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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation n may be able to use a copy of this return to satisfy state repo

OMB No<sup>1</sup> 1545-0052

2010

·For ca	lendar year 2010, o	·····		able to use a copy of		0, and endi		, 20
G Che	ck all that apply	Initial return	ı	Initial retur	n of a former p	oublic charit	ty_	Final return
		Amended re	eturn	Add	ress change		Name change	
Name o	of foundation						A Employer identif	ication number
SHEL	HELLER FAMILY FOUNDATION							-3102577
Numbe	r and street (or P O box	number if mail is not	delivered	to street address)		Room/su	IIte B Telephone number (	see page 10 of the instructions)
512	HOFFMAN DRIVE			_			(61	.0) 527-5263
City or	town, state, and ZIP co	ode					C If exemption applica pending, check here	tion is
							D 1. Foreign organiza	<b>▶</b>
BRYN	MAWR, PA 190						2. Foreign organiza	
H_Che	eck type of organizat	ion X Section	on 501(c	:)(3) exempt private			85% test, check to computation	
	Section 4947(a)(1) non-			Other taxable		ation	E if private foundation	status was terminated
I Fai	market value of all	assets at end	J Accou	unting method X	Cash A	ccrual	under section 507(b	
-	ear (from Part II, col			ther (specify)			F If the foundation is i	a 60-month termination
	•	76,565.	, ,	column (d) must be	on cash basis	s )	under section 507(b	)(1)(B), check here . >
Part	Analysis of Rever	nue and Expense	es (The	(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for charitable
	total of amounts in c may not necessarily	equal the amounts	ın i	expenses per	1 ' '	ome	income	purposes
	column (a) (see pag	e 11 of the instructi	ons) )	books	- W	950	W 90 2 C 30	(cash basis only)
1	Contributions, gifts, grants, e	etc , received (attach sche	dule)	1,000,00		<u> </u>		
2	Check ▶ ☐ if the for attach	oundation is not requ Sch B				<u> </u>		RODANA AND
3	Interest on savings and		ments	0.5	,	07 407	_	
4	Dividends and interes	st from securities		87,43	/ <b>.</b>	87,437.	0	ATCH 1
5 a	Gross rents			. 11 /s . 0 1 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 .	100 Per 2 Pe	N. 20 27 27	75 - (45 1 1 - 736 à 50 à 3 / 3 / 5	
t	Net rental income or (los	ss)						
Revenue 8 9 10 2 10 2 10 2 10 2 10 2 10 2 10 2 10	Net gain or (loss) from s Gross sales price for all			-142,46	- W-16	<u>. 2 ^ .×**</u> \$4,5 1 € . 1 -		W 64 1887 5 18 18
Revenue 7	assets on line 6a	1,330			****	State of the state	- 4 7 CF * US2	
7  غ	Capital gain net incor	•				r W	7.7.3 (5 <b>\$</b> 25\$	
8	Net short-term capita	•						
9  10 a	Income modifications Gross sales less retums				. *   X   X   X   X   X   X   X   X   X			1967   1964
	and allowances · · ·	• •			11 3 W. W. W.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Less Cost of goods sold			2. 2. 288. 39° 828.28° 20				
11	Gross profit or (loss) Other income (attach			-				150 7 7 7 7 7 7 7
12	Total. Add lines 1 thr	,		944,96	9.	87,437.	0	
13	Compensation of officer				0.	· ,··		
14	Other employee sala			9,81	7.	0.	0	9,81
Z,II.	Pension plans, emplo	vee benefits		, , , , , , , , , , , , , , , , , , , ,				1
	Legal fees (attack) sc		2	22	3.	0.	. 0	. 22
g ict	1 Accopulitio tees Atta	ich schedule) ATC	.—. Н 3	12,60	0.	11,340.	0	
Ēγha.	Other profession	es (attach schedule	· · · ·					
ž 17_	=							
	Taxes (attech schedule)		uctions)* *	4,44	1.	394.	. 0	-,
	Depreciation (attach							* *
든 20	Occupancy							
<b>♥</b>  21	Travel, conferences,							
E 22	Printing and publicati	ons						
E 23	Other expenses (atta			5,20	4.	4,194.	. 0	. 1,01
24	Total operating and	administrative exp	enses.					
Operating and Admin	Add lines 13 through	23		32,28		15,928.	. 0	<u> </u>
25	Contributions, gifts, g	rants paid		163,07	<del></del>		* " ':	103,07
26	Total expenses and disbu	rsements Add lines 24	and 25	195,36	0.	15,928.	. 0	. 176,432
27	Subtract line 26 from	line 12				,	\$9 ×* ~~	3
;	Excess of revenue over ex	xpenses and disbursem	ents	749,60	9.			
	Net investment inco	me (if negative, er	nter -0-)	, , ,	<u>-</u> .	71,509.		
i,	Adjusted net income	e (if negative, ente	r -0-)	_			0	

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_		Attached schedules and amounts in the	Beginning of year	End o	of year
غنا	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
П	1	Cash - non-interest-bearing	0.	46,748.	46,748
٠		Savings and temporary cash investments	2,771,762.	1,250,376.	1,250,376.
1	3	Accounts receivable	to the second community of the second company of the second compan	Time and the constant a	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶	<u> </u>		
	5	Grants receivable			
l	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)		·	
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	. <u> </u>		
As	10 a	Investments - U S and state government obligations (attach schedule)	· · · · · · · · · · · · · · · · · · ·		
	b	Investments - corporate stock (attach schedule) ATCH 6.		1,547,350.	
	, с	Investments - corporate bonds (attach schedule) ATCH .7.	99,092.	99,092.	106,123
	11	Investments - land, buildings, and equipment basis			Land Carrier Charles
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 8	352,536.		1,881,163
	14	Land, buildings, and			أكس الأستنات المستنا
		equipment, basis Less accumulated depreciation (attach schedule)	···		
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
_		instructions Also, see page 1, item I)			
	17	Accounts payable and accrued expenses	0.	1,600.	
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
iai	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe			
		Total lightilities (add hose 47 through 22)	0.	1 600	
_	23	Total liabilities (add lines 17 through 22)	0.	1,600.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
en.	١				
č	24	Unrestricted			
la l	25	Temporanly restricted		<u> </u>	
or Fund Balances	26	Permanently restricted			
Pur		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
Ē	27	Capital stock, trust principal, or current funds	4,053,385.	4,802,994.	
		Paid-in or capital surplus, or land, bldg, and equipment fund	1,000,0001	170027331.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	·
As	30	Total net assets or fund balances (see page 17 of the		ı.	
let		instructions)	4,053,385.	4,802,994.	3,4
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	4,053,385.	4,804,594.	
E	art II	Analysis of Changes in Net Assets or Fund			<u> </u>
_		I net assets or fund balances at beginning of year - Part		(must agree with	
-		of the confidence of the confi		·	4,053,385
2		Deat has 97-			749,609
		lines 4 2 and 2			4,802,994
		reases not included in line 2 (itemize)		5	
		I net assets or fund balances at end of year (line 4 minus line	e 5) - Part II column (b)		4,802,994

