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# Form **990-PF**

Department of the Treasury

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

-		0.555					<del> </del>
		dar year 2010, or tax year be			, and ending		
G (	heck		itial return	Initial return of a fo	· · · —	Final return	
_		An	nended return	Address chang		Name change	
Na	ne of	foundation				A Employer identification	number
						00 5014715	
		Hegardt Fou			<del> </del>	20-5814715	<u>.                                    </u>
Nur	nber a	nd street (or PO box number if ma		•	Room/suite	B Telephone number	
		500 IDS Cen	ter, 80 S.	8th Street		612-632-30	00
City	or to	own, state, and ZIP code				C If exemption application is p	· —
		Minneapolis				D 1. Foreign organizations	s, check here
H (	heck	type of organization X	☐ Section 501(c)(3) ex	empt private foundation		<ol> <li>Foreign organizations me check here and attach co</li> </ol>	eting the 85% test, proputation
	Se	ction 4947(a)(1) nonexempt o	charitable trust	Other taxable private founda	tion	E If private foundation sta	tus was terminated
I Fa	ır ma	rket value of all assets at end	of year   J Accounting	ng method X Cash	Accrual	under section 507(b)(1)	
(fi	om l	Part II, col (c), line 16)		her (specify)		F If the foundation is in a	60-month termination
	\$_	724,	722 . (Part I, colu	mn (d) must be on cash b	pasis.)	under section 507(b)(1)	(B), check here
P	ırt l	Analysis of Revenue and E	xpenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for chantable purposes
		(The total of amounts in columns necessarily equal the amounts in	column (a) )	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, e	etc , received	401,113.		N/A	
	2	Check I if the foundation is n					, , , , , , , , , , , , , , , , , , , ,
	3	Interest on savings and temporary cash investments	<b>/</b>	3,010.	3,010.		Statement 1
	4	Dividends and interest from	securities				
	5a	Gross rents					
	Ι.	Net rental income or (loss)			***************************************	Justine	
		Net gain or (loss) from sale of asse	ets not on line 10	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*!******!!!!!!!!	PC-	And the second s
Revenue	h	Gross sales price for all assets on line 6a	015 HOT 011 HITO 10				VEU
Ş	7	Capital gain net income (from Part	t IV (ine 2)		0.	[4]	10
Ŗ	8	Net short-term capital gain	. , , , , , , , , , , , , , , , , , , ,			IN MAY 0 0	221 8
	9	Income modifications			<del>amhdaan a a aa laacad</del>	3	KU11 18
	10a	Gross sales less returns			••••••	(Warren	
		and allowances			······································	And the second s	UT
		Cross profit or (loss)			·····		The state of the s
		Gross profit or (loss)					
	11	Other income		404,123.	3,010.		
	12	Total. Add lines 1 through 1		0.	0.		0.
	13	Compensation of officers, director		0.1	<u> </u>		
	14	Other employee salaries and	•				
Š	15	Pension plans, employee bei		6,102.	0.		6,102.
nses	ı	Legal fees	Stmt 2	6,102.			0,102.
ĝ	1	Accounting fees					
ű	1	Other professional fees			<del></del>		
Operating and Administrative Exper	17	Interest	O1 1 3	3.0			22
itra	18	Taxes	Stmt 3	32.	0.		32.
ii.	19	Depreciation and depletion					
Ē	20	Occupancy					
Ă	21	Travel, conferences, and me	etings				
auc	22	Printing and publications				<u> </u>	
g	23	Other expenses	Stmt 4	954.	0.		954.
ati	24	Total operating and adminis	strative				
Ope		expenses. Add lines 13 thro	ugh 23	7,088.	0.		7,088.
. 0	25	Contributions, gifts, grants p	paid	335,000.			335,000.
•	26	Total expenses and disburs	ements.			1	
Ė		Add lines 24 and 25		342,088.	0.		342,088.
	27	Subtract line 26 from line 12	!	111111111111111111111111111111111111111			
•	a	Excess of revenue over expenses		62,035.		<u> </u>	
7	1	Net investment income (if ne			3,010.		
	ı	Adjusted net income (if negat				N/A	
_							

Form **990-PF** (2010)

