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#### OMB No 1545-0052

2010

#### **50rm 990-PF Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

|                    |          |  | Initial retu                                   |                     |                                  | of a former public of     |       |   |   |   |  |
|--------------------|----------|--|--|---------------------|----------------------------------|---------------------------|-------|---|---|---|--|
| G C                | песк а   | ll that apply  | A mended r                                     |                     | Address cha                      | · —                       | -     |   | turn  |   |  |
| Nam                | e of for | ındatıon   | 1 Amended I                                    | eturn               | i Address cha                    | nge i Nan                 | е спа |   | entification numbe                            | er  |  |
| MA                 | RGARE    | T BRIGGS FOUNDA  | ATION  |                     |                                  |                           |       | 23-2719328                                    |   |   |  |
| Num                | hor and  | Letroot (or B.O. be  | ox number if mail is                           | not dolivo          | rod to stroot address            | s) Room/suite             |       | <b>B</b> Telephone nu                         | ımber (see page 10 o                          | of the instructions)                            |  |
| C/                 | O PNC    | BANK 620 LIBERTY   |  | not delive          | red to street address            | s) Room/suite             |       | (412) 768-3353                                |   |   |  |
|                    | THFL     |  |  |                     |                                  |                           |       |   |   |   |  |
|                    |          | n, state, and ZIP co<br>H, PA 15222                                | ode  |                     |                                  |                           |       | '   | application is pendin                         | · _   |  |
|                    |          |  |  |                     |                                  |                           |       | <b>D 1.</b> Foreign organizations, check here |   |   |  |
|                    |          |  | tion 🔽 Sectio                                  |                     |                                  |                           |       |   | rganizations meeting<br>re and attach comput  |   |  |
|                    |          |  |  |                     |                                  | able private foundat      |       | 4   | undation status was t                         |   |  |
|                    |          | cet value of all<br>From Part II, col                              |  | _                   | ounting method<br>ther (specify) | Cash Ac                   | rual  |   | n 507(b)(1)(A), chec                          |   |  |
|                    |          | \$ 9,956,033   | . (0),   |                     |                                  | _<br>t be on cash basıs.) |       |   | ation is in a 60-mont<br>n 507(b)(1)(B), chec |   |  |
| Pa                 | rt I     | Analysis   | of Revenue                                     | and Ex              | penses (The                      | (a) Revenue and           |       | •   | , , , , ,                                     | (d) Disbursements                               |  |
|                    |          | total of amou  | nts in columns (b), (<br>jual the amounts in ( | (c), and $(d$       | ') may not                       | expenses per<br>books     | (b)   | Net investment income                         | (c) Adjusted net<br>income                    | for charitable<br>purposes<br>(cash basis only) |  |
|                    | 1        | Contributions, gif   | fts, grants, etc , rece                        | eıved (atta         | ch schedule)                     |                           |       |   |   |   |  |
|                    | 2        | Check ► 🔽 if the foundation is <b>not</b> required to attach Sch B |  |                     |                                  |                           |       |   |   |   |  |
|                    | 3        | Interest on sa   | shınvestments                                  | 7                   | 0                                | 70                        |       |   |   |   |  |
|                    | 4        | Dividends and  |  | 318,60              | 8                                | 318,608                   |       |   |   |   |  |
|                    | 5a       | Gross rents  |  |                     |                                  |                           |       |   |   |   |  |
| Reveilue           | ь        | Net rental inc   | Net rental income or (loss)                    |                     |                                  |                           |       |   |   |   |  |
|                    | 6a       | Net gain or (lo  | oss) from sale of                              | assets              | not on line 10                   | -392,42                   | 4     |   |   |   |  |
|                    | b        | Gross sales price  | for all assets on line                         | e 6a                | 776,016                          |                           |       |   |   |   |  |
| φ                  | 7        | Capital gain n   | net income (from                               | Part IV,            | line 2)                          |                           |       | 0   |   |   |  |
| <u> </u>           | 8        |  | Net short-term capital gain                    |                     |                                  |                           |       |   |   |   |  |
|                    | 9        | Income modif   | fications                                      |                     |                                  |                           |       |   |   |   |  |
|                    | 10a      |  | returns and allowand                           | _                   |                                  |                           |       |   |   |   |  |
|                    | Ь        |  | goods sold                                     |                     |                                  |                           |       |   |   |   |  |
|                    | C        |  | r (loss) (attach s                             |                     |                                  | <b>95</b> 2,02            | 4     | 888   |   |   |  |
|                    | 11       |  | (attach schedul                                |                     |                                  | <u> </u>                  | _     | 319,566                                       |   |   |  |
|                    | 12       |  | es 1 through 11<br>n of officers, dire         |                     |                                  | -71,72                    | 0     | 0   |   |   |  |
|                    | 13<br>14 | •  | ee salaries and                                | ,                   | •                                |                           | +     |   |   |   |  |
| φ                  | 15       |  | s, employee bene                               | -                   |                                  |                           |       |   |   |   |  |
| sua                | 16a      | ·  | tach schedule) .                               |                     |                                  | <b>95</b> 6               | 6     | 0   |   | 6   |  |
| Expenses           | ь        | _  | es (attach sche                                |                     |                                  | 70                        |       | 0   |   | 70  |  |
|                    |          |  | ional fees (attac                              |                     |                                  | 4,00                      |       | 500   |   | 3,50  |  |
| Ĭ                  | 17       | Interest .   |  |                     |                                  | , <u> </u>                | +     |   |   |   |  |
| and Administrative | 18       |  | hedule) (see page 1                            | L4 of the in        | nstructions)                     | 9,66                      | 1     | 1,008   |   |   |  |
| ₫                  | 19       | •  | (attach schedule                               |                     | •                                |                           |       | ·   |   |   |  |
| Ê                  | 20       |  | `  |                     |                                  |                           | 1     |   |   |   |  |
| 4                  | 21       | Travel, confer   | rences, and meet                               | tıngs .             |                                  |                           |       |   |   |   |  |
| a<br>D             | 22       | Printing and p   | oublications                                   |                     |                                  | 10                        | 2     | 0   |   | 102   |  |
| Ξ                  | 23       | O ther expens  | es (attach sched                               | dule).              |                                  | <b>%</b> 52,02            | 2     | 41,918  |   | 10,104  |  |
| Operating          | 24       | Total operation  | ng and administ r                              | ative ex            | penses.                          |                           |       |   |   |   |  |
| <u>ā</u>           |          | Add lines 13   | through 23                                     |                     |                                  | 59,55                     | 1     | 43,426  |   | 14,47   |  |
| 0                  | 25       | Contributions  | , gıfts, grants pa                             | ıd                  |                                  | 407,65                    | 0     |   |   | 407,65  |  |
|                    | 26       | Total expenses   | and disbursemen                                | <b>ıts.</b> Add lır | nes 24 and 25                    | 467,20                    | 1     | 43,426  |   | 422,12  |  |
|                    | 27       | Subtract line  | 26 from line 12                                |                     |                                  |                           |       |   |   |   |  |
|                    | а        | Excess of reve   | enue over expen                                | ses and o           | disbursements                    | -538,92                   | 3     |   |   |   |  |
|                    | b        | Net investme   | <b>nt income</b> (if neg                       | jative, er          | nter -0-)                        |                           |       | 276,140                                       |   |   |  |
|                    | С        | Adjusted net   | income (If negat                               | ıve, ente           | r-0-)                            |                           |       |   |   |   |  |
| _                  |          |  |  |                     | ica .ca .ca .ca 20               |                           | _     |   | _   | . OOO DE /2010                                  |  |

