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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>H.E. ANDERSON FAMILY FOUNDATION</b>		A Employer identification number <b>20-5425714</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>6663 SW BEAVERTON-HILLSDALE HIGHWAY</b>		B Telephone number <b>503-297-2678</b>
City or town, state, and ZIP code <b>PORTLAND, OR 97225</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 2,619,280.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		20.	20.		STATEMENT 1
4 Dividends and interest from securities		83,860.	82,519.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<1,139.>			
b Gross sales price for all assets on line 6a		504,820.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<2,688.>	<2,688.>		STATEMENT 3
12 Total. Add lines 1 through 11		80,053.	79,851.		
13 Compensation of officers, directors, trustees, etc		24,000.	12,000.		12,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		2,467.	1,234.		1,233.
16a Legal fees					
b Accounting fees STMT 4		9,260.	1,896.		7,364.
c Other professional fees STMT 5		11,611.	11,611.		0.
17 Interest					
18 Taxes STMT 6		26,480.	480.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		632.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		74,450.	27,221.		20,597.
25 Contributions, gifts, grants paid		125,471.			125,471.
26 Total expenses and disbursements. Add lines 24 and 25		199,921.	27,221.		146,068.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<119,868.>			
b Net investment income (if negative, enter -0-)			52,630.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	844,144.	65,344.	65,344.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	255,008.		
	b Investments - corporate stock STMT 9	1,408,128.	2,343,276.	2,553,936.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ )			
	16 Total assets (to be completed by all filers)	2,507,280.	2,408,620.	2,619,280.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ )			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,507,280.	2,408,620.	
	30 Total net assets or fund balances	2,507,280.	2,408,620.	
31 Total liabilities and net assets/fund balances	2,507,280.	2,408,620.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,507,280.
2 Enter amount from Part I, line 27a	2	<119,868.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	21,208.
4 Add lines 1, 2, and 3	4	2,408,620.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,408,620.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, *2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 504,820.		505,959.	<1,139.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<1,139.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 } 2 <1,139.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 } 3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	84,104.	2,299,391.	.036577
2008	108,643.	2,137,813.	.050820
2007	117,495.	2,263,702.	.051904
2006	0.	0.	.000000
2005			

2 Total of line 1, column (d)	2	.139301
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.034825
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,483,477.
5 Multiply line 4 by line 3	5	86,487.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	526.
7 Add lines 5 and 6	7	87,013.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	146,068.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	526.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	526.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	526.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,254.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,254.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	728.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **N/A**

14 The books are in care of ► **THE FOUNDATION** Telephone no. ► **503-297-2678**  
 Located at ► **6663 SW BEAVERTON-HILLSDALE HIGHWAY, PORTLAND, OR** ZIP+4 ► **97225**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** **N/A**

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H.E. ANDERSON	PRESIDENT			
35 COUNTRY CLUB DRIVE SW				
LAKEWOOD, WA 984985303	1.00	0.	0.	0.
GRETCHEN PILIP	VICE PRESIDENT			
4017 SW DOWNSVIEW COURT				
PORTLAND, OR 97221	40.00	24,000.	0.	0.
VIVIAN L. ANDERSON	SECRETARY/TREASURER			
35 COUNTRY CLUB DRIVE SW				
LAKEWOOD, WA 984985303	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,164,830.
b Average of monthly cash balances	1b	356,466.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,521,296.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,521,296.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,819.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,483,477.
6 Minimum investment return. Enter 5% of line 5	6	124,174.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	124,174.
2a Tax on investment income for 2010 from Part VI, line 5	2a	526.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	526.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	123,648.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	123,648.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	123,648.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	146,068.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	146,068.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	526.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	145,542.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				123,648.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				5,050.
d From 2008				2,704.
e From 2009				19,412.
f Total of lines 3a through e	27,166.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 146,068.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				123,648.
e Remaining amount distributed out of corpus	22,420.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	49,586.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	49,586.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				5,050.
c Excess from 2008				2,704.
d Excess from 2009				19,412.
e Excess from 2010				22,420.



