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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

	tment of the Treasury al Revenue Service	Note. The foundation	may be able to use a copy of			rting requirements.	2010
or c	alendar year 2010, or t	tax year beginning		, and e	nding		
a C	neck all that apply.	Initial return Amended return	Initial return of Address of	a former public o hange	· —	Final return Name change	
	STEVEN	M. ELDRED, T	CHARITABLE TI	 		A Employer identification 20-6554064	number
Num		number if mail is not delivered to GRAND AVENUE			Room/suite	B Telephone number 608-363-80	00
	or town, state, and ZIP BELOIT,	WI 53511	(0)			C if exemption application is pe D 1. Foreign organizations, 2 Foreign organizations mee check here and attach cor	ending, check here
Fa	heck type of organizatio Section 4947(a)(1) no market value of all ass Section Part II, col (c), line	ets at end of year J Acc e 16)	(3) exempt private foundation Other taxable private for counting method: Other (specify)	undation sh Accr	ual	check here and attach cor E if private foundation stati under section 507(b)(1)(F if the foundation is in a 6	us was terminated (A), check here
<u>▶</u> Pa		939,296. (Part I, inue and Expenses is in columns (b), (c), and (d) may amounts in column (a))	column (d) must be on ca		vestment	under section 507(b)(1)((c) Adjusted net	(d) Disbursements
_		s in columns (b), (c), and (d) may e amounts in column (a)) s, grants, etc., received	expenses per book	s inco	ome	income N/A	for charitable purposes (cash basis only)
	2 Check ► X If the	foundation is not required to attach Sch	В		,		
	3 Interest on savings ar cash investments 4 Dividends and inte	rest from securities	19,15	1. 3. 1	21. 9,153.		STATEMENT STATEMENT
	5a Gross rents						,
		sale of assets not on line 10					
Revenue	b Gross sales price for assets on line 6a 7 Capital gain net incom	ne (from Part IV, line 2)			0.	PECE!	<u>/ED:</u>
Re	8 Net short-term car	oital gain				75	
	9 Income modification 10a Gross sales less return and allowances	ons ^{rns}		, ,		(空) MAR 1 5	2011
	b Less Cost of goods		-			OGDE	.UT
	c Gross profit or (los	,					,
	12 Total. Add lines 1	through 11	19,17		9,174.		
	13 Compensation of office14 Other employee sa	cers, directors, trustees, etc alaries and wages	4,67	3.	0.	,	4,6
S	15 Pension plans, em	ployee benefits					
ense	16a Legal fees b Accounting fees	STMT 3	3 2,30	0.	0.		2,30
and Administrative Expenses	c Other professional	fees STMT		1.	0.		2,30 5,05
trativ	18 Taxes	STMT S	5 2,06	6.	0.	•	
ninis	19 Depreciation and o20 Occupancy	depletion					
d Adı	21 Travel, conference	· ·					
ng an	22 Printing and public23 Other expenses	cations					
Operating	24 Total operating a		14 00	0	0.		10.00
ď	expenses. Add lin 25 Contributions, gift		14,09 31,40	0.	U,	,	12,02 31,40
	26 Total expenses at Add lines 24 and 2		45,49		0.		43,42
	27 Subtract line 26 fr	om line 12:				``	33,34
	a Excess of revenue ov b Net investment in	er expenses and disbursements COME (if negative, enter -0-)	<26,31	b • > 1	19,174.		
	c Adjusted net inco				, - , - ,	N/A	

Form 99Q-PF (2010)

