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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
MARY ELIZABETH AVINGER
CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
PO BOX 404

City or town, state, and ZIP code
ORANGEBURG SC 29116-0404

A Employer identification number
20-6108395

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 991,361

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	15,945	15,945		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	-25,062			
	b	Gross sales price for all assets on line 6a 591,886				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-9,117	15,945	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	1,000	1,000		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 3	11	11		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att. sch) STMT 4	13,678	13,678		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	14,689	14,689	0	0
	25	Contributions, gifts, grants paid	93,000			93,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	107,689	14,689	0	93,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-116,806			
	b	**Net investment income** (if negative, enter -0-)		1,256		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	37,205	38,075	38,075
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less. allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SEE STMT 5	850,106	732,430	953,286
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	887,311	770,505	991,361
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	887,311	770,505	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	887,311	770,505	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	887,311	770,505	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	887,311
2	Enter amount from Part I, line 27a	2	-116,806
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	770,505
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	770,505

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	30,000	936,111	0.032047
2008	75,956	855,266	0.088810
2007	56,894	993,575	0.057262
2006		1,054,406	
2005	56,957	1,026,182	0.055504

2	**Total** of line 1, column (d)	2	0.233623
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.058406
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	902,180
5	Multiply line 4 by line 3	5	52,693
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	13
7	Add lines 5 and 6	7	52,706
8	Enter qualifying distributions from Part XII, line 4	8	93,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	13
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	13
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	13
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	13
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JAMES M. AVINGER Telephone no ▶
PO BOX 404
Located at ▶ ORANGEBURG SC ZIP+4 ▶ 29116-0404

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Answer	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly).				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	878,279
b	Average of monthly cash balances	1b	37,640
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	915,919
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	915,919
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	13,739
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	902,180
6	**Minimum investment return.** Enter 5% of line 5	6	45,109

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	45,109
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 13		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	13
3	Distributable amount before adjustments Subtract line 2c from line 1	3	45,096
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	45,096
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	45,096

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	93,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	93,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	13
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	92,987

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					45,096
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only				26,900	
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2010:					
a From 2005					
b From 2006					
c From 2007					
d From 2008					
e From 2009					
f **Total** of lines 3a through e					
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 93,000					
a Applied to 2009, but not more than line 2a				26,900	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2010 distributable amount					45,096
e Remaining amount distributed out of corpus		21,004			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		21,004			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions					
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		21,004			
10 Analysis of line 9					
a Excess from 2006					
b Excess from 2007					
c Excess from 2008					
d Excess from 2009					
e Excess from 2010	21,004				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 6				93,000
Total			▶ 3a	93,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue·					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	15,945	
5 Net rental income or (loss) from real estate·					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-25,062
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue· a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		15,945	-25,062

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -9,117

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

James M. [signature] — 6/6/11 — Trustee

Signature of officer or trustee — Date — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
C. LYNN DAVIS	C Lynn Davis	05/24/11	

Firm's name ▶ BRODIE, SUMMERS & WILKES, CPAS, LLP — PTIN P00316352

Firm's address ▶ PO BOX 584 ORANGEBURG, SC 29116-0584 — Firm's EIN ▶ 57-0706294 — Phone no 803-536-6866

DAA

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description (Whom Sold)	Date Acquired	Date Sold	How Received / Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
2000 ADDUS HOMECARE CORPORATION			PURCHASE				
	10/27/09	1/06/10	$ 18,140	$ 20,000	$	$	$ -1,860
500 AMERICAN SUPERCONDUCTOR CORP			PURCHASE				
	8/04/09	11/30/10	16,625	16,322			303
200 AMERICAN SUPERCONDUCTOR CORP			PURCHASE				
	9/18/09	6/25/10	5,789	7,432			-1,643
300 AMERICAN SUPERCONDUCTOR CORP			PURCHASE				
	9/22/09	6/25/10	8,683	9,441			-758
500 AMERICAN SUPERCONDUCTOR CORP			PURCHASE				
	10/14/09	12/01/10	16,925	16,950			-25
CALL - AMERICAN SUPERCONDUCTOR			PURCHASE				
		3/29/10	9,300	1,125			8,175
2000 APOLLO INVESTMENT CORP			PURCHASE				
	4/05/04	10/22/10	21,780	30,000			-8,220
2000 AT&T			PURCHASE				
	7/16/08	VARIOUS	52,448	64,024			-11,576
1000 BROADCOM CORPORATION			PURCHASE				
	VARIOUS	VARIOUS	37,025	32,992			4,033
CALL - BROADCOM CORPORATION			PURCHASE				
		9/21/10	23,819	26,400			-2,581
1250 CORVUS GOLD INC			PURCHASE				
	4/14/10	11/30/10	1,091	1,784			-693
3000 DRYSHIPS INC			PURCHASE				
	VARIOUS	VARIOUS	17,102	19,548			-2,446
300 EXPRESS INC			PURCHASE				
	5/12/10	6/02/10	4,278	5,100			-822
1000 FUEL SYSTEMS SOLUTIONS INC			PURCHASE				
	VARIOUS	11/05/10	36,647	38,893			-2,246
1000 GENERAC HOLDINGS INC			PURCHASE				
	2/10/10	4/09/10	15,310	13,000			2,310
1000 GENOPTIX INC			PURCHASE				
	VARIOUS	1/06/10	35,061	33,584			1,477
CALL - GENOPTIX INC			PURCHASE				
		1/06/10	3,200	2,500			700

