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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2010, or tax year beginning , 2010, and ending

G CI	heck all that apply	Initial return		ıal Return (of a former p	٠,				al return
		Amended ret	urn		Address of	change	Nar		change	
THO	MAS J BEATSON	TD FOIINDAT	TON 1	NC				Α	Employer identification nui	mber
	8 N GILBERT RO			. IVC				В	20-8112510 Telephone number (see the	instructions)
	A, AZ 85203	,								,
								С	If exemption application is	pending, check here
								D	1 Foreign organizations, chec	
Н	Check type of organized Section 4947(a)(1)				mpt private f		otion	ļ	2 Foreign organizations meet here and attach computation	
<u> </u>	Fair market value of all asse				ethod X C		crual	E	If private foundation status	was terminated
	(from Part II, column (c), lin			Other (specif			J. GG.	F	under section 507(b)(1)(A) If the foundation is in a 60	ـــا
		,319.	(Part I	, column (c	l) must be or	n cash basis ,)	<u> </u>	under section 507(b)(1)(B)	
Part			_		enue and	(b) Net inv		nt	(c) Adjusted net	(d) Disbursements
	Expenses (The columns (b), (c),	and (d) may not	neces-	expenses	s per books	incor	ne		income	for charitable purposes
	sarily equal the ai (see the instruction	mounts ın colum	n (a)							(cash basis only)
	_,	, grants, etc, received	(att sch)		65,000.			•		
		foundn is not req to al								
	3 Interest on sav	vings and tempo ents	rary		1,670.		1,67	0.	N/A	
10Z		erest from securities			21,596.	2	1,59			
~	5a Gross rents b Net rental income									
p=== D	or (loss) 6a Net gain/(loss) from	n sale of assats not or	line 10		-39,189.					· · · · · · · · · · · · · · · · · · ·
MAY ∧ m &	D Gross sales price to assets on line ba	or all 21-3-	-0 8 1-1		33,103.					
≥ ¥		ome (from Parl IV, Ir						0.		
出於	8 Net short-term	ı-eapital-gain								
weight	9 Income modifice 10 a Gross sales less ₩								1111	
Ā	allowances }		S S				~	71	CINAL	
SCANNED MAY	b Less Cost of goods sold	SPEN II	11				$t\mu$	乙	1011	
	c Gross profit/(loss		And John !							
	11 Other income.	.(attaer-scriedule)							
	12 Total. Add line	es 1 through 11			49,077.	2	3,26	6.		
	1	fficers, directors, trust	ees, etc		0.					
	14 Other employee sa 15 Pension plans	alaries and wages ., employee bene	fite						-	
£	16 a Logal food (attach	•			2,436.					
Ć	h Assaustina foos (a	attach sch) See			1,530.		1,53			
_ 1	C Other prof fees (at	ttach sch) See	St 3		5,473.		14	14.		5,329.
O I	17 Interest		'+m 1	ļ	691.		19	11		
RR	18 Taxes (attach schedule)	•	CIII 4		091.		13	<u>, </u>		
Ţį	sch) and deple	etion								
N V	20 Occupancy 21 Travel, conference	ences, and meet	ınas							
A E			iiig3							
A E		es (attach schedu			10					
Ņ		See Stateme			18.					<u> </u>
È	expenses. Add	i g and administr d lines 13 throug	h 23		10,148.		1,86	55.		5,329.
		s, grants paid Par			300,000.					300,000.
	26 Total expense Add lines 24 a	es and disburser and 25	nents.	-	310,148.		1,86	55.		305,329.
	27 Subtract line 2	26 from line 12:					_,			
	a Excess of reve	enue over exper nents	ses	-2	261,071.					
		ome (if negative, ente	r -0-)	<u> </u>		2	1,40	11.		
	C Adjusted net incon	ne (if negative, enter	0-)							
BAA	For Paperwork Reduc	tion Act Notice,	see the	instructio	ns.			TEE	A0504L 07/23/10	Form 990-PF (2010)

