

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

		t of the Treasury venue Service	Note. The fo			ed as a Private to use a copy of this			rting requirements	2010
	_	dar year 2010, or tax					, and e		<u> </u>	
		all that apply	Initial retui	rn		Initial return of a fo	•	harity	Final return Name change	
		foundation Louis J. Foundati	Casale	e, Jr.		ritable			A Employer identification 20–1079468	number
Num	ber a	nd street (or PO box num 155 Fred			address))		Room/suite	B Telephone number 203-323-743	38
	neck	own, state, and ZIP co Stamford type of organization	de I, CT (X Section	0 6 9 0 2 on 501(c) <u>(3)</u> ex	kempt p	rivate foundation			C if exemption application is pe D 1. Foreign organizations, 2. Foreign organizations mee check here and attach con	check here
	r ma om <i>l</i>	ction 4947(a)(1) none irket value of all assets Part II, col. (c), line 1	s at end of year (6)	J Account	ng metl ther (sp		Accı	uai	E If private foundation state under section 507(b)(1)(F If the foundation is in a 6 under section 507(b)(1)(A), check here Dubble O-month termination
Pa	 	Analysis of Revenu (The total of amounts in necessarily equal the air	e and Expenses	S nd (d) may not	(a) Revenue and penses per books	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for chantable purposes (cash basis only)
	1 2 3 4	Contributions, gifts, g Check ▶ if the fou Interest on savings and to cash investments Dividends and interest	grants, etc., rece ndation is not required temporary	elved to attach Sch B		7,000.			N/A	
<u>a</u>	b	Gross rents Net rental income or (loss) Net gain or (loss) from sa	•	line 10						
Revenue	b 7 8	Gross sales price for all assets on line 6a Capital gain net income (Net short-term capital	Ine 6a an net income (from Part IV, line 2) t-term capital gain					0.		
	_	Income modifications Gross sales less returns and allowances Less Cost of goods sold								
	11	Gross profit or (loss) Other income Total . Add lines 1 th				7,000.		0.		
	13	Compensation of officers	s. directors, trustee	es, etc		0.		0.		0.
os	}4S 15	G ther employee salar Pension plans, emplo	ries and wages							
l ses	∓6a ⊃ .	Legatifies Accounting fees		L-m.L. 1		1,175.		0.		0.
ા ∩ય	C)	Other professional fe		tmt 1		1,1/5.				<u> </u>
d Administrative	77 78 79 20	Interest axes begreciation and dec		tmt 2		65.		0.		0.
g and Act	25 22 22 23	Travel, conferences, Printing and publicat Other expenses	•							
WAY © % 2011	24 25	Total operating and expenses. Add lines Contributions, gifts,	13 through 23			1,240. 3,900.	,	0 .		0. 3,900.
IN MAY	26 27	Total expenses and Add lines 24 and 25 Subtract line 26 from	disbursements			5,140.		0 .		3,900.
	а	Excess of revenue over 6 Net investment inco	expenses and disb			1,860.		0 .		
2 02350 12-07	1 -10	Adjusted net income			the ins	tructions.			N/A	Form 990-PF (2010)

