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DLN: 93491129003111

OMB No 1545-0052

50rm 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For	cale	endar year 2010, or tax y	year beginning 01-	01-2010 , and	d end	ding 12-31-	2010	
G CI	neck a	Ill that apply Initial retu	_	n of a former public ch	-	Final ref	urn	
		undation	cturii F Mudress ciid	inge r italii	c ciidi	A Employer id	entification numbe	er
111	e Call a	and Toby Sloane Family Foundation				20-5632178		
Num	ber and	d street (or P O box number if mail is	not delivered to street addres	s) Room/suite		B Telephone nu	mber (see page 10 o	of the instructions)
		dation Source 501 Silversid				(800) 839-1754	!	
Citiv		n state and TID and				C If everyntion	application is pendin	g chack hara
		n, state, and ZIP code , DE 198091377					ganizations, check h	· _
							,	,
		ype of organization VSection n 4947(a)(1) nonexempt charita			n n		rganizations meeting e and attach comput	
		ket value of all assets at end		Cash Acc			undation status was t	
of	year (i	from Part II, col. (c),	Other (specify)	_			n 507(b)(1)(A), chec ation is in a 60-mont	
		\$ 1,827,819	(Part I , column (d) mus	t be on cash basis.)			n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (inecessarily equal the amounts in othe instructions)	c), and (d) may not	(a) Revenue and expenses per books	(b) ⁽	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , rece	eived (attach schedule)					
	2	Check 🟲 🔽 if the foundation is not	required to attach Sch B					
	3	Interest on savings and tempo	orary cash investments	1		1		
	4	Dividends and interest from se	ecurities	79,113		79,113		
	5a	Gross rents						
	b	Net rental income or (loss)		65 1 7.460				
Revenue	6a .	Net gain or (loss) from sale of		7,460				
	b	Gross sales price for all assets on line Capital gain net income (from				7,460		
Ð.	7	Net short-term capital gain .				7,400		
	8 9	Income modifications						
	10a	Gross sales less returns and allowance	1					
	ь	Less Cost of goods sold						
	, .	Gross profit or (loss) (attach s						
	11	Other income (attach schedule	e)					
	12	Total. Add lines 1 through 11		86,574		86,574		
	13	Compensation of officers, direc	ctors, trustees, etc					
.o	14	Other employee salaries and v	vages					
Š	15	Pension plans, employee bene	fits					
Expenses	16a	Legal fees (attach schedule) .						
Ä	ь	Accounting fees (attach sched	dule)					
₽	C	Other professional fees (attac	h schedule)	13,725		13,725		
and Administrative	17	Interest						
Ĭ	18	Taxes (attach schedule) (see page 1	•	1,023				
Ē	19	Depreciation (attach schedule) and depletion					
Αd	20	Occupancy						
Б	21	Travel, conferences, and meet	_					
	22	Printing and publications						12 520
Operating	23	Other expenses (attach sched		12,528				12,528
φ	24	Total operating and administra Add lines 13 through 23	-	27,276		13,725		12,528
o	25	Contributions, gifts, grants pai				13,723		337,000
	25 26	Total expenses and disbursemen		364,276		13,725		349,528
	27	Subtract line 26 from line 12	LS: Mud IIIICS Z4 AIIU ZJ	33.,270		25,7.25		3.3,320
		Excess of revenue over expens	ses and disbursements	-277,702				
	Ь	Net investment income (if neg				72,849		
	c	Adjusted net income (if negati	•			·		
Ear I		v Act and Paperwork Reduction				+ No 11200V	F	 990-PF (2010)

