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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
DAVID ROSENBAUM FAMILY FOUNDATION

A Employer identification number
22-3770897

Number and street (or P O box number if mail is not delivered to street address)
525 ROUTE 70W
ROOM/SUITE B15

Room/suite

B Telephone number (see page 10 of the instructions)
(732) 901-6600

City or town, state, and ZIP code
LAKEWOOD, NJ 08701

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☒ \$ 1,256,909

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13,829	13,829		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	213,829	13,829		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	21,617		21,617	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	21,617	0	21,617	0
	25 Contributions, gifts, grants paid	109,655			109,655
	26 Total expenses and disbursements. Add lines 24 and 25	131,272	0	21,617	109,655
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	82,557			
	b Net investment income (if negative, enter -0-)		13,829		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	702,590	755,175	755,175
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 368,994 Less allowance for doubtful accounts ▶ _____	349,194	368,994	368,994
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	122,568	132,740	132,740
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,174,352	1,256,909	1,256,909	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	1,174,352	1,256,909	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,174,352	1,256,909	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,174,352	1,256,909	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,174,352
2	Enter amount from Part I, line 27a	82,557
3	Other increases not included in line 2 (itemize) ▶ _____	
4	Add lines 1, 2, and 3	1,256,909
5	Decreases not included in line 2 (itemize) ▶ _____	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,256,909

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	
(h) Gain or (loss) (e) plus (f) minus (g)				
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(j) F M V as of 12/31/69		(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	156,884	1,173,593	0 133678
2008	191,212	1,022,020	0 187092
2007	203,138	1,040,122	0 195302
2006			
2005			
2 Total of line 1, column (d).			
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			
5 Multiply line 4 by line 3.			
6 Enter 1% of net investment income (1% of Part I, line 27b).			
7 Add lines 5 and 6.			
8 Enter qualifying distributions from Part XII, line 4.			
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2010 estimated tax payments and 2009 overpayment credited to 2010

6a

176

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

101

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2011 estimated tax 0 Refunded

1

277

2

3

277

4

5

277

7

277

8

9

10

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.
(1) On the foundation \$ (2) On foundation managers \$

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b

If "Yes," has it filed a tax return on Form 990-T for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

1a

No

1b

No

1c

No

2

No

3

No

4a

No

4b

5

No

6

Yes

7

Yes

8b

Yes

9

No

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ORGANIZATION Telephone no (732) 901-6600 Located at 525 ROUTE 70W LAKEWOOD NJ ZIP+4 08701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID ROSENBAUM 619 SIXTH STREET LAKEWOOD, NJ 08701	TRUSTEE 0 00	0	0	0
ESTHER ROSENBAUM 619 SIXTH STREET LAKEWOOD, NJ 08701	TRUSTEE 0 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	666,032
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	666,032
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	666,032
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	9,990
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	656,042
6	Minimum investment return. Enter 5% of line 5.	6	32,802

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	32,802
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	277
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	277
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	32,525
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	32,525
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	32,525

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	109,655
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	109,655
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	109,655
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				32,525
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				54,499
b	From 2006.				101,442
c	From 2007.				151,878
d	From 2008.				140,614
e	From 2009.				98,531
f	Total of lines 3a through e.	546,964			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 109,655				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2010 distributable amount.				32,525
e	Remaining amount distributed out of corpus	77,130			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	624,094			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	54,499			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	569,595			
10	Analysis of line 9				
a	Excess from 2006.				101,442
b	Excess from 2007.				151,878
c	Excess from 2008.				140,614
d	Excess from 2009.				98,531
e	Excess from 2010.				77,130

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DAVID ROSENBAUM

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

DAVID ROSENBAUM
619 SIXTH STREET
LAKEWOOD, NJ 08701
(732) 905-5500

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS IN ALL FORMS ARE CONSIDERED. INFORMATION SHOULD INCLUDE A DESCRIPTION OF THE CHARITY AND USE TO WHICH GRANTS APPLIED FOR WILL BE PUT.

