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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

| t of the Treasury | Treated as a Private Foundation |
|-------------------|---|
| venue Service | Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements |
| | |

2010

| | | nt of the Treasury | Note. | . The foundation may b | Treated | as a Priva | ite Foundation | on itisfy state re | port | ına requirement | s. | 201 0 |
|---------------------------------------|----------|--|--------|---|--------------------|---------------------|------------------|-----------------------|----------|-----------------------------------|--|---|
| _ | | endar year 2010, | | | | | | and endin | | | | , 20 |
| G | Che | ck all that apply: | | Initial return | lr | itial return | of a former p | ublic charit | ty | | | Final return |
| _ | | | | Amended return | | X Addre | ss change | | Ŋ | ame change | | |
| N | ame o | f foundation | | | | | | | | A Employeriden | tific | ation number |
| | | | | | - /2 | | | | | | | |
| _ | | | | AND JANE BOYD | | |)N | Danne (auti | | | | 2251378 |
| N | umbe | r and street (or PO bo | x nun | nber if mail is not delivered | to street add | iress) | | Room/suit | e | B Telephone numb | er (se | ee page 10 of the instructions) |
| | | ONE M & | т | PLAZA, 8TH FL | .OOP | | | | i | 1. | 716 | 6) 842-5506 |
| c | itv or 1 | town, state, and ZIP c | | FUNZA, OTH FU | OOR | | | l | \dashv | C If exemption app | licati | ' |
| | | | | | | | | | | pending, check h 1 Foreign organ | | ons check here |
| | | BUFFALO | , N | TY 14203 | | | | | | 2 Foreign organ | | · — |
| H | Che | ck type of organiza | tion | : X Section 501(| c <u>)(3)</u> exem | pt private f | oundation | | | 85% test, chec | | |
| 1 | s | ection 4947(a)(1) noi | nexe | | | | ivate foundat | | _ | E If private founda | tion s | status was terminated |
| I | | market value of all | | | _ | thod: X C | ash Acc | rual | | | | (1)(A), check here . \ |
| | | ear (from Part II, co | | | ther (speci | | n cash basis., | | ·- | | | a 60-month termination |
| r | | | | 181. (Part I, and Expenses (The | columni (a |) must be o | li casii basis., | <u>'</u> | | under section 50 |)7(b)(| (1)(B), check here . (d) Disbursements |
| | en C | total of amounts in | colui | mns (b), (c), and (d) | | enue and ses per | (b) Net inve | 1 | (c |) Adjusted net | | for charitable |
| | | may not necessarily column (a) (see pag | | al the amounts in of the instructions)) | | oks | incon | ne | | income | | purposes (cash basis only) |
| _ | 1 | | | eceived (attach schedule) | | | | | | | | |
| | 2 | of the | found | lation is not required to B | | | | | | | | |
| | 3 | Interest on savings and | temp | orary cash investments | | | | | | | | |
| | 4 | Dividends and intere | st fr | om securities | | 18,349 | . 1 | .8,145. | | | <u> </u> | STMT 1 |
| | 5 a | | | | | | | | | | | |
| | 6- | Net rental income or (Ic | _ | d | | -87,947 | | | | | \dashv | |
| μe | b | Net gain or (loss) from Gross sales price for all | | 91,851. | | 01,541 | • | | | | 1 | |
| Revenue | 7 | assets on line 6a Capital gain net inco | me (| from Part IV, line 2) . | | | | | | | | |
| æ | 8 | , , | | in | | | | | | | | |
| | 9 | | | | | | | | | | | |
| | 10 a | Gross sales less returns and allowances • • • | | | | | | | | | - | |
| | | Less Cost of goods sol | | | | | _ | | | | - | |
| | | | | ch schedule) | | 1,158 | | | | | | STMT 2 |
| | 11 | Other income (attack | 100 | 516 | | -68,440 | 1 | 8,145. | | | 寸 | BIHI 2 |
| - | 13 | Compensation of office | ĮŸ | regions trastees, etc | | 10,315 | | 0,315. | | | | |
| | 14 | Other employee sala | ries : | and wage | | | | NONE | | NO | NE | |
| ses | 15 | Pension plans empl | တွေမေ | dehefits | | | | NONE | | NO | NE | |
| ĕ | 16a | Legal fees (attach so | hedu | ıle) ⊈ | | | | | | | _ | |
| Ž | Ь | Accounting fees (att | | | | | | | | | | |
| | C | | | utach schedule) | | | | | | | | |
| ız, | 17 | Interest | | page 14 of the interactions) | | 464 | | 464. | | | - | |
| nis. | 18 19 | | | edule) and depletion. | | | | 101. | | | | <u> </u> |
| 亳 | 20 | • | | | | _ | | | | | | |
| ₹ • | 21 | • • | | meetings | | | | NONE | | NO | $\overline{}$ | |
| 8 | 22 | Printing and publication | tions | | | | | NONE | | NO | NE | |
| Operating and Administrative Expenses | 23 | Other expenses (atta | ich s | chedule) | | | | | | | | |
| in the | 24 | • • | | ninistrative expenses. | | 10 550 | | | | 370 | $ \begin{bmatrix} 1 \\ 1 \end{bmatrix} $ | |
| ğ | - | - | | | | 10,779 | <u> </u> | 10,779. | | NO | ИF | 44 700 |
| _ | 25 | - | - | ts paid | | 44,700 55,479 | 1 1 | 0,779. | | NO | NE | 44,700 44,700 |
| - | 26 27 | Total expenses and disbu Subtract line 26 from | | ents Add lines 24 and 25 | | JJ,413 | - | <u> </u> | - | 140 | TAG | |
| | 1 | | | es and disbursements | _ | 123,919 |] | | | | | |
| | 1 | | - | (If negative, enter -0-) | | | | 7,366. | | | | |
| _ | c | Adjusted net incom | e (if | negative, enter -0-) | | | | | | | | |
| _ | _ | | | | | | | | | | | |

For Paperwork Reduction Act Notice, see page 30 of the instructions. IN0349 L700 04/26/2011 16:32:57