)a	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year	Е	nd o	f year
•		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	377,407	55,	,649	55,649
	3	Accounts receivable				
		Less allowance for doubtful accounts 🕨				
	4	Pledges receivable 🟲				
		Less allowance for doubtful accounts -				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the				
		ınstructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts 🕨				
Set?	8	Inventories for sale or use				
2	9	Prepaid expenses and deferred charges				
٦.	10a	Investments—U S and state government obligations (attach schedule)				
	ь	Investments—corporate stock (attach schedule)	376,991	95. 1,233,	455	1,313,913
	_	Investments—corporate bonds (attach schedule)	1,284,870			458,257
	11	Investments—land, buildings, and equipment basis	1,20 1,07 0	,	, 102	130,237
	11	Less accumulated depreciation (attach schedule)				
	4.2	· · · · · · · · · · · · · · · · · · ·				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
		Instructions Also, see page 1, item I)	2,039,268	1,761,	,566	1,827,819
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ψ.	19	Deferred revenue				
Ĭ∣	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
┛╽	22	Other liabilities (describe)				
	22	Tablic billion (add by a 4.7 About b 22)			0	
	23	Total liabilities (add lines 17 through 22)				
		·				
s.	24	and complete lines 24 through 26 and lines 30 and 31.				
or Fund Balances	24	Unrestricted				
<u> </u>	25	Temporarily restricted				
ř	26	Permanently restricted				
₹		Foundations that do not follow SFAS 117, check here				
ᆲ		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	2.020.260	1.761	566	
2	29	Retained earnings, accumulated income, endowment, or other funds	2,039,268	1,761,	,566	
	30	Total net assets or fund balances (see page 17 of the				
ĕ		instructions)	2,039,268	1,761,	,566	
	31	Total liabilities and net assets/fund balances (see page 17 of				
		the instructions)	2,039,268	1,761,	,566	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a) line 30 (must a)	ıree	1	
-			(a), illie 30 (illust a)			2,039,268
2		Enter amount from Part I, line 27a			T	-277,702
3		Other increases not included in line 2 (itemize)			\vdash	
4		Add lines 1, 2, and 3			\vdash	1,761,566
5		Decreases not included in line 2 (itemize)		5	\vdash	2,. 31,330
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F			\vdash	1,761,566

		ne kind(s) of property sold (e g , re use, or common stock, 200 shs M		(b) How acquired P—Purchase D—Donation	(c) D	ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securi	ties					
b							
С							
d							
e							
(€	e) Gross sales price	(f) Depreciation allowe (or allowable)	\ /	t or other basis pense of sale			or (loss) minus (g)
а	2,77!	5,171		2,767,71	. 1		7,46
b							
С							
d							
e							
Со	omplete only for assets sh	owing gain in column (h) and owne	d by the foundation	n on 12/31/69	((I) Gains (Col	(h) gaın mınus
(i)	FM V as of 12/31/69	(j) Adjusted basis		ess of col (ı)	СО		ess than -0-) or
		as of 12/31/69	overd	ol (j), if any		Losses (fr	
а							7,46
b							
С							
d							
e							
2	Capital gain net incom	e or (net capital loss)	If gain, also enter If (loss), enter -0-		. 2		7,46
3	Net short-term capital	gain or (loss) as defined in section	ns 1222(5) and (6)			7,10
	If gain, also enter in Pa If (loss), enter -0- in P	art I, line 8, column (c) (see pages art I, line 8	13 and 17 of the I	nstructions)	}		
Part	V Ouglification III	nder Section 4940(e) for R	adused Tax on	Not Investme	<u> </u>	<u> </u>	
as the		ave this part blank section 4942 tax on the distributa qualify under section 4940(e) Do			eriod?		┌ Yes ┌ No
1 En	ter the appropriate amoui	nt in each column for each year, se	ee page 18 of the ir	nstructions before	makın	g any entries	
	(a) e period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha	rıtable-use assets		(d) Distribution (col (b) divided	
, ca. (2009	511,976		2,112,921		(2) 411.404	000 242307
	2008	331,090		2,247,586			000 147309
	2007	351,508		2,845,948			000 123512
	2006	5,900		373,381			000 015802
	2005						
	Total of line 1, column				2		
2		(d)		⊢			000 52893
2 3	A verage distribution ra	(d)	ıde the total on lın		3		
	A verage distribution rathe number of years th	atio for the 5-year base period—div	vide the total on lin e if less than 5 yea	rs	3		000 13223
3	A verage distribution rathe number of years th	atio for the 5-year base period—dive foundation has been in existence noncharitable-use assets for 2010	vide the total on lin e if less than 5 yea	rs			000 13223 1,839,62
3	A verage distribution rathe number of years th Enter the net value of i	atio for the 5-year base period—dive foundation has been in existence noncharitable-use assets for 2010	vide the total on line of line 5	rs	4		000 13223 1,839,62 243,26
3 4 5	A verage distribution rathe number of years th Enter the net value of i	netio for the 5-year base period—dive foundation has been in existence noncharitable-use assets for 2010 3	vide the total on line of line 5	rs	5		000 13223 1,839,62 243,26
3 4 5	A verage distribution rathe number of years the Enter the net value of a Multiply line 4 by line. Enter 1% of net invest Add lines 5 and 6	netio for the 5-year base period—dive foundation has been in existence noncharitable-use assets for 2010 3	vide the total on line of less than 5 years) from Part X, line 5	rs	5 6		000 52893 000 13223 1,839,62 243,26 72 243,98 349,52

