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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

Name of foundation

THE MARY H. CAIN FOUNDATION

A Employer identification number

20-8483925

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

8 GREENWAY PLAZA

606

(713) 840-7896

City or town, state, and ZIP code

HOUSTON, TX 77046

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method

☒ Cash☐ Accrual

of year (from Part II, col (c), line

☐ Other (specify)

16) \$ 14,654,324.

(Part I, column (d) must be on cash basis)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	0.			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	320,406.	320,406.		ATCH 1
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	-46,546.			
b Gross sales price for all assets on line 6a	4,490,061.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-9,502.	34.		ATCH 2
12 Total. Add lines 1 through 11	264,358.	320,440.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages	8,504.	8,504.	0.	0.
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule) *	12,740.	12,740.	0.	0.
17 Interest. ATTACHMENT 4	46.	46.	0.	0.
18 Taxes (attach schedule) (see page 14 of the instructions) *	5,583.	3,001.	0.	0.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	54,616.	54,323.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	81,489.	78,614.	0.	0.
25 Contributions, gifts, grants paid	575,000.			575,000.
26 Total expenses and disbursements. Add lines 24 and 25	656,489.	78,614.	0.	575,000.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-392,131.			
b Net investment income (if negative, enter -0-)		241,826.		
c Adjusted net income (if negative, enter -0-)			0.	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 3 JSA ** ATCH 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		636,812.	217,900.	217,900.
	3	Accounts receivable	1,785.			
		Less: allowance for doubtful accounts		5,617.	1,785.	1,785.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	ATCH 7.	3,019.	2,937.	2,937.
	10 a	Investments - U.S. and state government obligations (attach schedule) **		1,419,748.	1,398,432.	1,388,059.
	b	Investments - corporate stock (attach schedule) ATCH 9.		7,690,683.	7,347,826.	10,774,306.
	c	Investments - corporate bonds (attach schedule) ATCH 10.		925,122.	1,073,592.	1,174,446.
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 11.		763,291.	1,009,908.	1,094,704.	
14	Land, buildings, and equipment basis	750.				
	Less: accumulated depreciation (attach schedule)	563.	337.	187.	187.	
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		11,444,629.	11,052,567.	14,654,324.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe) ATCH 12.)		268.	337.		
23	Total liabilities (add lines 17 through 22)		268.	337.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds		11,970,454.	11,970,454.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-526,093.	-918,224.	
	30	Total net assets or fund balances (see page 17 of the instructions)		11,444,361.	11,052,230.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		11,444,629.	11,052,567.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,444,361.
2	Enter amount from Part I, line 27a	2	-392,131.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	11,052,230.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,052,230.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-46,525.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	617,418.	11,527,880.	0.053559
2008	147,019.	14,007,190.	0.010496
2007	0.	1,695,837.	0.000000
2006			
2005			
2 Total of line 1, column (d)			2 0.064055
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.021352
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 13,321,857.
5 Multiply line 4 by line 3			5 284,448.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,418.
7 Add lines 5 and 6			7 286,866.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 575,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	2,418.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	2,418.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,418.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,937.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,937.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	519.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	11	519.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CAIN FAMILY OFFICE Telephone no ☐ 713-840-7896			
Located at ☐ 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX ZIP + 4 ☐ 77046				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ N/A ☐			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐ N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No **N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3 N/A	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	13,000,400.
b	Average of monthly cash balances	1b	520,709.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	3,619.
d	Total (add lines 1a, b, and c)	1d	13,524,728.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,524,728.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	202,871.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,321,857.
6	Minimum investment return. Enter 5% of line 5	6	666,093.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	666,093.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,418.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,418.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	663,675.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	663,675.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	663,675.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	575,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	575,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,418.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	572,582.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				663,675.
2 Undistributed income, if any, as of the end of 2010			573,812.	
a Enter amount for 2009 only				
b Total for prior years 20 08, 20 07, 20 06		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009			0.	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 575,000.			573,812.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount	0.			1,188.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				662,487.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	0.			

Form 990-PF (2010)

Part XIV Private Operating Foundations(see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or	4942(j)(5)
---------------	------------

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a. The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 14

- b. The form in which applications should be submitted and information and materials they should include:**

SEE ATTACHMENT 17

- c Any submission deadlines:**

SEE ATTACHMENT 17

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 17

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 15				
Total			▶ 3a	575,000.
b Approved for future payment				
Total			▶ 3b	NONE

Form 990-PF (2010)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	320,406.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-46,546.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATTACHMENT 16			01	-9,502.		
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				264,358.		
13 Total. Add line 12, columns (b), (d), and (e)				13		264,358.

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here  5/12/11 Chairman

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	CATHY CHANCE	<i>Cathy Chance</i>	MAY 06 2011		P00533162
	Firm's name ▶ MARGOLIS, PHIPPS & WRIGHT P.C.			Firm's EIN ▶ 76-0324056	
	Firm's address ▶ 1400 POST OAK BLVD., STE 900 HOUSTON, TX 77056-3009			Phone no 713-625-3500	

Form 990-PF (2010)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					7,767.	
3,137,979.		NT-US TRUST FIX 26-93894-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 3,116,839.				D	VARIOUS	VARIOUS
608,258.		NT-US TRUST FIX 26-93894-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 578,160.				D	VARIOUS	VARIOUS
15,886.		NT-US TRUST 26-93896 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 14,540.				D	VARIOUS	VARIOUS
480,606.		NT-US TRUST 26-93896 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 596,423.				D	VARIOUS	VARIOUS
18,184.		NT-CYPRESS 26-93897 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 22,980.				D	VARIOUS	VARIOUS
138,178.		NT-CYPRESS 26-93897 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 147,139.				D	VARIOUS	VARIOUS
83,164.		800 SHS MILLIPORE CORP PROPERTY TYPE: SECURITIES 60,494.				D	VARIOUS	03/02/2010
28.		FROM FLOW THRU - ONEOK PARTNERS PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
TOTAL GAIN (LOSS)							<u>-46,525.</u>	

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ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST - AGENCY 26-93893	41,085.	41,085.
NORTHERN TRUST - CYPRESS 26-93897	29,571.	29,571.
NORTHERN TRUST - US TRUST 26-93896	75,137.	75,137.
NORTHERN TRUST - US TRUST FIXED 26-93894	165,805.	165,805.
UBS FINANCIAL SERVICES	8,661.	8,661.
ENERGY TRANSFER EQUITY LP	10.	10.
ENTERPRISE PRODUCTS PARTNERS LP	20.	20.
KINDER MORGAN ENERGY PARTNERS LP	117.	117.
TOTAL	<u>320,406.</u>	<u>320,406.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-2,932.	0.
ORDINARY INCOME - ENTERPRISE PRODUCTS	-2,201.	0.
ORDINARY INCOME - KINDER MORGAN ENERGY	-3,399.	-3.
ORDINARY INCOME - ONEOK PARTNERS	-1,015.	-8.
FOREIGN TAX REFUND	45.	45.
TOTALS	<u>-9,502.</u>	<u>34.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING SERVICES	12,740.	12,740.	0.	0.
TOTALS	<u>12,740.</u>	<u>12,740.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 4FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INTEREST EXPENSE - FLOW THRU	46.	46.	0.	0.
TOTALS	<u>46.</u>	<u>46.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL TAX EXPENSE	642.	642.	0.	0.
FOREIGN TAX WITHHOLDING	2,359.	2,359.	0.	0.
EXCISE TAX EXPENSE	2,582.	0.	0.	0.
TOTALS	<u>5,583.</u>	<u>3,001.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES - NT AGENCY	2,500.	2,500.	0.	0.
INVESTMENT FEES - NT CYPRESS	13,436.	13,436.	0.	0.
INVESTMENT FEES - NT US TRUST	19,420.	19,420.	0.	0.
INVESTMENT FEES - NT UST FIXED	15,022.	15,022.	0.	0.
INVESTMENT FEES - UBS	238.	238.	0.	0.
SECTION 59(E)(2)-KINDER MORGAN	172.	172.	0.	0.
AMORTIZATION EXPENSE	150.	0.	0.	0.
NDE - ENERGY TRANSFER EQUITY	102.	0.	0.	0.
NDE - ENTERPRISE PRODUCTS PTNR	4.	0.	0.	0.
NDE - KINDER MORGAN	13.	0.	0.	0.
NDE - ONEOK PARTNERS	1.	0.	0.	0.
OTHER INVESTMENT FEES	3,535.	3,535.	0.	0.
OFFICE EXPENSE	23.	0.	0.	0.
TOTALS	<u>54,616.</u>	<u>54,323.</u>	<u>0.</u>	<u>0.</u>

THE MARY H. CAIN FOUNDATION

20-8483925

ATTACHMENT 7

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID EXCISE TAX	2,937.	2,937.
TOTALS	<u>2,937.</u>	<u>2,937.</u>

THE MARY H. CAIN FOUNDATION

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FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOVERNMENT OBLIGATIONS - SEE ATTACHMENT	1,398,432.	1,388,059.
US OBLIGATIONS TOTAL	<u>1,398,432.</u>	<u>1,388,059.</u>

THE MARY H. CAIN FOUNDATION

20-8483925

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - SEE ATTACHMENT	7,347,826.	10,774,306.
TOTALS	<u>7,347,826.</u>	<u>10,774,306.</u>

THE MARY H. CAIN FOUNDATION

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ATTACHMENT 10

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS - SEE ATTACHMENT	1,073,592.	1,174,446.
TOTALS	<u>1,073,592.</u>	<u>1,174,446.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ASSET BACKED SECURITIES - SEE ATTACHMENT	89,636.	90,200.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	910,771.	958,128.
1,187 UNITS ENERGY TRANSFER EQUITY LP	9,501.	46,376.
TOTALS	<u>1,009,908.</u>	<u>1,094,704.</u>

THE MARY H. CAIN FOUNDATION

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ATTACHMENT 12

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
PAYROLL TAX PAYABLE	337.
TOTALS	<u>337.</u>

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARGARET WHITE WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, CHAIRMAN, PRESIDENT 20.00	0.	0.	0.
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, SECRETARY, TREASURER 5.00	0.	0.	0.
GORDON D. OEHMIG 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR 0.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

THE MARY H. CAIN FOUNDATION

20-8483925

ATTACHMENT 14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARGARET W. WEAVER
8 GREENWAY PLAZA, SUITE 606
HOUSTON, TX 77046
713-840-7896

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINVILLE FOUNDATION PO BOX 99 LINVILLE, NC 28646	NONE PUBLIC	UNRESTRICTED	150,000
ST THOMAS HIGH SCHOOL 4500 MEMORIAL DR HOUSTON, TX 77007	NONE PUBLIC	UNRESTRICTED	60,000.
SHELDON INDEPENDENT SCHOOL DISTRICT 11411 C E KING PKWY ABRAHAM GEORGE HOUSTON, TX 77004	NONE PUBLIC	UNRESTRICTED	25,000.
ST. MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON, TX 77056	NONE PUBLIC	UNRESTRICTED	55,000.
PINE FOREST ELEMENTARY 19702 W. LAKE HOUSTON PKWY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	12,000.
OPEN DOOR MISSION FOUNDATION 5803 HARRISBURG BLVD HOUSTON, TX 77011-4323	NONE PUBLIC	UNRESTRICTED	5,000.

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE WESTVIEW SCHOOL, INC. 1900 KERSTEN DR HOUSTON, TX 77043	NONE PUBLIC	UNRESTRICTED	10,000.
LAUREN ROGERS MUSEUM OF ART PO BOX 1108 LAUREL, MS 39441-1108	NONE PUBLIC	UNRESTRICTED	10,000.
HUMBLE INDEPENDENT SCHOOL DISTRICT 13300 WILL CLAYTON PARKWAY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	23,000.
DOMINIC WALSH DANCE THEATRE 2311 DUNLAVY, SUITE 210 HOUSTON, TX 77006	NONE PUBLIC	UNRESTRICTED	5,000.
TIRR FOUNDATION 4605 POST OAK PLACE, SUITE 222 HOUSTON, TX 77027	NONE PUBLIC	UNRESTRICTED	150,000.
MEMORIAL PARK CONSERVANCY P.O. BOX 131024 HOUSTON, TX 77219	NONE PUBLIC	UNRESTRICTED	30,000.

