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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name changeName of foundation **ANDERSON-ROGERS FOUNDATION, INC.** A Employer identification number **22-3052390**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**327 WEST 19TH STREET**

B Telephone number

**212-989-9331**

City or town, state, and ZIP code

**NEW YORK, NY 10011**C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► H Check type of organization.  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) J Accounting method:  Cash  Accrual  
► \$ **479580.** (Part I, column (d) must be on cash basis)E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses**  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	<b>856800.</b>		<b>N/A</b>	
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	<b>152648.</b>	<b>152648.</b>		<b>Statement 1</b>
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>368810.</b>			
	b Gross sales price for all assets on line 6a	<b>888506.</b>			
	7 Capital gain net income (from Part IV, line 2)		<b>368810.</b>		
	8 Net short-term capital gain				
	9 Income modifications			<b>N/A</b>	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	<b>1378258.</b>	<b>521458.</b>		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	<b>22500.</b>	<b>0.</b>		<b>0.</b>
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 2	<b>4400.</b>	<b>0.</b>		<b>0.</b>
	c Other professional fees				
	17 Interest Stmt 3				
	18 Taxes	<b>3571.</b>	<b>0.</b>		<b>0.</b>
	19 Depreciation and depletion	<b>136.</b>	<b>0.</b>		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 4	<b>20849.</b>	<b>0.</b>		<b>0.</b>
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>51456.</b>	<b>0.</b>		<b>0.</b>
	25 Contributions, gifts, grants paid	<b>389250.</b>			<b>389250.</b>
	26 Total expenses and disbursements. Add lines 24 and 25	<b>440706.</b>	<b>0.</b>		<b>389250.</b>
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<b>937552.</b>			
	b Net investment income (if negative, enter -0-)		<b>521458.</b>		
	c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		779485.	1379791.	1379791.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock Stmt 5		3192898.	3414784.	3414784.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ► 3477.				
	Less accumulated depreciation Stmt 6 ► 2172.		214.	1305.	1305.
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers)		3972597.	4795880.	4795880.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► Statement 7 )		856.	1804.	
	23 Total liabilities (add lines 17 through 22)		856.	1804.	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24 Unrestricted		3971741.	4794076.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		3971741.	4794076.	
	31 Total liabilities and net assets/fund balances		3972597.	4795880.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3971741.
2 Enter amount from Part I, line 27a	2 937552.
3 Other increases not included in line 2 (itemize) ► <u>ROUNDING</u>	3 1.
4 Add lines 1, 2, and 3	4 4909294.
5 Decreases not included in line 2 (itemize) ► <u>FAIR MARKET VALUE ADJUSTMENTS</u>	5 115218.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 4794076.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
<b>1a 1356 VIACOM</b>			P	10/30/97	07/08/10
<b>b 40000 MATTEL INC</b>			P	02/02/09	07/28/10
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a 44085.</b>		<b>40674.</b>			<b>3411.</b>
<b>b 844421.</b>		<b>479022.</b>			<b>365399.</b>
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					<b>3411.</b>
b					<b>365399.</b>
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		<b>368810.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	<b>247087.</b>	<b>3264222.</b>	<b>.075696</b>
2008	<b>268591.</b>	<b>4089709.</b>	<b>.065675</b>
2007	<b>238550.</b>	<b>4800852.</b>	<b>.049689</b>
2006	<b>284148.</b>	<b>4393441.</b>	<b>.064676</b>
2005	<b>203655.</b>	<b>3942005.</b>	<b>.051663</b>
2 Total of line 1, column (d)			<b>.307399</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>.061480</b>
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			<b>4050613.</b>
5 Multiply line 4 by line 3			<b>249032.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)			<b>5215.</b>
7 Add lines 5 and 6			<b>254247.</b>
8 Enter qualifying distributions from Part XII, line 4			<b>389250.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	5215.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5215.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	5215.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	903.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	903.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	61.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4373.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ►	11	
		Refunded ►	

**Part VII-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>NY</u>	8a	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X
		Stmt	8

