



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

6 Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

RECEIVED

APR 18 2011

IRS-OSC

Name of foundation <b>THE MEELIA FAMILY FOUNDATION</b>		A Employer identification number <b>20-7198269</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>39 BUCKBOARD DRIVE</b>	Room/suite	B Telephone number <b>(508) 261-8218</b>
City or town, state, and ZIP code <b>WALPOLE, MA 02081</b>		C If exemption application is pending, check here <input type="checkbox"/>

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 1,714,249.** J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	2,011,005.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	129.	129.		Statement 1
4 Dividends and interest from securities	24,225.	24,225.		Statement 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	799,473.			
b Gross sales price for all assets on line 6a	2,078,800.			
7 Capital gain net income (from Part IV, line 2)		799,473.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit or (loss)				
11 Other income	-531.	-531.		Statement 3
12 Total. Add lines 1 through 11	2,834,301.	823,296.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes Stmt 4	442.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses Stmt 5	905.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	1,347.	0.		0.
25 Contributions, gifts, grants paid	824,000.			824,000.
26 Total expenses and disbursements. Add lines 24 and 25	825,347.	0.		824,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	2,008,954.			
b Net investment income (if negative, enter -0-)		823,296.		
c Adjusted net income (if negative, enter -0-)			N/A	

929 16

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	408,167.	185,573.	185,573.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	25,264.	1,490,812.	1,528,676.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers)	433,431.	1,676,385.	1,714,249.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	433,431.	1,676,385.	
30 <b>Total net assets or fund balances</b>	433,431.	1,676,385.		
31 <b>Total liabilities and net assets/fund balances</b>	433,431.	1,676,385.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	433,431.
2 Enter amount from Part I, line 27a	2	2,008,954.
3 Other increases not included in line 2 (itemize) ▶ <b>Unrealized Gain/(Loss) on funds</b>	3	1,283,899.
4 Add lines 1, 2, and 3	4	3,726,284.
5 Decreases not included in line 2 (itemize) ▶ <b>See Statement 6</b>	5	2,049,899.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,676,385.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,078,800.		1,279,327.	799,473.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			799,473.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	799,473.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	636,467.	297,920.	2.136369
2008	1,415,493.	1,408,112.	1.005242
2007	1,184,695.	2,328,615.	.508755
2006	0.	123,667.	.000000
2005			

2 Total of line 1, column (d)	2	3.650366
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.912592
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,016,654.
5 Multiply line 4 by line 3	5	927,790.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,233.
7 Add lines 5 and 6	7	936,023.
8 Enter qualifying distributions from Part XII, line 4	8	824,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2011 estimated tax

Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Stmnt 8

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8b	X	
9		X
10	X	

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ► **N/A**

14 The books are in care of ► **RICHARD J. MEELIA** Telephone no. ► **(508) 261-8218**  
 Located at ► **39 BUCKBOARD DRIVE, WALPOLE, MA** ZIP+4 ► **02081**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15** **N/A**

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
16			X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	<b>N/A</b>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

**Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

5b

X

6b

X

7b

**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	TRUSTEE 1.00	0.	0.	0.
MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	728,581.
b Average of monthly cash balances	1b	303,555.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,032,136.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,032,136.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,482.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,016,654.
6 Minimum investment return. Enter 5% of line 5	6	50,833.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	50,833.
2a Tax on investment income for 2010 from Part VI, line 5	2a	16,466.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	16,466.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	34,367.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	34,367.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,367.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	824,000.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	824,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	824,000.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				34,367.
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007	1,071,691.			
<b>d</b> From 2008	1,348,601.			
<b>e</b> From 2009	621,637.			
<b>f</b> Total of lines 3a through e	3,041,929.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 824,000.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				34,367.
<b>e</b> Remaining amount distributed out of corpus	789,633.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	3,831,562.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	3,831,562.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007	1,071,691.			
<b>c</b> Excess from 2008	1,348,601.			
<b>d</b> Excess from 2009	621,637.			
<b>e</b> Excess from 2010	789,633.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e Qualifying distributions made directly for active conduct of exempt activities.**

**Subtract line 2d from line 2c**

**3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

**(2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

[illegible]

**Part XV. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

## None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**b The form in which applications should be submitted and information and materials they should include:**

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:





## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |              |           |
|---|--------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | <b>Yes</b>   | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |           |
| <b>(1)</b> Cash   | <b>1a(1)</b> | <b>X</b>  |
| <b>(2)</b> Other assets   | <b>1a(2)</b> | <b>X</b>  |
| <b>b</b> Other transactions:  |              |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b>  |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b>  |
| <b>(3)</b> Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b>  |
| <b>(4)</b> Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b>  |
| <b>(5)</b> Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b>  |
| <b>(6)</b> Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b>  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b>  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Trustee

Title

Print/Type preparer's name

Preparer's signature

Date,

Check ☐ if  
self-employed

PTIN

Stephen P. Ahern,  
CPA

*[Handwritten signature]*

4/11/11

P00099910

**Paid  
Preparer  
Use Only**

Firm's name ► SULLIVAN BILLE, P.C.  
600 CLARK ROAD

Firm's EIN ► 04-3296201

Firm's address ► TEWKSBURY, MA 01876

Phone no.	978-970-2900
-----------	--------------

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2010**

Name of the organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 1,119,265.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 263,489.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 37,792.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 6,523.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 1,499.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 34,874.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part I. Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 86,434.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 33,394.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 29,311.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 2,590.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
11	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 1,063.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
12	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 1,764.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**THE MEELIA FAMILY FOUNDATION****20-7198269****Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 1,682.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
14	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 30,761.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
15	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 133,300.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
16	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 129,320.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
17	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 3,367.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
18	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 31,161.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 0.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
20	RICHARD J. & MARY J. MEELIA 39 BUCKBOARD DRIVE WALPOLE, MA 02081	\$ 63,416.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	28,300 shs Tyco Intl Ltd	\$ 1,119,265.	04/13/01
2	9,268 shs Tyco Electronics Ltd	\$ 263,489.	04/13/01
3	800 shs of Danaher Corp	\$ 37,792.	12/28/10
4	163 shs The DirectTV Group	\$ 6,523.	12/28/10
5	41 shs Discovery Communications Inc	\$ 1,499.	12/28/10
6	700 shs Du Pont De Nemours	\$ 34,874.	12/28/10

Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
7	4,718 shs Genl Electric Co	\$ 86,434.	12/28/10
8	523 shs Haemonetics Corp	\$ 33,394.	12/28/10
9	920 shs Kraft Foods Inc	\$ 29,311.	12/28/10
10	41 shs Liberty Media Capital Corp Ser A	\$ 2,590.	12/28/10
11	16 shs Liberty Media Starz Ser A	\$ 1,063.	12/28/10
12	50 shs Liberty Global Inc. CL A	\$ 1,764.	12/28/10

Name of organization

Employer identification number

THE MEELIA FAMILY FOUNDATION

20-7198269

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
13	50 shs Liberty Global Inc. CL C	\$ 1,682.	12/28/10
14	475 shs Procter & Gamble Co	\$ 30,761.	12/28/10
15	5,000 shs Powershares DB Multi Sector Commodity DB Energy Fund	\$ 133,300.	12/28/10
16	4,000 shs Powershares DB Multi Sector Commdity DB Agriculture Fund	\$ 129,320.	12/28/10
17	52 shs Ralcorp Holding Inc	\$ 3,367.	12/28/10
18	850 shs Waste Mgmt Inc	\$ 31,161.	12/28/10

Name of organization	Employer identification number
THE MEELIA FAMILY FOUNDATION	20-7198269

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
19	.51 shs First Eagle Global Fund Class C	\$ 0.	12/28/10
20	1,391 shs First Eagle Global Fund Class C	\$ 63,416.	12/28/10
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**THE MEELIA FAMILY FOUNDATION****20-7198269**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