ATTACHMENT 15

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THE MARY H CAIN FOUNDATION

20-8483925

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

TLR FOUNDATION
1701 BRUN STREET, SUITE 200
HOUSTON, TX 77019

NONE
PUBLIC

UNRESTRICTED

40,000

TOTAL CONTRIBUTIONS PAID

575,000

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ATTACHMENT 15

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>	
				<u>AMOUNT</u>	
OTHER INCOME FROM FLOW THROUGH FOREIGN TAX REFUND			01	-9,547.	
			01	45.	
TOTALS				<u>-9,502.</u>	

FORM 990PF, PART XV, LINE2

The Mary H. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in May and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

Margaret W. Weaver, *Chairman*
The Mary H. Cain Foundation 2010
Eight Greenway Plaza East, Suite 606
Houston, Texas 77046

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
2027.1400	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	01/15/2010	2,027.14	2,140.30	-113.16	0.00
22.2000	61746WHF0	CMO MSDW CAP ITR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	01/15/2010	22.20	23.19	-0.99	0.00
75000.0000	912828LR9	UNITED STATES TREAS NTS NT 1.375% DUE 10-15-2012 REG	10/26/2009	01/28/2010	75,216.80	74,525.64	691.16	0.00
100000.0000	912828LX6	UNITED STATES TREAS NTS DTD 00262 1.375% DUE 11-15-2012 REG	11/24/2009	01/28/2010	100,164.06	100,480.80	-316.74	0.00
9802.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	11/25/2009	02/02/2010	10,409.27	10,344.00	65.27	0.00
10200.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	11/25/2009	02/02/2010	10,809.96	10,766.20	43.76	0.00
89555.4500	31413Y2Z3	FNMA POOL #959892 6.11-01-2037 BEO	12/14/2009	02/02/2010	95,894.29	95,894.30	-0.01	0.00
15000.0000	76116FAE7	RESOLUTION FDG CORP FED BE PRIN GENERIC PRIN PMT .00001 10-15-2020	05/04/2009	02/08/2010	9,358.50	9,182.07	176.43	0.00
5000.0000	912810OD3	US TREAS BDS 0 TREAS NT 15/11/2039 US01000 4.375% DUE 11-15-2039 REG	11/24/2009	02/08/2010	4,877.71	5,099.82	-222.11	0.00
1868.9400	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	02/16/2010	1,868.94	1,947.93	-78.99	0.00
1888.5500	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	02/16/2010	1,888.55	1,993.97	-105.42	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
33.6500	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	02/16/2010	33.65	34.28	-0.63	0.00
22.3900	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	02/16/2010	22.39	23.38	-0.99	0.00
35000.0000	084670AU2	BERKSHIRE HATHAWAY 2.125% DUE 02-11-2013	02/04/2010	02/19/2010	35,024.85	34,987.75	37.10	0.00
475.9500	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	02/25/2010	475.95	466.58	9.37	0.00
6239.4900	31413Y2Z3	FNMA POOL #959892.6 11-01-2037 BEO	12/14/2009	02/25/2010	6,239.49	6,681.13	-441.64	0.00
65.0500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	02/25/2010	65.05	64.33	0.72	0.00
6.9600	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	02/25/2010	6.96	6.87	0.09	0.00
20000.0000	912810PW2	UNITED STATES TREAS BDS 00205 4.375% DUE 02-15-2038 REG	06/09/2009	02/26/2010	19,517.10	19,231.25	285.85	0.00
10000.0000	912810QD3	US TREAS BDS 0 TREAS NT 15/11/2039 USD1000 4.375 DUE 11-15-2039 REG	11/24/2009	02/26/2010	9,706.21	10,199.65	-493.44	0.00
20000.0000	205887BF8	CONAGRA FOODS INC 7% DUE 04-15-2019 04-15-2019 REG	05/21/2009	03/01/2010	23,196.60	21,285.80	1,910.80	0.00
1191.6100	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	03/15/2010	1,191.61	1,241.97	-50.36	0.00
1599.2800	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	03/15/2010	1,599.28	1,688.55	-89.27	0.00
54.1200	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	03/15/2010	54.12	55.13	-1.01	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
112.3800	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEC	09/24/2009	03/15/2010	112.38	117.37	-4.99	0.00
.1700	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	03/17/2010	0.17	0.16	0.01	0.00
10000.0000	828807CE5	SIMON PTY GROUP L 6.75% DUE 02-01-2040	01/20/2010	03/18/2010	10,010.00	10,197.75	-187.75	0.00
66.2200	31412VAP3	FNMA POOL #935714.4% 10-01-2039 BEC	10/23/2009	03/25/2010	66.22	64.92	1.30	0.00
1184.4400	31413Y2Z3	FNMA POOL #959892.6 11-01-2037 BEC	12/14/2009	03/25/2010	1,184.44	1,268.28	-83.84	0.00
6.9800	31417TAZ1	FNMA POOL #AC6323.4% 10-01-2039 BEC	11/09/2009	03/25/2010	6.98	6.89	0.09	0.00
50000.0000	912828MH0	US TREAS NTS DTD 1/31/10 2.25 DUE 01-31-2015 REG	02/26/2010	03/25/2010	49,251.78	49,961.11	-709.33	0.00
25000.0000	912828MR8	UNITED STATES TREAS NTS NT 2.375% DUE 02-28-2015 REG	03/05/2010	03/25/2010	24,722.57	25,028.40	-305.83	0.00
59999.9900	929766TM5	CMO WACHOVIA BK COML MTG TR 2004-C12 CL A-4 DUE 07-15-2041 REG	10/27/2009	04/14/2010	62,882.81	60,909.37	1,973.44	0.00
1685.2100	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEC	12/04/2009	04/15/2010	1,685.21	1,756.44	-71.23	0.00
28437.1600	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEC	05/29/2009	04/15/2010	28,437.16	30,024.53	-1,587.37	0.00
79.8500	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEC	12/17/2009	04/15/2010	79.85	81.33	-1.48	0.00
92.8400	312939CZ2	FEDERAL HOME LN MTG CORP POOL #A9-0988 4.5% 02-01-2040 BEC	03/09/2010	04/15/2010	92.84	94.17	-1.33	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
22.5700	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	04/15/2010	22.57	23.57	-1.00	0.00
5000.0000	03076CAD8	AMERIPRISE FINL 7.3% DUE 06-28-2019 06-28-2019	06/03/2009	04/16/2010	5,871.70	4,998.55	873.15	0.00
45000.0000	912810F89	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	05/21/2009	04/16/2010	54,200.39	56,274.23	-2,073.84	0.00
652.6700	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	04/16/2010	652.67	613.26	39.41	0.00
.0100	929766TM5	CMO WACHOVIA BK COML MTG TR 2004-C12 CL A-4 DUE 07-15-2041 REG	10/27/2009	04/20/2010	0.01	0.01	0.00	0.00
13000.0000	565849AH9	MARATHON OIL CORP 7.5% DUE 02-15-2019 02-15-2019 REG	05/01/2009	04/21/2010	15,218.19	13,688.61	1,529.58	0.00
62.0500	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	04/26/2010	62.05	60.83	1.22	0.00
7140.0700	31413Y2Z3	FNMA POOL #959892 6.11-01-2037 BEO	12/14/2009	04/26/2010	7,140.07	7,645.45	-505.38	0.00
7.0100	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	04/26/2010	7.01	6.92	0.09	0.00
21.5700	31418NDY3	FNMA POOL #AD1018 4% 02-01-2040 BEO	03/09/2010	04/26/2010	21.57	21.25	0.32	0.00
10000.0000	76116FAA5	RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019	05/04/2009	04/26/2010	6,641.41	6,612.08	29.33	0.00
165000.0000	912828MG2	UNITED STATES TREAS NTS DTD 00271 1.375%DUE 01-15-2013 REG	01/28/2010	04/26/2010	164,380.70	164,858.20	-477.50	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
35000.0000	912828MN7	UNITED STATES TREAS NTS DTD 00277 1.375% DUE 02-15-2013 REG	02/19/2010	04/26/2010	34,816.68	34,852.34	-35.66	0.00
150000.0000	912828MQ0	UTD STATES TREAS .875% DUE 02-29-2012 02-29-2012 REG	03/05/2010	04/26/2010	149,612.78	149,900.89	-288.11	0.00
1995.0100	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	05/17/2010	1,995.01	2,079.33	-84.32	0.00
3503.0900	3128S4ZG5	FILMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	05/17/2010	3,503.09	3,698.63	-195.54	0.00
81.5800	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	05/17/2010	81.58	83.10	-1.52	0.00
51.5600	312939CZ2	FEDERAL HOME LN MTG CORP POOL #A9-0988 4.5% 02-01-2040 BEO	03/09/2010	05/17/2010	51.56	52.30	-0.74	0.00
24.7100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	05/17/2010	24.71	25.81	-1.10	0.00
5000.0000	91731KAA8	USB CAP IX NML INC TR SECS DUE 04-15-2049 REG	08/24/2009	05/18/2010	3,975.00	3,603.87	371.13	0.00
10000.0000	828807CE5	SIMON PPTY GROUP L 6.75% DUE 02-01-2040	01/19/2010	05/21/2010	10,647.00	10,063.05	583.95	0.00
158.6500	31412RHW0	FNMA POOL #932745 4.5% 04-01-2040 BEO	03/25/2010	05/25/2010	158.65	158.85	-0.20	0.00
69.9800	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	05/25/2010	69.99	68.61	1.38	0.00
14098.8900	31413Y2Z3	FNMA POOL #959892 6.11-01-2037 BEO	12/14/2009	05/25/2010	14,098.89	15,096.83	-997.94	0.00
69.0000	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	05/25/2010	69.00	69.43	-0.43	0.00

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THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
7.0300	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	05/25/2010	7.03	6.94	0.09	0.00
37.3800	31418NDY3	FNMA POOL #AD1018 4% 02-01-2040 BEO	03/09/2010	05/25/2010	37.38	36.82	0.56	0.00
15000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	12/16/2009	05/27/2010	15,767.52	15,743.36	24.16	0.00
5000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	12/16/2009	05/27/2010	5,253.30	5,039.06	214.24	0.00
179665.7000	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	06/09/2010	188,761.29	187,259.39	1,501.90	0.00
13660.6800	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	06/09/2010	14,072.64	13,914.67	157.97	0.00
34666.1100	312939CZ2	FEDERAL HOME LN MTG CORP POOL #A9-0988 4.5% 02-01-2040 BEO	03/09/2010	06/09/2010	35,711.52	35,164.45	547.07	0.00
37046.7500	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	06/09/2010	37,174.11	36,317.40	856.71	0.00
87561.9200	31413Y2Z3	FNMA POOL #959892 6.11-01-2037 BEO	12/14/2009	06/09/2010	94,676.33	93,759.66	916.67	0.00
4934.6800	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	06/09/2010	4,951.65	4,874.17	77.48	0.00
9887.4100	31418NDY3	FNMA POOL #AD1018 4% 02-01-2040 BEO	03/09/2010	06/09/2010	9,921.40	9,739.10	182.30	0.00
35000.0000	912810FB9	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	11/04/2009	06/09/2010	45,006.31	42,949.30	2,057.01	0.00
20000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	12/16/2009	06/09/2010	21,428.05	20,156.26	1,271.79	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20000.0000	14041NEH0	CAPITAL ONE MULT-ASSET EXECUTION TR 2008-1 NT CARD SER 04-15-2013 REG	12/03/2009	06/15/2010	20,000.00	20,057.81	-57.81	0.00
2112.4300	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	06/15/2010	2,112.43	2,201.71	-89.28	0.00
71.9400	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	06/15/2010	71.94	73.28	-1.34	0.00
116.4900	312939CZ2	FEDERAL HOME LN MTG CORP POOL #A9-0988 4.5% 02-01-2040 BEO	03/09/2010	06/15/2010	116.49	118.16	-1.67	0.00
22.8300	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	06/15/2010	22.83	23.84	-1.01	0.00
10000.0000	05565QBM9	BP CAP MARKETS PLC 1.55% DUE 08-11-2011	08/06/2009	06/16/2010	9,000.00	9,991.00	-991.00	0.00
10000.0000	05565QBM9	BP CAP MARKETS PLC 1.55% DUE 08-11-2011	08/06/2009	06/16/2010	9,000.00	9,991.00	-991.00	0.00
.0100	312939CZ2	FEDERAL HOME LN MTG CORP POOL #A9-0988 4.5% 02-01-2040 BEO	03/09/2010	06/16/2010	0.01	0.01	0.00	0.00
5000.0000	91731KAA8	USB CAP IX NML INC TR SECS DUE 04-15-2049 REG	08/24/2009	06/17/2010	3,550.00	3,600.00	-50.00	0.00
55000.0000	3133XW3F4	FHLB BDS 7.06-23-2011/06-23-2010	02/02/2010	06/23/2010	55,000.00	55,016.50	-16.50	0.00
155.4900	31412RHWO	FNMA POOL #932745 4.5% 04-01-2040 BEO	03/25/2010	06/25/2010	155.49	155.68	-0.19	0.00
151.8700	31412VAP3	FNMA POOL #935714 4.4% 10-01-2039 BEO	10/23/2009	06/25/2010	151.87	148.88	2.99	0.00
8144.5800	31413Z23	FNMA POOL #959892 6.11-01-2037 BEO	12/14/2009	06/25/2010	8,144.58	8,721.06	-576.48	0.00

