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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Brotherhood Mutual Foundation, Inc.
6400 Brotherhood Way
Fort Wayne, IN 46825-4235

A Employer identification number
20-3618117

B Telephone number (see the instructions)
(260) 482-8668

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
 ▶ \$ 95,619. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)	395,960.		
2 Ck ☐ if the foundn is not req to att Sch B			
3 Interest on savings and temporary cash investments	29.	29.	
4 Dividends and interest from securities			
5a Gross rents			
b Net rental income or (loss)			
6a Net gain/(loss) from sale of assets not on line 10	-2,787.		
b Gross sales price for all assets on line 6a 353,900.			
7 Capital gain net income (from Part IV, line 2)	0.		
8 Net short-term capital gain		0.	
9 Income modifications			
10a Gross sales less returns and allowances			
b Less: Cost of goods sold			
c Gross profit/(loss) (att sch)			
11 Other income (attach schedule)			
12 Total. Add lines 1 through 11	393,202.	29.	0.
13 Compensation of officers, directors, trustees, etc	0.		
14 Other employee salaries and wages			
15 Pension plans, employee benefits			
16a Legal fees (attach schedule)			
b Accounting fees (attach sch)			
c Other prof fees (attach sch)			
17 Interest			
18 Taxes (attach schedule) (see instr) See Stmt 1	2.		
19 Depreciation (attach sch) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings			
22 Printing and publications			
23 Other expenses (attach schedule) See Statement 2	207.		
24 Total operating and administrative expenses. Add lines 13 through 23	209.		
25 Contributions, gifts, grants paid Part XV	357,192.		357,192.
26 Total expenses and disbursements. Add lines 24 and 25	357,401.	0.	357,192.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	35,801.		
b Net investment income (if negative, enter -0-)	29.		
c Adjusted net income (if negative, enter -0-)		0.	

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ADMINISTRATIVE EXPENSES

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	2,082.	3,681.	3,681.
	2 Savings and temporary cash investments	57,736.	91,938.	91,938.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment, basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item i)	59,818.	95,619.	95,619.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	59,818.	95,619.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see the instructions)	59,818.	95,619.		
31 Total liabilities and net assets/fund balances (see the instructions)	59,818.	95,619.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	59,818.
2 Enter amount from Part I, line 27a	2	35,801.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	95,619.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	95,619.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	2850 shrs Microsoft	D	1/08/10	1/14/10
b	5815 shrs Pfizer	D	3/09/10	3/15/10
c	2000 shrs Hewlett Packard	D	7/08/10	7/14/10
d	300 shrs Apple	D	7/08/10	7/14/10
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 86,469.		87,583.	-1,114.
b 99,553.		100,484.	-931.
c 90,640.		91,102.	-462.
d 77,238.		77,518.	-280.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-1,114.
b			-931.
c			-462.
d			-280.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-2,787.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8		3	-2,787.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	298,706.	81,408.	3.669246
2008	383,067.	165,263.	2.317924
2007	281,339.	139,121.	2.022261
2006	269,176.	162,194.	1.659593
2005			