**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 11				
<b>Total</b>			<b>3a</b>	<b>125,471.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	<b>0.</b>





# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization <b>H.E. ANDERSON FAMILY FOUNDATION</b>	Employer identification number <b>20-5425714</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>6663 SW BEAVERTON-HILLSDALE HIGHWAY, NO. PMB 46</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PORTLAND, OR 97225</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE FOUNDATION - 6663 SW BEAVERTON-HILLSDALE HIGHWAY,**

- The books are in the care of ► **NO. PMB - PORTLAND, OR 97225**

Telephone No. ► **503-297-2678**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2010** or
- ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,047.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	854.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	193.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

## H.E. ANDERSON FAMILY FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	KINDER MORGAN ENERGY PARTNERS, L.P. (FROM K-1)	P	VARIOUS	VARIOUS
b	ONEOK PARTNERS, L.P.	P	VARIOUS	VARIOUS
c	UBS #3546 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
d	UBS #3546 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
e	UBS #4492 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
f	UBS CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
g	ENTERPRISE PRODUCTS PARTNERS L.P.	P	VARIOUS	VARIOUS
h				
i				
j				
k				
l				
m				
n				
o				

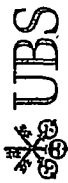
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3.			3.
b 13.			13.
c 386,105.		385,931.	174.
d 25,388.		28,930.	<3,542.>
e 93,304.		91,089.	2,215.
f 7.			7.
g		9.	<9.>
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3.
b			13.
c			174.
d			<3,542.>
e			2,215.
f			7.
g			<9.>
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<1,139.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A





# 2010 Year End Summary

Duplicate statement for the account of:  
H E ANDERSON FAMILY FOUNDATION  
6663 SW BEAVERTON HILLSDALE  
HWY PMB 46  
PORTLAND OR 97225-1403

## Summary of gains and losses

	Amount (\$)
Short term	174.03
Long term	-3,541.96
<b>Total</b>	<b>\$-3,367.93</b>

## Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which lot to close when you placed your order. This is known as a versus purchases or VSP order. See Important information about your statement on the last page of this statement for more information.

## Short-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
ALLSTATE CORP	FIFO	500.000	Nov 05, 09	Aug 26, 10	13,970.26	14,219.75	-249.49		
BANK OF NOVA SCOTIA									
CANADA CAD	FIFO	80.000	Apr 14, 10	Sep 07, 10	3,983.69	4,117.12	-133.43		

continued next page



H E ANDERSON FAMILY FOUNDATION

Account name:

