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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2010**

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

|                                                                                                                                                                                                                                                          |                                                                                                                                                         |                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>WHITTENBERGER FOUNDATION</b>                                                                                                                                                                                                    |                                                                                                                                                         | <b>A</b> Employer identification number<br><b>23-7092604</b>                                                                                                                                                                                    |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>P O BOX 1073</b>                                                                                                                                                  | Room/suite                                                                                                                                              | <b>B</b> Telephone number (see page 10 of the instructions)<br><b>208 459-4649</b>                                                                                                                                                              |
| City or town, state, and ZIP code<br><b>CALDWELL, ID 83605</b>                                                                                                                                                                                           |                                                                                                                                                         | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>                                                                                                                                                               |
| <b>H</b> Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |                                                                                                                                                         | <b>D</b> 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>                                                             |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 4998855</b>                                                                                                                                              | <b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/><br><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| <b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)) |                                                                                            | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| <b>Revenue</b>                                                                                                                                                                           | <b>1</b> Contributions, gifts, grants, etc., received (attach schedule)                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>3</b> Interest on savings and temporary cash investments                                | 67                                 | 67                        |                         |                                                             |
|                                                                                                                                                                                          | <b>4</b> Dividends and interest from securities                                            | 144569                             | 144569                    |                         |                                                             |
|                                                                                                                                                                                          | <b>5a</b> Gross rents                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>b</b> Net rental income or (loss)                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>6a</b> Net gain or (loss) from sale of assets not on line 10                            | 193914                             |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>b</b> Gross sales price for all assets on line 6a                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>7</b> Capital gain net income (from Part IV, line 2)                                    |                                    | 193914                    |                         |                                                             |
|                                                                                                                                                                                          | <b>8</b> Net short-term capital gain                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>9</b> Income modifications                                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>10a</b> Gross sales less returns and allowances                                         |                                    |                           |                         |                                                             |
| <b>b</b> Less: Cost of goods sold                                                                                                                                                        |                                                                                            |                                    |                           |                         |                                                             |
| <b>c</b> Gross profit or (loss) (attach schedule)                                                                                                                                        |                                                                                            |                                    |                           |                         |                                                             |
| <b>11</b> Other income (attach schedule)                                                                                                                                                 |                                                                                            |                                    |                           |                         |                                                             |
| <b>12</b> <b>Total.</b> Add lines 1 through 11                                                                                                                                           | 338550                                                                                     | 338550                             |                           |                         |                                                             |
| <b>Operating and Administrative Expenses</b>                                                                                                                                             | <b>13</b> Compensation of officers, directors, trustees, etc.                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>14</b> Other employee salaries and wages                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>15</b> Pension plans, employee benefits                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>16a</b> Legal fees (attach schedule)                                                    | 3455                               | 2990                      |                         | 465                                                         |
|                                                                                                                                                                                          | <b>b</b> Accounting fees (attach schedule)                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>c</b> Other professional fees (attach schedule)                                         | 24451                              | 22896                     |                         | 1555                                                        |
|                                                                                                                                                                                          | <b>17</b> Interest                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>18</b> Taxes (attach schedule) (see page 14 of the instructions)                        | 3069                               |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>19</b> Depreciation (attach schedule) and depletion                                     | 329                                | 329                       |                         |                                                             |
|                                                                                                                                                                                          | <b>20</b> Occupancy                                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>21</b> Travel, conferences, and meetings                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>22</b> Printing and publications                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                          | <b>23</b> Other expenses (attach schedule)                                                 | 10793                              | 5397                      |                         | 5396                                                        |
|                                                                                                                                                                                          | <b>24</b> <b>Total operating and administrative expenses.</b> Add lines 13 through 23      | 42097                              | 31612                     |                         | 7416                                                        |
|                                                                                                                                                                                          | <b>25</b> Contributions, gifts, grants paid                                                | 282974                             |                           |                         | 289440                                                      |
| <b>26</b> <b>Total expenses and disbursements.</b> Add lines 24 and 25                                                                                                                   | 325071                                                                                     | 31612                              |                           | 296856                  |                                                             |
| <b>27</b> Subtract line 26 from line 12:                                                                                                                                                 |                                                                                            |                                    |                           |                         |                                                             |
| <b>a</b> Excess of revenue over expenses and disbursements                                                                                                                               | 13479                                                                                      |                                    |                           |                         |                                                             |
| <b>b</b> Net investment income (if negative, enter -0-)                                                                                                                                  |                                                                                            | 306938                             |                           |                         |                                                             |
| <b>c</b> Adjusted net income (if negative, enter -0-)                                                                                                                                    |                                                                                            |                                    |                           |                         |                                                             |