JSA

Form **990-PF** (2010)



| | art II | Attached schedules and amounts in the | Beginning of year | End o | f year |
|-------------|--------|--|------------------------|------------------|---------------------------|
| <u></u> | art II | Balance Sheets description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 , 0 | Cash - non-interest-bearing | | | |
| | | Savings and temporary cash investments | 26,991. | 7,685. | 7,685. |
| | 3 | Accounts receivable | | | |
| | ı | Less: allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | | |
| | ı | Less. allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | , | disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| | 1 | Less: allowance for doubtful accounts NONE | | | |
| | | nventories for sale or use | | | |
| Assets | | Prepaid expenses and deferred charges | 1 | | |
| Ass | 10 a | nvestments - U S and state government obligations (attach schedule). | | | |
| | ь | nvestments - corporate stock (attach schedule) | | | |
| | | nvestments - corporate bonds (attach schedule) | | | - |
| | 11 | Investments - land, buildings, and equipment basis | · | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | | Investments - mortgage loans | | | |
| | 13 | Investments - other (attach schedule) STMT 4 | 929,034. | 824,420. | 901,496. |
| | | Land, buildings, and equipment basis | | | |
| | | equipment basis Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe | | | |
| | | Total assets (to be completed by all filers - see the | | | |
| | | instructions Also, see page 1, item I) | 956,025. | 832,105. | 909,181. |
| | 17 | Accounts payable and accrued expenses | | | |
| | | Grants payable | | | |
| S | | Deferred revenue | | , , | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| abi | 21 | Mortgages and other notes payable (attach schedule) | | | |
| Ξ | 22 | Other liabilities (describe | | | |
| | | *************************************** | | | |
| | 23 | Total liabilities (add lines 17 through 22) | | | |
| | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| es | 24 | Unrestricted | | | |
| Š | | Temporarily restricted | | | |
| 3ag | 26 | Permanently restricted | | | |
| Þ | | Foundations that do not follow SFAS 117, | | | |
| Fund | | check here and complete lines 27 through 31. ► X | | | |
| 5 | | Capital stock, trust principal, or current funds | | 832,105. | |
| ts | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| sse | | Retained earnings, accumulated income, endowment, or other funds | | | |
| Ä | 30 | Total net assets or fund balances (see page 17 of the | | | |
| ş | | instructions) | 956,025. | 832,105. | |
| | 31 | Total liabilities and net assets/fund balances (see page 17 | | | |
| | | of the instructions) | 956,025. | 832,105. | |
| Р | | Analysis of Changes in Net Assets or Fund | | | |
| _ | | net assets or fund balances at beginning of year - Part | | (must agree with | |
| | | f-year figure reported on prior year's return) | | - | 956,025. |
| 2 | | amount from Part I, line 27a | | | -123,919. |
| 3 | Other | increases not included in line 2 (itemize) | | | |
| 4 | Add I | | | | 832,106. |
| | | ases not included in line 2 (itemize) ► SEE STA | TEMENT 5 | 5 | 1 |
| | | net assets or fund balances at end of year (line 4 minus li | | | 832,105. |
| <u>-</u> | | The second of the second of your time + fillings in | of . are ny oblanny (b | ,, | Form 990-PF (2010) |