Form **990-PF** (2010)

Forn	1 990-PF (2010)		23-31025	77	<b>`</b>	Page 3
Pa	rt IV Capital Gains	and Losses for Tax on Inv	vestment Income			
	(a) List and	describe the kind(s) of property sold (e	eg, real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
`		ck warehouse, or common stock, 200 s	shs MLC Co.)	P-Purchase D-Donation	(mo , day, yr )	(mo , day, yr )
<u>1a</u>	SEE PART IV SCHEE	DULE		<u> </u>		
<u>b</u>				<del> </del>		
_ <u>c</u> _				<del>                                       </del>		
<u>d</u>				<del> </del>		
<u>e</u>	<del></del>	(f) Depreciation allowed	(g) Cost or other basis	<del> </del>	(h) Gain or (k	<u> </u>
	(e) Gross sales price	(or allowable)	plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
		-		<del> </del>	<u> </u>	
_ <u>=</u>						
_c						
d						
е						
	Complete only for assets sl	howing gain in column (h) and owned b	by the foundation on 12/31/69		Gains (Col (h) g	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	col	(k), but not less t Losses (from co	
_a						
_b						
_ <u>c</u>				<del>                                     </del>		
<u>d</u>						
<u>e</u>			facin clas enter in Bort Lline 7	+		
2	Capital gain net income or (	not canital loce!	f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7	2	_	142,468.
3	Net short-term capital gain o	' or (loss) as defined in sections 122	,	-		142,400.
		ine 8, column (c) (see pages 13 an				
	•	ine 8	•	3		
	art V Qualification U	Inder Section 4940(e) for Red	uced Tax on Net Investment In	come	_	
(Fo	r optional use by domestic	private foundations subject to the s	section 4940(a) tax on net investmer	it income)	•	
If s	ection 4940(d)(2) applies, le	eave this part blank				
		4040 1			<u></u>	a 🗂
		ne section 4942 tax on the distribut of qualify under section 4940(e). D	able amount of any year in the base	period	LX	Yes No
"_			see page 18 of the instructions befor	e making :	any entries	·
÷	(a)	(b)	(c)	- making	(d)	
C	Base period years alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
	2009			1	(00) (0) 0111000 0)	<u> </u>
	2008					
	2007					
_	2006					
	2005		,			
2	Total of line 1, column (d)			2		
3		or the 5-year base period - divide t				
	number of years the found	ation has been in existence if less	than 5 years	3		
4	Enter the net value of none	charitable-use assets for 2010 from	n Part X, line 5	4		
_	Maritania ima 4 hariba 2			_		
5	Multiply line 4 by line 3	<i></i>		5		
6	Enter 1% of net investmen	it income (1% of Part I, line 27b)		6	<del></del>	
7	Add lines 5 and 6			7		
8	Enter qualifiana distribution	ne from Part VII line 4		8		
0	Enter qualifying distribution If line 8 is equal to or grant VI instructions on page	eater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate See the

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Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	tructi	ons)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		, ,	`\
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
、 b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,4	30.
	here and enter 1% of Part I, line 27b			-
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2		1,4	30.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1,4	30.
6	Credits/Payments		ζ,	*
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,938.			
b	Exempt foreign organizations-tax withheld at source	4 .	. *31	ş
C	Tax paid with application for extension of time to file (Form 8868) 6c 1,500.			
d	Backup withholding erroneously withheld	`., 	<u></u>	لئن
7	Total credits and payments Add lines 6a through 6d		3,4	38.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,0	108.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 2,008. Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities	Tre of		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Separate Separate	Yes	No
	participate or intervene in any political campaign?	1a		X_
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	'		
	of the instructions for definition)?	1b	a 6 at	X .~.1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	3		33
	published or distributed by the foundation in connection with the activities	884	<u> </u>	أتنسث
C	Did the foundation file Form 1120-POL for this year?	1c	S	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			\$6. T
	(1) On the foundation  \$\Bigs\\$ (2) On foundation managers  \$\Bigs\\$	12.50	1 5	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	14 m		
_	on foundation managers   \$	عتسادسك	شند الأسط	X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	3811	ys 1,14.	27.1
	If "Yes," attach a detailed description of the activities			1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	. يعنيجيكسك	شد بدنا X
4	(0.000	4a		X
4a		4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
3	If "Yes," attach the statement required by General Instruction T	√ \ ₹. •••	25 2	1.84
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	1		
J	By language in the governing instrument, or	-1, 1, 1,	27 2.73	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	ر د ه		177
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		,	
	ınstructions) ▶ PENNSYLVANIA			( )
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			1
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х

