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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

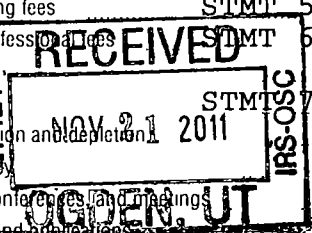
G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

| | | |
|---|--|--|
| Name of foundation HENRY T. NICHOLAS, III FOUNDATION | | A Employer identification number 20-7201390 |
| Number and street (or P O box number if mail is not delivered to street address) 15 ENTERPRISE | Room/suite 550 | B Telephone number 949-448-4300 |
| City or town, state, and ZIP code ALISO VIEJO, CA 92656 | | C If exemption application is pending, check here <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,290,856. | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| (Part I, column (d) must be on cash basis) | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | | | N/A | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | | |
| 3 Interest on savings and temporary cash investments | | 45,413. | 45,413. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 2,001. | 2,001. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 9,645. | | | |
| b Gross sales price for all assets on line 6a | | 9,645. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 9,645. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | -1,616. | -1,616. | | STATEMENT 3 |
| 12 Total. Add lines 1 through 11 | | 55,443. | 55,443. | | |
| 13 Compensation of officers, directors, trustees, etc. | | 0. | 0. | | 0. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees STMT 4 | | | | | 32,402. |
| b Accounting fees STMT 5 | | 4,445. | 2,223. | | 23,711. |
| c Other professional fees STMT 6 | | 20,654. | 20,654. | | 0. |
| 17 Interest | | | | | |
| 18 Faxes STMT 7 | | 171. | 171. | | 0. |
| 19 Depreciation and depletion | | 12. | 12. | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses STMT 8 | | 1,018. | 1,015. | | 0. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 26,300. | 24,075. | | 56,113. |
| 25 Contributions, gifts, grants paid | | 808,776. | | | 808,776. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 835,076. | 24,075. | | 864,889. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | -779,633. | | | |
| b Net investment income (if negative, enter -0-) | | | 31,368. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

| | | Beginning of year | End of year | | |
|--|--|---|----------------|-----------------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| Assets | 1 Cash - non-interest-bearing | | | | |
| | 2 Savings and temporary cash investments | 7,341,995. | 6,674,546. | 6,674,546. | |
| | 3 Accounts receivable ▶ 749. | | | | |
| | Less: allowance for doubtful accounts ▶ | 63. | 749. | 749. | |
| | 4 Pledges receivable ▶ | | | | |
| | Less: allowance for doubtful accounts ▶ | | | | |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 Other notes and loans receivable ▶ | | | | |
| | Less: allowance for doubtful accounts ▶ | | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | 247,370. | 27,370. | 27,370. | |
| | 10a Investments - U.S. and state government obligations | | | | |
| | b Investments - corporate stock | | | | |
| | c Investments - corporate bonds | | | | |
| Liabilities | 11 Investments - land, buildings, and equipment basis ▶ | | | | |
| | Less: accumulated depreciation ▶ | | | | |
| | 12 Investments - mortgage loans | | | | |
| | 13 Investments - other STMT 9 | 483,601. | 588,191. | 588,191. | |
| | 14 Land, buildings, and equipment: basis ▶ | | | | |
| | Less: accumulated depreciation ▶ | | | | |
| | 15 Other assets (describe ▶) | | | | |
| | 16 Total assets (to be completed by all filers) | 8,073,029. | 7,290,856. | 7,290,856. | |
| | 17 Accounts payable and accrued expenses | 75,377. | | | |
| | 18 Grants payable | | | | |
| Net Assets or Fund Balances | 19 Deferred revenue | | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable | | | | |
| | 22 Other liabilities (describe ▶) | | | | |
| | 23 Total liabilities (add lines 17 through 22) | 75,377. | 0. | | |
| Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | 24 Unrestricted | | | | |
| | 25 Temporarily restricted | | | | |
| | 26 Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | 27 Capital stock, trust principal, or current funds | 15,882,006. | 15,882,006. | |
| | | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | 0. | 0. | |
| | | 29 Retained earnings, accumulated income, endowment, or other funds | -7,884,354. | -8,591,150. | |
| | | 30 Total net assets or fund balances | 7,997,652. | 7,290,856. | |
| | 31 Total liabilities and net assets/fund balances | 8,073,029. | 7,290,856. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 7,997,652. |
| 2 Enter amount from Part I, line 27a | 2 | -779,633. |
| 3 Other increases not included in line 2 (itemize) ▶ BOOK TO TAX ADJUSTMENT | 3 | 72,837. |
| 4 Add lines 1, 2, and 3 | 4 | 7,290,856. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 7,290,856. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a RCP FUND III, LP | P | VARIOUS | VARIOUS |
| b RCP FUND IV, LP | P | VARIOUS | VARIOUS |
| c RCP FUND IV, LP | P | VARIOUS | VARIOUS |
| d GS MEZZ | P | VARIOUS | VARIOUS |
| e RCP FUND III, LP | P | VARIOUS | VARIOUS |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 2,865. | | | 2,865. |
| b 190. | | | 190. |
| c 17,185. | | | 17,185. |
| d -10,675. | | | -10,675. |
| e 80. | | | 80. |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a | | | 2,865. |
| b | | | 190. |
| c | | | 17,185. |
| d | | | -10,675. |
| e | | | 80. |

