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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010For calendar year **2010**, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

Jerry & Terri Kohl Family Foundation

Number and street (or P O box number if mail is not delivered to street address)

c/o Foundation Source, 501 Silverside Road

City or town, state, and ZIP code

Wilmington**DE****19809-1377**

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 8,076,405**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number**20-4757707****B** Telephone number (see page 10 of the instructions)**(800) 839-1754****C** If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	199	199		
4 Dividends and interest from securities	176,627	176,627		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	213,203			
b Gross sales price for all assets on line 6a 2,976,792				
7 Capital gain net income (from Part IV, line 2)		213,203		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	3,585			
12 Total. Add lines 1 through 11	393,614	390,029		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	51,897	51,897		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	4,662	1,862		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	29,779	24		29,755
24 Total operating and administrative expenses. Add lines 13 through 23	86,338	53,783		29,755
25 Contributions, gifts, grants paid	675,109			675,109
26 Total expenses and disbursements. Add lines 24 and 25	761,447	53,783		704,864
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-367,833			
b Net investment income (if negative, enter -0-)		336,246		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	478,931	154,731	154,731
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	1,358		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	1,591,293	596,421	613,760
	b Investments—corporate stock (attach schedule)	2,586,191	3,288,258	3,953,309
	c Investments—corporate bonds (attach schedule)	744,678	844,618	861,802
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,215,161	2,365,751	2,492,803
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,617,612	7,249,779	8,076,405
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	7,617,612	7,249,779	
	30 Total net assets or fund balances (see page 17 of the instructions)	7,617,612	7,249,779	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,617,612	7,249,779	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,617,612
2 Enter amount from Part I, line 27a	2	-367,833
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	7,249,779
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,249,779

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b GS GLOBAL FUNDAMENTAL STRATEGIES II - Cap Gain Distrib				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,958,894		2,763,589	195,305	
b 17,898			17,898	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			195,305	
b			17,898	
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	213,203
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	560,927	7,309,741	0.076737
2008	415,694	8,059,577	0.051578
2007	583,735	9,369,383	0.062302
2006	117,000	2,744,065	0.042637
2005			0.000000
2 Total of line 1, column (d)			2 0.233254
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.058314
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 7,991,700
5 Multiply line 4 by line 3			5 466,028
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,362
7 Add lines 5 and 6			7 469,390
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 704,864

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	3,362
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	3,362
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,362
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,439	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,439	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	77	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 77 Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CA, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ c/o Foundation Source Telephone no ▶ (800) 839-1754			
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	N/A	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d)		<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Goldman Sachs & Co 2121 Avenue of the Stars, Ste 2600, Los Angeles, CA 90067	Investment management services	51,897
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,368,592
b	Average of monthly cash balances	1b	252,006
c	Fair market value of all other assets (see page 25 of the instructions)	1c	2,492,803
d	Total (add lines 1a, b, and c)	1d	8,113,401
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,113,401
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	121,701
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,991,700
6	Minimum investment return. Enter 5% of line 5	6	399,585

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	399,585
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,362
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	3,362
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	396,223
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	396,223
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	396,223

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	704,864
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	704,864
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,362
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	701,502

