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Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation

THE GERTRUDE WACHTLER COHEN MEMORIAL  
FOUNDATION

A Employer identification number

23-7173642

Number and street (or P O box number if mail is not delivered to street address)

76 SOUTH CENTRAL AVENUE

Room/suite

City or town, state, and ZIP code

VALLEY STREAM, NY 11580

B Telephone number

516-374-7696

H Check type of organization:  Section 501(c)(3) exempt private foundationC If exemption application is pending, check here ►  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationD 1. Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► 

I Fair market value of all assets at end of year

J Accounting method:  Cash  AccrualE If private foundation status was terminated under section 507(b)(1)(A), check here ► 

(from Part II, col. (c), line 16)

(Other (specify))

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

► \$ 290,865. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
3					
4	Dividends and interest from securities	15,479.	15,479.	15,479.	STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
RECEIVED					
11	Other income				
12	Total. Add lines 1 through 11.	15,479.	15,479.	15,479.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee-salaries and wages				
15	Pension plans, employee benefits, etc.				
16a	Legal fees				
b	Accounting fees	2,013.	1,342.	0.	671.
c	Other professional fees				
17	Interest				
18	Taxes	173.	34.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	215.	0.	0.	215.
24	Total operating and administrative expenses. Add lines 13 through 23	2,401.	1,376.	0.	886.
25	Contributions, gifts, grants paid	9,909.			9,909.
26	Total expenses and disbursements. Add lines 24 and 25	12,310.	1,376.	0.	10,795.
27	Subtract line 26 from line 12:	3,169.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		14,103.		
c	Adjusted net income (if negative, enter -0-)			15,479.	

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<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3,161.	4,157.	4,157.
	2	Savings and temporary cash investments			
	3	Accounts receivable ► <span style="float: right;">2,173.</span>			
		Less: allowance for doubtful accounts ►		2,173.	2,173.
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations	STMT 5		
	b	Investments - corporate stock	172,368.	172,368.	284,535.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► _____)			
	16	<b>Total assets (to be completed by all filers)</b>	175,529.	178,698.	290,865.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► _____)			
	23	<b>Total liabilities (add lines 17 through 22)</b>	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	175,529.	175,529.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	3,169.	
	30	<b>Total net assets or fund balances</b>	175,529.	178,698.	
	31	<b>Total liabilities and net assets/fund balances</b>	175,529.	178,698.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	175,529.
2	Enter amount from Part I, line 27a	2	3,169.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	178,698.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	178,698.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	<b>NONE</b>				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	12,786.	242,057.	.052822
2008	12,252.	281,019.	.043598
2007	13,005.	307,807.	.042251
2006	9,255.	275,309.	.033617
2005	9,752.	256,676.	.037993
2 Total of line 1, column (d)		2	.210281
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	.042056
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5		4	266,918.
5 Multiply line 4 by line 3		5	11,226.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	141.
7 Add lines 5 and 6		7	11,367.
8 Enter qualifying distributions from Part XII, line 4		8	10,795.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.



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**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11   X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12   X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

13   X

14 The books are in care of ► **SCHAEFFER & SAM, CPA, P.C.** Telephone no. ► **516-832-9100**  
Located at ► **1232 RXR PLAZA, UNIONDALE, NY** ZIP+4 ► **11556-1232**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

► 15  **N/A**

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

16  **Yes**  **X** **No**

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

Yes  No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

**N/A**

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?

1c  **X**

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

Yes  No

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?

If "Yes," list the years ► \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

**N/A**

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

► \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

Yes  No

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

**N/A**

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)

3b  **X**

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

**4a**  **X**

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

4b  **X**

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

Yes  No

6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes  No

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BEATRICE F. ORZAC 76 SOUTH CENTRAL AVENUE VALLEY STREAM, NY 11580	PRESIDENT 10.00	0.	0.	0.
EDWARD ORZAC, MD 76 SOUTH CENTRAL AVENUE VALLEY STREAM, NY 11580	SEC/TREASURER 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	<b>N/A</b>	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	<b>N/A</b>	
2		
3		
<b>Total. Add lines 1 through 3</b>		<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	266,058.
b	Average of monthly cash balances	1b	4,925.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	270,983.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	270,983.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,065.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	266,918.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	13,346.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	13,346.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	282.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	282.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,064.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,064.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,064.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	10,795.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	10,795.
b	Cash distribution test (attach the required schedule)	5	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	10,795.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				13,064.
2 Undistributed income, if any, as of the end of 2010			2,696.	
a Enter amount for 2009 only			0.	
b Total for prior years:			0.	
3 Excess distributions carryover, if any, to 2010:			0.	
a From 2005			0.	
b From 2006			0.	
c From 2007			0.	
d From 2008			0.	
e From 2009			0.	
f Total of lines 3a through e			0.	
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ <b>10,795.</b>			2,696.	
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.	
c Treated as distributions out of corpus (Election required - see instructions)			0.	
d Applied to 2010 distributable amount				8,099.
e Remaining amount distributed out of corpus			0.	
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))			0.	
6 Enter the net total of each column as indicated below:			0.	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				4,965.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)			0.	
8 Excess distributions carryover from 2005 not applied on line 5 or line 7			0.	
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a			0.	
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				



