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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2010**

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☒ Address change

☐ Name change

Name of foundation  
CONNIE AND BOB LURIE FOUNDATION INC

**A Employer identification number**  
20-8004479

Number and street (or P O box number if mail is not delivered to street address)  
1 EMBARCADERO CENTER SUITE 4150

Room/suite

**B Telephone number** (see page 10 of the instructions)  
(415) 399-8512

City or town, state, and ZIP code  
SAN FRANCISCO, CA 94111

**C** If exemption application is pending, check here ☐

**D 1.** Foreign organizations, check here ☐

**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ 16,843,035

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	7,488,785			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	50	50		
	<b>4</b> Dividends and interest from securities. . . . .	165,617	165,617		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	1,166,042			
	<b>b</b> Gross sales price for all assets on line 6a _____ 4,108,388				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . . .		1,166,042		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	8,820,494	1,331,709		
	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .	75,322	75,322		
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	9,635			
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	35,073			35,073
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	120,030	75,322		35,073
	<b>25</b> Contributions, gifts, grants paid . . . . .	336,500			336,500
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	456,530	75,322		371,573
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	8,363,964			
	<b>b Net investment income</b> (if negative, enter -0-)		1,256,387		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		
	2	Savings and temporary cash investments . . . . .	369,864	2,493,984
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable . . . . .		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		
	8	Inventories for sale or use . . . . .		
	9	Prepaid expenses and deferred charges . . . . .		
	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule) . . . . .	7,265,409	12,958,941
	c	Investments—corporate bonds (attach schedule) . . . . .		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans . . . . .		
	13	Investments—other (attach schedule) . . . . .		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
Liabilities	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,635,273	15,452,925
	17	Accounts payable and accrued expenses . . . . .		
	18	Grants payable . . . . .		
	19	Deferred revenue . . . . .		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule) . . . . .		
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)		
	23	Total liabilities (add lines 17 through 22) . . . . .		0
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted . . . . .	7,635,273	15,452,925
	25	Temporarily restricted . . . . .		
	26	Permanently restricted . . . . .		
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds . . . . .		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds		
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	7,635,273	15,452,925
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	7,635,273	15,452,925

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	7,635,273
2	Enter amount from Part I, line 27a . . . . .	2	8,363,964
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	15,999,237
5	Decreases not included in line 2 (itemize) ▶ _____	5	546,312
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	15,452,925

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	PUBLICLY TRATED SECURITIES	P	2010-07-01	2010-08-01
b	PUBLICLY TRADED SECURITIES - DISTRIB	P	2008-07-01	2010-08-01
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,102,379		2,942,346	1,160,033
b 6,009			6,009
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,160,033
b			6,009
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,166,042
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	1,160,033

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	454,152	7,147,497	0 063540
2008	380,285	8,998,502	0 042261
2007	101,252	10,317,449	0 009814
2006		4,839,931	
2005			

2	Total of line 1, column (d). . . . .	2	0 115615
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 038538
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .	4	8,833,052
5	Multiply line 4 by line 3. . . . .	5	340,408
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	12,564
7	Add lines 5 and 6. . . . .	7	352,972
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	371,573

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	12,564
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2. . . . .		3	12,564
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	12,564
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	9,729
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld . . . . .	6d	
7Total credits and payments Add lines 6a through 6d. . . . .		7	14,729
8Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	109
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,056
11Enter the amount of line 10 to be Credited to 2011 estimated tax  2,056 Refunded		11	