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THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
55.1600	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	06/25/2010	55.16	55.50	-0.34	0.00
7.0600	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	06/25/2010	7.06	6.97	0.09	0.00
24.1400	31418NDY3	FNMA POOL #AD1018 4% 02-01-2040 BEO	03/09/2010	06/25/2010	24.14	23.78	0.36	0.00
534.5700	31418NZW3	FNMA POOL #AD1656 4.5% 03-01-2040 BEO	04/16/2010	06/25/2010	534.57	537.33	-2.76	0.00
59918.8600	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	06/29/2010	63,495.27	63,364.19	131.08	0.00
10000.0000	05565QBM9	BP CAP MARKETS PLC 1.55% DUE 08-11-2011	08/08/2009	07/08/2010	9,700.00	9,991.00	-291.00	0.00
123795.4500	31418NZW3	FNMA POOL #AD1656 4.5% 03-01-2040 BEO	04/16/2010	07/09/2010	128,592.53	124,433.77	4,158.76	0.00
428.6200	36296QYL7	GNMA POOL #698315 4.5% 05-15-2039 BEO	06/09/2010	07/15/2010	428.62	444.96	-16.34	0.00
25.0000	61746WHF0	CMO MSDW CAP ITR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	07/15/2010	25.00	26.11	-1.11	0.00
83303.0400	31412RHV0	FNMA POOL #932745 4.5% 04-01-2040 BEO	03/25/2010	07/19/2010	86,426.91	83,407.18	3,019.73	0.00
34443.6800	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	07/19/2010	35,735.32	34,658.96	1,076.36	0.00
76505.4000	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	07/19/2010	81,012.05	80,904.46	107.59	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
8000.0000	20173MAE0	CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A4 VAR 7-10-38 REG	10/27/2009	07/23/2010	8,548.75	7,747.50	801.25	0.00
210.6100	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	07/26/2010	210.61	226.54	-15.93	0.00
572.4400	31412RHWO	FNMA POOL #932745 4.5% 04-01-2040 BEO	03/25/2010	07/26/2010	572.44	573.16	-0.72	0.00
2132.5200	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	07/26/2010	2,132.52	2,307.12	-174.60	0.00
4911.8600	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	07/26/2010	4,911.66	5,319.94	-408.28	0.00
191.9500	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	07/26/2010	191.95	193.15	-1.20	0.00
669.3400	31418NZW3	FNMA POOL #AD1656 4.5% 03-01-2040 BEO	04/16/2010	07/26/2010	669.34	672.79	-3.45	0.00
432.7100	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	07/26/2010	432.71	457.59	-24.88	0.00
.0100	31418NZW3	FNMA POOL #AD1656 4.5% 03-01-2040 BEO	04/16/2010	07/27/2010	0.01	0.01	0.00	0.00
10000.0000	05565QBM9	BP CAP MARKETS PLC 1.55% DUE 08-11-2011	08/06/2009	08/05/2010	9,900.00	9,991.00	-91.00	0.00
85000.0000	01F040685	FNMA SINGLE FAMILY MTG 4.00 30 YEARS SETTLES AUG	07/19/2010	08/06/2010	87,310.94	86,381.25	929.69	0.00
911.2500	36296QYL7	GNMA POOL #698315 4.5% 05-15-2039 BEO	06/09/2010	08/16/2010	911.25	945.99	-34.74	0.00
27.6800	61746WHF0	CMO MSDW CAP ITR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	08/16/2010	27.68	28.91	-1.23	0.00

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Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
86.8600	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAPITR MSDW 6.3899986649% DUE 10-15-2035 BEO	07/15/2010	08/16/2010	86.86	90.84	-3.98	0.00
62.7800	22540VNJ7	CMO CSFB MTG SECS CORP 2001-CK6 MTG PSTRU CTF CL-A-3 6.387 10-15-2011 BEO	06/28/2010	08/17/2010	62.78	65.84	-3.06	0.00
616.4800	52108H6V1	LB-JBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	08/17/2010	616.48	639.21	-22.73	0.00
60000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	04/26/2010	08/24/2010	70,556.26	60,179.54	10,376.72	0.00
216.8600	31412QW54	FNMA POOL #9322268 5.5% 11-01-2039 BEO	06/09/2010	08/25/2010	216.66	233.04	-16.38	0.00
811.0700	31412RHWO	FNMA POOL #932745 4.5% 04-01-2040 BEO	03/25/2010	08/25/2010	811.07	812.08	-1.01	0.00
2363.0100	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	08/25/2010	2,363.01	2,556.48	-193.47	0.00
2530.2100	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	08/25/2010	2,530.21	2,740.53	-210.32	0.00
1086.1100	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	08/25/2010	1,086.11	1,128.37	-42.26	0.00
239.7800	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	08/25/2010	239.78	241.28	-1.50	0.00
1318.4900	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	08/25/2010	1,318.49	1,394.30	-75.81	0.00
.0200	31417QRZ9	FNMA POOL #AC5003 4.5% 01-01-2040 BEO	04/12/2010	08/26/2010	0.02	0.02	0.00	0.00
85000.0000	01F040693	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES SEPTEMBER	08/06/2010	09/10/2010	86,945.70	86,995.51	-49.81	0.00

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THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
61289.8000	36296QYL7	GNMA POOL #698315 4.5% 06-15-2039 BEQ	06/09/2010	09/13/2010	64,699.06	63,626.48	1,072.58	0.00
1015.3000	36296QYL7	GNMA POOL #698315 4.5% 05-15-2039 BEQ	06/09/2010	09/15/2010	1,015.30	1,054.01	-38.71	0.00
742.0900	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEQ	09/24/2009	09/15/2010	742.09	775.02	-32.93	0.00
499.7200	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.3899986649% DUE 10-15-2035 BEQ	07/15/2010	09/15/2010	499.72	522.60	-22.88	0.00
153.0400	22540VNJ7	CMO CSFB MTG SECS CORP 2001-CK6 MTG PSTRU CTF CL A-3 6.387 10-15-2011 BEQ	06/28/2010	09/17/2010	153.04	160.51	-7.47	0.00
1445.3000	52108H6V1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	09/17/2010	1,445.30	1,498.60	-53.30	0.00
199.5000	31412QW54	FNMA POOL #9322268 5.5% 11-01-2039 BEQ	06/09/2010	09/27/2010	199.50	214.59	-15.09	0.00
2688.6600	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEQ	06/09/2010	09/27/2010	2,688.66	2,908.79	-220.13	0.00
2855.1000	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEQ	06/09/2010	09/27/2010	2,855.10	3,092.43	-237.33	0.00
170.0400	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEQ	07/09/2010	09/27/2010	170.04	176.66	-6.62	0.00
2158.7700	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEQ	06/09/2010	09/27/2010	2,158.77	2,282.90	-124.13	0.00
20000.0000	912803DK6	UNITED STATES TREAS BD STRIPPED PRIN PMT00080 02-15-2040 (UNDDATE)	09/07/2010	10/06/2010	6,196.60	6,287.10	-90.50	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20000.0000	912810QK7	UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG	08/24/2010	10/06/2010	20,738.98	21,156.25	-417.27	0.00
20000.0000	912810QK7	UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG	08/24/2010	10/06/2010	20,714.76	21,156.25	-441.49	0.00
25000.0000	01F0326A7	FNMA SINGLE FAMILY MTG 3.5 30 YEARS SETTLES OCT	10/06/2010	10/07/2010	25,386.72	25,363.28	23.44	0.00
85000.0000	01F0406A0	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES OCTOBER	09/10/2010	10/07/2010	88,081.25	86,700.00	1,381.25	0.00
371.5900	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	10/15/2010	371.59	388.60	-17.01	0.00
806.7100	22540VNJ7	CMO CSFB MTG SECS CORP 2001-CK6 MTG PSTRU CTF CL A-3 6.387 10-15-2011 BEO	06/28/2010	10/18/2010	806.71	846.07	-39.36	0.00
1612.3700	52108H6V1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	10/18/2010	1,612.37	1,671.83	-59.46	0.00
50000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	04/26/2010	10/22/2010	55,283.00	49,238.48	6,044.52	0.00
252.5700	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	10/25/2010	252.57	271.67	-19.10	0.00
1319.0700	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	10/25/2010	1,319.07	1,427.07	-108.00	0.00
3916.9400	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	10/25/2010	3,916.94	4,242.54	-325.60	0.00
167.1900	31416WEZ1	FNMA POOL #A1051 4.5% 05-01-2040 BEO	07/09/2010	10/25/2010	167.19	173.69	-6.50	0.00
1334.7800	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	10/25/2010	1,334.78	1,411.53	-76.75	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
21534.0300	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	10/28/2010	22,529.97	22,371.84	158.13	0.00
85000.0000	01F040688	FNMA POOL #999999 4% 11-15-2039 BEO	10/07/2010	11/05/2010	88,084.57	87,842.19	242.38	0.00
97.6000	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A9-4605 4% 10-01-2040 BEO	09/13/2010	11/15/2010	97.60	100.04	-2.44	0.00
439.0600	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAPI TR MSDW 6.3899986649% DUE 10-15-2035 BEO	07/15/2010	11/15/2010	439.06	459.16	-20.10	0.00
62.0100	22540VNJ7	CMO CSFB MTG SECS CORP 2001-CK6 MTG PSTRU CTF CL A-3 6.387 10-15-2011 BEO	06/28/2010	11/18/2010	62.01	65.04	-3.03	0.00
1458.9500	52108H6V1	LB-JBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	11/19/2010	1,458.95	1,512.75	-53.80	0.00
60000.0000	912828NLO	US TREAS NTS 1.875 DUE 06-30-2015 06-30-2015 REG	07/23/2010	11/19/2010	61,293.55	60,548.64	744.91	0.00
5514.4000	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	11/26/2010	5,514.40	5,931.43	-417.03	0.00
2934.5700	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	11/26/2010	2,934.57	3,174.84	-240.27	0.00
2361.7300	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	11/26/2010	2,361.73	2,558.05	-196.32	0.00
673.1400	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	11/26/2010	673.14	699.33	-26.19	0.00
640.0700	31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	11/26/2010	640.07	656.52	-16.45	0.00
2436.0700	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	11/26/2010	2,436.07	2,576.14	-140.07	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
45.7000	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEQ	09/13/2010	11/26/2010	45.70	45.71	-0.01	0.00
35000.0000	912828NT3	UNITED STATES TREAS NTS DTD 00306 2.625%DUE 08-15-2020 REG	11/02/2010	12/08/2010	33,289.51	35,079.43	-1,789.92	0.00
85000.0000	01F0406C6	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES DECEMBER	11/05/2010	12/09/2010	84,940.23	87,789.06	-2,848.83	0.00
20000.0000	02580EBV4	AMERN EXPRESS BK FSB MEDIUM TERM BK N TR 00044 05/29/07 VAR RT DUE 05-29-2012	07/07/2010	12/10/2010	19,841.08	19,774.36	66.72	0.00
20000.0000	4282368A0	HEWLETT PACKARD CO GLOBAL NT FLTG RATE VAR RT DUE 09-13-2012	09/08/2010	12/10/2010	19,982.24	20,000.00	-17.76	0.00
20000.0000	90331HKQ5	SINO GOLD CONDITIONAL SUB NT TRANCHE # TR 00231 DTD 10/14/04 VAR RT 10-14-2014	07/09/2010	12/10/2010	19,627.18	19,494.44	132.74	0.00
85000.0000	01F040610	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES JANUARY	12/09/2010	12/13/2010	84,402.34	84,681.25	-278.91	0.00
159.7700	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A9-4605 4% 10-01-2040 BEQ	09/13/2010	12/15/2010	159.77	163.76	-3.99	0.00
95.2100	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAPI TR MSDW 6.3899986649% DUE 10-15-2035 BEQ	07/15/2010	12/15/2010	95.21	99.57	-4.36	0.00
71.3300	22540VNJ7	CMO CSFB MTG SECS CORP 2001-CK6 MTG PSTRU CTF CL A-3 6.387 10-15-2011 BEQ	06/28/2010	12/17/2010	71.33	74.81	-3.48	0.00
1626.8400	52108HG6V1	LB-JBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	12/17/2010	1,626.84	1,686.83	-59.99	0.00

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THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10000.0000	76116FAB3	RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2030	03/25/2010	12/21/2010	4,018.13	3,754.16	263.97	0.00
1574.2600	31410GPA5	FNMA POOL #888817 5.5% 08-01-2037 BEO	11/16/2010	12/27/2010	1,574.26	1,702.41	-128.15	0.00
1942.1500	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	12/27/2010	1,942.15	2,119.98	-177.83	0.00
11482.9500	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	12/27/2010	11,482.95	12,351.35	-868.40	0.00
2813.9100	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	12/27/2010	2,913.91	3,152.49	-238.58	0.00
6943.2000	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	12/27/2010	6,943.20	7,520.35	-577.15	0.00
2251.6600	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	12/27/2010	2,251.66	2,339.26	-87.60	0.00
484.3500	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	12/27/2010	484.35	496.80	-12.45	0.00
2318.5600	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	12/27/2010	2,318.56	2,451.88	-133.32	0.00
44.5800	31419C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	10/07/2010	12/27/2010	44.58	45.16	-0.58	0.00
60.1900	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	12/27/2010	60.19	60.21	-0.02	0.00
275.2900	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A9-4605 4% 10-01-2040 BEO	09/13/2010	12/31/2010	275.29	282.17	-6.88	0.00
123.8400	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	12/31/2010	123.84	124.17	-0.33	0.00