| Da               | rt II | Ralance Sheets Attached schedules and amounts in the description column   | Beginning of year       | End            | of year               |
|------------------|-------|---|-------------------------|----------------|-----------------------|
| 76               | 17.   | Balance Sheets Actached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value          | (b) Book Value | (c) Fair Market Value |
|                  | 1     | Cash—non-interest-bearing   |                         |                |                       |
|                  | 2     | Savings and temporary cash investments  | 31,954                  | 386,41         | 386,416               |
|                  |       | Accounts receivable -   |                         |                |                       |
|                  |       | Less allowance for doubtful accounts 🟲  |                         |                |                       |
|                  |       | Pledges receivable -  |                         |                |                       |
|                  |       | Less allowance for doubtful accounts 🟲  |                         |                |                       |
|                  | 5     | Grants receivable   |                         |                |                       |
|                  | 6     | Receivables due from officers, directors, trustees, and other   |                         |                |                       |
|                  |       | disqualified persons (attach schedule) (see page 15 of the  |                         |                |                       |
|                  |       | ınstructions)   |                         |                |                       |
|                  | 7     | Other notes and loans receivable (attach schedule)  |                         |                |                       |
|                  |       | Less allowance for doubtful accounts 🟲  |                         |                |                       |
| %et2             | 8     | Inventories for sale or use   |                         |                | <del> </del>          |
| ر<br>ا           |       | Prepaid expenses and deferred charges   |                         |                |                       |
| ٦.               | -     | Investments—U S and state government obligations (attach schedule)  | 199,750                 | <b>報</b>       | 0 0                   |
|                  |       | Investments—corporate stock (attach schedule)   | 6,419,726               |                | 9 7,625,687           |
|                  | _     | Investments—corporate bonds (attach schedule)   | 2,505,423               |                | <u> </u>              |
|                  |       | Investments—land, buildings, and equipment basis  | _,,                     | -,,            |                       |
|                  |       | Less accumulated depreciation (attach schedule)   |                         |                |                       |
|                  |       | Investments—mortgage loans  |                         |                |                       |
|                  |       | Investments—other (attach schedule)   |                         |                |                       |
|                  |       | Land, buildings, and equipment basis  |                         |                |                       |
|                  |       | Less accumulated depreciation (attach schedule)   |                         |                |                       |
|                  |       | Other assets (describe)   |                         |                | <del> </del>          |
|                  |       | ·   |                         |                | <del> </del>          |
|                  | 16    | Total assets (to be completed by all filers—see the   | 9,156,853               | 8,617,93       | 9,956,033             |
|                  | 47    | Instructions Also, see page 1, item I)  | 9,130,633               | 0,017,93       | 9,930,033             |
|                  |       | Accounts payable and accrued expenses   |                         |                | -                     |
| اہ               |       | Deferred revenue  |                         |                | _                     |
| <u>e</u>         |       | Loans from officers, directors, trustees, and other disqualified persons  |                         |                | -                     |
|                  | 20    | <b> </b>  |                         |                | -                     |
| ē                |       | Mortgages and other notes payable (attach schedule)   |                         |                | -                     |
| _                | 22    | Other liabilities (describe 🟲)  |                         |                | _                     |
|                  | 23    | Total liabilities (add lines 17 through 22)   | 0                       | i              | 0                     |
|                  |       | Foundations that follow SFAS 117, check here  |                         |                | 1                     |
|                  |       | and complete lines 24 through 26 and lines 30 and 31.   |                         |                |                       |
| φ                | 24    | Unrestricted  |                         |                |                       |
| or Fund Balances |       | Temporarily restricted  |                         |                | 1                     |
| [편]              |       | Permanently restricted  |                         |                | 1                     |
|                  |       | Foundations that do not follow SFAS 117, check here   |                         |                | 1                     |
| 틸                |       | and complete lines 27 through 31.   |                         |                |                       |
| <u>-</u>         | 27    | Capital stock, trust principal, or current funds  | 9,131,842               | 8,602,89       | 2                     |
|                  |       | Paid-in or capital surplus, or land, bldg , and equipment fund  | 0                       | , ,            | 0                     |
| Assets           |       | Retained earnings, accumulated income, endowment, or other funds  | 25,011                  | 15,03          | 8                     |
| ą                | 30    | Total net assets or fund balances (see page 17 of the   |                         |                | =                     |
| ğ                | 50    | instructions)   | 9,156,853               | 8,617,93       | 0                     |
| Z                | 31    | Total liabilities and net assets/fund balances (see page 17 of  | 3,200,000               | 0,01.,50       | <u>-</u>              |
|                  | 31    |   | 9,156,853               | 8,617,93       | 0                     |
|                  |       | the instructions)   | 3,130,033               | 0,017,55       | <u> </u>              |
| Pa               | rt II | Analysis of Changes in Net Assets or Fund Balances  |                         |                |                       |
| 1                |       | Total net assets or fund balances at beginning of year—Part II, column  | (a), line 30 (must ag   | Jree           |                       |
|                  |       | with end-of-year figure reported on prior year's return)  |                         | 1              | 9,156,853             |
| 2                |       | Enter amount from Part I, line 27a  |                         | 2              | -538,923              |
| 3                |       | Other increases not included in line 2 (itemize)  |                         | 3              | 0                     |
| 4                |       | Add lines 1, 2, and 3   |                         |                | 8,617,930             |
| 5                |       | Decreases not included in line 2 (itemize) 🟲  |                         | 5              | 0                     |
| 6                |       | Total net assets or fund balances at end of year (line 4 minus line 5)—P  | art II. column (b). lii | ne 30 <b>6</b> | 8,617,930             |

|  |  | ind(s) of property sold (e g , re<br>or common stock, 200 shs M  | (b) How acquire P—Purchase D—Donation  | Purchase (c) Date acquired (d) Date acquired (mo day vr)   |   |                                     |   |
|--|--|--|--|--|---|-------------------------------------|---|
| 1 a  | LONG TERM CAPITAL GA   | IN DIVIDENDS   |  | Р  |   |                                     |   |
| b  | SHORT TERM CAPITAL G   | AIN DIVIDENDS  |  | Р  |   |                                     |   |
| С  | SALE OF PUBLICLY TRAD  | ED SECURITIES  |  | Р  |   |                                     |   |
| d  | CLASS ACTION SETTLEM   | IENTS  |  | Р  |   |                                     |   |
| е  |  |  |  |  |   |                                     |   |
| (e   | ) Gross sales price  | (f) Depreciation allowed (or allowable)  | , , , ,  | t or other basıs<br>xpense of sale   |   |                                     | or (loss)<br>) mınus (g)  |
| а  |  | 3  |  |  |   |                                     | 3   |
| b  |  |  |  |  |   |                                     | (   |
| С  | 776,01   | 3  |  | 1,177,26   | 5                                       |                                     | -401,252  |
| d  | 1,18   | 6  |  | Ę  | 0                                       |                                     | 1,136   |
| е  |  |  |  |  |   |                                     |   |
| Со   | mplete only for assets showir  | ng gain in column (h) and owne   | d by the foundatio   | n on 12/31/69  | _                                       |                                     | (h) gaın mınus  |
| (i)  | F M V as of 12/31/69   | (j) A djusted basis<br>as of 12/31/69  | , , ,  | cess of col (1)<br>col (j), if any   | col                                     | (k), but not l<br>Losses (fr        |   |
| а  |  |  |  |  |   |                                     | 3   |
| b  |  |  |  |  |   |                                     | C   |
| С  |  |  |  |  |   |                                     | -401,252  |
| d  |  |  |  |  |   |                                     | 1,136   |
| е  |  |  |  |  |   |                                     |   |
| 3  | · -  | (net capital loss) { i or (loss) as defined in section line 8, column (c) (see pages   | 13 and 17 of the   | - ın Part I, lıne 7  | }                                       |                                     | -400,113  |
| (For opt   | <b>Qualification Unde</b> Ional use by domestic private  | r Section 4940(e) for R  |  |  |   |                                     |   |
| (For opt<br>(fsection)<br>(Fas the   | Qualification Under<br>nonal use by domestic private<br>on 4940(d)(2) applies, leave to<br>foundation liable for the sect  | r Section 4940(e) for R  | educed Tax or  | on net investmen   | ent In                                  | e )                                 | Γ Yes <b>Γ</b> No   |
| (For opt<br>If section<br>Was the<br>If "Yes,"   | Qualification Under<br>nonal use by domestic private<br>on 4940(d)(2) applies, leave to<br>foundation liable for the sect<br>to the foundation does not qual   | r Section 4940(e) for Refoundations subject to the sethis part blank   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this   | on net investmen<br>year in the base p<br>part   | ent In                                  | e )                                 | Γ Yes <b>Γ</b> No   |
| (For opt  If section  Was the  If "Yes,"  1 Ent  | Qualification Under Ional use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in (a)  | r Section 4940(e) for Refoundations subject to the set this part blank from 4942 tax on the distributation 4940(e). Do   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this   | on net investmen year in the base p part nstructions before  | ent In:<br>: incom-<br>eriod?<br>making | e )                                 | n ratio   |
| (For opt  If section  Was the  If "Yes,"  Base   | Qualification Under Ional use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the period ways Calandar   | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distribute lify under section 4940(e). Do each column for each year, set   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>see page 18 of the i   | on net investmen year in the base p part nstructions before  | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))  |
| (For opt  If section  Was the  If "Yes,"  Base   | Qualification Under Jonal use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the context of the section of the sectio | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distributed for under section 4940(e). Do each column for each year, set (b)   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>see page 18 of the i   | on net investmen year in the base p part nstructions before  | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))  |
| (For opt  If section  Was the  If "Yes,"  Base   | Qualification Under John 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the period years Calendar for tax year beginning in)  2009   | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distributed for under section 4940(e). Do each column for each year, set (b) students distributions.   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>see page 18 of the i   | year in the base part nstructions before intable-use assets 8,470,450  | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 058182  |
| (For opt<br>(If section<br>Was the<br>(If "Yes,"<br>1 Ent<br>Base  | Qualification Under Jonal use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the contract years Calendar or tax year beginning in)  2009 2008 2007 2006   | r Section 4940(e) for R foundations subject to the set this part blank find 4942 tax on the distribute lify under section 4940(e). Do each column for each year, section 4940(e). The section 4940(e) of the section 4940(e) of the section 4940(e) of the section 4940(e). The section 4940(e) of the section 494 | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>see page 18 of the i   | year in the base part nstructions before intable-use assets 8,470,450 10,371,820 11,869,226 11,075,287                   | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 058182<br>0 053029<br>0 048170<br>0 049952                        |
| (For opt  If section  Was the  If "Yes,"  Base   | Qualification Under Ional use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the period years Calendar or tax year beginning in)  2009  2008  2007  | r Section 4940(e) for R e foundations subject to the se this part blank tion 4942 tax on the distributa lify under section 4940(e) Do each column for each year, se (b) djusted qualifying distributions 492,829 550,007 571,742   | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>see page 18 of the i   | year in the base part nstructions before intable-use assets 8,470,450 10,371,820 11,869,226                              | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 058182<br>0 053029<br>0 048170<br>0 049952                        |
| (For opt  If section  Was the  If "Yes,"  1 Ent  | Qualification Under Jonal use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the context of the sect of the foundation does not qualifier the appropriate amount in the context years Calendar or tax year beginning in)  2009 2008 2007 2006 2005  | r Section 4940(e) for R foundations subject to the set this part blank find 4942 tax on the distribute lify under section 4940(e). Do each column for each year, section 4940(e). The section 4940(e) of the section 4940(e) of the section 4940(e) of the section 4940(e). The section 4940(e) of the section 494 | educed Tax or<br>ection 4940(a) tax<br>able amount of any<br>not complete this<br>ee page 18 of the i  | year in the base part nstructions before intable-use assets 8,470,450 10,371,820 11,869,226 11,075,287                   | ent In:<br>: incom-<br>eriod?<br>making | e )  any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 058182<br>0 053029<br>0 048170<br>0 049952<br>0 048286            |
| (For opt<br>(If section<br>(Was the<br>(If "Yes,<br>1 End<br>Base<br>year (o   | Qualification Under Ional use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in 2009 2008 2007 2006 2005  Total of line 1, column (d). A verage distribution ratio f   | r Section 4940(e) for Refoundations subject to the set this part blank from 4942 tax on the distributed from 4940(e). Do each column for each year, set (b).  Injusted qualifying distributions  492,829  550,007  571,742  553,231  517,705   | educed Tax or ection 4940(a) tax able amount of any not complete this see page 18 of the interest of nonchards and the value of nonchards are considered to the total on line.             | year in the base part  nstructions before  intable-use assets  8,470,450  10,371,820  11,869,226  11,075,287  10,721,693 | ent In:                                 | e )  any entries  (d)  Distribution | n ratio<br>by col (c))<br>0 058182<br>0 053029<br>0 048170<br>0 049952<br>0 048286            |
| (For opt<br>(If section<br>Was the<br>If "Yes,"<br>1 Ent<br>Base<br>year (o  | Qualification Under Jonal use by domestic private on 4940(d)(2) applies, leave of the foundation liable for the sect of the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualified amount does not qualified amount does not qualified amount does not  | r Section 4940(e) for R e foundations subject to the set this part blank sion 4942 tax on the distribute lify under section 4940(e) Do each column for each year, se  (b) flusted qualifying distributions  492,829  550,007  571,742  553,231  517,705  | educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the i  (c) Net value of noncha   | year in the base part nstructions before  8,470,450 10,371,820 11,869,226 11,075,287 10,721,693                          | ent In: Incomi                          | e )  any entries  (d)  Distribution | 0 058182<br>0 053029<br>0 048170<br>0 049952<br>0 048286                                      |
| (For option of the control of the co | Qualification Under Jonal use by domestic private on 4940(d)(2) applies, leave of the foundation liable for the sect of the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualified amount does not qualified amount does not qualified amount does not  | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distributed for under section 4940(e). Do each column for each year, section 4940(e).  (b) dijusted qualifying distributions  492,829 550,007 571,742 553,231 517,705  or the 5-year base period—divendation has been in existence than table-use assets for 2010  | educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the i  (c) Net value of noncha   | year in the base part nstructions before  8,470,450 10,371,820 11,869,226 11,075,287 10,721,693                          | ent In Incom eriod? making              | e )  any entries  (d)  Distribution | 0 058182<br>0 053029<br>0 048170<br>0 049952<br>0 048286<br>0 257619<br>0 051524              |
| (For opti  | Qualification Undersonal use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the foundation do | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distributed for under section 4940(e). Do each column for each year, section 4940(e).  (b) dijusted qualifying distributions  492,829 550,007 571,742 553,231 517,705  or the 5-year base period—divendation has been in existence than table-use assets for 2010  | educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the interest of noncharman and the value of noncharman and the filess than 5 years from Part X, line 5 | year in the base part  nstructions before  intable-use assets  8,470,450  10,371,820  11,869,226  11,075,287  10,721,693 | ent In Incom eriod? making              | e )  any entries  (d)  Distribution | 0 058182<br>0 053029<br>0 048170<br>0 049952<br>0 048286<br>0 257619<br>0 051524<br>9,298,339 |
| (For opt  If section  Was the  If "Yes,  Base  year (o   | Qualification Undersonal use by domestic private on 4940(d)(2) applies, leave of foundation liable for the sect of the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the appropriate amount in the foundation does not qualifier the foundation do | r Section 4940(e) for Refoundations subject to the set this part blank sion 4942 tax on the distributed lify under section 4940(e). Do each column for each year, section for each year, section 4940(e). Do each column for each year, section f | educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the interest of noncharman and the value of noncharman and the filess than 5 years from Part X, line 5 | year in the base part  nstructions before  intable-use assets  8,470,450  10,371,820  11,869,226  11,075,287  10,721,693 | eriod? making                           | e )  any entries  (d)  Distribution | by col (c))  0 058182 0 053029 0 048170   |