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2010)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	109,655
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-11-15

Date

Title

Paid Preparer's Use Only

Preparer's Signature

GERSHON BIEGELEISEN

Date

2011-11-08

Check if self-employed

☒

PTIN

Firm's name

GERSHON BIEGELEISEN & CO CPA

Firm's EIN

Firm's address

111 MADISON AVE
LAKEWOOD, NJ 08701

Phone no

(732) 886-6311

Form 990-PF (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
------------------------------------------------------------------	-----------------------------------------------------

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
------------------------------------------------------------------	-----------------------------------------------------

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID ROSENBAUM 619 SIXTH LAKEWOOD, NJ 08701	\$ 200,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
-----------------------------------------------------------	----------------------------------------------

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization DAVID ROSENBAUM FAMILY FOUNDATION	Employer identification number 22-3770897
------------------------------------------------------------------	---------------------------------------------------------

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div></div>	<div></div>	

Additional Data


Software ID:

Software Version:


EIN: 22-3770897

Name: DAVID ROSENBAUM FAMILY FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADAS YEREIM 31 SOUT RIGAUD RD SPRING VALLEY, NY 10977			EDUCATIONAL	360
ADAS YISROEL NOVOMINSK 1569 47TH ST BROOKLYN, NY 11219			EDUCATIONAL	108
AGUDAS ACHIM 1446 60TH ST BROOKLYN, NY 11219			CHARITABLE	100
AGUDATH ISRAEL OF PHILADE 6030 OVERBROOK RD PHILADELPHIA, PA 19131			CHARITABLE	500
AHAVAS CHESED 655 8TH ST LAKEWOOD, NJ 08701			CHARITABLE	100
ALIYOS ELIYAHU 1160 E 19TH ST BROOKLYN, NY 11230			EDUCATIONAL	360
AMERICAN FRIENDS OF AMOLA 1072 MADISON AVE LAKEWOOD, NJ 08701			EDUCATIONAL	5,000
AMERICAN FRIENDS OF YESHI 506 RIDGE COURT LAKEWOOD, NJ 08701			EDUCATIONAL	10,000
ATERES MENASHE 400 3RD STREET LAKEWOOD, NJ 08701			EDUCATIONAL	180
ATERES YISRAEL 1118 E COUNTY LINE RD LAKEWOOD, NJ 08701			EDUCATIONAL	100
BAIS AHARON 905 PARK AVE LAKEWOOD, NJ 08701			CHARITABLE	100
BAIS AHARON B'YISROEL 1673 55TH ST BROOKLYN, NY 11204			CHARITABLE	6,600
BAIS KAILA PO BOX 952 LAKEWOOD, NJ 08701			EDUCATIONAL	360
BAIS MEDRASH CHESTERFIELD 25 KATHLEEN DRIVE LAKEWOOD, NJ 08701			EDUCATIONAL	100
BAIS MEDRASH ELYON 73 MAIN ST MONSEY, NY 10952			EDUCATIONAL	5,100
Total  3a				109,655

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BAIS MEDRASH WEST GATE 47 KELM WOODS AVE LAKEWOOD,NJ 08701			EDUCATIONAL	250
BAIS MEIR 242 4TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	236
BAIS MORDECHAI 3302 AVE P BROOKLYN,NY 11230			EDUCATIONAL	180
BAIS PINCHOS 1951 NEW CENTRAL AVE LAKEWOOD,NJ 08701			EDUCATIONAL	360
BAIS REUVEIN-KAMENITZ 41 HENRY ST LAKEWOOD,NJ 08701			EDUCATIONAL	180
BAIS RIVKA ROCHEL 285 RIVER AVE LAKEWOOD,NJ 08701			EDUCATIONAL	5,750
BAIS SHRAGA POB 412 MONSEY,NY 10952			EDUCATIONAL	100
BAIS YAAKOV HIGH SCHOOL O 277 JAMES STREET LAKEWOOD,NJ 08701			EDUCATIONAL	2,500
BE'ER HATORAH 425 8TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	100
BE'ER SIMCHA 155 HIGH ST PASSAIC,NJ 07055			EDUCATIONAL	100
BELLE HARBOR 184 RIDGE AVE LAKEWOOD,NJ 08701			EDUCATIONAL	136
BETH JECHIEL MEIR TORAH C 2160 83RD ST BROOKLYN,NY 11214			EDUCATIONAL	100
BETH MEDRASH ELYON 41 ALBERT DRIVE MONSEY,NY 10952			EDUCATIONAL	540
BIRKAS YAAKOV 10 14TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	180
BMG-SAF 617 6TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	100
Total  3a				109,655


