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Department of the Treasury

**Return of Private Foundation** 

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

For calandary year 2010, or tax year beginning Amended relation Amended relation Amended relation Amended relation Address change  SPE FAMILY FOUNDATION, INC.  20-1685019  Flagstream of foundation SPE FAMILY FOUNDATION, INC.  20-1685019  Flagstream of foundation An address of the Deckmark of the State of Sta	Inter	nal Re	venue Service Note The Touridation may	ne anie in use a copy of tills	Teturn to satisfy state rept	rung requirements.	
Amme of houndation   Address change   Name change   Name change	For	cale	ndar year 2010, or tax year beginning		, and ending		
Name of foundation	G	Chec	all that apply Initial return	Initial return of a fo	ormer public charity	Fınal retur	n
SPER PAMILY POUNDATION, INC.  1. Sucress and stored by PO loss in within 4 femile is not deviced to drived acidesing 2.4 HAMPTON May 2.4 HAMPTON May 3.34-792-54.37  City or fount, subta, and 2/P code 5.5 (1) (1) (1) every provide foundation 5.5 (1) for programmation 1.5 (1) section 501 (10)(3) every provide foundation 5.5 (1) for programmation 1.5 (1) fo			Amended return	Address chan	ge 🔲	Name change	
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City or lown, state, and 2P poole   DOPTRAN, AL   36305   S					20-1685019	<del>)</del>	
Dotte (type and page of against and page of	Nu	mber a	and street (or P O box number if mail is not delivered to street	address)	Room/suite	I '	
DOCHAN   AL   363.05			24 HAMPTON WAY			334-792-54	137
Market byte of organization.   X Section 501(x)(3) eventp invate foundation   Section 647(x)(1) increasempt characters trusted by the content of the cont	Cit	y or t	• •				
Section 49/7(a)(1) nonexempt charantable trust	L					D 1 Foreign organization	s, check here
Far market value of all assets at end of year (from Part II), col.), inne 16)	H (					check here and attach c	omputation test,
Contributions and interest from securities   11,740,							
Part I Analysis of Revenue and Expenses (the lotat of amounts in color from a Cap bases)    Part I   Analysis of Revenue and Expenses (the lotat of amounts in color from a Cap bases)			·   —	-	Accrual	under section 507(b)(1	)(A), check here
Part I   Analysis of Revenue and Expenses (a) Revenue and expenses per books (b) Ret investment income (c) Adjusted net inco	,						
The state of amounts in column (g), and (g) may not expenses per books  1 Contributions, girts, grants, etc., received 2 chee EVX after hereafter in strengther blacks at 8 3 interest on aways and temporary 4 Dividends and interest from securities 5 Grass rank 5 Grass rank 7 Division and on the first from securities 8 Division and on the first from securities 9 Division and on the first from securities 11,740. 11,740. STATEMENT 1 1,740. STATEMENT						<del> </del>	7
1 Contributions, girts, grants, etc., received 2 Check ► XI this feedables as a lequest to starts so it is 3 interest in accuracy and expense of expense in the start of the	Pa	art i	The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
Check	_			expenses per books			(cash basis only)
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Page 2   Page 3   P		-	Interest on savings and temporary			ļ	<del> </del>
Sa   Gross rents   Sa   Note rental income or (loss)		3	cash investments	11 740	11 740		CONTRACTOR 1
B Net rental moore or (loss)  B A Net gain or (loss) from sale of assets not on line 10 b Gross sales price for at 178,868. 7 Cachta's gain ret income (from Part IV, line 2) 9,965. 8 Net short-form capital gain 9 Income modifications Gross sales here for the returns 10a and allowances 10a and allowances 11 Total Add lines 1 through 11 21,705. 21,705. 13 Compensation of officers, directors, fursitese, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Penting and publications 23 Other expenses 23 Other expenses 24 Total operating and administrative 24 Total operating and administrative 25 Contributions, grifts, grants paid 27,500. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Add inse 24 and 25 28 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Attitude of the profession of the subtraction of the profession of t		4 E-		11,740.	11,/40.		STATEMENT I
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C Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	Š	21		_16 757			
c Adjusted net income (if negative, enter -0-)  N/A	90	d h		10,131.	10 743		
023501 12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions Form 990-PF (2010)			ľ		TO, / TO.	N/A	-
	0235	01 7-10		the instructions			Form <b>990-PF</b> (2010)

