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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2010

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning 2010, and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	EDISON INNOVATION FOUNDATION 1 RIVERFRONT PLAZA 3RD FLOOR NEWARK, NJ 07102		D Employer Identification Number 22-3442892
	F Name and address of principal officer JOHN P KEEGAN SAME AS C ABOVE		E Telephone number 973-648-0500
	I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		G Gross receipts \$ 641,978.
	J Website: WWW.THOMASEDISON.ORG		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No' attach a list. (see instructions)
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of Formation: 1996	M State of legal domicile NJ

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO PRESERVE AND PROMOTE THE HISTORICAL FACILITIES AND PAPERS OF THOMAS EDISON BECAUSE HE INVENTED THE PRODUCTS THAT SHAPED THE MODERN WORLD TO BENEFIT MINORITIES AND CHILDREN THROUGH EDUCATION AND SCIENCE AND TO ADVANCE INNOVATION AND ENTREPRENEURSHIP THROUGHOUT THE WORLD	
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3 Number of voting members of the governing body (Part VI, line 1a)	4
	4 Number of independent voting members of the governing body (Part VI, line 1b)	2
	5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	3
	6 Total number of volunteers (estimate if necessary)	1
	7a Total unrelated business revenue from Part VIII, column (C), line 12	0.
7b Net unrelated business taxable income from Form 990-T, line 34	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 511,675. Current Year 576,270.
	9 Program service revenue (Part VIII, line 2g)	
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	17,302. 82.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	22,063. 8,836.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	551,040. 585,188.
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	
	14 Benefits paid to or for members (Part IX, column (A), line 4)	
Expenses	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	386,724. 387,123.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	
	b Total fundraising expenses (Part IX, column (D), line 25) 102,704.	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,015,747. 214,269.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,402,471. 601,392.
	19 Revenue less expenses Subtract line 18 from line 12	-851,431. -16,204.
	20 Total assets (Part X, line 16)	Beginning of Current Year 2,918,315. End of Year 2,915,716.
21 Total liabilities (Part X, line 26)	41,486. 31,061.	
22 Net assets or fund balances. Subtract line 21 from line 20	2,876,829. 2,884,655.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <i>Thomas J. Ungerland</i>	Date 5/11/11			
	Type or print name and title THOMAS J. UNGERLAND, EXUP/SEC.				
Paid Preparer Use Only	Print/Type preparer's name ROBERT S. KRIM	Preparer's signature <i>Robert S. Krim</i>	Date 5/11/11	Check <input type="checkbox"/> if self-employed	PTIN N/A
	Firm's name KML & ASSOCIATES CPA'S, LLC				
	Firm's address 116 OCEANPORT AVENUE LITTLE SILVER, NJ 07739				
	Firm's EIN N/A	Phone no (732) 918-7700			

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/21/10

Form 990 (2010)

SCANNED JUN 10 2011

6/18 9

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission.

SEE SCHEDULE O2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code _____) (Expenses \$ 48,499. including grants of \$ _____) (Revenue \$ _____)

EIF'S PRIMARY GOAL IS TO RAISE \$90 MILLION FOR THE RESTORATION AND UPKEEP OF EDISON'S
LEGACY THROUGHOUT AMERICA. ON OCTOBER 9TH, 2009, THE LEGENDARY EDISON LABS IN WEST
ORANGE, NJ OPENED AFTER MORE THAN FIVE YEARS OF MAJOR RENOVATIONS. THESE BUILDINGS
WERE IN CRITICAL NEED OF REPAIR, AND THE COLLECTIONS INCLUDING, NOTEBOOKS, EARLY
PROTOTYPES, AND THOUSANDS OF EARLY RECORDINGS WERE IN DANGER OR BEING LOST DUE TO
DETERIORATION. THE INITIAL FOCUS OF THIS CAMPAIGN WAS TO SUPPORT THE NEWLY RENAMED
THOMAS EDISON NATIONAL HISTORICAL PARK AND ASSOCIATED EDUCATIONAL AND RESEARCH
EFFORTS. HOWEVER, DURING THIS INITIAL PHASE, EIF IS ALSO WORKING ON INDIVIDUAL PUBLIC
SECTOR PROJECTS AS WELL AS FORMING ALLIANCES WITH OTHER ORGANIZATIONS AND FOUNDATIONS
IN ORDER TO ACHIEVE EDUCATIONAL INITIATIVES. SOME
RECENT PUBLIC SECTOR WORK IS DESCRIBED BELOW. (CONTINUED ON SCH O)

4b (Code _____) (Expenses \$ 21,383. including grants of \$ _____) (Revenue \$ _____)PLEASE SEE SCHEDULE O

4c (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

PLEASE SEE SCHEDULE O

4d Other program services. (Describe in Schedule O.)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses ► 69,882.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	X	
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II.		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III.		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J.	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25.		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I.		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II.		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III.		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.		X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M.		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I.		X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1. SEE SCHEDULE O		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? SEE SCHEDULE O		X
a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

BAA

Form 990 (2010)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	8
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	3
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	2b	X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If 'Yes,' indicate the number of Forms 8282 filed during the year	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?	9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	4	
b Enter the number of voting members included in line 1a, above, who are independent	2	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? SEE SCHEDULE O	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990 SEE SCHEDULE O		
12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done SEE SCHEDULE O	X	
13 Does the organization have a written whistleblower policy?		X
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers of key employees of the organization SEE SCHEDULE O	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► NJ

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public SEE SCHEDULE O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization.

► JOHN P. KEEGAN 1 RIVERFRONT PLAZA, NEWARK, NJ 07102 973-648-0500

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W 2/1099 MISC)	(E) Reportable compensation from related organizations (W 2/1099 MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN P. KEEGAN CHAIRMAN, PRSDNT	30	X		X				185,640.	0.	0.
(2) THOMAS UNGERLAND EXEC VP/SECRTY	20	X		X				50,000.	0.	0.
(3) WADE KNOWLES VICE PRESIDENT	1	X		X				10,600.	0.	0.
(4) GEORGE Q. KEEGAN TRUSTEE	2	X		X				22,600.	0.	0.
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										
(15)										
(16)										
(17)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W 2/1099-MISC)	(E) Reportable compensation from related organizations (W 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										
(26) -----										
(27) -----										
(28) -----										
(29) -----										
1 b Sub-total								268,840.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								268,840.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **▶ 1**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If 'Yes,' complete Schedule J for such individual*

	Yes	No
3		X
4	X	
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If 'Yes,' complete Schedule J for such individual*

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If 'Yes,' complete Schedule J for such person*