| Pal     | Excise Tax based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the in   | Structio | ns) |       |
|---------|---|----------|-----|-------|
| 1a      | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1  |          |     |       |
|         | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)  |          |     |       |
| ь       | Domestic foundations that meet the section 4940(e) requirements in Part V, check  |          |     | 5,523 |
|         | here Fand enter 1% of Part I, line 27b  |          |     |       |
| c       | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                           |          |     |       |
| 2       | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  |          |     | 0     |
| 3       | Add lines 1 and 2   |          |     | 5,523 |
| 4       | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                      |          |     | 0     |
| 5       | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0   |          | ,   | 5,523 |
| 6       | C redits/P ay ments   |          |     |       |
| а       | 2010 estimated tax payments and 2009 overpayment credited to 2010 <b>6a</b> 2,680   |          |     |       |
| b       | Exempt foreign organizations—tax withheld at source 6b  |          |     |       |
| c       | Tax paid with application for extension of time to file (Form 8868)  6c 2,843   |          |     |       |
| d       | Backup withholding erroneously withheld 6d  |          |     |       |
| 7       | Total credits and payments Add lines 6a through 6d  |          |     | 5,523 |
| 8       | Enter any <b>penalty</b> for underpayment of estimated tax. Check here T if Form 2220 is attached.  |          |     |       |
| 9       | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9   |          |     | 0     |
| 10      | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10  |          |     |       |
| 11      | Enter the amount of line 10 to be Credited to 2011 estimated tax Ref unded 11   |          |     |       |
| Pai     | t VII-A Statements Regarding Activities   |          |     |       |
| 1a      | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did                                   |          | Yes | No    |
|         | ıt participate or intervene in any political campaign?  | . 1a     |     | No    |
| b       | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of                             |          |     |       |
|         | the instructions for definition)?   | . 1b     |     | No    |
|         | If the answer is "Yes" to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials                   |          |     |       |
|         | published or distributed by the foundation in connection with the activities.   |          |     |       |
| C       | Did the foundation file Form 1120-POL for this year?  | 1c       |     | No    |
| d       | Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year   |          |     |       |
|         | (1) On the foundation  \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  |          |     |       |
| е       | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed                                   |          |     |       |
| _       | on foundation managers 🕨 \$0  |          |     |       |
| 2       | Has the foundation engaged in any activities that have not previously been reported to the IRS?   | . 2      |     | No    |
| _       | If "Yes," attach a detailed description of the activities.  |          |     |       |
| 3       | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles                                  | _        |     |       |
|         | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                     | . 3      |     | No    |
| 4a      | Did the foundation have unrelated business gross income of \$1,000 or more during the year?   | 4a       |     | No    |
| ь       | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?   | 4b       |     | N-    |
| 5       | Was there a liquidation, termination, dissolution, or substantial contraction during the year?  | . 5      |     | No    |
| _       | If "Yes," attach the statement required by General Instruction T.   |          |     |       |
| 6       | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or |          |     |       |
|         | By state legislation that effectively amends the governing instrument so that no mandatory directions   |          |     |       |
|         | that conflict with the state law remain in the governing instrument?  | . 6      | Yes |       |
| 7       | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                | 7        | Yes |       |
| ,<br>8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the   | <b>–</b> |     |       |
|         | instructions) ▶PA   |          |     |       |
| ь       | · -   |          |     |       |
| -       | General (or designate) of each state as required by General Instruction G? If "No," attach explanation.   | 8b       | Yes |       |
| 9       | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)                                    |          |     |       |
|         | or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on                                    |          |     |       |
|         | page 27)? If "Yes," complete Part XIV   | . 9      |     | No    |
| 10      | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses              | 10       |     | No    |

| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) |      |      | No.      |
|----|--|------|------|----------|
|    |  | 11   |      | No       |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  | 12   |      | No       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ►N/A  | 13   | Yes  | <u> </u> |
| 14 | The books are in care of ▶PNC BANK NA Telephone no ▶(412)  | 768- | 3353 |          |
|    | Located at ▶620 LIBERTY AVENUE 10TH FL PITTSBURGH PA ZIP+4 ▶15222  |      |      |          |
| 15 |  |      |      | <u> </u> |
| 13 | and enter the amount of tax-exempt interest received or accrued during the year  |      |      |          |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over   |      |      |          |
|    | a bank, securities, or other financial account in a foreign country?   | 16   |      | No       |
|    | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country   |      |      |          |
| Pa | rt VIII-B Statements Regarding Activities for Which Form 4720 May Be Required  |      |      |          |
|    | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |      | Yes  | No       |
| 1a | During the year did the foundation (either directly or indirectly)   |      |      |          |
|    | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No   |      |      |          |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |      |      |          |
|    | a disqualified person?   |      |      |          |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes V No   |      |      |          |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No  |      |      |          |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available  |      |      |          |
|    | for the benefit or use of a disqualified person)?  |      |      |          |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No"  |      |      |          |
|    | if the foundation agreed to make a grant to or to employ the official for a period   |      |      |          |
|    | after termination of government service, if terminating within 90 days ) Yes 🔽 No  |      |      |          |
| ь  | If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations  |      |      |          |
|    | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?   | 1b   |      |          |
|    | Organizations relying on a current notice regarding disaster assistance check here   |      |      |          |
| c  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,  |      |      |          |
|    | that were not corrected before the first day of the tax year beginning in 2010?  | 1c   |      | No       |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private  |      |      |          |
|    | operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |      |      |          |
| а  | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d  |      |      |          |
|    | and 6e, Part XIII) for tax year(s) beginning before 2010?  |      |      |          |
|    | If "Yes," list the years 🕨 20 , 20 , 20 , 20   |      |      |          |
| Ь  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)  |      |      |          |
|    | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  |      |      |          |
|    | to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions )   | 2b   |      |          |
| c  | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  |      |      |          |
|    | <b>▶</b> 20, 20, 20  |      |      |          |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business   |      |      |          |
|    | enterprise at any time during the year?  |      |      |          |
| b  | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation   |      |      |          |
|    | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved  |      |      |          |
|    | by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)  |      |      |          |
|    | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine   |      |      |          |
|    | ıf the foundation had excess business holdings in 2010.).  | 3Ь   |      | <u> </u> |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a   |      | No       |
| b  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   |      |      |          |
|    | charitable numbers that had not been removed from jeopardy before the first day of the tay year beginning in 20102   | 1 46 |      | l Na     |

