

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2010

		ent of the Treasury	Note	The foundation may l	Treat	ed as a F	riva	te Foundation	on atisfy state	repor	tına reauı	rements		201	0
_		lendar year 2010,					,		and endi				<u> </u>	. 2	:0
		ck all that apply		Initial return		Initial retu	ırn c	of a former p					Fina	l return	
		.,,		Amended return				s change		<del></del>	ame cha	ande			
N	ame o	of foundation						<u> </u>			A Emplo		ication n	umber	
		,										,			
T	HE.	AVERY FAMILY	Y FO	UNDATION, INC	;							20	-8091	168	
_		· · · · · · · · · · · · · · · · · · ·		mber if mail is not delivered		ddress)			Room/su	ıte	8 Teleph			10 of the inst	nuctions)
						,							(oco pago		,
1	620	5 SONSOLES D	E A	VILA						- 1		(	)	_	
_		town, state, and ZIP			<del></del>					-	C If exem	ption applic	ation is	1	
		,,								-		, check her		<b>.</b>	
Т	AMP	A, FL 33613									D 1 Fore	ign organiza ign organiz			
_		ck type of organiz	ation	X Section 501(	c)(3) eve	mnt nriva	to fo	undation			85%	test, check	here and a	ttach	
ï		Section 4947(a)(1) no			11			vate foundat	ion		com	outation .			
<u> </u>		market value of a		<del></del> _		ethod X								as terminated	
•		ear (from Part II, co		ļ <del>— —</del>	ther (spe		j Ca	311 7.00	Tuai			section 507(			- [
	-	► \$					 e on	cash basis.)				oundation is section 507(t		onth termination	on C
				and Expenses (The	(						unders	10011 307(	T	Disbursem	ents
_	u.t.	total of amounts in	colum	nns (b), (c), and (d)		venue and nses per	1	(b) Net inve		(c	) Adjuste		1 ' '	or charitab	
		may not necessaril	y equ	al the amounts in of the instructions))		ooks		ıncom	е		incom	е	,	purposes	- I. A
_	_			~		7	75.		<u> </u>				(ca	ish basis oi	піу)
	1 2	Charle I If the	found	eceived (attach schedule) . lation is <b>not</b> required to			1					<del></del>	<del> </del>		;
			h Sch					•			<del> </del>	<del> </del>	+		
	3	_		porary cash investments		1,81	17		1,810.		,	1,817	ידי א	CH 1	
	4 5 o	Dividends and inter	esum	om securities			1		1,0101				, A1	CH I	
		Gross rents .							-						
•		Net rental income or (I	. –			5,57	77						<del>REC</del>	EIVE	<del>)</del>
Revenue		Net gain or (loss) from Gross sales price for al		82,775.		3,3									S
ĕ	7	assets on line 6a							5,577.			4	UN 2	7 201	
æ	7 8	Capital gain net inc		· · · · · · · · · · · · · · · · · · ·			$\dashv$	·	,,,,,			<del>       </del>	DIV Z	0 201	<del>'  </del> හ්
	0	Net short-term capi Income modification	•	"			$\dashv$					<del>  L</del>	ļ		 SS
	10 a	Gross sales less returns					_						<del>JGD</del>	<del>EN, U</del>	<del>T</del>
	h	and allowances • Less Cost of goods so	ia l			- · · · · · -	_								
		Gross profit or (loss		ich schedule)	-			-		-					
	11	•		nedule)			T								
		Total Add lines 1 ti				8,16	59.		7,387.			1,817			
_	13	Compensation of office					一					<u>- ·</u>	1		
	14	Other employee sal		· ·		· · · · · · · · · · · · · · · · · · ·									
Administrative Expenses	15	Pension plans, emp		- [											
ë	16a	Legal fees (attach s	-					<del></del>							
×	b	Accounting fees (at				7:	75.		775.			775			0
Je.	c	Other professional				7(	001		700.			700			
äÈ	17	Interest													
str	18			page 14 of the instructions)			2.	*******	2.			2			
Ξ	19			edule) and depletion							- <b></b>				
틍	20							<del></del>							
Ϋ́	21			meetings			$\neg$								
and	22	Printing and publica		-									·		
ρĝ	23	• .		chedule)			$\neg$								
ati	24			ninistrative expenses			T	<del></del>							
Operating				·····		1,4			1,477.			1,477			0
0	25	Contributions, gifts				77,46								77	,463
	26	<del>-</del>	-	nts Add lines 24 and 25		78,94			1,477.			1,477			,463
_	27	Subtract line 26 fro													
	i	Excess of revenue over e				<b>-</b> 70 <b>,</b> 7	71								·
			-	(if negative, enter -0-)	_				5,910.				1		
				negative, enter -0-)			$\dashv$	,				340			<del></del>

\*ATCH 3 JSA \*\* ATCH 4

Form **990-PF** (2010)

Þ	art li	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
_			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ing	49.	3.	3.
	2		cash investments	20,213.	19,116.	19,116.
	3	Accounts receivable ▶_				,
ł		Less allowance for dou	btful accounts ▶			
1	4					
		Less allowance for dou	btful accounts ▶			-
	5					
	6		officers, directors, trustees, and other			
	_		ach schedule) (see page 15 of the instructions)			
	7		receivable (attach schedule)			
	•		btful accounts			
						<del></del>
Assets	8	Inventories for sale or us	e			
SS	9	Prepaid expenses and d	eferred charges	25,000.	0.	0.
۷	10 a	Investments - U S and state	e government obligations (attach schedule)	54,942.	10,314.	13,793.
			stock (attach schedule) ATCH 6	34,942.	10,314.	13,793.
	11 C	Investments - land, buildings				1 C
		Less accumulated deprecia (attach schedule)	ation >			
	12	Investments - mortgage	loans			
-	13	Investments - other (atta	ach schedule)	.		<del></del>
-	14	equipment hasis	<b>•</b>			
		Less accumulated deprecia	ution >	• •	-	
	15	(attach schedule) Other assets (describe	<b>&gt;</b> )			
			completed by all filers - see the			
	. •		age 1, item !)	100,204.	29,433.	32,912.
7	17	Accounts payable and a		<u>'</u>		
		Grants payable				
اي	19	Deferred	· · · · · · · · · · · · · · · · · · ·			
.≝۱		• •		-		
ا	20		ors, trustees, and other disqualified persons			
삅	21	Mortgages and other no	otes payable (attach schedule)			
l	22	Other liabilities (describe	∍ ▶)			
ı	00	Table California / and the	47.11 (20)			
$\dashv$			es 17 through 22)		0.	
ı			low SFAS 117, check here ▶			,
6		and complete lines	24 through 26 and lines 30 and 31.			t ,
Š	24	Unrestricted				t
悥	25	Temporarily restricted .				k.
8	26	Permanently restricted .				
밍		Foundations that do	not follow SFAS 117,			
리		check here and com	plete lines 27 through 31. ▶ X			1
히	27	Capital stock, trust princ	cipal, or current funds			•
終	28	Paid-in or capital surplus, or	land, bldg , and equipment fund			
SS	29	Retained earnings, accumu	ulated income, endowment, or other funds	100,204.	29,433.	
۲	30	Total net assets or f	fund balances (see page 17 of the			
읭		instructions)		100,204.	29,433.	
	31	Total liabilities and ne	t assets/fund balances (see page 17	*		
				100,204.	29,433.	
P	art li		anges in Net Assets or Fund B	<del></del>		
			alances at beginning of year - Part II		auet agree with	<del></del>
•			d on never veerle return)	• • • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , ,	100,204.
2						-70,771.
2	CHE	r amount from Part I, I	ed in line 2 (itemize) ► ATTACHI	7	<u>2</u>	-10,111.
			ed in line 2 (itemize) ATTACHI	MENT /	3	20 422
					<u>4</u>	29,433.
2	necr	eases not included in	line 2 (itemize) ▶ alances at end of year (line 4 minus lii		5	00.400
ō_	rota	net assets or fund ba	atances at end of year (line 4 minus li	ne 5) - Part II, column (b),	line 30 6	29,433.

