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Department of the Treasury Internal Revenue Service

# Retu

Under s

► The org

urn of Organizátio ection 501(c), 527, or 4947(a)(1 benefit trus	2010		
ganization may have to use a cop	Open to Public Inspection		
year beginning	and ending		
	D	Employer identıfıca	ition number

NORTHAMPTON, MA 01060   F Name and address of principal officer W . DAVID ROSENMILLER   SAME AS C ABOVE   I Tax-exempt status X 501(c)(3)	937,561.  Yes X No Yes No Instructions)
SOLIDAGO FOUNDATION   20 - 296367     Initial return   return   atted   150 MAIN STREET   24   413 - 587 - 0     Amended return   Application   Pending   F Name and address of principal officer W • DAVID ROSENMILLER   SAME AS C ABOVE   I Tax-exempt status X 501(c)(3)   501(c) ( )	174 937,561. Yes X No Yes No
Doing Business As   20 - 296367     Initial return   Application   Pointing   Part I   Summary     Doing Business As   20 - 296367     20 - 296367     20 - 296367     20 - 296367     20 - 296367     Room/suite   E Telephone number     Telephone number     24	174 937,561. Yes X No Yes No
Number and street (or P.0. box if mail is not delivered to street address)  Terminated  Amended return Pending  F Name and address of principal officer W DAVID ROSENMILLER SAME AS C ABOVE  I Tax-exempt status X 501(c)(3) 501(c) ( ) ✓ (insert no.) 4947(a)(1) or 527  Website: SOLIDAGO ORG  K Form of organization: X Corporation Trust Association Other L Year of formation 2005 M State of impact of the profit	174 937,561. Yes X No Yes No
Terminated   150 MAIN STREET   24   413-587-0	937,561.  Yes X No Yes No instructions)
Amended return   Application   NORTHAMPTON, MA 01060   H(a) Is this a group return   for affiliates?   I Tax-exempt status X 501(c)(3)   501(c)(1)   (insert no.)   4947(a)(1) or   527   If "No," attach a list (see the solution of organization: X Corporation   Trust   Association   Other   L Year of formation 2005   M State of the solution   SEE SCHEDILE   Output   See the solution   See	937,561.  Yes X No Yes No instructions)
Application pending   NORTHAMPTON, MA 01060   F Name and address of principal officer W. DAVID ROSENMILLER   SAME AS C ABOVE   H(b) Are all affiliates included?     Tax-exempt status X 501(c)(3) 501(c) ( )	Yes X No Yes No No Instructions)
F Name and address of principal officer W . DAVID ROSENMILLER  SAME AS C ABOVE  I Tax-exempt status X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or 527  Website: SOLIDAGO . ORG  K Form of organization: X Corporation Trust Association Other L Year of formation 2005 M State of Part I Summary  1 Restly describe the organization's mission or most supplicant activities. SEE SCHEDILE O	Yes No
I Tax-exempt status X 501(c)(3) 501(c) ( )	Yes No
J Website: ► SOLIDAGO ORG  K Form of organization: X Corporation Trust Association Other ► L Year of formation 2005 M State of Part   Summary  1. Profile describe the organization's mission or most supplicant activities. SEE SCHEDILE O	<b></b>
K Form of organization: X Corporation Trust Association Other L Year of formation 2005 M State of I Part I Summary	
Part'l Summary  1 Profit describe the organization's mission or most supplicant activities. SEE SCHEDILE O	egal domicile: DE
1 Profile describe the organization's mission or most supplicant activities. CEE. CCHEDITLE O	
Briefly describe the organization's mission or most significant activities SEE SCHEDULE O  Check this box	
Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets  Number of voting members of the governing body (Part VI, line 1a)  Number of independent voting members of the governing body (Part VI, line 1b)  Total number of individuals employed in calendar year 2010 (Part V, line 2a)	
2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) 4 Number of independent voting members of the governing body (Part VI, line 1b) 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) 5	
3 Number of voting members of the governing body (Part VI, line 1a) 4 Number of independent voting members of the governing body (Part VI, line 1b) 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) 5	
4 Number of independent voting members of the governing body (Part VI, line 1b) 4 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) 5	3
5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	<u>C</u>
	9
6 Total number of volunteers (estimate if necessary)	0
7 a Total unrelated business revenue from Part VIII, column (C) line 12	0.
b Net unrelated business taxable income from 9907 (ine 34/ )	0.
8 Contributions and grants (Part VIII, line 1h) 9 Program service revenue (Part VIII, line 2g)  NAY 1 3 2011  Prior Year Cur 761,345. 1,	rent Year
8 Contributions and grants (Part VIII, line 1h) 9 Program service revenue (Part VIII, line 2g)  MAY 1 8 2011  761,345. 1,	230,181.
3	0.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)  -790, 366.	112,041.
TI Other revenue (Part VIII, Column (A), lines 5, 6d, 6c, 9c, 10c and 14e)	128,140.
	470,362. 146,850.
· · ·	140,830. 0.
000 000	824,074.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5 10)  16a Professional fundraising fees (Part IX, column (A), line 11e)  b Total fundraising expenses (Part IX, column (D), line 25)  45,390.	024,074.
b Total fundraising expenses (Part IX, column (D), line 25)	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)  398,333.	381,013.
	351,937.
	881,575.
Beginning of Current Year En	d of Year
	087,457.
21 Total liabilities (Part X, line 26) 513,907.	457,072.
	630,385.
Part,II <sup>ℓ</sup> Signature Block	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge	e and belief, it is
true, correct, and complete. Declaration of greparer (other than officer) is based on all information of which preparer has any knowledge	
Wallell Vormen	
Signature of officer  Date	
Here W. DAVID ROSENMILLER, PRESIDENT/DIRECTOR 5/11/11	
Type or print name and title	181
Print/Type preparer's name  Properer's signature  Date  Check PT	ıN
Paid CRAIG A STEVENS CPA LINGUE SCHEEMPLOYED	
Preparer Firm's name CALIBRE CPA GROUP, PZLC Firm's EIN	
Use Only Firm's address ► 1850 K STREET, NW, SUITE 1050	
	31-9880
May the IRS discuss this return with the preparer shown above? (see instructions)	
032001 02-22-11 LHA For Paperwork Reduction Act Notice, see the separate instructions.	Yes No orm <b>990</b> (2010)

	990 (2010) SOLIDAGO FOUNDATION	<u> 20-2963670</u>	_Page <b>2</b>
-Pai	t III Statement of Program Service Accomplishments		
	' Check if Schedule O contains a response to any question in this Part III		
1	Bnefly describe the organization's mission		
	THE ORGANIZATION'S MISSION IS TO PROMOTE JUSTICE, EQUIT	Υ.	
	SUSTAINABILITY AND ENFRANCHISEMENT FOR ALL THROUGH CHAR		
	GRANT-MAKING TO AND WORK WITH PROGRESSIVE, EMPOWERING CO		'FD
	ORGANIZATIONS AND COLLABORATIONS.	OFMICIALLY DAD	ענויי
2	Did the organization undertake any significant program services during the year which were not listed on		
_	the prior Form 990 or 990-EZ?		X No
	·	Yes	NO LAJ
_	If "Yes," describe these new services on Schedule O.	<b>—</b>	37
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	∟ Yes	X No
	If "Yes," describe these changes on Schedule O		
4	Describe the exempt purpose achievements for each of the organization's three largest program services by ex	-	
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of	grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported		
4a	(Code) (Expenses \$ 2,915,672. including grants of \$ 2,146,850. ) (Records)	evenue \$	)
	THE FOUNDATION PRIMARILY MAKES GRANTS TO OTHER PUBLIC CO	HARITIES THA	$\overline{\mathbf{T}}$
	WORK IN OR FOR THE BENEFIT OF POOR COMMUNITIES SEEKING	TO ALLEVIATE	1
	POVERTY AND DISENFRANCHISEMENT, PROVIDE & PROMOTE SUSTA		
	PROTECT THE ENVIRONMENT.		
		-	
4b	(Code ) (Expenses \$ including grants of \$ ) (R	evenue \$	)
			· · ·
			<del></del>
			<del></del>
4c	(Code: ) (Expenses \$ including grants of \$ ) (Recode: )	evenue \$	)
		<del></del>	
		<del> </del>	
4d	Other program services. (Describe in Schedule O)		
	(Expenses \$ including grants of \$ ) (Revenue \$	)	
<u>4e</u>	Total program service expenses ▶ 2,915,672.		
		Form 9	90 (2010)
03200 12-21			

			Yes	No_
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	_	v	
_	If "Yes," complete Schedule A	2	X	
2 3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			<del>                                     </del>
3	public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect		_	1
7	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			_
•	sımılar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7_		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8_		_X_
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable			ļ
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total		i	٠,
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	440		x
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	11c		<u> </u>
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a	Х	<u> </u>
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		<u>X</u>
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X_
	Did the organization maintain an office, employees, or agents outside of the United States?	14a	ļ	X_
þ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14 <u>b</u>		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			١,,,
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	40	1	v
47	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	16		X
17	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		<u>^</u>
10	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"		1	<b>  ^</b>
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that			
	operate one or more hospitals must attach audited financial statements (see instructions)	20b		
			990	(2010)

Form 990 (2010) SOLIDAGO FOUNDATION
Part IV Checklist of Required Schedules (continued)