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**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
14	Sarah A Pope	Telephone no ► 212-989-9331
	Located at ► 327 W 19th St, NY, NY	ZIP+4 ► 10011
15	► 15	N/A ►
16	Yes	No X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year did the foundation (either directly or indirectly):	Yes No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		N/A	5b
Organizations relying on a current notice regarding disaster assistance check here			<input checked="" type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			6b
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		N/A	7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH ANDERSON POPE 327 WEST NINETEENTH ST NEW YORK, NY 10011	PRES, TREASURER 5.00	22500.	0.	0.
PORTER W. ANDERSON, JR. PO BOX 378492 KEY LARGO, FL 33037	DIRECTOR, VP, SECY 1.00	0.	0.	0.
CHARLES H. ROGERS 509 MONPONSETT ST HALIFAX, MA 02338	DIRECTOR 1.00	0.	0.	0.
JULIETTE POPE 327 WEST NINETEENTH ST NEW YORK, NY 10011	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE OVER \$50,000	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

► 0

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE OVER \$50,000</b>		<b>0.</b>

**Total number of others receiving over \$50,000 for professional services**

**0**
**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

**Expenses**

<b>1</b>	<b>N/A</b>	
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

**Amount**

<b>1</b>	<b>N/A</b>	
<b>2</b>		
<b>3</b>	All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3		<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3192124.
b	Average of monthly cash balances	1b	920173.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4112297.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4112297.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	61684.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4050613.
6	Minimum investment return Enter 5% of line 5	6	202531.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	202531.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5215.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	197316.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	197316.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	197316.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	389250.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	389250.
b	Cash distribution test (attach the required schedule)	5	5215.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	384035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions Subtract line 5 from line 4		

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				197316.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007	8393.			
d From 2008	72794.			
e From 2009	90790.			
f Total of lines 3a through e	171977.			
4 Qualifying distributions for 2010 from Part XII, line 4. ► \$ 389250.			0.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount			197316.	
e Remaining amount distributed out of corpus	191934.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	363911.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	363911.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	8393.			
c Excess from 2008	72794.			
d Excess from 2009	90790.			
e Excess from 2010	191934.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling  ►

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a. The name, address, and telephone number of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

**c. Any submission deadlines.**

4. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED	NONE	501(c)(3)	SEE ATTACHED	389250.
SEE ATTACHED				
<b>Total</b>			► 3a	<b>389250.</b>
<i>b Approved for future payment</i>				
None				
<b>Total</b>			► 3b	<b>0.</b>

023611 12-07-10

Form 990-PF (2010)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		(e) Related or exempt function income
		(a) Business code	(b) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				152648.
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				368810.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)			0.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 521458.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	<b>All income was from investments and will be used as funds available</b>
8	<b>for gifting to qualified organizations.</b>

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	<b>Yes</b>	<b>No</b>
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1) <input checked="" type="checkbox"/>	
(2) Other assets	1a(2) <input checked="" type="checkbox"/>	
b Other transactions.		
(1) Sales of assets to a noncharitable exempt organization	1b(1) <input checked="" type="checkbox"/>	
(2) Purchases of assets from a noncharitable exempt organization	1b(2) <input checked="" type="checkbox"/>	
(3) Rental of facilities, equipment, or other assets	1b(3) <input checked="" type="checkbox"/>	
(4) Reimbursement arrangements	1b(4) <input checked="" type="checkbox"/>	
(5) Loans or loan guarantees	1b(5) <input checked="" type="checkbox"/>	
(6) Performance of services or membership or fundraising solicitations	1b(6) <input checked="" type="checkbox"/>	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c <input checked="" type="checkbox"/>	
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

24

Table

**Paid  
Preparer  
Use Only**

Print/Type preparer's name  
Virginia L. Goyer,  
CPA

Preparer's signature  
*Vergenia Boyer*

Date

Check  if self-employed

CPA Firm's name ► Virginia L. Goyer, CPA, P.C.  
354 Westminster Rd

Firm's EIN ► 22-3052390

334 Westminster Rd.  
Firm's address ► Rochester NY 14607

Phone no (585) 271-6560

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

ANDERSON-ROGERS FOUNDATION, INC.22-3052390

Organization type (check one)

Filers of: Section:

Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II**Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

ANDERSON-ROGERS FOUNDATION, INC.

22-3052390

## Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PORTER W ANDERSON 914 GRANDE AVE KEY LARGO, FL 33037	\$ 856800.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>

Name of organization

Employer identification number

ANDERSON-ROGERS FOUNDATION, INC.

