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### Form **990-PF**

Department of the Treasury

### **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation foundation may be able to use a copy of this return to satisfy state reporting re-

OMB No 1545-0052 2010

SCALKAED SEP 26 2011,

_				e to use a copy of this retur		Jorany	requirements		
Fo	r ca	alendar year 2010, or tax year b	eginning	, aı	nd ending				
G	Ch		tial return [nended return	Initial return of a for Address change	•	•	Final r	eturn	
Na	me (	of foundation	<del></del>	<u> </u>	·		mployer identification r	number	
Th	e Si	wan Family Charitable Foundation	n				20-395	4964	
		er and street (or P O box number if mail is		Idress)	Room/suite	ВТ	elephone number (see pa		tions)
c/c	Fo	undation Source, 501 Silverside	Road		123		(800) 839	9-1754	
		town, state, and ZIP code				C If	exemption application is		▶□
W	lmır	ngton		DE	19809-1377	1	Foreign organizations, c	•	▶⊨
Н	Ch	eck type of organization X Se	ection 501(c)(3) exe	mpt private foundation	on	2.	Foreign organizations m	eeting the 85% test,	
L	J Se	ection 4947(a)(1) nonexempt cha	ritable trust [ (	Other taxable private	foundation	]_,,	check here and attach or		▶ _
- 1		ır market value of all assets at er		method X Cash	Accrual	_	pnvate foundation status ider section 507(b)(1)(A),		▶□
		year (from Part II, col (c),	Other (sp	pecify)		F if:	the foundation is in a 60-i	month termination	
				d) must be on cash bas	is)	ur	nder section 507(b)(1)(B),		▶∟
Pa	ırt l	- · ·	-	(a) Revenue and	(b) Net investm	ent	(c) Adjusted net	(d) Disbursem for charitable	
		amounts in columns (b), (c), and (d) m the amounts in column (a) (see page 1		expenses per books	income		income	purposes	
_	-	· · · · · · · · · · · · · · · · · · ·		555115			,	(cash basis or	nly)
	1 2	, , , , , , , , , , , , , , , , , ,						+	
	3	المنا ا						-	
	4	O	•	58,729	58	3,729			
	5	a Gross rents		00,720		,,,,,			
a		<b>b</b> Net rental income or (loss)					· · · · · · · · · · · · · · · · · · ·		
Revenue	6	a Net gain or (loss) from sale of ass	sets not on line 10	5,803				1	
Ve.		<b>b</b> Gross sales price for all assets on line	6a <u>669,795</u>						
. 8	7	Capital gain net income (from Pai	rt IV, line 2)		Ę	,803			
	8	Net short-term capital gain							
	9		1						
	טדן	a Gross sales less returns and allowand	es						
		<ul><li>b Less Cost of goods sold</li><li>c Gross profit or (loss) (attach sche</li></ul>						-	
	11		dule)		<u></u>			<u> </u>	-
	12			64,532	6/	,532			
	13	<u></u>	rs trustees etc	04,332	0-	1,002	RE	CEIVED	
Expenses	14								70
en	15	Pension plans, employee benefits	; }				N SEI	9 6 2044	181
×	16	a Legal fees (attach schedule)	;				(E) 3E1	10 8 0 II	1,1
Ð		<b>b</b> Accounting fees (attach schedule	)						mil
ţ		c Other professional fees (attach so	chedule)	13,582	13	3,582	OG	DEN UT	
Administrativ	17			4.000					
ij	18 19	, , , ,	·	4,299				ļ	
Ξ	20		iu uepietion					<del></del>	
A	21		s					+	
p	22		~					<del> </del>	
Operating and	23		)	12,091			<del></del>	1	2,091
ij	24			, , , ,				1	, '
ā	ŀ	Add lines 13 through 23		29,972	13	,582		1	2,091
þe	25			89,148					9,148
	ľ		dd lines 24 and 25	119,120	13	,582		10	1,239
	27	Subtract line 26 from line 12							
		a Excess of revenue over expenses and		-54,588	. <u>-</u>			<u> </u>	
		b Net investment income (if negat	•		50	,950			
		c Adjusted net income (if negative	e, enter -0-)					1	•