Page 2

Par	H	Balance Sheets	column should be for end-of-year amounts only	Beginning or year		or year
			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	_			
	2	-	ary cash investments	181,897.	135,581.	135,581.
	3	Accounts receivable				
	l .	Less allowance for	doubtful accounts			
	4					
	_	Less allowance for	doubtful accounts		· · · · · · · · · · · · · · · · · · ·	
	5	Grants receivable				
	6	Receivables due from offin	cers, directors, trustees, and other ch schedule) (see the instructions)			
	7	Other notes and loans rec	· · · · · · · · · · · · · · · · · · ·			
A	´	Less allowance for			•	
S	8	Inventories for sale		_		
A S S E T	9	Prepaid expenses a	· · · · · · · · · · · · · · · · · · ·			
Ś	102	a Investments – U S	and state government			
	1	obligations (attach s	schedule)	_		
	ļ	b Investments — corporate	stock (attach schedule) Statement 6	688,940.	<u>513,185.</u>	527,738.
	۱ ،	c Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	, buildings, and			
		Less accumulated depred (attach schedule)	ciation •			
	12	Investments - mort	gage loans.			,
	13	Investments - other	r (attach schedule)	39,000.	· · · · · · · · · · · · · · · · · · ·	
	14	Land, buildings, and e	equipment basis		-	
		Less accumulated depred (attach schedule)	eration •			
		Other assets (descri				
		see instructions Als	completed by all filers — so, see page 1, item l)	909,837.	648,766.	663,319.
Ļ	17		nd accrued expenses			{
A B	18		•			
ı	19			 		· ·
L	20	·	etors, trustees, & other disqualified persons			-
Т	21		s payable (attach schedule)			-
Į F	22	Other liabilities (descr	nbe			1
E S	23		I lines 17 through 22)	0.	0.	
		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted				
ËŲ	25	Temporarily restricte	(-
A D	26	•				-
SB		and complete lines	o not follow SFAS 117, check here X 27 through 31.			
ASSETS	27	·	principal, or current funds	840,508.	840,508.	
SŅ	28	Paid-in or capital surplus	, or land, building, and equipment fund			
o E	29	Retained earnings, accum	ulated income, endowment, or other funds	69,329.	<u>-191,742.</u>	
ŔŠ	30		fund balances (see the instructions)	909,837.	648,766.	
	31	(see the instructions	net assets/fund balances	909,837.	648,766.	
Par	111		iges in Net Assets or Fund Balance			
			alances at beginning of year - Part II, colu		aree with	
•	end-	of-year figure reported	d on prior year's return)	min (a), mic oo (mast ag	1	909,837.
2	Ente	er amount from Part I,	line 27a		2	-261,071.
3	Other	increases not included in li	ne 2 (itemize)		3	
4	Add	lines 1, 2, and 3			4	648,766.
5	-	ases not included in line 2 (`		5	
<u>6</u>	Tota	I net assets or fund b	alances at end of year (line 4 minus line 5)	 Part II, column (b), I 	ne 30 <u>6</u>	648,766.

	(a) List and describe 2-story brick warehouse	e the kind(s) of property sold (e g , r se, or common stock, 200 shares ML	eal estate,	(b) How acquire P — Purchase D — Donation	(month, day, year)	(d) Date sold (month, day, year)
1 a	See Statement 7					
k)					
(>					
	<u> </u>					
						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or (e) plus (f) m	
a	a					
Ŀ	·					
		 				
						
		I I I I I I I I I I I I I I I I I I I	, the foundation on 12/21/60			
~	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(1)	(I) Gains (Column (A gain minus column (A than -0-) or Losses (fr), but not less
ā						
t)					
(
C	<u> </u>					
						
	Capital gain net income or (ne	If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	_2	ļ	-39,189.
3		(loss) as defined in sections 1222(5) e 8, column (c) (see the instructions)	_			
Par	in Part I, line 8	r Section 4940(e) for Reduce		3		-4.
	es,' the foundation does not qua	ction 4942 tax on the distributable am lify under section 4940(e). Do not co in each column for each year; see th	mplete this part	<u> </u>	Yes	X No
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass		(d) Distribution olumn (b) divided	
	2009	301,628.	665	,105.		0.453504
	2008	25,000.		,735.	· · · · · · · · · · · · · · · · · · ·	
	2007			,803.		0.033/96
	2006					0.033796
	2005					0.033796
	Takal of line 1 column (d)					0.033796
2	Total of line 1, column (d)			2		
3	Average distribution ratio for th	ne 5-year base period – divide the to n has been in existence if less than 5	otal on line 2 by 5, or by the 5 years	2		0.487300
	Average distribution ratio for the number of years the foundation	ne 5-year base period — divide the to n has been in existence if less than s itable-use assets for 2010 from Part	5 years			0.487300
3	Average distribution ratio for the number of years the foundation	n has been in existence if less than 5	5 years	3		0.487300 0.162433 593,094.
3	Average distribution ratio for the number of years the foundation. Enter the net value of nonchar	n has been in existence if less than 5 itable-use assets for 2010 from Part	5 years	3		0.487300 0.162433 593,094. 96,338.
3 4 5	Average distribution ratio for the number of years the foundation. Enter the net value of nonchar Multiply line 4 by line 3	n has been in existence if less than 5 itable-use assets for 2010 from Part	5 years			0.487300 0.162433 593,094. 96,338. 214.
3 4 5 6	Average distribution ratio for the number of years the foundation. Enter the net value of nonchar Multiply line 4 by line 3. Enter 1% of net investment inc. Add lines 5 and 6. Enter qualifying distributions for	n has been in existence if less than 5 itable-use assets for 2010 from Part come (1% of Part I, line 27b)	5 years X, line 5	3 4 5 6		0.487300 0.162433 593,094. 96,338. 214. 96,552. 305,329.