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BNOS BATYA 1723 53RD ST BROOKLYN, NY 11204			EDUCATIONAL	100
BNOS BINA 1 13TH ST LAKEWOOD, NJ 08701			EDUCATIONAL	200
BNOS MELECH 120 ROSEBANK ST LAKEWOOD, NJ 08701			EDUCATIONAL	100
CCA 907 PARK TERRACE LAKEWOOD, NJ 08701			EDUCATIONAL	136
CCK CHARITY FUND 203 CAREY ST LAKEWOOD, NJ 08701			CHARITABLE	100
CCP 1464 FERNWOOD AVE LAKEWOOD, NJ 08701			CHARITABLE	100
CHAI LIFELINE 106 CLIFTON AVE LAKEWOOD, NJ 08701			CHARITABLE	336
CHAIM V'CHESED 1303 53RD ST BROOKLYN, NY 11219			CHARITABLE	100
CHASDEI CHASHIE L'KALLAH 734 E 7TH ST BROOKLYN, NY 11218			CHARITABLE	100
CHASDEI TZIVIA 806 CLIFTON AVE LAKEWOOD, NJ 08701			CHARITABLE	500
CHEDER BNEI TORAH 166 MAIN ST LAKEWOOD, NJ 08701			EDUCATIONAL	1,400
CHEMDAS HATORAH 522 PRIVATE WAY LAKEWOOD, NJ 08701			EDUCATIONAL	136
CHESED L'AVROHOM 1320 53RD STREET BROOKLYN, NY 11219			CHARITABLE	180
CLT 617 5TH ST LAKEWOOD, NJ 08701			CHARITABLE	650
CONG ANSHEI SFARD 1250 MADISON AVE LAKEWOOD, NJ 08701			CHARITABLE	100
Total			3a	109,655


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONG AVREICHIM 124 10TH ST LAKEWOOD,NJ 08701			CHARITABLE	516
CONG AVREICHIM FALLSBURG 84 LAUREL PARK RD SOUTH FALLSBURG,NY 12779			CHARITABLE	100
CONG BETH AHARON PO BOX LAKEWOOD,NJ 08701			CHARITABLE	180
CONG BNAI YAAKOV 1768 54TH ST BROOKLYN,NY 11204			CHARITABLE	100
CONG FOREST GLEN 231 8TH ST APT 20A LAKEWOOD,NJ 08701			CHARITABLE	180
CONG KEHILLAS YISROEL I POB 979 LAKEWOOD,NJ 08701			CHARITABLE	1,000
CONG KOL TORAH 3209 FALLSTAFF RD BALTIMORE,MD 21215			CHARITABLE	100
CONG NACHLAS SHIMON 699 E 4TH ST BROOKLYN,NY 11218			CHARITABLE	100
CONG OHEL AHARON 20 E 9TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
CONG RACHMISTRIVKA 1164 45TH ST BROOKLYN,NY 11219			CHARITABLE	100
CONG RACHMISTRIVKA-KOLLE 1164 45TH ST BROOKLYN,NY 11219			CHARITABLE	100
CONG TYY-SKVER 13 CATHEDRAL DRIVE LAKEWOOD,NJ 08701			CHARITABLE	150
CONGREGATION NER MOSHE 18 E 11TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
DETROIT TEACHER'S SEMINAR 17100 WEST TEN MILE RD SOUTHFIELD,MI 48075			EDUCATIONAL	100
EITZ CHAIM 102 FOREST AVE LAKEWOOD,NJ 08701			EDUCATIONAL	180
Total ▶ 3a				109,655


