Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [X] Name change

Name of foundation
YVONNE & MICHAEL MARSH FAMILY FOUNDATION
C/O PARENTEBEARD LLC

A Employer identification number: 22-6919366

Number and street (or P O box number if mail is not delivered to street address): 1800 BYBERRY ROAD — Room/suite: 1100

B Telephone number: 215-947-2100

City or town, state, and ZIP code: HUNTINGDON VALLEY, PA 19006

C If exemption application is pending, check here [ ]
D 1. Foreign organizations, check here [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,992,775.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,085.	8,085.		STATEMENT 1
	4 Dividends and interest from securities	49,142.	49,142.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107,515.			
	b Gross sales price for all assets on line 6a 2,456,161.				
	7 Capital gain net income (from Part IV, line 2)		107,515.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	164,742.	164,742.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	9,943.	4,972.		4,971.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	303.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,195.	945.		250.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	11,441.	5,917.		5,221.
	25 Contributions, gifts, grants paid	128,339.			128,339.
	26 **Total expenses and disbursements.** Add lines 24 and 25	139,780.	5,917.		133,560.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	24,962.			
	b **Net investment income** (if negative, enter -0-)		158,825.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
AUG 2 2 2011
IRS-OSC
OGDEN, UT

SCANNED AUG 2 5 2011

9

914-16

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	806,706.	260,268.	260,268.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	423,244.	524,398.	552,520.
	c Investments - corporate bonds STMT 7	44,550.	932,593.	960,115.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	616,859.	200,000.	219,872.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,891,359.	1,917,259.	1,992,775.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,891,359.	1,917,259.	
	30 **Total net assets or fund balances**	1,891,359.	1,917,259.	
	31 **Total liabilities and net assets/fund balances**	1,891,359.	1,917,259.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,891,359.
2	Enter amount from Part I, line 27a	2	24,962.
3	Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	938.
4	Add lines 1, 2, and 3	4	1,917,259.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,917,259.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,456,161.		2,348,646.	107,515.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				107,515.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } | 2 | 107,515.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 | 3 | N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	129,184.	1,756,249.	.073557
2008	76,002.	2,034,503.	.037357
2007	54,377.	1,339,173.	.040605
2006	28,465.	876,744.	.032467
2005	79,508.	625,598.	.127091

2	**Total** of line 1, column (d)	2	.311077
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.062215
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,951,811.
5	Multiply line 4 by line 3	5	121,432.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,588.
7	Add lines 5 and 6	7	123,020.
8	Enter qualifying distributions from Part XII, line 4	8	133,560.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	1,588.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	1,588.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,588.
6 Credits/Payments:				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	800.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	2,400.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,200.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	1.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,611.
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 1,611. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PARENTEBEARD LLC Telephone no. ▶ (215) 947-2100
Located at ▶ 1800 BYBERRY RD, STE 1100, HUNTINGDON VALLEY, PA ZIP+4 ▶ 19006-3523

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

023541
12-07-10

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
YVONNE V. MARSH 101 CENTRAL PARK WEST, APT 18B NEW YORK, NY 10023	TRUSTEE 0.25	0.	0.	0.
MICHAEL C. MARSH 101 CENTRAL PARK WEST, APT 18B NEW YORK, NY 10023	TRUSTEE 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

023561 12-07-10

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,612,015.
b	Average of monthly cash balances	1b	369,519.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,981,534.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,981,534.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,723.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,951,811.
6	**Minimum investment return.** Enter 5% of line 5	6	97,591.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	97,591.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 1,588.		
b	Income tax for 2010. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	1,588.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	96,003.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	96,003.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	96,003.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	133,560.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	133,560.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,588.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	131,972.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

023571
12-07-10

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				96,003.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 — 49,357.				
b From 2006				
c From 2007				
d From 2008				
e From 2009 — 42,166.				
f **Total** of lines 3a through e	91,523.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 133,560.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				96,003.
e Remaining amount distributed out of corpus	37,557.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	129,080.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	49,357.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	79,723.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009 — 42,166.				
e Excess from 2010 — 37,557.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year (a) 2010	Prior 3 years (b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				
Total			▶ 3a	128,339.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,085.	
4 Dividends and interest from securities			14	49,142.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	107,515.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		164,742.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 164,742.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 8/15/11 Title: TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEVEN PRESSMAN, CPA	[signature]	8/4/11		