•			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	<u>X</u>	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		<u>X</u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	,		37
	Schedule J	23		<u>X</u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			7,
	Schedule K If "No", go to line 25	24a		<u>X</u>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	05-		v
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u>X</u>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	OF.		х
00	Schedule L, Part I	<u>25</u> b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	20		
21	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		_X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		_ X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32_		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			}
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	<u> </u>
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		<u>X</u>
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of			[
	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	<u> </u>	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	ļ	<u> X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	]	1,,	]
	Note. All Form 990 filers are required to complete Schedule O	38	<u>X</u>	
		Form	33U (	2010)

	Check if Schedule O contains a response to any question in this Part V								
				Yes	No				
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a11							
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0							
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	eportable gaming							
	(gambling) winnings to prize winners?		1c	X					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return	2a 9							
b	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?								
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions	s)							
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		X				
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b_						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	authority over, a							
	financial account in a foreign country (such as a bank account, securities account, or other financial a	account)?	<u>4a</u>		X				
b	If "Yes," enter the name of the foreign country								
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial $A$	Accounts							
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X_				
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	ction?	5b		X				
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e organization solicit							
	any contributions that were not tax deductible?		6a		X				
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or gifts							
	were not tax deductible?		6b						
7	Organizations that may receive deductible contributions under section 170(c).								
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices provided to the payor?	7a		X				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b						
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was the form 2000	as required	_		v				
	to file Form 8282?	ايدا	7с		X				
	If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	7d	7e		х				
e •	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribute organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribute organization.		76 7f		X				
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		7g		21				
9 h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	•	7 <u>9</u> 7h						
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Di				<del> </del>				
_	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at		8						
9	Sponsoring organizations maintaining donor advised funds.	any ame coming the year							
а	Did the organization make any taxable distributions under section 4966?		9a						
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b						
10	Section 501(c)(7) organizations. Enter								
а	Initiation fees and capital contributions included on Part VIII, line 12	10a							
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b							
11	Section 501(c)(12) organizations. Enter			1					
а	Gross income from members or shareholders	11a							
b	Gross income from other sources (Do not net amounts due or paid to other sources against								
	amounts due or received from them.)	11b							
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a						
þ	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b							
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
а	·		13a		ļ				
	Note. See the instructions for additional information the organization must report on Schedule O				1				
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1 1							
	organization is licensed to issue qualified health plans	13b			1				
C	Enter the amount of reserves on hand	13c		<del> </del>	1				
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a	<del> </del>	X				
<u></u> D	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	e U .	14b	990	(2010)				
			LOUIT	, 550	ردن ان)				

Form 990 (2010) SOLIDAGO FOUNDATION 20-2963670 Page Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

•	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.										
	Check if Schedule O contains a response to any question in this Part VI			X							
Sect	tion A. Governing Body and Management										
			Yes	No							
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 3										
b	Enter the number of voting members included in line 1a, above, who are independent  1b										
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other										
	officer, director, trustee, or key employee?	2		X							
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision										
	of officers, directors or trustees, or key employees to a management company or other person?	3		X							
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X							
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X							
6											
7a											
	governing body?	7a		X							
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X							
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year										
	by the following:										
а	The governing body?	8a	X								
b	Each committee with authority to act on behalf of the governing body?	8b	Х								
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the										
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X							
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)										
			Yes	No							
10a	Does the organization have local chapters, branches, or affiliates?	10a		X							
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			1							
	and branches to ensure their operations are consistent with those of the organization?	10b		<u></u>							
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	X								
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990										
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	L							
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			ĺ							
	to conflicts?	12b	X								
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe										
	in Schedule O how this is done	12c	X								
13	Does the organization have a written whistleblower policy?	13		X							
14	Does the organization have a written document retention and destruction policy?	14	X								
15	Did the process for determining compensation of the following persons include a review and approval by independent										
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	1		1							
а	The organization's CEO, Executive Director, or top management official	15a	X	<u> </u>							
b	Other officers or key employees of the organization	15b	X								
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.)										
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a										
	taxable entity during the year?	16a		X							
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation										
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's										
	exempt status with respect to such arrangements?	16b									
Sec	tion C. Disclosure										
17	List the states with which a copy of this Form 990 is required to be filed ►MA										
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	e for									
	public inspection. Indicate how you make these available. Check all that apply										
	Own website X Another's website X Upon request										
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a	and fina	ncial								
	statements available to the public										
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	ation:	<b>-</b>								
	JEFFREY ROSEN - 413-587-0174										
_	150 MAIN STREET SUITE 24, NORTHAMPTON, MA 01060										
		Form	990	(2010)							

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors, institutional trustees, officers; key employees, highest compensated employees; and former such persons.

Check this box if neither the organization	orga	ınıza			npe	nsat			_		
(A) (B)					<b>)</b>			(D)	(E)	(F)	
Name and Title	Average	,		Pos			L. A	Reportable	Reportable	Estimated	
	hours per week (describe		neck	CK all tr		that apply		compensation from the	compensation from related organizations	amount of other compensation	
	hours for related organizations in Schedule	Individual trustee or director	Institutional trustee	Ser	Key employee	Highest compensated employee	ner	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations	
	O)	ᆵ	Inst	Officer	Ş.	₹.	Ē			. ga	
W DAVID ROSENMILLER											
PRESIDENT/DIRECTOR	8.00	X		X		<u> </u>	L.	16,089.	1,159.	0.	
LINDA STOUT											
SECRETARY/DIRECTOR	1.50	X		X			<u> </u>	4,951.	1,105.	0.	
CONSTANCE V. FITZGERALD					ŀ						
TREASURER/DIRECTOR	2.00	X		X		ļ		7,224.	145.	0.	
·						<del>                                     </del>					
				ĺ							
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Form **990** (2010)

Part VII Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	yee	s, a	nd l	High	est	Compensated Employ	ees (continued)		
` (A) (B) (C) (D) (E)										(F)	
Name and title								Reportable	Reportable	Estimated	t
	hours per	(cl	neck	all t	that	арр	ly)	compensation	compensation	amount o	f
	week (describe	ۊ						from	from related	other	
	hours for	Individual trustee or director				2		the organization	organizations (W-2/1099-MISC)	compensat from the	
	related	tee o	ustee		1	ensat		(W-2/1099-MISC)	(** 2) 1033 111100)	organizatio	
	organizations	E E	institutional trustee		Key employee	Highest compensated employee		(** 2. **555 *****50,		and relate	
	ın Schedule	IMG I	trtutic	Officer	em /	ploye	Former			organizatio	ns
	0)	Ĕ	E	₽	ă,	포 말	요				
	1	ŀ									
	<u>-</u>				ļ	ļ <u></u>	_			<u> </u>	
								,		}	
					<u> </u>					<u> </u>	
			İ								
			-								
						T					
1b Sub-total								28,264.	2,409		0.
c Total from continuation sheets to Part V	II, Section A							0.	0	<del>-i</del>	0.
d Total (add lines 1b and 1c) ► 28, 264. 2, 409.											0.
2 Total number of individuals (including but i	not limited to th	nose	liste	ed a	bov	e) wl	ho r	eceived more than \$100	0,000 in reportable		^
compensation from the organization										Yes	<u>0</u> No
3 Did the organization list any former officer	director or tra	otor	, ko		مامد		ork	highest componented or	malayaa an	162	NO
line 1a? If "Yes," complete Schedule J for			, NO	y <del>C</del> II	ipio	уее,	UI I	nighest compensated er	riployee on	3	Х
4 For any individual listed on line 1a, is the s			nmn	ensa	atioi	n an	d ot	her compensation from	the organization	-3-	
and related organizations greater than \$15	-		-					•	the organization	4	Х
5 Did any person listed on line 1a receive or									idual for services		
rendered to the organization? If "Yes," con	nplete Schedui	e J	for s	uch	per	son				5	_X_
Section B. Independent Contractors											
Complete this table for your five highest or	ompensated in	dep	ende	ent c	cont	racte	ors t	that received more than	\$100,000 of comper	sation from	
the organization NONE (A)								(B)		(C)	
Name and business	s address							Description of s	services	Compensation	1
<del></del>											
								•			
								-			
2 Total number of independent contractors	(including but i	not !	mito	nd to	the	nee li	eter	d above) who received r	nore than		
2 Total number of independent contractors \$100,000 in compensation from the organ		iot l	mule	u tC		ose II	13tE(	u abovej wno received r	nore man		
									1	Far- 000 (	2040

032009 12-21-10

Form 990 (2010)

# Form 990 (2010) SOLIDAGO FOUNDATION Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	2,146,850.	2,146,850.		
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments,				· · · · · · · · · · · · · · · · · · ·
	organizations, and individuals outside the U.S.				
4	See Part IV, lines 15 and 16 Benefits paid to or for members			<del></del>	
5	Compensation of current officers, directors,	1			
•	trustees, and key employees	43,445.	28,336.	15,109.	
6	Compensation not included above, to disqualified		= 0,0000		
	persons (as defined under section 4958(f)(1)) and			j	
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	545,667.	356,440.	189,227.	
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	56,436.	36,865.	19,571.	
9	Other employee benefits	130,939.	85,532.	45,407.	
10	Payroll taxes	47,587.	32,273.	15,314.	
11	Fees for services (non-employees)				
a	Management	6,545.	6,200.	345.	<u></u>
b	Legal Legal Accounting	13,357.	487.	12,870.	
c d	· ·	13,337.	407.	12,070.	
e	Professional fundraising services. See Part IV, line 17			— <del>-</del>	<del> </del>
f	Investment management fees	23,349.	23,311.	38.	<del></del>
g	Other	44,680.	14,745.	595.	29,340.
12	Advertising and promotion	4,435.			4,435.
13	Office expenses	10,454.	7,942.	2,512.	
14	Information technology				
15	Royalties				
16	Occupancy	62,357.	40,532.	21,825.	
17	Travel			<del></del>	<del></del>
18	Payments of travel or entertainment expenses	İ			
40	for any federal, state, or local public officials	75,254.	61,397.	6,011.	7,846.
19	Conferences, conventions, and meetings Interest	13,434.	01,357.	0,011.	1,040.
20 21	Payments to affiliates		·		
22	Depreciation, depletion, and amortization	31,551.		31,551.	<del></del>
23	Insurance	16,279.	11,080.	5,199.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
а	ADMINITORDAMINE EVERNORO [	31,822.	18,667.	9,386.	3,769.
b	TRAINING AND EDUCATION	13,838.	12,146.	1,692.	
С	REPAIRS AND MAINTENANCE	9,266.	6,023.	3,243.	
đ					
е		27 006	25 245	10.000	
f	All other expenses	37,826.	26,846.	10,980.	AE 200
<u>25</u>	Total functional expenses Add lines 1 through 24f	3,351,937.	2,915,672.	390,875.	45,390.
26	Joint costs. Check here Juf following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

