,000	\$ 34 78	\$ 208,670 25	\$ 42 34	\$ 254,040 00
BAKER HUGHES INC	4,400	\$ 42 03	\$ 184,916 38	\$ 57 17	\$ 251,548 00
BARD CR INC	1,400	\$ 75 98	\$ 106,365 88	\$ 91 77	\$ 128,478 00
BMC SOFTWARE INC	4,100	\$ 32 85	\$ 134,680 23	\$ 47 14	\$ 193,274 00
CAMERON INTL CORP	3,600	\$ 44 66	\$ 160,782 84	\$ 50 73	\$ 182,628 00
CAREFUSION CORP SHS	8,100	\$ 24 30	\$ 196,825 47	\$ 25 70	\$ 208,170 00
CB RICHARD ELLIS GR INC	7,500	\$ 17 68	\$ 132,565 79	\$ 20 48	\$ 153,600 00
CMS ENERGY	8,000	\$ 15 82	\$ 126,535 74	\$ 18 60	\$ 148,800 00
COCA COLA ENTERPRISES	6,200	\$ 22 08	\$ 136,896 00	\$ 25 03	\$ 155,186 00
COMERICA INC	5,100	\$ 35 59	\$ 181,485 41	\$ 42 24	\$ 215,424 00
CONAGRA	4,400	\$ 21 74	\$ 95,641 44	\$ 22 58	\$ 99,352 00
COOPER INDUSTRIES	2,900	\$ 43 90	\$ 127,304 31	\$ 58 29	\$ 169,041 00
CROWN HLDGS INC	4,400	\$ 25 07	\$ 110,324 32	\$ 33 38	\$ 146,872 00
DENBURY RES INC	5,100	\$ 15 18	\$ 77,425 36	\$ 19 09	\$ 97,359 00
DUN & BRADSTREET COR NEW	1,950	\$ 74 55	\$ 145,366 08	\$ 82 09	\$ 160,075 50
EDISON INTL CALIF	5,500	\$ 34 98	\$ 192,416 90	\$ 38 60	\$ 212,300 00
EQT CORP	3,700	\$ 37 51	\$ 138,791 73	\$ 44 84	\$ 165,908 00
FIFTH THIRD BANCORP	16,700	\$ 11 45	\$ 191,253 18	\$ 14 68	\$ 245,156 00
GUESS INC	3,200	\$ 37 23	\$ 119,138 67	\$ 47 32	\$ 151,424 00
INTERCONTINENTAL HOTELS	3,700	\$ 18 44	\$ 68,224 70	\$ 19 73	\$ 73,001 00
KROGER	9,400	\$ 20 95	\$ 196,962 72	\$ 22 36	\$ 210,184 00
LINEAR TECHNOLOGY	4,200	\$ 31 40	\$ 131,877 57	\$ 34 59	\$ 145,278 00
LSI CORPORATION	33,200	\$ 6 38	\$ 211,879 28	\$ 5 99	\$ 198,868 00
MANPOWER INC	1,750	\$ 51 71	\$ 90,490 90	\$ 62 76	\$ 109,830 00
MEAD JOHNSON NUTRTION CO	1,100	\$ 42 65	\$ 46,919 91	\$ 62 25	\$ 68,475 00
MICRON TECHNOLOGY	12,000	\$ 7 68	\$ 92,114 94	\$ 8 02	\$ 96,240 00
MOHAWK INDUSTRIES	1,200	\$ 60 65	\$ 72,784 93	\$ 56 76	\$ 68,112 00
MOLSON COORS BREW CO	2,400	\$ 45 44	\$ 109,060 16	\$ 50 19	\$ 120,458 00
NEWELL RUBBERMAID INC	8,950	\$ 16 10	\$ 144,113 78	\$ 18 18	\$ 162,711 00
NEXEN INC CANADA	6,400	\$ 21 82	\$ 139,644 00	\$ 22 90	\$ 146,580 00
NYSE EURONEXT	8,200	\$ 28 77	\$ 235,939 29	\$ 29 98	\$ 245,836 00
PARAMETIC TECH CORP	5,800	\$ 18 89	\$ 97,963 08	\$ 22 53	\$ 130,674 00
PRINCIPAL FINANCIAL GROUP	5,700	\$ 27 40	\$ 156,184 09	\$ 32 56	\$ 185,592 00
REPUBLIC SERVICES INC	6,900	\$ 30 22	\$ 208,536 99	\$ 29 86	\$ 206,034 00
SEMPRA ENERGY	2,700	\$ 47 35	\$ 127,854 46	\$ 52 48	\$ 141,696 00
ST JUDE MEDICAL INC	8,100	\$ 35 30	\$ 285,891 32	\$ 42 75	\$ 346,275 00
STANLEY BLACK & DECKER	4,200	\$ 53 37	\$ 224,144 61	\$ 66 87	\$ 280,854 00
STRYKER CORP	3,700	\$ 37 04	\$ 137,032 30	\$ 53 70	\$ 198,690 00
SUNTRUST BKS INC	5,400	\$ 24 12	\$ 130,245 78	\$ 29 51	\$ 159,354 00
TYCO ELECTRONICS LTD	5,700	\$ 30 81	\$ 175,630 29	\$ 35 40	\$ 201,780 00
TYCO INTL LTD NAMEN-AKT	9,500	\$ 38 80	\$ 349,640 56	\$ 41 44	\$ 393,680 00
VIACOM INC NEW CL B	9,300	\$ 33 35	\$ 310,146 78	\$ 39 61	\$ 368,373 00
WEATHERFORD INTL	6,800	\$ 17 15	\$ 116,618 95	\$ 22 80	\$ 155,040 00
WESTERN UN CO	9,400	\$ 17 28	\$ 162,440 94	\$ 18 57	\$ 174,558 00
WHIRPOOL CORP	1,600	\$ 80 07	\$ 128,106 83	\$ 88 83	\$ 142,128 00
XL GROUP PLC SHS	9,400	\$ 17 80	\$ 167,322 87	\$ 21 82	\$ 205,108 00
ZIMMER HOLDINGS INC	4,700	\$ 46 36	\$ 217,869 39	\$ 53 68	\$ 252,296 00
Total Cramer Rosenthal			\$ 8,049,891 41		\$ 9,400,040 50

