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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	255,308.28	58,832.86	58,832.86		
	2 Savings and temporary cash investments . . . . .	21,655.41	118,375.73	118,375.73		
	3 Accounts receivable ▶ . . . . .					
	Less allowance for doubtful accounts ▶ . . . . .					
	4 Pledges receivable ▶ . . . . .					
	Less allowance for doubtful accounts ▶ . . . . .					
	5 Grants receivable . . . . .					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .	661.99	5,215.08	5,215.08		
	Less allowance for doubtful accounts ▶ . . . . .					
	8 Inventories for sale or use . . . . .					
	9 Prepaid expenses and deferred charges . . . . .					
	10 a Investments - U S and state government obligations (attach schedule) . . . . .	1,318,413.87	1,576,248.31	1,594,751.47		
	b Investments - corporate stock (attach schedule) STMT 8 . . . . .	657,916.41	848,248.46	878,437.24		
	c Investments - corporate bonds (attach schedule) STMT 9 . . . . .					
	11 Investments - land, buildings, and equipment basis ▶ . . . . .					
Less accumulated depreciation ▶ (attach schedule)						
12 Investments - mortgage loans . . . . . STMT 10 . . . . .	1,740,368.60	1,620,748.65	1,620,514.60			
13 Investments - other (attach schedule) . . . . .						
14 Land, buildings, and equipment basis ▶ . . . . .						
Less accumulated depreciation ▶ (attach schedule)						
15 Other assets (describe ▶ . . . . .)						
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	3,994,324.56	4,227,669.09	4,276,126.98			
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .					
	18 Grants payable . . . . .					
	19 Deferred revenue . . . . .					
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .					
	21 Mortgages and other notes payable (attach schedule) . . . . .					
	22 Other liabilities (describe ▶ . . . . .)					
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .					
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24 Unrestricted . . . . .					
	25 Temporarily restricted . . . . .					
	26 Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/></b>					
	27 Capital stock, trust principal, or current funds . . . . .	4,466,137.22	4,768,203.85			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .	-471,812.66	-540,534.76			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .					
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	3,994,324.56	4,227,669.09			
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	3,994,324.56	4,227,669.09			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,994,324.56
2 Enter amount from Part I, line 27a . . . . .	<b>2</b>	233,344.53
3 Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	
4 Add lines 1, 2, and 3 . . . . .	<b>4</b>	4,227,669.09
5 Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	<b>6</b>	4,227,669.09

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> STMT 11					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="float:right">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			<b>2</b>	-6,701.12	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . .			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	101,240.26	3,006,736.31	0.0337
2008	95,047.11	3,225,442.47	0.0295
2007	137,818.75	1,605,392.89	0.0858
2006	25,348.10	1,003,856.51	0.0253
2005	45,694.50	920,063.80	0.0497
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.2240
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.0448
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 . . . . .			<b>4</b> 3,730,070.89
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 167,107.18
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 880.31
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 167,987.49
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			<b>8</b> 150,051.49

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .			
Date of ruling or determination letter . . . . . (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	1,760.61
here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	1,760.61
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	1,760.61
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010 . . . . .	6a	2,102.16	
b Exempt foreign organizations-tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d . . . . .	7	2,102.16	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	341.55	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 341.55 Refunded <input type="checkbox"/> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> Kansas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . . STMT 12		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address ▶	13	X	
14	The books are in care of ▶ THE FOUNDATION Telephone no ▶ 316-691-4524 Located at ▶ 2420 N WOODLAWN, BLDG 500, WICHITA, KS 67220-3960 ZIP + 4 ▶ 67220-3960			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . ▶ 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . . N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) . . . . . N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) . . . . . N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? . . . . .	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** X

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRUCE G. COCHENER, 10821 GLENGATE CR WICHITA, KS 67206	PRES/TTEE PART-TIME	0.00	0.00	0.00
NANCY M. COCHENER, 10821 GLENGATE CR WICHITA, KS 67206	SEC/TREAS/TTE PART-TIME	0.00	0.00	0.00
GARY L. ARMSTRONG, 2420 N WOODLAWN BLDG 500, WICHITA, KS 67220-3960	VP PART-TIME	0.00	0.00	0.00
HARVEY SORENSON, 1551 N WATERFRONT ST 100, WICHITA, KS 67206	VP PART-TIME	0.00	0.00	0.00