1 2 3 4 5 6	Cash · non-interest-bearing Savings and temporary cash investments Pledges and grants receivable, net Accounts receivable, net Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges Land, buildings, and equipment, cost or other	(A) Beginning of year 656,041. 221,029. 221,250. 3,558.	1 2 3 4 5	(B) End of year  200. 1,193,698. 1,200. 6,050.
2 3 4 5 6	Savings and temporary cash investments  Pledges and grants receivable, net  Accounts receivable, net  Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	656,041. 221,029. 221,250. 3,558.	2 3 4 5	200. 1,193,698. 1,200.
2 3 4 5 6	Savings and temporary cash investments  Pledges and grants receivable, net  Accounts receivable, net  Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	221,029. 221,250. 3,558.	2 3 4 5	1,193,698. 1,200.
3 4 5 6 7 8 9	Pledges and grants receivable, net  Accounts receivable, net  Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	221,250. 3,558.	5	1,200.
6 7 8 9	Accounts receivable, net Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges	3,558.	5	
5 6 7 8 9	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions).  Notes and loans receivable, net Inventories for sale or use.  Prepaid expenses and deferred charges.		5	6,050
6 7 8 9	employees, and highest compensated employees Complete Part II of Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	6	
7 8 9	of Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	6	
7 8 9	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	6	
7 8 9	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	$\overline{}$	
9	employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	$\overline{}$	
9	employees' beneficiary organizations (see instructions)  Notes and loans receivable, net Inventories for sale or use  Prepaid expenses and deferred charges	269,087.	$\overline{}$	
9	Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges	269,087.	$\overline{}$	
9	Inventories for sale or use Prepaid expenses and deferred charges	269,087.	7	
9	Prepaid expenses and deferred charges		لبنب	210,481
			8	
10a	Land, buildings, and equipment, cost or other		9_	20,643
1	basis Complete Part VI of Schedule D 10a 255,039.			
ь	102 506	160,100.	10c	131,333
11	Investments - publicly traded securities	2,948,841.	11_	1,366,951
12	Investments - other securities See Part IV, line 11	96,676.	12	90,687
13	Investments - program-related See Part IV, line 11		13	
14	Intangible assets		14_	
15	Other assets. See Part IV, line 11	93,104.	15_	66,214
16	Total assets. Add lines 1 through 15 (must equal line 34)	4,669,686.	16	3,087,457
17	Accounts payable and accrued expenses	102,113.	17	78,272
18	Grants payable	411,794.	18	378,800
19	Deferred revenue		19	<del> </del>
20	Tax-exempt bond liabilities		20	<u> </u>
21	Escrow or custodial account liability Complete Part IV of Schedule D		21	<u> </u>
21 22	Payables to current and former officers, directors, trustees, key employees,			
:	highest compensated employees, and disqualified persons. Complete Part II			
' ]	of Schedule L		22	<u> </u>
23	Secured mortgages and notes payable to unrelated third parties		23_	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities. Complete Part X of Schedule D		25_	<del></del>
26	Total liabilities. Add lines 17 through 25	513,907.	26	457,072
	Organizations that follow SFAS 117, check here   X  and complete			
<u> </u>	lines 27 through 29, and lines 33 and 34.			
27	Unrestricted net assets	4,155,779.		2,581,348
28	Temporarily restricted net assets		28	49,037
29	Permanently restricted net assets		29	<u> </u>
<u>:</u>	Organizations that do not follow SFAS 117, check here			
<u> </u>	complete lines 30 through 34.		]	
30	Capital stock or trust principal, or current funds		30	<del></del>
31	Paid-in or capital surplus, or land, building, or equipment fund		31	<u> </u>
27 28 29 30 31 32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances	4,155,779.	33	2,630,385
34	Total liabilities and net assets/fund balances	4,669,686.	34	3,087,457. Form <b>990</b> (2010

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

За

X

Act and OMB Circular A-133?

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization Employer identification number 20-2963670 SOLIDAGO FOUNDATION Reason for Public Charity Status (All organizations must complete this part ) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  $|\mathbf{X}|$ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi), (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h c Type III · Functionally integrated d Type III - Other a L Type I b Type II By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? q A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) h Provide the following information about the supported organization(s) (iii) Type of (vi) Is the (iv) Is the organization (v) Did you notify the (i) Name of supported (vii) Amount of (ii) EIN organization organization in col. in col. (1) listed in your organization in col. organization support (described on lines 1-9 governing document? (i) of your support? above or IRC section (see instructions)) Yes Yes No Yes

032021 12-21-10

Form 990 or 990-EZ.

LHA For Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2010

# (Form 990 or 990-EZ) 2010 SOLIDAGO FOUNDATION 20-2963670 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not			İ			Ì
	include any "unusual grants ")	1425105.	6700000.	850,000.	761,345.	1230181.	10966631.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities					_	
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1425105.	6700000.	850,000.	761,345.	1230181.	10966631.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						3029980.
6	Public support, Subtract line 5 from line 4						7936651.
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
	Amounts from line 4	1425105.	6700000.	850,000.	761,345.		10966631.
8	Gross income from interest,						
	dividends, payments received on	Ì		'			
	securities loans, rents, royalties						
	and income from similar sources	211,050.	290,344.	263,493.	137,557.	81,409.	983,853.
9	Net income from unrelated business						
	activities, whether or not the		 				
	business is regularly carried on						
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)						
11							11950484.
12	Gross receipts from related activities	, etc (see instruction	ons)			12	
13	First five years. If the Form 990 is fo			d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3)	
	organization, check this box and stop	p here					▶□
Se	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2010 (	line 6, column (f) d	vided by line 11, o	column (f))		14	66.41 %
15	Public support percentage from 2009	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2010. If the c	organization did no	t check the box or	line 13, and line 1	14 is 33 1/3% or m	nore, check this bo	
	stop here. The organization qualifies	as a publicly supp	orted organization	1			$\triangleright [X]$
t	33 1/3% support test - 2009.If the o	organization did no	t check a box on l	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check th	nis box
	and stop here. The organization qua	lifies as a publicly :	supported organiz	ation		•	▶□
17a	10% -facts-and-circumstances tes	t - 2010. If the orga	anization did not c	heck a box on line	13, 16a, or 16b, a	and line 14 is 10%	or more,
	and if the organization meets the "fac	cts-and-circumstan	ices" test, check t	his box and stop h	nere. Explain in Pa	rt IV how the orga	nızatıon
	meets the "facts-and-circumstances"	test. The organiza	ition qualifies as a	publicly supported	d organization		▶□
t	10% -facts-and-circumstances tes	t - 2009.If the orga	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	17a, and line 15 is	10% or
	more, and if the organization meets t	he "facts-and-circu	ımstances" test, c	heck this box and	stop here. Explair	n in Part IV how th	<b>e</b> .
	organization meets the "facts-and-cir	cumstances* test	The organization	qualifies as a publi	cly supported orga	anization .	▶□
18	Private foundation. If the organization	on did not check a	box on line 13, 16	a, 16b, 17a, or 17l	b, check this box a	and see instruction	ns 🕨 🗀
					Sche	edule A (Form 99	0 or 990-EZ) 2010

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II.)

