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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE MR & MRS ROBERT N CHAPMAN AND SON ROBERT B CHAPMAN CHARITABLE		A Employer identification number 20-8233924
Number and street (or P O box number if mail is not delivered to street address) 133 OLD TOWER HILL ROAD		B Telephone number (see page 10 of the instructions) 401-789-0217
City or town, state, and ZIP code WAKEFIELD RI 02879		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 383,616	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	15,468	15,468		
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		2,012		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	400	0	0		
12 Total. Add lines 1 through 11	15,868	17,480	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	217	0	0	0
	b Accounting fees (attach schedule)	1,724	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	142	142	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	105	35	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	2,188	177	0	0
	25 Contributions, gifts, grants paid	14,000			14,000
26 Total expenses and disbursements. Add lines 24 and 25	16,188	177	0	14,000	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-320				
b Net investment income (if negative, enter -0-)		17,303			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,601	8,129	8,129
	3	Accounts receivable ▶	0	0	0
		Less allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶	0	0	0
		Less allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶	0	0	0
		Less allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	375,485	361,065	341,802
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis ▶	0	0	0
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	11,345	24,253	33,685
	14	Land, buildings, and equipment basis ▶	0	0	0
		Less accumulated depreciation (attach schedule) ▶	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	390,431	393,447	383,616
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	390,431	393,447	
	30	Total net assets or fund balances (see page 17 of the instructions)	390,431	393,447	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	390,431	393,447	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	390,431
2	Enter amount from Part I, line 27a	2	-320
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	3,393
4	Add lines 1, 2, and 3	4	393,504
5	Decreases not included in line 2 (itemize) ▶ Miscellaneous	5	57
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	393,447

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 380,464	0	378,452	2,012	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a 0	0	0	2,012	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,012
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	34,826	302,085	0.115285
2008	9,830	393,845	0.024959
2007	0	495,847	0.000000
2006			0.000000
2005			0.000000
2 Total of line 1, column (d)			2 0.140244
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.046748
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 351,953
5 Multiply line 4 by line 3			5 16,453
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 173
7 Add lines 5 and 6			7 16,626
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 14,000

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	346
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	346
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	346
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	26	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	313	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	339	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 0 Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> RI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► Brown, Lisle/Cummings, Inc.	Telephone no ►	401-421-8900	
	Located at ► One Turks Head Place, Suite 800 Providence RI	ZIP+4 ►	02903	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John A. Marginson One Turks Head Place Providence RI 02903	Director	.00 0	0	0
Archibald B. Kenyon, Jr. 133 Old Tower Hill Rd Wakefield RI 02879	Director	.00 0	0	0
		.00 0	0	0
		.00 0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A - Non-operating foundation	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A - Non-operating foundation	
2	
All other program-related investments See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	340,880
b	Average of monthly cash balances	1b	16,433
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	357,313
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	357,313
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	5,360
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	351,953
6	Minimum investment return. Enter 5% of line 5	6	17,598

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,598
2a	Tax on investment income for 2010 from Part VI, line 5	2a	346
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	346
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,252
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	17,252
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,252

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				17,252
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			13,438	
b Total for prior years 20 06 , 20 07 , 20 08		33,508		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 14,000				
a Applied to 2009, but not more than line 2a			13,438	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				562
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		33,508		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		33,508		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				16,690
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	N/A		0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	15,468	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a Repayment of Loan		0	01	400	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal Add columns (b), (d), and (e)		0		15,868	0
13	Total. Add line 12, columns (b), (d), and (e)				13	15,868

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2010)

Line 11 (990-PF) - Other Income

		400	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Loan Repayment	400	0	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16a (990-PF) - Legal Fees

		217	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Kenyon Law Associates, LLP	217			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		1,724	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Elizabeth A Beatrice, CPA	1,724			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		142	142	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Foreign tax paid	74	74		
3	Federal Excise tax	68	68		
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