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
NONE , FOR 2010		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶ 0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 576,270.				
	g Noncash contributions included in lns 1a-1f \$					
	h Total. Add lines 1a-1f		576,270.			
PROGRAM SERVICE REVENUE	Business Code					
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		15,746.			15,746.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties		8,836.	8,836.		
	6 a Gross Rents	(i) Real (ii) Personal				
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)		-15,664.			-15,664.
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities. See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
	Miscellaneous Revenue Business Code					
	11 a					
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		585,188.	8,836.	0.	82.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	268,840.	0.	185,640.	83,200.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	91,215.		91,215.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	9,158.		9,158.	
10 Payroll taxes	17,910.		17,910.	
11 Fees for services (non-employees)				
a Management				
b Legal	15,727.		15,727.	
c Accounting	23,557.		23,557.	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses	920.		920.	
14 Information technology				
15 Royalties				
16 Occupancy	69,041.		69,041.	
17 Travel	11,416.		2,381.	9,035.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,168.		3,168.	
23 Insurance	5,310.		5,310.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a HISTORIC SITE RESTORATION	48,499.	48,499.		
b YOUNG INVENTORS SPONSORSHIP	17,470.	17,470.		
c CONSULTANTS	6,341.			6,341.
d INNOVATION AWARDS CEREMONIES	3,913.	3,913.		
e UTILITIES	3,270.		3,270.	
f All other expenses	5,637.		1,509.	4,128.
25 Total functional expenses. Add lines 1 through 24f	601,392.	69,882.	428,806.	102,704.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

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Form 990 (2010)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	895,276.	2	456,551.
	3 Pledges and grants receivable, net	859,750.	3	854,750.
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	4,531.	9	1,754.
	10a Land, buildings, and equipment. cost or other basis. Complete Part VI of Schedule D	10a 146,880.		
	b Less accumulated depreciation.	10b 111,153.	38,895.	10c 35,727.
	11 Investments — publicly traded securities	474,064.	11	921,135.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	645,799.	15	645,799.
16 Total assets. Add lines 1 through 15 (must equal line 34)	2,918,315.	16	2,915,716.	
LIABILITIES	17 Accounts payable and accrued expenses	40,238.	17	29,808.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	1,248.	25	1,253.
	26 Total liabilities. Add lines 17 through 25	41,486.	26	31,061.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	2,017,079.	27	2,029,905.
	28 Temporarily restricted net assets	859,750.	28	854,750.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances.	2,876,829.	33	2,884,655.
	34 Total liabilities and net assets/fund balances.	2,918,315.	34	2,915,716.

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Form 990 (2010)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	585,188.
2	Total expenses (must equal Part IX, column (A), line 25).	2	601,392.
3	Revenue less expenses. Subtract line 2 from line 1	3	-16,204.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,876,829.
5	Other changes in net assets or fund balances (explain in Schedule O) SEE SCHEDULE O	5	24,030.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	2,884,655.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

☐

- 1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____
- If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both.
- ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

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Form 990 (2010)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization **EDISON INNOVATION
FOUNDATION**

Employer identification number
22-3442892

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☐ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants'.)	1,389,525.	1,387,000.	7,720.	511,675.	576,270.	3,872,190.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 Total. Add lines 1 through 3	1,389,525.	1,387,000.	7,720.	511,675.	576,270.	3,872,190.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2,977,712.
6 Public support. Subtract line 5 from line 4						894,478.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	1,389,525.	1,387,000.	7,720.	511,675.	576,270.	3,872,190.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	710,242.	123,681.	208,973.	49,231.	8,917.	1,101,044.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.) SEE PART IV	795.	39,415.				40,210.
11 Total support. Add lines 7 through 10						5,013,444.
12 Gross receipts from related activities, etc. (see instructions)					12	0.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	17.8 %
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	21.9 %

16a **33-1/3% support test – 2010.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐b **33-1/3% support test – 2009.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐17a **10%-facts-and-circumstances test – 2010.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☒b **10%-facts-and-circumstances test – 2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☐18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

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Schedule A (Form 990 or 990-EZ) 2010

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	%

19a 33-1/3% support tests – 2010. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

b 33-1/3% support tests – 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

ADDITIONAL SUPPLEMENTAL INFORMATION

EIF WAS FORMED, SPECIFICALLY AT THE REQUEST OF THE NATIONAL PARK SERVICE (PART OF THE U.S. GOVERNMENT) TO CONDUCT FUNDRAISING ACTIVITIES AND OTHERWISE PROVIDE SUPPORT TO AND CONDUCT ACTIVITIES RELATED TO THE THOMAS EDISON NATIONAL HISTORICAL PARK ("ENHP") LOCATED IN WEST ORANGE, NEW JERSEY, AND OTHER HISTORIC SITES AND PARKS THROUGHOUT THE UNITED STATES THAT ARE PART OF THE LEGACY OF THOMAS ALVA EDISON.

EIF'S SUPPORT TO THE ENHP, AND ITS RELATED EDUCATIONAL AND COMMUNITY ACTIVITIES ARE MORE PARTICULARLY DESCRIBED IN SCHEDULE O TO THIS FORM 990. AS MORE PARTICULARLY DESCRIBED IN SCHEDULE O, EIF GENERALLY PROVIDES FACILITIES AND SERVICES DIRECTLY FOR THE BENEFIT OF THE GENERAL PUBLIC ON A CONTINUING BASIS, PARTICULARLY THROUGH THE SERVICES, FACILITIES AND ACTIVITIES AT ENHP, WHICH IS A NATIONAL PARK, OPEN TO THE PUBLIC, NOW SEVEN DAYS A WEEK.

EIF HAS RAISED MORE THAN \$25 MILLION WITH ITS ULTIMATE GOAL OF RAISING \$90 MILLION.

BY THE NATURE OF THE MILLIONS OF DOLLARS REQUIRED FOR ITS PURPOSES, EIF HAS FOCUSED ITS FUNDRAISING EFFORTS ON LARGE GIFTS AND GRANTS FROM A VARIETY OF CORPORATIONS, FOUNDATIONS, WEALTHY INDIVIDUALS, GOVERNMENTAL SOURCES AND OTHER MEMBERS GENERALLY OF THE COMMUNITY. ITS CONTRIBUTIONS COME FROM THESE SOURCES, CONSISTING OF THIRTY EIGHT SEPARATE, UNRELATED DONORS, AND NOT FROM THE MEMBERS OF A SINGLE FAMILY.

EIF HAS A BONA FIDE FUNDRAISING PROGRAM. WHILE IT HAS A SMALL STAFF, IT FOCUSES A SIGNIFICANT AMOUNT OF TIME ON FUNDRAISING, INCLUDING THE PREPARATION OF GRANT APPLICATIONS, MEETING WITH WEALTHY, PHILANTHROPIC INDIVIDUALS, MEETING WITH FOUNDATION AND CORPORATION REPRESENTATIVES, MEETING WITH FEDERAL AND STATE GOVERNMENTAL REPRESENTATIVES, WRITING LETTERS AND MAKING PERSONAL SOLICITATIONS.

EIF'S BOARD OF TRUSTEES REPRESENTS THE BROAD INTERESTS OF THE PUBLIC, BEING MADE UP OF PERSONS WITH HISTORIC PRESERVATION, FUNDRAISING, INVESTMENT, LEGAL AND ENTREPRENEURIAL EXPERTISE.

CONSIDERING ALL THESE FACTORS, EIF MEETS THE "FACTS AND CIRCUMSTANCES TEST" UNDER

ADDITIONAL SUPPLEMENTAL INFORMATION (CONTINUED)

TREAS. REG. SECTION 1.170A-9T(F)(3).

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service
Name of the organization**Supplemental Financial Statements**

- Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions.