\*\*ATCH 5

Form **990-PF** (2010)

	d describe the kind(s) of property sold ( rick warehouse, or common stock, 200	• .	(b) How acquired P-Purchase	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
a SEE PART IV SCHE		sns MLC Co )	D-Donation	(mo, day, yr)	
b		· · ·			
C		12 - 12 - 12			
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a			<u> </u>	<del></del>	
<u>b</u>					
cd	<del></del>		<del> </del>		
e				<del>-</del>	
<del></del>	showing gain in column (h) and owne	d by the foundation on 12/31/69	(1)	Gains (Col. (h) g	ain minue
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	han -0-) <b>or</b>
a	· · · · · · · · · · · · · · · · · · ·				
b				-	
d					
e					
Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		5,577.
Net short-term capital gair	n or (loss) as defined in sections 12	222(5) and (6)			
	line 8, column (c) (see pages 13				
	line 8		3		
Part V Qualification	Juder Section 4940(e) for Rec				
or optional use by domesti	c private foundations subject to the	duced Tax on Net Investment I e section 4940(a) tax on net invest		me )	
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for	c private foundations subject to the leave this part blank the section 4942 tax on the distrib	e section 4940(a) tax on net invest outable amount of any year in the b	ment inco		Yes X No
For optional use by domesting section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does	c private foundations subject to the leave this part blank the section 4942 tax on the distrib not qualify under section 4940(e)	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part.	ment inco	d?	Yes X No
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)	c private foundations subject to the leave this part blank the section 4942 tax on the distrib not qualify under section 4940(e) ount in each column for each year	e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part.	ment inco	d?	
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years	c private foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part.	ment inco	d?	itio
section 4940(d)(2) applies, (as the foundation liable for "Yes," the foundation does  Enter the appropriate am (a) Base period years	leave this part blank the section 4942 tax on the distribution and qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 244,011.	e section 4940(a) tax on net invest butable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c)  Net value of noncharitable-use assets  139, 297.	ment inco	d?  king any entries (d)  Distribution ra (col (b) divided by	atio col (c)) 1.751732
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 244,011. 300,000.	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c)  Net value of noncharitable-use assets  139, 297.  341,748.	ment inco	d?  (Ing any entries (d)  Distribution ra (col (b) divided by	atto col (c)) 1.751732 0.877840
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions 244,011.  300,000. 180,617.	butable amount of any year in the boundable amount of any year in	ment inco	d?  King any entries  (d)  Distribution re (col (b) divided by	atto col (c)) 1.751732 0.877840 1.778374
section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 244,011. 300,000.	e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c)  Net value of noncharitable-use assets  139, 297.  341,748.	ment inco	d?  King any entries  (d)  Distribution re (col (b) divided by	atio col (c)) 1.751732 0.877840
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions 244,011.  300,000. 180,617.	butable amount of any year in the boundable amount of any year in	ment inco	d?  King any entries  (d)  Distribution re (col (b) divided by	atto col (c)) 1.751732 0.877840 1.778374
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does  Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 244,011. 300,000. 180,617.	butable amount of any year in the boutable amount o	ment inco	d?  King any entries  (d)  Distribution ra  (col (b) divided by	atto col (c)) 1.751732 0.877840 1.778374
section 4940(d)(2) applies,  (as the foundation liable for "Yes," the foundation does  Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio	leave this part blank  the section 4942 tax on the distribution of qualify under section 4940(e)  ount in each column for each year  (b)  Adjusted qualifying distributions  244,011.  300,000.  180,617.  0.  for the 5-year base period - divide	putable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c) Net value of nonchantable-use assets  139,297.  341,748.  101,563.  4,767.	ase perio	d?  King any entries  (d)  Distribution ra  (col (b) divided by	atio col (c)) 1.751732 0.877840 1.778374 0.000000
section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions 244,011. 300,000. 180,617.	putable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c) Net value of nonchantable-use assets  139,297.  341,748.  101,563.  4,767.	ase perio	d?  King any entries  (d)  Distribution ra  (col (b) divided by	atio col (c)) 1.751732 0.877840 1.778374 0.000000
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section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ratio number of years the foun	leave this part blank  the section 4942 tax on the distributed qualify under section 4940(e)  ount in each column for each year  (b)  Adjusted qualifying distributions  244,011.  300,000.  180,617.  0.  for the 5-year base period - divided dation has been in existence if less ancharitable-use assets for 2010 from	putable amount of any year in the b Do not complete this part.  , see page 18 of the instructions be (c)  Net value of noncharitable-use assets  139,297.  341,748.  101,563.  4,767.	ase perio	d?  King any entries  (d)  Distribution ra  (col (b) divided by	atio col (c)) 1.751732 0.877840 1.778374 0.000000 4.407946
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate am  (a)  Base period years Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ratio number of years the foun  Enter the net value of nor  Multiply line 4 by line 3	leave this part blank  the section 4942 tax on the distributed qualify under section 4940(e)  ount in each column for each year  (b)  Adjusted qualifying distributions  244,011.  300,000.  180,617.  0.  for the 5-year base period - divided dation has been in existence if less ancharitable-use assets for 2010 from	putable amount of any year in the bin Do not complete this part.  See page 18 of the instructions be complete the set of the instructions be complete the set of the	ase perio	d?  King any entries  (d)  Distribution ra  (col (b) divided by	atio col (c)) 1.751732 0.877840 1.778374 0.000000 4.407946 1.101987 60,051.
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the foun  Enter the net value of nor  Multiply line 4 by line 3  Enter 1% of net investme	leave this part blank  the section 4942 tax on the distributed qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions  244,011.  300,000.  180,617.  0.  for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2010 fro	cutable amount of any year in the b Do not complete this part.  See page 18 of the instructions be (c)  Net value of nonchantable-use assets  139, 297.  341, 748.  101, 563.  4, 767.	ase perio	d?  King any entries  (d)  Distribution ra  (col (b) divided by	col (c)) 1.751732 0.877840 1.778374 0.000000 4.407946 1.101987 60,051.

