Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[X] Amended return [ ] Address change [ ] Name change

Name of foundation
THE EBERLY FOUNDATION

A Employer identification number
23-7070246

Number and street (or P O box number if mail is not delivered to street address) TWO WEST MAIN STREET
Room/suite 101

B Telephone number (724)438-8600

City or town, state, and ZIP code
UNIONTOWN, PA 15401-3448

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 6,815,825.

J Accounting method: [ ] Cash [X] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	159,149.	159,149.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	162,910.			
	b Gross sales price for all assets on line 6a 2,991,755.				
	7 Capital gain net income (from Part IV, line 2)		162,910.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less. Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	6,121.	6,121.		
	12 **Total.** Add lines 1 through 11	328,180.	328,180.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	62,711.	30,852.		31,859.
	17 Interest				
	18 Taxes	1,574.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	64,285.	30,852.		31,859.
	25 Contributions, gifts, grants paid	208,450.			208,450.
	26 **Total expenses and disbursements.** Add lines 24 and 25	272,735.	30,852.		240,309.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	55,445.			
	b **Net investment income** (if negative, enter -0-)		297,328.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	24,613.	1,163.	1,163.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	5,792,674.	5,871,571.	6,814,662.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	5,817,287.	5,872,734.	6,815,825.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,817,287.	5,872,734.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	5,817,287.	5,872,734.	
	31 **Total liabilities and net assets/fund balances**	5,817,287.	5,872,734.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,817,287.
2	Enter amount from Part I, line 27a	2	55,445.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING ADJUSTMENT	3	2.
4	Add lines 1, 2, and 3	4	5,872,734.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,872,734.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	SEE ATTACHED SCHEDULES	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,991,755.		2,828,845.	162,910.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				162,910.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	162,910.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2009	246,306.	4,660,043.	.052855
2008	297,541.	6,929,935.	.042936
2007	368,632.	7,727,434.	.047704
2006	1,899,146.	6,939,970.	.273653
2005	2,655,792.	8,074,076.	.328928

2	Total of line 1, column (d)	2	.746076
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.149215
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	6,166,608.
5	Multiply line 4 by line 3	5	920,150.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,973.
7	Add lines 5 and 6	7	923,123.
8	Enter qualifying distributions from Part XII, line 4	8	240,309.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	5,947.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	5,947.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	5,947.
6 Credits/Payments:				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,450.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	3,078.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	5,528.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	419.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
(1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col. (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 *Did any persons become substantial contributors during the tax year?* If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MARK MITRISIN Telephone no ▶ 724-437-7557
Located at ▶ TWO WEST MAIN STREET, SUITE 101, UNIONTOWN, PA ZIP+4 ▶ 15401-3448

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. *Add lines 1 through 3* ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,231,188.
b	Average of monthly cash balances	1b	28,284.
c	Fair market value of all other assets	1c	1,044.
d	**Total** (add lines 1a, b, and c)	1d	6,260,516.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,260,516.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	93,908.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,166,608.
6	**Minimum investment return.** Enter 5% of line 5	6	308,330.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	308,330.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 5,947.		
b	Income tax for 2010. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	5,947.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	302,383.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	302,383.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	302,383.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	240,309.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	240,309.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	240,309.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				302,383.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 2,264,178.				
b From 2006 1,566,271.				
c From 2007				
d From 2008				
e From 2009 15,751.				
f Total of lines 3a through e	3,846,200.			
4 Qualifying distributions for 2010 from Part XII, line 4. ▶ $ 240,309.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				240,309.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	62,074.			62,074.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,784,126.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	2,202,104.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	1,582,022.			
10 Analysis of line 9:				
a Excess from 2006 1,566,271.				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009 15,751.				
e Excess from 2010				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 6

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE				208,450.
Total ▶ **3a**				208,450.
b *Approved for future payment*				
NONE				
Total ▶ **3b**				0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	159,149.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	6,121.	
8 Gain or (loss) from sales of assets other than inventory			18	162,910.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		328,180.	0.