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description: Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
1000 HECLA MINING COMPANY	5/13/10	11/15/10	PURCHASE	$ 8,340	$ 6,320	$	$	$ 2,020
3500 INTERNATIONAL TOWER HILL MINES	VARIOUS	VARIOUS	PURCHASE	29,967	23,913			6,054
10000 ISORAY INC	VARIOUS	1/21/10	PURCHASE	16,014	49,525			-33,511
2500 KAR AUCTION SERVICES INC	12/10/09	VARIOUS	PURCHASE	35,019	30,000			5,019
1000 KRONOS WORLDWIDE INC	10/27/10	VARIOUS	PURCHASE	43,021	40,000			3,021
1500 LIBBEY INC	8/12/10	9/16/10	PURCHASE	17,326	15,375			1,951
2000 NANOSPHERE INC	1/04/10	VARIOUS	PURCHASE	8,733	13,451			-4,718
250 SANDERSON FARMS INC	3/31/10	4/29/10	PURCHASE	14,560	13,250			1,310
2000 SPREADTRUM COMMUNICATIONS INC	VARIOUS	8/19/10	PURCHASE	20,000	20,749			-749
5050 TICC CAPITAL CORP	VARIOUS	VARIOUS	PURCHASE	43,672	32,470			11,202
700 WORLD FUEL SERVICES CORP	9/15/10	11/05/10	PURCHASE	20,461	17,500			2,961
CALL - ILLUMINA INC		10/29/10	PURCHASE	5,300	9,800			-4,500
CALL - INTERDIGITAL INC		VARIOUS	PURCHASE	4,800	5,350			-550
CALL - INTERDIGITAL INC		9/17/10	PURCHASE	1,450	150			1,300
TOTAL				$ 591,886	$ 616,948	$ 0	$ 0	$ -25,062

Federal Statements

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BRODIE SUMMERS & WILKES LLP	$ 1,000	$ 1,000	$	$
TOTAL	$ 1,000	$ 1,000	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INTERNAL REVENUE SERVICE - TAX	$ 11	$ 11	$	$
TOTAL	$ 11	$ 11	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
MANAGEMENT FEES	13,578	13,578		
TRANSFER FEE	100	100		
TOTAL	$ 13,678	$ 13,678	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
INVESTMENTS - LIST	$ 850,106	$ 732,430	COST	$ 953,286
TOTAL	$ 850,106	$ 732,430		$ 953,286

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
COOPERATIVE CHURCH MINIST ORANGEBURG SC			CHARITABLE	4,000
COLUMBIA COLLEGE SCHOOL O COLUMBIA SC			CHARITABLE	1,000
DOWNTOWN ORANGEBURG REVIT ORANGEBURG SC			CHARITABLE	7,000
ORANGEBURG PREPARATORY SC ORANGEBURG SC			CHARITABLE	10,000
SALVATION ARMY ORANGEBURG SC			CHARITABLE	2,000
THE SAMARITAN HOUSE ORANGEBURG SC			CHARITABLE	4,000
SC UNITED METHODIST FOUND COLUMBIA SC			CHARITABLE	2,000
WINTHROP UNIVERSITY FOUND WINTHROP SC			CHARITABLE	2,000
FELLOWSHIP OF CHRISTIAN A ORANGEBURG SC			CHARITABLE	4,000
ORANGEBURG HISTORICAL SOC ORANGEBURG SC			CHARITABLE	2,000
ORANGEBURG CNCL ON AGING ORANGEBURG SC			CHARITABLE	10,000
ORANGEBURG CALHOUN FREE M ORANGEBURG SC			CHARITABLE	5,000
EPWORTH CHILDRENS HOME COLUMBIA SC			CHARITABLE	10,000
WALKER FOUNDATION COLUMBIA SC			CHARITABLE	4,000
REGIONAL MEDICAL CENTER ORANGEBURG SC			CHARITABLE	2,000
LUTHERAN HOMES OF SC FOUN COLUMBIA SC			CHARITABLE	4,000
ST. ANDREWS METHODIST CHU ORANGEBURG SC			CHARITABLE	10,000
EDISTO HABITAT FOR HUMANI ORANGEBURG SC			CHARITABLE	10,000

