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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization UNITED WAY OF BERKS COUNTY, INC.		D Employer identification number 23-1655375
	Doing Business As		E Telephone number (610) 685-4550
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	G Gross receipts \$ 9,683,615.
	City or town, state or country, and ZIP + 4 PO BOX 702 READING, PA 19603-0702		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status ☒ 501(c)(3) ☐ 501(c)() (insert no.) ☐ 4947(a)(1) or ☐ 527			
J Website: ▶ WWW.UWBERSKS.ORG			
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶			L Year of formation: 1963 M State of legal domicile: PA

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities UNITED WAY OF BERKS COUNTY IMPROVES LIVES BY INSPIRING COLLABORATION, VOLUNTEERISM AND		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	48
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	48
Revenue	5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	30
	6 Total number of volunteers (estimate if necessary)	6	1423
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b Net unrelated business taxable income from Form 990-T, line 34	7b	0.
Expenses	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	9,891,322.	9,113,677.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	18,777.	293,688.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	62,281.	72,333.
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	9,972,380.	9,479,698.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	7,280,098.	6,646,288.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	2,102,802.	1,888,435.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,064,386.	0.	0.
Net Assets or Fund Balances	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	795,426.	711,841.
	18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	10,178,326.	9,246,564.
	19 Revenue less expenses. Subtract line 18 from line 12	<205,946.>	233,134.
	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
21 Total liabilities (Part X, line 26)	16,482,265.	16,939,252.	
22 Net assets or fund balances - Subtract line 21 from line 20	2,236,727.	2,298,528.	
	14,245,538.	14,640,724.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <i>Tammy White</i>		Date 6/2/11	
	Type or print name and title TAMMY WHITE, PRESIDENT			
Paid Preparer Use Only	Print/Type preparer's name Jane L Cole, CPA	Preparer's signature <i>Jane L Cole</i>	Date 6/15/11	Check if self-employed ☐ PTIN
	Firm's name ▶ HERBEIN+COMPANY INC.	Firm's EIN ▶ 23-2415973		
	Firm's address ▶ 2763 CENTURY BOULEVARD READING, PA 19610		Phone no. 610-378-1175	

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission

UNITED WAY OF BERKS COUNTY IMPROVES LIVES BY INSPIRING COLLABORATION, VOLUNTEERISM AND FINANCIAL SUPPORT TO BUILD A STRONGER COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code _____) (Expenses \$ 6,853,876. including grants of \$ _____) (Revenue \$ _____)

FUND DISTRIBUTION AND AGENCY RELATIONS:

THIS PROGRAM INCLUDES ACTIVITIES RELATED TO UNITED WAY FULFILLING ITS RESPONSIBILITY TO JUDICIOUSLY DISTRIBUTE DOLLARS DONATED IN SUPPORT OF THE COMMUNITY'S HEALTH AND HUMAN SERVICES NEEDS, PRIMARILY TO AND THROUGH THE PARTNER AGENCIES. ALSO INCLUDED IS THE DAY-TO-DAY SUPPORT AND ASSISTANCE PROVIDED TO THE PARTNER AGENCIES THROUGH SPECIAL AND ROUTINE AGENCY RELATIONS' ACTIVITIES. IN 2010, WE ALLOCATED FUNDS TO 37 AGENCY PARTNERS, SUPPORTING OVER 50 PROGRAMS AND SERVICES. THROUGH SPECIAL FUNDING AND GRANT PROGRAMS WE SUPPORTED ANOTHER 8 PROGRAMS/SERVICES. IN TOTAL, MORE THAN 100,000 BERKS COUNTIANS RECEIVED UNITED WAY-FUNDED SERVICES.

4b (Code _____) (Expenses \$ 610,429. including grants of \$ _____) (Revenue \$ _____)

SEE SCHEDULE O

4c (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe in Schedule O.)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses **7,464,305.**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35	X
a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	☐ Yes ☒ No	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38 X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 11		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 30		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country. ☐ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year		
1b Enter the number of voting members included in line 1a, above, who are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	☒	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		☒
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		☒
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		☒
6 Does the organization have members or stockholders?		☒
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		☒
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		☒
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	☒	
b Each committee with authority to act on behalf of the governing body?	☒	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		☒

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		☒
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	☒	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	☒	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	☒	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	☒	
13 Does the organization have a written whistleblower policy?	☒	
14 Does the organization have a written document retention and destruction policy?	☒	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	☒	
b Other officers or key employees of the organization	☒	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		☒
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **PA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **LAURA I. MATTERN - (610) 685-4550**
501 WASHINGTON STREET, PO BOX 702, READING, PA 19603-0702

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MARIA R. BAEZ DIRECTOR	1.00	X						0.	0.	0.
CARL N. BOTTERBUSCH DIRECTOR	1.00	X						0.	0.	0.
ROBERT D. DAVIS DIRECTOR	1.00	X						0.	0.	0.
DIANE DUFF DIRECTOR	1.00	X						0.	0.	0.
MICHAEL A. DUFF DIRECTOR	1.00	X						0.	0.	0.
DOUGLAS S. ELLIOTT DIRECTOR	1.00	X						0.	0.	0.
STEVEN E. FISHER DIRECTOR	1.00	X						0.	0.	0.
DR. THOMAS F. FLYNN DIRECTOR	1.00	X						0.	0.	0.
ANDREA J. FUNK DIRECTOR	1.00	X						0.	0.	0.
KATHRYN GOODMAN DIRECTOR	1.00	X						0.	0.	0.
BRADLEY C. HALL DIRECTOR	1.00	X						0.	0.	0.
SCOTT M. HUNSICKER DIRECTOR	1.00	X						0.	0.	0.
ROBERT JEFFERSON DIRECTOR	1.00	X						0.	0.	0.
GEOFFREY N. JONES DIRECTOR	1.00	X						0.	0.	0.
JOANNE M. JUDGE ASST. SECRETARY/TREASURER	1.00	X		X				0.	0.	0.
ANN KRARAS DIRECTOR	1.00	X						0.	0.	0.
CHRIS KRARAS DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MARALYN LAKIN DIRECTOR	1.00	X						0.	0.	0.
DR. SOLOMON LAUSCH DIRECTOR	1.00	X						0.	0.	0.
R. DENISE LEE DIRECTOR	1.00	X						0.	0.	0.
DR. LEX O. MCMILLAN III DIRECTOR	1.00	X						0.	0.	0.
RAMON J. MELECIO DIRECTOR	1.00	X						0.	0.	0.
DR. MARIA MELENDEZ DIRECTOR	1.00	X						0.	0.	0.
TAMMY MILLER DIRECTOR	1.00	X						0.	0.	0.
JONI NAUGLE DIRECTOR	1.00	X						0.	0.	0.
JAVIER ORTEGA-BENITEZ DIRECTOR	1.00	X						0.	0.	0.
1b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								359,817.	0.	53,890.
d Total (add lines 1b and 1c)								359,817.	0.	53,890.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization		0

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2010)

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	25,685.				
	d Related organizations	1d					
	e Government grants (contributions)	1e	274,468.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	8813524.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			9113677.			
Program Service Revenue	2 a	Business Code					
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			113,770.			113,770.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross Rents	(i) Real	(ii) Personal				
	b Less rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses						
	c Gain or (loss)						
	d Net gain or (loss)			179,918.	179,918.		
	8 a Gross income from fundraising events (not including \$ 25,685. of contributions reported on line 1c) See Part IV, line 18						
	b Less direct expenses						
	c Net income or (loss) from fundraising events			20,217.		20,217.	
	9 a Gross income from gaming activities See Part IV, line 19						
	b Less direct expenses						
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue			Business Code				
11 a ADMINISTRATION FEES	561000		52,116.	52,116.			
b							
c							
d All other revenue							
e Total. Add lines 11a-11d			52,116.				
12 Total revenue. See instructions.			9479698.	232,034.	0.	133,987.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	6,646,288.	6,646,288.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	413,707.	149,057.	135,184.	129,466.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,034,392.	338,291.	276,780.	419,321.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	324,397.	92,624.	99,344.	132,429.
10 Payroll taxes	115,939.	39,283.	32,968.	43,688.
11 Fees for services (non-employees).				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	155,924.	47,276.	47,091.	61,557.
17 Travel	32,408.	10,335.	6,868.	15,205.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates	104,235.	31,875.	31,020.	41,340.
22 Depreciation, depletion, and amortization	28,603.	9,139.	6,882.	12,582.
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a CONTRACT SERVICES	142,627.	65,237.	36,987.	40,403.
b PRINTING AND PROMOTION	129,337.	8,559.	969.	119,809.
c MISCELLANEOUS	63,366.	9,070.	34,374.	19,922.
d RENT, PURCHASE & MAINEN	21,072.	6,032.	2,467.	12,573.
e SUPPLIES	11,868.	7,644.	1,371.	2,853.
f All other expenses	22,401.	3,595.	5,568.	13,238.
25 Total functional expenses Add lines 1 through 24f	9,246,564.	7,464,305.	717,873.	1,064,386.
26 Joint costs. Check here ☐ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	3,819,346.	2	3,618,688.
	3 Pledges and grants receivable, net	6,069,574.	3	6,295,006.
	4 Accounts receivable, net	40,756.	4	43,666.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	699.	8	
	9 Prepaid expenses and deferred charges	2,589.	9	14,269.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 247,945.		
	b Less accumulated depreciation	10b 222,953.	44,768.	10c 24,992.
	11 Investments - publicly traded securities	5,574,560.	11	6,204,643.
	12 Investments - other securities. See Part IV, line 11	929,973.	12	737,988.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	16,482,265.	16	16,939,252.	
Liabilities	17 Accounts payable and accrued expenses	248,213.	17	208,694.
	18 Grants payable		18	
	19 Deferred revenue	69,833.	19	29,834.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	1,918,681.	25	2,060,000.
	26 Total liabilities. Add lines 17 through 25	2,236,727.	26	2,298,528.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	3,272,911.	27	3,172,620.
	28 Temporarily restricted net assets	6,598,950.	28	6,872,926.
	29 Permanently restricted net assets	4,373,677.	29	4,595,178.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	14,245,538.	33	14,640,724.
34 Total liabilities and net assets/fund balances	16,482,265.	34	16,939,252.	

