

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Sc.

ويب

OS WINED AUG

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

OMB No 1545-0052

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Internal Revenue Service For calendar year 2010, or tax year beginning , and ending Check all that apply Initial return Initial return of a former public charity Final return Amended return X Address change Name change Name of foundation A Employer identification number WILLIAMSON I FBO CHARITIES 4947-TUW 23-6215020 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) Wells Fargo Bank N A 101N Independence Mall E MACY1372-062 (888) 730-4933 City or town, state, and ZIP code C If exemption application is pending, check here 19106-2112 D 1. Foreign organizations, check here H Check type of organization ☐ Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation check here and attach computation If private foundation status was terminated Fair market value of all assets at end J Accounting method. X Cash Accrual under section 507(b)(1)(A), check here of year (from Part II, col (c), Other (specify) F If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here line 16) ▶ \$ 1,704,709 (d) Disbursements Analysis of Revenue and Expenses (The total of (a) Revenue and (c) Adjusted net (b) Net investment for chantable amounts in columns (b), (c), and (d) may not necessarily equal expenses per income income purposes the amounts in column (a) (see page 11 of the instructions)) books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ▶ X if the foundation is not required to attach Sch B 2 Interest on savings and temporary cash investments 54,363 53.835 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 2,552 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 2.552 Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) (attach schedule) 0 0 Other income (attach schedule) 12 Total. Add lines 1 through 11 56.915 56,387 0 13 19,168 4.792 Compensation of officers, directors trustees, etc. 14.376 Expenses O 14 Other employee salaries and wages 80 15 Pension plans, employee benefits AUG 08 2011 16 a Legal fees (attach schedule) ഗ 20.973 0 0 20,973 1 7. 0 0 b Accounting fees (attach schedule) 2,270 2,270 istrative 0 0 0 c Other professional fees (attach schedule) 0 17 803 18 611 n 0 Taxes (attach schedule) (see page 14 of the instructions) Admin 19 Depreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings and 22 Printing and publications 23 0 0 Other expenses (attach schedule) 0 Operating 24 Total operating and administrative expenses. Add lines 13 through 23 43,214 14,987 n 28.035 25 Contributions, gifts, grants paid 25,000 25,000 26 Total expenses and disbursements. Add lines 24 and 25 68.214 14,987 0 53,035 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements -11,299

For Paperwork Reduction Act Notice, see page 30 of the instructions.

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Form 990-PF (2010)

0

41,400

Balance Sheets Soutiet for end-of-year amounts ontry (See Institutions) Segment of year See	Form	990-PI	F (2010) WILLIAMSON I FBO CHARITIES 4947-TUW			23-€	6215020 Page 2							
1 Cash—non-interest-beam Cash	Da	Ralance Shoots Attached schedules and amounts in the description column Beginning of year End of year												
2 Savings and temporary cash investments 2 1,697 3 Accounts receivable			should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value							
A Accounts receivable		1	Cash—non-interest-bearing			0								
3 Accounts receivable		2	Savings and temporary cash investments .	21,697	18,	671	18,671							
Pledges receivable		3	Accounts receivable ▶ 0											
Less allowance for doubtful accounts			-	0		0	0							
Less allowance for doubtful accounts		4	Pledges receivable 0			\neg								
Signate receivable				0		0	0							
disqualified persons (attach schedule) (see page 15 of the instructions) 7 Other notes and loans receivable (attach schedule)		5												
Total process and loans receivable (attach schedule)		6	Receivables due from officers, directors, trustees, and other			$\neg \neg$								
Tother notes and barns receivable (statch schedule)			disqualified persons (attach schedule) (see page 15 of the											
Less allowance for adubtiful accounts ▶ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			instructions) .	0		0	0							
8 Inventiones for sale or use 0 9 Prepaid expenses and deferred charges 0 0 0 0 0 0 0 0 0		7	Other notes and loans receivable (attach schedule)											
10 a Investments—Corporate stock (attach schedule) 0 0 0 0 0 0 0 0 0	ts		Less allowance for doubtful accounts	0	***	0	0							
10 a Investments—Corporate stock (attach schedule) 0 0 0 0 0 0 0 0 0	Se	8	Inventories for sale or use		·	0								
b Investments—corporate stock (attach schedule) 0 0 0 0 0 0 0 0 0	As	9	Prepaid expenses and deferred charges .		<u></u>	0								
11 Investments—corporate bonds (attach schedule) 1 Investments—land, buildings, and equipment basis		10 a	Investments—U.S. and state government obligations (attach schedule)	0		0	0							
11 Investments—land, buildings, and equipment basis		k	nvestments—corporate stock (attach schedule)	0		0	0							
Less accumulated depreciation (attach schedule)			Investments—corporate bonds (attach schedule)	0		0	0							
12 Investments—mortgage loans 1,566,139 1,506,490 1,686,038 1,606,139 1,506,490 1,686,038 14 Land, buildings, and equipment: basis		11	Investments—land, buildings, and equipment basis											
13 Investments—other (attach schedule) 1,566,139 1,506,490 1,686,038 14 Land, buildings, and equipment: basis 0 0 0 0 0 15 Other assets (describe 0 0 0 0 0 0 0 16 Total assets (describe 0 0 0 0 0 0 0 17 Accounts payable and accrued expenses 1,587,836 1,525,161 1,704,709 17 Accounts payable and accrued expenses 0 0 0 0 19 Deferred revenue 0 0 0 0 19 Deferred revenue 0 0 0 0 20 Loans from officers, directors, trustees, and other disqualified persons 0 0 0 21 Other labilities (describe 0 0 0 0 22 Other labilities (describe 0 0 0 0 23 Total liabilities (describe 0 0 0 0 24 Unrestricted 0 0 0 0 25 Total liabilities (describe 0 0 0 0 0 26 Total liabilities (and lines 30 and 31. 0 0 0 0 0 27 Total liabilities (and lines 30 and 31. 0 0 0 0 0 0 0 0 0			Less accumulated depreciation (attach schedule)	0		0	0							
14		12	Investments—mortgage loans											
Less accumulated depreciation (attach schedule)		13	Investments—other (attach schedule) .	1,566,139	1,506,	490	1,686,038							
15 Other assets (describe		14	Land, buildings, and equipment: basis ▶ 0			_								
Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 5 Total cassets or included in line 2 (itemize) See Attached Statement 5 Total cassets or included on line 2 (itemize) See Attached Statement 5 See, Attached Statement			Less accumulated depreciation (attach schedule)	0		0	0							
17		15	Other assets (describe)	0		0	0							
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities and not follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 32 Total liabilities and net assets or Fund Balances 33 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 26 Enter amount from Part I, line 27a 27 Total prior resported on prior year's return) 28 Enter amount from Part I, line 27a 39 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Total read assets or included in line 2 (itemize) ► See Attached Statement 5 Total read asset or lock the balances (see page 17 of 15 Total read asset on included in line 2 (itemize) ► See Attached Statement 5 Total read asset on child believe the balances of the statement 5 Total read asset on child believe the balances of the statement 5 Total read asset on child believe the balances of the statement 7 Total read asset on the balance of the statement 8 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the statement 9 Total read asset on the balance of the stat		16	Total assets (to be completed by all filers—see the											
18 Grants payable 19 Deferred revenue 0 0 0 0 0 0 0 0 0			ınstructions Also, see page 1, item I)	1,587,836	1,525,	<u>,161</u>	1,704,709							
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) 0 0 0 23 Total liabilities (add lines 17 through 22) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 42 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 25 Enter amount from Part I, line 27a 26 Capital stock, incust prior year's return) 27 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Total net assets or fund balances at beginning of year—Part II, column (b), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 7 Capital stock, furst prior balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 7 Capital stock, furst prior balances at beginning of year—Part II, column (b), line 30 (must agree with end-of-year figure reported on prior year's return) 7 See Attached Statement 8 See Attached Statement 9 See Attached Statement		17	Accounts payable and accrued expenses .	<u></u>		0								
Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here Number of the lines 27 through 31. Total liabilities (add lines 17 through 26 and lines 30 and 31. Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior ye	LO.	18	Grants payable				ļ							
Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here Number of the lines 27 through 31. Total liabilities (add lines 17 through 26 and lines 30 and 31. Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior ye	Ë	19	Deferred revenue			0								
Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here Number of the lines 27 through 31. Total liabilities (add lines 17 through 26 and lines 30 and 31. Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior ye	Ę	20	Loans from officers, directors, trustees, and other disqualified persons .	0		0								
Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here Number of the lines 27 through 31. Total liabilities (add lines 17 through 26 and lines 30 and 31. Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances (see page 17 of the instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior ye	jat	21	Mortgages and other notes payable (attach schedule)	0		0	,							
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 1,587,836 1,525,161 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,584,587 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426		22	Other liabilities (describe)	0		0								
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Attached Statement 5 Total page assets or fund balances at 5 59,426		23	Total liabilities (add lines 17 through 22)	0		0]							
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Attached Statement 5 Total page assets or fund balances at 5 59,426			Foundations that follow SFAS 117, check here											
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here	S	1	•		1									
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here	ဦ	24	Unrestricted											
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	<u> </u>	25	Temporarily restricted				1							
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	ã	26	Permanently restricted .											
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	힏	1			1		1							
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	Ē						į							
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	_	27	Capital stock, trust principal, or current funds .	1,587,836	1,525	,161								
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	S	28	Paid-in or capital surplus, or land, bldg, and equipment fund]							
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	set	29	Retained earnings, accumulated income, endowment, or other funds]							
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	Ą	30	Total net assets or fund balances (see page 17 of the											
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) See Attached Statement 4 1,587,836 4 1,587,836 5 Decreases not included in line 2 (itemize) See Attached Statement 5 59,426	et.		instructions)	1,587,836	1,525	,161								
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	Ž	31	Total liabilities and net assets/fund balances (see page 17				}							
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426			of the instructions)	1,587,836	1,525	,161								
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	Pa	rt III	Analysis of Changes in Net Assets or Fund Balances											
2 -11,299 3 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Add lines 1, 2, and 3 . 4 1,584,587 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	1			e 30 (must agree with										
2 1,299 3 Other increases not included in line 2 (itemize) ► See Attached Statement 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426					.	1	1,587,836							
3 8,050 4 Add lines 1, 2, and 3 4 1,584,587 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	2	Ente	r amount from Part I, line 27a		. [2								
4 Add lines 1, 2, and 3 . 4 1,584,587 5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	3	Othe	r increases not included in line 2 (itemize) See Attached Stateme	ent	T									
5 Decreases not included in line 2 (itemize) ► See Attached Statement 5 59,426	4													
6. Total not assets or fund balances at and of year flow 4 many law 5). Put III.	-													
	_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, of	column (b), line 30 .										

