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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
Number and street (or P.O. box number if mail is not delivered to street address) 1506 PLEASANT VIEW ROAD	Room/suite	B Telephone number 610-282-3800
City or town, state, and ZIP code COOPERSBURG, PA 18036		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,566,862.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		575,500.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		11.	11.		STATEMENT 1
4 Dividends and interest from securities		86,371.	86,371.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<21,751.>			
b Gross sales price for all assets on line 6a	1,444,705.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		11,060.	11,060.		STATEMENT 3
12 Total. Add lines 1 through 11		651,191.	97,442.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes		582.	582.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	16,682.	16,156.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		17,264.	16,738.		0.
25 Contributions, gifts, grants paid		581,715.			581,715.
26 Total expenses and disbursements. Add lines 24 and 25		598,979.	16,738.		581,715.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		52,212.			
b Net investment income (if negative, enter -0-)			80,704.		
c Adjusted net income (if negative, enter -0-)				N/A	

u

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	597,515.	387,620.	387,620.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	330,336.	330,336.	365,131.
	b Investments - corporate stock STMT 7	1,741,222.	1,760,781.	1,885,692.
	c Investments - corporate bonds STMT 8	625,363.	627,561.	657,401.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	0.	240,350.	271,018.
	14 Land, buildings, and equipment; basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	3,294,436.	3,346,648.	3,566,862.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,294,436.	3,346,648.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	3,294,436.	3,346,648.	
	31 Total liabilities and net assets/fund balances	3,294,436.	3,346,648.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,294,436.
2 Enter amount from Part I, line 27a	2	52,212.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,346,648.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,346,648.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE - SHORT-TERM LOSS - SEE ATTACHED			
b SCHEDULE	P	VARIOUS	VARIOUS
c GLENMEDE - LONG-TERM LOSS - SEE ATTACHED			
d SCHEDULE	P	VARIOUS	VARIOUS
e GLENMEDE CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 767,743.		709,043.	58,700.
c			
d 675,718.		757,413.	<81,695.>
e 1,244.			1,244.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			58,700.
c			
d			<81,695.>
e			1,244.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<21,751.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	550,194.	2,924,371.	.188141
2008	708,625.	3,126,548.	.226648
2007	525,588.	3,425,197.	.153448
2006	584,548.	3,188,445.	.183333
2005	639,060.	3,023,120.	.211391

2 Total of line 1, column (d)	2	.962961
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.192592
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,318,366.
5 Multiply line 4 by line 3	5	639,091.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	807.
7 Add lines 5 and 6	7	639,898.
8 Enter qualifying distributions from Part XII, line 4	8	581,715.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,614.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,614.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,614.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	4,617.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,617.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,003.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JOEL SPIRA</u> Telephone no. ► <u>610-282-3800</u> Located at ► <u>1506 PLEASANT VIEW ROAD, COOPERSBURG, PA</u> ZIP+4 ► <u>18036</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA	DIRECTOR			
1506 PLEASANT VIEW ROAD				
COOPERSBURG, PA 18036	0.00	0.	0.	0.
RUTH SPIRA	DIRECTOR			
1506 PLEASANT VIEW ROAD				
COOPERSBURG, PA 18036	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,915,921.
b	Average of monthly cash balances	1b	452,978.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,368,899.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,368,899.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	50,533.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,318,366.
6	Minimum investment return. Enter 5% of line 5	6	165,918.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	165,918.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,614.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,614.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,304.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	164,304.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	164,304.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	581,715.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	581,715.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	581,715.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				164,304.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	489,718.			
b From 2006	429,778.			
c From 2007	359,913.			
d From 2008	553,074.			
e From 2009	405,161.			
f Total of lines 3a through e	2,237,644.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	581,715.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				164,304.
e Remaining amount distributed out of corpus	417,411.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,655,055.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	489,718.			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	2,165,337.			
10 Analysis of line 9:				
a Excess from 2006	429,778.			
b Excess from 2007	359,913.			
c Excess from 2008	553,074.			
d Excess from 2009	405,161.			
e Excess from 2010	417,411.			

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Ruth R. Lorie
Signature of officer or trustee

Date 08/11/2011

DIRECTOR

**Paid
Preparer
Use Only**

Print/Type preparer's name

MICHAEL KIRSH

Preparer's signature

MICHAEL KIRSH

Date

8/5/11

Check ☐

PTIN

100484013

Firm's name ► RSM MCGLADREY, INC.

Firm's EIN ▶ 41-1944416

Firm's address ► 512 TOWNSHIP LINE RD ONE VALLEY SQ 25
BLUE BELL , PA 19422

Phone no. 215.641.8600

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVISON & MCCARTHY, PC 1146 SOUTH CEDAR CREST BLVD. SUITE 200 ALLENTOWN, PA 18103	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 575,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

LUTRON FOUNDATION

Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

LUTRON FOUNDATION**23-2322928**

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	11.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	11.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GLENMEDE DIVIDENDS	47,116.	0.	47,116.
GLENMEDE INTEREST	37,799.	0.	37,799.
GLENMEDE OID	1,456.	0.	1,456.
TOTAL TO FM 990-PF, PART I, LN 4	86,371.	0.	86,371.

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	11,060.	11,060.	
TOTAL TO FORM 990-PF, PART I, LINE 11	11,060.	11,060.	

FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	582.	582.		0.
TO FORM 990-PF, PG 1, LN 18	582.	582.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	15,995.	15,995.		0.
PROCESSING FEES	35.	0.		0.
BANK CHARGES	161.	161.		0.
PA FILING FEE	15.	0.		0.
MISCELLANEOUS	476.	0.		0.
TO FORM 990-PF, PG 1, LN 23	16,682.	16,156.		0.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT

6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	X		330,336.	365,131.
TOTAL U.S. GOVERNMENT OBLIGATIONS			330,336.	365,131.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			330,336.	365,131.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	1,760,781.	1,885,692.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,760,781.	1,885,692.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	627,561.	657,401.
TOTAL TO FORM 990-PF, PART II, LINE 10C	627,561.	657,401.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	COST	240,350.	271,018.
TOTAL TO FORM 990-PF, PART II, LINE 13		240,350.	271,018.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AFTD FOUNDATION 290 KING OF PRUSSIA ROAD RADNOR, PA 19087	NONE UNRESTRICTED	IRC 501(C)(3)	100.
ALBURTIS 5K FUN RUN-WALK (A.A. C.C.) PO BOX 381 ALBURTIS, PA 18011	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
ALLIANCE HALL OF ALLENTOWN 245 NORTH 6TH STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ALS ASSOCIATION 321 NORRISTOWN ROAD, SUITE 260 AMBLER, PA 19002	NONE UNRESTRICTED	IRC 501(C)(3)	750.
AMERICAN CANCER SOCIETY 2121 CITY LINE ROAD BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
AMERICAN CANCER SOCIETY - RELAY FOR LIFE 111 NW 148TH STREET VANCOUVER, WA 98685	NONE UNRESTRICTED	IRC 501(C)(3)	250.