OMB No 1545 0047

2010**Open to Public
Inspection**EDISON INNOVATION
FOUNDATION

Employer identification number

22-3442892

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items.

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations

- d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table.

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1 c	
1 d	
1 e	
1 f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ _____ %
 b Permanent endowment ▶ _____ %
 c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		146,880.	111,153.	35,727.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				35,727.

BAA

Schedule D (Form 990) 2010

Part VII Investments—Other Securities. (See Form 990, Part X, line 12. N/A)

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.)		

Part VIII Investments—Program Related. (See Form 990, Part X, line 13) N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets. (See Form 990, Part X, line 15)

(a) Description	(b) Book value
(1) PUBLICATIONS, BOOKS & MEDIA	645,799.
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	645,799.

Part X Other Liabilities. (See Form 990, Part X, line 25)

(a) Description of liability	(b) Amount
(1) Federal income taxes	
(2) PAYROLL TAXES PAYABLE	1,253.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	1,253.

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	585,188.
2	Total expenses (Form 990, Part IX, column (A), line 25)	601,392.
3	Excess or (deficit) for the year Subtract line 2 from line 1	-16,204.
4	Net unrealized gains (losses) on investments	29,456.
5	Donated services and use of facilities	
6	Investment expenses	-5,426.
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net). Add lines 4 through 8	24,030.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	7,826.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	609,220.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.		
a	Net unrealized gains on investments	2a	29,457.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) SEE PART XIV	2d	-5,425.
e	Add lines 2a through 2d	2e	24,032.
3	Subtract line 2e from line 1	3	585,188.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	585,188.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	601,392.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	601,392.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	601,392.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV Supplemental Information *(continued)*

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees**

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**
► **Attach to Form 990.** ► **See separate instructions.**

OMB No 1545-0047

2010**Open to Public
Inspection**

Name of the organization

EDISON INNOVATION

Employer identification number

22-3442892**Part I Questions Regarding Compensation**

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. **PART III**

- | | |
|--|--|
| <input checked="" type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input checked="" type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain **PART III**

- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

- 3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

- 4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment from the organization or a related organization?
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?
c Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

- 5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
b Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

- 6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
b Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

- 7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III.

- 8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If 'Yes,' describe in Part III.

- 9** If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

	(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation				
1	JOHN P KEEGAN	(i) 185,640.	(ii) 0.	(iii) 0.	0.	0.	185,640.	0.
2		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
3		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
4		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
5		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
6		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
7		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
8		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
9		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
10		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
11		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
12		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
13		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
14		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
15		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----
16		(i) -----	(ii) -----	(iii) -----	-----	-----	-----	-----

TEEA4102L 11/15/10

Schedule J (Form 990) 2010

BAA

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

PART J. LINE 1A - RELEVANT INFORMATION REGARDING COMPENSATION BENEFITS

ALL TRAVEL AND RELATED EXPENSES ARE AUTHORIZED AND APPROVED BY THE BOARD OF TRUSTEES AT MEETINGS IN ADVANCE

OF TRAVEL RELATED EXPENDITURES TAKING PLACE. TRAVEL EXPENSES OF THE CHAIRMAN AND PRESIDENT'S SPOUSE, ALSO

ARE AUTHORIZED AND APPROVED IN ADVANCE BY THE BOARD OF TRUSTEES, ARE PAID BY THE FOUNDATION BECAUSE SHE

PROVIDES VALUABLE SERVICES TO SUPPORT THE FOUNDATION'S ACTIVITIES ASSOCIATED WITH THE TRAVEL, WHICH SHE

PROVIDES AS A VOLUNTEER, FOR NO COMPENSATION.

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

PART I, LINE 1B - REASON FOR NOT FOLLOWING POLICY REGARDING PAYMENTS

THERE IS NOT A WRITTEN POLICY. THE FOUNDATION FOLLOWS AN INFORMAL POLICY, WHEREAS ALL TRAVEL AND RELATED

EXPENSES ARE AUTHORIZED AND APPROVED BY THE BOARD OF TRUSTEES IN ADVANCE OF RELATED EXPENDITURES AS

DESCRIBED IN THE RESPONSE TO LINE 1A, ABOVE.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545 0047

2010

**Open to Public
Inspection**

Name of the organization **EDISON INNOVATION
FOUNDATION**

Employer identification number
22-3442892

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

TO PRESERVE AND PROMOTE THE HISTORICAL FACILITIES AND PAPERS OF THOMAS EDISON
BECAUSE HE INVENTED THE PRODUCTS THAT SHAPED THE MODERN WORLD; TO BENEFIT MINORITIES
AND CHILDREN THROUGH EDUCATION AND SCIENCE; AND TO ADVANCE INNOVATION AND
ENTREPRENEURSHIP THROUGHOUT THE WORLD.

FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

PLEASE SEE SCHEDULE O

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

PLEASE SEE SCHEDULE O

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

PLEASE SEE SCHEDULE O

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEE

PLEASE SEE SCHEDULE O

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

PLEASE SEE SCHEDULE O

PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE	2010	2009	2008	2007	2006
MISCELLANEOUS INCOME				39,415.	795.
TOTAL	\$ 0.	\$ 0.	\$ 0.	\$ 39,415.	\$ 795.

2010

SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATION PAGE 6

EDISON INNOVATION
FOUNDATION

22-3442892

SCHEDULE D, PART XII, LINE 2D

OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990

INVESTMENT EXPENSE

	\$	-5,425.
TOTAL	\$	<u>-5,425.</u>

2010

SCHEDULE O - SUPPLEMENTAL INFORMATION

PAGE 2

EDISON INNOVATION
FOUNDATION

22-3442892

FORM 990, PART XI, LINE 5
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

INVESTMENT EXPENSES	\$	-5,426.
NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS		29,456.
TOTAL	\$	<u>24,030.</u>

FORM 990, PART III, LINE 4B-PROGRAM SERVICE ACCOMPLISHMENTS

NATIONAL GALLERY OF YOUNG INVENTORS

1. EIF AND THE NATIONAL MUSEUM OF EDUCATION ARE NOW HONORING THE FUTURE EDISONS WITH "TOMMY" AWARDS TO CELEBRATE YOUNG INVENTORS WHO SHOW OUTSTANDING INVENTIVE AND CREATIVITY TALENT.
2. THE AWARD CEREMONY WAS HELD SATURDAY, OCTOBER 24TH IN AKRON, OHIO, HOME OF THE NATIONAL GALLERY FOR YOUNG INVENTORS. THIS YEAR'S RECIPIENTS HAVE BEEN CHOSEN, ONCE AGAIN, BY A PANEL OF PREVIOUS WINNERS OF THIS PRESTIGIOUS AWARD FOR DEMONSTRATING THEIR EXCELLENCE IN THE FIELD OF INVENTION AND INNOVATION. THIS YEAR'S WINNERS ARE BETWEEN 17 AND 20 YEARS OLD. THE INDUCTEES AND THEIR PROJECTS ARE:
 - I. KATHERINE BOMKAMP, FRESHMAN, WEST VIRGINIA UNIVERSITY, WALDORF, MARYLAND
THE PAIN FREE SOCKET: INCORPORATING THERMAL BIOFEEDBACK INTO PROSTHETICS TO ELIMINATE PHANTOM PAIN IN AMPUTEES
 - II. ANIRUDH MOHAN, FRESHMAN, DUKE UNIVERSITY, CLIFTON, VIRGINIA
SYNTHESIS AND CHARACTERIZATION OF BIOMARKER-HARVESTING HYDROGEL NANOPARTICLES
 - III. GAVIN G. OVSAK, GRADE 12, HOPKINS, MN
THE CHAD (CIRCUIT HEAD ACCESSIBILITY DEVICE)
 - IV. GENNIFER RUBIN, GRADE 12, WINDERMERE, FLORIDA
AUDREY LEASURE, GRADE 12, WINDERMERE, FLORIDA
AN ELECTROLESS INTERMETALLIC COATING