Form 990 (2010)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,479,698.
2	Total expenses (must equal Part IX, column (A), line 25)	2	9,246,564.
3	Revenue less expenses. Subtract line 2 from line 1	3	233,134.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	14,245,538.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	162,052.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	14,640,724.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

☐1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Yes No

2a

X

2b

X

2c

X

3a

X

3b

Form 990 (2010)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number

23-1655375

Part I	Reason for Public Charity Status (All organizations must complete this part) See instructions
---------------	---

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state. _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) ☐ A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) ☐ A family member of a person described in (i) above?

(iii) ☐ A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	9,410,603.	10,187,110.	10,614,952.	9,891,322.	9,113,677.	49,217,664.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	9,410,603.	10,187,110.	10,614,952.	9,891,322.	9,113,677.	49,217,664.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						49,217,664.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	9,410,603.	10,187,110.	10,614,952.	9,891,322.	9,113,677.	49,217,664.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	218,699.	252,083.	197,515.	174,478.	113,770.	956,545.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	47,948.	53,799.	52,494.	62,281.	52,116.	268,638.
11 Total support. Add lines 7 through 10						50,442,847.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	97.57	%
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	97.57	%
16a 33 1/3% support test - 2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒			
b 33 1/3% support test - 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐			
17a 10% -facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐			
b 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐			

Schedule A (Form 990 or 990-EZ) 2010

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15		%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16		%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17		%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18		%

19a 33 1/3% support tests - 2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

- ▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2010

Open to Public
Inspection

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number
23-1655375

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

- 1 Purpose(s) of conservation easements held by the organization (check all that apply)
- | | |
|--|--|
| ☐ Preservation of land for public use (e.g., recreation or education) | ☐ Preservation of an historically important land area |
| ☐ Protection of natural habitat | ☐ Preservation of a certified historic structure |
| ☐ Preservation of open space | |
- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year
- | | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d |
- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____
- 4 Number of states where property subject to conservation easement is located ▶ _____
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No
- 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.
- (i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____
- (ii) Assets included in Form 990, Part X ▶ \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items
- a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____
- b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	4,931,474.	3,454,631.	4,556,539.		
b Contributions	29,798.	695,841.	37,057.		
c Net investment earnings, gains, and losses	436,271.	974,079.	<956,847.>		
d Grants or scholarships					
e Other expenditures for facilities and programs	208,068.	193,077.	182,118.		
f Administrative expenses					
g End of year balance	5,189,475.	4,931,474.	3,454,631.		

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ☒ 25.70 %
 b Permanent endowment ☒ 74.30 %
 c Term endowment ☐ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)	X	
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements	21,396.		17,986.	3,410.
d Equipment	201,327.		179,745.	21,582.
e Other	25,222.		25,222.	0.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				24,992.

Schedule D (Form 990) 2010

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		

Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶**Part X Other Liabilities.** See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
(1) Federal income taxes	
(2) DUE TO OTHER UNITED WAYS	413,748.
(3) DUE TO DESIGNATED AFFILIATED	
(4) AGENCIES	1,227,644.
(5) UNFUNDED PENSION LIABILITY	418,608.
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	

Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶ 2,060,000.

FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	9,479,698.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	9,246,564.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	233,134.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	162,052.
9	Total adjustments (net). Add lines 4 through 8	9	162,052.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	395,186.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	8,265,199.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	424,060.
b	Donated services and use of facilities	2b	114,215.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	<145,428.>
e	Add lines 2a through 2d	2e	392,847.
3	Subtract line 2e from line 1	3	7,872,352.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	1,607,346.
c	Add lines 4a and 4b	4c	1,607,346.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	9,479,698.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	7,779,716.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	114,215.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	26,283.
e	Add lines 2a through 2d	2e	140,498.
3	Subtract line 2e from line 1	3	7,639,218.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	1,607,346.
c	Add lines 4a and 4b	4c	1,607,346.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	9,246,564.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE ORGANIZATION'S ENDOWMENT CONSISTS OF EIGHT

DONOR-RESTRICTED SUB-FUNDS AND ONE BOARD-RESTRICTED SUB-FUND, ALL OF WHICH ARE TO BE HELD INDEFINITELY, WITH THE INCOME EXPENDABLE FOR OPERATIONS AS DIRECTED BY DONORS OR THE BOARD OF DIRECTORS.

PART X, LINE 2: THE ORGANIZATION IS EXEMPT FROM INCOME TAXES UNDER

SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. AS OF DECEMBER 31, 2010,

THERE WAS NO UNRELATED BUSINESS INCOME FOR THE ORGANIZATION.

Part XIV Supplemental Information (continued)

UNDER GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, AN ORGANIZATION MUST
RECOGNIZE THE TAX BENEFIT ASSOCIATED WITH TAX TAKEN FOR TAX RETURN
PURPOSES WHEN IT IS MORE LIKELY THAN NOT THE POSITION WILL BE SUSTAINED.
THE ORGANIZATION DOES NOT BELIEVE THERE ARE ANY MATERIAL UNCERTAIN TAX
POSITIONS AND, ACCORDINGLY, IT WILL NOT RECOGNIZE ANY LIABILITY FOR
UNRECOGNIZED TAX BENEFITS.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

UNREALIZED GAIN/LOSS ON INVESTMENT	424,060.
UNREALIZED GAIN/LOSS ON BENEFICIAL INTEREST	64,963.
CHANGE IN VALUE OF CHARITABLE LEAD TRUST	-236,674.
ADJUSTMENT TO REFLECT UNFUNDED PENSION LIABILITY	-90,297.
TOTAL TO SCHEDULE D, PART XI, LINE 8	162,052.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

UNREALIZED GAINS/(LOSSES) ON BENEFICIAL INTEREST	64,963.
CHANGE IN VALUE OF CHARITABLE LEAD TRUST	-236,674.
SPECIAL EVENTS EXPENSES	26,283.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	-145,428.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

DONOR DESIGNATED CONTRIBUTIONS	1,607,346.
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PART XIII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENTS EXPENSES	26,283.
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PART XIII, LINE 4B - OTHER ADJUSTMENTS:

Part XIV Supplemental Information (continued)

DONOR DESIGNATED ALLOCATIONS

1,607,346.

Form area with horizontal lines for supplemental information.

Department of the Treasury
Internal Revenue Service

**Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No. 1545-0047

2010

Open To Public Inspection

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number

23-1655375

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total						

Total

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing**

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 MONTE CARLO NIGHT	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1	Gross receipts	72,185.		72,185.
	2	Less: Charitable contributions	25,685.		25,685.
	3	Gross income (line 1 minus line 2)	46,500.		46,500.
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages	7,866.		7,866.
	8	Entertainment	8,075.		8,075.
	9	Other direct expenses	10,342.		10,342.
	10	Direct expense summary. Add lines 4 through 9 in column (d)			(26,283)
	11	Net income summary. Combine line 3, column (d), and line 10			20,217.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			()
	8	Net gaming income summary. Combine line 1, column d, and line 7			

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

- 11** Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity operated in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► _____

Address ► _____

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party

Name ► _____

Address ► _____

16 Gaming manager information

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions)

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number
23-1655375

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OUT OF COUNTY UNITED WAYS				0.			DONOR DESIGNATIONS
AMERICAN CANCER SOCIETY 498 BELLEVUE AVENUE READING, PA 19605		501(C)(3)	350,908.				PARTNER AGENCY ALLOCATION
AMERICAN RED CROSS - BERKS COUNTY CHAPTER - 701 CENTRE AVENUE - READING, PA 19601		501(C)(3)	559,308.	0.			PARTNER AGENCY ALLOCATION
ARC ADVOCACY SERVICES 1829 NEW HOLLAND ROAD, SUITE 9 READING, PA 19607		501(C)(3)	68,973.	0.			PARTNER AGENCY ALLOCATION
BERKS CONNECTIONS/PRETRIAL SERVICES - 633 COURT STREET, 16TH FLOOR - READING, PA 19601		501(C)(3)	97,670.	0.			PARTNER AGENCY ALLOCATION PARTNER AGENCY ALLOCATION, RAPID RESPONSE GRANT & 222 ANTI-GANG GRANT
BERKS ENCORE 40 NORTH 9TH STREET READING, PA 19601		501(C)(3)	71,565.	0.			PARTNER AGENCY ALLOCATION

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

▶ **46.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2010)

