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@ SCANNED JUN 1

Form 990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2010

Open to Public Inspection

ΑI	For the	the 2010 calendar year, or tax year beginning , 2010, and ending					, 20			
В	Check if ap	rt applicable: C Name of organization D Em			D Emplo	Employer identification number				
	Address c	change The Susan Fund, Inc					22-3174640			
	Name cha	hange Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Tele						r		
_	initial retu	R Hilly Field Lane						6-4145		
一	Terminate	City or town, state or country, and ZEP + 4 F G						on		
_	Application pending Westport, CT 06880-2916									
G	Account	H Check ▶	if the	organization is not						
•	Websit	required t	to attach S	Schedule B						
JT	ax-exen		15115anfund, org 1501(c)(3) 501(c)(3) 501(c) () ◀ (insert no.) 🔲 4947	(a)(1) or 527	(Form 99	0, 990-EZ,	, or 990-PF).		
K	Check ▶	if the	organization is not a section 509(a)(3	supporting organization and	its gross receipts ar	e normally n	ot more th	nan \$50,000. A		
	Form 99		90 return is not required though Fo							
	to file a	return, be sur	to file a complete return.							
L	Add lines	5b, 6c, and 7	to line 9 to determine gross receipts.	f gross receipts are \$200,000 o	r more, or if total ass	ets (Part II,				
line	25, col	umn (B) below	re \$500,000 or more, file Form 990 in:	stead of Form 990-EZ		· . · . ·	\$			
Р	art I		Expenses, and Changes in							
		Check if	ne organization used Schedule	O to respond to any que	stion in this Par	ti		🗹		
	1	Contributio	s, gifts, grants, and similar amo	unts received			1	47766		
	2	Program se	vice revenue including governm	ent fees and contracts .		[2	0		
	3	Membersh	dues and assessments			[3	0		
	4	Investment	ncome			[4	10620		
	5a	Gross amo	nt from sale of assets other than	inventory	5a	129708				
	Ь	Less: cost	129310	1						
	С	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c								
	6									
•	а	_ , , , , , , , , , , , , , , , , , , ,								
Revenue		\$15,000) .			6a	q				
Ş	ь		e from fundraising events (not i	<u> </u>	of contributi	ons				
æ			sing events reported on line 1)	•		1	İ			
			gross income and contributions	-	6ь	q				
	C		expenses from gaming and fund	_	6c	q				
	d		or (loss) from gaming and fund	traising events (add lines	6a and 6b and s	1				
	l _	line 6c) .			1-1		6d	0		
	7a		of inventory, less returns and all	owances	7a	9				
	Ь		goods sold	(O. b.)	[7b]	9	_	_		
	C		or (loss) from sales of inventory	(Subtract line /b from line	/a)	-	7c	0		
	8		ie (describe in Schedule O)			<u></u> ; -	8 -	27		
_	10		se. Add lines 1, 2, 3, 4, 5c, 6d, 7		ECENTED	· : - : - : - : - : - : - : - : - : - :	9	58811		
	1		imilar amounts paid (list in Sche I to or for members	, II U		"¬‰⊩	10	71000		
60	11 12		er compensation, and employee		44. j & 5011	· '^	11 12	0		
	13	Profession	fees and other payments to ind		40 E & 5041	ا الأن	13	0		
Expense	14		rent, utilities, and maintenance	11 1			14	0		
X	15		fications, postage, and shipping		SDEW, UT	·	15	3026		
_	16		ses (describe in Schedule O) .				16	2835		
	17		ses. Add lines 10 through 16.			<u> </u>	17	76861		
	18	Fxcess or /	eficit) for the year (Subtract line	17 from line 9)			18	<18068>		
ete	19		r fund balances at beginning o				"	<100002		
88			figure reported on prior year's re				19	411065		
Net Assets	20						20	411083		
ž	21		r fund balances at end of year. (_	21	392997		