FORM 990, PART III, LINE 4C-PROGRAM SERVICE ACCOMPLISHMENTS

THE CAMPAIGN TO ADVANCE THOMAS EDISON'S LEGACY BEING CONDUCTED BY EIF RAISED THE NEEDED FUNDS TO RESTORE AND ENHANCE THE INVENTION FACTORY

AND GLENMONT AT THE PARK, EDISON'S HOME; AND TO SUSTAIN THIS AND OTHER SIGNIFICANT EDISON LOCATIONS IN THE FUTURE, INCLUDING THE SITE OF EDISON'S FIRST RESEARCH & DEVELOPMENT LAB IN MENLO PARK, NEW JERSEY; SEMINOLE LODGE, IN FORT MYERS, FLORIDA, EDISON'S WINTER HOME; THE EDISON BIRTHPLACE MUSEUM IN MILAN, OHIO; HIS EARLY-YEARS HOME IN PORT HURON, MICHIGAN; THE EDISON PLAZA MUSEUM IN BEAUMONT, TEXAS; AND THE HENRY FORD MUSEUM & GREENFIELD VILLAGE IN DEARBORN, MICHIGAN. FINALLY, IT WILL PERPETUATE HIS LEGACY THROUGH EDUCATIONAL PROGRAMS AND OUTREACH TAILORED TO INSPIRE OUR YOUTH, ESPECIALLY YOUNG WOMEN AND MINORITIES, TO PURSUE CAREERS IN SCIENCE.

SPECIFIC ITEMS AT THE PARK THAT WERE SUPPORTED BY FUNDS RAISED INCLUDE THE CONSTRUCTION OF A NEW EDUCATIONAL RESOURCE CENTER AND ADMINISTRATIVE BUILDING; THE RESTORATION OF EXISTING HISTORIC BUILDINGS, INCLUDING GLENMONT; DEVELOPMENT OF AN EXPANDED PARKING AREA, AND OTHER SITEWORK; INVESTMENTS IN FURNITURE AND OTHER EQUIPMENT FOR ADMINISTRATIVE AND STAFF OFFICES, CLASSROOMS AND MULTI-PURPOSE ROOMS, INCLUDING AUDIO-VISUAL EQUIPMENT FOR AUDITORIUMS, CLIMATE-CONTROLLED RACKS FOR CURATORIAL STORAGE, ETC; AND THE CREATION OF EXHIBITS HIGHLIGHTING SPECIFIC INVENTIONS.

THE ORIGINAL LABORATORY BUILDINGS, MILLIONS OF ARCHIVAL ITEMS, HUNDREDS OF THOUSANDS OF ARTIFACTS AND GLENMONT OFFER LIMITLESS OPPORTUNITIES TO SHOWCASE EDISON'S LIFE THROUGH A RANGE OF INTERPRETIVE TECHNIQUES. A VARIETY OF GUIDED TOURS, SELF-GUIDED TOURS, TWO-DIMENSIONAL AND THREE-DIMENSIONAL EXHIBITS, AUDIO-VISUAL PROGRAMS, COMPUTER-DELIVERED

LEARNING, INTERACTIVE EXHIBITS, DEMONSTRATIONS AND HANDS-ON LEARNING OPPORTUNITIES MAKE EDISON COME ALIVE.

THE PARK TODAY MAINTAINS A COMPELLING SENSE OF HISTORY – A FEELING THAT EDISON HAS JUST STEPPED AWAY FROM THE LABORATORY. THIS SENSE OF HISTORY WILL BE MAINTAINED AND BALANCED WITH THE DEVELOPMENT OF NEW EXHIBITS AND UPDATES TO EXISTING INTERPRETATION STRATEGIES.

AS ENVISIONED, THE PARK EXHIBIT PLAN – THROUGH STATE-OF-THE-ART ELECTRONIC AND INTERACTIVE TECHNOLOGIES – NOW ENHANCES THE EXPERIENCE OF EXPLORING THE PARK IN AN INTEGRATED WAY THAT SEAMLESSLY CONNECTS AND INFUSES KEY THEMES INTO THE EXHIBITS, VISITOR ORIENTATION, AND ALL OTHER INTERPRETIVE OPPORTUNITIES, INCLUDING ON-SITE AND “VIRTUAL” PROGRAMMING. THE CHALLENGE WAS TO EFFECTIVELY INTEGRATE NEW INTERPRETIVE FACILITIES IN A HISTORIC-LANDMARK SETTING THAT CAN TELL A STORY OF EXTRAORDINARY NARRATIVE SCOPE. SPECIAL, TARGETED INTERPRETIVE AREAS ARE ESPECIALLY ESSENTIAL FOR CHILDREN WHO WILL MOST LIKELY NOT HAVE HEARD OF EDISON, NOR BE AWARE THAT HIS INVENTIONS HAVE CREATED OR SHAPED MANY ITEMS THEY USE EVERYDAY.

THE DESIGN TEAM RESPONSIBLE FOR THE PLAN TO RESTORE AND PRESERVE THE THOMAS EDISON NATIONAL HISTORICAL PARK INCLUDED ARCHITECTS, ENGINEERS, LANDSCAPE ARCHITECTS, INTERPRETIVE DESIGNERS, EXHIBIT DESIGNERS, MUSEUM SPECIALISTS, MATERIALS CONSERVATORS AND MARKETING SPECIALISTS. THE RENOWNED EXHIBIT PLANNING AND DESIGN TEAM OF RALPH APPELBAUM ASSOCIATES (RAA) WAS RETAINED TO DEVELOP THE EXHIBIT CONCEPT PLAN. RAA IS BEST KNOWN FOR LARGE-SCALE PERMANENT MUSEUM PROJECTS THAT

INTERWEAVE COMPLEX EDUCATIONAL CONTENT WITH NOTEWORTHY AND/OR HISTORIC PHYSICAL ENVIRONMENTS. AMONG OTHER LARGE-SCALE PROJECTS, RAA'S RECENT COMMISSIONS INCLUDE PROJECTS FOR THE U.S. HOLOCAUST MEMORIAL MUSEUM, IN WASHINGTON, D.C.; THE AMERICAN MUSEUM OF NATURAL HISTORY, IN NEW YORK CITY; AND THE MUSEUM OF AFRICAN AMERICAN HISTORY, IN DETROIT, MICHIGAN.