James M Cox Jr Foundation
Securities Listing
As of 12/31/2010

SNOW CAPITAL MGMT - Acct. xxx-02852

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
AGILENT TECHNOLOGIES	5,020	\$ 24 21	\$ 121,541 21	\$ 41 43	\$ 207,978 60
ALCOA INC	10,445	\$ 23 31	\$ 243,444 51	\$ 15 39	\$ 160,748 55
ALLSTATE CORP DEL	5,580	\$ 19 36	\$ 108,031 12	\$ 31 88	\$ 177,890 40
AMGEN INC COM	2,800	\$ 48 01	\$ 128,819 89	\$ 54 90	\$ 153,720 00
ARCHER DANIELS	4,470	\$ 29 55	\$ 132,074 37	\$ 30 08	\$ 134,457 80
AVERY DENNISON	4,655	\$ 38 14	\$ 177,539 78	\$ 42 34	\$ 197,092 70
BANCORPSOUTH INC	5,280	\$ 14 47	\$ 76,417 38	\$ 15 95	\$ 84,216 00
BANK NEW YORK MELLON	5,660	\$ 29 75	\$ 168,400 38	\$ 30 20	\$ 170,932 00
BOEING COMPANY	2,485	\$ 54 59	\$ 134,555 10	\$ 65 26	\$ 160,885 90
CHESAPEAKE ENERGY	6,360	\$ 22 75	\$ 144,698 43	\$ 25 91	\$ 164,787 60
CISCO SYSTEMS	7,190	\$ 22 62	\$ 162,636 58	\$ 20 23	\$ 145,453 70
COMMUNITY HEALTH SYS	3,425	\$ 33 60	\$ 115,091 88	\$ 37 37	\$ 127,992 25
CONOCOPHILLIPS	2,175	\$ 65 49	\$ 142,445 05	\$ 68 10	\$ 148,117 50
DU PONT I DE NEMOURS	3,720	\$ 43 13	\$ 160,434 67	\$ 49 88	\$ 185,553 60
EATON CORP	875	\$ 73 78	\$ 49,803 09	\$ 101 51	\$ 68,519 25
GAP INC	7,520	\$ 17 74	\$ 133,404 80	\$ 22 14	\$ 166,492 80
GENERAL ELECTRIC	9,010	\$ 32 76	\$ 295,138 81	\$ 18 29	\$ 164,792 90
HEALTH NET	7,365	\$ 33 50	\$ 246,703 41	\$ 27 29	\$ 200,990 85
INTL PAPER	2,510	\$ 24 97	\$ 62,662 90	\$ 27 24	\$ 68,372 40
JPMORGAN CHASE	8,045	\$ 37 81	\$ 228,586 91	\$ 42 42	\$ 256,428 90
LIFEPOINT HOSPS INC	4,830	\$ 29 28	\$ 141,418 67	\$ 38 75	\$ 177,502 50
LOWES COMPANIES	5,025	\$ 21 28	\$ 106,821 93	\$ 25 08	\$ 126,027 00
MACY'S INC	7,465	\$ 18 32	\$ 136,782 90	\$ 25 30	\$ 188,864 50
MARATHON OIL CORP	5,325	\$ 37 10	\$ 197,574 48	\$ 37 03	\$ 197,184 75
MEDTRONIC INC	3,845	\$ 36 69	\$ 141,084 52	\$ 37 09	\$ 142,611 05
METLIFE INC	4,155	\$ 28 95	\$ 120,280 69	\$ 44 44	\$ 184,648 20
NOKIA COR SPN ADR	8,405	\$ 13 12	\$ 110,304 00	\$ 10 32	\$ 86,739 80
PATTERSON UTI ENERGY	9,375	\$ 22 33	\$ 209,356 19	\$ 21 55	\$ 202,031 25
PFIZER	8,550	\$ 26 81	\$ 229,215 47	\$ 17 51	\$ 149,710 50
PNC FINCL SERVICES	2,795	\$ 46 15	\$ 128,885 38	\$ 60 72	\$ 169,712 40
PRUDENTIAL FINANCIAL	3,615	\$ 43 88	\$ 158,812 05	\$ 58 71	\$ 212,236 65
REHAB CARE GROUP	2,945	\$ 21 92	\$ 64,565 56	\$ 23 70	\$ 69,796 50
SAFEWAY INC	5,060	\$ 20 97	\$ 106,090 94	\$ 22 49	\$ 113,799 40
TEREX CORP	7,605	\$ 21 24	\$ 161,525 76	\$ 31 04	\$ 236,059 20
TEXAS INSTRUMENTS	6,580	\$ 17 85	\$ 117,470 42	\$ 32 50	\$ 213,850 00
TRUE RELGION APPAREL	2,185	\$ 23 25	\$ 50,807 03	\$ 22 28	\$ 48,638 10
UNITED HEALTH GROUP	5,840	\$ 27 02	\$ 157,802 06	\$ 36 11	\$ 210,882 40
VALERO ENERGY	8,710	\$ 20 23	\$ 176,239 38	\$ 23 12	\$ 201,375 20
WELLS FARGO & CO	4,945	\$ 30 15	\$ 149,087 09	\$ 30 99	\$ 153,245 55
WESCO INTERNATIONAL INC	1,335	\$ 21 47	\$ 28,656 22	\$ 52 80	\$ 70,488 00
Total Snow Capital Management		\$	\$ 5,725,110.99	\$	\$ 6,300,808.25