Pa	Balance Sheets. (see the instruction Check if the organization used Schedi	ns for Part II.) ule O to respond to any qu	estion in this Pa	rtli		
			(A)	Beginning of year		(B) End of year
22	Cash, savings, and investments			411065	22	392997
23	Land and buildings			41100	23	002001
24	Other assets (describe in Schedule O)				24	
25	Total assets			41106		392997
26	Total liabilities (describe in Schedule O)		· · · ·		26	<u> </u>
27	Net assets or fund balances (line 27 of colu	mn (R) must arms with line	211	411065		392997
Par					321	Expenses
Гаг	Check if the organization used Sched	ule O to respond to any ou	estion in this Pa	rtll [7]	/Rec	uired for section
			COUCH III UIS FO	1 · · · · · · · · · · · · · · · · · · ·		(c)(3) and 501(c)(4)
	t is the organization's primary exempt purpose? ribe what was achieved in carrying out the organizat		par and concies m	anner decribe		nizations and section
	ervices provided, the number of persons benefited, a					7(a)(1) trusts; optional others.)
					liu.	Alicis.)
28	The Susan Fund awarded college scholarships to 30				1	
	totaling \$71,000 Payments are made to the university	ties that they attend. Students i	must apply each ye	ar.		
						Ì
	(Grants \$ 71,000) If this amou	int includes foreign grants, o	theck here	<u>▶∐</u>	28a	71000
29						
	(Grants \$) If this amou	int includes foreign grants, c	check here	▶ 🛘	29a	
30						
					1	1
	(Grants \$) If this amou	int includes foreign grants, o	check here	▶ 🗆	30a	
31	Other program services (describe in Schedule (O)			1	
	· · · · · · · · · · · · · · · · · · ·	int includes foreign grants, o	check here	▶ 🗆	31a	1
32	Total program service expenses (add lines 28				32	71000
Par	List of Officers, Directors, Trustees, and I	Key Employees. List each one	even if not compe	ensated. (see the	instru	ctions for Part IV.)
	Check if the organization used Sched	ule O to respond to any qu	estion in this Pa	irt IV		
	(a) Name and orleans	(b) Title and average hours per week	(c) Compensation (if not paid,	on (d) Contribution (d)		(e) Expense account and
	(a) Name and address	devoted to position	enter -0)	deferred compe		
Susa	n Baron			1		1
	Crosby Street Fairfield CT 06825	Diretor 1.5	i	ď		d o
	ey Booth					
	Newtown Avenue Norwalk CT 06851	Treasurer 1	1	d		d o
	Caarr			1		1
	ogwood Drive Easton CT 06612	Director 1	1	d		d d
	een DiGiovanna	Director 1	 	1		Ť
	Steeamboat Road Greenwich CT 06830	Director 1]	٦		d (
	new Garnett	Director 1		- 1		1
	akewood Drive Norwalk CT 06851	Director 1	- }	Ч		d o
•		Director 7	 	- 1		}
	rossman			٦		
	oocenoe Drive Westport CT 06880	Director 1		4		<u>q</u>
	e Giannitti	L		J		۔ ا
47 C	edar Hill Road Easton T 06612	Director 1				q
	art Levine	· 	ł			1
<u>10 H</u>	Ily Field Lane Westport 06880	Director 1	_			<u>q </u>
	Lloyd		}	1		1
8 Hill	y field Lane Westport CT 06880	Chair 4		_q		<u>q</u> o
Alan	Murnick		İ	ļ		1
1 Flo	wer Lane Norwalk CT 06850	Director 1	<u> </u>	<u>d</u>		<u>d</u>
	don Newman					1
	Janes Lane Stamford CT 06903	Director .5		_d		<u>d</u> o
	y Palange					
	Hope Street Glenbrook CT 06906	Recording Secretary 1	1	d		d o
	Erev Pollard			1		I

Part	Other Information (Note the statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			. П
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	.00	<u>/</u>
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		V
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		1
ь 36	If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?	35b 36		1
37a b	Enter amount of political expenditures, direct or indirect, as described in the instructions. [37a] Output Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		V
ь	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:]		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			1
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0	1	1	
Ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	1		
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		V
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ► Connecticut			
42a		203-22	6-414	5
	Located at ▶ 8 Hilly Field Lane Westport CT ZIP + 4 ▶	06880)-0916	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		\ <u>\</u>	
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	400	Yes	NO
	account)?	425		۲
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	L	/
43	If "Yes," enter the name of the foreign country: ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		. 1	▶ 🗆
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	- 14
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
_	completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
-	completed instead of Form 990-EZ	44b	<u> </u>	V
С	Did the organization receive any payments for indoor tanning services during the year?	44c		J
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		

Page 4

Form 990-EZ (2010)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

2010

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection Employer identification number

