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**Return of Private Foundation**

**or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

6 Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation <b>WILLIAM E. SIMON FOUNDATION INC.</b>		A Employer identification number <b>13-6217788</b>
Number and street (or P O box number if mail is not delivered to street address) <b>140 EAST 45TH STREET</b>	Room/suite <b>14D</b>	B Telephone number <b>212-661-8366</b>
City or town, state, and ZIP code <b>NEW YORK, NY 10017</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 102,955,176.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	13,162,790.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	173,834.	173,834.		
	4 Dividends and interest from securities	306,805.	306,805.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,545,734.			
	b Gross sales price for all assets on line 6a	10,058,217.			
	7 Capital gain net income (from Part IV, line 2)		2,545,734.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<12,390,471.>	17,219.			
12 Total. Add lines 1 through 11	3,798,692.	3,043,592.		Statement 1	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	231,584.	0.		231,584.
	14 Other employee salaries and wages	363,585.	0.		363,585.
	15 Pension plans, employee benefits	120,399.	0.		120,399.
	16a Legal fees Stmt 2	1,600.	0.		1,600.
	b Accounting fees Stmt 3	15,500.	7,750.		7,750.
	c Other professional fees Stmt 4	720,651.	169,164.		551,487.
	17 Interest	10,935.	10,935.		0.
	18 Taxes Stmt 5	109,768.	2,129.		1,500.
	19 Depreciation and depletion				
	20 Occupancy	190,971.	0.		190,971.
	21 Travel, conferences, and meetings	43,772.	0.		45,820.
22 Printing and publications	6,287.	0.		6,287.	
23 Other expenses Stmt 6	396,396.	314,918.		76,648.	
24 Total operating and administrative expenses. Add lines 13 through 23	2,211,448.	504,896.		1,597,631.	
25 Contributions, gifts, grants paid	10,284,044.			9,378,534.	
26 Total expenses and disbursements. Add lines 24 and 25	12,495,492.	504,896.		10,976,165.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<8,696,800.>				
b Net investment income (if negative, enter -0-)		2,538,696.			
c Adjusted net income (if negative, enter -0-)			N/A		

*Handwritten initials: R G20*

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		5,777,529.	7,365,286.	7,365,286.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		14,164.	14,164.	14,164.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 8		7,684,284.	8,913,123.	8,913,123.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 9		39,897,004.	44,715,887.	44,715,887.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ Statement 10)		54,404,073.	41,946,716.	41,946,716.	
16	<b>Total assets (to be completed by all filers)</b>		107,777,054.	102,955,176.	102,955,176.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses		27,613.	30,500.	
	18	Grants payable		4,777,580.	5,770,700.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ Statement 11)		126,193.	207,333.	
23	<b>Total liabilities (add lines 17 through 22)</b>		4,931,386.	6,008,533.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		48,553,079.	55,061,743.	
	25	Temporarily restricted		54,292,589.	41,884,900.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b>		102,845,668.	96,946,643.		
31	<b>Total liabilities and net assets/fund balances</b>		107,777,054.	102,955,176.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,845,668.
2	Enter amount from Part I, line 27a	2	<8,696,800.>
3	Other increases not included in line 2 (itemize) ▶ See Statement 7	3	2,797,775.
4	Add lines 1, 2, and 3	4	96,946,643.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>96,946,643.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P	Various	Various
<b>b PARTNERSHIPS &amp; OTHER INVESTMENTS</b>	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,445,034.		5,617,434.	1,827,600.
b 2,613,183.		1,895,049.	718,134.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,827,600.
b			718,134.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,545,734.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	11,929,729.	47,807,185.	.249538
2008	11,242,315.	51,882,150.	.216689
2007	10,032,009.	51,335,465.	.195421
2006	12,488,826.	45,924,991.	.271940
2005	9,346,459.	38,388,193.	.243472

2 Total of line 1, column (d)	2	1.177060
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.235412
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	58,143,365.
5 Multiply line 4 by line 3	5	13,687,646.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,387.
7 Add lines 5 and 6	7	13,713,033.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10,976,165.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	50,774.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	50,774.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	50,774.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	25,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,500.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	31,500.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	497.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	19,771.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.wesimonfoundation.org</u>	13	X	
14	The books are in care of ► <u>WILLIAM E. SIMON &amp; SONS LLC</u> Telephone no. ► <u>973-898-0290</u> Located at ► <u>310 SOUTH STREET, MORRISTOWN, NJ</u> ZIP+4 ► <u>07962-1913</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1 contains 'SEE STATEMENT 15-1'.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1 contains 'SEE STATEMENT 15-2'.