Line 20 (50011) - Other Expenses		105	35	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	State Filing Fee	70			
3	Bank Service Charge	35	35		
4					
5					
6					
7					
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	American International Group, Inc	2,400	28,935	5,910	28,962	10,785
2	American Express	400	13,478	0	16,208	0
3	Aquila Three Peaks High	2,578	22,837	24,322	23,202	24,807
4	Ares Capital Corp Common	1,350	0	19,502	0	22,248
5	A T & T	500	21,023	0	14,015	0
6	BP PLC	250	12,485	0	0	0
7	Bristol Myers Squibb	500	13,197	0	12,625	0
8	Bank of Nova Scotia	250	0	13,133	0	14,300
9	Canadian National Ry Co	200	14,296	0	0	0
10	Canadian Imperial Bank	200	0	15,892	0	0
11	Citigroup, Inc.	3,000	0	14,062	0	14,190
12	Citigroup, Inc.	650	9,822	0	11,921	0
13	ConocoPhillip	250	0	14,151	0	17,025
14	Coeur D Alene Minees	1,500	7,926	0	2,709	0
15	Dr Horton, Inc	1,000	13,161	0	10,870	0
16	Deere and Company	200	16,920	8,104	21,636	16,610
17	DuPont, El	300	10,355	14,283	10,101	14,964
18	Evergreen Solar Inc	500	8,128	8,128	755	292
19	Federal National Mtg Assn	600	10,776	10,776	1,068	300
20	First Marblehead Corp	750	13,398	0	1,598	0
21	Foot Locker Inc	800	0	11,795	0	15,696
22	Freeport McMoran Corp	150	12,157	0	17,252	0
23	Frontier Communications	1,500	18,623	18,623	11,715	14,595
24	Gabelli Global Gold	1,000	0	18,862	0	19,270
25	General Growth PPTYS	2,000	13,824	0	23,120	15,480
26	Heinz H J Co	300	0	13,911	0	14,838
27	Hudson City Bankcorp	1,000	0	12,543	0	12,740
28	Intel Corp	700	11,565	0	14,280	0
29	Indymac Bancorp, Inc	1,500	30,086	30,086	51	12
30	iShares, Inc.	750	14,947	0	16,020	0
31	J P Morgan Chase	500	12,634	0	14,120	0
32						
33	Kraft Foods, Inc.	500	13,876	13,876	13,590	15,755
34	Morgan Stanley	600	0	12,511	0	11,568
35	Paychex, Inc	500	10,280	13,049	10,850	15,455
36	Penney J C Co Inc.	400	0	13,531	0	12,924
37	Olin Corp New	750	10,295		13,140	
38	Oxford INDS Inc.	500	10,461		10,340	
39	Santander Finance PFD	60	0	11,065	0	10,920
40	Southern Copper Corp	300	0	14,234	0	14,622
41	United Parcel Service	200	0	12,108	0	14,516
42	Verizon	500	0	16,608	0	17,890
43						
44						

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
45						
46						
47						
48						
49						
50						
51						
52						
53						
54						

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	Energy Transfer Equity	AT COST	11,345	10,269	19,535
2	Blackstone Group LP	AT COST	0	13,984	14,150
3					
4					
5					
6					
7					
8					
9					
10					

THE MR AND MRS ROBERT N CHAPMAN AND SON ROBERT B CHAPMANT CHARITABLE TRUST									
SUPPLEMENTAL SCHEDULE OF MARKETABLE SECURITIES									
YEAR ENDED DECEMBER 31, 2010									
	FOUNDATION FUNDED			ADDITIONS			SALES AND OTHER		
	AS OF JANUARY 1,						DISPOSITIONS		
	2010								
	SHARES	BOOK	SHARES	BOOK	SHARES	BOOK	SHARES	BOOK	GAIN OR
		VALUE		BASIS		BASIS		BASIS	LOSS
Hudson City Bankcorp	1,500	30,086.25	1000	12,542.92					
Indymac Bancorp	750	14,947.09			(750)	(14,947.09)			2,540.64
Isares, Inc.	700	11,565.06	750	16,798.67	(1,450)	(28,363.73)			719.97
Intel Corp	500	12,633.71			(500)	(12,633.71)			1,270.02
JP Morgan Chase	500	13,876.31							
Kraft Foods, Inc.			750	22,560.98	(750)	(22,560.98)			(3,366.31)
Microsoft, Inc			600	12,510.95					
Morgan Stanley			750	10,336.46	(750)	(10,336.46)			(1,266.96)
Nokia	750	10,295.25			(750)	(10,295.25)			3,516.83
Olin Corp New	500	10,460.91			(500)	(10,460.91)			(457.14)
Oxford INDS Inc.			500	13,049.29					
Paychex Inc.			400	13,530.71					
Penney, JC Co Inc.									
Potash Corp of Saskat	100	10,279.56			(100)	(10,279.56)			(453.70)
Santander Finance PFD			600	11,064.78					
Southern Copper Corp			300	14,233.90					
United Parcel Service			300	18,128.10	(100)	(6,019.70)			1,162.28
Verizon			500	16,608.07					
Vivus Inc.			1600	14,354.76	(1,600)	(14,354.76)			(5,007.75)
		0.00							
TOTAL COMMON STOCKS		375,495.91		345,937.31		(360,358.11)		364,728.65	4,370.54
OTHER INVESTMENTS:									
Blackstone Group LP			1250	18,156.46	(250)	(3,497.50)		307.64	(3,189.86)
Energy Transfer Equity	500	11,345.02							
Alliance Bernstein Hldg			500	14,985.93	(500)	(14,540.93)		11,834.78	(2,706.15)
TOTAL OTHER INVESTMENTS		11,345.02		33,142.39		(18,038.43)		12,142.42	(5,896.01)
TOTAL MARKETABLE SECURITIES		386,840.93		379,079.70		(378,396.54)		376,871.07	(1,525.47)