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				396,223
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	105,760			
d From 2008	115,028			
e From 2009	198,544			
f Total of lines 3a through e	419,332			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 704,864				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				396,223
e Remaining amount distributed out of corpus	308,641			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	727,973			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	727,973			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	105,760			
c Excess from 2008	115,028			
d Excess from 2009	198,544			
e Excess from 2010	308,641			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AMERICAN CINEMATHEQUE 6712 HOLLYWOOD BLVD LOS ANGELES CA 90028	N/A	509(a)(1)	General & Unrestricted	1,200
AMERICAN HEART ASSOCIATION 816 S FIGUEROA ST LOS ANGELES CA 90017	N/A	509(a)(1)	General & Unrestricted	500
AMERICAN YOUTH SYMPHONY INC 2365 WESTWOOD BLVD STE 23 LOS ANGELES CA 90064	N/A	509(a)(2)	General & Unrestricted	10,000
ARMAND HAMMER MUS OF ART & CULT CTR 10899 WILSHIRE BLVD LOS ANGELES CA 90024	N/A	509(a)(3)	Julian Hoeber Project	13,300
BOOKENDS 6520 PLATT AVE #331 WEST HILLS CA 91307	N/A	509(a)(1)	General & Unrestricted	400
CENTER FOR FOOD SAFETY 660 PENNSYLVANIA AVE SE WASHINGTON DC 20003	N/A	509(a)(1)	General & Unrestricted	2,000
CHEZ PANISSE FOUNDATION 1517 SHATTUCK AVE BERKELEY CA 94709	N/A	509(a)(1)	General & Unrestricted	200
CITY OF HOPE 1055 WILSHIRE BLVD 12TH FLR LOS ANGELES CA 90017	N/A	509(a)(1)	Sue Campoy Event	25,000
CONCERN FOUNDATION 1026 S ROBERTSON BLVD, STE 300 LOS ANGELES CA 90035	N/A	509(a)(1)	General & Unrestricted	10,000
CONSERVATION INTERNATIONAL FOUNDATION 2011 CRYSTAL DR, STE 500 ARLINGTON VA 22202	N/A	509(a)(1)	General & Unrestricted	2,500
CREATIVE CAPITAL FOUNDATION 65 BLEECKER ST FL 7 NEW YORK NY 10012	N/A	509(a)(1)	General & Unrestricted	5,000
Total See Attached Statement			3a	675,109
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | | Yes | No |
| <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> | | | |
| <p>(1) Cash</p> | 1a(1) | | X |
| <p>(2) Other assets</p> | 1a(2) | | X |
| <p>b Other transactions.</p> | | | |
| <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1b(1) | | X |
| <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1b(2) | | X |
| <p>(3) Rental of facilities, equipment, or other assets</p> | 1b(3) | | X |
| <p>(4) Reimbursement arrangements</p> | 1b(4) | | X |
| <p>(5) Loans or loan guarantees</p> | 1b(5) | | X |
| <p>(6) Performance of services or membership or fundraising solicitations</p> | 1b(6) | | X |
| <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1c | | X |
| <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Jeffrey D Haskell

Jeffrey D. Haskell

5/6/2011

Firm's name ► FOUNDATION SOURCE

Firm's EIN ▶

Firm's address ► 55 WALLS DRIVE, FAIRFIELD, CT 06824

Phone no	(800) 839-1754
----------	----------------

Form 990-PF, Part I, Line 11 - Other Income

		TOTAL:	3,585	0
		(a) Revenue per Books	(b) Net Investment Income	
1	Federal Tax Refund	3,585		
2				
3				
4				
5				
6				
7				
8				
9				
10				

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		51,897	51,897	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	51,897	51,897		0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		4,662	1,862	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated Tax for 2010	2,800	0		0
2	Foreign Tax Paid	1,862	1,862		0
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					29,779	24	0	29,755
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	29,730	0	0	29,730			
2	Bank Charges	24	24		0			
3	State or Local Filing Fees	25	0		25			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 10a - Investments: US & State Government Obligations

TOTAL:				570,000	596,421	613,760
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value		
1	FFCB - 3.500% - 12/02/2016 (31331G5K1)	150,000	149,250	153,149		
2	FFCB - 5.500% - 04/13/2015 (31331XK76)	70,000	70,142	79,943		
3	FHLB - 4.125% - 09/27/2013 (3137EABS7)	150,000	161,769	162,545		
4	FNMA - 4.125% - 04/15/2014 - PREASSIGN (31359MUT8)	200,000	215,260	218,123		
5						
6						
7						
8						
9						
10						