Form	990-PF (2010)			age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			728
	here Fand enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2			728
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			728
6	Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 900			
Ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d -	Backup withholding erroneously withheld 6d			
7	Total creates and payments. Add miles od timoagniout.			900
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			170
10				172
11 Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	1ь		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on	_		
<i></i>	page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶			l
14	The books are in care of ▶co Foundation Source	1830-	1754	
	Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 1980913		1/34	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year			P
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over			
	a bank, securities, or other financial account in a foreign country?	16		No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	rt VIII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a dısqualıfıed person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
Ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years > 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	<u> </u>		
С				
2-	▶ 20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business			
3a	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2010.).	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Pa	rt VII-B	Statements Rega	rdin	g Activities for	· Wh	ich Form 4720	May	Be Required (cont	inue	d)		
5a	During th	e year dıd the foundatıor	рау	or incur any amoun	t to							
	(1) Carry	on propaganda, or other	wise	attempt to influenc	e leg	ıslatıon (section 49	45(e)) [?]	√ No			
	(2) Influe	nce the outcome of any	spec	ıfıc publıc electıon (see	section 4955), or to	carı	ry				
	on, dı	rectly or indirectly, any	voter	registration drive?				\ Yes \	√ No			
	(3) Provi	de a grant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		┌ Yes ┡	√ No			
	(4) Provi	de a grant to an organıza	tion	other than a charıta	ble,	etc , organization de	scrib	oed				
	ın sed	ction 509(a)(1), (2), or (3), or	section 4940(d)(2)? (s	ee page 22 of the in	struc	ctions) 🗆 Yes 🖟	√ No			
	(5) Provi	de for any purpose other	than	religious, charitabl	e, sc	ientific, literary, or						
	educa	ational purposes, or for t	he pr	evention of cruelty	to ch	ıldren or anımals?.		Yes ·	√ No			
ь	If any ans	swer is "Yes" to 5a(1)-(!	5), dı	d any of the transac	tions	fail to qualify under	r the	exceptions described in				
	Regulatio	ns section 53 4945 or i	nac	urrent notice regard	ling c	lisaster assistance	(see	page 22 of the instruction	ns)?	5b		
	O rganıza	tions relying on a curren	t noti	ce regarding disast	eras	sistance check her	e		_			
С	If the ans	wer is "Yes" to question	5a(4), does the foundat	ion c	laım exemptıon from	the					
	tax becau	use it maintained expend	ıture	responsibility for th	ne gr	ant [?]		\ Yes \	- No			
	If "Yes," a	attach the statement requ	red b	y Regulations sectio	n 53.	4945-5(d).						
6a	Did the fo	oundation, during the yea	r, rec	eive any funds, dire	ectly	or indirectly, to pay						
	premiums	on a personal benefit c	ontra	ct?				 Yes	- No			
ь	Did the fo	oundation, during the yea	r, pa	y premiums, directl	yorı	ndırectly, on a perso	nall	benefit contract?		6Ь		No
	If "Yes" to	o 6b, file Form 8870.										
7a	At any tır	ne during the tax year, w	as th	ie foundation a part	y to a	a prohibited tax shel	terti	ransaction? TYes F	√ No			
Ь	If yes, die	d the foundation receive	any p	proceeds or have an	y ne	t income attributable	e to t	he transaction?		7b	Yes	
	\/TTT	Information About	Off	icers, Directors	s, Tı	ustees, Founda	tio	n Managers, Highly	Paid	Emp	loye	es,
Ра	rt VIII	and Contractors										
1	List all of f	icers, directors, trustees						page 22 of the instruction	ns).			
	(a) Na	me and address		Title, and average hours per week		c) Compensation If not paid, enter		(d) Contributions to mployee benefit plans	(e) E	xpens	e acc	ount,
	(a) Na	ille alla address		voted to position	``	-0-)		deferred compensation	otl	her all	owanc	es
See	A ddıtıonal	Data Table										
	<u> </u>						l					
2		tion of five nignest-paid nter "NONE."	emp	loyees (other than	t nos	e included on line 1–	-see	page 23 of the instruction	ons).			
				(h) Title and alle				(d) Contributions to				
(a)		l address of each employ	ee	(b) Title, and aver hours per week	-	(c) Compensation	n	employee benefit			se acc	
	paid r	more than \$50,000		devoted to positi				plans and deferred compensation	ot	her all	owanc	es
NON	IF.							- compensation				
Tota	I number o	f other employees paid o	ver\$	550,000				🕨				

