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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation JIM AND CAROL TRAWICK FOUNDATION, INC.		A Employer identification number 20-3932082
Number and street (or P O box number if mail is not delivered to street address) 7979 OLD GEORGETOWN ROAD		B Telephone number 301-654-7030
City or town, state, and ZIP code BETHESDA, MD 20814		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,901,539.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received				N/A
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments		28,010.	28,010.	STATEMENT 1
4 Dividends and interest from securities		180,564.	180,564.	STATEMENT 2
5a Gross rents		53,344.	53,344.	STATEMENT 3
b Net rental income or (loss) 53,344.				
6a Net gain or (loss) from sale of assets not on line 10		52,368.		
b Gross sales price for all assets on line 6a 3,285,894.				
7 Capital gain net income (from Part IV, line 2)			52,368.	
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11		314,286.	314,286.	
13 Compensation of officers, directors, trustees, etc		40,000.	0.	40,000.
14 Other employee salaries and wages		59,333.	0.	59,333.
15 Pension plans, employee benefits		1,390.	0.	1,390.
16a Legal fees				
b Accounting fees STMT 4		7,825.	0.	7,825.
c Other professional fees STMT 5		2,745.	0.	2,745.
17 Interest				
18 Taxes STMT 6		10,569.	1,916.	8,653.
19 Depreciation and depletion		6,215.	0.	
20 Occupancy		81,785.	0.	81,785.
21 Travel, conferences, and meetings		3,919.	0.	3,919.
22 Printing and publications		644.	0.	644.
23 Other expenses STMT 7		107,331.	65,805.	41,126.
24 Total operating and administrative expenses. Add lines 13 through 23		321,756.	67,721.	247,420.
25 Contributions, gifts, grants paid		886,050.		886,050.
26 Total expenses and disbursements. Add lines 24 and 25		1,207,806.	67,721.	1,133,470.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements		-893,520.		
b Net investment income (if negative, enter -0-)			246,565.	
c Adjusted net income (if negative, enter -0-)				N/A

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		46,214.	56,892.	56,892.
	2	Savings and temporary cash investments		83,538.	432,936.	432,936.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8	8,280,925.	5,063,367.	5,200,048.
	c	Investments - corporate bonds	STMT 9	699,911.	3,075,947.	3,192,544.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other		389,341.			
14	Land, buildings, and equipment basis ▶	55,467.				
	Less: accumulated depreciation	STMT 10 ▶	40,185.	18,495.	15,282.	15,282.
15	Other assets (describe ▶)	STATEMENT 11)	23,388.	3,837.	3,837.	
16	Total assets (to be completed by all filers)		9,541,812.	8,648,261.	8,901,539.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)		31.	0.	
23	Total liabilities (add lines 17 through 22)		31.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		9,541,781.	8,648,261.	
30	Total net assets or fund balances		9,541,781.	8,648,261.		
31	Total liabilities and net assets/fund balances		9,541,812.	8,648,261.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,541,781.
2	Enter amount from Part I, line 27a	2	-893,520.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,648,261.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,648,261.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,285,894.		3,233,526.	52,368.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			52,368.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	52,368.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,168,180.	8,356,677.	.139790
2008	1,011,172.	10,161,022.	.099515
2007	837,495.	12,104,443.	.069189
2006	0.	11,882,359.	.000000
2005			