Part VI	Form	990-PF (2010) THOMAS J BEATSON JR FOUNDATION INC 20-8112510		F	² age 4
b Domestic foundations that meet the section 4940(c) requirements in Part V, check here	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1 % of Part I, ince 27b c. All other domestic foundations enter 2% of line 27b Everity foreign organizations enter 4% of Part I, line 12, column (b) 2	1 a	Exempt operating foundations described in section 4940(d)(2), check here			
check here * Mande enter 1% of Part I, line 27b c. All other denestic foundations enter 2% of line 27b Exempt freeign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add line 1 and 2 4 Subtitle A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 6 Credits/Payments 2 2 0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 6 Credits/Payments 2 2 0. 6 Credits/Payments 2 2 0. 6 Credits/Payments 3 2 104. 6 Credits/Payments 4 2 0. 6 Exempt foreign organizations – tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Ed. 7 7 54.6. 8 Enter any penalty for undersyment of estimated tax. Check here for a foreign organizations of the set o		Date of ruling or determination letter (attach copy of letter if necessary — see instr.)			
c All other demetic foundations enter 2% of line 2/b Exempt foreign organizations enter 4% of Part I, line 12, celumn (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 40.) 3 Add lines 1 and 2 4 Subtitle A (incomes) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 40.) 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter 40. 6 Tax based on investment income. Subtract line 4 from line 3 iff zero details and 10 iff zero or less, enter 40. 6 Tax based on investment and 2009 everywherhold 5 source 2 income 10 iff zero or less, enter 40. 6 Tax based on investment 5 tax withheld 8 source 6 income 5 income	Ł			:	<u> 214.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable loundations only Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 til zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 til zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 til zero or less, enter -0. 5 Tax based tax parts and 2009 overpayment crested to 2010 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Enter any penalty for underpayment of estimated tax Check here from 8869 of ded and the penalty for underpayment of estimated tax P Tax due. If the both of lines 5 and 8 cs more file in length of the common time in 10 to be Credited to 2011 estimated tax P Tax due. If the both of lines 5 and 8 cs more file in length of the sum of the line 1 in length of the 10 to 3 32. 11 Enter the arount of line 10 to be Credited to 2011 estimated tax P Tax due. If the both of lines 5 and 8 cs more file in length of the sum of					
toundations only Other's enter -0-) 3 Add lines I and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credist? Payments a 2010 estimated tax pints and 2009 everpayment credited to 2010 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c 6 d 8 Enter any penalty for underpayment of estimated tax. Check here for a form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for a form 2220 is attached 9 Tax due. If the total file is 3 and 8 is mer than in 2, feet amount ower paid 10 overpayment. If line? Is made than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be forefided to 2011 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagin? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagin? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagin? 2 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagin? 3 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or influence in the state of incomparation in commence in the activities. 4 During the tax year, did the foundation attempt to the foundation attempt to the foundation or influence any political campagin. 5 During the analysis of the state of the state of the state of the state of th	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
3 214. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 lif zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 lif zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 lif zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 lif zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 5 lif zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 5 life from 8868) 6 Life and 1 from 1 from 2 fr	2				_
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits/Payments a 200 estimated tax prists and 2009 everpayment credited to 2010 be Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax disc. if the batid inlines 3 and 8 is more than line, enter amount ower 10 Overpayment. If line? Is more than the batid of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line it lot be credited to 2010 is ustimated tax. In a consumer of the credited to 2010 is used to 10 a 332. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) for political purposes (see the instructions for definition)? 1f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation the Form 1128-PQL for this year? 1f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in an application of the activities and copies of any materials published or distributed by the foundation in any optical campaign. 2 Has the foundation the Form 1128-PQL for this year? 2 Has the foundation managers S Q Q (2) On foundation managers S Q Q (3) On foundation managers S Q Q (4) On foundation m	_	 			