Part IV Capital Gains and Losses for Tax on Investment Income

| _ | | • |
|------|---|---|
| חביי | Δ | |
| | | |

| 2 stone bri | ick warehouse; or common stock, 200 | Cobo MLC Co V | P-Purchase | acquired (mo, day, yr) | (mo , day, yr) |
|--|---|--|-----------------------|---|---|
| a SEE PART IV DETA | | J SIIS. INIEC CO) | D-Donation | (1110 , 004, 4. 1 | |
| b | | - | +- | - | |
| C | | | + | | |
| <u>d</u> | | | | | |
| | | | | | |
| <u>e</u> | | (a) Cost on other bosis | + | 4.0 | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (l (e) plus (f) mir | |
| a | | | | | <u>-</u> |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| е | | | | | |
| Complete only for assets sh | howing gain in column (h) and owned | by the foundation on 12/31/69 | (1) | Gains (Col (h) g | ain minus |
| (i) F M.V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (ı) over col. (յ), if any | | (k), but not less Losses (from c | than -0-) or |
| • | | | - | | |
| a b | | + | + | | |
| | | | | | |
| C | | | | | <u></u> |
| d | | | - | | |
| <u>e</u> | | | + | | |
| Capital gain net income or (| inot canital local | f gain, also enter in Part I, line 7 | ַן וַ | | . |
| | · ' ' | If (loss), enter -0- in Part I, line 7 | 2 | | -87,947 |
| | or (loss) as defined in sections 12 | | | | |
| If gain, also enter in Part I, I | ine 8, column (c) (see pages 13 a | and 17 of the instructions). |] | | |
| If (loss), enter -0- in Part I, II | ne 8 | | J 3 | | |
| | | | | | |
| For optional use by domestic f section 4940(d)(2) applies, I | private foundations subject to the | duced Tax on Net Investment e section 4940(a) tax on net inves | tment inco | _ | Yes X N |
| For optional use by domestic f section 4940(d)(2) applies, l Vas the foundation liable for t f "Yes," the foundation does n | private foundations subject to the leave this part blank the section 4942 tax on the distri not qualify under section 4940(e). | e section 4940(a) tax on net inves ibutable amount of any year in the Do not complete this part. | tment inco | od? | |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo | private foundations subject to the leave this part blank the section 4942 tax on the distri not qualify under section 4940(e). | e section 4940(a) tax on net inves | tment inco | od? | |
| For optional use by domestic f section 4940(d)(2) applies, l Vas the foundation liable for t f "Yes," the foundation does n | private foundations subject to the leave this part blank the section 4942 tax on the distri not qualify under section 4940(e). | e section 4940(a) tax on net inves ibutable amount of any year in the Do not complete this part. | tment inco | od? | ratio |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). The leach column for each year (b) Adjusted qualifying distributions | e section 4940(a) tax on net investibutable amount of any year in the Do not complete this part. Tr., see page 18 of the instructions be complete the complete this part. Tr. see page 18 of the instructions be complete the instructions be complete the instructions be complete the instructions because a seets. | base perio | ing any entries (d) Distribution (col (b) divided b | ratio by col (c)) |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38, 122. | e section 4940(a) tax on net investigation and the butable amount of any year in the bound complete this part. The see page 18 of the instructions but the local complete the section of | base perio | ing any entries (d) Distribution (col (b) divided b | ratio by col (c)) 178743978 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). The leach column for each year (b) Adjusted qualifying distributions 38,122. 37,200. | butable amount of any year in the Do not complete this part. The see page 18 of the instructions be complete the seasets The see page 18 of the instructions be complete the seasets 1,049,871. | base perio | ing any entries (d) Distribution (col (b) divided b 0.04 | ratio ry col (c)) .78743978 .54329246 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for the section of the s | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). Funt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. | to butable amount of any year in the Do not complete this part. Tr., see page 18 of the instructions be complete the seassets Tr., see page 18 of the instructions be complete the seassets represented by the season of the sea | base perio | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 | ratio ry col (c)) .78743978 .54329246 .96937743 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 | private foundations subject to the leave this part blank the section 4942 tax on the distribut qualify under section 4940(e). The least section 4940(e) and the least section 4940(e). Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. | tibutable amount of any year in the Do not complete this part. Tr, see page 18 of the instructions by the complete of noncharitable-use assets to the complete this part. Trigory (c) Net value of noncharitable-use assets to the complete complete this part. Trigory (c) Net value of noncharitable-use assets to the complete co | base perio | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 | ratio by col (c)) .78743978 .54329246 .96937743 .57642999 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for the section of the s | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). Funt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. | tibutable amount of any year in the Do not complete this part. Tr, see page 18 of the instructions by the complete of noncharitable-use assets to the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. Tr, see page 18 of the instructions by the complete this part. | base perio | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 | ratio by col (c)) .78743978 .54329246 .96937743 .57642999 |
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| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 8 Average distribution ratio f | leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. | to butable amount of any year in the Do not complete this part. To see page 18 of the instructions by the value of noncharitable-use assets To 96, 292. 1,049,871. 1,207,998. 829,249. 673,207. The total on line 2 by 5, or by the | base periodefore make | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio 78743978 54329246 96937743 57642999 89448267 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio of number of years the found | leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. | the section 4940(a) tax on net invest abutable amount of any year in the Do not complete this part. Tr., see page 18 of the instructions by the value of noncharitable-use assets Type 1, 049, 871. 1, 207, 998. 829, 249. 673, 207. The the total on line 2 by 5, or by the is than 5 years | base periodefore mak | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio (c)) .78743978 .54329246 .96937743 .57642999 .89448267 .77102235 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio of number of years the found | leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. | to butable amount of any year in the Do not complete this part. To see page 18 of the instructions by the value of noncharitable-use assets To 96, 292. 1,049,871. 1,207,998. 829,249. 673,207. The total on line 2 by 5, or by the | base periodefore mak | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio (c)) .78743978 .54329246 .96937743 .57642999 .89448267 .77102235 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) A Average distribution ratio of number of years the found Enter the net value of none | leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2010 from | the section 4940(a) tax on net invest abutable amount of any year in the Do not complete this part. Tr., see page 18 of the instructions by the value of noncharitable-use assets Type 1, 049, 871. 1, 207, 998. 829, 249. 673, 207. The the total on line 2 by 5, or by the is than 5 years | base periodefore mak | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio (c)) 78743978 54329246 96937743 57642999 89448267 77102235 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio of number of years the found 3 Enter the net value of none 5 Multiply line 4 by line 3 | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). Unit in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. for the 5-year base period - divided attion has been in existence if less charitable-use assets for 2010 from | butable amount of any year in the Do not complete this part. The see page 18 of the instructions by the value of noncharitable-use assets The see page 18 of the instructions by the see page 18 of the instruction | base periodefore make | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio (c)) 78743978 54329246 96937743 57642999 89448267 77102235 35420447 850,06 |
| For optional use by domestic f section 4940(d)(2) applies, I vas the foundation liable for the section 4940(d)(2) applies, I value for the section 4940(d)(2) applies, I value for the section of the sec | private foundations subject to the leave this part blank the section 4942 tax on the distribut qualify under section 4940(e). The least qualify under section 4940(e). The least qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. The for the 5-year base period - divided attion has been in existence if less that income (1% of Part I, line 27b). | the section 4940(a) tax on net invest abutable amount of any year in the Do not complete this part. To see page 18 of the instructions by the value of noncharitable-use assets Type 1,049,871. 1,207,998. 829,249. 673,207. The the total on line 2 by 5, or by the iss than 5 years The part X, line 5 | base periodefore mak | od? ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.03 0.04 0.04 | ratio (c)) .78743978543292469693774357642999894482677710223535420447850,0637,01. |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio in number of years the found 4 Enter the net value of none 5 Multiply line 4 by line 3 6 Enter 1% of net investmen Add lines 5 and 6 | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). unt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 32,950. for the 5-year base period - divided attion has been in existence if less charitable-use assets for 2010 from the income (1% of Part I, line 27b). | butable amount of any year in the Do not complete this part. The see page 18 of the instructions by the value of noncharitable-use assets 796, 292. 1,049,871. 1,207,998. 829,249. 673,207. The the total on line 2 by 5, or by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the series of the series | base periodefore make | od? (d) Distribution (col (b) divided b 0.04 0.03 0.04 0.04 0.04 0.04 | ratio (c)) 78743978 54329246 96937743 57642999 89448267 77102235 35420447 850,06 37,01 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does n 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio finumber of years the found 4 Enter the net value of none 5 Multiply line 4 by line 3 6 Enter 1% of net investmen 7 Add lines 5 and 6 6 Enter qualifying distribution If line 8 is equal to or green | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the leave that blank the leave that blank the leave that blank the leave that line 7, check the box the leave that line 7, check the leave that line 4 | the section 4940(a) tax on net invest abutable amount of any year in the Do not complete this part. To see page 18 of the instructions by the value of noncharitable-use assets Type 1,049,871. 1,207,998. 829,249. 673,207. The the total on line 2 by 5, or by the iss than 5 years The part X, line 5 | base periodefore make | od? (d) Distribution (col (b) divided b 0.04 0.03 0.04 0.04 0.04 0.04 | ratio (c)) 2787439783 2543292462 2969377433 2576429999 2894482678 2771022355 2354204471 850,068 37,014 |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does in 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio in number of years the found is Enter the net value of none is Multiply line 4 by line 3 Enter 1% of net investmen Add lines 5 and 6 Enter qualifying distributio If line 8 is equal to or gree Part VI instructions on page | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the leave that blank the leave that blank the leave that blank the leave that line 7, check the box the leave that line 7, check the leave that line 4 | butable amount of any year in the Do not complete this part. The see page 18 of the instructions by the value of noncharitable-use assets 796, 292. 1,049,871. 1,207,998. 829,249. 673,207. The the total on line 2 by 5, or by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the set than 5 years The series of the instructions by the series of the series | base periodefore make | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.04 0.04 0.04 | ratio by col (c)) .787439783 .543292462 .969377433 .576429999 .894482678 .771022355 .354204471 .850,068 .37,014 .37,088 .44,700 .58 rate. See to |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does in 1 Enter the appropriate amo (a) Base period years Calendar year for tax year beginning in) 2009 2008 2007 2006 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio in number of years the found 3 Enter the net value of nonce 3 Multiply line 4 by line 3 6 Enter 1% of net investmen 7 Add lines 5 and 6 8 Enter qualifying distribution if line 8 is equal to or gree Part VI instructions on page SA 0 1 000 | leave this part blank the section 4942 tax on the district qualify under section 4940(e). Sunt in each column for each year (b) Adjusted qualifying distributions 38,122. 37,200. 47,950. 37,950. 37,950. 32,950. for the 5-year base period - divide lation has been in existence if less charitable-use assets for 2010 from the form of Part I, line 27b). In serior Part XII, line 4 | butable amount of any year in the Do not complete this part. The see page 18 of the instructions by the value of noncharitable-use assets to the value of nonch | base periodefore make | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.04 0.04 0.04 | 787439783 5787439783 5787439783 5787439783 576429999 894482678 771022355 354204471 850,068 37,014 74 37,088 44,700 ex rate. See the |
| For optional use by domestic f section 4940(d)(2) applies, I Vas the foundation liable for t f "Yes," the foundation does in 1 Enter the appropriate amo (a) Base period years Calendar year for tax year beginning in) 2009 2008 2007 2006 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio in number of years the found 3 Enter the net value of nonce 3 Multiply line 4 by line 3 6 Enter 1% of net investmen 7 Add lines 5 and 6 8 Enter qualifying distribution if line 8 is equal to or gree Part VI instructions on page SA 0 1 000 | private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the section 4940 (e). The leave this part blank the leave that blank the leave that blank the leave that blank the leave that line 7, check the box the leave that line 7, check the leave that line 4 | butable amount of any year in the Do not complete this part. The see page 18 of the instructions by the value of noncharitable-use assets to the value of nonch | base periodefore make | ing any entries (d) Distribution (col (b) divided b 0.04 0.03 0.04 0.04 0.04 | ratio (c)) .78743978 .54329246 .96937743 .57642999 .89448267 .77102235 .35420447 .850,06 .37,01 .7 .37,08 .44,70 .ex rate. See (c) |

