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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation FUND FOR NEW JERSEY		A Employer identification number 22-1895028
Number and street (or P O box number if mail is not delivered to street address) 94 CHURCH STREET	Room/suite 303	B Telephone number (732) 220-8656
City or town, state, and ZIP code NEW BRUNSWICK, NJ 08901		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 51,622,646.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,388,909.	1,388,909.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		985,983.			
b Gross sales price for all assets on line 6a 24,725,997.					
7 Capital gain net income (from Part IV, line 2)			985,983.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		87,328.	87,328.		STATEMENT 2
12 Total Add lines 1 through 11		2,462,220.	2,462,220.		
13 Compensation of officers, directors, trustees, etc		131,096.	6,555.		124,541.
14 Other employee salaries and wages		145,000.	7,250.		134,421.
15 Pension plans, employee benefits		102,726.	5,136.		98,885.
16a Legal fees					
b Accounting fees STMT 3		56,616.	50,955.		5,291.
c Other professional fees STMT 4		171,867.	151,867.		20,000.
17 Interest					
18 Taxes STMT 5		31,836.	9,194.		0.
19 Depreciation and depletion		328.	33.		
20 Occupancy		52,422.	5,242.		46,737.
21 Travel, conferences, and meetings		23,648.	2,365.		20,997.
22 Printing and publications					
23 Other expenses STMT 6		72,912.	5,005.		71,227.
24 Total operating and administrative expenses. Add lines 13 through 23		788,451.	243,602.		522,099.
25 Contributions, gifts, grants paid		2,403,485.			2,448,485.
26 Total expenses and disbursements Add lines 24 and 25		3,191,936.	243,602.		2,970,584.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<729,716.>			
b Net investment income (if negative, enter -0-)			2,218,618.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Revenue

Operating and Administrative Expenses

P

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	125.	125.	125.
	2 Savings and temporary cash investments	835,588.	606,216.	606,216.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	47,253.	24,624.	24,624.
	10a Investments - U.S. and state government obligations STMT 8	1,820,243.	1,010,528.	1,010,528.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 9	9,209,685.	5,276,715.	5,276,715.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	37,678,465.	44,615,615.	44,615,615.
	14 Land, buildings, and equipment: basis ▶ 18,984.			
	Less: accumulated depreciation STMT 11 ▶ 18,984.	328.	0.	0.
	15 Other assets (describe ▶ STATEMENT 12)	127,285.	88,823.	88,823.
	16 Total assets (to be completed by all filers)	49,718,972.	51,622,646.	51,622,646.
	17 Accounts payable and accrued expenses	26,212.	15,020.	
	18 Grants payable	75,000.	30,000.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	101,212.	45,020.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	49,617,760.	51,577,626.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	49,617,760.	51,577,626.	
	31 Total liabilities and net assets/fund balances	49,718,972.	51,622,646.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	49,617,760.
2 Enter amount from Part I, line 27a	2	<729,716.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	2,689,582.
4 Add lines 1, 2, and 3	4	51,577,626.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	51,577,626.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 24,725,997.		23,740,014.	985,983.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			985,983.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	985,983.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	2,900,935.	45,615,809.	.063595
2008	3,448,507.	61,110,868.	.056430
2007	4,086,880.	72,229,357.	.056582
2006	3,924,457.	68,156,178.	.057580
2005	3,722,236.	67,551,759.	.055102