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
	Domestic foundations that meet the section 4940(e) requirements in Part V, check			59.
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			59.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0			59.
6	Credits/Payments			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a			
	Exempt foreign organizations-tax withheld at source			!
	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
	Backup withholding erroneously withheld			;
	Total credits and payments Add lines 6a through 6d			<u> </u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			59.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities	, ,		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			l .
	of the instructions for definition)?	1 b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			X
С	Did the foundation file Form 1120-POL for this year?	1 c		<u> </u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ►\$(2) On foundation managers ►\$			'
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
2	on foundation managers  \$			x
2	If "Yes," attach a detailed description of the activities	2		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
4a b		4b		Х
5	If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
J	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ▶ FL,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			l .
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X	L <sup>'</sup>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses ATTACHMENT 8	10		X
		~ ~ ~	O DE	

				age o
Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address   N/A			
14	The books are in care of ▶ PAUL E AVERY Telephone no ▶813~76.	5-11:	11	
	The books are in care of PAUL E AVERY  Located at 16205 SONSOLES DE AVILA TAMPA, FL  Section 4947(a)(1) propresent charitable trusts filing Form 990-PE in lieu of Form 1041 - Check here			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		🏲	. 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority	1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> </u>
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country	į		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			İ
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(b) Furnish goods, Services, or racinites to (or accept them from) a disqualitied person.			
	(4) Tay compensation to, or pay or reimburse the expenses of, a disqualined person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	and person of deep of a dioqualities person)			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, it terminating within 50 days).			
b	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here.			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	10		Х
2	were not corrected before the first day of the tax year beginning in 2010?	1 c	-	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		Х
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
ь	of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2010 )	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from leopardy before the first day of the tax year beginning in 20102.	46		Х

Pa	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		,
5 a	During the year did the foundation pay or incur any amou	nt to		,		
	(1) Carry on propaganda, or otherwise attempt to influen		4945(e))?	Yes X N	o	
	(2) Influence the outcome of any specific public election	(see section 4955), c	or to carry on,			
	directly or indirectly, any voter registration drive?	•		Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or oth			. — —	.	
	(4) Provide a grant to an organization other than a charm					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (	_		Yes X No	,	
					<b>,</b>	
	(5) Provide for any purpose other than religious, charitat	- · · · · · · · · · · · · · · · · · · ·		Yes X No	_	
	purposes, or for the prevention of cruelty to children o				°	
Ь	If any answer is "Yes" to 5a(1)-(5), did any of the trans-	• •	•			ŀ
	Regulations section 53 4945 or in a current notice regard	•		instructions)?	5b	
	Organizations relying on a current notice regarding disast	er assistance check h	ere	▶□		
С	If the answer is "Yes" to question 5a(4), does the foundation	tion claim exemption	from the tax			
	because it maintained expenditure responsibility for the gr	ant?		Yes X No	<b>)</b>	
	If "Yes," attach the statement required by Regulations sect	ion 53 4945-5(d)			:	
6 a	Did the foundation, during the year, receive any funds, d	rectly or indirectly, to	pay premiums			
	on a personal benefit contract?			Yes No	>	
b	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a	personal benefit contrac	pt?	6b	
	If "Yes" to 6b, file Form 8870					
7 a	At any time during the tax year, was the foundation a pai	rty to a prohibited tax	shelter transaction?	Yes X No	o	
b	If "Yes," did the foundation receive any proceeds or have	any net income attrit	outable to the transaction	n?	7b	X
Pa	t VIII Information About Officers, Directors	, Trustees, Foun	dation Managers,	Highly Paid Empl	oyees,	•
1	and Contractors List all officers, directors, trustees, foundation m	anagore and their	componention (cor	nage 22 of the inetr	uctions)	
		(b) Title, and average	(c) Compensation (If not paid, enter	(d) Contributions to	(e) Expens	e account.
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	
ΑT	TACHMENT 9		-0-	-0-	_	0 –
			<del></del>			
2	Compensation of five highest-paid employees (otl	her than those inc	luded on line 1 - se	e page 23 of the inst	tructions).	•
	If none, enter "NONE."				,.	
,_	Name and address of such assistance and assistance	(b) Title, and average	43.0	(d) Contributions to employee benefit	(e) Expens	e account.
(8	) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred	other all	
			<del></del>	compensation		
	NONE					
	10112					
<del>-</del>	I number of other employees paid over \$50,000 .	<u>-</u>			-	1

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emploand Contractors (continued)	yees,
3 Five h	ighest-paid independent contractors for professional services (see page 23 of the instructions). If n	one, enter "NONE,"
-	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
		-
<del></del>		NONE
Total numb	er of others receiving over \$50,000 for professional services	NONE
Part IX-A	Summary of Direct Charitable Activities	
T GIV IX X		
List the foun	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	F
	and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A		
'		
2		
		1
3		
4		
Part IX-B	Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
2		
All other pro	gram-related investments. See page 24 of the instructions	
3 NONE		
		1
Total Add	ines 1 through 3	
i Otali Aud	ines 1 through 3	1