OMB No. 1545-0047

Name of the organization						•	Employer ic	tentification	number			
	usan Fund Inc	D 1 11 01	'1 Ot 1 - (All				Abia a a	410	22-31			
Par			rity Status (All orga						nstructio	ns.		
1 2 3	2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)											
•	_	e, city, and state	•						- 1 - 71 71 71	•		
5	section 170(b)(1)(A)(iv). (Complete Part II.)											
6 7												
8	☐ A community t	rust described in	n section 170(b)(1)(A))(vi). (Cor	npiete Pa	ort II.)						
9												
	_ •	•	l operated exclusively		•	-						
11	purposes of o	ne or more pub	nd operated exclusive olicly supported organ describes the type of	nizations supportin	described ng organiz	d in sect zation an	ion 509(a d comple	a)(1) or se te lines 1	ection 509	9(a)(2). S gh 11h. -	ee se	ction
	a 🗌 Type			☐ Typ					_] Туре		
е		ndation manage	that the organization ars and other than one									
f		ation received a	a written determination	on from 1	the IRS 1	that it is	a Type	I, Type	II, or Typ	e III suj	oportin	9 🗆
g	_		he organization acce	pted any	gift or co	ontributio	n from a	iny of the	€			
	following person									_		
	(iii) below,	the governing bo	ndirectly controls, eithody of the supported	organizat	or togetion?	her with	persons 	describe 	din (ii) ar	11g(i	Yes	No
			on described in (i) abo							11g(i)	
			a person described in							11g(i	9	
h	Provide the following Name of supported	lowing informati	ion about the support	(iv) is the o	organization		ou notify		is the		\mount o	of
	organization		(described on lines 1-9 above or IRC section (see instructions))		in col. (i) listed in your the organization in governing document? col. (i) of your support?		of your	organization in col. (i) organized in the U.S.?		support		
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Yes	No	Yes	No	Yes	No	<u> </u>		
(A)												
(B)												
(C)											· · · · · · · · · · · · · · · · · · ·	
(D)												
(E)								ļ				
				[l	i	1				

Fall	(Complete only if you checked the Part III. If the organization fails to	ne box on lin	e 5, 7, or 8 o	f Part I or if th	e organizatio	n failed to qu	
Secti	on A. Public Support	quality and	er are tosts in	sted below, p	hease comple	ste rait iii.j	
	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	·					
6_	Public support. Subtract line 5 from line 4.						
	on B. Total Support			-			
	dar year (or fiscal year beginning in) 🕨	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7	Amounts from line 4		 	ļ			<u></u>
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10		1	<u> </u>	L	 	<u>L.,</u>
12	Gross receipts from related activities, etc.					12	= 504(-)(0)
13	First five years. If the Form 990 is for the organization, check this box and stop her	_					
Secti	on C. Computation of Public Suppor						
14	Public support percentage for 2010 (line 6			(1 column (fl)		14	%
15	Public support percentage from 2009 Sch		-			15	%
16a	331/3% support test—2010. If the organization qual	zation did not lifles as a pub	check the box licly supported	on line 13, and organization	d line 14 is 33¹		▶ ┌
b	331/3% support test—2009. If the organicheck this box and stop here. The organi					15 is 331/a%	or more, ► □
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization mee Part IV how the organization meets the "fa organization	ets the "facts- acts-and-circ	and-circumsta	inces" test, che st. The organiz	eck this box ar	nd stop here. I	Explain in
ъ	10%-facts-and-circumstances test – 20 15 is 10% or more, and if the organizati Explain in Part IV how the organization me supported organization	ion meets the eets the "fact	e "facts-and-c s-and-circums	ircumstances" tances" test. T	test, check the organization	nis box and st on qualifies as a	op here.
18	Private foundation. If the organization did						see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	74943	75668	68373	51962	48217	319163
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose		d	d	d	d	0
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513	10034	23845	-21056	-21934	11018	1907
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						_
_		<u>q</u>	Y	q		9	0
5	The value of services or facilities					1	
	furnished by a governmental unit to the organization without charge		ٳ	ا	ا	ا	•
6		84977	20548	47047	30028	50005	0
_	Amounts included on lines 1, 2, and 3	84977	99513	47317	30028	59235	321070
	received from disqualified persons .	37070	29330	29370	6455	9224	110556
	· · ·	3/0/0	29330	29370	6455	8331	110556
D	Amounts included on lines 2 and 3 received from other than disqualified				İ	ľ	
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year	ا	500d	5000	27000	٦	37000
c	Add lines 7a and 7b	37070	34330	34370	33455	8331	147556
8	Public support (Subtract line 7c from	37070	34030	3-570	33433		147550
	line 6.)	}	j	J	j	j	173514
Secti	on B. Total Support						
Calen	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6	84977	99513	47317	30028	59235	321070
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,		1		ì	1	
	royalties and income from similar sources .	20020	23867	17977	11516	10620	84000
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975	q	q	o	o	o	0
C	Add lines 10a and 10b	20020	23867	17977	11516	10620	84000
11	Net income from unrelated business						
	activities not included in line 10b, whether				Į	ĺ	
	or not the business is regularly carried on	q	q	q	q	0	0
12	Other income. Do not include gain or		}	j	j	1	
	loss from the sale of capital assets		j			ļ	
40	(Explain in Part IV.)	q	q	0	9	q	0
13	Total support. (Add lines 9, 10c, 11, and 12.)			25-26	-2.53		
14	First five years. If the Form 990 is for th	104997	123380	65294	50135	69855	405070
14	organization, check this box and stop her		5 III SI, SOCOII			iai as a secuoi	· · ► □
Sacti	on C. Computation of Public Suppor						
15	Public support percentage for 2010 (line 8			3 cohmu (fil)		15	42 84 %
16	Public support percentage from 2009 Sch		-			16	39 6 %
	on D. Computation of Investment Inc			<u> </u>	· · · · ·		25 5 70
17	Investment income percentage for 2010 (I			line 13, colun	າກ (f))	17	20 74 %
18	Investment income percentage from 2009					18	197 %
19a	331/5% support tests—2010. If the organi						
	17 is not more than 331/3%, check this box a						
ь	331/s% support tests-2009. If the organization						
_	line 18 is not more than 331/3%, check this b						
20	Private foundation, if the organization did	d not check a i	oox on line 14.	19a, or 19b, c	heck this box :	and see instruc	tions 🕨 🗆