Calendar year (or fiscal year beginning in) \( \) (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total membership fees received. (Do not include any "unusual grants")  2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax exempt purpose  3 Gross receipts from activities that are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons that exceed the gratest of \$5,000 or 19 to the amount on line 13 for the year C Add lines 7a and 7b  8 Public support (Sishactivis Zelomines)  Section B. Total Support  Calendar year (or fiscal year beginning in)  (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total and income from minters of some part of some parts of some parts or some parts of some parts or some parts or some parts or some parts of some parts or some
membership fees received. (Do not include any "unusual grants")  2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose  3 Gross receipts from activities that are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons that exceed the greater of \$5,000 or \$% of the amount on line 13 for the year c Add lines 7 a and 7 b  8 Public support (subtacilities fullom line 5)  Section B. Total Support  Calendar year (or fiscal year beginning in) (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose  3 Gross receipts from activities that are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons but exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b  8 Public support (Seblaziline 7c linon line 5)  Section B. Total Support  Calendar year (or fiscal year beginning in)  (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, reints, royallies
merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose  3 Gross receipts from activities that are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons but without than disqualified persons but from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c. Add lines 7a and 7b  8 Public support (Subratine 7c from line 6)  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, reints, royalties
are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 1, 2 and 3 received from disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b  8 Public support (Subjust line 7c trom line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in)  (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total on securities loans, rents, royalties
Iness under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons by Amounts included on lines 2 and 3 received from disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7 a and 7 b  8 Public support (Subtactine 7c trom time 6)  Section B. Total Support  Calendar year (or fiscal year beginning in)  (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total dividends, payments received on securities loans, rents, royalties
ization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year  c Add lines 7a and 7b  8 Public support (subtactine 7c from line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in) ▶ (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  7a Amounts included on lines 1, 2, and 3 received from disqualified persons  b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b  8 Public support (Subtratt line 7c trom line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in) ▶ (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total 9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b  8 Public support (Subtract line 7c from line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in)   (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
3 received from disqualified persons  b Amounts included on tines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year  c Add lines 7a and 7b  8 Public support (Subtract line 7c from line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in) ▶ (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year  c Add lines 7a and 7b  8 Public support (Subtract line 7c from line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in)   9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
8 Public support (Subtract line 7c from line 6)  Section B. Total Support  Calendar year (or fiscal year beginning in) (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
Section B. Total Support  Calendar year (or fiscal year beginning in)   9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
Calendar year (or fiscal year beginning in) (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties
<b>b</b> Unrelated business taxable income
(less section 511 taxes) from businesses acquired after June 30, 1975
c Add lines 10a and 10b  11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)
13 Total support (Add lines 9, 10c, 11, and 12)
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization,
check this box and stop here
Section C. Computation of Public Support Percentage
15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))  15 %
16 Public support percentage from 2009 Schedule A, Part III, line 15   16   %
Section D. Computation of Investment Income Percentage
17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))  18 Investment recome percentage for 2010 (line 10c, column (f) divided by line 13, column (f))
18 Investment income percentage from 2009 Schedule A, Part III, line 17  18   18   96   1/3% and line 17 and line 17 and line 18   18   18   18   18   18   18   18
19a 33 1/3% support tests - 2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not
more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
b 33 1/3% support tests - 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and
line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions  Schedule A (Form 990 or 990-EZ) 2010

#### **SCHEDULE C**

(Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.
 See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations. Complete Parts I-A and B. Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations: Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II·B. Do not complete Part II·A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), or Form 990-EZ, Part V, line 35a (Proxy Tax), then

•	Section 5	01(c)(4), (5), or (6) organizat	ions Complete Part III			
Nar	ne of orga	nization			Empt	oyer identification number
			O FOUNDATION			20-2963670
Pa	art I-A	Complete if the org	anization is exempt und	ler section 501(c)	or is a section 527 o	rganization.
1 2 3		expenditures	ation's direct and indirect politic	cal campaign activities		
_		0 1 2 7 1	<del> </del>		(0)	
	art I-B		anization is exempt und		·	
		•	incurred by the organization un- incurred by organization manag		<b>▶</b> \$ 5	
3			n 4955 tax, did it file Form 4720		)	Yes No
_	•	orrection made?	114930 tax, did it lile 1 0/1114/20	Tor triis year!		Yes No
		describe in Part IV		•		1es 140
			anization is exempt und	der section 501(c)	, except section 501(	c)(3).
_			by the filing organization for se		<del></del>	
		• •	ization's funds contributed to or	•		
	exempt	function activities		· ·	▶\$	
3	3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL.					
	line 17b  4 Did the filing organization file Form 1120-POL for this year?  Yes No					
4	4 Did the filing organization file Form 1120-POL for this year?					
5	made pa contribu	lyments For each organiza tions received that were pro	nployer identification number (E tion listed, enter the amount pa comptly and directly delivered to additional space is needed, pro-	id from the filing organi a separate political org	zation's funds Also enter th janization, such as a separa	e amount of political
		(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. LHA

Schedule C (Form 990 or 990-EZ) 2010

032041 02-02-11

Schedule C (Form 990 or 990-EZ) 2010	SOT.TDAGO	FOIINDATTON		20-2	963670 Page 2	
Part II-A Complete if the org	anization is ex	empt under section	n 501(c)(3) and fil	ed Form 5768	303070 Page 2	
(election under sec	tion 501(h)).					
A Check ► if the filing organization	tion belongs to an a	ffiliated group.				
B Check ▶ if the filing organization	tion checked box A	and "limited control" pro	visions apply		<del>-</del>	
	ts on Lobbying Exp ditures" means am	enditures ounts paid or incurred.)	)	(a) Filing organization's totals	(b) Affiliated group totals	
1a Total lobbying expenditures to influ	Jence public opinio	n (grass roots lobbying)		78,750.		
b Total lobbying expenditures to influ	•			236,250.		
c Total lobbying expenditures (add li	nes 1a and 1b)			315,000.		
d Other exempt purpose expenditure	es			2,991,547.		
e Total exempt purpose expenditure	s (add lines 1c and	1d)		3,306,547.		
f_Lobbying nontaxable amount_Enter	er the amount from	he following table in bot	h columns	315,327.		
If the amount on line 1e, column (a) o	r (b) is: The le	obbying nontaxable am	ount is:			
Not over \$500,000	20%	of the amount on line 1e				
Over \$500,000 but not over \$1,000	0,000 \$100,	000 plus 15% of the exc	ess over \$500,000.			
Over \$1,000,000 but not over \$1,5	00,000 \$175,	000 plus 10% of the exc	ess over \$1,000,000.			
Over \$1,500,000 but not over \$17,	000,000 \$225,	000 plus 5% of the exce	ss over \$1,500,000.			
Over \$17,000,000	\$1,00	0,000				
	···		<del></del>		·	
g Grassroots nontaxable amount (enter 25% of line 1f)  78,832.						
h Subtract line 1g from line 1a If zero or less, enter -0-						
i Subtract line 1f from line 1c. If zero or less, enter -0-						
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720						
reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(b)						
4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five						
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)						
Lobbying Expenditures During 4-Year Averaging Period						
Calendar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	( <b>d)</b> 2010	(e) Total	
2a Lobbying nontaxable amount	353,089	. 345,465.	322,870.	315,327.	1,336,751.	
b Lobbying ceiling amount (150% of line 2a, column(e))					2,005,127.	
c Total lobbying expenditures	330,000	330,000.	300,000.	315,000.	1,275,000.	
d Grassroots nontaxable amount	88,272	. 86,366.	80,718.	78,832.	334,188.	
e Grassroots ceiling amount (150% of line 2d, column (e))					501,282.	

66,000.

Schedule C (Form 990 or 990-EZ) 2010

78,750.

60,000

75,000.

279,750.

Schedule C (Form 990 or 990 EZ) 2010 SOLIDAGO FOUNDATION 20-2963670 Page 3
Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

			a)	(	b)
		Yes	No	Amo	ount
1 During the year, did the f	ling organization attempt to influence foreign, national, state or				
local legislation, including	any attempt to influence public opinion on a legislative matter				
or referendum, through t	ne use of			ŀ	
a Volunteers?			<u> </u>	_]	
<b>b</b> Paid staff or managemen	t (include compensation in expenses reported on lines 1c through 1i)?		<u> </u>		
c Media advertisements?			<u> </u>		
d Mailings to members, leg	islators, or the public?				
e Publications, or publishe	d or broadcast statements?		<u> </u>	<u> </u>	
f Grants to other organizat	ions for lobbying purposes?				
g Direct contact with legisl	ators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations,	seminars, conventions, speeches, lectures, or any similar means?				_
i Other activities? If "Yes,"	describe in Part IV				
j Total Add lines 1c throu	gh 11				
2a Did the activities in line 1	cause the organization to be not described in section 501(c)(3)?				
<b>b</b> If "Yes," enter the amour	nt of any tax incurred under section 4912				
c if "Yes," enter the amour	nt of any tax incurred by organization managers under section 4912	<u> </u>			
	ncurred a section 4912 tax, did it file Form 4720 for this year?		<u> </u>	1	
Part III-A Complete if 501(c)(6).	the organization is exempt under section 501(c)(4), s	ection 501(c	)(5), or s	ection	
				Yes	
					_
	% or more) dues received nondeductible by members?		_ 1	l	
1 Were substantially all (90	% or more) dues received nondeductible by members? e only in-house lobbying expenditures of \$2,000 or less?		1 2		
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E	·		)(5), or s		<u> </u>
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E	e only in-house lobbying expenditures of \$2,000 or less?  e to carryover lobbying and political expenditures from the prior year?  the organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR i		2 )(5), or s ine 3 is		
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and	e only in-house lobbying expenditures of \$2,000 or less?  the to carryover lobbying and political expenditures from the prior year?  the organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  similar amounts from members	f Part III-A, I	)(5), or s		
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agree Part III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce	te only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is similar amounts from members  Stible lobbying and political expenditures (do not include amounts of	f Part III-A, I	2 )(5), or s ine 3 is		
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agree 2 art III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce expenses for which the	e only in-house lobbying expenditures of \$2,000 or less?  the to carryover lobbying and political expenditures from the prior year?  the organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  similar amounts from members	f Part III-A, I	2 3)(5), or s ine 3 is	answered	1
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agree 2 art III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce expenses for which the a Current year	te only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is similar amounts from members  Stible lobbying and political expenditures (do not include amounts of	f Part III-A, I	2 3)(5), or s ine 3 is	answered	<b>1</b>
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agree 2 art III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce expenses for which the	te only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is similar amounts from members  Stible lobbying and political expenditures (do not include amounts of	f Part III-A, I	2 3)(5), or s ine 3 is	answered	
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduc expenses for which the a Current year b Carryover from last year c Total	the only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  Similar amounts from members  Stible lobbying and political expenditures (do not include amounts of section 527(f) tax was paid).	f Part III-A, I	2 3)(5), or s ine 3 is	answered	
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agrees 2 Tart III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce expenses for which the a Current year b Carryover from last year c Total 3 Aggregate amount repore	te only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is similar amounts from members  Stible lobbying and political expenditures (do not include amounts of	f Part III-A, I	2 3)(5), or s ine 3 is	answered	
1 Were substantially all (90 2 Did the organization makes 3 Did the organization agree 2 Tart III-B Complete if 501(c)(6) if E "Yes." 1 Dues, assessments and 2 Section 162(e) nondeduce expenses for which the a Current year b Carryover from last year c Total 3 Aggregate amount reporused.	the only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  Similar amounts from members  Citible lobbying and political expenditures (do not include amounts of section 527(f) tax was paid).  The description of the prior year?	f Part III-A, I political es ne excess	2 3)(5), or s ine 3 is	answered	]
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E "Yes."  1 Dues, assessments and 2 Section 162(e) nondeduc expenses for which the a Current year b Carryover from last year c Total 3 Aggregate amount repor 4 If notices were sent and does the organization ag	the only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  Similar amounts from members  Citible lobbying and political expenditures (do not include amounts of section 527(f) tax was paid).  The difference of the total part of the total part of the amount on line 2c exceeds the amount on line 3, what portion of the total part o	f Part III-A, I political es ne excess	2 3)(5), or sine 3 is	answered	
1 Were substantially all (90 2 Did the organization mak 3 Did the organization agre Part III-B Complete if 501(c)(6) if E "Yes."  1 Dues, assessments and 2 Section 162(e) nondeduc expenses for which the a Current year b Carryover from last year c Total 3 Aggregate amount repor 4 If notices were sent and does the organization ag expenditure next year?	the only in-house lobbying expenditures of \$2,000 or less?  The to carryover lobbying and political expenditures from the prior year?  The organization is exempt under section 501(c)(4), s  BOTH Part III-A, lines 1 and 2 are answered "No" OR is  Similar amounts from members  Citible lobbying and political expenditures (do not include amounts of section 527(f) tax was paid).  The difference of the total part of the total part of the amount on line 2c exceeds the amount on line 3, what portion of the total part o	f Part III-A, I political es ne excess	2 3)(5), or s ine 3 is	answered	