LUTRON FOUNDATION

23-2322928

AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET, 2ND FLOOR NEW YORK, NY 10005	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
AMERICAN HEART ASSOCIATION 212 E BROAD STREET, PO BOX 1392 BETHLEHEM, PA 18016	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
AMERICAN LUNG ASSOCIATION PO BOX 4029 EASTON, PA 18043	NONE UNRESTRICTED	IRC 501(C)(3)	500.
AMERICAN PHOTOBIOLOGICAL SOCIETY 810 EAST 10TH STREET LAWRENCE , KS 66044	NONE UNRESTRICTED	IRC -- 501(C)(3)	1,450.
AMERICAN PHYSICAL SOCIETY PO BOX 631551 BALTIMORE, MD 21263	NONE UNRESTRICTED	IRC 501(C)(3)	150.
AMERICAN RED CROSS 2200 AVENUE A BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
ARC OF LEHIGH & NORTHAMPTON COUNTIES (THE) 2289 AVENUE A BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ARCH OF LEHIGH VALLEY 1347 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	4,800.
AUTISM SOCIETY OF AMERICA (CHRIS' CREW FOR AUTISM) 319 STANLEY AVENUE HAVERTOWN , PA 19083	NONE UNRESTRICTED	IRC 501(C)(3)	500.

LUTRON FOUNDATION

23-2322928

AUTISM SPEAKS 1060 STATE ROAD, 2ND FLOOR PRINCETON, NJ 08540	NONE UNRESTRICTED	IRC 501(C)(3)	500.
BACH CHOIR OF BETHLEHEM (THE) 123 HECKEWELDER PLACE BETHLEHEM, PA 18018	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
BAUM SCHOOL OF ART 510 LINDEN STREET ALLENTOWN, PA 18105	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
BOYS & GIRLS CLUB - BETHLEHEM 1430 FRITZ DRIVE BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
BURN PREVENTION FOUNDATION 236 N 17TH STREET, FLOOR 2 ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
BURN PREVENTION FOUNDATION 5000 TILGHMAN STREET ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CAMPBILL SPECIAL SCHOOL - BEAVER RUN 1784 FAIRVIEW ROAD GLENMOORE, PA 19343	NONE UNRESTRICTED	IRC 501(C)(3)	250.
CANCER SUPPORT COMMUNITY OF GREATER LEHIGH VALLEY 3400 BATH PIKE BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CARNEGIE INSTITUTION 1530 P STREET, NW WASHINGTON, DC 20005	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CATHOLIC RELIEF SERVICES 228 W. LEXINGTON STREET BALTIMORE, MD 21201	NONE UNRESTRICTED	IRC 501(C)(3)	100.

CETRONIA AMBULANCE CORP 7355 WILLIAM AVENUE, SUITE 700 ALLENTOWN, PA 18106	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
CHILD ADVOCACY CENTER OF LEHIGH COUNTY 740 HAMILTON STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	1,438.
CHILDREN'S HOME SOCIETY OF NJ 635 SOUTH CLINTON AVENUE TRENTON, NJ 08611	NONE UNRESTRICTED	IRC 501(C)(3)	250.
CINCINNATI ART MUSEUM 953 EDEN PARK DRIVE CINCINNATI, OH 45202	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CITY OF HOPE 1055 WILSHIRE BLVD. LOS ANGELES, CA 90017	NONE UNRESTRICTED	IRC 501(C)(3)	11,472.
CODALE CHILDREN'S CHARITY 5225 WEST 2400 SOUTH SALT LAKE CITY, UT 84120	NONE UNRESTRICTED	IRC 501(C)(3)	2,200.
COOPERSBURG AMBULANCE CORPS 13 S MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
COOPERSBURG FIRE DEPARTMENT 13 S MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
COOPERSBURG HALLOWEEN PARADE 3927 STATE ROAD COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
COOPERSBURG HISTORICAL SOCIETY 116 SOUTH MAIN COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.

COOPERSBURG POLICE DEPTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CRIME VICTIMS COUNCIL 801 HAMILTON MALL, SUITE 300 ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	500.
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE UNRESTRICTED	IRC 501(C)(3)	3,500.
CYSTIC FIBROSIS FOUNDATION 10605 SW ALLEN BLVD BEAVERTON, OR 97005	NONE UNRESTRICTED	IRC 501(C)(3)	2,136.
DAVINCI DISCOVERY CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	4,670.
DESALES UNIVERSITY ANNUAL FUND 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	11,934.
DESALES UNIVERSITY THEATRE ANGELS 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
DIAKON 798 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
EASTER SEALS 1503 N. CEDAR CREST BLVD., SUITE 317 ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
EISENHOWER EXCHANGE FELLOWSHIPS 256 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE UNRESTRICTED	IRC 501(C)(3)	60,000.

LUTRON FOUNDATION

23-2322928

ELECTRI INTERNATIONAL FOUNDATION 3 BETHESDA METRO CENTER, STE. 1100 BETHESDA, MD 20814	NONE UNRESTRICTED	IRC 501(C)(3)	20,000.
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
EMBRACE YOUR DREAMS PO BOX 20082 LEHIGH VALLEY, PA 18002	NONE UNRESTRICTED	IRC 501(C)(3)	1,050.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE UNRESTRICTED	IRC 501(C)(3)	3,500.
FOX CHASE CANCER CENTER 7701 BURHOLME AVENUE PHILADELPHIA, PA 19111	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
FRATERNAL ORDER OF POLICE - PLANTATION, FL 7360 NW 5TH STREET PLANTATION, FL 33317	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
GIRL SCOUTS OF EASTERN PA PO BOX 309 LAFAYETTE HILL, PA 19444	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
GOOD SHEPARD 543 ST. JOHN STREET ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	13,550.
H FOUNDATION (THE) 60 S. LAGRANGE ROAD LAGRANGE, IL 60525	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
HABITAT FOR HUMANITY 1006 8TH AVENUE NASHVILLE, TN 37203	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.

HANOVER COUNTY 9097 ATLEE STATION RD., SUITE 304 MECHANICSVILLE, VA 23116	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
HISPANIC AMERICAN ORGANIZATION 136 SOUTH FOURTH STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
HISTORIC BETHLEHEM PARTNERSHIP P.O. BOX 1305 BETHLEHEM, PA 18016	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
IEEE IEEE, 455 HOES LANE, PO BOX 1331 PISCATAWAY, NJ 08855	NONE UNRESTRICTED	IRC 501(C)(3)	100.
IRVINE POLICE ASSOCIATION PO BOX 51448 IRVINE, CA 92619	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
LEHIGH UNIVERSITY - STEPS BUILDING 27 MEMORIAL DRIVE WEST BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
LEHIGH UNIVERSITY-ZOELLNER ARTS CENTER 203 EAST PACKER AVENUE BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	21,304.
LEHIGH VALLEY ENGINEERING COUNCIL 442 W. WALNUT STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	170.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 1247 S. CEDAR CREST BLVD., SUITE 200 ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	48,710.
LEHIGH VALLEY PBS 123 SESAME STREET ALLENTOWN, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.