| Par | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the | ne ins | tructio | ns) |
|-----|--|---------------|---------|------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | <u>74.</u> |
| | here X and enter 1% of Part I, line 27b | | | |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | |
| | Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | | |
| 3 | Add lines 1 and 2 | | | <u>74.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 | | | ONE |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | <u>74.</u> |
| 6 | Credits/Payments: | | | |
| а | | | | |
| b | Exempt foreign organizations-tax withheld at source | | | |
| c | Tax paid with application for extension of time to file (Form 8868) 6c NONE | | | |
| d | Backup withholding erroneously withheld | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | 80. |
| 8 | Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | _ | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | <u>6.</u> |
| 11 | Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 6 . Refunded ▶ 11 | | | |
| Par | t VII-A Statements Regarding Activities | - | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | |
| | of the instructions for definition)? | 1b | | <u>X</u> |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| c | Did the foundation file Form 1120-POL for this year? | 1c | | <u>X</u> |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | |
| | (1) On the foundation ▶\$ (2) On foundation managers ▶\$ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | İ | |
| | on foundation managers 🕨 \$ | | ; | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | <u>X</u> |
| | If "Yes," attach a detailed description of the activities | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | <u>X</u> |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | <u> X</u> |
| | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| | By language in the governing instrument, or | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6_ | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7_ | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | instructions) ▶STMT_6 | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | <u>8</u> b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | |
| | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page | | | |
| | 27)7 If "Yes," complete Part XIV | 9_ | | <u> </u> |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | _ |
| | names and addresses | 10 | | X |
| | | orm Q | 90-PF | (2010) |

X

3b

4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

| Par | t VII-B Statements Regarding Activities for | Which Form 47: | 20 May Be Requi | red (continued) | | |
|-------------|---|---|---|---|---------------------------|---------|
| 5a | During the year did the foundation pay or incur any amour | nt to. | | | | ļ |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No | | | | | |
| | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, | | | | | |
| | directly or indirectly, any voter registration drive? Yes X No | | | | | |
| | (3) Provide a grant to an individual for travel, study, or oth | | | Yes X No | ' | |
| | (4) Provide a grant to an organization other than a charita | | | □, □. | | |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s | | | Yes X No | ' | |
| | (5) Provide for any purpose other than religious, charitable | • | | Yes X No | | |
| | purposes, or for the prevention of cruelty to children o | | | | ' | |
| Þ | If any answer is "Yes" to 5a(1)-(5), did any of the transa Regulations section 53 4945 or in a current notice regard | | | | 5b | |
| | Organizations relying on a current notice regarding disaste | _ | | | 30 | |
| С | If the answer is "Yes" to question 5a(4), does the foundation | | | | | |
| C | because it maintained expenditure responsibility for the gi | • | | Yes No | . | |
| | If "Yes," attach the statement required by Regulations secti | | • • • • • • • • • | | | |
| 6a | Did the foundation, during the year, receive any funds, dir | | nav nremilims | | | ŀ |
| - | on a personal benefit contract? | | | Yes X No | , | - |
| ь | Did the foundation, during the year, pay premiums, directly | | | . <u> </u> | 6b | X |
| | If "Yes" to 6b, file Form 8870. | | | | | ļ |
| 7 a | At any time during the tax year, was the foundation a part | y to a prohibited tax s | shelter transaction? | Yes X No | · _ | |
| | If "Yes," did the foundation receive any proceeds or have a | | | | | |
| Par | t VIII Information About Officers, Directors and Contractors | , Trustees, Found | dation Managers, | Highly Paid Emplo | oyees, | |
| 1 | List all officers, directors, trustees, foundation mai | | | | ıctions). | |
| | (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | |
| CEE | STATEMENT 8 | | 10,315. | -0- | _ | - 0 - |
| זיינט | | | 10,515. | | | |
| | | | | | | |
| | | | | | - | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Compensation of five highest-paid employees (oth If none, enter "NONE." | er than those inclu | uded on line 1 - see | page 23 of the inst | ructions). | |
| | | (b) Title, and average | | (d) Contributions to employee benefit | (e) Expense | account |
| (a | i) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | plans and deferred | other allo | |
| | | a di | | compensation | - | |
| NON | | | NONE | NONE | NC | ONE |
| | · - | - | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | 1 |
| <u>Tota</u> | I number of other employees paid over \$50,000 . | <u> </u> | <u> </u> | <u></u> <u></u> | <u></u> ▶ | NONE |

| Par | 16 | 7 |
|-----|----|---|
| ray | 46 | |

| Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employand Contractors (continued) | yees, |
|--------------|---|-------------------|
| 3 Five h | ghest-paid independent contractors for professional services (see page 23 of the instructions). If no | ne, enter "NONE." |
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| | | |
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | <u> </u> |
| | | |
| Total number | er of others receiving over \$50,000 for professional services | NONE |
| | | |
| Part IX-A | Summary of Direct Charitable Activities | - |
| | dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1NONE | | |
| -450511 | <u></u> | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| Part IX-B | Summary of Program-Related Investments (see page 24 of the instructions) | |
| | two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 NONE | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | · |
| | gram-related investments. See page 24 of the instructions | |
| 3NONE_ | | |
| | | |
| Total Add I | unes 1 through 3 | |

