

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



SCANNED MAY 1 7 2011

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

G Check all that apply:		ent of the Treasury Revenue Service	Note, The fo	undation m	ay be able to	use a copy	y of this	s return to satisfy	y state re	portin	g requirements		
Amended return Address change Name change Name change ZICHRON YONA VSRAR CHARTTABLE FOUNDATION Address change A Employer identification number 13-7-171873 A Employer identification number 13-7-171873 The Propose muchar (see the instanceon) The Propose number 13-7-171873 The Propose number (see the instanceon) The Propose number (see the instanceon) The Propose number (see the instanceon) The Propose number (see the instanceon) The Propose number (see the instanceon) The Propose (see of all seats at and of year A countring method More (see ship) The Propose of (from Part It, globino (s. Julio 19) The Propose of (from Part It, globino (s. Julio 19) The Propose of (from Part It, globino (s. Julio 19) The Propose of (from Part It) The P	For cal	lendar year 2010, or	tax year beginnin	ıg		,	2010,	and ending					
ZICHRON YONA VSARA CHARITABLE FOUNDATION C/O HERMAN HER/ZOG 6 LENORE AVE MONSEY, NY 10952 H Check type of organization.	G Che	eck all that apply:	Initial return	Init	ial Return (of a form	ner pu	ublic charity				Fina	al return
2. Cherkon Young Variance Cherkon Heracolog Cherkon Heraco			Amended ret	urn		Addr	ess o	hange	Nan	ne c	hange		
Color REMAN HERZOG 6 LENORE AVE B Tolephone number (see the estauctions) The State Color NOSEY, NY 10952 Color State Color Sta										Α	Employer identifica	tion nun	nber
MONSEY, NY 10952 Comparison Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt charitable trust Other taxeble private foundation Section 497(201) reneasempt Section 497(201) Section 307(201) Section 3					OUNDATI	NC							
H Check type of organization. X Section 501(c)(3) exempt private foundation Section 4507(a)(1) nonexempt charitable trust Other taxable private foundation Section 4507(a)(1) nonexempt charitable trust Other taxable private foundation I Sam basks value of all pasts at and up ar Accounting method X Cash Accrual			G 6 LENORE	AVE						В		•	instructions)
Content type of organization. X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Communication Section 4947(a)(1) nonexempt Section 4947(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(MON2	E1, NI 10952							ļ				
H Check type of organization. X Section 501 (c)(3) exempt private foundation Section 647(g)(1) nonexempt character trust Other trasbel private foundation Far makes taller of all sasts at end of year Global Part II, Claim (c) Image													· -
Section 4947(a)(1) nonexempt chartable trust. Other taxable private foundation of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and state and spars of the far make five and sp			· V o							_			لــــا
Farm market value of all assets at end of year J Accounting method: X Cash Jaccural Common (d) (mor location (d), time 15) Jaccural Common (d) (mor location) State Jaccural Common (d) (mor location) State State Jaccural Jaccural State Jaccural State Jaccural State Jaccural State Jaccural State Jaccural Jaccural State Jaccural Jaccura	H C								ation				
(from Part II, column (c), line (6) S 35.9, 67.9. Part II Par	L									E			
PART I Analysis of Revenue and Expenses, (The total of amounts in columns (a), Change (b) make the amounts in column (a) (b) and (c) may not necessarily equal the amounts in column (a) (c) and (c) may not necessarily equal the amounts in column (a) (see the instructions). 1 Contributions, gifts, grants, etc., received (lit sch) 2 c. b. 1 the form in set req to at 15 kb 8 3 interest on savings and temporary cash investments in set req to at 15 kb 8 5 a Gross rents by the column (a) (contributions, gifts, grants, etc., received (lit sch) 1 b (contributions, gifts, grants, etc., received (lit sch) 2 c. b. 1 the form in set req to at 15 kb 8 3 interest on savings and temporary cash investments in set req to at 15 kb 8 5 a Gross rents by the column (a) (contributions, gifts, grants, etc., received (lit sch) 1 b (contributions) (contributi	· (i	from Part II, column (c), I	ine 16)	آ ا			۰۰۰ (۰۰۰)			_	•		
Expenses (The total of amounts in column (2) (see the instructions; (b) (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions; (its, gents, etc., exceeved (at soft)) 1 Contributions, gifts, gents, etc., exceeved (at soft) 2 Cir. In the funds and refer to at Soft B 3 Interest on savings and temporary cash investments. 4 Dividends and interest from securities 5 Gross rents b My receipt income 6 Re Re See the granification from sele of to assets not on line 10 or an expert of the securities of	► \$	35	9,679.	(Part I,			be on	cash basis)	,	•			
Expenses (The total of amounts in columns (a), (c), and (d) may not necessarily equal the amounts in column (a) (a) the instructions, gits, grants, et, received (at sob) 2 c. b. d. the instructions and request of the solution (a) (a) the instructions and request of the instructions and the instructi	Part	Analysis of F	Revenue and		(a) Rev	enue ar	nd	(b) Net inv	/estmer	nt	(c) Adjusted	net	(d) Disbursements
Saet the instructions, afts, grants, atc., received (att sch) 150,000. 1 1 1 1 1 1 1 1 1		Expenses (Th	ne total of amount	ls in						"			for charitable
See the instructions 1		sarily equal the	, and (a) may not amounts in colum	neces- n (a)									
2		(see the instruct	ions))				0.0						(000), 000, 000,
Total, Add lines I through II Total, Add lines II Total, Add li			· ·			<u>150,0</u>	00.						<u> </u>
Cash investments 4 Dividends and interest from securities 5 a Gross rents bet expanding from said of assets not on line 10 b Gross sales price for all 10 c Gross sales price for all 10 c Gross sales for term capital gain 10 c Gross sales facts the said said said said said said said said													
Sa Gross rents by keyspal more modifications of circless, steep and control of circless and circless and control of circless a				ı aı y								N/A	ļ
Between the state of the state			terest from securities				<u> 15.</u>		1	5.			
Per New York Control again net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 9 Income modifications 10 a Gross sales lies included and the control of	D	l =		- t 10									
Per New York Control again net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 9 Income modifications 10 a Gross sales lies included and the control of	È	b Gross sales price	for all	on tine 10									
Per la control of the	Ž			ne 2)					•			***************************************	
10 a Green sales each state of the state o	Ñ			,								**********	
Total Add lines Through Total Total Add lines Through Total Total Add lines Through Total Total Add lines Through Total			fications										