2 Total of line 1, column (d)	2	9.669024
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.417256
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	80,828.
5 Multiply line 4 by line 3	5	195,382.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	195,382.
8 Enter qualifying distributions from Part XII, line 4	8	357,192.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) IN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Matthew G. Hirschy, Treasurer</u> Telephone no <u>(260) 482-8668</u> Located at <u>6400 Brotherhood Way Fort Wayne IN</u> ZIP + 4 <u>46825-4235</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b** N/A**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James A. Blum 6400 Brotherhood Way Fort Wayne, IN 46825	Chairman 0	0.	0.	0.
Mark A. Robison 6400 Brotherhood Way Fort Wayne, IN 46825	President 0	0.	0.	0.
Hugh White 6400 Brotherhood Way Fort Wayne, IN 46825	Vice Preside 0	0.	0.	0.
Matthew G. Hirschy 6400 Brotherhood Way Fort Wayne, IN 46825	Treasurer 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	82,059.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	82,059.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	82,059.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,231.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	80,828.
6 Minimum investment return. Enter 5% of line 5	6	4,041.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	4,041.
2a Tax on investment income for 2010 from Part VI, line 5	2a		
b Income tax for 2010. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		
3 Distributable amount before adjustments Subtract line 2c from line 1	3		4,041.
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		4,041.
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		4,041.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	357,192.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	357,192.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	357,192.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				4,041.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006	261,217.			
c From 2007	274,448.			
d From 2008	375,000.			
e From 2009	294,640.			
f Total of lines 3a through e	1,205,305.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 357,192.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				4,041.
e Remaining amount distributed out of corpus	353,151.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,558,456.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,558,456.			
10 Analysis of line 9:				
a Excess from 2006	261,217.			
b Excess from 2007	274,448.			
c Excess from 2008	375,000.			
d Excess from 2009	294,640.			
e Excess from 2010	353,151.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Various - See Attachment		Exempt		357,192.
Total			3a	357,192.
<i>b Approved for future payment</i> Various - See Attachment				30,000.
Total			3b	30,000.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization

Brotherhood Mutual Foundation, Inc.

Employer identification number

20-3618117

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

Brotherhood Mutual Foundation, Inc.

20-3618117

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825	\$ 87,381.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	Brotherhood Mutual Insurance 6400 Brotherhod Way Fort Wayne, IN 46825	\$ 100,192.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825	\$ 90,960.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
4	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825	\$ 77,427.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

Brotherhood Mutual Foundation, Inc.

20-3618117

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2850 Shares Microsoft Corp	\$ 87,381.	1/08/10
2	5815 Shares Pfizer	\$ 100,192.	3/09/10
3	2000 Shares Hewlett Packard	\$ 90,960.	7/08/10
4	300 Shares Apple Inc.	\$ 77,427.	7/08/10

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Brotherhood Mutual Foundation, Inc.

Employer identification number

20-3618117

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete cols (a) through (e) and the following line entryFor organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2010

Federal Statements

Page 1

Client BMF

Brotherhood Mutual Foundation, Inc.

20-3618117

4/25/11

08:11AM

Statement 1
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	\$ 2.			
Total	\$ 2.	\$ 0.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Fees	\$ 207.			
Total	\$ 207.	\$ 0.	\$ 0.	\$ 0.

Brotherhood Mutual Foundation, Inc.

EIN: 20-3618117

Part I Attachment

Taxes

Date	Payee	Detail	Amount
06/02/10	STAR Financial Bank	2007 Federal Excise Tax	2.00

Other Expenses

Date	Payee	Detail	Amount
Various	STAR Financial Bank	bank fees	207.00

Brotherhood Mutual Foundation, Inc.

EIN: 20-3618117

Part VIII Continuation

a. Name and Address	b. Title	c. Compensatio	d. Contribution	e. Expense acct.
Michael J. Allison 6400 Brotherhood Way Fort Wayne, IN 46825	Secretary	0	0	0