Part VIII Information About Officers, Directors, Trust and Contractors (continued)	ees, Foundation Managers, Highly	, Paid Employees,
3 Five highest-paid independent contractors for professional services	(see page 23 of the instructions). If none, o	enter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
otal number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include re rganizations and other beneficiaries served, conferences convened, research papers prod		Expenses
1		-
2		
3		_
4		-
		- -
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during 1	the tax year on lines 1 and 2	A mount
		<u>-</u> -
2		
All other program-related investments See page 24 of the instruction 3	s	
		<u> </u>
ntal Add lines 1 through 3	.	

Pa	see page 24 of the instructions.)	reign	roundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	A verage monthly fair market value of securities	1a	1,698,412
ь	A verage of monthly cash balances	1b	169,231
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,867,643
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,867,643
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions) 📆	4	28,015
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,839,628
6	Minimum investment return. Enter 5% of line 5	6	91,981
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t		
1	Minimum investment return from Part X, line 6	1	91,981
2a	Tax on investment income for 2010 from Part VI, line 5	4	
b	Income tax for 2010 (This does not include the tax from Part VI) 2b	1	
c	Add lines 2a and 2b	2c	728
3	Distributable amount before adjustments Subtract line 2c from line 1	3	91,253
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	91,253
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	91,253
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 🕏	1a	349,528
b	Program-related investments—total from Part IX-B	1b	
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	349,528
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	728
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	348,800
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years	her the	foundation qualifies for