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	STAFF & OVERHEAD FEES	493,000.
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	ACCTG. & INVESTMENT ADVISORY FEES	169,164.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>0</b>

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3 N/A	0.
<b>Total. Add lines 1 through 3</b>	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	48,202,069.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	10,750,748.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	75,980.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	59,028,797.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	59,028,797.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	885,432.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	58,143,365.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	2,907,168.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	2,907,168.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	50,774.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	50,774.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	2,856,394.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	86,110.
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,942,504.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	2,942,504.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	10,976,165.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	10,976,165.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	10,976,165.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,942,504.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	7,470,598.			
b From 2006	10,222,016.			
c From 2007	6,591,341.			
d From 2008	8,631,289.			
e From 2009	9,431,307.			
f Total of lines 3a through e	42,346,551.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 10,976,165.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,942,504.
e Remaining amount distributed out of corpus	8,033,661.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	50,380,212.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	7,470,598.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	42,909,614.			
10 Analysis of line 9:				
a Excess from 2006	10,222,016.			
b Excess from 2007	6,591,341.			
c Excess from 2008	8,631,289.			
d Excess from 2009	9,431,307.			
e Excess from 2010	8,033,661.			



**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a Paid during the year</i>  <b>SEE STATEMENT 13</b></p>				<p><b>9,378,534.</b></p>
<p><b>Total</b></p>				<p><b>▶ 3a 9,378,534.</b></p>
<p><i>b Approved for future payment</i>  <b>SEE STATEMENT 14</b></p>				<p><b>5,770,700.</b></p>
<p><b>Total</b></p>				<p><b>▶ 3b 5,770,700.</b></p>





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

**WILLIAM E. SIMON FOUNDATION INC.**

**13-6217788**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SIMON CLAT NO. 1 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 1,235,952.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	SIMON CLAT NO. 2 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ <20,024.>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	SIMON CLAT NO. 2 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 483,976.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	SIMON CLAT NO. 2 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 772,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	SIMON CLAT NO. 3 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 1,577,363.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	SIMON CLAT NO. 3 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 100,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	SIMON CLAT NO. 4 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 67,731.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	SIMON CLAT NO. 4 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 197,116.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	SIMON CLAT NO. 5 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 437,551.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	SIMON CLAT NO. 5 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 500,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
11	SIMON CLAT NO. 5 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 700,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
12	SIMON CLAT NO. 6 U/W/O WILLIAM E. SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 079621913	\$ 745,475.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**WILLIAM E. SIMON FOUNDATION INC.**

**13-6217788**

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	SIMON CLAT NO. 6 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 483,976.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
14	SIMON CLAT NO. 6 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 772,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
15	SIMON CLAT NO. 7 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 3,184,127.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
16	SIMON CLAT NO. 8 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 15,071.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
17	SIMON CLAT NO. 9 U/W/O WILLIAM E. SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 079621913	\$ 1,910,476.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL II, LLC ALLOCABLE TO FARALLON CAPITAL PARTNERS, LP</u>	\$ 483,976.	06/01/10
4	<u>PARTNERSHIP INTEREST IN SINO FINANCE GROUP, LLC</u>	\$ 772,000.	06/01/10
6	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL II, LLC ALLOCABLE TO STW FIXED INCOME MANAGEMENT LTD.</u>	\$ 100,000.	06/01/10
8	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL, LP ALLOCABLE TO SHARES OF ILLINOIS TOOL WORKS, INC.</u>	\$ 197,116.	06/01/10
10	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL, LP ALLOCABLE TO EPOCH INVESTMENT PARTNERS, INC.</u>	\$ 500,000.	06/01/10
11	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL II, LLC ALLOCABLE TO STW FIXED INCOME MANAGEMENT LTD.</u>	\$ 700,000.	06/01/10

Name of organization

Employer identification number

**WILLIAM E. SIMON FOUNDATION INC.**

**13-6217788**

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
13	PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL II, LLC ALLOCALBE TO FARALLON CAPITAL PARTNERS, LP	\$ 483,976.	06/01/10
14	PARTNERSHIP INTEREST IN SINO FINANCE GROUP, LLC	\$ 772,000.	06/01/10
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Form 990-PF	Other Income		Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
MISCELLANEOUS INCOME	17,219.	17,219.		
CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	<12,407,690.>	0.		
Total to Form 990-PF, Part I, line 11	<12,390,471.>	17,219.		