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year?. . . . .		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ _____ (2) On foundation managers  \$ _____			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  DE _____			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of WILLIAM M HARRIS Telephone no (415) 399-8512 Located at 1 EMBARCADERO CENTER STE 4150 1 EMBARCADERO CENTER STE 4150 STE SAN FRANCISCO CA ZIP+4 94111			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT A LURIE 1 EMBARCADERO CENTER STE 4150 SAN FRANCISCO, CA 94111	VICE PRESIDE 1 00	0	0	0
CONNIE L LURIE 1 EMBARCADERO CENTER SUITE 4150 SAN FRANCISCO, CA 94111	PRESIDENT/SE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ENSEMBLE CAPITAL MANAGEMENT LLC ENSEMBLE CAPITAL MANAGEMENT LLC	INVESTMENT	75,322
1350 BAYSHORE HIGHWAY STE 460 1350 BAYSHORE HIGHWAY STE 460 BURLINGAME, CA 94010		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	8,387,412
b	Average of monthly cash balances. . . . .	1b	580,153
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	8,967,565
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	8,967,565
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	134,513
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,833,052
6	Minimum investment return. Enter 5% of line 5. . . . .	6	441,653

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	441,653
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	12,564
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	12,564
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	429,089
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	429,089
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	429,089

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	371,573
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	371,573
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	12,564
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	359,009
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. . . . . 348,781			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005. . . . .			
b	From 2006. . . . .			
c	From 2007. . . . .			
d	From 2008. . . . .			
e	From 2009. . . . .			
f	Total of lines 3a through e. . . . .			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 371,573			
a	Applied to 2009, but not more than line 2a 348,781			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount. . . . . 22,792			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . . 406,297			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. . . . .			
10	Analysis of line 9			
a	Excess from 2006. . . . .			
b	Excess from 2007. . . . .			
c	Excess from 2008. . . . .			
d	Excess from 2009. . . . .			
e	Excess from 2010. . . . .			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

CONNIE L AND BOB A LURIE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	336,500
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments			14	50	
<b>4</b> Dividends and interest from securities. . . . .			14	165,617	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	1,166,042	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . . . .				1,331,709	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .					1,331,709

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a)	(b)	(c)	(d)
Line No	Amount involved	Name of noncharitable exempt organization	Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a)	(b)	(c)
Name of organization	Type of organization	Description of relationship
<div><div><div>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.</div><div><div><div>*****</div><div>2011-11-07</div><div>*****</div></div><div><div>Signature of officer or trustee</div><div>Date</div><div>Title</div></div></div></div></div>		
<div><div><div>Paid Preparer's Use Only</div><div><div>Preparer's Signature</div><div>KARIFA DIAWARA</div></div></div><div><div>Firm's name</div><div>DIAWARA &amp; ASSOCIATES CPAS</div></div><div><div>Firm's address</div><div>2225 EAST BAYSHORE ROAD SUITE 200 PALO ALTO, CA 94303</div></div></div>	<div><div>Date</div><div>2011-11-10</div></div>	<div><div><div>Check if self-employed</div><div><div></div><div></div></div></div><div><div>PTIN</div></div><div><div>Firm's EIN</div></div><div><div>Phone no</div><div>(650) 521-1620</div></div></div>

Sign Here

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

<b>Name of organization</b> CONNIE AND BOB LURIE FOUNDATION INC	<b>Employer identification number</b> 20-8004479
--	---

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> CONNIE AND BOB LURIE FOUNDATION INC	<b>Employer identification number</b> 20-8004479
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CONNIE L ROBERT A LURIE 1 EMBARCADERO CENTER SUITE 4150  SAN FRANCISCO, CA 94111  	\$ 7,488,785	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )



Name of organization CONNIE AND BOB LURIE FOUNDATION INC	Employer identification number 20-8004479
---	--

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRATED SECURITIES	\$ 7,146,124	2010-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization CONNIE AND BOB LURIE FOUNDATION INC	Employer identification number 20-8004479
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry )

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> <div></div> <div></div> <div></div>		

**TY 2010 Compensation Explanation**

**Name:** CONNIE AND BOB LURIE FOUNDATION INC

**EIN:** 20-8004479

Person Name	Explanation
ROBERT A LURIE	
CONNIE L LURIE	

# TY 2010 Investments Corporate Stock Schedule

**Name:** CONNIE AND BOB LURIE FOUNDATION INC

**EIN:** 20-8004479

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRATED SECURITIES	12,958,941	14,349,051