2 Total of line 1, column (d)	2	.289289
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057858
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	48,705,107.
5 Multiply line 4 by line 3	5	2,817,980.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22,186.
7 Add lines 5 and 6	7	2,840,166.
8 Enter qualifying distributions from Part XII, line 4	8	2,970,584.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	22,186.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	22,186.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,186.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	42,525.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	52,525.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	30,339.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 30,339. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.FUNDFORNJ.ORG</u>	13	X	
14	The books are in care of ► <u>PETER THOMPSON</u> Telephone no. ► <u>732-220-8656</u> Located at ► <u>94 CHURCH ST, NEW BRUNSWICK, NJ</u> ZIP+4 ► <u>08901</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		131,096.	32,578.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNY-ANN KERSHNER	PROGRAM OFFICER			
94 CHURCH ST, NEW BRUNSWICK, NJ 08901	40.00	75,000.	38,441.	0.
BETTY LEHN	ADMIN ASSISTANT			
94 CHURCH ST, NEW BRUNSWICK, NJ 08901	40.00	70,000.	8,509.	0.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MILLIMAN INC. DBA/EVALUATION ASSOCIATES LLC 200 CONNECTICUT AVE, NORWALK, CT 06854	INVESTMENT CONSULTANT	69,500.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	49,356,163.
b	Average of monthly cash balances	1b	90,646.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	49,446,809.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	49,446,809.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	741,702.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,705,107.
6	Minimum investment return. Enter 5% of line 5	6	2,435,255.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,435,255.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	22,186.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,186.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,413,069.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,413,069.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,413,069.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,970,584.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,970,584.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,186.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,948,398.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,413,069.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	401,745.			
b From 2006	593,290.			
c From 2007	539,936.			
d From 2008	424,661.			
e From 2009	642,429.			
f Total of lines 3a through e	2,602,061.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 2,970,584.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,413,069.
e Remaining amount distributed out of corpus	557,515.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,159,576.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	401,745.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,757,831.			
10 Analysis of line 9.				
a Excess from 2006	593,290.			
b Excess from 2007	539,936.			
c Excess from 2008	424,661.			
d Excess from 2009	642,429.			
e Excess from 2010	557,515.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

►

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2c
Complete 3a, b, or c for the
alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT A	N/A	501(C)(3)		2,448,485.
Total			▶ 3a	2,448,485.
b <i>Approved for future payment</i> SEE STATEMENT A	N/A	501(C)(3)		30,000.
Total			▶ 3b	30,000.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes |
|----------|--|--------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | |
| | (1) Cash | 1a(1) |
| | (2) Other assets | 1a(2) |
| b | Other transactions: | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) |
| | (4) Reimbursement arrangements | 1b(4) |
| | (5) Loans or loan guarantees | 1b(5) |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN	
------	--

**Paid
Preparer
Use Only**

Firm's name ▶ LUTZ AND CARR, CPAS LLP
300 EAST 42ND STREET

Firm's EIN ▶

Firm's address ► NEW YORK, NY 10017

Phone no.	212-697-2299
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Form **990-PF** (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LSV VALUE EQUITY FUND		P		
b LOMIS AND SAYLES GROWTH FUND		P		
c IRM - PUBLICLY TRADED SECURITIES		P		
d ARTIO INT'L EQUITY FUND		P		
e VANGUARD TOTAL BOND MARKET INDEX FUND		P		
f ARTIO INT'L EQUITY FUND- PASSTHROUGH PER K-1		P		
g CAPITAL GAINS DIVIDENDS				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000,000.		1,153,213.	<153,213.>
b 3,827,027.		4,199,324.	<372,297.>
c 11,507,899.		11,381,083.	126,816.
d 1,000,000.		929,325.	70,675.
e 6,327,027.		6,077,069.	249,958.
f 498,456.			498,456.
g 565,588.			565,588.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<153,213.>
b			<372,297.>
c			126,816.
d			70,675.
e			249,958.
f			498,456.
g			565,588.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