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Pá	Minimum Investment Return (All domestic foundations must complete this part. Foreit see page 24 of the instructions.)	gn foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		· · · · · · · · · · · · · · · · · · ·
	purposes		
а	Average monthly fair market value of securities	1a	51,407.
b	Average of monthly cash balances	1 b	9,558.
c	Fair market value of all other assets (see page 25 of the instructions)	1 c	0.
d	Total (add lines 1a, b, and c)	1d	60,965.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	60,965.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	914.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	60,051.
6	Minimum investment return. Enter 5% of line 5	6	3,003.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ► and do not complete this privation.	ate operating part)	
1	Minimum investment return from Part X, line 6	1	3,003.
2 a			
b	Income tax for 2010 (This does not include the tax from Part VI) 2b	1	
C	Add lines 2a and 2b	2c	59.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,944.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,944.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	2,944.
_	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	-	
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	77,463.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1	
_	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		_
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	77,463.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
_	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	59.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	77,404.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal qualifies for the section 4940(e) reduction of tax in those years	lculating whe	ether the foundation

Form **990-PF** (2010)

Pa	rt XIII Undistributed Income (see page	e 26 of the instruction	ns)	· · · · · · · · · · · · · · · · · · ·	
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7	· · · · · · · · · · · · · · · · · · ·			2,944.
2	Undistributed income, if any, as of the end of 2010			0	
a	Enter amount for 2009 only			0.	
	Total for prior years 20 08 ,20 07 ,20 06				<del> </del>
3	Excess distributions carryover, if any, to 2010				
	From 2005				
b	• • • • • • • • • • • • • • • • • • • •	i			
C 					
ď					
	From 2009	696,795.			
	Qualifying distributions for 2010 from Part XII,	05077507			
•	line 4 ▶ \$ 77, 463.				
а	Applied to 2009, but not more than line 2a			0.	
Ü	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
	Treated as distributions out of corpus (Election				
·	required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount	. 7.			2,944.
	Remaining amount distributed out of corpus	74,519.			
5	Excess distributions carryover applied to 2010				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:	5			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	771,314.			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has	•			
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
е	amount - see page 27 of the instructions Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount - see page			0.	
	27 of the instructions				
f	Undistributed income for 2010. Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2011			:	0.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	771,314.			
	Analysis of line 9		-		
	Excess from 2006				
b	Excess from 2007 176, 418.				
С	• • • • • • • • • • • • • • • • • • • •				
d					
e	Excess from 2010 74,519.				

13. If the Conditation has received a ruleing or determination letter that it is a private operating foundation, and the ruleing as lefter the facts of the ruleing.  15. Check box to indicate weather the foundation is a private operating foundation described in section  15. Errur in because in the set of th	ř	Private Oper	rating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABLE
2 Earn the size of the part of	1 a		Ţ.			<u> </u>	
Tax years   Precid d years   Preci		foundation, and the rulin	g is effective for 2010, e	enter the date of the ruling	! <i></i>	. ▶	
Content of the cont	b	Check box to indicate wh	ether the foundation is	a private operating found	dation described in section	n 4942(j	)(3) or 4942(j)(5)
usual metal access from Part   (a) 2010   (b) 2009   (c) 2008   (d) 2007   (d	2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(a) Total
setum from Park for each year lead of the control		justed net income from Part		(b) 2009	(c) 2008	(d) 2007	(e) 10tai
year listed  C Dublying described in the 2 party of the Standard of of							
b 55% clime 2a .  Coultings quantized in a 2a per per land of administration of a zero control of a z		and the second s				ŀ	
C distributes destinate in the No. No. 18 and 18 a	ь						
Milline filtreschipestrighed in a part of the control of Amenian multiple in active conduct of Amenian multiple in active conduct of exempt activations							
d Any restrictions or an analysis of the foundation Managers:  1 description and execution of the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)  1 information Regarding Foundation Managers:  2 lust any managers of the foundation who laws contributed more than \$5,000 (See section 507(d)(2))  PAUL AVERY  5 List any managers of the foundation who laws contributed more than \$5,000 (See section 507(d)(2))  PAUL AVERY  6 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  1 information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ► 1 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolded requests for funds if the foundation and materials they should include the materials and the formation of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ► 1 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolded requests for funds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolded requests for funds if the foundation and materials they should include  1 The name, address, and telephone number of the person to whom applications should be addressed  2 Any submission deadlines	·						
of exemptationurs made exempts of active conduct of soft the state of	ď	•					
e Coal-lying distribution mass disposed free conduct of secretic secretic secretic conduct of secretic secret		•					
directly for active consists submits time are assempt actives. Assembly asse	۵					·	
semple services Subtact the 20 tool rise 20 c. for the transmission of the state of the services of the state of	·						
3 complex 8a, b, or c for the silenative steeled gips  Assets alternative later already to the steeled gips  Assets alternative later already  (1) Value of seeds quintying  445(2)(20%).  b Endowmen's alternative less- ment return shown in Pan X, line 3 for search grants and seeds and s		exempt activities. Subtract line					
alternative test related upon to a fraction of the control of the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.    Total support from time and the foundation who have contributed more than \$5,000 (See section \$507(d)(2))   PAUL AVERY	3						-
(1) Value of all assets (2) Value of agents qualifying under section (3) Value of agents qualifying under section 440(3)(30(6))  b Endowment alternative less- ment ration above in PRI X line 6 to reactive and income (1) Train support information income gross. investment income (2) Support from general support from gene	•						
(2) Value of assets qualifying under section  45CQ(3(1)(3(6))  5	а	"Assets" alternative test - enter					
under section  de-00(2016)(b).  b Tendowment' alternative test- order 21 of minimum invest- ments' section 3 forms in Plat X.  c Support alternative sets- intered of minimum invest- ments' section 5 (2016)(b).  c Support alternative sets- intered of minimum invest- intered of minimum inves							
## 49-49(30/30/6)							
enter 273 of minimum, investigated.  C "Support disharmative tests - enter  (1) Total support on the Ham generated in recognition (interest, diskdenia, trents, payments on securities loans (section 51/(3)(5)), or reystees) (2) Support from general pubble and 5 or more provided in section 4942 (3)(3)(9)(9) or reystees) (3) Largost amount of sup- port from an example provided in section 4942 (3)(3)(9)(9) or (3) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  PAUL AVERY  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes contributions spring, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and a The name, address, and telephone number of the person to whom applications should be addressed  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		4942(j)(3)(B)(i)					
ment return shown in Part X. tines for easy part listed  c "support alternative test- enter (1) Total support of the transition of the control of the contro	ь						
c "support sharatore test- entar  (1) Tools support the transport of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ ☑ If the foundation and does not accept unsolicited requests for funds if the foundation has a 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be submitted and information and materials they should include  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other day restrictions or limitations or limitations or other others.							
(1) Total support other than gross investment income (reterest, dividends, nents, payments on securines toans (section \$12(9(5)), or royaltes), (2) Support from general public and \$ or more exempt organizations as comput organizations (X)(X)(N)(N)(N) (X) (X) (X) (X) (X) (X) (X) (X) (X) (X		line 6 for each year listed					
gross investment income (clients, dividends, rents, payments on securities) payments on securities (section \$12(d)(5)), or crystities) (2) Support from general securities (COX)(5)(6)), or crystities (COX)(5)(6)(6)	С	"Support" alternative test - enter					
(interest, dividends, rents, payments on securities toans (section \$128/50), or royalties).  (2) Support from general public and \$ or more provided in section \$492 (0000) (0000).  (3) Largest amount of support from an exempt organization or		• •		İ			
payments on securities loans (section \$12(0)(5)), or reyalties), or reyalties (3) support from section 4942 (2) (3) Largest amount of support from an exempt organization and example organization.  (4) Gross investment income.  PartXV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  PAUL AVERY  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \( \subset \( \subset \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines		=					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (2) (3) Largest amount of support from general public and 5 or more exempt organizations as provided in section 4942 (3) Largest amount of support from a settle from the following the year - see page 28 of the instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  PAUL AVERY  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \( \subseteq \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines		payments on securities					
(2) Support from general public and S or more exempt organizations and seempt organization 4942 (000000000000000000000000000000000000		or royalties)		i			
exempt coganizations as a provided in section 4942 (0X(9R)(m))		(2) Support from general					
provided in section 4942 (03(9(9))							
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  PAUL AVERY  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		provided in section 4942					
PartXV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2))  PAUL AVERY  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  N/A  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \( \subseteq \subseteq \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other							
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organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		unsolicited requests f	ne loundation only	makes contributions dation makes diffs (	to preselected char	itable organizations at	nd does not accept
a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other						20 of the instruction	is) to individuals of
b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other		·			<del></del>		•
<ul> <li>c Any submission deadlines</li> <li>d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other</li> </ul>	a	The hame, address, a	nd telephone number	or the person to who	n applications should t	e addressed	
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other							
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	d		mitations on awards	, such as by geogra	aphical areas, charita	able fields, kinds of i	nstitutions, or other