**Part IV.** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	800 shs Danaher Corp	D	06/27/08	12/28/10
b	40 shs Discovery Communications Inc Ser C	D	05/28/99	12/28/10
c	1 sh Discovery Communications Inc Ser C	D	12/03/02	12/28/10
d	700 shs Du Pont De Nemours	D	06/27/08	12/28/10
e	4,436 shs Genl Electric Co	D	02/05/09	12/28/10
f	287 shs Haemonetics Corp	D	08/01/08	12/28/10
g	236 shs Haemonetics Corp	D	04/02/09	12/28/10
h	920 shs Kraft Foods Inc Cl A	D	06/27/08	12/28/10
i	40 shs Liberty Global Inc Cl A	D	05/28/99	12/28/10
j	1 sh Liberty Global Inc Cl A	D	12/03/02	12/28/10
k	9 shs Liberty Global Inc Cl A	D	08/23/04	12/28/10
l	40 shs Liberty Global Inc Ser C	D	05/28/99	12/28/10
m	1 sh Liberty Global Inc Ser C	D	12/03/02	12/28/10
n	9 shs Liberty Global Inc Ser C	D	08/23/04	12/28/10
o	39 shs Liberty Media Capital Corp Ser A	D	05/28/99	12/28/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 37,358.		30,854.	6,504.
b 1,406.		709.	697.
c 35.		6.	29.
d 34,474.		30,025.	4,449.
e 80,625.		49,250.	31,375.
f 18,125.		17,544.	581.
g 14,904.		12,683.	2,221.
h 28,890.		26,398.	2,492.
i 1,362.		1,124.	238.
j 34.		10.	24.
k 307.		116.	191.
l 1,296.		1,064.	232.
m 32.		10.	22.
n 292.		109.	183.
o 2,391.		665.	1,726.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,504.
b			697.
c			29.
d			4,449.
e			31,375.
f			581.
g			2,221.
h			2,492.
i			238.
j			24.
k			191.
l			232.
m			22.
n			183.
o			1,726.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2 shs Liberty Media Capital Corp Ser A	D	12/03/02	12/28/10
b 15 shs Liberty Media Starz Ser A	D	05/28/99	12/28/10
c 1 sh Liberty Media Starz Ser A	D	12/03/02	12/28/10
d 475 shs Procter & Gamble Co	D	03/28/07	12/28/10
e 52 shs Ralcorp Holdings Inc	D	06/27/08	12/28/10
f 155 shs The Directv Group Cl A	D	05/28/99	12/28/10
g 8 shs The Directv Group Cl A	D	12/03/02	12/28/10
h 1,215 shs Tyco Electronics LTD	D	08/10/96	04/14/10
i 3,235 shs Tyco Electronics LTD	D	07/31/97	04/14/10
j 3,364 shs Tyco Electronics LTD	D	07/21/98	04/14/10
k 1,454 shs Tyco Electronics LTD	D	01/15/03	04/14/10
l 2,500 shs Tyco Electronics LTD	D	06/29/07	03/08/10
m 6,410 shs Tyco Intl Ltd	D	01/02/08	04/14/10
n 1,215 shs Tyco Intl Ltd	D	08/10/96	04/14/10
o 15,857 shs Tyco Intl Ltd	D	07/31/97	04/14/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 123.		7.	116.
b 943.		506.	437.
c 63.		6.	57.
d 30,385.		30,046.	339.
e 3,287.		2,259.	1,028.
f 6,081.		3,232.	2,849.
g 314.		34.	280.
h 34,733.		14,934.	19,799.
i 92,490.		39,762.	52,728.
j 96,228.		41,347.	54,881.
k 41,586.		17,871.	23,715.
l 64,411.		29,538.	34,873.
m 254,336.		245,133.	9,203.
n 48,305.		19,935.	28,370.
o 629,845.		260,179.	369,666.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			116.
b			437.
c			57.
d			339.
e			1,028.
f			2,849.
g			280.
h			19,799.
i			52,728.
j			54,881.
k			23,715.
l			34,873.
m			9,203.
n			28,370.
o			369,666.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

