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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	<u>lenda</u>	r year 2010, or ta	ax year beginning	, 2010	, and ending		<u> </u>
G Ch	eck al	ll that apply.	Initial return Init	ial Return of a former p	ublic charity	Fina	al return
			Amended return	Address of	change Name	change	
					Ā	Employer identification nur	nber
GARY	PE'	TERS FAMIL	Y FOUNDATION, I	'NC		20-1067444	
		LAC ROAD			В	Telephone number (see the	instructions)
BOCA	RA'	ION, FL 334	496		ا ا	resoptions trained (add ato	mot dottorio)
					c	If avanation and astronomy	and an abad base
						If exemption application is	· -
			V 0 - 1 - 50:	17-7/27	D		
H C		type of organiza		1(c)(3) exempt private f		2 Foreign organizations meet here and attach computation	
			nonexempt charitable t		private foundation	•	
		ket value of all asset art II, column (c), line	. 10\	counting method X C	ash LAccrual F	under section 507(b)(1)(A)	
•			·	Other (specify)	F	If the foundation is in a 60	
► \$		8,759,		column (d) must be or	n cash basis)	under section 507(b)(1)(B)	, check here
Part		nalysis of Re		(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	E	xpenses (The	total of amounts in and (d) may not neces-	expenses per books	income	income	for charitable
	sa	arily equal the an	nounts in column (a)				purposes (cash basis only)
	(5	ee the instruction	ns))				(cash basis only)
	1		grants, etc, received (att sch)				
	2		oundn is not req to att Sch B				
	3	Interest on sav	ings and temporary	105 076	105 076	NT / 3	
		cash investmer Dividends and inter		185,876. 228,699.	185,876 228,699		
	4 5.	Gross rents	rest from securities	228,699.	228,699	•	
		Net rental income					
_		or (loss) .		414,266.			
R		Net gain/(loss) from Gross sales price for	sale of assets not on line 10	414,200.			
E V	l _	assets on line 6a	0,175,451.		414,266		
E	7		ome (from Part IV, line 2)		414,200	•	
SCANNED	8 9	Net short-term Income modific					
É		Gross sales less	/allons 				
Z	'''	returns and allowances					
Z	l t	Less Cost of goods sold					
	١,	Gross profit/(loss)	(att ech)				
			(attach schedule)				
ξ	''		See Statement 1	4,776.	4,776	RF	CFIVED 1
NO V	12	Total. Add line:		833,617.	833,617	·	70
<u> </u>	13		ficers, directors, trustees, etc	0.	0337021	181	्रा श्र
0	14	Other employee sal		65,000.	26,000	. I + Nov	1 6 2011
<u>ن</u>	15		employee benefits	,	,	ш	l <u>≝</u> l
>	16	Legal fees (attach s	schedule) See St 2	-555.	-222		CALLIT
⇒ A D M			ttach sch) See St 3	8,185.	3,274		JEN, UI
Ï		Other prof fees (att			. ,	1,	
O I	17						
P S E T R R	18	Taxes (attach scheduleXs	see instr) See Stm 4	4,973.	1,989		,
RRA	19						
A A		sch) and deple		2,706.	2,706	•	
N V	20						
_	21		ences, and meetings		<u>. </u>		ļ
N X	22	Printing and pu				<u>.</u>	
DP	23		s (attach schedule) See Statement 5	98,275.	878,910		
Ņ				30,213.	370, 310	•	-
A N D E N S E S	24	expenses Add	g and administrative I lines 13 through 23	178,584.	912,657		
3	25		grants paid Stmt. 6	455,717.	322,001		455,717
			s and disbursements.	100,111.			100,717
	20	Add lines 24 ar	nd 25	634,301.	912,657		455,717.
	27	Subtract line 20					
	1	a Excess of reve	nue over expenses	100 016			
		and disbursem		199,316.		-	
			ome (if negative, enter -0-)		0	•	
	1 (C Adjusted net incom	ie (if negative, enter -0-)		<u> </u>		

D4		Dalamaa Chaata	Attached schedules and amounts in the description	Beginning of year	End	or year
Par	111	Balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	141,332.	568,295	568,295.
	3	Accounts receivable	•			
		Less allowance for	doubtful accounts			
	4	Pledges receivable	>			
		Less allowance for	doubtful accounts ►			
	5	Grants receivable				
	6	Receivables due from offi disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see the instructions)			
_	7	Other notes and loans red	eivable (attach sch) 240,307.			
S		Less allowance for	doubtful accounts	200,000.	240,307	240,307.
Š	8	Inventories for sale	or use			
ASSETS	9	Prepaid expenses a	nd deferred charges			
S	10 a	Investments – U.S. obligations (attach s	and state government schedule) Statement 8	3,135,335.	546,692	543,130.
	t	Investments – corporate	stock (attach schedule) Statement 9	1,820,904.	2,457,495	2,676,628.
	C	: Investments — corporate	bonds (attach schedule) Statement 10	3,021,335.	2,084,529	1,820,156.
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated deprec (attach schedule)	elation			
	12	Investments - mort	gage loans			
	13	Investments - other	r (attach schedule) Statement 11	109,980.	2,732,517	2,892,788.
	14	Land, buildings, and e	equipment basis - 20,659.			
		Less. accumulated depred (attach schedule)	sation See Stmt 12 ►6,330.	15,962.	14,329	
			be ► See Statement 13)	3,572.	3,572	3,572.
_	16	see instructions. Als	completed by all filers – so, see page 1, item l)	8,448,420.	8,647,736	8,759,205.
Ļ	17		nd accrued expenses			_
A B	18	Grants payable				_
B	19	Deferred revenue				_
Ļ	20	,	tors, trustees, & other disqualified persons			_
Ť	21	0 0	s payable (attach schedule).			_
1	22	Other liabilities (desci	ribe)			_
E S	23	Total liabilities (add	l lines 17 through 22)	0.	0) .
		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted				
N F E U T N	25	Temporarily restricte	ed			
D	26	Permanently restrict				
A S S E T S		Foundations that de and complete lines	o not follow SFAS 117, check here $ ightharpoonup$ 27 through 31.			
EL	27	Capital stock, trust i	orincipal, or current funds			
SÑ	28		, or land, building, and equipment fund			7
O E	29	·	ulated income, endowment, or other funds	8,448,420.	8,647,736	ī. 1
RS	30	• ,	fund balances (see the instructions)	8,448,420.	8,647,736	
	31	Total liabilities and (see the instructions	net assets/fund balances	8,448,420.	8,647,736	7
Par	111	Analysis of Char	iges in Net Assets or Fund Balanc	es		
1	Total end-	l net assets or fund b of-year figure reporte	alances at beginning of year — Part II, colu d on prior year's return)	umn (a), line 30 (must aç	gree with	8,448,420.
2		r amount from Part I,			2	
		increases not included in l			3	
		lines 1, 2, and 3	· · ·		4	
		ases not included in line 2	(ıtemıze)		5	
6	Total	net assets or fund b	alances at end of year (line 4 minus line 5)) – Part II, column (b), li	ne 30 6	8,647,736.