<u> </u>	ondistributed income (see page	26 of the mstruct	UIIS)		
		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				91,253
2	Undistributed income, if any, as of the end of 2010				
	Enter amount for 2009 only				
	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2010				
	From 2005				
	From 2006				
	From 2007				
	From 2008 219,799				
	From 2009				
f	Total of lines 3a through e	840,793			
	Qualifying distributions for 2010 from Part				
	XII, line 4 🕨 \$ 349,528				
а	Applied to 2009, but not more than line 2a				
	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2010 distributable amount				91,253
е	Remaining amount distributed out of corpus	258,275			
5	Excess distributions carryover applied to 2010				
	(If an amount appears ın column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
_		1,099,068			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,055,000			+
b	Prior years' undistributed income Subtract line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions				
е	Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2010 Subtract				
•	lines 4d and 5 from line 1 This amount must				
	be distributed in 2011				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
Q	Excess distributions carryover from 2005 not				
٥	applied on line 5 or line 7 (see page 27 of the				
	instructions)				
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	1,099,068			
10	Analysis of line 9				
	Excess from 2006 1,095				
	Excess from 2007				
	Excess from 2008				
	Excess from 2009 408,126				
е	Excess from 2010 258,275				

- a The name, address, and telephone number of the person to whom applications should be addressed
- **b** The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 337,000 **b** Approved for future payment

	PF (2010) I-A Analysis of Income-Produc	ina Activitie	<u> </u>			Page 1 2
	s amounts unless otherwise indicated		usiness income	Excluded by section	512, 513, or 514	(e)
	m service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of the instructions)
b	and contracts from government agencies ership dues and assessments			14 14 14	7,460	
b c d e 12 Subtot 13 Total. (See v	cal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions on page 2 I-B Relationship of Activities to Explain below how each activity for wh	28 to verify calc the Accom ich income is re	ulations) plishment of l ported in column i	Exempt Purpose (e) of Part XVI-A co	es ontributed importa	86,574 ntly to

	90-PF (2 XVII		egarding 1	Fransfers To and Trai	1520	ctions and Relations	shins With		Pa	ge 13
	AVII	Noncharitable				ctions and Relations	mps with			
1 Did t	the organi	zation directly or indirectly	y engage in any	of the following with any other o	rganız	ration described in section			Yes	No
501(c) of the	Code (other than section	501(c)(3) orga	nizations) or in section 527, relatir	ng to p	oolitical organizations?				
a Tra	nsfers fr	om the reporting four	ndation to a r	noncharitable exempt organ	ızatıc	on of				
(1) Cash							1a(1)		No	
(2)	Othera	assets						1a(2)		No
b Oth	er trans	actions								
(1)	Sales	fassets to a noncha	rıtable exem	pt organization	•			1b(1)		No
(2)	Purcha	ses of assets from a	noncharitabl	e exempt organization				1b(2)		No
(3)	Rental	of facilities, equipme	nt, or other a	ssets				1b(3)		No
(4) Reimbursement arrangements							1b(4)		No	
(5)	Loans	or loan guarantees.						1b(5)		No
(6)	Perform	ance of services or n	nembership o	or fundraising solicitations.				1b(6)		No
c Sha	ring of fa	acılıtıes, equipment,	maılıng lısts,	other assets, or paid emplo	yees	5		1c		No
of tl	he goods	s, other assets, or se	rvices given	mplete the following schedu by the reporting foundation now in column (d) the value	Ifth	ne foundation received les	s than fair marke	et value		
(a) Line	No	(b) Amount involved	(c) Name of	noncharitable exempt organizatior	1	(d) Description of transfers,	transactions, and sha	ring arra	ngemer	nts
					-					
					+					
					+					
					_					
-					-					
					+					
					+					
					+					
des	crıbed ır	•	ne Code (othe schedule	ed with, or related to, one or er than section 501(c)(3)) o	or in :	section 527?		.厂Y€ onship	s F	No
	the be	st of my knowledge a	and belief, it i	at I have examined this retu s true, correct, and complet er has any knowledge						
	 	****				2011-05-05	*****			
	F Sig	gnature of officer or t	rustee			Date	Title			
Sign Here		Preparer's Jeffre	ey D Haskell			Date 2011-05-05	Check if self- employed ▶	PTIN		
ig G	2 2 2									
ν,	Paid Preparer's Use Only	Firm's name 🕨		Foundation Source			Firm's EIN ►			
	⊊2			55 Walls Drive						
		Firm's address 🕨		Fairfield, CT 06824			Phone no (800	839-	1754	