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

1 Cash—non-interest-bearing   2 Savings and temporary cash investments   92,456   310,121   310,121   310,121   3 Accounts receivable   Less allowance for doubtful accounts	Dэ	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
2 Savings and temporary cash investments 3 Accounts receivable	ΓŒ	علاقيا	should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
3   Accounts receivable   Less allowance for doubtful accounts   Less allowances and deferred charges   Less allowances and deferred charges   Less allowances for sale or under the full at the fu		1	Cash—non-interest-bearing			
Less allowance for doubtful accounts    4 Piedges receivable    Less allowance for doubtful accounts    5 Grants receivable    6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructors)    7 Other rotes and loans receivable (attach schedule)    8 Prepared expenses and deferred charges    10 a investments—Us and state government ebligations (attach schedule)    11 Investments—Us and state government ebligations (attach schedule)    12 Investments—Origonal schot (attach schedule)    13 Investments—Origonal schot (attach schedule)    14 Land, bluidings, and equipment basis    Less accountated depreciation (attach schedule)    15 Other assets (describe    16 Total assets (or be completed by all filters—see the instructions)    17 Accounts payable and accured expenses    18 Grants payable    19 Deferred revenue    20 Lovis from dinors, directors, trustees, and other desqualified persons    18 Grants payable    19 Total labilities (add lines 17 through 22)    21 Torountations that do not follow SFAS 117, check here    22 and complete lines 24 through 25 and lines 30 and 31.    23 Total liabilities and net assets/fund balances (see page 17 of the instructions)    24 Total liabilities and net assets/fund balances (see page 17 of the instructions)    25 Total liabilities and net assets/fund balances (see page 17 of the instructions)    26 Total care dearning, accountated demonstration    27 Total liabilities and net assets/fund balances (see page 17 of the instructions)    28 Pad-in or capital surplus, or land, bldg, and equipment fund    29 Retained earning, accountated demonse    20 Love figure reported on proyer's return    21 Total liabilities and net assets/fund balances (see page 17 of the instructions)    22 Total retained    23 Total liabilities and net assets/fund balances (see page 17 of the instructions)    24 Total retained    25 Total retained    26 Total retained    27 Total retained    28 Pad-in or capital surplus, or land, bldg		2	Savings and temporary cash investments	92,456	310,121	310,121
Pledges receivable   Less allowance for doubtful accounts		3	Accounts receivable			
Less allowance for doubtful accounts  5 Grants receivable  6 Receivables due from officers, directors, fustees, and other disqualided persons (attack schedule) (see page 15 of the instructions)  7 Citier notes and basis receivable (attach schedule)  Less allowance for doubtful accounts  8 Inventiores for sale or use  9 Propad expenses and deferred charges  10 a Investments—Or sale or use  9 Propad expenses and deferred charges  10 a Investments—Corporate bonds (attach schedule)  11 investments—corporate bonds (attach schedule)  12 investments—corporate bonds (attach schedule)  13 investments—order (attach schedule)  14 Land, buildings, and equipment basis  Less accumulated depression (attach schedule)  15 Other assets (describe bonds)  16 Total assets (obe completed by all filers—see the instructions Also, see page 1, tem b)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loses from discress, diverses, and other dequalided persons  Wortgages and other notes payable (attach schedule)  21 Total liabilities (describe bonds)  22 Other liabilities (describe bonds)  23 Total liabilities (add lines 17 through 25 and lines 30 and 31.  24 Captal stock, fust pronapt, or current funds  25 Remanchly restricted  26 Permanently restricted  27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31.  28 Total liabilities (add lines 17 through 31.  29 Total liabilities and net assests/fund balances (see page 17 of the instructions)  10 Total net assets or fund balances (see page 17 of the instructions)  11 Total net assets or fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end of-year figure reported on prior year—Part III, column (a), line 30 (must agree with end of-year figure reported on prior year—Part III, column (a), line 30 (must agree with end of-year figure reported on prior year—Part III, column (a), line 30 (must agree with end			Less allowance for doubtful accounts			
Less allowance for doubtful accounts    5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)    7 Other notes and loans receivable (attach schedule)    8 Inventiones for sale or use    9 Prepaid expenses and deferred charges    10 a investments—Use and state powerment obligations (attach schedule)    11 investments—comporate blonds (attach schedule)    12 investments—comporate blonds (attach schedule)    13 investments—on-orporate blonds (attach schedule)    14 Land, bluddings, and equipment basis    Less accumulated depreciation (attach schedule)    15 Other assets (describe    16 Total assets (or be completed by all filers—see the matructions Also, see page 1, item 1)    16 Total assets (or be completed by all filers—see the matructions Also, see page 1, item 1)    17 Accounts payable and accrued expenses    18 Grants payable    19 Defered revenue    20 Loans from officers, directors, flustees, and other disqualified persons    21 Investments—only displayed and accrued expenses    22 Adaption that do not follow SFAS 117, check here   and complete lines 24 through 23 on 3 on 3 and 31.  27 Capital stock, flust principle 2)    28 Pad-in or capital surphus, or land, bldg , and equipment fund    28 Pad-in or capital surphus, or land, bldg , and equipment fund    29 Pad-in or capital surphus, or land, bldg , and equipment fund    29 Pad-in or capital surphus, or land, bldg , and equipment fund    20 Pad-in or capital surphus, or land, bldg , and equipment fund    20 Pad-in or capital surphus, or land, bldg , and equipment fund    20 Pad-in or capital surphus, or land, bldg , and equipment fund    21 Pad-in or capital surphus, or land, bldg , and equipment fund    22 Pad-in or capital surphus, or land, bldg , and equipment fund    23 Pad-in or capital surphus, or land, bldg , and equipment fund    24 Pad-in or capital surphus, or land, bldg , and equipment fund    25 Pad-in or capital surphus, or land, bldg , and		4	Pledges receivable			
8 Receivables due from officers, directors, trustees, and other disquilled persons (datach schedule) (see page 15 of the instructions)  7 Other notes and loans receivable (attach schedule)  10 a investments—Os asile or use  9 Prepade expenses and deferred charges  10 a investments—Os asile or use  11 a investments—Comprate bonds (attach schedule)  12 investments—Comprate bonds (attach schedule)  13 investments—Comprate bonds (attach schedule)  14 investments—Comprate bonds (attach schedule)  15 investments—Os and state government ablagations (attach schedule)  16 investments—Os and state government ablagations (attach schedule)  17 investments—Os and state government ablagations (attach schedule)  18 investments—Os and state powernment ablagations (attach schedule)  19 investments—Os and state powernment ablagations (attach schedule)  10 investments—Os and state schedule)  11 investments—Os and state schedule)  12 investments—Os and state schedule)  13 investments—Os and state schedule)  14 Land, buildings, and equipment basis  Less accumulated depression (attach schedule)  15 Other assets (descheb  16 Other assets (descheb  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, fluxiess, and other disqualified persons  19 Other isolibies (descheb  20 Uniter isolibies (descheb  21 Total lasibilities (adi lines 17 through 22)  22 Other isolibies (descheb  23 Total liabilities (adi lines 17 through 23)  24 Other isolibies (descheb  25 Permanently restricted  26 Permanently restricted  27 Capital stock, furst principal, or current funds  28 Padriu or capital surplus, or land, blig, and equipment fund  29 Capital stock, furst principal, or current funds  29 Page 20 Capital stock, furst principal, or current funds  20 Total liabilities (adi lines 27 through 31 through 29 through 32 through 34 through 32 through 34 through 35			Less allowance for doubtful accounts			
disqualified persons (attach schedule)   see page 15 of the mistructions)						
International color of doubtful accounts		6				
7 Other notes and loans receivable (attach schedule)			, , , , , , , , , , , , , , , , , , , ,			
Less allowance for doubtful accounts    8 Inventiones for sale or use 9 Prepad expenses and deferred charges 10 a Investments—Us and state government obligations (attach schedule) 11 Investments—corporate bonds (attach schedule) 12 Investments—corporate bonds (attach schedule) 12 Investments—and, buildings, and equipment basis   Less accumulated depreciation (attach schedule) 13 Investments—and (attach schedule) 14 Land, buildings, and equipment basis   Less accumulated depreciation (attach schedule) 15 Other assets (descrobe   Investments—chief (attach schedule) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, tem) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, dectors, Instees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe   23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 36 and lines 30 and 31. 27 Captal stock, trust principal, or current funds 28 Pad-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total net assets of fund balances (see page 17 of the instructions) 4 Add lines 1, 2, and 3 5 Other increases not included in line 2 (itemize)    5 Decreases not included in line 2 (		7	•	<del></del>		
Prepare expenses and deferred charges   9   Prepare expenses and deferred charges   10 a investments—US and state government obligations (attach schedule)   128,080   159,361   166,750   10   100	'n	•				
10 a Investments—US and state government obligations (statisch schedule)   128,080   159,381   166,750   b Investments—corporate blonds (attach schedule)   705,971   712,414   724,210   11   11,2414   724,210   11   11,2414   724,210   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   12,2414   12,2410   12,2414   12	ë	R				
10 a Investments—US and state government obligations (statisch schedule)   128,080   159,381   166,750   b Investments—corporate blonds (attach schedule)   705,971   712,414   724,210   11   11,2414   724,210   11   11,2414   724,210   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   11,2414   12,2410   12,2414   12,2410   12,2414   12	155					
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C Investments—and, buildings, and equipment basis		Ι.	· · · · · · · · · · · · · · · · · · ·	<del></del>		
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13 Investments—other (attach schedule) 14 Land, buildings, and equipment basis   Less accumulated depreciation (attach schedule) 15 Other assets (describe   16 Total assets (to be completed by all filers—see the instructions Also, see page 1, them)   17 Accounts payable and accrued expenses   18 Grants payable and accrued expenses   19 Deterred revenue   20 Leans from officers, directors, frustees, and other disqualified persons   21 Mortgages and other notes payable (attach schedule)   22 Other labilities (describe   22 Other labilities (describe   23 Total liabilities (add lines 17 through 22)   24 Unrestricted   25 Temporanty restricted   26 Permanently restricted   27 Capital stock, trust principal, or current funds   28 Paid-in or capital surplus, or land, bldg, and equipment fund   29 Retained earnings, accumulated income, endowment, or other funds   30 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   10 Total inet assets or fund balances (see page 17 of the instructions)   11 Total inet assets or fund balances (see page 17 of the instructions)   11 Total inet assets or fund balances (see page 17 of the instructions)   12 Total inet assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return)   11 1,837,848   1,783,260   1 Total inet assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return)   11 1,837,848   22 5-54,588   33 Other increases not included in line 2 (itemize)   4 Add lines		12				
14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)  15 Other assets (describe ► )  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item!)  17 Accounts payable and accrued expenses  18 Grants payable  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other labilities (describe ► )  23 Total liabilities (add lines 17 through 22)		l			,	<del>,</del>
Less accumulated depreciation (attach schedule)  15 Other assets (describe		14	Lond buildings and accomment have			
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17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22)  Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5		16	Total assets (to be completed by all filers—see the			
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19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22)  Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 1,837,848 1,783,260 30 Total reassets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 5  Decreases not included in line 2 (itemize) ▶ 5		17	Accounts payable and accrued expenses			!
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Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Temporarily restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see page 17 of the instructions)  Total liabilities and net assets/fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 -54,588  5 Decreases not included in line 2 (itemize)  5	ë	19	Deferred revenue			-
Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Temporarily restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see page 17 of the instructions)  Total liabilities and net assets/fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 -54,588  5 Decreases not included in line 2 (itemize)  5	Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Temporarily restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see page 17 of the instructions)  Total liabilities and net assets/fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 -54,588  5 Decreases not included in line 2 (itemize)  5	<u>ia</u>	21	Mortgages and other notes payable (attach schedule)			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) Total liabilities and net assets/fund balances (see page 17 of the instructions)  Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a Total ricases not included in line 2 (itemize)  Add lines 1, 2, and 3 Decreases not included in line 2 (itemize)  5	_	22	`/			
and complete lines 24 through 26 and lines 30 and 31.  Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see page 17 of the instructions)  Total liabilities and net assets/fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  Total net assets or fund balances (see page 17 of the instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5		23	Total liabilities (add lines 17 through 22)	0	0	
Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Percaptual stock, trust principal, or currient funds  I,837,848  I,783,260  I,837,848  I,837,848  I,783,260  I,837,848  I,837,84			Foundations that follow SFAS 117, check here			*
Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Peccapital stock, trust principal, or current funds  I,837,848  I,783,260  I Analysis of Changes in Net Assets or Fund Balances  I Other increases not included in line 2 (itemize)  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Jector Analysis of Changes in Net Assets or Fund Balances  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)	es	1	and complete lines 24 through 26 and lines 30 and 31.			,
Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Peccapital stock, trust principal, or current funds  I,837,848  I,783,260  I Analysis of Changes in Net Assets or Fund Balances  I Other increases not included in line 2 (itemize)  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Jector Analysis of Changes in Net Assets or Fund Balances  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)	nc	24	Unrestricted			
Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Peccapital stock, trust principal, or current funds  I,837,848  I,783,260  I Analysis of Changes in Net Assets or Fund Balances  I Other increases not included in line 2 (itemize)  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Jector Analysis of Changes in Net Assets or Fund Balances  I Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)	a <u>la</u>	25	Temporarily restricted			eri , T
of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases in the increase in the interval increase in the	8	26				
of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases in the increase in the interval increase in the	Ĕ					,
of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases in the increase in the interval increase in the	ī		·			
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of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases in the increase in the interval increase in the	ets					` ~
of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases included in line 2 (itemize))  1 1,837,848  2 1,783,260	SS	l .		1,837,848	1,783,260	ļ
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of the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1,837,848  2 Enter amount from Part I, line 27a  2 0ther increases not included in line 2 (itemize)  3 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Interval III (interval increases included in line 2 (itemize))  1 1,837,848  2 1,783,260	Net	24	·	1,837,848	1,783,260	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)  5 Source   Part III	_	31		4 007 040	4 700 000	
Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 5	Par	#		1,837,848[	1,783,260	
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 5  1 1,837,848  2 -54,588  3 4 1,783,260				30 (must agree with		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 5 6 5 154,588 7 1,783,260 7 5 4 1,783,260	•			oo (maat agree with	4	1 837 848
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	2		• • • •			
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5   4  1,783,260						
5 Decreases not included in line 2 (itemize) ► 5						1.783.260
			ases not included in line 2 (itemize)		<del></del>	.1. 25,230
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 1,783,260			net assets or fund balances at end of year (line 4 minus line 5)—Part II, co		6	1 783 260