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see page 24 of the instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: Average monthly fair market value of securities 1a 835,158. 1b Average of monthly cash balances 27,855. Fair market value of all other assets (see page 25 of the instructions) 1c NONE Total (add lines 1a, b, and c) 863,013. 1d Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ________1e Acquisition indebtedness applicable to line 1 assets 2 NONE Subtract line 2 from line 1d 3 863,013. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of 12,945. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 850,068. 42,503. Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | and do not complete this part.) 42,503. Tax on investment income for 2010 from Part VI, line 5 2a Income tax for 2010. (This does not include the tax from Part VI.) 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 42.429. 3 NONE Recoveries of amounts treated as qualifying distributions 4 42,429. Add lines 3 and 4 5 5 Deduction from distributable amount (see page 25 of the instructions) NONE 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, 42.429. Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 44,700. Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes NONE 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a NONE Cash distribution test (attach the required schedule) 3Ь NONE 4 44,700. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 5 74. Adjusted qualifying distributions. Subtract line 5 from line 4 6 44,626. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2010)

qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010) Page 9 Part XIII Undistributed Income (see page 26 of the instructions) (b) (d) (a) (c) 2010 Years prior to 2009 2009 Corpus Distributable amount for 2010 from Part XI, 42,429. 2 Undistributed income, if any, as of the end of 2010 15,617 Enter amount for 2009 only NONE Excess distributions carryover, if any, to 2010: From 2005 NONE From 2006 NONE Ь NONE From 2007 From 2008 NONE From 2009 NONE Total of lines 3a through e NONE Qualifying distributions for 2010 from Part XII, 44,700. line 4: ▶ \$ 15,617 a Applied to 2009, but not more than line 2a . . . Applied to undistributed income of prior years (Election NONE required - see page 26 of the instructions) c Treated as distributions out of corpus (Election NONE required - see page 26 of the instructions) 29,083 Applied to 2010 distributable amount NONE Remaining amount distributed out of corpus . . NONE NONE Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: NONE Corpus Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income Subtract NONE line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has NONE been previously assessed d Subtract line 6c from line 6b Taxable NONE amount - see page 27 of the instructions Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see page f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 13,346. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the NONE applied on line 5 or line 7 (see page 27 of the NONE Excess distributions carryover to 2011. NONE Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2006 . . . NONE NONE b Excess from 2007 . . . c Excess from 2008 . . . NONE

Form 990-PF (2010)

Excess from 2009 . . .

e Excess from 2010 . . .

NONE NONE

| Form | 990-PF (2010) | | | 23-2 | <u> 2251378 </u> | | | Page 10 |
|-------|---|---------------------------|----------------------------|---------------------------|---|--------------|-------------|--------------------|
| Par | t XIV Private Oper | ating Foundations (| see page 27 of the | instructions and Par | rt VII-A, que | stion 9) | NOT A | PPLICABL |
| 1 a | If the foundation has | • | | • | atıng | | | |
| | foundation, and the ruling | is effective for 2010, en | ter the date of the ruling | | . ▶∟ | | | |
| b | Check box to indicate who | ether the foundation is a | private operating founda | tion described in section | | 4942(j)(| 3) or | 4942(j)(5 <u>)</u> |
| 2a | Enter the lesser of the ad- | Tax year | | Prior 3 years | | | (e) | Total |
| | justed net income from Part | (a) 2010 | (ь) 2009 | (c) 2008 | (d) 20 | 07 | | |
| | I or the minimum investment return from Part X for each | | | | | | | |
| | year listed | | | | | | | |
| b | 85% of line 2a | | | | | | | |
| C | Qualifying distributions from Part | | | | | | | |
| | XII, line 4 for each year listed . | | | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| e | Qualifying distributions made | | | | | | | |
| | directly for active conduct of exempt activities Subtract line | | | | | | | |
| | 2d from line 2c | | | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | • | | | | | _ | |
| а | "Assets" alternative test - enter | | | | - | - | | |
| | (1) Value of all assets | | | | | | | |
| | (2) Value of assets qualifying under section | | | | | | | |
| | 4942(j)(3)(B)(i) | | | | ļ | | | |
| b | "Endowment" alternative test- enter 2/3 of minimum invest- | | | | | ŀ | | |
| | ment return shown in Part X, | | | | | | | |
| | line 6 for each year listed | | | | | | | |
| С | "Support" alternative test - enter | | | | | | | |
| | (1) Total support other than gross investment income | | | | | | | |
| | (interest, dividends, rents, | | | | 1 | | | |
| | payments on securities loans (section 512(a)(5)), | | | | | | | |
| | or royalties) | | | ! | + | | | |
| | (2) Support from general public and 5 or more | | | | | | | |
| | exempt organizations as provided in section 4942 | | | | | | | |
| | (j)(3)(8)(m) | | | | | | | |
| | (3) Largest amount of sup- port from an exempt | | | | | | | |
| | organization | | · | | | | | |
| Pai | (4) Gross investment income. | ary Information (C | omplete this part | only if the found | ation had | \$5,000 | or more | in assets |
| ır aı | | during the year - sec | | | | ψ3,000 (| or more | |
| 1 | Information Regarding | | | | | | | |
| а | List any managers of before the close of any | | | | | | d by the | foundation |
| | <u> </u> | | | | | | | |
| b | List any managers of ownership of a partner | | | - | | n equally | large poi | rtion of the |
| | N/A | | | | | | | |
| 2 | Information Regarding | Contribution. Grant | Gift, Loan, Scholarsh | ip, etc., Programs: | | | • | |
| _ | Check here ▶ ☐ If t | | | | table organi | zatione an | nd door | not accept |
| | unsolicited requests forganizations under ot | for funds. If the foun | dation makes gifts, g | rants, etc. (see page | | | | |
| а | The name, address, an SEE STATEMENT | d telephone number o | | | e addressed: | | _ | |
| | The form in which app | | bmitted and information | on and materials they | should include | te: | | |
| - | | TATEMENT FOR L | | in sine meterials and | | - | | |
| | Any submission deadli | nes: | | | | | | |
| - | SEE ATTACHED S' | | INE 2 | | | | | |
| d | Any restrictions or li | mitations on awards | , such as by geogra | aphical areas, charita | ible fields, k | ands of it | nstitutions | s, or other |
| | | דאייבאבאיי ב∩ס זי | INE 2 | | | | | |

Page **11**

| Part XV Supplementary Information (| continued) | | | |
|---------------------------------------|--|------------------------|----------------------------------|--------------|
| 3 Grants and Contributions Paid Durin | g the Year or Appr | oved for F | uture Payment | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | | A |
| Name and address (home or business) | any foundation manager | status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | Or substantial contributor | | | |
| a raid during the year | | | | 1 |
| CDE COMPENDA OO | | 1 | | |
| SEE STATEMENT 20 | | ļ | | |
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| | <u></u> | | | |
| Total | <u> </u> | | ▶ 3a | 44,700. |
| b Approved for future payment | | | | |
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| Total | | | ≥ 3b | |