Part II	Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)						
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BERKS DEAF & HARD OF HEARING SERVICES - 2045 CENTRE AVENUE - READING, PA 19605		501(C)(3)	101,241.	0.			PARTNER AGENCY ALLOCATION
BERKS TALKLINE PO BOX 13234 READING, PA 19612		501(C)(3)	37,618.	0.			PARTNER AGENCY ALLOCATION
BERKS VISITING NURSE ASSOCIATION 1170 BERKSHIRE BOULEVARD WYOMISSING, PA 19610		501(C)(3)	248,666.	0.			PARTNER AGENCY ALLOCATION
BERKS WOMEN IN CRISIS 50 N. 4TH STREET READING, PA 19601		501(C)(3)	122,795.	0.			PARTNER AGENCY ALLOCATION
BIG BROTHERS/BIG SISTERS OF BERKS COUNTY - 303 WINDSOR STREET - READING, PA 19601		501(C)(3)	156,144.	0.			PARTNER AGENCY ALLOCATION
BIRDSBORO COMMUNITY MEMORIAL CENTER - 201 EAST MAIN STREET - BIRDSBORO, PA 19508		501(C)(3)	54,800.	0.			PARTNER AGENCY ALLOCATION
BOY SCOUTS OF AMERICA - HAWK MOUNTAIN COUNCIL - 5027 POTTSVILLE PIKE - READING, PA 19605		501(C)(3)	268,717.	0.			PARTNER AGENCY ALLOCATION
BURN PREVENTION FOUNDATION 236 NORTH 17TH STREET ALLENTOWN, PA 18104		501(C)(3)	6,683.	0.			DONOR DESIGNATIONS
CAMP FIRE USA ADAHI COUNCIL 172 HARTZ STORE ROAD MOHNTON, PA 19540 LHA		501(C)(3)	155,716.	0.			PARTNER AGENCY ALLOCATION
							Schedule I (Form 990)

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP SCHOLARSHIP FUND - WEST BERKS MISSION DISTRICT - 1015 WINDSOR STREET - READING, PA 19604		501(C)(3)	19,622.	0.			PARTNER AGENCY ALLOCATION
CENTER FOR MENTAL HEALTH - THE READING HOSPITAL & MEDICAL CENTER - PO BOX 16052 - READING, PA 19612		501(C)(3)	110,258.	0.			PARTNER AGENCY ALLOCATION
THE CHILDREN'S HOME OF READING 1010 CENTRE AVENUE READING, PA 19601		501(C)(3)	70,716.	0.			PARTNER AGENCY ALLOCATION
CENTRO HISPANO DANIEL TORRES, INC. 501 WASHINGTON STREET READING, PA 19601		501(C)(3)	198,659.	0.			PARTNER AGENCY ALLOCATION
COMMUNITY CHILD CARE - BERKS COUNTY INTERMEDIATE UNIT - 1111 COMMONS BLVD, PO BOX 16050 - READING, PA 19612			214,307.	0.			PARTNER AGENCY ALLOCATION
COUNCIL ON CHEMICAL ABUSE 601 PENN STREET, SUITE 600 READING, PA 19601		501(C)(3)	73,002.	0.			PROGRAM FUNDING ALLOCATION
EASTER SEALS EASTERN PENNSYLVANIA 1040 LIGGETT AVENUE READING, PA 19611		501(C)(3)	255,832.	0.			PARTNER AGENCY ALLOCATION
FAMILY GUIDANCE CENTER 1235 PENN AVENUE, SUITE 205-206 READING, PA 19610		501(C)(3)	333,347.	0.			PARTNER AGENCY ALLOCATION
FRIEND, INC. COMMUNITY SERVICES 658D NOBLE STREET KUTZTOWN, PA 19530		501(C)(3)	116,503.	0.			PARTNER AGENCY ALLOCATION
LHA							

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GIRL SCOUTS OF EASTERN PENNSYLVANIA - 330 MANOR ROAD - MIQUON, PA 19444		501(C)(3)	104,565.	0.			PARTNER AGENCY ALLOCATION
GREATER BERKS FOOD BANK 1011 TUCKERTON COURT READING, PA 19605		501(C)(3)	56,700.	0.			PROGRAM FUNDING ALLOCATION
JEWISH COMMUNITY CENTER OF READING - JEWISH FEDERATION OF READING, PA - 1100 BERKSHIRE BOULEVARD - WYOMISSING, PA 19610		501(C)(3)	66,117.	0.			PARTNER AGENCY ALLOCATION
KIDSPACE ADVANCES PROGRAM 8TH AVENUE & HAY ROAD TEMPLE, PA 19560		501(C)(3)	7,992.	0.			DONOR DESIGNATION
LITERACY COUNCIL OF READING-BERKS 35 SOUTH DWIGHT STREET WEST LAWN, PA 19609		501(C)(3)	48,882.	0.			PARTNER AGENCY ALLOCATION
GREATER READING MENTAL HEALTH ALLIANCE - 122 WEST LANCASTER AVENUE, SUITE 207 - SHILLINGTON, PA 19607		501(C)(3)	121,084.	0.			PARTNER AGENCY ALLOCATION
OLIVET BOYS & GIRLS CLUB OF READING & BERKS COUNTY - 1161 PERSHING BOULEVARD - READING, PA 19611		501(C)(3)	815,504.	0.			PARTNER AGENCY ALLOCATION
OPPORTUNITY HOUSE 430 NORTH SECOND STREET READING, PA 19601		501(C)(3)	163,451.	0.			PARTNER AGENCY ALLOCATION & SUBCONTRACTED GRANT
READING AREA COMMUNITY COLLEGE 10 SOUTH SECOND STREET, PO BOX 1706 READING, PA 19603			56,443.	0.			PROGRAM FUNDING ALLOCATION - ESL LANGUAGE CLASSES
LHA							

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
READING-BERKS HABITAT FOR HUMANITY 336 SOUTH 18TH STREET READING, PA 19602		501(C)(3)	29,561.	0.			DONOR DESIGNATION
THE SALVATION ARMY OF READING PO BOX 1099 READING, PA 19602		501(C)(3)	214,335.	0.			PARTNER AGENCY ALLOCATION
THRESHOLD REHABILITATION SERVICES, INC. - 1000 LANCASTER AVENUE - READING, PA 19607		501(C)(3)	110,534.	0.			PARTNER AGENCY ALLOCATION
UNITED SERVICE ORGANIZATION 2111 WILSON BLVD ARLINGTON, VA 22201		501(C)(3)	23,771.	0.			DONOR DESIGNATION
YMCA OF READING & BERKS COUNTY 631 WASHINGTON STREET READING, PA 19603		501(C)(3)	492,782.	0.			PARTNER AGENCY ALLOCATION & SUBCONTRACTED GRANT
UNITED COMMUNITY SERVICES FOR WORKING FAMILIES - 116 NORTH FIFTH STREET - READING, PA 19601		501(C)(3)	76,392.	0.			PROGRAM FUNDING ALLOCATION
BERKS COUNTY OFFICE OF AGING 633 COURT STREET, 8TH FLOOR READING, PA 19601			128,078.	0.			STRATEGIC ISSUES GRANT
CITY OF READING 815 WASHINGTON STREET READING, PA 19601			117,996.	0.			222 ANTI-GANG GRANT
COUNTY OF LEHIGH 17 SOUTH 7TH STREET ALLENTOWN, PA 18101 LHA			20,906.	0.			222 ANTI-GANG GRANT

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CITY OF YORK 100 WEST MARKET STREET YORK, PA 17401			8,987.	0.			222 ANTI-GANG GRANT
ALERT PARTNERSHIP 17TH & CHEW STREETS, PO BOX 7017 ALLENTOWN, PA 18105		501(C)(3)	7,559.	0.			222 ANTI-GANG GRANT
CITY OF LANCASTER 120 N. DUKE STREET, PO BOX 1599 LANCASTER, PA 17608			9,449.	0.			222 ANTI-GANG GRANT
BERKS AIDS NETWORK/CO-COUNTY WELLNESS - 429 WALNUT STREET, PO BOX 8626 - READING, PA 19603		501(C)(3)	63,866.	0.			PARTNER AGENCY ALLOCATION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: UNITED WAY JUDICIOUSLY DISTRIBUTES DOLLARS

DONATED IN SUPPORT OF THE COMMUNITY'S HEALTH AND HUMAN SERVICES NEEDS, PRIMARILY TO AND THROUGH THE PARTNER AGENCIES. ALSO INCLUDED IS THE DAY-TO-DAY SUPPORT AND ASSISTANCE PROVIDED TO THE PARTNER AGENCIES THROUGH SPECIAL AND ROUTINE AGENCY RELATIONS' ACTIVITIES. IN 2010, WE ALLOCATED FUNDS TO 37 AGENCY PARTNERS, SUPPORTING OVER 50 PROGRAMS AND SERVICES. THROUGH SPECIAL FUNDING AND GRANT PROGRAMS WE SUPPORTED ANOTHER 8 PROGRAMS/SERVICES. IN TOTAL, MORE THAN 100,000 BERKS COUNTIANS RECEIVED UNITED WAY-FUNDED SERVICES.

Part IV Supplemental Information

UNITED WAY CONTINUES ITS EMPHASIS ON COMPLIANCE AND ACCOUNTABILITY PROCEDURES TO ENSURE THE EFFECTIVE AND EFFICIENT OPERATION OF UNITED WAY PARTNER AGENCIES.