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EOM 701 PRINCETON AVE LAKEWOOD,NJ 08701			CHARITABLE	1,140
ERETZ TZVI 170 VILLAGE PATH LAKEWOOD,NJ 08701			EDUCATIONAL	200
EZRAS ACHIM 637 EMPIRE STREET BROOKLYN,NY 11213			CHARITABLE	100
EZRAS SHULAMIS 806 CLIFTON AVE LAKEWOOD,NJ 08701			CHARITABLE	1,000
FRIENDS OF ZICHRON MEIR 1428 36TH ST SUITE 205 BROOKLYN,NY 11218			EDUCATIONAL	180
FUND FOR AMERICAN EMIGRIE 1 OVERHILL RD MONSEY,NY 10952			CHARITABLE	100
GEDULAS MORDECHAI 1461 E 12TH ST BROOKLYN,NY 11230			CHARITABLE	180
GZYY BROCHA ETHEL FUND 61 RADIN VILLAGE DRIVE LAKEWOOD,NJ 08701			CHARITABLE	15,000
HATZOLAH 501 W COUNTY LINE RD LAKEWOOD,NJ 08701			CHARITABLE	236
HATZOLAS PLEITEI TAIMON 750 CHESTNUT RIDGE RD SPRING VALLEY,NY 10977			CHARITABLE	180
INSTITUTE FOR DAYANIM 25625 SOUTHFIELD RD SUIT SOUTHFIELD,MI 48075			EDUCATIONAL	180
KEREN AVREICHIM 124 10TH ST LAKEWOOD,NJ 08701			CHARITABLE	200
KEREN CHAIM NEVE YAAKOV JERUSALEM IS			CHARITABLE	500
KEREN EITZ CHAIM 8 TAFT AVE LAKEWOOD,NJ 08701			CHARITABLE	100
KEREN EITZ CHAIM-RIVERDAL 4904 INDEPENDENCE AVE BRONX,NY 10471			EDUCATIONAL	100
Total  3a				109,655


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KEREN HACHESED 435 6TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
KEREN HATORAH 1083 BROOK RD LAKEWOOD,NJ 08701			CHARITABLE	1,200
KEREN HATZOLAS NEFOSHOS 1860 52ND ST APT 3F BROOKLYN,NY 11219			CHARITABLE	180
KEREN ORAH 19 GIVAT SHAUL JERUSALEM IS			CHARITABLE	136
KEREN TZLACH 1382 E 14TH ST BROOKLYN,NY 11230			CHARITABLE	100
KEREN YAD YEHUDAH MEMORIA 1355 FERNWOOD AVE LAKEWOOD,NJ 08701			CHARITABLE	100
KEREN YEHUDIS 1723 53RD ST BROOKLYN,NY 11204			CHARITABLE	180
KEREN YESOMIM 5314 16TH AVE BROOKLYN,NY 11219			CHARITABLE	100
KEREN ZICHRON NOTA 10 COURTNEY RD LAKEWOOD,NJ 08701			CHARITABLE	360
KESER TORAH 455 14TH ST LAKEWOOD,NJ 08701			CHARITABLE	280
KOLLEL BENSALEM 2446 BRISTOL RD BENSALEM,PA 19020			EDUCATIONAL	100
KOLLEL KNESESS YISROEL 237 COURTNEY RD LAKEWOOD,NJ 08701			EDUCATIONAL	180
KOLLEL KOL AHARON 5217 20TH AVE BROOKLYN,NY 11204			EDUCATIONAL	100
KOLLEL OHR MOSHE 1891-E 7TH ST BROOKLYN,NY 11223			EDUCATIONAL	100
KOLLEL SHOROSHIM L E 9TH ST BROOKLYN,NY 11230			EDUCATIONAL	100
Total  3a				109,655

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KOLLEL ZICHRON MORDECHAI 748 READS LANE FAR ROCKAWAY, NY 11691			EDUCATIONAL	100
KOLLEL ZRO'IM 4904 INDEPENDENCE AVE BRONX, NY 10471			EDUCATIONAL	100
LAKEWOOD CHEDER SCHOOL POB 838 LAKEWOOD, NJ 08701			EDUCATIONAL	1,000
LAKEWOOD FOR YAVNEH 421 3RD ST LAKEWOOD, NJ 08701			EDUCATIONAL	100
LAKEWOOD TEACHER'S SEMINA 417 PRIVATE WAY LAKEWOOD, NJ 08701			EDUCATIONAL	100
LETORAH ULECHUPAH 806 CLIFTON AVE LAKEWOOD, NJ 08701			CHARITABLE	1,000
LEV L'ACHIM 502 6TH ST LAKEWOOD, NJ 08701			EDUCATIONAL	360
LEV ROCHEL BIKUR CHOLIM 1450 WALDEN AVE LAKEWOOD, NJ 08701			CHARITABLE	180
LIVINGSTON KOLLEL 517 MONMOUTH AVENUE LAKEWOOD, NJ 08701			EDUCATIONAL	100
LONG BEACH-IPF 205 WEST BEECH ST LONG BEACH, NY 11561			EDUCATIONAL	280
LUTZK 1416 ARBORETUM PARKWAY LAKEWOOD, NJ 08701			EDUCATIONAL	180
ME'EN HATORAH 18 HOMESTEAD LANE ROOSEVELT, NJ 08555			EDUCATIONAL	100
MECHON MISHNAS R' AHARON 617 6TH ST LAKEWOOD, NJ 08701			EDUCATIONAL	180
MEKOR CHAIM 1571 55TH ST BROOKLYN, NY 11219			EDUCATIONAL	3,000
MEKOR HATORAH 7 SEQUOIA DRIVE LAKEWOOD, NJ 08701			EDUCATIONAL	180
Total  3a				109,655