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
TOTAL				93,000

Stephens Inc.

Account Information		Prior Period	Current Period
Account Number:	391502489	November 30, 2010	December 31, 2010
Office ID: 353	FC: 879237		

459 3685 1833

JAMES M AVINGER TRUSTEE
MARY E AVINGER CHARITABLE
FOUNDATION TRUST
UNDER TRUST DTD. AUG 18, 1995
425 RIVER CLUB ROAD
LEXINGTON SC 29072

Financial Consultant

WAY D / WHISENHUNT D
1320 MAIN STREET
SUITE 550
COLUMBIA SC 29201
(803) 343-0118 (803) 343-0119
dennis.way@stephens.com /
donnie.whisenhunt@stephens.com

On-line Access

www.stephensaccess.com

Update

New IRS Cost Basis Reporting Regulations go into effect o January 1, 2011, for tax reportable accounts. Please refer t previous mailing on these important changes and/or visit www.stephens.com for more information.

ortfolio Summary

sset Class	12/31/09	Prior Value 11/30/2010	Current Value 12/31/2010	Cost Basis	Unrealized Gain/(Loss)	Percent of Assets	Estimated Annual Income	Estimated Current Yield
Cash	29,658.40	9,705.86	(2,000.00)	(2,000 00)	0 00	(28 63)%	0 00	0 00
Money Market	7,546 36	68,445.47	8,984 75	8,984 75	0 00	128 63%	0 90	0 01
Equities	803,272.50	887,974 00	0.00	0 00	0 00	0 00%	0 00	0 00
ortfolio Value	840,477.26	966,125.33	6,984.75	6,984.75	0.00	100.00%	0.90	0.01%

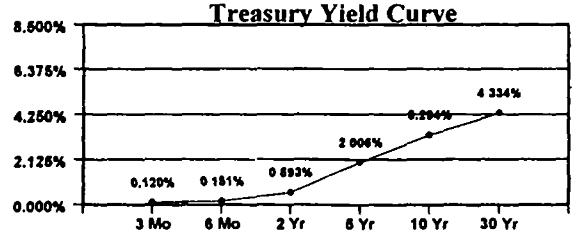
sset Allocation

ms less than 2%, margin and short margin balances, and short
ırgin positions are not reflected on this pie chart

Market Highlights

		% Change This Month	% Change This Year
Dow Jones Industrial Avg	11577.51	5.19%	11 02%
Nasdaq Composite	2652.87	6.19%	16 91%
S&P 500	1257 64	6.53%	12 78%

Treasury Yield Curve



Money Market 30 Day Yields

Federated Government Obligations Fund SS

Federated Auto Government Fund

Federated Tax Free Fund

Please call your Financial Consultant for other money market yields

SEE REVERSE SIDE OF THIS STATEMENT FOR FURTHER INFORMATION

We urge you to preserve this statement for use in preparing income tax returns Kindly notify us if not in accord with your records

1 4 9 0 0

December 1, 2010 - December 31, 2010

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVANTAGE

Account #
0000 8641 7038 6 133

JAMES AVINGER AS TTEE
OF THE MARY E AVINGER CRT
U/A DTD 8-18-95

Account Summary

	This Year	This Period
Beginning Value	**$0.00**	**$0.00**
Additions		
Deposits	$16.90	$16.90
Other Additions	$986,270.09	$986,270.09
Total Additions	**$986,286.99**	**$986,286.99**
Withdrawals		
Other Withdrawals	-$2,020.00	-$2,020.00
Total Withdrawals	**-$2,020.00**	**-$2,020.00**
Change in Value	**$107.03**	**$107.03**
Ending Value	**$984,374.02**	**$984,374.02**