` <u>Fo</u>	rm 99	90-PF (2010) SFB FAMILY FOUNDATION,	INC.	20-3	1685019 Page 2
	art	Balance Sheets   Attached schedules and amounts in the description   Column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
_	art		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	36,921.	28,001.	28,001.
	3	Accounts receivable -			
		Less' allowance for doubtful accounts			
	4	Pledges receivable -	-		
	_	Less: allowance for doubtful accounts			
	5	Grants receivable	<del></del>		
	٥	Receivables due from officers, directors, trustees, and other			
	7	disqualified persons Other notes and loans receivable			
	'	Less allowance for doubtful accounts	-		
G	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	1 -	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 4	459,662.	451,825.	543,086.
		Investments - corporate bonds	13370020	131/3101	
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe			
				1	
	16	Total assets (to be completed by all filers)	496,583.	479,826.	571,087,
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lat	21	Mortgages and other notes payable			
	22	Other liabilities (describe )			
		Tatal Pakers (add loan 47 thanks 00)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here	U •		
		and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted	496,583.	479,826.	
auc	25	Temporarily restricted	470,303.	4/5,020:	
Bala	26	Permanently restricted			
or Fund Balances	-	Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31			
Sor	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
As	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances	496,583.	479,826.	
	Ì				
	31	Total liabilities and net assets/fund balances	496,583.	479,826.	
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
_				· · · · · · · · · · · · · · · · · · ·	
1		net assets or fund balances at beginning of year - Part II, column (a), line	: 30		406 500
		t agree with end-of-year figure reported on prior year's return)		1	496,583.
		amount from Part I, line 27a		2	<u>-16,757.</u>
		rincreases not included in line 2 (itemize)		3	<u>0.</u> 479,826.
		lines 1, 2, and 3 eases not included in line 2 (itemize)		5	4/9,846.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (h) tina 20	6	479,826.
<u>6</u>	roldi	ther assets of futility balances at end of year (time 4 futilities line 3) - Part II, C	oramin (D), ming 50		Form <b>990-PF</b> (2010)