DOROTHY E. BIGELOW CHARITABLE TRUST STEVEN M. ELDRED, TRUSTEE

20-6554064

Page 2

3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ► Less: allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts ► 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accomulated depreciation 12 Investments - other	81,038.
2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts Less: allowance for officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts Less: allowance for doubtful accounts Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock STMT 6 621,515. 621,515. 8 11 Investments - land, buildings, and equipment basis Less accumulated depreciation Less accumulated accumulated Less accumu	,
3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ► Less: allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts ► 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accomulated depreciation 12 Investments - other	,
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4 Pledges receivable Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts ▶ 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock C Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock C Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
S Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts ▶ 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
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disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
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Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	31,038.
11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	
Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other	
12 Investments - mortgage loans 13 Investments - other	
13 Investments - other	
14 Land hyddiaga and aguamagti basis	
14 Land, buildings, and equipment basis	•
Less accumulated depreciation	
15 Other assets (describe ▶)	
16 Total assets (to be completed by all filers) 706,089. 679,773. 9	39,296.
17 Accounts payable and accrued expenses	
18 Grants payable	
g 19 Deferred revenue	
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable	
21 Mortgages and other notes payable	
22 Other liabilities (describe >)	-
23 Total liabilities (add lines 17 through 22) 0. 0.	
Foundations that follow SFAS 117, check here	
and complete lines 24 through 26 and lines 30 and 31.	· · ·
24 Unrestricted	
25 Temporarily restricted	
Temporarily restricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	
Foundations that do not follow SFAS 117, check here	
and complete lines 27 through 31.	-
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 706,089. 679,773.	` -
29 Retained earnings, accumulated income, endowment, or other funds 706,089. 679,773.	
30 Total net assets or fund balances 706,089. 679,773.	
706 000 670 772	
31 Total liabilities and net assets/fund balances 706,089. 679,773.	
Part III Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	
	06,089.
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	26,316.>
	0.
3 Other increases not included in line 2 (itemize)	• •
	79 772
4 Add lines 1, 2, and 3	79,773.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5	$\frac{79,773}{0}$

1

STEVEN M. ELDRED, TRUSTEE

20-6554064 Page 3

Par	t IV Capital Gains a	and Los	sses for Tax on In	vestment	Income						
			d(s) of property sold (e g. r common stock, 200 shs			I . b	low acc - Purch - Dona	iase		te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
1a						<u> </u>					
b	NO	NE				<u> </u>					
C					··-	ļ					
d					-	-					
e		(0.5		(-10)		1				Com c= tt==	<u> </u>
	(e) Gross sales price	(1)	epreciation allowed (or allowable)		t or other basis kpense of sale					Gain or (loss lus (f) minus	
_ <u>a</u>										- · · · · ·	
<u>b</u>					·						
d d					·						
e			 								
	tomplete only for assets showing	o gain in d	olumn (h) and owned by	the foundation	on 12/31/69				(I) Gains	(Col. (h) gair	minus
	omplete only for additional		i) Adjusted basis		cess of col. (1)				òl. (k), bı	ut not less tha	an -0-) or
	(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any				Loss	es (from col.	(h))
<u>a</u>											
<u>b</u>											
<u>c</u>				-							
			·								
<u>e</u>			C If ages also ages	r in Doubline	 -	_					
2 Ca	apital gain net income or (net ca	ıpıtal loss)				}	2				
3 No	et short-term capital gain or (los	ss) as defii	ned in sections 1222(5) ar	nd (6):		``					
	gain, also enter in Part I, line 8,	column (c).)					
	(loss), enter -0- in Part I, line 8	ndor S	ection 4940(e) for	Paducad	Tay on Ne	t Inv	/Astm	ent In	come		
								-	-		
(For o	optional use by domestic private	e toundatio	ons subject to the section	4940(a) tax on	net investment i	ncom	e.)				V
If sec	tion 4940(d)(2) applies, leave t	his part bla	ink.								
		40.40	tay an the distributable ar	nount of any ve	oar in the bace no	ariod2					Yes X No
	the foundation liable for the sec s," the foundation does not qua					., 10u r					
1 F	s," the foundation does not qua nter the appropriate amount in	each colur	nn for each year' see insti	ructions before	makino anv entr	ies.					
<u>-</u> -	(a)	Cadir Colar	(b)	20110110	The state of the s	(c	`		T	2.4	(d) ibution ratio
Ca	Base periód years llendar year (or tax year beginni	na 107	Adjusted qualifying dis	stributions	Net value of n			use asset	ts	Disti (col (b) c	ribution ratio livided by col. (c))
	2009	ing in/		4,293.			89	3,14	4.	(44. (47.	.049592
	2009			39,692.		1		6,21			.037227
	2007			2,623.				2,65			.070858
	2006			23,537.				2,69		·	.031691
_	2005			5,350.				5,15			.007277
	2000									"	
2 T	otal of line 1, column (d)									2	.196645
	verage distribution ratio for the	5-vear bas	se period - divide the total	on line 2 by 5.	or by the number	er of v	ears				
	ne foundation has been in existe	-	•	, ,	•	·				3	.039329
••	io to differential fine both in this										
4 E	nter the net value of noncharital	ble-use as	sets for 2010 from Part X	. line 5					ļ	4	921,661.
				,							
5 M	fultiply line 4 by line 3									5	36,248.
• ,,	tuliply into 4 by line o	•									
6 F	nter 1% of net investment inco	me (1% of	Part I line 27h)							6	192.
y L	ino. 170 of hot invogunding filtor	\ 170 01	. with mid to by						<u> </u>	-	
7 Δ	dd lines 5 and 6									7	36,440
, ,	ao antos o anta o								-		
	nter qualifying distributions fro									8	43,424.
If S	line 8 is equal to or greater tha see the Part VI instructions.	n line 7, cl	neck the box in Part VI, lin	e 1b, and com	plete that part us	ing a	1% tax	rate.			