13 Total. Add line 12, columns (b), (d), and (e) ... 13 328,180.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3,4	PROVIDED FUNDS IN ORDER TO CARRY OUT CHARITABLE PURPOSE OF FOUNDATION.
7,8	PROVIDED FUNDS IN ORDER TO CARRY OUT CHARITABLE PURPOSE OF FOUNDATION.

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date 12/6/12 — Title President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT S. LANG	Robert S. Lang	2/11/12		

Firm's name ▶ LOVETT BOOKMAN HARMON MARKS LLP — Firm's EIN ▶

Firm's address ▶ FIFTH AVENUE PLACE, SUITE 2900
PITTSBURGH, PA 15222 — Phone no. 412-392-2220

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PNCBANK	159,149.	0.	159,149.
TOTAL TO FM 990-PF, PART I, LN 4	159,149.	0.	159,149.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTIES	6,121.	6,121.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,121.	6,121.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	30,852.	30,852.		0.
COMMUNITY FOUNDATION MANAGEMENT FEES	31,859.	0.		31,859.
TO FORM 990-PF, PG 1, LN 16C	62,711.	30,852.		31,859.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	168.	0.		0.
EXCISE TAXES	1,406.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,574.	0.		0.

FORM 990-PF OTHER INVESTMENTS STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	5,871,571.	6,814,662.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,871,571.	6,814,662.

THE EBERLY FOUNDATION
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2010 AND 2009

ASSETS	2010	2009
CASH	$ 1,163	$ 24,613
INVESTMENTS, AT COST	5,871,571	5,792,674
TOTAL ASSETS	$ 5,872,734	$ 5,817,287
UNRESTRICTED NET ASSETS	$ 5,872,734	$ 5,817,287

SUPPLEMENTAL INFORMATION - 12/31/2010	*COST*	*MARKET*	*ESTIMATED ANNUAL INCOME*	*ESTIMATED RATE OF RETURN*
CASH	$ 1,163	$ 1,163	$ -	0.00%
INVESTMENTS				
COMMON STOCK	4,032,999	4,975,021	90,117	1.81%
GOVERNMENT OBLIGATIONS	119,881	120,263	2,625	2.18%
NONGOVERNMENT OBLIGATIONS	865,139	881,576	41,788	4.74%
ALTERNATE INVESTMENTS	125,000	124,301	9,691	7.80%
CASH AND CASH EQUIVALENTS	728,552	713,501	357	0.05%
TOTAL INVESTMENTS	5,871,571	6,814,662	144,577	2.12%
TOTAL ASSETS - 12/31/2010	**$ 5,872,734**	**$ 6,815,825**	**$ 144,577**	**2.12%**
SUPPLEMENTAL INFORMATION -12/31/2009				
CASH	$ 24,613	$ 24,613	$ -	0.00%
INVESTMENTS				
COMMON STOCK	3,684,423	4,058,875	79,007	1.95%
GOVERNMENT OBLIGATIONS	686,407	734,271	34,225	4.66%
NONGOVERNMENT OBLIGATIONS	1,022,350	1,045,448	44,694	4.28%
ALTERNATE INVESTMENTS	50,000	41,975	-	
CASH AND CASH EQUIVALENTS	349,494	327,509	328	0.10%
TOTAL INVESTMENTS	5,792,674	6,208,078	158,254	2.55%
TOTAL ASSETS - 12/31/2009	**$5,817,287**	**$ 6,232,691**	**$ 158,254**	**2.54%**

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 6
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CAROLYN E. BLANEY
TWO WEST MAIN STREET SUITE 101
UNIONTOWN, PA 154013448

TELEPHONE NUMBER

724-438-8600

FORM AND CONTENT OF APPLICATIONS

APPLICATION LETTER GIVING NAME, PROPOSED USE OF GRANT, EMPLOYER IDENTIFICATION NUMBER, COPY OF LATEST FORM 990 (IF REQUIRED) AND COPY OF IRS EXEMPTION LETTER

ANY SUBMISSION DEADLINES

AUGUST 1 FOR FOLLOWING YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS

Form **8868** (Rev. January 2011)
Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	THE EBERLY FOUNDATION	23-7070246
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. TWO WEST MAIN STREET, NO. 101	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. UNIONTOWN, PA 15401-3448	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MARK MITRISIN - TWO WEST MAIN STREET, SUITE 101, UNIONTOWN, PA - 15401-3448