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TY 2010 General Explanation Attachment

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178

Software ID: 10000149

ldentifier	Return Reference	Explanation
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TY 2010 Investments Corporate Bonds Schedule

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178

Software ID: 10000149

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS NTS - 5.600 - 05-15-2011 002824AS9 2000000.00%	212,699	203,860
CISCO SYSTEMS INC - 5.250 - 02/22/2011 17275RAB8 2000000.00%	208,972	201,144
WALT DISNEY CO NTS - 6.3750 - 03/01/2012 25468PBX3 5000000.00%	50,791	53,253

TY 2010 Investments Corporate Stock Schedule

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178 **Software ID:** 10000149 **Software Version:** 2010.2.13

Name of Stock		Software version: 2010.2.13				
	End of Year Book Value	End of Year Fair Market Value				
200 shares of ABBOTT LABS ABT	10,026	9,582				
200 shares of ALTRIA GROUP INC MO	4,442	4,924				
300 shares of AVON PRODUCTS AVP	5,148	8,718				
200 shares of BRISTOL-MYERS SQUIBB CO BMY	5,148	5,296				
200 shares of CATERPILLAR INC. CAT	7,422	18,732				
200 shares of CHEVRONTEXACO CORP CVX	15,591	18,250				
200 shares of CLOROX CO CLX	12,954	12,656				
200 shares of COCA-COLA CO KO	9,008	13,154				
200 shares of CONOCOPHILLIPS COP	11,382	13,620				
200 shares of DUKE ENERGY CO DUK	3,480	3,562				
200 shares of ELI LILLY CO LLY	6,560	7,008				
200 shares of EMERSON ELECTRIC CO. EMR	10,264	11,434				
400 shares of INTEL CORP INTC	7,270	8,412				
200 shares of JC PENNEY JCP	4,794	6,462				
200 shares of JOHNSON JOHNSON JNJ	11,814	12,370				
200 shares of KRAFT FOODS INC KFT	5,848	6,302				
100 shares of MCDONALDS CORP MCD	5,384	7,676				
200 shares of MERCK CO INC. MRK	6,982	7,208				
4468 shares of MFB NORTHERN FDS MULTI MNGR EMERGING MRKTS NMMEX	107,667	102,665				
200 shares of NEXTERA ENERGY, INC NEE	9,070	10,398				
2769 shares of NORTHERN EMERGING MARKETS EQUITY FD NOEMX	35,000	35,554				
5213 shares of NORTHERN FUNDS INTL EQ INDEX NOINX	55,000	54,896				
8795 shares of NORTHERN FUNDS MID CAP INDEX NOMIX	100,000	105,189				
12438 shares of NORTHERN GLOBAL RE INDES FD NGREX	100,000	103,358				
24793 shares of NORTHERN HIGH YIELD FIXED INCOME FUND NHFIX	180,000	180,991				
12438 shares of NORTHERN SMALL CAP INDEX FD NSIDX	100,000	107,090				
17777 shares of NORTHERN ULTRA-SHORT FIXED INCOME FUND NUSFX	179,722	180,077				
200 shares of NUCOR CP NUE	7,524	8,764				
200 shares of PEPSICO INC PEP	13,088	13,066				
200 shares of PFIZER INC. PFE	3,236	3,502				

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 shares of PHILIP MORRIS INTL PM	8,439	11,706
17483 shares of PIMCO COMMODITY REAL RETURN STRATEGY FUND PCRIX	150,000	162,413
200 shares of PROCTER GAMBLE CO PG	11,950	12,866
200 shares of TARGET CORPORATION TGT	7,856	12,026
200 shares of TJX COMPANIES INC TJX	5,424	8,878
100 shares of UNITED TECHNOLOGIES CORP UTX	5,224	7,872
200 shares of V F CORP VFC	10,738	17,236

