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| | Q | 90-PF | | | R | eturn o | f Priv | ate Fo | ounda | ıtion | | | OMB No 1545-00 | 052 |
|---------------------------------------|-----------------|---|--------------------------|---|-----------------|---|----------------------------|--|-----------------------|---------------|-------|---|--|-------------|
| | artmer | at of the Treasury | Note. | The foundation | | tion 4947(a Treated e able to use | l as a Priv | ate Four | ndation | | ortun | a requirements | 201 | 0 |
| _ | | endar year 2010, | | | | | | | | d ending | | 5 - 1 | , 20 | 0 |
| _ | | ck all that apply | | Initial return | | In | itial return | of a form | ner publi | c charity | | | Final return | |
| | | | | Amended ret | urn | | Addı | ess chan | ge | |] N | ame change | _ | |
| Na | me o | f foundation | | | | | | | - | | | A Employer identif | ication number | |
| G. | LENI | N GREENBERG | AND | LINDA VES | TER | FOUNDAT: | ION, | | | | - 1 | | | |
| II | NC | | | | | | | | | | | 20- | -0405627 | |
| Νu | mber | and street (or P O | box num | ber if mail is not d | elivered | to street addre | ess) | | F | Room/suite | , | B Telephone number (| see page 10 of the instru | ictions) |
| C | /O 1 | BRAVE WARRIC | OR CA | PITAL INC | | | | | | | | | | |
| 1 | 2 E | AST 49TH STE | REET | | | | | | | | ĺ | (21 | 12) 421-976 | 0 |
| Cit | y or t | own, state, and ZIP | code | | | | | | • | | | C If exemption applicate pending, check here | tion is | > |
| | | | | | | | | | | | | D 1 Foreign organizat | | ▶┌ |
| N | EW ' | YORK, NY 100 | 17 | | | | | | | | | 2 Foreign organizat | - | |
| Н | Che | ck type of organiz | zation | X Section | 501(| c)(3) exemp | t private | oundatio | n | | | 85% test, check h | | ▶ |
| Γ | ⊓s | ection 4947(a)(1) n | onexen | | | | taxable r | | | | | · | | |
| ī | | market value of a | | | | unting meth | od X | Cash | Accrua | al | | E If private foundation under section 507(b) | | ▶ |
| | of ye | ear (from Part II, d | col (c) | 1.5 | | ther (specif | | | _ | | - } | F If the foundation is in | | _ |
| | • | • | 585, | | Part I, | column (d) | must be | on cash t | basis) | | | under section 507(b) | | ▶ |
| Ρ | art I | Analysis of Rev total of amounts in may not necessar | n colum nly equi | nns (b), (c), and (al the amounts (| (d) 1 | (a) Reve | enue and ses per oks | (b) N | let investr income | nent | (0 | c) Adjusted net income | (d) Disburseme for charitable purposes | е |
| - | | column (a) (see p | | | | | 205,506 | 7 00 | ~ II 7 | | | - | (cash basis or | nly) |
| | 1 | Contributions, gifts, gran | ts, etc , re e founda | ceived (attach schedi ation is not requir | ule) . ed to | 2,2 | .03,300 | HAI | CH 1 | | | | | |
| - | 2 | Check ▶ ☐ atta | ich Sch | в | | | | - | | | | | | |
| | 3 | Interest on savings ar | | - | | | 40 F10 | | 10 | 510. | | | 7.0001 | |
| ļ | 4 | Dividends and inte | | - | | | 48,510 | <u> </u> | 40 | , 510. | | | ATCH 2 | |
| ١ | 5 a | Gross rents | • • • | · · · · · · · · · | | | | _ | | + | | · | | |
| | Ь | Net rental income or | (loss) _ | | | <u> </u> | 205 016 | | | | | | | |
| Revenue | | Net gain or (loss) from Gross sales price for | | | | | 225,919 | ' | | -+ | | | | |
| 티 | _ | assets on line 6a | | 4,405, | | | | | 225 | 919. | | | | |
| 2 | 7 | Capital gain net inc | - | | - | | | | | 919. | _ | · | | |
| | 8 | Net short-term cap | • | | | | | | | | | | | |
| | 9 10 a | Income modification Gross sales less returant allowances • • | ms (| | • • • | | | | | | | | | |
| | | Less Cost of goods | | | | | | | | | | | <u> </u> | |
| | С | Gross profit or (los | | | | | | | | | | | <u> </u> | |
| | 11 | Other income (atta | | | | | -7,73 0 | | | 683. | | | ATCH 3 | |
| _ | 12 | Total Add lines 1 | through | <u> 11</u> | | 2,4 | 172,205 | | 275 | 112. | | | | |
| | 13 | Compensation of offi | | | | | | <u> </u> | | | | | | |
| | 14 | Other employee's | alaries | and wages | | | | | | | | | | |
| ses l | 15 | Pension plans, em | ployee | benefits | | | | | | | | | | |
| ë | 16 ^a | Legal fees (attach | schedu | | | | | | | | | | | |
| 훘 | 6 | | attach s | chedule) | | | | | | | | | | |
| Б | ic | Other professional | | 1 | | | | | | | | | | |
| 흃 | 17 | Interest - 1-31 | - 1.7. | 두 | | | | | | | | | | _ |
| 캃 | 18 | Interest Taxes (attach sched | | | | | | | | | | | | |
| 를 | 19 | Depreciation (attac | ch sche | dule) and deple | tion . | | | + | | | | | - | |
| 팅 | 20 | Occupancy | | | | | | \bot — | | | | | | |
| Þ | 21 | Travel, conference | es, and | meetings | | | | | | | | | | |
| a | 22 | Printing and public | | | | | | | | | | | | |
| ing | 23 | Other expenses (a | attach s | chedule) ATCI | ₹. 4 . | | 69 | 2. | <u>-</u> | 388. | | | | 25 |
| Operating and Administrative Expenses | 24 | Total operating a | nd adm | ınistrative expe | nses. | | | _ [| | | | | | _ : |
| ğ | | Add lines 13 throu | gh 23 | | | | 69 | | | 388. | | | | 25 |
| J | ۱ | 0 | | | | 1 1 | 338 500 | ı I | | i | | | 1.838 | 3 5 N (|

1,838,500.

1,839,192.

633,013.

c Adjusted net income (if negative, enter -0-). . For Paperwork Reduction Act Notice, see page 30 of the instructions. $_{\rm 0E1410\,1\,000}$

Contributions, gifts, grants paid

Total expenses and disbursements Add lines 24 and 25

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

Subtract line 26 from line 12

25

JSA

388.

274,724.

Form 990-PF (2010)

5-18

250.

250.

1,838,500.