| Pai        | rt VII-B   | Statements Rega                   | rdin  | g Activities for      | Wh    | ich Form 4720         | May   | Be Required (cont                       | inue            | 1)      |                  |     |
|------------|--|-----------------------------------|-------|-----------------------|-------|-----------------------|-------|---|-----------------|---------|------------------|-----|
| 5a         |  | e year did the foundation         |       |                       |       |                       |       |   |                 |         |                  |     |
|            | (1) Carry  | on propaganda, or other           | wise  | attempt to influence  | e leg | ıslatıon (section 49  | 45(e  | ))?                                     | √ No            |         |                  |     |
|            | (2) Influe   | ence the outcome of any           | speci | fic public election ( | see   | section 4955), or to  | car   | ry                                      |                 |         |                  |     |
|            |  | rectly or indirectly, any v       |       |                       |       |                       |       |   | - No            |         |                  |     |
|            | •  | de a grant to an individua        |       | -                     |       |                       |       | ┌ Yes ┡                                 |                 |         |                  |     |
|            |  | de a grant to an organiza         |       | , ,,                  |       | • •                   | scrib |   |                 |         |                  |     |
|            |  |                                   |       |                       |       | · -                   |       | ctions) T Yes                           | - No            |         |                  |     |
|            |  | de for any purpose other          |       |                       |       |                       |       | , |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   | - No            |         |                  |     |
| b          |  |                                   |       |                       |       |                       |       | exceptions described in                 |                 |         |                  |     |
| _          |  |                                   |       |                       |       |                       |       | page 22 of the instruction              |                 | 5b      |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
| _          |  | wer is "Yes" to question          |       |                       |       |                       |       |   |                 |         |                  |     |
| ·          |  | •                                 |       | •                     |       | •                     |       | <b>T</b> Yes 「                          | - <sub>No</sub> |         |                  |     |
|            |  |                                   |       |                       |       |                       | •     | , res ,                                 | 140             |         |                  |     |
| <b>c</b> - | If "Yes," attach the statement required by Regulations section 53.4945–5(d).  Did the foundation, during the year, receive any funds, directly or indirectly, to pay |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
| 6a         |  |                                   |       |                       | -     |                       |       | □ v □                                   | <del>-</del>    |         |                  |     |
|            | premiums on a personal benefit contract?   |                                   |       |                       |       |                       |       |   |                 |         | NI.              |     |
| Ь          | ——————————————————————————————————————   |                                   |       |                       |       |                       |       |   | 6b              |         | No               |     |
| _          |  | o 6b, file Form 8870.             |       |                       |       |                       |       |   | <del>.</del>    |         |                  |     |
| 7a         |  | ne during the tax year, w         |       |                       |       |                       |       |   |                 |         |                  |     |
| _ь         | If yes, did  |                                   |       |                       |       |                       |       | the transaction?                        |                 | 7b      |                  |     |
| Pa         | rt VIII  | Information About and Contractors | Offi  | cers, Directors       | 5, Ti | rustees, Founda       | atio  | n Managers, Highly                      | Paid            | Emp     | loyee            | es, |
|            | List all off   |                                   | fou   | ndation managers a    | ınd t | heir compensation (   | see i | page 22 of the instruction              | ne)             |         |                  |     |
|            |  | Todio, unicotoro, trabicoo        |       | Fitle, and average    |       | c) Compensation       |       | (d) Contributions to                    |                 |         |                  |     |
|            | <b>(a)</b> Na  | me and address                    |       | ours per week         |       | If not paid, enter    | е     | mployee benefit plans                   |                 |         | e acco<br>owance |     |
|            |  |                                   | dev   | oted to position      |       | -0-)                  | and   | deferred compensation                   | 011             | ici uii | - Walle          |     |
| See        | A dditional  | Data Table                        |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            | Compensati   | tion of five highest-paid         | emnl  | ovees (other than     | t hos | e included on line 1- | -see  | page 23 of the instruction              | ons).           |         |                  |     |
| _          | •  | nter "NONE."                      | Ср.   | o, cco (center enum   |       |                       |       | page 15 or the morraction               | ,.              |         |                  |     |
|            |  |                                   |       | (b) Title, and aver   | 206   |                       |       | (d) Contributions to                    |                 |         |                  |     |
| (a)        |  | l address of each employ          | ee    | hours per week        | _     | (c) Compensation      | n     | employee benefit                        | 1               | •       | e acco           |     |
|            | paid r   | more than \$50,000                |       | devoted to positi     | on    |                       |       | plans and deferred compensation         | oti             | ner all | owance           | es  |
| NON        | IF   |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   | <u> </u>        |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
| -          |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
|            |  |                                   |       |                       |       |                       |       |   |                 |         |                  |     |
| Tota       | Laumbara   | fother employees hald o           | var e | F0 000                |       | •                     |       |   |                 |         |                  |     |

| Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)  3. Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE  Total number of others receiving over\$50,000 for professional services.     O   | Form 990-PF (2010)  |  | Page <b>7</b>    |
|---|---|--|------------------|
| (c) Compensation  NONE  Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services. |   | rustees, Foundation Managers, Highly                       | Paid Employees,  |
| Total number of others receiving over \$50,000 for professional services.     Description   Descripti                           | 3 Five highest-paid independent contractors for professional serv   | vices (see page 23 of the instructions). If none, e        | :nter "NONE".    |
| Total number of others receiving over \$50,000 for professional services.  Del the foundation's four largest direct charitable Activities  List the foundation's four largest direct charitable activities during the lax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1  Amount  Total. Add lines 1 through 3.   | (a) Name and address of each person paid more than \$50,000   | (b) Type of service  | (c) Compensation |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              | NONE  |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   | 1  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   |  |                  |
| Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount                              |   | 1  |                  |
| Expenses  Lest the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments. See page 24 of the instructions  Total. Add lines 1 through 3.  | Total number of others receiving over \$50,000 for professional serv  | rices  | . 0              |
| List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments. See page 24 of the instructions.   |   |  |                  |
| Total. Add lines 1 through 3  | Summary of Direct Charitable Activities   |  |                  |
| 2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  3  Total. Add lines 1 through 3.   • 0   | List the foundation's four largest direct charitable activities during the tax year. Including any other hanging research page. | ude relevant statistical information such as the number of | Expenses         |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.  |   | 15 produced, etc   |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.  | -   |  | •                |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.  |   |  | -                |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.  |   |  |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  All other program-related investments See page 24 of the instructions  |   |  | 1                |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  All other program-related investments See page 24 of the instructions  |   |  | •                |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  All other program-related investments See page 24 of the instructions  | 2   |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  | <u></u>   |  | •                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  |   |  | •                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  |   |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  | *   |  | 1                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  |   |  | -                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3  | Part IV P. Summary of Drogram-Polated Investme  | nte (see page 24 of the instructions)                      |                  |
| All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3   |   |  | A mount          |
| All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3   |   | 9 , ,  | - Timount        |
| All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3   |   |  | •                |
| All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3   |   |  | -                |
| All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3   | 2   |  |                  |
| 3   | •   |  | -                |
| 3   |   |  | •                |
| 3   | All other program-related investments. See page 24 of the instru  | ctions   |                  |
| Total. Add lines 1 through 3  |   | ctions   |                  |
| Total Add Illies I tillough 5   | <u> </u>  |  | 1                |
| Total Add Illies I tillough 5   |   |  | 1                |
| Total Add Illies I tillough 5   |   | _ 1  |                  |
|   | Iotal. Add lines 1 through 3  |  |                  |

| Form | 990-PF (2010)   |            | Page <b>8</b>              |
|------|---|------------|----------------------------|
| Pa   | <b>Minimum Investment Return</b> (All domestic foundations must complete this part. For see page 24 of the instructions.) | reign      | foundations,               |
| 1    | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,                         |            |                            |
|      | purposes  |            |                            |
| а    | A verage monthly fair market value of securities  | 1a         | 9,439,934                  |
| b    | A verage of monthly cash balances   | 1b         | 0                          |
| c    | Fair market value of all other assets (see page 24 of the instructions)   | <b>1</b> c | 0                          |
| d    | <b>Total</b> (add lines 1a, b, and c)   | 1d         | 9,439,934                  |
| е    | Reduction claimed for blockage or other factors reported on lines 1a and  |            |                            |
|      | 1c (attach detailed explanation)  |            |                            |
| 2    | Acquisition indebtedness applicable to line 1 assets  | 2          | 0                          |
| 3    | Subtract line 2 from line 1d  | 3          | 9,439,934                  |
| 4    | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25                        |            |                            |
|      | of the instructions)  | 4          | 141,599                    |
| 5    | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4                       | 5          | 9,298,335                  |
| 6    | Minimum investment return. Enter 5% of line 5   | 6          | 464,917                    |
| Da   | Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(                                       |            |                            |
| Pal  | foundations and certain foreign organizations check here 🕨 🗀 and do not complete t  | his pa     | art.)                      |
| 1    | Minimum investment return from Part X, line 6   | 1          | 464,917                    |
| 2a   | Tax on investment income for 2010 from Part VI, line 5 2a 5,523   |            |                            |
| b    | Income tax for 2010 (This does not include the tax from Part VI) 2b   |            |                            |
| c    | Add lines 2a and 2b   | 2c         | 5,523                      |
| 3    | Distributable amount before adjustments Subtract line 2c from line 1  | 3          | 459,394                    |
| 4    | Recoveries of amounts treated as qualifying distributions   | 4          | 0                          |
| 5    | Add lines 3 and 4   | 5          | 459,394                    |
| 6    | Deduction from distributable amount (see page 25 of the instructions)   | 6          | 0                          |
| 7    | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,                                 |            |                            |
|      | line 1  | 7          | 459,394                    |
| Par  | Qualifying Distributions (see page 25 of the instructions)  |            |                            |
| 1    | A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                |            |                            |
| а    | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26   | 1a         | 422,122                    |
| b    | Program-related investments—total from Part IX-B  | 1b         | 0                          |
| 2    | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,                         |            |                            |
|      | purposes  | 2          |                            |
| 3    | A mounts set aside for specific charitable projects that satisfy the  |            |                            |
| а    | Suitability test (prior IRS approval required)  | 3a         |                            |
| b    | Cash distribution test (attach the required schedule).  | 3b         |                            |
| 4    | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                 | 4          | 422,122                    |
| 5    | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment                              | •          | 122,122                    |
| _    | income Enter 1% of Part I, line 27b (see page 26 of the instructions)   | 5          | 0                          |
| 6    | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6          | 422,122                    |
| U    | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whetl                 |            | · ·                        |
|      | the section 4940(e) reduction of tax in those years   | iiei till  | c roundation qualifies for |