IN 2006, UNITED WAY OF BERKS COUNTY AGREED TO BE THE FISCAL AGENT FOR THE 222 ANTI-GANG GRANT, WHICH IS PART OF A FEDERAL GRANT PROGRAM MANAGED BY THE U.S. ATTORNEY'S OFFICE IN PHILADELPHIA, PA. IN THIS CAPACITY, UNITED WAY OF BERKS COUNTY MADE DISTRIBUTIONS TO A VARIETY OF ORGANIZATIONS AND INDIVIDUALS TO FULFILL THE GOALS FOR THE THREE COMPONENTS OF THE GRANT WHICH ARE LAW ENFORCEMENT, PREVENTION AND RE-ENTRY.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

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Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	23	220,206.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for
the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II

Yes No

30a		X
31	X	
32a		X
33		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2010)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FINANCIAL SUPPORT TO BUILD A STRONGER COMMUNITY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

ADDITIONALLY, UNITED WAY CONTINUES ITS EMPHASIS ON COMPLIANCE AND
ACCOUNTABILITY PROCEDURES TO ENSURE THE EFFECTIVE AND EFFICIENT
OPERATION OF UNITED WAY PARTNER AGENCIES.

THROUGH THESE PROGRAMS, UNITED WAY IS ABLE TO ACHIEVE MEASURABLE
RESULTS IN OUR COMMUNITY. KEY RESULTS IN 2010 INCLUDE:

THE AMERICAN RED CROSS, BERKS COUNTY CHAPTER ASSISTED 84 FAMILIES AND
222 INDIVIDUALS THROUGHOUT BERKS COUNTY WHO SUFFERED THE TRAGIC
DISASTER OF LOSING OR HAVING THEIR HOMES SEVERELY DAMAGED DUE TO FIRES.

THE BERKS COUNTY CHAPTER OF THE AMERICAN RED CROSS PROVIDED EMERGENCY
ASSISTANCE AND SUPPORT TO 682 MEMBERS OF THE ARMED FORCES AND VETERANS
AND THEIR FAMILIES/DEPENDENTS.

BERKS AIDS NETWORK/CO-COUNTY WELLNESS SERVICES PROVIDED SERVICES TO
APPROXIMATELY 3,000 INDIVIDUALS IN BERKS COUNTY TO HELP PEOPLE
UNDERSTAND THE IMPORTANCE OF PREVENTING, OR MODIFYING BEHAVIORS, THAT
COULD PUT THEM AT RISK FOR HIV/AIDS.

ARC ADVOCACY SERVICES HELPED 292 INDIVIDUALS AND THEIR FAMILIES DEAL

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2010)

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WITH ISSUES RELATED TO INTELLECTUAL DISABILITIES.

BERKS COUNTY INTERMEDIATE UNIT CHILD CARE PROVIDED QUALITY CHILD CARE SERVICES TO WORKING FAMILIES, WITH 87% OF PRESCHOOL CHILDREN HAVING IMPROVED THEIR DEVELOPMENTAL SKILLS.

BERKS CONNECTIONS/PRE-TRIAL SERVICES PROVIDED RE-ENTRY SERVICES TO INCARCERATED INDIVIDUALS. DURING 2010, BCPS REPORTED THAT 70% OF THE 111 RELEASED INDIVIDUALS HAD NOT BEEN REINCARCERATED FOR AT LEAST SIX MONTHS AFTER SUCCESSFULLY COMPLETING THEIR SERVICES.

THE BERKS ENCORE MEALS ON WHEELS PROGRAM DELIVERED ONE NUTRITIONALLY BALANCED MEAL TO AN AVERAGE OF 625 HOMEBOUND, ELDERLY CLIENTS 5 DAYS EACH WEEK, FOR A TOTAL OF 155,484 MEALS ANNUALLY.

BERKS DEAF AND HARDING OF HEARING SERVICES HELPED 1,081 DEAF AND HARD OF HEARING CLIENTS AND THEIR FAMILIES WITH SERVICES SUCH AS CASE MANAGEMENT, ASSISTIVE HEARING DEVICES AND COMMUNICATING VIA VIDEO CAMERA PHONES.

BERKS TALKLINE RECEIVED OVER 4,633 CALLS FROM CHILDREN, YOUTH, AND ADULTS THAT TRADITIONALLY ENCOMPASS A BROAD RANGE OF PROBLEMS THAT CHALLENGE ALL OF US IN OUR DAILY LIVES.

BERKS WOMEN IN CRISIS PROVIDED OVER 9,046 NIGHTS OF EMERGENCY SHELTER TO 436 WOMEN AND 408 CHILDREN WHO WERE VICTIMS OF DOMESTIC VIOLENCE.

BERKS VISITING NURSE ASSOCIATION PROVIDED OLDER ADULTS AND PEOPLE WITH

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DISABILITIES AND CHRONIC HEALTH PROBLEMS WITH SKILLED NURSING AND OTHER RELATED SERVICES, WITH 75% OF PATIENTS ABLE TO REMAIN INDEPENDENT IN THEIR HOMES DUE TO BVNA SERVICES.

BIG BROTHERS/BIG SISTERS PROVIDES A MENTORING PROGRAM WHICH PROVIDES ADULT ROLE MODELS MISSING FROM THE LIVES OF AT-RISK YOUTH PRIMARILY FROM SINGLE-PARENT HOMES. OF THE ELIGIBLE YOUTH SERVED WHO PARTICIPATED FOR 1 YEAR OR LONGER IN BIG BROTHERS/BIG SISTERS PROGRAMS:

- 100% GRADUATED FROM HIGH SCHOOL
- 99.5% ADVANCED TO THE NEXT ACADEMIC GRADE LEVEL
- 0% TEENAGE PREGNANCY RATE

BIRDSBORO COMMUNITY MEMORIAL CENTER PROVIDES RECREATIONAL PROGRAMS WHICH HELP YOUTH DEVELOP POSITIVE SOCIAL SKILLS. DURING 2010, 100% OF 529 PARENTS AND INSTRUCTORS REPORTED THAT THEY OBSERVED AN INCREASE IN THE ABILITY OF YOUTH TO WORK TOGETHER AS A TEAM.

THE CHILDRENS HOME DAY ACADEMY PROVIDES A COMPREHENSIVE ALTERNATIVE EDUCATIONAL ENVIRONMENT TO HELP YOUTH MODIFY THEIR BEHAVIOR AND SUCCESSFULLY RE-ENTER THEIR HOME SCHOOLS. DURING THE 2009-10 SCHOOL YEAR, 100% OF 69 PARTICIPATING STUDENTS DEMONSTRATED IMPROVED ACADEMIC PERFORMANCE.

IN 2010, CAMP FIRE USA: ADAHI COUNCIL PROVIDED PROGRAMS TO 6,174 CHILDREN AND YOUTH IN THE CITY OF READING. AFTER PARTICIPATING IN AGENCY AFTER SCHOOL PROGRAMS FOR AT LEAST ONE YEAR, 203 OUT OF 241 YOUTH, OR 84%, REPORTED MAKING GOOD GRADES OR IMPROVING THEIR GRADES.

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CENTRO HISPANO DANIEL TORRES, A UNITED WAY PARTNER AGENCY, PROVIDED INFORMATION AND REFERRAL, TRANSPORTATION, AND TRANSLATION SERVICES TO 3,402 PERSONS DURING 2010.

LAST YEAR, STUDENTS WHO WERE TRAINED IN THE COUNCIL ON CHEMICAL ABUSE PEER MEDIATION PROGRAM SUCCESSFULLY CONDUCTED 100 PEER-TO-PEER MEDIATIONS IN 12 SCHOOL DISTRICTS IN BERKS COUNTY.

EASTER SEALS EASTERN PENNSYLVANIA PROVIDED MEDICAL EVALUATIONS, PHYSICAL AND OCCUPATIONAL THERAPY, AND THERAPEUTIC RECREATION TO 767 CHILDREN AND YOUTH WITH DEVELOPMENTAL OR TRAUMATIC-INDUCED DISABILITIES.

FAMILY GUIDANCE CENTER PROVIDED COUNSELING SERVICES TO 1,430 INDIVIDUAL LAST YEAR TO HELP THESE CLIENTS IMPROVE THE QUALITY OF THEIR LIVES AND TO FUNCTION BETTER IN SOCIAL AND WORK SETTINGS.

FRIEND, INC., COMMUNITY SERVICES SERVED A TOTAL OF 1,066 PERSONS IN NORTHERN BERKS WITH FAMILY AND INDIVIDUAL STRENGTHENING SERVICES.

GIRL SCOUTS OF EASTERN PENNSYLVANIA PROVIDED ACCESSIBLE, AFFORDABLE, AND ENRICHING AFTER SCHOOL PROGRAMS TO 758 GIRLS THROUGHOUT BERKS COUNTY.

HAWK MT. COUNCIL, BOY SCOUTS OF AMERICA, SERVED 5,166 YOUTH IN BERKS COUNTY AND HELPED THEM LEARN SKILLS TO HELP THEM BECOME BETTER CITIZENS AND RESPONSIBLE ADULTS.

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JEWISH FAMILY SERVICES DISTRIBUTED 27,463 POUNDS OF FOOD TO AN AVERAGE OF 213 PEOPLE PER MONTH.

THE LITERACY COUNCIL OF READING AND BERKS COUNTY HELPED 758 BERKS COUNTIANS LEARN TO READ AND COMMUNICATE BETTER IN ENGLISH.