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2010 estimated tax pmis and 2009 wepsyment credited to 2010 6 Exempt foreign organizations — tax withhelid at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 6 aftbrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here	3				
6 Credits/Psyments a 2010 estimated tax pmts and 2009 everpayment credited to 2010 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the batel of lines 3 and 8 is more that line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, eiter the amount overpaid 11. Enter the amount of line 10 bits becorded to 2010 is standed tax. 12. The time amount of line 10 bits becorded to 2010 is standed tax. 13. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities 15. United the foundation of the foundation in the condition of the section 4955) imposed during the year 16. At the foundation in itself from 1120-P.O. for this year? 17. On the foundation in S. O. (2) On foundation managers is 0. 2. Has the foundation engaged in any activities that have not previously been reported to the IRS? 17. "Yes," attach a detailed description of the activities of incorporation, or bylaws, or other similar instruments? If "Yes, statach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments and the size of the changes of the foundation have unrelated business gross income of \$1,000 or more during the year? 18. At the state law remain in the governing instrument? 19. Which the foundation have unrelated business gross income of \$1,000 or more during the year? 19. W	4			 ,	
a 2010 estimated tax prists and 2009 overgoyment credited to 2010 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8865) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here of Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overgoyment. If line 7 is more than his had of hisse 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 14 But answer is "Yes" 100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 15 If the amount of line 10 due to the foundation and the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation of tax on political expenditures (section 4955) imposed during the year of the political expenditure tax imposed on foundation managers 10 On the foundation in ade any changes, not previously reported to the IRS? 11 Has the foundation made any changes, not previously reported to the IRS in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," affach a conformed copy of the changes 13 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 14 Has the foundation have unrelated business gross income of \$1,000 or more during the year of the changes	э 2				214.
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding arroneously withheld d Backup withholding arroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	0				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here					
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount of line 10 be. Credited to 2011 estimated tax. 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eiter the amount of line 10 be. Credited to 2011 estimated tax. 32. Refunded 11 0 0. Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 18, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did it spend more than \$100 during the year (1) On the foundation in connection with the activities 2 Did the foundation in Connection with the activities 3 Has the foundation on \$ 0. (2) On foundation managers \$ 0. (2) On foundation managers \$ 0. (3) On the foundation on \$ 0. (2) On foundation managers \$ 0. (3) On the changes 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruction I for this year? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruction I for this year? 4 Did the foundation have reliated businesses gross incorne of \$1,000 or more during the year? 5 Was there a liquidation, termitation, dissolution, or subtainals contraction during the year? 6 Are the requir					
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the foltal of lines 5 and 8 is more than line?, ceiter amount owed 10 Overpayment. If line? is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax. 332. Refunded 11		, , , , , , , , , , , , , , , , , , , ,			
8 Enter any penalty for underpayment of estimated tax. Check here				ĺ	546.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerd 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter than annot overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 332. Refunded 11 0, 332. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition) If the answer is 'Yes' to 1 ar or 18, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation on connection with the activities C Did the foundation S or 1 ar or 18, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation S or 1 ar or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation of PS or 10, (2) On foundation managers C Did the foundation S or 1 are 1 a	_				
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► 20 , 20 ` , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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3 b