| | | | |
|---|---|---|--------|
| 2 Capital gain net income or (net capital loss) | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> | 2 | 9,645. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2009 | 1,670,433. | 9,308,147. | .179459 |
| 2008 | 7,269,320. | 6,136,662. | 1.184572 |
| 2007 | 2,819,779. | 2,498,449. | 1.128612 |
| 2006 | 0. | 3,328,138. | .000000 |
| 2005 | | | |

| | | |
|--|---|------------|
| 2 Total of line 1, column (d) | 2 | 2.492643 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .623161 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | 4 | 7,451,362. |
| 5 Multiply line 4 by line 3 | 5 | 4,643,398. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 314. |
| 7 Add lines 5 and 6 | 7 | 4,643,712. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 864,889. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|--|----|---------|------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 627. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 627. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 627. |
| 6 Credits/Payments: | | | |
| a 2010 estimated tax payments and 2009 overpayment credited to 2010 | 6a | 27,370. | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments Add lines 6a through 6d | 7 | 27,370. | |
| 8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 26,743. | |
| 11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/> | 11 | 0. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | X |
| 1c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>CA</u> | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

N/A

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|--|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HTNFOUNDATION.ORG</u> | 13 | X | |
| 14 | The books are in care of ► <u>GOSHA ZANDT</u> Telephone no ► <u>(949) 448-4300</u> Located at ► <u>15 ENTERPRISE, SUITE 550, ALISO VIEJO, CA</u> ZIP+4 ► <u>92656</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A | | | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No |
| | | | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|---|---|----|
| 1a During the year did the foundation (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/> | 1b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____ | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A | 2b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____ | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A | 3b | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| HENRY T. NICHOLAS III 15 ENTERPRISE, SUITE 550 ALISO VIEJO, CA 92656 | TRUSTEE - HRS | DEVOTED | AS NEEDED | |
| | 0.00 | 0. | 0. | 0. |
| ROBERT G. MAGNUSON 15 ENTERPRISE, SUITE 550 ALISO VIEJO, CA 92656 | SPECIAL TRUSTEE-HRS | DEVOTED | AS NEEDED | |
| | 0.00 | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 0. |
| b | Average of monthly cash balances | 1b | 7,110,245. |
| c | Fair market value of all other assets | 1c | 454,590. |
| d | Total (add lines 1a, b, and c) | 1d | 7,564,835. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 7,564,835. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 113,473. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 7,451,362. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 372,568. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|---|-----------|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 372,568. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | 2a | 627. |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 627. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 371,941. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 371,941. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 371,941. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|---|-----------|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 864,889. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 864,889. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 864,889. |