I.C.	(a) List and describe	e the kind(s) of property sold (e g , i se, or common stock, 200 shares M	real estate,	(b) How ac P — Purc D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	See Statement 14						
t	<u> </u>						
							<u> </u>
E							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal	sis le		(h) Gain or (e) plus (f) m	
<u>_</u> _ <u>t</u>)					. <u> </u>	
	<u> </u>						
	<u> </u>		,				
		ing gain in column (h) and owned b	y the foundation on 12/31/69	<u> </u>		(I) Gains (Colu	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ny	g tha	ain minus column (k an -0-) o r Losses (fr), but not less om column (h))
a							
t)						
	:						
	<u> </u>						
€	·						
2	Capital gain net income or (net	capital loss) — If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2		414,266.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions) If (loss), enter -0-		3		-61,469.
Rai	Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me		
Was	es,' the foundation does not qual	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not con n each column for each year, see th	omplete this part		291	Yes	☐ No
<u> </u>	(a)	(b)	(c)	g arry errit	103	(d)	
	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	sets	(colu	Distribution umn (b) divided	
	2009						
	2008						
	2007		=				
	2006						
	2005						
2	Total of line 1, column (d)				2		
3	Average distribution ratio for th	e 5-year base period — divide the to	otal on line 2 by 5, or by the		3		
_	·		-				
4	Enter the net value of nonchari	table-use assets for 2010 from Part	X, line 5		4		
5	Multiply line 4 by line 3				5		
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b).			6		
7	Add lines 5 and 6				7		
8	Enter qualifying distributions from	om Part XII, line 4			8		
	If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI,	line 1b, and complete that i	part using	a 1%	tax rate See th	e

Form	990-PF (2010) GARY PETERS FAMILY FOUNDATION, INC 20-1067444		P	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instruc	tions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here]
	Date of ruling or determination letter: (attach copy of letter if necessary — see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here ► and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		_	
	foundations only Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			<u>0.</u>
6	Credits/Payments			
	2010 estimated tax pmts and 2009 overpayment credited to 2010			Ì
	Exempt foreign organizations – tax withheld at source			ļ
	Tax paid with application for extension of time to file (Form 8868)			ł
	Backup withholding erroneously withheld 6d 6			
7	Total credits and payments Add lines 6a through 6d.			<u> 0 . </u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>0.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1ь		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0.]]		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2		<u>X</u>
_				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
Δa	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
-	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions) FL			
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			X
10	for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV' Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	9		
BAA	and addresses	10 rm 99	0-PF (X (2010)

orm	990-PF (2010) GARY PETERS FAMILY FOUNDATION, INC	20-106	7444	<u> </u>	age 5
Part	VII-A Statements Regarding Activities (Continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemply Website address. N/A	ption application?	13	Х	
14	The books are in care of ► GARY PETERS Teleph	none no 🕨 56	1-994-7	330	
	Located at ► 6013 LE LAC ROAD BOCA RATON FL ZIP +	4 ► 33496_			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check hand enter the amount of tax-exempt interest received or accrued during the year	ere ► 15	N/A	. •	□ N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other bank, securities, or other financial account in a foreign country?	er authority over	a 16_	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the foreign country ▶				
<u>Part</u>	VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		<u> </u>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)		.		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X	No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X	No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	H H	No No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X	No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X	No		
b	If any answer is 'Yes' to $1a(1)$ -(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instru	l in uctions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ ∐			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted a that were not corrected before the first day of the tax year beginning in 2010?	cts,	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)	ı			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	Yes X	No		
	If 'Yes,' list the years ► 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49)				/3
c	all years listed, answer 'No' and attach statement — see the instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed in 2a, list the years.	ars here	2b	N)	/A
	► 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X	No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundar or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appr by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	oved or			
42	determine if the foundation had excess business holdings in 2010.) Did the foundation invest during the year any amount in a manner that would jeopardize its		3b	N	/ <u>A</u>
→a	charitable purposes?		_4a		X
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X
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Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	•			.	
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	∐ Yes [X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		Yes X		
(3) Provide a grant to an individual for travel,	_	•	Yes] No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	1 4940(d)(2)? (see instr	uctions)	Yes X] No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	n of cruelty to children	or animals?] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes] No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive are on a personal benefit contract?			∐Yes ∑]No	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	ctly, on a personal bene	fit contract?	6b	X
7a At any time during the tax year, was the found	dation a party to a prob	ubited tax shelter transa	ection? Yes X]No	
b If yes, did the foundation receive any proceed	· -			N/A 7b	
Part VIII Information About Officers, D					
and Contractors	· · ·	• 	, , , ,		- 7
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other allo	e account, owances
See Statement 15					
		0.	0.		0.
2 Compensation of five highest-paid employee	s (other than those inc	cluded on line 1— see in	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
None			Sampanadion		
					
Total number of other employees and ever \$50,000				 	
Total number of other employees paid over \$50,000) TEEA03061 (77/22/10		Form 900	0 L DE (2010)

Form 990-PF (2010) GARY PETERS FAMILY FOUNDATION, INC [Partivill Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services enter 'NONE.'	s (see instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		
Part X:A Summary of Direct Charitable Activities	-	
list the foundation's four largest direct charitable activities during the tax year. Include relevant organizations and other beneficiaries served, conferences convened, research papers produced,	statistical information such as the number of etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part X:B Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundated N/A		Amount
1 <u>N/A</u>	·	
2		
All other program-related investments. See instructions		
Total. Add lines 1 through 3	>	0
BAA		Form 990-PF (2010

•	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	455,717.
١	b Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)		
١	b Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	455,717.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	455,717.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				408,869.
2 Undistributed income, if any, as of the end of 2010				100,005.
a Enter amount for 2009 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 101, 674.				
b From 2006 57, 323.				•
c From 2007 107, 814.				
d From 2008 162, 874.				
e From 2009 444,631.	074 216			;
f Total of lines 3a through e	874,316.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 455,717.				i
a Applied to 2009, but not more than line 2a			0.	1
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2010 distributable amount				408,869.
e Remaining amount distributed out of corpus	46,848.			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:	921,164.			i
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	921,104.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section				!
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		•		,
amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from			0	
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2011.			•	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed			•	
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
9 Evenes distributions corrupter from 2005 not				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	101,674.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	819,490.			
10 Analysis of line 9				
a Excess from 2006 57, 323.				
b Excess from 2007 107, 814.				
c Excess from 2008 162, 874.				
d Excess from 2009 444, 631.				İ
e Excess from 2010 46,848.	_	. <u> </u>		

	990-PF (2010) GARY PETERS FAMIL				20-1067444	
	Private Operating Foundation					N/A
	a If the foundation has received a ruling or on its effective for 2010, enter the date of the	ruling	·		· •	
	Check box to indicate whether the foundat		<u>rating foundation de</u>		4942(j)(3) or	4942(j)(5)
2 8	a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
	investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
t	85% of line 2a					
(Qualifying distributions from Part XII, line 4 for each year listed					
(d Amounts included in line 2c not used directly for active conduct of exempt activities					
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
	Complete 3a, b, or c for the alternative test relied upon					
ā	'Assets' alternative test — enter				-	
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
t	b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
•	'Support' alternative test – enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	Supplementary Information assets at any time during th	(Complete this e year — see in	part only if the o structions.)	organization ha	d \$5,000 or mor	e in
	Information Regarding Foundation Managers List any managers of the foundation who close of any tax year (but only if they have GARY PETERS	nave contributed mo	ore than 2% of the t than \$5,000) (See s	otal contributions re section 507(d)(2))	eceived by the found	lation before the
·	List any managers of the foundation who of a partnership or other entity) of which the None	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	oration (or an equa st	ally large portion of t	he ownership of
2	Information Regarding Contribution, Gran Check here X if the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected char	itable organizations		
-	The name, address, and telephone number	er of the person to v	vhom applications s	hould be addressed	I	
ŀ	The form in which applications should be	submitted and infor	mation and material	s they should include	de	
	Any submission deadlines					
	Any restrictions or limitations on awards, s	such as by geograp	hical areas, charitab	ole fields, kinds of i	nstitutions, or other	factors

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Page 11

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year	substantial contributor	recipient		
Total	· ·	-	► 3a	
b Approved for future payment Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

o. g. 033	s amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions)
_	ram service revenue			code		
			 -	 -		
		-				
d						
-	and contracts from government agencies					
	bership dues and assessments					
	t on savings and temporary cash investments			14	185,876.	
	ends and interest from securities	-	-	14	228,699.	
	ental income or (loss) from real estate financed property					<u> </u>
	ebt-financed property					
	ntal income or (loss) from personal property					
	investment income			14	4,776.	
8 Gain or	r (loss) from sales of assets other than inventory			18	414,266.	
9 Net in	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					
11 Other	revenue					
				1 +		
_		+ +		+	. —	<u> </u>
e	 			+		
-	otal Add columns (b), (d), and (e)			+ +	833,617.	
	. Add line 12, columns (b), (d), and (e)	\			13	833,617.
					•	
COL HOLVS	sheet in line 13 instructions to verify calculate	ons)				
	-B Relationship of Activities to the		ment of Exem	pt Purpose	es	
		Accomplish		•		ly to the
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI Line No.	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)
Part XVI	-B Relationship of Activities to the	Accomplish		•		ly to the ne instructions)