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:				3,288,258	3,953,309
		Shares	Book Value	Fair Market Value	
1	3M CO (MMM)	224	18,181	19,331	
2	ABBOTT LABS (ABT)	571	28,277	27,357	
3	ADVANCED MICRO DEVICES INC (AMD)	565	4,643	4,622	
4	AETNA INC. NEW (AET)	624	19,397	19,038	
5	AIR PRODS & CHEM INC. (APD)	481	33,538	43,747	
6	ALCON INC (ACL)	119	17,946	19,445	
7	ALLIANCE DATA SYSTEM CORP (ADS)	95	3,796	6,748	
8	ALLSTATE CORP (ALL)	140	4,728	4,463	
9	AMAZON COM (AMZN)	126	13,469	22,680	
10	AMGEN INC (AMGN)	81	4,502	4,447	
11	ANADARKO PETROLEUM CORP (APC)	519	24,732	39,527	
12	AOL INC COMMON STOCK (AOL)	291	6,958	6,900	
13	APACHE CORPORATION (APA)	351	26,158	41,850	
14	APPLE INC. (AAPL)	151	22,089	48,707	
15	ASSURANT INC (AIZ)	201	7,385	7,743	
16	ATP OIL & GAS (ATPG)	355	6,369	5,943	
17	BANK NEW YORK MELLON CORP COM (BK)	1,149	31,794	34,700	
18	BANK OF AMERICA CORP (BAC)	375	5,282	5,003	
19	BARNES & NOBLE INC (BKS)	518	10,081	7,330	
20	BARRICK GOLD CORP COM (ABX)	240	8,566	12,763	
21	BAXTER INTERNATIONAL INC (BAX)	316	15,883	15,996	
22	BNP PARIBAS EQUITY LKD 12 (05565A350)	50	50,025	52,495	
23	BNP PARIBAS LKD EUROSTOXX 50 (05565A319)	80	79,520	79,111	
24	BNP PARIBAS LNK TO BEARISH EUR VS USD SER 812 R L (05567LR41)	800	80,000	77,549	
25	BOEING CO (BA)	346	23,325	22,580	
26	BORG WARNER INC. (BWA)	403	18,658	29,161	
27	CANADIAN NATURAL RESOURCES LTD (CNQ)	330	12,469	14,659	
28	CATERPILLAR INC. (CAT)	105	7,317	9,834	
29	CHUBB CORP (CB)	166	9,006	9,900	
30	CISCO SYSTEMS INC (CSCO)	1,915	41,269	38,740	
31	CIT GROUP INC (CIT)	12	559	565	
32	CITIGROUP INC (C)	1,230	4,676	5,818	
33	COCA-COLA CO (KO)	270	12,911	17,758	
34	COEUR D ALENE CP (CDE)	210	2,744	5,737	
35	COMCAST CORP CL A (CMCSA)	738	16,312	16,214	
36	CONAGRA FOODS INC (CAG)	765	13,067	17,274	
37	CONSOL ENERGY INC. (CNX)	438	18,698	21,348	
38	CONTINENTAL RESOURCES INC (CLR)	260	10,072	15,301	
39	COVIDIEN LTD (COV)	427	15,663	19,497	
40	CROWN CASTLE INTL (CCI)	170	7,312	7,451	
41	CSX CORP (CSX)	347	18,252	22,420	

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:			
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value	
42	DEERE CO (DE)	150	9,513	12,458	3,953,309
43	DELL INC (DELL)	761	10,458	10,312	
44	DEVON ENERGY CORPORATION (DVN)	559	35,137	43,887	
45	DOLE FOODS COMPANY (DOLE)	635	6,297	8,579	
46	DOMINION RESOURCES INC (D)	115	3,355	4,913	
47	DOVER CORP (DOV)	347	11,470	20,282	
48	DR PEPPER/7-UP COMP. (DPS)	95	3,591	3,340	
49	EBAY INC. (EBAY)	240	5,708	6,679	
50	EKSPORTFINANS ASA EQUITY INDEX LKD NTS LKD TOPIX (282649375)	100	100,390	87,561	
51	EKSPORTFINANS ASA LDK ASIAN FX BSKT VS USD (28264QU36)	400	40,000	39,873	
52	EKSPORTFINANS ASA LKD MSCI 0% 11/03/11 (282649532)	100	100,000	101,859	
53	EMC CORP-MASS (EMC)	939	17,237	21,503	
54	EMERSON ELECTRIC CO. (EMR)	629	24,675	35,960	
55	EOG RESOURCES INC (EOG)	101	10,004	9,232	
56	EXXON MOBIL CORP (XOM)	555	33,693	40,582	
57	FEDEX CORPORATION COMMON STOCK (FDX)	297	24,092	27,624	
58	FLUOR CORP NEW (FLR)	249	11,985	16,499	
59	FREEMPORT-MCMORAN COPPER & GOLD INC. (FCX)	85	7,134	10,208	
60	GENERAL ELECTRIC CO (GE)	1,252	21,330	22,899	
61	GENERAL MILLS INC (GIS)	516	14,306	18,364	
62	GENERAL MOTORS (GM)	290	10,199	10,689	
63	GILEAD SCIENCES INC (GILD)	471	16,273	17,069	
64	GOLD CORP INC NEW (GG)	533	22,765	24,507	
65	GOLDMAN SACHS HIGH YIELD FUND INSTITUTIONAL SHARES (GSHIX)	52,918	313,735	386,303	
66	GOLDMAN SACHS STRATEGIC INCOME (GSZAX)	15,025	151,159	151,454	
67	GOODRICH CORPORATION (GR)	296	15,298	26,069	
68	GOOGLE INC CL A (GOOG)	62	28,388	36,826	
69	GS LOCAL EMERGING MARKETS DEBT FUND CLA (GAMDX)	12,460	116,372	118,617	
70	HALLIBURTON COMPANY (HAL)	533	15,280	21,762	
71	HES CORP (HES)	115	6,337	8,802	
72	HEWLETT PACKARD CO (HPQ)	467	18,638	19,661	
73	HONEYWELL INTERNATIONAL INC. (HON)	472	18,961	25,092	
74	ILLINOIS TOOL WORKS (ITW)	375	13,472	20,025	
75	ILLUMINA INC COM (ILMN)	258	10,233	16,342	
76	INTEL CORP (INTC)	1,233	25,761	25,930	
77	INTERNATIONAL BUSINESS MACHINES (IBM)	181	23,590	26,564	
78	IRIDIUM COMMUNICATIONS INC (IRDM)	515	4,624	4,249	
79	ISHARES MSCI EMERGING MARKETS INDEX FD (EEM)	3,400	149,974	161,975	
80	ISHARES RUSSELL 2000 (IWM)	3,000	143,160	234,719	
81	ISHARES SILVER TRUST (SLV)	340	4,700	10,261	
82	JOHNSON & JOHNSON (JNJ)	438	25,393	27,090	