Part IV	orm 990 or 990-EZ) 2010 Supplemental Information. Complete this part to provide the explanations required by Part II, line 10;	Page 4
Part IV	Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
Part III line 1	2 The organization had a net \$398 gain from the sale of six different mutual funds. (total proceeds were 129,708, total	
costs were 1		
22313 11010	29510)	PA

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		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2010

Open to Public Inspection

Legities Of the Ordentssamou				Entholes incomesnou immos
The Susan Fund, Inc.		 		22-3174640
Part I line 10 Grants a	nd similar amounts paid			
Name	School		Amount	
Peter Arahovits	Norwalk Community College	\$1,700		
Jamison Buchanan	Wheelock College	\$2,000		
Lauren Busser	Sarah Lawrence College	\$2,000		
Chnstine Canapetti	Southern CT State University	\$2,500		
Christina Carpanzano	Rider University	\$2,000		
Joseph Caruso	Roger Williams University	\$2,500	**************************************	
Jackson Connor	Northeastern University	\$2,500		
Bradley Davis	Loyola Marymount University	\$1,500		
Samantha Dommermu	uth Temple University	\$3,500	***********	
Christina Ercole	Fairfield University	\$2,000	***************************************	***************************************
Andrew Fedor	Southern CT State University	\$4,000		·
Mark Friedman	Marist College \$2,	000	****	
Enc Goldschmidt	Maryland Institute of Art \$3,00	00		
Mackensie Griffin	New York University	\$2,000		
Brandon Held	University of Connecticut	\$4,500		
Kern Holbrook	Villanova University	\$1 000		
Daniel Ladenheim	Carnegie Mellon Univers	sity \$2,500		
Shane McCarthy	American University	\$2,500		
Brian Morais	Sared Heart University	\$3,500		
Lauren Pade	Western CT Stat University	\$2,000		
Dylan Pape	Norwalk Community College	\$2,500		
Alexander Polyakov	tufts University	\$1,000		
Donna Proudfoot	Fones School of Dental Hygene	\$2,500		

Schedule O (Form 990 or 990-EZ) (2010)	Page Z
Name of the organization	Employer identification number
The Susan Fund Inc	22-3174640
Nicole Roberts Roger Williams University \$2,000	
Marion Smith UMass- Cartmouth \$\$1,000	
Martha Stout Emerson College \$1,000	
Ryan Van Zandt Westrn CT State University \$3,500	
Neysa Vishinsky University of Connecticut \$3,500	
Jacqueline Walter University of Vermont \$3,000	
James Zarifis Southern CT State University \$3,500	
This totals \$72700 Unfortunately one of our respients hd a relapse and returned his \$1,700 check. therefore o	ur total awards were
\$71,000	
	~~~~~
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	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	,