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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation MERCK FAMILY FUND		A Employer identification number 22-6063382
Number and street (or P O box number if mail is not delivered to street address) 95 ELIOT STREET, SUITE 2	Room/suite	B Telephone number (617) 696-3580
City or town, state, and ZIP code MILTON, MA 02186	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 54,295,068. (Part I, column (d) must be on cash basis)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,674.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		149,714.	149,714.		STATEMENT 1
4 Dividends and interest from securities		933,826.	952,704.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,855,161.			
b Gross sales price for all assets on line 6a		34,723,896.			
7 Capital gain net income (from Part IV, line 2)			1,855,161.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income			219,634.		STATEMENT 3
12 Total. Add lines 1 through 11		2,941,375.	3,177,213.	0.	
13 Compensation of officers, directors, trustees, etc		216,699.	0.	0.	216,699.
14 Other employee salaries and wages		156,112.	0.	0.	147,967.
15 Pension plans, employee benefits		45,111.	0.	0.	45,111.
16a Legal fees		194.	0.	0.	194.
b Accounting fees		15,800.	0.	0.	15,800.
c Other professional fees		542,983.	707,547.	0.	0.
17 Interest					
18 Taxes		167,419.	39,725.	0.	22,242.
19 Depreciation and depletion		3,186.	0.	0.	
20 Occupancy		18,660.	0.	0.	18,660.
21 Travel, conferences, and meetings		26,300.	0.	0.	26,300.
22 Printing and publications		3,340.	0.	0.	3,340.
23 Other expenses		63,570.	0.	0.	63,570.
24 Total operating and administrative expenses. Add lines 13 through 23		1,259,374.	747,272.	0.	559,883.
25 Contributions, gifts, grants paid		3,421,955.			3,233,455.
26 Total expenses and disbursements. Add lines 24 and 25		4,681,329.	747,272.	0.	3,793,338.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,739,954.>			
b Net investment income (if negative, enter -0-)			2,429,941.		
c Adjusted net income (if negative, enter -0-)				0.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		96,402.	261,119.	261,119.
	2	Savings and temporary cash investments		3,118,156.	2,531,822.	2,531,822.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		7,824.	5,485.	5,485.
	10a	Investments - U.S. and state government obligations STMT 9		3,184,857.	6,810,323.	6,810,323.
	b	Investments - corporate stock STMT 10		33,075,392.	35,681,661.	35,681,661.
	c	Investments - corporate bonds STMT 11		4,947,222.	1,592,946.	1,592,946.
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 12		7,116,352.	7,269,382.	7,269,382.	
14	Land, buildings, and equipment: basis ▶ 49,811.					
	Less: accumulated depreciation STMT 13 ▶ 34,226.		793.	15,585.	15,585.	
15	Other assets (describe ▶ STATEMENT 14)		417,742.	126,745.	126,745.	
16	Total assets (to be completed by all filers)		51,964,740.	54,295,068.	54,295,068.	
Liabilities	17	Accounts payable and accrued expenses		124,205.	150,863.	
	18	Grants payable		100,000.	288,500.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 15)		89,200.	163,500.	
23	Total liabilities (add lines 17 through 22)		313,405.	602,863.		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		51,651,335.	53,692,205.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		51,651,335.	53,692,205.		
31	Total liabilities and net assets/fund balances		51,964,740.	54,295,068.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,651,335.
2	Enter amount from Part I, line 27a	2	<1,739,954.>
3	Other increases not included in line 2 (itemize) ▶ NET UNREALIZED GAIN	3	3,780,824.
4	Add lines 1, 2, and 3	4	53,692,205.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	53,692,205.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS INVESTMENTS		P	01/01/10	12/31/10
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,723,896.		32,868,735.	1,855,161.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,855,161.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	1,855,161.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,099,639.	46,329,874.	.088488
2008	4,580,628.	57,390,265.	.079815
2007	4,107,807.	70,062,491.	.058631
2006	3,165,770.	64,335,694.	.049207
2005	2,971,680.	59,757,410.	.049729