Form 990-PF

## Legal Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CRAVATH, SWAINE & MOORE LLP	1,600.	0.		1,600.
To Fm 990-PF, Pg 1, ln 16a	1,600.	0.		1,600.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DOWEN J. FLANAGAN & COMPANY	15,500.	7,750.		7,750.
To Form 990-PF, Pg 1, ln 16b	15,500.	7,750.		7,750.

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ACCOUNTING & INVESTMENT					
ADVISORY FEES	169,164.	169,164.		0.	
STAFF & OVERHEAD FEES	493,000.	0.		493,000.	
CONSULTANT FEES	58,487.	0.		58,487.	
To Form 990-PF, Pg 1, ln 16c	720,651.	169,164.		551,487.	

Form 990-PF	Taxes			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	50,184.	0.		0.
NEW YORK FILING FEE	1,500.	0.		1,500.
FOREIGN TAXES	2,129.	2,129.		0.
DEFERRED EXCISE TAX	55,955.	0.		0.
To Form 990-PF, Pg 1, ln 18	109,768.	2,129.		1,500.

Form 990-PF	Other Expenses			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS EXPENSE	64,800.	435.		59,365.
BANK FEES	89,796.	89,796.		0.
MEALS	11,054.	0.		11,098.
POSTAGE & DELIVERY	6,059.	0.		6,185.
PORTFOLIO DEDUCTIONS	224,687.	224,687.		0.
To Form 990-PF, Pg 1, ln 23	396,396.	314,918.		76,648.

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Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	7
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<u>Description</u>	<u>Amount</u>
CHANGE IN UNREALIZED APPRECIATION	2,741,820.
DEFERRED EXCISE TAX	55,955.
Total to Form 990-PF, Part III, line 3	<u>2,797,775.</u>

WILLIAM E. SIMON FOUNDATION  
INVESTMENTS - SECURITIES  
PAGE 2, COLUMN (b) - LINE 10b  
DECEMBER 31, 2010

MONEY MANAGERS:

CORPORATE STOCK (LINE 10b)

BERKSHIRE HATHAWAY - A	3,613,500
BERKSHIRE HATHAWAY - B	200,275
INVESTORS BANK & TRUST - EPOCH	2,377,399
DEUSTCHE BANK - PILOT	2,721,949
	-----
	8,913,123
	=====

WILLIAM E. SIMON FOUNDATION  
 INVESTMENTS - SECURITIES  
 PAGE 2, COLUMN (b) - LINE 13  
 DECEMBER 31, 2010

## OTHER INVESTMENTS (LINE 13)

VANGUARD ST CORP FUND (FIXED INCOME MUTUAL FUND)	145,718
GS LOCAL EMERGING MKTS DEBT FD (FIXED INCOME MUTUAL FUND)	1,006,801
CGM TR FOCUS FUND (EQUITY MUTUAL FUND)	2,030,553
MORGAN STANLEY (EQUITY MUTUAL FUND)	1,110,210
WINTERGREEN PARTNERS OFFSHORE (EQUITY MUTUAL FUND)	3,479,324
ASIA PACIFIC TRUST (INVESTMENT PTRSHP)	1,185
CONVEXITY CAPITAL OFFSHORE, LP (HEDGE FUND)	3,182,973
ELLIOTT INTERNATIONAL LIMITED (HEDGE FUND)	7,484,745
ENTERTAINMENT ACQUISITION COMPANY, INC. (INVESTMENT PTRSHP)	2,635
FIA TIMBER PARTNERS, LP (REAL ESTATE)	2,082,137
FIA TIMBER PARTNERS II, LP (REAL ESTATE)	6,966
GIOVINE INVESTMENT PARTNERS (HEDGE FUND)	4,502,063
LATEEF: ALPHA PLUS (EQUITY MUTUAL FUND)	2,358,008
OCM OPPORTUNITIES FUND IV (DISTRESSED DEBT)	1,523,615
OCM OPPORTUNITIES FUND IV AIF (DELAWARE) (DISTRESSED DEBT)	87,634
POWERSHARES DB ACRICULTURE FUND (COMMODITIES FUND)	108,373
SINO FINANCE GROUP, LLC (INVESTMENT PTRSHP)	1,543,951
SOUTH STREET CAPITAL, LP (INVESTMENT PTRSHP)	10,858,097
SOUTH STREET CAPITAL II, LLC (INVESTMENT PTRSHP)	2,788,562
SOWOOD ALPHA FUND, LP (HEDGE FUND)	40,414
WESASIA, LP (INVESTMENT PTRSHP)	19,610
WESLY CREEK, LLC (INVESTMENT PTRSHP)	352,313
	<hr/>
	44,715,887
	=====