Par	Bàlance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Cash - non-interest-bearing	662 607	3.	3.
- 1	Savings and temporary cash investments	662,687.	724,719.	724,719.
3	Accounts receivable			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable -			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less allowance for doubtful accounts			
ع ا يو	Inventories for sale or use			
<u> </u>	Prepaid expenses and deferred charges			
ار کے ادا	a Investments - U.S. and state government obligations			
'`	b Investments - corporate stock			<del></del>
	c Investments - corporate bonds			
1,,	·			
11				
1.0	Less accumulated depreciation			
	Investments - mortgage loans			<u> </u>
13				
14			i	
	Less accumulated depreciation			
15	Other assets (describe)			
		660 607	704 700	724 722
16	Total assets (to be completed by all filers)	662,687.	724,722.	724,722.
17	Accounts payable and accrued expenses			
18	Grants payable			
g 19	Deferred revenue			
Liabilities	Loans from officers, directors, trustees, and other disqualified persons			
<u>용</u> 21	Mortgages and other notes payable			
22	Other liabilities (describe			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
S 24		662,687.	724,722.	
<u>E</u> 25		•	·	
E 26				
ᅙ -`	Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balances	and complete lines 27 through 31.			
Ö 27	•			
sets 28				
SS				
₹   29	•	662,687.	724,722.	
ž   30	Total net assets or fund balances	002,007.	124/1220	
		662,687.	724,722.	
[31			124,122.	<u> </u>
Par	Analysis of Changes in Net Assets or Fund B	alances		
			<del></del>	<del></del>
	al net assets or fund balances at beginning of year - Part II, column (a), line	30	1 .	660 607
•	ust agree with end-of-year figure reported on prior year's return)		1	662,687.
	er amount from Part I, line 27a		2	62,035.
3 Oth	er increases not included in line 2 (itemize)		3	0.
4 Ad	d lines 1, 2, and 3		4	724,722.
<b>5</b> De	creases not included in line 2 (itemize)		5	0.
6 To	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	724,722.
				Form <b>990-PF</b> (2010)