4a

N/A

Х

Yes X No

Form 990-PF (2010) THOMAS J BEATSON S			20-81	<u>12510</u>	Page 6
Part VII-B Statements Regarding Activit	es for Which Forn	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	ir any amount to.				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	n 4955), or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instr	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientifi n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?				5b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ _		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)			'
6a Did the foundation, during the year, receive an on a personal benefit contract?			∐ Yes X	No	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	ctly, on a personal bene	fit contract?	6 b	X
7a At any time during the tax year, was the found	tation a party to a prob	ubited tax shelter transa	ection? Yes X	No	
b If yes, did the foundation receive any proceed	, , ,			7b	1
Part VIII Information About Officers, D				mployees	
and Contractors		<u> </u>		_	
1 List all officers, directors, trustees, foundation				Τ	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other all	se account, owances
THOMAS J BEATSON, JR.	President &	0.	0.		0.
7550 N 16TH ST, APT 5117 PHOENIX, AZ 85020-4637	AS NEEDED				
ROBERT L PACKARD	Vice President	0.	0.		0.
2158 N GILBERT ROAD, SUITE 117 MESA, AZ 85203	As NOEDED				
BRENT D ELLSWORTH	Secretary	0.	0.		0.
4445 E HOLMES AVE, SUITE 106	As Needer				
MESA, AZ 85206					
~					
2 Compensation of five highest-paid employee	s (other than those in	l cluded on line 1— see in	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee	(b) Title and average		(d) Contributions to		e account.
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation		owances
None					
				ļ	
			_		
Total number of other employees paid over \$50,000	TEEA0306L (77/23/10	<u> </u>	Form 99 (<u>0</u> 0-PF (2010)

Form 990-PF (2010) THOMAS J BEATSON JR FOUNDATION INC Part VIII* Information About Officers, Directors, Trustees, Four and Contractors (continued)	20-811 Idation Managers, Highly Paid E	
3 Five highest-paid independent contractors for professional services (see i enter 'NONE.'	nstructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Instru	uctions)	
Describe the two largest program-related investments made by the foundation du	uring the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		· · · · · · · · · · · · · · · · · · ·
All other program-related investments See instructions		

•

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TEEA0307L 02/16/11

Total. Add lines 1 through 3

BAA

Part X - Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities. ء <u>.</u> . ر 1 a 512,698. 1 b 89,428. b Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 602,126. 1 **d** d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0. (attach detailed explanation) 1 e 2 0. 2 Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 602,126. Cash deemed held for charitable activities. Enter 1-1/2% of line 3 9,032. (for greater amount, see instructions) 593,094. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 6 29,655 Part XI - Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and do not complete this part.) and certain foreign organizations check here 29,655. 1 Minimum investment return from Part X, line 6 1 2a 214 2a Tax on investment income for 2010 from Part VI, line 5 b Income tax for 2010 (This does not include the tax from Part VI) 2 b c Add lines 2a and 2b 2 c 29.4413 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions $29,\overline{441}$ 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 29,441 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII: Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes 305,329. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a b Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes. 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a 3ь **b** Cash distribution test (attach the required schedule) 305,329. Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 214. 6 305. ,115. Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

`	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,				20 441
line 7 2 Undistributed income, if any, as of the end of 2010				29,441.
a Enter amount for 2009 only			0.	
b Total for prior years. 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010.				
a From 2005				
b From 2006				
c From 2007				•
d From 2008				
e From 2009 236, 526.				
f Total of lines 3a through e	236,526.			
4 Qualifying distributions for 2010 from Part				
XII, line 4: ► \$305, 329.				
a Applied to 2009, but not more than line 2a			0.	,
b Applied to undistributed income of prior years				
(Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				29,441.
e Remaining amount distributed out of corpus	275,8 <u>88</u> .			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	,		i	
6 Enter the net total of each column as				
indicated below:			i	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	512,414.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section		0.		
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
		- 0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
inic Za Taxabic amount — See instructions				
f Undistributed income for 2010 Subtract lines	:			
4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not				
applied on line 5 or line 7 (see instructions)	0.,			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	512,414.			
10 Analysis of line 9				
a Excess from 2006				•
b Excess from 2007				
c Excess from 2008				
d Excess from 2009 236, 526.			1	
e Excess from 2010 275,888.				Form 990-PF (2010)

Form 990-PF (2010) THOMAS J BEATSON	JR FOUNDATI	ON INC		20-8112510) Page 10
Part XIV Private Operating Foundati	ons (see instru	ctions and Part \	VII-A, question 9	9)	N/A
1 a If the foundation has received a ruling or is effective for 2010, enter the date of the	determination letter ruling	r that it is a private	operating foundation	n, and the ruling	
b Check box to indicate whether the foundate		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	 	Prior 3 years		
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities		<u> </u>	·		
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				,	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	<u> </u>		<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization na	id \$5,000 or mor	e in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have THOMAS J BEATSON, JR.	gers:		total contributions r section 507(d)(2))	eceived by the found	lation before the
b List any managers of the foundation who	own 10% or more	of the stock of a cor	poration (or an equi	ally large portion of l	ho ownership of
a partnership or other entity) of which the	e foundation has a 1	10% or greater intere	est	any large portion of	ne ownership of
2 Information Regarding Contribution, Gra Check here X if the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	makes contributions	s to preselected cha	ritable organizations	s and does not acce anizations under oth	ot unsolicited er conditions,
a The name, address, and telephone numb	er of the person to	whom applications s	should be addressed	d.	
b The form in which applications should be	submitted and info	rmation and materia	ils they should inclu	de.	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charital	ble fields, kinds of i	nstitutions, or other	factors
RAA		FEA0310L 02/16/11		F	orm 990-PF (2010)