Form 990-PF (2010) GARY PETERS FAMILY FOUNDATION, INC 20-1067444 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
1 Did the	organization directl ed in section 501(c)	y or indirectly e	ngage in an	y of the followin	g with any o	other organization	n 527			
relating	to political organization	ations?	ulei ulali se	Clion 501(c)(5) (nyanization	s) or in section:	527,			
a Transfe	rs from the reportin	g foundation to	a noncharit	able exempt org	anization of	:				
(1) Cas	sh							1a (1)		Х
(2) Oth	er assets							1a (2)		Х
b Other tr	ansactions							•		
(1) Sale	es of assets to a no	ncharitable exe	empt organiz	ation				1 b (1)		X
(2) Pur	chases of assets fro	om a noncharita	able exempt	organization				1 b (2)		Х
(3) Ren	ital of facilities, equ	ipment, or othe	r assets	ŭ				1 b (3)		X
(4) Rem	mbursement arrang	ements						1 b (4)		Х
	ns or loan quarante							1 b (5)		Х
(6) Peri	formance of service	es or membersh	no or fundra	ısına solicitation	S			1b (6)		Х
	of facilities, equipr		-	*				1c		X
3	, , , ,	, 3	,	, , , , , , , , , , , , , , , , , , ,						
the good	ds. other assets. or	services given	by the repor	rtına foundation	If the found	dation received I	vays show the fair n ess than fair marke or services received	t value in	ue of	
(a) Line no.	(b) Amount involved			exempt organization			sfers, transactions, and s		aement	
N/A	, ,			,			,	· y	<u>,</u>	
						• •			_	
			-							
						-				
								= -		
				·						
									-	
	oundation directly o ed in section 501(c) complete the follow		ated with, or ther than se	r related to, one ction 501(c)(3))	or more tax or in section	r-exempt organi n 527?	zations	Yes	X	No
) Name of organiza		(b)	Type of organiza	ation	(0) Description of rela	itionship		
N/A										
_									_	
								_		
Sign correct,	penalties of perjury, I decl , and complete Declaration	are that I have exam on of preparer (other	nned this return, than taxpayer of	including accompany r fiduciary) is based o	ing schedules a n all information	nd statements, and to n of which preparer ha	the best of my knowledge as any knowledge	and belief, i	t is true,	
Here			_		_ ✓	<u> </u>	. > _ [NGS/80	en/		
] Si	gnature of officer or truste		153	O constant	Date		Title	DTIP!		
	Print/Type preparer's n		Prepa	arer's signature		Date 11/7/11	Check if if	PTIN		
Paid	PAUL WATSON			ILLUM		17///	self-employed	N/A	_	
Preparer		Hass & Con					Firm's EIN ► N/A			
Use Only	I Firm's address	1400 N. Pi			55		610	- 40 40	0.0	
		<u>Media, PA</u>	19063-2	U43			Phone no 610-	548-400	_	
BAA								Form 99	0-PF (2010)

2010	Federal Statements	Page 1
Client 20106744	GARY PETERS FAMILY FOUNDATION, INC	20-1067444
11/03/11	GART PETERS PAINIET POORDATION, INC	01 12PM
Statement 1 Form 990-PF, Part I, Line 11 Other Income		
	(a) (b) Net Revenue Investment <u>per Books</u> <u>Income</u>	(c) Adjusted Net Income
Other Investment Income	Total \$ 4,776.\$ 4,776 \$ 4,776.\$	5. 76.\$ 0.
Statement 2 Form 990-PF, Part I, Line 16a Legal Fees		
LEGAL FEES	(a) (b) Net (c) Expenses Investment Adjuste Per Books Income Net Income \$ -555. \$ -222. Total \$ -555. \$ -222.	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees		
ACCOUNTING FEES	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Income \$ 8,185. \$ 3,274. \$ 3,274. \$ 3,274.	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
PAYROLL	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco \$ 4,973. \$ 1,989. Total \$ 4,973. \$ 1,989.	

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Federal Statements

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Client 20106744

GARY PETERS FAMILY FOUNDATION. INC

20-1067444

18,942.

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Statement 5	
Form 990-PF, Part I, Line 23	,
Other Expenses	

	_	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted <u>Net Income</u>	(d) Charitable <u>Purposes</u>
BANK FEES	\$	25.	\$ 10.		
CHARITABLE DEVELOPMENT		386.	154.		
EMPLOYEE BENEFITS		4,865.	1,946.		
EXEMPT INCOME UNDER SECTION	41 (E) (6)	•	•		
			839,600.		
INSURANCE		2,762.	1,105.		
INVESTMENT MANAGEMENT FEE		26,820.	10,728.		
LICENSE EXPENSE		61.	24.		
OFFICE		8,930.	3,572.		
PAYROLL SERVICE FEE		1,477.	591.		
POSTAGE		1,102.	441.		
Rental Expenses		45,065.	18,026.		
UTILITIES/PHONE		6,782.	2,713.		
	Total 🕏	98,275.	\$ 878,910.		\$ 0.
	=				

Statement 6 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Name: Donee's Address:

BOCA HELPING HANDS 1500 NW 1st COURT BOCA RATON, FL 33432

Relationship of Donee:

Organizational Status of Donee:

N/A PUBLIC

Amount Given:

Class of Activity: Donee's Name: PALM BEACH COUNTY YOUTH FOR CHRIST

Donee's Address: 800 NORTHPOINT PARKWAY, SUITE 33407 WEST PALM BEACH, FL 33407

N/A

Relationship of Donee:

Organizational Status of Donee:

PUBLIC Amount Given: 9,600.

SHERIDAN HOUSE

4200 SW 54TH COURT

Class of Activity:

Donee's Name:

Donee's Address:

FORT LAUDERDALE, FL 33314

Relationship of Donee: N/A PUBLIC

Organizational Status of Donee:

Amount Given: 220,000.

Class of Activity:

Donee's Name:

Donee's Address:

ST. ANDREWS SCHOOL 3900 JOG ROAD BOCA RATON, FL 33434

Relationship of Donee:

Organizational Status of Donee:

N/A **PUBLIC**

2010	Fed	deral Statements	Page 3
Client 20106744	GARY PETE	RS FAMILY FOUNDATION, INC	20-1067444
11/03/11			01 12PM
Statement 6 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Gran	ıts		
Amount Given:			\$ 15,000.
Class of Activity: Donee's Name: Donee's Address:		WAYNE BARTON STUDY CENTER 269 NE 14TH STREET BOCA RATON, FL 33432	
Relationship of Donee: Organizational Status of Amount Given:	Donee:	N/A PUBLIC	25,000.
Class of Activity: Donee's Name: Donee's Address:		4KIDS OF SOUTH FLORIDA 827 S. STATE RD NORTH LAUDERDALE, FL 33068	
Relationship of Donee: Organizational Status of Amount Given:	Donee:	N/A PUBLIC	60,000.
Class of Activity: Donee's Name: Donee's Address:		THE CENTER FOR YOUTH ACTIV P.O. BOX 970873 BOCA RATON, FL 33497	
Relationship of Donee: Organizational Status of Amount Given:	Donee:	N/A PUBLIC	2,340.
Class of Activity: Donee's Name: Donee's Address:		JR. LEAGUE OF BOCA RATON 261 NORTHWEST 13TH STREET BOCA RATON, FL 33432	
Relationship of Donee: Organizational Status of Amount Given:	f Donee:	N/A PUBLIC	420.
Class of Activity: Donee's Name: Donee's Address:		CADDY FOR A CURE 2067 NW 104TH AVE CORAL SPRINGS, FL 33071	
Relationship of Donee: Organizational Status of Amount Given:	f Donee:	N/A PUBLIC	1,000.
Class of Activity: Donee's Name: Donee's Address:		FRIENDSHIP MISSIONARY CHURCH	
Relationship of Donee: Organizational Status of Amount Given:	f Donee:	N/A PUBLIC	3,125.
Class of Activity: Donee's Name: Donee's Address: Relationship of Donee:		SPANISH RIVER CHURCH 2400 YAMATO ROAD BOCA RATON, FL 33431 N/A	
Organizational Status of	f Donee:	PUBLIC	