Part XV Supplementary Information (				
3 Grants and Contributions Paid Durin	ng the Year or Appr	oved for F	uture Payment	· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATTACHMENT 10				
ATTACHMENT TO				
		ļ		
		,		
Total				77,463.
b Approved for future payment		<u></u>		.,, 1001
a vigginaria				
Total	1	L	▶ 3b	
<u> </u>	<u> </u>	<u> </u>		

nter gross a	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
		(a) Business code	(b)	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
_	service revenue	200111000 0000	7.11.03.11	Exclusion code	////John	the instructions)
_		<del></del>				
f g Feesa	and contracts from government agencies					
	ship dues and assessments					
3 Interest or	n savings and temporary cash investments					
	s and interest from securities			14	1,817.	
	al income or (loss) from real estate					
	financed property					
	ebt-financed property					
	restment income					
	oss) from sales of assets other than inventory			18	5,577.	
	me or (loss) from special events					
0 Gross pro	ofit or (loss) from sales of inventory					
	renue a	<del> </del>				
b						
c			1			
c				<del>                                     </del>		
c d e					7.394	
c d e 2 Subtotal 3 Total. Ad	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses	7,394
c d e 2 Subtotal 3 Total. Ad See workship	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) eet in line 13 instructions on page 29 t	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad Gee worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
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c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
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c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394
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c d e 2 Subtotal 3 Total. Ad See worksh Part XVI-	Add columns (b), (d), and (e)	o verify calci to the Ac	ulations) complishment of E	xempt Purp	oses  oses  oses	7,394

Part XVII	Information Exempt Orga		ansfers To an	d Transac	tions a	and Relati	onships Wit	h Non	chari	table
ın sec organız		ode (other than	section 501(c)(3)	organizations)		-			Yes	No
	ers from the reporting f			-						X
	sh							•	i i	X
	ner assets ransactions							1a(2	1	
	les of assets to a nonch	naritable exempt ord	anization					1 b(1	,	X
	rchases of assets from									X
	ntal of facilities, equipm					• • • • •		1b(3		Х
	imbursement arrangeme							1b(4		X
	ans or loan guarantees							1b(5	)	X
	rformance of services o							1b(6	1	X
<b>c</b> Sharing	g of facilities, equipmer	nt, mailing lists, oth	er assets, or paid emp	oloyees				1c		X
<b>d</b> If the	answer to any of	the above is "Ye	es," complete the	following sc	hedule (	Column (b)	should always s	how the	faır	market
value	of the goods, other	assets, or service	es given by the	reporting fou	ndation	If the found	lation received l	ess than	faır	market
value	<u>in any transaction oi</u>	sharing arrange	ement, show in co	olumn (d) the						
(a) Line no	(b) Amount involved	(c) Name of no	ncharitable exempt orga	anization		ription of transfe	ers, transactions, and	sharing arr	angeme	ents
	N/A				N/A					
					_					
			<del></del>			<del></del>				
		<del></del>	<del></del>							
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-	····	<del>  </del>								
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		ļ <u>.</u>								
describ	foundation directly ped in section 501(c) of	the Code (other tha				re tax-exemp	ot organizations	. 🗀 Y	es [	X <sub>No</sub>
b if Yes	," complete the following (a) Name of organization		(b) Type of o	raanization			c) Description of rela	tionship		
	(a) Name of organization	"	(b) Type of c	nganization			c) bescription of tele	ationamp		
	<del></del>	-								
	<del></del>									
								····		
Sign Undo	er penalties of perjuny, I d ef, it is true, correct, and con	eclare that I have ex	amined this return, inc preparer (other than ta	luding accompa xpayer or fiducia	nying sche	dules and state don all informati	ments, and to the book to the	est of my l r has any kr	knowled	dge and je
Here	will.	Onen	<del>}</del> -	<u></u>	10-	// \	maging	1100	1681	
<b>7</b> 8	Signature of officer or truste	<del></del>		Date		<b>▼</b> Tit	le	·		
	Print/Type preparer's	name	Preparer's signat	ure //		Date		PTIN		
Paid	R T. I.		Darba	The	2 (22 -			ıf DOI		<b></b>
Preparer	D. Jeelina		1	′ 0.50/2	3/2011	-	self-employ	- 1		62
Use Only	T MATE TRAINE	EICH & TEEL					Firm's EIN ▶ 59	-3154	529	
Jac Only	Firm's address ▶ 70				336	:ne	017	2_251 4	5660	
		TAMPA,	FL			,,,,	Phone no 813	Form 9		(2010)