2 Total of line 1, column (d)	2	.325870
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.065174
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	51,769,826.
5 Multiply line 4 by line 3	5	3,374,047.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24,299.
7 Add lines 5 and 6	7	3,398,346.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,793,338.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	24,299.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	24,299.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	24,299.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	48,344.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	48,344.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	5.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	24,040.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 24,040. Refunded <input checked="" type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NJ, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>MERCKFF.ORG</u>	13	X	
14	The books are in care of ► <u>THE MERCK FAMILY FUND</u> Telephone no. ► <u>(617) 696-3580</u> Located at ► <u>95 ELIOT STREET, SUITE 2, MILTON, MA</u> ZIP+4 ► <u>02186</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here **N/A**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). **N/A**

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		164,208.	52,491.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES MAGUIRE	FUND ADMINISTRATOR			
95 ELIOT STREET, MILTON, MA 02186	40.00	67,593.	27,396.	0.
BRINDA MAIRA	PROGRAM OFFICER			
95 ELIOT STREET, MILTON, MA 02186	32.00	60,346.	17,715.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PINNACLE ASSOCIATES, LTD - 335 MADISON AVENUE, 11TH FLOOR, NEW YORK, NY 10017	PORTFOLIO MANAGER	188,711.
BOSTON COMMON ASSET MANAGEMENT 84 STATE STREET, SUITE 1000, BOSTON, MA 02109	PORTFOLIO MANAGER	82,184.
FEDERAL STREET ADVISORS - 50 FEDERAL STREET, 3RD FLOOR, BOSTON, MA 02110	PORTFOLIO MANAGER	80,000.
CAPITAL GUARDIAN - 630 FIFTH AVENUE, 36TH FLOOR, NEW YORK, NY 10111	PORTFOLIO MANAGER	62,391.
GENERATION GLOBAL - ONE BRYANT PARK 48TH FLOOR, NEW YORK, NY 10036	PORTFOLIO MANAGER	55,705.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 AWARD CHARITABLE GRANTS THAT BENEFIT THE NATURAL ENVIRONMENT AND SOCIALLY/ECONOMICALLY DISADVANTAGED PERSONS. 95 GRANTS WERE PAID IN 2010.	3,421,955.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	49,068,743.
b Average of monthly cash balances	1b	3,489,456.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	52,558,199.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	52,558,199.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	788,373.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	51,769,826.
6 Minimum investment return. Enter 5% of line 5	6	2,588,491.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	2,588,491.
2a Tax on investment income for 2010 from Part VI, line 5	2a	24,299.	
b Income tax for 2010. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	24,299.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,564,192.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	2,564,192.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,564,192.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,793,338.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,793,338.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	24,299.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,769,039.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,564,192.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				598,420.
d From 2008				1,721,835.
e From 2009				1,796,975.
f Total of lines 3a through e	4,117,230.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 3,793,338.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,564,192.
e Remaining amount distributed out of corpus	1,229,146.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,346,376.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	5,346,376.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				598,420.
c Excess from 2008				1,721,835.
d Excess from 2009				1,796,975.
e Excess from 2010				1,229,146.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> SEE ATTACHED					3233455.
Total					▶ 3a 3233455.
b <i>Approved for future payment</i> SEE ATTACHED					288,500.
Total					▶ 3b 288,500.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

 11/14/11 **PRESIDENT**

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name CARLA M. MCCALL, CPA	Preparer's signature  CARLA M. MCCALL,	Date 10/7/11	Check <input type="checkbox"/> if self-employed	PTIN -
	Firm's name ▶ ALEXANDER, ARONSON, FINNING & CO., P.C.			Firm's EIN ▶	
	Firm's address ▶ 21 EAST MAIN STREET WESTBORO, MA 01581			Phone no. 508-366-9100	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET	149,714.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	149,714.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITIES AND FIXED INCOME OBLIGATIONS	933,826.	0.	933,826.
TOTAL TO FM 990-PF, PART I, LN 4	933,826.	0.	933,826.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN - K-1	0.	219,634.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	219,634.	0.