LEUKEMIA & LYMPHOMA SOCIETY 961 MARCON BLVD., SUITE 452 ALLENTOWN, PA 18109	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
LOWE'S SWING FOR CHARITY 1000 LOWE'S SWING FOR CHARITY MOORESVILLE, NC 28117	NONE UNRESTRICTED	IRC 501(C)(3)	23,980.
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
LOWER-MILFORD-ELEMENTARY-SCHOOL 7350 ELEMENTARY ROAD COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	50.
MACUNGIE AMBULANCE CORPS 5550 N. WALNUT STREET MACUNGIE, PA 18062	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MARCH OF DIMES 1255 S CEDAR CREST BLVD, SUITE 2500 ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MEALS ON WHEELS OF LEHIGH COUNTY 4234 DORNEY PARK ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MEALS ON WHEELS OF NORTHAMPTON COUNTY 4240 FRITCH DRIVE BETHLEHEM, PA 18020	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MILLER-KEYSTONE BLOOD CENTER 1465 VALLEY CENTER PKWY BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE UNRESTRICTED	IRC 501(C)(3)	21,100.

LUTRON FOUNDATION

23-2322928

MIT-JSS/RRS/ EXCELLENCE IN TEACHING 77 MASSACHUSETTS AVENUE, 1-206 CAMBRIDGE, MA 02139	NONE UNRESTRICTED	IRC 501(C)(3)	8,000.
MUSEUM OF CHINESE IN AMERICA 145 WEST 45TH STREET, STE 300 NEW YORK, NY 10036	NONE UNRESTRICTED	IRC 501(C)(3)	23,150.
NAED EDUCATION FOUNDATION 1100 CORPORATE SQUARE DRIVE, SUITE 100 ST. LOUIS , MO 63132	NONE UNRESTRICTED	IRC 501(C)(3)	28,500.
NATIONAL ACADEMY OF ENGINEERING 500 FIFTH ST., NW, NAS 218/ WASHINGTON, DC 20001	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
NATIONAL MS SOCIETY 1 REED STREET PHILADELPHIA, PA 19147	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
NATIONAL MS SOCIETY - MS 150 1251 SOUTH CEDAR CREST BLVD., SUITE 102-C ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	250.
NEW YORK ASIAN WOMEN'S CENTER 39 BOWERY, PMB 375 NEW YORK, NY 10002	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
NUCKOLLS FUND FOR LIGHTING EDUCATION 12 MILL POND ROAD PUTNAM VALLEY, NY 10579	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ORANGE GROVE CENTER (THE)-MUSIC DEPARTMENT 615 DERBY STREET CHATTANOOGA, TN 37404	NONE UNRESTRICTED	IRC 501(C)(3)	500.
PARKINSON'S RESOURCES OF OREGON 3975 MERCANTILE DRIVE, SUITE 154 LAKE OSWEGO, OR 97035	NONE UNRESTRICTED	IRC 501(C)(3)	250.

PENN COLLEGE FOUNDATION ONE COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE UNRESTRICTED	IRC 501(C)(3)	750.
PENN STATE - LEHIGH VALLEY 2809 SAUCON VALLEY ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
PENN STATE UNIVERSITY 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
PENN STATE UNIVERSITY 235 BANK OF AMERICA CAREER SERVICES CTR UNIVERSITY PARK, PA 16802	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
PURDUE FOUNDATION - DEPT. OF PHYSICS 525 NORTHWESTERN AVENUE WEST LAFAYETTE, IN 47907	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
QUEENS CENTER FOR PROGRESS 81-15 164TH STREET JAMAICA , NY 11432	NONE UNRESTRICTED	IRC 501(C)(3)	1,225.
SACRED HEART HOSPITAL 421 CHEW STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
SECOND MILE (THE) 1402 S. ATHERTON STREET STATE COLLEGE, PA 16804	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
SKILLS USA 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	2,600.

SOCIETY OF WOMEN ENGINEERS LEHIGH VALLEY SECTION 1722 CREEK VIEW DRIVE FOGELSVILLE, PA 18051	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	2,900.
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
ST. JAMES SCHOOL-- 17641 COLLEGE ROAD ST. JAMES, MD 21781	NONE UNRESTRICTED	IRC 501(C)(3)	100.
ST. JOHN'S COMMUNITY OUTREACH BENEFIT 5745 APPLEBUTTER HILL ROAD COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ST. LUKE'S HOSPITAL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	16,000.
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042	NONE UNRESTRICTED	IRC 501(C)(3)	2,375.
SWAIN SCHOOL 1100 SOUTH 24TH STREET ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
UNITED WAY OF GREATER LEHIGH VALLEY 2200 AVENUE A, THIRD FLOOR BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	84,559.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.

LUTRON FOUNDATION

23-2322928

UPPER SAUCON TOWNSHIP 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	500.
UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	21,000.
USO PO BOX 96860 WASHINGTON, DC 20077	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	6,992.
WELLER HEALTH EDUCATION CENTER 325 NORTHAMPTON STREET EASTON, PA 18042	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
WOLFSONIAN - FIU (THE) 1001 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE UNRESTRICTED	IRC 501(C)(3)	7,500.
WOMEN'S 5-K CLASSIC 4684 YORK DRIVE OREFIELD, PA 18069	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ZERNHELT FUND (THE STEVEN) PO BOX 105 FLEETWOOD, PA 19522	NONE UNRESTRICTED	IRC 501(C)(3)	100.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

581,715.

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS LUTRON FOUNDATION INV ADV PRI 12/31/10 1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
334961	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	334,961	1.00	334,961		405	0.12
	1+, Cash		1.00	1	1.00	1		0	0.00
Cash & Reserves Total									
				334,962		334,962		405	0.12
Fixed Income									
U S Government Obligations									
125658	US TREASURY INFL IX N/B DTD 1/15/2001 3.5%	Aaa	82.49	103,655	100.10	125,786	22,131	4,398	3.50
	1/15/2011 Original Face Value: 100,000.00								
100000	US TREASURY N/B DTD 12/31/2006 4.625%	Aaa	100.13	100,133	104.23	104,234	4,101	4,625	4.44
	12/31/2011								
75000	US TREASURY N/B DTD 8/15/2003 4.25% 8/15/2013	Aaa	101.79	76,345	108.88	81,656	5,312	3,188	3.90
Total									
				280,133		311,676	31,544	12,211	3.92
U S Government Agencies									
50000	FHLMC DTD 7/16/2002 5.125% 7/15/2012	Aaa	100.41	50,203	106.91	53,455	3,251	2,563	4.79
Total									
				50,203		53,455	3,251	2,563	4.79
Corporate Bonds - Industrial									

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/10
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
100000	-EMERSON ELECTRIC CO DTD 10/29/2001 5.75% 11/1/2011	A2	100.37	100,366	104.21	104,210	3,844	5,750	5.52
75000	BOTTILING GROUP LLC DTD 5/15/2003 4.625% 11/15/2012	Aa3	100.94	75,707	106.89	80,165	4,459	3,469	4.33
Total									
	Corporate Bonds - Finance			176,073		184,375	8,303	9,219	5.00
50000	-WELLS FARGO COMPANY DTD 7/31/2001 6.375% 8/1/2011	A2	101.53	50,763	103.21	51,604	841	3,188	6.18
100000	-GOLDMAN SACHS GROUP INC DTD 8/27/2002 5.7% 9/1/2012	A1	102.69	102,688	106.74	106,736	4,048	5,700	5.34
100000	-PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014	Aa3	100.14	100,140	111.08	111,083	10,943	4,950	4.46
Total									
	Other Taxable Bond Mutual Funds			253,591		269,423	15,832	13,838	5.14
15015+	TEMPLETON GLOBAL BOND FD-AD		13.18	197,897	13.56	203,603	5,706	9,204	4.52
Total									
				197,897		203,603	5,706	9,204	4.52
Fixed Income Total									
				957,897		1,022,532	64,636	47,035	4.60
Equities									