Part XV-3a Attachment

Name	Street	City	State	Zip Code	Foundation Status of Recipient	Purpose of grant or contribution	Amount
A Hope Center	3630 Hobson Road	Fort Wayne	IN	46815	Exempt Public Charity	Corporate Sponsor	5,000.00
A Hope Center	3630 Hobson Road	Fort Wayne	IN	46815	Exempt Public Charity	Walk-A-Thon Donation	2,000.00
Advance America	101 W Ohio Street, Suite 660	Indianapolis	IN	46204	Exempt Public Charity	General Support*	10,000.00
AFA of Indiana	PO Box 40307	Indianapolis	IN	46240	Exempt Public Charity	General Support*	5,500.00
Allen County Jail Chaplaincy	417 South Calhoun Street	Fort Wayne	IN	46802	Exempt Public Charity	Underwrite Banquet	1,000.00
Allen County 4-H Clubs	4001 Crescent Avenue	Fort Wayne	IN	46815	Exempt Public Charity	Donation	500.00
Anchor Fellowship	941 Sharpe Avenue	Nashville	TN	37206	Exempt Public Charity	Support for Nathan Pohnert	750.00
Associated Churches of Fort Wayne	602 E Wayne Street	Fort Wayne	IN	46802	Exempt Assoc. of Churches	Annual Sponsor	1,800.00
Associated Churches of FW/Allen Co	602 E Wayne Street	Fort Wayne	IN	46802	Exempt Assoc. of Churches	Donation	5,000.00
Beihel College	1001 West McKinley Avenue	Fort Wayne	IN	46545	Exempt School	General Support	2,000.00
Beihel College	1001 West McKinley Avenue	Fort Wayne	IN	46545	Exempt School	Capital Campaign	5,000.00
BMC	PO Box 2227	Fort Wayne	IN	46801	n/a	World Relief House Expenses	962.41
BMC	PO Box 2227	Fort Wayne	IN	46801	n/a	World Relief House Expenses	69.09
Bowers Plumbing, Heating & Air	319 Bluebird Drive	Columbia Cil	IN	46725	n/a	World Relief House Inspection	85.00
Boy Scouts	8315 W Jefferson Blvd	Fort Wayne	IN	46804	Exempt Public Charity	Donation	2,000.00
Campus Crusade	3900 N Lancaster Drive	Muncie	IN	47304	Exempt Public Charity	Support for Andrew Slayton	750.00
CBMC	7114 Plegan Place	Fort Wayne	IN	46815	Exempt Public Charity	Support for Dr. Zachenko	1,200.00
Chens House	533 West Washington Blvd	Fort Wayne	IN	46802	Exempt Public Charity	Capital Pledge	23,000.00
Child Evangelism	4646 W Jefferson, Site 300	Fort Wayne	IN	46804	Exempt Religious Org	Special Easter Gift	1,000.00
Child Evangelism Fellowship	4646 W Jefferson, Site 280	Fort Wayne	IN	46804	Exempt Religious Org	Donation for General Fund	750.00
College Advancement Manchester College	604 East College Avenue	North Mancr	IN	46862	Exempt School	Donation-Medical Practicum Trip	5,000.00
Community Harvest Food Bank	999 East Tillman Road	Fort Wayne	IN	46816	Exempt Public Charity	Construction IN 2010	1,000.00
Embassy Theatre Foundation Inc	125 West Jefferson Blvd	Fort Wayne	IN	46802	Exempt Public Charity	Corporate Membership Renewal	1,000.00
Fellowship of Christian Athletes	576 Geiger Drive Site B	Roanoke	IN	46783	Exempt Public Charity	General Support*	2,500.00