(a) List and describe the	e kind(s) of property sold (e.g., real es se, or common stock, 200 shs MLC C	tate,	(b) How acquired P—Purchase D—Donation		acquired day, yr)	(d) Date sold (mo , day, yr )
1a Publicly-traded Securities						
b				•		
С						
<u>e</u>			<u> </u>			
(e) Gross sales price	(f) Deprectation allowed (or allowable)		or other basis pense of sale			n or (loss) f) minus (g)
<b>a</b> 669,795			663,992			5,803
b						
C				_		
d						
<u>e</u>		<u> </u>			_	
Complete only for assets show	ring gain in column (h) and owne	<del> </del>			-	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	1 ' ' '	ess of col (i) ol (j), if any	co	• •	less than -0-) <b>or</b> rom col (h))
a						5,803
b						
С						<del></del>
d						
2 Capital gain net income or	(net capital loss) { If (loss),	l also enter in P , enter -0- in P	art I, line 7	2		5,803
3 Net short-term capital gain If gain, also enter in Part I, instructions) If (loss), enter	line 8, column (c) (see pages			3		_
Part V Qualification Und	ler Section 4940(e) for Re	educed Tax	on Net Investme	ent Inco	me	
If section 4940(d)(2) applies, le  Was the foundation liable for the  If "Yes," the foundation does no  Enter the appropriate amo	ne section 4942 tax on the dis	(e) Do not con	nplete this part			X Yes No
(a)	·	)				(d)
Base period years	(b) Adjusted qualifying distribution	ons Net value	(c) e of nonchantable-use a	ssets		ribution ratio
Calendar year (or tax year beginning ii 2009	<u>n)                                      </u>			-	(COI (D) C	divided by col. (c)) 0 000000
2008	<del></del>		<del></del>			0 000000
2007			<del></del>	-		0 000000
2006	<del></del>		<del></del>	_		0 000000
2005			<del></del>			0 000000
			-			0 000000
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for</li></ul>	or the 5-year hase period—di	uide the total o	n line 2 by 5, or by	, 2		0 000000
	undation has been in existence			3		0 000000
4 Enter the net value of nonc	harıtable-use assets for 2010	from Part X, I	ine 5	4		0
5 Multiply line 4 by line 3				5	4	0
6 Enter 1% of net investment	income (1% of Part I, line 27	<b>'</b> b)		6		C
7 Add lines 5 and 6				7		
8 Enter qualifying distribution If line 8 is equal to or greate		ın Part VI. line	1b. and complete	8 that part		0 tax rate See
	er than line 7, check the box i	in Part VI, line	1b, and complete	that part i	using a 1%	% tax rate