Description	_	10 a Gross sales less											Ŧ
c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) c Other prof fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Tass (attach schedule) 19 Depreciation (attach schodule) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses, and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0) 15 Total. Add lines 13 through 11 150, 015. 15. 15. 15. 15. 15. 15. 15.		b Less Cost of			<u> </u>	·····							
11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) 16 Accounting fees (attach schedule) 17 Interest 18 Taxes (ittach schedule) 19 Depreciation (attach sch) 17 Interest 19 Depreciation (attach sch) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses, Add lines 13 through 23. Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 33,015. 19 Determination of fincers, directors, trustees, etc. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.		1 7	(att sch)						••••••				
Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) b Accounting fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Tises (attach schedule) 19 Depreciation (attach sch) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements and disbursements. b Net investment income (if negative, enter -0-) 15		1 ' '		e)									
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) b Accounting fees (attach sch) 17 Interest 18 Tases (attach schedule)/See tristr) 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0) 15 Pension plans, employee salaries and wages 0 Colter employee salaries and wages 16 Occupancy MAY 1 6 2011 10 MAY 1 6 2011			•										
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Taxes (attach schedule)(see ustr) 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications, 23 Other expenses (attach schedule) 24 Total operating and administrative expensess, Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0) 18 Taxes (attach schedule) RECEIVED RAY 1 6 2011 OGDEN, UT OGDEN, UT 117,000. 117,000. 117,000. 117,000.						<u>150,0</u>			1	<u>.5.</u>			
15 Pension plans, employee benefits 16 a Legal fees (attach schedule) b Accounting fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Tasse (attach schedule)see ustr) 19 Depreciation (attach sch) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses, Add lines 13 through 23 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 117,000. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0·) 15 Pension plans, employee benefits RECEIVED RECEIVED MAY 1 6 2011 Occupancy MAY 1 6 2011 Occupancy Subtract line 20 occupancy 10 Depreciation (attach schedule) Subtract line 20 occupancy 117,000. 117,000.		•		stees, etc			υ.						
16 a Legal fees (attach schedule) b Accounting fees (attach sch) C Other prof fees (attach sch) C Other prof fees (attach sch) T Interest		1 ' '	•	efits									
b Accounting fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Tasse (attach schedule)(see instr) 19 Depreciation (attach sch) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 10 PRESENTIAL PROFITS ACCOUNTS A	Δ			711(3									
C Other prof fees (attach sch) 17 Interest 18 Tares (attach schedule)(see unstr.) 19 Depreciation (attach sch.) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, grifts, grants paid Part XV. 26 Total expenses and disbursements. Add lines 24 and 25. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0-) RECEIVED MAY 1 6 2011 OGDEN, UT 117,000. 117,000. 117,000. 117,000. 117,000. 117,000.	D M												
Interest Taxes (attach schedule)(see unstr.) Interest Taxes (attach schedule) Interest Taxes	1	c Other prof fees (attach sch)					RECE	11/51				
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV. 26 Total expenses and disbursements. Add lines 24 and 25. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 29 b Net investment income (if negative, enter -0-) 20 DEN, UT 21 Travel, conferences, and meetings OGDEN, UT 22 DISTRIBUTE DOGDEN, UT 117,000. 117,000. 117,000. 117,000. 117,000.	Qι	17 Interest					<u> </u>		· · · · L	<u>ر</u>			
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications. 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV. 26 Total expenses and disbursements. Add lines 24 and 25. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 29 b Net investment income (if negative, enter -0-) 20 DEN, UT 21 Travel, conferences, and meetings OGDEN, UT 22 DISTRIBUTE DOGDEN, UT 117,000. 117,000. 117,000. 117,000. 117,000.	E T	1	,,				اعا	11414 =			S		-
Travel, conferences, and meetings Printing and publications. Other expenses (attach schedule) Total operating and administrative expenses. Add lines 13 through 23. Contributions, gifts, grants paid Part XV Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0·) OGDEN, UT OGDEN, UT 117,000. 117,000. 117,000. 117,000. 117,000. 117,000.	A A	19 Depreciation sch) and dep	(attach letion				23	MAY 1	6 201	1	잇		
Printing and publications. Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV. 26 Total expenses and disbursements. Add lines 24 and 25. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0·) DISDEN, U. OTSDEN, U. 117,000. 117,000. 117,000. 117,000. 117,000. 117,000. 117,000.	N Y										2		
Total operating and administrative expenses. Add lines 13 through 23. Contributions, gifts, grants paid Part XV. Contributions, gifts, grants paid Part XV. Total expenses and disbursements. Add lines 24 and 25. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0·).				tıngs				OGDE	N. U	T			
Total operating and administrative expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000. Total expenses and disbursements. Add lines 24 and 25 117,000.	A E			.1-3	<u></u>					<u> </u>			
24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0·) 117,000. 117,000. 117,000. 117,000. 117,000. 117,000.	Ė	23 Other expens	ses (attach sched	uie)									
expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 117,000. 117,000. 117,000. 117,000. 117,000. 117,000. 117,000.	N S	24 Total operation	ng and administr	ative									
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 117,000. 117,000. 117,000. 15.	Š	expenses. Ad	dď lines 13 throug	h 23.		47.0	00						117 000
Add line's 24 and 25 117,000. 0. 117,000. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 33,015. b Net investment income (if negative, enter -0-) 15.		1				<u> 117,0</u>	<u>uu.</u>						117,000.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 33,015.		Add lines 24	ies and disbursen and 25	nents.		117,0	00.			0.			117,000.
and disbursements b Net Investment income (if negative, enter -0-) 33, 015. 15.		27 Subtract line	26 from line 12:							•••••			
b Net investment income (if negative, enter -0-)		a Excess of rev	venue over expen	ses		33 N	15						‡
		1		er -0-)			10.		1	5.			1
		l .		-									