Page 12

| Part XVI | -A Analysis of Income-Produ | cing Activ | /ities | | | |
|---------------------------------------|---|----------------------|-------------------------|-----------------------|-------------------------------------|---|
| | amounts unless otherwise indicated | | ated business income | Excluded by | section 512, 513, or 514 | (e) |
| | | (a) Business code | (b) Amount | (c) Exclusion code | (d) | Related or exempt function income (See page 28 of |
| _ | n service revenue | _ | | - | | the instructions) |
| | | | | | <u> </u> | |
| | | | | | · · · · · · · · · · · · · · · · · · | · |
| | | | <u>-</u> | | | <u> </u> |
| | | | | | | |
| e f | | | | - | | - |
| | and contracts from government agencies | | | | | - |
| • | rship dues and assessments | | | | | |
| | on savings and temporary cash investments | | | | | |
| | ds and interest from securities | | | 14 | 18,349. | |
| | tal income or (loss) from real estate: | | | | 10/313. | |
| | t-financed property | | | _ | * | <u> </u> |
| | debt-financed property | | | | | |
| | al income or (loss) from personal property | | | | | |
| | nvestment income | | · · · | | | |
| | loss) from sales of assets other than inventory | i | | 18 | -87,947. | |
| | ome or (loss) from special events | | | | <u> </u> | - |
| | rofit or (loss) from sales of inventory. | | | <u>†</u> | | |
| • | evenue: a | | | 1 | | |
| | EDERAL REFUND | | | | 1,158. | |
| | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| е | | | | | | |
| 12 Subtota | il. Add columns (b), (d), and (e) | | | | -68,440. | |
| | Add line 12, columns (b), (d), and (e) | | | | | |
| | heet in line 13 instructions on page 29 t | | | | | |
| Part XVI | -B Relationship of Activities | to the Ac | complishment of Ex | empt Purp | oses | |
| Line No. | Explain below how each activit | | | | | |
| ▼ | accomplishment of the foundation | on's exemp | ot purposes (other than | by providin | g funds for such purpos | es). (See page 29 of the |
| | instructions.) | | | | | |
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| Form 990 | - D-PF (20 | 110)* | | | | _ | 23-225137 | 8 | _ | Pa | ge 13 |
|----------|--|--|--------------------|---------------------------------------|--|---------------|---|---------------------------------------|---------------|--|------------|
| Part > | (VII | Information Exempt Orga | | ransfers To | and Transa | ctions | and Relation | onships With | Nonc | harit | able |
| in | | organization directlon 501(c) of the C | | | | | | | | Yes | No |
| a Tı | ransfer | s from the reporting fo | oundation to a noi | ncharitable exempt | organization of | | | | | | |
| (1 |) Casl | ١ | | | | | | | . 1a(1) | | _X_ |
| (2 |) Othe | er assets | | | | | | | . 1a(2) | | _X_ |
| | | ansactions: | | | | | | | | | ., |
| | | s of assets to a nonch | | | | | | | 4 | 1 - | X |
| | | hases of assets from a | | | | | | | | 1 | X X |
| | | tal of facilities, equipm | | | | | | | | i - | X |
| | | nbursement arrangem | | | | | | | . i | | X |
| | | ns or loan guarantees ormance of services o | | | | | | | · | _ | X |
| | | of facilities, equipmen | | | | | | | | | X |
| | | answer to any of | | | | | | | | fair | market |
| | | f the goods, other | | | | | | | _ | | |
| v | alue ii | n any transaction o | r sharing arran | gement, show in | column (d) t | he value | of the goods | s, other assets, o | r servic | es re | ceived. |
| (a) Line | по | (b) Amount involved | (c) Name of | noncharitable exempt | organization | (d) Des | scription of transfe | ers, transactions, and si | naring arra | angeme | ents |
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| | <u>.</u> | | | | | | | | | | |
| | | foundation directly | · · | | | | • | t organizations | \Box | | ₩ |
| | | d in section 501(c) of | | than section 501(c) | (3)) or in section | 1 5277 | | | <u></u> | es | X No |
| <u> </u> | "Yes," | complete the followin (a) Name of organization | | (h) Type | of organization | | | c) Description of relati | onshin | | |
| - | | (a) Number of Organization | | (5) 1 / / / / / | O O O GO O O O O O O O O O O O O O O O | | ` | o, beschiption of folds | опол р | | |
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| Sign | | r penalties of perjury, I o | | | n taxpayer or fiduo | ciary) is bas | sed on all informat | ion of which preparer l | | | |
| Here | يكرا | MINUSTIC. | ryvnuvi | TION COMPANY | | <u>4/26/2</u> | | Asst. V.P. | | | |
| | <u> </u> | gnature of officer or trust Print/Type preparer's | | UST COMPANY Preparer's sig | Date | | Date | ile | PTIN | | |
| | | r mitz rype preparers | o name | Freparer's Sig | nature | | Date | Check if | | | |
| Paid | | ROBERT E PERF | RIN JR | Roley | E an | -1 | 04/26/2 | Check if Check if self-employed | 1 | | |
| Prepa | rer | | HOMSON REU | | ACCOUNTI | NGY | 104/20/2 | Firm's EIN | | | |
| Use (| Only | Firm's address > 9 | | | | | | rami a Lii | | | |
| | • | | | VA | | 236 | | Phone no 804 - | 727-3 | 3150 | |
| | | I K. | | | | | | | Form 9 | | (2010) |

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| <i>UP</i> | APITAL GAI | <u>NS AND LO</u> | SSES FOR | TAX ON I | NVEST | /L | ENT INCOM | <u> </u> |
|--|------------------------------------|-------------------------------|--------------------------|--------------------------------|------------------------------------|-----------|----------------------|------------|
| Kind of P | | | Descr | or D | Date acquired | Date sold | | |
| Gross sale price less expenses of sale | Deprectation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | TOTAL SHORT | -TERM CAPIT | 'AL GAIN DIV | VIDENDS | | 63. | |
| | | TOTAL LONG- | TERM CAPITA | L GAIN DIV | IDENDS | | 172. | |
| 40.040.00 | | 3000. INTER | | | OGY | | 12/27/2006 | 12/10/2010 |
| 49,949.00 | | 139,290.00 | | | | | -89,341.00 | / / |
| 500.00 | | 33.944 MTB PROPERTY TY 508.00 | | | FD #401 | | -8.00 | 12/29/2010 |
| | | 4489.338 VA PROPERTY TY | | | ORATE FU | | 12/07/2007 | 12/10/2010 |
| 41,167.00 | | 40,000.00 | FE. DECORT | .165 | | | 1,167.00 | |
| TOTAL GAIN(I | oss) | | | | | | -87,947. | |
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| NET INVESTMENT INCOME | 18,145. |
|---|--|
| REVENUE AND EXPENSES PER BOOKS | 18,349. 18,349. ==================================== |
| | TOTAL |
| DESCRIPTION | DIVIDENDS AND INTEREST |

FORM 990PF, PART I - OTHER INCOME

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

TOTALS

1,158.