TY 2010 Other Decreases Schedule

**Name:** CONNIE AND BOB LURIE FOUNDATION INC

**EIN:** 20-8004479

Description	Amount
TAX/BOOK GAIN DIFFERENCE	546,312

**TY 2010 Other Expenses Schedule****Name:** CONNIE AND BOB LURIE FOUNDATION INC**EIN:** 20-8004479

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
POSTAGE	94			94
FOUNDATION ADMINISTRATION	34,979			34,979

## TY 2010 Other Professional Fees Schedule

**Name:** CONNIE AND BOB LURIE FOUNDATION INC

**EIN:** 20-8004479

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	75,322	75,322		

# TY 2010 Taxes Schedule


**Name:** CONNIE AND BOB LURIE FOUNDATION INC

**EIN:** 20-8004479

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DELAWARE LICENSE FEE	25			
IRS EXCISE TAX	9,610			



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TIPPING POINT COMMUNITY TIPPING POINT COMMUNITY 703 MARKET STREET 703 MARKET STREET SAN FRANCISCO,CA 94103	NONE	501(C)(3)	CHARITY	1,000
WASHINGTON HOSPITAL FND WAHSINGTON HOSPITAL FOUNDATION 2000 MOWRY AVE 2000 MOWRY AVE FREMONT,CA 94538	NONE	501(C)(3)	CHARITY	10,000
<b>Total . . . . .</b>  <b>3a</b>				336,500

Additional Data


Software ID:

Software Version:


EIN: 20-8004479

Name: CONNIE AND BOB LURIE FOUNDATION INC


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
AIRLINE AMBASSADORS INTER AIRLINE AMBASSADORS INTERNATIONAL INC 1020 16TH ST NW 1020 16TH ST NW WASHINGTON,DC 20036	NONE	501(C)(3)	CHARITY	1,000
AMNESTY INTERNATIONAL USA AMNERSTY INTERNATIONAL USA INC 5 PENN PLZ FL 16 5 PENN PLZ FL 16 NEW YORK,NY 10001	NONE	501(C)(3)	CHARITY	1,000
ARCHBISHOP RIORDAN HIGH S ARCHBISHOP RIORDAN HIGH SCHOOL 175 PHELAN AVE 175 PHELAN AVE SAN FRANCISCO,CA 94112	NONE	501(C)(3)	CHARITY	5,000
ART OF YOGA PROJECT ART OF YOGA PROJECT 821 WAVERLY ST 821 WAVERLY ST PALO ALTO,CA 94301	NONE	501(C)(3)	CHARITY	1,000
ASIAN ART MUSEUM FND ASIAN ART MUSEUM FND OF SAN FRANCISCO 200 LARKIN ST 200 LARKIN ST SAN FRANCISCO,CA 94102	NONE	501(C)(3)	CHARITY	1,000
BOYS & GIRLS CLUB BOYS & GIRLS CLUB OF THE PENINSULA 401 PIERCE RD 401 PIERCE RD MENLA PARK,CA 94025	NONE	501(C)(3)	CHARITY	5,000
CALIFORNIA MUSIC PROJECT CALIFORNIA MUSIC PROJECT PO BOX 4297 PO BOX 4297 SAN RAFAEL,CA 94913	NONE	501(C)(3)	CHARITY	1,000
CALIFORNIA STATE PARKS FN CALIFORNIA STATE PARKS FOUNDATION 50 FRANCISCO ST STE 110 50 FRANCISCO ST STE 110 SAN FRANCISCO,CA 94133	NONE	501(C)(3)	CHARITY	1,000
CENTRAL ASIA INSTITUTE PO BOX 7209 PO BOX 7209 PO BOX 7209 BOZEMAN,MT 59771	NONE	501(C)(3)	CHARITY	1,000
CHILD ADVOCATES OF SV CHILD ADVOCATES OF SILICON VALLEY INC 509 VALLEY WAY 509 VALLEY WAY MILPITAS,CA 95035	NONE	501(C)(3)	CHARITY	1,000
CHILDREN HEALTH COUNCIL CHILDREN HEALTH COUNCIL INC 650 CLARK WAY 650 CLARK WAY PALO ALTO,CA 94304	NONE	501(C)(3)	CHARITY	1,000
CONSERVATION EARTH INC CONSERVATION EARTH INC PO BOX 3098 PO BOX 3098 HALF MOON BAY,CA 94019	NONE	501(C)(3)	CHARITY	5,000
DE MARILLAC ACADEMY DE MARILLAC ACADEMY 175 GOLDEN GATE AVE 175 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	NONE	501(C)(3)	CHARITY	10,000
DELANCEY STREET FND DELANCEY STREET FOUNDATION 600 EMBARCADERO ST 600 EMBARCADERO ST SAN FRANCISCO,CA 94107	NONE	501(C)(3)	CHARITY	3,000
DIAN FOSSEY GORILLA FUND DIAN FOSSEY GORILLA FUND 800 CHEROKEE AVE 800 CHEROKEE AVE ATLANTA,GA 30315	NONE	501(C)(3)	CHARITY	1,000
<b>Total</b> . . . . .  <b>3a</b>				336,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
DOCTORS WITHOUT BORDERS DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FLOOR 333 7TH AVE 2ND FLOOR NEW YORK,NY 10001	NONE	501(C)(3)	CHARITY	2,000
ECUMENICAL HUNGER PROGRAM ECUMENICAL HUNGER PROGRAM 2411 PULGAS AVE 2411 PULGAS AVE E PALO ALTO,CA 94303	NONE	501(C)(3)	CHARITY	1,000
EISENHOWER MEDICAL CENTER EISENHOWER MEDICAL CENTER 39000 BOB HOPE DR 39000 BOB HOPE DR RANCHO MIRAGE,CA 92270	NONE	501(C)(3)	CHARITY	75,000
ENVIRONMENTAL VOLUNTEERS ENVIRONMENTAL VOLUNTEERS INC 3921 E BAYSHORE RD 3921 E BAYSHORE RD PALO ALTO,CA 94303	NONE	501(C)(3)	CHARITY	50,000
FAMILY UNITY INTERNATIONALA FAMILY UNITY INTERNATIONAL 12750 STEPHEN PL 12750 STEPHEN PL ELM GROVE,WI 53122	NONE	501(C)(3)	CHARITY	1,000