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, line 7 | | | | 371,941. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010: | | | | |
| a From 2005 | | | | |
| b From 2006 | | | | |
| c From 2007 | | | | 1,447,431. |
| d From 2008 | | | | 7,018,009. |
| e From 2009 | | | | 1,205,026. |
| f Total of lines 3a through e | 9,670,466. | | | |
| 4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ | 864,889. | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2010 distributable amount | | | | 371,941. |
| e Remaining amount distributed out of corpus | 492,948. | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | 10,163,414. | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 10,163,414. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2006 | | | | |
| b Excess from 2007 | | | | 1,447,431. |
| c Excess from 2008 | | | | 7,018,009. |
| d Excess from 2009 | | | | 1,205,026. |
| e Excess from 2010 | | | | 492,948. |

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2010)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A | | |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/8/2011
Date

Title

Trustee

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

| |
|------|
| PTIN |
|------|

**Paid
Preparer
Use Only**

ROBERT KIES

Firm's name ▶ WTAS LLC

Firm's address ► 400 SOUTH HOPE STREET, SUITE 2000
LOS ANGELES, CA 90071

Firm's EIN ▶

Phone no 213-593-2300

ATTACHMENT TO FORM 990-PF
PART VII-B, QUESTION 5c ON PAGE 6

EXPENDITURE RESPONSIBILITY REPORT
TO BE ATTACHED TO FORM 990-PF
FOR THE TAXABLE YEAR ENDED 12/31/10

PURSUANT TO IRC REGULATION SECTION 53.4945-5(d)(2), THE HENRY T. NICHOLAS, III FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

GRANTEE: HENRY T. NICHOLAS EDUCATION FOUNDATION, INC.

GRANTEE ADDRESS: 412 W. 4TH STREET, SANTA ANA, CA 92701

DATE OF GRANT(S): (A) 11/12/2010
(B) 11/12/2010

TOTAL AMOUNT OF GRANT(S): (A) \$61,934
(B) \$270,000

PURPOSE OF THE GRANT: (A) WORK STUDY AWARDS FOR STUDENTS

(B) TO ASSIST STUDENTS DEVELOP THE NECESSARY ACADEMIC SKILLS THAT INCREASE THE QUALITY OF THEIR ACADEMIC PERFORMANCE WITH THE NICHOLAS ACADEMIC CENTER I AND NICHOLAS ACADEMIC CENTER II

AMOUNT SPENT BY GRANTEE: \$331,934

PURPOSE OF FUNDS: TO THE KNOWLEDGE OF THE GRANTOR, THE GRANTEE HAS NOT DIVERTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT

DATE OF ANNUAL REPORT RECEIVED FROM GRANTEE: 1/28/2011

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | AMOUNT |
|--|---------|
| NORTHERN TRUST MONEY MARKET ACCOUNTS | 45,413. |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 45,413. |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
|----------------------------------|--------------|----------------------------|----------------------|
| NORTHERN TRUST STOCK DIVIDENDS | 2,001. | 0. | 2,001. |
| TOTAL TO FM 990-PF, PART I, LN 4 | 2,001. | 0. | 2,001. |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---|-----------------------------|-----------------------------------|-------------------------------|
| OPERATING INCOME FROM ALTERNATIVE INVESTMENTS | -1,616. | -1,616. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | -1,616. | -1,616. | |