1,838,750

| Part II Balance Sheets description column should be for end-of-year | | Beginning of year | End | of year | |
|---|----------|---|-----------------------------|-----------------|-----------------------|
| | ait II | amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 672,996. | 1,143,407 | . 1,143,407. |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | _ |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| | | Less allowance for doubtful accounts | | | |
| | 8 | Inventones for sale or use | | | |
| ets | 9 | Prepaid expenses and deferred charges | | • | |
| Assets | _ | Investments - U S and state government obligations (attach schedule) | | | |
| ` | | Investments - corporate stock (attach schedule) ATCH 5. | 2,789,889. | 2,946,071 | . 3,442,063. |
| | | Investments - corporate bonds (attach schedule) | | | |
| | 11 T | Investments - land, buildings, | | | |
| | | and equipment basis Less accumulated depreciation | | | |
| | 42 | (attach schedule) | | | |
| | 12 13 | Investments - mortgage loans Investments - other (attach schedule) | | | |
| | 14 | Land, buildings, and | | | |
| i | | equipment basis Less accumulated depreciation (attach schedule) | | | |
| | 4.5 | (attach schedule) | | | |
| | 15 | Other assets (describe) Total assets (to be completed by all filers - see the | | | <u> </u> |
| | 16 | Instructions Also, see page 1, item I) | 3,462,885. | 4,089,478 | . 4,585,470. |
| _ | | | 3,402,003. | 4,000,470 | 4,303,470. |
| | 17 | Accounts payable and accrued expenses | | | - |
| | 18 | Grants payable | | | -[|
| Liabilities | 19 | Deferred revenue | | | 4 |
| Ē | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | → |
| Ē | 21 | Mortgages and other notes payable (attach schedule) | | | 4 |
| _ | 22 | Other liabilities (describe | | | 4 |
| | | | | | |
| _ | 23 | Total liabilities (add lines 17 through 22) | | | 4 |
| | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| lances | 24 | Unrestricted | | | 4 |
| ā | 25 | Temporarily restricted | | | _ |
| Ba | 26 | Permanently restricted | | | _ |
| or Fund | | Foundations that do not follow SFAS 117, | | | |
| Ē | 1 | check here and complete lines 27 through 31. ▶ X | | | |
| ō | 27 | Capital stock, trust principal, or current funds | | , | _ |
| Net Assets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| SS | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| Ā | 30 | Total net assets or fund balances (see page 17 of the | | | |
| ž | | instructions) | 3,462,885. | 4,089,478 | <u>. </u> |
| | 31 | Total liabilities and net assets/fund balances (see page 17 | | | |
| _ | | of the instructions) | 3,462,885. | 4,089,478 | |
| | | Analysis of Changes in Net Assets or Fund | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part | II, column (a), line 30 (| must agree with | |
| | end- | of-year figure reported on prior year's return) | | <u>1</u> | 3,462,885. |
| 2 | | | | i i | 633,013. |
| | | | | ١., | |
| 4 | Add | lines 1, 2, and 3 | | 4,095,898. | |
| 5 | | reases not included in line 2 (itemize) ATTACH | 5 | | |
| _ | Tota | Il net assets or fund balances at end of year (line 4 minus line | 5) - Part II, column (b), I | ine 30 6 | 4,089,478. |
| _ | | | | | |

| (d) Date sold mo , day, yr) |
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| mo , day, yr) |
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| .300802 .257876 .298045 .172161 |
| .300802 .257876 .298045 .172161 .522686 |
| .300802 .257876 .298045 .172161 .522686 .304537 |
| .300802 .257876 .298045 .172161 .522686 |
| .300802 .257876 .298045 .172161 .522686 .304537 72,933. |
| .300802 .257876 .298045 .172161 .522686 .304537 |
| .300802 .257876 .298045 .172161 .522686 .304537 72,933. 40,359. |
| .300802 .257876 .298045 .172161 .522686 .304537 72,933. |
| .300802 .257876 .298045 .172161 .522686 .304537 72,933. 40,359. |
| .30 |

| Part | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the inst | ructio | ns) | |
|------|---|--------|---------|--|
| `1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions) | | | |
| | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 2,7 | 47. |
| | here ► X and enter 1% of Part I, line 27b | | | |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | |
| 3 | Add lines 1 and 2 | | 2,7 | 47. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- | | 2,7 | 47. |
| 6 | Credits/Payments | | | |
| а | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,656. | | | |
| | Exempt foreign organizations-tax withheld at source 6b 0. | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| | Backup withholding erroneously withheld 6d 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | 1,6 | 56. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached | | | 19. |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 1,1 | 10. |
| 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| 11 | Enter the amount of line 10 to be Credited to 2011 estimated tax 0 Refunded 11 | | | |
| Par | t VII-A Statements Regarding Activities | | | |
| 1a | Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | Х |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | |
| | of the instructions for definition)? | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | . 1 | | |
| | published or distributed by the foundation in connection with the activities | . | | |
| С | Did the foundation file Form 1120-POL for this year? | 1c | | |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | , ' | | |
| | (1) On the foundation \$\Bigsis \text{ (2) On foundation managers } \Bigsis \text{ \frac{1}{2}} | ı | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | . | | |
| | on foundation managers > \$ | . | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | Х |
| | If "Yes," attach a detailed description of the activities | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | , 1 | | |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X. |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | Х |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | X | <u> </u> |
| | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | Х | ├ |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | instructions) \blacktriangleright NY , | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | ., | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b_ | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | |
| | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page | 1 | | ,, |
| | 27)? If "Yes,"complete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | |
| | names and addresses | 10 | <u></u> | Х |

| , | | | | | • |
|--------|------------|--|----------|-----|----------|
| Form 9 | 90-PF (201 | | | ı | Page 5 |
| Par | VII-A | Statements Regarding Activities (continued) | | | |
| 11 | • | ne during the year, did the foundation, directly or indirectly, own a controlled entity within the | İ | | v |
| | | , | 11 | | X |
| 12 | | nundation acquire a direct or indirect interest in any applicable insurance contract before | | | Х |
| | - | | 12 | X | <u>^</u> |
| 13 | | 17 / 3 | 13 | | L |
| 14 | The book | s are in care of BRAVE WARRIOR CAPITAL INC Telephone no 212-421 | -976 | 50 | |
| 1-4 | Located : | address ► N/A s are in care of ► BRAVE WARRIOR CAPITAL INC Telephone no ► 212-421 at ► 12 EAST 49TH STREET, NEW YORK, NY ZIP+4 ► 10017 | | | |
| 15 | Section 4 | 947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | • | \Box |
| | | the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any | time during calendar year 2010, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a ba | nk, securities, or other financial account in a foreign country? | 16 | | |
| | See pag | e 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter | | | |
| | | of the foreign country | | | <u> </u> |
| Par | t VII-B | Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File For | m 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 a | Dunng th | e year did the foundation (either directly or indirectly) | | | |
| | | ge in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | , , | ow money from, lend money to, or otherwise extend credit to (or accept it from) a | 1 | | |
| | | rainica person | | | |
| | | strigods, services, or racinges to (or accept them norm) a disquanted person. | | 1 | |
| | | Sompensation to, or pay of reimburse the expenses of, a disqualmed person. | l | | |
| | | sfer any income or assets to a disqualified person (or make any of either available for enefit or use of a disqualified person)? | | | |
| | | e to pay money or property to a government official? (Exception. Check "No" if the | İ | | 1 |
| | | dation agreed to make a grant to or to employ the official for a period after | | | |
| | | nation of government service, if terminating within 90 days) | | | |
| b | | nswer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | 1 | |
| | section 5 | 3 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | 1b | ļ | |
| | Organiza | tions relying on a current notice regarding disaster assistance check here | | | |
| С | Did the | foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | ļ | |
| | were not | corrected before the first day of the tax year beginning in 2010? | 1c | ļ | X |
| 2 | Taxes o | n failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | | foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | | d of tax year 2010, did the foundation have any undistributed income (lines 6d and XIII) for tax year(s) beginning before 2010? | | | |
| | | thin for tax year(s) beginning belone 2010 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | |
| _ | | ist the years | | | i |
| D | | e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | | listed, answer "No" and attach statement - see page 22 of the instructions) | 2b | | x |
| c | • | visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | ĺ |
| · | | | | | |
| 3 a | | pundation hold more than a 2% direct or indirect interest in any business enterprise | | | |
| | at any tir | ne dunng the year? Yes X No | | | |
| | | | 1 | 1 | 1 |