2 Total of line 1, column (d)	2	.308494
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077124
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	8,207,857.
5 Multiply line 4 by line 3	5	633,023.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,466.
7 Add lines 5 and 6	7	635,489.
8 Enter qualifying distributions from Part XII, line 4	8	1,133,470.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,466.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,466.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,466.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,635.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,635.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	831.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>MD</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.TRAWICK.ORG	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 301-654-7030 Located at ► 7979 OLD GEORGETOWN ROAD, 10TH FLOOR, BETHESDA, M ZIP+4 ► 20814			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL TRAWICK	PRESIDENT / DIRECTOR			
6600 ELGIN LANE				
BETHESDA, MD 20817	32.00	0.	0.	0.
GAIL NACHMAN	DIRECTOR			
11027 CEDARWOOD DRIVE				
BETHESDA, MD 20852	32.00	40,000.	0.	0.
ROBERT BREWER	DIRECTOR			
105 GRAFTON ST				
CHEVY CHASE, MD 20815	4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,915,604.
b	Average of monthly cash balances	1b	386,744.
c	Fair market value of all other assets	1c	30,502.
d	Total (add lines 1a, b, and c)	1d	8,332,850.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,332,850.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	124,993.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,207,857.
6	Minimum investment return. Enter 5% of line 5	6	410,393.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	410,393.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,466.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,466.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	407,927.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	407,927.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	407,927.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,133,470.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,133,470.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,466.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,131,004.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				407,927.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				194,388.
d From 2008				505,549.
e From 2009				753,476.
f Total of lines 3a through e	1,453,413.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,133,470.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				407,927.
e Remaining amount distributed out of corpus	725,543.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	2,178,956.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,178,956.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				194,388.
c Excess from 2008				505,549.
d Excess from 2009				753,476.
e Excess from 2010				725,543.


Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer or trustee
Date
Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date MAY 11 2011	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL R. MASON				
	Firm's name ▶ DEMBO JONES HEALY PENNINGTON & MARSHALL 6010 EXECUTIVE BOULEVARD, SUITE 900			Firm's EIN ▶	
	Firm's address ▶ ROCKVILLE, MD 20852			Phone no. (301) 770-5100	

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

JIM AND CAROL TRAWICK FOUNDATION, INC.**FORM 990-PF PAGE 1****20-3932082****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	5,614.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		3,003.	5 YRS.	HY	200DB	601.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	6,215.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year.					
43 Amortization of costs that began before your 2010 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHARLES SCHWAB #1101-1062	P		
b	CHARLES SCHWAB #1101-1062	P		
c	CHARLES SCHWAB #4126-0910	P		
d	CHARLES SCHWAB #4126-0910	P		
e	CHARLES SCHWAB #8150-3675	P		
f	CHARLES SCHWAB #8150-3675	P		
g	CHARLES SCHWAB #4125-8910	P		
h	CHARLES SCHWAB #4125-8910	P		
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	513,333.		490,061.	23,272.
b	819,660.		1,030,981.	-211,321.
c	224,477.		212,647.	11,830.
d	295,806.		308,412.	-12,606.
e	389,827.		341,149.	48,678.
f	291,361.		234,840.	56,521.
g	402,618.		379,281.	23,337.
h	304,622.		236,155.	68,467.
i	44,190.			44,190.
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			23,272.
b			-211,321.
c			11,830.
d			-12,606.
e			48,678.
f			56,521.
g			23,337.
h			68,467.
i			44,190.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	52,368.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	EXECUTIVE DESK	010607	200DB	7.00	17	750.			750.	422.		94.
2	OFFICE TELEPHONE SYSTEM	011007	200DB	7.00	17	4,317.			4,317.	2,429.		539.
3	COMPUTER (DELL DIMENSION E520)	011507	200DB	5.00	17	870.			870.	619.		100.
4	COMPUTER EQUIP FOR OFFICE (D LINK & NETWORK)	011507	200DB	5.00	17	1,220.			1,220.	868.		141.
5	COMPUTER (LATITUDE D 620)	011707	200DB	5.00	17	2,200.			2,200.	1,566.		254.
6	OFFICE POWEREDGE SERVER	011807	200DB	5.00	17	1,403.			1,403.	999.		162.
7	POWER SUPPLY DESK FOR EXEC.	011807	200DB	5.00	17	1,049.			1,049.	747.		121.
8	ASST. OFFICE SECURITY	021207	200DB	7.00	17	813.			813.	457.		102.
10	SYSTEM	062007	200DB	5.00	17	8,636.			8,636.	6,149.		995.
11	KEROX PRINTER	072707	200DB	5.00	17	824.			824.	587.		95.
12	CONFERENCE RM CABINET	080107	200DB	7.00	17	600.			600.	338.		75.
13	10 CHAIRS	080107	200DB	7.00	17	900.			900.	506.		113.
14	2 COMPUTERS (DELL OPTIPLEX) FOR CO-OP	082407	200DB	5.00	17	1,350.			1,350.	961.		156.
15	4 MAHOGANY DESKS	090107	200DB	7.00	17	1,720.			1,720.	968.		215.
16	4 JR. EXEC. CHAIRS	090107	200DB	7.00	17	680.			680.	383.		85.
17	WALL SIGN	112907	200DB	7.00	17	1,208.			1,208.	680.		151.
18	4 TASK CHAIRS - CO-OCCUPANTS	092607	200DB	7.00	17	630.			630.	354.		79.
19	INSTALL WI-FI SWITCH AND CO-OCC.	100407	200DB	5.00	17	866.			866.	616.		100.