## THE MEELIA FAMILY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3,364 shs Tyco Intl Ltd	D	07/21/98	04/14/10
b 1,454 shs Tyco Intl Ltd	D	01/15/03	04/14/10
c 850 shs Waste Mgmt Inc	D	03/28/07	12/28/10
d 5,000 shs Powershares DB Multi Sector Commodity D	D	05/29/09	12/28/10
e 4,000 shs Powershares DB Multi Sector Commodity D	D	05/29/09	12/28/10
f .912 shs First Eagle Global Fund Cl C	D	12/14/06	12/30/10
g 26.471 shs First Eagle Global Fund Cl C	D	12/14/06	12/30/10
h 14.775 shs First Eagle Global Fund Cl C	D	12/14/06	12/30/10
i 68.264 shs First Eagle Global Fund Cl C	D	12/15/05	12/30/10
j .578 shs First Eagle Global Fund Cl C	D	12/15/05	12/30/10
k 5 shs First Eagle Global Fund Cl C	D	12/14/06	12/30/10
l 1,275.51 shs First Eagle Global Fund Cl C	D	02/15/05	12/30/10
m 282 shs Genl Electric Co	D	01/07/99	12/28/10
n Sch.K-1: Powershares DB Energy Fund	P	Various	12/28/10
o Capital Gains Dividends			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 133,569.		55,196.	78,373.
b 57,730.		23,857.	33,873.
c 30,886.		29,258.	1,628.
d 132,604.		119,516.	13,088.
e 128,439.		112,678.	15,761.
f 42.		30.	12.
g 1,207.		864.	343.
h 674.		482.	192.
i 3,112.		2,228.	884.
j 24.		19.	5.
k 228.		163.	65.
l 58,146.		50,005.	8,141.
m 5,125.		9,675.	-4,550.
n -2.			-2.
o 2,355.			2,355.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			78,373.
b			33,873.
c			1,628.
d			13,088.
e			15,761.
f			12.
g			343.
h			192.
i			884.
j			5.
k			65.
l			8,141.
m			-4,550.
n			-2.
o			2,355.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	799,473.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

---



---

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

---

Source	Amount
Sch. K-1: Powershares DB Energy Fund	129.
Total to Form 990-PF, Part I, line 3, Column A	129.

---



---



---



---

Form 990-PF Dividends and Interest from Securities Statement 2

---

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
UBS FINANCIAL SERVICES INC.	26,580.	0.	26,580.
Total to Fm 990-PF, Part I, ln 4	26,580.	0.	26,580.

---



---



---



---

Form 990-PF Other Income Statement 3

---

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Sch. K-1: Powershares DB Energy Fund	-531.	-531.	
Total to Form 990-PF, Part I, line 11	-531.	-531.	

---



---



---



---

Form 990-PF Taxes Statement 4

---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
UBS#4786 Foreign Tax Paid	442.	0.		0.
To Form 990-PF, Pg 1, ln 18	442.	0.		0.

---



---

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Sch.K-1: Powershares DB Energy Fund	905.	0.		0.	
To Form 990-PF, Pg 1, ln 23	905.	0.		0.	

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	6
Description		Amount	
Carryover basis on stock contributed to date (FMV to Bk)		37,863.	
Value of stock contributed and sold in same year		2,012,036.	
Total to Form 990-PF, Part III, line 5		2,049,899.	

Form 990-PF	Corporate Stock	Statement	7
Description	Book Value	Fair Market Value	
	1,490,812.	1,528,676.	
Total to Form 990-PF, Part II, line 10b	1,490,812.	1,528,676.	

---

Form 990-PF	List of Substantial Contributors	Statement	8
	Part VII-A, Line 10		

---

<u>Name of Contributor</u>	<u>Address</u>
RICHARD J. MEELIA	39 BUCKBOARD DRIVE WALPOLE, MA 02081
MARY J. MEELIA	39 BUCKBOARD DRIVE WALPOLE, MA 02081

---

Form 990-PF	Part XV - Line 1a	Statement	9
	List of Foundation Managers		

---

<u>Name of Manager</u>
RICHARD J. MEELIA
MARY J. MEELIA

Form 990-PF

Grants and Contributions  
Paid During the Year

Statement 10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Bottom Line Inc. 555 Amory Street, Ste2 Jamaica Plain, MA 02130	None Contribution	501(c)(3)	50,000.
Doctors Without Borders PO Box 5030 Hagerstown, MD 21741	None Contribution	501(c)(3)	10,000.
Multiple Myeloma Research Foundation 383 Main Avenue, 5th FL Norwalk, CT 06851	None Contribution	501(c)(3)	5,000.
Catholic Schools Foundation 260 Franklin Street Boston, MA 02110	None Contribution	501(c)(3)	10,000.
The Home for Little Wanderers 271 Huntington Avenue Boston, MA 02115	None Contribution	501(c)(3)	25,000.
Cathedral High School, Inc. - Adopt A Teacher 74 Union Park Street Boston, MA 02118	None Contribution	501(c)(3)	25,000.
Planted Seeds Production 19 Rockview Street, APT3 Jamaica Plain, MA 02130	None Contribution	501(c)(3)	25,000.
Order of Saint Benedict 100 Saint Anselm Drive Manchester, NH 03102	None Contribution	501(c)(3)	100,000.