Cash - non-miterest-bearing	Pari	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year				
2 Summys and temporary cash investments 3 Accounts receivable ▶ Less allowance for deabtful accounts ▶ 4 Protiges receivable ▶ Less allowance for deabtful accounts ▶ 5 Grants receivable ▶ 1 So Grants receivable ▶ 2 So Grants receivable № 2 So Grants receivable Interes 2 through 25 and three 30 and 31. 2 Unrestricted 2 So Grants receivable Interes 2 through 25 and three 30 and 31. 2 Unrestricted 2 Permanently restricted 2 Permanently restricted 3 So Grants receivable Interes 2 through 25 and three 30 and 31. 2 Unrestricted Interes 2 through 25 and three 30 and 31. 2 So Grants Receivable Interes 2 through 25 and three 30 and 31. 3 Total re		column should be for end-of-year amounts only						
3 A Cocounts receivable Less allowance for doubtful accounts 4 Predges receivable 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other dequalities persons 7 Own rows entere receivable 10 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate stock 13 Investments - Corporate stock 14 Investments - Corporate stock 15 Total assets (describe 16 Investments - Corporate stock 17 Investments - Corporate stock 18 Investments - Corporate stock 19 Investments - Corporate stock 19 Investments - Corporate stock 10 Investments - Corporate stock 10 Investments - Corporate stock 10 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate stock 13 Investments - Corporate stock 14 Investments - Corporate stock 15 Total assets (describe 16 Investments - Corporate stock 17 Accounts prayable 18 Investments - Corporate stock 19 Investments - Corporate stock 19 Investments - Corporate stock 10 Investments - Corporate stock 10 Investments - Corporate stock 10 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate stock 13 Investments - Corporate stock 14 Investments - Investments - Corporate stock 15 Total assets (describe 16 Investments - Corporate stock 16 Investments - Corporate stock 17 Accounts prayable 18 Investments - Corporate stock 19 Investments - Corporate stock 19 Investments - Corporate stock 10 Investments - Corporate st	1	Cash - non-interest-bearing	8,032.	9,892.	9,892.			
Less allowance for doubtful accounts ► 4 Protegas receivable Less allowance for doubtful accounts ► 5 Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons 7 Gene visa relation inscribed. 8 Inventional for sail or use 8 Inventional for sail or use 9 Prapad expenses and deferred charges 9 Prapad expenses and expenses 12 Investments - compared tools 11 Investments - compared tools 12 Investments - charges and expenses 12 Investments - charges and expenses 13 Investments - charges and expenses 14 Lead, buildings, and equipment basis ► 15 Total assets (to be completed by all flers) 16 Grants payable 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Leaves from the propad expenses 10 Charges and other indices payable 11 Charges and complete lines 22 through 35 and lines 30 and 31. 10 Charges and charges and other indices payable 12 Charges and other indices payable 13 Total inabilities (and lines 17 through 20) 14 December of the payable and the payable payabl	2	Savings and temporary cash investments			·····			
Pedges receivable	3	Accounts receivable ►						
Less allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, fusites, and other disqualified persons 7 Ours rows active rows and deferred charges 8 Investments of sale or use 8 Investments - Comporate bonds 11 Investments - Comporate bonds 11 Investments - Comporate bonds 12 Investments - Comporate bonds 13 Investments - Comporate bonds 14 Land, buildings, and equipment basis ▶ 15 Total assets for be completed by all filers) 16 Other assets (describe ▶ 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Other habelites (describe ▶ 21 Morticapes and other notes payable 22 Other habelites (describe ▶ 23 Tatal Habelities and lines 17 through 23 24 Compate for current funds 25 Temporarily restricted 26 Foundations that for lines \$78\$ \$117, check here and complete lines \$2 through 36 and lines 30 and 31. 27 Londations that for lines \$78\$ \$117, check here and complete lines \$2 through 36 and lines 30 and 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total assets for fund balances at beginning of year - Part II, column (a), line 30 29 Add lines 1, 2, and 3 20 Add lines 1, 2, and 3 4 9, 892 5 Collant assets or fund balances at beginning of year - Part II, column (a), line 30 4 Payablities and net assets/fund balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 4 Add lines 1, 2, and 3 4 9, 892 5 Collant assets or fund balances at beginning of year - Part II, column (b), line 30 5 Collant assets or fund balances at or year of und year - Part II, column (b), line 30 5 Collant assets or fund balances at only one fund year - Part II, column (b), line 30 5 Collant assets or fund balances at only one fund year - Part II, column (b), line 30 6 Collant assets or fund balances at one of year - Part II, column (b), line 30 6		Less allowance for doubtful accounts						
S Receivables due from officers, directors, trustees, and other desqualified persons 7 Gene richs and sand an excessed less a sillowance for odubtful accounts ► 19 Personal organese and deferred charges 19 Personal organese and deferred charges 19 Personal organese and deferred charges 10 Investments - corporate blooks 11 Investments - comporate blooks 12 Investments - corporate blooks 13 Investments - corporate blooks 14 Land, buildings, and equipment basis ► 15 Citler assets (describe ► 16 Citler assets (describe ► 17 Accounts payable and accrued expenses 18 Gerants synable 19 Getfred revenue 20 Less scrumstand someone 10 Citler assets (describe ► 21 Investments - charge the state of the disquarked persons 22 Land to the state of the state of the disquarked persons 23 Total Habilities (add times 17 through 22) 24 Total Habilities (add times 17 through 23) 25 Temporanity restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 26 Capital stock, trust principal, or current funds 27 Capital stock, trust principal, or current funds 28 Permanently restricted 29 Permanently restricted 29 Temporanity restricted 29 Temporanity restricted 20 Temporanity restricted 20 Temporanity restricted 20 Temporanity restricted 20 Temporanity restricted 21 Temporanity restricted 22 Temporanity restricted 23 Temporanity restricted 30 Temporanity restricted 30 Temporanity restricted 31 Total reassets or fund balances 31 Total reassets or fund balances 31 Total reassets or fund balances at beginning of year - Part II, column (a), line 30 4 Ago 32. 5 Page 39. 5 Total reassets or fund balances at beginning of year - Part II, column (a), line 30 4 Ago 32. 5 Temporanity Part II, line 27 Temporanity Part II, column (b), line 30 5 Total reassets or fund balances at loginning of year - Part II, column (b), line 30 5 Total reassets	4	Pledges receivable						
6 Reconsolities due from officers, directors, trustees, and other disqualified persons 7 Ownerous anders manufall 20 39 Personal expenses and deferred charges 10 a Investments - US and state government obligations 1 investments - US and state government obligations 1 investments - US and state government obligations 1 investments - Couponate stock 2 investments - Couponate stock 3 investments - Couponate stock 3 investments - Couponate stock 4 investments - Couponate stock 5 investments - Couponate stock 6 investments - Couponate stock 8 investments - Couponate stock 9 investments - Couponate stock 1 investments - Couponate stock		Less allowance for doubtful accounts						
disqualified persons 7 Other notes and uses misselful accounts ► Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► 10a liverstiments - US and state government obligations b Investments - Copyral stocks c investments - C	5	Grants receivable						
To the rectavoluse monothe Lass allowance for doubtful accounts be Lass allowance for doubtful accounts be Lass allowance for doubtful accounts be 1. Lass allowance for doubtful accounts be 1. Lass allowance for doubtful accounts be 1. Lass allowance and respected charges 1. Lass accounts only a last and the second of the	6	Receivables due from officers, directors, trustees, and other						
8 Investments - US and state government obligations 10 Investments - US and state government obligations 11 Investments - Corporal so Corpora so Corpora so Corpora so Corpora so Corpora		disqualified persons			,,			
Investments for sale or use	7	Other notes and loans receivable		"				
10a Investments - US and state government obligations 10a Investments - Corporate bonds 11 Investments - Corporate bonds 12 Investments - Corporate bonds 13 Investments - Corporate bonds 14 Land, buildings, and equipment basis ► 15 Total assets (fit be completed by all filers) 16 Total assets (fit be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Lowns from officers, direction, frustees, and other disqualified persons 21 Investments - Corporate bonds 22 Lowns from officers, direction, frustees, and other disqualified persons 22 International Complete lines 24 through 25 and lines 30 and 31. 23 Total Habitities (add lines 17 through 22) 24 Total Habitities (add lines 17 through 25) 25 Touristic lines 24 through 25 and lines 30 and 31. 26 Permanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pad-in-or capital surplus, or and, bidig, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total ret assets or fund balances 31 Total ret assets or fund balances 31 Total ret assets or fund balances 31 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 31 (must agree with end-of-year figure reported on prior year's return) 32 Entire amount from Part I, line 27a 33 Often increases and included in line 2 (temize) ► 34 Often increases and included in line 2 (temize) ► 35 Often increases or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (time 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of ye	İ	Less allowance for doubtful accounts ▶						
to the investments - corporate bonds 11 mestments - corporate bonds 12 Investments - comporate bonds 13 Investments - comporate bonds 14 Land, buildings, and equipment basis 15 Other assets (describe 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lown from official, incention, funders, and other disquarified persons 21 Montgages and other notes payable 22 Other labilities (add lines 17 through 22) 23 Total Habilities (add lines 17 through 25) 26 Permanently restricted 27 Total assets from the follow SFAS 117, check here and complete lines 22 through 31. 28 Park or capital surples, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Total Habilities and net assets/fund balances 20 Total Habilities and net assets/fund balances 21 Total manufaction of the funds and equipment fund 22 Retained earnings, accumulated income, endowment, or other funds 23 Total manufaction of the funds and equipment fund 24 Retained earnings, accumulated income, endowment, or other funds 25 Retained earnings, accumulated income, endowment, or other funds 26 Permanently restricted 27 Total Habilities and net assets/fund balances 28 Park or capital surples, or fund balances 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	क् 8	Inventories for sale or use						
to the investments - corporate bonds 11 mestments - corporate bonds 12 Investments - comporate bonds 13 Investments - comporate bonds 14 Land, buildings, and equipment basis 15 Other assets (describe 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lown from official, incention, funders, and other disquarified persons 21 Montgages and other notes payable 22 Other labilities (add lines 17 through 22) 23 Total Habilities (add lines 17 through 25) 26 Permanently restricted 27 Total assets from the follow SFAS 117, check here and complete lines 22 through 31. 28 Park or capital surples, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Total Habilities and net assets/fund balances 20 Total Habilities and net assets/fund balances 21 Total manufaction of the funds and equipment fund 22 Retained earnings, accumulated income, endowment, or other funds 23 Total manufaction of the funds and equipment fund 24 Retained earnings, accumulated income, endowment, or other funds 25 Retained earnings, accumulated income, endowment, or other funds 26 Permanently restricted 27 Total Habilities and net assets/fund balances 28 Park or capital surples, or fund balances 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	SS g	Prepaid expenses and deferred charges						
c investments - corporate bonds 11	× 10	a Investments - U.S. and state government obligations						
11 Investments - lond, buildings, and equipment basis better seamulated deprecation 12 Investments - other 14 Land, buildings, and equipment basis better seamulated deprecation 15 Other assets (describe better seamulated deprecation) 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from offices, derection, trustees, and other daqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe better daqualified persons) 23 Total liabilities (describe better daqualified persons) 24 Unrestructed 25 Temporarily restricted 26 Temporarily restricted 27 Emporarily restricted 28 Pard-in or capital surplus, or land, blidg, and equipment fund 29 Pard-in or capital surplus, or land, blidg, and equipment fund 29 Pard-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated mome, endowment, or other funds 30 Total lat assets or fund balances 11 Total liabilities and eassets/fund balances 11 Total lassets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1		b Investments - corporate stock						