Firm's name ▶ PARENTEBEARD LLC — Firm's EIN ▶

Firm's address ▶ 1800 BYBERRY ROAD SUITE 1100 HUNTINGDON VALLEY, PA 19006-3523 — Phone no. 215-947-2100

023622
04-26-11

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
c	3,743.202 SHS JPMORGAN SHORT DURATION BOND FUND	P	08/04/10	08/24/10
d	1,478.977 SHS SIT MUT FDS INC	P	08/04/10	08/24/10
e	3,770.072 SHS DRIEHAUS MUT FDS	P	08/04/10	09/27/10
f	5,160.162 SHS JPMORGAN SHORT DURATION BOND FUND	P	08/04/10	10/11/10
g	4,273.107 SHS EATON VANCE MUT FDS TR	P	08/04/10	10/28/10
h	2,178.144 SHS JPMORGAN HIGH YIELD BOND FUND	P	08/04/10	11/19/10
i	1,592.857 SHS HARBOR HIGH YIELD BOND FUND	P	08/04/10	11/19/10
j	2,327.928 SHS HARBOR HIGH YIELD BOND FUND	P	08/04/10	11/30/10
k	1,749.859 SHS PIMCO EMERGING LOCAL BAOND FUND	P	08/04/10	11/30/10
l	710.549 SHS CALAMOS INV TR NEW	P	08/04/10	11/30/10
m	886.759 SHS SIT MUT FDS INC	P	08/04/10	11/30/10
n	1,204.46 SHS DRIEHAUS MUT FDS	P	08/04/10	11/30/10
o	4,382.32 SHS RIDGEWORTH FDS	P	08/04/10	11/30/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,099,520.		1,100,609.	<1,089.>
b	845,881.		741,624.	104,257.
c	41,288.		41,175.	113.
d	16,180.		17,171.	<991.>
e	41,697.		41,623.	74.
f	57,071.		56,762.	309.
g	44,013.		44,098.	<85.>
h	17,839.		17,294.	545.
i	17,840.		17,649.	191.
j	25,840.		25,431.	409.
k	18,601.		18,597.	4.
l	13,067.		12,605.	462.
m	10,916.		10,295.	621.
n	13,502.		13,297.	205.
o	38,915.		38,740.	175.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<1,089.>
b				104,257.
c				113.
d				<991.>
e				74.
f				309.
g				<85.>
h				545.
i				191.
j				409.
k				4.
l				462.
m				621.
n				205.
o				175.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,014.642 SHS GATEWAY FUND - Y	P	08/04/10	11/30/10
b	803.608 SHS MATTHEWS ASIA PACIFIC EQUITY INCOME F	P	08/04/10	11/30/10
c	2,874.607 SHS EATON VANCE MUT FDS TR	P	08/04/10	11/30/10
d	3,464.729 SHS EATON VANCE MUT FDS TR	P	08/04/10	11/30/10
e	884.923 SHS JPMORGAN STRATEGIC INCOME	P	08/04/10	11/30/10
f	2,586.493 SHS JPMORGAN HIGH YIELD BOND FUND	P	08/04/10	11/30/10
g	2,188.705 SHS EATON VANCE MUT FDS TR	P	08/04/10	11/30/10
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,056.		26,038.	18.
b	11,138.		10,809.	329.
c	25,584.		25,498.	86.
d	35,756.		35,756.	0.
e	10,389.		10,451.	<62.>
f	20,873.		20,537.	336.
g	22,478.		22,587.	<109.>
h	1,717.			1,717.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				18.
b				329.
c				86.
d				0.
e				<62.>
f				336.
g				<109.>
h				1,717.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	107,515.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JP MORGAN - #3008	8,046.
JP MORGAN - #5006	5.
JP MORGAN - CHECKING	34.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	8,085.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN - #3008	33,303.	0.	33,303.
JP MORGAN - #4005	2,294.	311.	1,983.
JP MORGAN - #5006	15,262.	1,406.	13,856.
TOTAL TO FM 990-PF, PART I, LN 4	50,859.	1,717.	49,142.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,943.	4,972.		4,971.
TO FORM 990-PF, PG 1, LN 16B	9,943.	4,972.		4,971.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	303.	0.		0.
TO FORM 990-PF, PG 1, LN 18	303.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NY FILING FEES	250.	0.		250.
INVESTMENT EXPENSE	945.	945.		0.
TO FORM 990-PF, PG 1, LN 23	1,195.	945.		250.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2500 SHS CISCO SYSTEMS	0.	0.
2100 SHS ISHARES S&P GLOBAL ENERGY	0.	0.
5357 JPM US LARGE CAP CORE PLUS	0.	0.
8000 SHS JPMORGAN CHASE & CO	200,000.	220,400.
248 SHS BARRICK GOLD CORP	0.	0.
400 SHS GENERAL ELECTRIC CO	0.	0.
CORPORATE STOCK - #4005 ATTACHED	157,201.	158,418.
CORPORATE STOCK - #5006 ATTACHED	106,870.	113,664.
EATON VANCE MUT FDS TR	60,327.	60,038.
TOTAL TO FORM 990-PF, PART II, LINE 10B	524,398.	552,520.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EDUCATION MANAGEMENT LCC 8 3/4%	0.	0.
CORPORATE BONDS - #4005 ATTACHED	85,546.	83,984.
CORPORATE BONDS - #5006 ATTACHED	402,497.	408,451.
CORPORATE BONDS - #3008 ATTACHED	444,550.	467,680.
TOTAL TO FORM 990-PF, PART II, LINE 10C	932,593.	960,115.