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2010	Federal Statements	Page 4
Client 20106744 GARY	PETERS FAMILY FOUNDATION, INC	20-1067444
11/03/11		01 12PM
Statement 6 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants		
Amount Given:	\$	290.
Class of Activity: Donee's Name: Donee's Address:	VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	
Relationship of Donee: Organizational Status of Donee: Amount Given:	N/A	100,000.
	Total <u>\$</u>	455,717.
Statement 7 Form 990-PF, Part II, Line 7 Other Notes and Loans Receivable		Doubtful
Other Notes and Loans NOTES RECEIVABLE	Book Value Fair Market Value Value	Accounts Allowance 0.
	Allowance for Doubtful Accounts \$ Net Other Notes/Loans Rec Book Value \$	0. 240,307.
Statement 8 Form 990-PF, Part II, Line 10a Investments - U.S. and State Governme	ent Obligations	
U.S. Government Obligations	Valuation Book Fa <u>Method</u> Value	ir Market Value
OPPENHEIMER 7665 OPPENHEIMER 7657 OPPENHEIMER 7665	Cost \$ 97,670. \$ Cost 403,613. Cost 45,409. \$ 546,692. \$	98,247. 397,954. 46,929. 543,130.
	Total \$ 546,692. \$	543,130.
Statement 9 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		<u> </u>
<u>Corporate Stocks</u>	Valuation Book Fa <u>Method</u> Value	ir Market Value
OPPENHEIMER 7657 OPPENHEIMER 7665 NATIONAL FINANCIAL SERVICES 159	Cost \$ 0. \$ Cost 49,583.	0. 55,456. 0.

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Federal Statements

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Client 20106744

GARY PETERS FAMILY FOUNDATION, INC

20-1067444

11/03/11

01 12PM

Statement 9 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
NATIONAL FINANCIAL SERVICES 1656 OPPENHEIMER 7657 OPPENHEIMER 3281 OPPENHEIMER 7556	Cost Cost Cost Cost Total	\$ 0. 1,349,907. 936,639. 121,366. \$ 2,457,495.	\$ 0. 1,563,926. 932,269. 124,977. \$ 2,676,628.

Statement 10 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

Corporate Bonds	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
NATIONAL FINANCIAL SERVICES 1656 OPPENHEIMER 7657 OPPENHEIMER 7665	Cost Cost Cost Total	\$ 0. 1,786,775. 297,754. \$ 2,084,529.	\$ 0. 1,512,689. 307,467. \$ 1,820,156.

Statement 11 Form 990-PF, Part II, Line 13 Investments - Other

			Valuation <u>Method</u>			Fair Market <u>Value</u>	
Other Investments			,				
OPPENHEIMER 7549 OPPENHEIMER 7665 OPPENHEIMER 3281 OPPENHEIMER 7556	Total	Other	Cost Cost Cost Cost Investments	\$	1,254,158. 200,675. 581,070. 677,044. 2,712,947.		1,386,463. 205,802. 578,119. 696,483. 2,866,867.
Other Securities							
NATIONAL FINANCIAL SERVICES 1656 OPPENHEIMER 7665	Tota	l Othei	Cost Cost Securities	\$	0. 19,570. 19,570.	\$	0. 25,921. 25,921.
			Total	\$	2,732,517.	\$	2,892,788.

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Federal Statements

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Client 20106744

GARY PETERS FAMILY FOUNDATION, INC

20-1067444 01 12PM

11/03/11

Statement 12 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipment

Category		Basis	_	Accum. Deprec.	 Book Value	F	air Market Value
Furniture and Fixtures Machinery and Equipment Improvements	Total	\$ 2,978. 6,973. 10,708. 20,659.		1,110. 4,152. 1,068. 6,330.	\$ 1,868. 2,821. 9,640. 14,329.	\$	1,868. 2,821. 9,640. 14,329.

Statement 13 Form 990-PF, Part II, Line 15 Other Assets

SECURITY DEPOSIT

	Book	Value	 Market <u>alue</u>
Total	\$ \$	3,572. 3,572.	\$ 3,572. 3,572.

Statement 14 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

		(b) How	(c) Date	(d) Date
Item	(a) Description	<u>Acquired</u>	_Acquired	Sold
1	SEE ATTACHMENT #1	Purchased	Various	Various
2	SEE ATTACHMENT #2	Purchased	Various	Various
3	SEE ATTACHMENT #3	Purchased	Various	Various
4	SEE ATTACHMENT #4	Purchased	Various	Various
5	183,437 SHRS FRANKLIN INVS SECS	Purchased	Various	Various
6	21,000 SHRS GMAC	Purchased	11/06/2009	10/15/2010
7	3,871 SHRS BANK OF AMERICA	Purchased	12/11/2008	3/10/2010
8	87,692 SHRS CITIGROUP	Purchased	12/11/2008	3/10/2010
9	192 SHRS ISHARES SILVER TRUST	Purchased	1/16/2009	3/10/2010
10	1,189 SHRS SLM CORP	Purchased	3/28/2008	3/15/2010
11	150,000 SHRS BARCLAYS BK	Purchased	7/01/2009	7/23/2010
12	100,000 SHRS ROYAL BANK OF SCOTLAND	Purchased	7/08/2009	10/20/2010
13	3,000 SHRS CSFB MTG PTC	Purchased	Various	Various

<u>Item</u> 1 2 3 4 5	(e) Gross Sales 34,484. 164,772. 1378289. 355,191. 2369028. 21,000.	(f) Deprec. <u>Allowed</u>	(g) Cost Basis 34,760. 165,858. 1431059. 346,742. 2386086. 19,728.	(h) Gain (Loss) -2761,08652,770. 8,44917,058. 1,272.	(i) FMV 12/31/69	(j) Adj. Bas. <u>12/31/69</u>	(k) Excess (i)-(j)	(1) Gain (Loss) \$ -276. -1,086. -52,770. 8,449. -17,058. 1,272.
8 9 10 11 12	65,801. 348,128. 3,263. 1189000. 150,000. 91,495.		75,409. 174,365. 2,133. 901,000. 145,877. 73,613.	-9,608. 173,763. 1,130. 288,000. 4,123. 17,882.				-9,608. 173,763. 1,130. 288,000. 4,123. 17,882.