## Realized gains and losses (continued)

## Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
BP PLC SPON ADR	FIFO	65,000	Apr 15, 10	Sep 07, 10	3,236.75	3,376.36	-139.61		
	FIFO	110,000	Apr 16, 10	Sep 07, 10	5,477.58	5,658.87	-181.29		
	FIFO	35,000	Apr 19, 10	Sep 07, 10	1,742.86	1,781.36	-38.50		
	FIFO	250,000	Dec 07, 09	Nov 12, 10	10,720.02	14,546.25	-3,826.23		
	FIFO	50,000	Dec 11, 09	Nov 12, 10	2,144.00	2,823.50	-679.50		
	FIFO	50,000	Jan 07, 10	Nov 12, 10	2,144.00	2,995.38	-851.38		
	FIFO	100,000	Mar 01, 10	Nov 12, 10	4,288.01	5,399.77	-1,111.76		
	FIFO	100,000	May 14, 10	Nov 12, 10	4,288.01	4,638.65	-350.64		
EDISON INTL	FIFO	450,000	Nov 05, 09	Jun 29, 10	14,413.61	14,439.74	-26.13		
	FIFO	390,000	Nov 09, 09	Jun 29, 10	12,491.80	13,192.37	-700.57		
	FIFO	300,000	Mar 05, 10	Jun 29, 10	9,609.08	10,050.00	-440.92		
EMERSON ELECTRIC CO	FIFO	350,000	Nov 05, 09	Aug 26, 10	16,110.78	14,352.98		1,757.80	
EXELON CORP	FIFO	900,000	May 27, 10	Oct 05, 10	38,332.26	34,872.75		3,459.51	
FRONTIER COMMUNICATIONS CORP	Adjustment	0.052	Mar 01, 10	Jul 02, 10	0.38	0.40	-0.02		
INTL BUSINESS MACH	FIFO	125,000	Nov 03, 09	Sep 07, 10	15,768.73	15,006.56		762.17	
	FIFO	150,000	Jan 07, 10	Sep 07, 10	18,922.48	19,415.70	-493.22		
	FIFO	25,000	Mar 05, 10	Sep 07, 10	3,153.75	3,181.25	-27.50		
ITT CORP	FIFO	435,000	Jan 07, 10	Nov 11, 10	20,670.06	21,454.24	-784.18		
KROGER COMPANY	FIFO	950,000	Dec 07, 09	Jun 29, 10	18,812.72	21,722.23	-2,909.51		
	FIFO	300,000	Dec 07, 09	Apr 21, 10	7,038.93	6,859.65		179.28	
LILLY EL & CO	FIFO	425,000	Dec 11, 09	Nov 17, 10	14,668.39	14,856.94	-188.55		
NOKIA CORP SPONS ADR FINLAND ADR	FIFO	3,500,000	May 20, 10	Nov 11, 10	36,938.90	34,842.50		2,096.40	
	FIFO	100,000	May 27, 10	Nov 11, 10	1,055.40	1,031.93		23.47	
QUALCOMM INC	FIFO	800,000	May 20, 10	Aug 13, 10	30,274.29	28,678.40		1,595.89	
	FIFO	200,000	May 27, 10	Aug 13, 10	7,568.57	7,077.90		490.67	
SARA LEE CORP	FIFO	200,000	Nov 05, 09	Jun 29, 10	17,165.70	14,157.72		3,007.98	
TEXAS INSTRUMENTS	FIFO	600,000	Nov 03, 09	Aug 26, 10	14,466.17	14,026.50		439.67	
	FIFO	835,000	Nov 09, 09	Aug 26, 10	20,132.09	20,543.25	-411.16		
	FIFO	100,000	Mar 05, 10	Aug 26, 10	2,411.03	2,499.00	-87.97		

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Portfolio Management Program

Account name:

H E ANDERSON FAMILY FOUNDATION

Realized gains and losses (continued)

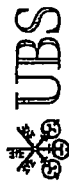
Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
WAL MART STORES INC	FIFO	275,000	Nov 05, 09	Aug 26, 10	14,105.06	14,112.31	-7.25		
Total					\$386,105.36	\$385,931.33	-\$13,638.81	\$13,812.84	\$174.03

Long-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
BP PLC SPON ADR	FIFO	250,000	Nov 03, 09	Nov 12, 10	10,720.02	14,277.13	-3,557.11		
LILLY ELI & CO	FIFO	425,000	Nov 05, 09	Nov 17, 10	14,668.39	14,653.24		15.15	
Total					\$25,388.41	\$28,930.37	-\$3,557.11	\$15.15	-\$3,541.96
Net capital gains/losses									-\$3,367.93





# 2010 Year End Summary

Duplicate statement for the account of:  
H E ANDERSON FAMILY FOUNDATION  
6663 SW BEAVERTON HILLSDALE  
HWY PMB 46  
PORTLAND OR 97225-1403

## Summary of gains and losses

	Amount (\$)
Short term	2,214.95

## Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order. See *Important information about your statement* on the last page of this statement for more information.