## THE MEELIA FAMILY FOUNDATION

20-7198269

Massachusetts Hospital School Foundation 3 Randolph Street Canton, MA 02021	None Contribution	501(c)(3)	25,000.
Lambda Legal 120 Wall Street, Suite 1500 New York, NY 10005	None Contribution	501(c)(3)	1,000.
Pan-Massachusetts Challenge 77 4th Avenue Needham, MA 02494	None Contribution	501(c)(3)	1,000.
The John D. Langley Foundation 6 Metacomet Street Walpole, MA 02081	None Contribution	501(c)(3)	5,000.
UMASS Lowell One University Avenue Lowell, MA 01854	None Contribution	501(c)(3)	10,000.
St Francis House 39 Boylston Street Boston, MA 02116	None Contribution	501(c)(3)	100,000.
Camp Harbor View Foundation Inc. 200 Clarendon Street 60th FL Boston, MA 02116	None Contribution	501(c)(3)	10,000.
Cystic Fibrosis Foundation 6931 Arlington Road, 2nd FL Bethesda, MD 20814	None Contribution	501(c)(3)	2,500.
ZUMIX 260 Summer Street East Boston, MA 02128	None Contribution	501(c)(3)	5,000.
St Francis House 39 Boylston Street Boston, MA 02116	None Contribution	501(c)(3)	10,000.



Rape Crisis Center 99 Bishop Allen Drive Cambridge, MA 02139	None Contribution	501(c)(3)	1,000.
Tufts Medical Center 800 Washington Street Boston, MA 02111	None Contribution	501(c)(3)	30,000.
Por Cristo Inc. 736 Cambridge St. HOQ3P Boston, MA 02135	None Contribution	501(c)(3)	200,000.
Pan-Massachusetts Challenge 77 4th Avenue Needham, MA 02494	None Contribution	501(c)(3)	4,000.
Cathedral High School, Inc. 74 Union Park Street Boston, MA 02118	None Contribution	501(c)(3)	25,000.
Austin Preparatory School 101 Willow Street Reading, MA 01867	None Contribution	501(c)(3)	500.
Pan-Massachusetts Challenge 77 4th Avenue Needham, MA 02494	None Contribution	501(c)(3)	4,000.
The Jimmy Fund 10 Brookline Place West, 6th FL Brookline, MA 02445	None Contribution	501(c)(3)	5,000.
Les Turner ALS Foundation 5550 W. Touhy Avenue, Suite 302 Skokie, IL 60077	None Contribution	501(c)(3)	5,000.
National Multiple Sclerosis Society 733 Third Ave., 3rd FL New York, NY 10017	None Contribution	501(c)(3)	1,000.

THE MEELIA FAMILY FOUNDATION

20-7198269

Massachusetts Hospital School Foundation 3 Randolph Street Canton, MA 02021	None Contribution	501(c)(3)	3,000.
The Home for Little Wanderers 271 Huntington Avenue Boston, MA 02115	None Contribution	501(c)(3)	25,000.
CSUN Foundation- Mike Mahony Marine Corp Memorial School Fund 18111 Nordhoff Street Northridge, CA 91330	None Contribution	501(c)(3)	25,000.
Lown Cardiovascular Research Foundation 21 Longwood Avenue Brookline, MA 02446	None Contribution	501(c)(3)	5,000.
Health Horizons International 112 Packard Ave. Medford, MA 02155	None Contribution	501(c)(3)	10,000.
Austin Preparatory School 101 Willow Street Reading, MA 01867	None Contribution	501(c)(3)	25,000.
St. Labre Indian School PO Box 216 Ashland, MT 59003	None Contribution	501(c)(3)	10,000.
Zumix 260 Summer Street East Boston, MA 02128	None Contribution	501(c)(3)	1,000.
National CTR for Lesbian Rights 870 Market Street, Suite 370 San Francisco, CA 94102	None Contribution	501(c)(3)	5,000.
Order of Saint Benedict 100 Saint Anselm Drive Manchester, NH 03102	None Contribution	501(c)(3)	20,000.

Total to Form 990-PF, Part XV, line 3a

824,000.