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Client 20106744	GARY PETERS FAMILY FOUNDATION, INC	20-1067444
11/03/11		01 12PM
Statement 14 (continued) Form 990-PF, Part IV, Line 1 Capital Gains and Losses for 1	ax on Investment Income	
(e) (f) Gross Deprec. Item Sales Allowed 13 3,000.	(g) (h) (i) (j) (k) Cost Gain FMV Adj. Bas. Excess Basis (Loss) 12/31/69 12/31/69 (i)-(j) 2,555. 445. Total	(1) Gain (Loss) \$ 445. \$ 414,266.
Statement 15 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trus		
Name and Address	Title and Contri- Average Hours Compen- bution to Per Week Devoted sation EBP & DC	Expense Account/ Other
GARY PETERS 6013 LE LAC RD BOCA RATON, FL 33496	Director \$ 0.\$ 0.	\$ 0.
CECILIA M. PETERS 6013 LE LAC RD BOCA RATON, FL 33406	Director 0. 0.	0.
WILLIAM GREGORY PETERS 2061 NW 25TH ST BOCA RATON, FL 33431	Director 0. 0.	0.
JENNIFER SIMONS 1859 WILDWOOD LN DEERFIELD BEACH, FL 3344	Director 0. 0. 2	0.
STEVEN MARK PETERS 3801 NW 5th TERRACE BOCA RATON, FL 33431	Director 0. 0.	0.
	Total <u>\$ 0.</u> <u>\$ 0.</u>	<u>\$ 0.</u>

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Form 990-PF, Part IV, Line 1 20-1067444

125 Broad Street
New York, NY 10004
(212) 668-8000
Member of All Principal Exchanges

YEAR END SUMMARY

Period Ending 12/31/10

Account Number

Page 1 of

651-1433281

(PATION(PAS)	
FAMILY FOUND	FL 33496
GARY PETERS	SOCA RATON I

Realized Gain/(Loss) Transactions

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gahr/(Loss)
SHORT TERM								
AQR FDS DIVERSIFIED ARBITRAGE FD CL N	802.760	07/14/2010	10.85	8,709.95	8,709.95 07/26/2010	10.88	8,734.03	24.08 ST
DRIEHAUS ACTIVE INCOME FUND	831 359	07/14/2010	10,95	9,103.38	07/26/2010	10.99	9,136.63	33.25 ST
EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FD CL A	657.155	07/12/2010	10,36	6,808.13	6,808.13 07/26/2010	10.33	6,788.41	(19.72) ST
GATEWAY FUND CLASS A OPEN END SBI/CBI	73.562	03/25/2010	25.47	1,873.62	1,873.62 07/26/2010	24.96	1,836.11	(37.51) ST
JPMORGAN HIGHBRIDGE STAT MKT NEUTRAL FD A	499.232	03/25/2010	15.83	7,902.84	7,902.84 07/26/2010	15.28	7,628.27	(274.57) ST
MERGER FUND-SBI OPEN END SBI/CBI	22.936	03/25/2010	15.80	362.39	07/26/2010	15.73	360.79	(1.60) ST
SUB-TOTAL SHORT TERM				34,760.31			34,484.24	(276.07)
TOTAL REALIZED GAIN/(LOSS)	(sso			34,760.31			34,484.24	(276.07)

GARY PET

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YEAR END SUMMARY

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Form 990-PF, Part IV, Line 1 20-1067444	TERS FAMILY FOUNDATION INC RAMETRIC AC RD
Form 990-F — 20-1067444	TERS FAMILY FOR RAMETRIC AC RD

GARY PETERS FAMILY FOUNDATION INC STAR/PARAMETRIC 6013 LE LAC RD			1 of	3 651	G51-1427556
Realized Gain/(Loss) Transactions					
Description	Purchase	Purchase	Purchase	Sale	Sale

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
SHORT TERM								
ADVENT CLAYMORE CV SECS & INC CLOSED END	163	03/22/2010	16.5895	2,704.09	06/18/2010	16.28	2,653.59	(50.50) ST
ALPINE GLOBAL PREMIER PPTYS FD COM SBI	511	03/22/2010	6.5653	3,354.90	06/18/2010	5.8364	2,982.34	(372.56) ST
BLACKROCK LTD DURATION INC TR COM SHS	245	03/22/2010	16.1424	3,954 89	06/18/2010	16.0828	3,940.22	(14.67) ST
CALAMOS CONV & HIGH INCOME FD	464	03/22/2010	12.1911	5,656.67	06/18/2010	11.9588	5,548.78	(107.89) ST
COMEN & STEERS REIT & PFD INCM CLOSED END	433	03/22/2010	12.0012	5,196.52	06/18/2010	11.4701	4,966.46	(230.06) ST
COHEN & STEERS INFRASTRUCTURE CLOSED END	602	03/22/2010	14 8972	8,968.16	06/18/2010	13.5229	8,140.65	(827.51) ST
DWS HIGH INCOME OPPORT FD INC	069	03/22/2010	12.8547	8,869.79	06/18/2010	12.4722	8,605.67	(264.12) ST
EATON VANCE LTD DUR INCOME FD CLOSED END	446	03/22/2010	15.5408	6,931.22	06/18/2010	15.9282	7,103.85	172.63 ST
FIRST TR ENHANCED EQTY INC FD CLOSED END	604	03/22/2010	11.8298	7,145.20	06/18/2010	10.8955	6,580.76	(564.44) ST
GABELLI GLOBAL DEAL FD COM SBI	286	03/22/2010	14.1295	4,041.04	06/18/2010	13.5042	3,862.13	(178.91) ST
MFS CHARTER INCOME TR SH BEN INT	417	03/22/2010	9.31	3,882.27	06/18/2010	9 0901	3,790.50	(91.77) ST
MFS MULTIMARKET INCOME TR SH BEN INT	615	03/22/2010	6.54	4,022.10	06/18/2010	6.4901	3,991.34	(30.76) ST

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GARY PETERS FAMILY FOUNDATION INC STAR/PARAMETRIC 6013 LE LAC RD	2 of	

	*	Direhasa	Purchase	Purchase	Sala	olay	ole3	Foriland
Description	Quantity	Date	Price	Cost	Date	Price	Proceeds	Gain/(Loss)
NFJ DIVID INT & PREM STRTGY FD COM SHS	448	03/22/2010	15.7578	7,059.52	06/18/2010	14.6014	6,541.31	(518.21) ST
NICHOLAS APPLEGATE EQT CONV FD CLOSED END SBI/CBI	157	03/22/2010	16.80	2,637.60	06/18/2010	15.93	2,500.96	(136.64) ST
PIONEER FLOATING RATE TR CLOSED END	480	03/22/2010	12.2662	5,887.80	06/18/2010	12.3207	5,913.84	26.04 ST
ZWEIG TOTAL RETURN FD INC CLOSED END	1,659	03/22/2010	3.90	6,470.10	06/18/2010	3.76	6,237.73	(232.37) ST
ADVENT CLAY GBL CONV SEC INCOM COM BENE INTER	630	03/22/2010	8,562	5,394 10	11/15/2010	9.4167	5,932.41	538.31 ST
BLACKRGCK LTD DURATION INC TR COM SHS	801	03/22/2010	16.1424	12,930.09	11/15/2010	16.446	13,173.02	242.93 ST
DREYFUS HIGH YIELD STRATEGIES SH BEN'INT	1,356	03/22/2010	4 07	5,518.92	11/15/2010	4.3776	5,935.92	417.00 ST
MFS INTER INCOME TR SH BEN INT	231	03/22/2010	6 84	1,580.04	11/15/2010	6.6201	1,529.22	(50.82) ST
MFS INTER INCOME TR SH BEN INT	1,751	03/22/2010	6.84	11,976.84	11/15/2010	6.6201	11,591.60	(385.24) ST
MFS INTER INCOME TR SH BEN INT	69	10/04/2010	6.98	481.62	11/15/2010	6.6201	456.78	(24.84) ST
PIMCO CORPORATE OPP FD CLOSED END	217	06/18/2010	16.7933	3,644.15	11/15/2010	17.3841	3,772.28	128.13 ST
PUTNAM PREMIER INCOME TR SH BEN INT	743	03/22/2010	6.5019	4,830.95	11/15/2010	6.31	4,688.25	(142.70) ST
PUTNAM MASTER INTER INCOME TR SH BEN INT	593	03/22/2010	6.43	3,812.99	11/15/2010	5.8624	3,476.34	(336.65) ST
TEMPLETON EMERG MKTS INCOME FD CLOSED END	452	03/22/2010	14.7332	6,659.44	11/15/2010	16.6416	7,521.87	862.43 ST