  Telephone No. ▶ 724-437-7557 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2010 or
▶ [ ] tax year beginning ______ , and ending ______ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 5,528.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 2,450.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 3,078.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

TRUSTEES OF THE EBERLY FOUNDATION

The Eberly Foundation
Assets Sold or Redeemed
Recap of 2010 PNC Private Client Group Statements

Statement Month	Date	Description	Shares	Cost	Proceeds	Realized Gain (loss)
1	1/14/101	CLASS ACTION AOL SETTLEMENT			131.30	131 30
1	1/26/2010	CLASS ACTION ST PAUL TRAVELERS			46.23	46.23
1	1/26/2010	MARKETING/DIST FEE REBATE			1,991.07	1,991.07
4	4/27/2010	CLASS ACTION QWEST COMM.			366.53	366.53
4	4/19/2010	JP MORGAN CHASE & CO	850	36,315.35	38,251.05	1,935.70
5	5/15/2010	US TREASURY NOTES	150000	148,787.11	150,000.00	1,212.89
6	6/21/2010	CLASS ACTION MERRILL LYNCH			71.41	71.41
6	6/3/2010	ABB LTD	800	15,198.64	13,640.40	(1,558.24)
6	6/3/2010	ABBOTT LABORATORIES INC	800	36,975.12	38,160.23	1,185.11
6	6/3/2010	BAXTER INTERNATIONAL INC	1233	63,504.97	51,920.75	(11,584.22)
6	6/3/2010	BRISTOL MYERS SQUIBB CO	1218	26,600.75	27,940.44	1,339.69
6	6/3/2010	CHUBB CORP	300	14,350.28	15,186.28	836.00
6	6/3/2010	CISCO SYSTEMS INC	640	16,523.79	15,065.79	(1,458.00)
6	6/3/2010	DODGE & COX INTERNATIONAL	851.498	31,299.33	25,000.00	(6,299.33)
6	6/3/2010	EMERSON ELECTRIC CO	500	18,957.80	23,590.05	4,632.25
6	6/3/2010	FPL GROUP INC	700	40,278.00	35,161.31	(5,116.69)
6	6/3/2010	HONEYWELL INTL INC	300	10,396.05	12,945.35	2,549.30
6	6/3/2010	ISHARES RUSSELL MIDCAP	424	27,604.94	36,738.97	9,134.03
6	6/3/2010	ISHARES RUSSELL 2000 VALUE	100	5,877.97	6,269.89	391.92
6	6/3/2010	ISHARES RUSSELL 2000 GROWTH	125	9,131.77	9,044.84	(86.93)
6	6/3/2010	JOHNSON & JOHNSON	643	36,468.00	38,399.89	1,931.89
6	6/3/2010	LOCKHEED MARTIN CORP	400	33,250.20	31,863.46	(1,386.74)
6	6/3/2010	MARATHON OIL CORP	1200	44,212.20	37,955.35	(6,256.85)
6	6/3/2010	MASTERS SELECT INTERNATL FD	836.12	14,072.56	10,000.00	(4,072.56)
6	6/3/2010	MC GRAW HILL COMPANIES INC	200	4,865.78	5,590.26	724.48
6	6/3/2010	NOVARTIS AG	500	27,804.01	23,000.06	(4,803.95)
6	6/3/2010	OMNICOM GROUP	500	23,912.71	19,070.22	(4,842.49)
6	6/3/2010	PEABODY ENERGY CORP	950	39,868.93	36,195.14	(3,673.79)
6	6/3/2010	STAPLES INC	1000	24,360.39	21,850.93	(2,509.46)
6	6/3/2010	SYMANTEC CORP	2160	45,359.47	31,362.66	(13,996.81)
6	6/4/2009	VANGUARD TRUSTEES EQUITY FUND	1148.106	36,877.17	30,000.00	(6,877.17)
6	6/3/2010	VERIZON COMMUNICATIONS INC	500	14,674.35	13,795.21	(879.14)
6	6/3/2010	WAL-MART STORES INC	300	15,629.20	15,492.12	(137.08)
7	7/9/2010	CLASS ACTION ACE LIMITED EXCHANGE			8.13	8.13
7	7/16/2010	FRONTIER COMMUNICATIONS CO	0.04	0.31	0.29	(0.02)
7	7/23/2010	US TREASURY NOTE	75000	75,170.17	75,538.80	368.63
7	7/23/2010	VANGUARD MATERIALS	800	50,646.40	52,615.11	1,968.71
8	8/6/2010	CLASS ACTION HEALTHSOUTH CORP			118.31	118.31
8	8/6/2010	CLASS ACTION HEALTHSOUTH CORP			193.69	193.69
8	8/12/2010	ACE LIMITED	500	18,359.42	26,329.60	7,970.18
8	8/12/2010	BANK NEW YORK MELLON CORP	300	8,656.11	7,436.87	(1,219.24)
8	8/12/2010	COGNIZANT TECHNOLOGY SOLUTIONS	200	5,770.88	11,771.82	6,000.94
8	8/12/2010	DOLLAR TREE INC	890	25,811.29	37,839.22	12,027.93
8	8/12/2010	FRANKLIN RESOURCES INC	424	43,750.42	42,425.99	(1,324.43)
8	8/12/2010	FRONTIER COMMUNICATIONS CO	240	1,853.06	1,809.56	(43.50)
8	8/12/2010	JOHNSON CONTROLS INC	800	23,310.96	22,271.70	(1,039.26)
8	8/12/2010	SCHLUMBERGER LTD	600	33,484.88	35,353.38	1,868.50
8	8/12/2010	TARGET CORP	500	30,054.18	25,829.56	(4,224.62)
8	8/15/2010	US TREASURY NOTES	10000	10,670.31	10,000.00	(670.31)
8	8/12/2010	US TREASURY NOTE	150000	148,628.91	154,271.55	5,642.64
8	8/12/2010	US TREASURY NOTE	50000	49,542.97	51,423.85	1,880.88