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THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1777.7700	31410GPA5	FNMA POOL #888817 5.5% 08-01-2037 BEO	11/16/2010	12/31/2010	1,777.77	1,922.49	-144.72	0.00
1879.7800	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	12/31/2010	1,879.78	2,051.90	-172.12	0.00
183.2900	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	12/31/2010	183.29	197.15	-13.86	0.00
2964.0600	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	12/31/2010	2,964.06	3,206.74	-242.68	0.00
6013.6100	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	12/31/2010	6,013.61	6,513.49	-499.88	0.00
1581.3500	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	12/31/2010	1,581.35	1,642.87	-61.52	0.00
128.7700	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	12/31/2010	128.77	132.08	-3.31	0.00
3059.3500	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	12/31/2010	3,059.35	3,235.26	-175.91	0.00
44.4900	31419C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	10/07/2010	12/31/2010	44.49	45.07	-0.58	0.00
62.8200	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	12/31/2010	62.82	62.84	-0.02	0.00
124.4700	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	12/31/2010	124.47	129.59	-5.12	0.00
Total Short Term Sales					3,137,978.52	3,116,839.33	21,139.19	0.00
Long Term 15% Sales								
490.3600	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	01/15/2010	490.36	546.62	-56.26	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
3300	31371NHV8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	01/26/2010	0.33	0.34	-0.01	0.00
26070.7000	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	02/02/2010	27,113.53	26,339.53	774.00	0.00
14833.0800	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	02/02/2010	15,889.94	15,604.86	285.08	0.00
10000.0000	694308GL5	PAC GAS & ELEC CO 5.625% DUE 11-30-2017 11-30-2017/12-04-2007 BEO	02/28/2008	02/08/2010	10,777.70	10,286.10	491.60	0.00
1830.8500	361849EW8	CDO GMAC COMML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	02/16/2010	1,830.85	2,040.90	-210.05	0.00
39.7900	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	02/16/2010	39.79	41.86	-2.07	0.00
1404.6300	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	02/16/2010	1,404.63	1,323.42	81.21	0.00
99.6200	52108HDF8	CDO LB-UBS COMML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	02/18/2010	99.62	103.16	-3.54	0.00
2129.3500	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	02/22/2010	2,129.35	2,151.31	-21.96	0.00
35.9500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	02/25/2010	35.95	36.65	-0.70	0.00
957.2500	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	02/25/2010	957.25	916.27	40.98	0.00
509.6800	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	02/25/2010	509.68	521.94	-12.26	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	02/26/2010	0.04	0.03	0.01	0.00
5000.0000	912810PW2	UNITED STATES TREAS BDS 00205 4.375% DUE 02-15-2038 REG	06/06/2008	02/26/2010	4,879.28	4,729.69	149.59	0.00
50000.0000	912833KX7	US TREAS SEC STRIPPED INT PMT GENERIC TINT PMT 11-15-2019 REG	12/04/2008	02/26/2010	34,203.00	35,235.46	-1,032.46	0.00
25000.0000	26442CAC8	DUKE ENERGY 5.25% DUE 01-15-2018 01-15-2018/01-18-2008 BEO	02/19/2008	03/01/2010	26,631.00	25,437.00	1,194.00	0.00
448.1000	361849EW8	CMO GMAC COML MTG SECS INC 1999-CT CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	03/15/2010	448.10	499.51	-51.41	0.00
100.2700	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	03/15/2010	100.27	94.47	5.80	0.00
283.7100	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	03/17/2010	283.71	293.78	-10.07	0.00
43.5400	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	03/25/2010	43.54	44.39	-0.85	0.00
801.5000	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	03/25/2010	801.50	767.19	34.31	0.00
192.4400	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	03/25/2010	192.44	197.07	-4.63	0.00
68.5500	31418B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	03/25/2010	68.55	67.79	0.76	0.00
10000.0000	912810FB9	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	11/24/2008	03/25/2010	11,879.65	12,784.42	-904.77	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25000.0000	912828HN3	US TREAS NTS INDEX LINKED 1.625 DUE 01-15-2018 REG	11/18/2008	03/25/2010	26,353.68	23,178.91	3,174.77	0.00
2122.8600	361849EW8	CMO GMAC COMML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	04/15/2010	2,122.86	2,366.41	-243.55	0.00
756.0700	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	04/15/2010	756.07	712.36	43.71	0.00
198.2600	52108HDF8	CMO LB-UBS COMML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	04/16/2010	198.26	205.30	-7.04	0.00
10000.0000	912810FB9	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	11/24/2008	04/16/2010	12,044.53	12,784.41	-739.88	0.00
36.3200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	04/26/2010	36.32	37.03	-0.71	0.00
966.2200	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	04/26/2010	966.22	924.85	41.37	0.00
380.9400	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	04/26/2010	380.94	390.11	-9.17	0.00
114.1900	31416BX1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	04/26/2010	114.19	112.93	1.26	0.00
50000.0000	76116FAG2	RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2021	12/22/2008	04/26/2010	30,837.89	33,969.80	-3,131.91	0.00
25000.0000	912828HN3	US TREAS NTS INDEX LINKED 1.625 DUE 01-15-2018 REG	11/20/2008	04/26/2010	26,752.72	22,712.27	4,040.45	0.00
2363.9700	361849EW8	CMO GMAC COMML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	05/17/2010	2,363.97	2,635.18	-271.21	0.00

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THE MARY H CAIN FOUNDATION

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
716.0000	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	05/17/2010	716.00	674.61	41.39	0.00
228.5700	52108HDF8	CMO LB-UBS COMIL MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	05/17/2010	228.57	236.69	-8.12	0.00
716.0000	929766C27	CMO WACHOVIA BK COMIL MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	05/17/2010	716.00	672.80	43.20	0.00
38.9500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	05/25/2010	38.95	39.71	-0.76	0.00
611.4400	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	05/25/2010	611.44	585.26	26.18	0.00
269.2900	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	05/25/2010	269.29	275.77	-6.48	0.00
153.7300	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/25/2010	153.73	152.03	1.70	0.00
5000.0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	02/20/2009	05/27/2010	5,255.84	5,683.22	-427.38	0.00
2087.3300	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	06/15/2010	2,087.33	2,203.85	-116.52	0.00
4292.4600	361849EW8	CMO GMAC COMIL MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	06/15/2010	4,292.46	4,784.91	-492.45	0.00
352.4600	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	06/15/2010	352.46	332.08	20.38	0.00
3435.3300	52108HDF8	CMO LB-UBS COMIL MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	06/17/2010	3,435.33	3,557.31	-121.98	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
659.1200	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	06/17/2010	659.12	619.40	39.72	0.00
36.6700	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	06/25/2010	36.67	37.39	-0.72	0.00
1356.0700	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	06/25/2010	1,356.07	1,298.01	58.06	0.00
286.0300	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	06/25/2010	286.03	292.91	-6.88	0.00
121.0500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/25/2010	121.05	119.71	1.34	0.00
3118.3300	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	07/15/2010	3,118.33	3,292.40	-174.07	0.00
402.9800	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	07/15/2010	402.98	449.21	-46.23	0.00
526.3200	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	07/16/2010	526.32	495.89	30.43	0.00
225.8500	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	07/16/2010	225.85	233.87	-8.02	0.00
722.2700	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	07/16/2010	722.27	678.78	43.49	0.00
60158.0100	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	07/22/2010	62,564.34	57,582.52	4,981.82	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
49999.9900	20173MAE0	CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A-4 VAR 7-10-38 REG	07/16/2009	07/23/2010	53,429.69	42,156.59	11,273.10	0.00
39.2900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	07/26/2010	39.29	40.06	-0.77	0.00
3000.2700	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	07/26/2010	3,000.27	2,871.82	128.45	0.00
464.1200	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	07/26/2010	464.12	475.29	-11.17	0.00
225.2900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	07/26/2010	225.29	222.80	2.49	0.00
4380.5200	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	08/16/2010	4,380.52	4,625.04	-244.52	0.00
6302.0200	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	08/16/2010	6,302.02	7,025.03	-723.01	0.00
455.1700	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	08/16/2010	455.17	428.86	26.31	0.00
3476.3000	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	08/17/2010	3,476.30	3,599.74	-123.44	0.00
665.6300	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	08/17/2010	665.63	625.60	40.03	0.00
37.0200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	08/25/2010	37.02	37.74	-0.72	0.00
1172.6300	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	08/25/2010	1,172.63	1,122.42	50.21	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
510.9300	31414NG66	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	08/26/2010	510.93	523.22	-12.29	0.00
246.4800	3141686X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	08/25/2010	246.48	243.75	2.73	0.00
.3500	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	08/26/2010	0.35	0.33	0.02	0.00
20000.0000	927804FC3	VA ELEC & PWR CO 5.95% DUE 09-15-2017 09-15-2017 BEO	09/06/2007	08/27/2010	23,594.80	19,922.40	3,672.40	0.00
33343.9800	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	09/13/2010	41,680.06	37,069.39	4,610.67	0.00
15000.0000	694308GL5	PAC GAS & ELEC CO 5.625% DUE 11-30-2017 11-30-2017/12-04-2007 BEO	02/26/2008	09/13/2010	17,157.45	15,298.05	1,859.40	0.00
3241.8800	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.85% 09-01-2037 BEO	05/29/2009	09/15/2010	3,241.88	3,422.84	-180.96	0.00
365.8400	361849EW8	CMO GMAC COM ML MTG SECS INC 1989-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	09/15/2010	365.84	407.81	-41.97	0.00
113.0200	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	09/15/2010	113.02	106.49	6.53	0.00
3711.9700	52108HDF8	CMO LBUBS COM ML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	09/17/2010	3,711.97	3,843.77	-131.80	0.00
668.7700	929766C27	CMO WACHOVIA BK COM ML MTG TR SER 2005-C17 CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	09/17/2010	668.77	628.59	40.18	0.00
37.1900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	09/27/2010	37.19	37.92	-0.73	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
721.2600	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	09/27/2010	721.26	738.62	-17.38	0.00
334.7900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/27/2010	334.79	331.08	3.71	0.00
3100.8500	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	10/15/2010	3,100.85	3,273.94	-173.09	0.00
4412.6000	361849EW8	CMO GMAC COMML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	10/15/2010	4,412.60	4,918.84	-506.24	0.00
23.9700	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COMML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	10/15/2010	23.97	25.03	-1.06	0.00
3326.7200	52108HDF8	CMO LB-LBS COMML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	10/18/2010	3,326.72	3,444.84	-118.12	0.00
731.6500	929766C27	CMO WACHOVIA BK COMML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	10/18/2010	731.65	687.74	43.91	0.00
39.7900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	10/25/2010	39.79	40.57	-0.78	0.00
676.0700	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	10/25/2010	676.07	692.34	-16.27	0.00
581.2700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	10/25/2010	581.27	574.83	6.44	0.00
15220.7100	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	10/28/2010	15,924.67	15,586.96	337.71	0.00
2805.5000	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	11/15/2010	2,805.50	2,962.10	-156.60	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
355.1900	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	11/15/2010	355.19	395.94	-40.75	0.00
1868.4000	46625MGQ6	PVTF CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	11/15/2010	1,868.40	1,875.84	-7.44	0.00
139.0000	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	11/15/2010	139.00	145.17	-6.17	0.00
1911.4000	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	11/18/2010	1,911.40	1,979.27	-67.87	0.00
675.3700	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	11/18/2010	675.37	634.89	40.48	0.00
37.5400	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	11/26/2010	37.54	38.27	-0.73	0.00
701.5700	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	11/26/2010	701.57	718.45	-16.88	0.00
695.6300	31416BX1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	11/26/2010	695.63	687.93	7.70	0.00
.0200	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	11/29/2010	0.02	0.02	0.00	0.00
10000.0000	00206RAJ1	AT&T INC 5.5% DUE 02-01-2018 02-01-2018/02-01-2008 BEO	02/22/2008	12/08/2010	11,168.20	9,892.70	1,275.50	0.00
25000.0000	209111ET6	CONS EDISON CO N Y 5.85% DUE 04-01-2018 2008 A 5.85% DUE 04-01-2018 REG	04/22/2008	12/08/2010	28,450.50	25,550.75	2,899.75	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
3640.5300	3128S4ZG5	FHLMC POOL #100743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEQ	05/29/2009	12/15/2010	3,640.53	3,843.75	-203.22	0.00
885.5400	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEQ	04/15/2003	12/15/2010	885.54	987.13	-101.59	0.00
134.6100	48625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEQ	04/07/2009	12/15/2010	134.61	135.15	-0.54	0.00
542.7100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEQ	09/24/2009	12/15/2010	542.71	566.79	-24.08	0.00
24887.8800	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEQ	08/01/2007	12/17/2010	24,887.88	25,771.59	-883.71	0.00
741.5500	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	12/17/2010	741.55	697.12	44.43	0.00
40.1400	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEQ	01/20/2005	12/27/2010	40.14	40.92	-0.78	0.00
1006.5900	3141686X1	FNMA POOL #995586 4% 03-01-2039 BEQ	03/09/2009	12/27/2010	1,006.59	995.44	11.15	0.00
37.9000	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEQ	01/20/2005	12/31/2010	37.90	38.64	-0.74	0.00
768.2100	3141686X1	FNMA POOL #995586 4% 03-01-2039 BEQ	03/09/2009	12/31/2010	768.21	759.70	8.51	0.00
Total Long Term 15% Sales						578,159.55	30,098.90	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