023511

2-st	ist and descr tory brick wa	ribe the kind(s rehouse; or co	) of property sold (e. ommon stock, 200 st	g., real estate, is. MLC Co.)		( <b>b)</b> Ho P - D -	ow acquired Purchase Donation	( <b>c</b> )	Date acquired no., day, yr.)	(d) Date sold (mo., day, yr.)
ia MORGAN ST	ANLEY	SMITH	BARNEY				P	V	RIOUS	VARIOUS
b MORGAN ST							P	V	RIOUS	VARIOUS
6 MORGAN ST							P	V	RIOUS_	VARIOUS
d CAPITAL G	SAINS I	DIVIDE	NDS							
<u>e</u>	<del></del>					L				L
(e) Gross sales p			eciation allowed allowable)		st or other basis expense of sale		. <u>-</u> -	(€	(h) Gain or (loss ) plus (f) minus	(g)
	811.				35,07					-2,262
	,000.		<del>-</del>		10,85					144
	718.			<del> </del>	122,97	4.				10,744
	.,339.		<del></del>	<del> </del>						1,339
Complete only for on				46 - 6	10/04/00					<u> </u>
Complete only for as	ssets snowin			T					ins (Col. (h) gair , but not less tha	
(i) F.M V. as of 12/3	31/69		djusted basis of 12/31/69		cess of col. (1)		,		sses (from col.	
	-		12/01/03	- 000		_				2 262
<u>a</u>				<del>                                       </del>	<del>-</del>	-+				<u>-4,404</u>
<u>b</u>				<del> </del>						$ \begin{array}{r} -2,262\\ 144\\ 10,744\\ \end{array} $
<u>c</u>				<del> </del>			_			1,339
d e				+		-+-				_1,339
<u> </u>						$\overline{}$				<del></del>
Capital gain net incom	ne or (net ca	nital loce)	If gain, also enter -(	er in Part I, line	7		2			9,965
		•			1	7				2,303
Net short-term capital			n sections 1222(5) a	nd (6):		٦				
If gain, also enter in P If (loss), enter -0- in F		column (c).				<b>)</b>	2		N/A	
or optional use by dom	nestic private	foundations s	tion 4940(e) fo subject to the section				stment I	ncon		
For optional use by dom f section 4940(d)(2) app Vas the foundation liable f "Yes," the foundation do	nestic private blies, leave th e for the sect oes not quali	foundations s is part blank. ion 4942 tax o fy under secti	subject to the section on the distributable ar on 4940(e). Do not c	4940(a) tax on mount of any ye omplete this pa	net investment in ear in the base per irt.	come )	stment I	ncon		Yes X No
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18 Everptiop operating foundations described in section 4940(g)? check here		n 990-PF (2010) SFB FAMILY FOUNDATION, INC. 20- art VI 'Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	16850	<u>19</u>		Page 4
Date of ruling or determination letter:		<del></del>	300 111	Ju u		13/
b Domestic foundations fail meet the section 4947(a) requirements in Part V, check here ▶ □ and enter 1% of 1% 1215.  of Part I, lims 1270  4. All other domestic foundations enter 2% of lime 27b. Exampt foreign organizations enter 4% of Part I, lims 12, col. (b).  2. Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3. Add lims 1 and 2  4. Subtitle A (morme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  4. O., and the section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5. Tax based on westerner incerime. Subtract line 4 from line 3. If zero or less, order -0-  6. Cordist/Payments:  2. 215. Cordist/Payments:  3. 215. Cordist/Payments:  4. 215. Cordist/Payments:  4. 215. Cordist/Payments:  5. 215. Cordist/Payments:  6. 2. 215. Cordist/Payments:  6. 3. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.	10	· · · · · · · · · · · · · · · · · · ·				
of Part I, line 27b  a All other domostic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  1 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 \$215.  Subtate A (Incinne) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 \$0.  Tax based on investment lineame. 5-bitract line 4 from line 3.1 zero or less, enter -0- 5 \$215.  Credits Payments: 2 2010 astimated tax payments and 2009 overpayment credited to 2010 6 B 6 B 6 B 7 Condition organizations - tax withheld at source 6 B 6 B 7 Total credits and poximents. Add lines 5a through 8d 8 Either any penalty for underpayment of astimated tax. Check here	h				2	15.
a All other domestic foundations enter 2% of thin 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b).  2	·		<del> </del>			<del></del>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3 3 215.  4 Subtite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0.  5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0-  6 Desembly or or organizations - 1 zero withheld at source 6 b	c	·				
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4 0.5  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits-Payments.  2 0010 estimated tax payments and 2009 overpayment credited to 2010  6 Exempt foreign organizations - tax withheld at source  6 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Exempt foreign organizations - tax withheld at source  6 Tax based with application for extension of time to file (form 8688)  6 Exempt foreign organizations - tax withheld at source  6 Tax based with application for extension of time to file (form 8688)  6 Exempt foreign organizations - tax withheld at source  7 Total crodits and payments. Add lines 6a through 8d  8 Einter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached  8 Einter any penalty for underpayment of lestimated tax. Check here ☐ If Form 2220 is attached  8 Enter any penalty for underpayment of lestimated tax. Check here ☐ If Form 2220 is attached  9 2.215 - 10 Derpayment! If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Derpayment! If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Derpayment! If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 During the tax vear, did the foundation attempt to influence any nahonal, state, or local legislation or did 1 participate or intervene in any penalty and penalty of the spend of the foundation of the foundation and the foundation and the foundation of the cartification of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 Did the foundation life Form 1120-PDL for this year?  1 If the answer is life 1 foundation him form 1120-PDL for this year?  2 If we are all the foundation in penalty of the activities of political expenditure tax imposed on foundation amount of the activities are political expenditure to the life 2 in the foundation of the penalty of the activities of political e	3				2	