James M Cox Jr Foundation
Securities Listing
As of 12/31/2010

WILLIAM BLAIR CONSULTS - Acct. xxx-02853

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
ABB LTD Spon ADR	2,851	\$ 16 19 \$	46,149 34 \$	22 45 \$	64,004 95
ACCENTURE PLC	1,033	\$ 35 83 \$	37,012 33 \$	48 49 \$	50,090 17
AMERICA MOVIL SAB	1,121	\$ 55 50 \$	62,218 60 \$	57 34 \$	64,278 14
ANHEUSER-BUSCH INBEV	650	\$ 59 12 \$	38,425 80 \$	57 09 \$	37,108 50
AXA SPN ADR	1,459	\$ 26 31 \$	38,392 23 \$	16 70 \$	24,368 51
BANCO SANTANDER ADR	2,793	\$ 14 02 \$	39,165 21 \$	10 65 \$	29,745 45
BARCLAY'S ADR	1,268	\$ 17 73 \$	22,477 77 \$	16 52 \$	20,947 38
BG GROUP PLC SPON ADR	605	\$ 38 37 \$	23,213 46 \$	102 00 \$	61,710 00
BHP BILLITON ADR	674	\$ 72 47 \$	48,845 53 \$	92 92 \$	62,828 08
BRITISH SKY SPD ADR	1,140	\$ 26 53 \$	30,244 76 \$	46 45 \$	52,953 00
BROOKFIELD ASSET MGMT	2,274	\$ 38 63 \$	83,294 16 \$	33 29 \$	75,701 46
CANADIAN NATL RAILWAY	892	\$ 34 91 \$	31,135 45 \$	68 47 \$	59,291 24
CANON INC ADR	1,400	\$ 44 33 \$	62,065 74 \$	51 34 \$	71,878 00
CENTRICA PLC	1,861	\$ 20 40 \$	37,972 20 \$	20 64 \$	38,411 04
CHINA LIFE INS	446	\$ 49 45 \$	22,056 13 \$	61 17 \$	27,281 82
CIE GENERALE DES ETABLISSEMENTS MICH	3,204	\$ 15 34 \$	49,147 12 \$	14 34 \$	45,945 36
CNOCC LTD	268	\$ 127 84 \$	34,280 67 \$	238 37 \$	63,883 16
COMPASS GROUP	4,809	\$ 5 72 \$	26,348 48 \$	9 32 \$	42,955 88
COPA HOLDINGS	672	\$ 37 26 \$	25,041 63 \$	58 84 \$	39,540 48
DAIMLER A	688	\$ 49 00 \$	33,710 98 \$	67 58 \$	46,495 04
EXPERIAN PLC	4,728	\$ 7 72 \$	36,517 61 \$	12 42 \$	58,721 76
FANUC LTD	2,658	\$ 24 07 \$	63,981 43 \$	25 64 \$	68,151 12
GOLDCORP	798	\$ 34 50 \$	27,534 51 \$	45 98 \$	36,692 04
HDFC BANK	247	\$ 95 87 \$	23,681 00 \$	167 11 \$	41,276 17
HSBC HLDG	762	\$ 35 62 \$	27,142 27 \$	51 04 \$	38,892 48
INFOSYS TECH	827	\$ 40 65 \$	33,620 03 \$	78 08 \$	62,918 16
INTERCONTINENTAL HOTELS	1,468	\$ 17 37 \$	25,467 02 \$	19 73 \$	28,924 18