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orm 9	mn 99Q-PF (2010) 23-3102577  art VII-A Statements Regarding Activities (continued)		•	ار.	Page 5
Part	VII-A	Statements Regarding Activities (continued)			-
11		me during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning	of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
	_	oundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 1	7, 2008?	12		X
13	Did the f	oundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X	
	Website	address $\blacktriangleright$ N/A		- <b></b> -	
14	The boo	ks are in care of ► STEPHEN A SHELLER Telephone no ► (610) 52  at ► 512 HOFFMAN DRIVE BRYN MAWR, PA ZIP+4 ► 19010	7-52	63	
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · ·		▶	
		er the amount of tax-exempt interest received or accrued during the year			
16		time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a b	ank, securities, or other financial account in a foreign country?	16	<u> </u>	X
	See pa	ge 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter	*	. "	>
		e of the foreign country			
Par	VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Fo	rm 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1 a	During tl	ne year did the foundation (either directly or indirectly).	×2.00		
	(1) Eng	age in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borr	ow money from, lend money to, or otherwise extend credit to (or accept it from) a	t o		1 8
	dısq	ualified person?		1 12 4	
	(3) Furr	nish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		4.9	E. S.
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		1 5	37
	(5) Tran	nsfer any income or assets to a disqualified person (or make any of either available for	178	3	Spi E
	the	benefit or use of a disqualified person)? Yes X No			J
	(6) Agr	ee to pay money or property to a government official? (Exception. Check "No" if the	***		
	four	ndation agreed to make a grant to or to employ the official for a period after	1		
	tern	nination of government service, if terminating within 90 days.) Yes X No			
b	If any a	answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		******	M.
	section	53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N	/A
	Organiz	ations relying on a current notice regarding disaster assistance check here		1000	. C.
c	Did the	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		1 2 Kg	أأريف
	were no	t corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes	on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operatin	g foundation defined in section 4942(j)(3) or 4942(j)(5))	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	188	
а		nd of tax year 2010, did the foundation have any undistributed income (lines 6d and	1		
	6e, Part	XIII) for tax year(s) beginning before 2010? Yes X No		17,200	7425,
		list the years	1	£ 184.	
b		ere any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	7		***
	(relating	to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		نگيد	1, .**
	•	s listed, answer "No" and attach statement - see page 22 of the instructions)	2b	N	/A
С		ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	, ,		1.
	▶		.		ľ
3 a		foundation hold more than a 2% direct or indirect interest in any business enterprise	1	1	
		me during the year?		,	
b		" did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or	١ ٠	, ° °	1 - 3
	•	fied persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		*> `	
		ssioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	16.	¥.	
		-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the		·	
	foundat	on had excess business holdings in 2010)	3b	<u> N</u>	γA.

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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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Part VII-B Statements Regarding Activities for	Which Form 472	20 May Be Requir	ed (continued)	
<ul> <li>5 a During the year did the foundation pay or incur any amount</li> <li>(1) Carry on propaganda, or otherwise attempt to influence</li> <li>(2) Influence the outcome of any specific public election (see directly or indirectly, any voter registration drive?</li> <li>(3) Provide a grant to an individual for travel, study, or othe</li> <li>(4) Provide a grant to an organization other than a chantable section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see for any purpose other than religious, charitable, purposes, or for the prevention of cruelty to children or any purpose.</li> </ul>	tegislation (section 49 see section 4955); or to see section 4955; or to section 4955; or to see	described in uctions)	Yes X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transa Regulations section 53 4945 or in a current notice regarding Organizations relying on a current notice regarding disaster	actions fail to qualify ing disaster assistanc	under the exceptions e (see page 22 of the	described in instructions)?	5b N/A
c If the answer is "Yes" to question 5a(4), does the foundation because it maintained expenditure responsibility for the grain If "Yes," attach the statement required by Regulations section.	nt?	n the tax N/A	Yes No	
<ul> <li>6a Did the foundation, during the year, receive any funds, direction a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premiums, directly</li> </ul>			Yes X No	
If "Yes" to 6b, file Form 8870  7 a At any time during the tax year, was the foundation a party	to a prohibited tax she	elter transaction?	Yes X No	
Part VIII Information About Officers, Directors and Contractors	ny net income attributa s, Trustees, Foun	able to the transaction? dation Managers	, Highly Paid Emp	7b N/A loyees,
List all officers, directors, trustees, foundation man     (a) Name and address	(b) Title, and average hours per week devoted to position	mpensation (see pa (c) Compensation (If not paid, enter -0-)	ge 22 of the instructi (d) Contributions to employee benefit plans and deferred compensation	ons). (e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0
2 Compensation of five highest-paid employees (other if none, enter "NONE."	er than those includ	ded on line 1 - see p	age 23 of the instruc	tions).
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000 .	1			▶ Form <b>990-PF</b> (2010)

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3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE  NONE  Total number of others receiving over \$50,000 for professional services  NONE  Part IX-A Summary of Direct Charitable Activities  Lust the foundation's four largest direct charitable activites during the tax year include relevant statistical information such as the number of enganizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2	Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Empand Contractors (continued)	oyees,
(e) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation  NONE  Total number of others receiving over \$50,000 for professional services  NONE  Part IX-A Summary of Direct Charitable Activities  List the foundations four largest direct chaniable activities uses the foundations and other beneficianes served, conferences convened, research papers produced, etc.  1 N/A  2  2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3 NONE  All other program-related investments. See page 24 of the instructions  3 NONE	· 3 Five h	ighest-paid independent contractors for professional services (see page 23 of the instructions). If i	none, enter "NONE."
NONE  Total number of others receiving over \$50,000 for professional services▶ NONE  Part IX-A Summary of Direct Charitable Activities  Lust the foundation's four largest direct charitable activeles during the tax year include relevant statistical information such as the number of pranazations and other beneficianes served, conferences convened, research papers produced, etc  1			
NONE  Total number of others receiving over \$50,000 for professional services▶ NONE  Part IX-A Summary of Direct Charitable Activities  Lust the foundation's four largest direct charitable activeles during the tax year include relevant statistical information such as the number of pranazations and other beneficianes served, conferences convened, research papers produced, etc  1			
Total number of others receiving over \$50,000 for professional services   NONE  Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences conversed, research papers produced, etc.  1 N/A  2	NONE.		
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2	HONE		<del> </del>
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2			
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2			<del></del>
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2			
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List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2			1
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2			
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Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 N/A  2	Total numb	er of others receiving over \$50,000 for professional services	NONE
List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 N/A.  2			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3 NONE  All other program-related investments See page 24 of the instructions	Part IX-A	Summary of Direct Charitable Activities	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3 NONE  All other program-related investments See page 24 of the instructions	List the four	dation's four lamest direct charitable activities during the tax year include relevant statistical information, such as the number of	<u> </u>
2			Expenses
2	4 N/A		
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  NONE  All other program-related investments See page 24 of the instructions  NONE  NONE	1 _ N/A		
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  NONE  All other program-related investments See page 24 of the instructions  NONE  NONE			
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  NONE  All other program-related investments See page 24 of the instructions  NONE  NONE	<b></b>		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  NONE  All other program-related investments See page 24 of the instructions  NONE  NONE			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  Amount  All other program-related investments See page 24 of the instructions  NONE  NONE  NONE	Part IV B	Summany of Program-Related Investments (see page 24 of the instructions)	· · · · · · · · · · · · · · · · · · ·
1 NONE  All other program-related investments See page 24 of the instructions  3 NONE			Amount
All other program-related investments See page 24 of the instructions  3 NONE			1
All other program-related investments See page 24 of the instructions  3 NONE	1 NONE		
All other program-related investments See page 24 of the instructions  3 NONE			
All other program-related investments See page 24 of the instructions  3 NONE			
3 NONE	2		
3 NONE			
3 NONE			
	All other pro	gram-related investments. See page 24 of the instructions	
	3 NONE		
Total. Add lines 1 through 3			
Total Add lines 1 through 3			
	Total Add	lines 1 through 3	