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		3,288,258		3,953,309	
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	Fair Market Value	(c)	
83	JP MORGAN CHASE & CO (JPM)	634	27,641		26,894		
84	KIMBERLY CLARK CORP (KMB)	232	12,236		14,625		
85	KLA TENCOR CORP (KLAC)	648	17,403		25,039		
86	LAS VEGAS SANDS CORP (LVS)	773	21,240		35,519		
87	LINEAR TECHNOLOGY CORP (LLTC)	288	9,025		9,962		
88	MANULIFE FIN CORP (MFC)	1,184	16,194		20,341		
89	MARSH AND MCLENNAN COMPANIES INC (MMC)	606	12,809		16,568		
90	MARVELL TECH GROUP (MRVL)	1,045	18,758		19,385		
91	MCDONALD'S CORP (MCD)	404	22,633		31,011		
92	MCMORAN EXPLOR CO SC (MMR)	455	7,530		7,799		
93	MEDTRONIC INC (MDT)	772	24,540		28,633		
94	MEMC ELECTRONICS MATERIALS INC (WFR)	330	3,750		3,716		
95	MERCK & CO INC. (MRK)	895	30,751		32,256		
96	MGM RESORTS INTERNATIONAL (MGM)	850	10,141		12,623		
97	MICROSOFT CORPORATION (MSFT)	815	16,409		22,747		
98	NALCO CHEMICAL (NLC)	175	5,224		5,590		
99	NATL OILWELL VARCO (NOV)	387	15,567		26,026		
100	NEWMONT MINING CORP (NEM)	295	10,367		18,122		
101	NIKE INC-CL B (NKE)	311	23,286		26,566		
102	NOBLE ENERGY INC. (NBL)	85	6,271		7,317		
103	NOVAGOLD RESOURCES (NG)	755	3,230		10,774		
104	NOVELLUS SYS INC. (NVLS)	205	5,398		6,626		
105	OCCIDENTAL PETE CORP (OXY)	554	31,794		54,347		
106	ORACLE CORP (ORCL)	963	21,421		30,142		
107	PARKER HANNIFIN CP (PH)	256	11,062		22,093		
108	PEABODY ENERGY CORP (BTU)	366	14,893		23,417		
109	PEPSICO INC (PEP)	424	23,170		27,700		
110	PFIZER INC (PFE)	1,667	27,727		29,189		
111	PNC FINANCIAL GROUP INC. (PNC)	318	18,505		19,309		
112	PRICELINE.COM INCORPORATED (PCLN)	26	10,696		10,388		
113	PROCTER GAMBLE CO (PG)	500	25,205		32,165		
114	PRUDENTIAL FINCL INC (PRU)	296	14,051		17,378		
115	QUALCOMM INC (QCOM)	447	17,734		22,122		
116	QUEST DIAGNOSTICS (DGX)	287	15,574		15,489		
117	RAYTHEON CO. (RTN)	244	11,588		11,307		
118	SAIC INC (SAI)	270	4,828		4,282		
119	SCHLUMBERGER LTD (SLB)	191	15,148		15,949		
120	SILVER WHEATON CORP (SLW)	160	2,158		6,246		
121	STREETTRACKS GOLD SHARES (GLD)	55	3,798		7,630		
122	SUNCOR ENERGY INC (SU)	779	22,005		29,828		
123	SUNPOWER CORPORATION (SPWRA)	485	6,496		6,223		