		_ _		-
DOROTHY E. BIGELOW CHARITABLE TRUST			ť	1
orm 99Q-PF (2010) STEVEN M. ELDRED, TRUSTEE	20-	6554064		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4				191
1a Exempt operating foundations described in section 4940(d)(2), check here And enter "N/A" on line 1.				
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1	,	1	92.
of Part I, line 27b	┝			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3 Add lines 1 and 2	3		1	92.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 	1	92.
6 Credits/Payments;	<u> </u>			
a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 300.		1		
b Exempt foreign organizations - tax withheld at source	1			
c Tax paid with application for extension of time to file (Form 8868) 6c	1			
d Backup withholding erroneously withheld	1	1		
7 Total credits and payments. Add lines 6a through 6d	7		3	00.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	1		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1	08.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax 108 • Refunded	11			0.
Part VII-A Statements Regarding Activities	-			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in		Yes	
any political campaign?		1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		Х
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or			
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?		1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:] .
(1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0	<u>.</u>		'	'
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				ì
managers. ► \$0 •		•		<u>.</u>
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or		1	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	<u> </u>	X
As Did the foundation have unrelated husiness gross income of \$1,000 or more during the year?		4a		X

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

■ By language in the governing instrument, or

■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

WI

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)
of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

9

Form **990-PF** (2010)

10

X

X

4b

5

7

X

ŗ	DOROTHY E. BIGELOW CHARITABLE TRUST	1	•	1
rm	1990-PF (2010) STEVEN M. ELDRED, TRUSTEE 20-6554	1064	P	age 5
	art VII-A Statements Regarding Activities (continued)			
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
2	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12	İ	X
3	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► STEVEN M. ELDRED, TRUSTEE Telephone no. ► 608-36	53-8	000	
	Located at ▶ 345 E. GRAND AVENUE, BELOIT, WI ZIP+4 ▶53			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
6	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	. 1	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 '		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			l
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	Ì	- '	
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
-	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			Ì
	defined in section 4942(j)(3) or 4942(j)(5)):			,
	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010? Yes X No			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,		İ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A			
		2b	-	
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	}	1	
_	7		İ	
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b		
A	Form 4720, to determine if the foundation had excess business holdings in 2010) N / A N / A N / A	4a	╁	X
	b Did the foundation livest during the year arry amount in a mariner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	74	†	
	a Did the teamedater make any investment in a prior year (variance becomes of 1, 1000) that could jeep a rise me mathematic parpose that	1	1	1