22-3052390

**Part II: Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	40,000 SHARES MATTEL INC	\$ 856800.	07/28/10

---

**Name of organization**

**Employer identification number**

**ANDERSON-ROGERS FOUNDATION, INC.**

22-3052390

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

Form 4562

Department of the Treasury  
Internal Revenue Service (99)Depreciation and Amortization 990-PF  
(Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No 1545-0172

2010

Attachment  
Sequence No 67

Name(s) shown on return

Business or activity to which this form relates

Identifying number

ANDERSON-ROGERS FOUNDATION, INC.

Form 990-PF Page 1

22-3052390

## Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	500000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2000000.
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	

7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

## Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

## Part III MACRS Depreciation (Do not include listed property) (See instructions)

## Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2010	17	75.
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		► <input type="checkbox"/>

## Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property			1227. 5 Yrs.	MQ	200DB	61.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

## Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L
b 12-year			12 yrs		S/L
c 40-year	/		40 yrs	MM	S/L

## Part IV Summary (See instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	136.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

016251  
12-21-10 LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2010)

**Part V** Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	----------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

**26** Property used more than 50% in a qualified business use

		%						
		%						
		%						

**27** Property used 50% or less in a qualified business use

		%			S/L			
		%			S/L			
		%			S/L			

**28** Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1

28

**29** Add amounts in column (i), line 26 Enter here and on line 7, page 1

29

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle						
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners	<input type="checkbox"/> Yes	<input type="checkbox"/> No
39 Do you treat all use of vehicles by employees as personal use?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
41 Do you meet the requirements concerning qualified automobile demonstration use?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

**42** Amortization of costs that begins during your 2010 tax year

--	--	--	--	--

**43** Amortization of costs that began before your 2010 tax year

43

**44** Total. Add amounts in column (f). See the instructions for where to report

44

## 2010 DEPRECIATION AND AMORTIZATION REPORT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2010

Form 990-PF Page 1

990-PF

028102  
05-01-10

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form 990-PF	Dividends and Interest from Securities	Statement	1
-------------	--	-----------	---

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
MORGAN STANLEY NOMINEE	152648.	0.	152648.
Total to Fm 990-PF, Part I, ln 4	152648.	0.	152648.

Form 990-PF	Accounting Fees	Statement	2
-------------	-----------------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	4400.	0.		0.
To Form 990-PF, Pg 1, ln 16b	4400.	0.		0.

Form 990-PF	Taxes	Statement	3
-------------	-------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PAYROLL TAXES	2525.	0.		0.
NYS EPTL FEE	250.	0.		0.
FOREIGN TAXES W/H FROM INVESTMENTS	796.	0.		0.
To Form 990-PF, Pg 1, ln 18	3571.	0.		0.

Form 990-PF	Other Expenses	Statement	4
-------------	----------------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK FEES	300.	0.		0.
INSURANCE	924.	0.		0.
OFFICE SUPPLIES	465.	0.		0.
CONSULTANT	18625.	0.		0.
DUES	535.	0.		0.
To Form 990-PF, Pg 1, ln 23	20849.	0.		0.

Form 990-PF

Corporate Stock

Statement 5

Description	Book Value	Fair Market Value
MONGAN STANLEY NOMINEE	3414784.	3414784.
Total to Form 990-PF, Part II, line 10b	3414784.	3414784.

Form 990-PF

Depreciation of Assets Not Held for Investment

Statement 6

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
EQUIPMENT FROM MERGED CORPORATION	1600.	1573.	27.
COPY MACHINE	650.	538.	112.
DELL COMPUTER EQUIPMENT	1227.	61.	1166.
Total To Fm 990-PF, Part II, ln 14	3477.	2172.	1305.

Form 990-PF

Other Liabilities

Statement 7

Description	BOY Amount	EOY Amount
PAYROLL TAXES PAYABLE	755.	1703.
REIMBURSEMENT DUE OFFICER	101.	101.
Total to Form 990-PF, Part II, line 22	856.	1804.

Form 990-PF

List of Substantial Contributors  
Part VII-A, Line 10

Statement 8

Name of Contributor

Address

Porter W. Anderson, Jr.