| <b>Part II Balance Sheets</b>      |            | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)                                    | Beginning of year | End of year    |                       |
|------------------------------------|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                                    |            |                                                                                                                                                        | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | <b>1</b>   | Cash—non-interest-bearing . . . . .                                                                                                                    | 845               | 448            | 448                   |
|                                    | <b>2</b>   | Savings and temporary cash investments . . . . .                                                                                                       | 413159            | 590703         | 590703                |
|                                    | <b>3</b>   | Accounts receivable ▶ . . . . .                                                                                                                        |                   |                |                       |
|                                    |            | Less: allowance for doubtful accounts ▶ . . . . .                                                                                                      | 28851             | 22607          | 22607                 |
|                                    | <b>4</b>   | Pledges receivable ▶ . . . . .                                                                                                                         |                   |                |                       |
|                                    |            | Less: allowance for doubtful accounts ▶ . . . . .                                                                                                      |                   |                |                       |
|                                    | <b>5</b>   | Grants receivable . . . . .                                                                                                                            |                   |                |                       |
|                                    | <b>6</b>   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .       |                   |                |                       |
|                                    | <b>7</b>   | Other notes and loans receivable (attach schedule) ▶ . . . . .                                                                                         |                   |                |                       |
|                                    |            | Less: allowance for doubtful accounts ▶ . . . . .                                                                                                      |                   |                |                       |
|                                    | <b>8</b>   | Inventories for sale or use . . . . .                                                                                                                  |                   |                |                       |
|                                    | <b>9</b>   | Prepaid expenses and deferred charges . . . . .                                                                                                        | 1636              |                |                       |
|                                    | <b>10a</b> | Investments—U.S. and state government obligations (attach schedule)                                                                                    | 100855            | 40015          | 39878                 |
|                                    | <b>b</b>   | Investments—corporate stock (attach schedule) . . . . .                                                                                                | 2315677           | 2434379        | 2847414               |
|                                    | <b>c</b>   | Investments—corporate bonds (attach schedule) . . . . .                                                                                                | 1675666           | 1440597        | 1497750               |
|                                    | <b>11</b>  | Investments—land, buildings, and equipment: basis ▶ . . . . .                                                                                          |                   |                |                       |
| <b>Liabilities</b>                 |            | Less: accumulated depreciation (attach schedule) ▶ . . . . .                                                                                           |                   |                |                       |
|                                    | <b>12</b>  | Investments—mortgage loans . . . . .                                                                                                                   |                   |                |                       |
|                                    | <b>13</b>  | Investments—other (attach schedule) . . . . .                                                                                                          |                   |                |                       |
|                                    | <b>14</b>  | Land, buildings, and equipment: basis ▶ . . . . . 7601                                                                                                 |                   |                |                       |
|                                    |            | Less: accumulated depreciation (attach schedule) ▶ . . . . . 7546                                                                                      | 384               | 55             | 55                    |
|                                    | <b>15</b>  | Other assets (describe ▶ . . . . . )                                                                                                                   |                   |                |                       |
|                                    | <b>16</b>  | <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .                                           | 4537073           | 4528804        | 4998855               |
|                                    | <b>17</b>  | Accounts payable and accrued expenses . . . . .                                                                                                        |                   | 1432           |                       |
|                                    | <b>18</b>  | Grants payable . . . . .                                                                                                                               | 289447            | 282981         |                       |
|                                    | <b>19</b>  | Deferred revenue . . . . .                                                                                                                             | 58827             | 42113          |                       |
|                                    | <b>20</b>  | Loans from officers, directors, trustees, and other disqualified persons                                                                               |                   |                |                       |
|                                    | <b>21</b>  | Mortgages and other notes payable (attach schedule) . . . . .                                                                                          |                   |                |                       |
|                                    | <b>22</b>  | Other liabilities (describe ▶ . . . . . )                                                                                                              |                   |                |                       |
|                                    | <b>23</b>  | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                                           | 348274            | 326526         |                       |
| <b>Net Assets or Fund Balances</b> |            | <b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                   |                |                       |
|                                    | <b>24</b>  | Unrestricted . . . . .                                                                                                                                 |                   |                |                       |
|                                    | <b>25</b>  | Temporarily restricted . . . . .                                                                                                                       |                   |                |                       |
|                                    | <b>26</b>  | Permanently restricted . . . . .                                                                                                                       | 4188799           | 4202278        |                       |
|                                    |            | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 27 through 31.</b>                      |                   |                |                       |
|                                    | <b>27</b>  | Capital stock, trust principal, or current funds . . . . .                                                                                             |                   |                |                       |
|                                    | <b>28</b>  | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                                         |                   |                |                       |
|                                    | <b>29</b>  | Retained earnings, accumulated income, endowment, or other funds                                                                                       |                   |                |                       |
|                                    | <b>30</b>  | <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .                                                                   | 4188799           | 4202278        |                       |
|                                    | <b>31</b>  | <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .                                                      | 4537073           | 4528804        |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|          |                                                                                                                                                                    |          |         |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------|
| <b>1</b> | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 4188799 |
| <b>2</b> | Enter amount from Part I, line 27a . . . . .                                                                                                                       | <b>2</b> | 13479   |
| <b>3</b> | Other increases not included in line 2 (itemize) ▶ . . . . .                                                                                                       | <b>3</b> |         |
| <b>4</b> | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | <b>4</b> | 13479   |
| <b>5</b> | Decreases not included in line 2 (itemize) ▶ . . . . .                                                                                                             | <b>5</b> |         |
| <b>6</b> | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | <b>6</b> | 4202278 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)                                                                                               |                                            | (b) How acquired<br>P—Purchase<br>D—Donation    | (c) Date acquired<br>(mo., day, yr.)                                                            | (d) Date sold<br>(mo., day, yr.) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------------------------|
| <b>1a SEE ATTACHED</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                  |
| <b>b</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>c</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>d</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>e</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| (e) Gross sales price                                                                                                                                                                                                            | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                                    |                                  |
| <b>a 1616836</b>                                                                                                                                                                                                                 |                                            | <b>1422922</b>                                  | <b>193914</b>                                                                                   |                                  |
| <b>b</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>c</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>d</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>e</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                                                                                                                      |                                            |                                                 |                                                                                                 |                                  |
| (i) FMV as of 12/31/69                                                                                                                                                                                                           | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                  |
| <b>a</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>b</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>c</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>d</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>e</b>                                                                                                                                                                                                                         |                                            |                                                 |                                                                                                 |                                  |
| <b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                                       |                                            |                                                 | <b>2</b>                                                                                        | <b>193914</b>                    |
| <b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b><br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).<br>If (loss), enter -0- in Part I, line 8 |                                            |                                                 | <b>3</b>                                                                                        |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)                                                                                                                                                                   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2009                                                                                                                                                                                                                                   | 257314                                   | 4441291                                      | .057937                                                     |
| 2008                                                                                                                                                                                                                                   | 276849                                   | 4996215                                      | .055412                                                     |
| 2007                                                                                                                                                                                                                                   | 289471                                   | 5644921                                      | .051280                                                     |
| 2006                                                                                                                                                                                                                                   | 297831                                   | 5497186                                      | .054179                                                     |
| 2005                                                                                                                                                                                                                                   | 218582                                   | 5425755                                      | .040286                                                     |
| <b>2 Total of line 1, column (d)</b>                                                                                                                                                                                                   |                                          |                                              | <b>2 259094</b>                                             |
| <b>3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>                                                    |                                          |                                              | <b>3 .051819</b>                                            |
| <b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>                                                                                                                                                  |                                          |                                              | <b>4 4828549</b>                                            |
| <b>5 Multiply line 4 by line 3</b>                                                                                                                                                                                                     |                                          |                                              | <b>5 250211</b>                                             |
| <b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>                                                                                                                                                                    |                                          |                                              | <b>6 3069</b>                                               |
| <b>7 Add lines 5 and 6</b>                                                                                                                                                                                                             |                                          |                                              | <b>7 253280</b>                                             |
| <b>8 Enter qualifying distributions from Part XII, line 4</b><br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18. |                                          |                                              | <b>8 296856</b>                                             |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

|           |                                                                                                                                                                                                                                     |           |  |      |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) |           |  |      |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                                | <b>1</b>  |  | 3069 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                            |           |  |      |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                           | <b>2</b>  |  |      |
| <b>3</b>  | Add lines 1 and 2 . . . . .                                                                                                                                                                                                         | <b>3</b>  |  | 3069 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | <b>4</b>  |  |      |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                            | <b>5</b>  |  | 3069 |
| <b>6</b>  | <b>Credits/Payments:</b>                                                                                                                                                                                                            |           |  |      |
| <b>a</b>  | 2010 estimated tax payments and 2009 overpayment credited to 2010                                                                                                                                                                   | <b>6a</b> |  | 1636 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .                                                                                                                                                                       | <b>6b</b> |  |      |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                       | <b>6c</b> |  |      |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .                                                                                                                                                                                   | <b>6d</b> |  |      |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d . . . . .                                                                                                                                                                       | <b>7</b>  |  | 1636 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                            | <b>8</b>  |  |      |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .                                                                                                                               | <b>9</b>  |  | 1433 |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .                                                                                                                   | <b>10</b> |  |      |
| <b>11</b> | Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>                                                                                          | <b>11</b> |  |      |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                       | Yes                                 | No                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                              |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .                                                                                                                                                                              |                                     | <input checked="" type="checkbox"/> |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>                                                                                                                                                  |                                     |                                     |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                        |                                     | <input checked="" type="checkbox"/> |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____                                                                                                                 |                                     |                                     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____                                                                                                                                                                      |                                     |                                     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>                                                                                                                                                               |                                     | <input checked="" type="checkbox"/> |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .                                                                                                  |                                     | <input checked="" type="checkbox"/> |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                       |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                            |                                     |                                     |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>                                                                                                                                                         |                                     | <input checked="" type="checkbox"/> |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . . | <input checked="" type="checkbox"/> |                                     |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>                                                                                                                                                                                                     | <input checked="" type="checkbox"/> |                                     |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> <b>IDAHO</b>                                                                                                                                                                                     |                                     |                                     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . . . .                                                                                                                 | <input checked="" type="checkbox"/> |                                     |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i> . . . . .                                                             |                                     | <input checked="" type="checkbox"/> |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .                                                                                                                                                                                         |                                     | <input checked="" type="checkbox"/> |