tes accumulated degeneation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from offices, circutos, trustees and other dequal-fided persons 21 Mortgages and other notes payable 22 Other Habilities (describe ▶ 23 Total liabilities (describe ▶ 23 Total liabilities (add lines 17 litrough 22) 40 Foundations that follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. 41 Linestricted 42 Permanently restricted 43 Permanently restricted 44 Permanently restricted 45 Permanently restricted 46 Permanently restricted 47 Permanently restricted 48 Permanently restricted 49 Permanently restricted 40 Permanently restricted 40 Permanently restricted 40 Permanently restricted 41 Permanently restricted 42 Permanently restricted 43 Permanently restricted 44 Permanently restricted 45 Permanently restricted 46 Permanently restricted 47 Permanently restricted 48 Permanently restricted 49 Permanently restricted 40 Permanently restricted 40 Permanently restricted 41 Permanently restricted 42 Permanently restricted 43 Permanently restricted 44 Permanently restricted 45 Permanently restricted 46 Permanently restricted 47 Permanently restricted 48 Permanently restricted 49 Permanently restricted 40 Permanently restricted 40 Permanently restricted 40 Permanently restricted 41 Permanently restricted 42 Permanently restricted 43 Permanently restricted 44 Permanently restricted 45 Permanently restricted 46 Permanently restricted 47 Permanently restricted 48 Permanently restricted 49 Permanently restricted 49 Permanently restricted 40 Permanently restricted 40 Permanently restricted 40 Permanently restricted 40 Permanently restricted 41 Permanently restricted 42 Permanently restricted 43 Permanently restricted 44 Permanently restricted 44 Permanently restricted 45 Permanently		c Investments - corporate bonds						
12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis ▶ 15 Other assets (does cribe ▶ 16 Total assets (fo be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 29 Deferred revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notices payable 22 Other liabilities (add lines 17 through 22) 23 Total Habilities (add lines 17 through 22) 24 Total inabilities (add lines 17 through 26 and lines 30 and 31. 25 Temporarily restricted 26 Fermantily restricted 27 Fermantily restricted 28 Paid-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total rel assets or fund balances 31 Total Habilities and net assets/fund balances 32 Total Habilities and net assets/fund balances 33 Total rel assets or fund balances in Net Assets or Fund Balances 34 Add lines 1,2, and 3 36 Ober increases not included in line 2 (Itemze) ▶ 3	11	Investments - land, buildings, and equipment basis						
13 Investments - other 14 Land, buildings, and equipment basis ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from offices, directors, busines, and other disqualified persons 21 Mortgages and other notes payable 22 Other labilities (adod lines 17 through 22) 23 Total liabilities (adod lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Pand-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Pand-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 1, 860 3 Other increases not included in line 2 (ftemize) ▶ 5 Occreases not included in line 2 (ftemize) ▶ 5 Occreases not fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 9, 892	·	Less accumulated depreciation						
14 Land, buildings, and equipment basis 15 Other assets (describe 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other labilities (describe 23 Total Habilities (add lines 17 through 22) 23 Total Habilities (add lines 17 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarity restricted 26 Permanently restricted 27 Total and assets or fund balances 28 Padd-in or capital surplus, or land, bidg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 32 Retained earnings, accumulated income, endowment, or other funds 33 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Canter amount from Part I, line 27a 3 Cher increases not included in line 2 (termize) 3 Other increases not fund delances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 9 9, 892	12	Investments - mortgage loans						
15 Other assets (describe ► 16 Total assets (to be completed by all filers) 8,032. 9,892. 9,892. 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 210 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 1) 23 Total liabilities (describe ► 1) 23 Total liabilities (describe ► 1) 24 Unrestricted 25 Temporarily restricted 26 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 27 temporarily restricted 28 Permanently restricted 29 Permanently restricted 29 Retained earnings, accumulated income, endowment, or other funds 8,032. 9,892. 30 Total in assets or fund balances 38,032. 9,892. 31 Total liabilities and net assets/fund balances 38,032. 9,892. 31 Total liabilities and net assets/fund balances 38,032. 9,892. 31 Total in assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 8,032 2 1,860 3 0 Other increases not included in line 2 (termize) 10 Column (b), line 30 6 9,892 5 0 Color fold in line 2 (termize) 10 Column (b), line 30 6 9,892 5 0 Color fold in line 2 (termize) 10 Column (b), line 30 6 9,892 6 0 Color fold in line 2 (termize) 10 Column (b), line 30 6 9,892	13	Investments - other						
15 Other assets (describe	14	Land, buildings, and equipment basis						
16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from efficers, directors, frustees, and other dequalified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶ 23 Total liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Padr-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 5 Decreases not functuded in line 2 (itemize) ▶ 5 Decreases not functuded in line 2 (itemize) ▶ 5 Decreases not functuded in line 2 (itemize) ▶ 5 Decreases not functuded in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 8 Part III		Less accumulated depreciation						
Total itel abilities and net assets or fund balances 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 23 Total liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Cher imcreases not included in line 2 (itemize) ► 34 Add lines 1, 2, and 3 55 Decreases not included in line 2 (itemize) ► 55 Decreases not included in line 2 (itemize) ► 56 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 66 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 67 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 68 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 68 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 69 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 60 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 61 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 62 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30	15	Other assets (describe)						
Total itel abilities and net assets or fund balances 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 23 Total liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Cher imcreases not included in line 2 (itemize) ► 34 Add lines 1, 2, and 3 55 Decreases not included in line 2 (itemize) ► 55 Decreases not included in line 2 (itemize) ► 56 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 66 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 67 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 68 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 68 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 69 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 60 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 61 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 62 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30								
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 20 Other liabilities (add lines 17 through 22) 0 . 0 . 0 .	16	Total assets (to be completed by all filers)	8,032.	9,892.	9,892.			
19 Deferred revenue 20 Lears from offices, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 26 and lines 30 and 31. 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Evernations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Enter amount from Part I, line 27a 33 Other increases not included in line 2 (Itemize) 34 Add lines 1, 2, and 3 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (Itemize) 5 Decreases not included in line 2 (Itemize) 5 Decreases not included in line 2 (Itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (17	Accounts payable and accrued expenses						
20 Loans from officers, directors, trustees, and other disqualified persons 11 Mortgages and other notes payable 22 Other liabilities (describe ►) 23 Total liabilities (add lines 17 through 22)	18	Grants payable						
23 Total liabilities (add lines 17 through 22) Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 40 Part III Analysis of Changes in Net Assets or Fund Balances 41 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 50 Chereases not included in line 2 (itemize) 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ဖ္တ 19	Deferred revenue						
23 Total liabilities (add lines 17 through 22) Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 40 Part III Analysis of Changes in Net Assets or Fund Balances 41 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 50 Chereases not included in line 2 (itemize) 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	₫ 20	Loans from officers, directors, trustees, and other disqualified persons						
23 Total liabilities (add lines 17 through 22) Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 40 Part III Analysis of Changes in Net Assets or Fund Balances 41 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 50 Chereases not included in line 2 (itemize) 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	E 21	Mortgages and other notes payable						
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Tomporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Total line assets or fund balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30	ے ₂₂	Other liabilities (describe)						
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Tomporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Total line assets or fund balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30								
and complete lines 24 through 26 and lines 30 and 31. 4 Unrestricted 5 Temporanity restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Occreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	23	Total liabilities (add lines 17 through 22)	0.	0.				
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or laind, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O O O O O O O O O O O O O O O O O O		Foundations that follow SFAS 117, check here						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	,,	and complete lines 24 through 26 and lines 30 and 31.						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	ő 24	Unrestricted						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	[25	Temporarily restricted						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	<u>6</u> 26							
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	<u> </u>	Foundations that do not follow SFAS 117, check here						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	Ē	and complete lines 27 through 31.						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	ပ္ဆ 27	Capital stock, trust principal, or current funds						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	9 28	Paid-in or capital surplus, or land, bldg , and equipment fund						
31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	₹ 29	Retained earnings, accumulated income, endowment, or other funds						
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	≥ 30	Total net assets or fund balances	8,032.	9,892.				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892								
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892	31	Total liabilities and net assets/fund balances	8,032.	9,892.				
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	Pari	Analysis of Changes in Net Assets or Fund B	alances					
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30			30					
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 2 1,860 3 0 4 9,892 5 0 6 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30			00		8.032.			
3 Other increases not included in line 2 (itemize) ► 3 0 4 Add lines 1, 2, and 3 4 9, 892 5 Decreases not included in line 2 (itemize) ► 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9, 892								
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30								
5 Decreases not included in line 2 (itemize) ► 5 0 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892								
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,892				 1				
			Numa /h\ lina 20					
FARM MALILLE PLANTING	<u>U 10l</u>	ar net assets of fund paramets at the or year (fills 4 millius fills 3) - Part II, Co	warmi (n), mie 20		Form 990-PF (2010)			