985,983.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	VARIABLE		3.00	16	17,689.			17,689.	17,361.		328.
2	OFFICE EQUIPMENT	VARIABLE		3.00	16	1,295.			1,295.	1,295.		0.
	* TOTAL 990-PF PG 1 DEPR					18,984.		0.	18,984.	18,656.	0.	328.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALLIANZ GLOBAL INVESTORS	40,764.	0.	40,764.
ARTIO INT'L EQUITY FUND	115,215.	0.	115,215.
HOTCHKIS & WILEY LARGE CAP VALUE FUND	11,997.	0.	11,997.
IRM INVESTMENTS	477,938.	0.	477,938.
LSV VALUE EQUITY FUND	78,191.	0.	78,191.
PIMCO FUNDS	850,023.	543,142.	306,881.
VANGUARD	379,337.	22,446.	356,891.
WACHOVIA	1,032.	0.	1,032.
TOTAL TO FM 990-PF, PART I, LN 4	1,954,497.	565,588.	1,388,909.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	87,328.	87,328.	
TOTAL TO FORM 990-PF, PART I, LINE 11	87,328.	87,328.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	42,593.	38,334.		3,965.
AUDIT AND TAX PREPARATION	14,023.	12,621.		1,326.
TO FORM 990-PF, PG 1, LN 16B	56,616.	50,955.		5,291.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
IRM	32,260.	32,260.		0.	
JULIUS BAER	50,107.	50,107.		0.	
EAI EVALUATION ASSOC- INVESTMENT CONSULTANTS	69,500.	69,500.		0.	
PROGRAM CONSULTANT	20,000.	0.		20,000.	
TO FORM 990-PF, PG 1, LN 16C	171,867.	151,867.		20,000.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	22,642.	0.		0.	
FOREIGN TAX WITHHELD ON DIVIDENDS	9,194.	9,194.		0.	
TO FORM 990-PF, PG 1, LN 18	31,836.	9,194.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
POST RETIREMENT BENEFIT PACKAGE	22,860.	0.		22,860.	
OFFICE EXPENSES	5,710.	571.		8,958.	
EQUIPMENT RENTALS	9,454.	945.		8,464.	
INSURANCE	8,992.	899.		8,097.	
TELEPHONE	9,490.	949.		8,083.	
POSTAGE	1,366.	137.		1,229.	
ANNUAL REPORT	8,616.	862.		7,754.	
MISCELLANEOUS	6,424.	642.		5,782.	
TO FORM 990-PF, PG 1, LN 23	72,912.	5,005.		71,227.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
UNREALIZED GAIN IN MARKET VALUE OF INVESTMENTS	2,689,582.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,689,582.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT & AGENCY BONDS	X		840,547.	840,547.
MUNICIPAL GOVERNMENT BONDS		X	169,981.	169,981.
TOTAL U.S. GOVERNMENT OBLIGATIONS			840,547.	840,547.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			169,981.	169,981.
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,010,528.	1,010,528.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	5,276,715.	5,276,715.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,276,715.	5,276,715.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	37,098,171.	37,098,171.
INTERNATIONAL EQUITY INVESTMENT FUND	FMV	5,432,002.	5,432,002.
DHS OFFSHORE SPC	FMV	1,042,073.	1,042,073.
TACTICAL EQUITY PARTNERS LTD	FMV	1,043,369.	1,043,369.
TOTAL TO FORM 990-PF, PART II, LINE 13		44,615,615.	44,615,615.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	17,689.	17,689.	0.
OFFICE EQUIPMENT	1,295.	1,295.	0.
TOTAL TO FM 990-PF, PART II, LN 14	18,984.	18,984.	0.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT	2,970.	2,970.	2,970.
INTEREST AND DIVIDENDS RECEIVABLE	124,315.	85,853.	85,853.
TO FORM 990-PF, PART II, LINE 15	127,285.	88,823.	88,823.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICHARD F. GREENBERG 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	PRESIDENT 1.00	131,096.	32,578.	0.
LAWRENCE S. LUSTBERG 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	CO-CHAIR 1.00	0.	0.	0.
GARY D. ROSE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	CO-CHAIR 1.00	0.	0.	0.
CANDACE M. ASHMUN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	VICE CHAIR 1.00	0.	0.	0.
BRENDAN T. BYRNE, JR. 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TREASURER 1.00	0.	0.	0.
DR. HENRY COLEMAN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
DR. JOHN W. CORNWALL 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. DICKINSON R. DEBEVOISE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
LINDA DENNERY 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. JAMES FLORIO 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. JOHN J. GIBBONS 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.

FUND FOR NEW JERSEY

22-1895028

EDWARD LLOYD 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
HON. DEBORAH T. PORITZ 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
RICHARD W. ROPER 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
RICK WRIGHT 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE 1.00	0.	0.	0.
LEONARD LIEBERMAN 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	CHAIR EMERITUS 1.00	0.	0.	0.
JANE W. THORNE 94 CHURCH STREET -SUITE 303 NEW BRUNSWICK, NJ 08901	TRUSTEE EMERITUS 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	131,096.	32,578.	0.
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FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 14
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JENNY-ANN KERSHNER
94 CHURCH STREET
NEW BRUNSWICK, NJ 08901

TELEPHONE NUMBER

(732)220-8656

FORM AND CONTENT OF APPLICATIONS

APPLICANTS ARE REQUIRED TO SUBMIT A ONE PAGE SUMMARY DESCRIBING THEIR PROJECT AND THE AMOUNT OF FUNDS THEY ARE SEEKING.