### SCHEDULE D (Form 1041)

Department of the Treasury

**Capital Gains and Losses** 

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

Internal Revenue Service Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). Name of estate or trust Employer identification number THE AVERY FAMILY FOUNDATION, INC 20-8091168 Note: Form 5227 filers need to complete only Parts I and II. Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (e) Cost or other basis (b) Date acquired (a) Description of property (c) Date sold (d) Sales price the entire year (Example 100 shares 7% preferred of "Z" Co) (see instructions) (mo, day, yr) (mo, day, yr) Subtract (e) from (d) 1 a Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b 2,685. Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 2,685. column (3) on the back Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) for the entire year (b) Date acquired (e) Cost or other basis (a) Description of property (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) (see instructions) Subtract (e) from (d) 6a 2,860. **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Capital gain distributions 32. g 10 Gain from Form 4797, Part I 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, 2,892. column (3) on the back

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

	ule D (Form 1041) 2010				Page 2
Par			(1) Beneficiaries'	(2) Estate's	<b>(3)</b> Total
	Caution: Read the instructions before completing this	part.	(see instr )	or trust's	
13	Net short-term gain or (loss)	13			2,685.
14	Net long-term gain or (loss):				
	Total for year	14a			2,892.
	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
	28% rate gain	14c			
	Total net gain or (loss) Combine lines 13 and 14a ▶	15			5,577.
to Pa	. If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fo t V, and <b>do not</b> complete Part IV If line 15, column (3), is a net loss, complete F	orm 990 Part IV	I-T, Part I, line 4a) If line and the Capital Loss Ca	es 14a and 15, column <mark>rtyover Worksheet,</mark> as n	(2), are net gains, go ecessary
Par	Capital Loss Limitation				
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F	Part I, I	ne 4c, if a trust), the si	naller of	
а	The loss on line 15, column (3) or <b>b</b> \$3,000			16 (	)
Note	If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag over Worksheet on page 7 of the instructions to figure your capital loss carryove	je 1, lir	ne 22 (or Form 990-T, I	ine 34), is a loss, comp	lete the Capital Loss
Par			<del> </del>	·	
	1041 filers. Complete this part only if both lines 14a and 15 in colu		o) are dains or an ar	nount is entered in F	Part I or Part II and
	is an entry on Form 1041, line 2b(2), <b>and</b> Form 1041, line 22, is mo			nount is entered in r	an i oi Fan ii anu
	ion: Skip this part and complete the worksheet on page 8 of the instru				
	ther line 14b, col (2) or line 14c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.				
	990-T trusts. Complete this part only if both lines 14a and 15 ar				
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa	art and	complete the work	sheet on page 8 of	the instructions if
eitne	r line 14b, col (2) or line 14c, col (2) is more than zero				
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	34) .	17		
18	Enter the smaller of line 14a or 15 in column (2)				
	but not less than zero				
19	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
	dividends included in income in Part I of Form 990-T)				
20	Add lines 18 and 19				
21	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g, otherwise, enter -0 ▶ 21				
22	Subtract line 21 from line 20 If zero or less, enter -0		22		
23	Subtract line 22 from line 17 If zero or less, enter -0-		23		
24	Enter the smaller of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24	47			
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box	C			
	No. Enter the amount from line 23		25		
26	Subtract line 25 from line 24		26		
27	Are the amounts on lines 22 and 26 the same?				
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or li	ne 22	27		
	<del>_</del>				
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
29	Subtract line 28 from line 27		29		
30	Multiply line 29 by 15% ( 15)			30	
31	Figure the tax on the amount on line 23 Use the 2010 Tax Rat	e Sch		nd Trusts	
	(see the Schedule Ginstructions in the instructions for Form 1041) $_{\mbox{\scriptsize .}}$			31	

Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule Ginstructions in the instructions for Form 1041)

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

Schedule D (Form 1041) 2010

32

33

34

32

Add lines 30 and 31 . . . . . . .

G, line 1a (or Form 990-T, line 36)

### **SCHEDULE D-1** (Form 1041)

Department of the Treasury Internal Revenue Service

### Continuation Sheet for Schedule D (Form 1041) ▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a

OMB No 1545-0092

Name of estate or trust

THE AVERY FAMILY FOUNDATION, INC

Employer identification number 20-8091168

Part I Short-Term Capital Gains and				1 (10 11 11 11 11	
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d
a 294 ABERDEEM EQUITY LONG					
SHORT	10/28/2009	07/12/2010	3,230.	3,165.	65
102 EATON VANCE TAX-MGD	0-10-100-0				_
VAL-I	05/24/2010	07/12/2010	1,512.	1,507.	5
28 FORUM ABSOLUTE					
STRATEGIES-I	VARIOUS	10/25/2010	309.	296.	13
140 JANUS PERKINS SMALL	10/00/0000	05 (04 (0010	2 010	0.740	077
CAP 509 MANNING & NAPIER WORLD	10/28/2009	05/24/2010	3,019.	2,742.	277
OPP	10/28/2009	07/12/2010	3,838.	3 065	-127
61 OPPENHEIMER DEVELOPING	10/20/2009	07/12/2010	3,030.	3,965.	-12/
MKTS	10/28/2009	07/12/2010	1,734.	1,569.	165
88 PIMCO COMMODITY REALRTN		07/12/2010	1,734.	1,309.	103
STR STR	VARIOUS	07/12/2010	651.	612.	39
68 RIDGEWORTH FD-INTL EOTY		07/12/2010	031.	012.	
IND	05/24/2010	07/12/2010	782.	738.	4 4
236 RIDGEWORTH FD-LARGECAP		07/12/2010	702.	750.	
GRT	07/14/2009	07/12/2010	2,068.	1,733.	335
446 RIDGEWORTH FD-LARGECAP		01,722,2020	2,000.	27,001	
VAL	07/14/2009	07/12/2010	4,846.	4,034.	812
168 RIDGEWORTH FD-MIDCAP	, ,				
VAL	VARIOUS	05/24/2010	1,759.	1,504.	255
70 RIDGEWORTH FD-MIDCAP				,	
VAL EQ	07/14/2009	07/12/2010	718.	531.	187
46 ROWE T PRICE REAL	· · · · · · · · · · · · · · · · · · ·	-			
ESTATE FD	07/14/2009	05/24/2010	684.	424.	260
457 SENTINEL SMALL CO-I	VARIOUS	VARIOUS	2,963.	2,644.	319
210 T ROWE PRICE INSTL					
LRG-CAP	VARIOUS	VARIOUS	2,856.	2,820.	36
	<del></del>				
					<del></del>
	-				
		l			