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YEAR END	SUMMARY
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Attachment #2	#2			125 Broad Street	reet		YEAR END	۵
Form 990-PF, Part IV, Line 1	Part IV, Line 1		-	(212) 668-8000 Member of All Princip	tew fork, N.1 10004 (212) 668-8000 Member of All Principal Exchanges	anges	SUMMARY	>
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GARY PETERS FAMILY FOUNDATION INC STAR/PARAMETRIC 6013 LE LAC RD	NDATION INC			3 of	3 G51-1	G51-1427556	12/31/10	
Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
VANGUARD BD INDEX FD INC INTERMED TERM	181	03/22/2010	80.84	14,632.04	14,632.04 11/15/2010	85.1201	15,406.47	774 43 ST
ZWEIG TOTAL RETURN FD INC CLOSED END	842	03/22/2010	3.90	3,283.80	3,283.80 11/15/2010	3.70	3,115.34	(168.46) ST
NUVEEN REAL ESTATE INCOME FD CLOSED END	476	06/18/2010	9.10	4,331.60	4,331.60 12/15/2010	10.1109	4,812.70	481.10 ST
SUB-TOTAL SHORT TERM .	· · · · · · · · · · · · · · · · · · ·			165,858.45			164,772.33	(1,086.12)
TOTAL REALIZED GAIN/(LOSS)	(ross)			165,858.45			164,772.33	(1,086.12)

Form 990-PF, Part IV, Line 1

Form 330-FF, Fart - 20-1067444 GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC RD

125 Broad Street New York, NY 10004 (212) 668-8000 Member of All Principal Exchanges

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(814.69) ST (916.72) ST (691,17) ST (3,618.88) ST (998.64) ST (4,981.87) ST (10,628.40) ST (10,789.20) ST (3,260.40) ST (5,737.50) ST (11,472.00) ST r Gain/(Loss) (1,923.00) Realized 21,669.59 217,824.60 127,793.70 24,291.48 47,349.18 80,517.04 112,138.00 177,862.50 113,713.40 220,174.60 24,996.99 30,894.37 Proceeds 110,4505 22 4201 33.0502 51,3001 Sale Price 11.35 7.75 15.19 21.13 17.53 15.27 138.91 8.87 07/26/2010 22,484.28 07/26/2010 07/26/2010 31,893.01 07/26/2010 115,398.40 07/12/2010 183,600.00 07/12/2010 229,296.60 07/12/2010 115,636 40 07/12/2010 230,803.00 07/12/2010 138,582.90 07/12/2010 25,913.71 07/12/2010 24,982.65 07/26/2010 Sale Date 50,968.06 85,498.91 Purchase Cost 23 1444 117.2824 Purchase 144.13 8.8 15.99 9.02 19.01 15.83 33.99 55.22 11.68 22.15 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 03/25/2010 Purchase Lot Quantity 729 10,420 7,290 923 1,378 156 9,880 14,340 12,820 1,637 735 22,950 POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT JPMORGAN TR I US LARGE CAP CORE PLUS FD CL UPMORGAN HIGHBRIDGE STAT MKT NEUTRAL FD A SPDR S&P MIDCAP 400 ETF TR UTSER1 S&PDCRP DIAMOND HILL LONG-SHORT FD OPEN END GOLDMAN SACHS ABS RET TR-A OPEN END CREDIT SUISSE COMM RETURN STRAT FD CALAMOS MKT NEUTRAL FD A OPEN END SHORT TERM IVY ASSET STRATEGY FD A OPEN END SPDR S&P 500 ETF TR TR UNIT ISHARES TR S&P NA NAT RES ISHARES TR MSCI EAFE IDX Description

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Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)
' VANGUARD WHITEHALL FDS INC HIGH DIV YLD	399	03/25/2010	39 6619	15,825.10	07/26/2010	37.7315	15,054.61	(770.49) ST
VANGUARD INDEX FDS REIT ETF	18	03/25/2010	49.79	896.22	07/26/2010	49.76	895.66	(0.56) ST
VANGUARD INDEX FDS SM CP VAL ETF	237	03/25/2010	60.53	14,345.61	07/26/2010	57.8906	13,719 83	(625.78) ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	စ	03/25/2010	23.1444	208.30	08/30/2010	22.5801	203.21	(5.09) ST
POWERSHARES ETF TRUST FTSE RAFI 1000	188	01/26/2010	48.8081	9,175.94	08/30/2010	46.6602	8,771.97	(403.97) ST
SPDR S&P 500 ETF TR TR UNIT	174	03/25/2010	117.2824	20,407.15	08/30/2010	106.0501	18,452.40	(1,954.75) ST
SELECT SECTOR SPDR TR SBI CONS DISCR	7	01/26/2010	31.5099	220.57	08/30/2010	30.36	212.51	(8.06) ST
VANGUARD SPECIALIZED PORTFOLIO DIV APP ETF	13	03/25/2010	48 70	633.10	08/30/2010	45.50	591.49	(41.61) ST
VANGUARD WHITEHALL FDS INC HIGH DIV YLD	13	03/25/2010	39.6619	515.60	08/30/2010	36.671	476.71	(38.89) ST
VANGUARD INDEX FDS REIT ETF	v	03/25/2010	49.79	298.74	08/30/2010	50.31	301.85	3.11 ST
ISHARES TR MSCI EAFE IDX	27	03/25/2010	55.22	1,490.94	09/23/2010	53.9105	1,455.55	(35.39) ST
ISHARES TR Du US TECH SEC	Ŧ	03/25/2010	58.94	648 34	09/23/2010	56.74	624.12	(24.22) ST
POWERSHARES ETF TRUST FTSE RAFI 1000	417	07/26/2010	48 8081	20,353.01	09/23/2010	49.4804	20,632.98	279.97 ST
POWERSHARES GLOBAL EXCHANGE FTSE RAFI DEVELOPED MARKETS EX	90	07/26/2010	35.2089	1,056.27	09/23/2010	36.64	1,099.18	42.91 ST

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GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC RD

125 Broad Street New York, NY 10004 (212) 668 8000 Member of All Principal Exchanges

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Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gan/(Loss)
SPDR S&P 500 ETF TR TR UNIT	183	03/25/2010	117.2824	21,462.69	09/23/2010	112.7001	20,623.77	(838.92) ST
SELECT SECTOR SPDR TR SBI CONS DISCR	а	07/26/2010	31.5099	63 02	09/23/2010	32 90	65 79	2 77 ST
VANGUARD INTL EQUITY INDEX FD EMR MKT ETF	34	03/25/2010	41.28	1,403.52	09/23/2010	44.08	1,498.69	95.17 ST
ISHARES TR S&P5OO GRW	12	09/23/2010	58.795	705.54	10/28/2010	62.07	744.82	39.28 ST
ISHARES TR S&P NA NAT RES	471	03/25/2010	33.99	16,009.29	10/28/2010	36. 14	17,021.68	1,012.39 ST
ISHARES TR S&P NA NAT RES	48	05/10/2010	34.54	1,657.92	10/28/2010	36.14	1,734,69	76.77 ST
ISHARES TR S&P NA NAT RES	30	06/08/2010	31.92	957.60	10/28/2010	36.14	1,084.18	126,58 ST
ISHARES TR S&P NA NAT RES	38	08/05/2010	33.95	1,290.10	10/28/2010	36 14	1,373 30	83.20 ST
ISHARES TR S&P NA NAT RES	8	08/30/2010	32.06	64 . 12	10/28/2010	36.14	72.28	8.16 ST
ISHARES TR S&P NA NAT RES	42	09/08/2010	33.31	1,399.02	10/28/2010	36.14	1,517.86	118.84 ST
ISHARES TR S&P NA NAT RES	7	09/23/2010	33,45	234.15	10/28/2010	36. 14	252.98	18.83 ST
ISHARES TR S&P NA NAT RES	26	10/06/2010	35.77	930.02	10/28/2010	36.14	939.63	9.61 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	۵	03/25/2010	23.1444	185.16	10/28/2010	25.2801	202.23	17.07 ST
POWERSHARES ETF TRUST FTSE US1500 SM	8	07/26/2010	53.59	107 . 18	107.18 10/28/2010	57.35	114.69	7.51 ST