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ►

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . . ►	

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,665,951.85
<b>b</b>	Average of monthly cash balances	<b>1b</b>	120,922.15
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,786,874.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,786,874.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	56,803.11
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,730,070.89
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	186,503.54

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	186,503.54
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	1,760.61
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,760.61
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	184,742.93
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	184,742.93
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	184,742.93

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	150,051.49
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	150,051.49
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	150,051.49

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				184,742.93
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only . . . . .			96,822.79	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010.				
<b>a</b> From 2005 . . . . .				
<b>b</b> From 2006 . . . . .				
<b>c</b> From 2007 . . . . .				
<b>d</b> From 2008 . . . . .				
<b>e</b> From 2009 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4. ► \$ 150,051.49				
<b>a</b> Applied to 2009, but not more than line 2a . . .			96,822.79	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . .				
<b>d</b> Applied to 2010 distributable amount . . . . .				53,228.70
<b>e</b> Remaining amount distributed out of corpus . .				
<b>5</b> Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				131,514.23
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006 . . .				
<b>b</b> Excess from 2007 . . .				
<b>c</b> Excess from 2008 . . .				
<b>d</b> Excess from 2009 . . .				
<b>e</b> Excess from 2010 . . .				

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling \_\_\_\_\_

4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	

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[illegible]

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## 1 Information Regarding Foundation Managers:

STMT 13

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

a The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

JSA  
OF 1490 1 000

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<div>a Paid during the year</div> <div>STMT 14</div>				106,488.03
<b>Total</b> . . . . .			▶ <b>3a</b>	106,488.03
<div>b Approved for future payment</div>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 29 to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions )
▼	

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		




[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete

**Sign Here**   

Signature of officer or trustee Date Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
JOANNE M. RUGGIERO	<i>Joanne M Ruggiero</i>	8/30/11	<input type="checkbox"/>	P00755254
Firm's name ▶ CGF INDUSTRIES, INC.			Firm's EIN ▶ 48-1195914	
Firm's address ▶ 2420 N WOODLAWN, BLDG 500 WICHITA, KS 67220-3960			Phone no 316-691-4522	

Form 990-PF (2010)

7010 1060 0002 07667353

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 1

Contributor's Name Ruth G Fink Charitable Remainder Unitrust

Contributor's Address c/o Heritage Group, L C  
7309 E 21st St N , Ste 120  
Wichita, KS 67206

Cash	Date of Gift	Fair Mkt Value	Amt of Gift
	8/30/2010	302,066.63	302,066.63
		<u>302,066.63</u>	<u>302,066.63</u>

## Statement 2

### Dividends and Interest from Securities

	Gross Amount	Capital Gains Dividends	Column (A) Amount
Gar 76, A Partnership			
Dividend Income	19,062.60		19,062.60
Interest Income	258.95		258.95
Bank of the West			
Dividend Income	66,741.70		66,741.70
Interest Income	21,521.50		21,521.50
Paulson Investment Co	2,455.63		2,455.63
Total to Form 990-PF, Part I, Line 4	<u>110,040.38</u>	<u>0.00</u>	<u>110,040.38</u>

## Statement 3

### Capital Gains and Losses

	Total	ST Gains	ST Losses	LT Gains	LT Losses
Paulson Investment Co		0.00	0.00	0.00	(29,403.97)
Bank of the West		5,301.93		1,477.83	(339.91)
Gar 76		44.56	0.00	16,218.44	-
(6,701.12)	<u>5,346.49</u>	<u>-</u>	<u>17,696.27</u>	<u>(29,743.88)</u>	

## Statement 4

### Professional Fees

Description	(A) Expenses Per Books	(B) Net Investment Income	(C) Adjusted Net Income	(D) Charitable Purposes
Legal Services, Total to Form 990-PF, Part I, Line 16a	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Accounting Services, Total to Form 990-PF, Part I, Line 16b	<u>40,000.00</u>	<u>10,000.00</u>	<u>10,000.00</u>	<u>30,000.00</u>