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

3b

Х

| orm : | 990-PF (2010 | 0) | | 20-040 | 5627 | | Page 6 |
|-------|--|--|---|---|--|--|---------------|
| Par | t VII-B | Statements Regarding Activities for | Which Form 47 | 20 May Be Requir | ed (continued) | | |
| | During the (1) Carry (2) Influer direction (3) Provide section (5) Provide (5) | e year did the foundation pay or incur any amount on propaganda, or otherwise attempt to influence ince the outcome of any specific public election (selly or indirectly, any voter registration drive? de a grant to an individual for travel, study, or other die a grant to an organization other than a charitable of 509(a)(1), (2), or (3), or section 4940(d)(2)? (see the for any purpose other than religious, chantable, ses, or for the prevention of cruelty to children or a | legislation (section 49 legislation (section 4955), or to resimilar purposes? le, etc., organization of page 22 of the instruscientific, literary, or | 945(e))? carry on, described in actions) | Yes X No | | |
| | Regulation Organizat | swer is "Yes" to 5a(1)-(5), did any of the transans section 53 4945 or in a current notice regarditions relying on a current notice regarding disaster | ng disaster assistanc assistance check her | e (see page 22 of the i | | 5b | |
| | because if "Yes," a | wer is "Yes" to question 5a(4), does the foundation t maintained expenditure responsibility for the grar ttach the statement required by Regulations sections | nt? on 53 4945-5(d) | | Yes No | | |
| | on a perso | undation, during the year, receive any funds, directional benefit contract? | | | . Yes No | 6b | |
| | If "Yes" to | 66, file Form 8870 ne during the tax year, was the foundation a party t | | | Yes X No | | |
| Par | t VIII | ld the foundation receive any proceeds or have ar Information About Officers, Directors and Contractors | , Trustees, Foun | dation Managers | | - | X |
| 1 | List all of | ficers, directors, trustees, foundation man | agers and their co (b) Title, and average hours per week devoted to position | mpensation (see pa (c) Compensation (If not paid, enter -0-) | ge 22 of the instructi (d) Contributions to employee benefit plans and deferred compensation | ons). (e) Expense a other allowa | |
| AT | TACHM | ENT 7 | | 0. | 0. | | 0 |
| | | | | | | | |
| | | sation of five highest-paid employees (othe nter "NONE." | r than those inclu | ded on line 1 - see p | age 23 of the instruc | tions). | |
| (a |) Name and | address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense a other allowa | |
| | NONE | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Tota | l number | of other employees paid over \$50,000 . | | | | Form 990- | PF (2010) |

| | rvices (see page 23 of the instructions). If | |
|--|--|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| IONE | | 1 |
| | | |
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| | | |
| | | |
| otal number of others receiving over \$50,000 for professional services | <u> </u> | NONE |
| Part IX-A Summary of Direct Charitable Activities | | |
| | | |
| List the foundation's four largest direct chantable activities during the tax year includ organizations and other beneficianes served, conferences convened, research papers pro | | f Expenses |
| 1 N/A | | |
| | | - |
| | | - |
| 2 | | |
| | | - |
| | | - |
| 3 | | |
| | | - |
| | | - |
| 4 | | |
| | | - |
| | | |
| Part IX-B Summary of Program-Related Investments (see | page 24 of the instructions) | |
| Describe the two largest program-related investments made by the foundation during the ta | ax year on lines 1 and 2 | Amount |
| 1 NONE | | _ |
| | | _ |
| | | |
| 2 | | _ |
| | · | _ |
| | | |
| All other program-related investments See page 24 of the instructions | | |
| 3 NONE | | _ |
| | | |
| | | _ |

| Pa | Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions) | gn foundatio | ons, |
|-----|---|---------------|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | | |
| а | Average monthly fair market value of securities | 1a | 3,226,756. |
| b | Average of monthly cash balances | 1b | 908,201. |
| С | | 1c | 0. |
| d | | 1d | 4,134,957. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 4,134,957. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of | | |
| | the instructions) | 4 | 62,024. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 4,072,933. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 203,647. |
| Pa | art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) prival foundations and certain foreign organizations check here ▶ and do not complete this | te operating | |
| 1 | Minimum investment return from Part X, line 6 | . 1 | 203,647. |
| 2 a | Tax on investment income for 2010 from Part VI, line 5 | . | |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 7 | |
| С | | 2c | 2,747. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 1 - 1 | 200,900. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | | 200,900. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | . 7 | 200,900. |
| = | art XII Qualifying Distributions(see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | | | 1,838,750. |
| b | Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. | . 1b | 0. |
| 2 | | 1 1 | • |
| _ | purposes | . 2 | 0. |
| 3 | Amounts set aside for specific charitable projects that satisfy the | 1 | _ |
| а | · · · · · · · · · · · · · · · · · · · | | 0. |
| b | , | 3b | 0. |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | . 4 | 1,838,750. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | . 5 | 2,747. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | . 6 | 1,836,003. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years | alculating wh | ether the foundation |