**Part VII-A Statements Regarding Activities (continued)**

|                                                                                                                                                 |                                                                                                                                                                                                        |    |     |                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----------------------------|
| 11                                                                                                                                              | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 |     | ✓                          |
| 12                                                                                                                                              | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                  | 12 |     | ✓                          |
| 13                                                                                                                                              | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                                    | 13 | ✓   |                            |
| Website address ► WHITTENBERGERFOUNDATION.ORG                                                                                                   |                                                                                                                                                                                                        |    |     |                            |
| 14                                                                                                                                              | The books are in care of ► TERRY L SCOTT Telephone no. ► 208 459-4649                                                                                                                                  |    |     |                            |
| Located at ► CALDWELL, ID ZIP+4 ► 83605                                                                                                         |                                                                                                                                                                                                        |    |     |                            |
| 15                                                                                                                                              | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . .                                                                                             | 15 |     | ► <input type="checkbox"/> |
| and enter the amount of tax-exempt interest received or accrued during the year . . . . .                                                       |                                                                                                                                                                                                        |    |     |                            |
| 16                                                                                                                                              | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .    | 16 | Yes | No                         |
| See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► |                                                                                                                                                                                                        |    |     |                            |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a                                                                                                                      | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                       |     |    |
| (1)                                                                                                                     | Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                          |     |    |
| (2)                                                                                                                     | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                  |     |    |
| (3)                                                                                                                     | Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                      |     |    |
| (4)                                                                                                                     | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                            |     |    |
| (5)                                                                                                                     | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                   |     |    |
| (6)                                                                                                                     | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                 |     |    |
| b                                                                                                                       | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . .                                                                                                                                                                                                                                                             | 1b  |    |
| Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |     |    |
| c                                                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .                                                                                                                                                                                                                                                                                                         | 1c  | ✓  |
| 2                                                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                            |     |    |
| a                                                                                                                       | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                      |     |    |
| If "Yes," list the years ► 20____, 20____, 20____, 20____                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |     |    |
| b                                                                                                                       | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) . . . . .                                                                                                                                                                          | 2b  | ✓  |
| c                                                                                                                       | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                         |     |    |
| 3a                                                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                  |     |    |
| b                                                                                                                       | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) . . . . . | 3b  |    |
| 4a                                                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                           | 4a  | ✓  |
| b                                                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                         | 4b  | ✓  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|                                                                                                                                                                                                                                                 |  |                                     |                                        |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------|----------------------------------------|--|
| <b>5a</b> During the year did the foundation pay or incur any amount to:                                                                                                                                                                        |  |                                     |                                        |  |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                                       |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?                                                                                             |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                                              |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)                                                        |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                                           |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| <b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? |  | <b>5b</b>                           |                                        |  |
| Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                              |  | <input type="checkbox"/>            |                                        |  |
| <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                             |  | <input type="checkbox"/> Yes        | <input type="checkbox"/> No            |  |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d).                                                                                                                                                                    |  |                                     |                                        |  |
| <b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                       |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                             |  | <b>6b</b>                           |                                        |  |
| If "Yes" to 6b, file Form 8870.                                                                                                                                                                                                                 |  | <input checked="" type="checkbox"/> |                                        |  |
| <b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                                  |  | <input type="checkbox"/> Yes        | <input checked="" type="checkbox"/> No |  |
| <b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                              |  | <b>7b</b>                           |                                        |  |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE ATTACHED         |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE/A                                                      |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

|              |  |
|--------------|--|
| <b>1</b> N/A |  |
|              |  |
| <b>2</b>     |  |
|              |  |
| <b>3</b>     |  |
|              |  |
| <b>4</b>     |  |
|              |  |

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

|                                                                        |  |
|------------------------------------------------------------------------|--|
| <b>1</b>                                                               |  |
|                                                                        |  |
| <b>2</b>                                                               |  |
|                                                                        |  |
| All other program-related investments. See page 24 of the instructions |  |
| <b>3</b>                                                               |  |
|                                                                        |  |

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|          |                                                                                                                                     |           |         |
|----------|-------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:                         |           |         |
| <b>a</b> | Average monthly fair market value of securities . . . . .                                                                           | <b>1a</b> | 4218354 |
| <b>b</b> | Average of monthly cash balances . . . . .                                                                                          | <b>1b</b> | 683726  |
| <b>c</b> | Fair market value of all other assets (see page 25 of the instructions) . . . . .                                                   | <b>1c</b> |         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c) . . . . .                                                                                     | <b>1d</b> | 4902080 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .                 | <b>1e</b> |         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets . . . . .                                                                      | <b>2</b>  |         |
| <b>3</b> | Subtract line 2 from line 1d . . . . .                                                                                              | <b>3</b>  | 4902080 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . . | <b>4</b>  | 73531   |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .               | <b>5</b>  | 4828549 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .                                                                      | <b>6</b>  | 241427  |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                                     |           |        |
|-----------|---------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b>  | Minimum investment return from Part X, line 6 . . . . .                                                             | <b>1</b>  | 241427 |
| <b>2a</b> | Tax on investment income for 2010 from Part VI, line 5 . . . . .                                                    | <b>2a</b> | 3069   |
| <b>b</b>  | Income tax for 2010. (This does not include the tax from Part VI.) . . . . .                                        | <b>2b</b> |        |
| <b>c</b>  | Add lines 2a and 2b . . . . .                                                                                       | <b>2c</b> | 3069   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .                                     | <b>3</b>  | 238358 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions . . . . .                                                 | <b>4</b>  |        |
| <b>5</b>  | Add lines 3 and 4 . . . . .                                                                                         | <b>5</b>  | 238358 |
| <b>6</b>  | Deduction from distributable amount (see page 25 of the instructions) . . . . .                                     | <b>6</b>  |        |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . . | <b>7</b>  | 238358 |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

|          |                                                                                                                                                                               |           |        |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                                                    |           |        |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .                                                                                         | <b>1a</b> | 296856 |
| <b>b</b> | Program-related investments—total from Part IX-B . . . . .                                                                                                                    | <b>1b</b> |        |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .                                                           | <b>2</b>  |        |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                                                                          |           |        |
| <b>a</b> | Suitability test (prior IRS approval required) . . . . .                                                                                                                      | <b>3a</b> |        |
| <b>b</b> | Cash distribution test (attach the required schedule) . . . . .                                                                                                               | <b>3b</b> |        |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .                                                   | <b>4</b>  | 296856 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . . | <b>5</b>  | 3069   |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .                                                                                               | <b>6</b>  | 293787 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