FORM 990-PF — OTHER INVESTMENTS — STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED - #3008	COST	200,000.	219,872.
TOTAL TO FORM 990-PF, PART II, LINE 13		200,000.	219,872.

FORM 990-PF — PART XV - LINE 1A LIST OF FOUNDATION MANAGERS — STATEMENT 9

NAME OF MANAGER

YVONNE V. MARSH
MICHAEL C. MARSH

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALCOLISM COUNCIL OF NY 2 WASHINGTON STREET NEW YORK, NY 10004	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	350.
AMERICAN FARM SCHOOL 1133 BROADWAY, SUITE 1226 NEW YORK, NY 10010	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	200.
AMNH 200 CENTRAL PARK WEST NEW YORK, NY 10024	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	115.
COLUMBIA UNIVERSITY 622 WEST 13TH STREET NEW YORK, NY 10025	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	3,500.
DEARFIELD ACADEMY PO BOX 87 DEERFIELD, MA 01342	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	10,000.
FAAN 11781 LEE JACKSON HWY, SUITE 160 FAIRFAX, VA 22033	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	50.
FREE WHEELCHAIR MISSION 9341 IRVINE BOULEVARD IRVINE, CA 92618	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	237.
FREEDOM INSTITUTE 515 MADISON AVENUE NEW YORK, NY 10022	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	1,000.

GIRLS INC. 120 WALL STREET NEW YORK, NY 10005	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	250.
JDRF ILLINOIS 11 S. LA SALLE STREET, SUITE 800 CHICAGO, IL 60603	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	8,500.
MALARIA NO MORE 432 PARK AVENUE SOUTH, 4TH FL NEW YORK, NY 10016	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	100.
MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	150.
NATIONAL SCHOOL CLIMATE CENTER 545 8TH AVENUE, RM 930 NEW YORK, NY 10018	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	15,750.
NYPH - WEILL CORNELL 525 EAST 68TH STREET, J-144 NEW YORK, NY 10065	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	10,000.
PARENTS IN ACTION PO BOX 287451, YORKVILLE STATION NEW YORK, NY 10128	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	250.
PEN AMERICAN CENTER 588 BROADWAY, SUITE 303 NEW YORK, NY 10012	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	5,000.
PENHILL WALKER INSTITUTE NEW YORK, NY	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	150.
POLAR BEARS INTERNATIONAL PO BOX 3008 BOZEMAN, MT 59772	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	2,000.