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

DOROTHY E. BIGELOW CHARL			<u> 20-65</u> 540	cit	_ 1
Form 990-PF (2010) STEVEN M. ELDRED, TRUSTE: Part VII-B Statements Regarding Activities for Which F		Poguirod (seeting	20-05540	04	Page 6
<u></u>	Offiti 4720 May be r	tequired (continu	uea)		
5a During the year did the foundation pay or incur any amount to:	4045(-)\0	□ v _*	s X No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			ן מאובבי		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire		s X No		
any voter registration drive?	,		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Ye	S LAL NO		
(4) Provide a grant to an organization other than a charitable, etc., organization	1 described in section		s X No		
509(a)(1), (2), or (3), or section 4940(d)(2)?			S LAL NO	Ì	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		s X No	ŀ	
the prevention of cruelty to children or animals?			S LAL NO	İ	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	NT / 7	_	ł
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		_			
expenditure responsibility for the grant?		「/A	s L No		
If "Yes," attach the statement required by Regulations section 53.494	• •				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No		
a personal benefit contract?		Ye	S LAL NO	C.	₩.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal denetit contract?		-	6b	<u> </u>
If "Yes" to 6b, file Form 8870.	h-14		es X No	ĺ	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	_	7b	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		mana Highl	N/A	70	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation wa	magers, migni	y		
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense ount, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acc	ount, other llowances
STEVEN M. ELDRED, TRUSTEE	TRUSTEE	5	compensation	 	
345 E. GRAND AVENUE					
BELOIT, WI 53511	1.00	4,673.	0		0.
2220217 112 00022				1	
				1	
	1		1		
			<u> </u>		
		 			
	†				
	1				
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none	, enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plan		Expense count, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	and deferred compensation	""	llowances
NONE					
]				
			<u> </u>		
	_				
	ļ				
	4				
	-				
Total number of other employees paid over \$50,000					C
Total number of other employees paid over \$50,000				L	

DOROTHY E. BIGELOW CHARITABLE TRUST

t f	DOROTHY E. BIGELOW CHARITABLE	TRUST	e 1
Form 990-PF (2010)	STEVEN M. ELDRED, TRUSTEE		6554064 Page 7
Part VIII Inform	nation About Officers, Directors, Trustees, Foundation About Officers, Directors, Trustees, Foundation (continued)	dation Managers, Highly	
3 Five highest-paid in	dependent contractors for professional services. If none, er	nter "NONE."	
(a) Na	ime and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		 	
			
	ceiving over \$50,000 for professional services nary of Direct Charitable Activities		<u>▶ </u> 0
List the foundation's four	largest direct charitable activities during the tax year. Include relevant st		Expenses
	and other beneficiaries served, conferences convened, research papers p		LApenses
*	E. BIGELOW CHARITABLE TRUST IS OR THE SOLE PURPOSE OF MAKING CA		
	NG PUBLIC CHARITIES. THE FOUNDA'		0.
	NY OTHER DIRECT CHARITABLE ACTI		
			0.
3			
A			
+			1
	ary of Program-Related Investments		
Describe the two largest p	program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1a 850,513. 1b 85,183. b Average of monthly cash balances c Fair market value of all other assets 1c 935,696. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 935,696. 3 Subtract line 2 from line 1d 4 14,035. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 921,661. Net value of noncharitable-use assets. Subtract line 4 from line 3, Enter here and on Part V, line 4 5 46,083. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations check here | [and do not complete this part.) 46,083. Minimum investment return from Part X, line 6 1 192. 2a Tax on investment income for 2010 from Part VI, line 5 2a Income tax for 2010. (This does not include the tax from Part VI) 2¢ Add lines 2a and 2b C 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 45,891 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 45,891 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 43,424. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the 3 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) 43,424. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 192 5 income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

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STEVEN M. ELDRED, TRUSTEE

Part XIII Undistributed Income (se	· · · · · · · · · · · · · · · · · · ·		··· · · · · · · · · · · · · · · · · ·	
	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
Distributable amount for 2010 from Part XI, line 7				45,891.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			30,926.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008			_	
e From 2009	٠, ٠	,	_	-
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from			•	
Part XII, line 4: ►\$ 43,424.				
a Applied to 2009, but not more than line 2a			30,926.	
b Applied to undistributed income of prior				*
years (Election required - see instructions)		0.	,	1
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.	•		10.100
d Applied to 2010 distributable amount				12,498.
e Remaining amount distributed out of corpus	0.	1	·	
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			<u></u>
b Prior years' undistributed income. Subtract				
line 4b from line 2b	•	0.		· · · · · · · · · · · · · · · · · · ·
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line	- ,			
4a from line 2a. Taxable amount - see instr.		, .	0.	•
f Undistributed income for 2010. Subtract	1	a 2		
lines 4d and 5 from line 1. This amount must		, ,		
be distributed in 2011				33,393
7 Amounts treated as distributions out of		3.7		
corpus to satisfy requirements imposed by		1, 1	¥-	*
section 170(b)(1)(F) or 4942(g)(3)	0.			-
8 Excess distributions carryover from 2005				,
not applied on line 5 or line 7	0.	·		`
9 Excess distributions carryover to 2011.				•
Subtract lines 7 and 8 from line 6a	0.	- ,		
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	•			
c Excess from 2008			-	
d Excess from 2009			[
e Excess from 2010	1	1	1	I