	N I FBO CHARITIES 4947-TU				23-6	3215020 Page 3
	osses for Tax on Investi				—	
	d(s) of property sold (e.g., real estate, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date (mo , d	-	(d) Date sold (mo , day, yr)
1a ISHARES TR RUSSELL MIDC	AP INDEX FD			7	/17/2008	11/12/2010
b L/T CAPITAL GAIN DIVIDEND	S					
С						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		(h) Gain (e) plus (f)	, .
a 4,950	0		4,774	·		176
b 2,376	0		0			2,376
c 0	0		0			
d 0	0		0			
e 0	0		0			
Complete only for assets showing	gain in column (h) and owned by	the foundati	on on 12/31/69	(1) Gains (Col	(h) gain minus
	(j) Adjusted basis	(k) Exce	ss of col (ı)			ess than -0-) or
(i) F M V as of 12/31/69	as of 12/31/69	over co	l (j), if any		Losses (fro	m col (h))
a 0	0		0	-	-	176
b 0	0		0			2,376
c 0	0		0			(
d 0	0		0			(
e 0	0		0			(
2 Capital gain net income or (ne		enter in Pa				
3 Net short-term capital gain or	Cir (loss), en	ter -0- in Pa		_2		2,552
If gain, also enter in Part I, line				1		
		and 17 of t	ne }	ایا		,
instructions) If (loss), enter -0				3		
Part V Qualification Under	Section 4940(e) for Real					
· · · · · · · · · · · · · · · · · · ·						
(For optional use by domestic priva						
	vate foundations subject to the					
If section 4940(d)(2) applies, leave	vate foundations subject to the ethis part blank	section 49	40(a) tax on net ii	nvestment	income)	
If section 4940(d)(2) applies, leave Was the foundation liable for the s	vate foundations subject to the e this part blank section 4942 tax on the distrib	e section 49	40(a) tax on net in	nvestment	income)	Yes X No
If section 4940(d)(2) applies, leave	vate foundations subject to the e this part blank section 4942 tax on the distrib	e section 49	40(a) tax on net in	nvestment	income)	Yes X No
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not de-	vate foundations subject to the e this part blank section 4942 tax on the distrib	e section 49 utable amou Do not com	40(a) tax on net in unt of any year in plete this part.	the base	income)	
Was the foundation liable for the solid "Yes," the foundation does not contain the solid Enter the appropriate amount (a)	vate foundations subject to the ethis part blank section 4942 tax on the distribution and the distribution and the column for each year.	e section 49 utable amou Do not com	40(a) tax on net in unt of any year in plete this part.	the base	ncome) period? [re making	any entries (d)
Was the foundation liable for the solid "Yes," the foundation does not contain the solid Enter the appropriate amount (a) Base period years	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e)	utable amou Do not com ar, see page	40(a) tax on net in unt of any year in plete this part.	the base	t income) period? [re making Distri	any entries (d)
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of Tenter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	vate foundations subject to the e this part blank section 4942 tax on the distribution and the distribution are the each column for each year (b) Adjusted qualifying distributions	utable amou Do not com ar, see page	unt of any year in plete this part. 18 of the instruction of nonchantable-use a	the base	t income) period? [re making Distri	any entries (d) ibution ratio
If section 4940(d)(2) applies, leaved Was the foundation liable for the solid "Yes," the foundation does not contain the second to the second the second term of the	vate foundations subject to the e this part blank section 4942 tax on the distribution and the distribution are the each column for each year (b) Adjusted qualifying distributions 140,3	utable amou Do not com ar, see page Net value	unt of any year in plete this part. 18 of the instructor (c) of nonchantable-use a	the base	t income) period? [re making Distri	any entries (d) ibution ratio ivided by col (c)) 0.101044
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amoun (a) Base period years Calendar year (or tax year beginning in) 2009 2008	vate foundations subject to the e this part blank section 4942 tax on the distribution and the distribution are ach column for each year (b) Adjusted qualifying distributions 140,3 88,3	utable amou Do not com ar, see page Net value	unt of any year in plete this part. 18 of the instruct (c) of nonchantable-use a 1,388	the base cons before ssets 3,698	t income) period? [re making Distri	any entries (d) ibution ratio ivided by col (c)) 0.101044 0.052012
If section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave If "Yes," the foundation does not of a section 4940(d)(2) applies, leave 1	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6	utable amou Do not com ar, see page Net value 20	unt of any year in plete this part. 18 of the instruct (c) of nonchantable-use a 1,388 1,698 2,048	the base sons beforessets 3,698 3,061 3,989	t income) period? [re making Distri	any entries (d) ibution ratio ivided by col (c)) 0.101044 0.052012 0.046694
If section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave 1 Enter the appropriate amount (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2	utable amou Do not com ar, see page Net value 20 19 76 87	unt of any year in plete this part. (c) of nonchantable-use a 1,386 1,696 2,046 1,956	the base nons beforessets 3,698 3,061 3,989 3,535	t income) period? [re making Distri	any entries (d) (button ratio (c)) (0.101044 (0.052012 (0.0491634
If section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, leave If "Yes," the foundation does not of a section 4940(d)(2) applies, leave 1	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6	utable amou Do not com ar, see page Net value 20 19 76 87	unt of any year in plete this part. (c) of nonchantable-use a 1,386 1,696 2,046 1,956	the base sons beforessets 3,698 3,061 3,989	t income) period? [re making Distri	any entries (d) ibution ratio ivided by col (c)) 0.101044 0.052012 0.046694
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amoun (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2	utable amou Do not com ar, see page Net value 20 19 76 87	unt of any year in plete this part. (c) of nonchantable-use a 1,386 1,696 2,046 1,956	the base seets 3,698 3,061 3,989 3,535 3,494	period? [re making	any entries (d) intuition ratio (c) 0.101044 0.052012 0.046694 0.04916; 0.04274;
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d)	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	utable amount Do not comer, see page Net value 20 19 76 87	unt of any year in plete this part. 18 of the instruct (c) of nonchantable-use a 1,388 1,698 2,048 1,958	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making	any entries (d) intuition ratio (c) 0.101044 0.052012 0.046694 0.04916; 0.04274;
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of nonchantable-use a 1,388 1,698 2,048 1,956 1,913	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making	any entries (d) ibution ratio viided by col (c)) 0.101044 0.052012 0.046694 0.042743
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d)	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of nonchantable-use a 1,388 1,698 2,048 1,956 1,913	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making	any entries (d) ibution ratio viided by col (c)) 0.101044 0.052012 0.046694 0.042743
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation.	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7 he 5-year base period—divided dation has been in existence in	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Col (b) di	any entries (d) ibution ratio 0.101044 0.052012 0.046694 0.049163 0.042743
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7 he 5-year base period—divided dation has been in existence in	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Col (b) di	any entries (d) ibution ratio 0.101044 0.052012 0.046694 0.049163 0.042743
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation.	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7 he 5-year base period—divided dation has been in existence in	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Col (b) di	any entries (d) ibution ratio 0.101044 0.052012 0.046694 0.049163 0.042743 0.291656 0.05833
If section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation.	vate foundations subject to the e this part blank section 4942 tax on the distrib qualify under section 4940(e) at in each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7 he 5-year base period—divided dation has been in existence in	utable amount Do not comer, see page Net value 20 19 76 87 89	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Districted (b) do	any entries (d) ibution ratio 0.101044 0.052012 0.046694 0.049163 0.042743
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation of the column of the number of years the foundation of the column of the number of years the foundation of the column of years the foundation of the column of years the foundation of the column of years the foundation of years the years the years of years the years th	vate foundations subject to the e this part blank section 4942 tax on the distributions are the column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	Net value 20 19 76 87 89 e the total or f less than 5	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Distri (col (b) di	any entries (d) ibutton ratio 0.101044 0.052012 0.046694 0.049163 0.042743 0.058333 1,562,355
If section 4940(d)(2) applies, leave Was the foundation liable for the section of	vate foundations subject to the e this part blank section 4942 tax on the distributions are the column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	Net value 20 19 76 87 89 e the total or f less than 5	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Distri (col (b) di	any entries (d) ibution ratio 0.101044 0.052012 0.046694 0.049163 0.042743 0.291656 0.05833
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation of the secondary of the number of years the foundation of the secondary line 4 by line 3. 6 Enter 1% of net investment in	vate foundations subject to the e this part blank section 4942 tax on the distributions are the column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	Net value 20 19 76 87 89 e the total or f less than 5	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making Distri (col (b) di	any entries (d)
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation of the column of the number of years the foundation of the column of the number of years the foundation of the column of years the foundation of the column of years the foundation of the column of years the foundation of years the years the years of years the years th	vate foundations subject to the e this part blank section 4942 tax on the distributions are the column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	Net value 20 19 76 87 89 e the total or f less than 5	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base cons before seets 3,698 3,061 3,989 3,535 3,494	period? [re making	any entries (d) ibutton ratio 0.101044 0.052012 0.046694 0.049163 0.042743 0.058333 1,562,355
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the found 4 Enter the net value of nonchatom of the secondary of the secondary line 4 by line 3. 6 Enter 1% of net investment in 7 Add lines 5 and 6	vate foundations subject to the e this part blank section 4942 tax on the distribution and the each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	Net value 20 19 76 87 89 e the total or f less than 5	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,956 1,913 in line 2 by 5, or by years	the base sions before sissets 3,698 3,061 3,989 3,535 3,494 4 5	period? [re making	any entries (d)
If section 4940(d)(2) applies, leave Was the foundation liable for the s If "Yes," the foundation does not of 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation of the secondary of the number of years the foundation of the secondary line 4 by line 3. 6 Enter 1% of net investment in	vate foundations subject to the e this part blank section 4942 tax on the distribution and the each column for each year (b) Adjusted qualifying distributions 140,3 88,3 95,6 96,2 81,7	utable amound Do not comer, see page Net value 20 19 76 87 89 e the total or fless than 5 om Part X, lii	unt of any year in plete this part. 18 of the instruct (c) of noncharitable-use a 1,388 1,698 2,048 1,958 1,913 In line 2 by 5, or by years ne 5	the base lions before lissets 3,698 3,061 3,989 3,535 3,494 2 4 5 6 7	period? [re making Cod (b) do	any entries (d)