Davi		Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End o	f year
ran	<u> </u>	Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	248,141.	242,855.	<u>242,854.</u>
1	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			_
	7	Other notes and loans receivable (attach sch).			
A		Less allowance for doubtful accounts			
Š	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments – U.S. and state government obligations (attach schedule)			
	Ŀ	Investments — corporate stock (attach schedule)			
	c	: Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment. basis			
		Less. accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶		:	
		Less. accumulated depreciation (attach schedule)			
		Other assets (describe ► See Statement 1)	228,233.	266,534.	116,825.
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	476,374.	509,389.	359,679.
L	17	Accounts payable and accrued expenses			
À	18	Grants payable			
В	19	Deferred revenue		· · · - · · · · · · · · · · · · · · · ·	
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ť	21	Mortgages and other notes payable (attach schedule)			
ı	22	Other liabilities (describe			Į
E	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			•
TN	25	Temporarily restricted			Į
ח	26	Permanently restricted			}
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds	476,374.	509,389.]
2 N	28	Paid-in or capital surplus, or land, building, and equipment fund			
CE	29	Retained earnings, accumulated income, endowment, or other funds.]
O E R S	30	Total net assets or fund balances (see the instructions)	476,374.	509,389.]
	31	Total liabilities and net assets/fund balances (see the instructions)	476,374.	509,389.	
Parl	III	Analysis of Changes in Net Assets or Fund Baland	es		
1	Total	I net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	nn (a), line 30 (must agi	ree with	476,374.
2		r amount from Part I, line 27a		2	33,015.
		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3	 	4	509,389.
5	Decrea	ases not included in line 2 (itemize)		5	
6	Total	I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), lin	ne 30 6	509,389.