The Eberly Foundation
Assets Sold or Redeemed
Recap of 2010 PNC Private Client Group Statements

Statement Month	Date	Description	Shares	Cost	Proceeds	Realized Gain (loss)
9	9/3/2010	ACE LIMITED	500	18,359.42	27,529.53	9,170.11
9	9/3/2010	BECTON DICKINSON & CO	150	10,299.29	10,558.32	259.03
9	9/3/2010	EXELON CORPORATION	525	42,258.88	22,126.11	(20,132 77)
9	9/7/2010	JP MORGAN CHASE & CO	150000	151,746.00	150,946.50	(799.50)
9	9/3/2010	MCGRAW HILL COMPANIES INC	800	19,463.12	23,624.08	4,160.96
9	9/7/2010	MORGAN ST DEAN WITTER	200000	200,740.00	206,994.00	6,254.00
9	9/3/2010	OCCIDENTAL PETROLEUM CORP	1000	61,291.84	78,148.67	16,856.83
9	9/3/2010	PROCTER & GAMBLE CO.	310	9,590.42	18,649.28	9,058.86
10	10/1/2010	CLASS ACTION TYCO INTL LTD			397.12	397.12
10	9/30/2010	ACE LIMITED	600	22,031.30	34,799.41	12,768.11
10	10/20/2010	BAC CAPITAL TRUST X	2000	47,460.00	44,316.25	(3,143.75)
10	9/30/2010	BANK NEW YORK MELLON CORP	700	20,197.59	18,178.69	(2,018.90)
10	10/12/2010	FEDERAL NATL MTG ASSN	25000	25,716.50	32,932.50	7,216.00
10	10/12/2010	FEDERAL NATL MTG ASSN	25000	27,484.00	36,116.00	8,632.00
10	10/12/2010	FEDERAL NATL MTG ASSN	20000	21,207.60	29,325.00	8,117.40
10	10/12/2010	FEDERAL NATL MTG ASSN	50000	53,987.00	51,686.75	(2,300.25)
10	9/30/2010	HESS CORPORATION	600	33,132.00	35,591.39	2,459.39
10	9/30/2010	HONEYWELL INTL INC	1000	34,653.50	44,419.24	9,765.74
10	10/20/2010	JP MORGAN CHASE & CO	900	36,717.09	34,145.42	(2,571.67)
10	10/12/2010	US TREASURY BOND	50000	56,755.21	72,494.15	15,738.94
10	10/12/2010	US TREASURY BOND	5000	5,891.99	7,288.28	1,396.29
10	10/12/2010	US TREASURY BOND	55000	62,564.79	84,006.07	21,441.28
10	10/20/2010	WELLS FARGO & COMPANY	2300	53,098.90	55,820.05	2,721.15
10	10/20/2010	WELLS FARGO & COMPANY	4000	100,760.00	98,893.92	(1,866.08)
11	10/28/2010	LEGGETT & PLATT INC	1200	26,212.00	24,395.58	(1,816.42)
12	12/15/2010	T ROWE PRICE MID CAP GROWTH			3,809.05	3,809.05
12	12/17/2010	T ROWE PRICE INTL FD INC			1,225.96	1,225.96
12	12/29/2010	ASTON TAMRO SMALL CAP FUND			1,065.25	1,065.25
12	12/2/2010	AMERICAN INTERNATIONAL GROUP			134.22	134.22