Form **990-PF** (2010)

| Pa | Part XIII Undistributed Income (see page 26 of the instructions) | | | | | | | | |
|----|--|------------|---------------------|------|-------------|--|--|--|--|
| | | (a) | (b) | (c) | (d) | | | | |
| 1 | Distributable amount for 2010 from Part XI, | Corpus | Years prior to 2009 | 2009 | 2010 | | | | |
| | line 7 | | | | 200,900. | | | | |
| 2 | Undistributed income, if any, as of the end of 2010 | | | | | | | | |
| | Enter amount for 2009 only | | | 0. | | | | | |
| | Total for prior years 20 08 20 07 20 06 | | 0. | | | | | | |
| 3 | Excess distributions carryover, if any, to 2010 | | | | | | | | |
| | From 2005 656, 401. | | | | | | | | |
| a | 1 557 400 | | | | | | | | |
| • | 1 707 057 | | | | | | | | |
| | 1 (40 722 | | | | | | | | |
| | 1 012 402 | | | | | | | | |
| | | 7,385,054. | | | | | | | |
| | Total of lines 3a through e | 7,505,054. | | | | | | | |
| 4 | Qualifying distributions for 2010 from Part XII, line 4 > \$ 1,838,750. | | j | | | | | | |
| _ | | | | 0. | | | | | |
| | Applied to 2009, but not more than line 2a | | | 0. | | | | | |
| þ | Applied to undistributed income of prior years (Election | | | | | | | | |
| | required - see page 26 of the instructions) | | | | | | | | |
| С | Treated as distributions out of corpus (Election required - see page 26 of the instructions) | | | | | | | | |
| _ | A - 1 - 11 - 2010 d - 1 - 1 - 1 1 | | | , , | 200,900. | | | | |
| | Applied to 2010 distributable amount | 1,637,850. | | | 200,300. | | | | |
| 5 | Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 | 1,03.,000. | | | | | | | |
| • | (If an amount appears in column (d), the same | | | | | | | | |
| _ | amount must be shown in column (a)) | | | | | | | | |
| 6 | Enter the net total of each column as indicated below: | | | | | | | | |
| _ | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 9,022,904. | | | | | | | |
| | • | | | | | | | | |
| D | Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | | | | | |
| С | Enter the amount of prior years' undistributed | | | | | | | | |
| | income for which a notice of deficiency has been | | | | | | | | |
| | issued, or on which the section 4942(a) tax has been previously assessed | | | | | | | | |
| | Subtract line 6c from line 6b Taxable | | | | | | | | |
| u | amount - see page 27 of the instructions | | 0. | | | | | | |
| е | Undistributed income for 2009 Subtract line | | | | | | | | |
| | 4a from line 2a Taxable amount - see page 27 of the instructions | | ŀ | 0. | | | | | |
| _ | | | | | | | | | |
| f | Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be | | | | | | | | |
| | distributed in 2011 | | | | | | | | |
| 7 | Amounts treated as distributions out of corpus | | | | | | | | |
| | to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | | | | | |
| | instructions) | | | | | | | | |
| 8 | Excess distributions carryover from 2005 not | | | | | | | | |
| | applied on line 5 or line 7 (see page 27 of the instructions) | 656,401. | | | | | | | |
| 9 | Excess distributions carryover to 2011. | | | | | | | | |
| | Subtract lines 7 and 8 from line 6a | 8,366,503. | | · | | | | | |
| 10 | Analysis of line 9 | | | | | | | | |
| а | Excess from 2006 1,557,480. | | | | | | | | |
| b | Excess from 2007 1,707,957. | | | | | | | | |
| C | Excess from 2008 1,649,733. | | | | | | | | |
| d | Excess from 2009 1,813,483. | | | | | | | | |
| е | Excess from 2010 1,637,850. | | | | | | | | |

Form **990-PF** (2010)

| | 1990-77 (2010) | | | 200. | | | | | |
|-----|--|-----------------------------|---------------------------|-------------------------|------------------------|--|--|--|--|
| Pa | rt XIV Private Oper | ating Foundations (| see page 27 of the | instructions and Par | t VII-A, question 9) | NOT APPLICABLE | | | |
| Ìа | If the foundation has i | eceived a ruling or de | etermination letter tha | t it is a private opera | ating | | | | |
| | foundation, and the ruling is effective for 2010, enter the date of the ruling | | | | | | | | |
| | | • | - | | • | 1/2) == 1 40.42(1/E) | | | |
| Ь | Check box to indicate whe | ther the foundation is a pr | vate operating foundation | n described in section | 4942(| (3) or 4942(j)(5) | | | |
| 2 a | Enter the lesser of the ad- | Tax year | | Prior 3 years | | (e) Total | | | |
| 2 a | justed net income from Part | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) 10tai | | | |
| | I or the minimum investment | (2) 25 (5 | (5) 2000 | (0) 2000 | (4,200) | - | | | |
| | return from Part X for each | | | | | | | | |
| | year listed | | | | | | | | |
| ь | 85% of line 2a | | | | | | | | |
| | 03 % Of line 2a | | | | | | | | |
| С | Qualifying distributions from Part | | | | | | | | |
| | XII, line 4 for each year listed | | <u>-</u> | | | | | | |
| d | Amounts included in line 2c not | | | | · | | | | |
| | used directly for active conduct | | | | | | | | |
| | of exempt activities | | | <u> </u> | | | | | |
| е | Qualifying distributions made | | | | | | | | |
| | directly for active conduct of | | | l . | | | | | |
| | exempt activities Subtract line 2d from line 2c | | | | | | | | |
| 3 | Complete 3a b, or c for the | | | | | | | | |
| - | alternative test relied upon | | | l | | | | | |
| а | "Assets" alternative test - enter | | | | | | | | |
| | (1) Value of all assets | | | | | | | | |
| | (2) Value of assets qualifying | | | | | | | | |
| | under section | | | | | | | | |
| | 4942(j)(3)(B)(i) | | | | | ļ | | | |
| ь | "Endowment" alternative test- | | | i | | 1 | | | |
| | enter 2/3 of minimum invest- | | | | | | | | |
| | ment return shown in Part X, | | | | | | | | |
| | line 6 for each year listed | | | | | | | | |
| С | "Support" alternative test - enter | | | 1 | | | | | |
| | (1) Total support other than | 1 | | l . | | 1 | | | |
| | gross investment income | | | | | | | | |
| | (interest, dividends, rents, | | • | | | | | | |
| | payments on securities | | | | | | | | |
| | loans (section 512(a)(5)), or royalties) | | | 1 | | | | | |
| | (2) Support from general | | | | | | | | |
| | public and 5 or more | | | 1 | | | | | |
| | exempt organizations as | l . | | | 1 | | | | |
| | provided in section 4942 (j)(3)(B)(iii) | | | | | _ | | | |
| | (3) Largest amount of sup- | | | | | | | | |
| | port from an exempt | | | 1 | | | | | |
| | organization | | | | | | | | |
| _ | (4) Gross investment income | | | <u> </u> | <u> </u> | | | | |
| Pa | | | | | ation had \$5,000 | or more in assets | | | |
| | at any time | during the year - se | e page 28 of the ir | nstructions.) | | | | | |
| 1 | Information Regarding | Foundation Manager | e. | | | | | | |
| ٠. | List any managers of | | | o than 20% of the total | l contributions rocci | yed by the foundation | | | |
| а | before the close of any | the loundation who i | lave contributed into | more than \$5 000\ (S | See section 507(d)(2) | ved by the loundation | | | |
| | before the close of any | lax year (but only if the | iey nave communeu | more than \$5,000) (S | see section 307 (u)(2) | • | | | |
| | GLENN GREEN | NBERG & LINDA VI | ESTER | | | | | | |
| _ | | | | | | v large parties of the | | | |
| D | List any managers of | the foundation who | own 10% or more o | of the stock of a corp | oration (or an equal | y large portion of the | | | |
| | ownership of a partner | snip or other entity) o | wnich the foundation | n nas a 10% or greater | rinterest | | | | |
| | | | | | | | | | |
| | N/A | | | | | | | | |
| 2 | Information Regarding | Contribution Grant | Gift Loan Scholarsh | in etc Programs: | | | | | |
| _ | <u> </u> | | | - · · - | | | | | |
| | Check here ▶ X If | the foundation only | makes contributions | to preselected chara | table organizations | and does not accept | | | |
| | unsolicited requests | for funds If the foun | dation makes gifts, | grants, etc (see page | e 28 of the instructi | ons) to individuals or | | | |
| | organizations under of | | | | | | | | |
| | | | | | | | | | |
| а | The name, address, ar | id telephone number o | the person to whom | applications should be | addressed | | | | |
| | | | | | | | | | |
| h | The form in which appl | ications should be sub- | mitted and information | and materials they sho | ould include | | | | |
| J | the term in willon appi | onload bo subi | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| - | Any submission deadli | nes | | | | | | | |
| • | :y ===:==: ==uu | | | | | | | | |
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| d | Any restrictions or I | imitations on awards | , such as by geogr | aphical areas, charita | able fields, kınds of | institutions, or other | | | |
| d | Any restrictions or I factors | imitations on awards | , such as by geogr | aphical areas, charita | able fields, kınds of | institutions, or other | | | |