Form **990-PF** (2010)

art IV Capital Gains and (a) List and descr 2-story brick wareho	ibe the kind(s) of property sold (e.g., rea buse, or common stock, 200 shares MLC	Company	b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(month, day, year)
1a N/A					
b					
С					
_ d					
			 		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a				· · · · · · · · · · · · · · · · · · ·	
b					
С			-	<u> </u>	
d					
e		- 4			
	ving gain in column (h) and owned by the			(I) Gains (Coli gain minus column (I	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		than -0-) or Losses (fi	om column (h))
a b					
<u>c</u>					
d					
e					
2 Capital gain net income or (ne	et capital loss). If gain, also e	nter in Part I, line 7 r -0- in Part I, line 7	2		
3. Net short-term capital gain or	(loss) as defined in sections 1222(5) and	_			
	ne 8, column (c) (see the instructions) If	(loss), enter -0-	3		
in Part I, line 8 Part V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave	er Section 4940(e) for Reduced te foundations subject to the section 4940 this part blank.	Tax on Net Investment in 0(a) tax on net investment in	icome.)		[♥] N.
in Part I, line 8 Part V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se "Yes," the foundation does not qual	er Section 4940(e) for Reduced te foundations subject to the section 4940	Tax on Net Investment of any year in the base per lete this part.	nt Income	Yes	X No
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se 'Yes,' the foundation does not qual	er Section 4940(e) for Reduced to foundations subject to the section 4940 this part blank. Could be distributable amount of the section 4942 tax on the distributable amount of the section 4940(e). Do not comparison to the section 4940(e).	Tax on Net Investment of any year in the base per lete this part.	riod?		n ratio
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	this part blank. ction 4942 tax on the distributable amount alify under section 4940(e). Do not compute ach column for each year; see the interpretation of the distributions.	Tax on Net Investment in (a) tax on net investment in (b) at a control of any year in the base per lete this part. Instructions before making any (c) Net value of noncharitable-use asset	riod? y entries.	Yes (d)	n ratio by column (c))
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year	this part blank. ction 4942 tax on the distributable amounalify under section 4940(e). Do not compute each column for each year; see the in	Tax on Net Investment in O(a) tax on net investment in on the of any year in the base per lete this part. Instructions before making any (c) Net value of noncharitable-use asset	riod?	Yes (d)	n ratio by column (c)) 0 . 36239 0 . 48632
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009	this part blank. ction 4942 tax on the distributable amount alify under section 4940(e). Do not compun each column for each year; see the in Adjusted qualifying distributions	Tax on Net Investment in O(a) tax on net investment in on the of any year in the base per lete this part. Instructions before making any (c) Net value of noncharitable-use asset 227, 224,	riod? y entries. ts (c	Yes (d)	n ratio by column (c)) 0 . 36239 0 . 48632
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes, the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008	this part blank. ction 4942 tax on the distributable amountainfy under section 4940(e). Do not compute each column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100.	Tax on Net Investment on the first part. Structions before making any (c) Net value of noncharitable-use asset 227, 224, 242,	riod? y entries. ts (c	Yes (d)	0.36239 0.48632 0.99207 0.19492
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes,' the foundation does not qual Tenter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007	this part blank. ction 4942 tax on the distributable amounalify under section 4940(e). Do not compone ach column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100. 240,431.	Tax on Net Investment on the first part. Structions before making any (c) Net value of noncharitable-use asset 227, 224, 242, 202,	riod? y entries. ts (c., 653., 334., 352.	Yes (d)	0.36239 0.48632 0.99207 0.19492
in Part I, line 8 art V Qualification Undor optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the serves, the foundation does not qualificate the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005	this part blank. ction 4942 tax on the distributable amountainfy under section 4940(e). Do not compute each column for each year; see the information (b) Adjusted qualifying distributions 82,500. 109,100. 240,431. 39,500.	Tax on Net Investment on the first part. Structions before making any (c) Net value of noncharitable-use asset 227, 224, 242, 202,	riod? y entries. ts (c, 653., 334., 352., 642.	Yes (d) Distribution plumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se 'Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the serior of the se	this part blank. ction 4942 tax on the distributable amounalify under section 4940(e). Do not compoun each column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment on the part of any year in the base per lete this part. Structions before making any (c) Net value of noncharitable-use asset 227, 224, 242, 202, 83, on line 2 by 5, or by the	riod? y entries. (c., 653., 334., 352., 642., 156.	Yes (d) Distribution olumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se 'Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for to	this part blank. In each column for each year; see the in each column for each year; see the in each year the following distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	riod? y entries. ts (c., 653., 334., 352., 642., 156.	(d) Distribution olumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993 0.58798
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation	this part blank. ction 4942 tax on the distributable amounalify under section 4940(e). Do not compoun each column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	riod? y entries. (c., 653., 334., 352., 642., 156.	(d) Distribution olumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993 0.58798
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the series, the foundation does not qualification to the series, the foundation does not qualificate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation.	this part blank. In each column for each year; see the in each column for each year; see the in each year the following distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	riod? y entries. ts (c., 653., 334., 352., 642., 156.	(d) Distribution plumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993 0.58798 263,268
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se 'Yes,' the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchal	this part blank. ction 4942 tax on the distributable amountainfy under section 4940(e). Do not compute each column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	riod? y entries. ts (c., 653., 334., 352., 642., 156.	(d) Distribution olumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993 0.58798 263,268
in Part I, line 8 Part V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se "Yes," the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchal 5 Multiply line 4 by line 3	this part blank. ction 4942 tax on the distributable amountainfy under section 4940(e). Do not compute each column for each year; see the in (b) Adjusted qualifying distributions 82,500. 109,100. 240,431. 39,500. 75,191.	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	riod? y entries. ts (c., 653., 334., 352., 642., 156.	(d) Distribution olumn (b) divided	0.36239 0.48632 0.99207 0.19492 0.90421 2.93993 0.58798 263,268 154,798
in Part I, line 8 art V Qualification Und or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the se 'Yes,' the foundation does not qual 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of noncharts 5 Multiply line 4 by line 3 6 Enter 1% of net investment in	this part blank. In this part	Tax on Net Investment in (a) tax on net investment in (b) (a) tax on net investment in (c) (c) (c) (c) Net value of noncharitable-use asset (227, 224, 242, 202, 83, con line 2 by 5, or by the ears	t Income (come.) riod? y entries. ts (come.) 334. 352. 445. 642.	(d) Distribution olumn (b) divided	n ratio