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL SERVICES	194.	0.	0.	194.
TO FM 990-PF, PG 1, LN 16A	194.	0.	0.	194.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING SERVICES	15,800.	0.	0.	15,800.	
TO FORM 990-PF, PG 1, LN 16B	15,800.	0.	0.	15,800.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	512,814.	512,814.	0.	0.	
CUSTODY FEES	30,169.	30,169.	0.	0.	
MANAGEMENT FEES	0.	164,564.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	542,983.	707,547.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	31,877.	39,725.	0.	0.	
FEDERAL EXCISE TAXES	113,300.	0.	0.	0.	
PAYROLL TAXES	22,242.	0.	0.	22,242.	
TO FORM 990-PF, PG 1, LN 18	167,419.	39,725.	0.	22,242.	

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSES	20,252.	0.	0.	20,252.
TEMPORARY HELP AND CONSULTANTS	31,761.	0.	0.	31,761.
TELEPHONE EXPENSE	6,153.	0.	0.	6,153.
OFFICE SUPPLIES	2,913.	0.	0.	2,913.
WORKER/PROPERTY/LIABILITY INSURANCE	2,491.	0.	0.	2,491.
TO FORM 990-PF, PG 1, LN 23	63,570.	0.	0.	63,570.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	X		6,810,323.	6,810,323.
TOTAL U.S. GOVERNMENT OBLIGATIONS			6,810,323.	6,810,323.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			6,810,323.	6,810,323.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	35,681,661.	35,681,661.
TOTAL TO FORM 990-PF, PART II, LINE 10B	35,681,661.	35,681,661.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,592,946.	1,592,946.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,592,946.	1,592,946.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	7,269,382.	7,269,382.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,269,382.	7,269,382.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	13
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTERS AND SOFTWARE	7,090.	7,090.	0.
FURNITURE AND EQUIPMENT	25,583.	24,280.	1,303.
LEASEHOLD IMPROVEMENTS	17,138.	2,856.	14,282.
TOTAL TO FM 990-PF, PART II, LN 14	49,811.	34,226.	15,585.

FORM 990-PF	OTHER ASSETS	STATEMENT	14
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST AND DIVIDENDS RECEIVABLE	167,742.	126,745.	126,745.
LOAN RECIEVABLE	250,000.	0.	0.
TO FORM 990-PF, PART II, LINE 15	417,742.	126,745.	126,745.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	89,200.	163,500.
TOTAL TO FORM 990-PF, PART II, LINE 22	89,200.	163,500.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 16
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNY RUSSELL 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	EXECUTIVE DIRECTOR 40.00	164,208.	52,491.	0.
PATIENCE CHAMBERLIN 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
WILHELM MERCK 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TREASURER 1.00	0.	0.	0.
MAXWELL ABELES 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
ELIZABETH MERCK LAKE 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	SECRETARY 1.00	0.	0.	0.
OONA COY 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
NAT CHAMBERLIN 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	PRESIDENT 1.00	0.	0.	0.
ELIZA HATCH 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	VICE PRESIDENT 1.00	0.	0.	0.

MERCK FAMILY FUND

22-6063382

KATIE CHAMBERLIN
95 ELIOT STREET, SUITE 2
MILTON, MA 02186

TRUSTEE
1.00

0.

0.

0.

ELLIOTT MERCK
95 ELIOT STREET, SUITE 2
MILTON, MA 02186

TRUSTEE
1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

164,208.

52,491.

0.