JSA 0E1490 1 000

| Form 990-PF (2010) | 20-0405627 | Page 11 | | |
|--|---|--|----------------------------------|------------|
| Part XV Supplementary Information | (continued) | | | |
| 3 Grants and Contributions Paid Dur | ing the Year or App | | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | recipient | contribution | - Allouik |
| a Paid during the year SEE ATTACHED SCHEDULE | NONE | | CHARITABLE | 1,838,500. |
| | l.ong | | S | 1,050,500. |
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| | | | | |
| Total | | | | 1,838,500. |
| b Approved for future payment | 1 | ` | | 1,030,300. |
| 2 Approved for factors payment | | | | |
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| Total | | | ▶ 3b | |

| P | art XVI | -A Analysis of Income-Produ | icing Acti | ivities | | | |
|---------------|----------|---|----------------------|-------------------------|--|---------------------------------------|---|
| | | amounts unless otherwise indicated | | ited business income | Excluded by | section 512, 513, or 514 | (e) Related or exempt |
| 1 | Program | n service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See page 28 of the instructions) |
| · | - | | | | | | |
| | | | - | | | | |
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| | | | | | | | |
| | е | | | | | | |
| | f | | | | | | |
| | - | and contracts from government agencies | | | ļ | | |
| | | rship dues and assessments | | | | | |
| | | on savings and temporary cash investments | | | 14 | 48,510. | |
| | | ds and interest from securities tal income or (loss) from real estate | | | 1-1-1 | 40,310. | |
| 5 | | t-financed property | | | | | |
| | | debt-financed property | | | | | |
| 6 | | al income or (loss) from personal property | | | | | |
| | | evestment income | | | | | |
| | | loss) from sales of assets other than inventory | | | 18 | 225,919. | |
| 9 | Net inco | ome or (loss) from special events | | | | | |
| 10 | Gross p | rofit or (loss) from sales of inventory | | | | | |
| 11 | | evenue a | | | 1 | | |
| | b | ATTACHMENT 8 | | -7,730. | - | | |
| | | | | - | | | |
| | | | | | | | |
| 42 | e | al Add columns (b), (d), and (e) | | -7,730. | | 274,429. | |
| | | Add line 12, columns (b), (d), and (e) | | | | | |
| | | heet in line 13 instructions on page 29 to | | | | | |
| | art XVI | | | | empt Pur | ooses | |
| $\overline{}$ | ine No. | Explain below how each activity | y for which | n income is reported i | n column (| e) of Part XVI-A contrib | uted importantly to the |
| | • | accomplishment of the foundation | on's exemp | ot purposes (other than | by providing | g funds for such purpose | es) (See page 29 of the |
| _ | | instructions) | | | | | |
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| | | | | | | | Form 990-PF (2010) |

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

| | Exempt Orga | nizations | | | | | | | |
|-----------------|--|--|--|-----------------------|-----------------------------|--|----------------|----------|--------|
| ın secti | on 501(c) of the Co | - | gage in any of the ection 501(c)(3) orga | - | • | | | Yes | No |
| organiza | | ndation to a nancha | stable avamet erganizat | on of | | | | | |
| | | | ntable exempt organizat | | | | 4 - (4) | ļ | Х |
| | | | | | | 1 | 1a(1) | | X |
| | | | | | | | 1a(2) | -+ | |
| | ansactions | | | | | | 45/4 | | х |
| | | | nization | | | | 1b(1) | | X |
| | | | pt organization | | | | 1b(2) | \dashv | X |
| | | | | | | | 1b(3) 1b(4) | | X |
| | | | | | | 1 | 1b(5) | | X |
| | formance of services or | | raising solicitations | | | | 1b(6) | | X |
| • • | | • | ssets, or paid employee | | | | 1c | | X |
| - | | - | s," complete the follo | | Column (b) sho | | | faır r | |
| | • | | s given by the repo | _ | | n received less | | | |
| | | | nent, show in colum | | | | | | |
| (a) Line no | (b) Amount involved | | chantable exempt organizat | | escription of transfers, tr | | | | |
| | N/A | · · · · · · · · · · · · · · · · · · · | | N/A | | ······································ | | | — |
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| describe | ed in section 501(c) of | the Code (other that | ated with, or related n section 501(c)(3)) or i | | • | - F | Ye | es 🗀 | No № |
| b if "Yes," | complete the following (a) Name of organization | | (b) Type of organ | ızatıon | (c) [| escription of relationsh | | | |
| | (a) Name of organization | <u>' </u> | (b) Type of organ | 1241011 | (6) 6 | cocrption of relations | пр | | |
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| Unde | er penalties of penury, I d | eclare that I have example example. | mined this return, including | g accompanying s | schedules and statemer | its, and to the best o | f my kr | nowled | ge and |
| Sign belief | f, instrue, correct, and cor | mplete Declaration of | preparer (other than taxpay | er or fiduciaty) is b | ased on all information | of which preparer has | any kno | wledge | ē |
| Here | Xumthe | alum. | | 15/5/1 | 1 | | | | |
| | ignature of officer or trustee | e | | Date | Title | | | | |
| | Rrint/Type preparet's | | Preparer's signature | | Date | F | PTIN | | |
| D-1-4 | 7 | , | | | | Check | | | |
| Paid | Matha M | ullanas | Math | m.lla | | // self-employed | P001 | 8266 | 57 |
| Preparer | Firm's name ► AN | NCHIN BLOCK | ANCHIN LLP | 1 4000 | | m's EIN ▶ 13-04 | | | |
| Use Only | Firm's address > 13 | | | | | | | | |
| • | | NEW YOR | K, NY | 1 | L0018-7001 Pi | none no 212-84 | 10-34 | 156 | |
| | | | · · · · · · · · · · · · · · · · · · · | | | | orm 990 | | (2010) |