Form	1 990-PF (2010) ZICHRON YONA VSARA CHARITABLE FOUNDATION 13-7171873		٩	age 4
Par	t VI 'Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		
1,8	Exempt operating foundations described in section 4940(d)(2), check here			
•	Date of ruling or determination letter (attach copy of letter if necessary — see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here ☐ and enter 1% of Part I, line 27b			
c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments			
8	2010 estimated tax pmts and 2009 overpayment credited to 2010			
t	Exempt foreign organizations - tax withheld at source			
C	: Tax paid with application for extension of time to file (Form 8868)			
C	Backup withholding erroneously withheld			•
7	Total credits and payments Add lines 6a through 6d			<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2011 estimated tax			
Par	t VII-A Statements Regarding Activities			
1 ε	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		_X_
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
ì	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0	<u>.</u> [
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • \$ 0.			
2	foundation managers $\qquad \qquad \qquad$	2		Х
2	If 'Yes,' attach a detailed description of the activities	-		
	·			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4.	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T	-		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
Ū	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
88	Enter the states to which the foundation reports or with which it is registered (see the instructions) NY			
ŀ	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			,,
	and addresses	10	0.05	(2010)
BAA		orm 9 9	ソープト	(2010)

TEEA0304L 02/16/11

BAA

Form 990-PF (2010) ZICHRUN YUNA VSAR			usired (continued)	11013	Page
Part VII-B Statements Regarding Activit 5a During the year did the foundation pay or incui		n 4/∠∪ Way Be Red	uirea (continuea)	-	111
(1) Carry on propaganda, or otherwise attemp	•	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publ	ic election (see section				
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,	ition drive?		Yes X	No No	
(4) Provide a grant to an individual for travel,	-				
in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instruc	ctions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	n of cruelty to children o	or animals?		No	
b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53.4945 or in (see instructions)?	a current notice regard	ing disaster assistance	ons	5	b N/A
Organizations relying on a current notice regains	rding disaster assistance	e check here	▶]	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsi	sibility for the grant?		N/A Yes	No	
If 'Yes,' attach the statement required by Regu					
6a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay premi]No 6	ь Х
If 'Yes' to 6b, file Form 8870	uris, directly or indirect	ly, of a personal benefit	Contract:		+ + + -
7a At any time during the tax year, was the found]No 7	'b
b If yes, did the foundation receive any proceed [Part VIII Information About Officers, D					
and Contractors					·
1 List all officers, directors, trustees, foundation	T			14.5	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		inse account, allowances
HERMAN HERZOG	President	0.	0.		0
6 LENORA AVENUE MONSEY, NY	0				
AARON HERZOG	Secretary	0.	0.		0
812 DAHILL RD BROOKLYN, NY	0				
MICHAEL B. HERZOG	Vice Preside	0.	0.		0
1874 48TH STREET BROOKLYN, NY	0				
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1– see inst	ructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expe	ense account allowances
	devoted to position		compensation		
None	_				
	-				
]				
	-				
	<u> </u>	L	L .		
Total number of other employees paid over \$50,000	TEEA0306L	07/23/10		1	990-PF (201

	171873	Page 7
Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pai and Contractors (continued)	id Employee	es,
3 Five highest-paid independent contractors for professional services (see instructions). If none,		
enter 'NONE.'	1	
(a) Name and address of each person paid more than \$50,000 (b) Type of service None	(c) Comp	ensation
None		
		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expe	nses
1 <u>N/A</u>	-	
	- <u>-</u>	
2	· _	
3	· -	
	· -	
4		
	· -	
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amo	ount
1 <u>N/A</u>		
	· - [
2		
	· -	
All other program-related investments. See instructions		
3	· -	
Table Addition 1 through 2	•	0.
Total. Add lines 1 through 3 BAA		0. 0-PF (2010)