| Р  | undistributed Income (see page  | 26 of the instruct | ions)                      |                    | <u> </u>             |
|----|---|--------------------|----------------------------|--------------------|----------------------|
|    |   | (a)<br>Corpus      | (b)<br>Years prior to 2009 | <b>(c)</b><br>2009 | ( <b>d</b> )<br>2010 |
| 1  | Distributable amount for 2010 from Part XI, line 7  |                    |                            |                    | 459,394              |
| 2  | Undistributed income, if any, as of the end of 2010   |                    |                            |                    |                      |
| а  | Enter amount for 2009 only  |                    |                            | 373,325            |                      |
| b  | Total for prior years 20, 20, 20  |                    | 0                          |                    |                      |
| 3  | Excess distributions carryover, if any, to 2010   |                    |                            |                    |                      |
| а  | From 2005   |                    |                            |                    |                      |
|    | From 2006   |                    |                            |                    |                      |
|    | From 2007   |                    |                            |                    |                      |
|    | From 2008   |                    |                            |                    |                      |
|    | From 2009   |                    |                            |                    |                      |
|    | <b>Total</b> of lines 3a through e  | 0                  |                            |                    |                      |
| 4  | Qualifying distributions for 2010 from Part   |                    |                            |                    |                      |
|    | XII, line 4  \$ 422,122   |                    |                            | 272 235            |                      |
|    | Applied to 2009, but not more than line 2a  |                    |                            | 373,325            |                      |
| b  | A pplied to undistributed income of prior years (Election required—see page 26 of the instructions) |                    | 0                          |                    |                      |
| c  | Treated as distributions out of corpus (Election required—see page 26 of the instructions)          | o                  |                            |                    |                      |
| d  | Applied to 2010 distributable amount  |                    |                            |                    | 48,797               |
| e  | Remaining amount distributed out of corpus  | 0                  |                            |                    |                      |
| 5  | Excess distributions carryover applied to 2010  | 0                  |                            |                    | 0                    |
|    | (If an amount appears in column (d), the same amount must be shown in column (a).)                  |                    |                            |                    |                      |
| 6  | Enter the net total of each column as indicated below:  |                    |                            |                    |                      |
| а  | Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 0                  |                            |                    |                      |
| b  | Prior years' undistributed income Subtract line 4b from line 2b                                     |                    | 0                          |                    |                      |
| c  | Enter the amount of prior years' undistributed income for which a notice of deficiency has          |                    |                            |                    |                      |
|    | been issued, or on which the section 4942(a) tax has been previously assessed.                      |                    | 0                          |                    |                      |
| d  | Subtract line 6c from line 6b Taxable   |                    |                            |                    |                      |
| _  | amount—see page 27 of the instructions  |                    | 0                          |                    |                      |
| e  | Undistributed income for 2009 Subtract line<br>4a from line 2a Taxable amount—see page 27           |                    |                            |                    |                      |
|    | of the instructions   |                    |                            | 0                  |                      |
| f  | Undistributed income for 2010 Subtract  |                    |                            |                    |                      |
|    | lines 4d and 5 from line 1 This amount must be distributed in 2011                                  |                    |                            |                    | 410,597              |
| 7  | A mounts treated as distributions out of  |                    |                            |                    |                      |
|    | corpus to satisfy requirements imposed by   |                    |                            |                    |                      |
|    | section 170(b)(1)(F) or 4942(g)(3) (see page 27   | 0                  |                            |                    |                      |
|    | of the instructions)  |                    |                            |                    |                      |
| •  | applied on line 5 or line 7 (see page 27 of the instructions)                                       | o                  |                            |                    |                      |
| ۵  | Excess distributions carryover to 2011.   |                    |                            |                    |                      |
| ,  | Subtract lines 7 and 8 from line 6a   | 0                  |                            |                    |                      |
| 10 | Analysis of line 9  |                    |                            |                    |                      |
|    | Excess from 2006  |                    |                            |                    |                      |
| b  | Excess from 2007  |                    |                            |                    |                      |
| c  | Excess from 2008  |                    |                            |                    |                      |
|    | Excess from 2009  |                    |                            |                    |                      |
| е  | Excess from 2010  |                    |                            |                    |                      |

| P  | art XIV Private Operating Fou   | ı <b>ndations</b> (see μ | page 27 of the ins    | structions and Pai    | t VII-A, question        | 9)                 |
|----|---|--------------------------|-----------------------|-----------------------|--------------------------|--------------------|
| 1a | If the foundation has received a ruling or  |                          |                       |                       |                          |                    |
|    | foundation, and the ruling is effective for 2                                       |                          |                       |                       | _                        |                    |
|    | Check box to indicate whether the organi  |                          | perating foundation   | described in section  | on <b>l</b> 4942(j)(3) o | r 4942(j)(5)       |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum              | Tax year                 |                       | Prior 3 years         |                          | (e) Total          |
|    | income from Part 1 or the minimum investment return from Part X for each            | (a) 2010                 | <b>(b)</b> 2009       | (c) 2008              | <b>(d)</b> 2007          |                    |
|    | yearlisted  |                          |                       |                       |                          |                    |
| b  | 85% of line 2a  |                          |                       |                       |                          |                    |
| C  | Qualifying distributions from Part XII,   |                          |                       |                       |                          |                    |
| а  | Inne 4 for each year listed   |                          |                       |                       |                          |                    |
| u  | for active conduct of exempt activities   |                          |                       |                       |                          |                    |
| e  | Q ualifying distributions made directly   |                          |                       |                       |                          |                    |
|    | for active conduct of exempt activities Subtract line 2d from line 2c               |                          |                       |                       |                          |                    |
| 3  | Complete 3a, b, or c for the  |                          |                       |                       |                          |                    |
| _  | alternative test relied upon  |                          |                       |                       |                          |                    |
| а  | "Assets" alternative test—enter   |                          |                       |                       |                          |                    |
|    | (1) Value of all assets   |                          |                       |                       |                          |                    |
|    | (2) Value of assets qualifying  |                          |                       |                       |                          |                    |
| h  | under section 4942(j)(3)(B)(i) "Endowment" alternative test— enter 2/3              |                          |                       |                       |                          |                    |
|    | of minimum investment return shown in   |                          |                       |                       |                          |                    |
|    | Part X, line 6 for each year listed   |                          |                       |                       |                          |                    |
| C  |   |                          |                       |                       |                          |                    |
|    | <ol> <li>Total support other than gross<br/>investment income (interest,</li> </ol> |                          |                       |                       |                          |                    |
|    | dividends, rents, payments  |                          |                       |                       |                          |                    |
|    | on securities loans (section  |                          |                       |                       |                          |                    |
|    | 512(a)(5)), or royalties)   |                          | 1                     |                       |                          |                    |
|    | (2) Support from general public and 5 or more exempt                                |                          |                       |                       |                          |                    |
|    | organizations as provided in  |                          |                       |                       |                          |                    |
|    | section 4942(j)(3)(B)(III)  |                          |                       |                       |                          |                    |
|    | (3) Largest amount of support from an exempt organization                           |                          |                       |                       |                          |                    |
|    | (4) Gross investment income   |                          |                       |                       |                          |                    |
| Pa | rt XV Supplementary Informati   | on (Complete             | this part only if     | the organizati        | on had \$5,000 (         | or more in         |
|    | assets at any time during   |                          |                       |                       | · ,                      |                    |
| 1_ | Information Regarding Foundation Managers of the foundation who had                 |                          |                       |                       |                          | 4-1                |
| а  | before the close of any tax year (but only  |                          |                       |                       | · ·                      | uation             |
|    |   |                          |                       | ,, (                  | (-/(-//                  |                    |
|    |   |                          |                       |                       |                          |                    |
| b  | List any managers of the foundation who o   |                          |                       |                       | ly large portion of t    | he                 |
|    | ownership of a partnership or other entity  | ) of which the found     | iation nas a 10% or   | greater interest      |                          |                    |
|    |   |                          |                       |                       |                          |                    |
| 2  | Information Regarding Contribution, Grai  | nt, Gift, Loan, Scho     | larship, etc., Progra | ms:                   |                          |                    |
|    | Check here F If the foundation only ma  | akes contributions       | to preselected char   | ıtable organızatıons  | and does not accep       | ot                 |
|    | unsolicited requests for funds If the foun  | datıon makes gıfts,      | , grants, etc (see pa | age 28 of the instru  | ctions) to individual    | s or organizations |
|    | under other conditions, complete items 2  | a, b, c, and d           |                       |                       |                          |                    |
|    |   |                          |                       |                       |                          |                    |
| а  | The name, address, and telephone number   | er of the person to v    | whom applications s   | hould be addressed    |                          |                    |
|    | MARGARET BIGGS FOUNDATION   |                          |                       |                       |                          |                    |
|    | C/O PNC BANK PO BOX 937<br>SCRANTON,PA 18501  |                          |                       |                       |                          |                    |
|    | (570) 961-7337  |                          |                       |                       |                          |                    |
| b  | The form in which applications should be  | submitted and info       | rmation and materia   | als they should inclu | ıde                      |                    |
|    | NO FORMAL APPLICATION   |                          |                       | -                     |                          |                    |
|    | Any submission deadlines  |                          |                       |                       |                          |                    |
| •  | NONE  |                          |                       |                       |                          |                    |
|    | Any restrictions or limitations on awards   | . such as by deodra      | aphical areas charit  | able fields, kinds of | institutions or othe     | er                 |
| _  | factors   | , 22 2, googic           | ,                     |                       |                          |                    |
|    | NONE  |                          |                       |                       |                          |                    |