## **SCHEDULE D**

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

Open to Public Inspection

Name of the organization

Employer identification number

	SOLIDAGO FOUNDATION		<u>20-2963670</u>		
Par	rt I Organizations Maintaining Donor Advised Funds or Other S	Similar Funds or A	ccounts. Complete if the		
	organization answered "Yes" to Form 990, Part IV, line 6				
	(a) Donor advise	d funds (	b) Funds and other accounts		
1	Total number at end of year .				
2	Aggregate contributions to (dunng year)				
3	Aggregate grants from (dunng year)		·		
4	Aggregate value at end of year				
5	Did the organization inform all donors and donor advisors in writing that the assets he	eld in donor advised fun	ds		
	are the organization's property, subject to the organization's exclusive legal control?		Yes No		
6	Did the organization inform all grantees, donors, and donor advisors in writing that grantees	ant funds can be used o	only		
	for charitable purposes and not for the benefit of the donor or donor advisor, or for an	ny other purpose confer	ring		
	impermissible private benefit?		Yes No		
Par	rt II Conservation Easements. Complete if the organization answered "Ye	s" to Form 990, Part IV,	line 7.		
1	Purpose(s) of conservation easements held by the organization (check all that apply)	-			
	Preservation of land for public use (e.g., recreation or education)	ervation of an historical	ly important land area		
		ervation of a certified hi	* :		
	Preservation of open space				
2	Complete lines 2a through 2d if the organization held a qualified conservation contrib	ution in the form of a co	onservation easement on the last		
	day of the tax year.				
			Held at the End of the Tax Year		
а	Total number of conservation easements		2a		
b	Total acreage restricted by conservation easements		2b		
С	Number of conservation easements on a certified historic structure included in (a)		2c		
d	d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure				
	listed in the National Register				
3					
	year ▶				
4					
5	Does the organization have a written policy regarding the periodic monitoring, inspec	tion, handling of			
	violations, and enforcement of the conservation easements it holds?	_	Yes No		
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conserval	ion easements during t	he year 🕨		
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation e	asements during the ye	ear ▶ \$		
8	Does each conservation easement reported on line 2(d) above satisfy the requirement	ts of section 170(h)(4)(E	3)(ı)		
	and section 170(h)(4)(B)(ii)?		Yes No		
9					
	include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for				
	conservation easements				
Pai	rt III Organizations Maintaining Collections of Art, Historical Tre	easures, or Other	Similar Assets.		
	Complete if the organization answered "Yes" to Form 990, Part IV, line 8				
1a	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in	ts revenue statement a	nd balance sheet works of art,		
	historical treasures, or other similar assets held for public exhibition, education, or res	search in furtherance of	public service, provide, in Part XIV,		
	the text of the footnote to its financial statements that describes these items.				
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its re-	evenue statement and b	palance sheet works of art, historical		
	treasures, or other similar assets held for public exhibition, education, or research in	urtherance of public se	rvice, provide the following amounts		
	relating to these items				
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$		
	(ii) Assets included in Form 990, Part X		<b>S</b>		
2	If the organization received or held works of art, historical treasures, or other similar a	ssets for financial gain,	provide		
	the following amounts required to be reported under SFAS 116 (ASC 958) relating to	•			
а	5		<b>▶</b> \$		
b	Assets included in Form 990, Part X		<b>&gt;</b> \$		
	••••	• •			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (co 3 · Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collect (check all that apply)	ntinued)
(check all that apply)	on items
a Public exhibition d Loan or exchange programs	
b Scholarly research e Other	
c Preservation for future generations	
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV	
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets	_
to be sold to raise funds rather than to be maintained as part of the organization's collection?	No_
Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9,	or
reported an amount on Form 990, Part X, line 21	
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included	
on Form 990, Part X?	☐ No
b If "Yes," explain the arrangement in Part XIV and complete the following table:	
Amor	int
c Beginning balance	
d Additions during the year 1d	
e Distributions during the year 1e	
f Ending balance	
2a Did the organization include an amount on Form 990, Part X, line 21?	☐ No
b_If "Yes," explain the arrangement in Part XIV.	
Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10	
(a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Fig.	our years back
1a Beginning of year balance	
b Contributions	
c Net investment earnings, gains, and losses	
d Grants or scholarships	
e Other expenditures for facilities	
and programs	
f Administrative expenses	
g End of year balance	
Provide the estimated percentage of the year end balance held as	
a Board designated or quasi-endowment ▶%	
b Permanent endowment ▶%	
c Term endowment ▶%	
3a Are there endowment funds not in the possession of the organization that are held and administered for the organization	
by·	Yes No
(i) unrelated organizations 3a(	T
(ii) related organizations	
b If "Yes" to 3a(ıı), are the related organizations listed as required on Schedule R?	<u> </u>
4 Describe in Part XIV the intended uses of the organization's endowment funds.	
Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10	
	ook value
basis (investment) basis (other) depreciation	
1a Land	
b Buildings	00 457
c Leasehold improvements	09,457.
d Equipment 68,630. 52,584. e Other 19,012. 13,182.	16,046. 5,830.

Schedule D (Form 990) 2010

27

032053 12-20-10

_	dule D (Form 990) 2010 SOLIDAGO FOUNDATION				<u>2963670                                   </u>	Page 4
Par	t XI Reconciliation of Change in Net Assets from Form 990 to	Audited Finar	ncial State	ment	s	
1 '	Total revenue (Form 990, Part VIII, column (A), line 12)		1		1,470,	362.
2	Total expenses (Form 990, Part IX, column (A), line 25)		2		3,351,	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	• •	3		-1,881,	
4	Net unrealized gains (losses) on investments		4			181.
5	Donated services and use of facilities		5			<u> </u>
6	Investment expenses					
-	·		6		<del></del> -	
7	Prior period adjustments		7	<del>-</del> _		
8	Other (Describe in Part XIV)		8		256	101
9	Total adjustments (net) Add lines 4 through 8		9			181.
10 Par	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and t XII Reconciliation of Revenue per Audited Financial Statemer		10		-1,525,	<u> 394.</u>
		its with Deve	nue per n	T I		E 4 2
1	Total revenue, gains, and other support per audited financial statements		•	1	1,826,	343.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1 2				
а	Net unrealized gains on investments	2a 35	<u>56,181.</u>			
b	Donated services and use of facilities .	2b		1		
C	Recoveries of prior year grants	2c		]		
d	Other (Describe in Part XIV)	2d		]		
е	Add lines 2a through 2d			2e	356,	181.
3	Subtract line 2e from line 1			3	1,470,	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		•			<del></del>
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIV)	4b		1		
	Add lines 4a and 4b	40		1		Λ
c	•			4c	1 470	0.
5 Da	5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)  5 1,470,362.  Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return					
		ints with Exp	enses per	Hetu		005
1	Total expenses and losses per audited financial statements			1	<u>3,351,</u>	937.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1				
а	Donated services and use of facilities	_ 2a		1 1		
b	Prior year adjustments	2b		<u>.</u>		
С	Other losses	2c				
d	Other (Describe in Part XIV)	_2d				
е	Add lines 2a through 2d			2e		0.
3	Subtract line 2e from line 1	•		3	3,351,	937.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIV)	4b		1 !		
_	,	<u>40</u>	<u>.</u> .	1.1		0
	Add lines 4a and 4b			4c	2 251	0.
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)  t XIV Supplemental Information		<u> </u>	5	3,351,	937.
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part						
	22, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also compl				information	
PAL	T X, LINE 2: THE ORGANIZATION ACCOUNTS FOR	INCOME '	<u> PAXES I</u>	<u>N</u>		
<u>ACC</u>	ORDANCE WITH THE ACCOUNTING STANDARDS CODI	FICATION	(ASC)	TOP:	IC INCOM	IE
<u>TAY</u>	IES. THESE PROVISIONS PROVIDE CONSISTENT G	SUIDANCE 1	FOR THE	ACC	<u>COUNTING</u>	<u>;</u>
FOI	R UNCERTAINTY IN INCOME TAXES RECOGNIZED IN	AN ENTI	<u>ry's fi</u>	NAN	CIAL	
STA	ATEMENTS AND PRESCRIBE A THRESHOLD OF "MORE	LIKELY '	THAN NO	T" I	FOR	
REC	COGNITION AND DERECOGNITION OF TAX POSITION	IS TAKEN (	OR EXPE	CTE	O TO BE	
TAI	KEN IN A TAX RETURN. THE ORGANIZATION PERF	ORMED AN	EVALUA	OIT.	N OF	
UNC	CERTAIN TAX POSITIONS FOR THE YEAR ENDED DE	CEMBER 3	1, 2010	), A1	ND	
					ule D (Form 99	90) 2010