Form 990-PF (2010) ZICHRON YONA VSARA CHARITABLE FOUNDATION	13-717187	73 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this passes instructions.)	art. Foreign fo	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	150,452.
c Fair market value of all other assets (see instructions)	1c	116,825.
d Total (add lines 1a, b, and c)	1 d	267,277.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	267,277.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	4,009.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	263,268.
6 Minimum investment return. Enter 5% of line 5	6	13,163.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private	operating for	undations
and certain foreign organizations check here ► and do not complete the	nis part.)	
1 Minimum investment return from Part X, line 6	1	13,163.
2a Tax on investment income for 2010 from Part VI, line 5		
b Income tax for 2010. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	13,163.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	13,163.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,163.
Part XII Qualifying Distributions (see instructions)		· · · · · · · · · · · · · · · · · ·
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 	1a	117,000.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	117,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

6 Adjusted qualifying distributions. Subtract line 5 from line 4

BAA Form 990-PF (2010)

117,000.

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
Distributable amount for 2010 from Part XI, line 7				13,163.
2 Undistributed income, if any, as of the end of 2010	· · · · · · · · · · · · · · · · · · ·			······································
a Enter amount for 2009 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 71,051.		1	<u> </u>	
b From 2006 29, 465.				
c From 2007 228, 451.				
d From 2008 97, 949.			-	
e From 2009 71,121.	_		<u>.</u>	
f Total of lines 3a through e	498,037.			
4 Qualifying distributions for 2010 from Part				
XII, line 4 ► \$ <u>117,000.</u>				
a Applied to 2009, but not more than line 2a	<u></u>		0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.		1	
d Applied to 2010 distributable amount				13,163.
e Remaining amount distributed out of corpus	103,837.			·
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:			1	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	601,874.		-	
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from			•	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines				
4d and 5 from line 1. This amount must be				0
distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	0			
(see instructions)	0.			•
8 Excess distributions carryover from 2005 not	71,051.		•	
applied on line 5 or line 7 (see instructions)	71,031.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	530,823.			
10 Analysis of line 9:	330,023.			
a Excess from 2006 29, 465.			-	-
b Excess from 2007 228, 451.				
c Excess from 2008 97, 949.				
d Excess from 2009 71, 121.				
e Excess from 2010 103, 837.				
		 		Form 990 PF (2010)

Form 990-PF (2010) ZICHRON YONA VSA				13-7171873	Page 10
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or d is effective for 2010, enter the date of the r	uling	•		_ · •	-
b Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2010	(b) 2009	Prior 3 years	(d) 2007	(e) Total
investment return from Part X for each year listed	(4) 23.10	(2) 2003	(0) 2000	(4) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:				-	
a 'Assets' alternative test - enter:					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					····
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this e vear – see ir	s part only if the estructions.)	e organization h	ad \$5,000 or mo	re in
1 Information Regarding Foundation Manage					
List any managers of the foundation who holose of any tax year (but only if they have See Statement 2	ave contributed mo	ore than 2% of the t than \$5,000). (See	total contributions red section 507(d)(2))	ceived by the foundati	on before the
b List any managers of the foundation who o	wn 10% or more of	the stock of a corr	oration (or an equal	ly large portion of the	ownership of
a partnership or other entity) of which the f None	oundation has a 10)% or greater intere	est.	y rango portion or the	оо.о, р ол
2 Information Regarding Contribution, Grant Check here ► X if the foundation only makes requests for funds. If the foundation makes	akes contributions	to preselected char	ritable organizations	and does not accept	unsolicited conditions,
complete items 2a, b, c, and d.		`			
a The name, address, and telephone numbe	r of the person to v	vnom applications s	should be addressed	•	
b The form in which applications should be s	ubmitted and inforr	mation and material	ls they should include	e:	
c Any submission deadlines:	<u> </u>				
d Any restrictions or limitations on awards, s	uch as by geograpl	hical areas, charital	ble fields, kinds of in	stitutions, or other fac	ctors:

3 Grants and Contributions Paid During the Ye	ear or Approved for Futu	re Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
See Statement 3				
	;			
		1		
		1		
		•		
		1		
			▶ 3:	117,000
Total		T	<u>► 3</u> ;	117,000
b Approved for future payment				
				·
		1		
				į
				1
Total	· · · · · · · · · · · · · · · · · · ·		<u> </u>	0