Form 990 PF

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Allston-Brighton Community Development Corporation	\$	20,000	To bring neighbors together to protect, enhance, and increase access to healthy open space
Alternatives for Community and Environment	\$	5,000	To support members to attend the 2010 U S Social Forum
Alternatives for Community and Environment	\$	2,500	To support members to attend the 2010 National Youth Organizing Training Institute
Alternatives for Community and Environment	\$	30,000	To support environmental justice and youth development through a leadership curriculum, youth-led organizing campaigns, and base building
American Forest Foundation	\$	30,000	To advocate for forest protection and carbon sequestration in climate legislation
As You Sow	\$	50,000	To increase corporate environmental responsibility through shareholder activism
Associated Grantmakers	\$	6,050	2010 Membership Grant
Audubon South Carolina	\$	35,000	To support the conservation of forested wetlands around Four Holes Swamp in South Carolina
Blue Ridge Forever	\$	20,000	To support a coalition of land trusts working to conserve 50,000 in the Blue Ridge Mountains
Boston Natural Areas Network	\$	35,000	To support stewardship of Boston's community gardens, urban wilds, and the Neponset River and East Boston Greenways
Boston Park Advocates Coalition	\$	15,000	To support the development of a citywide network of park advocates that come together for training, advocacy and organizing, and online
Boston-area Youth Organizing Project	\$	38,000	To support leadership development and advance school-based and city-wide youth organizing campaigns
Bronx Land Trust	\$	25,000	To support and strengthen community managed open space in Manhattan and the Bronx
Bronx River Alliance	\$	35,000	General support for the Bronx River Greenway and restoration and protection of the Bronx River
Brooklyn Greenway Initiative	\$	35,000	To involve the community in the advocacy, planning, and implementation of a 14-mile greenway in Brooklyn
CAAAV Organizing Asian Communities	\$	15,000	To support Asian youth in leading campaigns that address issues of concern to residents in the Bronx and Chinatown
CAAAV Organizing Asian Communities	\$	15,000	To support Asian youth in leading campaigns that address issues of concern to residents in the Bronx and Chinatown
Catalog Choice	\$	70,000	Second year of a two-year, \$70k grant to support for the expansion and maintenance of the Catalog Choice initiative
Center for a New American Dream	\$	50,000	To transition the Responsible Purchasing Network out of CNAD and into another appropriate structure
Center for Climate Strategies	\$	100,000	First year of a two-year, \$200k grant to support the formulation and implementation of comprehensive state climate action plans
Center for Whole Communities	\$	40,000	To support Whole Thinking fellowships for leaders working on climate change
Ceres	\$	80,000	To advance energy efficiency in the electric power sector and in real estate through investors
Chelsea Collaborative	\$	35,000	To advocate for, preserve, create and restore green and open space along Chelsea Creek and its tributary Mill Creek
Clean Water Fund - Massachusetts	\$	30,000	To promote statewide framework producer responsibility policies in Massachusetts and Rhode Island
Confluence Philanthropy	\$	5,000	General support for the funder workgroup that promotes the learning and practice of mission-related investing
Conservation Law Foundation	\$	25,000	To support advocacy of sustainably harvested biomass fuels in New England
Consultative Group on Biodiversity	\$	3,500	First year of a two-year, \$7,000 grant for general operational support
Cypress Hills Local Development Corporation	\$	30,000	To support Future of Tomorrow, a youth-led educational program working to improve high schools, particularly the Franklin K Lane campus in Cypress Hills
Direct Action for Rights and Equality	\$	25,000	To support the organization in their youth-led organizing and building a base of youth leaders
Dogwood Alliance	\$	50,000	To implement a forest-based carbon offset model with environmental standards in the Southeast
DRUM - Desis Rising Up and Moving	\$	30,000	To support base building, leadership development, and youth-led organizing campaigns
E/The Environmental Magazine	\$	15,000	To support a cover story article about Extended Producer Responsibility
EGA	\$	1,690	2010 Membership Grant
Electronics TakeBack Coalition	\$	100,000	General support for electronic take back policies in states
Environment America	\$	40,000	To increase consumer awareness of energy efficiency initiatives, products, and opportunities in the Northeast
Environment Northeast	\$	100,000	To advance RGGI expansion and gain support from state and provincial governments
Environmental Defense Fund	\$	25,000	To transition the paper calculator to the Environmental Paper Network