THE GREATER READING MENTAL HEALTH ALLIANCE (FORMERLY THE MENTAL HEALTH ASSOCIATION OF READING & BERKS) HELPED INDIVIDUALS AND FAMILIES LEARN HOW TO COPE WITH MENTAL ILLNESS, WITH 92% OF CLIENTS REPORTING THAT THEY FOUND THE AGENCY HELPFUL IN FINDING NEEDED RESOURCES AND/OR RESOLVING THE ISSUE THAT BROUGHT THEM TO THE AGENCY FOR ASSISTANCE.

OLIVET BOYS AND GIRLS CLUB OF READING AND BERKS COUNTY PROVIDED PROGRAMMING TO OVER 6,000 YOUTH, AND AS A RESULT 75% OF YOUTH WHO PARTICIPATED IN THE HOMEWORK CENTER INDICATED THAT THEY TRIED HARDER AT SCHOOL, WHILE 89% OF ELEMENTARY SCHOOL STUDENTS INCREASED OR MAINTAINED THEIR READING LEVELS.

OPPORTUNITY HOUSE PROVIDED EMERGENCY SHELTER SERVICES TO 547 ADULTS AND 80 CHILDREN, TOTALING 27,581 NIGHTS OF SHELTER AND 102,581 MEALS.

SALVATION ARMY-READING CORPS SERVED OVER 22,247 FAMILY MEMBERS OR INDIVIDUALS THROUGH ITS SHARE PROGRAM WHICH INCLUDES ASSISTANCE WITH SUCH NEEDS AS LACK OF FOOD, PROBLEMS WITH PAYING FOR UTILITIES, AND NOT HAVING MONEY TO PAY FOR NECESSARY MEDICAL PRESCRIPTIONS.

THRESHOLD REHABILITATION SERVICES HELPED 14 PERSONS WITH SEVERE

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PHYSICAL DISABILITIES TO OBTAIN AND MAINTAIN A DESIRABLE JOB AS A
RESULT OF THE VOCATIONAL TRAINING AND EMPLOYMENT SERVICES.

THE CENTER FOR MENTAL HEALTH AT THE READING HOSPITAL PROVIDED YOUTH AND
THEIR FAMILIES WITH BEHAVIORAL HEALTH SERVICES TO HELP THEIR ABILITY TO
FUNCTION BETTER, WITH 69% OF YOUTH REPORTED AS HAVING IMPROVEMENT IN
THEIR SCHOOL BEHAVIOR.

THE YMCA OF READING AND BERKS COUNTY PROVIDED PERMANENT AND
TRANSITIONAL HOUSING TO 467 MEN AND WOMEN THROUGH ITS HOUSING PROGRAMS
AT THE CENTRAL BRANCH.

FORM 990, PART VI, SECTION A, LINE 2: THE FOLLOWING BOARD MEMBERS ARE
RELATED:

ANN AND CHRIS KRARAS-SPOUSES

VIRGINIA AND JEFFREY RUSH-SPOUSES

DIANE AND MICHAEL DUFF-SPOUSES

THREE MARRIED COUPLES MAINTAIN POSITIONS ON THE UNITED WAY OF BERKS COUNTY
BOARD OF DIRECTORS. THIS SITUATION OCCURS BECAUSE IT IS A COMMON PRACTICE
FOR A HUSBAND AND WIFE TEAM TO SERVE AS CO-CHAIRS OF THE ANNUAL
FUND-RAISING CAMPAIGN, WHICH HAS BEEN A VERY SUCCESSFUL AND POPULAR
APPROACH WITH THE VOLUNTEERS. THE COUPLES REPRESENT PAST, CURRENT, OR
FUTURE CAMPAIGN CO-CHAIRS.

FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED AND APPROVED
BY THE GOVERNANCE COMMITTEE AND REPORTED TO THE BOARD OF DIRECTORS ANNUALLY

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PRIOR TO SUBMISSION. ALL BOARD MEMBERS RECEIVE A COPY OF THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C: DISCLOSURE OF ACTUAL OR POTENTIAL
CONFLICTS OF INTEREST

AN INTERESTED PARTY IS UNDER A CONTINUING OBLIGATION TO DISCLOSE ANY ACTUAL
OR POTENTIAL CONFLICT OF INTEREST AS SOON AS IT IS KNOWN, OR REASONABLY
SHOULD BE KNOWN.

AN INTERESTED PARTY SHALL COMPLETE A QUESTIONNAIRE/DISCLOSURE STATEMENT, IN
THE FORM ATTACHED TO FULLY AND COMPLETELY DISCLOSE THE MATERIAL FACTS ABOUT
ANY ACTUAL OR POTENTIAL CONFLICTS OF INTEREST. THE DISCLOSURE STATEMENT
SHALL BE COMPLETED UPON HIS OR HER ASSOCIATION WITH UNITED WAY OF BERKS
COUNTY AND SHALL BE UPDATED ANNUALLY. AN ADDITIONAL DISCLOSURE STATEMENT
SHALL BE COMPLETED AT SUCH TIMES AS AN ACTUAL POTENTIAL CONFLICT ARISES.

FOR BOARD MEMBERS, THE DISCLOSURE STATEMENTS SHALL BE PROVIDED TO THE
PRESIDENT, WHO WILL REVIEW THE DISCLOSURE STATEMENTS AND PRESENT A SUMMARY
OF THE FINDINGS TO THE GOVERNANCE COMMITTEE. THE GOVERNANCE COMMITTEE
SHALL REVIEW THE SUMMARY OF THE FINDINGS PREPARED BY THE PRESIDENT AND
PRESENT A REPORT TO THE EXECUTIVE COMMITTEE IN THE SPRING OF EACH YEAR.

IN THE CASE OF MEMBERS OF THE FINANCE COMMITTEE, THE INVESTMENT COMMITTEE
AND THE AUDIT COMMITTEE, THE DISCLOSURE STATEMENTS SHALL BE PROVIDED TO THE
PRESIDENT, WHO WILL REVIEW THE DISCLOSURE STATEMENTS AND PRESENT A SUMMARY
OF THE FINDINGS TO THE EXECUTIVE COMMITTEE IN THE SPRING OF EACH YEAR.

IN THE CASE OF STAFF, THE DISCLOSURE STATEMENTS SHALL BE PRESENTED TO THE

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SENIOR VICE PRESIDENT OF FINANCE & ADMINISTRATION, WHO WILL REVIEW THE DISCLOSURE STATEMENTS AND PRESENT A SUMMARY OF THE FINDINGS TO THE PRESIDENT BY MARCH 31ST OF EACH YEAR. IN THE CASE OF THE SENIOR VICE PRESIDENT OF FINANCE & ADMINISTRATION, THE DISCLOSURE STATEMENT SHALL BE PROVIDED TO THE PRESIDENT. THE PRESIDENT SHALL PROVIDE HIS/HER DISCLOSURE STATEMENT TO THE CHAIRMAN OF THE BOARD.

THE PRESIDENT SHALL FILE THE VOLUNTEER DISCLOSURE STATEMENTS WITH THE OFFICIAL CORPORATE RECORDS OF UNITED WAY OF BERKS COUNTY. THE SENIOR VICE PRESIDENT OF FINANCE & ADMINISTRATION SHALL FILE THE STAFF DISCLOSURE STATEMENTS WITH OTHER EMPLOYEE RECORDS.

WHENEVER THERE IS REASON TO BELIEVE THAT AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST EXISTS BETWEEN UNITED WAY OF BERKS COUNTY AND AN INTERESTED PARTY, THE BOARD OF DIRECTORS, UPON THE RECOMMENDATION OF THE EXECUTIVE COMMITTEE OR THE GOVERNANCE COMMITTEE, SHALL DETERMINE THE APPROPRIATE ORGANIZATIONAL RESPONSE.

WHERE THE ACTUAL OR POTENTIAL CONFLICT INVOLVES AN EMPLOYEE OF UNITED WAY OF BERKS COUNTY OTHER THAN THE PRESIDENT, THE PRESIDENT SHALL, IN THE FIRST INSTANCE, BE RESPONSIBLE FOR REVIEWING THE MATTER AND MAY TAKE APPROPRIATE ACTION AS NECESSARY TO PROTECT THE INTERESTS OF UNITED WAY OF BERKS COUNTY. THE PRESIDENT SHALL DETERMINE WHETHER THE RESULTS OF ANY REVIEW AND ACTION SHALL BE REPORTED TO THE CHAIRMAN. WHEN REPORTED TO THE CHAIRMAN, THE CHAIRMAN IN CONSULTATION WITH THE EXECUTIVE COMMITTEE, SHALL DETERMINE IF ANY FURTHER BOARD REVIEW OR ACTION IS REQUIRED.

IF THE BOARD OF DIRECTORS HAS REASON TO BELIEVE THAT AN INTERESTED PARTY

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HAS FAILED TO DISCLOSE AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST, IT SHALL INFORM THE PERSON OF THE BASIS FOR SUCH BELIEF AND AFFORD THE PERSON AN OPPORTUNITY TO EXPLAIN THE ALLEGED FAILURE TO DISCLOSE.

IF, AFTER HEARING THE RESPONSE OF THE INTERESTED PARTY AND MAKING SUCH FURTHER INVESTIGATION AS MAY BE WARRANTED IN THE CIRCUMSTANCES, THE BOARD DETERMINES THAT THE INTERESTED PARTY HAS IN FACT FAILED TO DISCLOSE AN ACTUAL OR POSSIBLE CONFLICT OF INTEREST, IT SHALL TAKE APPROPRIATE CORRECTIVE ACTION.