2010 Proceeds from Broker and Barter Exchange Transactions

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
1850.0000	74972L102	RSC HLDGS INC COM	08/27/2009	07/29/2010	14,696.33	13,449.50	1,246.83	0.00
150.0000	74972L102	RSC HLDGS INC COM	08/27/2009	07/30/2010	1,189.37	1,090.50	98.87	0.00
Total Short Term Sales						15,885.70	1,345.70	0.00
Long Term 15% Sales								
5000.0000	654902204	NOKIA CORP SPONSORED ADR	01/23/2007	02/03/2010	70,949.09	105,254.68	-34,305.59	0.00
5000	854502101	STANLEY BLACK & DECKER INC COM	08/28/2000	03/12/2010	29.02	16.05	12.97	0.00
1000.0000	693475105	PNC BANK CORP	05/22/2001	07/09/2010	61,878.25	64,092.37	-2,214.13	0.00
5793.0000	13679P115	ENEL SPA COM	03/29/2004	07/13/2010	27,197.73	31,044.30	-3,846.57	0.00
3707.0000	13679P115	ENEL SPA COM	03/29/2004	07/13/2010	17,400.36	31,120.19	-13,719.83	0.00
1872.0000	74972L102	RSC HLDGS INC COM	06/04/2007	07/28/2010	14,773.76	37,819.53	-23,045.77	0.00
4128.0000	74972L102	RSC HLDGS INC COM	06/04/2007	07/29/2010	32,792.69	65,387.59	-32,594.90	0.00
1500.0000	110122108	BRISTOL MYERS SQUIBB CO	07/22/2009	12/06/2010	38,879.34	30,690.45	8,188.89	0.00
2000.0000	617446448	MORGAN STANLEY DEAN WITTER & CO COM NEW/ISIN #6174464486	07/07/2000	12/06/2010	51,199.14	108,074.44	-56,875.30	0.00
500.0000	693475105	PNC BANK CORP	08/11/2000	12/06/2010	28,449.52	29,124.53	-675.02	0.00
500.0000	693506107	PPG INDUSTRIES INC	06/28/2001	12/06/2010	39,981.32	27,816.63	12,164.69	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
687.0000	854502101	STANLEY BLACK & DECKER INC COM	07/07/2000	12/06/2010	42,729.44	21,550.42	21,179.02	0.00
750.0000	872540109	TJX COS INC NEW	06/29/2001	12/06/2010	33,861.92	12,142.50	21,719.42	0.00
500.0000	H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80	01/24/2002	12/06/2010	20,484.64	32,289.59	-11,804.95	0.00
Total Long Term 15% Sales						596,423.27	-115,817.07	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

2010 Proceeds from Broker and Barter Exchange Transactions

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
150.0000	055622104	BP AMOCO P L C SPONSORED ADR	07/21/2009	05/10/2010	7,280.59	7,935.50	-654.91	0.00
100.0000	032511107	ANADARKO PETROLEUM CORP	01/21/2010	05/25/2010	5,088.83	6,435.97	-1,347.14	0.00
250.0000	406216101	HALLIBURTON CO	04/26/2010	06/02/2010	5,835.03	8,608.80	-2,773.77	0.00
Total Short Term Sales						18,184.45	22,980.27	-4,795.82
Long Term 15% Sales								
337.0000	20825C104	CONOCOPHILLIPS	06/07/2000	01/21/2010	17,557.48	11,469.17	6,088.31	0.00
150.0000	61166W101	MONSANTO CO COM	07/09/2008	01/21/2010	11,992.35	18,450.72	-6,458.37	0.00
125.0000	12189T104	BURLINGTON NORTN SANTA FE CORP	08/15/2007	02/16/2010	12,500.00	10,033.75	2,466.25	0.00
100.0000	58933Y105	MERCK & CO INC	09/01/2006	04/05/2010	3,744.95	4,548.08	-803.12	0.00
50.0000	92220P105	VARIAN MED SYS INC	02/14/2007	04/05/2010	2,797.04	2,451.21	345.83	0.00
75.0000	38141G104	GOLDMAN SACHS GROUP INC	03/04/2005	04/16/2010	12,034.87	8,303.45	3,731.42	0.00
125.0000	055622104	BP AMOCO P L C SPONSORED ADR	03/06/2009	05/10/2010	6,067.16	4,430.98	1,646.18	0.00
275.0000	055622104	BP AMOCO P L C SPONSORED ADR	03/06/2009	05/19/2010	12,610.15	9,726.14	2,884.01	0.00
250.0000	032511107	ANADARKO PETROLEUM CORP	11/07/2007	05/25/2010	12,672.09	12,735.65	-63.56	0.00
200.0000	904784709	UNILEVER N V	11/04/2008	08/02/2010	5,535.91	5,106.00	429.91	0.00
187.0000	585055106	MEDTRONIC INC	04/02/2002	09/01/2010	5,937.15	8,274.75	-2,337.60	0.00

2010 Tax Information Statement

THE MARY H CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25.0000	742718109	PROCTER & GAMBLE CO	07/30/1998	09/21/2010	1,532.47	1,040.45	492.02	0.00
50.0000	92220P105	VARIAN MED SYS INC	02/14/2007	09/21/2010	3,000.94	2,451.20	549.74	0.00
500.0000	060505104	BK AMER CORP COM	10/03/2006	10/18/2010	5,989.91	23,022.87	-17,032.98	0.00
300.0000	949746101	WELLS FARGO & CO NEW	11/10/2008	10/18/2010	7,373.87	8,738.76	-1,364.89	0.00
687.0000	17275R102	CISCO SYS INC	05/06/1998	11/22/2010	13,293.49	12,284.65	998.84	0.00
100.0000	58933Y105	MERCK & CO INC	08/25/2006	11/22/2010	3,638.27	4,071.24	-532.97	0.00
Total Long Term 15% Sales					138,178.10	147,139.05	-8,960.98	0.00

The Mary H. Cain Foundation
Asset Reconciliation
12/31/2010

20-8483773

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
<u>Book Value (Cost):</u>					
Northern Trust - Agency		3,204,550 29			3,204,550 29
<u>Northern Trust - UST Fixed:</u>			1,073,591.59		1,073,591 59
Government Bonds	234,522.51				234,522 51
Government Agencies	15,035.63				15,035 63
Municipal/Provincial Bonds	40,968.50				40,968 50
Government Mortgage Backed Securities	1,107,904 87				1,107,904 87
Asset Backed Securities				89,636.22	89,636 22
Commercial Mortgage Backed Securities				910,770 80	910,770 80
Total Northern Trust - UST Fixed	1,398,431 51	-	1,073,591.59	1,000,407.02	3,472,430.12
Northern Trust - UST Div VI		2,497,264 47			2,497,264 47
Northern Trust - Cypress		1,075,067.98			1,075,067 98
<u>UBS Financial Services:</u>					
Common Stock		488,419 46			488,419 46
Mutual Funds		82,523 85			82,523 85
Total UBS Financial Services	-	570,943.31	-	-	570,943 31
1,187 Units Energy Transfer Equity LP				9,500 71	9,500 71
Total	1,398,431.51	7,347,826 05	1,073,591.59	1,009,907.73	10,829,756 88

Fair Market Value:

Northern Trust - Agency		4,111,926.76			4,111,926 76
<u>Northern Trust - UST Fixed</u>			1,174,446.30		1,174,446 30
Government Bonds	225,152 17				225,152 17
Government Agencies	16,534 60				16,534 60
Municipal/Provincial Bonds	41,284.16				41,284 16
Government Mortgage Backed Securities	1,105,088.30				1,105,088 30
Asset Backed Securities				90,199.94	90,199 94
Commercial Mortgage Backed Securities				958,128 23	958,128.23
Total Northern Trust - UST Fixed	1,388,059.23	-	1,174,446 30	1,048,328 17	3,610,833 70
Northern Trust - UST Div VI		4,490,777.30			4,490,777 30
Northern Trust - Cypress		1,555,136 88			1,555,136 88
<u>UBS Financial Services</u>					
Common Stock		508,142 17			508,142.17
Mutual Funds		108,322 52			108,322 52
Total UBS Financial Services	-	616,464 69	-	-	616,464 69
1,187 Units Energy Transfer Equity LP				46,376 09	46,376 09
Total	1,388,059.23	10,774,305.63	1,174,446.30	1,094,704 26	14,431,515 42

Portfolio Statement

WAS/VA CAN FUND AGENCY

Asset Detail

Asset ID	Description	Shares/PAV value	Market value	Market price	Cost	Unrealized gain/loss	Accrued Income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
MFO VANGUARD GROWTH INDEX FD INSTL 922908868		49,989.25	1,579,660.30	31.600	1,308,354.74	271,305.56	0.00	1,579,660.30	18,596.00
MFO VANGUARD INDEX TR MID 922908835		CAPITALIZATION STK PORT INSTL CL 79,042.50	1,609,307.33	20.360	1,263,280.50	346,026.83	0.00	1,609,307.33	18,681.81
MFO VANGUARD INDEX TRUST SMALL 922908827		CAPITILIZATION GROWTH PORT INV 42,105.80	922,959.13	21.920	632,915.05	290,044.08	0.00	922,959.13	3,200.04
Total common stock			4,111,926.76		3,204,550.29	907,376.47	0.00	4,111,926.76	41,477.65
Total equities			4,111,926.76		3,204,550.29	907,376.47	0.00	4,111,926.76	41,477.65

Portfolio Statement

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government bonds								
UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG 912810QIK7	20,000.00	18,421.88	92.109	21,156.25	- 2,734.37	292.73	18,714.61	775.00
UNITED STATES TREAS BDS DTD 00219 4.25% DUE 11-15-2040 REG 912810QL5	5,000.00	4,918.75	98.375	4,985.96	- 67.21	27.58	4,946.33	212.50
UNITED STATES TREAS BDS DTD 0215/2006 4.5% DUE 02-15-2036 REG 912810FT0	10,000.00	10,353.12	103.531	9,847.70	505.42	169.97	10,523.09	450.00
UNITED STATES TREAS BDS 00205 4.375% DUE02-15-2038 REG 912810PW2	40,000.00	40,425.00	101.063	37,837.50	2,587.50	661.00	41,086.00	1,750.00
UNITED STATES TREAS NTS DTD 00306 2.625%DUE 08-15-2020 REG 912828NT3	35,000.00	33,181.64	94.805	34,959.32	- 1,777.68	347.02	33,528.66	918.75
UNITED STATES TREAS SEC STRIPPED INT PMT08-15-2020 (UNDDATE) REG 912833LA8	135,000.00	96,143.08	71.217	104,523.98	- 8,380.90	0.00	96,143.08	0.01
US TREAS BDS 4.375 DUE 05-15-2040 REG 912810QH4	20,000.00	20,086.80	100.484	21,211.80	- 1,115.00	113.60	20,210.40	875.00
Total government bonds		223,540.27		234,522.51	- 10,982.24	1,611.90	225,152.17	4,981.26
Government agencies								
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2030 76116FAB3	40,000.00	16,534.60	41.337	15,035.63	1,498.97	0.00	16,534.60	0.00
Total government agencies		16,534.60		15,035.63	1,498.97	0.00	16,534.60	0.00
Municipal/provincial bonds								
CALIFORNIA ST TAXABLE-VAR PURP 7.55% DUE04-01-2039 BEO TAXABLE N/C 13063A5G5	25,000.00	26,015.25	104.061	25,968.50	46.75	471.87	26,487.12	1,887.50
KENTUCKY ASSET / LIABILITY COMMUN GEN FD REV 3.165% 04-01-2018 BEO TAXABLE 491189FC5	15,000.00	14,632.20	97.548	15,000.00	- 367.80	164.84	14,797.04	474.75
Total municipal/provincial bonds		40,647.45		40,968.50	- 321.05	636.71	41,284.16	2,362.25
Corporate bonds								
BHP BILLITON FIN 6.5% DUE 04-01-2019 055451AH1	10,000.00	11,891.44	118.914	10,868.60	1,022.84	162.50	12,053.94	650.00

Northern Trust

Portfolio Statement

WAS: BGA IN FNDT: NUST: 12/15/12

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
WESTPAC BKG CORP 4.2% DUE 02-27-2015 861214BH5	20,000.00	20,991.06	104.955	20,085.70	905.36	289.33	21,280.39	840.00
NEXEN INC 7.5% DUE 07-30-2039 65334HAJ1	20,000.00	21,749.90	108.750	22,095.00	- 345.10	629.16	22,379.06	1,500.00
EMBRAER OVERSEAS 6.375% DUE 01-15-2020 29081YAC0	15,000.00	15,825.00	105.500	14,987.50	837.50	220.46	16,045.46	958.25
BNP PARIBAS / BNP PARIBAS US MEDIUM TERM TRANCHE # TR 00608 2.125 21 DEC 2012 05587LD95	20,000.00	20,322.38	101.612	19,985.40	326.98	11.80	20,334.18	425.00
DEUTSCHE BK AG 4.875% DUE 05-20-2013 2515A0NY5	25,000.00	26,805.72	107.223	23,264.50	3,541.22	138.80	26,944.52	1,218.75
ARCELORMITTAL SA NT 9.85 DUE 06-01-2019 03938LAM6	10,000.00	12,638.20	126.382	10,896.30	1,741.90	82.08	12,720.28	985.00
DEUTSCHE TELEKOM STEP CPN 8.75% DUE 06-15-2030 25156PAC7	5,000.00	6,719.74	134.395	5,829.05	890.69	19.44	6,739.18	437.50
TELEFONICA SA 5.877% DUE 07-15-2019 87938WAH6	20,000.00	20,435.06	102.175	20,139.70	295.36	541.99	20,977.05	1,175.40
CR SUISSE 1ST BSTN 5% DUE 05-15-2013 2254C0TC1	15,000.00	16,144.23	107.628	14,966.85	1,177.38	95.83	16,240.08	750.00
NOVARTIS SECS INVT 5.125% DUE 02-10-2019 68889GAA8	20,000.00	22,120.68	110.603	20,492.20	1,628.48	401.45	22,522.13	1,025.00
BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000 111021AE1	20,000.00	28,656.62	133.283	25,617.60	1,039.02	87.77	26,744.39	1,975.00
ABBOTT LABS 5.3 DUE 05-27-2040 002824AY6	20,000.00	20,542.88	102.714	19,652.00	890.88	100.11	20,642.99	1,060.00
AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00069 5.875 DUE 05-02-2013 0258MOCW7	15,000.00	16,313.07	108.754	14,948.55	1,364.52	144.42	16,457.49	881.25
APACHE CORP 3.625% DUE 02-01-2021 037411AX3	5,000.00	4,825.19	96.504	4,948.50	- 123.31	14.09	4,839.28	181.25
AT&T INC 5.5% DUE 02-01-2018 00206RAJ1	10,000.00	11,108.82	111.088	9,892.70	1,216.12	229.16	11,337.98	550.00
BERKSHIRE HATHAWAY FIN CORP SR NT FLTG RATE DUE 01-13-2012 REG 084664BM2	10,000.00	10,007.53	100.075	10,000.00	7.53	8.20	10,016.73	41.41