Tax well fit the total of lares and some than town (Section 4940(a), 4940(b), 4940(c), or 4948—see page 18 of the instructions) 1 a Exempt operating foundations described in section 4950(d)(2), check here □ and enter "N/A" on line 1 Date of ruling or determination letter (state-heapy of latter finescess—see manufactions) 1 Domestic foundations that meet the section 4950(c) requirements in Part V, check 2 Domestic foundations that meet the section 4947(e) requirements in Part V, check 3 Call other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12; cot (b) 2 Tax under section 511 (comestic section 4947(e)(1) inusts and taxable foundations only Others enter -0-) 3 Add hers 1 and 2 4 Sobibite 4, (income) tax (formestic section 4947(e)(1) inusts and taxable foundations only Others enter -0-) 4 Sobibite 4, (income) tax (formestic section 4947(e)(1) inusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Exempt foreign organizations—are withheld as toxic control to the company of the com	Form 990-PF (2010) WILLIAMSON I FBO CHARITIES 4947-TUW	23-6215020	Pa	ige 4
Date of ruling or determination letter Domestic (condations that meth the section 4940(e) requirements in Part V, check here				ns)
Date of ruling or determination letter Domestic (condations that meth the section 4940(e) requirements in Part V, check here	1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 〕			
b Domestic foundations that meet the section 494(e) requirements in Part V, check here Embedded				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 Sax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Bax Line y withholding enroneously withheld 6 Bax Line withholding enroneously withheld 6 Bax Line withholding enroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax Check here	b Domestic foundations that meet the section 4940(e) requirements in Part V, check		828	
of Part Line 12, cot (b) 2]
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines: 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or liess, enter -0- 5 Cradist*Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Expent protegin organizations—tax withheld at source c Tax paid with application or extension of time 10 in the 10 in		·		
3 828 Subtille A ((nocme)) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			^	
Legacy Subtlief A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 Tax based with application for extension of time to file (Form 888). Tax based with application for extension of time to file (Form 888). Tax based with application for extension of time to file (Form 888). Tax based with application for extension of time to file (Form 888). Tax based with application for extension of time to file (Form 888). Tax based with application for extension of time to file (Form 888). Tax based on the service of the service				
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Ceredits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations—Tax withheld at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments Add lines 6s through 6d B Enter any penalty for underpayment of estimated tax. Check here			020	
6 Creatis/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 be Exempt foreign organizations—Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) dec 1,200 decay that the state of the st			828	
a 2010 estimated tax payments and 2096 overpayment credited to 2010 b Exempt foreign organizations—tax withheld at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding eroneously withheld T Total credits and payments Add lines 5a through 6d Enter any penalty for underpayment of estimated lax Check here of Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed T Total credits and payments Add lines 5and 8 is more than line 7, enter amount owed T Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed T Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed T Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed T Tax due, if the 10 is the 10			020	
b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8888) d Backup withholding erroneously withheld T Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of semitated tax Check here If Form 2220 is attached 8 0 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, if the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Overspayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax S64 Refunded 11 0	· · · · · · · · · · · · · · · · · · ·			
d Backup withfolding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overspayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 564 Refunded 11 0 Part VII-A Statements Regardling Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation of \$\$\$ (2) On foundation managers \$	·			
Total credits and payments. Add lines 6a through 6d Beter any penalty for underpayment of estimated tax. Check here	c Tax paid with application for extension of time to file (Form 8868) 6c 1,200			
8 Enter any penalty for underpayment of estimated tax. Check here	d Backup withholding erroneously withheld			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 564 Refunded 11 0	7 Total credits and payments Add lines 6a through 6d		1,392	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 10 to be Credited to 2011 estimated tax Set Set Refunded 11				
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 12 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 13 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 13 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 14 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 15 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instruction of the activities and copies of any materials purposed of any materials purposed of any materials purposed (in the statistic or in the search of the activities and copies of any materials purposed (in the statistic or in the search of the activities and copies of any materials purposed (in the activities or incident the amount (if any) of tax on political expenditure (\$20 On foundation managers 15 c X 16 c X 17 C X 18 a Enter the remibursement (if any) paid by the foundation during the year? 19 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 18 a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attories 19 Is the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 19 Is the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 19 Is the foundation have at least \$5,000 in assets at	<u> </u>			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 1 the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 b Did it spend more than \$100 during this year? 3 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ \$ \text{ 10} \text{ To Not foundation in connection with the activities } \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	44 = 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ 2. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4. a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5. Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7. Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8. a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction 6? If "No," attach explanation 8. b X 10. If the answer is "Yes" to line 7, has the foun	304		0	<u> </u>
participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation if E-Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Part VII-A Statements Regarding Activities		T	Γ
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Dif "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions By state legislation that effectively amends the governing instrument so that no mandatory directions 6 X 7 X 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA. b) If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto			Yes	
Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$	· · ·	<u>1a</u>	ļ	X
If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation (lie Form 1120-PQL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		١		١.,
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation	•	16	├	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA bif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 1 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on pa	·	10	 	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers S Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? F Was taken the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation By Is the foundation claiming status as a private operating foundation within the meaning of section 4942()(3) or 4942()(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV By X	·	<u> </u>	\vdash	^
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 4 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			1	
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If "Yes," complete Part XIV Sa Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction of Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				
If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A a Did the foundation have unrelated business gross income of \$1,000 or more during the year? B If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? May there a liquidation, termination, dissolution, or substantial contraction during the year? Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Bb X stee foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	on foundation managers \$		<u> </u>	
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 b if "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	X
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	·		1	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		- - -	<u> </u>	
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			├	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	· · · · · · · · · · · · · · · · · · ·		IN/A	-
If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	•		INA	X-
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ■ PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	·	<u> </u>	一	<u> </u>
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV B a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► PA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing 			ļ	İ
that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	 By state legislation that effectively amends the governing instrument so that no mandatory directions 	,	l	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► PA b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	that conflict with the state law remain in the governing instrument?	6		
b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		rt XV 7	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				
General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			ŀ	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	· · · · · · · · · · · · · · · · · · ·	<u> </u>	1	
or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		<u>8b</u>	 X	-
If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				<u> </u>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		۵		_Y
		-	 	 ^
	• • • • • • • • • • • • • • • • • • • •	10		Ιx