Form 990-PF (2010) The Swan Family Charitable Foundation 20	)-3954964	Pag	ge <b>4</b>
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of		uctio	ns)
1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 〕			
Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			- 1
b Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	,019	'
here ▶ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			l
of Part I, line 12, col (b)		_	
Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<del></del>	0	
3 Add lines 1 and 2	1	,019	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		040	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments	1	<u>,019</u>	
a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 700		l	
b Exempt foreign organizations—tax withheld at source  6b		- 1	
c Tax paid with application for extension of time to file (Form 8868)  6c 335		- 1	
d Backup withholding erroneously withheld 6d 6d		i	)
7 Total credits and payments Add lines 6a through 6d 7	1	,035	1
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8		0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		16	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ► 16 Refunded ► 11		0	
Part VII-A Statements Regarding Activities			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
participate or intervene in any political campaign?	1a	$\neg \neg$	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			
instructions for definition)?	1b		<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
published or distributed by the foundation in connection with the activities	1		i
c Did the foundation file Form 1120-POL for this year?	1c		<u> X</u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	[ - ]		-
(1) On the foundation  \$ (2) On foundation managers  \$ (2)	— [∷ːˈːːːːːːːːːːːːːːːːːːːːːːːːːːːːːːːːːːː	3.3	
<ul> <li>Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers</li> </ul>	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
on foundation managers   \$  Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		
If "Yes," attach a detailed description of the activities	-	. +	<del>-^-</del> ;
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			, }
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	一十	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T		$\Box$	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	]	.	
By language in the governing instrument, or		1	
By state legislation that effectively amends the governing instrument so that no mandatory directions		-:	
that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part >		<u>X</u>	
<ul> <li>8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)</li> <li>▶ DE</li> </ul>		~~·	٠
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	·		Í
General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			i
or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)?		<del></del>	<u>-</u>
If "Yes," complete Part XIV	9	- 1	Χ
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			

their names and addresses

Form	990-PF (2010) The Swan Family Charitable Foundation 20-395	4964	Р	age 5
Par	t VII-A Statements Regarding Activities (continued)	·		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	42		
13	August 17, 2008?  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12 13	X	X
	Website address			
14	The books are in care of   ► c/o Foundation Source   Telephone no    Telephon		) 839	-1754
4-	Located at ► 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ► 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		)	<b>▶</b> ∐
16	and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	163	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter	<del>                                     </del>		<del></del>
	the name of the foreign country			г
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Γ	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		-	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			[
	(5) Transfer any income or assets to a disqualified person (or make any of either available		,	,
	for the benefit or use of a disqualified person)?		- '	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period		,	
b	after termination of government service, if terminating within 90 days )  Life any approprie "Yes" to 10(1) (6), did any of the case followed the constitution of the case followed the constitution of the case followed the case followed the constitution of the case followed the case			
U	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N/A	نـــ ـ
	Organizations relying on a current notice regarding disaster assistance check here	10	IN/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			ļ
	that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d	•		
	and 6e, Part XIII) for tax year(s) beginning before 2010?		•	1
_	If "Yes," list the years > 20, 20, 20	٠,		1
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			!
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	٠. ا	 	'
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2b	N/A	
·	20			ı
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	-	٠.	1
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation	. 1		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	-	•	
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine		<u>.</u>	;
4-	if the foundation had excess business holdings in 2010 )	3b	N/A	
4a h	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_ <u>X</u> _
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		~ · '
		70		_ ^