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Pa	see page 24 of the instructions.)	n toundatio	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	a =	
а	Average monthly fair market value of securities	1a	3,297,536.
b	Average of monthly cash balances	1b	591,443.
¢	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	3,888,979.
е	Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and	<b>*</b>	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,888,979.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
		4	58,335.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,830,644.
6	Minimum investment return. Enter 5% of line 5	6	191,532.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ► and do not complete this page.		
1	Minimum investment return from Part X, line 6	1	191,532.
	Tax on investment income for 2010 from Part VI, line 5 2a 1,430.		
b	Income tax for 2010 (This does not include the tax from Part VI)  2b		
	Add lines 2a and 2b	2c	1,430.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	190,102.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	190,102.
6	Deduction from distributable amount (see page 25 of the instructions)	6	· · · · · · · · · · · · · · · · · · ·
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	190,102.
	rt XII Qualifying Distributions(see page 25 of the instructions)	<del></del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	176,432.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the.	<b>M</b> _	
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	176,432.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	176,432.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating wh	nether the foundation

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Pal	Undistributed income (see page	26 of the instruction	15)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years pnor to 2009	2009	2010
	line 7				190,102.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
	Total for prior years 20 08 ,20 07 ,20 06				1
3	Excess distributions carryover, if any, to 2010			•	
a	From 2005				
h	From 2006 0.	. , , ,	x		
		,			
٦			•	\$ "	, , ,
u	F10111 2000				
e	1102000	582.			· · · · · · · · · · · · · · · · · · ·
. T	Total of lines 3a through e		Bank S.C. Wile		. * %
4	Qualifying distributions for 2010 from Part XII,				^ 3 T
	line 4 ▶ \$ 176, 432.				
а	Applied to 2009, but not more than line 2a		<u>*                                    </u>		7 (* <u>8</u> 1
b	Applied to undistributed income of prior years (Election				1 - 1 - 2 - 2 - 2 - 3 - 3 - 3 - 3 - 3 - 3 - 3
	required - see page 26 of the instructions)	<u> </u>	C 4. 1 2/2	*	, ,
C	Treated as distributions out of corpus (Election		· · · · · · · · · · · · · · · · · · ·		
	required - see page 26 of the instructions)	31 8 M	3	8 'X	2
d	Applied to 2010 distributable amount				176,432.
е	Remaining amount distributed out of corpus	0.			·
5	Excess distributions carryover applied to 2010 .	582.			582.
	(If an amount appears in column (d), the same				3.5 J. J. A. C. S 3
6	amount must be shown in column (a) ) Enter the net total of each column as				
•	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
ь	Prior years' undistributed income Subtract		3		
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				· 18 · 44 4 48 18
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed				
	, ,	NOTE OF THE PARTY		The Strategic St	2 12 13 (\$10\$)
a	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		× ,		
е	Undistributed income for 2009 Subtract line	AND THE VICE	1 3 cm ( 1 3 cm)		5 4 3 W 5 5 5 1
	4a from line 2a Taxable amount - see page				
	27 of the instructions	\$ 1 × 1 2 × 1	1. 14 Ja V.	3,45 3 13,28 3,27,7	<u> </u>
f	Undistributed income for 2010 Subtract lines		1: 10 %		
	4d and 5 from line 1 This amount must be distributed in 2011				13,088.
7	Amounts treated as distributions out of corpus	V	1 .5 · 1/4 V		V 800 mile 37
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the		\$ 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3.	1, 2, 3, 2, 2, 3, 4, 2, 5, 5, 5, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6,	
8	instructions)			* .	
	applied on line 5 or line 7 (see page 27 of the		\$ \ \hat{\partial}		, ;** ` · · · · · · · · · · · · · · · · · ·
_	instructions)		-		1
9	Excess distributions carryover to 2011.		<u></u>		. ,
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9	] ` ` ` ` ` ` `	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	1 1	,*1
a	Excess from 2006		ĺ.,		
b	Excess from 2007	-		,	
C	Excess from 2008	1 , ,,			
d	Excess from 2009	· `			
е	Excess from 2010	, ,	^.	1 2 3	<u> </u>