FOOTHILL DE-ANZA COLLEGE FOOTHILL DE-ANZA COLLEGE 12345 S EL MONTE RD 12345 S EL MONTE RD LOS ALTOS,CA 94022	NONE	501(C)(3)	CHARITY	25,000
FOUNDATION FOR COLLEGE ED FOUNDATION FOR COLLEGE EDUCATION 2160 EUCLID AVE 2160 EUCLID AVE PALO ALTO,CA 94303	NONE	501(C)(3)	CHARITY	1,000
FOUNDATION FOR STUDENTS R FOUNDATION FOR STUDENTS RISING ABOVE 287 31ST AVE 287 31ST AVE SAN FRANCISCO,CA 94121	NONE	501(C)(3)	CHARITY	5,000
FRESH LIFELINES FOR YOUTH FRESH LIFELINES FOR YOUTH INC 568 VALLEY WAY 568 VALLEY WAY MILPITAS,CA 95035	NONE	501(C)(3)	CHARITY	2,000
GIRLS INC OF THE CENTRAL GIRLS INC OF THE CENTRALCOAST 369 MAIN ST STE M 369 MAIN ST STE M SALINAS,CA 93901	NONE	501(C)(3)	CHARITY	2,000
GLOBAL FUND FOR WOMEN GLOBAL FUND FOR WOMEN INC 222 SUTTER ST STE 500 222 SUTTER ST STE 500 SAN FRANCISCO,CA 94108	NONE	501(C)(3)	CHARITY	1,000
GLOBAL HERITAGE FUND GLOBAL HERITAGE FUND 625 EMERSON ST STE 200 625 EMERSON ST STE 200 PALO ALTO,CA 94301	NONE	501(C)(3)	CHARITY	1,000
GORILLA FOUNDATION GORILLA FOUNDATION 1733 WOODSIDE RD STE 330 1733 WOODSIDE RD STE 330 REDWOOD CITY,CA 94061	NONE	501(C)(3)	CHARITY	1,000
HABITAT FOR HUMANITY GRT HABITAT FOR HUMANITY GREATER SAN FRANCISCO INC 645 HARRISON ST 645 HARRISON ST SAN FRANCISCO,CA 94107	NONE	501(C)(3)	CHARITY	1,000
HUMANE SOCIETY SV HUMANE SOCIETY SILICON VALLEY 901 AMES AVE 901 AMES AVE MILPITAS,CA 95035	NONE	501(C)(3)	CHARITY	1,000
<b>Total . . . . .</b>  <b>3a</b>				336,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
POSITIVE COACHING ALLIANC POSITIVE COACHING ALLIANCE 1001 N RENGSTORFF AV 1001 N RENGSTORFF AVE MOUNTAIN VIEW,CA 94043	NONE	501(C)(3)	CHARITY	1,000
RAPE TRAUMA SERVICES RAPE TRAUMA SERVICES 1860 EL CAMINO R STE 406 1860 EL CAMINO R STE 406 BURLINGAME,CA 94010	NONE	501(C)(3)	CHARITY	1,000
REBUILDING TOGETHER PEN REBUILDING TOGETHER PENINSULA 841 KAYNYNE ST 841 KAYNYNE ST REDWOOD CITY,CA 94063	NONE	501(C)(3)	CHARITY	1,000
RISING WORLD INC RISING WORLD INC 300 POTRERO ST 300 POTRERO ST SANTA CRUZ,CA 95060	NONE	501(C)(3)	CHARITY	1,000
SECOND HARVEST F BANK SECOND HARVEST F BANK OF SANTA CLARA AND SAN MATEO 750 CURTNER AVE 750 CURTNER AVE SAN JOSE,CA 95125	NONE	501(C)(3)	CHARITY	2,000
SELBY LANE SCHOOLE D SELBY LANE SCHOOL EDUCATION FOUNDATION 50 WOODSIDE PLAZA 513 50 WOODSIDE PLAZA 513 REDWOOD CITY,CA 94061	NONE	501(C)(3)	CHARITY	2,000
SESAME WORKSHOP SESAME WORKSHOP ONE LINCOLN PLAZA ONE LINCOLN PLAZA NEW YORK,NY 10023	NONE	501(C)(3)	CHARITY	25,000
SHELTER NETWORK SHELTER NETWORK OF SAN MATEO COUNTY 1450 CHAPIN AVE FL12 1450 CHAPIN AVE FL12 BURLINGAME,CA 95124	NONE	501(C)(3)	CHARITY	5,000
SILICON VALLEY CHILDRENS SILICON VALLEY CHILDREN FUND 4525 UNION AVE 4525 UNION AVE SAN JOSE,CA 95124	NONE	501(C)(3)	CHARITY	1,000
SILICON VALLEY COMM FND SILICON VALLEY COMMUNITY FUND 2240 WEL CAMINO R300 2240 WEL CAMINO R 300 MOUNTAIN VIEW,CA 94040	NONE	501(C)(3)	CHARITY	1,000