Page 3

		nd(s) of property sold (e g or common stock, 200 sh			` P	How acquire - Purchase - Donation	90 (c) Date ad (mo , da		(d) Date sold (mo , day, yr)
a					ļ			. <u>.</u>		
NOI	1E				<u> </u>			<u></u>		
· · · · · · · · · · · · · · · · · · ·		_ 			<u> </u>					
					_					
) <u> </u>			T		Ц,					
(e) Gross sales price	(1) (Depreciation allowed (or allowable)	137	t or other basis xpense of sale					n or (loss (f) minus (
						_				
										
· · -		·								
				<u> </u>						
Complete only for assets showing	n nain in	column (h) and owned by	the foundation	on 12/31/69			//\	Caupe /Co	l (h) gain	minus
Outspicte only for assets showing		(j) Adjusted basis	1	cess of col (i)			col (k), but no	ot less that	n -0-) or
(i) F M V as of 12/31/69	,	as of 12/31/69		col (i), if any			•	Losses (from col (h))
			<u> </u>							
										
		***	ļ							
			 							
									·	
		C 16 mars, also and	Dard I lina							··
Capital gain net income or (net cap	oital loss)	If gain, also ente If (loss), enter -0	r in Part I, line I- in Part I. line	<i>1</i> 7	•	2				
Net short-term capital gain or (los	Itah se (s	•								
If gain, also enter in Part I, line 8, o			iu (0))					
If (loss), enter -0- in Part I, line 8	, , , , , , , , , , , , , , , , , , ,	-,			ľ	3				
art V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estmen	t Inco	me		
s the foundation liable for the sect Yes," the foundation does not quali	fy under	section 4940(e) Do not co	omplete this pa	rt .						Yes X
Enter the appropriate amount in e	ach colui		uctions before	making any entri				1		(d)
Base period years Calendar year (or tax year beginnin	'u 'u)	(b) Adjusted qualifying dis	stributions	Net value of no	(c) ncha		assets	1 6	Distrib col (b) div	oution ratio
2009	9,		7,600.			5,	228.	. `		1.4537
2008			7,300.				783.	,		.7461
2007		1	1,950.				315.			1.4371
2006			6,775.				043.		~~	.8423
2005			8,915.				682.			1.9041
						<u> </u>				
Total of line 1, column (d)								2		6.3835
Average distribution ratio for the 5	-vear bas	se period - divide the total	on line 2 by 5.	or by the number	of ve	ears				
the foundation has been in existen			•	•	•			3		1.2767
										-
Enter the net value of noncharitable	e-use as:	sets for 2010 from Part X,	line 5					4		4,91
Multiply line 4 by line 3								5		6,27
Enter 1% of net investment incom	e (1% of	Part I, line 27b)						6	_	
Add lines 5 and 6								7		6,27
										2 22
Enter qualifying distributions from	Part XII,	, line 4						8		3 <u>,</u> 90
If line 8 is equal to or greater than See the Part VI instructions	line 7, ch	neck the box in Part VI, line	tb, and comp	lete that part usin	ng a 1	% tax rate				