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STATEMENT OF ASSETS LUTRON FOUNDATION INV ADV PRI 12/31/10 1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
U S Mutual Funds									
3986+	GLENMEDE FUND INC - ADVISOR SMALL CAP EQUITY PORTFOLIO		17.42	69,421-	16.28	64,885	4,536-	52	0.08 *
5911+	GMO QUALITY FUND IV		18.61	110,000-	20.12	118,925	8,925	2,157	1.81
1679+	ROYCE SPECIAL EQUITY FUND -IN		17.92	30,086-	20.79	34,904	4,818	138	0.39
Total									
				209,507		218,714	9,207	2,347	1.07
International Mutual Funds									
2521+	DODGE & COX INTL STOCK FUND		44.62	112,475-	35.71	90,023	22,452-	1,248	1.39
6309+	GLENMEDE FUND INC-INTERNATIONAL PORT		17.89	112,891-	13.58	85,679	27,212-	1,893	2.21 *
3495+	MATTHEWS ASIAN GROWTH & INCOME FUND		15.40	53,830-	18.04	63,055	9,225	1,014	1.61
1017+	T ROWE PRICE INST EMERGING STOCK FD		24.78	25,212-	32.18	32,736	7,524	122	0.37
7978+	WILLIAM BLAIR INTL GROWTH-I		27.49	219,311-	22.34	178,219	41,091-	3,837	2.15
Total									
				523,719		449,712	74,007-	8,114	1.8
Equities Total									
				733,226		668,426	64,799-	10,461	1.56
Other									
Alternative Assets									
11916+	ABSOLUTE STRATEGIES FUND-I		10.49	125,000-	10.84	129,171	4,171	1,049	0.81
2441+	THIRD AVENUE REAL ESTATE VAL		20.48	50,000-	23.16	56,543	6,543	2,253	3.99

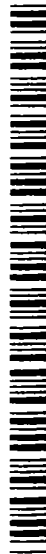
GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/10
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
1597+	VAN ECK GLOBAL HARD ASSETS		40.91	65,350 ✓	53.40	85,304	19,954	351	0.41
Total				240,350		271,018	30,668	3,653	1.35
Other Total				240,350		271,018	30,668	3,653	1.35
Grand Total				2,266,435		2,296,938	30,504	61,554	2.68

* AS A RESULT OF CAPITAL GAIN DISTRIBUTIONS, THE TAX COST COLUMN DOES NOT REFLECT ADJUSTED INVESTMENT.
INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS



GLENMEDE

INVESTMENT AUTHORITY
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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 INC
12/31/10
1708-02-4/1.5

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
689	- GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	689	1.00	689		1	0.12
0+	Cash		1.00	0	1.00	0		0	0.00
Cash & Reserves Total									
				689		689		1	0.12
Grand Total									
				689		689		1	0.12

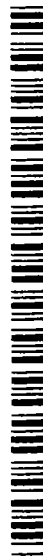
+ FRACTIONAL SHARE EXISTS

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/10
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
9573	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	9,573	1.00	9,573		12	0.12
	0+Cash		1.00	0	1.00	0		0	0.00
Cash & Reserves Total									
				9,573		9,573		12	0.12
Equities									
Basic Industries									
100	BOEING CO.		71.54	7,154	65.26	6,526		168	2.57
194	CSX CORP.		54.16	10,507	64.61	12,534	2,027	202	1.61
108	DANAHER CORP		44.88	4,847	47.17	5,094	248	9	0.17
244	E I DU PONT DE NEMOURS & CO.		45.81	11,179	49.88	12,171	992	400	3.29
145	GENERAL DYNAMICS CORP.		77.50	11,238	70.96	10,289	949	244	2.37
260	HONEYWELL INTERNATIONAL INC		36.86	9,585	53.16	13,822	4,237	315	2.28
458	INTERNATIONAL PAPER CO.		26.35	12,069	27.24	12,476	407	229	1.84
198	ITT CORP		41.06	8,130	52.11	10,318	2,188	198	1.92
87	LUBRIZOL CORP		69.09	6,011	106.88	9,299	3,288	125	1.35
221	MEADWESTVACO CORP		23.48	5,189	26.16	5,781	592	221	3.82
181	NORTHROP CORP.		55.99	10,135	64.78	11,725	1,591	340	2.90
177	RAYTHEON COMPANY		47.36	8,383	46.34	8,202	181	266	3.24
224	ROWAN COMPANIES		23.91	5,355	34.91	7,820	2,464	0	0.00
349	SONOCO PRODUCTS CO		34.32	11,978	33.67	11,751	228	391	3.33
834	SOUTHWEST AIRLINES		13.00	10,844	12.98	10,825	19	15	0.14
368	TIMKEN CO.		24.64	9,067	47.73	17,565	8,498	265	1.51
Communication Services									
338	AT&T INC		28.42	9,606	29.38	9,930	324	581	5.85
Total									
				141,671		166,198	24,528	3,388	2.04



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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/10
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
325	TELEPHONE & DATA SYSTEMS INC		34.76	11,297 -	36.55	11,879	582	146	1.23
Total				20,903		21,809	906	727	3.34
Consumer Discretionary									
184	ADVANCE AUTO PARTS		56.74	10,440 -	66.15	12,172	1,731	44	0.36
181	COACH INC		24.06	4,355 -	55.31	10,011	5,656	109	1.08
621	COMCAST CORP-CL A		14.66	9,102 -	21.97	13,643	4,541	235	1.72 #
594	EBAY INC		12.57	7,464 -	27.83	16,531	9,067	0	0.00
885	GANNETT CO. INC.		12.89	11,407 -	15.09	13,355	1,948	142	1.06 #
362	HARLEY DAVIDSON INC.		23.33	8,445 -	34.67	12,551	4,105	145	1.15 #
100	ITT EDUCATIONAL SERVICES INC		103.69	10,369 -	63.69	6,369	4,000 -	0	0.00
802	NEWS CORP INC-CL A		14.86	11,919 -	14.56	11,677	242 -	120	1.03 #
136	ROSS STORES INC		29.49	4,010 -	63.25	8,602	4,592	87	1.01
248	STARBUCKS CORP.		21.37	5,299 -	32.13	7,968	2,669	129	1.62
380	THE GAP INC.		16.92	6,430 -	22.14	8,413	1,983	152	1.81 #
315	TIME WARNER INC		22.42	7,061 -	32.17	10,134	3,073	268	2.64 #
244	TJX COS INC		41.18	10,047 -	44.39	10,831	784	146	1.35
213	WYNDHAM WORLDWIDE CORP		25.94	5,524 -	29.96	6,381	857	102	1.60
Total				111,872		148,638	36,765	1,679	1.13
Consumer Staples									
368	CVS CORP		34.01	12,515 -	34.77	12,795	280	129	1.01 #
319	DR PEPPER SNAPPLE GROUP		37.00	11,804 -	35.16	11,216	588 -	319	2.84
183	JM SMUCKER CO/THE-NEW COM		55.82	10,214 -	65.65	12,014	1,800	293	2.44
234	MOLSON COORS BREWING CO		44.91	10,509 -	50.19	11,744	1,236	262	2.23
412	REYNOLDS AMERICAN INC		24.94	10,276 -	32.62	13,439	3,164	808	6.01 #
Total				55,318		61,208	5,892	1,811	2.96
Energy									
229	BAKER HUGHES INC.		48.77	11,168 -	57.17	13,092	1,924	137	1.05
135	CONOCOPHILLIPS		50.53	6,821 -	68.10	9,194	2,372	297	3.23 #