Key Largo, FL 33037

**ANDERSON-ROGERS FOUNDATION GRANTS**  
**1/01/10-12/31/10      E, NY 22 - 3052 390**

<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
2/2/10	<b>Pilobolus</b> PO Box 388 Washington Depot, CT 06794	To support dance performance.	1,000
2/5/10	<b>Central Park Conservancy</b> 14 East 60th Street New York, NY 10022	For storm damage relief and general support of the organization's work.	1,000
2/15/10	<b>Bea's Kids</b> 14673 Midway Road, Suite 230 Addison, TX 75001	To support the Parenting Education Program and in general support of the organization.	2,000
2/16/10	<b>Cumberland College</b> 6191 College Station Drive Williamsburg, KY 40769	In general support of the organization.	2,000
2/16/10	<b>Bach Children's Chorus</b> 97 Azalea Road Rochester, NY 14620	To support music education.	500
2/16/2010	<b>AHEAD Energy</b> 206 Gavett Hall Rochester, NY 14627	To support development of energy resources in Africa.	3,000
2/17/10	<b>Baden Street Settlement</b> 585 Joseph Avenue Rochester, NY 14620	To support the CONECTS Program of the Metro Council for Teen Potential.	10,000
2/20/10	<b>Planned Parenthood League of Massachusetts</b> 1055 Commonwealth Avenue Boston, MA 02215-1001	To support the Get Real sex education program.	10,000
2/20/10	<b>Cats in Need of Human Care</b> 6353 Greysen Way Riverside, CA 92506	To support animal rescue center.	3,000
2/20/10	<b>Natural Resources Defense Council</b> 40 West 20th Street New York, NY 10011	To support environmental advocacy.	3,000