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEOROT TRUSTYESHIVA KNES 425 8TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	100
MERKAZ HATORAH 184 RIDGE AVE LAKEWOOD,NJ 08701			EDUCATIONAL	180
MESAMEACH 326 3RD ST LAKEWOOD,NJ 08701			CHARITABLE	100
MESILA OF LAKEWOOD 1125 OCEAN AVE LAKEWOOD,NJ 08701			CHARITABLE	180
MESIVTA BAIS DOVID 20 W MAPLE AVE MONSEY,NY 10952			EDUCATIONAL	136
MESIVTA NACHALAS YISROEL 1441 OAKWOOD AVE LAKEWOOD,NJ 08701			EDUCATIONAL	180
MESIVTA OF LAKEWOOD 801 WEST KENNEDY BLD LAKEWOOD,NJ 08701			EDUCATIONAL	180
MESIVTA YESHIVA CHAIM BER 1593 CONEY ISLAND AVE BROOKLYN,NY 11230			EDUCATIONAL	180
MIFAL GEMILAS CHASODIM V' 536 E 5TH ST BROOKLYN,NY 11218			CHARITABLE	100
MIKDASH DOVID 2 HILLTOP LANE MONSEY,NY 10952			CHARITABLE	180
NEFESH HACHAIM 400 3RD ST LAKEWOOD,NJ 08701			EDUCATIONAL	200
NER ELIYAHU-SHAR YASHUV 1 CEDARLAWN AVE LAWRENCE,NY 11559			CHARITABLE	100
NER MOSHE 1227 E 8TH ST BROOKLYN,NY 11230			EDUCATIONAL	100
NER TZADOK 125 10TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
NESIVOS HATALMUD PO BOX BROOKLYN,NY 11219			EDUCATIONAL	100
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a Paid during the year				
NESIVOS HATORAH 972 WESTWOOD AVE STATEN ISLAND,NY 10314			EDUCATIONAL	100
NETZACH YISROEL 14 RECHOV GESHER HACHAIM JERUSALEM IS			EDUCATIONAL	1,000
NORTH MIAMI BEACH KOLLEL 17335 NE 11 AVE NORTH MIAMI BEACH,FL 33162			EDUCATIONAL	136
OHEV YISROEL RECHOV R YOCHANAN BEN ZA JERUSALEM IS			CHARITABLE	100
OHR HAMEIR PEEKSKILLE PO BOX 2130 PEEKSKILL,NY 10566			EDUCATIONAL	1,236
OHR SHMUEL 4319 10TH AVE BROOKLYN,NY 11219			CHARITABLE	100
OHR YESSOSCHOR 47 KINGSFIELD LAKEWOOD,NJ 08701			CHARITABLE	100
OHR ZORUA 711 NOWLAN PLACE LAKEWOOD,NJ 08701			EDUCATIONAL	180
ORCHOS CHAIM 410 OBERLIN AVE SOUTH LAKEWOOD,NJ 08701			EDUCATIONAL	180
PEF ISRAEL ENDOWMENT FU 21 BLAUVELT RD MONSEY,NY 10952			CHARITABLE	1,000
PEARL BLAU LEARNING CENTE PO BOX 1606 LAKEWOOD,NJ 08701			EDUCATIONAL	180
PENINEI EZER PO BOX LAKEWOOD,NJ 08701			EDUCATIONAL	100
PERTH AMBOY PO BOX 2506 PERTH AMBOY,NJ 08862			EDUCATIONAL	100
PIDYON SHIVUYIM FUND 53 OLYMPIA LANE MONSEY,NY 10952			CHARITABLE	180
PONOVEZ YESHIVA 178 TUDOR COURT LAKEWOOD,NJ 08701			EDUCATIONAL	180
Total			3a	109,655