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/10
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
130-	EXXON MOBIL CORPORATION		66.41	8,633-	73.12	9,506	872	229	2.41
321-	MARATHON OIL CORP		31.75	10,191-	37.03	11,887	1,695	321	2.70
89-	MURPHY OIL CORP		62.63	5,574-	74.55	6,635	1,061	98	1.48
227-	NATIONAL OILWELL VARCO INC		37.71	8,561-	67.25	15,266	6,704	100	0.65
121-	SEACOR SMIT INC		98.42	11,909-	101.09	12,232	323	0	0.00
294-	SUNOCO INC		37.88	11,137-	40.31	11,851	714	176	1.49
266-	THE WILLIAMS COMPANIES INC		18.57	4,940-	24.72	6,576	1,636	133	2.02
518-	VALERO ENERGY CORP		30.17	15,628-	23.12	11,976	3,651-	104	0.87
505-	WEATHERFORD INTL LTD		19.29	9,741-	22.80	11,514	1,773	0	0.00
Total				104,303		119,729	15,424	1,595	1.33
Financials									
188-	AFLAC CORP.		41.49	7,801-	56.43	10,609	2,808	226	2.13
135-	AMERICAN EXPRESS CO.		27.39	3,698-	42.92	5,794	2,097	97	1.68
260-	AMERIPRISE FINANCIAL INC		43.00	11,179-	57.55	14,963	3,784	187	1.25
290-	ASSURANT INC		41.52	12,041-	38.52	11,171	870-	186	1.66
258-	CAPITAL ONE FINL CORP.		39.71	10,246-	42.56	10,980	734	52	0.47
407-	DISCOVER FINANCIAL SERVICES		15.33	6,240-	18.53	7,542	1,302	33	0.43
240-	FEDERATED INVESTORS INC CL B		23.03	5,526-	26.17	6,281	755	230	3.67
408-	KBR INC		31.57	12,880-	30.47	12,432	449-	82	0.66
428-	MOODY'S CORPORATION		24.92	10,667-	26.54	11,359	692	197	1.73
526-	NASDAQ STOCK MARKET INC		20.16	10,603-	23.73	12,482	1,879	0	0.00
633-	NEW YORK COMMUNITY BANCORP		11.67	7,390-	18.85	11,932	4,542	633	5.31
179-	PRUDENTIAL FINANCIAL INC		55.37	9,912-	58.71	10,509	597	206	1.96
212-	RAY JAMES FINL INC.		26.50	5,618-	32.70	6,932	1,314	110	1.59
526-	UNUMPROVIDENT CORP		24.70	12,990-	24.22	12,740	251-	195	1.53
238-	URS CORP		42.06	10,010-	41.61	9,903	106-	0	0.00
212-	WELLS FARGO CO		26.31	5,577-	30.99	6,570	993	42	0.65
Total				142,378		162,199	19,820	2,476	1.53
Health Care									
313-	AETNA INC NEW		27.44	8,589-	30.51	9,550	961	13	0.13
196-	AMGEN		59.78	11,718-	54.90	10,760	957-	0	0.00
207-	BIOGEN IDEC INC		59.50	12,315-	67.05	13,879	1,564	0	0.00

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2010 Tax Information Statement

LUTRON FOUNDATION

Account Number:
Tax ID Number:

23-232229

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss
Short Term Sales							
12.9545	00184X105	AOL INC	03/12/2009	01/12/2010	326.97	171.34	155.63
152.0000	008252108	AFFILIATED MANAGERS GROUP	11/04/2009	01/12/2010	10,605.42	9,741.85	863.57
50.0000	039483102	ARCHER DANIELS MIDLAND CO	05/07/2009	01/12/2010	1,524.72	1,236.07	288.65
324.0000	126650100	CVS CORP	12/04/2009	01/12/2010	10,835.78	9,993.59	842.19
300.0000	134429109	CAMPBELL SOUP CO	10/08/2009	01/12/2010	10,006.67	9,728.28	278.39
88.0000	20854P109	CONSOL ENERGY INC	10/08/2009	01/12/2010	4,815.02	4,366.69	448.33
28.0000	384802104	W W GRAINGER INC	08/12/2009	01/12/2010	2,788.76	2,465.28	323.48
227.0000	46625H100	JP MORGAN CHASE & CO	05/07/2009	01/12/2010	9,898.25	8,403.43	1,494.82
205.0000	009363102	AIRGAS INC	06/09/2009	02/05/2010	12,311.77	8,653.67	3,658.10
162.0000	12541W209	CH ROBINSON WORLDWIDE INC	04/13/2009	02/05/2010	8,298.02	7,843.41	454.61
160.0000	13342B105	CAMERON INTERNATIONAL CORP	07/08/2009	02/05/2010	5,758.53	4,074.38	1,684.15
211.0000	233326107	DST SYSTEMS INC	08/12/2009	02/05/2010	7,996.56	9,684.52	-1,687.96
60.0000	38141G104	GOLDMAN SACHS GROUP INC	04/13/2009	02/05/2010	8,948.12	7,847.59	1,100.53
51.0000	384802104	W W GRAINGER INC	05/07/2009	02/05/2010	5,001.56	4,094.27	907.29
23.0000	384802104	W W GRAINGER INC	08/12/2009	02/05/2010	2,255.61	2,025.05	230.56
165.0000	494368103	KIMBERLY CLARK CORP	05/07/2009	02/05/2010	9,620.16	8,464.68	1,155.48
232.0000	783549108	RYDER SYSTEM INC	11/04/2009	02/05/2010	7,409.42	9,690.89	-2,281.47
245.0000	871130100	SYBASE INC	04/13/2009	02/05/2010	9,727.15	7,605.63	2,121.52
290.0000	029912201	AMERICAN TOWER CORP CL A	06/09/2009	03/05/2010	12,588.19	8,971.15	3,617.04