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

| Name of the organization | | Employer identification number | | | | |
|---|--|---|--|--|--|--|
| GLENN GREENBERG AND L | INDA VESTER FOUNDATION, | | | | | |
| INC | | 20-0405627 | | | | |
| Organization type (check one) | | | | | | |
| Filers of: | Section: | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private found | dation | | | | |
| | 527 political organization | | | | | |
| Form 990-PF | X 501(c)(3) exempt private foundation | | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | 1 | | | | |
| | 501(c)(3) taxable private foundation | | | | | |
| instructions General Rule | 8), or (10) organization can check boxes for both the General Rule and a Spo | solar raic dec | | | | |
| X For an organization film | ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or me e contributor. Complete Parts I and II | ore (in money or | | | | |
| Special Rules | · | | | | | |
| sections 509(a)(1) and | organization filing Form 990 or 990-EZ that met the 33 1/3 % support tes 170(b)(1)(A)(vi), and received from any one contributor, during the year, a cor (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-E | contribution of the | | | | |
| For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III | | | | | | |
| the year, contributions aggregate to more tha year for an exclusively applies to this organiza | o), (8), or (10) organization filing Form 990 or 990-EZ that received from any of for use exclusively for religious, charitable, etc., purposes, but these contributions that were referred religious, charitable, etc., purpose. Do not complete any of the parts unless ation because it received nonexclusively religious, charitable, etc., contributions. | butions did not received during the the General Rule ons of \$5,000 or more | | | | |
| Caution. An organization that is 990-EZ, or 990-PF), but it must | not covered by the General Rule and/or the Special Rules does not file Sche answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of ify that it does not meet the filing requirements of Schedule B (Form 990, 990) | edule B (Form 990, ıts Form 990-EZ, or on | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

| ge | of | of Part I |
|----|----|-----------|
| | | |

Pa

| | | , (, | _ | | | | or |
|----------------------|-------|-----------|-----|-------|--------|-------------|--------------------------------|
| Name of organization | GLENN | GREENBERG | AND | LINDA | VESTER | FOUNDATION, | Employer identification number |
| | INC | | | | | | 20-0405627 |

Part I Contributors (see instructions) (a) (c) (d) Name, address, and ZIP + 4 No. Aggregate contributions Type of contribution Х 1 CLAT W/REMAINDER TO GLENN GREENBERG Person Payroll C/O BRAVE WARRIOR 12 EAST 49TH ST 80,000. Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution) (c) (a) (b) (d) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 CLAT W/REMAINDER TO GLENN GREENBERG _ 2 Person Payroll 103,000. C/O BRAVE WARRIOR 12 EAST 49TH ST Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution) (d) (c) (a) (b) Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution No. Χ _ _ 3 . CLAT W/REMAINDER TO GLENN GREENBERG Person **Payroll** C/O BRAVE WARRIOR 12 EAST 49TH ST 68,085. Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution) (d) (b) (c) (a) **Aggregate contributions** Type of contribution No. Name, address, and ZIP + 4 _ _ 4 _ CLAT W/REMAINDER TO GLENN GREENBERG Person Payroll C/O BRAVE WARRIOR 12 EAST 49TH ST **\$** 102,827. Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution) (a) (b) (c) (d) Type of contribution Name, address, and ZIP + 4 **Aggregate contributions** No. CLAT W/REMAINDER TO GLENN GREENBERG _ 5 Person Payroll 68,085. C/O BRAVE WARRIOR 12 EAST 49TH ST Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution) (c) (a) (b) Name, address, and ZIP + 4 Aggregate contributions Type of contribution No. Х CLAT W/REMAINDER TO GLENN GREENBERG _ 6 Person Payroll C/O BRAVE WARRIOR 12 EAST 49TH STREET 102,827. Noncash (Complete Part II if there is NEW YORK, NY 10017 a noncash contribution)

| Page | of | of | Part I |
|------|----|----|--------|
| | | | |

| Name of or | ganization GLENN GREENBERG AND LINDA VESTER FOUND INC | DATION, | Employer identification number 20-0405627 |
|------------|--|--------------------------------|---|
| Part I | Contributors (see instructions) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 7_ | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | \$68,085. | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 8_ | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | \$102,827. | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 9_ | GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | \$ 1,509,770. | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |

| of | of P |
|----|------|
|----|------|

| ame or organizat | tion GLENN GREENBERG AND LINDA VESTER FOU INC | JNDATION, Employe | ridentification number 20-0405627 |
|---------------------------|--|--|--------------------------------------|
| art II None | cash Property (see instructions) | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 9 10 | 7,000 SHS CROSSTEX ENERGY LP | | 12-14-10 |
| | | \$1,509,770 | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| _ | | | |
| - | | <u> </u> | _ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \\$ | _ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | _ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | _ | |
| | | s | |

SCHEDULE D (Form 1041)

Name of estate or trust

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

GLENN GREENBERG AND LINDA VESTER FOUNDATION,

OMB No 1545-0092

Employer identification number

| | NC | | | | 20-040562 | 7 | |
|--------|---|--------------------------------------|----------------------------------|------------------------|--|----|--|
| Note | Form 5227 filers need to complete onlyP | | | | | | |
| Par | Short-Term Capital Gains and L | osses - Assets | Held One Y | ear or Less | | | |
| | (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other ba (see instructions | | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
| 1a | | | | | | | , , , , , , , , , , , , , , , , , , , |
| | | | | | | | · · · · · · · · · · · · · · · · · · · |
| | | | | | | | |
| | | | | | <u> </u> | | |
| | | | | | | | |
| | | | | | | | |
| b | Enter the short-term gain or (loss), if any, fr | om Schedule D-1 | , line 1b | | | 1b | 225,919. |
| 2 | Short-term capital gain or (loss) from Forms | | | | | 2 | |
| | , , , | | • | | • | | |
| 3 4 | Net short-term gain or (loss) from partnersh Short-term capital loss carryover Enter the | | | • • | | 3 | L |
| 5 | Carryover Worksheet | | | | 13. | 4 | () |
| _ | column (3) on the back | <u> </u> | <u> </u> | <u> </u> | | 5 | 225,919. |
| Par | Long-Term Capital Gains and Losse | es - Assets Held I | More Than One | e Year T | | | (f) Gain or (loss) for |
| | (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other backer (see instructions | | the entire year Subtract (e) from (d) |
| 6a | | | | | | | |
| | | - | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | · · · · - | | |
| | | | | | <u> </u> | | |
| b | Enter the long-term gain or (loss), if any, from | om Schedule D-1 | , line 6b | | | 6b | |
| 7 | Long-term capital gain or (loss) from Forms | s 2439, 4684, 625 | 2, 6781, and 8 | 824 | | 7 | **** |
| 8 | Net long-term gain or (loss) from partnersh | ips, S corporation | s, and other es | states or trusts | | 8 | |
| 9 | Capital gain distributions | | | | | 9 | |
| 10 | Gain from Form 4797, Part I | | | | | 10 | |
| 11 | Long-term capital loss carryover Enter the | amount, if any, fi | om line 14 of the | ne 2009 Capital Loss | | | (|
| 12 | Carryover Worksheet Net long-term gain or (loss). Combine lin | es 6a through 11 | ın column (f) E | inter here and on line | 14a, | | |
| For F | column (3) on the back | ctions for Form 104 | <u> </u> | | | | D (Form 1041) 2010 |