REKERO CONSERVATION 28 HIGH STREET ANDOVER HANTS, UNITED KINGDOM SP10INU	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	600.
ST. ANDREWS EPISCOPAL SCHOOL 781 CASTLE HILL AVE NEW YORK, NY 10473	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	2,600.
THE BREARLY SCHOOL 610 EAST 83RD STREET NEW YORK, NY 10028	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	20,000.
THE CATHEDRAL SCHOOL 1047 AMSTERDAM AVENUE NEW YORK, NY 10025	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	3,333.
THE DAVID SHELDRICK WILDLIFE TRUST ONE INDIANA SQUARE, STE 2800 INDIANAPOLIS, IN 46204	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	6,050.
THOMAS JEFFERSON UNIVERSITY HOSPITAL 2301 S BROAD ST PHILADELPHIA, PA 19148	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	2,500.
THOMAS JEFFERSON UNIVERSITY 1020 WALNUT STREET PHILADELPHIA, PA 19107	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	2,500.
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	3,154.
WILLIAMS COLLEGE 880 MAIN STREET, HOPKINS HALL WILLIAMTOWN, MA 01267	NONE TO FUND THE RECIPIENT'S OPERATING BUDGET	PUBLIC CHARITY	30,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			128,339.

J.P. Morgan

YVONNE AND MICHAEL MARSH FAMILY FDTN
Account Number. Q 96783-00-8

Capital Gain and Loss Schedule

Transactions

Note
S indicates Short Term Realized Gain/Loss
L indicates Long Term Realized Gain/Loss
F indicates Foreign Exchange Gain/Loss on Capital Transactions
O indicates Ordinary Income Gain

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
CS CONT UPSDE KO SPX 10/01/10 (100%PRIN PROTECT +30% BARRIER W/ 7.5% REBATE) INITIAL LEVEL-SPX:9/26/08: 1213 27	150,000 000	09/26/08	02/22/10	150,555 00	157,499 00	L -6,944 00
CONTINGENT UPSIDE PARTICIPATION KNOCK-OUT NOTE LKD TO SP500 INDEX 10/21/10 JPMORGAN (100%PRIN PROTECT +35% BARRIER W/ 5% REBATE) INITIAL LEVEL-SPX:10/16/08. 946.43	200,000.000	10/16/08	02/22/10	223,400 00	211,490 80	L 11,909.20
CREDIT SUISSE MKT PLUS SPX 9/10/10 30% CONTINGENT BARIER 6.26 PMT UNCAP DD 03/05/09 SPX:682.55 @ 164.14 J P MORGAN SECURITIES INC.	50,000.000	03/05/09	03/08/10	82,070 00	50,000 00	L 32,070 00
JPMORGAN CHASE BREN CCI OIL 9/08/10 COMMODITY CURVE INDEX-CRUDE OIL, BUFFER 15%; CALL SPREAD ATMS-135%; PTPN 114%; STRIKE (LIVE) 373.90; DD 03/02/09; MD 09/08/10	100,000.000	03/02/09	03/08/10	133,750 00	100,000 00	L 33,750 00

J.P. Morgan

YVONNE AND MICHAEL MARSH FAMILY FDTN
Account Number Q 96783-00-8

Capital Gain and Loss Schedule

Transactions

Note
S indicates Short Term Realized Gain/Loss
L indicates Long Term Realized Gain/Loss
F indicates Foreign Exchange Gain/Loss on Capital Transactions
O indicates Ordinary Income Gain

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
JPMORGAN US LARGE CAP CORE PLUS FUND	5,323 940	12/23/08	03/15/10	100,196 62	100,961 63	L -765 01
SELECT	33 570	12/22/09	03/15/10	631 81	609.33	S 22 48
FUND 1002						
J.P.MORGAN SECURITIES INC AS AGENT						
@ 18.82						
BARRICK GOLD CORP	248.000	02/07/05	03/15/10	9,561 95	5,332 00	L 4,229 95
@ 38 96 9,662.08						
BROKERAGE 100 00						
TAX &/OR SEC .13						
J P. MORGAN SECURITIES INC.						
GENERAL ELECTRIC CO	400 000	01/21/09	03/15/10	6,732.91	5,252 00	L 1,480.91
@ 17 0825 6,833.00						
BROKERAGE 100.00						
TAX &/OR SEC .09						
J.P MORGAN SECURITIES INC.						