rorm	990-PF (2010) WILLIAMSON I FBO CHARITIES 4947-10W 23-621	5020	F	age J
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	x	
10	Website address N/A	1.91		
14	The books are in care of ► WELLS FARGO BANK N.A Telephone no ► 888-730-49	33		
	Located at ► 101N Independence Mall E MACY1372-062 Philadelphia PA ZIP+4 ► 19106-2112			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			• X
	and enter the amount of tax-exempt interest received or accrued during the year			0
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country	<u> </u>		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		1	ļ
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		1	!
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
b	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		- x
	Organizations relying on a current notice regarding disaster assistance check here	1		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		-	_^
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			
	If "Yes," list the years 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		}
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	1		
	to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	2 0	1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	1		
	enterprise at any time during the year?		1	
b				
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved]	1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	1		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	- 2h	NI/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	N/A	X
+a b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable	44	 	 ^
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

	990-PF (2010) WILLIAMSON I FBO CHARIT							23-62	15020	P	age o
Pa	rt VII-B Statements Regarding Activitie	es fo	r Which Form	47	20 May Be Re	qui	red (continued)				
5a	During the year did the foundation pay or incur any	amou	int to								!
	(1) Carry on propaganda, or otherwise attempt to	o influe	ence legislation (s	secti	on 4945(e))?		Yes	X No	-	ļ	
	(2) Influence the outcome of any specific public e	electio	n (see section 49	55),	or to carry				1 1		1
	on, directly or indirectly, any voter registration	n drive	?				Yes	X No			1
	(3) Provide a grant to an individual for travel, stud	dy, or	other similar purp	ose	s?		Yes	X No	1 1	İ	
	(4) Provide a grant to an organization other than	a cha	ritable, etc , orga	nıza	tion described						1
	in section 509(a)(1), (2), or (3), or section 494	40(d)(2	2)? (see page 22	of th	ne instructions)		X Yes	No			1
	(5) Provide for any purpose other than religious, educational purposes, or for the prevention o		•		• •		Yes	X No		ĺ	Ì
b	If any answer is "Yes" to 5a(1)-(5), did any of the ti	ransad	ctions fail to quali	fy ur	nder the exception	ns de			1 1		!
	Regulations section 53 4945 or in a current notice i	regard	ling disaster assis	stan	ce (see page 22 d	of the	instructions)?		5b		X
	Organizations relying on a current notice regarding	j disas	ter assistance ch	eck	here		▶				
С	If the answer is "Yes" to question 5a(4), does the fo	ounda	tion claim exemp	tion	from the						
	tax because it maintained expenditure responsibilit	ly for t	he grant?				X Yes	No			
	If "Yes," attach the statement required by Regulation	ons se	ction 53 4945–5((d)			 _				1
6a	Did the foundation, during the year, receive any fur	nds, di	rectly or indirectly	y, to	pay				1	1	. 1
	premiums on a personal benefit contract?						Yes	X No]
b	Did the foundation, during the year, pay premiums, If "Yes" to 6b, file Form 8870	, dırec	tly or indirectly, o	naį	personal benefit o	ontra	ict?		6b		X
7a	At any time during the tax year, was the foundation	n a par	ty to a prohibited	tax	shelter transaction	n?	Yes	X No			نــــــ
_	If "Yes," did the foundation receive any proceeds o		_ 						7b		
P	art VIII Information About Officers,	Dire	ctors, Truste	es,	Foundation	Man	agers, Highly F	Paid E	mploy	ees,	
	and Contractors										
_1	List all officers, directors, trustees, founda					on (e inst	ruction	<u>s).</u>	
	(a) Name and address	h	Title, and average ours per week voted to position		c) Compensation f not paid, enter -0-)		(d) Contributions to imployee benefit plans d deferred compensation	l i	e) Expens other all		
We	lls Fargo Bank, N A	Trus	tee								
<u>10</u>	N Independence Mall E MACY1372-062 PH	L	4.00		19,168			_0			0
		ـــــــ	.00		0						0
			00		0				0		
			00		0			0			0
2	Compensation of five highest-paid employ If none, enter "NONE."	yees	other than tho	ose	included on li	ne 1-	—see page 23 of	the ins	structio	ns).	
			(b) Title, and avera	age			(d) Contributions to		(e) Expen	ea 2002	un•
(a) Name and address of each employee paid more than \$50,	,000,	hours per week		(c) Compensation	on	employee benefit plans and deferred	'	other al	se acco lowance	unt, es
			devoted to position	on			compensation				
ΝÇ	NE							- [
_						-+					
								_			
								_			
To	tal number of other employees paid over \$50,	000			L		<u> </u>				
<u></u>	and the state of t			• •	·	•	<u> </u>		Form 99	O DE	<u>U</u>
									Form 9	ソリーアト	(2010)