12	12/2/2010	EL PASO CORPORATION			140.29	140.29
12	12/21/2010	AMERIPRISE FINANCIAL INC	100	4,020.89	5,716.90	1,696.01
12	12/21/2010	APACHE CORPORATION	200	18,158.41	23,649.64	5,491.23
12	12/21/2010	BROADCOM CORP	200	7,057.78	8,815.85	1,758.07
12	12/21/2010	CVS CAREMARK CORPORATION	787	9,565.95	27,040.86	17,474.91
12	12/21/2010	COACH INC	100	3,913.00	5,802.90	1,889.90
12	12/21/2010	CUMMINS INC	100	7,217.38	11,126.81	3,909.43
12	12/21/2010	DOLBY LABORATORIES INC	500	20,024.45	33,312.43	13,287.98
12	12/21/2010	DOLLAR TREE INC	110	3,190.16	6,182.77	2,992.61
12	12/21/2010	EXXON MOBIL CORP	200	13,673.51	14,555.75	882.24
12	12/21/2010	INTERNATIONAL BUSINESS MACHINES	50	6,383.44	7,287.87	904.43
12	12/21/2010	MATTEL INC	500	10,874.90	12,909.78	2,034.88
12	12/21/2010	NATIONAL OILWELL VARCO INC	200	7,848.34	13,071.77	5,223.43
12	12/21/2010	PARKER HANNIFIN CORP	150	9,317.81	12,903.68	3,585.87
12	12/21/2010	PRICE T ROWE GROUP INC	100	4,757.99	6,421.89	1,663.90
12	12/21/2010	QUALCOMM INC	150	2,837.71	7,486.51	4,648.80
12	12/21/2010	TEVA PHARMACEUTICAL INDS LTD	1000	52,815.84	51,039.13	(1,776.71)
12	12/21/2010	UNION PACIFIC CORP	150	10,955.78	13,809.36	2,853.58
12	12/9/2010	US TREASURY BILLS	100000	99,966.30	99,966.30	-
12	12/21/2010	UNITED TECHNOLOGIES CORP	100	5,779.61	7,924.86	2,145.25
5	5/31/2010	NCC/PNC CONVERSION ADJUSTMENT			1,638.09	1,638.09
				2,828,844.80	2,991,754.85	162,910.05

EBERLY FOUNDATION 2010 GRANTS AS OF 01/18/11

NAME	DATE PAID	CHECK AMOUNT	PURPOSE
AMERICAN CANCER SOCIETY			
320 Bilmar Drive Pittsburgh, PA 15205	01/12/10	500.00	2010 Grant - Daffodil Days
	TOTAL	500.00	
	SUBTOTAL	$ 500.00	
AMERICAN RED CROSS			
225 Boulevard of the Allies Pittsburgh, PA 15222	08/10/10	1,000.00	2010 Grant - Operations of Fayette County Chapter
	TOTAL	1,000.00	
	SUBTOTAL	$ 1,000.00	
ARC, FAYETTE COUNTY			
80 Old New Salem Road Uniontown, PA 15401	03/15/10	100.00	2010 Grant - Honorary Membership
	TOTAL	100.00	
	SUBTOTAL	$ 100.00	
B'NAI B'RITH LODGE #471			
137 N. Beeson Ave., Ste. 106 Uniontown, PA 15401	02/16/10	250.00	Scholarships for Student/Athletes each Fayette Co. School District
	TOTAL	250.00	