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3 Grants and Contributions Paid During the Ye	ear or Approved for Fut	ure Paymen		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year JOSLIN DIABETES CENTER ONE JOSLIN PLACE BOSTON, MA 02215		501 (C) (3)	DIABETES RESEARCH	300,000.
•				
Total			▶ 3a	300,000.
b Approved for future payment		T		
Total	·		► 3b	l

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated		ed business income		section 512, 513, or 514	(e)
•	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (see the instructions)
1 Program service revenue			code		(555 4.75 4.754 5.75
b					
С			+-+		
de			+-+		
f					
g Fees and contracts from government agencies					· · · · · · · · · · · · · · · · · · ·
2 Membership dues and assessments	 		14	1,670.	
Interest on savings and temporary cash investments Dividends and interest from securities			14	21,596.	
5 Net rental income or (loss) from real estate:				21,350.	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			1		
7 Other investment income	<u> </u>		1-10	20 100	
8 Gain or (loss) from sales of assets other than inventory			18	-39,189.	
9 Net income or (loss) from special events0 Gross profit or (loss) from sales of inventory			+		
1 Other revenue			 		
a					
b					
с	<u> </u>				
d	 				
e	l l		J		
2 College of Add and College of				-15 022	l
				-15,923.	-15 923
3 Total. Add line 12, columns (b), (d), and (e)	ions)			-15,923. 13	-15,923
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculate		shment of Exem	ot Purpos	13	-15,923
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to the	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to the	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to the	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat eart XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculate art XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
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3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
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3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat art XVI-B Relationship of Activities to th ine No. ▼ Explain below how each activity for which accomplishment of the foundation's exempt	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat eart XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat eart XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculat eart XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculated art XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculated art XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
3 Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculate art XVI-B Relationship of Activities to the Line No. ▼ Explain below how each activity for which accomplishment of the foundation's exemption.	e Accompli			13 ₋	
 	e Accompli			13 ₋	-15, 923 ly to the he instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
1 Did the	organization directly ed in section 501(c)	or indirectly e	ingage in any of	the following with 501(c)(3) organ	th any of	ther organizati	on 527			
relating	to political organiza	tions?		.,,,		•	<i>327</i> ,			
	rs from the reporting	foundation to	a noncharitable	exempt organiz	ation of.					
(1) Cas								1 a (1)		X
• •	er assets							1 a (2)		X
	ansactions.	aboutable ove						1 5 /1		v
` '	es of assets to a nor chases of assets fro							1 b (1) 1 b (2)		X
` '	ital of facilities, equi		, ,	iriizatiori				1 b (3)		$\frac{\Lambda}{X}$
\-/	mbursement arrange		1 455015					1 b (4)		$\frac{x}{x}$
• •	ns or loan guarantee							1 b (5)		X
, ,	formance of services		ip or fundraising	solicitations				1 b (6)		X
c Sharing	of facilities, equipm	ent, mailing lis	sts, other assets,	or paid employ	ees		`	1 c		X
d If the ar the good any tran	nswer to any of the a ds, other assets, or s asaction or sharing a	above is 'Yes,' services given irrangement, s	complete the following the reporting how in column (c	lowing schedule foundation If th b the value of th	Columr ne founda ne aoods	n (b) should alt ation received s. other assets	ways show the fair m less than fair marke , or services received	narket vali t value in t	ue of	
(a) Line no.	(b) Amount involved		of noncharitable exem				nsfers, transactions, and s		ngement	s
N/A										
		ļ <u>.</u>								
										