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:			
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value	
124	SYS CO CORP (SY)	620	14,930	18,228	3,953,309
125	TARGET CORPORATION (TGT)	439	14,180	26,397	
126	THE BABCOCK AND WILCOX COMPANY (BWC)	190	4,223	4,862	
127	THE MOSAIC CO (MOS)	115	7,159	8,781	
128	TRAVELERS COMPANIES INC (THE) (TRV)	471	20,328	26,239	
129	UNITED CONTINENTAL HOLDINGS (UAL)	182	4,322	4,335	
130	UNITED TECHNOLOGIES CORP (UTX)	783	46,710	61,638	
131	UNITEDHEALTH GROUP INC. (UNH)	593	15,058	21,413	
132	US BANCORP DEL NEW (USB)	730	17,909	19,688	
133	VIACOM INC. CL B (VIA-B)	555	13,788	21,984	
134	VOLKSWAGEN AG SPONS ADR (VLKAY.PK)	165	4,584	4,711	
135	WAL-MART STORES INC. (WMT)	515	25,259	27,774	
136	WALT DISNEY HOLDINGS CO. (DIS)	669	19,944	25,094	
137	WARNER CHILCOTT PLC IRELAND SHS-A (WCRX)	889	23,189	20,056	
138	WEATHERFORD INTL NEW (WFT)	1,093	18,289	24,920	
139	WELLS FARGO & CO. (WFC)	1,265	33,631	39,202	
140	WESTERN UNION CO (WU)	170	2,838	3,157	
141	WYNN RESORTS LIMITED COMMON (WYNN)	30	3,345	3,115	

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

TOTAL:				844,618	861,802
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value	
1	BANK NEDERLANDSE GEMEENTEN NV (AST126133)	250,000	261,313	258,925	
2	EIB - 4.875% -01/17/2017 (298785EA0)	200,000	219,840	222,888	
3	INTL BANK RECON & DEVELOP 459058AZ6 (459058AZ6)	100,000	99,940	97,854	
4	KREDITANSTALT FUR WIEDERAUFBAU 5.12500% 03/14/2016 (500769BP8)	250,000	263,525	282,135	
5					
6					
7					
8					
9					
10					

Form 990-PF, Part II, Line 13 - Investments - Other

TOTAL:			2,365,751	2,492,803
	Asset Description	(b) Book Value	(c) Fair Market Value	
1	GS HEDGE FUND OPPORTUNITIES LTD CL A SER 22 (GSHXP)	948,221	1,106,498	
2	GS REAL ESTATE MEZZANINE PARTNERS (CORP) LP (GSREMP)	55,937	24,740	
3	GS VINTAGE FUND V LP (GSVINTAGEV)	351,593	383,864	
4	NON-US EQUITY MANAGERS: PORTFOLIO 5 OFFSHORE L.P. (NONXP)	1,010,000	977,701	
5				
6				
7				
8				
9				
10				

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

DEDICATION AND EVERLASTING LOVE TO ANIMALS

Street

PO BOX 9

City

GLENDALE

State

CA

Zip Code

91209

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

ENVIRONMENTAL WORKING GROUP

Street

1436 U ST NW STE 100

City

WASHINGTON

State

DC

Zip Code

20009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

4,000

Name

EXCEPTIONAL CHILDRENS FOUNDATION

Street

8740 W WASHINGTON BLVD

City

CULVER CITY

State

CA

Zip Code

90230

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Suzanne Kayne Initiative

Amount

1,100

Name

FRIENDS & HELPERS FOUNDATION

Street

C/O GSO 15260 VENTURA BLVD

City

SHERMAN OAKS

State

CA

Zip Code

91403

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

400

Name

FRIENDS OF THE LEVITT PAVILION

Street

30 N RAYMOND AVE STE 100

City

PASADENA

State

CA

Zip Code

91103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

FULFILLMENT FUND

Street

6100 WILSHIRE BLVD STE 600

City

LOS ANGELES

State

CA

Zip Code

90048

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HENRY E HUNTINGTON LIBRARY & ART GALLERY