FORM 990-PF LEGAL FEES STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| LEGAL FEES | 0. | 0. | | 32,402. |
| TO FM 990-PF, PG 1, LN 16A | 0. | 0. | | 32,402. |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT | 5 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| TAX COMPLIANCE FEES | 2,835. | 1,418. | | 21,918. | |
| TAX CONSULTING FEES | 1,610. | 805. | | 1,793. | |
| TO FORM 990-PF, PG 1, LN 16B | 4,445. | 2,223. | | 23,711. | |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT | 6 |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| MISC PROF FEES FROM K-1 (RCP FUND III, LP) | 3,088. | 3,088. | | 0. | |
| MISC PROF FEES FROM K-1 (RCP FUND IV, LP) | 8,981. | 8,981. | | 0. | |
| MISC PROF FEES FROM K-1 (MARATHON INDIA REAL ESTATE FUND, LP) | 3,837. | 3,837. | | 0. | |
| MISC PROF FEES FROM K-1 (GS MEZZ) | 4,748. | 4,748. | | 0. | |
| TO FORM 990-PF, PG 1, LN 16C | 20,654. | 20,654. | | 0. | |

| FORM 990-PF | TAXES | | | STATEMENT | 7 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| FOREIGN TAXES | 171. | 171. | | 0. | |
| TO FORM 990-PF, PG 1, LN 18 | 171. | 171. | | 0. | |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT | 8 |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|----|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| INVESTMENT CUSTODY FEES | 1,000. | 1,000. | | | 0. |
| CHARITABLE CONTRIBUTIONS - FROM K-1 | 15. | 15. | | | 0. |
| TAXES AND LICENSES | 3. | 0. | | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 1,018. | 1,015. | | | 0. |

| FORM 990-PF | OTHER INVESTMENTS | | STATEMENT | 9 |
|--|---------------------|------------|----------------------|---|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE | |
| GS MEZZANINE PARTNERS 2006 | FMV | 160,971. | 160,971. | |
| RCP FUND III, L.P. | FMV | 101,462. | 101,462. | |
| RCP FUND IV, L.P. | FMV | 220,897. | 220,897. | |
| MARATHON INDIA REAL ESTATE, L.P. | FMV | 104,861. | 104,861. | |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 588,191. | 588,191. | |

| | | |
|-------------|--|--------------|
| FORM 990-PF | GRANT APPLICATION SUBMISSION INFORMATION | STATEMENT 10 |
| | PART XV, LINES 2A THROUGH 2D | |

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HENRY T. NICHOLAS, III FOUNDATION
15 ENTERPRISE, SUITE 550
ALISO VIEJO, CA 92656

TELEPHONE NUMBER

949-448-4480

FORM AND CONTENT OF APPLICATIONS

SEE GRANT APPLICATION ATTACHED

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE HENRY T. NICHOLAS, III FOUNDATION FOCUSES ITS GRANTS IN AREAS OF
EDUCATION, YOUTH SPORTS, TECHNOLOGY, SCIENCE, MEDICAL RESEARCH, VICTIM'S
RIGHTS, AND NATIONAL DEFENSE.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
|--|---|------------------------------------|----------|
| AFRICAN CHILD FOUNDATION 5138 JEFFERSON ST HOUSTON, TX 77023 | NONE TO SUPPORT LIVES OF KENYAN ORPHANS | PUBLIC CHARITY | 104,000. |
| CHARITABLE VENTURES OF ORANGE COUNTY 2101 E 4TH ST, STE. #180B SANTA ANA, CA 92705 | NONE TO PROVIDE RESOURCES TO CHARITABLE VENTURES IN ORANGE COUNTY | PUBLIC CHARITY | 50,000. |
| EPISCOPAL HOUSING ALLIANCE EPISCOPAL ECONOMIC DEVELOPMENT 45 N. SAN GABRIEL BLVD PASADENA, CA 91107 | NONE ASSIST INDIVIDUALS IN ACQUIRING SKILLS TO OBTAIN EMPL | PUBLIC CHARITY | 150,000. |
| EPISCOPAL HOUSING ALLIANCE EPISCOPAL ECONOMIC DEVELOPMENT 45 N. SAN GABRIEL BLVD PASADENA, CA 91107 | NONE ASSIST INDIVIDUALS IN ACQUIRING SKILLS TO OBTAIN EMPL | PUBLIC CHARITY | 100,000. |
| EPISCOPAL HOUSING ALLIANCE EPISCOPAL ECONOMIC DEVELOPMENT 45 N. SAN GABRIEL BLVD PASADENA, CA 91107 | NONE ASSIST INDIVIDUALS IN ACQUIRING SKILLS TO OBTAIN EMPL | PUBLIC CHARITY | 7,842. |
| GRANT BECKSTRAND CANCER FOUNDATION 20341 BIRCH STREET, STE. #310 NEWPORT BEACH, CA 92660 | NONE TO PROVIDE IMMEDIATE ASSISTANCE TO CANCER PATIENTS | PUBLIC CHARITY | 5,000. |
| HENRY T. NICHOLAS EDUCATIONAL FOUNDATION 412 W. 4TH STREET, 1ST FLOOR SANTA ANA, CA 92701 | NONE YOUTH EDUCATION PROGRAMS ADVANCING STUDENT ACADEMIC | PRIVATE OPERATING FOUNDATION | 331,934. |
| MOTHERS AGAINST DRUNK DRIVING (MADD) 511 E JOHN CARPENTER FWY, STE #700 IRVING, TX 75062 | NONE TO STOP DRUNK DRIVING, SUPPORT VICTIMS AND PREVENT UNDERAGE DRINKING | PUBLIC CHARITY | 10,000. |