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D-1 (Form 1041) 2010

2,685.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

(a) Description of property (Example 100 sh 7% preferred of 'Z' Co)  a 307 EATON VANCE TAX-MGD VAL-I  25,000 FED FARM CR BK 5.99%  116 FORUM ABSOLUTE STRATEGIES  125 PIMCO COMMODITY REALRTN ST  133 RIDGEWORTH FD-INTL 130/30  282 RIDGEWORTH FD-INTL EQTY ID	(b) Date acquired (mo., day, yr)  11/24/2008  08/13/2007  VARIOUS  02/02/2009  VARIOUS	(c) Date sold (mo, day, yr)  VARIOUS  08/16/2010  VARIOUS  07/12/2010	(d) Sales price (see page 4 of the instructions)  4,609.  25,000.	(e) Cost or other basis (see page 4 of the instructions)  3, 919.  25, 000.	(f) Gain or (loss) Subtract (e) from (d
VAL-I 25,000 FED FARM CR BK 5.99% 116 FORUM ABSOLUTE STRATEGIES 125 PIMCO COMMODITY REALRTN ST 133 RIDGEWORTH FD-INTL 130/30 282 RIDGEWORTH FD-INTL	08/13/2007 VARIOUS 02/02/2009	08/16/2010 VARIOUS	25,000.	25,000.	69
25,000 FED FARM CR BK 5.99% 116 FORUM ABSOLUTE STRATEGIES 125 PIMCO COMMODITY REALRTN ST 133 RIDGEWORTH FD-INTL 130/30 282 RIDGEWORTH FD-INTL	08/13/2007 VARIOUS 02/02/2009	08/16/2010 VARIOUS	25,000.	25,000.	69
5.99%  116 FORUM ABSOLUTE STRATEGIES  125 PIMCO COMMODITY REALRTN ST  133 RIDGEWORTH FD-INTL 130/30  282 RIDGEWORTH FD-INTL	VARIOUS 02/02/2009	VARIOUS			
116 FORUM ABSOLUTE STRATEGIES 125 PIMCO COMMODITY REALRTN ST 133 RIDGEWORTH FD-INTL 130/30 282 RIDGEWORTH FD-INTL	VARIOUS 02/02/2009	VARIOUS			
STRATEGIES  125 PIMCO COMMODITY REALRTN ST  133 RIDGEWORTH FD-INTL 130/30  282 RIDGEWORTH FD-INTL	02/02/2009		1,233.	1 250	
125 PIMCO COMMODITY REALRTN ST 133 RIDGEWORTH FD-INTL 130/30 282 RIDGEWORTH FD-INTL	02/02/2009		1,233.	7 250 1	_
REALRTN ST  133 RIDGEWORTH FD-INTL  130/30  282 RIDGEWORTH FD-INTL		07/12/2010		1,239.	-2
133 RIDGEWORTH FD-INTL 130/30 282 RIDGEWORTH FD-INTL		0//12/2010	000	551	1.5
130/30 282 RIDGEWORTH FD-INTL	VARIOUS		923.	771.	15
282 RIDGEWORTH FD-INTL	VARIOUS	07/10/0010	010	1 171	2.5
1		07/12/2010	818.	1,171.	-35
	WAD TOWN	117.0.110	2 240	0.016	r 2
	VARIOUS	VARIOUS	3,349.	2,816.	53
529 RIDGEWORTH FD-LARGECAP	HAD TOHO	07/10/0010	4 620	2 440	1 10
	VARIOUS	07/12/2010	4,632.	3,448.	1,18
332 RIDGEWORTH FD-LARGECAP	WARTONC	UNDTOUG	2 620	2 224	0.0
VAL 173 RIDGEWORTH FD-MIDCAP	VARIOUS	VARIOUS	3,630.	2,824.	80
	05 /10 /0000	07/10/0010	1 706	1 207	4.7
VAL 54 ROWE T PRICE REAL	05/18/2009	07/12/2010	1,786.	1,307.	47
ESTATE FD	WARTONG	05/04/0010	0.05	600	17
370 T ROWE PRICE INSTL	VARIOUS	05/24/2010	805.	628.	17
1	VARIOUS	VARIOUS	4 000	E 771	7.0
LRGCAP	VARIOUS	VARIOUS	4,989.	5,771.	-78
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JSA 0F1222 1 000 Schedule D-1 (Form 1041) 2010

THE AVERY FAMILY FOUNDATION, INC
FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME							IE
Kınd of P	roperty		Description		or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV Adj basis as of as of 12/31/69 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
			FAL GAIN DISTRIBUTIONS			32.	
3,230.		294 ABERDER 3,165.	EM EQUITY LONG SHORT			10/28/2009	07/12/201
1,512.		102 EATON V 1,507.	ANCE TAX-MGD VAL-I			05/24/2010	07/12/201
309.		28 FORUM AF 296.	SSOLUTE STRATEGIES-I			VARIOUS	10/25/201
3,019.		140 JANUS I 2,742.	PERKINS SMALL CAP			10/28/2009	05/24/201
3,838.		509 MANNING 3,965.	G & NAPIER WORLD OPP			10/28/2009 -127.	07/12/201
1,734.		61 OPPENHE: 1,569.	MER DEVELOPING MKTS			10/28/2009	07/12/201
651.		88 PIMCO CO 612.	OMMODITY REALRTN STR			VARIOUS 39.	07/12/201
782.		68 RIDGEWOR	RTH FD-INTL EQTY IND			05/24/2010	07/12/201
2,068.		236 RIDGEWO 1,733.	ORTH FD-LARGECAP GRT			07/14/2009 335.	07/12/201
4,846.		446 RIDGEWO 4,034.	ORTH FD-LARGECAP VAL			07/14/2009	07/12/201
1,759.		168 RIDGEWO 1,504.	ORTH FD-MIDCAP VAL			VARIOUS 255.	05/24/201
718.		70 RIDGEWON	RTH FD-MIDCAP VAL EQ			07/14/2009	07/12/201