				<u> </u>		<u> </u>				
		 								
		-								
		 		-	 					
		 								
										
		<u> </u>			<u> </u>					
2a Is the fo	oundation directly or	indirectly affili	ated with, or rela	ited to, one or m	nore tax-	exempt organ	izations		(T)	
	ed in section 501(c)	•	ther than section	1501(c)(3)) or in	section	52//		∐Yes	X	No
	complete the follow		(b) Type	of organization			n) Description of rela	tionehin		
<u></u>) Name of organizat	1011	(b) Type	of organization			c) Description of rela	tionship		
				· ·						
	· · · · · · · · · · · · · · · · · · ·	· _								
									·	
Under	penalties of perjury, I decla	re that I have exam	ined this return, includ	ling accompanying so	hedules an	d statements, and	to the best of my knowledge has any knowledge	and belief,	it is true	
Sign		1) 1		,,			v0/1			
lere 🕨 🗴	out	My	und		اکر ا	(13/201)	VIP-10	mtr		
	gnature of officer or trustee				Date		Title			
<u> </u>	Print/Type preparer's na	me O	Preparer's s	signeture / 1	 л Л.	Date	Check if If	PTIN		
Paid	Robert L.	helpano	441-101-	John L	WA	10/10/11	self-employed	N/A		
reparer	Firm's name	Packard &				` '	Firm's EIN N/A	6-0975	987	
Jse Only	Firm's address		ilbert Rd.,	Suite 117	<u> </u>					
	M	lesa, AZ 8	35203				Phone no (480)	834-3		
BAA								Form 99	0-PF (2010)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization Employer identification number THOMAS J BEATSON JR FOUNDATION INC 20-8112510 Organization type (check one) Filers of: Section: __) (enter number) organization Form 990 or 990-EZ 501(c)(4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II) **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year contributions for use exclusively for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc, purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 990EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

	B (Form 990, 990-EZ, or 990-PF) (2010)	Page	
Name of org		,	oyer identification number
	5 J BEATSON JR FOUNDATION INC	[20-	8112510
Part I	Contributors (see instructions)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THOMAS J BEATSON, JR		Person X Payroll
	7550 N 16TH ST, APT 5115 PHOENIX, AZ 85020-4637	\$65, <u>000</u>	(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		contributions	
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$_`	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

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	3 (Form 990, 990-EZ, or 990-PF) (2010)		Page	1 of	
lame of organ THOMAS	J'BEATSON JR FOUNDATION INC			Employer idea 20-8112	ntification number
	Noncash Property (see instructions)				
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
	N/A	-			
		\$_			
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
	,				
		\$_			
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
		\$_			
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
		\$_	<u> </u>		
		L			
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
		 \$_		,	
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see ins	(c) estimate) tructions)	(d) Date received
	<u> </u>	<u> </u>			

BAA Schedule **B** (Form 990, 990-EZ, or 990-PF) (2010)

	3 (Form 990, 990-EZ, or 990-PF) (2010)		<u></u>	Jage ⊥	<u>of 1</u>	of Part III	
Name of organ THOMA S	nization J BEATSON JR FOUNDATION INC				Employer identification 20-811251		
Part III	Exclusively religious, charitable, e	tc. individual contributio	ns to section	on 501(c)	(7), (8), or (10)		
	organizations aggregating more th	nan \$1,000 for the year.Co	mplete cols (a	i) through (e	and the following	ng line entry	
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	total of <i>exclusively</i> religious, cl	haritable, etc. See instruction	s)	►s	N/A	
(a)	(b)	(c)			(d)	11/23	
No. from Part I	Purpose of gift	Use of gift		Description of how gift is held			
	N/A						
							
		(e) Transfer of gift					
	Transferee's name, addres		Relat	tionship of	transferor to tran	sferee	
(a) No. from	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how gi	ft is held	
Part I	- Lapose of girk						
		(e)					
		0-1-4					
	Transferee's name, addres	ss, and ZIP + 4	Kelat	lonsnip of	transferor to tran	ısteree	
						··	
(a)	(b)	(c)	<u> </u>		(d)		
No. from Part I	Purpose of gift	Use of gift	Ì	Desc	ription of how gi	ft is held	
	ļ						
	(e) Transfer of gift						
	Transferee's name, address, and ZIP + 4			ionship of	transferor to tran	sferee	
-							
(a)	(b)	(c)			(d)		
No. from	Purpose of gift	Use of gift		Desc	ription of how git	ft is held	
Part I							
	(e)						
	Transferee's name, addres	Relationship of transferor to transferee					
	Transferee 5 frame, address	Iveial	Tonamp of t	Tansieror to train			

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Client 231B	THOMAS J BEATSON JR FOUNDATION INC	20-8112510
5/13/11 Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		12 24PN
REISH & REICHER	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 2,436. \$ 2,436. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
PACKARD & APPLEBY, P.C.	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 1,530. \$ 1,530. \$ 1,530. \$ 1,530.	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
MERRILL LYNCH PACKARD & APPLEBY, P.C.	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 144. \$ 144. 5,329. Total \$ 5,473. \$ 144.	(d) Charitable Purposes \$ 5,329. \$ 5,329.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
ESTIMATED TAX PAYMENTS FOREIGN TAXES PAID	(a) (b) Net (c) Expenses per Books Investment Adjusted Net Income \$ 500.	(d) Charitable Purposes \$ 0.