(e) Gross sales pince (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g)  (e) Gross sales pince (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g)  (g) Cost or other basis (e) plus (f) minus (g)  (g) Cost or other basis (e) plus (f) minus (g)  (g) Cost or other basis (e) plus (f) minus (g)  (g) Cost or other basis (f) plus (f) minus (g)  (g) Cost or other basis (f) plus (f) minus (g)  (g) Cost or other basis (f) plus (f) minus (g)  (g) Cost or other basis (f) plus (f) p	Part IV Gapital Gains	and Lo	sses for Tax on In	vestment	Income					
the NONE  (e) Grass sales pince (f) Depreciation allowed (or allowable)  (g) Cost or other basis (h) Cann or (toss)  (g) plate (f) mmins (g)  (g) Excess of cell (g)  (g) Exce						`P	- Purchas	se   `7		
(e) Gross sales pince (f) Depreciation allowed (or allowable) (g) Cost or other basis (h) Gain or (fors) (h) plac (f) minus (g) to a special space of sale (h) plac (f) minus (g) (h) plac (g) (g) (h) plac (g)	1a					ļ				
de (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g)  a   (a) Gross sales price (f) Depreciation allowed (or allowable) plus expense of sale (e) plus (f) minus (g)  b  Complete only for assets showing gain in column (n) and owned by the foundation on 12/31/59 (f) Gams (Col. (h) gain minus (g) (h) FMV as of 12/31/69 (g) Adjusted basis (g) Excess of col. (h) color (h) but not less than -0-) or Losses (from col. (h)) under less than -0-) or Losses (from col. (h) under less than -0-) or Losses (from col. (h)) under less than -0-) or Losses (fr	b NO	NE	···			<b> </b>				
(e) Gross sales price  (i) Depreciation allowed (g) Cost or other basis (h) Dean or (floss) (e) plus (f) minus (g)  a  b  c  c  d  g  c  c  c  d  g  g  (ii) Adjusted basis						<del> </del>				
(e) Gross sales prize (f) Deprecation allowed (or allowable) (p) Les expense of sale (p) plus (f) minus (g) (p) plus expense of sale (p) plus (f) minus (g) (p) plus (f) minus (g) (p) plus expense of sale (p) plus (f) minus (g) (g) plus						-			<del></del> -	
(e) plus (f) minus (p)  a	-	///	Depreciation allowed	(n) Cos	t or other hasis			<u> </u>	(h) Gain or (lo	(SS)
Complete only for assets showing gam in column (fi) and owned by the foundation on 12/31/69	(e) Gross sales price	(17						. (		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (ii) FMV as of 12/31/69  (iii) FMV as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iii) Adjusted										
de Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/89 (l) Cante (Coll (h) gain minus coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (h), if any coll (k), but not less than 0-) or coll (k), and the coll (k), a										
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) FMV as of 12/31/69  (ii) Adjusted basis (k) Excess of col (i) Column (c) (iii) Adjusted basis over col (i), if any over col (ii), if any over col (iii) (iii) and the six bits of the six of 12/31/69  (iii) Adjusted basis (iv) Excess of col (iii) and over col (iii), if any over col (iii), if any over col (iii) (iii) and the six bits of the six of 12/31/69  (iii) Adjusted basis (iv) Excess of col (iii) and over col (iii), if any over col (iii), if any over col (iii) and the six of 12/31/69  (iii) Adjusted basis (iv) Excess of col (iii) and over col (iii), if any ove										
(I) FMV as of 12/31/69 (I) Adjusted basis as of 12/31/69 (II) Adjusted basis as of 12/31/69 (III) Adju										
(I) FMV as of 12/31/69    Sol 12/31/69   Over col (I), if any   Losses (from col (h))	Complete only for assets showin	ig gain in	column (h) and owned by	the foundation	on 12/31/69					
to c c c c c c c c c c c c c c c c c c c	(i) F M V as of 12/31/69									
Gaptal gain net income or (net capital loss)  2 Capital gain net income or (net capital loss)  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c)  18 (loss), enter -0 - in Part I, line 8, column (c)  19 Part V   Qualification Unider Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  18 section 4940(d)(2) applies, leave this part blank  Was the foundation liable for the section 4940(e). Do not complete this part  19 Failer the appropriate amount in each column for each year, see instructions before making any entries  10 Calendar year (or tax year beginning in)  20 Adjusted qualifying distributions  2009  19 8, 20 8,  40 6, 57 3,  42 0, 97 2,  965 79  2007  2006  2005  2 Total of line 1, column (d)  3 Average distribution rate for the 5-year base period - divide the total on line 2 by 5, or by the number of years  the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  5 Multiply line 4 by line 3  5 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	a					[				
de e e e e e e e e e e e e e e e e e e					····					
2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 if (loss), enter -0 - in Part I, line 7 if (loss), enter -0 - in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If gain, also enter in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 7 column (c) If (loss), enter -0 - in Part I, line 8 column (c) If (loss), enter -0 - in Part I, line 7 column (c) If (loss), enter -0 - in Part I, line 7 column (c) If (loss), enter -0 - in Part I, line 7 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 column (c) If (loss), enter -0 - in Part I, line 2 col										<del> </del>
Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7			· · · · · · · · · · · · · · · · · · ·							
2. Capital gain net income or (net capital gain or (loss) as defined in sections 1222(5) and (6) if (loss), enter-0- in Part I, line 7  3. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) if gain, also enter in Part I, line 8. Column (c) if (loss), enter-0- in Part I, line 8. Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(e) to not complete this part  For optional use by domestic private foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  For optional use by domestic private foundation does not qualify under section 4940(e) to not complete this part  Enter the appropriate amount in each column for each year, see instructions before making any entries  (a)  Base period years  (a)  Base period years  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col (b) divided by col (c))  Distribution ratio (col (b) divided by col (col)  Distribution ratio (col (b) divided by col (col)  Postable of tax year beginning in)  Adjusted qualifying distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years  4. Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years  4. Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  A verage distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years  4. Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  A dot line 4 by line 3  5. Enter 1% of net investment income (1% of Part I			C If agin, alon optor	run Dart I lina	7	$\neg$				
If gain, also enter in Part I, line 8, column (c)   3   3     Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	2 Capital gain net income or (net ca	pital loss	) If (loss), enter -0	- in Part I, line	7	}	2			
Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  f section 4940(d)(2) applies, leave this part blank  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	If gain, also enter in Part I, line 8,			nd (6)		}				
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  f section 4940(d)(2) applies, leave this part blank  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  1 Yes, the foundation does not qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see instructions before making any entries  (a)  (b)  (c)  (c)  (c)  (b)  (c)  (c)  (b)  (c)  (c	If (loss), enter -0- in Part I, line 8	<u></u>	Costion 4040/s) for	Poducod	Tay on Not	<u>                                     </u>		nt Inco		
Section 4940(d)(2) applies, leave this part blank	· · · · · · · · · · · · · · · · · · ·			-						
Enter the appropriate amount in each column for each year, see instructions before making any entries    A	, ,, , , ,	•		nount of any ve	ear in the base pe	rıod?				Yes X No
(a) Calendar year (c) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions  2009 198,208. 444,553. 2008 406,573. 420,972. 296579 2007 2066 2005  2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter qualifying distributions from Part XII, line 4  8 Enter qualifying distributions from Part XII, line 4  8 Set a set of the value of noncharitable income from Part XII, line 4  8 Set of the set										
Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Cool (b) divided by col (c)		each colu	mn for each year, see instr	uctions before	making any entri	es				/4\
198,208	Base periód vears	ng in)	Adjusted qualifying dis				rıtable-us			tribútión ratio divided by col. (c))
2007 206, 512. 262, 393										
2006 2005  2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  5 Multiply line 4 by line 3  5 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	2008								ļ <u></u> .	
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 . 73289 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 . 390,914 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4	2007		20	6,512.			262	<u>,393.</u>		.78703
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 . 73289 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 . 390, 914 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4										
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 533,342  5 Multiply line 4 by line 3  5 Inter 1% of net investment income (1% of Part I, line 27b)  6 Add lines 5 and 6  7 390,914  8 342,088	2005									
the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  3 .73289  4 .533,342  5 .390,884	2 Total of line 1, column (d)								2	2.198688
Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4	3 Average distribution ratio for the	5-year ba	se period - divide the total	on line 2 by 5,	or by the number	r of ye	ears			
5 390,884 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 30 7 Add lines 5 and 6 7 390,914 8 1342,088	the foundation has been in existe	nce if less	s than 5 years						3	.73289
6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	4 Enter the net value of noncharitat	ole-use as	sets for 2010 from Part X,	line 5					4	533,342
7 Add lines 5 and 6 7 390,914 8 Enter qualifying distributions from Part XII, line 4 8 342,088	5 Multiply line 4 by line 3								5	390,884
8 342,088	6 Enter 1% of net investment incor	ne (1% o	f Part I, line 27b)						6	30
	7 Add lines 5 and 6								7	390,914
	8 Enter qualifying distributions from	n Part XII	line 4						8	342,088
				a 1b, and com	plete that part usii	ng a 1	% tax rat	е	·	