ITAU UNIBANCO HOLD	1,749	\$ 21 43 \$	37,487 72 \$	24 01 \$	41,993 49
KOMATSU NEW SPNSADR	1,784	\$ 20 12 \$	35,886 77 \$	30 47 \$	54,358 48
L OREAL CO	2,281	\$ 21 53 \$	49,116 43 \$	22 46 \$	51,231 26
MAN AG SHS	4,608	\$ 8 04 \$	37,067 05 \$	11 85 \$	54,604 80
MITSUBISHI CP SPNARD ADR	1,339	\$ 38 71 \$	49,150 82 \$	53 55 \$	71,703 45
MITSUBISHI UFJ FINCL GRP	11,683	\$ 4 92 \$	57,463 74 \$	5 41 \$	63,205 03
NESTLE S A REP RG SH ADR	1,125	\$ 50 29 \$	56,577 12 \$	58 82 \$	66,172 50
NITTO DENKO CORP ADR	590	\$ 45 44 \$	26,810 70 \$	47 48 \$	28,013 20
NOVARTIS ADR	1,098	\$ 54 88 \$	60,257 53 \$	58 95 \$	64,727 10
NOVO NARDISK A S ADR	569	\$ 61 76 \$	35,142 38 \$	112 57 \$	64,052 33
PDG REALTY SA-SPON	2,080	\$ 13 00 \$	27,044 06 \$	11 95 \$	24,856 00
PETROLEO BRAS VTG SPD ADR	1,946	\$ 33 73 \$	65,645 74 \$	37 84 \$	73,636 64
RITCHIE BROS AUCTIONEERS	1,382	\$ 16 46 \$	22,749 49 \$	23 05 \$	31,855 10
ROLLS ROYCE	1,070	\$ 37 87 \$	40,516 16 \$	48 68 \$	52,087 60
RYANAIR HLDGS	1,702	\$ 26 81 \$	45,635 14 \$	30 76 \$	52,353 52
SAP AG SHS	943	\$ 39 36 \$	37,114 21 \$	50 61 \$	47,725 23
SCHNEIDER ELEC	2,223	\$ 10 97 \$	24,385 37 \$	15 34 \$	34,100 82
TENARIS S A ADR	1,013	\$ 29 34 \$	29,725 25 \$	48 98 \$	49,616 74
TEVA PHARMACTCL INDS ADR	1,059	\$ 47 40 \$	50,197 37 \$	52 13 \$	55,205 67
THOMSON REUTERS CORP	1,293	\$ 36 43 \$	47,105 65 \$	37 27 \$	48,190 11
TIM HORTONS INC	1,114	\$ 26 26 \$	29,250 32 \$	41 23 \$	45,930 22
TORONTO DOMINION BANK	859	\$ 70 19 \$	60,291 07 \$	74 31 \$	63,832 29
TURKIYE GRTI BK SPN ADR	5,005	\$ 6 17 \$	30,858 33 \$	5 15 \$	25,775 75
VALE	1,553	\$ 29 78 \$	46,247 48 \$	34 57 \$	53,687 21
VEOLIA ENVIRONMENT	807	\$ 62 14 \$	50,147 24 \$	29 36 \$	23,693 52
WAL-MART DE MEX SPN ADR	2,760	\$ 17 76 \$	49,021 51 \$	28 58 \$	78,880 80
ZURICH FINL SVCS SPN ADR	1,667	\$ 20 67 \$	34,450 18 \$	25 69 \$	43,158 63
Total William Blair			\$ 2,164,464.09		\$ 2,679,439.04