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 407,650 **b** Approved for future payment

| Part XVI-A Analysis of  | Income-Produc          | ing Activitie        | S                     |                       |                        | r ugc 🕰   |
|---|------------------------|----------------------|-----------------------|-----------------------|------------------------|---|
| Enter gross amounts unless other  |                        |                      | ısıness ıncome        | Excluded by section   | 512, 513, or 514       | (e)   |
| 1 Program service revenue   |                        | (a)<br>Business code | <b>(b)</b><br>A mount | (c)<br>Exclusion code | ( <b>d)</b><br>A mount | Related or exemp<br>function income<br>(See page 28 of<br>the instructions) |
| a   |                        |                      |                       |                       |                        |   |
| b   |                        |                      |                       |                       |                        |   |
| с   |                        |                      |                       |                       |                        |   |
| d   |                        |                      |                       |                       |                        |   |
| e   |                        |                      |                       |                       |                        |   |
| f   |                        |                      |                       |                       |                        |   |
| <ul><li>g Fees and contracts from go</li><li>2 Membership dues and assess</li></ul>         | _                      |                      |                       |                       |                        |   |
| 3 Interest on savings and temporary   |                        |                      |                       | 14                    | 70                     |   |
| 4 Dividends and interest from s   |                        |                      |                       | 14                    | 318,608                |   |
| 5 Net rental income or (loss) fr  | om real estate         |                      |                       |                       |                        |   |
| a Debt-financed property  |                        |                      |                       |                       |                        |   |
| <b>b</b> Not debt-financed property   |                        |                      |                       |                       |                        |   |
| <b>6</b> Net rental income or (loss) from pe  |                        |                      |                       |                       |                        |   |
| 7 Other investment income.  |                        |                      |                       | 18                    | 202.424                |   |
| 8 Gain or (loss) from sales of assets   | ·                      |                      |                       | 10                    | -392,424               |   |
| <ul><li>9 Net income or (loss) from spe</li><li>10 Gross profit or (loss) from sa</li></ul> |                        |                      |                       |                       |                        |   |
| 11 Other revenue aCLASS ACTION  | •                      |                      |                       | 14                    | 1,136                  |   |
| <b>b</b> REFUND OF FOREIGN TAX PAID   |                        |                      |                       | 14                    | 888                    |   |
| c   |                        |                      |                       |                       |                        |   |
| d   |                        |                      |                       |                       |                        |   |
| e   |                        |                      |                       |                       |                        |   |
| 12 Subtotal Add columns (b), (c   |                        |                      | C                     |                       | -71,722                |   |
| 13 Total. Add line 12, columns (  |                        |                      |                       | 1                     | 3                      | -71,722   |
| (See worksheet in line 13 ins  Part XVI-B Relationship                                      |                        |                      |                       | Yemnt Purnos          |                        |   |
| Explain below how   | each activity for whi  |                      |                       |                       |                        | ntly to   |
|   | nt of the organization | n's exempt purp      | oses (other than b    | y providing funds fo  | or such purposes)      | (See  |
| page 28 of the inst   |                        | TRUTTO N             |                       |                       |                        |   |
| 1A RETURN OF 2008 Q   | UALIFYING DISTR        | IROLION              |                       |                       |                        |   |
|   |                        |                      |                       |                       |                        |   |
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|   |                        |                      |                       |                       |                        |   |
|   |                        |                      |                       |                       |                        |   |
|   |                        |                      |                       |                       |                        |   |
|   |                        |                      |                       |                       |                        |   |

| 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash   | Form 99        | 90-PF (2            | 2010)  |                           |                                    |            |                              |                       |            | Рa     | ge <b>13</b> |
|--|----------------|---------------------|--|---------------------------|------------------------------------|------------|------------------------------|-----------------------|------------|--------|--------------|
| Solic) of the Code (other than occion 508(c)(3) organization) or in section 527, relating to political organizations?  a Transfers from the reporting Soundation to a nonchantable exempt organization of  (1) Cash.  (2) Other assets.  (3) Cash of assets to a nonchantable exempt organization.  (3) Sential offscilities, equipment, or other assets.  (4) Reimburs ment arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Experiment of services or membership or fundraising solicitations.  (8) Experiment of services or membership or fundraising solicitations.  (9) Performance of services or membership or fundraising solicitations.  (10) Experiment of services or membership or fundraising solicitations.  (11) Cash or loan guarantees.  (12) In the fundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations and sharing arrangement, shown column (4) the value of the goods, other assets, or services given by the reporting foundation. If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation.  (a) Line for (b) Amount involved (c) face code (other than section 501(c)(3)) or in section 5277.  (b) If yes, "complete the following schedule (c) Type of organization (c) Description of relationship.  (a) Under penalties of perjany, I declare that I have examined this return, including accompanying schedules and statements, and to the based on all in | Part           | XVII                |  |                           |                                    | ansac      | tions and Relations          | hips With             |            |        |              |
| a Transfars from the reporting foundation to a nonchantable exampt organization of  (3) Cash.  (2) Other assets.  (3) Sales of assets to a nonchantable exempt organization.  (3) Purchases of assets from a nonchantable exempt organization.  (3) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimburgement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (7) International organization of the solicities, equipment, mailing lists, other assets, or paid employees.  (8) International organization of the solicities, equipment, mailing lists, other assets, or paid employees.  (8) International organization of the solicities, equipment, mailing lists, other assets, or paid employees.  (8) International organization of the solicities, equipment, and the solicities of the goods, other assets, or services given by the reporting foundation if International exercise less than fair market value on the goods, other assets, or services given by the reporting foundation if Internation or sharing arrangement, shown column (d) the value of the goods, other assets, or services received  (a) Line No (b) Amount movined (c) Name of mondaniable exempt organization (d) Description of transfers, transactions, and sharing arrangements asset in section 501(c) of the Code (other than section 501(c)(3)) or in section 5272.  (a) Line No (b) Amount movined (c) Name of mondaniable exempt organization (d) Description of transfers, transactions, and sharing arrangements asset of the property of the section of the section of relationships and statements, and to the section of the section of relationships and statements, and to the section of the section of the section of relationships and statements, and to the section of the section  | <b>1</b> Did 1 | the organi          | zation directly or indirectly                  | engage in any             | of the following with any other    | er organız | ation described in section   |                       |            | Yes    | No           |
| (1) Cash. Ia(1) Ne (2) Other assets. Ia(2) Ne (3) Other assets to a nonchantable exempt organization. (3) Sales of assets to a nonchantable exempt organization. (4) Purchases of assets from a nonchantable exempt organization. (5) Performance of assets from a nonchantable exempt organization. (6) Performance of services or members hip or fundriasing solicitations. (7) Performance of services or members hip or fundriasing solicitations. (8) Performance of services or members hip or fundriasing solicitations. (9) Performance of services or members hip or fundriasing solicitations. (10) No (11) Other assets, or services given by the reporting foundation. (11) In (11) No (11) Other assets, or services given by the reporting foundation little foundation received less than fair market value in any trans action or sharing arrangement, show in column (10) the value of the goods, other assets, or services given by the reporting foundation little foundation received less than fair market value in any trans action or sharing arrangement, show in column (10) the value of the goods, other assets, or services received (2) Itims No (11) Amount any trans eaction or sharing arrangement, show in column (10) the value of the goods, other assets, or services received (2) Itims No (11) Other services of the goods, other assets, or services received (2) Itims No (12) Amount any transpersed in a section or sharing arrangement, show in column (10) the value of the goods, other assets, or services received the proposition of intendionable (12) Other organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 5272. Yes Vision of transfers, to the following schedules and statements, and to the best of my knowledge and ballet it, is true, correct, and complete Declaration of preparer (other than taxyer or fiduciary) is based on all information of which preparer has any knowledge    Vision of the proposition  | 501(           | (c) of the          | Code (other than section                       | 501(c)(3) orgai           | nizations) or in section 527, rela | ating to p | oolitical organizations?     |                       |            |        |              |
| (2) Other assetts.   | <b>a</b> Tra   | nsfers fr           | om the reporting four                          | ndation to a r            | ioncharitable exempt orga          | anızatıo   | n of                         |                       |            |        |              |
| b Other transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (6) Performance of services or membership or fundraising solicitations.  (7) Lib(3) No.  (8) Performance of services or membership or fundraising solicitations.  (9) Lib(6) No.  (1) It is answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line to (b) Amount involved (c) fame of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) or in section 5277.  (a) Hame of organization (b) Type of organization (c) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization (e) Description of iselationship in the section of organization of organization (e) Description of preparer (other than taxy or indicatorship is the section of organization of organization of organization (e) Description of preparer (other than taxy or indicatorship is signature) or indicatorship is the section of | (1)            | Cash.               |  |                           |                                    |            |                              |                       | 1a(1)      |        | No           |
| (1) Sales of assets to a noncharitable exempt organization.  (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Find a service of facilities, equipment, mailing lists, other assets, or paid employees.  (9) Find a service of facilities, equipment, mailing lists, other assets, or paid employees.  (1) If the assets or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization  (b) Two complete the following schedules  (b) Two complete the following schedules  (c) Name of organization  (b) Type of organization  (c) Description of relationship  (c) Description of relationship  (c) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Date  (e) Date  (f) Performance of services are preferred to the code (other than taxpayer or fluction of the base of an all information of which prepare has any knowledge  (a) Title  (b) Trust TAX DEPARTMENT  (c) Description of relationship  (d) Date  (d) Description of relationship  (e) Date  (f) Printing EIN Firm's  | (2)            | Othera              | issets   |                           |                                    |            |                              |                       | 1a(2)      |        | No           |
| (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (9) Ferformance of services or membership or fundraising solicitations.  (10) In Mo  (11) Ith answer to any of the above is: "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services preceived  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of relationships are section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of relationships are section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of relationships are section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (b) If "Yes," complete the following schedule (c) Line No (c) Description of relationships are section 501(c) of the Code (other   | <b>b</b> Oth   | ner trans           | actions  |                           |                                    |            |                              |                       |            |        |              |
| (a) Rental of facilities, equipment, or other assets.  (b) (a) Reimbursement arrangements.  (c) Loans or loan guarantees.  (d) Reimbursement arrangements.  (e) Performance of services or membership or fundraising solicitations.  (e) Performance of services or membership or fundraising solicitations.  (f) Performance of services or membership or fundraising solicitations.  (g) Performance of services or membership or fundraising solicitations.  (g) Performance of services or membership or fundraising solicitations.  (g) If the assets, or services or complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services precise yield by the reporting foundation of the goods, other assets, or services received in any transaction or shanning arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No (b) Amount involved (c) Hame of nonchantable exempt organization (d) Description of transfers, transactions, and shaning arrangements of the goods, other assets or services received described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or insection 527?  (a) Line No (b) Amount involved (c) Hame of nonchantable exempt organization (d) Description of transfers, transactions, and shaning arrangements of the goods, other assets or services received described in section 501(c) of the Code (other than section 501(c)(3)) or insection 527?  (b) If Y'es, Complete the following schedule (d) Description of transfers, transactions, and shaning arrangements of the goods of the  | (1)            | Sales o             | fassets to a noncha                            | rıtable exem              | pt organization                    |            |                              |                       | 1b(1)      |        | No           |
| (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Experimence of services or membership or fundraising solicitations.  (8) Performance of services or membership or fundraising solicitations.  (9) Performance of services or membership or fundraising solicitations.  (10) Performance of services or membership or fundraising solicitations.  (11) It is a support of the solicities, equipment, mailing lists, other assets, or paid employees.  (12) In the solicities of the solicities | (2)            | Purcha              | ses of assets from a                           | noncharitabl              | e exempt organization.             |            |                              |                       | 1b(2)      |        | No           |
| (5) Loans or loan guarantees   | (3)            | Rental              | of facilities, equipme                         | nt, or other a            | ssets                              |            |                              |                       | 1b(3)      |        | No           |
| (5) Loans or loan guarantees   | (4)            | Reımbu              | rsement arrangemen                             | nts                       |                                    |            |                              |                       | 1b(4)      |        | No           |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |                |                     |  |                           |                                    |            |                              |                       | 1b(5)      |        | No           |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | (6)            | Perform             | ance of services or m                          | nembership o              | r fundraising solicitations        | s          |                              |                       | 1b(6)      |        | No           |
| d If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Une No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3) or in section 527?   |                |                     |  | •                         | -                                  |            |                              |                       | <u> </u>   |        | No           |
| of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?   |                | •                   | , ,  |                           | , ,                                |            |                              |                       |            |        |              |
| 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?   | ın a           | iny trans           | action or sharing arr                          | angement, sh              | now in column (d) the valu         | ue of th   | e goods, other assets, or    | services receive      | ed         |        | nts          |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  | (d) Line       | 110                 | (b) / thount involved                          | (c) Nume of t             | ionenantable exempt organizat      |            | (a) bescription of dansiers, | transactions, and sin | aring arra | ngemei | 113          |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  |                |                     |  |                           |                                    |            |                              |                       |            |        |              |
| the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  ******    2011-08-02   ******   Signature of officer or trustee   Date   Title  | des            | cribed ir           | n section 501(c) of the splete the following s | ne Code (othe<br>schedule | er than section 501(c)(3)          | )) or ın s | section 527?                 |                       |            | s F    | ,<br>No      |
| the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  ******  Signature of officer or trustee  Date  Preparer's  Preparer's  Signature  Preparer's  Prepa |                | Under               | penalties of perjury,                          | I declare tha             | at I have examined this re         | eturn, ır  | ncluding accompanying s      | chedules and sta      | tement     | s, and | to           |
| Signature of officer or trustee  Date  Date  Check if self-employed  Firm's name  PNC BANK NA  TRUST TAX DEPARTMENT  Date  Title  Check if self-employed  Firm's EIN  Preparer's Signature  PTIN  Check if self-employed  Firm's EIN  PNC BANK NA  TRUST TAX DEPARTMENT  |                | based               | on all information of                          |                           |                                    | lete De    |                              |                       | r or fidu  | cıary) | IS           |
| Preparer's Signature PATRICIA KASICKY Signature Preparer's Signature Prim's name PNC BANK NA  TRUST TAX DEPARTMENT  Date  Check if self-employed FI  Firm's EIN F  |                | S10                 | nature of officer or t                         | rustee                    |                                    |            |                              | Title                 |            |        |              |
| Preparer's Signature  Preparer's Signature  Preparer's Signature  Procedure  |                |                     | J  |                           |                                    |            |                              |                       | DETAIL     |        |              |
| TRUST TAX DEPARTMENT   | <u> 5</u>      |                     |  |                           |                                    |            | Date                         | Chack if calf         | PIIN       |        |              |
| TRUST TAX DEPARTMENT   | gn He          |                     |  | RICIA KASIO               | CKY                                | 2011-08-02 |                              |                       |            |        |              |
| Phone no. (412) 769 5206   | Ŋ              | arer<br>Only        | Firm's name 🕨                                  |                           | PNC BANK NA                        |            |                              | Firm's EIN F          | 1          |        |              |
| Phone no. (412) 769 5206   |                | <u>a</u> <u>š</u> š |  |                           | TRUST TAX DEPARTM                  | ENT        |                              |                       |            |        |              |
|  |                |                     | Firm's address 🕨                               |                           | PITTSBURGH, PA 152                 | 222270     | 0.5                          | Phone no (412         | 2)768-     | 5206   |              |