FORM 990, PART VI, SECTION B, LINE 15: EXECUTIVE COMPENSATION PROCEDURES:

THE CHAIRPERSON OF THE BOARD LEADS THE BOARD OF DIRECTORS IN THE EVALUATION OF THE PERFORMANCE OF THE PRESIDENT ON AN ANNUAL BASIS. THE PRESIDENT PRESENTS TO THE CHAIRPERSON INFORMATION ON THE ACCOMPLISHMENTS OF THE ORGANIZATION AND ITS PROGRESS TOWARD ACHIEVING THE GOALS OUTLINED IN THE STRATEGIC PLAN, THE FULFILLMENT OF HIS/HER DUTIES AND RESPONSIBILITIES AS OUTLINED IN THE POSITION DESCRIPTION, AND THE MANNER IN WHICH THE CHALLENGES OF THE ORGANIZATION HAVE BEEN ADDRESSED AND THE OPPORTUNITIES TAKEN. THE PRESIDENT ALSO DEFINES AND DISCUSSES CURRENT AND FUTURE ORGANIZATIONAL CHALLENGES AND OPPORTUNITIES. THIS INFORMATION IS SHARED WITH THE BOARD OF DIRECTORS.

AN EVALUATION SURVEY OF THE PRESIDENT IS CONDUCTED PERIODICALLY (NO LESS THAN EVERY 3 YEARS) WITH THE FULL BOARD THE RESULTS OF WHICH ARE COMPILED AND ANALYZED BY A THIRD PARTY PROVIDER HAVING NO VESTED INTEREST IN THE OUTCOME OF THIS PROCESS. A FORMAL REPORT IS PRESENTED BY THE PROVIDER FIRST TO THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS FOR INITIAL

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DISCUSSION, THEN TO THE FULL BOARD OF DIRECTORS AS PART OF AN EXECUTIVE SESSION. DURING THE INTERIM PERIODS WHEN FORMAL SURVEYS ARE NOT CONDUCTED, A SUMMARY OF THE MOST RECENT SURVEY IS SHARED WITH THE FULL BOARD OF DIRECTORS.

FOLLOWING THIS SESSION, THE CHAIRPERSON MEETS WITH THE PRESIDENT AND SHARES THE RESULTS OF THE BOARD EVALUATION AS WELL AS ANY GOALS OR SUGGESTIONS THE BOARD HAS RELATIVE TO THE INFORMATION PRESENTED AND THE FUTURE DIRECTION OF THE ORGANIZATION. THE CHAIRPERSON OF THE BOARD COMMUNICATES THE RESULTS OF THE ASSESSMENT VERBALLY AND IN WRITING TO THE PRESIDENT. THE RESULTS OF THE ASSESSMENT ARE INCLUDED IN THE PERSONNEL FILE OF THE PRESIDENT.

THE LEVEL AND FORM OF COMPENSATION IS DETERMINED FOLLOWING A REVIEW OF LOCAL COMPENSATION LEVELS OF CEOS OF ORGANIZATIONS OF SIMILAR SIZE AND SCOPE, AS WELL AS THE COMPENSATION LEVELS OF CEOS OF UNITED WAY ORGANIZATIONS OF SIMILAR SIZE AND SCOPE. WHILE UNITED WAY FOCUSES ON OTHER UNITED WAYS AND NONPROFITS TO BENCHMARK COMPENSATION, THE ORGANIZATION UNDERSTANDS THAT THE MARKET FOR EXECUTIVE TALENT MAY BE BROADER THAN THE GROUP OF CHARITIES. MARKET INFORMATION FROM ADDITIONAL MARKET SEGMENTS AND PUBLISHED NOT-FOR-PROFIT COMPENSATION SURVEYS, MAY BE USED AS A SUPPLEMENT. THE ANNUAL COMPENSATION OF THE PRESIDENT IS COMMUNICATED BOTH VERBALLY AND IN WRITING TO THE PRESIDENT AND IS INCLUDED IN HIS/HER PERSONNEL FILE.

KEY EMPLOYEE COMPENSATION PROCEDURES:

COMPENSATION PROCEDURES FOR KEY EMPLOYEES OF UNITED WAY OF BERKS COUNTY

FOLLOW THE SALARY AND ADMINISTRATION PROGRAM OF THE ORGANIZATION AND THE

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PERSONNEL POLICIES AS PROVIDED TO ALL STAFF.

THE COMPETITIVENESS OF THE SALARY STRUCTURE AT UNITED WAY OF BERKS COUNTY WILL BE ASSESSED PERIODICALLY, AS DETERMINED BY THE PRESIDENT BUT NOT MORE THAN EVERY THREE YEARS, BASED ON SURVEYS OF SALARIES PAID BY OTHER EMPLOYERS FOR SIMILAR WORK. AN OUTSIDE HUMAN RESOURCES FIRM NORMALLY DOES THE ASSESSMENT. IF THERE IS EVIDENCE OF A CHANGE IN GENERAL SALARY LEVELS, THE SALARY RANGES ARE ADJUSTED ACCORDING TO THE PROGRAM'S OBJECTIVES, WITH THE APPROVAL OF THE EXECUTIVE COMMITTEE (SEE BELOW). THESE ADJUSTMENTS DO NOT CHANGE THE GRADES TO WHICH POSITIONS ARE ASSIGNED AND DO NOT RESULT IN AUTOMATIC CHANGES IN INDIVIDUAL SALARIES.

THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS, SITTING AS THE PERSONNEL COMMITTEE, SHALL REVIEW AND APPROVE THE SALARY STRUCTURE. THE REVIEW AND APPROVAL NORMALLY FOLLOWS THE ASSESSMENT DONE BY AN OUTSIDE HUMAN RESOURCES FIRM TO DETERMINE WHETHER CHANGES HAVE OCCURRED IN THE GENERAL SALARY LEVELS. THE EXECUTIVE COMMITTEE WILL DETERMINE IF A REPORT ON THE COMPENSATION PLAN/SALARY STRUCTURE OF THE ORGANIZATION SHALL BE MADE TO THE FULL BOARD OF DIRECTORS.

UNITED WAY OF BERKS COUNTY'S POLICY IS THAT SALARY INCREASES ARE BASED ON MERIT AND SHOULD REFLECT AN EMPLOYEE'S CONTRIBUTION TO THE ORGANIZATION IN RELATION TO THE RESPONSIBILITIES OF HIS OR HER POSITION. SALARY INCREASES MAY BE LIMITED BY THE AVAILABILITY OF FUNDS. THE SALARY ADMINISTRATION PROGRAM THEREFORE HAS BEEN DESIGNED TO PROVIDE THE BEST PERFORMERS WITH HIGHER PERCENTAGES OF MERIT INCREASES. WITH THE EXCEPTION OF SPECIAL TYPES OF SALARY ADJUSTMENTS, MERIT INCREASES ARE THE ONLY TYPE OF SALARY INCREASES NORMALLY GRANTED.

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FORM 990, PART VI, SECTION C, LINE 19: COMPLIANCE WITH PUBLIC INSPECTION
REQUIREMENTS:

IN GENERAL, EXEMPT ORGANIZATIONS MUST MAKE AVAILABLE FOR PUBLIC INSPECTION
CERTAIN ANNUAL RETURNS AND APPLICATIONS FOR EXEMPTION, AND MUST PROVIDE
COPIES OF SUCH RETURNS AND APPLICATIONS TO INDIVIDUALS WHO REQUEST THEM.
IN COMPLIANCE WITH THIS REQUIREMENT, UNITED WAY OF BERKS COUNTY ADHERES TO
THE FOLLOWING:

IN RESPONSE TO A WRITTEN REQUEST AT THE PRINCIPAL OFFICE OF UNITED WAY OF
BERKS COUNTY, A COPY OF THE COVERED TAX DOCUMENTS SHALL BE PROVIDED TO THE
REQUESTER WITHIN THIRTY (30) DAYS. PER IRS GUIDANCE, A REQUEST THAT IS
FAXED, E-MAILED OR SENT BY PRIVATE COURIER IS CONSIDERED A WRITTEN REQUEST.

IN RESPONSE TO AN IN-PERSON REQUEST AT THE PRINCIPAL OFFICE OF UNITED WAY
OF BERKS COUNTY, A COPY OF THE COVERED TAX DOCUMENTS SHALL GENERALLY BE
PROVIDED THE DAY OF THE REQUEST.

REQUESTS EITHER IN-PERSON OR WRITTEN SHALL BE PROVIDED INFORMATION THAT
OFFERS THE REQUESTOR THE OPPORTUNITY TO ACCESS THE INFORMATION FREE OF
CHARGE VIA THE WEB, OR AT A COST SHOULD A HARD COPY BE REQUESTED.

UNITED WAY OF BERKS COUNTY SHALL CHARGE A REASONABLE FEE FOR COPYING COSTS
AND THE ACTUAL COST OF POSTAGE BEFORE PROVIDING COPIES OF THE DOCUMENTS.
REASONABLE FEES FOR COPYING ARE CONSISTENT WITH THE IRS STANDARD CHARGE OF
NO MORE THAN \$.20 PER PAGE WHILE POSTAGE FEES SHALL BE THE ACTUAL COST
INCURRED BY THE ORGANIZATION.