Part IX-B Summary of Direct Charitable Activities Lust the foundation's four largest direct charitable activates during the number of organizations and other beneficanes served, conferences convened, research papers produced, etc. 1 NONE. Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions Total. Add lines 1 through 3	Form 990-PF (2010) WILLIAMSON I FBO CHAP	RITIES 4947-TUW		23-6215020 Page 7
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE. Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four targest direct charitable activities during the tax year include relevant statistical information such at the number of organizations and other baneficiaries served, conferences convoted, research papers produced, siz 1 NONE Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments See page 24 of the instructions 3 NONE			es, Foundation Managers, Highly Pai	d Employees,
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable advities during the tax year include relevant statistical information such at the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 NONE 2 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments See page 24 of the instructions) All other program-related investments See page 24 of the instructions NONE			(see page 23 of the instructions). If none ent	er "NONE "
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2				
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such at the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE. 2	NONE		(2) 1) po di coli 1100	0
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such at the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE. 2				0
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such at the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 NONE. 2				0
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE 2				0
List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE 2				0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE 2 3 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments. See page 24 of the instructions 3 NONE	Total number of others receiving over \$50,000	for professional service	s	0
the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 NONE 2	Part IX-A Summary of Direct Charit	table Activities		
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments See page 24 of the instructions NONE				Expenses
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions NONE AND AND AND AND AND AND AND AND AND AND	1 NONE			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions NONE AND AND AND AND AND AND AND AND AND AND				
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions NONE All other program-related investments See page 24 of the instructions	2			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions NONE NONE	3			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount All other program-related investments See page 24 of the instructions NONE NONE				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See page 24 of the instructions NONE NONE	4		•••••••••••	
NONE All other program-related investments See page 24 of the instructions NONE				<u> </u>
All other program-related investments See page 24 of the instructions NONE		e by the foundation during the t	lax year on lines 1 and 2	Amount
All other program-related investments See page 24 of the instructions 3 NONE				
3 NONE	2			
3 NONE	All other program-related investments See page 24 of the	instructions		,
	3 NONE			
Total. Add lines 1 through 3				0
	Total. Add lines 1 through 3	<u> </u>	. <u> </u>	0

Form **990-PF** (2010)

Form 9	90-PF (2010) WILLIAMSON I FBO CHARITIES 4947-TUW	23-6215020) Page 8
Par	t X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations,	
	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	1,560,097
b	Average of monthly cash balances	1b	26,050
С	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,586,147
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,586,147
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	23,792
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,562,355
6	Minimum investment return. Enter 5% of line 5	6	78,118
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	operating	
	foundations and certain foreign organizations check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	78,118
2a	Tax on investment income for 2010 from Part VI, line 5	<u>28</u>	
b	Income tax for 2010 (This does not include the tax from Part VI)	0 _ 🔀	
С	Add lines 2a and 2b	2c	828
3	Distributable amount before adjustments Subtract line 2c from line 1	3	77,290
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	77,290
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	77,290
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	••	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	53,035
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	_
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	53,035
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	. 0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,035
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo qualifies for the section 4940(e) reduction of tax in those years	undation	

_	t XIII Undistributed Income (see page 26 of the				5020 Fage 3
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				77,290
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only			0	
t	Total for prior years. 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2010				
a	From 2005 NONE				
t	From 2006 NONE				
C	From 2007 NONE				
C	From 2008 NONE		l		
•	From 2009 49,007				
f	Total of lines 3a through e	49,007			
4	Qualifying distributions for 2010 from Part				
	XII, line 4 • \$ 53,035				
á	Applied to 2009, but not more than line 2a			0	
ŀ	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0	•	
•	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)	0			
	Applied to 2010 distributable amount				53,035
	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010	24,255			24,255
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,752			
	Pnor years' undistributed income Subtract	24,102			
	line 4b from line 2b		اه		
	Enter the amount of prior years' undistributed		 		
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
	d Subtract line 6c from line 6b Taxable				
,	amount—see page 27 of the instructions		اه		
	Undistributed income for 2009 Subtract line		 		
	4a from line 2a Taxable amount—see page 27 of the		Į į		
			i	o	
	instructions Undistributed income for 2010 Subtract				
	lines 4d and 5 from line 1. This amount must be distributed in 2011.		[•
7	Amounts treated as distributions out of				
'	· · · · · · · · · · · · · · · · · · ·				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of				
8	the instructions) Excess distributions carryover from 2005				
o	•				
	not applied on line 5 or line 7 (see page 27 of the	,			
9	instructions) Excess distributions corpover to 2011	0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	04 700	.[ļ .	
10		24,752			
	Analysis of line 9 a Excess from 2006 0			1	
,					
	b Excess from 2007 0			j	
,	C Excess from 2008 0			ł	
	d Excess from 2009 24,752				
	P Excess from 2010	İ	1	1	

Form	1 990-PF (2010) WILLIAMSON I FBO CHARI	TIES 4947-TUW			23-6215	020 Page 10
Pai	t XIV Private Operating Foundations (s	ee page 27 of th	e instructions ar	nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2010, entitled			•		
b	Check box to indicate whether the foundation is a j	private operating fou	ndation described in	n section	4942(J)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year	_	Pnor 3 years		
	income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	0	(2)	(4, 2000	(4)	0
b	85% of line 2a	0	0	0	0	0
	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter			:		
_	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in	_				_
_	Part X, line 6 for each year listed	0				0
С	"Support" alternative test—enter (1) Total support other than gross					
	investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public					0
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Co	mplete this part	only if the fou	ndation had \$5,	000 or more in	
	assets at any time during the ye	ar—see page 2	8 of the instruc	tions.)		
1	Information Regarding Foundation Manag	jers:				
а	List any managers of the foundation who have cor	ntributed more than 2	2% of the total contr	butions received by	the foundation	
	before the close of any tax year (but only if they ha	ave contributed more	e than \$5,000) (See	e section 507(d)(2))		
_	NE					
b	List any managers of the foundation who own 10%		•		ortion of the	
	ownership of a partnership or other entity) of which	n me loundation has	a 10% or greater in	ileresi		
2	NE Lufamation Baseding Contribution Con	t Cift Loon Col	alamahin ata D			
2	Information Regarding Contribution, Gran Check here if the foundation only makes unsolicited requests for funds. If the foundation may under other conditions, complete items 2a, b, c, are	s contributions to pre akes gifts, grants, et	selected charitable	organizations and de	oes not accept dividuals or organizat	uons
a	The name, address, and telephone number of the		olications should be	addressed		
k	The form in which applications should be submitted	ed and information ar	nd materials they sh	ould include		
	: Any submission deadlines					
_	Any restrictions or limitations on awards, such as l	by geographical area	as, chantable fields,	kinds of institutions,	or other	

23-6215020_

Page **11**

Part XV Supplementary Information (contin	ued)												
Grants and Contributions Paid During the Year or Approved for Future Payment Recipient													
		status of	Purpose of grant or contribution	Amount									
Name and address (home or business)	or substantial contributor	recipient	oonanbatton										
a Paid during the year See Attached Statement	or substantial contributor												
Total			▶ 3a	25,000									
b Approved for future payment NONE													
Total				0									

WILLIAMSON I FBO CHARITIES 4947-TUW

Form 990-PF (2010)