Product Summary

	Last Period	This Period
Cash	**$0.00**	**$31,088.02**
Investments	$0.00	$953,286.00
Ending Value	**$0.00**	**$984,374.02**

Income Summary

	This Year	This Period
Other Income	$0.03	$0.03
Total Income	**$0.03**	**$0.03**

Account Holdings

Symbol/Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Estimated Cost Basis[1]	Estimated Unrealized Gain/Loss	Estimated Annual Income	Estimated Yield
Cash Equivalents									
	Cash				$16.90	N/A	N/A	$0.00	0.00%
	GENERAL MMKT CLASS A 196				$31,071.12	N/A	N/A	$9.32	0.00%
Total Cash Equivalents					**$31,088.02**			**$9**	
Equities									
AINV	APOLLO INVESTMENT CORP	$0.00	3,000	$11.0700	$33,210.00	$48,164 85	-$12,779.85	$3,360	9.50%
APL	ATLAS PIPELINE PARTNERS LP UNIT LTD PARTNERSHIP INT	$0.00	2,000	$24.6700	$49,340 00	$44,404.89 *	$4,115.11	$2,800	5.77%
BRCM S&P =B-	BROADCOM CORP CLASS A	$0.00	2,000	$43.5500	$87,100 00	$48,046.60	$42,133.40	$640	0.71%

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVANTAGE (continued)

JAMES AVINGER AS TTEE
OF THE MARY E AVINGER CRT
U/A DTD 8-18-95

Account #
0000 8641 7038 6 133

Account Holdings (continued)

Symbol/Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Estimated Cost Basis[1]	Estimated Unrealized Gain/Loss	Estimated Annual Income	Yield
Equities									
XOM S&P =A+	EXXON MOBIL CORP	$0.00	2,500	$73.1200	$182,800.00	$107,940.00	$93,760.00	$4,400	2.18%
HL S&P =B-	HECLA MINING COMPANY	$0.00	1,000	$11.2600	$11,260.00	$6,279.90	$2,720.10	$0	0.00%
4428683	CALL HECLA MINING CO $10 EXP 03/19/11	$0.00	-10	$1.9800	-$1,980.00	-$929.98	$529.98	$0	0.00%
ILMN S&P =C	ILLUMINA INC	$0.00	1,000	$63.3400	$63,340.00	$36,836.00	$32,504.00	$0	0.00%
IDCC S&P =B	INTERDIGITAL INC	$0.00	7,000	$41.6400	$291,480.00	$130,587.90	$206,462.10	$2,800	0.83%
ISR	ISORAY INC	$0.00	85,000	$1.1300	$96,050.00	$184,793.43	-$74,293.43	$0	0.00%
PNNT	PENNANTPARK INVESTMENT CORP	$0.00	1,000	$12.2500	$12,250.00	$11,219.90	$880.10	$1,040	8.60%
HK S&P =C	PETROHAWK ENERGY CORP	$0.00	2,000	$18.2500	$36,500.00	$46,952.50	-$6,852.50	$0	0.00%
TICC	TICC CAPITAL CORP	$0.00	4,100	$11.2100	$45,961 00	$31,895.30	$18,493.70	$3,936	7.81%
PANL S&P =C	UNIVERSAL DISPLAY CORP	$0.00	1,500	$30.6500	$45,975.00	$36,239.15	$14,520.85	$0	0.00%
Total Equities					**$953,286.00**	**$732,430.44***	**$0.00**	**$18,976**	
Total Account Holdings					**$984,374.02**	**$732,430.44***	**$0.00**	**$18,985**	

[1] Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Additions						
		Deposits				
12/30/2010	DEPOSIT	DEP CHK DEPOSIT#125760561001		$16.90		

Form 8868
(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ▶ [X]
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
File by the due date for filing your return See instructions	MARY ELIZABETH AVINGER CHARITABLE FOUNDATION	20-6108395
	Number, street, and room or suite no If a P O box, see instructions PO BOX 404	
	City, town or post office, state, and ZIP code For a foreign address, see instructions ORANGEBURG SC 29116-0404	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JAMES M. AVINGER
PO BOX 404
ORANGEBURG SC 29116-0404

Telephone No ▶ FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15/11 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2010 or
▶ [ ] tax year beginning , and ending .

2 If this tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions.
DAA