|                                                                                                                                                                                             | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|---------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .                                                                                                                       |               |                            |             | <b>238358</b> |
| <b>2</b> Undistributed income, if any, as of the end of 2010:                                                                                                                               |               |                            |             |               |
| <b>a</b> Enter amount for 2009 only . . . . .                                                                                                                                               |               |                            |             |               |
| <b>b</b> Total for prior years: 20____, 20____, 20____                                                                                                                                      |               |                            |             |               |
| <b>3</b> Excess distributions carryover, if any, to 2010:                                                                                                                                   |               |                            |             |               |
| <b>a</b> From 2005 . . . . .                                                                                                                                                                |               |                            |             |               |
| <b>b</b> From 2006 . . . . . <b>27333</b>                                                                                                                                                   |               |                            |             |               |
| <b>c</b> From 2007 . . . . . <b>16952</b>                                                                                                                                                   |               |                            |             |               |
| <b>d</b> From 2008 . . . . . <b>32102</b>                                                                                                                                                   |               |                            |             |               |
| <b>e</b> From 2009 . . . . . <b>36613</b>                                                                                                                                                   |               |                            |             |               |
| <b>f</b> <b>Total</b> of lines 3a through e . . . . .                                                                                                                                       | <b>113000</b> |                            |             |               |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ <b>296856</b>                                                                                                        |               |                            |             |               |
| <b>a</b> Applied to 2009, but not more than line 2a . . . . .                                                                                                                               |               |                            |             |               |
| <b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)                                                                                 |               |                            |             |               |
| <b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .                                                                               |               |                            |             |               |
| <b>d</b> Applied to 2010 distributable amount . . . . .                                                                                                                                     |               |                            |             | <b>238358</b> |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                                         | <b>58498</b>  |                            |             |               |
| <b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)                                                  |               |                            |             |               |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                             |               |                            |             |               |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                                  | <b>171498</b> |                            |             |               |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .                                                                                                         |               |                            |             |               |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |               |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .                                                                                            |               |                            |             |               |
| <b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .                                                             |               |                            |             |               |
| <b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 . . . . .                                                              |               |                            |             |               |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .                   |               |                            |             |               |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .                                                               |               |                            |             |               |
| <b>9</b> <b>Excess distributions carryover to 2011.</b> Subtract lines 7 and 8 from line 6a . . . . .                                                                                       | <b>171498</b> |                            |             |               |
| <b>10</b> Analysis of line 9:                                                                                                                                                               |               |                            |             |               |
| <b>a</b> Excess from 2006 . . . . . <b>27333</b>                                                                                                                                            |               |                            |             |               |
| <b>b</b> Excess from 2007 . . . . . <b>16952</b>                                                                                                                                            |               |                            |             |               |
| <b>c</b> Excess from 2008 . . . . . <b>32102</b>                                                                                                                                            |               |                            |             |               |
| <b>d</b> Excess from 2009 . . . . . <b>36613</b>                                                                                                                                            |               |                            |             |               |
| <b>e</b> Excess from 2010 . . . . . <b>58498</b>                                                                                                                                            |               |                            |             |               |

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                                    | Tax year | Prior 3 years |          |          | (e) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                    | (a) 2010 | (b) 2009      | (c) 2008 | (d) 2007 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:                                                                                                |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter:                                                                                                                          |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .                                                                                     |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .                      |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter:                                                                                                                         |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .                                                                                         |          |               |          |          |           |
| <b>(4)</b> Gross investment income . . . . .                                                                                                                       |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

---

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

JOE MILLER P O BOX 1073 CALDWELL, ID 83605 208 459-4649

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**b** The form in which applications should be submitted and information and materials they should include:

WRITTEN OUTLINE AND PROJECT

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**c** Any submission deadlines:

NONE

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LIMITED TO QUALIFIED IDAHO ORGANIZATIONS

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|--------|
| <b>a</b> <i>Paid during the year</i><br><br>SEE ATTACHED |                                                                                                                    |                                      |                                     | 289440 |
| <b>Total</b> . . . . .                                   |                                                                                                                    |                                      | ▶ <b>3a</b>                         | 289440 |
| <b>b</b> <i>Approved for future payment</i>              |                                                                                                                    |                                      |                                     |        |
| <b>Total</b> . . . . .                                   |                                                                                                                    |                                      | ▶ <b>3b</b>                         |        |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

|    |                                                          | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See page 28 of<br>the instructions.) |
|----|----------------------------------------------------------|---------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------------------------|
|    |                                                          | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                                      |
| 1  | Program service revenue:                                 |                           |               |                                      |               |                                                                                      |
| a  |                                                          |                           |               |                                      |               |                                                                                      |
| b  |                                                          |                           |               |                                      |               |                                                                                      |
| c  |                                                          |                           |               |                                      |               |                                                                                      |
| d  |                                                          |                           |               |                                      |               |                                                                                      |
| e  |                                                          |                           |               |                                      |               |                                                                                      |
| f  |                                                          |                           |               |                                      |               |                                                                                      |
| g  | Fees and contracts from government agencies              |                           |               |                                      |               |                                                                                      |
| 2  | Membership dues and assessments . . . . .                |                           |               |                                      |               |                                                                                      |
| 3  | Interest on savings and temporary cash investments       |                           |               |                                      |               | 67                                                                                   |
| 4  | Dividends and interest from securities . . . . .         |                           |               |                                      |               | 164323                                                                               |
| 5  | Net rental income or (loss) from real estate:            |                           |               |                                      |               |                                                                                      |
| a  | Debt-financed property . . . . .                         |                           |               |                                      |               |                                                                                      |
| b  | Not debt-financed property . . . . .                     |                           |               |                                      |               |                                                                                      |
| 6  | Net rental income or (loss) from personal property       |                           |               |                                      |               |                                                                                      |
| 7  | Other investment income . . . . .                        |                           |               |                                      |               |                                                                                      |
| 8  | Gain or (loss) from sales of assets other than inventory |                           |               |                                      |               | 193914                                                                               |
| 9  | Net income or (loss) from special events . . . . .       |                           |               |                                      |               |                                                                                      |
| 10 | Gross profit or (loss) from sales of inventory . . . . . |                           |               |                                      |               |                                                                                      |
| 11 | Other revenue: a _____                                   |                           |               |                                      |               |                                                                                      |
| b  | _____                                                    |                           |               |                                      |               |                                                                                      |
| c  | _____                                                    |                           |               |                                      |               |                                                                                      |
| d  | _____                                                    |                           |               |                                      |               |                                                                                      |
| e  | _____                                                    |                           |               |                                      |               |                                                                                      |
| 12 | Subtotal. Add columns (b), (d), and (e) . . . . .        |                           |               |                                      |               | 358304                                                                               |
| 13 | Total. Add line 12, columns (b), (d), and (e) . . . . .  |                           |               |                                      |               | 358304                                                                               |