CONSTRUCTION

THE RESTORED THOMAS EDISON NATIONAL HISTORICAL PARK IS A VIBRANT MIXTURE OF THE NEW AND THE OLD. HISTORIC BUILDINGS WERE PRESERVED. EDISON'S LIBRARY AND OTHER KEY SPACES OF THE LABORATORY BUILDINGS, FOR INSTANCE, REMAIN SIGNIFICANTLY THE SAME, CONVEYING THE FEELING THAT THE INVENTOR HIMSELF JUST LEFT THE ROOM. WALKING THROUGH THE REAL PLACE WHERE REAL PEOPLE ACHIEVED GREAT THINGS, VISITORS EXPERIENCE THE LIFE, WORK AND GENIUS OF THOMAS EDISON.

NEW STRUCTURES PROVIDE MUCH NEEDED ADDITIONAL SPACE. AS PRESENTLY ENVISIONED, NEW SPACES WERE CONSTRUCTED AT THE PARK INCLUDE VISITOR SERVICES AND ADMINISTRATIVE OFFICE SPACE. VISITOR SERVICES INCLUDE A THEATER/LECTURE HALL, AN INFORMATION CENTER, A GIFT SHOP AND RESTROOMS AND A CENTRAL GATHERING PLACE, AS WELL AS BOTH PERMANENT AND ADAPTIVE EXHIBITS. CLASSROOMS AND MULTI-PURPOSE SPACE FOR MUSEUM SERVICES, INTERPRETIVE STAFF AND EXHIBITION SPACE FOR THE ARCHIVAL COLLECTIONS ARE ALSO INCLUDED. FINALLY, SPACE PROVIDED FOR CURATORIAL STAFF AND FOR GROUPS AFFILIATED WITH THE PARK SUCH AS THE FRIENDS OF EDISON AND THE EDISON INNOVATION FOUNDATION.

THE PARK HAS BECOME A "TIME MACHINE" THAT ALLOWS VISITORS TO ACCESS THE PAST, PRESENT AND FUTURE THROUGH HISTORIC SPACES, PROGRAMS AND EXHIBITS AND NEW FACILITIES. THE MORE THAN 400,000 OBJECTS AND FIVE MILLION PAGES OF PAPER IN EDISON'S COLLECTION ARE ACCESSIBLE THROUGH LIVE EXHIBITS AS WELL AS THROUGH "VIRTUAL" EXHIBITS USING COMPUTERS AND OTHER TECHNOLOGIES. GLENMONT OFFERS MORE PROGRAMS AND ALLOWS VISITORS TO FOCUS ON HIS MORE PRIVATE, PERSONAL LIFE.

NEW TECHNOLOGIES ENHANCE THE VISITOR EXPERIENCE, INCLUDING AUDIOVISUAL DEVICES, CD-ROM, HOLOGRAMS, TOUCH-SCREEN COMPUTERS, ETC. AS OFTEN AS POSSIBLE, TECHNOLOGIES DIRECTLY DERIVED FROM EDISON'S INVENTIONS ARE USED TO CONNECT THE OLD WITH THE NEW AND TO ALLOW VISITORS TO GRASP THE ENORMOUS IMPACT OF EDISON'S WORK.

WITH THESE ADDITIONS AND ENHANCEMENTS, AND THROUGH PROGRAMS AND SERVICES DELIVERED VIA THE INTERNET AND OTHER COMMUNICATIONS TECHNOLOGIES, THE PARK HAS A BROAD, WORLDWIDE IMPACT. THE RESTORED AND REHABILITATED PARK ENGAGES AN INTERNATIONAL AUDIENCE OF SCHOOL CHILDREN, FAMILIES, SCHOLARS AND INDIVIDUALS.

EDUCATIONAL PROGRAMS AND OUTREACH

EDISON'S INVENTION FACTORY IS AN INVALUABLE EDUCATIONAL TOOL. IT IS A PLACE WHERE HISTORY, SCIENCE AND TECHNOLOGY AND THE INSPIRATION OF EDISON'S LIFE LEAP OUT OF TEXTBOOKS AND BECOME ALIVE. THE PARK TODAY OFFERS TWO INTERDISCIPLINARY, CURRICULUM-BASED PROGRAMS: "IDEA TO PRODUCT: THE EDISON WAY," TAILORED FOR GRADES FOUR THROUGH SEVEN, AND "TECHNOLOGY AND THE IMPACT OF EDISON," FOR HIGH SCHOOL STUDENTS. EACH OF

THESE PROGRAMS INCLUDES A PRE-VISIT ACTIVITY PACKET ORGANIZED ACCORDING TO NEW JERSEY CURRICULUM STANDARDS AND ON-SITE RANGER-LED PROGRAMMING. NEARLY 10,000 SCHOOL CHILDREN TAKE PART IN THESE PROGRAMS ANNUALLY; DEMAND FAR OUTWEIGHS SUPPLY.

THE RESTORATION FUNDED THROUGH EIF'S EFFORTS PROVIDES AN IMPORTANT OPPORTUNITY TO GREATLY STRENGTHEN EXISTING CURRICULUM-BASED EDUCATIONAL PROGRAMMING. AMONG OTHER ENHANCEMENTS, INTERACTIVE EXHIBITS WILL BE CREATED THAT WILL NOT ONLY HIGHLIGHT EDISON'S CONTRIBUTIONS TO OUR WORLD BUT ALSO GIVE STUDENTS THE OPPORTUNITY TO APPLY LESSONS LEARNED HANDS-ON: TO TINKER, TO TEST, TO BE CREATIVE.

THE INTERACTIVE DISPLAYS GIVE STUDENTS A CHANCE TO TOUCH, MANIPULATE AND GENERATE RESPONSES FROM EXHIBITS, TRANSFORMING THE TRADITIONAL MUSEUM EXPERIENCE INTO A GENUINE INFORMAL LEARNING OPPORTUNITY. MULTI-DISCIPLINARY ACTIVITIES – INSPIRING CREATIVITY, PERSEVERANCE, ORIGINAL THINKING, PROBLEM SOLVING AND TEAMWORK – WILL BE ADAPTABLE AND INTEGRATED TO ENHANCE EXISTING CURRICULUM-BASED EDUCATIONAL MATERIALS AND RANGER-LED PROGRAMS.

EDUCATIONAL PROGRAMMING HAS INCORPORATED INDIVIDUAL AND GROUP INTERACTIVITY INTO A NARRATIVE CONTEXTUAL ENVIRONMENT THAT WILL NOT ONLY SYSTEMATICALLY TELL THE STORY OF THOMAS EDISON BUT ALSO CREATE MULTI-SENSORY, MEMORABLE EVENTS FOR STUDENTS AND VISITORS ALIKE. THE INTERACTIVE EXHIBITS – BY DEMONSTRATING A PRINCIPLE, DEVELOPING A SKILL, ALLOWING A STUDENT TO PLAY A ROLE –OFFER ALTERNATIVE ENTRY POINTS TO THIS AMAZING STORY.