YVONNE AND MICHAEL MARSH FAMILY FDTN
Account Number Q 96783-00-8

Capital Gain and Loss Schedule

Transactions

Note
S indicates Short Term Realized Gain/Loss
L indicates Long Term Realized Gain/Loss
F indicates Foreign Exchange Gain/Loss on Capital Transactions
O indicates Ordinary Income Gain

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
ISHARES S&P GLOBAL ENERGY SECTOR INDEX FUND @ 35.17904 73,875 98 BROKERAGE 210.00 TAX &/OR SEC .94	2,100.000	03/05/04	03/15/10	73,665 04	51,289.00	L 22,376.04
CISCO SYSTEMS INC @ 26 50 66,250.00 BROKERAGE 300.00 TAX &/OR SEC .85 J.P MORGAN SECURITIES INC.	2,500 000	12/16/03	03/24/10	65,949 15	59,800.00	L 6,149.15
JPM 5YNC3M STEP-UP CD MD 09/30/14; INITIAL RATE 2% CPN WHERE MAX RATE IS 5% PER ANNUM DD 09/16/09 ENTIRE ISSUE CALLED	100,000.000	09/16/09	03/30/10	100,000 00	100,000.00	

YVONNE AND MICHAEL MARSH FAMILY FDTN
Account Number Q 96783-00-8

Capital Gain and Loss Schedule

Transactions

Note: **S** indicates Short Term Realized Gain/Loss
L indicates Long Term Realized Gain/Loss
F indicates Foreign Exchange Gain/Loss on Capital Transactions
O indicates Ordinary Income Gain

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 J P MORGAN SECURITIES INC AS AGENT @ 10 92	7,326 000	03/15/10	04/30/10	80,000 00	79,926 74	S 73 26
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 J P.MORGAN SECURITIES INC AS AGENT @ 11 00	75,167.110	03/15/10	08/02/10	826,838 31	820,073 26	S 6,765 05

J.P. Morgan

YVONNE AND MICHAEL MARSH FAMILY FDTN
Account Number. Q 96783-00-8

Capital Gain and Loss Schedule

Transactions

Note
- **S** indicates Short Term Realized Gain/Loss
- **L** indicates Long Term Realized Gain/Loss
- **F** indicates Foreign Exchange Gain/Loss on Capital Transactions
- **O** indicates Ordinary Income Gain

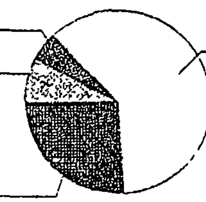
Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
BARC SPX CONT BUFF EQ NOTE 09/26/11 (80% CONTIN BARRIER 9.2%COUP-30%MXPYMT) INITIAL LEVEL- SPX:3/19/10. 1159.90 @ 92 05	100,000.000	03/19/10	09/02/10	92,050 00	100,000 00	S -7,950.00
Total Gain/Loss				**845,880.67**	741,624.43	L 104,256.24
				1,099,520.12	**1,100,609.33**	**S -1,089.21**

Note Your capital gain and loss schedule will show an N/A for the gain or loss for sales where we have incomplete or missing tax cost. Please consult your tax advisor for appropriate tax reporting on these sales.

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap	0 00	12,331 05	12,331 05	5%
US Mid Cap/Small Cap	0 00	7,774 78	7,774 78	3%
Non US Equity	0 00	40,516 46	40,516 46	16%
Emerging Markets	0.00	97,795.28	97,795.28	39%
Total Value	**$0.00**	**$158,417.57**	**$158,417.57**	**63%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	158,417 57
Tax Cost	157,200.96
Unrealized Gain/Loss	1,216 61
Estimated Annual Income	1,527 99
Accrued Dividends	75 92
Yield	0 96%

Equity Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
AVON PRODUCTS INC 054303-10-2 AVP	73 000	29 06	2,121.38	2,138 90	(17.52)	64 24	3 03%