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THOMAS J BEATSON JR FOUNDATION INC

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Statement 5 Form 990-PF, Part I, Line 23 Other Expenses

	(a)	(b) Net	(c)	(d)
	Expenses	Investment	Adjusted	Charitable
	<u>per Books</u>	Income	Net Income	<u>Purposes</u>
ARIZONA CORPORATION COMMISSION CHECK ORDER FEE Total	\$ 10. 8. \$ 18.	\$ 0.		\$ 0.

Statement 6 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
550 SHS CONSOLIDATED EDISON INC 1,200 SHS POWERSHARES ETF TR 550 SHS VANGUARD GROWTH ETF 500 SHS WISDOMTREE JAP S/C DVD 1,000 PENGROWTH ENERGY TR 300 SHS PENGROWTH ENERGY TR 1,000 PFIZER INC DEL 600 SHS PINNACLE WEST CAP CORP 700 SHS CONSOLIDATED EDISON INC 800 SHS PINNACLE WEST CAP CORP 3,250 MLP & STRATEGIC EQUITY FUND INC 6,029 SHS ING DIVERSIFIED INTERNATIONAL 24,917 SHS PRINCIPAL INVESTORS PREF SEC 4,638 SHS NUVEEN SANTA BARBARA DIV GROWT 1,690 SHS JP MORGAN HIGHBRIDGE STAT MRKT	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 25,466. 25,899. 0. 25,733. 19,320. 5,799. 26,005. 24,972. 28,683. 26,720. 45,427. 0. 233,161. 0. 26,000. \$ 513,185.	\$ 27,264. 22,452. 0. 22,100. 12,860. 3,858. 17,510. 24,870. 34,699. 33,160. 57,265. 0. 246,680.

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

		(b) How	(c) Date	(d) Date
<u> Ite</u> m	(a) Description	<u> Acquired</u>	_Acquired_	Sold
1	4 SHS ING DIVERSIFIED INTL FD C	Purchased	1/04/2010	4/29/2010
2	12 SHS NUV SNTA BARB DIV GRW C	Purchased	10/01/2009	2/01/2010
3	1 SH ING DIVERSIFIED INTL FD C	Purchased	1/05/2010	4/29/2010
4	11 SHS NUV SNTA BARB DIV GRW C	Purchased	12/31/2009	2/01/2010
5	39,000 CD AMER EXPRESS BK FSB	Purchased	10/27/2008	11/05/2011
6	637 SHS ING DIVERSIFIED INTL FD C	Purchased	1/05/2009	4/29/2010
7	550 SHS VANGUARD GROWTH ETF	Purchased	6/26/2007	2/01/2010
8	3,001.20 SHS ING DIVERSIFIED INTL FD C	Purchased	6/03/2008	2/01/2010
9	2,391.419 SHS ING DIVERSIFIED INTL FD C	Purchased	6/03/2008	4/29/2010
10	4,626.913 SHS NUV SNTA BARB DIV GRW C	Purchased	6/03/2008	2/01/2010
11	Capital Gain Dividends			j

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THOMAS J BEATSON JR FOUNDATION INC

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Statement 7 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

<u> Item</u> _	(e) Gross Sales	(f) Deprec. <u>Allowed</u>	(g) Cost <u>Basis</u>	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (<u>i)-(j)</u>	(1) Gain (Loss)
1 2	35. 242.		35. 237.	0. 5.				\$ 0. 5.
3 4	9. 222.		9. 231.	0. -9.				0. -9.
5 6 7	39,000. 5,586. 27,787.		39,000. 4,153. 34,438.	1,433. -6,651.				1,433. -6,651.
8 9	25,000. 20,973.		38,866. 30,959.	-13,866. -9,986.				-13,866. -9,986.
10 11	93,325.		104,342.	-11,017.		,		-11,017. 902.
							Total	\$ -39,189.