NAME	DATE PAID	CHECK AMOUNT	PURPOSE
	SUBTOTAL	$ 250.00	
BOROUGH OF FAIRCHANCE			
125 West Church Street Fairchance, PA 15436	07/08/10	1,000.00	2010 Grant - Purchase and plant trees on Church Street
	TOTAL	1,000.00	
	SUBTOTAL	$ 1,000.00	
BROWNSVILLE AREA REVITALIZATION CORP.			
P.O. Box 97 69 Market Street Brownsville, PA 15417	02/23/10	100.00	2010 Grant - Basket of Events Fundraiser
	TOTAL	100.00	
	SUBTOTAL	$ 100.00	
CALIFORNIA UNIV. OF PA. FOUNDATION			
250 University Avenue California, PA 15419-1394	09/01/10	40,000.00	2010 Grant - 1st Payment of pledge-Eberly Family Scholarship Fund
	TOTAL	40,000.00	
	SUBTOTAL	$ 40,000.00	

NAME	DATE PAID		CHECK AMOUNT	PURPOSE
	SUBTOTAL	$	200.00	
DUNBAR LITTLE LEAGUE				
317 Airway Inn Road Uniontown, PA 15401	03/23/10		500.00	2010 Grant - Program Support
	TOTAL		500.00	
	SUBTOTAL	$	500.00	
ECONOMIC EDUCATION FOUNDATION				
123 Market Street, N Selinsgrove, PA 17870	09/07/10		2,000.00	2010 Grant - Economic Education Stock Market Game
	TOTAL		2,000.00	
	SUBTOTAL	$	2,000.00	
FAYETTE COUNTY COMMUNITY ACTION AGENCY				
108 N. Beeson Boulevard Uniontown, PA 15401	02/02/10		500.00	Boston Beanery St. Patrick's Day 5K Walk/Run
	09/01/10		500.00	2010 Grant - Magic & Mistletoe Holiday Fundraiser
	TOTAL		1,000.00	
	SUBTOTAL	$	1,000.00	

NAME	DATE PAID		CHECK AMOUNT	PURPOSE
FAYETTE FRIENDS OF ANIMALS				
P.O. Box 1282 223 Searights-Herbert Road Uniontown, PA 15401	01/12/10		500.00	2010 Grant - Program Support
	TOTAL		500.00	
	SUBTOTAL	$	500.00	
GERMAN-MASONTOWN PUBLIC LIBRARY				
9 S. Washington Street Masontown, PA 15461	03/15/10		1,000.00	2010 Grant - Purchase new childrens and adult books
	TOTAL		1,000.00	
	SUBTOTAL	$	1,000.00	
GIRL SCOUTS OF SOUTHWESTERN PENNSYLVANIA				
30 Isabella Avenue, Ste. 107 Pittsburgh, PA 15222	10/26/10		3,000.00	2010 Grant - Annual Day Camp 1st Payment of 2 year pledge
	TOTAL		3,000.00	
	SUBTOTAL	$	3,000.00	
GREATER UNIONTOWN CHORALE				
P.O. Box 2191 DTS Uniontown, PA 15401	09/07/10		500.00	2010 Grant - Winter 2010 Concert and Spring 2011 Concert
	TOTAL		500.00	