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Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
187.0000	233293109	DPL INC.	11/04/2009	03/05/2010	5,079.93	4,952.65	127.28
347.0000	314211103	FEDERATED INVESTORS INC CL B	08/12/2009	03/05/2010	9,036.18	9,252.10	-215.92
57.0000	343412102	FLUOR CORP (NEW)-WI	06/09/2009	03/05/2010	2,542.51	3,098.52	-556.01
112.0000	580645109	MCGRAW HILL INC.	04/13/2009	03/05/2010	3,945.04	2,802.25	1,142.79
73.0000	704549104	PEABODY ENERGY CORP	03/12/2009	03/05/2010	3,606.42	1,848.29	1,758.13
85.0000	748341100	QUEST DIAGNOSTICS INC	03/12/2009	03/05/2010	4,762.48	3,803.10	959.38
110.0000	761713106	REYNOLDS AMERICAN INC	08/12/2009	03/05/2010	6,012.64	4,933.45	1,079.19
83.0000	806857108	SCHLUMBERGER LTD.	04/13/2009	03/05/2010	5,297.00	3,692.50	1,604.50
83.0000	806857108	SCHLUMBERGER LTD.	09/10/2009	03/05/2010	5,297.00	4,797.52	499.48
169.0000	816851109	SEMPRA ENERGY	04/13/2009	03/05/2010	8,395.13	7,784.26	610.87
99.1940	37947Q100	LEGG MASON BRANDYWINE GLOBAL OPPS BOND DTD 6/1/2009	12/10/2009	03/26/2010	1,003.84	1,014.75	-10.91
360.0000	035710409	ANNALY MORTGAGE MANAGEMENT	01/12/2010	04/09/2010	6,188.33	6,311.02	-122.69
130.0000	443510201	HUBBELL (HARVEY) INC CLASS B	09/10/2009	04/09/2010	6,643.28	5,229.50	1,413.78
291.0000	49460W208	KINETIC CONCEPTS INC	12/04/2009	04/09/2010	14,102.96	10,138.06	3,964.90
307.0000	617446448	MORGAN ST DEAN WITTER DISCOVER & CO	04/13/2009	04/09/2010	9,476.34	8,151.22	1,325.12
579.0000	628530107	MYLAN LABORATORIES INC.	11/04/2009	04/09/2010	13,001.85	9,955.79	3,046.06
296.0000	655664100	NORDSTROM INC.	11/04/2009	04/09/2010	12,543.35	9,818.32	2,725.03
422.0000	855030102	STAPLES INC.	12/04/2009	04/09/2010	10,215.51	10,299.54	-84.03

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
392.0000	00206R102	AT&T INC	01/12/2010	05/11/2010	10,025.39	10,632.37	-606.98
120.0000	086516101	BEST BUY CO. INC.	02/05/2010	05/11/2010	5,390.30	4,241.69	1,148.61
418.0000	17275R102	CISCO SYSTEMS	12/04/2009	05/11/2010	11,003.87	10,092.82	911.05
110.0000	443510201	HUBBELL (HARVEY) INC CLASS B	09/10/2009	05/11/2010	5,016.48	4,424.96	591.52
156.0000	443683107	HUDSON CITY BANCORP INC	11/04/2009	05/11/2010	2,051.71	2,040.45	11.26
460.0000	65248E104	NEWS CORP INC-CL A	04/09/2010	05/11/2010	6,692.88	7,015.00	-322.12
40.0000	729251108	PLUM CREEK TIMBER CO INC	09/10/2009	05/11/2010	1,554.37	1,183.98	370.39
190.0000	74251V102	PRINCIPAL FINANCIAL GROUP	12/04/2009	05/11/2010	5,745.52	4,515.79	1,229.73
60.0000	911312106	UNITED PARCEL SERVICE - CL B	02/05/2010	05/11/2010	4,058.53	3,380.93	677.60
193.0000	001204106	AGL RESOURCES INC	08/12/2009	06/11/2010	6,986.07	6,529.73	456.34
187.0000	058498106	BALL CORP.	08/12/2009	06/11/2010	9,646.43	9,301.08	345.35
179.0000	251893103	DEVRY INC	07/08/2009	06/11/2010	10,091.27	8,870.15	1,221.12
5.0000	251893103	DEVRY INC	05/13/2010	06/11/2010	281.88	304.00	-22.12
69.0000	254687106	WALT DISNEY CO.	05/13/2010	06/11/2010	2,339.18	2,434.37	-95.19
350.0000	278265103	EATON VANCE CORP NON VTG	02/05/2010	06/11/2010	10,378.82	9,806.89	571.93
40.0000	354613101	FRANKLIN RESOURCES INC.	05/11/2010	06/11/2010	3,657.13	4,413.77	-756.64
116.0000	532791100	LINCARE HOLDING INC	09/10/2009	06/11/2010	5,625.12	3,018.34	2,606.78
220.0000	60871R209	MOLSON COORS BREWING CO	12/04/2009	06/11/2010	9,499.66	10,013.21	-513.55
556.0000	717081103	PFIZER INC.	01/13/2010	06/11/2010	8,501.09	10,560.05	-2,058.96

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280.0000	729251108	PLUM CREEK TIMBER CO INC	09/10/2009	06/11/2010	9,982.39	8,287.89	1,694.50
251.0000	931422109	WALGREEN CO	11/04/2009	06/11/2010	7,320.01	9,996.02	-2,676.01
129.0000	05548J106	BJ'S WHOLESALE CLUB INC	08/12/2009	07/07/2010	5,499.18	4,121.36	1,377.82
5.0000	05548J106	BJ'S WHOLESALE CLUB INC	05/13/2010	07/07/2010	213.15	190.35	22.80
150.0000	086516101	BEST BUY CO. INC.	02/05/2010	07/07/2010	5,104.42	5,302.11	-197.69
158.0000	133428105	CAMERON INTERNATIONAL CORP	07/08/2009	07/07/2010	5,310.34	4,023.46	1,286.88
212.0000	205887102	CONAGRA INC.	01/12/2010	07/07/2010	4,974.21	5,001.65	-27.44
262.0000	440452100	HORMEL CO	12/04/2009	07/07/2010	10,861.31	10,016.00	845.31
39.0000	675232102	OCEANEERING INTL INC	09/10/2009	07/07/2010	1,784.47	2,253.87	-469.40
799.0000	803111103	SARA LEE CORP.	03/05/2010	07/07/2010	11,337.53	11,213.00	124.53
468.0000	81211K100	SEALED AIR CORP	01/13/2010	07/07/2010	9,378.65	10,067.01	-688.36
207.0000	855244109	STARBUCKS CORP.	02/05/2010	07/07/2010	4,986.54	4,454.28	532.26
17.0000	931142103	WAL MART STORES INC.	07/08/2009	07/07/2010	827.55	821.07	6.48
10.0000	189754104	COACH INC	05/13/2010	08/06/2010	382.96	420.70	-37.74
116.0000	20854P109	CONSOL ENERGY INC	10/08/2009	08/06/2010	4,499.83	5,756.08	-1,256.25
55.0000	58155Q103	MCKESSON HBOC INC	09/10/2009	08/06/2010	3,407.77	3,148.07	259.70
5.0000	58155Q103	MCKESSON HBOC INC	05/13/2010	08/06/2010	309.80	347.90	-38.10
220.0000	628782104	NBTY INC	02/05/2010	08/06/2010	11,884.86	9,447.83	2,437.03
72.0000	628782104	NBTY INC	07/07/2010	08/06/2010	3,889.59	2,464.97	1,424.62