Fellowship of Christian Athletes	576 Geiger Drive Site B	Roanoke	IN	46783	Exempt Public Charity	Donation for Power Camp	1,000.00
Financial Fortress Initiative	3282 Mallard Cove	Fort Wayne	IN	46804	Exempt Church	Pledge Installment	1,000.00
First Assembly of God	1400 W Washington Center Rd	Fort Wayne	IN	46825	Exempt Public Charity	South African Missions	750.00
Fort Wayne Gutting	5928 West Jefferson Blvd	Fort Wayne	IN	46804	n/a	World Relief House Expense	607.88
Fort Wayne Philharmonic	4901 Fuller Drive	Fort Wayne	IN	46835	Exempt Public Charity	Donation for Annual Fund	1,000.00
Global Expeditions	PO Box 2000	Garden Vailt	TX	75771	Exempt Religious Org	Donation to support Emily King	750.00
Grace Point Church of the Nazarene	8611 Mayhew Road	Fort Wayne	IN	46835	Exempt Church	Donation to support Adam Miller	200.00
Hope Endeavors	105 East North E Street	Gas City	IN	46833	Exempt Public Charity	Donation	750.00
International House	619 E Dupont Road, PMB 151	Fort Wayne	IN	46825	Exempt Public Charity	Donation	1,500.00
Junior Achievement	601 Noble Drive	Fort Wayne	IN	46825	Exempt Public Charity	Donation	1,000.00
Keystone Schools	1800 Leverage Street	Fort Wayne	IN	46805	Exempt School	Donation	1,000.00
Lakewood Park Christian School	5555 CR 29 South	Auburn	IN	46706	Exempt Public Charity	General Support	5,000.00
Lakewood Park Christian School	5555 CR 29 South	Auburn	IN	46706	Exempt Public Charity	General Support	1,000.00
Lifeline Youth/Family Services	PO Box 10328	Fort Wayne	IN	46851-03;	Exempt Public Charity	Donation-Capital Projects	1,000.00
Love In Deed	1331 E Berry Street	Fort Wayne	IN	46803	Exempt Public Charity	Operational Expenses	4,000.00
Love In Deed	1331 East Berry Street	Fort Wayne	IN	46803	Exempt Public Charity	Donation	1,500.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Monthly Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Monthly Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Monthly Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Monthly Donation	942.00
Love In Deed	PO Box 12013	Fort Wayne	IN	46862	Exempt Public Charity	Monthly Donation	942.00
Love In Deed	2302 Hawaiha Blvd	Fort Wayne	IN	46809	Exempt Public Charity	General Support	942.00
Markle Church of Christ Youth Program	PO Box 609	Markle	IN	46770	Exempt Church	Donation to support Sean Cole	425.00
Matthew 25 Health & Dental Clinic	413 East Jefferson Blvd	Fort Wayne	IN	46802	Exempt Public Charity	General Support*	5,000.00
Men's Ministry Network	2216 Candlewick Drive	Fort Wayne	IN	46804	Exempt Public Charity	General Support	1,500.00
Mission Indy	57 North Rural Street	Fort Wayne	IN	46201	Exempt Public Charity	Donation	2,000.00
National Alliance Research Academy	PO Box 27027	Austin	TX	78755-20;	Exempt Public Charity	Membership Renewal	1,000.00
Pathway Community Church	11623 Coldwater Road, Ste 101	Fort Wayne	IN	46825	Exempt Church	Mission Trip	1,500.00