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Part XIV | Private Operating Foundations (see instructions and Bart VIII-A question)

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Part XIV Private Operating For	oundations (see ins	tructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	it is a private operating			
foundation, and the ruling is effective for	2010, enter the date of the	he ruling	•		
b Check box to indicate whether the found	•	-	ın section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	·	Prior 3 years		''''
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
Investment return from Part X for		· · · · · · · · · · · · · · · · · · ·		 	
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII.				 	
line 4 for each year listed					
d Amounts included in line 2c not			 	 	
used directly for active conduct of					
exempt activities				1	}
e Qualifying distributions made directly				 	
for active conduct of exempt activities.					
Subtract line 2d from line 2c				1	
3 Complete 3a, b, or c for the		<u> </u>	 	 	
alternative test relied upon:			1	1	1
a "Assets" alternative test - enter:					
(1) Value of all assets			 	 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			 	 	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)				1	
(3) Largest amount of support from				 	
an exempt organization					
(4) Gross investment income	·			+	
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t					
1 Information Regarding Foundation	on Managers:	 			
a List any managers of the foundation wh	o have contributed more	than 2% of the total cor	tributions received by the	foundation before the cl	ose of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)	•		
NONE					
b List any managers of the foundation wh			(or an equally large porti	on of the ownership of a	partnership or
other entity) of which the foundation ha					
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan.	, Scholarship, etc., F	Programs:		
Check here 🕨 🗓 if the foundation of	only makes contributions	to preselected charitable	e organizations and does		
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations	under other conditions, c	omplete items 2a, b, c, ar	nd d
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed:		
,		,.			
b The form in which applications should t	pe submitted and informa	tion and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable field:	s, kinds of institutions, or	other factors:	

DOROTHY E. BIGELOW CHARITABLE TRUST

STEVEN M. ELDRED, TRUSTEE

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Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) a Paid during the year SEE STATEMENT 7 31,400. ▶ 3a Total b Approved for future payment NONE **▶** 3b Total

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Form 990-PF (2010) Part XVI-A

STEVEN M. ELDRED, TRUSTEE

Analysis of Income-Producing Activities

Unrelated business income Excluded by section 512, 513, or 514 Enter gross amounts unless otherwise indicated. (e) (C) Exclu-sion code (a) Business code (b) (d) Related or exempt Amount Amount function income 1 Program service revenue: Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash 21. 14 investments 19,153. 14 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue. e 19.174. 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of Line No. the foundation's exempt purposes (other than by providing funds for such purposes). ¥ N/A

MILWAUKEE, WI 53202

orm 990-1		N M. ELDRED,			34004		ge 13
Part X	/II Information Re Exempt Organ		To and Transactions an	d Relationships With Noncl	naritable		
1 Did th	e organization directly or indi	ectly engage in any of the fo	llowing with any other organization	described in section 501(c) of		Yes	No
the C	ode (other than section 501(c)	(3) organizations) or in secti	on 527, relating to political organiza	ations?			
a Trans	fers from the reporting founda	ation to a noncharitable exem	npt organization of:				
(1)	Cash .				1a(1)]	X
(2) (Other assets				1a(2)		X
b Other	transactions:						-
(1) 5	Sales of assets to a noncharita	ble exempt organization			1b(1)		X
(2) F	Purchases of assets from a no	ncharitable exempt organizat	ตอก		1b(2)		X
(3) F	Rental of facilities, equipment,	or other assets			1b(3)		X
(4) F	Reimbursement arrangements				1b(4)		X
(5) l	oans or loan guarantees.				1b(5)		Х
(6) F	Performance of services or me	mbership or fundraising soli	citations		1b(6)		X
	ng of facilities, equipment, ma				10		X
				ys show the fair market value of the good		ets,	
	• • •			in any transaction or sharing arrangemen	nt, show in		
	nn (d) the value of the goods,		 				
(a)Line no	(b) Amount involved		ritable exempt organization	(d) Description of transfers, transactions,	and sharing arr	angeme	ents
		N.	Ä				
			 				