James M Cox Jr Foundation
Securities Listing
As of 12/31/2010

JM COX JR FOUNDATION - Acct xxx-07369
EQUITIES

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
ANADARKO PET CORP	10,000	\$ 21 40	\$ 213,984 00	\$ 76 18	\$ 761,600 00
BAC STARS EFA EEM	100,000	\$ 10 00	\$ 1,000,000 00	\$ 10 19	\$ 1,019,000 00
BAC STEPS	25,000	\$ 10 00	\$ 250,000 00	\$ 10 47	\$ 281,750 00
BANK OF AMERICA	5,000	\$ 44 00	\$ 220,000 00	\$ 26 68	\$ 133,400 00
CHEVRON CORP	8,000	\$ 41 87	\$ 251,240 00	\$ 91 25	\$ 547,500 00
CONSOL ENERGY	5,000	\$ 42 50	\$ 212,500 00	\$ 48 74	\$ 243,700 00
COSTAMARE INC	3,000	\$ 12 00	\$ 36,000 00	\$ 14 46	\$ 43,380 00
COUSINS PROPERTIES	38,578	\$ 7 25	\$ 279,603 83	\$ 8 34	\$ 321,723 84
EXXON MOBIL CORP	7,500	\$ 38 62	\$ 289,653 70	\$ 73 12	\$ 548,400 00
GENERAL ELECTRIC	12,932	\$ 30 81	\$ 398,457 01	\$ 18 29	\$ 236,524 67
GENERAL MOTORS CONVERTIBLE	1,000	\$ 50 00	\$ 50,000 00	\$ 54 11	\$ 54,110 00
GENERAL MOTORS COMMON	5,500	\$ 33 00	\$ 181,500 00	\$ 38 86	\$ 202,730 00
JPMORGAN CHASE	15,000	\$ 39 34	\$ 590,150 00	\$ 42 42	\$ 636,300 00
KNIGHTSBIDGE	3,000	\$ 19 00	\$ 57,000 00	\$ 22 27	\$ 66,810 00
MARATHON OIL CORP	15,000	\$ 16 94	\$ 254,025 00	\$ 37 03	\$ 555,450 00
NOKIA CORP	15,000	\$ 16 00	\$ 240,000 00	\$ 10 32	\$ 154,800 00
OCCIDENTAL PETE CORP	10,000	\$ 17 01	\$ 170,106 01	\$ 98 10	\$ 981,000 00
PEABODY ENERGY	16,000	\$ 7 22	\$ 115,498 29	\$ 63 98	\$ 1,023,680 00
PFIZER	27,500	\$ 26 88	\$ 739,250 75	\$ 17 51	\$ 481,525 00
PROLOGIS	3,026	\$ 12 31	\$ 37,237 50	\$ 14 44	\$ 43,689.20
SWIFT TRANSPORTATION	3,000	\$ 11 00	\$ 33,000 00	\$ 12 51	\$ 37,530 00
UNITED TECH CORP	8,000	\$ 36 52	\$ 292,120 00	\$ 78 72	\$ 629,760 00
WELLPOINT	8,000	\$ 43 97	\$ 351,765 00	\$ 56 86	\$ 454,880 00
Subtotal - Equities			\$ 6,263,090 89		\$ 9,439,242.71