## Short-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
ALEXANDRIA REAL ESTATE EQUITIES	FIFO	20,000	May 27, 10	Dec 01, 10	1,349.57		62.54	
	FIFO	15,000	May 27, 10	Nov 30, 10	1,011.31		46.04	
	FIFO	50,000	May 27, 10	Nov 04, 10	3,690.37		472.79	
	FIFO	5,000	May 27, 10	Jun 03, 10	326.24		4.48	
ALLSTATE CORP	FIFO	185,000	May 27, 10	Nov 01, 10	5,548.24	-32.84		

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H E ANDERSON FAMILY FOUNDATION

Account name:

## Realized gains and losses (continued)

## Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
AT&T INC.	FIFO	5,000	May 27, 10	Jun 03, 10	150.35	150.84	-0.49		
BANK OF MONTREAL CANADA	FIFO	5,000	May 27, 10	Jun 03, 10	123.24	121.89		1.35	
CAD	FIFO	5,000	May 27, 10	Jun 03, 10	301.19	291.35		9.84	
BRISTOL-MYERS SQUIBB CO	FIFO	25,000	May 27, 10	Jun 29, 10	633.73	579.92		53.81	
CINN FINANCIAL CORP	FIFO	5,000	May 27, 10	Jun 03, 10	136.24	132.44		3.80	
DIAMOND OFFSHORE	FIFO	75,000	May 27, 10	Jul 07, 10	4,764.97	5,281.20	-516.23		
DRILLING INC	FIFO	10,000	May 27, 10	Jun 03, 10	585.73	704.16	-118.43		
DIGITAL REALITY TRUST INC	FIFO	5,000	May 27, 10	Jun 03, 10	294.84	281.31		13.53	
ENERPLUS RESOURCES Fd TR	FIFO	40,000	May 27, 10	Jun 29, 10	874.66	862.17		12.49	
UNIT-NEW CAD	FIFO	25,000	May 27, 10	Jun 03, 10	553.24	538.86		14.38	
GENUINE PARTS CO	FIFO	145,000	May 27, 10	Nov 04, 10	6,953.49	5,863.57		1,089.92	
HCP INC	FIFO	5,000	May 27, 10	Jun 03, 10	159.15	156.62		2.53	
HSBC HOLDINGS PLC NEW GB	FIFO	60,000	May 27, 10	Aug 03, 10	3,200.78	2,735.40		465.38	
SPON'ADR	FIFO	15,000	May 27, 10	Jun 03, 10	323.77	323.82	-0.05		
INTEL CORP	FIFO	90,000	May 27, 10	Aug 17, 10	3,127.44	2,945.52		181.92	
LULU ELI & CO	FIFO	5,000	May 27, 10	Jun 03, 10	165.89	163.64		2.25	
MCDONALDS CORP	FIFO	20,000	May 27, 10	Dec 16, 10	1,530.86	1,325.80		205.06	
MERCK & CO INC NEW COM	FIFO	20,000	May 27, 10	Jun 29, 10	707.98	660.15		47.83	
MICROCHIP TECHNOLOGY INC	FIFO	10,000	May 27, 10	Jun 03, 10	340.71	330.08		10.63	
NATIONAL GRID PLC NEW	FIFO	10,000	May 27, 10	Jun 03, 10	278.01	273.78		4.23	
SPON'ADR	FIFO	165,000	May 27, 10	Jun 29, 10	6,118.29	6,634.73	-516.44		
NISOURCE INC	FIFO	5,000	May 27, 10	Jun 03, 10	202.54	201.05		1.49	
NORTHEAST UTILITIES	FIFO	60,000	May 27, 10	Jun 29, 10	871.18	889.05	-17.87		
NYSE EURONEXT	FIFO	10,000	May 27, 10	Jun 03, 10	148.49	148.18		0.31	
	FIFO	5,000	May 27, 10	Jun 03, 10	131.04	129.14		1.90	
	FIFO	5,000	May 27, 10	Jun 03, 10	140.79	140.68		0.11	

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ACCESS

Account name:

H E ANDERSON FAMILY FOUNDATION

## Realized gains and losses (continued)

## Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
ONEOK INC NEW	FIFO	170.000	May 27, 10	Jun 29, 10	7,518.97	7,481.21		37.76	
	FIFO	5.000	May 27, 10	Jun 03, 10	224.69	220.04		4.65	
PAYCHEX INC	FIFO	170.000	May 27, 10	Jun 18, 10	4,821.42	4,883.76	-62.34		
PEPCO HOLDINGS INC	FIFO	60.000	May 27, 10	Jun 29, 10	946.18	970.08	-23.90		
PFIZER INC	FIFO	25.000	May 27, 10	Jun 29, 10	357.54	384.70	-27.16		
PROCTER & GAMBLE CO	FIFO	10.000	May 27, 10	Jun 29, 10	602.28	607.88	-5.60		4.85
	FIFO	5.000	May 27, 10	Jun 03, 10	308.79	303.94			
SPECTRA ENERGY CORP	FIFO	165.000	May 27, 10	Jun 29, 10	3,369.57	3,287.13	-82.44		
	FIFO	5.000	May 27, 10	Jun 03, 10	98.89	99.61	-0.72		
STATOIL ASA SPON ADR	FIFO	25.000	May 27, 10	Jun 03, 10	513.08	501.46		11.62	
STNH UNION COS NEW	FIFO	310.000	May 27, 10	Jun 29, 10	6,848.87	6,680.44		168.43	
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	FIFO	65.000	May 27, 10	Jun 29, 10	633.73	631.63		2.10	
TELE NORTE LESTE PARTICIPACoes S A ADR	FIFO	15.000	May 27, 10	Jun 03, 10	233.29	225.92		7.37	
THOMSON REUTERS CORP CANADA CAD	FIFO	15.000	May 27, 10	Sep 22, 10	568.67	529.91		38.76	
	FIFO	20.000	Jun 29, 10	Sep 22, 10	758.23	727.33		30.90	
	FIFO	95.000	May 27, 10	Aug 17, 10	3,374.42	3,356.11		18.31	
	FIFO	35.000	May 27, 10	Aug 17, 10	1,253.12	1,236.46		16.66	
	FIFO	5.000	May 27, 10	Jun 03, 10	175.39	176.64	-1.25		
KINDER MORGAN MGMT LLC	FIFO	280.000	May 27, 10	Jun 29, 10	15,952.11	15,546.30		405.81	
Total					\$93,303.57	\$91,088.62	-\$1,323.32	\$3,538.27	-\$2,214.95

Net capital gains/losses:

\$2,214.95



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ENERGY TRANSFER PARTNERS, L.P. (FROM K-1)	2.
ENTERPRISE PRODUCTS PARTNERS L.P.	3.
KINDER MORGAN ENERGY PARTNERS, L.P. (FROM K-1)	14.
NUSTAR ENERGY L.P.	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	20.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ENERGY TRANSFER PARTNERS, L.P. (FROM K-1)	2.	0.	2.
KINDER MORGAN ENERGY PARTNERS, L.P. (FROM K-1)	6.	0.	6.
NUSTAR ENERGY L.P.	1.	0.	1.
UBS #3546	44,764.	0.	44,764.
UBS #3546	1,011.	0.	1,011.
UBS #4492	5,045.	0.	5,045.
UBS #4492	330.	0.	330.
UBS #5846	32,701.	0.	32,701.
TOTAL TO FM 990-PF, PART I, LN 4	83,860.	0.	83,860.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENERGY TRANSFER PARTNERS, L.P. (FROM K-1)	<400.>	<400.>	
KINDER MORGAN ENERGY PARTNERS, L.P. (FROM K-1)	<963.>	<963.>	
NUSTAR ENERGY L.P.	<52.>	<52.>	
ONEOK PARTNERS, L.P.	<381.>	<381.>	
PLAINS ALL AMERICAN PIPELINE, L.P.	<61.>	<61.>	
ENTERPRISE PRODUCTS PARTNERS L.P.	<831.>	<831.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<2,688.>	<2,688.>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,260.	1,896.		7,364.
TO FORM 990-PF, PG 1, LN 16B	9,260.	1,896.		7,364.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	11,611.	11,611.		0.
TO FORM 990-PF, PG 1, LN 16C	11,611.	11,611.		0.