(See worksheet in line 13 instructions on page 29 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                            |       |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>                                                                                                                                                        | Yes   | No |
|                                                                                                                                                                                                                                                                                                                                                                                                                            |       |    |
| <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p>                                                                                                                                                                                                                                                                                                                         |       |    |
| <p><b>(1)</b> Cash . . . . .</p>                                                                                                                                                                                                                                                                                                                                                                                           | 1a(1) | ✓  |
| <p><b>(2)</b> Other assets . . . . .</p>                                                                                                                                                                                                                                                                                                                                                                                   | 1a(2) | ✓  |
| <p><b>b</b> Other transactions:</p>                                                                                                                                                                                                                                                                                                                                                                                        |       |    |
| <p><b>(1)</b> Sales of assets to a noncharitable exempt organization . . . . .</p>                                                                                                                                                                                                                                                                                                                                         | 1b(1) | ✓  |
| <p><b>(2)</b> Purchases of assets from a noncharitable exempt organization . . . . .</p>                                                                                                                                                                                                                                                                                                                                   | 1b(2) | ✓  |
| <p><b>(3)</b> Rental of facilities, equipment, or other assets . . . . .</p>                                                                                                                                                                                                                                                                                                                                               | 1b(3) | ✓  |
| <p><b>(4)</b> Reimbursement arrangements . . . . .</p>                                                                                                                                                                                                                                                                                                                                                                     | 1b(4) | ✓  |
| <p><b>(5)</b> Loans or loan guarantees . . . . .</p>                                                                                                                                                                                                                                                                                                                                                                       | 1b(5) | ✓  |
| <p><b>(6)</b> Performance of services or membership or fundraising solicitations . . . . .</p>                                                                                                                                                                                                                                                                                                                             | 1b(6) | ✓  |
| <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .</p>                                                                                                                                                                                                                                                                                                                 | 1c    | ✓  |
| <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.</p> |       |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☐ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Time

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

**Terry L Scott**

Firm's name ► **Gibbons, Scott & Dean LLP**

Firm's address ► 1803 Ellis Ave Caldwell, Id 83605

Firm's EIN ▶ 82-0230492

|          |              |
|----------|--------------|
| Phone no | 208 459-4649 |
|----------|--------------|

PAGE 2, PART II, LINE 10, INVESTMENTS

| STOCKS                          |                             |         |         |
|---------------------------------|-----------------------------|---------|---------|
|                                 | SHARES<br>OR FACE<br>AMOUNT | FMV     | COST    |
| ABBOT LABORATORIES              | 1500                        | 71865   | 68884   |
| AMERICAN ELECTRIC POWER         | 1000                        | 35980   | 27751   |
| AMEREN                          | 1100                        | 31009   | 26741   |
| APACHE CORP                     | 800                         | 95384   | 75641   |
| CVS                             | 2600                        | 90402   | 92652   |
| CARDINAL HEALTH                 | 1700                        | 65127   | 46066   |
| CHEVRON TEXACO                  | 1200                        | 109500  | 48064   |
| CISCO                           | 3700                        | 74851   | 59586   |
| CONAGRA FOODS                   | 2100                        | 47418   | 37074   |
| FIRST ENERGY                    | 700                         | 25914   | 27544   |
| GAMESTOP CORP                   | 3800                        | 86944   | 73788   |
| GENERAL ELECTRIC                | 2800                        | 51212   | 13403   |
| GOLDMAN SACHS                   | 500                         | 84080   | 86562   |
| HESS CORPORATION                | 1200                        | 91848   | 69001   |
| HEWLETT-PACKARD COMPANY         | 2100                        | 88410   | 91542   |
| ILLINOIS TOOL WORKS             | 1500                        | 80100   | 74436   |
| INTEL                           | 2200                        | 46266   | 42845   |
| INTERNATIONAL BUSINESS MACHINES | 1200                        | 176112  | 122522  |
| JOHNSON & JOHNSON               | 1400                        | 86590   | 67570   |
| JP MORGAN CHASE                 | 2100                        | 89082   | 82964   |
| L-3 COMMUNICATION               | 700                         | 49343   | 57558   |
| MARATHON OIL COMPANY            | 3000                        | 111090  | 130086  |
| MICROSOFT                       | 4600                        | 128386  | 94720   |
| MORGAN STANLEY                  | 2300                        | 62583   | 61529   |
| NEWMONT MINING                  | 1000                        | 61430   | 59693   |
| PEPCO HOLDING                   | 2100                        | 38325   | 28062   |
| PEPSICO INC                     | 1500                        | 97995   | 78602   |
| PROCTOR & GAMBLE                | 1000                        | 64330   | 65256   |
| PROSHS ULTRASHORT LEHMAN        | 1000                        | 37040   | 46937   |
| RESEARCH IN MOTION              | 1100                        | 63943   | 73720   |
| SCANA CORP                      | 900                         | 36540   | 28011   |
| STATE STREET CORP               | 2200                        | 101948  | 101132  |
| TEXAS INSTRUMENTS               | 2300                        | 74750   | 56992   |
| TRANSOCEAN INC NEW              | 1400                        | 97314   | 107095  |
| WASTE MANAGEMENT INC DEL        | 2100                        | 77427   | 62988   |
| WELLS FARGO                     | 4400                        | 136356  | 86094   |
| ZIMMER HOLDINGS                 | 1500                        | 80520   | 61628   |
| TOTAL STOCKS                    |                             | 2847414 | 2434739 |

| BONDS                           |        |         |         |
|---------------------------------|--------|---------|---------|
| AMERICAN EXPRESS 4 875% 2013    | 50000  | 53404   | 50066   |
| ANADARKO PETE 6 125% 2012       | 50000  | 51853   | 50827   |
| ANHEUSER BUSCH 4 070% 2012      | 50000  | 52283   | 50019   |
| APPLIED MATERIALS 7 125% 2017   | 25000  | 29471   | 26963   |
| BANK OF AMERICA 5 60% 2017      | 40000  | 39945   | 38230   |
| BANK OF NY 6 875%               | 1000   | 25210   | 25320   |
| BLAINE CNTY IDAHO               | 40000  | 39878   | 40015   |
| CATERPILLAR 6 125%              | 50000  | 56185   | 49686   |
| CHUBB CORP 6% 2011              | 50000  | 52368   | 50935   |
| CME 5 4% 2013                   | 50000  | 54941   | 50424   |
| COMERICA BANK 5 76%             | 50000  | 54569   | 50998   |
| FPC CAPITAL 7 1%                | 1000   | 25500   | 25438   |
| GE CAP 5% 2012                  | 25000  | 26119   | 24749   |
| H J HEINZ 6%                    | 50000  | 52904   | 50266   |
| HEWLETT PACKARD 5 5% 2018       | 50000  | 56255   | 43897   |
| HOUSEHOLD FINANCE 6 375% 2011   | 50000  | 52200   | 53310   |
| INTERNATIONAL L 5 875% 2013     | 50000  | 50250   | 49840   |
| JOHN DEERE CAP 5 4% 2011        | 50000  | 51900   | 47735   |
| JP MORGAN CAP 7 00%             | 1000   | 25310   | 25509   |
| KEYCORP CAP IX 6 75% 2066       | 2500   | 60000   | 44508   |
| MARTIN MARIETTA 6 875% 2011     | 50000  | 50717   | 55373   |
| METLIFE 5 375% 2012             | 50000  | 53758   | 50642   |
| PRINCIPAL LIFE FLT% 2016        | 50000  | 50313   | 50019   |
| ROYAL BANK OF SCOT 7 25%        | 1000   | 21120   | 25378   |
| SEARS ROEBUCK 7 5%              | 25000  | 25878   | 28760   |
| SLM CORP FLT% 2014              | 75000  | 69030   | 78007   |
| TURNER BROADCASTING 8 375% 2013 | 150000 | 172300  | 166638  |
| UBS CAPITAL 6 60%               | 1000   | 25100   | 25163   |
| VERIZON FLORIDIA INC            | 50000  | 54427   | 52914   |
| WACHOVIA CP 5 5% 2013           | 50000  | 54378   | 50314   |
| WELLPOINT INC 5%                | 50000  | 50062   | 48669   |
| TOTAL BONDS                     |        | 1537628 | 1480612 |