Street

1151 OXFORD RD

City

SAN MARINO

State

CA

Zip Code

91108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

HENRY E HUNTINGTON LIBRARY & ART GALLERY

Street

1151 OXFORD RD

City

SAN MARINO

State

CA

Zip Code

91108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Huntington Society of Friends

Amount

3,000

Name

HILLSIDES

Street

940 AVE 64

City

PASADENA

State

CA

Zip Code

91105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

The Midas Touch Campaign

Amount

2,500

Name

INNER-CITY ARTS

Street

720 KOHLER ST

City

LOS ANGELES

State

CA

Zip Code

90021

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

JEWISH FAMILY SERVICE OF LOS ANGELES

Street

3580 WILSHIRE BLVD 7TH FL

City

LOS ANGELES

State

CA

Zip Code

90010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Sova Division

Amount

40,000

Name

JEWISH VOCATIONAL SERVICE

Street

6505 WILSHIRE BLVD STE 200

City

LOS ANGELES

State

CA

Zip Code

90048

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

63,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

JEWISH VOCATIONAL SERVICE

Street

6505 WILSHIRE BLVD STE 200

City

LOS ANGELES

State

CA

Zip Code

90048

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Mentoring Program Fund

Amount

10,000

Name

LAXART

Street

2640 S LA CIENEGA BLVD

City

LOS ANGELES

State

CA

Zip Code

90034

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Adjunct Curator Fund

Amount

10,000

Name

LAXART

Street

2640 S LA CIENEGA BLVD

City

LOS ANGELES

State

CA

Zip Code

90034

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Scoli Acosta's Meighth Day

Amount

2,500

Name

LAXART

Street

2640 S LA CIENEGA BLVD

City

LOS ANGELES

State

CA

Zip Code

90034

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

1,250

Name

LAXART

Street

2640 S LA CIENEGA BLVD

City

LOS ANGELES

State

CA

Zip Code

90034

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

1,350

Name

LIBRARY FOUNDATION OF LOS ANGELES

Street

630 W 5TH ST

City

LOS ANGELES

State

CA

Zip Code

90071

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Council Of Library Foundation Program

Amount

1,200

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LITTLE KIDS ROCK INC

Street

632 POMPTON AVE

City

CEDAR GROVE

State

NJ

Zip Code

07009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Guitars for Pasadena

Amount

40,000

Name

LITTLE STAR FOUNDATION

Street

256 RANCHO MILAGRO WAY

City

HESPERUS

State

CO

Zip Code

81326

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

LOS ANGELES CONTEMPORARY EXHIBITIONS INC

Street

6522 HOLLYWOOD BLVD

City

LOS ANGELES

State

CA

Zip Code

90028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

LOS ANGELES LAKERS YOUTH FOUNDATION

Street

555 N NASH ST

City

EL SEGUNDO

State

CA

Zip Code

90245

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

21,000

Name

LOS ANGELES OPERA COMPANY

Street

135 NO GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

50,000

Name

LOS ANGELES PHILHARMONIC ASSOCIATION

Street

151 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

50,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

METROPOLITAN ASSOCIATES

Street

531 S GRAND AVE

City

PASADENA

State

CA

Zip Code

91105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

MUSEUM ASSOCIATES

Street

5905 WILSHIRE BLVD

City

LOS ANGELES

State

CA

Zip Code

90036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Modern and contemporary art council fund

Amount

400

Name

MUSEUM ASSOCIATES

Street

5905 WILSHIRE BLVD

City

LOS ANGELES

State

CA

Zip Code

90036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

AHAN Program

Amount

5,000

Name

MUSEUM ASSOCIATES

Street

5905 WILSHIRE BLVD

City

LOS ANGELES

State

CA

Zip Code

90036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Costume Council Program