Page **12**

Part XVI-A	Analysis	of Income	-Producing	Activities
------------	----------	-----------	------------	------------

	are are a property and a set to the set to t	- ا ا ا ا	ted husiness income	Evaluded by	section 512, 513, or 514	
•	er gross amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions)
1	Program service revenue:			code		
	a			. .		···
	b	4		- -		
	cd			- 		
`						
ì	e f					
	g Fees and contracts from government age	encies			,,	
	Membership dues and assessments				"	
3	•					
4		 -		14	15.	
5	Net rental income or (loss) from real esta	ate:				
•	a Debt-financed property					
1	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7						
8	` '		 			
9	` ,					
10		tory	-			
	Other revenue:					
_	a					
	b					
	cd					
	d		-	- -		· · · · · ·
•	·			 	15.	
12	Subtotal Add columns (b) (d) and (e)		1	E 1	13.	
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and	(e)			13.	15.
13	Total. Add line 12, columns (b), (d), and					15.
13 (See	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify	calculations)	dishment of Even	nt Purnose	13	15.
13 (See	Total. Add line 12, columns (b), (d), and	calculations)	lishment of Exem	pt Purpose	13	15.
13 See Pa	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify TXVI-B Relationship of Activition	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify TXVI-B Relationship of Activition	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	o the instructions)
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	
13 See Par	Total. Add line 12, columns (b), (d), and e worksheet in line 13 instructions to verify to the No. Explain below how each activity for accomplishment of the foundation	calculations) es to the Accomp			13 es	

2010) ZICHRON YONA VSARA CHARITABLE FOUNDATION 13-7171873 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Form 990-PF (2010) Part XVII Infor

													
describe	organization directly ed in section 501(c) o to political organizati	of the Code (ot	ngage in an her than se	y of the follow ction 501(c)(3	wing with 3) organiz	any othe ations) o	r organization r in section 52	7,				Yes	No
a Transfer	rs from the reporting	foundation to	a noncharit	able exempt	organizati	on of:							
(1) Cas	=										1a(1)		X
	er assets										1a (2)		X
	ansactions:										, ,		
		abaritable ave	mat araani	otion							16(1)]	Х
	es of assets to a non-												X
	chases of assets fron		•	organization							1b(2)		X
(3) Ren	tal of facilities, equip	ment, or other	assets.								1 b (3)		
(4) Reir	nbursement arranger	ments									1 b (4)		X
(5) Loai	ns or Ioan guarantee	S									1 b (5)		X
(6) Perf	formance of services	or membersh	ıp or fundra	ısıng solıcıtat	ions						1 b (6)		X
c Sharing	of facilities, equipme	ent, mailing list	ts, other as:	sets, or paid	employee	es.					1 c		X
J	,			,									
the good	nswer to any of the at ds, other assets, or s isaction or sharing ar	services given	by the repo	rtına foundatı	ion If the	foundati	on received les	ss tha	ın faır r	narket	arket value value in	e of	
(a) Line no.	(b) Amount involved	(c) Name o	of noncharitabl	e exempt organiz	ation	(d)	Description of tran	sfers, t	ransactic	ns, and	sharing arran	igement	\$
N/A													
						,							
		<u> </u>	•	-									
• •													
	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·											
									-				
		 											
		-											
													
												_	
describe	oundation directly or it ed in section 501(c) of complete the following	of the Code (ot	ated with, or ther than se	related to, c ction 501(c)(3	one or mo 3)) or in s	re tax-ex ection 52	kempt organiza 27?	itions			Yes	s X	No
(a) Name of organizati	ion	(b)	Type of orga	anızatıon		(0) Des	cription	of rela	ationship		
N/A							<u> </u>	_					
Sign Under correct	penalties of perjury, I declar , and complete Declaration	ire that I have exam	nined this return than taxpayer	n, including according or fiduciary) is be	mpanying so ased on all i	hedules and	d statements, and of which preparer h	to the b		y knowled ge LWIR r		f, it is tn	ue,
1 -	gnature of officer or trustee	. / V				Date		7	itle				
	Print/Type preparer's na		Prep	parer's signature			Date	0	heck if	T] _{if}	PTIN		
اد: ۵	Robert Wohlk	hera CPA	Ro	bert Woh	lbera	CPA	5/05/11		elf-emplo	ш"	N/A		
Paid		Saul N. F					0,00,11		EIN >		12.,		
reparer	_				ı y		···-	1 11111 5	C04 -	-1/ 11			
Jse Only	Firm's address -	5201 Fifte								(710) 232-	1111	
	B	Brooklyn,	NY 1121	L J				Phone	. no	(/10			
BAA											Form 9	プレードト	(2010)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization		Employer identification number
ZICHRON YONA VSARA CHARITABLE	FOUNDATION	13-7171873
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a publical organization	orivate foundation
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation	te foundation
Check if your organization is covered by the Gel Note . Only a section 501(c)(7), (8), or (10) organ	neral Rule or a Special Rule. nization can check boxes for both the General Rule and a Sp	ecial Rule. See instructions
General Rule [X] For an organization filing Form 990, 990-EZ, contributor. (Complete Parts I and II.)	or 990-PF that received, during the year, \$5,000 or more (in	n money or property) from any one
Special Rules		
509(a)(1) and 170(b)(1)(A)(vi), and received	rm 990 or 990-EZ, that met the 33-1/3% support test of the r from any one contributor, during the year, a contribution of t VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and	the greater of (1) \$5,000 or
For a section 501(c)(7), (8), or (10) organiza aggregate contributions of more than \$1,000 the prevention of cruelty to children or animal section or animal section of cruelty to children or animal section of cruelty to children or animal section or animal section of cruelty to children or animal section of cruelty to children or animal section or	tion filing Form 990 or 990-EZ, that received from any one co for use <i>exclusively</i> for religious, charitable, scientific, literar als Complete Parts I, II, and III.	ontributor, during the year, y, or educational purposes, or
contributions for use exclusively for religious if this box is checked, enter here the total co	tion filing Form 990 or 990-EZ, that received from any one c s, charitable, etc, purposes, but these contributions did not a ontributions that were received during the year for an <i>exclusi</i> inless the General Rule applies to this organization because	ggregate to more than \$1,000. Ively religious, charitable, etc,
religious, charitable, etc, contributions of \$5	,000 or more during the year	► \$
990-PF) but it must answer 'No' on Part IV. line	the General Rule and/or the Special Rules does not file Sch 2 of their Form 990, or check the box on line H of its Form 9 requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	990-EZ, or on line 2 of its Form
BAA For Paperwork Reduction Act Notice, see 990FZ, or 990-PF.	the Instructions for Form 990, Schedule B	(Form 990, 990-EZ, or 990-PF) (2010