Page 12

23-6215020

Form 99	0-PF (201			RITIES 4947-TUW			23-6215		Pag	e 13
Part)		_	_	sfers To and Transaction	ns and Rel	ationships Wi	th Noncharit	able	_	
		Exempt Organiz		-				· · · ·	1 1	
				ngage in any of the following					Yes	No
	section ganizatı	` '	e (otner than s	ection 501(c)(3) organizatio	ns) or in sect	on 527, relating	to political	1		
	_								,	
				a noncharitable exempt org	anization of.			 		
•	Cash							1a(1)	₩-	X
•	,	assets . Isactions	•					1a(2)	-	X
			ncharitable eve	mpt organization .				1b(1)		X
				able exempt organization		• •		1b(2)		Ŷ
				rassets				1b(3)	_	X
								1b(4)	-	X
(5) Loans	s or loan guarante	es					1b(5)	_	Х
(6) Perfo	rmance of service	s or membersh	ip or fundraising solicitation	s			1b(6)		X
	-	= =		ts, other assets, or paid em	•			1c	<u> </u>	X
va	lue of th	he goods, other as	ssets, or service	complete the following sche es given by the reporting for ement, show in column (d)	undation If th	e foundation rec	eived less that	n fair m	arket	d
(a) Line	e no	(b) Amount involved	(c) Name	of noncharitable exempt organizatio	n (d) Des	cnption of transfers,	transactions, and s	haring a	rrangen	nents
			0 Not Applicab	le						
			0			<u> </u>				
			0							
	-		0							
			0	 		 				
			0							
	-		ol							
	_		ol			 -				
			0							
			0							
			0							
			0							
			0							
			<u>ol</u>		_					
d€	escribed	ndation directly or	indirectly affiliated of the Code (o	ated with, or related to, one ther than section 501(c)(3))				Yes 🛚	No No	
		(a) Name of organization	on	(b) Type of organiza	tion	(c) I	Description of relati	onship		
								· · · · —		
					 -					
						 -			· · · · ·	
Sigr	belief,	ohn 9 Sulentie	omplete Declaratio	xamined this return, including accor on of preparer (other than taxpayer o		sed on all information		has any l	knowled	
	Sig	nature of officer or trus		To :	Date		le			
Paid		Print/Type preparer's	name	Preparer's signature		Date	Check X if	PTIN		
Prep		Donald J Romai	n	Wegh.		8/2/2011	self-employed	P003	6431	0
-	Only		Pricewaterhous	eCoopers, LLP				13-400		
				REET, PITTSBURGH, PA	15219-2777			2-355-6		

FMV Fed Cost	172,180 1	37,5/3 40,080	63,030 -S 100,001	150,906 161,776	P INDEX FD 167,277 127,604	35 136,647 131,357	108 98,571 89,300	4-INST #103 31,898 30,100	. #137 55,059 48,200	T STRAT-1#45 68,213 69,200	124,664 100,726	ACCOUNT 18,671 18,671	D-IS #4705 30,876 30,100	-D-ADMN #786 151,265 169,644	. FD-ADM #737 63,445 51,339	INST #4132 67,703 47,054	RED-INS #440 164,710 115,977	•	1,704,709 1,525,161
CUSIP Asset Name	513091118 256210105 DODGE & COX INCOME FD COM #147	513091118 44980Q518 ING INTERNATIONAL REAL EST-1 #2664	513091118 46428/1/0 ISHARES BARCLAYS IIPS BOND FOND 513091118 464287234 ISHARES TR MSCI EMERGING MARKETS	464287465 ISHARES MSCI EAFE	464287499 ISHARES TR RUSSELL MIDCAP INDEX FD	693390700 PIMCO TOTAL RET FD-INST #35	693390841 PIMCO HIGH YIELD FD-INST #108	693390882 PIMCO FOREIGN BD FD USD H-INST #103	693391559 PIMCO EMERG MKTS BD-INST #137	513091118 722005667 PIMCO COMMODITY REAL RET STRAT-I#45	78464A607 SPDR DOW JONES REIT ETF	513091118 99999944 SECURED MARKET DEPOSIT ACCOUNT	513091118 94985D582 WELLS FARGO ADV INTL BOND-IS #4705	513091118 94984B587 WELLS FARGO ADV DISC VA FD-ADMN #786	513091118 94984B397 WELLS FARGO ADV SM CP VL FD-ADM #737	94985D244 WF ADV TRAD S/C GRWTH FD INST #4132	513091118 94985D277 WELLS FARGO ADV LG CP GR FD-INS #440		TOTAL
Account # O CHARITIES 4947-TUW	1513091118	1513091118	1513091118	1513091118	1513091118	1513091118	1513091118	1513091118	1513091118	-	1513091118 78464A607	_	-	-	_	1513091118 94985D244	-	1513091118	
Secunty Category WILLIAMSON I FB 23-6215020	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Savings & Tem	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Invest - Other	Cash	

Statement A

ISAIAH WILLIAMSON TRUST EIN: 23-6215020 Tax Year End: 12/31/10

Form 990-PF, Part VII-B, Line 5c

The following information is provided in accordance with IRC Sec. 4945(h)(3) and Reg. 53 4945-5(d) to demonstrate that the foundation exercised expenditure responsibility in regard to its grants

Name and Address of Grantee	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge Grantee Has Diverted a Portion of Funds from the Purpose of the Grant	Reports Received from the	Dates and Results of Any Verification of the Grantee's Reports
			To expend for				
			the charitable	Funds will be			
			uses and	expended prior			
			purposes for	to the end of		ł	
0	Ì		which the	grantee's fiscal		1	Ì
Spring Garden	0.75	104040	institution was	year end of			
Soup Society	\$575	12/13/10	established	10/31	No No	05/09/11	05/09/11
		l	To expend for the charitable	1			
			_			1	
	1	ŀ	uses and	1	1	1	1
Union		İ	purposes for which the	İ			
Benevolent	ľ	İ	institution was	1	i		
Association	\$1,272 50	12/13/10	established	\$1,272 50	No	05/02/11	05/02/11
7100001011	\$1,2,2 oo	12/10/10	To expend for	ψ1,27230		00/02/11	03/02/11
	1	}	the charitable	1		1	\
		l	uses and				
			purposes for	1			1
Mercantile		l	which the				
Beneficial			institution was				1
Association	\$1,042 50	12/13/10	established	\$1,042 50	No	05/04/11	05/04/11

WILLIAMSON F BO CHARITIES 4	1947-1UW			23-621	5020 Page	<u> </u>
Continuation of Part XV, Lir	ne 3a (990-PF) -	Gran	ts and Cont	ributions Paid	During the	Year
Recipient(s) paid during the year						
Name						
WESTERN ASSOCIATION OF LADIES	3					
Street						
240 CHATHAM WAY City		State	Zıp Code	Foreign Count		
WEST CHESTER		PA	19380	r oreign count	У	
Relationship	Foundation Status		1.,5500			
NONE	501(C)3 PUBLIC CH	ARITY				
Purpose of grant/contribution					Amount	. =0=
GENERAL SUPPORT GRANT					J.,	1,735
Name						
MERCANTILE BENEFICIAL	· ·					
Street 1500 JOHN F KENNEDY BLVD #1400						
City		State	Zıp Code	Foreign Count	rv	
PHILADELPHIA		PA	19102	l Groigir Count	• 1	
Relationship	Foundation Status					
NONE	501(C)3 PUBLIC CH	<u> IARITY</u>			· T-	
Purpose of grant/contribution					Amount	4 042
GENERAL SUPPORT GRANT						1,043
Name						
THE HISTORICAL SOCIETY OF PENI	<u>NSYLVANIA</u>					
Street 1300 LOCUST ST						
City		State	Zip Code	Foreign Count	rv	
PHILADELPHIA		PA	19107	r oroigir count	• •	
Relationship	Foundation Status					
NONE	501(C)3 PUBLIC C	HARITY	, 			
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	605
GENERAL SUPPORT GRANT					<u> </u>	695
Name						
THE UNIVERSITY OF PENNSYLVAN	IA					
3451 WALNUT ST						
City		State	Zip Code	Foreign Count	TV	
PHILADELPHIA		PA	19104			
Relationship	Foundation Status					
NONE	501(C)3	HARITY	, 		1	
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	695
					· I	
Name						
YOUTH SERVICE INC Street						
410 N 34TH ST						
City		State	Zıp Code	Foreign Count	iry	
PHILADELPHIA		PA	19104			
Relationship	Foundation Status		_			
NONE Purpose of grant/contribution	501(C)3 PUBLIC CI	HARITY			10	
GENERAL SUPPORT GRANT					Amount	695
	_				<u> </u>	033
Name						
TURNING POINTS FOR CHILDREN Street		-	-			
415 S 15TH ST						
City		State	Zip Code	Foreign Count	try	
PHILADELPHIA	··· · ·····	PA	19146			
Relationship	Foundation Status			<u> </u>	-	
NONE Purpose of grant/contribution	501(C)3 PUBLIC C	HARITY			IA	
GENERAL SUPPORT GRANT					Amount	695