ANY SUBMISSION DEADLINES

ALL PROPOSALS ARE REQUIRED TO BE SUBMITTED 7 WEEKS PRIOR TO BOARD MEETINGS, WHICH TAKE PLACE IN MARCH, JUNE, SEPTEMBER AND DECEMBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUND ONLY AWARDS GRANTS TO NOT-FOR-PROFIT ORGANIZATIONS THAT PROVIDE PROGRAMS WITH-IN THE STATE OF NEW JERSEY.

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010**

Grantee	Amount Awarded	Date Paid	Grant Purpose
American Civil Liberties Union of New Jersey Fdn. P O Box 32159 Newark, N J 07102	75,000	9/16/10	Renewed support to the Racial Justice Program to advance civil liberties disproportionately denied to people of color and immigrants
American Friends Service Committee 89 Market St , 6th Fl Newark, N J 07102	75,000	9/16/10	Renewed support for Immigrant Rights Program that includes policy advocacy, public education, community organizing, leadership development, and legal representation
ANSWER Center for Applied Psychology Rutgers University 41 Gordon Road, Suite C Piscataway, N J 08854	35,000	9/16/10	Renewed support to provide & promote comprehensive sexuality education to young people and adults who teach them and assists schools in understanding the state mandate to teach sexuality education and offer best practices
Association for Children of New Jersey 35 Halsey St Newark, N J 07102	40,000	3/4/10	Renewed support for advocacy for policies and programs that improve the lives of children and families in New Jersey
Association of N.J. Environmental Commissions P O Box 157 Mendham, N J 07945	80,000	6/10/10	Renewed support for development & implementation of sustainability policies that will conserve energy and protect natural resources
Camden Churches Organized for People 2770 Federal Street P O Box 1317 Camden, N J 08105	30,000	6/10/10	Grant to work with the city of Camden to improve areas of public safety, housing, health care, education, employment, & basic city services
Caucus Educational Corporation 75 Midland Ave Montclair, N J 07042	50,000	9/16/10	Grant to underwrite a multi-platform (television/radio/internet) initiative called "New Jersey's Fiscal Future Where Do We Go From Here?" The series will consist of an extensive examination of Governor Christie's fiscal policies and their impact on New Jersey
Center for Civic Responsibility 450 Main St Metuchen, N J 08840	65,000	6/10/10	Renewed support to recruit, educate and mentor citizen leaders throughout the state with the goal of changing New Jersey's political culture
Center for Non-Profit Corporations 1501 Livingston Ave North Brunswick, N J 08902	30,000	12/9/10	Renewed support for public policy to ensure the best possible climate for non-profit organizations to carry out their essential programs and services for the people of New Jersey
CityWorks, Inc.	25,000	6/10/10	Renewed support to bring commercial development to underserved areas in New Jersey

THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010

Grantee	Amount Awarded	Date Paid	Grant Purpose
122 West State St Trenton, N.J. 08608			
Clean Ocean Action 18 Hartshorne Dr , Suite 2 Highlands, N J 07732-0505	30,000	12/9/10	Renewed support for research, education and advocacy to protect marine resources and decrease ocean pollution
Clean Water Fund - New Jersey 1002 Ocean Ave Belmar, N J 07719	50,000	12/09/10	Renewed support for advocacy and organizing efforts to promote environmental justice in urban communities
Cooper's Ferry Development Association, Inc. One Port Center 2 Riverside Dr , Suite 501 Camden, N J 08103	60,000	12/9/10	Renewed support for design & implementation of the Cramer Hill Waterfront Development Plan to promote revitalization of Camden
Council of New Jersey Grantmakers 101 West State St Trenton, N J 08608	3,000	1/7/10	President's discretionary grant to support 2010 Council of New Jersey Grantmakers
Council of New Jersey Grantmakers 101 West State St Trenton, N J 08608	12,500	12/7/10	President's discretionary grant for the Municipal Budget Website Project directed by Mark Magyar
Delaware Riverkeeper Network 300 Pond St , 2nd Floor Bristol, PA 19007	50,000	6/10/10	Renewed support to pursue environmental policy aimed at protecting the at risk ecosystems of the Delaware River Watershed
Eastern Environmental Law Center 744 Broad St , Suite 1525 Newark, N.J. 07102	110,000	3/4/10	Renewed support for legal counsel and advocacy to New Jersey's environmental community
Edison Wetlands Association 206 Tyler Rd Edison, N J 08820	40,000	3/4/10	Grant to support the Community Assistance Remediation Program that empowers community groups to have a strong voice on the clean up process of toxic super fund sites in their communities
Education Law Center 60 Park Place, Suite 300 Newark, N J 07102	100,000	9/16/10	Renewed support for advocacy efforts around public education, including a policy and litigation agenda that seeks full funding of the School Reform Act, adequate special education funding, maintenance & expansion of pre-school, and a new initiative to advance effective public schools
Fair Share Housing Center	100,000	9/16/10	Grant to support a multi-pronged effort to protect the <i>Mount Laurel</i> doctrine, including litigation staffing & a statewide study on exclusionary zoning