Form 990-PF	Other Assets		Statement 10
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
INTEREST IN CHARITABLE LEAD			
ANNUITY TRUSTS	54,292,590.	41,884,900.	41,884,900.
SECURITY DEPOSIT	61,816.	61,816.	61,816.
FEDERAL EXCISE TAX RECEIVABLE	49,667.	0.	0.
To Form 990-PF, Part II, line 15	54,404,073.	41,946,716.	41,946,716.

Form 990-PF	Other Liabilities	Statement	11
Description	BOY Amount	EOY Amount	
DEFERRED FEDERAL EXCISE TAX	126,193.	182,149.	
CURRENT FEDERAL EXCISE TAX	0.	25,184.	
Total to Form 990-PF, Part II, line 22	126,193.	207,333.	

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

WILLIAM E. SIMON, JR. AND J. PETER SIMON, CO-CHAIRMEN  
140 EAST 45TH STREET, SUITE 14D  
NEW YORK, NY 10017

Telephone Number

212-661-8366

Form and Content of Applications

THE APPLICATION SHOULD BE IN FORM OF A LETTER WITH A COPY OF THE IRS  
DETERMINATION LETTER AND AUDITED FINANCIAL STATEMENTS, IF AVAILABLE.

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE

WILLIAM E. SIMON FOUNDATION

E.I. No. 13-6217788

2010 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>
1/4/2010	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$25,000.00
1/11/2010	Alliance for College-Ready Public Schools 1940 South Figueroa Street Los Angeles, California 90007	Public Charity	Education	\$5,000.00
1/11/2010	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00
1/11/2010	Saints Peter and Paul Church 400 Hudson Street Hoboken, New Jersey 07030	Public Charity	Faith	\$100.00
1/11/2010	Red Bank Catholic High School 112 Broad Street Red Bank, New Jersey 07701	Public Charity	Education	\$250.00
1/11/2010	Rocky Springs Wildlife Rehab. Center, Inc. P.O. Box 141 Broadway, NJ 08808	Public Charity	Others	\$25.00
1/11/2010	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$175.00
1/11/2010	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$75.00
1/11/2010	Berklee College of Music 1140 Boylston Street MS-1140 DEV Boston, Massachusetts 02215-3693	Public Charity	Education	\$25,000.00

1/11/2010	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$15,000.00
1/11/2010	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$1,200.00
1/11/2010	Richard Nixon Foundation 18001 Yorba Linda Boulevard Yorba Linda, California 92886	Public Charity	Others	\$2,500.00
1/11/2010	Donors Trust 109 North Henry Street Alexandria, Virginia 22314	Public Charity	Others	\$150,000.00
1/11/2010	Sovereign Military Order of Malta Western Assoc. 465 California Street Suite 818 San Francisco, California 91404-1820	Public Charity	Faith	\$6,000.00
1/20/2010	Center for Hope Hospice and Palliative Care 1900 Raritan Road Scotch Plains, New Jersey 07076	Public Charity	Others	\$5,000.00
1/20/2010	God's Love We Deliver 166 Avenue of the Americas New York, New York 10013	Public Charity	Others	\$50.00
1/20/2010	God's Love We Deliver 166 Avenue of the Americas New York, New York 10013	Public Charity	Others	\$50.00
1/20/2010	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50.00
1/20/2010	Frost Valley YMCA 2000 Frost Valley Road Claryville, New York 12725	Public Charity	Others	\$15,000.00