PAGE 10, PART XV, GRANTS

| <u>RECIPIENT</u>                                          | <u>GRANT<br/>PURPOSE</u>                 | <u>AMOUNT</u> |
|-----------------------------------------------------------|------------------------------------------|---------------|
| THE COLLEGE OF IDAHO<br>CALDWELL, IDAHO                   | SCHOLARSHIPS                             | 50500         |
| TREASURE VALLEY YMCA<br>CALDWELL, IDAHO                   | CALDWELL FAMILY YMCA                     | 10000         |
| THE MENTORING NETWORK<br>CALDWELL, IDAHO                  | ADULT TO YOUTH MENTORING PROGRAM         | 10000         |
| NOTUS SCHOOL DISTRICT NO 135<br>NOTUS, IDAHO              | PIRATE ACADEMY                           | 8000          |
| CALDWELL FINE ARTS<br>CALDWELL, IDAHO                     | SCHOOLS PROGRAM                          | 8000          |
| INDEPENDENT SCHOOL DISTRICT OF BOISE<br>BOISE, IDAHO      | GREENHOUSE FOR SOUTH JUNIOR HIGH         | 5065          |
| WRITERS AT HARRIMAN<br>BOISE, IDAHO                       | HIGH SCHOOL WRITING WORKSHOP             | 5000          |
| UNIVERSITY OF IDAHO FOUNDATION<br>MOSCOW, IDAHO           | SCIENCE EDUCATION PROGRAM                | 5000          |
| TREASURE VALLEY CHRISTIAN CENTER<br>CALDWELL, IDAHO       | WEEKEND FEEDING PROGRAM                  | 5000          |
| TERRY REILLY HEALTH SERVICES<br>CALDWELL, IDAHO           | COUNSELING PROGRAM                       | 5000          |
| PLANNED PARENTHOOD OF THE GREAT NORTHWEST<br>BOISE, IDAHO | HEALTH EDUCATION PROGRAMS                | 5000          |
| PARMA SCHOOL DISTRICT #137<br>PARMA, IDAHO                | STUDENT SERVICE PROJECT - GARDEN         | 5000          |
| NORTHWEST CHILDREN'S HOME INC<br>NAMPA, IDAHO             | SYRINGA HOUSE TECHNOLOGICAL UPGRADE      | 5000          |
| IDAHO HUMANITIES COUNCIL<br>BOISE, IDAHO                  | 2001 SUMMER TEACHER INSTITUTE            | 5000          |
| IDAHO FOODBANK<br>BOISE, IDAHO                            | NUTRITIONALLY AT-RISK PROGRAM            | 5000          |
| CANYON COUNTY JUVENILE PROBATION<br>CALDWELL, IDAHO       | FIRST TEE OF IDAHO                       | 5000          |
| BOISE STATE UNIVERSITY<br>BOISE, IDAHO                    | ONE DAY EVENT FOR CHILDREN               | 5000          |
| BOISE ART MUSEUM<br>BOISE, IDAHO                          | ARTREACH                                 | 5000          |
| CANYON COUNTY PROSECUTORS OFFICE<br>CALDWELL, IDAHO       | TRUANCY COURT                            | 4425          |
| ORIGINAL GANGSTERS BASIC ACADEMY<br>CALDWELL, IDAHO       | GED EXAM SCHOLARSHIP                     | 4350          |
| VALLEY COUNTY PATHWAYS<br>MCCALL, IDAHO                   | BOULDER CREEK NATURE TRAIL               | 4000          |
| NORTHWEST NAZARENE UNIVERSITY<br>NAMPA, IDAHO             | RESTORE STEINWAY GRAND PIANO             | 4000          |
| NAMPA CIVIC CENTER<br>NAMPA, IDAHO                        | 2010/2011 ARTS EDUCATION                 | 4000          |
| MCCALL ARTS & HUMANITIES COUNCIL<br>MCCALL, IDAHO         | ART SCHOOL PROGRAM                       | 4000          |
| INVENT NOW, INC<br>CALDWELL, IDAHO                        | TUITION FOR UP TO 66 IN 3 CLUB INVENTION | 4000          |
| IDAHO SMART GROWTH<br>BOISE, IDAHO                        | SAFE ROUTES TO SCHOOL                    | 4000          |
| IDAHO DANCE THEATRE, INC<br>BOISE, IDAHO                  | EDUCATIONAL OUTREACH PROGRAM             | 4000          |
| FIRST BOOK-TREASURE VALLEY<br>BOISE, IDAHO                | 4000 NEW BOOKS                           | 4000          |
| CALDWELL CHRISTIAN CHURCH<br>CALDWELL, IDAHO              | SCHOLARSHIP PROGRAM                      | 4000          |
| THE CABIN<br>BOISE, IDAHO                                 | YOUTH EDUCATION PROGRAM                  | 4000          |
| MERCY HOUSING IDAHO, INC<br>NAMPA, IDAHO                  | AFTER SCHOOL PROGRAM                     | 3500          |
| ELMORE MEDICAL CENTER FOUNDATION<br>MOUNTAIN HOME, IDAHO  | EXTREME CHALLENGE                        | 3500          |
| ADVOCATES AGAINST FAMILY VIOLENCE<br>BOISE, IDAHO         | CHILDREN'S PROGRAMS                      | 3500          |
| MCCALL - DONNELLY EDUCATION FOUNDATION<br>MCCALL, IDAHO   | AFTER-SCHOOL SCIENCE CURRICULUM          | 3400          |
| HOMEDALE NEIGHBORHOOD INC<br>HOMEDALE, IDAHO              | SERVICE PROJECTS                         | 3200          |
| IDAHO SHAKESPEARE FESTIVAL<br>BOISE, IDAHO                | YOUTH THEATER                            | 3000          |
| BALLET IDAHO INC                                          |                                          |               |