Louis J. Casale, Jr. Charitable

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4940(b), or 4944 - see instructions) 1		1990-PF(2010) Foundation, Inc.				1079			Page 4
Date of ruling or determination letter Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶	Pε	nt VI Excise Tax Based on Investment Income (Section 4940(a),	4940(b), 4940(e),	or 49	}48 ∙	- see	instru	ctior	าร)
b Domestic foundations tail meet the section 4947(a) requirements in Part V, check here ► X and enter 1% of Part I, line 12 (2nd (b)) 4. All other domestic foundations celet? 2% of line 27th Exempt foreign organizations celet 4% of Part I, line 12, col (b) 2. Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3. Add lines 1 and 2 4. Subtlet A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4. Subtlet A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5. Tax based on investment income. Subtract line 4 from line 3 if atro or less, enter -0- 6. Credist/Payments 2. 2010 estimated tax payments and 2009 everpayment credited to 2010 5. Exempt foreign organizations - tax withheld at source 1. Tax past with application for extensions of time to line (Form 8868) 6. Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9. Total credits and payments. Add lines 6 through 66 8. Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9. Total credits and payments. Add lines 6 through 66 8. Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9. Total credits and payments. Add lines 6 through 66 8. Enter are years type in the form 10 to 1	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter *N/i	'A" on line 1						
of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under action 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 3 0.4 0.5 Subtlets A (competit section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 0.5 3 0.5 Subtlets A (competit section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 0.5 0.5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 0.5 0.5 Credits/Paymasts a 2 010 estimated tax payments and 2009 overpayment credited to 2010 0.5 Exempt foreign organizations—tax withheld at source 6 0.5 0.5 Tax des. If the organization is a source 7 Tax paid with application for extension of time to file (Form 8868) 6 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5									
a All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X	and enter 1%	ļ	_1_				0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3		of Part I, line 27b							
3 Add loss 1 and 2 4 Subtitle A (incresh) tax (domestic section 4947(a)(1)) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment incremes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incremes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Ceredisti-Psyments 5 O. 6 Credisti-Psyments 6 2 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempt foreign organizations - tax withheld at source 7 Tax pad with application for readens on of time to the (Form 8868) 6 Ed 6 Exclus withholding erroneously withheld 7 Total credits and payments Add lines 5 in though 6d 8 Exiter any pensity for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax dise. If this total of lines 5 and 8 is more than line 7, enter amount owere ☐ in the 100 in the 100 to Derpayment in line 7 in more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to be Credited to 2011 estimated tax ► Reburded ► 11 Peart VIII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 2 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 2 During the tax year, did the foundation attempt to influence any national purposes (see instructions for definition)? 3 List A desired device of the foundation form the activities 4 During the foundation in legislation or connection with the activities 5 Cart Provincial (famy) of late on politica	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part	t I, line 12, col (b) 丿						
4 Subtile A (recome) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on Investment Income. Subtract line 4 from lina 3 if zero or less, enter-0- 5 Credis-Psyments 2 010 estimated tax payments and 2009 everpayment credited to 2010 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add linis 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of linise 3 and 8 is more than line? A center amount owed 10 Overpayment. If line? It's more than the total of lines 3 fail. 8, enter the amount overpaid 11 Enter the manunt of line 10 to be Credited to 2011 is stantated tax. Part VII-A. Statements Regarding Activities 1a Dump the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene many pathonal, state, or local legislation or did it participate or intervene many pathonal state, or local legislation or did it participate or intervene many pathonal state, or local legislation or did it participate or intervene many pathonal state, or local legislation or did it participate or intervene many pathonal state, or local legislation or did it participate or intervene many pathonal state, or local legislation or did it participate or intervene many materials published or distributed by the foundation in connection with the activities 2 Did the foundation file Form 1128-POL for this year? 3 Lib. X 4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (if) On the foundation his Form 1128-POL for this year? 4 Enter the amount (if any) of tax on political expenditure (section managers ► \$ 0. C. 2 In the manunt of the activities of the activities of the foundation managers Form 128-Politic files activities of the activities of the foundation mana	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others en	nter -0-)	ļ	_2	ļ			
5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter-0- 6 Credits/Payments and 2009 overpayment credited to 2010	3	Add lines 1 and 2		ļ	3_	<u> </u>			
6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f Backup withholding erroneously withheld f Backup withholding erroneously withheld f Better any penalty for underpayment of estimated tax. Check here if Form 2220 is attached f Better any penalty for underpayment of estimated tax. Check here if Form 2220 is attached f Better any penalty for underpayment of estimated tax. Check here if Form 2220 is attached f Better any penalty for underpayment of estimated tax. Check here if Form 2220 is attached f Better the amount of time 10 to be Credited to 2011 is stimated tax. f Relanded b 10 Part VII-A. Statements Regarding Activities Part VII-A. Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answers if Yes' to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the ectivities Out the foundation Ne Form 190-POIL of this year of the activities Out to the foundation Ne Form 190-POIL of this year of the activities	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others en	nter -0-)	ļ	4_	<u> </u>			
a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax due. If the total of lines 5 and 8, enter the amount owed 9 To verpayment. If line? is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line? I is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax. Part VII.A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 16 During the tax year, did the foundation attempt to influence any national published or distributed by the foundation in connection with the activities 10 During the tax year is 'Yes' to 1 a or 1b, attach a detailed description of the activities 11 On the foundation engaged in any activities that have not previously been reported to the IRS? 16 Yes, "attach a detailed description of the activities. 17 Yes," attach a detailed description of the activitie	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		ļ	5	ļ	·····		0.
b Exempl foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines \$6 at through 66 8 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to De Creditel to 2011 statillated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviere in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b the answer is "Yes" to 1a or 1b, attach a detailed descaption of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 definite the amount (if any) of tax on political expenditures (section 4955) imposed during the year 1 (i) On the foundation his parm 1120-PDL for this year? 2 that the reinfluence in (if any) paid by the foundation during the year of political expenditure tax imposed on foundation managers ≥ \$ 0. (2) On foundation managers > \$ 0. (2) X 1 'Yes," attach a detailed descaption of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytuws, or other similar instruments? If "Yes," attach a declared descaption of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or Bytach activities in the description of the activities 4 bif "Yes," attach the statement required by General Instruction T. 5 Are the requirements of section 508(e) (relating to	6	Credits/Payments .							
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 8 Enter any penalty for underpayment of estimated tax Check here	а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a			:				
d Backup withholding erroneously withholding 7 Total credits and payments Add lines 6a through 64 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ g ☐ O. 10 Overpayment, if time 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Relunded ▶ 11 Part VIII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 bid it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)? 1 if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 bid the foundation file Form 1120-P0L for this year? 3 Has the foundation Ps S O. 2 (2) On foundation managers Ps S O. 4 4 in the foundation purpose of the activities S O. 5 in the purpose of the changes 4 in Yes, "attach a detailed description of the activities. 4 in Yes, "attach a detailed description of the activities. 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 10 if Yes, "attach the statement required by General Instruction T. 5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfed either 2 by language in the governing instrument, or solution, or substantial contraction during the year? 10 if Yes, "complete Part	b	Exempt foreign organizations - tax withheld at source 6b							
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Inform 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8 enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be. Credited to 2011 estimated tax. Refunded 11	C	Tax paid with application for extension of time to file (Form 8868) 6c							
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2011 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Uld it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b Uld it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1c the answer is "Yes" to 1a or 1b, attach a detailed description of the activities 1c Uld the foundation in connection with the activities 1c Uld the foundation in the form 1120-PDI. for this year? 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 11) On the foundation P \$ 0. 2 (2) On foundation managers \$ 0. 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X X 2 X X 2 X X 3 Y Yes, "attach a detailed description of the activities 2 X X 3 W Yes the a liquidation have unrelated business gross income of \$1,000 or more during the year? 2 Y Yes, "as at filled a tax return or Form 1990-17 for this year? 3 Y Yes, as at filled a tax return or Form 1990-17 for this year? 4 Yes, "attach the statement required by General Instruction 7. 5 Are the requirements of section 508(e) (relating to sections 4,941 through 4,945) satisfied either 2 Y Yes, "attach the statement required by General Instruction 7. 5 Are the requirements of section 508(e) (rel	d	Backup withholding erroneously withheld 6d							
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Relunded ▶ 11 Part VII-A Statements Regarding Activities 1a Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation lie Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation S	7	Total credits and payments Add lines 6a through 6d			7_				0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eafter the amount of line 10 to be Credited to 2011 estimated tax ▶ Relunded ▶ 11 Peart VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of distributed by the foundation in connection with the activities of Did the foundation file Form 1120-POL for this year? Gener the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation Pick	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			88	L			
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		▶	9				0.
Part VII-A Statements Regarding Activities	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		▶ [10				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a X 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation if Form 1120-PDL for this year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation S	11	Enter the amount of line 10 to be Credited to 2011 estimated tax	Refunde	d ▶	11				
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation s	Pε	rt VII-A Statements Regarding Activities							
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation field from 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0 . (2) On foundation managers ► \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach a detailed description of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that confli	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation of	or did it participate or int	ervene	ın			Yes	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a verification or the system? b If "Yes," attach a treturn on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument? 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation 9 Is the foundation claiming status as a private		any political campaign?					1a		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a verification or the system? b If "Yes," attach a treturn on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument? 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation 9 Is the foundation claiming status as a private	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	e instructions for definit	ion)?			1b		X
c Did the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copie	es of any materials pu	blished	d or				
to Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		distributed by the foundation in connection with the activities							
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filled a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T. A ret the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? The "Yes," complete Part II, col (c), and Part XV 4 a Enter the states to which the foundation reports or with which it is registered (see instructions) 1 if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV) If "Yes," complete Part XIV 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV) If "Yes," complete Part XIV 9 is the	C						10		Х
(1) On the foundation ▶ \$		·					1		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it flied a tax return on Form 990-T for this year? ff "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3			;	0.					
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 10 X	е			<u> </u>					
2			•						
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X X X X X X X X X X X X X	2						2		Х
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If Yes,* has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes* to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$ 5									
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$ tmt 3 10 X	3	·	nent, articles of incorpor	ation, o	r				
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses \$\frac{4a}{5}\$ X 4b C X Ab Bank T Ab Bank T Ab Ab Ab A Ab Ab Ab Ab Ab Ab			•				3		Х
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Told the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3	4a						4a		Х
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 10 X		· · · · · · · · · · · · · · · · · · ·			N	[/A	4b		
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$\frac{10}{2} \text{ X}		•					5		Х
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT Dif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 10 X		•							
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) CTT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 X 	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either							
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8 Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 3 10 X									
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 3 10 X			tions that conflict with th	ne state	law				
7 X If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 3							6		Х
## Press. Complete Part II, col (c), and Part XV ## Enter the states to which the foundation reports or with which it is registered (see instructions) CT	7	· ·					7	X	i
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 10 X									
CT b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$\tau\text{T}\$ \$ 10 X	8a		•						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 3 10 X			-						
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$ tmt 3 10 X	h		General (or designate)						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$\$\text{\$\te		•					8b	Х	1
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses \$\text{Stmt} 3	g		.942(i)(3) or 4942(i)(5) i	for cale	ndar		\ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>	· · ·	<u> </u>
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses Stmt 3 10 X	,			. J. Jaioi			a		x
	10			S	tmt	: 3		Х	
	<u>.,,</u>		g aron marines and addresses		. 111 4				2010