028102
05-01-10

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2010 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
20	WEBSITE DESIGN	070907	200DB	5.00	17	4,750.			4,750.	3,382.		547.
	10TH FLOOR											
21	BUILD-OUT	090107	SL	39.00	17	4,314.			4,314.	254.		111.
	GRANTS MANAGEMENT											
22	SOFTWARE	090107	200DB	3.00	17	6,910.			6,910.	6,398.		512.
23	BACKUP SERVER	112907	200DB	5.00	17	1,656.			1,656.	1,179.		191.
	COMPUTER MONITORS											
24	(2)	062408	200DB	5.00	17	507.		254.	253.	132.		48.
25	OPTIPIX COMPUTERS	071608	200DB	5.00	17	1,334.		667.	667.	347.		128.
	OPTIPIX 330											
26	COMPUTER	110808	200DB	5.00	17	664.		332.	332.	172.		64.
27	SERVER	102109	200DB	5.00	17	2,293.		1,147.	1,146.	57.		436.
28	DELL LASER PRINTER	030810	200DB	5.00	19B	1,172.			1,172.			234.
29	LAPTOP FOR CT	030810	200DB	5.00	19B	1,023.			1,023.			205.
30	VOSTRO LAPTOP GN	031710	200DB	5.00	19B	808.			808.			162.
	* TOTAL 990-PF PG 1					55,467.		2,400.	53,067.	31,570.	0.	6,215.
	DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB #1101-1062	28,010.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	28,010.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CAP GAIN DIVIDENDS	44,190.	44,190.	0.
CHARLES SCHWAB #1101-1062	151,512.	0.	151,512.
CHARLES SCHWAB #1101-1062 (T/E INTEREST)	8,836.	0.	8,836.
CHARLES SCHWAB #4125-8910	10,902.	0.	10,902.
CHARLES SCHWAB #4126-0910	5,564.	0.	5,564.
CHARLES SCHWAB #8150-3675	3,750.	0.	3,750.
TOTAL TO FM 990-PF, PART I, LN 4	224,754.	44,190.	180,564.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE SPACE (SUBLET)	1	53,344.
TOTAL TO FORM 990-PF, PART I, LINE 5A		53,344.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,825.	0.		7,825.
TO FORM 990-PF, PG 1, LN 16B	7,825.	0.		7,825.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
IT	2,650.	0.		2,650.	
OTHER	95.	0.		95.	
TO FORM 990-PF, PG 1, LN 16C	2,745.	0.		2,745.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES WITHHELD	1,916.	1,916.		0.	
PROPERTY TAXES	493.	0.		493.	
PAYROLL TAXES	8,160.	0.		8,160.	
TO FORM 990-PF, PG 1, LN 18	10,569.	1,916.		8,653.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MGMT FEES	65,805.	65,805.		0.	
REPAIRS AND MAINTENANCE	11,533.	0.		11,533.	
OFFICE SUPPLIES AND EXPENSES	2,074.	0.		2,074.	
BOOKS, DUES AND SUBSCRIPTIONS	20.	0.		20.	
INSURANCE	2,471.	0.		2,471.	
POSTAGE, MAILING SERVICE	2,754.	0.		2,754.	
TELECOMMUNICATIONS	4,062.	0.		4,062.	
WEBSITE MAINTENANCE	4,435.	0.		4,435.	
SECURITY	360.	0.		360.	
PAYROLL ADMIN FEE	1,573.	0.		1,573.	
MEMBERSHIP AND DUES	1,698.	0.		1,698.	
COLLABORATIVE PROGRAMS (MATERIALS & MEALS)	9,528.	0.		9,528.	
TRAINING	250.	0.		250.	
MISCELLANEOUS	768.	0.		368.	
TO FORM 990-PF, PG 1, LN 23	107,331.	65,805.		41,126.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CHARLES SCHWAB #1101-1062	4,613,025.	4,581,261.	
CHARLES SCHWAB #8150-3675	172,356.	242,003.	
CHARLES SCHWAB #4125-8910	125,350.	149,704.	
CHARLES SCHWAB #4126-0910	152,636.	227,080.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,063,367.	5,200,048.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CHARLES SCHWAB #1101-1062	3,075,947.	3,192,544.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,075,947.	3,192,544.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EXECUTIVE DESK	750.	516.	234.
OFFICE TELEPHONE SYSTEM	4,317.	2,968.	1,349.
COMPUTER (DELL DIMENSION E520)	870.	719.	151.
COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)	1,220.	1,009.	211.
COMPUTER (LATITUDE D 620)	2,200.	1,820.	380.
OFFICE POWEREDGE SERVER	1,403.	1,161.	242.
POWER SUPPLY	1,049.	868.	181.
DESK FOR EXEC. ASST.	813.	559.	254.
OFFICE SECURITY SYSTEM	8,636.	7,144.	1,492.
XEROX PRINTER	824.	682.	142.
CONFERENCE RM CABINET	600.	413.	187.
10 CHAIRS	900.	619.	281.
2 COMPUTERS (DELL OPTIPLEX) FOR CO-OCCUPANTS	1,350.	1,117.	233.
4 MAHOGANY DESKS	1,720.	1,183.	537.
4 JR. EXEC. CHAIRS	680.	468.	212.
WALL SIGN	1,208.	831.	377.
4 TASK CHAIRS - CO-OCCUPANTS	630.	433.	197.
INSTALL WI-FI SWITCH AND CO-OCC. COMPUTERS	866.	716.	150.