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
CORNING INC 219350-10-5 GLW	136 000	19 32	2,627 52	2,544 56	82 96	27 20	1 04%
KRAFT FOODS INC A 50075N-10-4 KFT	79 000	31 51	2,489 29	2,394 49	94.80	91.64 22 91	3 68%
PHILIP MORRIS INTERNATIONAL 718172-10-9 PM	43 000	58 53	2,516 79	2,517 65	(0 86)	110 08 27 52	4 37%
WHIRLPOOL CORP 963320-10-6 WHR	29 000	88 83	2,576 07	2,429 33	146 74	49 88	1.94%
Total US Large Cap	360.000		$12,331.05	$12,024.93	$306.12	$343.04 $50.43	2.78%
US Mid Cap/Small Cap							
MATTHEWS ASIAN FDS ASIA SMALL COS 577125-20-6 MSML X	367 428	21.16	7,774 78	7,885 00	(110 22)	33 06	0 43%
Non US Equity							
ABERDEEN ASIA PACIFIC EX JAPAN EQUITY INSTITUTIONAL FUND 003021-69-8 AAPI X	1,054.225	12 37	13,040 76	12,851 00	189 76		
ANHEUSER BUSCH INBEV SA/NV SPONS ADR 03524A-10-8 BUD	41 000	57 09	2,340 69	2,356 68	(15 99)	15 82	0 68%
BUNGE LIMITED G16962-10-5 BG	42 000	65 52	2,751 84	2,703 96	47 88	38 64	1 40%

004388 0004 of 0012 NSPOOMN6 Y4 NNNNNNNN
00540730180240438804
00640730720010008404

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
Non US Equity							
ISHARES FTSE/XINHUA CHINA 25 INDEX FUND 464287-18-4 FXI	162 000	43 09	6,980 58	7,095 32	(114 74)	101 73	1 46 %
JPMORGAN LATIN AMERICA FUND SELECT 3815 4812A3-47-8 JLTS X	354.090	21 93	7,765.19	7,705 00	60 19	184 12	2.37 %
NOKIA CORP CL A SPONS ADR 654902-20-4 NOK	235.000	10 32	2,425.20	2,340 60	84 60	82.48	3.40 %
UNILEVER N V 904784-70-9 UN	86.000	31 40	2,700 40	2,590 32	110 08	81.52	3 02 %
VODAFONE GROUP PLC SPONS ADR 92857W-20-9 VOD	95 000	26 44	2,511 80	2,486 15	25 65	123.88	4 93 %
Total Non US Equity	2,069.315		$40,516.46	$40,129.03	$387.43	$628.19	1.55 %
Emerging Markets							
DELAWARE EMERGING MARKETS FUND 245914-81-7 DEMI X	1,297 524	16 10	20,890 14	20,436 00	454 14	155 70	0 75 %
HARDING LOEVNER FDS INC FR EMRG MKT IN 412295-86-7 HLFM X	964 194	7 84	7,559 28	7,540 00	19 28	11 57	0 15 %

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
Emerging Markets							
JPMORGAN EMERGING MARKETS EQUITY SELECT SHARE CLASS FUND 1235 4812A0-62-3 JEMS X	847 238	24 41	20,681 08	20,554 00	127 08	108 44	0 52%
T. ROWE PRICE EMERGING MARKETS STOCK FUND 77956H-86-4 PRMS X	802 451	35 28	28,310 47	28,479 00	(168 53)	80 24	0 28%
VIRTUS INSIGHT TR VIRTUS EMRG FD I 92828T-88-9 HIEM X	2,236.737	9.10	20,354 31	20,153.00	201 31	167 75 25 49	0.82%
Total Emerging Markets	**6,148.144**		**$97,795.28**	**$97,162.00**	**$633.28**	**$523.70 $25.49**	**0.54%**

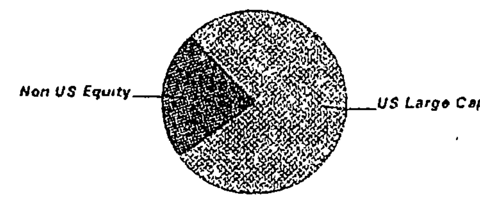
00540730180240438805
00640730720010008405

004388 0005 of 0012 NSPOOMN6 Y4 NNNNNNNN

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap	83,443.02	87,515.28	4,072.26	15%
Non US Equity	24,799.06	26,148.50	1,349.44	4%
Total Value	**$108,242.08**	**$113,663.78**	**$5,421.70**	**19%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	113,663 78
Tax Cost	106,870 24
Unrealized Gain/Loss	6,793 54
Estimated Annual Income	2,175 28
Yield	1 91%