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**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 6				
Total			► 3a	9,909.
b <i>Approved for future payment</i>				
NONE				
Total			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	15,479.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		15,479.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	15,479.
(See worksheet in line 13 instructions to verify calculations.)					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
<b>NOT APPLICABLE</b>	



FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS FINANCIAL SERVICES INC.	15,479.	0.	15,479.
TOTAL TO FM 990-PF, PART I, LN 4	15,479.	0.	15,479.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SCHAEFFER & SAM, P.C - PREPARATION OF FORM 990-PF	2,013.	1,342.	0.	671.
TO FORM 990-PF, PG 1, LN 16B	2,013.	1,342.	0.	671.

FORM 990-PF

TAXES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN DIVIDEND TAXES PD	34.	34.	0.	0.
FEDERAL EXCISE TAX PAID	139.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	173.	34.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS ANNUAL FEE	100.	0.	0.	100.
ADVERTISING EXPENSE	46.	0.	0.	46.
BROKERAGE FEES	69.	0.	0.	69.
TO FORM 990-PF, PG 1, LN 23	215.	0.	0.	215.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T INC.	3,262.	29,615.
CON EDISON CO.	2,620.	19,828.
DTE ENERGY CO.	1,937.	4,532.
EXXON/MOBIL CORP	7,618.	73,120.
PROGRESS ENERGY INC	22,030.	21,740.
SOUTHERN CO.	1,487.	7,646.
ABERDEEN ASIA PACIFIC INC FD	13,380.	13,500.
HIGHLAND CREDIT STRATEGIES FUND	5,114.	819.
DEUTSCHE BK CP FUNDING 7.35%	47,000.	47,282.
HSBC HOLDINGS 8.125%	14,316.	14,757.
ING GROUP NV PERPETUAL DEBT	13,100.	11,585.
MERRILL LYNCH CAP V TR PFD	2,500.	2,450.
MORGAN STANLEY 6.6% DUE 10/15/66	12,720.	11,875.
NEXTERA ENERGY CAP HOLDINGS INC 8.75%	9,787.	10,198.
PPL ENERGY	15,497.	15,588.
TOTAL TO FORM 990-PF, PART II, LINE 10B	172,368.	284,535.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 6

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AARP 601 E STREET, NW WASHINGTON, DC 20049	NONE GENERAL CHARITABLE FUNDING	PUBLIC	26.
ADELPHI UNIVERSITY 1 SOUTH AVENUE, P.O BOX 701 GARDEN CITY, NY 11530	NONE GENERAL CHARITABLE FUNDING	PUBLIC	50.
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10003	NONE GENERAL CHARITABLE FUNDING	PUBLIC	75.
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE, SUITE 400 NEW YORK, NY 10001	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
AMERICAN ISRAEL PUBLIC AFFAIRS COMMITTEE 251 H STREET, NW WASHINGTON, DC 20001	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
AMERICAN JEWISH CENTER 295 MAIN STREET EAST ROCKAWAY, NY 11518	NONE GENERAL CHARITABLE FUNDING	PUBLIC	554.
AMERICANS UNITED 518 C STREET NE, WASHINGTON, DC 20002	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
ARZA 633 THIRD AVENUE, NEW YORK, NY 10017	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.

## THE GERTRUDE WACHTLER COHEN MEMORIAL FOU

23-7173642

CAMERA P.O BOX 35040, BOSTON, MA 2135	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
CARE 151 ELLIS STREET, NE ATLANTA, GA 30303	NONE GENERAL CHARITABLE FUNDING	PUBLIC	200.
CATHOLIC RELIEF SERVICES 228 W. LEXINGTON ST. BALTIMORE, MD 21201	NONE GENERAL CHARITABLE FUNDING	PUBLIC	35.
COALITION TO SALUTE AMERICA'S HEROS 12 GODFREY PLACE WILTON, CT 06897	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
F.L.A.M.E. PO BOX 590359 SAN FRANCISCO, CA 94159	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
FIVE TOWNS SENIOR CENTER 124 FRANKLIN PLACE, WOODMERE, NY 11598	NONE GENERAL CHARITABLE FUNDING	PUBLIC	1,740.
FRANKLIN HOSPITAL MEDICAL CENTER 900 FRANKLIN AVENUE, VALLEY STREAM, NY 11580	NONE GENERAL CHARITABLE FUNDING	PUBLIC	500.
FRIENDS OF ISRAEL DISABLED VETERANS 1133 BROADWAY, SUITE 232 NEW YORK, NY 10010	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
H.I.A.S. 333 SEVENTH AVENUE, 16TH FL NEW YORK, NY 10001	NONE GENERAL CHARITABLE FUNDING	PUBLIC	200.
HADASSAH 50 W 58TH STREET NEW YORK, NY 10019	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.