Northern Trust

Portfolio Statement

ASSET MANAGEMENT

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued Income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
BERKSHIRE HATHAWAY INC DEL SR NT FLTG 084870AY4	20,000.00	20,099.18	100.496	20,037.60	61.58	20.34	20,119.52	143.13
CAP 1 FINL CORP 7.375% DUE 05-23-2014 14040HAS4	5,000.00	5,669.65	113.793	4,975.55	714.10	38.92	5,728.57	368.75
CHEVRON CORP NT 3.95 DUE 03-03-2014 BEO 166751AH0	20,000.00	21,351.22	106.756	19,963.20	1,388.02	258.94	21,610.16	780.00
CITIGROUP INC 6.375% DUE 08-12-2014 172967EY3	17,500.00	19,341.12	110.521	17,381.53	1,959.59	430.75	19,771.87	1,115.63
CNA FINL CORP 7.35% DUE 11-15-2019 126117AP5	5,000.00	5,483.77	109.676	5,165.95	317.82	46.95	5,530.72	387.50
COMCAST CORP NEW 6.4% DUE 03-01-2040 20030NB66	40,000.00	42,874.60	107.187	39,809.80	3,065.00	853.33	43,727.93	2,560.00
CONS NAT GAS CO 6.25% DUE 11-01-2011 209815BX0	20,000.00	20,845.80	104.228	21,224.20	- 378.40	208.33	21,054.13	1,250.00
DOW CHEM CO 8.55% DUE 05-15-2019 260543BX0	10,000.00	12,532.48	125.325	10,255.20	2,277.28	109.25	12,641.73	855.00
DU PONT E I DE 8.5% DUE 01-15-2028 263534BG3	5,000.00	5,802.59	116.052	5,934.75	- 132.16	149.88	5,952.45	325.00
DUKE ENERGY 5.1% DUE 04-15-2018 28442CAD8	20,000.00	21,967.78	109.839	19,900.80	2,066.98	215.33	22,183.11	1,020.00
DUKE RLTY LTD 8.25% DUE 08-15-2019 26441YAT4	15,000.00	17,672.31	117.815	16,537.45	1,134.86	487.50	18,139.81	1,237.50
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1	15,000.00	18,791.65	125.278	15,894.60	2,897.05	285.00	19,076.65	1,350.00
GOLDMAN SACHS 3.625% DUE 08-01-2012 38141EAA1	5,000.00	5,160.02	103.201	4,996.10	163.92	75.52	5,235.54	181.25
GOLDMAN SACHS 6.15% DUE 04-01-2018 38141GFM1	20,000.00	22,023.86	110.119	19,997.50	2,026.36	307.50	22,331.36	1,230.00
GOODRICH CORP SR NT 4.875 DUE 03-01-2020 382388AW6	10,000.00	10,508.02	105.080	9,975.90	532.12	162.50	10,670.52	487.50
HALLIBURTON CO 7.45% DUE 09-15-2039 406216AY7	5,000.00	6,424.50	128.480	5,960.85	463.65	109.68	6,534.18	372.50

Northern Trust

Portfolio Statement

MARY HUGANBUND, TRUSTEE FOR

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
HESS CORP NT 8.125 DUE 02-15-2019 REG 42809HAB3	20,000.00	25,267.40	126.337	20,326.90	4,940.50	613.88	25,881.28	1,825.00
JPMORGAN CHASE & CO FORMERLY J P MORGAN 6 DUE 01-15-2018 BEO 46625HGYO	30,000.00	33,502.38	111.675	27,265.00	6,247.38	830.00	34,332.38	1,800.00
KEYCORP MEDIUM TERM SR NTS BOOK ENTRY 48328EEC3	15,000.00	15,049.47	100.330	14,981.70	67.77	215.62	15,265.09	562.50
KINDER MORGAN 5.625% DUE 02-15-2015 494550BA3	5,000.00	5,487.36	109.747	4,987.10	490.26	106.25	5,593.61	281.25
KINDER MORGAN 8.95% DUE 01-15-2038 494550AW6	5,000.00	5,433.00	108.660	4,335.60	1,097.40	180.23	5,593.23	347.50
KRAFT FOODS INC 4.125% DUE 02-09-2016 50075NB89	25,000.00	26,243.00	104.972	24,914.50	1,328.50	405.63	26,652.63	1,031.25
LEHMAN BROS HLDGS INC MTN BEO 5252M0BZ9	20,000.00	4,800.00	24.500	20,281.20	- 15,381.20	0.00	4,800.00	1,125.00
LINCOLN NATL CORP SR NT 8.75 DUE 53418TAX7	10,000.00	12,508.48	125.085	10,141.10	2,367.38	437.50	12,945.98	875.00
MARATHON OIL CORP 7.5% DUE 02-15-2019 565849AH9	7,000.00	8,683.55	124.194	7,370.79	1,322.76	198.33	8,891.88	525.00
METLIFE INC 5% DUE 11-24-2013 59156RAG3	7,500.00	8,126.70	108.356	7,427.82	698.78	38.54	8,165.24	375.00
METLIFE INC 7.717% DUE 02-15-2019 59156RAT5	20,000.00	24,554.62	122.773	20,070.00	4,484.62	583.06	25,137.66	1,543.40
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6.625% DUE 04-01-2018/04-01-2008 6174466Q7	20,000.00	21,695.38	108.477	16,650.00	5,045.38	331.25	22,026.63	1,325.00
NEVADA PWR CO 7.125% DUE 03-15-2019 641423BY3	15,000.00	17,668.83	117.793	15,115.65	2,553.28	314.68	17,983.61	1,088.75
NUCOR CORP 5.85% DUE 06-01-2018 670346AK1	20,000.00	22,563.48	112.817	20,056.35	2,507.13	97.50	22,660.99	1,170.00
PEPSICO INC SR NT 3.125 DUE 11-01-2020 713448BR8	35,000.00	32,894.15	93.983	34,708.45	- 1,814.30	197.48	33,091.63	1,053.75
PLAINS ALL AMERN 6 5% DUE 05-01-2018 72650RAT9	15,000.00	18,796.59	111.977	14,131.65	2,664.94	162.49	16,959.08	975.00

Northern Trust

Portfolio Statement

WASBY TRADING COMPANY, U.S. INC.

◆ Asset Detail

Description Asset ID	Shares/PAAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
PLAINS ALL AMERN 8.75% DUE 05-01-2019 72650RAU8	5,000.00	6,204.97	124.100	5,118.80	1,086.17	72.91	6,277.88	437.50
PNC FDG CORP 5.125% DUE 02-08-2020 693476BJ1	10,000.00	10,422.92	104.229	9,986.10	436.82	203.57	10,626.49	512.50
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOK# TR 00038 4.6 DUE 11-15-2020 74432QBP9	30,000.00	29,338.50	97.795	29,778.30	- 440.80	181.25	29,499.75	1,350.00
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOKENTRY MTN 7.375% DUE 08-15-2019 74432QBG9	5,000.00	5,895.19	117.904	4,999.85	895.34	16.38	5,911.57	388.75
SEMPRA ENERGY 6.5% DUE 06-01-2016 816851AN9	5,000.00	5,804.55	116.091	4,988.80	815.65	27.08	5,831.63	325.00
SEMPRA ENERGY 9.8% DUE 02-15-2019 816851AK5	15,000.00	20,165.35	134.436	17,442.75	2,722.60	555.33	20,720.68	1,470.00
SMITH INTL INC 8.75% DUE 03-15-2018 832110AL4	5,000.00	6,906.08	138.121	5,259.00	1,647.06	143.54	7,049.60	487.50
TARGET CORP 6% DUE 01-15-2018 87612EAS5	50,000.00	57,886.30	115.773	42,405.50	15,480.80	1,383.33	59,269.83	3,000.00
TIME WARNER CABLE 3.5% DUE 02-01-2015 88732JAV0	25,000.00	25,687.17	102.749	25,030.75	656.42	384.58	26,051.75	875.00
TIME WARNER CABLE 6.55% DUE 05-01-2037 88732JAJ7	5,000.00	5,353.47	107.070	5,171.75	181.72	54.58	5,408.05	327.50
TYCO INTL FIN S A 3.375% DUE 10-15-2015 902118BN7	20,000.00	20,437.46	102.187	19,935.20	502.26	142.50	20,579.96	675.00
UNION PAC CORP 7.875% DUE 01-15-2019 807818DB1	20,000.00	24,956.58	124.783	19,963.40	4,993.18	728.25	25,682.83	1,575.00
USB CAP XIII 6.625% DUE 12-15-2039 90344NAA3	5,000.00	5,107.15	102.143	4,981.85	125.30	14.72	5,121.87	331.25
WACHOVIA CORP 5.5% DUE 05-01-2013 92976WBJ4	40,000.00	43,527.88	108.820	39,111.00	4,416.88	366.66	43,894.54	2,200.00
WAL-MART STORES 3.25% DUE 10-25-2020 931142CZ4	40,000.00	37,593.84	93.985	39,962.80	- 2,368.96	238.33	37,832.17	1,300.00
Total corporate bonds		1,129,337.95		1,043,591.59	84,746.36	16,084.74	1,144,422.69	59,263.96

Northern Trust



◆ Asset Detail

Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Government mortgage backed securities									
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	55,000.00	54,768.78	99.560	55,146.09	- 377.31	183.33	54,852.11	2,200.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A9-4605 4% 10-01-2040 BEO	49,742.63	49,432.48	99.377	50,986.20	- 1,553.72	165.80	49,598.28	1,889.71
3128S4ZG5	FLHMC POOL #1Q0743 ADJ RT 09-01-2037	58,111.62	61,508.59	105.846	61,355.44	153.15	561.16	62,068.75	3,366.99
31416WEZ1	FNMA POOL #A81051 4.5% 05-01-2040 BEO	97,587.91	100,954.10	103.449	101,384.69	- 430.59	365.95	101,320.05	4,391.46
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	78,876.31	78,545.02	98.580	80,803.68	- 2,358.66	262.92	78,807.94	3,155.05
31418VWV0	FNMA POOL #AD7859 5% 08-01-2040 BEO	173,576.36	182,606.84	105.203	183,557.01	- 950.17	723.23	183,330.07	8,678.82
31418C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	24,955.82	23,857.71	95.600	25,279.47	- 1,421.76	72.78	23,930.49	873.45
31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	31,894.11	30,490.76	95.600	31,904.08	- 1,413.32	93.02	30,583.78	1,116.29
31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	16,254.05	16,789.78	103.296	16,571.51	218.27	65.01	16,654.78	780.19
31381KG27	FNMA POOL #463205 4.6% 09-01-2018 BEO	14,999.99	15,692.70	104.618	14,934.96	757.74	57.49	15,750.19	690.00
31410GPA5	FNMA POOL #888817 5.5% 08-01-2037 BEO	58,450.22	62,912.07	107.634	63,208.44	- 296.37	267.89	63,179.98	3,214.76
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	61,022.37	66,402.71	108.817	66,609.73	- 207.02	305.11	66,707.82	3,661.34
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	162,637.34	163,383.00	107.040	164,180.54	- 797.54	699.58	164,082.58	8,395.05
31415MLL8	FNMA POOL #983363 6% 08-01-2038 BEO	73,928.70	80,423.33	108.785	79,981.62	441.71	369.64	80,792.97	4,435.72
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	80,802.61	88,128.98	109.067	87,519.34	609.64	404.01	88,532.99	4,848.16
31416B6X1	FNMA POOL #99586 4% 03-01-2039 BEO	18,247.15	19,166.25	99.695	19,034.00	135.25	64.15	19,233.40	769.89