**ANDERSON-ROGERS FOUNDATION GRANTS**  
**1/01/10-12/31/10**

<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
2/20/10	<b>The Smile Train</b> 245 5th Avenue New York, NY 10016	To provide free cleft palate surgery for children.	2,000
2/20/10	<b>New York Restoration Project</b> 254 West 31st Street, 10th Floor New York, NY 10001	To support environmental clean-up programs in New York City.	1,000
3/20/10	<b>Fauna and Flora International</b> P.O. Box 42575 Washington, DC 20015	To support environmental and animal preservation projects.	8,500
3/20/10	<b>New Paths in Music</b> 92 Fort Hill Circle Staten Island, NY 10301	To support performance of music by living composers.	1,000
3/20/10	<b>Union Settlement Association</b> 237 East 104th Street New York, NY 10029	To support the New Populations Initiative for immigrant students in East Harlem.	2,000
3/23/10	<b>Council on the Environment of New York City</b> 51 Chambers Street, Room 228 New York, NY 10007	To support the Learn It, Grow It, Eat It Program.	20,000
3/23/10	<b>Chelonian Research Foundation</b> for Marine Turtle Specialist Group Conservation International 2011 Crystal Drive, Suite 500 Arlington, VA 22202	To assist in the production and distribution of new Spanish- and French- language versions of the SWOT report.	15,000
3/23/10	<b>Fort Washington Collegiate Church</b> 729 West 181st Street New York, NY 10011	To support the summer trek program for BSA Troop 729	3,000
3/25/10	<b>Florida Keys Wildlife Rescue</b> P. O. Box 431392 Big Pine Key, FL 33043	To support wildlife rescue and public education about wildlife	5,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
3/30/10	<b>Save Our Beach</b> 213 Ocean Avenue #B Seal Beach, CA 90740	To support beach clean-up and water quality improvement.	1,000
4/9/10	<b>The Juilliard School</b> 60 Lincoln Center Plaza New York, NY 10023	For the David Dubal Piano Discretionary Account to support needy students.	1,000
4/15/10	<b>Civil Liberties &amp; Public Policy Program</b> Hampshire College Amherst, MA 01002-3359	In support of CLPP's abortion rights and reproductive justice work.	7,500
4/15/10	<b>New York Botanical Garden</b> Bronx, NY 10458-5126	In support of the Bronx Green-Up project.	5,000
4/15/10	<b>Community Partners of Dallas</b> 1215 Skiles Street Dallas, TX 75204	To support the Kids in Crisis program.	2,000
4/15/10	<b>Women's Transitional Living Center</b> P.O. Box 6103 Orange, CA 91863	To support the Center's parenting programs.	1,000
4/15/10	<b>The Watershed Project</b> 1327 South 46th Street 155 Richmond Field Station Richmond, CA 94804	To support the Riparian Lab and the Richmond Greenway Project.	25,000
4/15/10	<b>Wanekia Wanagi Shelter, Inc.</b> P.O. Box 178 Kiel, WI 53042	To support animal rescue center.	2,000
4/15/2010	<b>William Byrd Community House</b> 244 S. Cherry Street Richmond, VA 23220	To support the Byrd House Market and its associated programs	6,250
4/17/10	<b>Project Literacy of Bergen County</b> 355 Main Street Hackensack, NJ 07601	To support programs to improve adult literacy in Bergen County, NJ.	2,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
4/17/10	<b>SeedTree</b> 227 Cape Jellison Road Stockton Springs, ME 04981	To support environmental restoration and education.	5,000
4/17/10	<b>Horses and the Handicapped</b> P.O. Box 273542 Boca Raton, FL 33427-3542	To support a therapeutic riding program for the handicapped.	1,000
4/17/10	<b>Peconic Baykeeper</b> 10 Old Country Road Quogue, NY 11959	To support environmental advocacy and education.	5,000
4/19/10	<b>Big Brothers Big Sisters of Palm Beach &amp; Martin County</b> 5033 SE Federal Highway Stuart, FL 34997	To support the Career Skills Mentoring Program.	2,000
4/19/10	<b>Caretta Research Project</b> Savannah Science Museum PO Box 9841 Savannah, GA 31412-9841	To support research, preservation and public education efforts for loggerhead sea turtles.	5,000
4/24/10	<b>Exchange Club Family Center</b> 2180 Union Avenue Memphis, TN 38104	To support programs to prevent child neglect and abuse.	2,000
4/24/10	<b>American Littoral Society, Northeast Chapter</b> 28 West 9th Road Broad Channel, NY 11693	To support environmental education and preservation of Jamaica Bay, and the 2009 NY State beach cleanup.	15,000
4/26/10	<b>Illinois Caucus for Adolescent Health</b> 226 S. Wabash Avenue, Suite 900 Chicago, IL 60604	To support improvement of reproductive rights and sexual health for young people.	10,000
5/1/10	<b>Fledgling Birders Institute</b> PO Box 1774 Bellmawr, NJ 08099	To support avian diversity and conservation programs.	4,500
5/3/10	<b>Wildlife Alliance</b> 1600 K Street, Suite 800 Washington, DC 20006	To support the Care for Rescued wildlife program in Cambodia	12,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
5/3/10	<b>Planned Parenthood Arizona</b> 5651 North 7th Street Phoenix, AZ 85014	To support the training of health-care professionals to provide abortion services.	10,000