20-10	79468	Page 5

Pε	rt VII-A	Statements Regarding Activities (continued)			
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512	?(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the fou	ndation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17,	2008? .	12		X
13	Did the fou	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
		dress ▶ n/a			
14		are in care of ▶ Louis J. Casale, Jr. Telephone no ▶203-32			
	Located at	▶ 155 Frederick Street, Stamford, CT ZIP+4 ▶ 06	902		
15	Section 49	47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 104 1 - Check here		_ ▶	
	and enter t	ne amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time	during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities,	or other financial account in a foreign country?	16	L.,.,.,	X
	See page 2	0 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
_	the foreign		<u> </u>		
Pa		Statements Regarding Activities for Which Form 4720 May Be Required		15.0	
		4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	•	year did the foundation (either directly or indirectly)			
		e in the sale or exchange, or leasing of property with a disqualified person?			
		v money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No			
		' The state of the			
		er any income or assets to a disqualified person (or make any of either available benefit or use of a disqualified person)? Yes X No			
		, , ,			
		to pay money or property to a government official? (Exception. Check "No" oundation agreed to make a grant to or to employ the official for a period after			
		ation of government service, if terminating within 90 days) Yes X No			
h		er is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	-	4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b	1	Ì
		ins relying on a current notice regarding disaster assistance check here	··-	ļ	
c		ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
		first day of the tax year beginning in 2010?	10		Х
2		ulture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
		section 4942(j)(3) or 4942(j)(5))			
а		of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 201	□ Yes X No			
	If "Yes," list	the years > , , ,			
b	Are there a	ny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation o	f assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		1	
	statement ·	see instructions) N/A	2b	<u> </u>	<u> </u>
C	If the provi	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
		·			
3a		ndation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the				
b		It have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
		69, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose]
	-	acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, 0. to determine if the foundation had excess business holdings in 2010.) N/A			1
		-, ,	3b	 	X
		ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	1
0		ndation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4b	•	х
	nau not be	en removed from jeopardy before the first day of the tax year beginning in 2010?		DE	