Part XV-3a Attachment
Grants and Contributions Paid
January 1, 2009 to December 31, 2009

Name	Street	City	State	Zip Code	Foundation Status of Recipient	Purpose of grant or contribution	Amount
Pathway Community Church	10315 Dawsons Creek Blvd . Ste C	Fort Wayne	IN	46825	Exempt Church	Donation-Shoes for Orphans	1,000.00
Ray Hunt-Life Bridge Church	12719 Corbin Road	Fort Wayne	IN	46845	Exempt Church	YFC drawing winner-Coliseum Suite Donation	400.00
Rescue Ministries	PO Box 1116, 301 W Superior St	Fort Wayne	IN	46855	Exempt Public Charity	Haiti Earthquake Relief	5,000.00
Samaritan's Pulse	P O Box 3000	Boone	NC	28607	Exempt Public Charity	Donation	7,200.00
Serbia Now (World Ventures)	23526 Dawkins Road	Woodburn	IN	46797	Exempt School	Semannual Pledge	12,500.00
Serbia Now (World Ventures)	23526 Dawkins Road	Woodburn	IN	46797	Exempt Public Charity	Quarterly Commitment	12,500.00
Serbia Now (World Ventures)	23526 Dawkins Road	Woodburn	IN	46797	Exempt Public Charity	Quarterly Commitment	12,500.00
South Side Opportunity Services, Inc	4001 South Anthony Blvd	Fort Wayne	IN	46806	Exempt Public Charity	Donation	2,000.00
St Francis University	2701 Spring Street	Fort Wayne	IN	46808	Exempt Religious Institution	Scholarship Fund	2,500.00
St Peter's Lutheran PTL	7810 Maysville Road	Fort Wayne	IN	46815	Exempt Church	Golf Event Sponsorship	250.00
Star 88 3	6600 North Clinton	Fort Wayne	IN	46825	Group Tax-Exempt	Employee Match	4,655.00
Taylor University	1025 Rudisill Blvd	Fort Wayne	IN	46807	Exempt School	Donation	30,000.00
The Crossing	2930 S Nappanee Street	Elkhart	IN	46517	Exempt Public Charity	Donation	1,000.00
The Griffin Insurance Education Foundation	623 High Street	Worthington	OH	43085	Exempt Foundation	Donation	3,500.00
The Jesus Film Project	100 Lake Hart Dr #100	Orlando	FL	32832-011	Exempt Public Charity	Donation	1,250.00
The Salvation Army	2901 N Clinton Street	Fort Wayne	IN	46805-19f	Exempt Public Charity	Donation for School Supplies	500.00
Trinity Communications	PO Box 5021	Fort Wayne	IN	46895	Exempt Public Charity	General Support	6,000.00
United Brethren In Christ	302 Lake Street	Huntington	IN	46750	Exempt Church	Donation	750.00
United Way	PO Box 11784	Fort Wayne	IN	46860	Exempt Public Charity	Donation-Corporate Match	4,000.00
Vera Bradley Foundation for Breast Cancer	PO Boc 80201	Fort Wayne	IN	46898	Exempt Public Charity	Donation	5,000.00
Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Donation	2,080.00
WBCL Radio Network	1025 West Rudsail Blvd	Fort Wayne	IN	46807	Exempt Public Charity	2010 Sharrathon	5,000.00
World Relief	7 East Baltimore St	Baltimore	MD	21202	Exempt Public Charity	Haiti Earthquake Relief	2,800.00
World Relief	PO Box 868	Baltimore	MD	21288	Exempt Public Charity	Earnest Money on House	250.00
World Relief	PO Box 868	Baltimore	MD	21298	Exempt Public Charity	Purchase of House	33,152.05
YFC Prmelime Center	2825 Hillegas Road	Baltimore	MD	21298	Exempt Public Charity	Property taxes	474.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	General Support	25,000.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	General Support	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Donation	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Donation	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Donation	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Monthly Donation	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Monthly Donation	2,080.00
YFC Vitality Care	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Monthly Donation	2,080.00
YMCA of Greater Fort Wayne	347 W Berry, Ste 500	Fort Wayne	IN	46802	Exempt Public Charity	Good Friday Breakfast	500.00
Youth for Christ	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	General Support*	2,080.00
Youth for Chnst	2825 Hillegas Road	Fort Wayne	IN	46808	Exempt Public Charity	Sustainability Plan	25,000.00
Zion Evangelical Lutheran Church	113 West Main Street	N Manchester	IN	45962	Exempt Public Charity	Donation-Golf Outing	340.00
					Exempt Church	Donation	2,500.00
							357 182 47

***GENERAL SUPPORT CONTRIBUTIONS ARE GIVEN WITHOUT ANY LIMITATIONS OR RESTRICTIONS, THE CONTRIBUTIONS ARE TO BE USED FOR THE CHARITABLE PURPOSE OF EACH ORGANIZATION.**

Part XV-3b Attachment

Brotherhood Mutual Foundation, Inc.

Grants and Contributions Approved for Future Payment

As Of 12/31/2010

Year	Month	Name	Street	City	State	Zip Code	Purpose of grant or contribution	Amount
2011	January	Community Harvest Food Bank	999 East Tillman Road	Fort Wayne	IN		Pledge	1,000.00
2011	March	Questa Foundation for Education	PO Box 5224	Fort Wayne	IN		Pledge	5,000.00
2011	November	Financial Fortress/Ministerial Fund	3282 Mallard Cove	Fort Wayne	IN	46816	Pledge	1,000.00
							2011 Pledges	7,000.00
2012	March	Questa Foundation for Education	PO Box 5224	Fort Wayne	IN		Pledge	5,000.00
2012	November	Financial Fortress/Ministerial Fund	3282 Mallard Cove	Fort Wayne	IN		Pledge	1,000.00
2013	March	Questa Foundation for Education	PO Box 5224	Fort Wayne	IN		Pledge	5,000.00
2014	March	Questa Foundation for Education	PO Box 5224	Fort Wayne	IN		Pledge	5,000.00
							Grand Total	23,000.00