THE AVERY FAMILY FOUNDATION, INC

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON IN

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME												
ļ	Kind of Property Description		<u> </u>			,			or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)					
684.		46 ROWE T P: 424.	RICE REAL E	ESTATE FD			07/14/2009 260.	05/24/2010				
2,963.		457 SENTINE: 2,644.	L SMALL CO-	-I			VARIOUS 319.	VARIOUS				
2,856.		210 T ROWE : 2,820.	PRICE INSTI	LRG-CAP			VARIOUS 36.	VARIOUS				
4,609.		307 EATON V. 3,919.	ANCE TAX-MO	GD VAL-I			11/24/2008 690.	VARIOUS				
25,000.		25,000 FED 1	FARM CR BK	5.99%			08/13/2007	08/16/2010				
1,233.		116 FORUM A: 1,259.	BSOLUTE STF	RATEGIES			VARIOUS -26.	VARIOUS				
923.		125 PIMCO CO 771.	OMMODITY RE	CALRTN ST			02/02/2009 152.	07/12/2010				
818.		133 RIDGEWO: 1,171.	RTH FD-INTI	130/30			VARIOUS -353.	07/12/2010				
3,349.		282 RIDGEWOOD 2,816.	RTH FD-INTI	EQTY ID			VARIOUS 533.	VARIOUS				
4,632.		529 RIDGEWON 3,448.	RTH FD-LARG	SECAP GRT			VARIOUS 1,184.	07/12/2010				
3,630.		332 RIDGEWOOD 2,824.	RTH FD-LARG	GECAP VAL			VARIOUS 806.	VARIOUS				
1,786.		173 RIDGEWOOD 1,307.	RTH FD-MIDO	CAP VAL			05/18/2009 479.	07/12/2010				

THE AVERY FAMILY FOUNDATION, INC
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				or	Date	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	D	Gain or	
expenses of sale 805.	allowable	basis 54 ROWE T P 628.	12/31/69 RICE REAL E	12/31/69 STATE FD	adı basıs		(loss)  VARIOUS  177.	05/24/2010
4,989.		370 T ROWE 5,771.	PRICE INSTI	LRGCAP			VARIOUS -782.	VARIOUS
TOTAL GAIN(L	OSS)						5,577.	
l								
							;	

### - DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

REVENUE AND EXPENSES PER BOOKS	SUNTRUST BANK DIVIDENDS SUNTRUST BANK TAX EXEMPT INTEREST INTEREST ON US TREASURY OBLIGATIONS	TOTAL,
TENUE ND NSES INVESTMENT BOOKS INCOME	312. 312. 7. 0. 1,498. 1,498.	1,817.
ADJUSTED NET INCOME	312.	1,817.

PAGE 19

# FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	0	
ADJUSTED NET INCOME	775.	
NET INVESTMENT INCOME	775.	
REVENUE AND EXPENSES PER BOOKS	775.	
	TOTALS	
DESCRIPTION	TAX RETURN PREPARATION	

PAGE 20

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

ADJUSTED NET INCOME	700.	700.
NET INVESTMENT INCOME	700.	700.
REVENUE AND EXPENSES PER BOOKS	700.	700.
		TOTALS
DESCRIPTION	INVESTMENT FEES	

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TAXES	
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PART	
990PF,	
FORM	

ADJUSTED NET INCOME	2.	2.
NET INVESTMENT INCOME	2.	2.
REVENUE AND EXPENSES PER BOOKS	2.	2.
		TOTALS
DESCRIPTION	FORIEGN TAXES	

		END]
THE AVERY FAMILY FOUNDATION, INC	FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS	DESCRIPTION
THE AVERY FAMILY FOUNDATION, INC	FORM 990PF, PART II - U.S. AND STATE OBLIGATION	DESCRIPTION

US OBLIGATIONS TOTAL

US GOVERNMENT BONDS

	ENDING <u>FMV</u>	
2		
ATTACHMENT 5	ENDING BOOK VALUE	•

ATTACHMENT

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

SUNTRUST MUTUAL FUNDS

ENDING BOOK VALUE

ENDING FMV

10,314.

13,793.

13,793.

10,314.

TOTALS

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

PRIOR YEAR BOOK ADJUSTMENT

TOTAL

PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS FORM 990PF, DIRECT PUBLIC

NAME AND ADDRESS

DATE

SUPPORT

PAUL AVERY 16205 SONSOLES DE AVILA TAMPA, FL 33613

11/01/2010

775.

TOTAL CONTRIBUTION AMOUNTS

775.

9

ATTACHMENT

### DIRECTORS, AND TRUSTEES - LIST OF OFFICERS, PART VIII FORM 990PF,

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

PAUL E AVERY 16205 SONSOLES DE AVILA TAMPA, FL 33606 SUZANNE M AVERY 16205 SONSOLES DE AVILA TAMPA, FL 33606 PAUL JACOBS 3083 DALE CREEK DRIVE NORTH CLEARWATER, FL 33761 GRAND TOTALS

# FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

IBUTION	56,513,	FINANCIAL AID 10,000.	200.	9,000.	150.	5,000.
PURPOSE OF GRANT OR CONTRIBUTION	MEDICAL RESEARCH	SCHOLARSHIP, ENDOWMENT, & FINANCIAL AID	MEDICAL RESEARCH	MEDICAL RESEARCH	GENERAL SUPPORT	GENERAL SUPPORT
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT						
RECIPIENT NAME AND ADDRESS	FRIEDREICH'S ATAXIA RESEARCH ALLIANCE 102 PICERING WAY SUITE 200 EXTON, PA 19341	BERKELEY PREPARATORY SCHOOL 4811 KELLY ROAD TAMPA, FL 33615	LEUKEMIA & LYMPHOWA SOCIETY 3507 FRONTAGE ROAD SUITE 300 TAMPA, FL 33607	PEDIATRIC CANCER FOUNDATION 5550 W EXECUTIVE DRIVE SUITE 300 TAMPA, FL 33609	RCM C/O THE AVERY FOUNDATION 16205 SONSOLES DE AVILA TAMPA, FL 33613	RACE ACROSS AMERICA 2305 CANYON BLVD SUITE 103

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS

TAMCO FOUNDATION ONE URBAN CENTRE

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 10 (CONT'D)

500.

GENERAL SUPPORT

100.

GENERAL SUPPORT

TAMPA BAY WATCH

4830 WEST KENNEDY BLVD, SUITE 650 TAMPA, FL 33609

3000 PINELLAS BAYWAY SOUTH TIERRA VERDE, FL 33715

TOTAL CONTRIBUTIONS PAID

77,463.

PAGE 29 ATTACHMENT 10

9SH00Z M406