Amount

3,000

Name

MUSEUM ASSOCIATES

Street

5905 WILSHIRE BLVD

City

LOS ANGELES

State

CA

Zip Code

90036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

MCAC Program

Amount

400

Name

MUSEUM OF CONTEMPORARY ART

Street

250 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Drawings Committee Fund

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MUSEUM OF CONTEMPORARY ART

Street

250 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

John Knight's The Artist's Museum: MMX, a work in situ, October 2010 Project

Amount

10,000

Name

MUSEUM OF CONTEMPORARY ART

Street

250 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

4,132

Name

MUSEUM OF CONTEMPORARY ART

Street

250 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

7,750

Name

MUSEUM OF CONTEMPORARY ART

Street

250 S GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

15,000

Name

ORGANIC CONSUMERS ASSOCIATION

Street

6101 CLIFF ESTATE RD

City

LITTLE MARAIS

State

MN

Zip Code

55614

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

OUTPOST FOR CONTEMPORARY ART

Street

1268 N AVE 50

City

LOS ANGELES

State

CA

Zip Code

90042

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

P S ARTS

Street

11965 VENICE BLVD

City

SANTA MONICA

State

CA

Zip Code

90066

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

PACIFIC SYMPHONY

Street

3631 S HARBOR BLVD STE 100

City

SANTA ANA

State

CA

Zip Code

92704

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

PAN MASSACHUSETTS CHALLENGE TRUST

Street

77 4TH AVE

City

NEEDHAM

State

MA

Zip Code

02494

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

PASADENA CONSERVATORY OF MUSIC

Street

100 N HILL AVE STE 105

City

PASADENA

State

CA

Zip Code

91106

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

PASADENA EDUCATIONAL FOUNDATION

Street

351 S HUDSON AVE RM 219

City

PASADENA

State

CA

Zip Code

91101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Program directed by Joan Favvre

Amount

5,000

Name

PASADENA HOSPITAL ASSOCIATION LTD

Street

100 W CALIFORNIA BLVD

City

PASADENA

State

CA

Zip Code

91105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

25,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PASADENA PLAYHOUSE STATE THEATRE OF CALIFORNIA INC

Street

600 N ROSEMEAD BLVD

City

PASADENA

State

CA

Zip Code

91107

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

25,000

Name

PERFORMING ARTS CENTER OF LOS ANGELES COUNTY

Street

135 N GRAND AVE

City

LOS ANGELES

State

CA

Zip Code

90012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

SAN JOSE EDISON ACADEMY PARENT TEACHER ORGANIZATION

Street

2021 W ALWOOD ST

City

W COVINA

State

CA

Zip Code

91790

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Farmscape Project

Amount

12,027

Name

SOCIETY FOR THE ACTIVATION OF SOCIAL SPACE THROUGH ART AND SOUND

Street

PO BOX 411453

City

LOS ANGELES

State

CA

Zip Code

90041

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Name

SUCCESS THROUGH THE ARTS FOUNDATION

Street

4600 DON LORENZO DR APT 43

City

LOS ANGELES

State

CA

Zip Code

90008

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

TEACH FOR AMERICA INC

Street

315 W 36TH ST 6TH FL

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TEMPLE BETH DAVID

Street

9677 LONGDEN AVE

City

TEMPLE CITY

State

CA

Zip Code

91780

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Alan's food program

Amount

5,000

Name

THE BLIND CHILDRENS LEARNING CENTER OF ORANGE COUNTY

Street

18542 VANDERLIP AVE B

City

SANTA ANA

State

CA

Zip Code

92705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

THE LOS ANGELES CHAMBER ORCHESTRA SOCIETY INC

Street

355 S. GRAND AVE STE 1630

City

LOS ANGELES

State

CA

Zip Code

90071

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

60,000

Name

UNITED WAY INC

Street

1150 S OLIVE ST STE T500

City

LOS ANGELES

State

CA

Zip Code

90015

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

50,000

Name

WATTS HOUSE PROJECT

Street

2052 PARAMOUNT DR

City

LOS ANGELES

State

CA

Zip Code

90068

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

WELLNESS COMMUNITY-FOOTHILLS INC

Street

200 E DEL MAR BLVD STE 118

City

PASADENA

State

CA

Zip Code

91105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,200

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WEST OF ROME PUBLIC ART

Street

380 S LAKE AVE STE 210

City

PASADENA

State

CA

Zip Code

91101

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

8,000

Name

YARLUNG ARTISTS

Street

10920 WILSHIRE BLVD 150-9162

City

LOS ANGELES

State

CA

Zip Code

90024

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

12,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0