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		D
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i	nformation such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced	l, etc	
1 N/A		
•		
2		
3		
4		
III V NYC III.		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 0	Amount
1 N/A	1 allu 2	Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
		0.
Total. Add lines 1 through 3	<u> </u>	5 000 DE (0040)

Page 8

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see i	nstructions.)
1 1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0. 4,989.
b A	Average of monthly cash balances	1b	4,989.
C I	Fair market value of all other assets	10	
ď.	Total (add lines 1a, b, and c)	1d	4,989.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,989.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	75.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,914.
6	Minimum investment return. Enter 5% of line 5	6	246.
Pa	Pistributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	id certain	
1 1	Minimum investment return from Part X, line 6	1	246.
	Tax on investment income for 2010 from Part VI, line 5		
	Income tax for 2010 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2c	0.
	Distributable amount before adjustments. Subtract line 2c from line 1	3	246.
	Recoveries of amounts treated as qualifying distributions	4	0.
	Add lines 3 and 4	5	246.
	Deduction from distributable amount (see instructions)	6	0.
	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	246.
	rt XII Qualifying Distributions (see instructions)	- 1	
1 /	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,900.
b I	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4 (Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
ı	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,900.
1	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation (nualifies for the	section

Form **990-PF** (2010)

4940(e) reduction of tax in those years

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				246.
2 Undistributed income, if any, as of the end of 2010				······································
a Enter amount for 2009 only			0.	
b Total for prior years				***************************************
		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 8,681.				
b From 2006 6,373.				
c From 2007 11,534.				
d From 2008 6,811.				
e From 2009 7, 339.				
f Total of lines 3a through e	40,738.		1111	
4 Qualifying distributions for 2010 from				
Part XII, line 4 ► \$ 3,900.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount		,		246.
e Remaining amount distributed out of corpus	3,654.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		· · · · · · · · · · · · · · · · · · ·	0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	44,392.			
b Prior years' undistributed income Subtract			/ // ₁₁ ,	·
line 4b from line 2b		0.		
c Enter the amount of prior years'	· · · · · · · · · · · · · · · · · · ·	-	11 ₁ ,, ,	
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable			7	
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line	""			
4a from line 2a Taxable amount - see instr			0.	W- 1.W V
f Undistributed income for 2010 Subtract	·		, , , ,,,	
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.	' ' ' ' ' '	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	8,681.		Made to Haye dilli	444 444
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	35,711.	· · · · · · · · · · · · · · · · · · ·		'
10 Analysis of line 9				
a Excess from 2006 6,373.				
b Excess from 2007 11,534.				
c Excess from 2008 6,811.				
d Excess from 2009 7,339.				
e Excess from 2010 3,654.				

Louis J. Casale, Jr. Charitable Foundation, Inc.

	ion, inc.				3/9468 Page 10
Part XIV Private Operating Fo			I-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		=	▶ ∟		
b Check box to indicate whether the found	<u> </u>	ng foundation described		4942(j)(3) or 4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(6) 0000	Prior 3 years	(d) 2007	(a) Total
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(u) 2007	(e) Total
investment return from Part X for	1				
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,	1				
line 4 for each year listed				-	
d Amounts included in line 2c not	1				
used directly for active conduct of	1				
exempt activities	-				
e Qualifying distributions made directly	1				
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			ļ 		
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets	· · · · · · · · · · · · · · · · · · ·				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	<u> </u>				
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					<u> </u>
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)	<u> </u>				
(2) Support from general public and 5 or more exempt					
organizations as provided in				•	
section 4942(j)(3)(B)(III)	<u> </u>				
(3) Largest amount of support from					
an exempt organization	<u> </u>				
(4) Gross investment income			:	±: I I &F 000	
Part XV Supplementary Info at any time during t			it the tounda	tion nad \$5,000 or n	iore in assets
1 Information Regarding Foundatio					
a List any managers of the foundation who			tributions received t	by the foundation before the c	ose of any tax
year (but only if they have contributed m	iore than \$5,000) (See s	section 507(d)(2))			
Louis J. Casale, Jr.				<u> </u>	
b List any managers of the foundation who			(or an equally large	portion of the ownership of a	partnership or
other entity) of which the foundation has	a 10% or greater intere	est			
None					
2 Information Regarding Contributi					
Check here ► X if the foundation o the foundation makes gifts, grants, etc. (
	· · · · · · · · · · · · · · · · · · ·			ma, complete itema za, b, c, a	
a The name, address, and telephone numl	Jer of the person to who	im applications should be	auutesseu		
b The form in which applications should b	e submitted and informa	ation and materials they s	hould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	, such as by geographic	cal areas, charitable fields	, kınds of ınstitution	s, or other factors	

Form 990-PF (2010)

20-1079468 Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) a Paid during the year See Statement 4 3,900. Total ▶ 3a b Approved for future payment None 0. Total

Unrelated business income

(e)

Excluded by section 512, 513, or 514

Form 990-PF (2010)

Enter gross amounts unless otherwise indicated

Part XVI-A **Analysis of Income-Producing Activities**

-	n service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a		-		ļ	 	
b		-		 		
		·				
· · · · · · · · · · · · · · · · · · ·					·	
e		-				
¹ <u>-</u> -		-				
	and contracts from government agencies			<u> </u>		
	rship dues and assessments			 		
	on savings and temporary cash					
Investm	ds and interest from securities		-			<u> </u>
	tal income or (loss) from real estate			1		4-11- ,
	t-financed property			\vdash		
	debt-financed property			┼		
	tal income or (loss) from personal					
propert			 			
	vestment income			-		
	(loss) from sales of assets other					
than inv			<u> </u>			
	ome or (loss) from special events			<u> </u>		
	profit or (loss) from sales of inventory			-		
11 Other re						
		1 1				
	· · · · · · · · · · · · · · · · · · ·	1 1				
		-				
	1 Add astrono (b) (d) and (a)	-	0.		0.	0.
	Add columns (b), (d), and (e)	L	<u> </u>	1		
	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)				13 _	0.
Part X' Line No.	Relationship of Activities Explain below how each activity for which inc the foundation's exempt purposes (other than	ome is reported in o	column (e) of Part XVI-A			nplishment of
			·			
						·
				_		
		··				
		 ,		_		
<u>-</u>						
						<u> </u>
023621 12-07-10	<u> </u>					Form 990-PF (2010)