FORM 990-PF	TAXES			STATEMENT 6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	480.	480.		0.
FEDERAL EXCISE TAX	26,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	26,480.	480.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS OFFICE EXPENSE	632.	0.		0.
TO FORM 990-PF, PG 1, LN 23	632.	0.		0.



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FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
UNREALIZED GAIN ON DONATION OF APPRECIATED STOCK	16,226.
K-1 BOOK/TAX DIFFERENCES	4,982.
TOTAL TO FORM 990-PF, PART III, LINE 3	21,208.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS #13546 - EQUITIES	1,297,282.	1,485,748.
UBS #05846 - EQUITIES	801,764.	794,954.
UBS #14492 - EQUITIES	244,230.	273,234.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,343,276.	2,553,936.

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FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
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## NAME OF MANAGER

H.E. ANDERSON  
VIVIAN L. ANDERSON

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CHILDREN'S CENTER 1811 15TH ST OREGON CITY, OR 97045	NONE MEDICAL SUPPORT FOR CHILDREN	509(A)(1)	1,000.
MULTICARE HEALTH FOUNDATION PO BOX 5299 TACOMA, WA 98415	NONE SUPPORT FOR EMERGENCY SERVICES CAMPAIGN FUND	170(B)(1) (A)(VI)	51,101.
PACIFIC LUTHERAN UNIVERSITY C/O OFFICE OF DEV & UNIV RELATIONS 12180 PARK AVE S TACOMA, WA 98447	NONE SUPPORT FOR RENOVATION OF EASTVOLD FACILITY	170(B)(1) (A)(II)	62,920.
BELLARMINE PREPARATORY SCHOOL 2300 S. WASHINGTON TACOMA, WA 98405	NONE GENERAL OPERATIONS	170(B)(1) (A)(II)	2,250.
NATIONAL NIGHT OUT 1 E WYNNEWOOD RD, SUITE 102 WYNNEWOOD, PA 19096	NONE GENERAL OPERATIONS	170(B)(1) (A)(VI)	1,000.
YOUNG AMERICA'S FOUNDATION 110 ELDEN ST. HERNDON, VA 20170	NONE REAGAN RANCH SUPPORT	170(B)(1) (A)(VI)	1,000.
HOSPICE FOUNDATION 1710 RHODE ISLAND AVE, NW, SUITE 400 WASHINGTON, DC 20036	NONE GENERAL OPERATIONS	170(B)(1) (A)(VI)	1,000.
TACOMA SWIM CLUB PO BOX 65006 TACOMA, WA 98464	NONE GENERAL OPERATIONS	509(A)(2)	200.

H.E. ANDERSON FAMILY FOUNDATION

20-5425714

BOYS & GIRLS CLUB 1501 PACIFIC AVE STE 301 TACOMA, WA 98402	NONE GENERAL OPERATIONS	170(B)(1) (A)(VI)	1,000.
UNIVERSITY OF WASHINGTON PO BOX 351210 SEATTLE, WA 98195	NONE GENERAL OPERATIONS	170(B)(1) (A)(II)	2,000.
FRANCISCAN FOUNDATION 1717 S J ST TACOMA, WA 98405	NONE SUPPORT OFR ST. CLARE'S HOSPITAL CAMPAIGN	509(A)(2)	1,000.
UNIVERSITY PLACE PRESBYTERIAN CHURCH 8101 27TH STREET WEST UNIVERSITY PLACE, WA 98466	NONE GENERAL OPERATIONS	170(B)(1) (A)(I)	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

125,471.