COMPUTER AND MULTI-MEDIA PROGRAMMING SERVE AS THE NEXUS FOR OFF-SITE LEARNING AND 'VIRTUAL CLASSROOMS,' FACILITATING LONG-DISTANCE LEARNING PROGRAMMING. FOR INSTANCE, THE PARK TODAY MAINTAINS A WORLD WIDE WEB SITE, AN IMPORTANT BUT, IN ITS PRESENT FORM, LIMITED EDUCATIONAL RESOURCE. THIS PRESENCE IS GREATLY AUGMENTED, THROUGH AUDIO, VIDEO AS WELL AS TEXTUAL PROGRAMMING.

CREATING OR AUGMENTING MULTI-MEDIA AND COMPUTER-BASED PROGRAMMING ALSO ALLOWS FOR THE ESTABLISHMENT OF MEANINGFUL CONNECTIONS AND LINKS BETWEEN THE PARK, OTHER EDISON SITES ACROSS THE COUNTRY AND OTHER SCIENCE CENTERS (SUCH AS THE SMITHSONIAN INSTITUTION IN WASHINGTON, D.C., AND THE EDISON EXHIBITION AT THE MASSACHUSETTS INSTITUTE OF TECHNOLOGY) THROUGH THE INTERNET, SATELLITE OR OTHER EMERGENT TECHNOLOGY. CURRENTLY, THE THOMAS EDISON NATIONAL HISTORICAL PARK DIRECTLY SERVES THE MOST DENSELY POPULATED AREAS OF THE COUNTRY. PUBLIC, PRIVATE AND PAROCHIAL SCHOOLS FROM THROUGHOUT NEW JERSEY, NEW YORK CITY AND EASTERN PENNSYLVANIA TAKE PART IN THE PARK'S EDUCATIONAL PROGRAMMING. INDIRECTLY, THROUGH OFF-SITE PROGRAMMING AND THROUGH ITS INTERNET PRESENCE, THE PARK REACHES MANY MORE THOUSANDS OF STUDENTS. THE PLANNED RESTORATION AND ENHANCEMENT OF EDUCATIONAL SERVICES WILL ALLOW THE PARK TO REACH A MUCH LARGER AND MORE DIVERSE AUDIENCE.

THE RESTORATION AND ENHANCEMENT PROCESS ALSO OFFERED AN IMPORTANT OPPORTUNITY TO DEEPLY INVOLVE A GROUP OF STUDENTS AND EDUCATORS IN THE CONCEPTION, DESIGN AND FABRICATION OF INTERACTIVE EXHIBITS. DURING THE PLANNING AND DESIGN PHASE, EDUCATORS WERE CONSULTED TO DEVELOP LISTS

OF TOPICS AND REAL-LIFE CURRICULUM ELEMENTS AROUND WHICH THE EXHIBITS WILL REVOLVE. STUDENTS WERE CONSULTED TO PROVIDE FEEDBACK AND ADVICE ON EDUCATIONAL PROGRAMMING, AS WELL AS TO DETERMINE CURRENT STUDENT POOLS OF KNOWLEDGE ON TOPICS SELECTED, STUDENT PRECONCEPTIONS AND INTERESTS. OF PARTICULAR IMPORTANCE HERE, WAS ENSURING ENTRY POINTS IN THE EXHIBITS AND EDUCATIONAL MATERIALS FOR YOUNG WOMEN AND MINORITY STUDENTS. THE PARTICIPATION OF FEMALE AND MINORITY STUDENTS IN THE PLANNING AND DESIGN PHASE WAS THUS CRITICAL TO SUCCESS.

EVERY EFFORT WAS MADE TO INCLUDE STUDENTS AND EDUCATORS FROM MINORITY AND LOW-INCOME SCHOOL DISTRICTS IN THIS PROCESS. THIS ENCOURAGED LOCAL COMMUNITIES, PARTICULARLY MINORITY COMMUNITIES, TO PARTNER WITH THE PARK BY SEEING THEIR INPUT INTO THE DEVELOPMENT OF THIS IMPORTANT RESOURCE TRANSLATED INTO REALITY. ONCE THE RESTORATION WAS COMPLETE, PARK STAFF BUILT ON THESE EFFORTS AND MAINTAIN OUTREACH TO INNER-CITY OR LARGELY MINORITY SCHOOLS AND THUS INCREASE MINORITY STUDENT PARTICIPATION IN THE PARK'S EDUCATIONAL OFFERINGS.

THE ORGANIZATION STRUCTURE OF EIF IS AS FOLLOWS:

EDISON INNOVATION FOUNDATION

1 RIVERFRONT PLAZA, SUITE 340
NEWARK, NJ 07102

OFFICERS

CHAIRMAN AND PRESIDENT
VICE PRESIDENT
EXEC VICE PRESIDENT/SECRETARY

JOHN P. KEEGAN
WADE KNOWLES
THOMAS J. UNGERLAND

TRUSTEES

JOHN P. KEEGAN
WADE KNOWLES
THOMAS J. UNGERLAND
GEORGE Q. KEEGAN

COMMITTEES

EXECUTIVE
AUDIT
INVESTMENT
COMPENSATION

PROJECTS IN 2010

EIF HAS CONTINUED TO EXPAND ITS PROGRAMS DURING 2010. THROUGHOUT THE YEAR, EIF HAS WORKED TO CREATE STRONGER RELATIONSHIPS WITH VARIOUS ORGANIZATIONS IN ORDER TO FURTHER ITS MISSION OF INSPIRING YOUTH AND MINORITIES TO FOLLOW CAREERS IN SCIENCE AND TECHNOLOGY.

1. THE THOMAS EDISON NATIONAL HISTORICAL PARK ("TENHP")

ON OCTOBER 9TH, 2009, THE LEGENDARY EDISON LABS IN WEST ORANGE, NJ OPENED AFTER MORE THAN FIVE YEARS OF MAJOR RENOVATIONS. THIS PROGRAM FEATURED TOURS OF THE RENOVATED LAB AND SURROUNDINGS, AND THE HISTORIC GLENMONT HOME. JOHN KEEGAN, CHAIR OF THE EDISON INNOVATION FOUNDATION, ACTED AS MASTER OF CEREMONIES, HAVING THE PLEASURE OF INTRODUCING A VARIETY OF SPEAKERS INCLUDING CONGRESSMAN DONALD PAYNE AND WILLIAM PASCRELL WHO WERE KEY TO IMPLEMENTING THE NAME CHANGE OF THE EDISON NATIONAL HISTORIC SITE TO THE NOW THOMAS EDISON NATIONAL HISTORICAL PARK. THE MAYOR OF WEST ORANGE, JOHN MCKEON ALSO SPOKE; AS DID DENNIS REIDENBACH, NORTHEAST REGIONAL DIRECTOR, NATIONAL PARK SERVICE; AND GREG MARSHALL, SUPERINTENDENT, THOMAS EDISON NATIONAL HISTORICAL PARK. MONSIGNOR MICHAEL KELLY, OF SETON HALL PREPARATORY SCHOOL GAVE AN OPENING PRAYER. RALPH APPELBAUM, OF RALPH APPELBAUM ASSOCIATES (MUSEUM DESIGNERS), WHO WAS INVOLVED IN ASPECTS OF THE LAB RENOVATION SPOKE AND MICHAEL USLAN, EXECUTIVE PRODUCER OF BAT FILMS, GAVE A WELL RECEIVED PRESENTATION. A LIST OF THE RENOVATIONS INCLUDE BUT NOT LIMITED TO:

- A. A NEW ELEVATOR AND STAIR TOWER WAS BUILT AT THE END OF BUILDING 5, PROVIDING ACCESS TO ALL THREE FLOORS OF THIS MAIN

LABORATORY, INCLUDING THE DRAFTING ROOM, PRECISION MACHINE SHOP, THOMAS EDISON'S PRIVATE LAB ON THE SECOND FLOOR, THE MUSIC ROOM, NEW PHONOGRAPH GALLERY AND NEW ARTIFACT EXHIBIT ON THE THIRD FLOOR.