20-1079468

Page 13

Part XVII	Information Re Exempt Organ	egarding Transfers To	o and Transactions an	d Relationships With Noncl	haritable	•	
1 Did the o			wing with any other organization	described in section 501(c) of		Yes	No
			527, relating to political organiza				
		ation to a noncharitable exempt					
(1) Casi	h		•		1a(1)		X
(2) Othe	er assets				1a(2)		Х
b Other tra	nsactions						
(1) Sale	s of assets to a noncharita	ble exempt organization			1b(1)		X
(2) Pur	chases of assets from a no	ncharitable exempt organization	1		1b(2)		X
(3) Ren	tal of facilities, equipment,	or other assets			1b(3)		Х
(4) Rein	nbursement arrangements				16(4)		X
(5) Loa	ns or Ioan guarantees				1b(5)		X
(6) Perf	formance of services or me	embership or fundraising solicit	ations		1b(6)	Ļ	Х
c Sharing	of facilities, equipment, ma	illing lists, other assets, or paid	employees		10	Ĺ	Х
or servic	es given by the reporting f	-	eived less than fair market value	lys show the fair market value of the good in any transaction or sharing arrangemen		ets,	
(a) Line no	(b) Amount involved		able exempt organization	(d) Description of transfers, transactions,	and shanno an	rangeme	ents
(a) Line no	(b) Amount involved	N/A		(u) Description of transfers, transactions, t	and sharing an	angene	
		14/1	<u> </u>				
			· · · · · · · · · · · · · · · · · · ·				
					~		
							
							
ın sectio	` *	r than section 501(c)(3)) or in s	one or more tax-exempt organiza section 527?	tions described	Yes	X	☐ No
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relati	onship		
	N/A						
						_	
				_			
		arer (other than taxpayer or fiduciary)	cluding accompanying schedules and sis based on all information of which pro	statements, and to the best of my knowledge and eparer has any knowledge Readly Title	d belief, it is tr	ue, corre	∍ct,
	Print/Type preparer's na			Date Check If PT	TIN		
	7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	1		self- employed			
Paid	William A. D.	Harly CPA K/SIL	and the last	727/9			
Preparer	Firm's name ► Dy1	ewsky, Goldbei	rd & Bremner, L	ILC Firm's EIN ▶			
Use Only		Oak Street	- // -	1 5 2			
		amford, CT 069	905	Phone no (20	03)975	-88	30
		•		(=	,		
	<u> </u>				Form 990)-PF	(2010)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name	of the	organi	zation
1101116	or the	o uaiii	2011011

Louis J. Casale, Jr. Charitable

Employer identification number

Foundation, Inc. 20-1079468

Organiz	ation type (check or	ne)·
Filers of	':	Section:
Form 99	0 or 990-EZ	501(c)() (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 99	0-PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
General	Rule	(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. In filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one lete Parts I and II.
Special	Rules	
	509(a)(1) and 170(b	c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% b) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
	aggregate contribu	c)(7), (8), or (10) organization filing Form 990 or 990·EZ that received from any one contributor, during the year, itions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or ruelty to children or animals. Complete Parts I, II, and III.
	contributions for us If this box is check purpose. Do not co	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, se exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. The ed, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions of \$5,000 or more during the year.

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filling requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

	1	1	
Page	⊥ of		of Part I

Name of organization
Louis J. Casale, Jr. Charitable
Foundation, Inc.

20-1079468

Employer identification number

Part I	Contributors	(see instructions)
--------	--------------	--------------------

	·		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Louis J. Casale, Jr. 155 Frederick Street Stamford, CT 06902	\$ 7,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Oncash Complete Part II if there is a noncash contribution.
	0.10	Schodula R (Form	QQD QQD-F7 or QQD-PF) (2010

Schedule	В	(Form	990.	990-EZ.	or 990-PF	(2010)
	_	(· O····	000,	000 LL,	0. 330	, , , , , , , , ,

Page

of Part II

Name of organization

Louis J. Casale, Jr. Charitable

Foundation, Inc.

20-1079468

Employer identification number

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$\$	

chedule B (Form 99	90, 990-EZ, or 990-PF) (2010)		Page of of Par				
lame of organiz			Employer identification number				
	Casale, Jr. Charita	ble	20 1070460				
Part III	On, Inc.	ndividual contributions to section	20-1079468 n 501(c)(7), (8), or (10) organizations aggregating				
		e columns (a) through (e) and the ous, charitable, etc., contributions	following line entry. For organizations completing of				
(a) No. from Part I	(b) Purpose of gift (c) Use of gift		(d) Description of how gift is held				
_							
		(e) Transfer of gift					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
(a) No.							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	1						
		(e) Transfer of gift					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
	-						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-							
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				

Form 990-PF	Accounti	ng Fees	Statement 1		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Dylewsky, Goldberg & Brenner, LLC	1,175.	0.		0.	
To Form 990-PF, Pg 1, ln 16b	1,175.	0.		0.	
Form 990-PF	Тах	es	S	tatement 2	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
State of CT Bank fees	50. 15.	0.		0.	
To Form 990-PF, Pg 1, ln 18	65.	0.		0.	
	Substantia Part VII-A,	l Contributors Line 10	s S	tatement 3	
Name of Contributor	Addr	ess			
Louis J. Casale, Jr	uis J. Casale, Jr 155 Frederick Street Stamford, CT 06902				

· ·	and Contributions During the Year	Statement 4	
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Sisters of St. Joseph of Chambery 27 Park Road West Hartford, CT 06119	none Stated purpose of the organization	Religious community	100.
St. Mary's Church 566 Elm Street Stamford, CT 06902	none Stated purpose of the organization	Church	3,300.
Salvation Army 198 Selleck Street Stamford, CT 06902	none Stated purpose of the organization	Public Charity	100.
Stamford Firefighters Burn Foundation 629 Main Street Stamford, CT 06901	none Stated purpose of the organization	Public Charity	100.
Help4orphans P.O. Box 1635 Imperial Beach, CA 91933	none Stated purpose of the organization	501(c)(3)	100.
St. Bonaventure Indian Missions P.O. Box 9527 Wilton, NH 03086	none Stated purpose of the organization	_501(c)(3)	100.
Sisters of St. Joseph of Springfield 34 Lower Westfield Road Holyoke, MA 01040	none Stated purpose of the organization	Religious community	100.
Total to Form 990-PF, Part XV, li	ne 3a		3,900.