Schedule D (Form 990) 2010

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Open to Public OMB No 1545-0047 2010 Inspection

> Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Employer identification number ° | 20-2963670 (h) Purpose of grant ROGRAMMATIC SUPPORT PROGRAMMATIC SUPPORT PROGRAMMATIC SUPPORT PROGRAMMATIC SUPPORT PROGRAMMATIC SUPPORT PROGRAMMATIC SUPPORT or assistance X Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part il can be duplicated if additional space is needed ame and address of organization

(bock, if applicable cash grant assistance other) Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection o o Ö ö Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States 66,300 75,500 10,000 75,000 18,000 20,000 3 Enter total number of other organizations
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) Enter total number of section 501(c)(3) and government organizations SOLIDAGO FOUNDATION 52-0788947 20-1037643 04-3135668 26-4633127 Part I General Information on Grants and Assistance 16-1661229 criteria used to award the grants or assistance? GRASSROOTS GLOBAL JUSTICE ALLIANCE 1 (a) Name and address of organization 3201 NEW MEXICO AVENUE NW, SUITE INSTITUTE FOR POLICY STUDIES CITIZENS AWARENESS NETWORK SHELBURNE FALLS, MA 01370 1112 16TH ST SUITE 600 MOVEMENT STRATEGY CENTER SAN PEDRO, CA 09733-1799 436 14TH ST, SUITE 500 ONEWORLD UNITED STATES WASHINGTON DC 20036 WASHINGTON, DC 20016 GREENFIELD, MA 01301 Name of the organization OAKLAND, CA 94612 324 WELLS ST PO BOX 1799 CO-OP POWER Part II BOX 83

Schedule I (Form 990) (2010)

OLIDAGO FOUNDATION	20-2963670	Page 1
ants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)		

Schedule I (Form 990) SOLIDAGO FOUNDATION    Dart II   Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II )	FOUNDATIC	N wernments and Organ	rizations in the Ur	nited States (Sche	edule I (Form 990), Pa		20-2963670 Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NORTHEAST ORGANIC FARMING ASSOCIATION/MASSACHUSETTS CHAPTER, INC 411 SHELDON RD - BARRE, MA 01005	22-2987723	501(C)(3)	7,500	0			PROGRAMMATIC SUPPORT
NATIONAL PEOPLE'S ACTION 810 NORTH MILWAUKEE AVE CHICAGO, IL 60642-4103	36-2755109	501(C)(3)	31,000	0			PROGRAMMATIC SUPPORT
COMMON COUNSEL FOUNDATION 678 13TH ST, SUITE 100 OAKLAND, CA 94612	94-3214166	501(C)(3)	10,000	0			PROGRAMMATIC SUPPORT
NATIONAL DAY LABORER ORGANIZING NETWORK - 675 SOUTH PARK VIEW ST, SUITE B - LOS ANGELES, CA 90057	20-8802586	501(C)(3)	.000.05	0			PROGRAMMATIC SUPPORT
BLACK MESA WATER COALITION PO BOX 896 FLAGSTAFF, AZ 86002	68-0535413	501(C)(3)	32,000,	0			PROGRAMMATIC SUPPORT
CHELSEA COLLABORATIVE, INC. 318 BROADWAY CHELSEA, MA 02150	22-2906521	501(C)(3)	20,000.	0			PROGRAMMATIC SUPPORT
CITY LIFE/VIDA URBANA PO BOX 300107 JAMAICA PLAIN, MA 02130	04-2660311	501(C)(3)	25,000,	0			PROGRAMMATIC SUPPORT
COMMUNITY LABOR UNITED 6 BEACON STREET, 2ND FLOOR BOSTON, MA 02108	20-3404034	501(C)(3)	39,050,	0			PROGRAMMATIC SUPPORT
GRASSROOTS POLICY PROJECT 11 ARLINGTON ST BOSTON MA 02116	52-1846313	501(C)(3)	37,000,	0			PROGRAMMATIC SUPPORT Schedule I (Form 990)
<u>Ç</u>							(000

Schedule I (Form 990) SOLIDAGO FOUNDATION Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)	FOUNDATIO	N vernments and Organ	nizations in the Ur	ited States (Sche	dule I (Form 990), Par		20-2963670 Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HONOR THE EARTH 1810 16TH ST NW WASHINGTON, DC 20009	94-3213100	501(c)(3)	25,000,	0			PROGRAMMATIC SUPPORT
INDIGENOUS ENVIRONMENTAL NETWORK PO BOX 485 BEMIDJI, MN 56619-0485	38-3653476	501(C)(3)	45,000	0			PROGRAMMATIC SUPPORT
JOBS WITH JUSTICE EDUCATION FUND 1325 MASSACHUSETTS AVE NW, SUITE 20 WASHINGTON, DC 20005	52-1865575	501(C)(3)	35,000,	0			PROGRAMMATIC SUPPORT
MASSACHUSETTS VOTER EDUCATION NETWORK - 41 WEST ST, SUITE 700 - BOSTON, MA 02111	04-3574060	501(C)(3)	35,000.	0			PROGRAMMATIC SUPPORT
NEIGHBOR TO NEIGHBOR MASSACHUSETTS EDUCATION FUND - 8 BEACON ST, 4TH FLOOR - BOSTON, MA 02108	04-3507716	501(C)(3)	25,000.	o			PROGRAMMATIC SUPPORT
NEW MEXICO ENVIRONMENTAL LAW CENTER - 1405 LUISA ST, SUITE 5 - SANTA FE, NM 87505	85-0360664	501(C)(3)	30,000.	0			PROGRAMMATIC SUPPORT
PUSHBACK NETWORK 1350 LIVINGSTON LANE, SUITE C JACKSON, MS 39213	64-0819311	501(C)(3)	.000,000	0			PROGRAMMATIC SUPPORT
RESTAURANT OPPORTUNITIES CENTER UNITED - 350 7TH AVENUE, SUITE 1504 - NEW YORK, NY 10001	01-0939141	501(C)(3)	25,000,	0			PROGRAMMATIC SUPPORT
RIGHT TO THE CITY ALLIANCE 330 7TH AVE, 19TH FLOOR NEW YORK, NY 10001 LHA	94-3462187	501(C)(3)	25,000,	0			PROGRAMMATIC SUPPORT Schedule I (Form 990)

Schedule I (Form 990) SOLIDAGO FOUNDATION	FOUNDATIC	N				2	20-2963670 Page 1
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)	Assistance to Go	overnments and Organ	nizations in the Ur	nited States (Sche	dule I (Form 990), Par	(  )	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RIGHT TO THE CITY BOSTON 2181 WASHINGTON ST, SUITE 301 ROXBURY, MA 02119	04-3228509	501(C)(3)	40,000.	•0			PROGRAMMATIC SUPPORT
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	85-0368743	501(C)(3)	.000,09	0			PROGRAMMATIC SUPPORT
UNITED STATES SOCIAL FORUM 1750 COLUMBIA RD NW, 2ND FLOOR WASHINGTON, DC 20009	30-0044814	501(C)(3)	25,000,	0			PROGRAMMATIC SUPPORT
FUNDERS NETWORK ON TRANSFORMING THE GLOBAL ECONOMY - 1000 NORTH ALAMEDA ST, SUITE 240 - LOS ANGELES, CA 90012-1804	95-4302067	501(C)(3)	10,000,	0			PHILANTHROPIC INFRASTRUCTURE
SEE FORWARD FUND, INC. 150 MAIN ST, SUITE 26 NORTHAMPTON, MA 01060	20-5490000	501(C)(4)	315,000	0			PROGRAMMATIC SUPPORT
SLOW MONEY ALLIANCE 320 WASHINGTON ST, FLOOR 4 BROOKLINE, MA 02445	26-4282320	501(C)(3)	6,500	0			PROGRAMMATIC SUPPORT
FAIRVOTE CALIFORNIA 6930 CARROLL AVE, SUITE 610 TAKOMA PARK, MD 20912	26-0560601	501(C)(3)	7,500,	0			PROGRAMMATIC SUPPORT