5/6/10	<b>No Port Southport Steering Committee</b> PO Box 10062 Southport, NC 28461	To fund an environmental impact analysis of a proposed marine terminal.	5,000
5/9/10	<b>IOBY</b> 232 E. 11th St New York, NY 10003	To support fostering of local environmental knowledge and action.	2,500
5/10/10	<b>Seeking Common Ground</b> P.O. Box 599 Canandaigua, NY 14424	To support the Fingerlakes Farm-to Cafeteria Initiative.	7,000
5/12/10	<b>Planned Parenthood of Greater Washington and North Idaho</b> 1117 Tieton Drive Yakima, WA 98902	To support the Promotoras de Salud Program for Latina Women in Yakima County.	15,000
5/12/10	<b>Freedom from Religion Foundation</b> P.O. Box 750 Madison, WI 53701	To support promotion of separation of church and state.	5,000
5/12/10	<b>Ecosystems Solutions, Inc.</b> 130 Calhoun St. Edgewater, MD 21037	To support the sea grass restoration project in the Chesapeake Bay Watershed.	5,000
5/12/10	<b>The Lands Council</b> 25 West Main Avenue Suite 222 Spokane, WA 99201	To support the Beaver Solution Project to restore riverine environment in upper Columbia River	5,000
5/12/10	<b>ECRI Education Fund</b> PO Box 40568 Providence, RI 02940	To support project to convert restaurant food waste into compost.	5,000
5/12/10	<b>Maryland Coastal Bays Program</b> 9919 Stephen Decatur Highway, Suite 4 Ocean City, MD 21842	To support project to report on health of coastal bays.	5,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
5/12/10	<b>Central Sierra Environmental Resource Center</b> Box 396 Twain Harte, CA 95383	To support protecting and preserving the Northern Yosemite environment.	15,000
5/20/10	<b>Montefiore Medical Center - Women's Center</b> 3320 Rochambeau Avenue Bronx, NY 10467	To support sex education programs of the Children's Center.	5,000
5/24/10	<b>American Humanist Association</b> 1777 T Street NW Washington, D.C. 20009-7125	To support the Appignani Humanist Legal Center in defending rights if humanism and separation of church	10,000
5/24/10	<b>East Coast Greenway Alliance</b> 27B North Road Wakefield, RI 02879	To support advocacy for completion of the Greenway between E 38th and E 61st Street in Manhattan.	10,000
5/28/10	<b>Minnesota Waters</b> 720 W. St. Germain, Suite 143 St. Cloud, MN 56301	To support the Macroinvertbrate Monitoring Program.	5,000
5/28/10	<b>Center for Biological Diversity</b> PO Box 710 Tucson, AZ 85702-0710	In response to the oil disaster in the Gulf of Mexico.	1,000
6/3/10	<b>First Star</b> 1666 K Street NW, Suite 300 Washington, DC 20006	To support children's advocacy programs.	5,000
6/4/10	<b>Planned Parenthood of Houston and Southeast Texas</b> 4600 Gulf Freeway Houston, TX 77023	To support the Real Life.Real Talk sex education program.	10,000
6/12/10	<b>Planned Parenthood Southwest Ohio Region</b> 2314 Auburn Avenue Cincinnati, OH 45291	To support passage of the Ohio Prevention First Act.	5,000
6/18/10	<b>Beacon Academy</b> 477 Longwood Avenue Boston, MA 02215	To support program to prepare disadvantaged urban students for higher education.	3,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
6/18/10	<b>Eastern Coal Regional Roundtable</b> 300 Front Street, Suite 19 Mullens, WV 25882	To support program to coordinate watershed environmental groups.	5,000
6/30/10	<b>Fessenden House</b> 236 Warburton Avenue Yonkers, NY 10701-2226	To support home for men with substance abuse and mental health problems.	2,000
7/15/10	<b>Marine Biological Laboratory</b> 7 MBL Street Woods Hole, MA 02543	For support of a Haiti fish-farming project.	10,000
7/30/10	<b>Friends of Women's Rights National Historic Park</b> PO Box 145 Seneca Falls, NY 13148	To support natural park honoring the women's equal rights movement.	5,000
8/10/10	<b>Jupiter Symphony</b> 155 West 68th Street New York, NY 10023	To support chamber music performance.	5,000
8/16/10	<b>Sister Song</b> 1237 Ralph David Abernathy Blvd. SW Atlanta, GA 30310-1731	To support the Black Abortion Coalition.	5,000
9/22/10	<b>All About Animals</b> P.O. Box 4331 Macon, GA 31208	To support animal rescue center.	5,000
10/18/10	<b>Center for Biological Diversity</b> PO Box 710 Tucson, AZ 85702-0710	For the Wolf Legal Defense Fund	1,000
11/3/10	<b>Russian Children's Welfare Society</b> 200 Park Avenue South, Suite 1508 New York, NY 10003	To assist disadvantaged children in Russia	500
11/7/10	<b>Bargemusic</b> Fulton Ferry Landing Brooklyn, NY 11201	To support chamber music performance.	3,000

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<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
12/5/10	<b>The Barnaba Institute</b> 24G Main Street, PMB 395 Clinton, CT 06413	To support activities against human trafficking and sexual exploitation of children and adults	1,000
12/15/11	<b>Fifth Avenue Community Center of Harlem</b> 253 East 110th Street New York, NY 10029	To support community programs in East Harlem	3,000
12/31/11	<b>Grand Traverse Area Literacy Council</b> 6868 W. Harbor Drive Elk Rapids, MI 49629	To support literacy and ESL programs	3,000
		<b>Total</b>	<b>389,250</b>