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GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC RD

Period Ending 12/31/10 Account Number 651-1427549 D. Page 4 of

Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale	Realized Gain/(Loss)
SPDR S&P MIDCAP 400 ETF TR UTSER1 S&PDCRP	-	03/25/2010	144.13	144.13	10/28/2010	149.88	149 87	5.74 ST
VANGUARD INDEX FDS REIT ETF	4	03/25/2010	49.79	199.16	10/28/2010	54.235	216.93	17.77 ST,
VANGUARD INDEX FDS SM CP VAL ETF	4	03/25/2010	60.53	242.12	10/28/2010	61 71	246.83	4.71 ST
ISHARES TR S&P500 GRW	ღ	09/23/2010	58.795	176.39	12/20/2010	65.66	196.97	20.58 ST
ISHARES TR DJ US TECH SEC	Ŋ	03/25/2010	58.94	294.70	12/20/2010	64.34	321,69	26.99 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	1,095	03/25/2010	23.1444	25,343.14	12/20/2010	26.6744	29,208.04	3,864.90 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	8	06/08/2010	21.47	2,147.00	12/20/2010	26.6744	2,667 40	520 40 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	09	08/05/2010	23.58	1,414.80	12/20/2010	26.6744	1,600.44	185.64 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	92	09/08/2010	23.1295	2,127.91	12/20/2010	26.6744	2,454.01	326.10 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	26	09/23/2010	23.32	606.32	12/20/2010	26.6744	693.52	87.20 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	65	10/06/2010	24.59	1,598.35	12/20/2010	26.6744	1,733.81	135.46 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	75	11/03/2010	25.61	1,920.75	12/20/2010	26.6744	2,000.55	79.80 ST
POWERSHARES DB CMDTY IDX TRACK UNIT BEN INT	69	12/07/2010	26.18	1,806.42	12/20/2010	26.6744	1,840.51	34.09 ST
POWERSHARES ETF TRUST FTSE US1500 SM	ω	07/26/2010	53.59	428.72	12/20/2010	64.1115	512.88	84.16 ST

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GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC RD

12. Broad Street New York, NY 10004 (212) 668-8000 Member of All Principal Exchanges

YEAR END SUMMARY

Period Ending 12/31/10

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. 1	Lot	Purchase	Purchase	Purchase	Sale	Sale	Sale	Realized	Г
Description	Quantity	Date	Price	Cost	Date	Price	Proceeds	Gain/(Loss)	٦
POWERSHARES ETF TRUST FTSE RAFI 1000	22	07/26/2010	48.8081	1,073.78	1,073.78 12/20/2010	55 1603	1,213.50	139.72 ST	
SPDR S&P 500 ETF TR TR UNIT	÷	03/25/2010	117.2824	1,290.11	1,290.11 12/20/2010	124.57	1,370.24	80 13 ST	
SPDR S&P MIDCAP 400 ETF TR UTSER1 S&PDCRP	ဇ	03/25/2010	144.13	432.39	432.39 12/20/2010	163.92	491.75	59.36 ST	
VANGUARD SPECIALIZED PORTFOLIO DIV APP ETF	15	03/25/2010	48.70	730.50	730.50 12/20/2010	52.84	792.58	62.08 ST	
VANGUARD WHITEHALL FDS INC HIGH DIV YLD	19	03/25/2010	39.6619	753.58	753.58 12/20/2010	42.32	804.06	50.48 ST	
VANGUARD INDEX FDS SM CP VAL ETF	12	03/25/2010	60 53	726.36	726.36 12/20/2010	67 4103	808.90	82.54 ST	
SUB-TOTAL SHORT TERM				1,431,058.77			1,378,288.59	(52,770.18)	
TOTAL REALIZED GAIN/(LOSS)	(SSO			1,431,058.77			1,378,288.59	(52,770.18)	

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GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC ROAD

Realized Gain/(Loss) Transactions

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Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds
SHORT TERM							
CONOCO FDG CO B/E 6.35% DUE 10/15/11	40,000	10/05/2009	109.973	10,997 30	01/15/2010	109.103	10,910.30
ISHARES TR BARCLYS MBS BD	137	05/29/2009	105.11	14,400.07	01/22/2010	107.274	14,696.35
ISHARES TR BARCLYS MBS BD	23	05/29/2009	105.11	2,417.53	04/15/2010	106.8218	2,456.86
ISHARES TR BARCLYS MBS BD	115	09/29/2009	106.94	12,298.10	04/15/2010	106.8218	12,284.31
PROCTER & GAMBLE CO B/E 4.95% DUE 08/15/14	10,000	10/05/2009	109.908	10,990.80	05/11/2010	110 627	11,062.70
PFIZER INC B/E 4.45% DUE 03/15/12	10,000	10/05/2009	106.421	10,642.10	10,642.10 05/13/2010	105.805	10,580.50
ISHARES TR HIGH YLD CORP	167	04/16/2010	89.2869	14,910 92	05/26/2010	84.1747	14,056 95
ISHARES TR HIGH YLD CORP	-	05/07/2010	86.14	86.14	05/26/2010	84.1747	84.17
ISHARES TR BARCLYS INTER CR	48	08/25/2009	102.02	4,896.96	05/26/2010	104.0828	4,995.89
ISHARES TR BARCLYS INTER CR	168	09/29/2009	103.52	17,391.36	05/26/2010	104.0828	17,485.63
POWERSHARES GLOBAL ETF TRUST SOVEREIGN DEBT	840	09/29/2009	26.15	21,966.00	05/26/2010	25.4372	21,366.94
POWERSHARES GLOBAL ETF TRUST SOVEREIGN DEBT	4	10/30/2009	25.89	103 56	05/26/2010	25.4372	101.75

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(853.97) ST

(61.60) ST

ST

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Realized Gain/(Loss)

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71.90

(13.79) ST

ST

94.27

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98.93

TS (90.665)

(1.81) ST

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12/31/10

GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC ROAD

(4.64) ST (19,15) ST Υ ST ST S (2 81) ST (3.37) ST 11,299 06) ST (13.01) ST (13.54) ST (0.66) ST ST Realized Gain/(Loss) (1,236.90) (2,855.92)(0.13)0.15 0.59 101.75 101.75 101.75 207.75 101.75 66,540.74 244.98 12,004.44 26,269.08 101 75 101.75 225.29 211.61 Proceeds Sale 25.4372 25.4372 25.4372 25.4372 25.4372 25.4372 Sale 52.539 9.22 22 22 9.22 9.22 9.22 თ Ø 102.41 05/26/2010 05/26/2010 105.12 05/26/2010 67,839.80 05/26/2010 05/26/2010 257.99 05/26/2010 225.15 05/26/2010 05/26/2010 13,241.34 05/26/2010 29,125.00 05/27/2010 05/26/2010 101 60 05/26/2010 05/26/2010 Sale Date 101.88 226 90 101.16 229 93 104 56 Purchase Cost 9.4098 9.7098 urchase 25.6025 10 0701 10 17 9.40 9.81 26 14 26.28 58.25 25.47 6 25.29 22 11/30/2009 01/29/2010 02/26/2010 03/31/2010 04/30/2010 05/29/2009 07/02/2009 08/04/2009 09/02/2009 10/02/2009 10/15/2009 09/29/2009 12/31/2009 urchase 26.570 24.435 22.532 22.951 Quantity 7,217 1,302 8 ತ POWERSHARES GLOBAL ETF TRUST SOVEREIGN DEBT 80 T ROWE PRICE INTL BD OPEN END T ROWE PRICE INTL SPDR SERIES TRUST BRCLYS INTL ETF Description

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Form 990-PF, Part IV, Line 1 20-1067444