1/20/2010	<b>First Presbyterian Church of New Vernon</b> PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$15,000.00
1/20/2010	<b>Student Sponsor Partners</b> 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$600.00
1/20/2010	<b>Sun Valley Adaptive Sports</b> P.O. Box 6791 Ketchum, Idaho 83340	Public Charity	Others	\$5,000.00
1/20/2010	<b>University of Pennsylvania</b> 3451 Walnut Street Philadelphia, Pennsylvania 19104	Public Charity	Others	\$2,500.00
1/25/2010	<b>Covenant House New Jersey</b> 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$60,000.00
1/25/2010	<b>University of Rochester</b> Rochester, New York 14627	Public Charity	Education	\$20,000.00
1/25/2010	<b>Learning Community Charter School</b> 2495 John F. Kennedy Blvd Jersey City, New Jersey 07304	Public Charity	Education	\$31,487.00
1/25/2010	<b>Saints Peter and Paul Church</b> 400 Hudson Street Hoboken, New Jersey 07030	Public Charity	Faith	\$250.00
1/29/2010	<b>Central Park Conservancy</b> 14 East 60th Street New York, New York 10022	Public Charity	Others	\$5,000.00
2/1/2010	<b>Shakespeare Theatre of New Jersey, Inc.</b> 36 Madison Avenue Madison, New Jersey 07940	Public Charity	Education	\$2,500.00

2/1/2010	New Canaan Cares P.O. Box 178 New Canaan, Connecticut 06840	Public Charity	Others	\$5,000.00
2/1/2010	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$30,000.00
2/1/2010	Chaplaincy Program of Morris County Correctional Facility, Inc. P.O. Box 9002 Morristown, New Jersey 07963-9002	Public Charity	Faith	\$5,000.00
2/1/2010	Somerset Hills YMCA 140 Mt. Airy Road Basking Ridge, New Jersey 07920-2098	Public Charity	Others	\$1,000.00
2/1/2010	Market Street Mission 9 Market Street Morristown, New Jersey 07960	Public Charity	Faith	\$5,000.00
2/1/2010	Daytop Village of New Jersey P.O. Box 310 80 West Main Street Mendham, New Jersey 07945	Public Charity	Others	\$5,000.00
2/1/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$2,500.00
2/9/2010	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$10,000.00
2/9/2010	Stevens Cooperative School 301 Garden Street Hoboken, New Jersey 07030	Public Charity	Education	\$25,000.00
2/9/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Others	\$20,000.00

2/9/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$2,500.00
2/9/2010	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$11,000.00
2/9/2010	Adaptive Sports Foundation, Inc. c/o Windham Mountain CD Lane Road Windham, New York 12496	Public Charity	Others	\$125.00
2/9/2010	Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	Public Charity	Education	\$5,000.00
2/9/2010	Ethical Community Charter School 95 Broadway Jersey City, New Jersey 07306-6304	Public Charity	Education	\$20,465.00
2/9/2010	Institute for American Values 1841 Broadway Suite 211 New York, New York 10023	Public Charity	Others	\$25,000.00
2/9/2010	Soaring Heights Charter School 1 Romar Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$9,000.00
2/9/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Others	\$25,000.00
2/9/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$10,000.00
2/9/2010	United States Squash Racquets Assoc 555 Eighth Avenue, Suite 1102 New York, New York 10018	Public Charity	Others	\$10,000.00

2/9/2010	Colgate University 13 Oak Drive Hamilton, New York 13346	Public Charity	Education	\$200.00
2/9/2010	Phoenix House Foundation Inc 164 West 74 Street New York, New York 10023	Public Charity	Others	\$20,000.00
2/9/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$20,000.00
2/16/2010	Here's Life Upper Piedmont P.O. Box 9127 Greenville, South Carolina 29604-9127	Public Charity	Faith	\$35,000.00
2/16/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$20,000.00
2/16/2010	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$1,300.00
2/16/2010	Parkinson's Unity Walk P.O. Box 275 Kingston, New Jersey 08528	Public Charity	Others	\$25.00
2/22/2010	Washington Association of New Jersey 3 Washington Avenue Morristown, New Jersey 07960	Public Charity	Others	\$2,500.00
2/22/2010	Grace Outreach 378 East 151th Street, 5th Floor Bronx, New York 10455	Public Charity	Education	\$5,000.00
2/22/2010	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$1,000.00