|                                                          |                                        |               |
|----------------------------------------------------------|----------------------------------------|---------------|
| BOISE, IDAHO                                             | LEARNING THROUGH DANCE                 | 3000          |
| ACLU OF IDAHO FOUNDATION                                 |                                        |               |
| BOISE, IDAHO                                             | CONSTITUTIONAL CIVICS PROGRAM          | 3000          |
| THIRD DISTRICT CASA PROGRAM                              |                                        |               |
| CALDWELL, IDAHO                                          | VOLUNTEER OUTREACH                     | 2500          |
| PEREGRINE FUND                                           |                                        |               |
| BOISE, IDAHO                                             | ENVIRONMENTAL EDUCATION PROGRAMS       | 2500          |
| KUNA SCHOOL DISTRICT # 3                                 |                                        |               |
| KUNA, IDAHO                                              | BOOKS FOR SCHOOL LIBRARY               | 2500          |
| JUNIOR ACHIEVEMENT OF IDAHO, INC                         |                                        |               |
| BOISE, IDAHO                                             | EDUCATION PROGRAMS                     | 2500          |
| JESSE TREE OF IDAHO                                      |                                        |               |
| BOISE, IDAHO                                             | ERMA PROGRAM                           | 2500          |
| IDAHO RIVERS UNITED                                      |                                        |               |
| BOISE, IDAHO                                             | ENVIRONMENTAL STUDIES                  | 2500          |
| IDAHO NONPROFIT CENTER                                   |                                        |               |
| BOISE, IDAHO                                             | TECHNICAL ASSISTANCE OUTREACH          | 2500          |
| IDAHO HUMAN RIGHTS CENTER                                |                                        |               |
| BOISE, IDAHO                                             | SCHOLARSHIPS                           | 2500          |
| IDAHO ASSOC FOR INFANT AND EARLY CHILDHOOD MENTAL HEALTH |                                        |               |
| BOISE, IDAHO                                             | DISTINGUISHED SPEAKERS SERIES          | 2500          |
| HOME PARTNERSHIP FOUNDATION, INC                         |                                        |               |
| BOISE, IDAHO                                             | AT RISK HOMELESS PROGRAM               | 2500          |
| EPILEPSY FOUNDATION OF IDAHO                             |                                        |               |
| BOISE, IDAHO                                             | SUMMER CAMP                            | 2500          |
| DISCOVERY CENTER OF IDAHO                                |                                        |               |
| BOISE, IDAHO                                             | IDAHO SPACE DAYS                       | 2500          |
| CALDWELL SCHOOL DISTRICT #132                            |                                        |               |
| CALDWELL, IDAHO                                          | CANYON SPRING HIGH SCHOOL BOOKS        | 2500          |
| CALDWELL SCHOOL DISTRICT #132                            |                                        |               |
| CALDWELL, IDAHO                                          | FRESHMAN ACADEMY - ARTIST IN RESIDENCE | 2500          |
| BOISE RESCUE MISSION                                     |                                        |               |
| BOISE, IDAHO                                             | LITTLE LIGHTS PROGRAM                  | 2500          |
| BOISE PHILHARMONIC ASSOCIATION INC                       |                                        |               |
| BOISE, IDAHO                                             | CHILDREN'S CONCERTS                    | 2500          |
| ST MICHAELS CATHEDRAL BABYSTEPS                          |                                        |               |
| BOISE, IDAHO                                             | EDUCATIONAL PROGRAMS                   | 2000          |
| SALVATION ARMY OF CALDWELL                               |                                        |               |
| CALDWELL, IDAHO                                          | BABY HAVEN                             | 2000          |
| IDAHO BOTANICAL GARDEN INC                               |                                        |               |
| BOISE, IDAHO                                             | EDUCATION PROGRAM                      | 2000          |
| HOMEDALE SCHOOL DISTRICT                                 |                                        |               |
| HOMEDALE, IDAHO                                          | SCHOOL BAND PROGRAM                    | 2000          |
| GARDEN CITY LIBRARY FOUNDATION                           |                                        |               |
| GARDEN CITY, IDAHO                                       | LIBRARY PROGRAMS                       | 2000          |
| CANYON AGRICULTURAL FOUNDATION FOR EDUCATION             |                                        |               |
| CALDWELL, IDAHO                                          | AG EXPO TRANSPORTATION                 | 2000          |
| CALDWELL POLICE DARE/PAL                                 |                                        |               |
| CALDWELL, IDAHO                                          | BOXING PROGRAM                         | 2000          |
| CALDWELL POLICE DARE/PAL                                 |                                        |               |
| CALDWELL, IDAHO                                          | YOUTH GAMES                            | 2000          |
| WILDERNESS SCIENCE EDUCATION INC                         |                                        |               |
| MCCALL, IDAHO                                            | SAFETY EQUIPMENT                       | 1500          |
| FAMILY ADVOCACY CENTER AND EDUCATION                     |                                        |               |
| BOISE, IDAHO                                             | VICTIMS EMERGENCY FUND                 | 1500          |
| PATRICIA ROMANKO PUBLIC LIBRARY                          |                                        |               |
| PARMA, IDAHO                                             | JUVENILE AND YOUNG ADULT COLLECTION    | 1000          |
| NOTUS PUBLIC LIBRARY                                     |                                        |               |
| NOTUS, IDAHO                                             | BOOKCASES - CHILDRENS SECTION          | 1000          |
| MIDDLETON PUBLIC LIBRARY                                 |                                        |               |
| MIDDLETON, IDAHO                                         | EDUCATION GAMES AND BOOKS              | 1000          |
| INDEPENDENT SCHOOL DISTRICT OF BOISE                     |                                        |               |
| BOISE, IDAHO                                             | WRITERS IN THE CLASSROOM               | 1000          |
|                                                          | TOTAL                                  | <u>289440</u> |

PAGE 1, LINE 16c, OTHER PROFESSIONAL FEES

|                 |              |
|-----------------|--------------|
| MANAGEMENT FEES | <u>24451</u> |
|-----------------|--------------|

PAGE 1, LINE 18, TAXES

|            |             |
|------------|-------------|
| EXCISE TAX | <u>3069</u> |
|------------|-------------|

PAGE 1, LINE 23, OTHER EXPENSES

|                    |              |
|--------------------|--------------|
| INSURANCE          | 750          |
| OFFICE             | 1847         |
| CONFERENCE EXPENSE | 5143         |
| CONTRACT SERVICES  | 1808         |
| DUES               | 1245         |
| TOTAL              | <u>10793</u> |

PAGE 1, LINE19, DEPRECIATION

|                    | DATE<br>ACQUIRED | METHOD | COST | DEPR<br>2010 |
|--------------------|------------------|--------|------|--------------|
| DISPLAY CASE       | 1/1/2000         | 7 SL   | 4614 | 0            |
| COMPUTER           | 7/3/2003         | 3 SL   | 1999 | 0            |
| COMPUTER & PRINTER | 2/19/2008        | 3SL    | 987  | 329          |
| TOTAL 2010         |                  |        |      | <u>329</u>   |

PAGE 6,PART VIII, DIRECTORS

| NAME             | ADDRESS            | TITLE    | COMPENSATION |
|------------------|--------------------|----------|--------------|
| JOE MILLER       | BOISE, ID 83712    | CHAIRMAN | 0            |
| CORALIE WESTON   | CALDWELL, ID 83605 | DIRECTOR | 0            |
| SCOTT GIPSON     | CALDWELL, ID 83605 | DIRECTOR | 0            |
| DONALD PRICE     | NAMPA, ID 83686    | DIRECTOR | 0            |
| MIKE GROFF       | CALDWELL, ID 83605 | DIRECTOR | 0            |
| ELAINE CARPENTER | CALDWELL, ID 83605 | DIRECTOR | 0            |
| ESTELLA ZAMORA   | CALDWELL, ID 83605 | DIRECTOR | 0            |