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52-1865575 501(C)(3)

1325 MASSACHUSETTS AVE NW, SUITE 20

WASHINGTON, DC 20005 LHA

INTER-ALLIANCE DIALOGUE

TURNERS FALLS, MA 01376

GROW FOOD NORTHAMPTON

PO BOX 746

Schedule I (Form 990)

PROGRAMMATIC SUPPORT

PROGRAMMATIC SUPPORT

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OS 93-1226092 501(C)(3)  TS 26-1884389 501(C)(3)  94-3261846 501(C)(3)	wind the americanism bear	1 Had (000 mind) to the tast of the tast of the continue of the continue of the tast of th		
C ACTIONS FOR A JUST - 152 WEST 32ND ST - LOS CA 90007  ON WESTERN MASSACHUSETTS  OL, CA 95473  CIFIC ENVIRONMENTAL - 310 8TH ST, SUITE 309 - CA 94607  OA 94607	section (d) Amount of (e)	(e) Amount of non-cash valuation assistance (book, FMV,	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ON WESTERN MASSACHUSETTS  1.7  OL, CA 95473  CIFIC ENVIRONMENTAL  - 310 8TH ST, SUITE 309 -  CA 94607  CA 94607	000	appiasa, ouell		PROGRAMMATTC SUPPORT
- 310 8TH ST, SUITE 309 - 64-3261846	10	0		
	10,000.	0		PROGRAMMATIC SUPPORT
GLOBAL JUSTICE ECOLOGI FROJECI PO BOX 412 HINESBURG VT 05461 81-0626946 501(C)(3)	10,000.	0.	14	PROGRAMMATIC_SUPPORT
VOICES HEARD .06TH ST, 3RD FLOOR NY 10029 13-3901997		0	ц	PROGRAMMATIC SUPPORT
ORK/ ACCION X 384 - TUCSON, 80-0056716		0	OH	CRIMINAL JUSTICE INITIATIVE
IA COALITION FOR WOMEN  S - 1540 MARKET ST, SUITE N FRANCISCO CA 94102		0	.0. H	CRIMINAL JUSTICE
CY FOR - 70 EAST - CHICAGO, IL 36-3533031	σ	,0	O H	CRIMINAL JUSTICE INITIATIVE
DESIS RISING UP AND MOVING 72-18 ROOSEVELT AVE JACKSON HEIGHTS, NY 11372  LHA	8 0000	.0	O H	CRIMINAL JUSTICE INITIATIVE Schedule I (Form 990)

SOLITDAGO FOLINDATION	20-2963670	Page 1
of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II )		•

Schedule I (Form 990) SOLIDAGO FOUNDATION	FOUNDATIC	N			20 000 mm 2 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m		20-2963670 Page 1
Part II Continuation of Grants and Other Assistance to Governments an	Assistance to Go	overnments and Organ	nizations in the Ur	inted States (Scher	d Organizations in the United States (Schedule I (Form 990), Part II	7    )	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant of or assistance
ESPINO COALITION PO BOX 30674			c	c			CRIMINAL JUSTICE
EX-PRISONERS AND PRISONERS ORGANIZING FOR COMMUNITY ADVANCEMENT - 5 PLEASANT ST, 3RD FLOOR - WORCESTER, MA 01609	30-0327015	501(C)(3)	8 000	0			INITIALIVE CRIMINAL JUSTICE INITIATIVE
FAMILIES FOR FREEDOM, INC. 3 WEST 29TH ST, SUITE 1030 NEW YORK, NY 10001	20-2798922	501(C)(3)	8,000	0			CRIMINAL JUSTICE INITIATIVE
HOMIES UNIDOS 1625 WEST OLYMPIC BLVD, SUITE 706 LOS ANGELES, CA 90015	95-4740768	501(C)(3)	8,000,	0			CRIMINAL JUSTICE INITIATIVE
2, .01	20-1037643	501(C)(3)	20,000,	0			PROGRAMMATIC SUPPORT
PUBLIC POLICY AND EDUCATION FUND OF NEW YORK - 94 CENTRAL AVE - ALBANY NY 12206	13-3364209	501(C)(3)	45,000	0			PROGRAMMATIC SUPPORT
	42-1559699	501(C)(3)	8 000	0			CRIMINAL JUSTICE INITIATIVE
WOMEN ON THE RISE TELLING HERSTORY 809 WESTCHESTER AVE BRONX, NY 10455	13-5563028	501(C)(3)	8,000	0			CRIMINAL JUSTICE INITIATIVE
PROTEUS FUND 101 UNIVERSITY DR, SUITE A-2 AMHERST, MA 01002 LHA	04-3243004	501(C)(3)	31,000,	0			PROGRAMMATIC SUPPORT Schedule I (Form 990)

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Schedule I (Form 990) SOLIDAGO FOUNDATION  Part II Continuation of Grants and Other Assistance to Governments and	FOUNDATIC Assistance to Go		nizations in the Ur	nited States (Sche	Organizations in the United States (Schedule I (Form 990), Part II		20-2963670 Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAAAV ORGANIZING ASIAN COMMUNITIES 2473 VALENTINE AVE BRONX, NY 10458	13-3526938	501(C)(3)	25,000,	0,			PROGRAMMATIC SUPPORT
CALIFORNIA ALLIANCE 4801 EXPOSITION BLVD LOS ANGELES, CA 90016	95-4635737	501(C)(3)	45,000,	*0			PROGRAMMATIC SUPPORT
CALIFORNIA ENVIRONMENTAL JUSTICE ALLIANCE - 2727 HOOVER AVE, SUITE 202 - NATIONAL CITY, CA 91950	95-3798792	501(c)(3)	25,000,	0			PROGRAMMATIC SUPPORT
CAUSA JUSTA: JUST CAUSE PO BOX 3596 OAKLAND, CA 94609	55-0883038	501(C)(3)	25,000,	0			PROGRAMMATIC SUPPORT
	95-4421521	501(C)(3)	25 000	0			PROGRAMMATIC SUPPORT
COMMUNITIES FOR A BETTER ENVIRONMENT - 5610 PACIFIC BLVD, SUITE 203 - HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	30,000,	0			
DOMESTIC WORKERS UNITED 1201 BROADWAY, SUITE 907-908 BRONX, NY 10001	27-0441096	501(C)(3)	. 25,000	0			PROGRAMMATIC SUPPORT
FAMILIES UNITED FOR RACIAL AND ECONOMIC EQUALITY - 81 WILLOUGHBY ST, SUITE 701 - BROOKLYN, NY 11201	20-0092728	501(C)(3)	25,000.	0			PROGRAMMATIC SUPPORT
LABOR/COMMUNITY STRATEGY CENTER 3780 WILSHIRE BLVD, SUITE 1200 LOS ANGELES, CA 90010 LHA	95-4201669	501(C)(3)	30,000,	0			PROGRAMMATIC SUPPORT Schedule I (Form 990)

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Page 1

and Organizations in the United States (Schedule I (Form 990), Part II )	(e) Amount of (f) Method of (g) Description of non-cash valuation non-cash assistance (book, FMV, appraisal, other)	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	PROGRAMMATIC SUPPORT	0.	PROGRAMMATIC SUPPORT
	(d) Amount of cash grant	20,250,	25,000.	25,000,	30,000	25,000,	35,000,	30,000,	25,000,	25,000,
		501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)	501(C)(3)
FOUNDATION Assistance to Gove	(b) EIN	11-3344389 5	20-2986926 5	13-3573409 5	20-0559291	94-3262147.	74-3099465 5	52-1332694 5		51-0198509 5
Schedule I (Form 990) SOLIDAGO FOUNDATION Part II Continuation of Grants and Other Assistance to Governments		MAKE THE ROAD NEW YORK 301 GROVE ST BROOKLYN, NY 11237	MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, BOX 23 SAN FRANCISCO, CA 94110	NEW YORK IMMIGRATION COALITION 137-139 WEST 25TH ST, 12TH FLOOR NEW YORK, NY 10001	NEW YORK JOBS WITH JUSTICE 50 BROADWAY #1602 NEW YORK, NY 10004	OAKLAND INSTITUTE 1009 GENERAL KENNEDY AVE, #2 SAN FRANCISCO, CA 94129	POLARIS INSTITUTE PO BOX 106 ESSEX, NY 12936	SOCIAL JUSTICE LEADERSHIP COLLABORATIVE - 1916 PARK AVE, SUITE 305 - NEW YORK, NY 10037	STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION - 1715 WEST FLORENCE AVE - LOS ANGELES, CA 90047	TIDES FOUNDATION 1014 TORNEY AVE SAN FRANCISCO, CA 94124-6401

Schedule I (Form 990) SOLIDAGO FOUNDATION  Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)	FOUNDATION Assistance to Gove	N vernments and Organ	nizations in the Ur	nited States (Sche	dule I (Form 990), Par		20-2963670 Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL PRIORITIES PROJECT 243 KING ST, SUITE 109 NORTHAMPTON, MA 01060	04-3070112	501(C)(3)	10,500,	0			PROGRAMMATIC SUPPORT
VIRGINIA NEW MAJORITY EDUCATION FUND - 3801 MT, VERNON AVE - ARLINGTON, VA 22305	27-1705920	501(C)(3)	10,000,	0			PROGRAMMATIC SUPPORT
FUNDERS' COMMITTEE FOR CIVIC PARTICIPATION - 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	13-3191113	501(C)(3)	10,000,	0			PHILANTHROPIC INFRASTRUCTURE
NEIGHBORHOOD FUNDERS GROUP 1301 CONNECTICUT AVE NW, STE 500 WASHINGTON, DC 20036	06-1368627	501(C)(3)	7,500.	0			PHILANTHROPIC INFRASTRUCTURE
LHA							Schedule I (Form 990)

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Schedule I (Form 990) (2010)

## SCHEDULE J (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

SOLIDAGO FOUNDATION

2010

Open to Public Inspection

Name of the organization

Department of the Treasury

➤ Attach to Form 990. ➤ See separate instructions.