| • | | | | | 6 4 1 |
|---------|---|-----------|----------------------------|-------------------------|-----------------------|
| ched | ule D (Form 1041) 2010 | | | | Page 2 |
| | t III Summary of Parts I and II | | (1) Beneficiaries' | (2) Estate's | (3) Total |
| | Caution: Read the instructions before completing this pa | | (see instr) | or trust's | 225,919. |
| 3 4 | , , , , , , , , , , , , , , , , , , , | 13 | | | 223,919. |
| | Net long-term gain or (loss): | 14a | | | |
| h | | 14b | | | |
| | • | 14c | | | |
| 15 | Total net gain or (loss). Combine lines 13 and 14a | 15 | | | 225,919. |
| lote | : If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form tv., and do not complete Part IV. If line 15, column (3), is a net loss, complete Par | 990-7 | | | |
| Par | t IV Capital Loss Limitation | | | | |
| 6 | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Par | rt I, Iır | ne 4c, if a trust), the si | naller of | |
| а | The loss on line 15, column (3) or b \$3,000 | | | <u> 16 (</u> |) |
| lote | : If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page overWorksheeton page 7 of the instructions to figure your capital loss carryover | 1, lin | e 22 (or Form 990-T, I | ne 34), is a loss, comp | lete the Capital Loss |
| Par | | | | | |
| | 1 1041 filers. Complete this part only if both lines 14a and 15 in colum | |) are gains, or an an | nount is entered in f | Part I or Part II and |
| | e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more t | | | | |
| | ion: Skip this part and complete the worksheet on page 8 of the instruction | ns ıf | | | |
| | ther line 14b, col (2) or line 14c, col (2) is more than zero, or other line 1041, line 2b(1), and Form 4952, line 4g are more than zero | | | | |
| | n 990-T trusts. Complete this part only if both lines 14a and 15 are | gair | e or qualified divide | ands are included ii | n income in Part I |
| | orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part | _ | | | |
| | er line 14b, col (2) or line 14c, col (2) is more than zero | | , | , , | |
| 7 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) | | 17 | | |
| 8 | Enter the smaller of line 14a or 15 in column (2) | • | | | |
| | but not less than zero | | | | |
| 19 | Enter the estate's or trust's qualified dividends | | | | |
| | from Form 1041, line 2b(2) (or enter the qualified | | | | |
| | dividends included in income in Part I of Form 990-T) 19 | | | | |
| 20 | Add lines 18 and 19 | _ | | | |
| 21 | If the estate or trust is filing Form 4952, enter the | | | | |
| | amount from line 4g, otherwise, enter -0 ▶ 21 | | | | |
| 22 | Subtract line 21 from line 20 If zero or less, enter -0- | | 22 | | |
| 23 | Subtract line 22 from line 17 If zero or less, enter -0- | | 23 | | |
| | | | | | |
| 24 | Enter the smaller of the amount on line 17 or \$2,300 | | 24 | | |
| 25 | Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26, go to line 27 and check the "No" box | | | | |
| | No. Enter the amount from line 23 | | 25 | | |
| 26 | | | 26 | | |
| 27 | Are the amounts on lines 22 and 26 the same? | • • | | | |
| | Yes. Skip lines 27 thru 30 go to line 31 No. Enter the smaller of line 17 or line 2 | 22 | 27 | | |
| | Too. one miss is an asset go to miss. | _ | <u> </u> | | |
| 28 | Enter the amount from line 26 (If line 26 is blank, enter -0-) | | 28 | | |
| 29 | Subtract line 28 from line 27 | | . 29 | | |

Multiply line 29 by 15% (15)

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

Schedule D (Form 1041) 2010

30

31

32

33

30 31

32

Add lines 30 and 31

DIRECT PUBLIC SUPPORT

ATTACHMENT 1

PAGE 20

ATTACHMENT 1

| LETS AND GRANTS RECEIVED | DATE | 2-17-10 | 3-24-10 | 5-17-10 | 6-25-10 |
|---|------------------|--|--|--|-------------------------------------|
| FORM 990PE, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED | NAME AND ADDRESS | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH ST NEW YORK, NY 10017 | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH ST NEW YORK, NY 10017 | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH ST NEW YORK, NY 10017 | CLAT W/REMAINDER TO GLENN GREENBERG |

80,000.

ATTACHMENT 1 (CONT'D)

ATTACHMENT 1

| • | RECEIV |
|---|--------------------|
| | GIFTS AND GRANTS R |
| | AND |
| | GIFTS |
| 1 | ONS, |
| | CONTRIBUTIONS, |
| | CON |
|) | |
| ייייייייייייייייייייייייייייייייייייייי | PART |
| 1 | 990PF, |
| לודו סדונו | FORM 990PF, |
| | |

| DIRECT PUBLIC SUPPORT | 68,085. | 102,827. | 1,509,770. | 2,205,506. |
|-----------------------|--|--|--|----------------------------|
| DATE | 11-17-10 | 12-27-10 | 12-14-10 | TOTAL CONTRIBUTION AMOUNTS |
| NAME AND ADDRESS | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | CLAT W/REMAINDER TO GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | GLENN GREENBERG C/O BRAVE WARRIOR 12 EAST 49TH STREET NEW YORK, NY 10017 | TOTAL CONTRIE |

| FROM SECURITIES | |
|-----------------|--|
| INTEREST | |
| AND | |
| DIVIDENDS A | |
| 1 | |
| H | |
| PART | |
| 990PF, | |
| FORM | |

| NET INVESTMENT INCOME | 48,137. | 48,510. |
|---|----------------------------------|---------|
| REVENUE AND EXPENSES PER BOOKS | 48,137. | 48,510. |
| | | TOTAL |
| DESCRIPTION | DIVIDENDS INTEREST - CROSSTEX | |

ATTACHMENT 2

PAGE 23

GLENN GREENBERG AND LINDA VESTER FOUNDATION,

| INCOME |
|----------|
| OTHER |
| ı |
| PART I |
| 1 990PF, |
| FORM |

| REVENUE | AND | EXPENSES | PER BOOKS | .683 | -8,413. |
|---------|-----|----------|-------------|-----------|------------------|
| | | | DESCRIPTION | ROYALTIES | PARTNERSHIP LOSS |

683.