Northern Trust

Portfolio Statement

December 31, 2007

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government mortgage backed securities								
GNMA POOL #782578 4.5% 08-15-2038 BEO 36241K6P8	5,136.97	5,341.87	103.989	5,348.07	- 6.20	19.26	5,361.13	231.16
Total government mortgage backed securities		1,100,407.97		1,107,904.87	- 7,496.90	4,680.33	1,105,088.30	52,798.04
Commercial mortgage-backed								
CMO B STEARNS COML MTG SECS TR 2006 07388NAE6	TOP24 MTG PTHRU CTF CL A-4 10-12-41 REG 25,000.00	28,915.60	107.662	27,421.88	- 506.28	115.35	27,030.95	1,384.25
CMO BEAR STEARNS COML MTG SECS TR 07388LAE0	2006-PWR13 CL-A4 5.54 DUE 09-11-2041 REG 60,000.00	64,391.94	107.320	58,903.00	7,488.94	277.00	64,668.94	3,324.00
CMO BEAR STEARNS COML MTG SECS TR 07388VAE8	2007-TOP26 CL A4 FLT RT 1-12-2045 BEO 20,000.00	21,345.72	106.729	15,551.00	5,794.72	91.18	21,436.90	1,094.20
CMO CD 2007-CD4 COML MTG TR MTG 12513YAF7	PASSTHRUTCF CL A-4 VAR 12-11-2049 BEO 9,999.99	10,365.19	103.652	10,183.59	181.60	45.82	10,411.01	532.20
CMO COML MTG TR 2007-GG9 MTG PASSTHRU 20173QAE1	CTF CL A-4 5.444 DUE 03-10-2039 REG 20,000.00	21,071.56	105.356	20,737.50	334.06	90.73	21,162.29	1,088.80
CMO CR SUISSE 1ST BSTN MTG SECS CORP 22541NS83	4.801 DUE 03-15-2036 BEO 20,000.00	21,034.70	105.174	20,763.91	280.79	80.01	21,114.71	980.20
CMO CSFB MTG SECS CORP 2001-CK6 MTG 22540VNJ7	PSTRU CTF CL A-3 6.387 10-15-2011 BEO 29,524.08	30,341.57	102.769	30,964.55	- 622.98	157.14	30,488.71	1,885.70
CMO GE CAP COML MTG CORP 2000-1 MTG 36158YAE9	PASSTHRU CTF CL C 6.734 DUE 01-15-2033 42,500.00	42,439.31	99.857	43,578.09	- 1,139.78	238.49	42,677.80	2,861.95
CMO GE COML MTG CORP 2003-C1 COML MTG 36828QAD8	PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO 34,999.99	36,740.71	104.974	35,552.34	1,188.37	140.55	36,881.26	1,688.85
CMO GREENWICH CAP COML FDG CORP SER 388789FT1	2004-GG1 CL-A7 VAR RT DUE 06-10-2036 REG 60,000.00	64,715.76	107.860	61,070.31	3,645.45	265.84	64,981.60	3,180.20
CMO GS MTG SECS TR 2006-GG8 SER 2006-GG8CLASS-A4 362332AE8	5.56 DUE 11-10-2039 REG 5,000.00	5,303.65	106.079	5,412.50	- 108.85	23.16	5,326.81	278.00
CMO J P MORGAN CHASE COML MTG SECS TR 46627QB83	2008-C CL ASB 5.79 DUE 06-12-2043 REG 40,000.00	42,630.52	106.576	42,012.50	618.02	193.00	42,823.52	2,316.00
CMO JP MORGAN CHASE COML MTG SECS TR 46629YAC3	2007-C PASSTHRU A-4 08-12-2047 REG 4,898.99	5,239.94	104.793	5,348.09	- 106.45	22.66	5,262.30	272.00

Northern Trust

Balance Sheet

◆ **Asset Detail**

Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Commercial mortgage-backed									
CMO LB UBS COML MTG TR 2007 C7 VAR RT	MTG PASS THRU CTF CL A-3 09-15-2045 REG	46,000.00	48,402.35	105.223	46,445.32	1,957.03	149.80	48,552.25	2,698.36
52109BIM2									
CMO LB UBS COML MTG TR 2003-C3 CL A44.166% DUE 05-15-2032 REG		15,000.00	15,686.73	104.445	15,459.38	207.35	34.71	15,701.44	624.90
52108HRC0									
CMO LB UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO		53,214.39	53,360.35	100.231	65,458.99	- 2,088.64	233.64	63,593.99	4,205.65
52108HDF8									
CMO MORGAN ST CAP I INC 2005-IQ10 CL CML MTG PTHRU CL A-4 5.23 9-15-42 REG		14,999.99	16,081.78	107.212	15,609.96	471.82	65.37	16,147.15	784.50
617451AF8									
CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4.97% DUE 12-15-2041 REG		21,999.99	23,442.30	106.556	22,106.56	1,335.74	91.11	23,533.41	1,093.40
61745MUD3									
CMO MORGAN STANLEY CAP I TR 2006-TOP23 SER 2006-T23 CL-A4 DUE 08-12-2041 BEO		10,000.00	10,979.95	109.800	10,626.56	353.39	48.40	11,028.35	580.82
61749MAV1									
CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.3899986649% DUE 10-15-2035 BEO		30,775.34	31,680.75	102.942	32,184.27	- 503.52	163.87	31,844.62	1,866.54
61746WLT5									
CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO		75,000.00	78,513.30	104.684	74,245.39	4,267.91	317.49	78,830.79	3,810.00
61746WXN5									
CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO		7,476.97	7,585.34	101.450	7,808.77	- 223.43	39.81	7,625.15	477.78
61746WHF0									
CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG		43,766.80	45,736.74	104.501	38,971.79	6,764.95	183.71	45,820.45	2,204.53
929766C27									
CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO		65,000.00	70,251.09	108.079	57,503.37	12,747.72	281.86	70,532.95	3,382.43
9297667G2									
CMO WACHOVIA BK COML MTG TR 2005-C22 PASSTHRU CTF CL A-4 5.17 12-15-2016 REG		24,999.99	26,799.68	107.199	27,098.63	- 298.95	109.78	26,909.48	1,317.42
929766BN1									
CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO		25,000.00	26,120.40	104.482	26,568.36	- 447.86	130.97	26,261.37	1,571.75
929766AD5									
LB UBS COML MTG TR 4.93% DUE 09-15-2030		48,240.06	50,805.75	105.319	50,018.91	786.84	132.12	50,937.87	2,378.23
52108H6V1									
PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO		44,996.99	46,199.76	102.673	45,176.28	1,023.48	242.42	46,442.18	2,909.06
46625MG66									
Total commercial mortgage-backed			954,162.14		910,770.80	43,391.34	3,966.09	956,128.23	50,879.52

Northern Trust

Portfolio Statement

WALSH GARTLAND & ASSOCIATES, L.L.C.

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Asset backed securities								
CNH EQUIP TR 1.17% DUE 05-15-2015 12619SAC0	25,000.00	24,961.02	99.844	24,998.62	- 37.80	13.00	24,974.02	292.60
DISCOVER CARD EXECUTION NT TR 254683AD7	DISCOVERSERIES NT CL A 2007-2 18,989.99	18,970.03	99.850	19,539.06	430.97	6.05	19,976.08	128.31
DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A 12-15-2014 REG 254683AJ4	20,000.00	20,264.62	101.323	20,100.00	164.62	14.73	20,278.35	312.06
NISSAN AUTO LEASE 1.12% DUE 12-15-2013 65475GAC7	25,000.00	24,958.05	99.832	24,998.34	- 40.29	12.44	24,970.48	280.00
Total asset backed securities		90,153.72		89,636.22	517.50	46.22	90,199.94	1,012.87
Other fixed income								
SOCIETE GENERALE INSTL CTF DEP PRO 8336W0K60	DTD 02-03-10 VAR RT DUE 02-03-12 30,000.00	29,992.35	99.975	30,000.00	- 7.65	31.26	30,023.61	190.78
Total other fixed income		29,992.35		30,000.00	- 7.65	31.26	30,023.61	190.78
Total fixed income		3,583,776.45		3,472,430.12	111,346.33	27,057.25	3,610,833.70	171,488.69

Northern Trust



◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
ADR PETROLEO BRASILEIRO SA PETROBRAS 71654V408	SPONSORED ADR 5,000.00	189,200.00	37.840	59,559.75	129,640.25	1,017.10	180,217.10	271.50
ADR VALE S A ADR 91812E105	3,000.00	103,710.00	34.570	97,523.50	6,186.50	0.00	103,710.00	676.00
AMER MOVIL SAB DE C V SPONSORED ADR 02364W105	REPSTG SER L SHS 5,000.00	286,700.00	57.340	53,858.66	232,740.34	0.00	286,700.00	2,550.00
ACE LTD COM STK H0023R105	2,500.00	155,625.00	62.250	87,257.49	68,367.51	825.00	156,450.00	3,300.00
AGCO CORP COM 001084102	4,000.00	202,640.00	50.660	110,650.30	91,989.70	0.00	202,640.00	160.00
AMERISOURCEBERGEN CORP COM 03073E105	4,500.00	153,540.00	34.120	72,559.09	80,980.91	0.00	153,540.00	1,800.00
ANADARKO PETRO CORP COM 032511107	2,500.00	190,400.00	76.160	116,135.03	74,264.97	0.00	190,400.00	900.00
AVON PRODUCTS INC COM USD0.25 054303102	3,000.00	87,180.00	29.060	61,488.79	25,691.21	0.00	87,180.00	2,640.00
CELANESE CORP DEL COM SER A STK 150870103	5,000.00	205,850.00	41.170	103,815.36	102,034.64	0.00	205,850.00	1,000.00
CONOCOPHILLIPS COM 20825C104	3,500.00	238,350.00	68.100	103,952.28	134,397.74	0.00	238,350.00	7,700.00
CONSOL ENERGY INC COM 20854P109	2,750.00	134,035.00	48.740	52,267.19	81,767.81	0.00	134,035.00	1,100.00
CORNING INC COM 219350105	8,000.00	154,560.00	19.320	178,264.30	- 23,704.30	0.00	154,560.00	1,600.00
DEVON ENERGY CORP NEW COM 25178M103	3,120.00	244,951.20	78.510	59,256.57	185,694.63	0.00	244,951.20	1,998.80
EATON CORP COM 278058102	1,500.00	152,265.00	101.510	108,357.80	43,907.20	0.00	152,265.00	3,480.00
FREEMONT-MCMORAN COPPER & GOLD INC 35671D857	2,000.00	240,180.00	120.090	174,708.95	65,471.05	0.00	240,180.00	4,000.00
HARRIS CORP COM 413875105	5,500.00	249,150.00	45.300	74,651.38	174,498.62	0.00	249,150.00	5,500.00

Northern Trust

Portfolio Statement

WATKINS GAINFORD INVESTMENT DIV.

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
INTERNATIONAL BUSINESS MACHS CORP COM 459200101	700.00	102,732.00	146.760	88,394.50	14,337.50	0.00	102,732.00	1,820.00
INVESCO LTD COM STK USD0.10 G491BT108	4,000.00	96,240.00	24.060	100,488.32	- 4,258.32	0.00	96,240.00	1,760.00
JPMORGAN CHASE & CO COM 46825H100	2,500.00	106,050.00	42.420	108,680.68	- 830.68	0.00	106,050.00	500.00
LORILLARD INC COM STK 544147101	1,500.00	123,090.00	82.060	42,518.71	80,570.28	0.00	123,090.00	6,750.00
METLIFE INC COM 59156R108	2,000.00	88,880.00	44.440	54,460.87	34,419.13	0.00	88,880.00	1,480.00
NEWELL RUBBERMAID INC COM 651229108	6,000.00	109,080.00	18.180	124,831.81	- 15,751.81	0.00	109,080.00	1,200.00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	1,500.00	91,080.00	60.720	71,969.85	19,110.15	0.00	91,080.00	600.00
PPG IND INC COM 693508107	1,000.00	84,070.00	84.070	42,598.79	41,471.21	0.00	84,070.00	2,200.00
STANLEY BLACK & DECKER INC COM 854502101	2,500.00	167,175.00	66.870	70,604.31	96,570.69	0.00	167,175.00	3,400.00
TJX COS INC COM NEW 872540109	3,000.00	133,170.00	44.390	26,229.27	106,940.73	0.00	133,170.00	1,800.00
TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80 H89128104	2,500.00	103,600.00	41.440	96,889.28	6,710.72	0.00	103,600.00	2,100.00
UNION PAC CORP COM 807818108	2,000.00	185,320.00	92.660	64,150.86	121,169.14	760.00	186,080.00	3,040.00
Total common stock		4,378,823.20		2,404,235.67	1,974,587.53	2,602.10	4,381,425.30	65,323.30
Convertible equity								
CITIGROUP INC TANGIBLE DIVIDEND ENHANCED COM STK-T-DECS 172967416	800.00	109,352.00	136.690	93,028.80	16,323.20	0.00	109,352.00	6,000.00
Total convertible equity		109,352.00		93,028.80	16,323.20	0.00	109,352.00	6,000.00
Total equities		4,488,175.20		2,497,264.47	1,990,910.73	2,602.10	4,490,777.30	71,323.30

Northern Trust

Portfolio Statement

WARY FLIGHT FINDS BY REBS

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
ADR BHP BILLITON PLC SPONSORED ADR 05945E209	700.00	56,350.00	80.500	22,561.52	33,788.48	0.00	56,350.00	1,218.00
ADR WESTPAC BKG LTD SPONSORED A.D.R. 961214301	100.00	11,448.00	114.480	11,396.00	50.00	0.00	11,448.00	840.80
MFC ISHARES INC MSCI AUSTRALIA INDEX FD 464286103	875.00	22,260.00	25.440	16,079.78	6,180.22	0.00	22,260.00	726.25
BARRICK GOLD CORP 067801108	700.00	37,226.00	53.180	20,097.20	17,128.80	0.00	37,226.00	336.00
CANADIAN NATL RY CO COM 136376102	400.00	26,588.00	66.470	20,022.99	6,565.01	0.00	26,588.00	433.60
CDN PAC RY LTD COM CDN PAC RY LTD 13645T100	150.00	9,721.50	64.810	9,810.87	- 89.37	40.22	9,761.72	160.95
MFC ISHARES INC MSCI CDA INDEX FD 464286509	500.00	15,500.00	31.000	11,557.75	3,942.25	0.00	15,500.00	248.50
ADR TEVA PHARMACEUTICAL INDS 881624209	200.00	10,428.00	52.130	12,746.00	- 2,320.00	0.00	10,428.00	75.69
ADR UNILEVER N V NEW YORK SHS NEW 904784709	500.00	15,700.00	31.400	12,656.90	3,043.10	0.00	15,700.00	435.05
ADR ABB LTD SPONSORED ADR 000375204	750.00	16,837.50	22.450	8,855.00	7,982.50	0.00	16,837.50	355.50
ADR NESTLE S A SPONSORED ADR REPSTG REG SH 641069406	600.00	35,292.00	58.820	23,374.50	11,917.50	0.00	35,292.00	653.63
ALCON INC COM CHF0.20 H01301102	62.00	10,130.80	163.400	6,288.91	3,841.89	0.00	10,130.80	210.83
DIAGEO PLC SPONSORED ADR NEW 25243Q205	400.00	29,732.00	74.330	21,464.35	8,267.65	0.00	29,732.00	945.60
AIR PROD & CHEM INC COM 009168106	150.00	13,642.50	90.950	11,947.10	1,695.40	73.50	13,716.00	284.00
ALTRIA GROUP INC COM 02209S103	400.00	9,848.00	24.620	7,700.47	2,147.53	152.00	10,000.00	608.00
AMAZON COM INC COM 023135108	300.00	54,000.00	180.000	10,967.50	43,032.50	0.00	54,000.00	0.00