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss
384.0000	716768106	PETSMART INC	12/04/2009	08/06/2010	11,787.79	10,129.77	1,658.02
456.0000	724479100	PITNEY BOWES INC.	12/04/2009	08/06/2010	9,357.83	10,316.34	-958.51
5.0000	724479100	PITNEY BOWES INC.	05/13/2010	08/06/2010	102.61	120.25	-17.64
252.0000	74251V102	PRINCIPAL FINANCIAL GROUP	12/04/2009	08/06/2010	5,995.90	5,989.36	6.54
10.0000	747525103	QUALCOMM CORP.	05/13/2010	08/06/2010	380.49	384.00	-3.51
271.0000	749685103	RPM INC.	01/13/2010	08/06/2010	4,980.14	5,655.28	-675.14
5.0000	749685103	RPM INC.	05/13/2010	08/06/2010	91.88	105.80	-13.92
241.0000	754730109	RAY JAMES FINL INC.	03/05/2010	08/06/2010	6,526.34	6,917.75	-391.41
149.0000	754730109	RAY JAMES FINL INC.	03/05/2010	08/06/2010	4,093.78	4,077.04	16.74
110.0000	911312106	UNITED PARCEL SERVICE - CL B	02/05/2010	08/06/2010	7,292.93	6,198.38	1,094.55
5.0000	911312106	UNITED PARCEL SERVICE - CL B	05/13/2010	08/06/2010	331.50	337.15	-5.65
260.0000	007865108	AEROPOSTALE INC	04/09/2010	09/08/2010	5,698.42	7,867.29	-2,168.87
146.0000	205363104	COMPUTER SCIENCES CORP.	06/11/2010	09/08/2010	6,117.70	7,149.26	-1,031.56
245.0000	205887102	CONAGRA INC.	01/12/2010	09/08/2010	5,362.96	5,772.59	-409.63
65.0000	29364G103	ENTERGY CORP. NEW	03/05/2010	09/08/2010	5,187.67	5,171.12	16.55
193.0000	481165108	JOY GLOBAL INC	07/07/2010	09/08/2010	12,610.28	10,020.65	2,589.63
41.0000	58155Q103	MCKESSON HBOC INC	09/10/2009	09/08/2010	2,397.11	2,346.74	50.37
20.0000	649445103	NEW YORK COMMUNITY BANCORP	05/13/2010	09/08/2010	330.02	329.80	0.22
493.0000	714046109	PERKINELMER INC	01/12/2010	09/08/2010	10,825.25	10,517.17	308.08

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5.0000	714046109	PERKINELMER INC	05/13/2010	09/08/2010	109.79	117.55	-7.76
206.0000	749685103	RPM INC.	01/13/2010	09/08/2010	3,753.25	4,298.85	-545.60
117.0000	053611109	AVERY DENNISON CORP.	08/06/2010	10/06/2010	4,402.25	4,160.18	242.07
65.0000	29364G103	ENTERGY CORP. NEW	03/05/2010	10/06/2010	4,993.54	5,171.12	-177.58
185.0000	343498101	FLOWERS FOODS INC.	09/08/2010	10/06/2010	4,716.73	4,743.61	-26.88
345.0000	406216101	HALLIBURTON CO.	10/08/2009	10/06/2010	11,622.72	9,912.09	1,710.63
10.0000	406216101	HALLIBURTON CO.	05/13/2010	10/06/2010	336.89	294.00	42.89
270.0000	46625H100	JP MORGAN CHASE & CO	06/11/2010	10/06/2010	10,721.21	10,173.49	547.72
345.0000	748356102	QUESTAR CORP.	07/07/2010	10/06/2010	5,964.94	5,538.46	426.48
170.0000	871503108	SYMANTEC CORP.	03/05/2010	10/06/2010	2,517.56	2,888.30	-370.74
44.0000	887389104	TIMKEN CO.	12/04/2009	10/06/2010	1,710.59	1,084.08	626.51
5.0000	887389104	TIMKEN CO.	05/13/2010	10/06/2010	194.39	172.80	21.59
169.0000	920355104	VALSPAR CORP.	08/06/2010	10/06/2010	5,406.86	5,321.66	85.20
274.0000	200340107	COMERICA INC.	05/11/2010	11/05/2010	10,833.82	11,490.09	-656.27
73.0000	20825C104	CONOCOPHILLIPS COM	01/12/2010	11/05/2010	4,477.01	3,849.71	627.30
116.0000	49460W208	KINETIC CONCEPTS INC	08/06/2010	11/05/2010	4,609.07	4,267.37	341.70
149.0000	539830109	LOCKHEED MARTIN CORP.	09/08/2010	11/05/2010	10,897.88	10,281.13	616.75
223.0000	583334107	MEADWESTVACO CORP	06/11/2010	11/05/2010	5,968.75	5,236.13	732.62
265.0000	703481101	PATTERSON-UTI ENERGY INC	08/06/2010	11/05/2010	5,251.07	4,224.10	1,026.97

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss
267.0000	969457100	THE WILLIAMS COMPANIES INC	07/07/2010	11/05/2010	5,893.75	4,958.19	935.56
43.0000	037604105	APOLLO GROUP INC-CL A	01/12/2010	12/06/2010	1,566.19	2,570.28	-1,004.09
507.0000	17275R102	CISCO SYSTEMS	10/06/2010	12/06/2010	9,871.88	11,290.13	-1,418.25
167.0000	219350105	CORNING INC	09/08/2010	12/06/2010	3,119.63	2,801.68	317.95
848.0000	24522P103	DEL MONTE FOODS CO	07/07/2010	12/06/2010	15,869.79	12,125.68	3,744.11
182.0000	254687106	WALT DISNEY CO.	05/13/2010	12/06/2010	6,848.43	6,421.11	427.32
228.0000	281020107	EDISON INTERNATIONAL	04/09/2010	12/06/2010	8,714.33	7,781.94	932.39
109.0000	343412102	FLUOR CORP (NEW)-WI	09/08/2010	12/06/2010	6,725.72	5,247.09	1,478.63
220.0000	343498101	FLOWERS FOODS INC.	08/06/2010	12/06/2010	5,699.97	5,212.61	487.36
66.0000	345838106	FORREST LABS INC CLASS A	04/09/2010	12/06/2010	2,120.79	1,860.28	260.51
91.0000	412822108	HARLEY DAVIDSON INC.	06/11/2010	12/06/2010	3,043.36	2,440.75	602.61
543.0000	608554101	MOLEX INC.	08/06/2010	12/06/2010	11,943.35	10,645.19	1,298.16
Total Short Term Sales						767,742.84	58,699.64
Long Term 15% Sales							
111.0000	001055102	AFLAC CORP.	03/12/2008	01/12/2010	5,682.94	6,861.08	-1,178.14
12.0455	00184X105	AOL INC	10/08/2008	01/12/2010	304.02	215.53	88.49
298.0000	039483102	ARCHER DANIELS MIDLAND CO.	11/13/2008	01/12/2010	9,087.33	7,487.22	1,600.11
146.0000	125269100	CF INDUSTRIES HOLDINGS INC	09/12/2007	01/12/2010	14,008.72	8,229.57	5,779.15