WEBSITE DESIGN	4,750.	3,929.	821.
10TH FLOOR BUILD-OUT	4,314.	365.	3,949.
GRANTS MANAGEMENT SOFTWARE	6,910.	6,910.	0.
BACKUP SERVER	1,656.	1,370.	286.
COMPUTER MONITORS (2)	507.	434.	73.
OPTIPLEX COMPUTERS	1,334.	1,142.	192.
OPTIPLEX 330 COMPUTER	664.	568.	96.
SERVER	2,293.	1,640.	653.
DELL LASER PRINTER	1,172.	234.	938.
LAPTOP FOR CT	1,023.	205.	818.
VOSTRO LAPTOP GN	808.	162.	646.
TOTAL TO FM 990-PF, PART II, LN 14	55,467.	40,185.	15,282.

FORM 990-PF	OTHER ASSETS	STATEMENT	11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RENT SECURITY DEPOSIT	4,227.	3,837.	3,837.
UNCLEARED TRANSACTION	19,161.	0.	0.
TO FORM 990-PF, PART II, LINE 15	23,388.	3,837.	3,837.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ARTS FOR THE AGING 6917 ARLINGTON ROAD BETHESDA, MD 20814	2009 KIDS N' GRANS PROGRAM	501(C)(3) ORG	6,000.
ARTSTREAM 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814	CO-OCCUPANCY GRANT	501(C)(3) ORG	2,800.
BCC HIGH SCHOOL /LAZARUS LEADERSHIP FELLOW 7211 EXETER ROAD BETHESDA, MD 20814	SPONSORSHIP	501(C)(3) ORG	1,000.
BETHESDA COMMUNITY BASEBALL P.O. BOX 30306 BETHESDA, MD 20824-0306	SPONSOR NON PROFIT NIGHT	501(C)(3) ORG	2,500.
BSO AT STRATHMORE 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852	THEME,VARIATIONS & ORCHESTRA MENTORING	501(C)(3) ORG	11,000.
CAREER CATCHERS 8720 GEORGIA AVENE SUITE 308 SILVER SPRING, MD 20910	EMPLOYMENT SUPPORT AND TRAINING SERVICES	501(C)(3) ORG	10,000.
COMMUNITY FOUNDATION FOR MONTGOMERY COUNTY 8720 GEORGIA AVENE SUITE 202 SILVER SPRING, MD 20910	NON PROFIT ADVANCEMENT FUND	501(C)(3) ORG	10,000.
COMMUNITY FOUNDATION FOR MONTGOMERY COUNTY 8720 GEORGIA AVENE SUITE 202 SILVER SPRING, MD 20910	SPONSOR 2010 FUNDERS ROUNTABLE	501(C)(3) ORG	2,500.

COMMUNITY OF CONCERN 7979 OLD GEORGETOWN ROAD 10TH FLOOR BETHESDA, MD 20814	2009 CO-OCCUPANT GRANT	501(C)(3) ORG	1,400.
CONFLICT RESOLUTION CENTER 2424 REEDIE DRIVE WHEATON, MD 20902	DIALOGUE ADMINISTRATOR	501(C)(3) ORG	4,500.
CONFLICT RESOLUTION CENTER 2424 REEDIE DRIVE WHEATON, MD 20902	DIALOGUE ADMINISTRATOR	501(C)(3) ORG	15,000.