SPARK SPARK 438 CAMINO DEL RIO 110 438 CAMINO DEL RIO110 SAN DIEGO,CA 92108	NONE	501(C)(3)	CHARITY	1,000
ST ANTHONY'S PADUA D R ST ANTHONY'S PADUA DINING ROOM 3500 MIDDLEFIELD ROAD 3500 MIDDLEFIELD ROAD MENLO PARL,CA 94025	NONE	501(C)(3)	CHARITY	1,000
STANFORD JAZZ WORKSHOP STANFORD JASS WORKSHOP PO BOX 20454 PO BOX 20454 STANFORD,CA 94309	NONE	501(C)(3)	CHARITY	5,000
STRIVE FOR COLLEGE COLLAB STRIVE FOR COLLEGE COLLABORATIVE 1000 EL CAMINO REAL 1000 EL CAMINO REAL ATHERTON,CA 94027	NONE	501(C)(3)	CHARITY	30,000
THE LIVING DESERT THE LIVING DESERT 47900 PORTOLA AVE 47900 PORTOLA AVE PALM DESERT,CA 92260	NONE	501(C)(3)	CHARITY	2,000
<b>Total . . . . .</b>  <b>3a</b>				336,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
JUNIOR LEAGUE OF PA MID-P JUNIOR LEAGUE OF PALO ALTO - MID PENINSULA 555 RAVENSWOOD AVE 555 RAVENSWOOD AVE MENLO PARK,CA 94025	NONE	501(C)(3)	CHARITY	1,000
KAPPA KAPPA GAMMA FND KAPPA KAPPA GAMMA FOUNDATION 530 E TOWN ST 530 E TOWN ST COLUMBUS,OH 43215	NONE	501(C)(3)	CHARITY	1,000
KASIGAU STUDENT ED FUND KASIGAU STUDENT ED FUND 1 LA CAMPANA RD 1 LA CAMPANA RD ORINDA,CA 94563	NONE	501(C)(3)	CHARITY	3,500
KIPP BAY AREA SCHOOLS KIPP BAY AREA SCHOOLS 426 17TH ST STE 200 426 17TH ST STE 200 OAKLAND,CA 94612	NONE	501(C)(3)	CHARITY	1,000
LUCILE S PACKARD CHILD H LUCILE SALTER PACKARD CHILDRENS HOSPITAL 725 WELCH ROAD MC5553 725 WELCH ROAD MC5553 PALO ALTO,CA 94304	NONE	501(C)(3)	CHARITY	1,000
MARYKNOLL SISTERS CHART MARYKNOLL SISTERS CHARITABLE TR PO BOX 306 PO BOX 306 MARYKNOLL,NY 10545	NONE	501(C)(3)	CHARITY	1,000
MERCY BEYOND BORDERS MERCY BEYOND BORDERS 1885 DE LA CRUZ BLVD 101 1885 DE LA CRUZ BLVD 101 SANTA CLARA,CA 95050	NONE	501(C)(3)	CHARITY	1,000
MONTEREY BAY AQUARIUM FND MONTEREY BAY AQUARIUM FND 886 CANNERY ROW 886 CANNERY ROW MONTEREY,CA 93940	NONE	501(C)(3)	CHARITY	3,000
NARAL PRO-CHOICE FND NARAL PRO-CHOICE AMERICA FOUNDATION 1156 15TH ST NW STE 700 1156 15TH ST NW STE 700 WASHINGTON,DC 20005	NONE	501(C)(3)	CHARITY	1,000
NEPALESE YOUTH OP FND NEPALESE YOUTH OPPORTUNITY FOUNDATION INC 3030 BRIDGEWAY STE 211 3030 BRIDGEWAY STE 211 SAUSALITO,CA 94965	NONE	501(C)(3)	CHARITY	3,000
OPERATION SAFE HOUSE INC OPERATION SAFE HOUSE INC 9685 HAYES ST 9685 HAYES ST RIVERSIDE,CA 92503	NONE	501(C)(3)	CHARITY	10,000
PAINTED TURTLE GANG C FN PAINTED TURTLE GANG CAMP FOUNDATION 1300 4TH ST STE 300 1300 4TH ST STE 300 SANTA MONICA,CA 90401	NONE	501(C)(3)	CHARITY	1,000
PATHWAYS HOSPICE FND PATHWAYS HOSPICE FOUNDATION 585 N MARY AVE 585 N MARY AVE SUNNYVALE,CA 94085	NONE	501(C)(3)	CHARITY	10,000
PENINSULA FAMILY SERVICE PENINSULA FAMILY SERVICE 24 2ND AVE 24 2ND AVE SAN MATEO,CA 94401	NONE	501(C)(3)	CHARITY	1,000
PENINSULA VOLUNTEERS INC PENINSULA VOLUNTEERS INC 800 MIDDLE AVE 800 MIDDLE AVE MENLO PARK,CA 94025	NONE	501(C)(3)	CHARITY	1,000
<b>Total . . . . .</b>  <b>3a</b>				336,500