5 Tab based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments: 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempt foreign organizations - tax withhold at source 6 Tax paid with application for extension of thirs to the (Forn 8868) 6 Basking withholding arroneously withheld 7 Total credits and payments Add lines 6a through 8d 6 Basking withholding arroneously withheld 7 Total credits and payments Add lines 6a through 8d 6 Basking withholding arroneously withheld 7 Total credits and payments Add lines 6a through 8d 6 Basking withholding arroneously withheld 7 Total credits and payments Add lines 6a through 8d 6 Basking withholding arroneously withheld 8 21.5.  10 Enter the star lines 7 since 1 the total of lines 5 and 8 is more than line 7, enter amount ownerpaid 1.5 Enter the amount of line 10 to be Credited to 2011 estimated tax   Refunded   11  Pert VII-A Statements Regarding Activities 1.6 During the tax year, did the foundation attempt to influence any national, stato, or local legislation or did it participate or moreone in any political campaign? 1.6 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1.6 It is a X  1.7 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1.0 Unit the foundation life Form 1124-90 fb, for this year? 2 If Yes, "attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 If Yes, and the foundation life Form 1124-90 fb, for this year? 3 If Yes, and a transport of the activities 3 If Yes, and a transport of the activities 4 If Yes, and the foundation engaged in any activities that have not previously been reported to the IRS? 4 If Yes, and any participation the reflective required by General Instructio	4			-		
6 Contact Payments:  a 2010 estimated tax payments and 2009 overpayment credited to 2010  b Everpt for one greancations - tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Sackup withdoling erroneusly withheld  c Form 10 Contact and payments Add lines 58 through 6d  7 Total credits and payments Add lines 58 through 6d  8 Tax doe If the total of lines 5 and 8 is more than time 7, enter amount owed  9 2.15.  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2011 estimated tax.  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or misrivene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or misrivene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or misrivene in any political campaign?  1a During the tax year, did the foundation and certification of the activities of the sensitivities of any time and the foundation in a certification of the activities of the foundation in the form 1199-00, for this year?  If the answer is "Ves" to 1 a or 11, attach a detailed description of the activities of the activities of the sensitivities of the political on the form 1199-00, for this year?  If the answer is "Ves" to 1 a or 11, attach a detailed description of the activities of the sensities of the political into the form 1199-00, for this year?  If "Yes," attach a detailed description of the activities of political expenditure tax imposed on foundation managers ▶ \$ Q et liter the remove the political pay paid by the foundation during the year?  If "Yes," attach a detailed description of the activities of political expenditures that the value of the l	5				2	
b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to file (Form 8868) d 3eaktion withholding erroneously withheld 7 Total crodits and payments. Add lines 6s attrough 6d 8 Enter any penalty for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line? 2 is more than the total of lines 5 and 8, enter the amount overpaid 11 Dent of the source of the	6	Credits/Payments:				
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By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col (c), and Part XV  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				ĺ
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		By language in the governing instrument, or				1
7 X  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			ļ	
## "Yes," complete Part II, col. (c), and Part XV  ## Enter the states to which the foundation reports or with which it is registered (see instructions)    AL		remain in the governing instrument?	L	6		<u> </u>
Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ▶	7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	_X_	
AL  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X						1
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	8a	· · · · · · · · · · · · · · · · · · ·				
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	b		}	_		Ì
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	_	· · · · · · · · · · · · · · · · · · ·	Į-i	8b		<del>                                     </del>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9					77
	10		$\vdash$			
	ΙÜ	uiu atty persons decome substantial contributors during the lax year? If "Yes," attach a schedule listing their names and addresses			 .PF /	