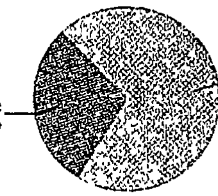
Equity Detail

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
US Large Cap							
GATEWAY FUND - Y 367829-88-4 GTEY X	2,342.566	26 06	61,047 27	58,723 96	2,323 31	1,072 89	1 76%
SIT MUT FDS INC DIVIDEND GRWTH 82980D-70-7 SDVG X	2,026.647	13 06	26,468 01	23,574 81	2,893 20	350 60	1.32%
Total US Large Cap	**4,369.213**		**$87,515.28**	**$82,298.77**	**$5,216.51**	**$1,423.49**	**1.63%**
Non US Equity							
MATTHEWS ASIA PACIFIC EQUITY INCOME FUND 577125-10-7 MAPI X	1,824.738	14 33	26,148.50	24,571 47	1,577 03	751 79	2 88%

Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Fixed Income - Taxable	0.00	59,742 89	59,742 89	23%
Non-US Fixed Income	0.00	24,241.52	24,241 52	10%
Total Value	**$0.00**	**$83,984.41**	**$83,984.41**	**33%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	83,984 41
Tax Cost	85,546 00
Unrealized Gain/Loss	(1,561 59)
Estimated Annual Income	2,612 55
Yield	3 11%

SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years[1]	83,984 41	100%

[1] The years indicate the number of years until the bond is scheduled to mature based on the statement end date Some bonds may be called, or paid in full, before their stated maturity.

SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
International Bonds	24,241.52	29%
Mutual Funds	59,742 89	71%
Total Value	**$83,984.41**	**100%**

0054073018024043880б
00640730720010008406

004368 0006 of 0012 NSPOOMN6 Y4 NNNNNNNN

Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
FRANKLIN TEMPLETON EMERGING MARKET DEBT OPPORTUNITIES FUND 353533-81-3	2,000 000	11 99	23,980 00	24,900 00	(920 00)	722 00	3 01 %
PIMCO EMERGING LOCAL BOND FUND - P 72201M-39-6	2,236.691	10 65	23,820 76	24,201 00	(380 24)	1,270 44	5 33 %
PIMCO EMERGING MARKETS & INFRASTRUCTURE BOND FUND 72201W-85-7	1,053 098	11 34	11,942 13	12,237.00	(294.87)	48 44	0 41 %
Total US Fixed Income - Taxable	**5,289.789**		**$59,742.89**	**$61,338.00**	**($1,595.11)**	**$2,040.88**	**3.42 %**
Non-US Fixed Income							
DREYFUS/LAUREL FDS TR PRM EMRGN MK I 261980-49-4	1,676.454	14 46	24,241.52	24,208 00	33 52	571.67	2.36 %

Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Fixed Income - Taxable	370,852 36	408,451 17	37,598 81	67%

Asset Categories

Market Value/Cost	Current Period Value
Market Value	408,451 17
Tax Cost	402,496.80
Unrealized Gain/Loss	5,954.37
Estimated Annual Income	20,209 24
Accrued Interest	655 67
Yield	4.95%

SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years[1]	408,451 17	100%

SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Mutual Funds	408,451.17	100%

[1] The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

000319 0007 of 0034 NSPOOMN6 Y2 NNNNNNNN

00540730190220031907
00640732070010031907

Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
CALAMOS INV TR NEW CONV FD INST 128119-86-4	1,623.072	18 40	29,864 52	28,827 86	1,036 66	1,017 66	3 41 %
HARBOR HIGH YIELD BOND FUND - INS 411511-55-3	5,372 310	10 90	58,558 18	58,524 06	34 12	3,663 91	6 26 %
DRIEHAUS MUT FDS ACTIVE INCOME 262028-85-5	2,605 286	11 05	28,788 41	28,772 17	16 24	674.76	2 34 %
EATON VANCE MUT FDS TR FLT RT CL I 277911-49-1	6,673.142	8 96	59,791.35	58,445 24	1,346 11	2,328.92 209 24	3 90 %
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 30-Day Annualized Yield. 2 95% 4812A4-35-1	2,040.409	11.83	24,138 04	24,096 06	41 98	720.26 69.37	2 98 %
JPMORGAN HIGH YIELD BOND FUND SELECT CLASS FUND 3580 30-Day Annualized Yield: 6.94% 4812C0-80-3	5,945 318	8 15	48,454.34	47,229.78	1,224 56	3,923.90 332.94	8.10 %