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 5

### Interest

<u>Description</u>	(A) <u>Expenses</u> <u>Per Books</u>	(B) <u>Net Investment</u> <u>Income</u>	(C) <u>Adjusted</u> <u>Net Income</u>	(D) <u>Charitable</u> <u>Purposes</u>
Interest Form 990-PF, Part I, Line 17	6 95	6.95	6 95	0 00

## Statement 6

### Taxes

<u>Description</u>	(A) <u>Expenses</u> <u>Per Books</u>	(B) <u>Net Investment</u> <u>Income</u>	(C) <u>Adjusted</u> <u>Net Income</u>	(D) <u>Charitable</u> <u>Purposes</u>
Taxes Form 990-PF, Part I, Line 18	2,284 22	2,284 22	2,284 22	0 00

## Statement 7

### Other Expenses

<u>Description</u>	(A) <u>Expenses</u> <u>Per Books</u>	(B) <u>Net Investment</u> <u>Income</u>	(C) <u>Adjusted</u> <u>Net Income</u>	(D) <u>Charitable</u> <u>Purposes</u>
Gar 76, A Partnership - Deductions Related to Portfolio Income	4,054 55	4,054.55	4,054 55	0 00
Gar 76, A Partnership - Foreign Tax Paid	1,143 00	1,143 00	1,143 00	0 00
Bank Charges	18,084 61	4,521 15	4,521.15	13,563.46
Total to Form 990-PF, Part I, Line 23	23,282 16	9,718 70	9,718.70	13,563.46



# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 8

### Investments

<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
<u>Corporate Stocks</u>		
Corning, Inc	50,696 36	57,960 00
Dell, Inc	51,997 33	27,100 00
EMC	58,810 49	48,048 00
GTX Inc	19,068 93	2,915 00
Mattel Incorporated	46,378 84	53,403 00
Mentor Graphics	65,304 77	84,000 00
On Semiconductor Corp	68,876 88	69,160 00
Plains Exploration	59,257 81	64,280 00
Wells Fargo	105,691 59	17,261 43
Abbott Laboratories	7,081 68	6,324 12
AFLAC	9,320 84	11,060 28
Altera Corp	6,682 80	10,674 00
American Tower	2,865 56	3,666 44
Apache Corp	6,215 68	7,392 26
Apple Inc	11,806 26	18,385 92
ATT	7,400 33	8,167 62
Avon Products	4,198 98	4,010 28
Baker Hughes	6,514 37	8,575 50
Best Buy	7,586 15	6,309 36
Biogen	5,036 93	7,241 40
Carnival Corp	6,190 89	7,792 59
Cellegene Corp	4,172 06	4,139 80
Cisco	10,281 81	8,638 21
Coach Inc	5,441 90	8,351 81
Cognizant Tech Solutions	5,868 10	9,454 41
Comcast Corp	7,331 30	9,798 62
Danaher Corp	5,777 32	7,169 84
Diamond Offshore Drilling	5,145 18	3,945 33
Directv Com	5,985 33	7,067 61
Du Pont El De Nemours	6,937 74	9,876 24
Ecolab	4,441 17	5,294 10
EMC Corp	6,482 17	7,763 10
Emerson Electric	4,919 59	6,574 55
Exelon Corp	7,405 93	6,662 40
Express Scripts	6,055 70	7,567 00
Exxon Mobil Corp	10,768 47	10,894 88
Fedex Corp	4,545 72	5,022 54
Fifth Third Bankcorp Com	6,829 96	7,809 76
Flowserve Corp	5,146 56	5,722 56
Nextera	3,738 24	3,743 28
General Electric	4,067 26	4,609 08
General Mills	6,057 58	5,979 12
Gilead Sciences Inc	7,061 35	5,399 76
Goldman Sachs Group	6,590 07	6,221 92
Google	13,249 15	13,661 31
Hewlett Packard Co	9,045 56	7,914 80
Intel Corp	7,921 49	8,180 67
intercontinentalexchange	8,223 87	8,936 25
Invesco LTD	4,891 14	4,932 30
Mastercard	4,158 54	4,033 98
McKesson Corp	6,971 30	7,601 04
Medtronic Inc	3,763 68	3,486 46
Murphy Oil	4,988 72	7,156 80
Mylan Labs	4,225 50	5,007 81
National Oilwell Varco	8,378 32	12,441 25
Occidental Petroleum Corp	10,141 76	11,772 00
Oracle Corp	8,232 88	11,268 00
Pall Corp	4,490 08	5,652 12
PepsiCo Inc	6,554 77	6,859 65
Philip Morris	5,268 54	6,262 71
Precision Castparts Corp	4,124 25	5,429 19
Procter & Gamble	8,433 33	8,684 55
Prudential Finl Inc	9,063 64	10,156 83
Suntrust Bks Inc	6,349 98	8,262 80
3M Co Com	3,280 13	3,538 30
Target Corp	7,577 14	9,139 76
United Technologies	8,179 94	9,210 24
Walmart Stores	7,808 51	7,927 71
Waters Corp	2,496 30	2,564 43
Wellpoint Inc	5,336 91	5,686 00
Wells Fargo & Co	12,905 61	14,038 47
Forward Frontier Mktstrat	40,506 16	42,474 23
Forward Smidplus Instl	158,580 57	170,084 93
Accessor Strategic Alternatives Fd	82,176 04	81,100 58
JP Morgan Emerging Mkts Eq Fd	106,000 00	124,293 81
Mfs Institutional Eq Fd	96,000 00	103,660 25
Mfs Intl New Disc Fd	50,000 00	60,550 32
Spdr S&P 500 Eft Trust	108,890 50	121,348 75
Total to Form 990-PF, Part II, Line 10b	1,576,248 31	1,594,751 47