Employer identification number 20-2963670

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		ĺ	ĺ
	First-class or charter travel Housing allowance or residence for personal use			1
	Travel for companions Payments for business use of personal residence		i	
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			1
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			1
	·			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or		,	
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		L
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			1
	CEO/Executive Director Check all that apply			1
	Compensation committee Written employment contract			1
	Independent compensation consultant  X Compensation survey or study			
	X Approval by the board or compensation committee			İ
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization.			
а	Receive a severance payment or change-of-control payment from the organization or a related organization?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			l
	contingent on the revenues of			
а	The organization?	5a	ļ	X
b	Any related organization?	5b		Х
	If "Yes" to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of		:	
а	The organization?	6a		X
b	Any related organization?	6b	<u> </u>	X
	If "Yes" to line 6a or 6b, describe in Part III		1	
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7_	<u> </u>	X
8			}	
	initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	_8_	<u> </u>	X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in		ļ	
	Regulations section 53 4958-6(c)?	9		<u> </u>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VIII, line 1a

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(0)	(Q)	(E)	(F)
					Retirement and	Nontaxable	Total of columns	Compensation
(A) Name		(I) Base compensation	(ii) Bonus & incentive	(III) Other reportable	other deferred	benefits	(D)·(I)(B)	reported in prior
			compensation	compensation	compensation			Form 990 or
	Θ							
-	(ii)							
	Ξ							
2	Ξ							
	Θ							
3	(II)							
	Ξ							
4	(ii)							
	(i)							
5	(ii)							
	Ξ							
9	(11)							
	(i)							
7	3							
	Ξ							
8	(1)							
	Ξ							
6	(E)							
	Ξ							
10	▣							
	Ξ							
11	3							
	Ξ							
12	3							
	ε							
13	(II)						i	
	Ξ							
14	⊞							
	Ξ							
15	▣							
	Ξ							
16	3							

Schedule J (Form 990) 2010

# SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010 Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

SOLIDAGO FOUNDATION

Employer identification number 20-2963670

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE ORGANIZATION'S MISSION IS TO PROMOTE JUSTICE, EQUITY,
SUSTAINABILITY AND ENFRANCHISEMENT FOR ALL THROUGH CHARITABLE
GRANT-MAKING TO AND WORK WITH PROGRESSIVE, EMPOWERING COMMUNITY-BASED
ORGANIZATIONS AND COLLABORATIONS.
FORM 990, PART VI, SECTION B, LINE 11: AT LEAST TWO DIRECTORS/OFFICERS
INCLUDING THE TREASURER REVIEW THE RETURNS WITH THE DIRECTOR OF FINANCE AND
THE 3RD PARTY AUDITORS PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C: THE FOUNDATION REGULARLY AND
CONSISTENTLY MONITORS AND ENFORCES COMPLIANCE WITH THE CONFLICT OF INTEREST
POLICY. AT EACH BOARD MEETING, THE BOARD MEMBERS ARE REQUIRED TO UPDATE
THEIR CONFLICT OF INTEREST STATEMENT. THE SIGNED STATEMENTS ARE ATTACHED
TO THE BOARD MINUTES AND FILED. BOARD MEMBERS ABSTAIN FROM VOTING ON ANY
ISSUES RELATED TO ORGANIZATIONS AND GRANTS TO WHICH THEY HAVE AN
AFFILIATION.
FORM 990, PART VI, SECTION B, LINE 15: THE FOUNDATION CONDUCTS SALARY
SURVEYS FOR EACH POSITION, UTILIZING 'COUNCIL ON FOUNDATIONS' DATA TABLES,
LOCAL EMPLOYMENT REPORTS AND SURVEYS OF SIMILAR LOCAL ORGANIZATION'S 990
FORMS. FOR THE EXECUTIVE DIRECTOR, COMPENSATION WAS FORMALLY REVIEWED AND
APPROVED BY THE BOARD. FOR ALL OTHER POSITIONS, COMPENSATION IS REVIEWED
DURING THE ANNUAL BUDGET PROCESS AND DURING A SEARCH PROCESS. BOARD
MEMBERS ARE REIMBURGED AT A REASONABLE HOUDLY DATE FOR TIME SERVED

Schedule O (Form 990 or 990-EZ) (2010)

<u>Schedule O (Form 990 or 990 EZ) (2010)</u>	Page 2
Name of the organization SOLIDAGO FOUNDATION	Employer identification number 20-2963670
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION R	EPLIES TO ANY
REQUEST FOR INFORMALTON. ITS TAX RETURN IS AVAILABLE FOR	VIEWING VIA
GUIDESTAR, AMONG OTHER SITES THAT COMPILE SUCH INFORMATION	N.
FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:	
NET UNREALIZED GAINS ON INVESTMENTS:	356,181.
	<del> </del>
032212	

 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ▶ Attach to Form 990. Related Organizations and Unrelated Partnerships Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

2010 Open to Public Inspection OMB No 1545-004

Employer identification number 20-2963670

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) SOLIDAGO FOUNDATION

Name of the organization

Part I

	(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Part II	Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)	ions (Complete if the organization ans	swered "Yes" to Form 990, Par	t IV, line 34 because	t had one or more re	lated tax-exempt

(g) Section 512(b)(13) controlled entity?	No			×				
Section 5 contr enti	Yes							
(f) Direct controlling entity								
sta	501(c)(3))							
(d) Exempt Code section				501(C)(4)				
(c) Legal domicile (state or foreign country)				MASSACHUSETTS				
(b) Primary activity		SUPPORT SOCIAL WELFARE	PURPOSES, VIA PUBLIC	EDUCATION AND ADVOCACY				
(a) Name, address, and EIN of related organization		SEE FORWARD FUND, INC - 20-5490000	150 MAIN STREET SUITE 26	NORTHAMPTON, MA 01060				

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

032181 12-21-10 LHA

Schedule R (Form 990) 2010

20-2963670

Page 2

Schedule R (Form 990) 2010 SOLIDAGO FOUNDATION

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year ) Part III

Percentage ownership General or Percentage managing ownership Schedule R (Form 990) 2010 Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year) ₹ . Ξ Yes Share of end-of-year assets Code V-UBI amount in box 120 of Schedule - K-1 (Form 1065) Share of total income ate allocations? Disproportion-Yes No Ξ Type of entity (C corp, S corp, or trust) Share of end-of-year assets <u>e</u> (d)
(Direct controlling entity Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) Legal domicile (state or foreign country) O 45 Primary activity Direct controlling entity (c)
Legal
domicite
(state or
foreign
country) Primary activity 9 Name, address, and EIN of related organization Name, address, and EIN of related organization 032162 12-21-10 Part IV

ş

 $|\mathbf{x}|\mathbf{x}|\mathbf{x}|\mathbf{x}$ 

|x|x|x

# Schedule R (Form 990) 2010 SOLIDAGO FOUNDATION

Part V Transactions With Related Organizations (Complete of the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	ons with one or more r	elated organizations listed	I in Parts II-IV?			
a Receipt of (I) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	_			1a		×
<ul><li>b Gift, grant, or capital contribution to other organization(s)</li></ul>				4	×	
c Gift, grant, or capital contribution from other organization(s)				1		×
d Loans or loan guarantees to or for other organization(s)				9		×
e Loans or loan guarantees by other organization(s)				<b>9</b>		×
						ا
f Sale of assets to other organization(s)				<b>=</b>		×
g Purchase of assets from other organization(s)				19		×
h Exchange of assets				<b>t</b>		×
i Lease of facilities, equipment, or other assets to other organization(s)				÷		×
<ul> <li>j Lease of facilities, equipment, or other assets from other organization(s)</li> </ul>				-		×
k Performance of services or membership or fundraising solicitations for other organization(s)	ınızatıon(s)			¥		×
I Performance of services or membership or fundraising solicitations by other organization(s)	ınızatıon(s)			=		×
m Sharing of facilities, equipment, mailing lists, or other assets				Ę	×	
n Sharing of paid employees				1	×	
<ul> <li>Reimbursement paid to other organization for expenses</li> </ul>				9		×
p Reimbursement paid by other organization for expenses				1p	×	
<ul> <li>q Other transfer of cash or property to other organization(s)</li> </ul>				19		×
				11		×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	who must complete the	ns line, including covered	relationships and transaction thresholds			
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved		'	l
(1) SEE FORWARD FUND, INC	В	315,000.				
(2) SEE FORWARD FUND, INC	Q.	58,519.				
(3) SEE FORWARD FUND, INC	N	31,454.				
(4) SEE FORWARD FUND, INC	М	27,065.				
(5)						
(9)						
032 183 12-21-10	46		Schedule R (Form 990) 2010	R (Form	(066	2010

Schedule R (Form 990) 2010 SOLIDAGO FOUNDATION

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37)

Yes No General or managing partner? Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships Ξ Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) <u>(6</u> Dispropor-tionate allocations? Yes No Share of end-ofyear assets e Are all partners section 501(c)(3) organizations? Yes No ூ Legal domicile (state or foreign country) <u>©</u> Primary activity Name, address, and EIN of entity

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Schedule R (Form 990) 2010