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 30-Day Annualized Yield· 1 09% 4812C1-33-0	2,757.299	10 97	30,247.57	30,220.00	27 57	559 73 / 44 12	1.85%
PIMCO EMERGING LOCAL BOND FUND - P 72201M-39-6	3,948.709	10 65	42,053 75	41,910 34	143 41	2,242.86	5 33%
RIDGEWORTH FDS SEIX FLRT HI I 76628T-67-8	9,670 951	8.95	86,555 01	84,471 29	2,083 72	5,077.24	5 87%
Total US Fixed Income - Taxable	**40,636.496**		**$408,451.17**	**$402,496.80**	**$5,954.37**	**$20,209.24 / $655.67**	**4.95%**

00540730190220031908
00640732070010031908
000319 0008 of 0034 NSPOOMN6 Y2 NNNNNNNN

Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Fixed Income - Taxable	464,215 13	467,680 26	3,465 13	41%

Asset Categories

Market Value/Cost	Current Period Value
Market Value	467,680 26
Tax Cost	444,550 00
Unrealized Gain/Loss	23,130.26
Estimated Annual Income	17,370 17
Accrued Interest	1,604.84
Yield	3 63%

SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years[1]	467,680.26	100%

[1] The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity

SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Corporate Bonds	61,500 00	13%
Mutual Funds	406,180 26	87%
Total Value	**$467,680.26**	**100%**

Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 30-Day Annualized Yield. 2.95% 4812A4-35-1	34,334.764	11.83	406,180 26	400,000.00	6,180 26	12,120 17 1,167 38	2 98%
EDUCATION MANAGEMENT LLC 8 3/4% JUN 01 2014 DTD 12/01/2006 28140J-AC-4 B /B2	60,000 000	102 50	61,500 00	44,550 00	16,950 00	5,250 00 437 46	7 90%
Total US Fixed Income - Taxable	94,334.764		$467,680.26	$444,550.00	$23,130.26	$17,370.17 $1,604.84	3.63%

000319 0029 of 0034 NSPOOMN6 Y2 NNNNNNNN

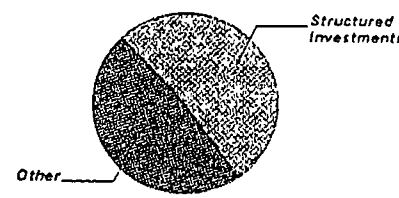
00540730190220031929
00640732070010031929

Other Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Structured Investments	107,845 00	113,725 00	5,880 00	11%
Other	101,837.78	106,147 03	4,309 25	9%
Total Value	**$209,682.78**	**$219,872.03**	**$10,189.25**	**20%**

Asset Categories

Market Value/Cost	Current Period Value
Estimated Value	219,872 03
Tax Cost	200,000 00
Estimated Gain/Loss	19,872 03
Accrued Dividends	602.98



Other Assets Detail

	Quantity	Price	Estimated Value	Cost Adjusted / Original	Estimated Gain/Loss	Accruals
Structured Investments						
MS SPX CONT BUFF EQ NOTE 09/01/11 (80% CONTIN BARRIER 10 75%COUP-30%MXPYMT) INITIAL LEVEL- SPX:2/23/10: 1094 60 617482-KT-0	100,000 000	113 73	113,725.00	100,000 00	13,725 00	
Other						
JPMORGAN ACCESS GROWTH FUND SELECT CL 48121A-78-7 JXGS X	6,337 136	16.75	106,147 03	100,000 00	6,147 03	602 98

Form **8868** (Rev January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
File by the due date for filing your return See instructions	YVONNE & MICHAEL MARSH FAMILY FOUNDATION C/O PARENTEBEARD LLC	22-6919366
	Number, street, and room or suite no. If a P O box, see instructions 1800 BYBERRY ROAD, NO. 1100	
	City, town or post office, state, and ZIP code For a foreign address, see instructions HUNTINGDON VALLEY, PA 19006	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PARENTEBEARD LLC - 1800 BYBERRY ROAD, SUITE 1100 - HUNTINGDON VALLEY, PA 19006-3523

Telephone No. ▶ (215) 947-2100 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2010 or

▶ [ ] tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 3,200.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 800.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 2,400.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.