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c Any submission deadlines Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors JSA Form 990-PF (2010) DE1490 1 000 20038Z K375 1:35:23 PM V 10-6.3 K375 (JS) PAGE 10 Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	any toundation manager or substantial contributor	recipient	contribution						
a Paid during the year									
ATTACHMENT 11									
ATTACIMENT II									
		,							
		<u> </u>							
		ļ							
		1							
				1					
	<u></u>								
Total	<u> </u>	<u></u>	▶ 3a	163,075.					
<b>b</b> Approved for future payment									
ATTACHMENT 12									
ATTACHMENT 12									
Total			▶ 3b						
				Form 990-PF (2010)					

er gross amounts unless otherwise indicated		d business income		section 512, 513, or 514	(e) Related or exempt function income
_	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
Program service revenue	-		Example 1	, , , , ,	the instructions )
a		-			
·	<del></del>		<del>-  </del>		
	-	<del></del>			
d					
e		<del></del>			
g Fees and contracts from government agencies	<del> </del>		<del></del>		
Membership dues and assessments					
			14	87,437.	
Dividends and interest from securities				R. S. Martin R. C. C. C.	
a Debt-financed property		A T. Control at 1880 of Date and Control 200 Afternion.	331444	,	The same of the sa
b Not debt-financed property					
Net rental income or (loss) from personal property	1				
Other investment income					
Gain or (loss) from sales of assets other than inventory	1 1	. =	18	-142,468.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
b					
c					
u					
		<del></del>			
e				-55,031.	}
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the columns of Activities.  Relationship of Activities	venify calculations to the Acc	ons) omplishment of	Exempt Purp		-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to art XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total of the No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total of the No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total of the No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Acc	ons)  omplishment of  income is reported	Exempt Purp	ooses e) of Part XVI-A contribu	-55,00
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,00
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,00
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total activities.  Relationship of Activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to rt XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total of the No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to art XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to lint XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations and the subtractions are subtracted by the subtraction of the subtractions are subtracted by the subtraction of the subtraction	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 29 to the total activities.  Relationship of Activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,03
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to art XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to art XVI-B Relationship of Activities ne No.  Explain below how each activities accomplishment of the foundations.	verify calculations to the Accidental ty for which on's exempt	ons) omplishment of income is reported purposes (other the	Exempt Purp	ooses e) of Part XVI-A contribu	-55,0

Form 990-PF (2010)

23-3102577 , Rage 13
Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Form 990-PF (2010)
Part XVII

	·										
1	Did the	organization directly	or indirectly eng	age in any of the	e following	with any	other orga	anization describ	ed	Yes	No
	ın sectio	on 501(c) of the Co	ode (other than se	ction 501(c)(3) org	anizations) o	or in sec	ction 527, i	relating to politic	cal		: 1
	organiza		•	•					l		
а	•	s from the reporting four	ndation to a nonchar	table exempt organiz	ation of						
Ī		n							1a(1)		X
											X
_		er assets					• • • • •		1a(2)	377	- 1 · · · · · · · · · · · · · · · · · ·
D		insactions									- <del></del>
		s of assets to a noncha								-	X
		chases of assets from a							4		<del></del>
		tal of facilities, equipme								_	X
		nbursement arrangeme								<del> </del>	X
		ns or loan guarantees							1b(5)		X
	(6) Perf	ormance of services or	membership or fundr	aising solicitations			<i></i> .		1b(6)	L	X
C	Sharing	of facilities, equipment,	mailing lists, other as	ssets, or paid employe	ees				1c		X
d	If the	answer to any of t	the above is "Yes	," complete the fo	ollowing sche	edule Co	olumn ( <b>b</b> ) :	should always s	show the	fair r	narket
	value o	f the goods, other	assets, or services	given by the re	porting found	dation If	the found	ation received	less than	fair i	narket
	value ir	n any transaction or	sharing arrangem	ent, show in colu	mn (d) the	value of	f the goods	s, other assets,	or servic	es rec	ceived
(a) l	ine no	(b) Amount involved	(c) Name of nonc	nantable exempt organiz	ation	(d) Descrip	otion of transfe	rs, transactions, and	sharing arra	ngemen	ts
		N/A				N/A					
				•							
		<del></del>		-		-					
								•			
		· · · · · · · · · · · · · · · · · · ·									
	<del></del>										
					<u> </u>						
									<del> </del>		
	L										
2a	Is the	foundation directly	or indirectly affilia	ited with, or relat	ted to, one	or more	e tax-exemp	ot organizations		_	_
	describe	ed in section 501(c) of	the Code (other than	section 501(c)(3)) o	r in section 52	27?			. ∟ Υ	es 🔼	∐ No
b	If "Yes,"	complete the following	schedule								
		(a) Name of organization	1	(b) Type of org	anization			c) Description of rela	ationship		
_											
						[					
	Unde	r penalties of perjury, I d	eclare that I hapve exam	mined this return, inclui	ding accompany	ying sched	ules and state	ments, and to the	best of my l	nowled	ge and
Sig	ın belief	, it is true, correct, and cor	mplete Declaration of p	reparer (other than taxp	ayer or fiduciary	) is based	on all informati	on of which prepare	er has any kr	owledg	е
He		/He al	Mul	<i>)</i> ,	X/	ו ר'	// 🛌	PRESIDENT			
ПС		ignature of officer or trustee	P		Date		<u> </u>				
	1. 3	Print/Type preparer's		Preparer's signature			Date	<del></del>	PTIN		
		Into type preparers	Halle	1. Teparer a signatur	•		Julio	051-	1 .		
Pai	id	TANE CONCERN	T CD*	I Vin V	unto c	PA	8/3/1	Check	od DOO3	702	16
Pre	parer	JANE SCACCETT	<del></del>	1 7 P	~~ c	()T	1 2 15/1				0
	•		RUCKER & SCAC					Firm's EIN ► 2	3-26281	TR	<u>.                                    </u>
US	e Only	Firm's address ▶ 16		· ·	3300						
			PHILADE	LPHIA, PA		1910	03	Phone no 21:	5-665-3		
									Form 99	O-PF	(2010)