EBERLY FOUNDATION 2010 GRANTS AS OF 01/18/11

NAME	DATE PAID	CHECK AMOUNT	PURPOSE
	SUBTOTAL	$ 500.00	
HIGHLANDS HOSPITAL			
401 E. Murphy Avenue Connellsville, PA 15425	08/06/10	2,000.00	2010 Grant - Copy Machine for Autism Center
	TOTAL	2,000.00	
	SUBTOTAL	$ 2,000.00	
INDIANA UNIVERSITY OF PA			
664 Pratt Drive 208 Eberly College of Business Indiana, PA 15705-1087	05/17/10	300.00	IUP Golf Tournament
	TOTAL	300.00	
	SUBTOTAL	$ 300.00	
MASONTOWN EXCHANGE CLUB			
P.O. Box 766 Masontown, PA 15461	06/28/10	250.00	2010 Grant - Masontown Fourth of July Celebration
	TOTAL	250.00	
	SUBTOTAL	$ 250.00	

NAME	DATE PAID		CHECK AMOUNT	PURPOSE
PENN STATE, FAYETTE CAMPUS				
1 University Drive P.O. Box 519 Uniontown, PA 15401	01/12/10		500.00	2010 Grant - Penn State Dance Marathon (THON)
	04/27/10		100.00	2010 Grant - Alumni Society, Blue and White Golf Open
	09/20/10		40,000.00	1st Payment of Pledge - Eberly Family Excellence Fund
	TOTAL		40,600.00	
	SUBTOTAL	$	40,600.00	
PENNSYLVANIA NEWSPAPER ASSOC. FOUNDATION				
8 East Church Street Uniontown, PA 15401	08/23/10		200.00	2010 Grant - Herald-Standard Newspaper in Education Program
	TOTAL		200.00	
	SUBTOTAL	$	200.00	
PENNSYLVANIA SPECIAL OLYMPICS				
22 O'Connell Avenue Uniontown, PA 15401	02/02/10		500.00	2010 Grant - Fundraiser for Fayette County Special Olympic participant
	TOTAL		500.00	
	SUBTOTAL	$	500.00	

EBERLY FOUNDATION 2010 GRANTS AS OF 01/18/11

NAME	DATE PAID	CHECK AMOUNT	PURPOSE
SOROPTIMIST INTERNATIONAL OF FAYETTE CO.			
3 Mayflower Drive Uniontown, PA 15401	03/23/10	500.00	2010 Grant - Annual Osteoporosis Walk
	TOTAL	500.00	
	SUBTOTAL	$ 500.00	
TOUCHSTONE CENTER FOR CRAFTS			
1049 Wharton Furnace Road Farmington, PA 15437	04/12/10	5,000.00	2010 Grant - Emergency Funding for snow damage
	TOTAL	5,000.00	
	SUBTOTAL	$ 5,000.00	
UNIONTOWN HOSPITAL			
500 W. Berkeley Street Uniontown, PA 15401	01/12/10	20,000.00	4th Payment on $100,000 5 yr.pledge Healing Garden - Ruth Moore Eberly
	TOTAL	20,000.00	
	SUBTOTAL	$ 20,000.00	
UNIONTOWN HOSPITAL AUXILIARY			
500 West Berkeley Street Uniontown, PA 15401	10/12/10	500.00	2010 Grant - Silver Sponsorship Autumn Gala One Night One Diamond

NAME	DATE PAID		CHECK AMOUNT	PURPOSE
	TOTAL		500.00	
	SUBTOTAL	$	500.00	
UNIONTOWN HOSPITAL FOUNDATION				
500 West Berkeley Street Uniontown, PA 15401	06/28/10		1,250.00	2010 Grant - Bronze Sponsorship Hospital Golf Tournament
	TOTAL		1,250.00	
	SUBTOTAL	$	1,250.00	
WEST VIRGINIA UNIVERSITY				
One Waterfront Place P.O. Box 1650 Morgantown, WV 26507-1650	01/12/10		16,000.00	2010 Grant - 2nd Payment on Pledge Summer Research & Civil War Intern
	TOTAL		16,000.00	
	SUBTOTAL	$	16,000.00	
Y.M.C.A., UNIONTOWN AREA				
One YMCA Drive Uniontown, PA 15401	01/12/10		25,000.00	2010 Grant -Final Payment on pledge of $75,000 - Building on Tomorrow
	TOTAL		25,000.00	
	SUBTOTAL	$	25,000.00	

NAME	DATE PAID	CHECK AMOUNT	PURPOSE
	TOTAL TO DATE	208,450.00	