==========

FORM 990PF, PART I - TAXES

| - | | |
|----------------------------|-------------|---|
| NET INVESTMENT | INCOME | 287. 177. 464. |
| REVENUE AND EXPENSES | PEK BOOKS | 287. 177. 464. |
| | DESCRIPTION | FOREIGN TAXES FOREIGN TAXES ON QUALIFIED FOR TOTALS |

STATEMENT

| INVESTMENTS | COST/ FMV | CORF | ! ! ! | ŭ | ט | IJ | บ | U | ט | IJ | D. | ບ | U | IJ | บ | ບ | บ | ບ | ບ | บ | U | U | บ |
|--------------------------------|--------------|-------------|-------------|---------------------------|-------------------------|--------|-------------------------------|----------------------------|------------------------------|----------------------------|-----------------------|----------------------------|----------------------------|------------------------|----------------------|---------------------|-----------------|-----------------------------|-------------------------------|----------------------------|-----------------------------|-------------------------|-------------------------------|
| FORM 990PF, PART II - OTHER IN | | DESCRIPTION | | MTB SMALL CAP GROWTH #555 | MTB MID CAP GROWTH #401 | FUND # | MIDCAP S&P SER 1 400 INDEX FD | ISHARES RUSSELL 2000 INDEX | VANGUARD VALUE INDEX FUND #6 | VANGUARD S/T CORP FUND #39 | CRM MID CAP VALUE #32 | NORTHERN SM CAP INDEX FUND | VANGUARD SM CAP VALUE #860 | ALLIED IRISH BANKS PLC | IMPERIAL OIL LIMITED | INT'L GAME TECH COM | MURPHY OIL CORP | VANGUARD FIXED INC SECS #28 | VANGUARD TOT BD MKT INDEX #84 | CALIF INV TRUST S&P MIDCAP | VANGUARD INSTL INDEX FD #94 | PIMCO TOTAL RETURN FUND | SPDR S&P MIDCAP 400 ETF TRUST |

| ENDING FMV | 3,169. 15,544. 80,764. | 20,342. 205,435. 88,735. 22,390. 20,566. 44,221. 1,540. | 111,825. | 42,209. 22,019. 86,550. 15,125. 19,762. 901,496. |
|----------------------|------------------------------|--|----------|---|
| ENDING BOOK VALUE | 2,698. 11,857. 46,761. | 16,305. 198,000. 87,500. 21,978. 24,150. 38,200. 57,017. | 80,850. | 40,186. 22,030. 60,000. 15,000. 12,300. 824,420. |

TOTALS

| FORM 990PF, | PART | III | - | OTHER | DECREASES | IN | NET | WORTH | OR | FUND | BALANCES | |
|-------------|-------|-----|----|-------|-----------|------|------|-------|-----|-------|----------|-----------|
| ========= | ===== | | == | | ======= | ===: | ==== | ===== | === | ===== | ====== | |
| DESCRIPTION | | | | | | | | | | | AMOUNT | |
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| ROUNDING | | | | | | | | | | | | 1. |
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STATE(S) WHERE THE FOUNDATION IS REGISTERED

PΑ

STATEMENT 6

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: M AND T TRUST CO

DIANE M RIMER

ADDRESS: ONE M & T PLAZA, 8TH FLOOR

BUFFALO, NY 14203

TELEPHONE NUMBER: (716)842-5506

23-2251378

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ______

OFFICER NAME:

M AND T TRUST CO

ADDRESS:

ONE M & T PLAZA, 8TH FLOOR

BUFFALO, NY 14203

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 10,315.

TOTAL COMPENSATION:

10,315.

ALEXANDER AND JANE BOYD T/A FOUNDATION FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

M AND T TRUST CO

ADDRESS:

PO BOX 2961

HARRISBURG, PA 17105

RECIPIENT'S PHONE NUMBER: 717-255-2174

FORM, INFORMATION AND MATERIALS:

IN WRITING

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

ALEXANDER AND JANE BOYD T/A FOUNDATION

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
BIG BROTHERS BIG SISTERS OF AMERICA

ADDRESS:
230 NORTH 13TH STREET
PHILADELPHIA, PA 19107

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
CHARITABLE

ADDRESS:
219 HUMMEL STREET
HARRISBURG, PA 17104
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

FOUNDATION STATUS OF RECIPIENT:

N/A

CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
N/A

RECIPIENT NAME:
BETHESDA MISSION
ADDRESS:
P. O. BOX 3041
HARRISBURG, PA 17105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A

STATEMENT 10

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID _______ RECIPIENT NAME: HARRISBURG ACADEMY ADDRESS: 10 ERFORD ROAD WORMLEYSBURG, PA 17043 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/AAMOUNT OF GRANT PAID 4,000. RECIPIENT NAME: THE ART ASSOCIATION OF HARRISBURG ADDRESS: 21 NORTH FRONT STREET HARRISBURG, PA 17101 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: HELP MINISTRIES INCORPORATED ADDRESS: 1148 W. BASLINE ROAD MESA, AZ 85210 **RELATIONSHIP:** NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID

STATEMENT 11

CHARITABLE

N/A

FOUNDATION STATUS OF RECIPIENT:

1,000.

THE CATHEDRAL SCHOOL ADDRESS: 1616 SPRING STREET

1616 SPRING STREET
LITTLE ROCK, AZ 72206

RELATIONSHIP:

RECIPIENT NAME:

NONE

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

CHANNELS FOOD RESCUE

ADDRESS:

3305 NORTH 6TH STREET HARRISBURG, PA 17110

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

GAUDENZIA, INC.

ADDRESS:

106 WEST MAIN STREET NORRISTOWN, PA 19401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

N/A

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DOWNTOWN DAILY BREAD ADDRESS: 310 NORTH THIRD STREET HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/AAMOUNT OF GRANT PAID 2,000. RECIPIENT NAME: HEREDITARY DISEASE FOUNDATION ADDRESS: 3960 BROADWAY, 6TH FLOOR NEW YORK, NY 10032 RELATIONSHIP: NONE PURPOSE OF GRANT: MEDICAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: HOSPICE OF CENTRAL PENNSYLVANIA ADDRESS: P. O. BOX 266

AMOUNT OF GRANT PAID

STATEMENT

ENOLA, PA 17025

FOUNDATION STATUS OF RECIPIENT:

PURPOSE OF GRANT:

RELATIONSHIP:

MEDICAL

NONE

N/A

1,200.

AMOUNT OF GRANT PAID

STATEMENT 14

ADDRESS:

NONE

RELATIONSHIP:

PURPOSE OF GRANT: CHARITABLE

615 SLATERS LANE ALEXANDRIA, VA 22314

FOUNDATION STATUS OF RECIPIENT:

1,000.

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID _______ RECIPIENT NAME: CENTRAL PENNSYLVANIA FOOD BANK ADDRESS: 3908 COREY ROAD HARRISBURG, PA 17109 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,500. RECIPIENT NAME: ST. FRANCIS OF ASSISI KITCHEN ADDRESS: 500 PENN AVENUE SCRANTON, PA 18509-3116 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

SAINT MARGARET MARY SCHOOL

ADDRESS:

2826 HERR STREET

HARRISBURG, PA 17103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 2,000.