GARY PETERS FAMILY FOUNDATION INC OMEGA A/C 6013 LE LAC ROAD

125 Broad Street New York, NY 10004 (212) 668-8000 Member of All Principal Exchanges

YEAR END SUMMARY

Period Ending 12/31/10

Account Number G51-1407665

Page 3 of

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Description	Lot Quantity	Purchase Date	Purchase Price	Purchase Cost	Sale Date	Sale Price	Sale Proceeds	Realized Gain/(Loss)	
SUB-TOTAL SHORT TERM				232,965.80			226, 499.01	(6, 466.79)	
LONG TERM									
UNITED STATES TREAS NTS TIPS .625% DUE 04/15/13	25,000	01/21/2009	96.87	24,178.04	24,178.04 05/12/2010	102.691	26,367.48	2,189.44 LT	
FEDERAL NATL MTG ASSN B/E 2.375% DUE O5/20/10	48,000	02/06/2009	101.63	48,697.17	48,697.17 05/20/2010	100.00	48,000.00	(697.17) LT	
BP CAP MKTS P L C B/E 5.25% DUE 11/07/13	20,000	01/21/2009	107.72	21,490.89	21,490.89 05/27/2010	107.092	21,418.40	(72.49) LT	
GS MTG CDML 2007-GG10 CL A-4'5.807% DUE 08/10/45	32,000	01/21/2009	60.65	19,410.00	19,410.00 11/16/2010	102.832	32,906.25	13,496.25 LT	
SUB-TOTAL LONG TERM				113,776.10			128,692.13	14,916.03	
TOTAL REALIZED GAIN/(LOSS)	(ssa)			346,741.90			355, 191. 14	8,449.24	

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Internal Revenue	e Treasury Service	► File a se	parate appl	ication for each return.				
If you are	e filing for an	Automatic 3-Month Extension, cor	nplete only	Part I and check this box			► X	
If you are	e filing for an A	Additional (Not Automatic) 3-Mont	h Extensio	n, complete only Part II (on page 2 of th	ıs forn	n)		
Do not com	plete Part II un	nless you have already been grante	ed an auton	natic 3-month extension on a previously	filed F	orm 8868		
request an e Associated V	required to file extension of tin With Certain Pe	Form 990-T), or an additional (no ne to file any of the forms listed in	t automatic) Part I or P iust be sent	ed a 3-month automatic extension of time) 3-month extension of time. You can ele art II with the exception of Form 8870, Ir to the IRS in paper format (see instruct or Charities & Nonprofits.	ectroni oforma	cally file Forn ition Return fo	n 8868 to or Transfers	
Partit A	utomatic 3-	Month Extension of Time.	Only subn	nit original (no copies needed).				
				-month extension – check this box and	comple	ete Part I only	v ► 🗍	
All other cor income tax i	porations (incl returns	udıng 1120-C filers), partnerships,	REMICS, a	and trusts must use Form 7004 to reques	t an ex	xtension of tir	me to file	
	Name of exempt organization Employer identification number							
Type or								
print	GARY PETERS FAMILY FOUNDATION, INC 20-1067444							
File by the								
filing your	Ing your Letter See 6013 LE LAC ROAD							
City, town or post office, state, and ZIP code. For a foreign address, see instructions								
BOCA RATON, FL 33496								
Enter the Re	eturn code for t	the return that this application is fo	or (file a sep	parate application for each return)			04	
							Return Code	
Form 990			01	Form 990-T (corporation)			07	
Form 990-BL 02 Form 1041-A								
Form 990-BL 02 Form 1041-A 08 Form 990-EZ 03 Form 4720 09								
Form 990-PF 04 Form 5227							10	
Form 990-T (section 401(a) or 408(a) trust) 05 Form 6069 11							11	
Form 990-T	(trust other tha	an above)	06	Form 8870			12	
Telephon If the org If this is check this	e No ► <u>561</u> - ganization does for a Group Re	s not have an office or place of bureturn, enter the organization's four	digit Group					
untıl _ The ex	8/15tension is for t	, 20 11 , to file the exempt orginal to the organization's return for	janization r	ed to file Form 990-T) extension of time eturn for the organization named above				
	ax year entere ange in accour	d in line 1 is for less than 12 mont nting period	hs, check r	eason Initial return Fin	al retu	ırn		
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$ 0.							0.	
b If this a payme	b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.							
c Balanc EFTPS	e due. Subtrac (Electronic Fe	ct line 3b from line 3a Include you ederal Tax Payment System) See	r payment v instructions	with this form, if required, by using	විය	\$	0.	
Caution. If y payment ins		o make an electronic fund withdraw	wal with this	s Form 8868, see Form 8453-EO and For	m 887	79-EO for		

BAA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2011)

Form 8868	(Rev 1-2011)				Page 2				
• If you a	are filing for an Additional (Not Automatic) 3-Mon	th Extensio	n, complete only Part II and check	this box	X				
-	complete Part II if you have already been granted								
	are filing for an Automatic 3-Month Extension, co			,					
	Additional (Not Automatic) 3-Month Exte			'no conies needed)					
1 41 (11.,17	Name of exempt organization	Employer identification number							
	The state of the s				•				
Type or	CARV DEMERG HANTIN DOINDAMTON	T170		20 1067444					
print	GARY PETERS FAMILY FOUNDATION,			20-1067444					
File by the	Number, street, and room or suite number. If a P O box, see inst	tructions							
extended due date for									
filing the return See	6013 LE LAC ROAD								
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions								
	BOCA RATON, FL 33496								
				_					
Enter the F	Return code for the return that this application is fo	or (file a sec	parate application for each return)		04				
		. (,		لتت				
Application Return Application									
Is For	'	Code	Is For		Return Code				
Form 990		01			1000				
Form 990-BL 02 Form 1041-A									
Form 990-EZ 03 Form 4720									
Form 990-F		04	Form 5227		10				
					 				
	(section 401(a) or 408(a) trust)	05	Form 6069		11				
	(trust other than above)	06	Form 8870		12				
	not complete Part II if you were not already grant	ed an auton	natic 3-month extension on a previ	ously filed Form 8868.					
	ks are in care of <u>GARY_PETERS</u>								
Telepho	one No. ► <u>561-994-7330</u>	FAX No ►		-	_				
• If the organization does not have an office or place of business in the United States, check this box .									
If this is	s for a Group Return, enter the organization's four	digit Group	Exemption Number (GEN)	If this	is for the				
whole grou	p, check this box 🕒 🗌 . If it is for part of the gr	oup, check t	his box 🕨 🗌 and attach a list wi	ith the names and EINs o	ıf all				
members th	he extension is for		_						
4 I requ	uest an additional 3-month extension of time until	11/15	, 20 11						
	alendar year 2010 , or other tax year beginnin			. 20	_				
6 If the	tax year entered in line 5 is for less than 12 mont	hs check r	eason. Initial return	Final return	_				
	change in accounting period	, 011001111							
	in detail why you need the extension Taxp	aver re	spectfully requests ad	ditional time to	1				
	her_information necessary to fi	- -			<i></i>				
<u> 9ac</u>	mer information necessary to if	Te a co	mprece and accurace ca	TECULII.					
									
	application is for Form 990-BL, 990-PF, 990-T, 47 application is for Form 990-BL, 990-PF, 990-T, 47	720, or 6069	, enter the tentative tax, less any	8a \$	0.				
		000		1321					
	application is for Form 990-PF, 990-T, 4720, or 6 ents made Include any prior year overpayment al								
	orm 8868	·		8b\$	0.				
c Balan	ice due. Subtract line 8b from line 8a. Include you	r pavment v	with this form, if required, by using						
EFTP	S (Electronic Federal Tax Payment System) See	instructions		8c \$	0.				
	Sign	ature and	d Verification						
Under penalties	s of perjury, I declare that I have examined this form, including acc mplete, and that I am authorized to prepare this form	ompanying sch	edules and statements, and to the best of my ki	nowledge and belief, it is true,					
correct, and CO	A A A A A A A A A A A A A A A A A A A	- 44		_ <i>1</i>	-1.				
Signature -	CHILL Title ►	CPA		Date ► 8// 3	1/1				
BAA		FIFZ0502L	11/15/10	Form 8868 (Rev 1-2011)				