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization SHELLER FAMILY FOU	ΝΡΑΤΙΟΝ	Employer Identification number
SHEEDER PARIET FOOI	NDATION	23-3102577
Organization type (check o	ne)	
Filers of:	Section:	•
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a	a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	ite foundation
	501(c)(3) taxable private foundation	
Note. Only a section 501(c) instructions	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General R	ule and a Special Rule See
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, y one contributor Complete Parts I and II	\$5,000 or more (in money or
Special Rules		
sections 509(a)(1	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 %) and 170(b)(1)(A)(vi), and received from any one contributor, during 000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii)	the year, a contribution of the
the year, aggrega	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receive the contributions of more than \$1,000 for use exclusively for religiouses, or the prevention of cruelty to children or animals. Complete Page 1.	us, charitable, scientific, literary, or
the year, contributing aggregate to more year for an exclusive applies to this org	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receive tions for use exclusively for religious, charitable, etc., purposes, but the ten \$1,000. If this box is checked, enter here the total contribution sively religious, charitable, etc., purpose. Do not complete any of the ganization because it received nonexclusively religious, charitable, etc.	these contributions did not is that were received during the parts unless the <b>General Rule</b> c, contributions of \$5,000 or more
990-EZ, or 990-PF), but it	nat is not covered by the General Rule and/or the Special Rules does must answer "No" on Part IV, line 2 of its Form 990, or check the box certify that it does not meet the filing requirements of Schedule B (F	on line H of its Form 990-EZ, or on
For December Bodystics Act No.	stice see the instructions for Form 990, 990-F7, or 990-PF	Schedule B (Form 990, 990-FZ, or 990-PF) (201

Name of organization SHELLER FAMILY FOUNDATION

Employer identification number 23-3102577

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
<b></b> <sup>1</sup> -	STEPHEN & SANDRA SHELLER  512 HOFFMAN DRIVE  BRYN MAWR, PA 19010	\$1,000,000.	Person X Payroll Noncash  (Complete Part II if there is a noncash contribution )
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution )
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

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## . SHELLER FAMILY FOUNDATION

FORM 990-PF - PART IV

Kınd of P		AINS AND LO		cription		P Or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	U	Gain or (loss)	
		TOTAL CAPIT					18,289.	
		PNC BANK -				P	VARIOUS	VARIOUS
623,207.		PROPERTY TY 625,796.	PE: SECURI	TIES			-2,589.	
		PNC BANK - PROPERTY TY				P	VARIOUS	VARIOUS
694,566.		852,734.	ill. obcomi	1100			-158,168.	
OTAL GAIN (I	.oss)						-142,468.	

SHELLER FAMILY FOUNDATION PNC BANK, N.A.

EIN: 23-3102577 2010 TAX INFORMATION STATEMENT

Quantity	Security Description	Date Acquired	Date Sold	Sale Proceeds	Cost Basis	Total Gain/Loss
300 0000 DIAMONDS TRUST SERIES	ST SERIES I	01/29/09	01/22/10	31,013.60	24,916.05	6,097.55
2525252		04/07/10	11/16/10	40,237.53	40,000.00	237.53
200 0000 CPDR TRICT LINIT SER 1	T SEB 1	01/29/09	01/22/10	33,314.58	25,879.95	7,434.63
1 552 7600 THIRD AVENITE VALUE FUND FUND 440	ALLIF FLIND FUND 440	01/11/10	06/28/10	67,868.24	75,000.00	(7,131.76)
1,333.7000 111110 At Elicot 1	1,333,7888 HILLS AVENCE TREESE TO THE TOTAL OF THE TOTAL	01/11/10	05/06/10	75,069.61	85,000.00	(6,930.39)
35,178.2360 VANGUARD SHO		01/12/10	01/20/10	375,703.56	375,000.00	703.56
SUBTOTAL SHORT TERM GAIN/(LOSS)	(ross)			623,207.12	625,796.00	(2,588.88)
SOCO AMERICAN INTERNATIONAL GROUP INC.	SNI GEOLIP INC	08/19/98	01/04/10	2,500.72	109,174.07	(106,673.35)
A22 OOOO BANK NEW YORK	BANK NEW YORK MELLON CORP COM	12/12/01	01/04/10	12,277.40	17,440.00	(5,162.60)
200 0000 BANK OF AMERICA CORP	TA CORP	02/14/06	01/04/10	10,898.71	30,957.51	(20,058.80)
	CITADE RECADE STING CORP WORTHLESS	12/12/01	01/04/10	1.92	393.97	(392.05)
	ST SERIES I	11/12/08	01/22/10	51,689.34	61,478.25	(9,788.91)
2 DOD DOOD DLIKE ENERGY HOLDING CORP	OI DING CORP	02/01/08	01/04/10	34,019.12	37,186.39	(3,167.27)
3 112 0000 EXXON MOBIL CORP	ORP	07/23/93	01/04/10	215,095.91	143,543.48	71,552.43
45 000 0000 FIRST BANKING CENTER INSTLICTE OF DEPOSIT	CENTER INSTLICTE OF DEPOSIT	01/29/08	11/19/10	45,000.00	45,000.00	0.00
2 DOD DOOD GENERAL FLECTRIC CO	31C CO	03/01/02	01/04/10	31,179.19	69,610.00	(38,430.81)
1 AND DOOD HERSHEY FOODS CORP	CORP	12/12/01	01/04/10	50,388.76	45,497.00	4,891.76
1 200 0000 IP MORGAN CHASE & CO	ASE & CO	12/12/01	01/22/10	48,179.38	43,428.00	4,751.38
20 000 000 1 EHMAN BROTH	1,200.0000 J. MONDAN CHILD CO.	03/22/07	05/21/10	30,000.00	28,536.00	1,464.00
2 OOD OOD NEW YORK TIMES CO CLASS A	S CO CLASS A	03/01/02	01/04/10	25,550.34	48,420.00	(22,869.66)
1 000 0000 PITNEY-BOWES INC		11/21/02	01/04/10	22,897 41	34,606.00	(11,708.59)
400 0000 CDB TRICT INIT SER 1	T SER 1	11/12/08	01/22/10	44,419.43	53,652.00	(9,232.57)
1 500 0000 US BANCORP DEL COM NEW	I COM NEW	10/13/00	01/22/10	37,289.52	47,205 00	(9,915.48)
1,000.0000 VERIZON COMMUNICATIONS INC	IUNICATIONS INC	02/01/08	01/04/10	33,179.14	36,607.03	(3,427 89)
SUBTOTAL LONG TERM GAIN/(LOSS)	(SSO)			694,566.29	852,734.70	(158,168.41)
LONG TERM CAPITAL GAIN DISTRIBUTIONS	TRIBUTIONS					18,289.00
GRAND TOTAL GAIN/(LOSS)				1,317,773.41	1,478,530.70	(142,468.29)