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 9

### Investments

<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Federated Inst High Yield Bond Fd	86,134 58	89,600 73
Federal Adjustable Rate Sec Fd	88,000 00	87,796 92
Hartford Floating Rate Fd	135,000 00	138,629 73
JP Morgan Mortgage Backed Sec Fd	117,219 68	116,495 46
Pimco Emerging Local Bond Fd	92,000 00	87,717 10
Vanguard Inter Term Corp Fd	84,624 45	86,187 00
FHLB 5 25% due on 8/22/2015	50,325 00	53,194 00
Bellsouth Corp 4.75% due 11/15/2012	48,426 00	53,335 00
Cisco Systems 5.5% due 2/22/2016	50,596 00	57,055 30
Dupont 5 00% due 7/15/2013	48,987 50	54,688 50
Merrill Lynch 5.45% due 7/15/2014	23,261 00	26,283 50
Verizon Global 4.9% due 9/15/2015	23,674 25	27,454 00
Total to Form 990-PF, Part II, Line 10c	848,248 46	878,437 24

## Statement 10

### Other Investments

<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Gar 76, A Partnership	1,620,748 65	1,620,514 60
Total to Form 990-PF, Part II, Line 13	1,620,748 65	1,620,514 60

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 11

(a) Describe Property Sold	(b) How acquired	(c) Date acq	(d) Date sold	(e) Gross Sales Price (f) Depr allowed	(g) Cost/basis	(h) Gain(loss)	(k)	(l) Gains minus (k)
Bank of the West 1099 - LTCG dividends				1 477 83		1 477 83		1 477 83
Gar 76, A Partnership - LTCG				16 218 44		16 218 44		16 218 44
Gar 76, A Partnership - LTCG				44 56		44 56		44 56
ADC Telecommunications	P	3/20/92	8/19/10	63 150 35	74 597 65	(11 447 30)		(11 447 30)
Omni Energy Services	P	6/12/07	10/28/10	5 225 00	23 131 67	(17 956 67)		(17 956 67)
Abbott Labs	P	11/19/07	3/3/10	2 333 20	2 306 91	26 29		26 29
Air Products & Chems	P	11/19/09	3/3/10	2 605 16	3 227 34	(622 18)		(622 18)
Allegheny Technologies	P	11/19/09	5/14/10	2 927 05	1 847 88	1 079 17		1 079 17
Apache Corp	P	11/19/09	5/14/10	2 948 12	3 007 58	(59 46)		(59 46)
Apple, Inc	P	11/19/09	11/8/10	5 890 99	3 935 42	1 955 57		1 955 57
Bard CR Inc	P	11/19/09	3/3/10	4 181 17	4 081 00	100 17		100 17
BMC Software	P	11/19/09	3/3/10	3 523 82	3 768 87	(245 05)		(245 05)
CVS Caremark Corp	P	11/19/09	3/3/10	7 560 71	6 834 04	726 67		726 67
Disney	P	11/19/09	3/3/10	7 136 33	7 067 69	68 64		68 64
Expeditors Int'l	P	11/19/09	3/3/10	2 332 77	2 115 84	216 93		216 93
Exxon Mobile Corp	P	11/19/09	3/3/10	5 724 38	6 548 80	(824 42)		(824 42)