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Name and address (home or business)				
a Paid during the year				
R' MEIR BAAL HANES 1434 TANGLEWOOD LANE LAKEWOOD,NJ 08701			CHARITABLE	100
RABBI JACOB JOSEPH SCHOOL ONE PLAINFIELD AVE EDISON,NJ 08817			EDUCATIONAL	180
SCHI 345 OAK ST LAKEWOOD,NJ 08701			EDUCATIONAL	360
SEGULAH PO BOX 18097 CLEVELAND HTS,OH 44118			EDUCATIONAL	100
SHAAR HATALMUD 184 RIDGE AVE LAKEWOOD,NJ 08701			EDUCATIONAL	836
SINAI ACADEMY 936 W KENNEDY BLVD LAKEWOOD,NJ 08701			EDUCATIONAL	100
SOCIETY FOR HIGHER RABBIN 3108 PARKINGTON AVE BALTIMORE,MD 21215			EDUCATIONAL	100
STAM GEMACH 425 8TH ST LAKEWOOD,NJ 08701			CHARITABLE	1,900
STOLIN 4609 16TH AVE BROOKLYN,NY 11204			EDUCATIONAL	100
TALMUDICAL ACADEMY ADELPH POB 7 ADELPHIA,NJ 07710			EDUCATIONAL	360
TALMUDICAL YESHIVA PHIL 6063 DREXEL RD PHILADELPHIA,PA 19131			EDUCATIONAL	236
TAT OF EDISON 1 PLAINFIELD AVE EDISON,NJ 08817			EDUCATIONAL	100
TIFERES BORUCH SPRINGFIEL 36 EVERGREEN AVE SPRINGFIELD,NJ 07081			EDUCATIONAL	180
TIFERES DEVORAH L'KALLAH 79 ROSELLE COURT LAKEWOOD,NJ 08701			CHARITABLE	500
TIFERES TZVI 11 12TH ST LAKEWOOD,NJ 08701			CHARITABLE	360
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Name and address (home or business)				
a Paid during the year				
TIFERET YISROEL 626 9TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
TOLDOS MOSHE DOV 2073 BAY RIDGE PKWY BROOKLYN,NY 11204			EDUCATIONAL	180
TOMCHE SHABBOS 212 2ND ST SUITE 403 LAKEWOOD,NJ 08701			CHARITABLE	720
TOMCHEI SHABBOS OF MONSEY 24 DR FRANK DRIVE SPRING VALLEY,NY 10977			CHARITABLE	300
TOMCHEI TZEDOKAH OF LAKEW 625 FOREST AVE LAKEWOOD,NJ 08701			CHARITABLE	100
TORAH VDAAS 452 E 9TH ST BROOKLYN,NY 11218			EDUCATIONAL	236
TORAS CHESED 125 PROSPECT ST APT 3E STAMFORD,CT 06901			CHARITABLE	460
TORAS EMES 500 ATLANTIC AVE LAKEWOOD,NJ 08701			EDUCATIONAL	180
TSBS PO BOX LAKEWOOD,NJ 08701			CHARITABLE	100
TZEDOKAH V'CHESED 241 12TH ST LAKEWOOD,NJ 08701			CHARITABLE	236
TZORZCHEI AMCHA 33 RECHOV PETACH TIKVA JERUSALEM IS			CHARITABLE	100
V'YELIPOL YESHIVA 1088 E 21ST ST BROOKLYN,NY 11210			EDUCATIONAL	236
VA'AD LEHATZOLAS NIDCHEI 635 7TH ST LAKEWOOD,NJ 08701			CHARITABLE	360
VAYOEL MOSHE 636 7TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	400
VECHAI OCHICHA 489 E2ND ST BROOKLYN,NY 11218			CHARITABLE	1,100
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Name and address (home or business)				
a Paid during the year				
YAD AVROHOM AHARON 137 NORTH CREST PLACE LAKEWOOD,NJ 08701			CHARITABLE	100
YAD ELIEZER 24 ENGLEBERG TERRACE LAKEWOOD,NJ 08701			CHARITABLE	200
YAD L'YELED 526 MONMOUTH AVE LAKEWOOD,NJ 08701			CHARITABLE	100
YAD REUVAIN PO BOX LAKEWOOD,NJ 08701			CHARITABLE	100
YESHIVA BAIS BINYAMINBAI 132 PROSPECT ST STAMFORD,CT 06901			EDUCATIONAL	100
YESHIVA BAIS MEDRASH L'TA 224 12TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	180
YESHIVA CHAYEI OLAM 14 E 11TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	360
YESHIVA EITZ CHAIM OF HIL 1845 52ND ST APT 5 BROOKLYN,NY 11204			EDUCATIONAL	360
YESHIVA GEDOLAH 8 8TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	100
YESHIVA GEDOLAH MONTREAL 1133 E 32ND ST BROOKLYN,NY 11210			EDUCATIONAL	100
YESHIVA GEDOLAH OF PASSAI 35 ASCENSION ST PASSAIC PARK,NJ 07055			EDUCATIONAL	236
YESHIVA GEDOLAH OF PATER 555 15TH AVE PATERSON,NJ 07504			EDUCATIONAL	236
YESHIVA GEDOLAH OF WOODLA 70 PINEHURST DR LAKEWOOD,NJ 08701			EDUCATIONAL	180
YESHIVA GEDOLAH-RIVERDALE 14 GOLAR DR MONSEY,NY 10952			EDUCATIONAL	100
YESHIVA GREAT NECK 569 MIDDLE NECK ROAD GREAT NECK,NY 11023			EDUCATIONAL	100
Total  3a				109,655