PREFERRED STOCKS

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
BANK OF AMERICA PERP SERIS J 7 25% Cusip 060505724	10,000		\$ 250,000 00		\$ 247,200 00
BANK OF AMERICA NON CUM PFRD STOCK 8 20% Cusip. 060505765	20,000		\$ 500,000 00		\$ 510,000 00
CITIGROUP CAPITAL XIII 7 875 FIX Cusip. 173080201	10,000		\$ 250,000 00		\$ 269,400 00
PPLUS TRUST CTF CL A SER VAL-1 7 25% Cusip 73941X403	5,000		\$ 125,000 00		\$ 126,000 00
PROTECTIVE LIFE CORP 7 25% Cusip 743674400	10,000		\$ 249,848 96		\$ 249,300 00
PRUDENTIAL FINANCIAL JR SUB NOTE Cusip 744320508	10,000		\$ 250,000 00		\$ 274,900 00
PUBLIC STORAGE PFD STK 6 875% Cusip 74460D182	10,000		\$ 250,000 00		\$ 256,510 00
PUBLIC STORAGE CUM PFD SER 1 7 25% PERTPET Cusip 74460D299	10,000		\$ 250,000 00		\$ 253,100 00
WELL FARGO SER J 8 00% PERTETUAL Cusip 949748879	20,000		\$ 500,000 00		\$ 543,800 00
Subtotal - Preferred Stocks			\$ 2,624,848 96		\$ 2,730,210 00

MUTUAL FUNDS/CLOSED END FUNDS

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
CLOUGH GLBL OPPTYs	73,265		\$ 1,330,090 65		\$ 985,409 16
COHEN & STEER SELECT PFD	40,000		\$ 1,000,000 00		\$ 993,200 00
CRM INTERNATIONAL	35,596		\$ 523,485 81		\$ 586,497 99
Subtotal - Mutual Funds			\$ 2,853,576 46		\$ 2,565,107 15

ALTERNATIVE INVESTMENTS

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
COAST ACCESS II LTD	1,052,181		\$ 1,507,354 52		\$ 1,150,559 92
EKSPORT ARN RICI-ER	90,000		\$ 900,000 00		\$ 1,108,800 00
Subtotal - Alternative Investments			\$ 2,407,354 52		\$ 2,259,359 92

Total James M. Cox Jr Fdn Main \$ 14,148,870.83 \$ 16,993,919.78

BDT Capital Partners Fund I, LP \$ 808,964.00 \$ 843,816.00
Falfurrias Capital Partners, LP \$ 673,005 00 \$ 1,124,561.00

TOTAL CORPORATE STOCK \$ 31,570,305.32 \$ 37,342,582.57

James M Cox Jr Foundation
 Securities Listing
 As of 12/31/2010

CORPORATE BONDS

Security Description	Quantity	Cost/ Unit	Basis	Price	Value
SLM CORP Var% Jun 15 2012 Cusip 78490FSX8	500,000	\$ 1 00	\$ 500,000 00	\$ 0 97	\$ 483,680 00
BANK OF AMERICA Step% Feb 25 2025 Cusip 06048WAY8	500,000	\$ 1 00	\$ 500,000 00	\$ 0 91	\$ 455,000 00
Total - Corporate Bonds			\$ 1,000,000.00		\$ 938,680 00

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	JAMES M. COX JR. FOUNDATION	23-7256190
	Number, street, and room or suite no. If a P.O. box, see instructions. 4TH AND LUDLOW STREET	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DAYTON, OH 45402	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

COX ENTERPRISES, INC.

- The books are in the care of ► **6205 PEACHTREE DUNWOODY RD. - ATLANTA, GA 30328**
Telephone No. ► **678-645-0000** FAX No. ► **N/A**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	22,404.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	14,404.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	8,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	JAMES M. COX JR. FOUNDATION	23-7256190
	Number, street, and room or suite no. If a P.O. box, see instructions. 4TH AND LUDLOW STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DAYTON, OH - 45402	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

COX ENTERPRISES, INC.

- The books are in the care of ☒ 6205 PEACHTREE DUNWOODY RD. - ATLANTA, GA 30328

Telephone No ☒ 678-645-0000

FAX No. ☒ N/A

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011.

5 For calendar year 2010, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO GATHER NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	22,404.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	22,404.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Supranto W. Hart Title ☒ CPA

Date ☒ 8/15/2011

Form 8868 (Rev. 1-2011)