	B (Form 990, 990-EZ, or 990-PF) (2010)	Page 1	of 1 of Part I
Name of org	anization ON YONA VSARA CHARITABLE FOUNDATION	' '	r identification number 171873
Part I	Contributors (see instructions.)		1/16/3
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MICHAEL B. HERZOG 1874 48TH STREET BROOKLYN, NY 11204	\$ <u>50,000.</u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	AARON_HERZOG 812 DAHILL RD BROOKLYN, NY 11204	\$100,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person

Payroll Noncash

(Complete Part II if there is a noncash contribution.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)	Page	_1	of 1	of Part II
Name of orĝanization		Emp	loyer identification	number
TICHRON YONA VSARA CHARITARIF FOUNDATION		113	-7171873	

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		 \$	
		Y	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		-	
		\$	
			4.0
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
		·	

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2010)

BAA

(e) Transfer of Transferee's name, address, and ZIP + 4	gift Relationship of transferor to transfer

010	Federal Stat	lements			Page 1
ZICHR	ZICHRON YONA VSARA CHARITABLE FOUNDATION				
Statement 1 Form 990-PF, Part II, Line 15 Other Assets					
LIFE INSURANCE		Tota	<u>Book Value</u> \$ 266,534. \$	<u>Val</u> 11	Market Lue L6,825. L6,825.
Statement 2 Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo	ore Contributors				
Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG Statement 3 Form 990-PF, Part XV, Line 3a	ore Contributors				···
Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG Statement 3 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year	Donee	Found- ation Status	Purpose of Grant		Amount
Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG Statement 3 Form 990-PF, Part XV, Line 3a		ation		\$	<u>Amount</u> 25,000
Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG Statement 3 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year Name and Address CONG KAHAL TORATH CHAIM VIZNITZ 5228 NEW UTRECHT AVE	Donee Relationship	ation Status	Grant AIDING DISABLED	\$	

EDUCATIONAL ASSISTANCE

ASSISTANCE TO

EDUCATIONAL

ASSISTANCE

RELIGIOUS ASSISTANCE

INDIGENT

10,000.

10,000.

12,000.

3,000.

N/A

N/A

N/A

N/A

TOLDOS AVROHOM YITZCHOCK PO BOX 262 MONROE , NY 10949

MIFAL EZRA ZICHRON YEHUDA 1135 56TH ST BROOKLYN, NY 11219

YESHIVAS WIZNITZ 1454 42ND St BROOKLYN, NY 11219

CONG EMUNAS YISROEL 4310 16TH AVE BROOKLYN, NY N/A

N/A

N/A

N/A

_	_	-		_
~	^	4	- 4	•
•	. 1		- 6	1
•	.,		•	

Federal Statements

Page 2

ZICHRON YONA VSARA CHARITABLE FOUNDATION

13-7171873

Statement 3 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of <u>Grant</u>	Amount
MIFAL CHAIM VCHESED 4706 14TH AVE BROOKLYN, NY 11219	N/A	N/A	ASSISTANCE TO INDIGENT	\$ 5,000.
YESHIVA OF KASHO HAINES RD BEDFORD HILLS, NY 10507	N/A	N/A	EDUCATIONAL ASSISTANCE	5,000.
YESHIVA MIR 5227 NEW UTRECHT AVE BROOKLYN, NY 11219	N/A	N/A	EDUCATIONAL ASSISTANCE	3,000.
YESHIVA DIVREI SHMUEL 2 PHYLLIS TERRACE MONSEY, NY 11218	N/A	N/A	EDUCATIONAL ASSISTANCE	15,000.
MOSDOS BEER AVROHOM SLONIM 1163 55TH ST Brooklyn, NY 11219	N/A	N/A	RELIGIOUS ASSISTANCE	10,000.

Total \$ 117,000.