HENRY T. NICHOLAS,III FOUNDATION

20-7201390

ST. MARGARET'S EPISCOPAL SCHOOL NONE
31641 LA NOVIA AVE. SAN JUAN SUPPORT THE SCHOOL'S
CAPISTRANO, CA 92675 FINANCIAL AID PROGRAM

PUBLIC 50,000.
CHARITY

TOTAL TO FORM 990-PF, PART XV, LINE 3A

808,776.

THE
HENRY T. NICHOLAS, III
FOUNDATION

Grant Application Form

The Henry T. Nicholas, III Foundation is a California charitable trust organized and operated exclusively for charitable, scientific or education purposes within the meaning of Internal Revenue Code section IRC § 501(c)(3).

Important Notes for this Application:

1. This form must be completed in its entirety and must accompany the grant proposal. Applications for funding are only considered complete if they include this form, a grant proposal, and a copy of your IRS tax exemption letter and grant supporting documents.
2. Your grant proposal must use the format outlined on page 5. Please only submit proposals that strategically relate to the Henry T. Nicholas, III Foundation's mission.

GRANT REQUEST

Amount Requested: \$ _____

This request is for: ☐ General operating support ☐ Capital

☐ Program/project title _____

Organizational Information:

Organization's Name: _____

Address, city, state & zip code: _____

Organization's URL: _____

Applicant Contact Name & Title: _____

Applicant's Phone: _____ Email _____

Total Organizational Budget for current year \$ _____ Year of
Incorporation _____

Staff Composition in Numbers

Paid Full-time _____ Paid Part-time _____ Volunteer _____

Intern _____ Board of Directors _____ Other _____

Organizational Information *(continued)*

Is your organization exempt under the Section 501(c)(3) of the Internal Revenue Code?

☐ Yes Date of Exemption Ruling. _____ (Include copy of exemption letter)

☐ No *Note. The Foundation cannot fund any organization that is NOT a 501(c)(3)*

Is your organization a public charity by virtue of its being an organization described in Section 509(a) of the Internal Revenue Code?

☐ Yes

- Classification ☐ IRC § 509(a)(1) ☐ IRC § 509(a)(2) ☐ IRC § 509(a)(3)

- If your organization is an IRC § 509(a)(1) or a IRC § 509(a)(2), will the amount of funds requested in this application adversely affect your organization's status as a publically supported organization? ☐ Yes ☐ No

Please estimate the percentage of total qualifying public support that your organization has received over its past two fiscal years from

- ☐ Contributions from the general public _____ %
- ☐ Grants from governmental units: _____ %
- ☐ Grants from other charities _____ %
- ☐ Receipts from exempt function income _____ %
- ☐ Investment income _____ %

☐ No Classification is: _____

Primary service category of organization

- ☐ Arts & Culture ☐ Health & Human Services ☐ Military Services ☐ Education
- ☐ Civic/ economic development ☐ Sports & Recreation ☐ Other _____

Geographic service areas:

- ☐ Orange County, CA ☐ Los Angeles County, CA ☐ Riverside County, CA
- ☐ Statewide California ☐ Outside California ☐ Nationwide ☐ International

Organizational Information *(continued)*

Summarize the organization's mission (2-3 sentences):

Funding Request:

Summarize the purpose of your request (1-5 sentences):

List other private and public funding sources for this request.