Exempt Operating foundations described in section 4940(q/s), check here   b   and enter t/W or time 1   both of rulesgo or determination letter   (aftash copy of letter it necessary-see instructions)   1   50.		n 990-PF (2010) Hegardt Foundation			<u>58147</u>			Page 4
Dot nulsing or determination letter    Column   Dot nulsing or determination   Dot nulsing or		<del></del>	)( <u>e),</u> or 4	1948	- see in	stru	ctior	<u>15)</u>
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1	)					
of Part I, line 27b  c. All Other domestic foundations enter 2% of line 27b  c. All Other domestic foundations enter 2% of line 27b  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  3. Add lines 1 and 2  3. GO.  4. QO.  3. Add lines 1 and 2  3. GO.  4. QO.  5. Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5. Gredstr/Pyments  a 2010 estimated tax payments and 2009 overpayment credited to 2010  B Exempt foreign organizations - tax withheld at source  1. Tax paid with application for extension of lime to the (Form 8868)  B Ect.  1. Tax paid with application for extension of lime to the (Form 8868)  B Ect.  1. Total credits and payments Add lines 3s through 6d  B Enter any penalty for underpayment of estimated tax. Check here		Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
c All other domestic foundations enter 2% of the 27b Exempt foreign organizations enter 4% of Part I, lime 12, coll (b)  2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1%	•	1				<u>60.</u>
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managers  \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV				_				
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	•					9		X
	10		resses (	<u>Stm</u> t	5 [	10	X	