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a Paid during the year				
YESHIVA KETANA 120 2ND ST LAKEWOOD,NJ 08701			EDUCATIONAL	9,000
YESHIVA KOL TORAH 1406 14TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	100
YESHIVA NISHMAS SHLOMO 38/50 BELLE BLVD BAYSIDE,NY 11361			EDUCATIONAL	249
YESHIVA OF EATONTOWN 198 WHALEPOND ROAD EATONTOWN,NJ 07724			EDUCATIONAL	180
YESHIVA OF OCEAN 198 WHALEPOND RD EATONTOWN,NJ 07724			EDUCATIONAL	100
YESHIVA SHAAREI ORAH 1408 LEXINGTON AVE LAKEWOOD,NJ 08701			EDUCATIONAL	180
YESHIVA TELSHE ALUMNI-RIV 4904 INDEPENDANCE AVE BRONX,NY 10471			EDUCATIONAL	100
YESHIVA TORAS ARON 285 RIVER AVE LAKEWOOD,NJ 08701			EDUCATIONAL	1,446
YESHIVAS KODSHIM 7901 21ST AVE BROOKLYN,NY 11214			EDUCATIONAL	100
YESHIVAS NOVOMINSK 1690 60TH ST BROOKLYN,NY 11204			EDUCATIONAL	720
YESHIVAT VECOLEL MASRET Y POB 50068 JERUSALEM IS			EDUCATIONAL	100
YITAV LEV 636 7TH ST LAKEWOOD,NJ 08701			EDUCATIONAL	108
ZICHRON LAIMA 1000 ORCHARD TERRACE LINDEN,NJ 07036			CHARITABLE	136
ZICHRON YOSEF ARYEH 653 6TH ST LAKEWOOD,NJ 08701			CHARITABLE	100
ZYA 653 6TH ST LAKEWOOD,NJ 08701			CHARITABLE	180
Total  3a				109,655

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a <i>Paid during the year</i>				
YYH 708 PRINCETON AVENUE LAKEWOOD,NJ 08701			CHARITABLE	100
Total  3a				109,655

TY 2010 Compensation Explanation

Name: DAVID ROSENBAUM FAMILY FOUNDATION

EIN: 22-3770897

Person Name	Explanation
DAVID ROSENBAUM	
ESTHER ROSENBAUM	

TY 2010 Investments - Other Schedule

Name: DAVID ROSENBAUM FAMILY FOUNDATION

EIN: 22-3770897

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHWEST LEASING CO.	AT COST	132,740	132,740

TY 2010 Other Expenses Schedule**Name:** DAVID ROSENBAUM FAMILY FOUNDATION**EIN:** 22-3770897

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
EXPENSES				
BANK CHARGES	100		100	
EDUCATIONAL PROMOTION	21,500		21,500	
OFFICE	17		17	

**TY 2010 Other Notes/Loans
Receivable Short Schedule**

Name: DAVID ROSENBAUM FAMILY FOUNDATION

EIN: 22-3770897

Name of 501(c)(3) Organization	Balance Due
LOAN RECEIVABLE	349,194