SECURITIES	
FROM	
INTEREST	
AND	
- DIVIDENDS	
Η	ı
PART	
990PF.	
FORM	:::

SHELLER FAMILY FOUNDATION

ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	734. 69,073. 4,906. 12,724.	87,437.
REVENUE AND EXPENSES PER BOOKS	734. 69,073. 4,906. 12,724.	87,437.
		TOTAL
DESCRIPTION	RAYMOND JAMES - DIVIDENDS PNC BANK, N.A DIVIDENDS PNC BANK, N.A INTEREST CDS - INTEREST	

PAGE 17

FEES
LEGAL
ı
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PART
990PF,
FORM

SHELLER FAMILY FOUNDATION

CHARITABLE	223.	223.
ADJUSTED NET INCOME	.0	0
NET INVESTMENT INCOME	.0	0
REVENUE AND EXPENSES PER BOOKS	223.	223.
		TOTALS
DESCRIPTION	LEGAL FEES	

ATTACHMENT 2

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FEES
ACCOUNTING
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CHARITABLE	1,260.	1,260.
ADJUSTED NET INCOME	.0	0
NET INVESTMENT INCOME	11,340.	11,340.
REVENUE AND EXPENSES PER BOOKS	12,600.	12,600.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

K375 (JS)

## ATTACHMENT 4

- TAXES
н
PART
990PF,
FORM

SHELLER FAMILY FOUNDATION

CHARITABLE PURPOSES	0. 0. 1,047.	1,047.
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME	0. 394. 0.	394.
REVENUE AND EXPENSES PER BOOKS	3,000. 394. 1,047.	4,441.
		TOTALS
DESCRIPTION	FEDERAL EXCISE TAX FOREIGN TAXES PAID PAYROLL TAXES	

PAGE 20

SHELLER FAMILY FOUNDATION

- OTHER EXPENSES

FORM 990PF, PART I

CHARITABLE	PURPOSES	12.	0.	.0	510.	485.	1,010.
ADJUSTED NET	INCOME	.0	0.	0.	0.	0.	0
NET INVESTMENT	INCOME	.0	4,118.	76.	.0	.0	4,194.
REVENUE AND EXPENSES	PER BOOKS	TP.	4,118.	76.	510.	485.	5,204.
	DESCRIPTION	PA STATE FILING FEE	INVESTMENT ADVISORY FEES	MISCELLANEOUS BANK FEES	WORKERS COMPENSATION INSURANCE	PAYROLL EXPENSES	TOTALS

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ATTACHMENT

STOCK	
CORPORATE	
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PART	
990PF,	
FORM	

SHELLER FAMILY FOUNDATION

ENDING FMV	0. 1,692,155.	1,692,155.
ENDING BOOK VALUE	0.	1,547,350.
BOOK VALUE	664,069. 165,926.	829,995.
		TOTALS
DESCRIPTION	STOCKS EQUITY FUNDS	

ATTACHMENT 6

K375 (JS)

	11
BONDS	
CORPORATE	
i	
II	
PART	
990PF,	
FORM	

ENDING	26,246. 53,151. 26,726.
ENDING BOOK VALUE	24,475. 49,194. 25,423.
BEGINNING BOOK VALUE	24,475. 49,194. 25,423.
DESCRIPTION	BANK OF AMERICA GOLDMAN SACHS GENERAL ELECTRIC COMPANY TOTALS

ATTACHMENT 7

INVESTMENTS	
OTHER	
1	l
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PART	
990PF,	
FORM	

DESCRIPTION	BEGINNING	ENDING	ENDING
	BOOK VALUE	BOOK VALUE	<u>FMV</u>
OTHER FIXED INCOME	352,536.	279,000.	288,307.
MUTUAL FUNDS - FIXED INCOME	0.	1,542,028.	1,553,776.
MUTUAL FUNDS - ALTERNATIVE INV	0.	40,000.	39,080.
TOTALS	352,536.	1,861,028.	1,881,163.

PAGE 24

ATTACHMENT 9	EXPENSE ACCT AND OTHER ALLOWANCES	.0	.0	0
ATTACH	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	.0	O	0.
	COMPENSATION	.0	.0	0.
FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT LESS THAN 1 HOUR	SECRETARY/TREASURER APPROXIMATELY 4 HOURS	GRAND TOTALS
FORM 990PF, PART VIII - LIS	NAME AND ADDRESS	STEPHEN A SHELLER 512 HOFFMAN DRIVE BRYN MAWR, PA 19010	SANDRA SHELLER 512 HOFFMAN DRIVE BRYN MAWR, PA 19010	

ATTACHMENT 9

## FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

STEPHEN A. SHELLER SANDRA SHELLER

23-3102577

ATTACHMENT 11

# FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

v 10-6.3

ATTACHMENT 11 (CONT'D)

v 10-6.3

ATTACHMENT 11 (CONT'D)

# FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GIRLS INC OF GREATER PHILADELPHIA AND SOUTHERN NJ	NONE	PROGRAM SUPPORT	250.
WALNUT ONE TOWER	501(C)(3)		
1315 WALNUT STREET, 1400			
PHILADELPHIA, PA 19106			
KIPP PHILADELPHIA CHARTER SCHOOL	NONE	PROGRAM SUPPORT	250.
2709 N BROAD STREET, 4TH FLOOR	501(C)(3)		
PHILADELPHIA, PA 19132			
OFFICE OF SUPPORTIVE HOUSING	NONE	PROGRAM SUPPORT	250.
1401 JFK BOULEVARD, 10TH FLOOR	501(C)(3)		
PHILADELPHIA, PA 19102			
THE OPERA COMPANY OF PHILADELPHIA	NONE	PROGRAM SUPPORT	1,200.
1420 LOCUST STREET, SUITE 210	501(C)(3)		
PHILADELPHIA, PA 19102			
PA STATE SYSTEM OF HIGHER EDUCATION FOUNDATION INC	NONE	PROGRAM SUPPORT	5,000.
2986 N. SECOND STREET	501(C)(3)		
HARRISBURG, PA 17110			
PROJECT HOME	NONE	PROGRAM SUPPORT	1,000.
1515 FAIRMOUNT AVENUE	501(C)(3)		
PHILADELPHIA, PA 19130			

v 10-6.3

23-3102577

ATTACHMENT 11 (CONT'D)

# FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION A	AMOUNT
RAMSEY EDUCATIONAL AND DEVELOPMENT INSTITUTE, INC.	NONE	PROGRAM SUPPORT	2,500.
1060 FIRST AVENUE	501(C)(3)		
KING OF PRUSSIA, PA 19406			
PHILADELPHIA RONALD MCDONALD HOUSE	NONE	PROGRAM SUPPORT	1,250.
3925 CHESTNUT STREET	501 (C) (3)		
PHILADELPHIA, PA 19104			
SUPPORT CENTER FOR CHILD ADVOCATES	NONE	PROGRAM SUPPORT	500.
1900 CHERRY STREET	501(C)(3)		
PHILADELPHIA, PA 19103			
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY	NONE	PROGRAM SUPPORT	5,000.
101 S. INDEPENDENCE MALL EAST	501(C)(3)		
РИІЉАДЕГРИІА, РА 19106			
FRIENDS OF UNIFAT	NONE	PROGRAM SUPPORT	5,000.
1 UNION AVENUE BOX 1082	501(C)(3)		
BALA CYNWYD, PA 19004			
VOICES IN HARMONY	NONE	PROGRAM SUPPORT	500.
P.O. BOX 261728	501(C)(3)		
ENCINO, CA 91426			

K375 (JS)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

ATTACHMENT 11 (CONT'D)

250.

AMOUNT

265 SOUTH BROAD STREET PHILADELPHIA, PA 19107

THE WILMA THEATER

RECIPIENT NAME AND ADDRESS

501(C)(3)

NONE

PROGRAM SUPPORT

163,075,

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 11

PAGE 31

K375 (JS)

V 10-6.3

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FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

SHELLER FAMILY FOUNDATION

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

10,000. AMOUNT

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET

501 (C) (3)

NONE

PROGRAM SUPPORT

10,000.

PHILADELPHIA, PA 19104 3141 CHESTNUT STREET DREXEL UNIVERSITY

PHILADELPHIA, PA 19106

501(C)(3) NONE

PROGRAM SUPPORT

TOTAL CONTRIBUTIONS APPROVED

20,000.

PAGE 32 ATTACHMENT 12

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V 10-7.1

K375 (JS)

## Form 8868

(Rev January 2011)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

OMB No 1545-1709

<ul><li>If you are</li><li>If you are</li></ul>	filing for an Automatic 3-Month Extension, of filing for an Additional (Not Automatic) 3-Mo	complete conth Exten	only Part I and check this box sion, complete only Part II (on page	2 of this form)	▶ X		
	lete Part II unless you have already been gra				}		
a corporation 8868 to require Return for instructions)  Part I Au	ling (e-file). You can electronically file Form in required to file Form 990-T), or an addition uest an extension of time to file any of the Transfers Associated With Certain Persona For more details on the electronic filing of the tomatic 3-Month Extension of Time. Or	nal (not au forms liste il Benefit nis form, vi nly submit	tomatic) 3-month extension of time. ed in Part I or Part II with the excep Contracts, which must be sent to sit www irs gov/efile and click on e-file original (no copies needed)	You can electronicall tion of Form 8870, I the IRS in paper for e for Charities & Nong	ly file Form nformation ormat (see		
*	n required to file Form 990-T and requesting				. $\Box$		
Part I only			7004		▶ 🔲		
	porations (including 1120-C filers), partnersh	ııps, KEMIC	Ss, and trusts must use Form 7004 to r	equest an extension o	it time		
to file incom	Name of exempt organization	Employer identification number					
Type or	· -	23-3102577					
print	SHELLER FAMILY FOUNDATION  Number, street, and room or suite no If a P O bo	ctions	23-3102577				
File by the	1	x, see msuu	ctions.				
due date for filing your	512 HOFFMAN DRIVE  City, town or post office, state, and ZIP code For	a foreign ad	drace can instructions				
retum See instructions	BRYN MAWR, PA 19010	a foreign ac	areas, acc monoscone				
	BRIN MAWR, PA 19010			<del></del>			
Enter the Re	eturn code for the return that this application	is for (file a	a separate application for each return)		. 04		
Application		Return	Application		Return		
ls For		Code	is For		Code		
Form 990		01	Form (corporation)		07		
Form 990-B		02	104 (A		08		
Form 990-E		<b>%</b>	April 4720		09		
Form 990-PI		<b>≈</b> 41	Form 5227		10		
Form 990-T (sec 401(a) or 408(a) trust)			Form 6069		11		
	(trust other than above)	Form 8870		12			
Telephon  If the orga  If this is for the whole a list with the until for the X  If the tree to the tree to the tree to the tree to the tree tree tree tree tree tree tree	s are in the care of STEPHEN A SHEI  e No 610 527-5263  anization does not have an office or place of or a Group Return, enter the organization's for e group, check this box	business ii ur digit Gro f it is for pa ion is for rporation re exempt or , 20	art of the group, check this box	If th and atta	ach		
nonref	application is for Form 990-BL, 990-PF, 990-DF, 990-DF			3a \$	3,438.		
	application is for Form 990-PF, 990-T,				1,938.		
	ted tax payments made Include any prior yea			3b \$	1,330.		
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS							
(Electronic Federal Tax Payment System) See instructions   3c   \$ 1,500   Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO							
		withurawa	r with this runn 6000, see ruim 64	TOOTED AND FURN OF	101 OB-E01		
payment ins	ITUCTIONS			Form 8969	(Pay 1-2011)		