Form 990-PF (2010)

X

Х

3b

4a

N/A

of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2010)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

orm 990-PF (2010) Hegardt Foundation			20-38147	15 Page	6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)		_
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955), or	or to carry on, directly or indire	ectly,	 		
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	,?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f	or			
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations			
section 53 4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check t	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					
expenditure responsibility for the grant?	N	I/A Ye	es L No		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		ļ	6b X	
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		_
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	_
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	1		
Faid Employees, and Contractors	companyation				_
1 List all officers, directors, trustees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Exnense	
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deterred	(e) Expense account, othe	)T
· · · · · · · · · · · · · · · · · · ·	to position President	enter'-0-)	compensation	allowances	
Carolyn H. Sundquist	t testdelle				
	1.00	0.	0.	0	
Minneapolis, MN 55402	Vice-Presiden				•
Marjorie E. Harris 500 IDS Center, 80 S. 8th St.	A TCE-LIESIGE!				
Minneapolis, MN 55402	1.00	0.	0.	0	
Katherine A. Harris	Secretary		·	"	•
500 IDS Center, 80 S. 8th St.	Decretary				
Minneapolis, MN 55402	1.00	0.	0.	0	
<del></del>	Treasurer		J .	ļ <u>-</u>	•
W. Gordon Harris 500 IDS Center, 80 S. 8th St.	Treasurer				
Minneapolis, MN 55402	1.00	0.	0.	0	_
2 Compensation of five highest-paid employees (other than those inc				<u> </u>	•
	(b) Title, and average		(d) Contributions to	(e) Expense	_
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other	9 Г
N/A	gevoted to hosition	-	Compensation	anomanoco	_
7/ 44	0.00	0.	0.	0	_
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	†				
				<del> </del>	_
	†				
				<del> </del>	_
	1				
Total number of other employees paid over \$50,000	<del></del>	L	<b></b>	1 .	0
Tester number of other employees paid 6461 \$60,000					_

Form 990-PF (2010)

Form 990-PF (2010)

N/A

1 N/A

Hegardt Foundation

(a) Name and address of each person paid more than \$50,000

Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

P	Minimum Investment Return (All domestic foundations	must complete this par	. Foreign foun	dations, see	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charita	ble, etc , purposes	-		
а	Average monthly fair market value of securities			1a	0.
b	Average of monthly cash balances			16	541,464.
	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	541,464.
	Reduction claimed for blockage or other factors reported on lines 1a and				
_	1c (attach detailed explanation)	1 1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	541,464.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount	nt. see instructions)		4	8,122.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and		j	5	533,342.
6	Minimum investment return. Enter 5% of line 5		l	6	26,667.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here		foundations an	d certain	
1	Minimum investment return from Part X, line 6			1	26,667.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	60.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			2c	60.
3	Distributable amount before adjustments Subtract line 2c from line 1		Ì	3	26,607.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4		İ	5	26,607.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Pa	rt XIII. line 1		7	26,607.
	art XII Qualifying Distributions (see instructions)				-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	irposes		4.	342 088
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26			1a	342,088.
_ b	Program-related investments - total from Part IX-B			1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
	Suitability test (prior IRS approval required)			3a	<del> </del>
b	Cash distribution test (attach the required schedule)			3b	242 000
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8,			4	342,088.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net in	vestment			0
	income Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	342,088.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years 4940(e) reduction of tax in those years	when calculating whether	the foundation (	qualifies for th	e section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	( <b>d</b> ) 2010
1 Distributable amount for 2010 from Part XI,				26.607
line 7			######################################	26,607.
2 Undistributed income, if any, as of the end of 2010			٠ ا	
a Enter amount for 2009 only	**************************************		0.	<del>  </del>
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010	<del></del>	0.		
a From 2005				
b From 2006				
c From 2007 193,625.				
d From 2008 385,750.				
e From 2009 176,012.				
f Total of lines 3a through e	755,387.			
4 Qualifying distributions for 2010 from				
Part XII, line 4 ►\$ 342,088.			_	
a Applied to 2009, but not more than line 2a	<del></del>		0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	V •		!::!!!!::::::::::::::::::::::::::::	26,607.
d Applied to 2010 distributable amount	315,481.			20,007.
e Remaining amount distributed out of corpus	0.		.'	0.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )	U •			<u> </u>
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,070,868.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2011			**************************************	0.
7 Amounts treated as distributions out of	i			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.	1 070 060			
Subtract lines 7 and 8 from line 6a	1,070,868.			
O Analysis of line 9.	1			
a Excess from 2006 b Excess from 2007 193,625.				
205 750				
176 010				
d Excess from 2009 B Excess from 2010 315, 481.				
0 LACESS HUIII 2010   313   4016	1			Form <b>QQO_DE</b> /2010\