Form 990 PF

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Environmental Paper Network	\$	30,000	To support a network's coordination of organizations working to improve the practices of the pulp and paper industries
Families United for Racial and Economic Equality	\$	22,500	To support the development of the youth organizing program
FIERCE	\$	30,000	To support LGBTQ Youth Center campaign and processes for new campaign development in 2010 and 2011
Forest Guild	\$	35,000	To support research and reports that guide sustainable forestry practice especially with wood use as a biofuel
ForestEthics	\$	50,000	To support the paper campaign to reduce junk mail, improve paper policies of the office supply industry, and implement sustainable paper sourcing
Franklin Park Coalition	\$	33,500	To support park improvements through youth and adult stewardship, advocacy and organizing, and park programming
Funders Workgroup for Sustainable Production and Consumption	\$	25,000	General support
Funders' Collaborative on Youth Organizing	\$	20,000	To support a funder-practitioner collaborative that advocates for increased support for youth organizing nationally
Green America	\$	30,000	To promote environmentally preferable paper in magazines and newspapers
Green Guenillas	\$	30,000	To provide hands-on organizing, fundraising, and technical assistance to community garden groups across New York City
Green Press Initiative	\$	30,000	To advance shifts in the US newspaper and book industries, and US policy shifts, concerning environmentally preferable paper
Health Care Without Harm	\$	75,000	To support a guide to environmentally sound operations and construction in the healthcare industry
Hyde Square Task Force	\$	35,000	To support HSTF's Youth Community Organizers in their campaign for wellness curriculum in Boston Public Schools
Land Trust Alliance	\$	25,000	To advance the work of land trusts in coastal South Carolina and the Southern Appalachians
Land Trust for the Little Tennessee	\$	20,000	To support conservation efforts in the upper Little Tennessee River Valleys in the Southern Blue Ridge Mountains
Lowcountry Open Land Trust	\$	25,000	General support for the preservation of Lowcountry land and farms
Make the Road New York	\$	35,000	To support young people in developing leadership and community organizing skills through the Youth Power Project's local and citywide campaigns
Marion Institute	\$	1,675	To support MFF grantees to attend 2010 Bioneers By The Bay Conference
Markets Initiative	\$	40,000	To support market-based paper reform in North America
Model Forest Policy Program	\$	30,000	To support the participation of Southern Appalachian communities in the Climate Solutions University
National Caucus of Environmental Legislators	\$	40,000	To host a forum for state legislators on extended producer responsibility
National Parks Conservation Association	\$	75,000	To support legal actions, and state and federal policies to reduce air pollution in Southern Appalachia
National Wildlife Federation	\$	44,440	To advocate for forest carbon conservation programs, host workshops for southern leaders and landowners, and promote sustainable biomass initiatives
Natural Resources Council of Maine	\$	15,000	To develop a Framework Product Stewardship program to promote development of extended life-cycle products
Natural Resources Defense Council	\$	50,000	To protect key forests in the Cumberland Plateau BioGem and promote sustainable practices
New England Grassroots Environment Fund	\$	30,000	To support grassroots initiatives that improve environmental conditions at the community level
Northeast Energy Efficiency Partnerships	\$	150,000	First year of a two-year, \$300k grant to provide general support for the advocacy, education, and coordination to accelerate energy efficiency in the Northeast
Northern Forest Center	\$	25,000	Second year of a two-year, \$70k grant in support of the Center's business plan and ongoing operations
Northwest Bronx Community and Clergy Coalition	\$	40,000	To support neighborhood youth on local and citywide campaigns that build leadership, organizing, and civic engagement skills
Pacific Forest Trust	\$	75,000	To support state, regional, and federal action for the inclusion of forests in climate change policy
Product Policy Institute	\$	600	Lowell Sustainability Action Summer Institute
Product Policy Institute	\$	35,000	To provide a framework for municipalities and states to require Producer Responsibility into waste stream policies
Product Stewardship Institute	\$	20,000	To build the case for product stewardship's role in reducing releases of greenhouse gases
Providence Youth Student Movement	\$	35,000	To support youth leadership development, political education, and direct organizing to enable youth to address issues facing Southeast Asian community
Providence Youth Student Movement	\$	500	To support Executive Director to attend and present at the White House Initiative on Asian Americans/Pacific Islanders conference
Rainforest Alliance	\$	50,000	To further develop and support FSC-certified forestry operations
Social Justice Leadership	\$	5,000	To support Brinda Maura's participation in SJL program

Form 990 PF**Merck Family Fund: 22-6063382****Part XV: Supplementary Information****3.a. Grants and Contributions Paid During the Year**