THE MR AND MRS ROBERT N CHAPMAN AND SON ROBERT B CHAPMANT CHARITABLE TRUST									
SUPPLEMENTAL SCHEDULE OF MARKETABLE SECURITIES									
YEAR ENDED DECEMBER 31, 2010									
	FOUNDATION FUNDED			ADDITIONS			SALES AND OTHER		
	AS OF JANUARY 1,						DISPOSITIONS		
	2010								
	SHARES	BOOK VALUE	SHARES	BOOK BASIS	SHARES	BOOK BASIS	PROCEEDS	GAIN OR LOSS	
Hudson City Bankcorp			1000	12,542.92					
Indymac Bancorp	1,500	30,086.25			(750)	(14,947.09)	17,487.73	2,540.64	
Ishares, Inc.	750	14,947.09			(1,450)	(28,363.73)	29,083.70	719.97	
Intel Corp	700	11,565.06	750	16,798.67	(500)	(12,633.71)	13,903.73	1,270.02	
JP Morgan Chase	500	12,633.71							
Kraft Foods, Inc	500	13,876.31							
Microsoft, Inc			750	22,560.98	(750)	(22,560.98)	19,194.67	(3,366.31)	
Morgan Stanley			600	12,510.95					
Nokia			750	10,336.46	(750)	(10,336.46)	9,069.50	(1,266.96)	
Olin Corp New	750	10,295.25			(750)	(10,295.25)	13,812.08	3,516.83	
Oxford INDS Inc.	500	10,460.91			(500)	(10,460.91)	10,003.77	(457.14)	
Paychex Inc.			500	13,049.29					
Penney, JC Co. Inc.			400	13,530.71					
Potash Corp of Saskat	100	10,279.56			(100)	(10,279.56)	9,825.86	(453.70)	
Santander Finance PFD			600	11,064.78					
Southern Copper Corp			300	14,233.90					
United Parcel Service			300	18,128.10	(100)	(6,019.70)	7,181.98	1,162.28	
Verizon			500	16,608.07					
Vivus Inc.			1600	14,354.76	(1,600)	(14,354.76)	9,347.01	(5,007.75)	
TOTAL COMMON STOCKS		0.00							
		375,495.91		345,937.31		(360,358.11)	364,728.65	4,370.54	
OTHER INVESTMENTS:									
Blackstone Group LP			1250	18,156.46	(250)	(3,497.50)	307.64	(3,189.86)	
Energy Transfer Equity	500	11,345.02							
Alliance Bernstein Hldg			500	14,985.93	(500)	(14,540.93)	11,834.78	(2,706.15)	
TOTAL OTHER INVESTMENTS		11,345.02		33,142.39		(18,038.43)	12,142.42	(5,896.01)	
TOTAL MARKETABLE SECURITIES		386,840.93		379,079.70		(378,396.54)	376,871.07	(1,525.47)	

HELD AS OF DECEMBER 31, 2010					
			DIVIDENDS		
		BOOK	INTEREST		
SHARES	BASIS	RECEIVED			
1000	12,542.92	150.00	Hudson City Bankcorp		
1500	30,086.25		Indymac Bancorp		
0	0.00	141.37	Ishares, Inc.		
0	(0.00)	338.63	Intel Corp		
0	0.00		JP Morgan Chase		
500	13,876.31	580.00	Kraft Foods, Inc		
0	0.00	162.50	Microsoft, Inc		
600	12,510.95	153.34	Morgan Stanley		
0	0.00		Nokia		
0	0.00	150.00	Olin Corp New		
0	0.00	100.00	Oxford INDS Inc		
500	13,049.29	155.00	Paychex Inc.		
400	13,530.71		Penney, JC Co. Inc.		
0	0.00	20.00	Potash Corp of Saskat		
600	11,064.78		Santander Finance PFD		
300	14,233.90	129.00	Southern Copper Corp		
200	12,108.40	468.00	United Parcel Service		
500	16,608.07		Verizon		
0	0.00		Vivus Inc.		
0	0.05	0.40			
	361,065.16	16,737.65 *			
			Return of Cap		
	13,983.96	675.00	Blackstone Group LP		
	10,265.02	1,080.00	Energy Transfer Equity		
	0.00	445.00			
	0.00				
	24,248.98	2,200.00			
	385,314.14	18,937.65			

Part III (990-PF) - Changes in Net Assets or Fund Balances**Line 3 - Other increases not included in Part III, Line 2**

1	Security trades pending at year end	1	607
2	Non-taxable dividends and interest	2	1,287
3	Gain on Sale of investments	3	1,499
4	Total	4	3,393

Line 5 - Decreases not included in Part III, Line 2

1	Miscellaneous	1	57
2	Total	2	57

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	John A. Marginson		One Turks Head Place	Providence	RI	02903		Director	0
2	Archibald B. Kenyon, Jr		133 Old Tower Hill Rd	Wakefield	RI	02879		Director	0
3									
4									
5									
6									
7									
8									
9									
10									

Part

	0	0	0	0	0
	Compensation	Benefits	Expense Account	Explanation	
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

[illegible]

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization THE MR & MRS ROBERT N CHAPMAN AND SON ROBERT B CHAPMAN CHARITABLE	Employer identification number 20-8233924
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 133 OLD TOWER HILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WAKEFIELD RI 02879	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Brown, Lisle/Cummings, Inc.

Telephone No. ► 401-421-8900

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011 to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2010 or
- ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	339
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	26
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	313

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.