☐ There are no other funding sources for this request.

Funding Sources – to date

Amount

Date received

Funding Sources – to date

Amount

Anticipated receipt date

Funding Request (continued):

Does this grant qualify for matching funds with another organization?

☐ Yes

☐ No

Time Frame in which the funds will be used: From _____ to _____

Is this a multi-year grant request?

☐ Yes, for _____ years

☐ No

Note: The Foundation will consider multi-year grant requests but will not necessarily award multi-year funding.

Program/project budget \$ _____

Percent request represents: _____ %

The information provided in this application and proposal is furnished in consideration of a proposed grant, and it is intended that it may be relied upon by the Henry T. Nicholas, III Foundation as of this date. The Henry T. Nicholas, III Foundation is under no obligation to fund this request at this time. By submitting this request, the applicant and the

organization agree to disclose information about the grant project as reasonably requested from the Foundation, including a possible pre-grant interview or site visit, as the Foundation considers the grant proposal. Due to the requirements of the Foundation for the due diligence process, failure to provide the requested information may result in rejection of the grant proposal. The applicant will notify the Henry T. Nicholas, III Foundation of any material change in the information provided herein.

Signed: _____

(Designated grant applicant)

Name: _____

Date: _____

SEE NEXT PAGE FOR PROPOSAL GUIDELINES. A GRANT PROPOSAL MUST BE SUBMITTED WITH THIS APPLICATION FORM AND A COPY OF YOUR ORGANIZATION'S TAX EXEMPT LETTER.

Grant Proposal Guidelines

Proposal Narrative: Please provide the following information to the Henry T. Nicholas, III Foundation in this order. Do not use more than 4 single-spaced pages, exclusive of attachments. Please staple, do not bind your application.

A. Background

1. Organization's mission, history, overall goals and/or objectives
2. Description of current programs and activities, emphasizing major achievements of the past two years.
3. Description of any past work or relationships with the Henry T Nicholas III, Foundation

B. Purpose of Funding Request

1. Description of how the grant request relates to the mission of the Henry T Nicholas III, Foundation
2. If applying for a general operating support grant, briefly state how this grant could be used
3. If applying for a specific project or capital campaign, please provide the following information:
 - The needs or problems that this effort will address and the population that is will be served
 - Description of how the project addresses the above identified needs
 - Description of the goals and objectives and timetable for achieving these
 - If for a program, explain the implementation, methodology and staffing of program
 - Outline any collaboration with other organizations (include both funding, support and service partners) and include a description of their roles.
 - If for a program, explain if and how it can be supported beyond an initial grant.
 - Additional outcomes and benefits of funding the request, if any (i.e. matching funds or tax credits).
4. Any deadlines or conditions to funding this request

C. Evaluation

1. Explain how you will measure the effectiveness of your activities
2. Describe your criteria for success.
3. Describe the results you expect to have achieved by the end of the funding period

Required Attachments: *Please provide in the following order.*

A. Finances

1. Program budget (with narrative or description, if applicable) with line items, noting where requested funds would be used
2. If a multi-year grant request, include multi-year program budget
3. If a capital campaign, provide capital budget and list of campaign committee members.

B. Supporting Materials

1. Grantee Report (if program previously funded from other sources)
2. Latest annual report or summary of organization's prior year's activities
3. If the requested project is a collaboration with other organizations, include letters of agreement
4. A timetable outlining project implementation and/or achieving goals of this request