023531 12-07-10

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Form **990-PF** (2010)

Form **990-PF** (2010)

Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<del> </del>	
	_	
	_	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics	ical information such as the	_
number of organizations and other beneficiaries served, conferences convened, research papers prod		Expenses
1 N/A		
2		
3		
4		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on I	lines 1 and 2.	Amount
1 N/A		· · · · · · · · · · · · · · · · · · ·
2		
All other program-related investments. See instructions		
3		
Total, Add lines 1 through 3	<b>•</b>	0.
Total, No mos Panougho		5 000 PE (0040)

P	art X Minimum Investment Return (All domestic foundations must	complete this part Foreign four	ndations, s	ee instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	c., purposes:	-	
а	Average monthly fair market value of securities		1a	505,299.
b	Average of monthly cash balances		1b	505,299. 38,890.
C	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)		1d	544,189.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) 1e	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	544,189.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see	instructions)	4	8,163.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Par	V, line 4	5	536,026.
6	Minimum investment return Enter 5% of line 5		6	26,801.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j) foreign organizations check here  and do not complete this part.)	(5) private operating foundations an	d certain	
1	Minimum investment return from Part X, line 6		1	26,801.
2a	Tax on investment income for 2010 from Part VI, line 5	215.		,
b	Income tax for 2010. (This does not include the tax from Part VI)			
C	Add lines 2a and 2b		2c	215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	Ī	3	26,586.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4	Ī	5	26,586.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	line 1	7	26,586.
Ρ	art XII Qualifying Distributions (see instructions)		,	· · · · · · · · · · · · · · · · · · ·
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	s:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	27,500.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, e	c., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)	_	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Pa	rt XIII, line 4	4	27,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investme	nt		
	income. Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4		6	27,500.
	Note. The amount on line 6 will be used in Part V, column (h), in subsequent veges when	- Palculating whother the foundation o	unlifice for t	he costion

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Corpus	Years prior to 2009	2009	2010
1 Distributable amount for 2010 from Part XI,				26 506
line 7				26,586.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only b Total for prior years:	<del> +</del>			<del></del>
g total for prior years.		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 1, 485.				
<b>b</b> From 2006				
c From 2007 _ 3,562.				
d From 2008 9,438.				
e From 2009 42.				
f Total of lines 3a through e	14,527.			
4 Qualifying distributions for 2010 from				······································
Part XII, line 4: ►\$_ 27,500.				
a Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				26,586.
e Remaining amount distributed out of corpus	914.			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				<del>_</del>
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,441.			
b Prior years' undistributed income. Subtract	13,441.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line			0	
4a from line 2a. Taxable amount - see instr.	<del></del>		0.	<del></del>
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				0
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				<del></del>
not applied on line 5 or line 7	1,485.			
9 Excess distributions carryover to 2011.	1, 200.			
Subtract lines 7 and 8 from line 6a	13,956.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007 3,562.				
c Excess from 2008 9,438.				
d Excess from 2009 42.				
e Excess from 2010 914.				
				Form <b>990-PF</b> (2010)

023581 12-07-10

	ILY FOUNDAT			20-16	85019 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective for	r 2010, enter the date of th	he ruling	<b>▶</b>		
<b>b</b> Check box to indicate whether the found	lation is a private operatin	g foundation described	in section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			<del> </del>		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	11				i
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:				İ	
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			ļ		<del></del>
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or me	ore in assets
at any time during t	he year-see the ir	nstructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who	have contributed more t	han 2% of the total con	tributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed m	ore than \$5,000) (See se	ction 507(d)(2).)			
SUSAN S. BILYEU					
<b>b</b> List any managers of the foundation who	own 10% or more of the	stock of a corporation	or an equally large portion	n of the ownership of a n	artnershin or
other entity) of which the foundation has			(or an equally large per lie	in or the ownereinp or a p	ar thorothp or
NONE					
2 Information Regarding Contribution	on Cront City Loon I	Cabalanahin ata D	·	<del></del>	<del></del>
				at annuat was also tast and vasc	anto for funda 16
Check here <b>X</b> If the foundation of the foundation makes gifts, grants, etc. (	ega instructions) to individual	o preselecteu charitable duals or organizations i	organizations and does n	ot accept unsolicited requ	ests for funds. If
				implete items za, b, c, and	
a The name, address, and telephone numb	per of the person to whom	applications should be	addressed:		
					-
<b>b</b> The form in which applications should be	e submitted and informati	on and materials they s	hould include:		
c Any submission deadlines					
d Any restrictions or limitations on awards	, such as by geographical	areas, charitable fields	, kınds of institutions, or o	ther factors:	<del></del>
23601 12-07-10					Eorm 990-PF (2010)

Part XV Supplementary Informati			•	
3 Grants and Contributions Paid During the	e Year or Approved for Future I	Payment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
SEE STATEMENT 6 Total			<b>▶</b> 3a	27,50
b Approved for future payment			, Ja	21,50
NONE				
				<del></del> .
<b>Total</b> 611 12-07-10			<b>▶</b> 3b	m <b>990-PF</b> (20

## Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)		
	(a)	(b)	(C) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Business   code	Amount	sion	Amount	function income		
a	1.00						
b							
C							
d					<del></del>		
e		<del></del>					
f			~ <del></del>				
g Fees and contracts from government agencies					-		
2 Membership dues and assessments		***					
3 Interest on savings and temporary cash investments							
4 Dividends and interest from securities		-			11,740.		
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
<b>b</b> Not debt-financed property							
6 Net rental income or (loss) from personal property							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory					9,965		
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a							
b							
С							
d							
e	_						
12 Subtotal. Add columns (b), (d), and (e)		(	).	0.	21,705		
<b>13 Tota!</b> Add line 12, columns (b), (d), and (e)		•		13	21,705.		
(See worksheet in line 13 instructions to verify calculations	1						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No		which income is reported in column (e) of (other than by providing funds for such p		rtantly to the accomplis	hment of
	FUNDS WILL BE DIST	TRIBUTED TO PUBLIC SCIENTIFIC PURPOSES	CHARITABLE, F	RELIGIOUS,	LITERARY,
		<u>,                                     </u>		· · ·	

023621 12-07-10

Form **990-PF** (2010)

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	Did the	organization directly or indir	rectly engage in any of the following	ng with any other organization	described in section 501(c) of		Yes	No
	the Code	e (other than section 501(c)	)(3) organizations) or in section 5	27, relating to political organiz	rations?			
а	Transfer	rs from the reporting founda	ation to a noncharitable exempt or	ganization of:				
	(1) Cas	sh				1a(1)		X
	(2) Oth	er assets				1a(2)		X
b	Other tra	ansactions.						
	(1) Sale	es of assets to a noncharital	ble exempt organization			1b(1)		_X_
			ncharitable exempt organization			1b(2)		<u>X</u>
	<b>(3)</b> Ren	ntal of facilities, equipment, o	or other assets			1b(3)	••	_X_
	` '	mbursement arrangements				1b(4)		X
		ins or loan guarantees				1b(5)		X
			mbership or fundraising solicitation			1b(6)		<u>X</u>
C			ılıng lists, other assets, or paid em			1c		_X_
d					ays show the fair market value of the goods, ot		ets,	
					in any transaction or sharing arrangement, sh	ow in		
۵۱.		<del></del>	other assets, or services received.		(4) -			
a) L	ine no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and sh	naring ari	angeme	nts
			N/A		<del>-</del>			
				<del></del>				
	-							
	-				1			
					<del></del>			
				_				
		·-·			-			
				<del>_</del>				
2.	lo tho fo	undation directly or indirect	L	or more tour evenue evenue.	then described			
2 <b>a</b>			tly affiliated with, or related to, one than section 501(c)(3)) or in sec		anons described	7 Yes	¥	No
h		complete the following sche	. ,, ,,	11011 327	_	1 169		_ INO
U	11 100,	(a) Name of orga		(b) Type of organization	(c) Description of relationshi	n		
_		N/A	arriagion.	(b) Type of organization	(v) Bassingtion of folditorion	<u> </u>		
		11/21						
			<u> </u>					
			<del> </del>					
		<del></del>			····			
	Un	der penalties of perjury, I declare	that I have examined this return, include	ling accompanying schedules and s	statements, and to the best of my knowledge and belie	f, it is tru	e, corre	ct,
Si	gn and	d complete Declaration of prepar	rer (other than taxpayer or fiduciary) is b	ased on all information of which pre	eparer has any knowledge			
	ere 📗	SUNAU S	Presen	13-23	2011 Heredont			
		Signature of officer or tru	istee	Date	Title			
		Print/Type preparer's na	me Preparer's s		Date / Check If PTIN			
Pa	id	MAC F. CAR	1/1/2	Carpenter 1	2/17/11 self-employed Pao	32	18	39
Pr	eparer				,			E*
	e Only	l .	ANIEL & ASSOCIA	TES, P. C.	Firm's EIN ▶			
	-	Firm's address ▶ P .		<u></u> :. • ·	Phone no. (334)	79	2-2	153
			THAN, AL 36302-	6356	(351)			<b></b>
					Forr	n <b>990</b>	-PF (	2010)
							,	,