TY 2010 Other Expenses Schedule

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178

Software ID: 10000149

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	12,528			12,528

TY 2010 Other Professional Fees Schedule

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178

Software ID: 10000149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	13,725	13,725		

TY 2010 Taxes Schedule

Name: The Carl and Toby Sloane Family Foundation

EIN: 20-5632178

Software ID: 10000149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Estimated tax for 2010	900	0	0	0
Excise tax for 2009	123	0	0	0

Additional Data

Software ID: 10000149

Software Version: 2010.2.13

EIN: 20-5632178

Name: The Carl and Toby Sloane Family Foundation

Part VI Line 7 - Tax Paid Original Return: 900

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Amy Sloane	Vice President /	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809	Director 001 00			
Carl Sloane	Co-President /	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809	Director / Secretary 001 00			
Lisa Sloane	Vice President /	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809	Director 001 00			
Toby Sloane	Co-President /	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809	Director 001 00			
Todd C Sloane	Vice President /	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809	Director 001 00			

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Carl Sloane	
Tohy Sloane	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AD LIB INC 215 N ST PITTSFIELD,MA 01201	N/A	509(a)(1)	Drop In Center Division	500
AMERICAN HEART ASSOCIATION NH 2 WALL ST MANCHESTER,NH 03101	N/A	509(a)(1)	General Unrestricted	400
ANIMAL RESCUE LEAGUE OF BOSTON 10 CHANDLER ST BOSTON,MA 02116	N/A	509(a)(1)	General Unrestricted	200
BIGELOW MIDDLE SCHOOL PARENT 42 VERNON ST NEWTON, MA 02458	N/A	509(a)(2)	General Unrestricted	200
BROWN UNIVERSITY PROVIDENCE 164 ANGELL ST PROVIDENCE, RI 02912	N/A	509(a)(1)	General Unrestricted	200
JEWISH PHILANTHROPIES OF GTR BOSTON 126 HIGH ST BOSTON,MA 02110	N/A	509(a)(1)	Annual Campaign	59,750
JEWISH PHILANTHROPIES OF GTR BOSTON 126 HIGH ST BOSTON,MA 02110	N/A	509(a)(1)	Birthright Israel Campaign	25,000
DOUG FLUTIE JR FDN FOR AUTISM INC 51 SAWYER RD NO WALTHAM, MA 02453	N/A	509(a)(1)	General Unrestricted	250
ELI BESSIE COHEN HILLEL ACADEMY 6 COMMUNITY RD MARBLEHEAD, MA 01945	N/A	509(a)(1)	General Unrestricted	25,000
EMASS GIRLS SOFTBALL 27 OHIO ST WILMINGTON, MA 01887	N/A	509(a)(1)	General Unrestricted	500
ETHEL WALKER SCHOOL INC 230 BUSHY HILL RD SIMSBURY,CT 06070	N/A	509(a)(1)	General Unrestricted	300
FESSENDEN SCHOOL 250 WALTHAM ST WEST NEWTON, MA 02465	N/A	509(a)(1)	General Unrestricted	200
FLYING CLOUD INSTITUTE INC 731 S SANDISFIELD RD NEW MARLBOROUGH, MA 01230	N/A	509(a)(2)	Programs in Lee Elementary School	250
FRIENDS OF FONDATION DE FRANCE INC 6 W 48TH ST FL 10 NEW YORK, NY 10036	N/A	509(a)(1)	To fund la Semaine de lEurope program	5,000