Sociedad Latina	\$	30,000	To support youth-led organizing to improve conditions in the Boston Public Schools, promote a green neighborhood, and advocate for residents
Southern Appalachian Highlands Conservancy	\$	35,000	First year of a two-year, \$70k grant to conserve high value forests and agricultural land in the Southern Blue Ridge Mountains
Southern Environmental Law Center	\$	50,000	To support conservation work in coastal South Carolina
Southside Community Land Trust	\$	5,000	To support fundraising programs and use \$5,000 to match their capital campaign program
SouthWings	\$	25,000	To use small plane flights to heighten awareness of conservation issues
Story of Stuff	\$	25,000	To support the dissemination of the short animated film, "The Story of Electronics "
Student Immigrant Movement	\$	25,000	To support youth-led organizing and leadership development focused on education access for immigrants
Sustainable South Bronx	\$	30,000	To support the continued development of the South Bronx Greenway, organizational development, and strategic planning implementation
The Green Roundtable	\$	86,000	To increase public/private collaboration in sustainable planning and energy efficiency retrofitting of buildings in MA communities
The Trust for Public Land	\$	30,000	To advocate for forest protection and carbon sequestration in climate legislation
U S Green Building Council, NY Chapter	\$	30,000	To develop a sustainable green building education program for tradespeople in the construction industry
UPROSE	\$	22,500	To support youth-led, intergenerational environmental justice campaigns and activities
Urban Ecology Institute	\$	30,000	To support young people and residents to create greener neighborhoods and healthier cities
Urban Youth Collaborative	\$	25,000	To support youth-led citywide campaigns for educational reform
US Climate Action Network	\$	50,000	To coordinate advocacy organizations in the southeast around federal climate change legislation
Youth 4 Change	\$	35,000	To support a multi-organizational, citywide coalition of youth organizers in Providence led by youth and supported by adult allies
Youth in Action	\$	2,500	To support members to attend the 2010 National Youth Organizing Training Institute
Youth in Action	\$	20,000	To support leadership development, peer education programs, and participation in citywide coalitions
Youth Ministries for Peace and Justice	\$	37,500	To support youth organizers to develop their skills and lead organizational environmental justice campaigns
Youth on Board	\$	25,000	To support organizing, leadership development, and participation in citywide coalitions to secure a permanent role for student voice and engagement in Boston Public Schools
Youth Organizers United for the Now Generation	\$	35,000	To support the development of a citywide coalition of youth organizers working for educational justice
		<u>\$</u>	<u>3,233,455</u>

Form 990 PF

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.b. Grants and Contributions Approved for Future Payment

Consultative Group on Biological Diversity	3,500	General Support
Southern Appalachian Highlands Conservancy	35,000	To conserve high value forests and agricultural land in the Southern Blue Ridge Mountains.
Center for Climate Strategies	100,000	To support the formulation and implementation of comprehensive state climate action plans.
Northeast Energy Efficiency Partnerships	150,000	To provide general support for the advocacy, education, and coordination to accelerate energy efficiency in the Northeast.

288,500

☐ If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

☐ If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or
print

File by the
extended
due date for
filing your
return. See
instructions

Name of exempt organization

MERCK FAMILY FUND

Employer identification number

22-6063382

Number, street, and room or suite no. If a P.O. box, see instructions.

95 ELIOT STREET, SUITE 2

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

MILTON, MA 02186

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE MERCK FAMILY FUND

☐ The books are in the care of **95 ELIOT STREET, SUITE 2 - MILTON, MA 02186**

Telephone No **(617) 696-3580**

FAX No. **617-696-7262**

☐ If the organization does not have an office or place of business in the United States, check this box ☐

☐ If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011.**

5 For calendar year **2010**, or other tax year beginning _____, and ending _____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

INFORMATION NEEDED TO FILE THIS RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	48,344.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

☐ If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box

► ☒

☐ If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for *Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

► ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return See instructions	Name of exempt organization	Employer identification number
	MERCK FAMILY FUND	22-6063382
	Number, street, and room or suite no. If a P.O. box, see instructions 95 ELIOT STREET, SUITE 2	
	City, town or post office, state, and ZIP code For a foreign address, see instructions MILTON, MA 02186	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE MERCK FAMILY FUND

☐ The books are in the care of ► 95 ELIOT STREET, SUITE 2 - MILTON, MA 02186

Telephone No. ► (617) 696-3580

FAX No. ► 617-696-7262

☐ If the organization does not have an office or place of business in the United States, check this box

► ☐

☐ If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2011, to file the exempt organization return for the organization named above. The extension
is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	9,344.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)