Gamestop Corp	P	11/19/09	3/3/10	2 137 39	3 026 73	(889 34)		(889 34)
General Electric	P	11/19/09	3/3/10	990 75	1 000 67	(9 92)		(9 92)
Invesco LTD	P	11/19/09	3/3/10	2 925 50	3 578 88	(653 38)		(653 38)
Invesco LTD	P	11/19/09	11/8/10	2 292 70	2 385 92	(93 22)		(93 22)
ITT Corp	P	11/19/09	5/14/10	5 364 77	5 425 63	(60 86)		(60 86)
Jacobs Engr Group	P	11/19/09	3/3/10	3 293 66	3 893 70	(600 04)		(600 04)
Microchip Technology	P	11/19/09	3/3/10	4 192 01	4 204 06	(12 05)		(12 05)
Nike Inc	P	11/19/09	3/3/10	6 053 08	5 926 26	126 82		126 82
Noble Energy	P	11/19/09	3/3/10	10 564 88	9 893 37	671 51		671 51
Nyse Euronext Com	P	11/19/09	3/3/10	3 694 66	3 764 47	(69 81)		(69 81)
Pepsico Inc	P	11/19/09	11/8/10	3 303 24	3 183 75	119 49		119 49
Proctor & Gamble	P	11/19/09	3/3/10	4 178 78	4 122 96	55 82		55 82
Starbucks Corp	P	11/19/09	3/3/10	4 717 32	4 556 07	161 25		161 25
Stryker Corp	P	11/19/09	11/8/10	2 557 47	2 475 50	81 97		81 97
Suntrust Banks Inc	P	11/19/09	3/3/10	1 793 21	1 588 33	204 88		204 88
Accessor Strategic Alternatives Fd	P	12/17/09	6/18/10	3 000 00	3 132 23	(132 23)		(132 23)
Federated Inst High Yield Bond Fd	P	12/18/09	6/18/10	64 000 00	63 865 42	134 58		134 58
JP Morgan Mortgage Backed Sec Fd	P	9/15/10	11/2/10	50 000 00	49 780 32	219 68		219 68
Vanguard Inter Term Corp Fd	P	8/4/10	11/2/10	90 000 00	86 375 55	3 624 45		3 624 45
FFCB 5 5% due 9/3/2014	P	9/5/08	2/5/10	50 000 00	51 021 16	(1 021 16)		(1 021 16)
FHLB 5 25% due on 8/22/2016	P	8/28/08	8/18/10	50 000 00	50 675 00	(675 00)		(675 00)
Conoco Funding 6 35% dur 10/15/2011	P	12/15/08	8/3/10	53 450 75	52 094 50	1 356 25		1 356 25
Goldman Sachs Group 4 5% dur 6/15/2010	P	12/15/08	6/15/10	50 000 00	50 000 00	-		-
				601 790 05	0 00	608 491 17	0 00	(6 701 12)

# **Bruce G. Cochener Foundation**

**Attachment to Form 990-PF**

**FEIN: 23-7255404**

**December 31, 2010**

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## **Statement 12**

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### **Part VII-A - Line 10 - Substantial Contributors**

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No new substantial contributors in 2010

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## **Statement 13**

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### **Part XV - Line 1a - List of Foundation Managers**