CRITTENTON SERVICES OF GREATER WASHINGTON 815 SILVER SPRING AVENUE SILVER SPRING, MD 20910	SNEAKERS PROGRAM	501(C)(3) ORG	12,000.
GLEN ECHO PARK PARTNERSHIP 7300 MACARTHUR BLVD GLEN ECHO, MD 20812	RE-DESIGN & RESTRUCTURE WEBSITE	501(C)(3) ORG	10,000.
IMPACT SILVER SPRING 1313 EAST WEST HIGHWAY SILVER SPRING, MD 20910	PARENT EDUCATOR PROGRAM	501(C)(3) ORG	13,700.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850	PROJECT LEAD	501(C)(3) ORG	20,000.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850	ANNUAL COUNTY COMPANIES CARING BREAKFAST	501(C)(3) ORG	5,000.
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852	CAREMATIC CARE CENTER	501(C)(3) ORG	16,000.
LIBERTY'S PROMISE 1010 PENDLETON STREET ALEXANDRIA, VA 22314	THE CIVICS ADN CITIZENSHIP PROJECT AT KENNEDY HIGH S	501(C)(3) ORG	13,500.

LONG BRANCH ATHLETIC ASSOCIATION 620 PERSHING DRIVE 2ND FLOOR SILVER SPRING, MD 20910	THE IMPLEMENTATION OF THE EFFORTS TO OUTCOMES SOFTWARE	501(C)(3) ORG	10,000.
MARY'S CENTER 2333 ONTARIO ROAD NW WASHINGTON, DC 20009	PRENATAL CARE	501(C)(3) ORG	15,000.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850	THE CREATIVE HOUSING INITIATIVE PILOT PROJECT (CHIPP	501(C)(3) ORG	20,000.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851	N*COMMON PROGRAM	501(C)(3) ORG	17,500.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851	N*COMMON PROGRAM	501(C)(3) ORG	10,000.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851	ANNUAL BUSINESS CONFERENCE	501(C)(3) ORG	1,000.
MONTGOMERY COLLEGE FOUNDATION 900 HUNGERFORD DRIVE # 200 ROCKVILLE, MD 20850	GATEWAY TO THE ARTS	501(C)(3) ORG	10,000.
MONTGOMERY COLLEGE FOUNDATION 900 HUNGERFORD DRIVE # 200 ROCKVILLE, MD 20850	GATEWAY TO THE ARTS	501(C)(3) ORG	10,000.
MONTGOMERY COUNTY CHAMBER OF COMMERCE 51 MONROE STREET SUITE 1800 ROCKVILLE, MD 20850	BRONZE LEVEL SPONSOR- PUBLIC SAFETY AWARDS LUNCHEON	501(C)(3) ORG	2,000.
MUSST 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910	THE HEAT, WATER AND LIGHT PROGRAM	501(C)(3) ORG	13,000.