	1 990-PF (2010) The Swan Family Charitable I				<del> </del>					0-395	<u>4964</u>	Р	age <b>o</b>
Pa	rt VII-B Statements Regarding Activiti	es f	<u>or Which Forn</u>	n 47	720 May Be R	equir	<b>ed</b> (cor	<u>ntınued</u>	)				
5a	During the year did the foundation pay or incur any	amo	ount to				_	_					'
	(1) Carry on propaganda, or otherwise attempt to	o ınfl	uence legislation (	sect	ion 4945(e))?		L	Yes	Х	No			
	(2) Influence the outcome of any specific public	elect	ion (see section 49	955)	, or to carry		_	_				,	
	on, directly or indirectly, any voter registration	n driv	/e?				L	Yes	Х	No		·	į
	(3) Provide a grant to an individual for travel, stu	idv c	r other similar nur	กกร	987		Ī	Yes	X	No		,	1
	(4) Provide a grant to an organization other than	•	•				L		بنا				1
	in section 509(a)(1), (2), or (3), or section 49						ſ	Yes	X	No		-	
	(5) Provide for any purpose other than religious,						L	163		INO			
	educational purposes, or for the prevention of				•			Yes	X	No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the t	rans	actions fail to qual	ıfy u	nder the exception	ons des	scribed in	1					
	Regulations section 53 4945 or in a current notice	rega	rdıng dısaster assı	stan	ice (see page 22	of the i	instructio	ns)?			5b	N/A	
	Organizations relying on a current notice regarding	j disa	ister assistance ch	neck	here			•	▶∟				
C	If the answer is "Yes" to question 5a(4), does the for	ound	ation claim exemp	tion	from the		_						
	tax because it maintained expenditure responsibilit	ty for	the grant?				L	Yes	L.	No		,	
	If "Yes," attach the statement required by Regulation	ons s	ection 53 4945–5	(d)									. :
6a	Did the foundation, during the year, receive any ful	nds,	directly or indirectl	y, to	pay		_						
	premiums on a personal benefit contract?							Yes	X	No			
b	Did the foundation, during the year, pay premiums	, dıre	ctly or indirectly, o	n a	personal benefit o	contrac	t? -				6b		X
	If "Yes" to 6b, file Form 8870						_						
7a	At any time during the tax year, was the foundation	ара	arty to a prohibited	l tax	shelter transaction	on?		Yes	X	No			
b	If "Yes," did the foundation receive any proceeds of	r hav	e any net income	attr	butable to the tra	insactio	on?				7b	N/A	
P	art VIII Information About Officers,	Dir	ectors, Truste	es	Foundation	Mana	gers,	Highly	Paid	d Em	ploy	ees,	
	and Contractors										•	-	
1	List all officers, directors, trustees, founda	atior	n managers and	i th	eir compensat	ion (s	ee page	22 of	the i	nstru	ction	s).	
	(a) Name and address	(b)	Title, and average hours per week	(0	) Compensation	(	(d) Contrib	outions to				se acco	unt,
	(a) Name and address		evoted to position	-	f not paid, enter -0-)		nployee be deferred o			0	ther all	owance	s
SE	E ATTACHMENT		Ĩ										
									:				
2	Compensation of five highest-paid employ If none, enter "NONE."	/ees	(other than the	se	included on li	ne 1	-see pa	ge 23 o	f the	instr	uctio	ns).	
			(b) Title, and avera	age.			(d) Con	tributions	to				
(a)	Name and address of each employee paid more than \$50,	000	hours per week		(c) Compensation	on		yee benef			-	se acco	
			devoted to position	on.				nd deferre ensation	ed	0	ther all	owance	es .
NO	NE						COM	CHIGATION					
		<b></b> .											
_													
Tot	al number of other employees paid over \$50,0	000											

Form 990-PF (2010) The Swan Family Charitable Foundation	20-3954964 Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, H	ighly Paid Employees,
and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). I	f none, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1	
2	
***************************************	
3	
4	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
4	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0
Total Add lines I tillough S	<b>▶</b>   0

	The Swan Family Chantable Foundation  The Swan Family Chantable Foundation  Minimum Investment Return (All domestic foundations must complete this part. Fore	ion foundation	
ı u	see page 24 of the instructions )	igii iodiiddii	), io,
<u> </u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	2 at any	
'	purposes		
а	Average monthly fair market value of securities	1a	1,687,981
b	Average of monthly cash balances	1b	171,445
C	Fair market value of all other assets (see page 25 of the instructions)	1c	17 1,440 C
d	Total (add lines 1a, b, and c)	1d	1,859,426
e	Reduction claimed for blockage or other factors reported on lines 1a and		1,000,420
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,859,426
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		1,000,420
•	of the instructions)	4	27,891
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,831,535
6	Minimum investment return. Enter 5% of line 5	6	91,577
	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva		91,577
r a	foundations and certain foreign organizations check here $\square$ and do not complete this part		
1	Minimum investment return from Part X, line 6	11	91,577
и 2а		019	91,5//
2a b	<u>γ</u>		
	,	0	1.010
C	Add lines 2a and 2b	2c	1,019
3	Distributable amount before adjustments Subtract line 2c from line 1	3	90,558
4	Recoveries of amounts treated as qualifying distributions	4	00.550
5	Add lines 3 and 4	5	90,558
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	1_1	
	line 1	7	90,558
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	101,239
þ	Program-related investments—total from Part IX-B	1b	(
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	C
3	Amounts set aside for specific charitable projects that satisfy the		-
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	C
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	101,239
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	C
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	101,239
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	
	qualifies for the section 4940(e) reduction of tax in those years		