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number

23-1655375

TIMELY NOTICE OF THE APPROXIMATE COST AND ACCEPTABLE FORM OF PAYMENT WILL BE PROVIDED WITHIN SEVEN DAYS OF RECEIPT OF THE REQUEST IF IN WRITING OR IMMEDIATELY UPON A REQUEST FROM AN IN-PERSON REQUEST. ACCEPTABLE FORMS OF PAYMENT INCLUDE CASH AND MONEY ORDER (IN THE CASE OF AN IN-PERSON REQUEST) AND CERTIFIED CHECK, MONEY ORDER, AND PERSONAL CHECK OR CREDIT CARD, IN THE CASE OF A WRITTEN REQUEST. PAYMENT IN FULL IS DUE PRIOR TO PROVIDING COPIES.

THE NAMES OR ADDRESSES OF THE ORGANIZATION'S CONTRIBUTORS ON ITS ANNUAL RETURN SHALL NOT BE DISCLOSED IN ACCORDANCE WITH IRS REGULATIONS.

PUBLIC INSPECTION OF GOVERNING DOCUMENTS:

UNITED WAY OF BERKS COUNTY IS COMMITTED TO OPENNESS AND TRANSPARENCY TO DONORS/FUNDERS, PARTNER AGENCIES, GOVERNMENTAL ORGANIZATIONS, ITS VARIOUS STAKEHOLDERS, AND THE GENERAL PUBLIC. PROACTIVE DISCLOSURE AND DISSEMINATION OF INFORMATION CONCERNING THE GOVERNANCE, OPERATIONS, AND FINANCIAL INFORMATION CONCERNING UNITED WAY OF BERKS COUNTY IS AVAILABLE.

THE FOLLOWING DOCUMENTS ARE ACCESSIBLE FOR PUBLIC INSPECTION AT THE OFFICE OF THE UNITED WAY OF BERKS COUNTY:

ALL DOCUMENTS AS REQUIRED BY FEDERAL, STATE, AND LOCAL LAW, INCLUDING BUT NOT LIMITED TO THE IRS FORM 990.

ANNUAL REPORT

ARTICLES OF INCORPORATION

032212
01-24-11

Name of the organization

UNITED WAY OF BERKS COUNTY, INC.

Employer identification number

23-1655375

AUDITED FINANCIAL STATEMENTS

CAMPAIGN HIGHLIGHTS REPORT

CODE OF ETHICS AND CONDUCT AND WHISTLEBLOWER POLICY

COMMUNITY ISSUES REPORT

CONFLICT OF INTEREST POLICY

ORGANIZATIONAL BY-LAWS

MISSION STATEMENT

VISION STATEMENT

PERSONS REQUESTING HARD COPIES OF DOCUMENTS SHALL BE PROVIDED INFORMATION THAT OFFERS THE REQUESTOR THE OPPORTUNITY TO ACCESS THE INFORMATION FREE OF CHARGE VIA THE WEB. UNITED WAY OF BERKS COUNTY SHALL CHARGE A REASONABLE FEE FOR COPYING COSTS AND THE ACTUAL COST OF POSTAGE BEFORE PROVIDING COPIES OF THE DOCUMENTS IF A HARD COPY IS REQUESTED. REASONABLE FEES FOR COPYING ARE CONSISTENT WITH THE IRS STANDARD CHARGE OF NO MORE THAN \$.20 PER PAGE WHILE POSTAGE FEES SHALL BE THE ACTUAL COST INCURRED BY THE ORGANIZATION.

THE FOLLOWING DOCUMENTS ARE ACCESSIBLE VIA THE UNITED WAY OF BERKS COUNTY WEB-SITE AT WWW.UWBERKS.ORG.

ANNUAL REPORT

AUDITED FINANCIAL STATEMENTS

CAMPAIGN HIGHLIGHTS REPORT

CODE OF ETHICS AND CONDUCT AND WHISTLEBLOWER POLICY

COMMUNITY ISSUES REPORT

LINKS TO FORM 990 VIA CHARITY NAVIGATOR AND GUIDESTAR

MISSION STATEMENT

032212
01-24-11

Name of the organization

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VISION STATEMENT

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

UNREALIZED GAIN/LOSS ON INVESTMENT	424,060.
UNREALIZED GAIN/LOSS ON BENEFICIAL INTEREST	64,963.
CHANGE IN VALUE OF CHARITABLE LEAD TRUST	-236,674.
ADJUSTMENT TO REFLECT UNFUNDED PENSION LIABILITY	-90,297.
TOTAL TO FORM 990, PART XI, LINE 5	162,052.

FORM 990, PART III, LINE 4B:

COMMUNITY IMPACT REFERS TO THE WORK OF THE ORGANIZATION THAT SUPPORTS ITS FUNDAMENTAL PURPOSE - CREATING SUSTAINED CHANGES IN COMMUNITY HEALTH AND HUMAN SERVICE ISSUES THAT IMPROVE PEOPLE'S LIVES. THIS EFFORT CONSISTS OF A VARIETY OF COMMUNITY PLANNING ACTIVITIES, IDENTIFICATION OF CRITICAL COMMUNITY ISSUES, DEVELOPMENT OF A PLAN AND POTENTIAL STRATEGIES TO EFFECTIVELY IMPROVE THOSE ISSUES, AND OPERATION OF COMMUNITY-WIDE INITIATIVES AND DIRECT SERVICE PROGRAMS. IT INCLUDES THE COMMUNITY IMPACT COUNCILS, WHICH WERE ESTABLISHED TO IDENTIFY THE MOST CRITICAL NEEDS, TO SET PRIORITIES, AND TO WORK WITH THE AGENCY PARTNERS TO CHANGE, EXPAND, AND/OR ELIMINATE CURRENT PROGRAMS AS NEEDED.

AS PART OF CREATING COMMUNITY IMPACT, UNITED WAY SERVES AS THE PROGRAM ADMINISTRATOR FOR THE COUNTY EMERGENCY FOOD & SHELTER PROGRAM, IN ADDITION TO MEMBERSHIP ON NUMEROUS COMMUNITY BOARDS, COALITIONS AND COUNCILS. ALL OF THE ACTIVITIES OF THIS EFFORT ARE CONDUCTED IN COORDINATION WITH UNITED WAY'S FUND DISTRIBUTION AND AGENCY RELATIONS PROGRAM, WHICH GUIDES THE ANNUAL FUNDING OF AGENCY PARTNER PROGRAMS.

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MUCH OF UNITED WAY'S MOST CRITICAL IMPACT WORK IS CARRIED OUT THROUGH PROGRAMS AT 37 HEALTH AND HUMAN SERVICE AGENCIES THROUGHOUT BERKS COUNTY. THE PROGRAMS AT THESE AGENCY PARTNERS HAVE BEEN CAREFULLY SELECTED THROUGH THE EFFORTS OF THE COMMUNITY IMPACT COUNCILS TO ENSURE UNITED WAY FUNDING SUPPORTS THE MOST EFFECTIVE PROGRAMS AND ADDRESSES THE MOST CRITICAL NEEDS OF OUR COMMUNITY. FUNDING LEVELS ARE BASED ON PERFORMANCE AND PRIORITY. IN ADDITION, ALL PROGRAMS FALL WITHIN ONE OR MORE OF UNITED WAY'S FOCUS AREAS: EDUCATION, HEALTH, INCOME AND SAFETY NET SERVICES. THE COMMUNITY IMPACT COUNCILS, CONSISTING OF A CROSS SECTION OF INDIVIDUALS REPRESENTING BROAD EXPERIENCE FROM ALL FACETS OF THE COMMUNITY, CONTINUED THEIR WORK OF IDENTIFYING DESIRED OUTCOMES TO BE ACHIEVED THROUGH THE INVESTMENT OF UNITED WAY FUNDS. THE COUNCILS ARE EMPLOYING STRATEGIES TO ADDRESS THE ROOT CAUSES OF KEY HEALTH AND HUMAN SERVICE ISSUES, AS WELL AS IDENTIFYING EMERGING ISSUES THROUGH A COMMUNITY PLANNING PROCESS.

2010 ACCOMPLISHMENTS RELATING TO UNITED WAY OF BERKS COUNTY MANAGED INITIATIVES AND PROGRAMS INCLUDE:

FINANCIAL STABILITY INITIATIVE -

OUR FINANCIAL STABILITY INITIATIVE HAS A LONG-TERM GOAL OF MOVING HARD WORKING, BUT STRUGGLING FAMILIES TO SUSTAINABLE FINANCIAL INDEPENDENCE. DURING THESE TOUGH ECONOMIC TIMES, THE FIRST STEP IS TO HELP THOSE IN CRISIS, SUCH AS PEOPLE LAID OFF FROM THEIR JOBS FOR THE FIRST TIME, PEOPLE LOSING BENEFITS AND THOSE WHO ARE UNABLE TO FIND GOOD-PAYING JOBS.