WHITTENBERGER FOUNDATION  
FORM 990PF SCHEDULE IV-CAPITAL GAINS  
2010

23-7092604

|             |                        | DATE<br>ACQ | DATE<br>SOLD | SALES<br>PRICE | COST         | 360 DAY<br>YEAR<br>DAYS<br>OWNED | LT<br>GAIN<br>(LOSS) | ST<br>GAIN<br>(LOSS) |
|-------------|------------------------|-------------|--------------|----------------|--------------|----------------------------------|----------------------|----------------------|
| 100000      | GENERAL ELEC CAP 7 375 | 4/30/2000   | 1/19/2010    | 100,000 00     | 101,398 00   | 3499                             | (1,398 00)           |                      |
| 11 CALL     | RESEARCH IN MOTION     | 12/11/2009  | 1/7/2010     | 5,049 26       | 1,852 99     | 26                               |                      | 3,196 27             |
| 12 CALL     | INTL BUSINESS MACHINES | 5/9/2009    | 1/11/2010    | 12,637 64      | 36,622 63    | 242                              |                      | (23,984 99)          |
| 44 CALL     | WELLS FARGO & CO       | 10/5/2009   | 1/12/2010    | 12,748 52      | 12,723 19    | 97                               |                      | 25 33                |
| 15 CALL     | NORTHERN TRUST         | 8/21/2009   | 1/16/2010    | 8,261 83       | 0 00         | 145                              |                      | 8,261 83             |
| 1300 SHARES | DOVER CORPORATION      | 2/9/2009    | 1/15/2010    | 59,007 18      | 39,749 95    | 336                              |                      | 19,257 23            |
| 800 SHARES  | GENERAL DYNAMICS       | 2/9/2009    | 1/15/2010    | 52,855 36      | 44,822 55    | 336                              |                      | 8,032 81             |
| 800 SHARES  | LEGG MASON             | 10/7/2008   | 1/26/2010    | 23,271 55      | 27,404 71    | 469                              | (4,133 16)           |                      |
| 850 SHARES  | CAREFUSION CORP        | 2/4/2009    | 2/12/2010    | 22,064 84      | 18,254 10    | 368                              | 3,810 74             |                      |
| 1200 SHARES | UNITEDHEALTH GROUP     | 2/9/2009    | 2/12/2010    | 39,437 18      | 35,419 16    | 363                              | 4,018 02             |                      |
| 1500 SHARES | NORTHERN TRUST         | 5/26/2009   | 2/24/2010    | 80,153 63      | 78,165 70    | 268                              |                      | 1,987 93             |
| 100000      | FED HM LN MTG          | 4/4/2000    | 3/15/2010    | 100,000 00     | 100,855 00   | 3581                             | (855 00)             |                      |
| 50000       | UPS                    | 6/27/2008   | 3/15/2010    | 50,000 00      | 49,687 50    | 618                              | 312 50               |                      |
| 800 SHARES  | LOCKHEED MARTIN        | 10/9/2009   | 3/24/2010    | 62,695 29      | 60,505 67    | 165                              |                      | 2,189 62             |
| 50000       | WESTINGHOUSE           | 5/20/2004   | 4/29/2010    | 56,666 05      | 59,823 00    | 2139                             | (3,156 95)           |                      |
| 1200 SHARES | I T T CORP             | 2/17/2010   | 4/21/2010    | 66,478 56      | 58,580 35    | 64                               |                      | 7,898 21             |
| 500 SHARES  | L-3 COMMUNICATIONS     | 8/21/2009   | 4/21/2010    | 44,577 57      | 36,265 40    | 240                              |                      | 8,312 17             |
| 11 CALL     | RESEARCH IN MOTION     | 2/4/2010    | 4/5/2010     | 8,782 68       | 7,881 87     | 61                               |                      | 900 81               |
| 1600 SHARES | TIDEWATER              | 8/25/2009   | 5/5/2010     | 88,408 11      | 69,266 55    | 250                              |                      | 19,141 56            |
| 2300 SHARES | ADVANCED AUTO PARTS    | 9/3/2009    | 5/25/2010    | 111,800 44     | 92,780 60    | 262                              |                      | 19,019 84            |
| 9 CALL      | TRANSOCEAN             | 2/5/2010    | 5/3/2010     | 9,751 33       | 3,300 70     | 88                               |                      | 6,450 63             |
| 100000      | MORGAN STANLEY         | 6/7/2000    | 6/15/2010    | 100,000 00     | 100,271 00   | 3608                             | (271 00)             |                      |
| 1800 SHARES | NEWMONT MINING         | 12/23/2009  | 6/15/2010    | 94,167 37      | 87,124 27    | 172                              |                      | 7,043 10             |
| 23 CALL     | MORGAN STANLEY         | 4/12/2010   | 6/9/2010     | 7,100 68       | 2,234 89     | 57                               |                      | 4,865 79             |
| 5 CALL      | GOLDMAN SACHS          | 4/28/2010   | 6/19/2010    | 5,137 21       | 0 00         | 51                               |                      | 5,137 21             |
| 11 CALL     | RESEARCH IN MOTION     | 4/5/2010    | 6/30/2010    | 10,654 26      | 1,559 84     | 85                               |                      | 9,094 42             |
| 44 CALL     | WELLS FARGO & CO       | 2/10/2010   | 7/14/2010    | 13,817 87      | 0 00         | 154                              |                      | 13,817 87            |
| 8 CALL      | APACHE CORP            | 5/10/2010   | 8/25/2010    | 10,016 88      | 2,814 95     | 105                              |                      | 7,201 93             |
| 2600 SHARES | ARCHER-DANIELS         | 6/10/2010   | 9/8/2010     | 81,494 73      | 65,034 69    | 88                               |                      | 16,460 04            |
| 12 CALL     | HESS CORP              | 4/9/2010    | 9/24/2010    | 6,761 93       | 401 95       | 165                              |                      | 6,359 98             |
| 744 SHARES  | FRONTIER COMM          | 7/1/2010    | 10/8/2010    | 6,218 44       | 5,761 00     | 97                               |                      | 457 44               |
| 3100 SHARES | VERIZON COMM           | 1/26/2010   | 10/8/2010    | 104,194 24     | 87,173 66    | 252                              |                      | 17,020 58            |
| 21 CALL     | JP MORGAN CHASE        | 1/28/2010   | 10/26/2010   | 10,055 17      | 2,376 85     | 268                              |                      | 7,678 32             |
| 2600 SHARES | AMDOCS LIMITED         | 2/9/2009    | 11/16/2010   | 68,593 49      | 53,441 90    | 637                              | 15,151 59            |                      |
| 3100 SHARES | ORACLE                 | 5/12/2010   | 12/22/2010   | 79,483 67      | 73,262 88    | 220                              |                      | 6,220 79             |
| 11 CALL     | RESEARCH IN MOTION     | 10/28/2010  | 12/20/2010   | 4,492 97       | 6,104 02     | 52                               |                      | (1,611 05)           |
|             | TOTALS                 |             |              | 1,616,835 93   | 1,422,921 52 |                                  | 13,478 74            | 180,435 67           |