- B. A NEW PHONOGRAPH GALLERY WITH ITS OWN HEATING AND COOLING SYSTEM WAS INSTALLED ON THE 3RD FLOOR OF BUILDING 5 IN ORDER TO DISPLAY AND PROTECT THE PARK'S VALUABLE COLLECTION OF PHONOGRAPHS.
- C. INTERIOR OF BUILDING 1, THE FORMER PHYSICS LABORATORY, IS NOW THE NEW VISITOR CENTER, WITH RESTROOMS, TICKETING AND ORIENTATION SPACE, A MUSEUM STORE AND AUDITORIUM.
- D. THE INTERIOR OF BUILDING 4, ORIGINALLY THE METALLURGICAL LABORATORY, HAS BEEN REDESIGNED TO SERVE AS AN ARCHIVE REFERENCE AREA, WHICH MATERIALS WILL BE AVAILABLE FOR RESEARCH BY APPOINTMENT.
- E. THE HISTORIC WALLS AND FLOOR IN BUILDING 2, THE CHEMISTRY LABORATORY, WERE CLEANED, PATCHED AND STABILIZED. THE INTERIOR WAS PAINTED BASED ON AN ANALYSIS OF THE HISTORIC PAINT FINISHES.
- F. EXPANSION OF FIRE SPRINKLER SYSTEM WAS MADE TO INCLUDE ALL HISTORIC STRUCTURES IN THE ENTIRE COMPLEX. A NEW FULLY ADDRESSABLE FIRE DETECTION SYSTEM HAS BEEN INSTALLED IN ALL BUILDINGS TO PROVIDE EARLY WARNING OF ANY SMOKE OR FIRE CONDITIONS AS WELL AS EXACT LOCATIONS WITH THE BUILDING.
- G. MAIN STREET, IN FRONT OF THE LABORATORY COMPLEX HAS BEEN RESTORED TO ITS EARLY 1900'S APPEARANCE. NEW SIDEWALKS AND GRANITE PAVERS RECREATED THE HISTORIC COBBLESTONE AND

BLUESTONE WALKWAYS ALONG MAIN STREET AND DOWN LAKESIDE AVENUE. THE CLEARED LANDSCAPE IN FRONT OF THE LABORATORY HIGHLIGHTS THE CAREFULLY DESIGNED ARCHITECTURAL FEATURES OF THE BUILDING.

H. EDISON HOME, GLENMONT, HAS A NEW GEOTHERMAL HEATING AND COOLING SYSTEM. UNDERGROUND PIPING CONNECTS TWELVE 300 FEET DEEP WELLS INSTALLED IN THE LAWN TO THE WEST OF THE VISITOR PARKING LOT, INTO THE HEAT PUMPS IN THE HOME. ROOMS WERE REFURNISHED WITH ORIGINAL ARTIFACTS, BASED ON HISTORIC PHOTOGRAPHS.

I. ADDITIONAL IMPROVEMENTS

1. VAULT 12 – HOUSES MILLIONS OF HISTORIC PAPERS, INCLUDING PATENT RECORDS AND INVENTION BOOKS. MAJOR CRACKS ON THE ROOF OF THE VAULT CAUSING EXTENSIVE WATER DAMAGE WERE REPAIRED PREPPING THE ROOF FOR A COATING OF VULKEN 350 WITH A TRACTION GRID FOR NON-SLIP PURPOSES WAS APPLIED.

2. VISITOR CENTER – RELOCATION OF OLD AND INCORPORATED NEW CABINETS/COUNTER SPACE TO IMPROVE TRAFFIC FLOW DUE TO INCREASED NUMBER OF VISITORS.

3. EDISON GARAGE, GLENMONT, LLEWELLYN PARK – HISTORIC STRUCTURES REPORT IS IN THE PROCESS OF BEING COMPLETED. PAINT ANALYSIS REPORT HAS BEEN COMPLETED TO DETERMINE IF ANY LEAD PAINT IS PRESENT. RENOVATION/PAINT/AUTOMOBILE/ROOF REPAIR COMPANIES AND PROPOSALS ARE BEING RESEARCHED.

2. THE ADVENTURES OF YOUNG THOMAS EDISON

A. *THE ADVENTURES OF YOUNG THOMAS EDISON* IS A TELEVISION SERIES FOR YOUNG CHILDREN, TO BE BROADCAST ON PUBLIC TELEVISION. THE

GOAL OF THIS SERIES IS TO PROVIDE SCIENCE EDUCATION, PROMOTE CAREERS IN SCIENCE AND TECHNOLOGY, AND INSPIRE A TARGET AUDIENCE OF 4- TO 10-YEAR-OLDS TO BECOME PASSIONATE ABOUT CREATIVITY. BY USING COMBINED MEDIA (PUPPETS, ANIMATION, LIVE ACTION, MUSIC, INTERNET, VIDEO, AND A BOOK WITH INTERACTIVE EXPERIMENTS), THE SERIES WILL BE A POWERFUL INTERDISCIPLINARY AND APPLIED LEARNING TOOL AND WILL APPEAL TO ALL LEARNING STYLES.

3. EDISON BRANDING

A. EIF HAS BEGUN TO PRESERVE AND, IMPORTANTLY, ENHANCE THE “EDISON LEGACY” THROUGH THE DEVELOPMENT OF A COMMUNICATIONS PROGRAM FOR THE EIF THAT WILL:

- I. REVITALIZE THE EDISON NAME BY ELEVATING IT BEYOND “THE MAN” AND MAKING IT SYNONYMOUS WITH IDEAS AND THE POWER OF INVENTION – MAKE IT VIBRANT
- II. SOCIAL NETWORKING – EIF HAS LAUNCHED NEW COMMUNICATION TECHNIQUES IN MAY 2010 TO EXPAND ACCESS TO EDISON’S LEGACY. THE EDISON MUCKERS BLOG (WWW.EDISONMUCKERS.ORG), TWITTER AND FACEBOOK ACCOUNTS WILL INCLUDE HISTORIC AND CURRENT ARTICLES RELATING TO THOMAS EDISON, EDUCATIONAL MATERIALS/CONTESTS AND WILL LINK TO OTHER PERTINENT WEBSITES. THESE SOCIAL NETWORKING TECHNIQUES WILL HELP SPREAD EDISON’S MESSAGE.