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Bruce G. Cochener

**Bruce G. Cochener Foundation**  
**Attachment to Form 990-PF**  
**FEIN: 23-7255404**  
**December 31, 2010**

**Statement 14**

**Part XV - Line 3a - Grants and Contributions Paid During the Year**

<u>Donee Name and Address</u>	<u>Contribution Date</u>	<u>Contribution Class / Type</u>	<u>Kind of Contribution</u>	<u>Amount</u>
HIP Ministries, Inc Wichita, KS	01/05/10	1 / 2	Cash	250 00
Catholic Charities Wichita, KS	01/13/10	1 / 2	Cash	1,000 00
Clinton Bush Haiti Fund Little Rock, AR	01/21/10	1 / 6	Cash	100 00
National Federation of the Blind of KS Wichita, KS	02/05/10	1 / 6	Cash	50 00
The Treehouse Wichita, KS	02/10/10	1 / 6	Cash	1,000 00
Bethlehem United Methodist Church Bonifay, FL	02/15/10	1 / 2	Cash	250 00
Wiregrass United Way Inc Dothan, AL	02/15/10	1 / 6	Cash	8,031 66
University Congregational Church Wichita, KS	03/02/10	1 / 2	Cash	3,683 39
The Lord's Diner Wichita, KS	03/02/10	1 / 6	Cash	112 50
YWCA Wichita, KS	03/17/10	1 / 6	Cash	1,000 00
Midian Shrine Circus Wichita, KS	03/22/10	1 / 6	Cash	50 00
Messiah Lutheran Church Wichita, KS	04/14/10	1 / 2	Cash	250 00
Boys & Girls Clubs Wichita, KS	04/20/10	1 / 6	Cash	1,000 00
Muscular Dystrophy Association Wichita, KS	04/29/10	1 / 6	Cash	325 00
Dress for Success Wichita, KS	05/11/10	1 / 6	Cash	1,000 00
Agape Care Cradle Wichita, KS	06/09/10	1 / 6	Cash	100 00
Make-A-Wish Foundation Wichita, KS	06/18/10	1 / 6	Cash	1,000 00
University Congregational Church Wichita, KS	06/18/10	1 / 2	Cash	28,000 00
KS Veterans Family Reunion Valley Center, KS	06/28/10	1 / 6	Cash	100 00

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

## Statement 14 continued

### Part XV - Line 3a - Grants and Contributions Paid During the Year

<u>Donee Name and Address</u>	<u>Contribution Date</u>	<u>Contribution Class / Type</u>	<u>Kind of Contribution</u>	<u>Amount</u>
Grandview Baptist Church Dothan, AL	07/07/10	1 / 2	Cash	250 00
Fundamental Learning Center Inc Wichita, KS	07/15/10	1 / 6	Cash	1,000 00
Wichita State University Bowling Schol Fd Wichita, KS	08/03/10	3 / 6	Cash	250 00
First United Pentecostal church Comden, TN	08/10/10	1 / 2	Cash	500 00
March of Dimes Wichita, KS	08/18/10	1 / 6	Cash	1,000 00
Central Prairie RC&D Wichita, KS	08/24/10	1 / 6	Cash	250 00
Assistance League of Wichita Wichita, KS	08/27/10	1 / 6	Cash	1,000 00
GHVCA Scholarship Fund Houston, TX	09/15/10	3 / 1	Cash	1,000 00
Wiregrass United Way Dothan, AL	09/15/10	1 / 6	Cash	5,931 48
Guadalupe Clinic Wichita, KS	09/20/10	1 / 6	Cash	1,000 00
American Diabetes Association Wichita, KS	10/05/10	1 / 6	Cash	675 00
Habitat for Humanity Wichita, KS	10/12/10	1 / 6	Cash	240 00
United Way of the Plains Wichita, KS	10/13/10	1 / 6	Cash	8,788 00
Susan G. Komen for the Cure Wichita, KS	10/18/10	1 / 6	Cash	1,000 00
American Diabetes Association Wichita, KS	11/16/10	1 / 6	Cash	1,000 00
St. Paul United Methodist Church Dothan, AL	11/23/10	1 / 2	Cash	100 00
Midian Shrine Temple Wichita, KS	12/10/10	1 / 6	Cash	50 00
First Christian Church Derby, KS	12/10/10	1 / 2	Cash	500.00
Messiah Lutheran Church Wichita, KS	12/10/10	1 / 2	Cash	250.00