Form 990-PF (2010) Hegardt	Foundation			20-58	14715 Page 10	
Part XIV Private Operating F	oundations (see in:	structions and Part VII	·A, question 9)	N/A		
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating				
foundation, and the ruling is effective fo	r 2010, enter the date of t	he ruling	<b>&gt;</b>			
b Check box to indicate whether the found	dation is a private operatir	ig foundation described i	n section	4942(J)(3) or 49	42(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years			
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
investment return from Part X for						
each year listed						
<b>b</b> 85% of line 2a	· · · · · · · · · · · · · · · · · · ·					
c Qualifying distributions from Part XII,	<del></del>					
line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities						
e Qualifying distributions made directly						
for active conduct of exempt activities						
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income						
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundat	tion had \$5,000 or me	ore in assets	
at any time during t	the year-see the i	instructions.)				
1 Information Regarding Foundation	on Managers:			<u> </u>		
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more	than 2% of the total conf	ributions received b	y the foundation before the clo	se of any tax	
	(1000 yo,000) (000 s	**************************************				
None			/			
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large	portion of the ownership of a p	artnership or	
None						
2 Information Regarding Contribut Check here ► X if the foundation of				loes not accept unsplicited requ	uests for funds If	
the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations (	inder other condition	ns, complete items 2a, b, c, and	i d	
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed			
<b>b</b> The form in which applications should t	pe submitted and informa	tion and materials they s	hould include			
c Any submission deadlines						
d Any restrictions or limitations on award	d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.					

20-5814715

3 Grants and Contributions Paid During the	tear or approved for Future	rayment	<u> </u>	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
				:
See Statement 6				225 000
Total	- <del>-  </del>	1	<u>▶ 3a</u>	335,000.
b Approved for future payment				
None				
				1
		1		
Total			<b>▶</b> 3b	0.
023611 12-07-10			F	orm <b>990-PF</b> (2010)

iter gross amounts unless otherwise indicated	Unrelated b	usiness income		ed by section 512, 513, or 514	(e)
	(a)	(b)	(C) Exclu-	(d)	Related or exempt
Program service revenue	Business code	Amount	code	Amount	function income
a					
b					
c					
d					<u> </u>
e					
1					
g Fees and contracts from government agencies		-			
Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	3,010.	
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
a					
b		<u></u>			
C					
	_				
O					
de					
e		0	•	3,010.	
eSubtotal Add columns (b), (d), and (e)		0	•	3,010.	3,01
eSubtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		0	•		3,01
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations	)			13	3,01
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations	)			13	3,01
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations  art XVI-B  Relationship of Activities  ine No.   Explain below how each activity for which in	s to the Accon	nplishment of E	xempt	Purposes	
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Page 13 Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of X 1a(1) (1) Cash Х 1a(2) (2) Other assets **b** Other transactions 16(1) (1) Sales of assets to a noncharitable exempt organization 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 16(3) 16(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) 1b(6) (6) Performance of services or membership or fundraising solicitations 10 c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (b) Type of organization (c) Description of relationship (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct. and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Sign Here Signature of officer or trustee Date Title Check Preparer's signature Date Print/Type preparer's name self- employed Paid Julie A. Frommelt Firm's name ▶ Gray Plant Preparer Firm's EIN 41-14/1978 500 ID\$ Centér, 80 South 8th Street **Use Only** 

Form **990-PF** (2010)