Software ID: Software Version:

**EIN:** 23-2719328

Name: MARGARET BRIGGS FOUNDATION

## Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address  | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid, enter<br>-0-) | (d) Contributions to<br>employee benefit plans<br>and deferred<br>compensation | (e) Expense account,<br>other allowances |
|---|---|---|--|--|
| KEVIN E ROGERS  | DIRECTOR  | 0   | 0  | 0  |
| PO BOX 231<br>SCRANTON,PA 18501                                       | 2 00  |   |  |  |
| WILLIAM J CALPIN  | DIRECTOR  | 0   | 0  | 0  |
| PENN SECURITY TRUST DEPT 150 N<br>WASHINGTON AVE<br>SCRANTON,PA 18503 | 5 00  |   |  |  |
| MATTHEW MACKIE  | DIRECTOR  | 0   | 0  | 0  |
| 1221 WEST GROVE ST<br>CLARKS SUMMIT, PA 18411                         | 10 00   |   |  |  |
| JUDITH O GRAZIANO   | DIRECTOR  | 0   | 0  | 0  |
| 1356 NORTH WASHINGTON AVE<br>SCRANTON,PA 18509                        | 2 00  |   |  |  |
| THOMAS G GALLAGHER  | DIRECTOR  | 0   | 0  | 0  |
| PO BOX 526<br>SCRANTON,PA 18501                                       | 2 00  |   |  |  |

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient   | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or contribution                                      | A mount |
|---|---|-------------------------|---|---------|
| Name and address (home or business)   | any foundation manager<br>or substantial contributor    | recipient               |   |         |
| a Paid during the year  |   |                         |   |         |
| UNITED WAY OF LACKAWANNA<br>AND WAYNE COUNTIES<br>615 JEFFERSON AVENUE<br>SCRANTON,PA 18510                         | NONE  | PUBLIC<br>CHARITY       | DIRECTORS DISCRETIARY<br>GRANT  | 7,500   |
| NORTHEAST THEATRE ENSEMBLE<br>INC<br>326 SPRUCE ST P O BOX 854<br>SCRANTON,PA 185010854                             | NONE  | PUBLIC<br>CHARITY       | ZIP ZAP ZOP PROGRAMS OF<br>ARTS                                       | 5,000   |
| HOME FOR AGED LITTLE SISTERS OF THE POOR INC 2500 ADAMS AVE SCRANTON,PA 18509                                       | NONE  | PUBLIC<br>CHARITY       | FAUCET REPLACEMENT  | 15,000  |
| LUPUS PENNSYLVANIA POCONO<br>NORTHEAST CHAPTER<br>615 JEFFERSON AVENUE<br>SCRANTON,PA 18510                         | NONE  | PUBLIC<br>CHARITY       | ON SITE PROGRAMS  | 11,000  |
| BOYS AND GIRLS CLUB OF<br>NORTHEASTERN PA<br>609 ASH STREET<br>SCRANTON,PA 18510                                    | NONE  | PUBLIC<br>CHARITY       | AFTER SCHOOL PROGRAMS   | 10,000  |
| TIMMY'S TOWN CENTER INC<br>N WASHINGTON AVE SUITE 400<br>SCRANTON,PA 18503  | NONE  | PUBLIC<br>CHARITY       | CHILDRENS MUSEUM GRANT  | 6,500   |
| ENRICHMENT AUDIO RESOURCES<br>SERVICES INC<br>115 ANTLER DRIVE<br>GREENTOWN,PA 18426                                | NONE  | PUBLIC<br>CHARITY       | LACKAWANNA COUNTY<br>OUTREACH PROGRAM                                 | 5,000   |
| RONALD MCDONALD HOUSE OF<br>SCRANTON INC<br>332 WHEELER AVENUE<br>SCRANTON,PA 18510                                 | NONE  | PUBLIC<br>CHARITY       | DIRECTORS DISCRETIARY<br>GRANT  | 3,000   |
| SCRANTON TEMPLE RESIDENCY<br>746 JEFFERSON AVENUE<br>SCRANTON,PA 18510  | NONE  | PUBLIC<br>CHARITY       | COMPLETE APPLICATION FOR FEDERALLY QUALIFIED HEALTH CENTER LOOK ALIKE | 10,000  |
| LACKAWANNA COUNTY LIBRARY<br>SYSTEM<br>520 VINE STREET<br>SCRANTON,PA 18509   | NONE  | PUBLIC<br>CHARITY       | LCLS LIBRARY LECTURE<br>SERIES  | 5,000   |
| THE ARC OF NORTHEASTERN<br>115 MEADOW AVENUE<br>SCRANTON,PA 18505   | NONE  | PUBLIC<br>CHARITY       | SUMMER CAMP FOR<br>AUTISTIC CHILDREN                                  | 18,000  |
| THE COMMONWEALTH MEDICAL<br>COLLEGE<br>150 N WASHINGTON AVE 7TH<br>FLOOR<br>SCRANTON,PA 18503                       | NONE  | PUBLIC<br>CHARITY       | SECOND YEAR GRANT FOR<br>MEDICAL STUDENTS<br>SCHOLARSHIPS             | 100,000 |
| EMPLOYMENT OPPORTUNITY AND<br>TRAINING CENTER OF<br>NORTHEASTERN PA<br>116 N WASHINGTON AVENUE<br>SCRANTON,PA 18503 | NONE  | PUBLIC<br>CHARITY       | CHILDRENS CORNER AT 7TH<br>AVENUE CENTER                              | 25,000  |
| NORTH POCONO BOOSTER<br>ASSOCIATION<br>2231 MAPLEWOOD RD<br>JEFFERSON TWP, PA 18436                                 | NONE  | PUBLIC<br>CHARITY       | KER DISCRETIONARY<br>DISTRIBUTION                                     | 8,000   |
| ORBIS INTERNATIONAL<br>330 WEST 42ND STREET<br>NEW YORK,NY 10036  | NONE  | PUBLIC<br>CHARITY       | SAVING SIGHT WORLDWIDE<br>PROGRAM                                     | 5,000   |
| Total   |   |                         |   | 407,650 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of<br>recipient | Purpose of grant or contribution                  | A mount |
|--|--|--------------------------------------|---|---------|
| Name and address (home or business)  | or substantial contributor   | recipient                            |   |         |
| a Paid during the year   |  |                                      |   |         |
| UNITED WAY OF LACKAWANNA AND<br>WAYNE COUNTIES<br>615 JEFFERSON AVENUE<br>SCRANTON, PA 18510       | NONE   | PUBLIC<br>CHARITY                    | 2010-2011 CAMPAIGN<br>GRANT                       | 500     |
| NORTHEAST CHILD CARE<br>SERVICES<br>1356 N WASHINGTON AVENUE<br>SCRANTON,PA 18509                  | NONE   | PUBLIC<br>CHARITY                    | DIRECTORS DISCRETIARY<br>GRANT                    | 7,000   |
| SCRANTON AREA FOUNDATION MOLLY FUND BANK TOWERS BUILDING SUITE 608 321 SPRUCE ST SCRANTON,PA 18503 | NONE   | PUBLIC<br>CHARITY                    | DIRECTORS DISCRETIARY<br>GRANT                    | 4,000   |
| VALLEY COMMUNITY LIBRARY<br>739 RIVER ST<br>PECKVILLE,PA 18452                                     | NONE   | PUBLIC<br>CHARITY                    | CHILDRENS SPECIAL<br>NEEDS/LIBRARY PROGRAMS       | 1,000   |
| ASSOCIATION OF SMALL<br>FOUNDATION<br>1720 NORTH STREET<br>WASHINGTON, DC 20006                    | NONE   | PUBLIC<br>CHARITY                    | GENERAL OPERATING<br>EXPENSE                      | 750     |
| UNITED WAY OF LACKAWANNA<br>615 JEFFERSON AVENUE<br>SCRANTON,PA 18510                              | NONE   | PUBLIC<br>CHARITY                    | 2010-2011 CAMPAIGN<br>GRANT                       | 25,000  |
| UNITED WAY OF LACKAWANNA<br>615 JEFFERSON AVENUE<br>SCRANTON,PA 18510                              | NONE   | PUBLIC<br>CHARITY                    | EMERGENCY HEATING<br>ASSISTANCE PROGRAM           | 10,000  |
| NORTHEASTERN PENNSYLVANIA<br>PHILHARMONIC<br>4101 BIRNEY AVE<br>MOOSIC,PA 18507                    | NONE   | PUBLIC<br>CHARITY                    | EDUCATION AND<br>COMMUNITY ENGAGEMENT<br>PROGRAMS | 10,000  |
| BOYS AND GIRLS CLUB OF<br>NORTHEASTERN PA<br>609 ASH STREET<br>SCRANTON,PA 18510                   | NONE   | PUBLIC<br>CHARITY                    | AFTER SCHOOL PROGRAMS                             | 30,000  |
| SCOLA - VOLUNTEERS FOR<br>LITERACY<br>2013 BOULEVARD AVENUE<br>SCRANTON,PA 18509                   | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                                   | 5,000   |
| VOLUNTARY ACTION CENTERCHRISTMAS HOLIDAY BUREAU 538 SPRUCE STREET SCRANTON,PA 18503                | NONE   | PUBLIC<br>CHARITY                    | FAMILY HOLIDAY PROGRAM                            | 5,000   |
| VNA HOSPICE<br>324 JEFFERSON AVENUE<br>SCRANTON,PA 18510   | NONE   | PUBLIC<br>CHARITY                    | FAMILY ASSISTANCE FOR<br>HOSPICE CARE             | 7,000   |
| SAFETY NET<br>550 MADISON AVENUE<br>SCRANTON,PA 18510  | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                                   | 5,000   |
| NORTHEAST CHILD CARE<br>SERVICES<br>1356 N WASHINGTON AVENUE<br>SCRANTON,PA 18509                  | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                                   | 10,000  |
| TELESPOND SENIOR SEVICE INC<br>1200 SAGINAW STREET<br>SCRANTON,PA 18505                            | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                                   | 5,000   |
| Total  |  |                                      |   | 407,650 |