Northern Trust

Portfolio Statement

31 DEC 2011

WARRANTY CAN FINANCIAL SERVICES

◆ Asset Detail

Description. Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
ANALOG DEVICES INC COM 032654105	600.00	22,602.00	37.670	14,837.37	7,764.63	0.00	22,602.00	528.00
APACHE CORP COM 037411105	150.00	17,884.50	119.230	11,550.50	6,334.00	0.00	17,884.50	80.00
APPLE INC COM STK 037833100	100.00	32,258.00	322.560	20,228.77	12,027.23	0.00	32,258.00	0.00
BERKSHIRE HATHAWAY INC-CL B 084870702	500.00	40,055.00	80.110	25,006.43	15,048.57	0.00	40,055.00	0.00
BRISTOL MYERS SQUIBB CO COM 110122108	500.00	13,240.00	26.480	10,284.60	2,955.40	0.00	13,240.00	660.00
CATERPILLAR INC COM 148123101	250.00	23,415.00	93.660	17,934.33	5,480.67	0.00	23,415.00	440.00
CHEVRON CORP COM 168764100	400.00	36,500.00	91.250	15,313.39	21,186.61	0.00	36,500.00	1,152.00
DEERE & CO COM 244199105	450.00	37,372.50	83.050	35,334.56	2,037.94	157.50	37,530.00	630.00
DEVON ENERGY CORP NEW COM 25179M103	350.00	27,478.50	78.510	11,778.37	15,700.13	0.00	27,478.50	224.00
EMERSON ELECTRIC CO COM 291011104	700.00	40,019.00	57.170	21,802.88	18,116.02	0.00	40,019.00	886.00
EOG RESOURCES INC COM 26875P101	200.00	18,282.00	91.410	19,031.60	- 749.60	0.00	18,282.00	124.00
EXXON MOBIL CORP COM 30231G102	400.00	29,248.00	73.120	16,032.85	13,215.15	0.00	29,248.00	704.00
FLUOR CORP NEW COM 343412102	250.00	16,565.00	66.260	11,178.60	5,386.40	31.25	16,596.25	125.00
FOREST OIL CORP COM PAR \$0.01 COM PAR 346091705	500.00	18,985.00	37.970	13,385.00	5,600.00	0.00	18,985.00	0.00
FREEPORT-MCMORAN COPPER & GOLD INC 35871D857	275.00	33,024.75	120.090	23,006.89	10,017.86	0.00	33,024.75	550.00
GENERAL ELECTRIC CO 369604103	1,500.00	27,435.00	18.290	47,729.30	- 20,294.30	210.00	27,645.00	840.00

Northern Trust

Portfolio Statement

WARRANTY GAINING IN GAIN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
GOLDMAN SACHS GROUP INC COM 38141G104	75.00	12,812.00	168.160	8,008.74	4,802.26	0.00	12,812.00	105.00
HONEYWELL INTL INC COM STK 438516106	700.00	37,212.00	53.160	27,622.88	9,589.14	0.00	37,212.00	847.00
INTEL CORP COM 458140100	1,700.00	35,751.00	21.030	35,505.55	245.45	0.00	35,751.00	1,071.00
JOHNSON & JOHNSON COM USD1 478160104	450.00	27,832.50	61.850	16,179.82	11,652.68	0.00	27,832.50	972.00
JPMORGAN CHASE & CO COM 46825H100	775.00	32,875.50	42.420	30,732.61	2,142.89	0.00	32,875.50	165.00
MARATHON OIL CORP COM 565849106	700.00	25,921.00	37.030	24,607.90	1,313.10	0.00	25,921.00	700.00
MC DONALDS CORP COM 580135101	300.00	23,028.00	76.760	17,499.00	5,529.00	0.00	23,028.00	732.00
MERCK & CO INC NEW COM 58933Y105	700.00	25,228.00	36.040	22,952.35	2,275.65	266.00	25,494.00	1,084.00
MFC GUGGENHEIM FUNDS DISTRIBUTORS INC. 18385P101	550.00	14,838.00	27.160	14,068.00	869.00	0.00	14,938.00	155.10
MLP ENTERPRISE PRODS PARTNERS L P COM 293792107	1,100.00	45,771.00	41.610	8,216.96	24,088.04	0.00	45,771.00	2,583.00
MLP KINDER MORGAN ENERGY PARTNERS L P 494550106	500.00	35,130.00	70.260	7,021.68	13,230.32	0.00	35,130.00	2,220.00
NORFOLK SOUTHN CORP COM 655844108	350.00	21,987.00	62.820	18,829.49	3,157.51	0.00	21,987.00	504.00
OCCIDENTAL PETROLEUM CORP 674599105	250.00	24,525.00	98.100	18,889.06	5,535.94	95.00	24,620.00	380.00
PEPSICO INC COM 713448108	625.00	40,831.25	65.330	21,119.17	19,712.08	300.00	41,131.25	1,200.00
PHILIP MORRIS INTL COM STK NPV 718172109	700.00	40,871.00	58.530	30,302.72	10,668.28	448.00	41,418.00	1,792.00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	250.00	15,180.00	60.720	11,297.73	3,882.27	0.00	15,180.00	100.00

Northern Trust

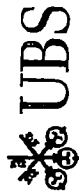
Portfolio Statement

ASSET GAIN/LOSS

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued Income/expense	Market value Including accruals	Estimated annual income
Equities								
Common stock								
PROCTER & GAMBLE COM NPV 742718109	400.00	25,732.00	64.330	11,802.08	13,929.92	0.00	25,732.00	770.88
QUALCOMM INC COM 747525103	600.00	29,584.00	49.480	20,884.76	8,829.24	0.00	29,584.00	458.00
SCHLUMBERGER LTD COM COM 806857108	450.00	37,575.00	83.500	21,911.37	15,663.63	84.50	37,669.50	378.00
SPECTRA ENERGY CORP COM STK 847560109	500.00	12,495.00	24.990	12,073.14	421.86	0.00	12,495.00	520.00
UIT ONEOK PARTNERS L P UNIT LTD PARTSHIPCTF OF OWN EVID UNDIV \$1000 UIT VAL REG 88268N103	200.00	15,900.00	79.500	10,423.00	4,047.00	0.00	15,900.00	804.00
UNITED PARCEL SVC INC CL B 811312106	375.00	27,217.50	72.580	27,803.08	- 585.58	0.00	27,217.50	705.00
UNITED TECHNOLOGIES CORP COM 913017109	200.00	15,744.00	78.720	14,224.00	1,520.00	0.00	15,744.00	340.00
VARIAN MEDICAL SYSTEMS INC 92220P105	400.00	27,712.00	69.280	18,350.57	9,361.43	0.00	27,712.00	0.00
YUM BRANDS INC COM 988488101	140.00	6,867.00	49.050	6,561.46	305.54	0.00	6,867.00	140.00
Total common stock		1,467,792.30		999,031.48	438,986.82	1,867.97	1,469,660.27	33,150.38
Preferred stock								
ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR NON VTG 71654V101	800.00	30,753.00	34.170	31,088.70	- 335.70	183.07	30,836.07	135.00
ADR VALE S A ADR REPSTG PFD PREF ADR 91912E204	1,000.00	30,220.00	30.220	20,276.00	9,944.00	265.05	30,485.05	181.00
Total preferred stock		60,973.00		51,364.70	9,608.30	448.12	61,421.12	326.00
Equity exchange traded fund								
MFC ISHARES INC MSCI BRAZIL FREE INDEX FD 464286400	310.00	23,984.00	77.400	24,671.80	- 677.80	61.49	24,055.49	870.17
Total equity exchange traded fund		23,984.00		24,671.80	- 677.80	61.49	24,055.49	870.17
Total equities		1,552,759.30		1,075,067.98	447,917.32	2,377.58	1,555,136.88	34,346.55

Northern Trust



THE MARY H. CAIN FOUNDATION

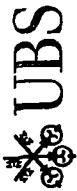
Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
BEST BUY CO INC								
Symbol: BBY Exchange: NYSE								
EAI: \$300 Current yield: 1.75%	Dec 19, 03	375,000	34.793	13,140.59	34.290	12,858.75	-281.84	LT
	Oct 29, 07	125,000	48.919	6,265.93	34.290	4,286.25	-1,979.68	LT
Security total		500,000		19,406.52		17,145.00	-2,261.52	
CHINA MOBILE LTD SPON ADR								
Symbol: CHL Exchange: NYSE								
EAI: \$1,039 Current yield: 3.35%	Mar 23, 05	625,000	16.627	10,497.41	49.620	31,012.50	20,515.09	LT
CVS CAREMARK CORP								
Symbol: CVS Exchange: NYSE								
EAI: \$560 Current yield: 1.01%	Dec 6, 05	1,600,000	27.580	44,487.21	34.770	55,632.00	11,144.79	LT
HEWLETT PACKARD CO								
Symbol: HPQ Exchange: NYSE								
EAI: \$336 Current yield: 0.76%	Sep 29, 06	1,050,000	36.649	38,752.83	42.100	44,205.00	5,452.17	LT
MONSANTO CO NEW								
Symbol: MON Exchange: NYSE								
EAI: \$448 Current yield: 1.61%	Sep 29, 05	400,000	29.840	12,028.53	69.640	27,856.00	15,827.47	LT
NRG ENERGY INC NEW								
Symbol: NRG Exchange: NYSE								
	Aug 17, 07	300,000	35.626	10,779.32	19.540	5,862.00	-4,917.32	LT
	Sep 12, 07	1,500,000	39.160	59,310.66	19.540	29,310.00	-30,000.66	LT

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MHC Foundation
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Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
	Mar 13, 08	600,000	42.140	25,636.06	19.540	11,724.00	-13,912.06	LT
Security total		2,400,000		95,726.04		46,896.00	-48,830.04	
OCEANEERING INTL INC								
Symbol: OIL	Aug 13, 07	600,000	64.434	38,956.31	73.630	44,178.00	5,221.69	LT
ORACLE CORP								
Symbol: ORCL	Jan 4, 07	1,250,000	17.455	22,005.78	31.300	39,125.00	17,119.22	LT
EAI: \$500	Aug 29, 07	1,250,000	19.928	25,302.34	31.300	39,125.00	13,822.66	LT
Security total		2,500,000		47,308.12		78,250.00	30,941.88	
QUALCOMM INC								
Symbol: QCOM	May 16, 08	1,450,000	46.038	67,518.89	49.490	71,760.50	4,241.61	LT
EAI: \$1,102								
UNITEDHEALTH GROUP INC								
Symbol: UNH	Jan 25, 06	725,000	57.810	42,235.68	36.110	26,179.75	-16,055.93	LT
EAI: \$488	Feb 21, 06	250,000	58.754	14,779.31	36.110	9,027.50	-5,751.81	LT
Security total		975,000		57,014.99		35,207.25	-21,807.74	
VODAFONE GROUP PLC NEW SPON								
ADR								
Symbol: VOD	May 10, 06	1,468,000	27.622	40,917.07	26.440	38,813.92	-2,103.15	LT
EAI: \$2,762	Jun 13, 06	650,000	24.080	15,805.54	26.440	17,186.00	1,380.46	LT
Security total		2,118,000		56,722.61		55,999.92	-722.69	
Total				\$488,419.46		\$508,142.17	\$19,722.71	



THE MARY H. CAIN FOUNDATION

Your assets • Equities (continued)

Mutual funds

Holding	Number of shares	Purchase price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Investment return (\$)	Holding period
AMERICAN FUNDS NEW									
PERSPECTIVE FUND CL A									
Symbol: ANWPX									
Trade date: Mar 7, 07	2,807.680	19.865	55,774.86	55,772.85	28.620	80,355.80	24,580.94		LT
Total reinvested	977.174	27.375		26,751.00	28.620	27,966.72	1,215.72		
EAI: \$1,097 Current yield: 1.01%									
Security total	3,784.854		55,774.86	82,523.85	108,322.52	25,796.66		52,547.66	

Other equity investments

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ENERGY TRANSFER EQUITY LP								
UNIT'S LTD PARTNERSHIP MLP								
Symbol: ETE Exchange: NYSE								
EAI: \$2,564 Current yield: 5.53%	Feb 3, 06	1,187.000	21.000	9,500.71	39.070	46,376.09	21,449.09	LT