023622 12-29-10

FORM 990-PF DIVIDENT	DS AND	INTER	EST	FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS	AMO	UNT		ITAL GAINS IVIDENDS	COLUMN ( AMOUNT	-
MORGAN STANLEY SMITH BARNEY MORGAN STANLEY SMITH BARNEY MORGAN STANLEY SMITH BARNEY		4,078. 6,855. 2,146.			0. 1,339. 0.		4,078. 5,516. 2,146.	
TOTAL TO FM 990-PF, PART I,	LN 4		13,	079.		1,339.	11,	740.
FORM 990-PF	AC	COUNTI	NG I	EES			STATEMENT	2
DESCRIPTION	EXPE	A) (B) NSES NET INVEST- BOOKS MENT INCOME			(C) ADJUSTED NET INCOM	CHARIT	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	<u> </u>	1,939.	939. 1,		939.		0.	
TO FORM 990-PF, PG 1, LN 16B	,	1,939.	1,939.				0.	
FORM 990-PF	O'	THER E	XPEN	ISES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI IT INC		(C) ADJUSTED NET INCOM		ABLE
MORGAN STANLEY SMITH BARNEY MANAGEMENT FEES POSTAGE BANK FEES		8,943. 70. 10.		8 ,	943. 70. 10.			0.
TO FORM 990-PF, PG 1, LN 23		9,023.		9 ,	023.			0.

FORM 990-PF	CORPORATE STOCK		STAT:	EMENT 4	
DESCRIPTION		BOOK VALU		FAIR MARKET VALUE	
ORGAN STANLEY SMITH BARNEY		451,8	25.	543,086.	
TOTAL TO FORM 990-PF, PART	II, LINE 10B	451,825.		543,086.	
	- LIST OF OFFICERS, I ES AND FOUNDATION MANA		STAT	EMENT 5	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
SUSAN S. BILYEU P.O. BOX 1434 DOTHAN, AL 36302	DIRECTOR 0.00	0.	0.	0.	
STEPHANIE S. FISCHER P.O. BOX 1434 DOTHAN, AL 36302	DIRECTOR 0.00	0.	0.	0.	
CURTIS M. BILYEU P.O. BOX 1434 DOTHAN, AL 36302	DIRECTOR 0.00	0.	0.	0.	
EROS A. BILYEU P.O. BOX 1434 DOTHAN, AL 36302	DIRECTOR 0.00	0.	0.	0.	
JOHN BRIAN SHELK 16380 SKYLINE DRIVE BEND, OR 97701	DIRECTOR 0.00	0.	0.	0.	
STILLMAN FISCHER P.O. BOX 1434 DOTHAN, AL 36302	DIRECTOR 0.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, I	PAGE 6, PART VIII	0.	0.	0.	

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 6		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
CANINE ASSISTANTS	CHARITABLE		2,000.	
CROOK CO FOUNDATION	CHARITABLE		1,000.	
CROOK COUNTY HISTORICAL SOCIETY	CHARITABLE		6,250.	
FAN FOUNDATION	CHARITABLE		2,000.	
HOUSTON ACADEMY	CHARITABLE		1,000.	
HUMANE SOCIETY OF THE OCHOCOS	CHARITABLE		2,000.	
LANDMARK PARK CAPITAL CAMPAIGN	CHARITABLE		2,500.	
ST JUDE CHILDREN RESEARCH HOSPITAL	CHARITABLE		2,000.	

SFB FAMILY FOUNDATION, INC.		20-1685019
WIREGRASS' AREA UNITED WAY FOOD	CHARITABLE	2,000.
WIREGRASS CHILDREN'S HOME	CHARITABLE	750.
WIREGRASS HUMANE SOCIETY	CHARITABLE	2,000.
WIREGRASS SALVATION ARMY	CHARITABLE	2,000.
WIREGRASS UNITED WAY	CHARITABLE	1,000.
WORLD FORESTRY CENTER	CHARITABLE	1,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A	27,500.