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| TOTHI 930PT PATE XV LINE 3 - GIA   | nes ana contributions i  | ara baring t                         | ne rear or Approved for re          | atare rayment |
|--|--|--------------------------------------|-------------------------------------|---------------|
| Recipient  Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | A mount       |
| a Paid during the year   | or substantial contributor   |                                      |                                     |               |
| MEALS ON WHEELS OF NE PA INC<br>541 WYOMING AVENUE<br>SCRANTON, PA 18509                                       | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 5,000         |
| UNITED NEIGHBORHOOD CENTER<br>425 ADLER STREET<br>SCRANTON,PA 18505  | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 5,000         |
| ST JOSEPH CENTER MOTHER AND<br>INFANT PROGRAM<br>2010 ADAMS AVENUE<br>SCRANTON,PA 18509                        | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 2,500         |
| BREAD BASKET OF NORTHEASTERN<br>PA<br>550 MADISON AVENUE<br>SCRANTON,PA 18510                                  | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 5,000         |
| BETHEL AME CHURCH<br>HOMELESS SHELTER 716 N<br>WASHINGTON<br>AVE<br>SCRANTON, PA 185093218                     | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 2,000         |
| SCRANTON LACKAWANNA HUMAN<br>DEVELOPMENT AGENCY<br>321 SPRUCE STREET<br>SCRANTON,PA 18503                      | NONE   | PUBLIC<br>CHARITY                    | FAMILY HOLIDAY PROGRAM              | 2,500         |
| SCRANTON COUNSELING CENTER<br>326 ADAMS AVENUE<br>SCRANTON,PA 18503  | NONE   | PUBLIC<br>CHARITY                    | FAMILY HOLIDAY PROGRAM              | 3,000         |
| SALVATION ARMY SCRANTON<br>CITADEL<br>500 SOUTH WASHINGTON AVENUE<br>SCRANTON,PA 18501                         | NONE   | PUBLIC<br>CHARITY                    | FAMILY HOLIDAY PROGRAM              | 3,000         |
| CATHERINE MCAULEY CENTER<br>709 MADISON AVENUE<br>SCRANTON,PA 18510  | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 2,000         |
| MAKE A WISH FOUNDATION OF<br>GREATER PA AND SOUTHERN WVA<br>1327 PITTSTON AVENUE<br>SCRANTON,PA 18505          | NONE   | PUBLIC<br>CHARITY                    | MAKE A WISH FAMILY<br>GRANT         | 3,400         |
| UNITED WAY OF LACKAWANNA<br>615 JEFFERSON AVENUE<br>SCRANTON,PA 18510  | NONE   | PUBLIC<br>CHARITY                    | HEATING PROGRAM                     | 10,000        |
| EMPLOYMENT OPPORTUNITY AND<br>TRAINING CENTER OF<br>NORTHEASTERN PA<br>541 WYOMING AVENUE<br>SCRANTON,PA 18509 | NONE   | PUBLIC<br>CHARITY                    | OPERATING GRANT                     | 5,000         |
| Total  |  |                                      |                                     | 407,650       |

### **TY 2010 Accounting Fees Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Category                           | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|------------------------------------|--------|--------------------------|------------------------|---|
| FORM 990-PF TAX<br>PREPARATION FEE | 700    | 0                        |                        | 700   |

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## **TY 2010 Investments Corporate Bonds Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Name of Bond    | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|-----------------|---------------------------|----------------------------------|
| CORPORATE BONDS | 1,764,885                 | 1,943,930                        |

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|---------------|------------------------|-----------------|---------------------|
|               |                        | _               |                     |
|               |                        |                 |                     |

# **TY 2010 Investments Corporate Stock Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Name of Stock | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|---------------|---------------------------|----------------------------------|
| COMMON STOCK  | 6,466,629                 | 7,625,687                        |

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|--|-----------------|------------|---------------------|
| TY 2010 Investments Govern<br>Obligations Schedule                         | ment            |            |                     |
| Name:  | MARGARET BRIGGS | FOUNDATION |                     |
| EIN:   | 23-2719328      |            |                     |
| US Government Securities - End of<br>Year Book Value:                      |                 | 0          |                     |
| US Government Securities - End of Year Fair Market Value:                  |                 | 0          |                     |
| State & Local Government<br>Securities - End of Year Book<br>Value:        |                 | 0          |                     |
| State & Local Government<br>Securities - End of Year Fair<br>Market Value: |                 | 0          |                     |

### **TY 2010 Legal Fees Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Category                                 | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|--|--------|--------------------------|------------------------|---|
| KREDER BROOKS HAILSTONE<br>LLP LEGAL FEE | 66     | 0                        |                        | 66  |

### **TY 2010 Other Expenses Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Description                                | Revenue and Expenses per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|--|--------------------------------|--------------------------|---------------------|--|
| ASSOCIATION OF SMALL FD<br>MEMBERSHIP DUES | 495                            | 0                        |                     | 495                                      |
| OFFICE EXPENSE                             | 2,211                          | 0                        |                     | 2,211                                    |
| A GENT FOR TRUSTEE FEE                     | 49,316                         | 41,918                   |                     | 7,398                                    |

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### **TY 2010 Other Income Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Description                | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|----------------------------|-----------------------------------|--------------------------|---------------------|
| CLASS ACTION PROCEEDS      | 1,136                             |                          | 1,136               |
| REFUND OF FOREIGN TAX PAID | 888                               | 888                      | 888                 |

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### **TY 2010 Other Professional Fees Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Category                                      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---|--------|--------------------------|------------------------|---|
| ADMINISTRATIVE FEE                            | 3,000  | 0                        |                        | 3,000                                       |
| JOSEPH M ALU AND ASSOC<br>AUDIT OF STATEMENTS | 1,000  | 500                      |                        | 500   |

### **TY 2010 Taxes Schedule**

Name: MARGARET BRIGGS FOUNDATION

| Category                        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---------------------------------|--------|--------------------------|------------------------|---|
| FOREIGN TAX                     | 1,008  | 1,008                    |                        | 0   |
| 2010 QRTLY ESTIMATED EXCISE TAX | 1,653  | 0                        |                        | 0   |