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010**

Grantee	Amount Awarded	Date Paid	Grant Purpose
510 Park Blvd Cherry Hill, N J 08002			
Garden State Equality Educational Fund 500 Bloomfield Ave Montclair, N J 07042	60,000	9/16/10	Grant for litigation support and a public education campaign to advance marriage equality in New Jersey
Housing & Community Development Network of N.J. 145 West Hanover St Trenton, N J 08618	100,000	3/4/10	Renewed support for community development capacity building, resource development, and advocacy of state policies to better meet the needs of urban communities
Human Rights First 333 Seventh Ave , 13th Fl New York, N Y 10001-5108	75,000	9/16/10	Renewed support for the New Jersey Pro-Bono Representation Project that provides legal representation to asylum-seekers and provides information and consultation to other immigration detainees
Hyacinth AIDS Foundation 317 George St , Suite 203 New Brunswick, N J 08901	40,000	12/9/10	Renewed support for public policy and advocacy efforts on behalf of New Jerseyans affected by HIV/AIDS
Leadership New Jersey 176 West State St Trenton, N J 08608	5,000	4/1/10	President's Discretionary Grant to support "The Best of Leadership New Jersey" retreat on May 27, 2010
Leadership Newark, Inc. 50 Park Place, Suite 1410 Newark, N J 07102	75,000	6/10/10	Renewed support for the Community Leadership Initiative to foster a cadre of leaders to engage in the revitalization of Newark
Legal Services of New Jersey 100 Metroplex Drive at Plainfield Avenue Suite 402 P O Box 1357 Edison, N J 08818	100,000	12/9/10	Renewed support for the Poverty Research Institute of Legal Services, to conduct research and disseminate information to the public and policymakers on the causes of poverty and possible remedies
Literacy Volunteers of New Jersey, Inc. 224 Main St Metuchen, N J 08840	5,485	9/24/10	President's discretionary grant to be used for one cycle of tutor training for 25 tutors and to certify two tutor trainers to prepare graduates to provide instruction to adult basic literacy and ESOL students
Mercer Alliance to End Homelessness 3131 Princeton Pike Building 4, Suite 113 Lawrenceville, N J	40,000	12/9/10	Grant to support a pilot program to move vulnerable individuals from state general assistance to a more secure and stable federal funding source

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010**

Grantee	Amount Awarded	Date Paid	Grant Purpose
New Jersey Association on Correction 986 Broad St Trenton, N J 08611	30,000	6/10/10	Support the continued work of New Jerseyans for Alternatives to the Death Penalty to ensure there is no death penalty reinstatement legislation or policies
New Jersey Association on Correction 986 Broad St Trenton, N J 08611	10,000	6/10/10	Grant for a strategic planning process for the New Jersey Alliance for Community Restoration and Justice
New Jersey Citizen Action Education Fund 744 Broad St Newark, N J 07102	85,000	6/10/10	Renewed support to advocate for policies that affect low, moderate and middle income families in New Jersey in the areas of foreclosure, health care and clean elections
New Jersey Conservation Foundation Bamboo Brook 170 Longview Rd Far Hills, N J 07931	60,000	9/16/10	Renewed support to promote and defend policies at the local, state and national levels to conserve land and natural resources, and to intensify efforts to ensure the long-term viability of conservation easements
New Jersey Conservation Foundation Bamboo Brook 170 Longview Rd Far Hills, N J 07931	5,000	9/22/10	President's Discretionary grant to support NJ Conservation Foundation's 50th anniversary event on October 30, 2010
New Jersey Future 137 West Hanover St Trenton, N J 08619 (CHECK ZIP CODE)	50,000	9/16/10	Grant to work with state government to ensure that the State Plan is a relevant and practical tool for state government decision-making
New Jersey Highlands Coalition 508 Main St Boonton, N J 07005	100,000	9/16/10	Renewed support to protect, restore, and enhance the water and other natural and cultural resources of the New Jersey Highlands, and to support a small local grants program
New Jersey Institute for Social Justice 60 Park Place, Suite 511 Newark, N J 07102	5,500	4/15/10	President's Discretionary Grant re sponsorship for New Jersey Institute for Annual Awards event on June 9, 2010
New Jersey Policy Perspective 137 West Hanover St Trenton, N J 08618	100,000	9/16/10	Grant to support non-partisan research and analysis on New Jersey public policy issues
New Jersey Work Environment Council 142 W. State St , 3rd Floor Trenton, N J 08608	30,000	9/16/10	Support a training and public education campaign to protect New Jersey's environmental and workplace safety & health safeguards

**THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010**

Grantee	Amount Awarded	Date Paid	Grant Purpose
NY/NJ Baykeeper 52 West Front St Keyport, N.J. 07735	45,000	9/16/10	Renewed support for citizen advocacy and stewardship of the New York/New Jersey harbor focusing on oyster restoration, public access, and transparency and participation
Pinelands Preservation Alliance Bishop Farmstead 17 Pemberton Rd Southampton, N J 08088	50,000	12/9/10	Renewed support for advocacy and public education activities to protect the Pine Barrens and surrounding areas
Rutgers University Foundation Eagleton Institute of Politics Program on Immigration and Democracy 191 Ryders Lane New Brunswick, N J 08901	50,000	3/4/10	Support program on Immigration and Democracy for the Rutgers Immigrant Infrastructure Map
Rutgers University Foundation Eagleton Institute of Politics 191 Ryders Lane New Brunswick, N J 08901	15,000	6/10/10	Grant to support the Rutgers Program on the Governor to develop an effective plan for marketing gubernatorial archives and program activities to ensure widespread use
Rutgers University Foundation Center for American Women and Politics Eagleton Institute of Politics 191 Ryders Lane New Brunswick, N J 08901	60,000	12/9/10	Renewed support for the Diversity Initiative of the Ready to Run Campaign Training Program
Rutgers University Institute of Ethnicity, Culture & the Modern Experience Rutgers Newark 175 University Ave Newark, N J 07102	15,000	6/10/10	Grant to support the third year of the Gustav Heningburg Civic Fellows Program
South Asian Americans Leading Together 6930 Carroll Ave., Suite 506 Takoma Park, MD 20912	40,000	3/4/10	Grant to support efforts to enable South Asians to become strong and visible participants in New Jersey civic life
Thurgood Marshall College Fund, Inc. 41 Cypress St Tenafly, N J 07670	2,000	1/27/10	President's Discretionary grant supporting the 10th Annual Awards of Excellence event on March 18, 2010
Volunteer Lawyers for Justice 101 Commerce St Newark, N.J. 07102	60,000	12/9/10	Grant to support a comprehensive evaluation of the Newark Reentry Legal Services Project so that the project can be replicated in other cities
Subtotal	2,373,485		

THE FUND FOR NEW JERSEY
GRANTS AWARDED
FORM 990-PF, PART XV, LINE 3
CALENDAR YEAR 2010

Grantee	Amount Awarded	Date Paid	Grant Purpose
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Human Rights First 333 Seventh Ave , 13th Fl New York, N Y 10001-5108	75,000	1/5/10	Renewed support for legal assistance to asylum seekers in New Jersey and to promote fair and human asylum policies
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Total Grants Paid - 2010	<u>2,448,485</u>	PART XV, LINE 3A
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Approved Future Payment

The Labor Institute of New Jersey 817 Broadway, 6th Floor New York, N Y 10003	30,000	2/23/11	Grant to the Labor Institute, the fiscal agent for the Grassroots Institute of New Jersey to build the capacity of progressive nonprofit in the state and coordinate a wide nonpartisan voter engagement initiative
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	<u>30,000</u>	PART XV, LINE 3B
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Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization FUND FOR NEW JERSEY	Employer identification number 22-1895028
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 94 CHURCH STREET, NO. 303	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW BRUNSWICK, NJ 08901	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

PETER THOMPSON

- The books are in the care of ► **94 CHURCH ST - NEW BRUNSWICK, NJ 08901**
Telephone No ► **732-220-8656** FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	52,525.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	42,525.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	10,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)