WILLIAMSON I FBO CHARITIES 49	947-TUW			23-621	5020 Page	2 of 4
Continuation of Part XV, Lin	e 3a (990-PF) -	Gran	ts and Cont	ributions Paid	During th	<u>ie Year</u>
Recipient(s) paid during the year						
Name SCATTERGOOD BEHAVIORAL HEALT	TH					
Street 4641 ROOSEVELT BLVD						
City PHILADELPHIA		State PA	Zip Code 19124	Foreign Countr	у	
Relationship NONE	Foundation Status 501(C)3 PUBLIC CH	ADITV				
Purpose of grant/contribution	130 I(C/3 F OBEIC CI	IANIT			Amount	
GENERAL SUPPORT GRANT						2,085
Name MOORE COLLEGE OF ART Street						
20TH ST 7 THE PARKWAY						
City PHILADELPHIA		State PA	Zıp Code 19103	Foreign Countr	ry	
Relationship	Foundation Status		119103			
NONE Purpose of grant/contribution	<u> 501(C)3 PUBLIC CH</u>	<u>HARITY</u>			Amount	
GENERAL SUPPORT GRANT					Amount	1,043
Name PENNSYLVANIA PRISON SOCIETY						
Street			 ··			
245 N BROAD ST STE 300 City		State	Zıp Code	Foreign Count	ry	
PHILADELPHIA	le lu ou	PA	19107			
Relationship NONE	Foundation Status 501(C)3 PUBLIC CI	HARITY				
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	1,042
Name CHILDREN'S HOSPITAL FUND						
Street					<u></u>	
34TH ST & CIVIC CENTER BLVD City		State	Zip Code	Foreign Count	ry	
PHILADELPHIA		PA	19104		<u> </u>	
Relationship NONE	Foundation Status 501(C)3 PUBLIC CI	HARITY				
Purpose of grant/contribution			 -		Amount	1,735
GENERAL SUPPORT GRANT	<u> </u>				 .	1,733
Name EPISCOPAL COMMUNITY SERVICES						
Street 225 S 3RD ST						
Cıty			Zip Code	Foreign Count	ry	
PHILADELPHIA Relationship	Foundation Status	PA	19106			· · · · · · ·
NONE	501(C)3 PUBLIC C	HARITY	, 		T	
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	695
Name SEAMENS CHURCH INSTITUTE					-	
Street 475 N 5TH ST						
City		State	Zip Code	Foreign Count		<u> </u>
PHILADELPHIA Relationship	Foundation Status	PA	19123		-	
Relationship NONE	501(C)3 PUBLIC C	<u>HARIT</u> Y	·			
Purpose of grant/contribution GENERAL SUPPORT GRANT	_	-			Amount	695

WILLIAMSON I FBO CHARITIES	4947 <u>-1</u> UW			23-621	5020 Page	3 of 4
Continuation of Part XV, L	ine 3a (990-PF) -	Gran	ts and Con	tributions Paid	During th	e Year
Recipient(s) paid during the year						
Name SOUTHERN HOME SERVICES						
Street 57 E ARMAT ST			<u> </u>		_	
City		State	Zip Code	Foreign Count	rv	
PHILADELPHIA		PA	19144	, croigit doutil		
Relationship NONE	Foundation Status 501(C)3 PUBLIC CI	HARITY				
Purpose of grant/contribution	100 11070 1 000.00				Amount	
GENERAL SUPPORT GRANT						2,085
Name FUEL SAVINGS SOCIETY OF CITY						
Street 1650 ARCH ST STE 1904						
City		State	Zip Code	Foreign Count	trv	
PHILADELPHIA		PA	19103			
Relationship NONE	Foundation Status 501(C)3 PUBLIC C	HARITY	,			
Purpose of grant/contribution	1001(0/01 00210 0	I IZIXII I			Amount	
GENERAL SUPPORT GRANT						695
Name UNION BENEVOLENT ASSN						
Street						
2024 BAINBRIDGE ST City		State	Zip Code	Foreign Count	tn/	
PHILADELPHIA		PA	19146	l oreign count	шу	
Relationship	Foundation Status	LIADITA				
NONE Purpose of grant/contribution	501(C)3 PUBLIC C	HARITY			Amount	
GENERAL SUPPORT GRANT						1,273
Name						
TEMPLE UNIV HOSPITAL						
Street						
2450 W HUNTING PARK AVE		State	Zıp Code	Foreign Coun	trv	
PHILADELPHIA		PA	19129	l Greigh Goun		
Relationship	Foundation Status					
NONE Purpose of grant/contribution	501(C)3 PUBLIC C	HARITY	<u></u>		Amount	
GENERAL SUPPORT GRANT					Amount	695
Name				-,		
PENNSYLVANIA ASYLUM FOR INC	DIGENT WIDOWS					
Street						
1401 E SUSQUEHANNA AVE		T C4-4-	7-0-4-	Farriag Cause	<u> </u>	
City PHILADELPHIA		PA	Zıp Code 19125	Foreign Coun	uy	
Relationship	Foundation Status	1	1.0.20			
NONE	501(C)3 PUBLIC C	HARITY	<u> </u>			
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	1 725
	· ·					1,735
Name FEMALE ASSOCIATION Street						
1650 ARCH ST STE 104						
City			Zıp Code	Foreign Coun	try	
PHILADELPHIA Relationship	Foundation Status] PA	19103			
NONE	501(C)3 PUBLIC C	<u>HAR</u> ITY	<u>, </u>			
Purpose of grant/contribution					Amount	
GENERAL SUPPORT GRANT						1 042

WILLIAMSON I FBO CHARITIES				<u>23-621</u>		
Continuation of Part XV, Li	ne 3a (990-PF) -	Gran	ts and Con	tributions Paid	During the	e Year
Recipient(s) paid during the year						
Name EDITH RUDOLPHY RESIDENCE FOR	R THE BLIND					
Street PO BOX 54625						
City	·		Zıp Code	Foreign Count	гу	
PHILADELPHIA Palatianahus	True delice Otatus	PA	19148			
Relationship NONE	Foundation Status 501(C)3 PUBLIC CI	HARITY				
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	1,735
Name SPRING GARDEN SOUP SOCIETY						
Street						
51 ANNWOOD LANE		Ι	T== -			
City WAYNE		State	Zip Code 19087	Foreign Count	ry	
Relationship	Foundation Status	<u> </u>	119001	l		
NONE	501(C)3 PUBLIC C	HARITY				
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	575
Name UNITED COMMUNITIES	<u></u>	<u>-</u>				
Street						
2028 S 8TH ST		State	Zip Code	Foreign Coun	trv	
PHILADELPHIA		PA	19148	, or origin double	<u>.</u>	
Relationship	Foundation Status		,			
NONE Purpose of grant/contribution GENERAL SUPPORT GRANT	501(C)3 PUBLIC C	<u>HARII Y</u>			Amount	1,735
Name						11.00
RICHMOND SOUP SOCIETY						
Street					<u> </u>	
3068 FRANKFORD AVE City		Letate	Zıp Code	Foreign Cour	tn.	
PHILADELPHIA		State	19134	Foreign Coun	иу	
Relationship	Foundation Status					
NONE Purpose of grant/contribution	501(C)3 PUBLIC C	HARITY	<u></u>		Amount	
Purpose of grant/contribution GENERAL SUPPORT GRANT					Amount	577
Name						
Street						
City		State	Zıp Code	Foreign Coun	try	
Relationship	Foundation Status		<u> </u>	<u>.l</u>		
Purpose of grant/contribution					Amount	0
Name						
Street	······································				···········	
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		<u> </u>			
Purpose of grant/contribution					Amount	0