e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions  e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions  f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must	Part	XIII Undistributed Income (see page 26 of	the instructions)			
2 Undistributed income, if any, as of the end of 2010 a Einer amount for 2009 only b Total for prory years 20 08 _ , 20 _ , 20  3 Excess distributions carryover, if any, to 2010 a From 2006	1	·				2010
a Enter amount for 2009 only  5 Total for pror years 20 08 , 20 20	2					90,558
b Total for prory years 20 08		•			07.000	!
3 Excess distributions carryover, if any, to 2010 a From 2006 c From 2007 d From 2008 0 From 2008 0 From 2008 0 From 2008 0 From 2009 0 From 2008 0 From 2009 0 F		•		40.000	87,239	
a From 2005		<del></del> -		10,999		
b From 2006						,
G From 2008	_					ļ
d From 2008 e From 2009 f Total of lines 3a through e  4 Oualifying distributions for 2010 from Part XII, In et → ► \$ 101,239 a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required—see page 28 of the instructions) c Treated as distributions out of corpus (Election required—see page 28 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 (If an amount appears in column (g), the same amount may to exhom in column (a)) Excess distributions carryover applied to 2010 (If an amount appears in column (a), the same amount may to exhom in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Friery ears' undistributed more Subtract line 4b from line 2b Undistributed income for 2005 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions Undistributed income for 2005 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions Undistributed income for 2005 Subtract line 4a from line 2a Taxable amount must be distributed income for 2005 Subtract line 4a from line 2a Taxable amount must be distributed income for 2005 Subtract line 4a from line 2a Taxable amount must be distributions out of corpus to stalky requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) Excess distributions carryover from 2005 not applied to line 5 or line 7 (see page 27 of the instructions) Excess form 2006 Excess from 2007  D Excess from 2007	D					
e From 2009	C					i
f Total of lines 3a through e  4 Qualifying dishrubutions for 2010 from Part XII. line 4 ▶ \$ 101,239 a Applied to 2009, but not more than line 2a b Applied to undishributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 (If an amount appears in column (a), the same amount must be shown in column (a)) e Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6 from line 6b Taxable amount—see page 27 of the instructions e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions f Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Subtract lines 4 from line 6a f Analysis of line 9 f Excess from 2006 b Excess from 2007  D Excess from 2007	d					
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 101,239 a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (q), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions e Undistributed income for 2009 Subtract lines 4a from line 2a Taxable amount—see page 27 of the instructions f Undistributed income for 2010 Subtract lines 4a da 4 from line 21 Taxable amount—see page 27 of the instructions 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 0	е	From 2009 0				! !
XII. line 4  \$ \$ 101,239 a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5	f	Total of lines 3a through e	0			
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2 Taxable amount—see page 27 of the instructions out of corpus to satisfy requirements imposed by section 17(b(f)(f)(f) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 Excess from 2006 b Excess from 2007	4	Qualifying distributions for 2010 from Part				
b Applied to undistributed income of pnor years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 0		XII, line 4 ► \$ 101,239				
(Election required—see page 26 of the instructions)  c Treated as distributions out of corpus (Election required—see page 26 of the instructions)  d Applied to 2010 distributable amount  e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2010  (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions  e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount—see page 27 of the instructions  f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 17(0b)(17(f) or 4942(g))(3) (see page 27 of the instructions)  8 Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006  b Excess from 2007	а	Applied to 2009, but not more than line 2a			87,239	
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Inne 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions  e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions  f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006  b Excess from 2007						-
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amount—see page 27 of the instructions  e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions  f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006 b Excess from 2007		•				
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be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006  b Excess from 2007	f	Undistributed income for 2010 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006 b Excess from 2007  0		lines 4d and 5 from line 1 This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8						87,557
section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8	7	Amounts treated as distributions out of				
the instructions)  8		corpus to satisfy requirements imposed by				ļ
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2006 b Excess from 2007  0		section 170(b)(1)(F) or 4942(g)(3) (see page 27 of				
not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006 b Excess from 2007  0		the instructions)				
Instructions	8	Excess distributions carryover from 2005				1
9		not applied on line 5 or line 7 (see page 27 of the				
Subtract lines 7 and 8 from line 6a 0  10 Analysis of line 9 a Excess from 2006 0 b Excess from 2007 0			o			, r 19 6
Subtract lines 7 and 8 from line 6a 0  10 Analysis of line 9 a Excess from 2006 0 b Excess from 2007 0	9	Excess distributions carryover to 2011.				1
10 Analysis of line 9 a Excess from 2006 b Excess from 2007 0			L ol			E B
a         Excess from 2006         0           b         Excess from 2007         0	10	Analysis of line 9		<del>-</del>		
<b>b</b> Excess from 2007 0	а	•				
	_					,
d Excess from 2009	_					j.
e Excess from 2010 0						

Form	990-PF (2010) The Swan Family Charitable	Foundation			20-3954	
	t XIV Private Operating Foundations (s			nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determinate foundation, and the ruling is effective for 2010, entitled to the ruling is effective for 2010, entitled to the ruling is effective for 2010.			<b>.</b>		
	Check box to indicate whether the foundation is a j	private operating four	ndation described in	section	4942(J)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year	·	Prior 3 years	1	
	income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	0				
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					<del></del>
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
_	"Support" alternative test—enter	0				0
C	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				:	0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pai	t XV Supplementary Information (Cor	nplete this part	only if the four	ndation had \$5,	000 or more in	
	assets at any time during the ye	ar—see page 28	of the instruc	tions.)		
1	Information Regarding Foundation Manag				***	
а	List any managers of the foundation who have con	tributed more than 2	% of the total contri	butions received by	the foundation	
	before the close of any tax year (but only if they ha		than \$5,000) (See	section 507(d)(2) )		
	neth R Swan Rebecca S List any managers of the foundation who own 10%		of a corporation (a	r an aqually large no	odion of the	
	ownership of a partnership or other entity) of which				ortion of the	
<u>NOI</u> 2	NE Information Regarding Contribution, Gran	t Gift Loan Sch	olarshin etc. Pr	ograme.	<u></u>	
	Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation ma under other conditions, complete items 2a, b, c, an	contributions to pres kes gifts, grants, etc id d	selected charitable of the case page 28 of the	organizations and do e instructions) to inc		ons
а	The name, address, and telephone number of the	person to whom app	lications should be	addressed		<del></del>
b	The form in which applications should be submitted	d and information an	d materials they sho	ould include		
С	Any submission deadlines					
d	Any restrictions or limitations on awards, such as b factors	y geographical area	s, charitable fields,	kinds of institutions,	or other	

### Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year

3 Grants and Contributions Paid During th	e Year or Approved	for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Continuation	
a Paid during the year AMERICAN CANCER SOCIETY	N/A	509(a)(1)	General & Unrestricted	7,000
2304 MIDWESTERN PKWY #206 WICHITA FALLS TX 76308 AMERICAN CANCER SOCIETY	N/A	509(a)(1)	Charitable Event	10,000
2304 MIDWESTERN PKWY #206 WICHITA FALLS TX 76308 AMYOTROPHIC LATERAL SCLEROSIS ASSOC	N/A	509(a)(1)	Sponsership of For the	300
1231 GREENWAY DR IRVING TX 75038 BIG BROTHERS BIG SISTERS OF CTL TEXAS	N/A	509(a)(1)	Love of Leslie Team  General & Unrestricted	1,000
1400 TILLERY ST AUSTIN TX 78721 CONCERNED CITIZENS OF JACK CO INC	N/A	509(a)(1)	General & Unrestricted	20,000
400 E PINE ST JACKSBORO TX 76458 COOPERATIVE FOR ASSISTANCE AND RELIEF	N/A			
PO BOX 1871 MERRIFIELD VA 22116	IV/A	509(a)(1)	General & Unrestricted	1,500
CYSTIC FIBROSIS FOUNDATION 1008 WINSCOTT RD BENBROOK TX 76126	N/A	509(a)(1)	General & Unrestricted	4,000
JACK COUNTY CHILD WELFARE BOARD 445 W BLEKNAP JACKSBORO TX 76458	N/A	509(a)(1)	General & Unrestricted	11,000
JACKSBORO H S EX-STUDENTS ASSOC PO BOX 68	N/A	509(a)(1)	General & Unrestricted	15,000
JACKSBORO TX 76458 JACKSBORO PARISH P O BOX 716	N/A	509(a)(1)	MDO Teachers/ Parish Pre-School Teachers	5,000
JACKSBORO TX 76458 JACKSON M c/o FOUNDATION SOURCE, 501 SILVERSIDE RD	NONE	N/A	Short-term Emergency Assitance Grant	5,000
WILMINGTON DE 19809				
Total See Attached Statement  b Approved for future payment			<u>▶ 3a</u>	89,148
b Approved for future payment			į	
	Į į			
Total		<u> </u>		
Total			<u>▶ 3b</u>	0