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UNITED WAY OF BERKS COUNTY AND A GROUP OF COMMUNITY PARTNERS
 ESTABLISHED THE HELPLINK NETWORK TO CONNECT PEOPLE WITH COMMUNITY
 RESOURCES AND INCOME SUPPORTS TO HELP THEM THROUGH CURRENT FINANCIAL
 CHALLENGES. THE STAFF AND VOLUNTEERS OF THE PARTNERS MANAGE THE PROGRAM
 AND USE A WEB-BASED SOFTWARE PROGRAM TO DETERMINE PROGRAM ELIGIBILITY.
 SINCE THE INCEPTION OF THE INITIATIVE IN 2009, MORE THAN 100 HOUSEHOLDS
 HAVE BEEN HELPED THROUGH THE INITIATIVE AND HAVE BEEN CONNECTED TO
 SUPPORT SERVICES SUCH AS ACCESS TO FOOD AND PROGRAMS DESIGNED TO KEEP
 FAMILIES IN THEIR HOMES.

THROUGH A COLLABORATIVE KNOWN AS BERKS \$ IN YOUR POCKET COALITION,
 UNITED WAY AND PARTNERS TRAINED MORE THAN 100 VOLUNTEERS TO HELP
 ELIGIBLE HOUSEHOLDS FILE THEIR INCOME TAXES FOR FREE. IN 2010, MORE
 THAN 3,000 ELIGIBLE HOUSEHOLDS SAVED THE COST OF TAX PREPARATION,
 GAINED THE TAX CREDITS THEY EARNED AND RECEIVED OVER \$2.1 MILLION IN
 REFUNDS. THESE EFFORTS HELP LOCAL FAMILIES MAKE ENDS MEET, BOOST OUR
 LOCAL ECONOMY AND IMPROVE ECONOMIC INDEPENDENCE.

UNITED WAY DISTRIBUTES THE FAMILYWISE PRESCRIPTION DISCOUNT CARD
 THROUGHOUT THE COMMUNITY, WHICH HELPS PEOPLE SECURE NEEDED
 PRESCRIPTIONS AT THE LOWEST COST AVAILABLE. IN 2010, PEOPLE IN BERKS
 COUNTY USED THE CARD FOR MORE THAN 21,000 PRESCRIPTIONS THAT WERE NOT
 OTHERWISE COVERED BY INSURANCE, RESULTING IN OVER \$325,000 IN SAVINGS.

RIGHT FROM THE START (RFTS) -
 THE RIGHT FROM THE START INITIATIVE GOAL IS TO HELP CHILDREN BE
 PREPARED TO START SCHOOL, AND IN TURN ACHIEVE SCHOOL SUCCESS AND
 SUCCESS IN LIFE. THE BABY UNIVERSITY PROGRAM IS A 10-WEEK GROUP

Name of the organization

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EDUCATIONAL AND FAMILY SUPPORT CLASS FOR CITY PARENTS OF CHILDREN UP TO AGE THREE. THE CURRICULUM FOCUSES ON ALL ASPECTS OF CHILD DEVELOPMENT AND WEEKLY HOME VISITS AND FOLLOW-UP ACTIVITIES REINFORCE THE TEACHINGS. UNITED WAY DEVELOPED AND OPERATED THE PROGRAM DURING ITS INITIAL YEARS, BUT NOW HAS CONTRACTED WITH THE YMCA TO OPERATE IT, WITH FUNDING FROM UNITED WAY. LAST YEAR, 105 FAMILIES PARTICIPATED IN THE PROGRAM.

THE RAISING A READER COMPONENT ENCOURAGES FAMILY READING, EARLY LITERACY DEVELOPMENT AND HELPS CHILDREN BECOME BETTER PREPARED TO BEGIN KINDERGARTEN. OVER 700 FAMILIES AND CHILDREN PARTICIPATED IN THIS PORTION OF THE INITIATIVE AND RECEIVED AGE AND LANGUAGE APPROPRIATE BOOKS TO SHARE.

VOLUNTEER CENTER -

THE VOLUNTEER CENTER LINKS INDIVIDUALS, FAMILIES, AND ORGANIZATIONS TO COMMUNITY SERVICE AND VOLUNTEER OPPORTUNITIES. KEY PROJECTS IN 2010 INCLUDED A STUFF THE BUS PROJECT TO COLLECT DONATED SCHOOL SUPPLIES FOR CHILDREN IN NEED, AS WELL AS A CLOTHES FOR CAREERS CLOTHING DRIVE TO COLLECT GENTLY USED PROFESSIONAL ATTIRE FOR PEOPLE ENTERING THE WORKPLACE. THE ANNUAL DAY OF CARING EVENT DREW OVER 300 PARTICIPANTS SUPPORTING PROJECTS SUCH AS CAMP CLEAN-UP ACTIVITIES, BEAUTIFYING NEIGHBORHOODS AND HANDS-ON ACTIVITIES WITH CHILDREN AND THE ELDERLY.

IN 2010, A NEW SUMMER PROGRAM FOR YOUNG PEOPLE, AGES 12-15, WAS DEVELOPED TO PROVIDE A WEEK-LONG, FUN, INTERACTIVE LEARNING PROGRAM THAT HIGHLIGHTED THE VALUE OF COMMUNITY SERVICE IN RESPONDING TO CRITICAL COMMUNITY ISSUES. TWENTY-FIVE YOUTH FROM ALL OVER BERKS

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COUNTY PARTICIPATED AND LEARNED ABOUT THEMSELVES, CHALLENGES PEOPLE
FACE IN OUR COMMUNITY EVERY DAY, AND WAYS IN WHICH VOLUNTEERISM CAN
MAKE A DIFFERENCE. YOUTH PARTICIPATED DAILY IN HANDS-ON VOLUNTEER
PROJECTS AND REPORTED SIGNIFICANT GAINS IN LEARNING MORE ABOUT THEIR
COMMUNITY AND MADE A COMMITMENT TO CONTINUED VOLUNTEER ENGAGEMENT.

CHILD CARE INITIATIVE/BERKS EARLY CARE AND EDUCATION COUNCIL -
THE BERKS EARLY CARE AND EDUCATION COUNCIL COORDINATES A COUNTY-WIDE
PLAN FOR QUALITY CARE AND EDUCATION FOR INFANTS, TODDLERS AND
PRE-SCHOOL AGED CHILDREN BY FOCUSING ON PARENT AND COMMUNITY EDUCATION,
CHILD CARE PROFESSIONAL DEVELOPMENT, TRANSITIONS FOR CHILDREN INTO NEW
CARE SETTINGS AND EARLY ASSESSMENT AND INTERVENTION FOR CHILDREN WITH
SPECIAL NEEDS. THESE EFFORTS PLAY A SIGNIFICANT ROLE IN IMPROVING OUR
CHILDRENS SOCIAL, EMOTIONAL, PHYSICAL AND COGNITIVE DEVELOPMENT, BETTER
ENSURING THEIR READINESS FOR LATER SCHOOL SUCCESS.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
RICHARD L. PATTERSON DIRECTOR	1.00	X						0.	0.	0.
BARBARA PATTISON DIRECTOR	1.00	X						0.	0.	0.
CHRISTOPHER E. PRUITT CHAIRMAN	1.00	X		X				0.	0.	0.
MICHAEL H. REESE DIRECTOR	1.00	X						0.	0.	0.
MICHELE L. RICHARDS DIRECTOR	1.00	X						0.	0.	0.
REV. LUTHER ROUTTE DIRECTOR	1.00	X						0.	0.	0.
JEFFREY R. RUSH DIRECTOR	1.00	X						0.	0.	0.
VIRGINIA RUSH DIRECTOR	1.00	X						0.	0.	0.
STEVEN A. SCHUMACHER DIRECTOR	1.00	X						0.	0.	0.
JON C. SCOTT DIRECTOR	1.00	X						0.	0.	0.
G. FRED SHAEFF, JR. DIRECTOR	1.00	X						0.	0.	0.
MICHAEL L. SHOR DIRECTOR	1.00	X						0.	0.	0.
SHERRY SIDHU DIRECTOR	1.00	X						0.	0.	0.
STEVEN C. SILVERMAN SECRETARY/TREASURER	1.00	X		X				0.	0.	0.
BRUCE G. SMITH DIRECTOR	1.00	X						0.	0.	0.
CARL W. STAPLES DIRECTOR	1.00	X						0.	0.	0.
STEVEN M. WEIDMAN DIRECTOR	1.00	X						0.	0.	0.
SCOTT R. WOLFE DIRECTOR	1.00	X						0.	0.	0.
CHRISTINE WULLERT DIRECTOR	1.00	X						0.	0.	0.
DOUGLAS N. YOCOM CHAIRMAN ELECT	1.00	X		X				0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
NANCY YOCOM DIRECTOR	1.00	X						0.	0.	0.
RICHARD ZUIDEMA DIRECTOR	1.00	X						0.	0.	0.
TAMMY L. WHITE PRESIDENT	37.50			X				116,000.	0.	17,541.
LAURA I. MATTERN SR VP FINANCE & ADMIN	37.50			X				90,036.	0.	10,093.
JEAN MORROW SR VP RESOURCE DEVELOPMENT	37.50			X				68,625.	0.	10,763.
PATRICIA C. GILES SR VP COMMUNITY IMPACT	37.50			X				85,156.	0.	15,493.
Total to Part VII, Section A, line 1c								359,817.		53,890.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization UNITED WAY OF BERKS COUNTY, INC.	Employer identification number 23-1655375
	Number, street, and room or suite no. If a P O box, see instructions PO BOX 702	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions READING, PA 19603-0702	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LAURA I. MATTERN - 501 WASHINGTON STREET, PO BOX 702 -

- The books are in the care of ► **READING, PA 19603-0702**
Telephone No ► **(610) 685-4550** FAX No ► **(610) 685-4569**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)