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

_							,										
dais	OSS	2,552	0			Net Garn	or Loss	176	2,376	٥	0	0	٥١	0	0	٥	٥
Not Gain	or Loss						Depreciation										
Ost Other	Basis and Expenses	4 774	0	Expense of Sale and	Cost of	Improve-	ments										
jaco	Basis and					Valuation	Method							i			
Cross	Se Se	7,326	0			Cost or	Other	4.774									
						Gross Sales	Price	4,950	2,376								
Totals	Ordis	Securities	Other sales			Date	Sold	11/12/2010					İ				
						Acquisition	Method										
						Date	Acquired	7/17/2008									
				Check "X" ıf	Purchaser	ន	Business									1	
							Purchaser		٠								
	Amount		0				CUSIP#	464287499									
		Long Term CG Distributions	Short Term CG Distributions				Description	ISHARES TR RUSSELL MIDCA	L/T CAPITAL GAIN DIVIDENDS								
					Check "X"	if Sale of	Idex Security	×	×								
							хөрг	-	7	6	4	S	9	_	8	6	10

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Line 16a (990-PF) - Legal Fees

		20,973	0	0	20,973
	:				Disbursements
		Revenue and			for Charitable
	Name of Organization or	Expenses per	Net Investment	Adjusted Net	Purposes
		Books	Income	Income	(Cash Basis Only)
1	LEGAL FEES	20,973			20,973
2					
3					
4					
2					
9					
7					
8					
6					
10					

Line 16b (990-PF) - Accounting Fees

		2,270	0	0	2,270
		pad disease			Disbursements
		Leveriue ariu			lor Criaritable
	Name of Organization or	Expenses per	Net Investment	Adjusted Net	Purposes
	Person Providing Service	Books	Income	Income	(Cash Basis Only)
-	TAX PREP FEES	2,270		:	2,270
2					
3					
4					:
2					
9					
7					
8					
6					
10					

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Line 18 (990-PF) - Taxes

0	nents able										
	Disbursements for Charitable Purposes										
0	Adjusted Net Income										
611	Net Investment Income			611							
803	Revenue and Expenses per Books		192	611							
	Description	PY FED EXCISE TAX	ESTIMATED EXCISE TAX PAID	FOREIGN TAX WITHHELD							
i		1	2	3	4	5	9	7	8	6	10

Part II, Line 13 (990-PF) - Investments - Other

			1,566,139	1,506,490	1,686,038
		Basis of	Book Value	Book Value	FMV
	Item or Category	Valuation	Beg of Year	End of Year	End of Year
1	OTHER INVESTMENTS		1,566,139	1,506,490	1,686,038
7					
3					
4					
2					
9		!			
7					
8					
6					
10					

Part III (990-PF) - Changes in Net Assets or Fund Balances

	Line 3 - Other increases not included in Part III, Line 2		
1	MUTUAL FUND INCOME ADDITIONS	1	5,408
2	FEDERAL EXCISE TAX REFUND	2	2,642
_3	Total	3	8,050
	Line 5 - Decreases not included in Part III, Line 2		
1	Line 5 - Decreases not included in Part III, Line 2 COST BASIS ADJUSTMENT	1	54,859
1 2		1 2	54,859 4,567

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										19,168
		Check "X"					Foreign		Average	
	Name	if Business	Street	City	State	State Zip Code	Country	Trtle	Hours	Compensation
1	Wells Fargo Bank N A	×	101N Independence Mail E MACY13	PHILADELPHIA	PA	19106		TRUSTEE	4	19,168
2										
3										
4										
2										
9										
7										
∞										
6										
10										•

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Part

8/2/2011 7:30:54 AM - 1513091118 - 1599 - WWO - WILLIAMSON I FBO CHARITIES 4947-TUW

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	Amount
1	Credit from prior year return		1
2	First quarter estimated tax payment		2
3	Second quarter estimated tax payment		3
4	Third quarter estimated tax payment		4 ———
	Fourth quarter estimated tax payment		5
	Other payments	9/13/2010	6 192
7			7 192

Form **8868**

(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

If you are	e filing for an Automatic 3-Month Extension of filing for an Additional (Not Automatic) Oplete Part II unless you have already bea	3-Month E	xtension, complete only Part II (c	n page 2 of t		•	► ∆ 8868			
Electronic of a corporation 8868 to require Return for T	filing (e-file). You can electronically file Forn required to file Form 990-T), or an addition uest an extension of time to file any of the firansfers Associated With Certain Personal For more details on the electronic filing of	orm 8868 if onal (not ai orms listed Benefit Co	f you need a 3-month automatic extension of time time at I or Part II with the exception ontracts, which must be sent to the	ension of time . You can ele on of Form 88 IRS in paper	e to fi ectror 370, I form	ile (6 mo nically fil nformat at (see	onths for le Form ion			
Part I	Automatic 3-Month Extension of T	ime. Only	y submit original (no copies need	ded).						
A corporation Part I only	on required to file Form 990-T and requesting	ng an auto	matic 6-month extension—check thi	s box and co	mple	ete	. ▶□			
	porations (including 1120-C filers), partner	ships, REI	MICs, and trusts must use Form 700	04 to request	an e.	xtension	of of			
Type or	Name of exempt organization Employer identification number									
print	l l			23-6215020						
File by the		om or suite no. If a P.O. box, see instructions								
due date for	Wells Fargo Bank N A 101N Independence Mall E MACY1372-062									
filing your	City, town or post office, state, and ZIP code For a foreign address, see instructions									
return See instructions	Philadelphia PA 19106-2112									
Enter the R	eturn code for the return that this applicatio	n is for (file	e a separate application for each ref	turn)			. 04			
Applicatio	n	Return	Application				Return			
ls For		Code	ls For				Code			
Form 990		01	Form 990-T (corporation)				07			
Form 990-I	BL	02	Form 1041-A				08			
Form 990-	Z	03	Form 4720				09			
Form 990-PF			Form 5227				10			
Form 990-	Γ (sec 401(a) or 408(a) trust)	05	Form 6069				11			
Form 990-T (trust other than above)			Form 8870				12			
Telephone No ► (888) 730-4933 FAX No ► If the organization does not have an office or place of business in the United States, check this box										
3a If this	application is for Form 990-BL, 990-PF, 9	90-T, 4720), or 6069, enter the tentative tax, le	ss any		Γ				
nonrefundable credits See instructions						\$	1,200			
b If this	application is for Form 990-PF, 990-T, 47	20, or 606	9, enter any refundable credits and							
estim	nated tax payments made. Include any prio	r year ovei	rpayment allowed as a credit	[3b	\$				
c Bala	nce due. Subtract line 3b from line 3a Incl	ude your p	payment with this form, if required, b	y using						
	PS (Electronic Federal Tax Payment System				3c		1,200			
	you are going to make an electronic fund v	vithdrawal	with this Form 8868, see Form 845	3-EO and Fo	rm 88	379-EO				
for paymen	t instructions.									