-7,730.

TOTALS

683.

NET INVESTMENT INCOME

250.

388.

692.

TOTALS

263. 98. 27.

250. 263. 98.

AND EXPENSES PER BOOKS 27. 54.

INTEREST ON DEBIT BALANCE OTHER DED - CROSSTEX ENERGY LP

ADMINISTRATION FEE FOREIGN FEE/ WITHHELD

DESCRIPTION FILING FEE

CHARITABLE PURPOSES_

INVESTMENT INCOME_

NET

REVENUE

FORM 990PF, PART I - OTHER EXPENSES

ATTACHMENT 4

1156030

ATTACHMENT 5

- CORPORATE STOCK PART II FORM 990PE,

| DESCRIPTION | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING <u>FMV</u> |
|---|--|---|--|
| 2,754 SHS - ARCH CAPITAL GROUP 12,760 SHS - BROADRIDGE FINL 3,017 SHS-LOCKHEED MARTIN CORP 19,643 SHS - COMCAST CORP. 6,745 SHS - FISERV INC COM 0 SHS - CROSSTEX ENERGY INC 0 SHS - DELL INC COM 3,355 SHS - LABORATORY CORP. 450 SHS - GOOGLE INC CL A 13,050 SHS - RYANAIR HOLDINGS 0 SHS - PRECISION CASTPARTS 6,965 SHS - HEWLETT PACKARD CO 14,884 SHS-US BANCORP DEL COM 0 SHS - VARIAN MED SYS INC 1,101 SHS -MASTERCARD INC CL A | 530,032. 542,663. 32,612. 299,550. 249,177. 557,398. 74,406. 221,355. | 219,138. 270,603. 217,780. 354,774. 338,727. 0. 153,080. 232,182. 408,024. 0. 2291,619. 223,308. 223,308. | 242,490. 279,827. 210,918. 408,771. 394,987. 0. 294,972. 267,287. 401,418. 246,745. |
| TOTALS | 7, 189, 889. | 7,346,0/1. | 3,442,063. |

20-0405627

ATTACHMENT 6

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

EXCESS OF FMV OVER COST OF SECURITIES RECEIVED

6,420.

AMOUNT

TOTAL

6,420.

GLENN GREENBERG AND LINDA VESTER FOUNDATION,

| JENT 7 | EXPENSE ACCT AND OTHER ALLOWANCES | Ö | .0 | · o | .0 | 0. |
|--|---|--|---|---|---|--------------|
| ATTACHMENT | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | Ö | . 0 | .0 | · o | 0 |
| | COMPENSATION | Ö | .0 | .0 | .0 | 0. |
| TICERS, DIRECTORS, AND TRUSTEES | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | SECY/TREAS/DIR 3.00 | PRES/DIR 3.00 | DIR | DIR | GRAND TOTALS |
| FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, | NAME AND ADDRESS | GLENN H. GREENBERG C/O BRAVE WARRIOR CAPITAL INC 12 EAST 49TH STREET NEW YORK, NY 10017 | LINDA J. VESTER C/O BRAVE WARRIOR CAPITAL INC 12 EAST 49TH STREET NEW YORK, NY 10017 | SPENCER GREENBERG C/O BRAVE WARRIOR CAPITAL INC 12 EAST 49TH STREET NEW YORK, NY 10017 | GREGORY GREENBERG C/O BRAVE WARRIOR CAPITAL INC 12 EAST 49TH STREET NEW YORK, NY 10017 | |

GLENN GREENBERG AND LINDA VESTER FOUNDATION,

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

AMOUNT BUSINESS CODE

683.

-8,413.

-7,730.

EXCLUSION

AMOUNT

RELATED OR EXEMPT FUNCTION INCOME

TOTALS

ROYALTIES PARTNERSHIP LOSS - CROSSTEX ENERGY LP

DESCRIPTION

1156030

PAGE 28

ATTACHMENT 8

Distribution of Assets in Complete Liquidation, Termination, or Substantial Contraction

Statement Attached to and Made Part of Form 990-PF, Part VII - A, Item 5

Glenn Greenberg and Linda Vester Foundation, Inc.

Fed ID #: 20-0405627 Tax Year Ended: December 31, 2010

During the current year, the Foundation made the following distributions in substantial contraction

Recipient's Name & AddressAssets DistributedFMVSee attached\$1,838,500 (cash)\$1,838,500

| Glenn Greenberg & Linda Vester Foundation, Inc | | | | |
|--|--|--------------|--|--|
| | Contribution Made | | | |
| | Jan - Dec 2010 | | | |
| | | | | |
| | | Amount | | |
| | | | | |
| 01/19/2010 | Yale University | 5,000.00 | | |
| | Tibet House US | 5,000.00 | | |
| | Tibetan Community of New York & New Jersey | 5,000.00 | | |
| | Ursuline Academy | 100,000 00 | | |
| | The Film Society of Lincoln Center | 12,500.00 | | |
| | Beginning with Children Foundation, Inc. | 10,000.00 | | |
| | Robin Hood Foundation | 100,000.00 | | |
| 04/06/2010 | Dept of OB/GYN, NY Presbetyrian | 50,000.00 | | |
| 04/16/2010 | The Brick Church School | 2,500 00 | | |
| 04/20/2010 | The Brick Church School | 2,500 00 | | |
| 04/22/2010 | IPTF | 150,000.00 | | |
| 04/30/2010 | Facing History and Ourselves | 200,000.00 | | |
| 06/03/2010 | Ursuline Academy | 90,000.00 | | |
| 06/30/2010 | Columbia Business School | 100,000.00 | | |
| | Yale University | 800,000.00 | | |
| | Institute for International Education | 25,000.00 | | |
| 08/25/2010 | Institute for International Education | 25,000.00 | | |
| 10/12/2010 | Ceisla Foundation | 10,000.00 | | |
| | Trinity School | 50,000.00 | | |
| | National Parkinson Foundation | 10,000.00 | | |
| | The Brick Church School | 10,000.00 | | |
| | Council on Foreign Relation | 20,000.00 | | |
| 12/17/2010 | Yale University | 56,000.00 | | |
| | | | | |
| | | 1,838,500.00 | | |

•

20-0405627

GLENN GREENBERG AND LINDA VESTER FOUNDATION,
FORM 990-PF - PART IV

| Gross sale | | | 200 | cription | | P) | acquired | Date sold |
|-------------------------------|---------------------------------|---------------------|--------------------------|--------------------------------|------------------------------|----|----------------------|-----------|
| price less xpenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | - |
| 1,396,974. | | PUBLICLY TE | RADED SECURI | TIES | | P | VAR 217,825. | VA: |
| 8,094. | | CROSSTEX EN | NERGY LP YPE: SECURI | TIES | | P | 8,094. | |
| TAL GAIN (1 | Joss) | | | | | | 225,919. | |
| | | | | | | | | |
| | | | | | | | | |
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