HABITAT FOR HUMANITY INTERNATIONAL 240 COMMERCIAL ST 4TH FLR BOSTON,MA 02109	N/A	509(a)(1)	General Unrestricted	250
Total	· · · · · · · · · · · · · · · · · · ·			337,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HEVREH OF SOUTHERN BERKSHIRE INC 270 STATE RD GT BARRINGTON, MA 01230	N/A	509(a)(1)	Nachson Endowment Fund	1,000
HILLEL THE FOUNDATION FOR JEWISH CA 52 MT AUBURN ST CAMBRIDGE, MA 02138	N/A	509(a)(1)	General Unrestricted	25,000
HILLEL THE FOUNDATION FOR JEWISH CA 52 MT AUBURN ST CAMBRIDGE, MA 02138	N/A	509(a)(1)	Annual Campaign	35,000
JEWISH FEDERATION OF THE BERKSHIRES 196 S ST PITTSFIELD, MA 01201	N/A	509(a)(1)	General Unrestricted	250
JEWISH FEDERATION OF THE NORTH SHOR 4 COMMUNITY RD MARBLEHEAD, MA 01945	N/A	509(a)(1)	Chageinu Program	10,000
JEWISH FEDERATION OF THE NORTH SHOR 4 COMMUNITY RD MARBLEHEAD, MA 01945	N/A	509(a)(1)	Annual Campaign	50,000
JOHN F KENNEDY SCHOOL OF GOVERNMENT OFC OF EXTERNAL AFFAIRS CAMBRIDGE, MA 02138	N/A	509(a)(1)	Support for Public Sector or Nonprofit Internships Program	750
JUVENILE DIABETES RESEARCH FOUNDATI 20 WALNUT ST STE 318 WELLESLEY, MA 02481	N/A	509(a)(1)	General Unrestricted	200
LITERACY NETWORK OF SOUTH BERKSHIRE 100 MAIN ST LEE, MA 01238	N/A	509(a)(1)	General Unrestricted	250
NEWTON FOOD PANTRY INC 1608 BEACON ST NEWTON, MA 02468	N/A	509(a)(1)	General Unrestricted	200
NEWTON SCHOOLS FOUNDATION INC 100 WALNUT ST NEWTON, MA 02460	N/A	509(a)(1)	General Unrestricted	200
NEWTON YOUTH HOCKEY INC 2000 COMMONWEALTH AVE NEWTON, MA 02466	N/A	509(a)(2)	General Unrestricted	200
PINGREE SCHOOL INC 537 HIGHLAND ST S HAMILTON, MA 01982	N/A	509(a)(1)	General Unrestricted	500
PRESIDENT AND FELLOWS OF HARVARD CO 1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE,MA 02138	N/A	509(a)(1)	Deans Fund for Undesignated Endowments	25,000
ROSIES PLACE INC 889 HARRISON AVE BOSTON,MA 02118	N/A	509(a)(1)	General Unrestricted	150
Total				337,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SIMMONS COLLEGE 300 THE FENWAY BOSTON,MA 02115	N/A	509(a)(1)	Toby M Sloane Term Fund for Hillel	32,500
SIMMONS COLLEGE 300 THE FENWAY BOSTON,MA 02115	N/A	509(a)(1)	The Sloane Family Scholarship Fund	35,000
ST GEORGE'S EPISCOPAL CHURCH 20 FRANKLIN ST LEE, MA 01238	N/A	509(a)(1)	Food Pantry Division	500
THE BERKSHIRE TACONIC COMMUNITY FOU FOUNDATION INC GREAT BARRINGTON, MA 01230	N/A	509(a)(1)	Lee Educational Enrichment Fund	1,000
TWO STATE YOUNG MENS CHRISTIAN ASSO 748 HAMILTON RD BECKET,MA 01223	N/A	509(a)(2)	General Unrestricted	300
TWO STATE YOUNG MENS CHRISTIAN ASSO 748 HAMILTON RD BECKET,MA 01223	N/A	509(a)(2)	Chimney Corners Division	250
VOLUNTEERS IN MEDICINE BERKSHIRES I 777 MAIN ST STE 4 GT BARRINGTON, MA 01230	N/A	509(a)(1)	General Unrestricted	250
WEST SUBURBAN Y M C A 276 CHURCH ST NEWTON, MA 02458	N/A	509(a)(2)	Charitable Event	500
Total				337,000