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98.0000	887317303	TIME WARNER INC	10/08/2008	01/12/2010	2,815.75	2,179.57	636.18
107.0000	941848103	WATERS CORP	06/05/2008	01/12/2010	6,681.99	6,701.65	-19.66
55.0000	G4412G101	HERBALIFE LTD	09/09/2008	01/12/2010	2,390.07	2,449.44	-59.37
2559.4480	091929109	BLACKROCK INTL OPPORTUNIT-I	04/13/2007	02/05/2010	75,043.03	115,816.85	-40,773.82
1588.2020	093001774	WILLIAM BLAIR INTL GROWTH-I	04/13/2007	02/05/2010	28,000.00	48,043.11	-20,043.11
1005.0250	256206103	DODGE & COX INTL STOCK FUND	04/13/2007	02/05/2010	30,000.00	47,477.39	-17,477.39
2512.5630	378690408	GLENMEDE FUND INC-INTERNATIONAL PORT	10/30/2006	02/05/2010	30,000.00	49,070.35	-19,070.35
282.0000	750438103	RADIOSHACK CORP	09/12/2007	02/05/2010	5,258.98	6,083.00	-824.02
102.0000	941848103	WATERS CORP	06/05/2008	02/05/2010	5,716.47	6,388.48	-672.01
5761.7270	378690812	GLENMEDE FUND INC-US EMERGING GROWTH	04/21/2006	02/24/2010	30,018.59	42,389.83	-12,371.24
110.0000	343412102	FLUOR CORP (NEW)-WI	06/05/2008	03/05/2010	4,906.59	10,436.27	-5,529.68
117.0000	704549104	PEABODY ENERGY CORP	02/05/2009	03/05/2010	5,780.14	3,095.73	2,684.41
76.0000	74834L100	QUEST DIAGNOSTICS INC	02/05/2009	03/05/2010	4,258.22	3,817.08	441.14
19432.1150	37947Q100	LEGG MASON BRANDYWINE GLOBAL OPFS BOND DTD 6/1/2009	11/22/2006	03/26/2010	196,653.01	194,684.43	1,968.58
228.0000	29358Q109	ENSCO INTERNATIONAL PLC ADR	04/09/2007	04/09/2010	10,674.63	12,898.53	-2,223.90
107.0000	704549104	PEABODY ENERGY CORP	03/12/2009	04/09/2010	4,947.27	2,570.03	2,377.24
130.0000	G1151C101	ACCENTURE PLC	09/09/2008	04/09/2010	5,555.62	4,990.37	565.25

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725.0000	24702R101	DELL INC	04/13/2009	05/11/2010	11,375.12	7,636.50	3,738.62
80.0000	277432100	EASTMAN CHEMICAL CO.	05/07/2009	05/11/2010	5,219.23	3,316.06	1,903.17
583.0000	443683107	HUDSON CITY BANCORP INC	04/14/2009	05/11/2010	7,667.60	7,636.43	31.17
50.0000	539830109	LOCKHEED MARTIN CORP.	01/10/2007	05/11/2010	4,184.15	4,731.50	-547.35
269.0000	69351T106	PPL CORPORATION	04/13/2009	05/11/2010	6,956.22	7,641.05	-684.83
75.0000	277432100	EASTMAN CHEMICAL CO.	05/07/2009	07/07/2010	3,994.70	3,108.81	885.89
66.0000	539830109	LOCKHEED MARTIN CORP.	01/10/2007	07/07/2010	4,933.41	6,245.58	-1,312.17
153.0000	931142103	WAL MART STORES INC.	04/13/2009	07/07/2010	7,447.96	7,937.44	-489.48
144.0000	189754104	COACH INC	07/08/2009	08/06/2010	5,514.56	3,464.74	2,049.82
193.0000	747525103	QUALCOMM CORP.	05/07/2009	08/06/2010	7,343.53	8,208.16	-864.63
23.0000	G4412G101	HERBALIFE LTD	09/09/2008	08/06/2010	1,287.15	1,024.31	262.84
523.0000	02209S103	ALTRIA GROUP INC	08/12/2009	09/08/2010	12,276.59	9,292.14	2,984.45
94.0000	025932104	AMERICAN FINANCIAL GROUP INC	11/14/2007	09/08/2010	2,774.83	2,803.57	-28.74
161.0000	05548J106	BJ'S WHOLESALE CLUB INC	08/12/2009	09/08/2010	6,736.78	5,143.71	1,593.07
315.0000	428236103	HEWLETT PACKARD CORP.	04/26/2006	09/08/2010	12,088.92	11,372.45	716.47
233.0000	649445103	NEW YORK COMMUNITY BANCORP	02/05/2009	09/08/2010	3,844.78	2,762.22	1,082.56
65.0000	G4412G101	HERBALIFE LTD	09/09/2008	09/08/2010	3,777.17	2,894.79	882.38
175.0000	025932104	AMERICAN FINANCIAL GROUP INC	11/14/2007	10/06/2010	5,383.14	5,219.41	163.73
25.0000	166764100	CHEVRON CORP	07/16/2007	10/06/2010	2,088.10	2,307.50	-219.40

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76.0000	277432100	EASTMAN CHEMICAL CO.	05/07/2009	10/06/2010	5,767.89	2,953.22	2,814.67
71.0000	581550103	MCKESSON HBOC INC	09/10/2009	10/06/2010	4,266.61	4,063.87	202.74
127.0000	675232102	OCEANEERING INTL INC	09/10/2009	10/06/2010	6,638.09	7,339.54	-701.45
464.0000	871503108	SYMANTEC CORP	06/09/2009	10/06/2010	6,871.44	7,718.41	-846.97
176.0000	025816109	AMERICAN EXPRESS CO.	05/07/2009	11/05/2010	7,730.99	4,820.53	2,910.46
180.0000	025932104	AMERICAN FINANCIAL GROUP INC	11/14/2007	11/05/2010	5,719.51	5,368.53	350.98
236.0000	03073E105	AMERISOURCEBERGEN CORP	02/05/2009	11/05/2010	7,508.80	4,490.52	3,018.28
134.0000	166764100	CHEVRON CORP	07/16/2007	11/05/2010	11,360.09	12,368.17	-1,008.08
55.0000	549271104	LUBRIZOL CORP.	11/04/2009	11/05/2010	5,946.12	3,799.77	2,146.35
161.0000	G1151C101	ACCENTURE PLC	09/09/2008	11/05/2010	7,323.21	6,176.75	1,146.46
116.0000	037604105	APOLLO GROUP INC-CL A	07/08/2008	12/06/2010	4,225.06	6,446.90	-2,221.84
110.0000	345838106	FORREST LABS INC CLASS A	07/08/2009	12/06/2010	3,534.64	2,644.38	890.26
192.0000	779382100	ROWAN COMPANIES	12/04/2009	12/06/2010	6,147.85	4,590.32	1,557.53
Total Long Term 15% Sales					675,717.61	757,412.79	-81,695.18

Important Tax Return Documents Enclosed

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
	LUTRON FOUNDATION	23-2322928
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. 1506 PLEASANT VIEW ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COOPERSBURG, PA 18036	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOEL SPIRA

- The books are in the care of ► 1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036
Telephone No ► 610-282-3800 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for: ☒ calendar year 2010 or ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,617.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)