## THE GERTRUDE WACHTLER COHEN MEMORIAL FOU

23-7173642

HEWLETT FIRE DEPARTMENT 25 FRANKLIN AVENUE, HEWLETT, NY 11557	NONE GENERAL CHARITABLE FUNDING	PUBLIC	50.
HILLEL: FOUNDATION FOR JEWISH CAMPUS LIFE 800 EIGHT STREET, NW WASHINGTON, DC 20001	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
HOSPITALIZED VETS 36585 PENFIELD LANE, WINCHESTER, CA 92596	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
JEWISH WAR VETERANS OF THE USA PO BOX 1575, MERRIFIELD, VA 22116	NONE GENERAL CHARITABLE FUNDING	PUBLIC	200.
LYN BROOK POLICE BENEVOLENT ASSOC. INC. PO BOX 509, LYN BROOK, NY 11563	NONE GENERAL CHARITABLE FUNDING	PUBLIC	50.
ROCKAWAY - FIVE TOWNS SYMPHONY ORCHESTRA 67-17 169TH STREET, FLUSHING, NY 11635	NONE GENERAL CHARITABLE FUNDING	PUBLIC	1,054.
SIMON WEISENTHAL CENTER 1399 SOUTH ROXBURY LOS ANGELES, CA 90035	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
SOUTHERN INSTITUTE FOR EDUCATION AND RESEARCH MR BOX 1692, 31 MCALISTER DRIVE NEW ORLEANS, LA 70118	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
ST. JOHNS UNIVERSITY 8000 UTOPIA PARKWAY, QUEENS, NY 11439	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
TEMPLE AM ECHAD ONE SAPERSTEIN PLAZA LYN BROOK, NY 11563	NONE GENERAL CHARITABLE FUNDING	PUBLIC	250.

## THE GERTRUDE WACHTLER COHEN MEMORIAL FOU

23-7173642

TEMPLE EMANU-EL 1 SAPERSTEIN PLAZA, LYNBROOK, NY 11563	NONE GENERAL CHARITABLE FUNDING	PUBLIC	200.
THE JEWISH FOUNDATION FOR THE RIGHTEOUS 305 7TH AVENUE, 19TH FL NEW YORK, NY 10001	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
THE SALVATION ARMY 440 WEST NYACK ROAD WEST NYACK, NY 10994	NONE GENERAL CHARITABLE FUNDING	PUBLIC	150.
TILLES CENTER 720 NORTHERN BOULEVARD BROOKVILLE, NY 11548	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 10017	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
UNITED NEGRO COLLEGE FUND PO BOX 1021, MERRIFIELD, VA 22116	NONE GENERAL CHARITABLE FUNDING	PUBLIC	50.
UNIVERSITY OF NORTH CAROLINA 208 WEST FRANKLIN STREET - CAMPUS BOX 6100, CHAPEL HILL, NC 27599	NONE GENERAL CHARITABLE FUNDING	PUBLIC	700.
UNIVERSITY OF VIRGINIA SCHOOL OF MEDICINE PO BOX 800776, CHARLOTTESVILLE, VA 22908	NONE GENERAL CHARITABLE FUNDING	PUBLIC	1,500.
USO WORLD HEADQUARTERS, PO BOX 96860 WASHINGTON, DC 20077	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
VALLEY STREAM FIRE DEPARTMENT 123 SOUTH CENTERALM AVENUE VALLEY STREAM, NY 11580	NONE GENERAL CHARITABLE FUNDING	PUBLIC	25.

## THE GERTRUDE WACHTLER COHEN MEMORIAL FOU

23-7173642

VASSAR COLLEGE 124 RAYMOND AVENUE NY 12604	NONE GENERAL CHARITABLE FUNDING	PUBLIC	200.
VETERANS OF FOREIGN WARS OF THE UNITED STATES PO BOX 8958, TOPEKA, KS 66608	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
WORLD JEWISH CONGRESS PO BOX 90400 WASHINGTON, DC 20090	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
ZIONIST ORGANIZATION OF AMERICA 4 EAST 34TH STREET NEW YORK, NY 10016	NONE GENERAL CHARITABLE FUNDING	PUBLIC	100.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			9,909.

**LEGAL NOTICE**  
The Annual Return of the  
Gertrude Wachtler Cohen  
Memorial Foundation for the  
calendar year ended December  
31, 2010 is available at  
principal office at 76 South  
Central Avenue, Valley  
Stream, NY 11580 (516- 374  
- 7696 ) or(516- 374 - 6646 ).  
for inspection during regular  
business hours by any citizen  
who requests it within 180  
days hereof. Principal Man-  
ager of Foundation  
EDWARD S ORZAC, M D  
from GramB7@aol com  
#22190E