# Bruce G. Cochener Foundation

Attachment to Form 990-PF

FEIN: 23-7255404

December 31, 2010

Statement 14 continued

## Part XV - Line 3a - Grants and Contributions Paid During the Year

<u>Donee Name and Address</u>	<u>Contribution Date</u>	<u>Contribution Class / Type</u>	<u>Kind of Contribution</u>	<u>Amount</u>
Wichita Community Foundation Wichita, KS	12/10/10	1 / 6	Cash	150 00
Wichita State University Scholarship Fd Wichita, KS	12/14/10	3 / 1	Cash	250 00
NewSpring Church Wichita, KS	12/14/10	1 / 2	Cash	500 00
Inter-Faith Ministries Wichita, KS	12/20/10	1 / 6	Cash	300 00
St. Catherine of Siena Catholic Church Wichita, KS	12/20/10	1 / 2	Cash	135 00
First Evangelical Free Church Wichita, KS	12/20/10	1 / 2	Cash	40 00
Leukemia & Lymphoma Society White Plains, NY	12/20/10	1 / 6	Cash	500 00
St Mary's Catholic Church Bldg Fund Newton, KS	12/20/10	2 / 2	Cash	500 00
East Heights United Methodist Church Wichita, KS	12/20/10	1 / 2	Cash	300 00
Younglife Wichita, KS	12/20/10	1 / 6	Cash	500 00
Kansas Food Bank Wichita, KS	12/21/10	1 / 6	Cash	2,000 00
University Congregational Church Wichita, KS	12/21/10	1 / 2	Cash	25,000 00
Kansas Food Bank Wichita, KS	12/21/10	1 / 6	Cash	1,500 00
Salvation Army Wichita, KS	12/21/10	1 / 6	Cash	1,500 00
Alzheimer's Association Wichita, KS	12/27/10	1 / 6	Cash	100 00
Ascension Lutheran Church Wichita, KS	12/27/10	1 / 2	Cash	400 00
ASPCA New York, NY	12/27/10	1 / 6	Cash	226 00
Ronald McDonald House Charities Wichita, KS	12/27/10	1 / 6	Cash	250 00
Atlanta Shakespeare Co Atlanta, GA	12/27/10	1 / 6	Cash	200 00
The Lord's Diner Wichita, KS	12/27/10	1 / 6	Cash	50 00
				106,488 03

### Contribution Class / Type Codes

The major activity of Bruce G. Cochener Foundation is the making of grants to qualified donees, classified as follows

<u>Class of Contribution</u>	<u>Type of Organization</u>
1 Operating Fund	1 Educational
2 Building Fund	2 Religious
3 Scholarship Fund	3 Medical
4 Teacher Recognition	4 Welfare
5 Pass-Through	5 Community Funds
	6 Other Public Charity
	7 Charitable Foundation

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization <b>Bruce G. Cochener Foundation</b>	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► \_\_\_\_\_

Telephone No ► \_\_\_\_\_ FAX No ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until \_\_\_\_\_, 20\_\_\_\_, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year 20\_\_\_\_ or
- ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)



• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b> File by the extended due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	Bruce G. Cochener Foundation	23-7255404
	Number, street, and room or suite no. If a P.O. box, see instructions	
	2420 N Woodlawn, Bldg. 500	
City, town or post office, state, and ZIP code. For a foreign address, see instructions		
Wichita, KS 67220-3960		

Enter the Return code for the return that this application is for (file a separate application for each return)  0  4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ☒ The Foundation, CGF Industries, Inc.  
Telephone No  316-691-4524 FAX No  316-691-4545
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until November 15, 2011.
- For calendar year 2010, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension There are discrepancies between what the 1099's show as dividend income and what we actually received. Taxpayer needs additional time to investigate so as to properly prepare an accurate tax return.

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b> \$	1,800.00
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b> \$	2,102.16
<b>c</b> <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>8c</b> \$	-302.16

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  James M. Ruggier Title  CPA Date  8/12/11  
Form 8868 (Rev 1-2011)

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization <b>BRUCE G. COCHENER FOUNDATION</b>	Employer identification number <b>23-7255404</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>2420 N. WOODLAWN, BLDG 500</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WICHITA, KS 67220-3960</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **THE FOUNDATION, CGF INDUSTRIES, INC.**

Telephone No. ► **316-691-4524** FAX No. ► **316-691-4545**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 **10** or
  - ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>1500.00</b>
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>2102.16</b>
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

7010 1060 0002 0872 9906

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **►**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II** **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b>  File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ☐ Telephone No. ☐ FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until \_\_\_\_\_, 20\_\_\_\_.
- For calendar year \_\_\_\_\_, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐ *[Signature]*

Title ☐ *[Title]*

Date ☐ *5/16/2011*