			 	···			
							
	<u> </u>						
ın se	Le foundation directly or indirection 501(c) of the Code (others," complete the following sch	r than section 501(c)(3)) or	o, one or more tax-exempt organiza in section 527?	ations described	Yes	X	No.
	(a) Name of or		(b) Type of organization	(c) Description of relat	ionship		
	N/A						
Sign Here			, including accompanying schedules and ary) is based on all information of which pr		nd belief, it is t	ue, com	ect,
	Signature of officer or tr	ustee	Date	Title			
Paid	Print/Type preparer's n Rebella Gt	ame Prepa	rer's signature	Date Check if P	TIN		
Prepa Use O	nly Firm's name ► DEI	OITTE TAX LL	P	Firm's EIN ▶			
	Firm's address ▶ 55	5 EAST WELLS	STREET, SUITE	1400 Phone no. 41	4-271-	300	00

FORM 990-PF INTEREST ON SAVI	NGS AN	D TEM	PORARY CA	ASH IN	VESTMENTS	STATEM	IENT	1
SOURCE						AMC	UNT	
NORTHERN INSTITUTIONAL SELECT							2	1.
TOTAL TO FORM 990-PF, PART I,	LINE	3, COI	LUMN A				2	11.
FORM 990-PF DIVIDEND	S AND	INTERI	EST FROM	SECUR	ITIES	STATEN	ent	2
SOURCE		GROSS	AMOUNT		TAL GAINS VIDENDS		ÍN (A) TNUC	
CENTRE 1 BANCORP	_		19,153.		0.		19,15	·3.
TOTAL TO FM 990-PF, PART I, L	N 4 =		19,153.		0.		19,15	3.
FORM 990-PF	ACC	COUNTI	NG FEES			STATE	MENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTEI NET INCON		(D) ARITAE URPOSE	
ACCOUNTANT FEES	 :	2,300.		0.			2,30	00.
TO FORM 990-PF, PG 1, LN 16B		2,300.		0.			2,30	00.
FORM 990-PF C	OTHER 1	PROFES	SIONAL F	EES		STATE	MENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTEI NET INCOI		(D) ARITAI URPOSI	
TRUSTEES FEES		5,051.		0.	****		5,0	51.
TO FORM 990-PF, PG 1, LN 16C		5,051.	-	0.			5,0	51.
=			: 					

FORM 990-PF	TAX	ES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
FEDERAL TAXES PAID	2,066.	0.			0.
TO FORM 990-PF, PG 1, LN 18	2,066.	0.			0.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	6
DESCRIPTION		вс	OK VALUE	FAIR MARKE	т
19,153 SHARES OF CENTRE 1 BA	NCORP, INC.		621,515.	881,0	38.
TOTAL TO FORM 990-PF, PART I	T. LINE 10B		621,515.	881,0	38.

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 7	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
WELTY ENVIRONMENTAL CENTER, INC P.O.BOX 131 BELOIT, WI 53512	NONE GENERAL CHARITABLE	PUBLIC	1,000.
BELOIT MEMORIAL HIGH SCHOOL 1225 FOURTH STREET BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	1,000.
BELOIT MEMORIAL HOSPITAL FOUNDATION 1969 W. HART ROAD BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	5,000.
BELOIT PUBLIC LIBRARY 605 ECLIPSE BOULEVARD BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	1,000.
THE BELOIT DOMESTIC VIOLENCE CENTER P.O BOX 476 BELOIT, WI 53512	NONE GENERAL CHARITABLE	PUBLIC	1,500.
STATELINE FAMILY YMCA 1865 RIVERSIDE DRIVE BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	13,900.
BELOIT 2020 CORPORATION 500 PUBLIC AVENUE BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	2,000.
STATELINE BOYS & GIRLS CLUBS 1851 MOORE ST BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	6,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		31,400.