MUSST 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910	THE HEAT, WATER AND LIGHT PROGRAM	501(C)(3) ORG	12,000.
MUSST 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910	THE HEAT, WATER AND LIGHT PROGRAM	501(C)(3) ORG	12,000.
PRIMARY CARE COALITION 8757 GEORGIA AVENUE 10TH FL. SILVER SPRING, MD 20910	CHILDHOOD OBESITY INITIATIVE	501(C)(3) ORG	10,000.
REGINALD S. LOURIE CENTER 12301 ACADEMY WAY ROCKVILLE, MD 20852	THERAPEUTIC NURSERY PROGRAM	501(C)(3) ORG	7,000.
JUBILEE ASSOCIATION OF MARYLAND 10408 MONTGOMERY AVENUE KENSINGTON, MD 20895	RETIRING AT HOME PROGRAM FOR SENIORS WITH DEVELOPMEN	501(C)(3) ORG	7,000.
TAPPERS WITH ATTITUDE 8700 GEORGIA AVENUE SILVER SPRING, MD 20910	THE KNOCK ON WOOD/TAPPERS WITH ATTITUDE SCHOLARSHIP	501(C)(3) ORG	14,000.
THE BERNIE SCHOLARSHIP P.O. BOX 2514 ROCKVILLE, MD 20847	SCHOLARSHIP	501(C)(3) ORG	1,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20613	TEAM UP	501(C)(3) ORG	75,000.
THE FOUNDATION SCHOOLS 6000 EXECUTIVE BLVD. SUITE 605 ROCKVILLE, MD 20852	FOUNDATION LINKS	501(C)(3) ORG	7,500.
THE LEVINE SCHOOL OF MUSIC NW DC CAMPUS 2801 UPTON ST. NW WASHINGTON, DC 20015	SCHOLARSHP SUPPORT	501(C)(3) ORG	10,000.

YMCA YOUTH AND FAMILY SERVICES 9601 COLESVILLE ROAD SILVER SPRING, MD 20901	1 WORKSHOP SPONSORSHIP	501(C)(3) ORG	500.
ARTS ON THE BLOCK 11501 GEORGIA AVE SUITE 104 WHEATON, MD 20902	ARTPRENEURS	501(C)(3) ORG	6,000.
BETHESDA URBAN PARTNERSHIP 7700 OLD GEORGETOWN RD BETHESDA, MD 20814-6126	LITERARY FESTIVAL ESSAY CONTESTS	501(C)(3) ORG	2,500.
CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 203 SILVER SPRING, MD 20910	PHASE II DATABASE/CRM CAPACITY BUILDING PROJECT	501(C)(3) ORG	11,800.
NATIONAL PHILHARMONIC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852-3385	WEBSITE PROJECT	501(C)(3) ORG	8,000.
PYRAMID ATLANTIC 8230 GOERGIA AVENUE SILVER SPRING, MD 20910	MORE THAN WORDS PROGRAM	501(C)(3) ORG	5,500.
THE MUSICAL THEATER CENTER 837-D ROCKVILE PIKE ROCKVILLE, MD 20852	COMMUNITY OUTREACH PROGRAMS	501(C)(3) ORG	10,000.
ZEMER CHAI PO BOX 2042 KENSINGTON, MD 20891-2042	HEBREW HOME CONCERT	501(C)(3) ORG	2,000.
CAREER CATCHERS 8720 GEORGIA AVENUE SUITE 308 SILVER SPRING, MD 20910	EMPLOYMENT SUPPORT AND TRAINING SERVICES	501(C)(3) ORG	7,000.
CAREER CATCHERS 8720 GEORGIA AVENUE SUITE 308 SILVER SPRING, MD 20910	EMPLOYMENT SUPPORT AND TRAINING SERVICES	501(C)(3) ORG	5,000.

CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 308 SILVER SPRING, MD 20910	PHASE II DATABASE/CRM CAPACITY BUILDING PROJECT	501(C)(3) ORG	14,000.
CASA 1010 GRANDIN AVENUE #B-3 ROCKVILE, MD 20851	VOLUNTEER ADVOCATE PROGRAM	501(C)(3) ORG	10,000.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877	COUNSELING IN PRIMARY CARE CLINICS	501(C)(3) ORG	10,000.
CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 303 SILVER SPRING, MD 20910	PHASE II DATABASE/CRM CAPACITY BUILDING PROJECT	501(C)(3) ORG	8,000.
ARTS ON THE BLOCK 11501 GEORGIA AVE SUITE 104 WHEATON, MD 20902	GRANT FOR ARTPRENEURS	501(C)(3) ORG	6,000.
CITYDANCE ENSEMBLE, INC. 5301 TUCKERMAN LANE BETHESDA, MD 20852	GRANT FOR CONSERVATORY PROJECT	501(C)(3) ORG	25,000.
GLEN ECHO PARK PARTNERSHIP	REDESIGN OF WEBSITE	501(C)(3) ORG	2,000.
SUNFLOWER BAKERY PO BOX 34520 BETHESDA, MD 20827	PROGRAM FOR ADULTS AND DISABILITIES	501(C)(3) ORG	12,000.
JUBILEE ASSOCIATION OF MARYLAND	RETIRING AT HOME PROGRAM FOR SENIORS WITH DEVELOPMEN	501(C)(3) ORG	7,500.
LATINO ECONOMIC DEVELOPMENT CORPORATION 2316 18TH STREET, NW WASHINGTON, DC 20009	FORECLOSURE COUNSELOR & ASSOCIATED BENEFITS	501(C)(3) ORG	11,000.

PRIMARY CARE COALITION 8757 GEORGIA AVENUE 10TH FL. SILVER SPRING, MD 20910	CHILDHOOD OBESITY INITIATIVE	501(C)(3) ORG	4,500.
IDENTITY 414 EAST DIAMOND AVENUE GAITHERSBURG, MD 20877	CASE MANAGEMENT EXPANSION	501(C)(3) ORG	10,000.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877	COUNSELING IN PRIMARY CARE CLINICS	501(C)(3) ORG	10,000.
CRITTENTON SERVICES OF GREATER WASHINGTON 815 SILVER SPRING AVENUE SILVER SPRING, MD 20910	SNEAKERS PROGRAM	501(C)(3) ORG	5,000.
IDENTITY 414 EAST DIAMOND AVENUE SILVER SPRING, MD 20877	CASE MANAGEMENT EXPANSION	501(C)(3) ORG	5,000.
MOBILE MEDICAL 9309 OLD GEORGETOWN ROAD BETHESDA, MD 20814-1620	EXPAND SERVICES TO DISADVANTAGED WOMEN	501(C)(3) ORG	3,000.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILE, MD 20850	GRANT -CHIPP	501(C)(3) ORG	30,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866	LEADERSHIP AND EMPOWERMENT ACTION PROGRAM	501(C)(3) ORG	25,000.
MARY'S CENTER 2333 ONTARIO ROAD NW WASHINGTON, DC 20009	PRENATAL CARE	501(C)(3) ORG	10,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866	1ST PAYMENT FOR LEAP PROGRAM	501(C)(3) ORG	50,000.

CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 202 SILVER SPRING, MD 20910	TEAM UP	501(C)(3) ORG	50,000.
THE DWELLING PLACE 610 EASR DIAMOND AVENUE #300 GAITHERSBURG, MD 20877	STRATEGY PLAN	501(C)(3) ORG	2,500.
LIBERTY'S PROMISE 1010 PENDLETON STREET ALEXANDRIA, VA 22314-1837	CIVICS AND CITIZENSHIP PROGRAM	501(C)(3) ORG	11,500.
AMERICAN ALLIANCE FOR THEATER EDUCATION 7475 WISCONSIN AVENUE #300A BETHESDA, MD 20814	CO-OCCUPANT GRANT	501(C)(3) ORG	1,400.
ARTSTREAM 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814	GRANT	501(C)(3) ORG	2,800.
AMERICAN ALLIANCE FOR THEATER EDUCATION 7475 WISCONSIN AVENUE #300A BETHESDA, MD 20814	GRANT	501(C)(3) ORG	1,400.
COMMUNITY OF CONCERN 10900 ROCKVILLE PIKE NORTH BETHESDA, MD 20852	GRANT	501(C)(3) ORG	1,400.
AMERICAN ALLIANCE FOR THEATER EDUCATION 7475 WISCONSIN AVENUE #300A BETHESDA, MD 20814	GRANT	501(C)(3) ORG	1,400.
COMMUNITY OF CONCERN 10900 ROCKVILLE PIKE NORTH BETHESDA, MD 20852	CO-OCCUPANT GRANT	501(C)(3) ORG	1,400.
ARTSTREAM 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814	CO-OCCUPANCY GRANT	501(C)(3) ORG	2,800.

AMERICAN ALLIANCE FOR THEATER EDUCATION 7475 WISCONSIN AVENUE #300A BETHESDA, MD 20814	QUARTERLY GRANT	501(C)(3) ORG	1,400.
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814	QUARTERLY GRANT	501(C)(3) ORG	700.
COMMUNITY OF CONCERN 10900 ROCKVILLE PIKE NORTH BETHESDA, MD 20852	QUARTERLY GRANT	501(C)(3) ORG	1,400.
MOBILE MEDICAL 9309 OLD GERORGETOWN ROAD BETHESDA, MD 20814-1620	EXPAND SERVICES TO DISADVANTAGED WOMEN	501(C)(3) ORG	27,000.
CATALOGUE FOR PHILANTHROPY 1899 L STREET, NW #900 WASHINGTON, DC 20036	SPONSORSHIP	501(C)(3) ORG	5,000.
GLEN ECHO PARK PARTNERSHIP 7300 MACARTHUR BLVD GLEN ECHO, MD 20812	SPONSORSHIP	501(C)(3) ORG	2,500.
ST. ANN'S INFANT AND MATERNITY HOME 4901 EASTERN AVENUE HYATTSVILLE, MD 20785	150TH ANNIVERSARY GALA SPONSORSHIP	501(C)(3) ORG	3,000.
NON PROFIT ROUNDTABLE OF GREATER DC 1201 15TH STREET NW #420 WASHINGTON, DC 20005	NON PROFIT MONTGOMERY	501(C)(3) ORG	3,000.
THE HSC FOUNDATION 1808 EYE STREET, NW #600 WASHINGTON, DC 20006	LEAP AWARDS DINNER PROGRAM ADVERTISEMENT	501(C)(3) ORG	250.
ADVENTURE THEATER 7300 MACARTHUR BLVD GLEN ECHO, MD 20812	DISCRETIONARY	501(C)(3) ORG	1,000.

JIM AND CAROL TRAWICK FOUNDATION, INC.

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JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILE, MD 20852	GALA SUPPORT	501(C)(3) ORG	1,000.
MONTGOMERY COUNTY POLICE 1451 SEVEN LOCKS ROAD ROCKVILE, MD 20854	DIAMOND CIRCLE SPONSORSHIP	501(C)(3) ORG	1,000.
MANNA FOOD CENTER 9311 GAITHER ROAD GAITHERSBURG, MD 20877	SMART SNACKS FOOD DISTRIBUTION	501(C)(3) ORG	15,000.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILE, MD 20851	N*COMMON PROGRAM	501(C)(3) ORG	10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

886,050.