Phone no

MN 55402-3796

Firm's address ► Minneapolis,

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number

2010

н	egardt Foundation	20-5814715
Organization type (check	one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
General Rule  X For an organization contributor. Com	c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in m plete Parts I and II.	
Special Rules		
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg 0(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.	
aggregate contrib	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, cruelty to children or animals. Complete Parts I, II, and III.	
contributions for If this box is chec purpose. Do not	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contruse exclusively for religious, charitable, etc., purposes, but these contributions did not again the detail contributions that were received during the year for an exclusive complete any of the parts unless the <b>General Rule</b> applies to this organization because in the old, etc., contributions of \$5,000 or more during the year.	igregate to more than \$1,000. ely religious, charitable, etc.,
but it <b>must</b> answer "No" o	that is not covered by the General Rule and/or the Special Rules does not file Schedule lon Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line silling requirements of Schedule B (Form 990, 990-FZ, or 990-PF).	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

## Hegardt Foundation

20-5814715

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Winifred J. and John M. Harris Charitable Lead Annuity Trust Winifred & John Harris, Grantors 824 Market Street, Suite 210 Wilmington, DE 19810	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	realite, address, and Eli + 4	\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>. . . . . . . . . .</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

of Part II

Name of organization

Employer identification number

## Hegardt Foundation

20-5814715

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		  \$	

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

Form 990-PF Interest on Sav.	ings and Tem	porary Cash In	nvestments	Statement 1
Source				Amount
ING Direct Morgan Stanley Smith Barney			-	2,833. 177.
Total to Form 990-PF, Part I	, line 3, Co	lumn A	=	3,010.
Form 990-PF	Legal	Fees		Statement 2
Description	(a) Expenses Per Books		(c) Adjusted Net Income	
Gray Plant Mooty	6,102.	0.		6,102.
To Fm 990-PF, Pg 1, ln 16a	6,102.	0.		6,102
Form 990-PF	Тах	es		Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom	
2009 Excise Tax - Form 990-PF	32.	0.	<u></u>	32.
To Form 990-PF, Pg 1, ln 18	32.	0.		32
Form 990-PF	Other E	xpenses		Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom	(d) Charitable e Purposes
Conference Calling Postage, Mailing Service Web Hosting Costs	447. 248. 259.	0.		447 248 259
To Form 990-PF, Pg 1, ln 23	954.	0.		954
. 3 .		<del></del>		

	ostantial Contributors VII-A, Line 10	Statement	5
Name of Contributor	Address		
Winifred J. and John M. Harris Charitable Lead Annuity Trust U/A	824 Market Street, Suite	210	
dtd 5/5/05	Wilmington, DE 19810		

Winifred and John Harris, Grantors

Form 990-PF Grants and Contributions Paid During the Year		Statement 6	
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
American Modern Ensemble 400 W 43rd St #39S New York, NY 10036	General Operating	Public	5,000.
Armory Arts and Music Center 202 North 24th Ave E Duluth, MN 55812	General Operating	Public	75,000.
China Tomorrow PO Box 1103 Mercer Island, WA 98040	General Operating	Public	10,000.
College of the Ozarks PO Box 17 Point Lookout, MO 65726	General Operating	Public	25,000.
Doctors Without Borders 333 - 7th Avenue, 2nd Floor New York, NY 10003	General Operating	Public	30,000.

. Hegardt Foundation			20-5814715
International Justice Mission PO Box 58147 Washington, DC 20037	General Operating	Public	30,000.
La Donna Musicale BU Station, PO Box 309 Boston, MA 02215	General Operating	Public	15,000.
National Association of Congregational Christian Churches - PO Box 288, 8473 S Howell Ave Oak Creek, WI 53154	General Operating	Public	25,000.
Partners in Health, Boston 888 Commonwealth Ave #FL3 Boston, MA 02215	General Operating	Public	100,000.
Southern Minnesota Regional Legal Services 55 E. 5th St., Suite 400 St. Paul, MN 55101	General Operating	Public	5,000.
Visions in Rhythm, dba Tapestry Dance Company 2302 Western Trails Blvd. Austin, TX 78745	General Operating	Public	15,000.
Total to Form 990-PF, Part XV, li	ne 3a		335,000.