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ST. STEPHEN'S SCHOOL ADDRESS: 3900 MECHANICSVILLE ROAD WHITEHALL, PA 18052 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/AAMOUNT OF GRANT PAID RECIPIENT NAME: WICKENBURG HUMANE SOCIETY ADDRESS: 4000 INDUSTRIAL ROAD WICKENBURG, AZ 85390 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/AAMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: WOODBERRY FOREST SCHOOL ADDRESS: 402 WOODBERRY STATION

WOODBERRY FOREST, VA 22989

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 1,000.

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE HILL SCHOOL ADDRESS: 717 EAST HIGH STREET POTTSTOWN, PA 19464 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: JAKE GITTLEN MEM GOLF TOURNAMENT FOR CANCER RESEARCH ADDRESS: 500 UNIVERSITY DRIVE HERSHEY, PA 17033 **RELATIONSHIP:** NONE PURPOSE OF GRANT: MEDICAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,500. RECIPIENT NAME: ARC OF DAUPHIN AND LEBANON COUNTIES ADDRESS: 2569 WALNUT ST HARRISBURG, PA 17103 **RELATIONSHIP:**

AMOUNT OF GRANT PAID

500.

NONE

PURPOSE OF GRANT: CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BOYS AND GIRLS CLUB OF HARRISBURG ADDRESS: 1700 HANOVER STREET HARRISBURG, PA 17104 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: CAPITAL AREA SCHOOL FOR THE ARTS ADDRESS: 150 STRAWBERRY SQ HARRISBURG, PA 17104 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

COLONIAL PARK ROTARY FOUNDATION

ADDRESS:

P. O. BOX 6522

HARRISBURG, PA 17112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

N/A

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HISTORICAL SOCIETY OF DAUPHIN COU N ADDRESS: 219 SOUTH FRONT STREET HARRISBURG, PA 17104 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/AAMOUNT OF GRANT PAID 500. RECIPIENT NAME: FEED MY SHEEP OF DAUPHIN COUNTY ADDRESS: P. O. BOX 88 DAUPHIN, PA 17018 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,500. RECIPIENT NAME: SOUTH CENTRAL PA EMERGENCY MEDICAL 8065 ALLENTOWN BLUD

ADDRESS:

HARRISBURG, PA 17112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

MEDICAL

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 1,000.

ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: SUSQUEHANNA TOWSHIP SCHOOL DISTRICT ADDRESS: 3550 ELMERTON AVE HARRISBURG, PA 17102 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: YWCA (CAMP RILEY) ADDRESS: 300 CAMP REILEY RD HARRISBURG, PA 17112 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 500. RECIPIENT NAME: BATES COLLEGE ADDRESS: 2 ANDREWS ROAD LEWISTON, ME 04240-6028 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: N/A AMOUNT OF GRANT PAID 1,000. TOTAL GRANTS PAID: 44,700. =============

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

| P | LEXANDER AND JANE BOYD T/A F | 23-2251378 | | | | | |
|-------------|--|--------------------------------------|----------------------------------|-----------------------|---|----------|--|
| Note Par | : Form 5227 filers need to complete only Pa Short-Term Capital Gains and Lo | | Held One Ve | ar or loss | | | |
| rai | (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other ba | | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
| 1a | HORT-TERM CAPITAL GAIN DIVIE | ENDS | STMT 1 | | | | 63 |
| | | | | . | | | |
| | | | | | | | |
| | <u> </u> | | - | <u>.</u> | | | - |
| | | | | | | | |
| b | Enter the short-term gain or (loss), if any, fr | om Schedule D- | 1, line 1b | | | 1b | _ |
| 2 | Short-term capital gain or (loss) from Form | | | | | 2 | |
| 3 4 | Net short-term gain or (loss) from partners! Short-term capital loss carryover. Enter the | amount, if any, | from line 9 of t | he 2009 Capital Lo | ss | 3 | / |
| 5 | Carryover Worksheet | es 1a through 4 | in column (f). I | Enter here and on li | ne 13, | 5 | 63 |
| Par | column (3) on the back | - Assets Held | More Than On | | | <u> </u> | |
| | (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | | (d) Sales price | (e) Cost or other b (see instruction | | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
| 6a I | ONG-TERM CAPITAL GAIN DIVIDE | INDS | STMT 1 | | | : | 172 |
| | | | | | | _ | |
| | | | | | | | |
| | | | | | | | |
| b | Enter the long-term gain or (loss), if any, from | om Schedule D- | I, line 6b | | | 6b | -88,182 |
| 7 | Long-term capital gain or (loss) from Forms | s 2439, 4684, 6 | 252, 6781, an | d 8824 | | 7 | |
| 8 | Net long-term gain or (loss) from partnersh | ips, S corporatio | ns, and other (| estates or trusts | | 8 | |
| 9 | Capital gain distributions | | | | | 9 | |
| 10 | Gain from Form 4797, Part I Long-term capital loss carryover. Enter the | | | | | 10_ | |
| 12 | Carryover Worksheet | | | · · · · · · · · · · · | | 11 | |
| | column (3) on the back aperwork Reduction Act Notice, see the Instruc | | | <u> </u> | | 12 | -88,010 D (Form 1041) 2010 |

Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

(see the Schedule G instructions in the instructions for Form 1041)

Schedule D (Form 1041) 2010

31

32

Employer identification number Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side ALEXANDER AND JANE BOYD T/A FOUNDATION 23-2251378 Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) Subtract (e) from (d) (b) Date (e) Cost or other basis (a) Description of property (Example (c) Date sold (d) Sales price acquired (see instructions) 100 sh 7% preferred of "Z" Co) (mo, day, yr.) (mo , day, yr) 6a 3000. INTERNATIONAL GAME 12/27/2006 12/10/2010 49,949.00 139,290.00 -89,341.00 TECHNOLOGY 33.944 MTB MID CAP GRWTH-INST I-FD #401 11/28/2005 12/29/2010 500.00 508.00 -8.00 4489.338 VANGUARD LONG TERM CORPORATE FUND #28 12/07/2007 12/10/2010 41,167.00 40,000.00 1,167.00 6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b. -88,182.00

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FEDERAL CAPITAL GAIN DIVIDENDS

| SHORT-TERM CAPITAL GAIN DIVIDENDS | |
|---|---|
| VANGUARD BD INDEX TOTAL BD MKT #84 | 63.00 |
| TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS | 63.00 |
| LONG-TERM CAPITAL GAIN DIVIDENDS | ======================================= |
| 15% RATE CAPITAL GAIN DIVIDENDS | |
| VANGUARD BD INDEX TOTAL BD MKT #84 VANGUARD SHORT TERM CORPORATE #39 | 123.00 49.00 |
| TOTAL 15% RATE CAPITAL GAIN DIVIDENDS | 172.00 |
| TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS | 172.00 |