Enter gross amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	on 512, 51 <mark>3, or 514</mark>	(e) Related or exempt
	(a) Business code	( <b>b</b> ) Amount	(c) Exclusion code	(d) Amount	function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See page 28 of the instructions)
a					
b					
G					
đ					
e					
f					
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments			ļ		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	The Affect S	The state of the state of	14	58,729	
5 Net rental income or (loss) from real estate	77, 77, 77	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	***************************************	47 2	2 - 7 - 7 - 7
a Debt-financed property					
b Not debt-financed property	_				<u> </u>
6 Net rental income or (loss) from personal property			<del> </del>		
7 Other investment income	ļ <u>.</u>		10	5 002	
8 Gain or (loss) from sales of assets other than inventory			18	5,803	
Net income or (loss) from special events     Gross profit or (loss) from sales of inventory			-	<del></del>	
•				-	
L.		<del></del>	<del></del>		
	-				:
c	-	_			
с	-				
c	THE TANK THE PROPERTY OF THE PARTY OF THE PA	0	Carry of the American	64,532	0
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		0		64,532 <b>13</b>	0 64,532
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c d e  12 Subtotal Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions on page 29 to verify calcain to the Add Line No.  Explain below how each activity for which incort the accomplishment of the foundation's exemption.	culations) complishment	of Exempt P	urposes VI-A contributed ii	13	

**Use Only** 

► FOUNDATION SOURCE

Firm's address ► 55 WALLS DRIVE, FAIRFIELD, CT 06824

### Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

•		Exempt Organiz	ations									
1	ın sect	e organization directly tion 501(c) of the Code zations?								Yes	No	
а	(1) Ca		foundation to	a noncharitable ex	kempt organiza	tion of			1a(1)		X	
b	Other	ther assets transactions ales of assets to a non	charitable exe	empt organization					1a(2)	<b>*</b>	X	
	<ul> <li>(2) Purchases of assets from a noncharitable exempt organization</li> <li>(3) Rental of facilities, equipment, or other assets</li> <li>(4) Reimbursement arrangements</li> <li>(5) Loans or loan guarantees</li> <li>(6) Performance of services or membership or fundraising solicitations</li> </ul>											
	(5) Loans or loan guarantees											
С	(6) Performance of services or membership or fundraising solicitations											
d 	value	answer to any of the al of the goods, other as in any transaction or s	sets, or servic	es given by the rep	porting foundati	on If th	e foundation rec	eived less that	n fair m	arket	d	
_(a)	Line no	(b) Amount involved	(c) Name	of noncharitable exempt	torganization	(d) Des	scription of transfers,	transactions, and s	hanng ar	ranger	nents	
				<del></del>		-	<del></del>					
	•											
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			L									
	descri	foundation directly or in bed in section 501(c) or section 501(c) or section follow	of the Code (c					ions	Yes X	No		
		(a) Name of organization	1	(b) Type	of organization		(c) [	Description of relati	onship			
		<del></del>										
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		·_·										
Sig He	gn be	ider penalties of perjury, I de lief, it is true, correct, and coi							nas any k			
		Signature of officer or truste			Da	te	Titl	е				
Pa		Print/Type preparer's r		Preparer's signature  Jeffrey D. Ha	skell		7/14/2011	Check if	PTIN			
	epare	DOMON D TRUCKON		<u> </u>	<del></del>		1,1,1,3,4011	22 2p.0,00				

Firm's EIN

Phone no

Form 990-PF, Part I, Line 16c - Other Professional Fees

		_								
0	(d) Charitable Purpose									
0	(c) Adjusted Net Income									
13,582	(b) Net Investment Income	13,582								
13,582	(a) Expenses per Pooks	13,582								
TOTAL:		nvestment Management Services								
		1 Investment Ma	2	3	4	9	9	 8	6	10

### Form 990-PF, Part I, Line 18 - Taxes

TOTAL: 4,299 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0												
(a) (b) (c) Expenses per Rousement Books Income Net Income Net Income 3,300 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0		0	0	0							
(a) (b) Expenses per Net Investment Books 100 0 3,300 0 0		(d) Charitable Purpose										
TOTAL: 4, (a) Expenses per Books Books 3, (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	0	(c) Adjusted Net Income										
TOTAL: 4, (a) Expenses per Books Books 3, (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	0	(b) Net Investment Income	0	0	0							
7101	4,299	(a) Expenses per Books	002	299	3,300							
1 2 2 4 5 0 V 8 9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	TOTAL:			xcise Tax for 2009	ayment with 2009 1st ext 4720							
		<u>-</u> .	1	2	3	4	2	9	7	8	6	10

## Form 990-PF, Part I, Line 23 - Other Expenses

12,091			990	25							
12	(d) Charitable	Purpose	12								
0			0								
	(c) Adjusted Net	Income									
0	r Net Investment A	ome	0	0							
	) Net Inv	<u>S</u>									
12,091	s per	S	12,066	25							
	(a) Expenses per	Book									
TOTAL:											
1											
				Fees							
		,	e Fees	al Filing I							
			Administrative Fees	State or Local Filing Fees							
		-	8	2 St.	3	_	9	_	8	6	C

Form 990-PF, Part II, Line 10a - Investments: US & State Government Obligations

		TOTAL:	148,308	159,361	166,750
				(q)	(0)
	Description/Symbol/CUSIP Number		Shares	Book Value	Fair Market Value
_	FNMA - 5 375% - 06/12/2017 (31398ADM1)		25,000	30,002	28,734
2	US TIPS - 2 500% - 07/15/2016 (912828FL9)		108,308	113,308	121,678
ဗ	3 US TREAS NOTE - 4 250% - 08/15/2013 (912828BH2)		15,000	16,051	16,338
4					
သ					
9					
7					
8					
6					
10					

## Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:	601,364	684,834
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value
ABBOTT LABS (ABT)		100	5,161	4,791
		135	5,299	6,546
3 AETNA INC NEW (AET)		125	3,574	3,814
コ	1 CORP (ADS)	80	4,547	5,682
5 ANADARKO PETROLEUM CORP (AP	I CORP (APC)	45	2,819	3,427
ヿ	(APA)	48	4,224	5,723
$\Box$		15	4,823	4,838
8 AUTOMATIC DATA PROCESSING IN	ESSING INC (ADP)	175	980'9	8,099
		20	3,413	3,300
$\neg$	IN CORP COM (BK)	207	6,196	6,251
$\overline{}$	o (BAC)	474	7,013	6,323
		120	4,412	4,115
		45	7,873	8,576
	E TECHNOLOGIES LTD (CHKP)	09	1,928	2,776
15 CISCO SYSTEMS INC (CSCO)	(00:	355	6,762	7,182
$\overline{}$		11	2,972	3,539
	MCSA)	269	4,671	5,910
_	CVS)	135	4,817	4,694
19 DANAHER CORP (DHR)		8	2,400	3,774
$\neg$	RGING MARKETS DEBT LOCAL CURREN (DDBIX)	1,501	20,098	21,698
21 EQT CORPORATION (EQT.)	(1)	118	4,523	5,291
22 EXPRESS SCRIPTS INC (ESRX)	(ESRX)	25	1,760	2,811
23 EXXON MOBIL CORP (XOM)	M)	69	4,476	5,045
24 FIDELITY NATIONAL INFORMATION	DRMATION SERVICES INC (FIS)	174	4,236	4,766
25 FIRST EAGLE SOGEN OV	FIRST EAGLE SOGEN OVERSEAS FUND CLASS I (SGOIX)	4,427	103,605	101,737
$\neg$		100	4,878	5,856
		92	4,645	4,612
	(GE)	230	15,928	9,694
29 GOOGLE INC CL A (GOOG)	(5)	9	3,551	3,564
	(Z)	175	6,128	8,656
	(HPQ)	170	098'9	7,157
$\neg$	SS MACHINES (IBM)	58	6,874	8,512
	) (JPM)	175	5,874	7,424
	ER HLDGS (LH)	45	2,968	3,956
		105	2,584	3,715
	Q MC GRW INS (TMDIX)	7,192	84,963	100,970
37 MATTHEWS PACIFIC TIGER FUND (MAPTX)	ER FUND (MAPTX)	3,214	58,712	75,332
		136	5,356	5,044
		183	4,792	6,595
40 NALCO CHEMICAL (NLC)		160	3,850	5,110
41 NEXTERA ENERGY, INC (NEE)	NEE)	09	3,059	3,119

The Swan Family Charitable Foundation

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

Į		TOTAL:	601,364	684,834
			(q)	(c)
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value
42	42 NIKE INC-CL B (NKE)	09	3,186	5,125
43	NORFOLK SOUTHERN CORP (NSC)	09	3,337	3,769
4	NORTHEAST UTIL (NU)	120	2,717	3,826
45	45 ORACLE CORP (ORCL)	300	5,475	6,390
46	PEPSICO INC (PEP)	165	10,748	10,779
47	47 PG & E CORP (PCG)	63	2,580	3,014
84	48 PIMCO COMMODITY REAL RETURN STRATEGY FUND (PCRIX)	5,430	43,992	50,443
49	49 PRAXAIR INC (PX)	02	4,813	6,683
20	50 PROCTER GAMBLE CO (PG)	95	5,884	6,111
5	51 QEP RESOURCES INC (QEP)	105	1,923	3,813
52	REPUBLIC SVCS INC (RSG)	115	3,285	3,434
53	53 SPECTRA ENERGY CORP-WII (SE)	115	2,267	2,874
54	STRYKER CORPORATION (SYK)	120	4,350	6,444
22	55 TARGET CORPORATION (TGT)	110	5,682	6,614
26	56 TIME WARNER CABLE INC (TWC)	40	1,992	2,641
22	TJX COMPANIES INC (TJX)	108	4,650	4,794
28	58 UNITED TECHNOLOGIES CORP (UTX)	06	5,756	7,085
23	59 UNITEDHEALTH GROUP INC (UNH)	210	5,395	7,583
8	V F CORP (VFC)	55	4,345	4,740
9	61 VISA INC (V)	40	2,687	2,815
62	62 WALGREEN CO (WAG)	270	8,383	10,519
63	63 WELLS FARGO & CO. (WFC)	241	6,183	7,469
9	64 WESTERN UNION CO (WU)	440	000'9	8,171
65	65 WILLIAMS COS (WMB)	270	7,024	6,674

# Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

		TOTAL:	712,414	724,210
			(q)	(၁)
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value
-	BERKSHIRE HATHAWAY NOTES 144A 5 4% 05/15/2018 (084664BH3)	20'000	50,947	54,853
7	2 BP CAP MKTS P L C GTD SR NT - 5 250% - 11/07/2013 (05565QBF4)	20,000	53,663	54,208
3	3   CISCO SYSTEMS INC - 5 250% - 02/22/2011 (17275RAB8)	20,000	52,923	50,286
4	4 EI DU PONT DE NUMOUR BONDS - 05 000% - 07/15/2013 (263534BU2)	20,000	51,666	54,689
2	5 IBM BOND DTD 11/27/2002 4 75% 11/29/2012 (459200BA8)	20,000	52,779	53,850
9	6 JOHN DEERE CAP SER DMTN SR UNS 2 875% DUE 06/19/2012 (24424DAA7)	100,000	102,016	103,323
/	7 JPMORGAN CHASE & CO - 3 125% - 12/01/2011 (481247AA2)	75,000	980'11	76,857
œ	8 ORACLE CORP - 5 25% - 01/15/2016 (68402LAC8)	20,000	51,833	55,801
6	9   PEPSICO INC SR NT - 4 650% - 02/15/2013 (713448BG2)	20,000	53,136	53,694
19	10 PFIZER INC - 6 200% - 03/15/2019 (717081DB6)	20,000	60,828	58,720
=	11 SBC COMMUNICATIONS 5 875% 2/1/2012 (78387GAH6)	20,000	52,683	52,639
2	12 JUNITED TECHNOLOGY 4.875% NT, 05/01/15 (913017BH1)	20'000	52,854	55,290

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Compensation
Line 1 -
Part VIII,
Form 990-PF.

0	ır se	0	0								
	Expense Account										
0	Benefits	0	0								
0	Сотр.	0	0								
	Avg Hrs	<b>—</b>	1								
	Trtle	President / Director / Secretary	Vice President / Director								
	Zıp Code	19809	19809								
	State	DE	DE								
	Cıty	Wilmington	Wilmington								
	Street	c/o Foundation Source 501 Silverside Road Suite 123									
	Name	1 Kenneth R Swan	2 Rebecca Swan								
			7	3	4	9	9	2	80	0	10

The Swan Family Charitable Foundation EIN: 20-3954964 Taxable Year Ending December 31, 2010

### Form 990-PF, Part XIII, Line 4b - Election

Pursuant to Section 4942(h)(2) of the Internal Revenue Code of 1986, as amended, and Treasury Regulation 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of the undistributed income from a prior tax year as follows:

Tax Year Ending 12/31/2008

<u>Amount</u> \$10,999

Name:

Title:

Date

1 of 1