4. ALTERNATIVE ENERGY PROGRAM

IN 2010, EIF CONTINUED ITS COMMITMENT TO AN ALTERNATIVE ENERGY PROGRAMS BY PLANNING WITH THE NEW JERSEY TECHNOLOGY EDUCATORS ASSOCIATION (“NJTEA”) AN ALTERNATIVE ENERGY STUDENT

CONTEST SCHEDULED FOR 2011. THOMAS ALVA EDISON DID EARLY EXPERIMENTS IN ALTERNATIVE ENERGY INCLUDING THE STORAGE BATTERY AND COAL CONVERSION, WHICH ENCOURAGED EIF TO CREATE AND SPONSOR SEVERAL ALTERNATIVE ENERGY PROGRAMS. ADDITIONAL MULTI-PART PROGRAMS ARE BEING DEVELOPED BY EIF WHICH INITIALLY WILL EDUCATE, AND ULTIMATELY CHALLENGE, STUDENT AND TEACHERS TO LEARN ABOUT, AND EXPERIMENT WITH, ALTERNATIVE ENERGY SOURCES. EIF AND THE CHARLES EDISON FUND ("CEF") HAVE A HISTORY OF ENCOURAGING ALTERNATIVE ENERGY EXPERIMENTS. THE UPCOMING 2011 PROGRAM IS DESIGNED TO ENGAGE THE HIGHEST ACHIEVING SCIENCE STUDENTS (WITH EMPHASIS ON WOMEN AND MINORITIES) FROM HIGH SCHOOLS IN THE NEW JERSEY METROPOLITAN REGION TO PARTICIPATE IN A MULTI-PART ALTERNATIVE ENERGY CONTEST. AWARDS FOR THE WINNING HIGH SCHOOL WILL INCLUDE TRIPS TO THE EDISON LAB IN WEST ORANGE, NEW JERSEY.

5. THOMAS EDISON – NEW JERSEY HALL OF FAME

- A. IN 2009, THE NEW JERSEY HALL OF FAME HONORED NJ CITIZENS WHO HAVE MADE INVALUABLE CONTRIBUTIONS TO SOCIETY AND THE WORLD BEYOND WITH THE FIRST BEING THOMAS EDISON.
- B. OCTOBER, 2010, THE NEW JERSEY HALL OF FAME OPENED ITS FIRST EXHIBITION CALLED "THE WALL OF FAME". THIS EXHIBIT IS LOCATED IN THE 5TH AVENUE PAVILLION ON THE ASBURY PARK BOARDWALK, NEW JERSEY. ARTIFACTS FROM SEVERAL OF THE INDUCTEES ARE ON DISPLAY. A 1903 GEM MODEL PHONOGRAPH IS ON DISPLAY TO REPRESENT THOMAS EDISON.
- c. THE FOUNDATION CONTINUES TO SUPPORT THIS PROGRAM THROUGH ASSISTING WITH THE DAILY MANAGEMENT OF THE PROGRAM AS WELL AS PROVIDING STRATEGIC DIRECTION.

FORM 990, PART IV, QUESTIONS 34 AND 35

ON FEBRUARY 11, 1997, EIF EXECUTED A SIGNIFICANT AGREEMENT WITH THE U. S. NATIONAL PARK SERVICE ("NPS") IN WHICH BOTH PARTIES AGREED TO COOPERATE IN A MAJOR RENOVATION AND FUND RAISING EFFORT TO SUPPORT THE LAB AND HOME OF THOMAS EDISON LOCATED IN WEST ORANGE NJ(THE "PARK"). THE AGREEMENT HAS A 25 YEAR LIFE AND EXPIRES IN 2022 UNLESS EXTENDED. SINCE THE PARK IS OWNED BY NPS, IT HAD SOME VERY SPECIFIC CONDITIONS THAT HAD TO BE FULFILLED. NPS INSISTED THAT A TOTALLY INDEPENDENT SECTION 501(C)(3) PUBLIC CHARITY BE CREATED BY THE ENTITY ON THE FUNDRAISING SIDE OF THE ULTIMATE AGREEMENT SINCE THE NPS IS NOT PERMITTED BY U. S. LAW TO ENGAGE IN FUNDRAISING. NPS ALSO WANTED TO BE CERTAIN THAT ANY FUNDS RAISED WOULD BE SEGREGATED FROM ANY FUNDS FROM ANY OTHER FOUNDATION OR ENTITY.

FURTHER, BOTH NPS AND EIF NEEDED TO BE SURE THAT ANY DONATIONS BY CONTRIBUTORS WOULD BE SUBJECT TO THE LEAST RESTRICTIVE INCOME TAX DEDUCTION RULES AND NOT RESTRICTED BY THE RULES WHICH LIMIT DEDUCTIONS TO "PRIVATE FOUNDATIONS." IT ALSO SHOULD BE NOTED THAT MOST DONORS WILL NOT CONTRIBUTE TO ANY ENTITY THAT IS A "PRIVATE FOUNDATION."

BASED ON THE ABOVE EIF BELIEVES THAT IT MAY BE A VIOLATION OF THE SPIRIT AND LIKELY THE LETTER OF ITS AGREEMENT WITH THE NPS IF EIF WERE TO

ACKNOWLEDGE IN ANY MANNER THAT IT IS NOT TOTALLY INDEPENDENT OR IS "RELATED" TO ANY OTHER ENTITY.

FORM 990, PART VI, LINE 2-BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECT

JOHN P. KEEGAN, CHAIRMAN AND PRESIDENT OF THE EDISON INNOVATION FOUNDATION IS THE FATHER OF GEORGE Q. KEEGAN, TRUSTEE.

FORM 990, PART VI, LINE 11B-FORM 990 REVIEW PROCESS

FORM 990 IS REVIEWED PRIOR TO ITS FILING BY JOHN P. KEEGAN, CHAIRMAN AND PRESIDENT OF THE EDISON INNOVATION FOUNDATION, AS WELL AS A TRUSTEE OF THE FOUNDATION.

FORM 990, PART VI, LINE 12C-EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

THE FOUNDATION MONITORS AND ENFORCES COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY SEMI-ANNUALLY AT BOARD MEETINGS.

FORM 990, PART VI, LINE 15B-COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEES

THERE IS AN ANNUAL REVIEW OF COMPENSATION BY THE COMPENSATION COMMITTEE OF THE BOARD OF TRUSTEES, THROUGH WHICH THE COMMITTEE REVIEWS COMPENSATION DATA AND STATISTICS REGARDING COMPARABLE ORGANIZATIONS FROM THE COUNCIL ON FOUNDATIONS AND ASSOCIATION OF SMALL FOUNDATIONS FOR GUIDANCE, AND THEN MAKES ITS RECOMMENDATIONS TO THE BOARD REGARDING THE APPROPRIATE AMOUNTS OF COMPENSATION, FOR THE BOARD'S APPROVAL.

**FORM 990, PART VI, LINE 19-OTHER ORGANIZATION DOCUMENTS PUBLICLY
AVAILABLE**

THE FOUNDATION DOES NOT DISCLOSE ITS GOVERNING DOCUMENTS, CONFLICT OF
INTEREST POLICY OR ITS FINANCIAL STATEMENTS TO THE GENERAL PUBLIC.