3/8/2010	Visiting Nurse Association of Somerset Hills 200 Mt. Airy Road Basking Ridge, New Jersey 07920	Public Charity	Others	\$1,000.00
3/8/2010	Christ Church New York City PO Box 5401 New York, New York 10185-5401	Public Charity	Faith	\$500.00
3/8/2010	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$500.00
3/8/2010	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Family	\$5,000.00
3/8/2010	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	Public Charity	Faith	\$49,000.00
3/8/2010	Hospital for Special Surgery 535 East 70th Street New York, New York 10021	Public Charity	Others	\$1,000.00
3/8/2010	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00
3/8/2010	Christ Church New York City PO Box 5401 New York, New York 10185-5401	Public Charity	Faith	\$1,000.00
3/8/2010	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$750.00
3/17/2010	In the Arena P.O. Box 381513 Cambridge, Massachusetts 02138	Public Charity	Others	\$5,000.00

3/17/2010	Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, New York 10021	Public Charity	Others	\$75.00
3/17/2010	Peck School 247 South Street Morristown, New Jersey 07960	Public Charity	Education	\$20,000.00
3/17/2010	New Jersey Network Foundation 25 South Stockton Street P.O. Box 777 Trenton, New Jersey 08625-0777	Public Charity	Others	\$5,000.00
3/17/2010	Park Performing Arts Center 560 32nd Street Union City, New Jersey 07087	Public Charity	Faith	\$5,000.00
3/29/2010	Alzheimer's Association 225 North Michigan Avenue 17th Floor Chicago, Illinois 60601-7633	Public Charity	Others	\$100.00
3/29/2010	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$15,000.00
3/29/2010	Project Acorn 62 Elm Street, 3rd Floor Morristown, New Jersey 07960	Public Charity	Education	\$5,000.00
3/29/2010	Saint Hubert's Animal Welfare Center 575 Woodland Avenue PO Box 159 Madison, New Jersey 07940	Public Charity	Others	\$500.00
3/29/2010	Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	Public Charity	Education	\$1,000.00
3/29/2010	Boys and Girls Clubs of Newark 500 Broad Street, 4th Floor Newark, New Jersey 07102	Public Charity	Family	\$5,000.00

3/29/2010	Crudem Foundation P.O. Box 804 Ludlow, Massachusetts 01056	Public Charity	Faith	\$5,000.00
3/29/2010	Saint Benedict's Prep School 520 Dr. Martin Luther King, Jr. Blvd. Newark, New Jersey 07102	Public Charity	Education	\$2,500.00
4/5/2010	Pelham Bay Assembly of God Church 1550 Research Avenue Bronx, New York 10465-1114	Public Charity	Faith	\$25,000.00
4/12/2010	Friends of Matheny P.O. Box 89 Peapack, New Jersey 07977	Public Charity	Others	\$1,500.00
4/12/2010	Hoover Institution Stanford University Stanford, California 94305-6010	Public Charity	Faith	\$250,000.00
4/12/2010	Saint Jude Church 40 Maxim Drive Hopatcong, New Jersey 07843	Public Charity	Faith	\$210.00
4/12/2010	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50.00
4/12/2010	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00
4/12/2010	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	Public Charity	Faith	\$75.00
4/12/2010	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$50.00

4/12/2010	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Education	\$150,000.00
4/12/2010	Saints Peter and Paul Church 400 Hudson Street Hoboken, New Jersey 07030	Public Charity	Faith	\$100.00
4/12/2010	National Council on Alcoholism and Drug Dependence, Inc. 244 East 58th Street, 4th Floor New York, New York 10022	Public Charity	Others	\$2,500.00
4/12/2010	Saint Dominic Academy 2572 Kennedy Blvd. Jersey City, New Jersey 07304	Public Charity	Education	\$15,000.00
4/12/2010	ALFRE Inc. 56 Mt. Kemble Avenue Morristown, New Jersey 07960-5152	Public Charity	Others	\$2,500.00
4/19/2010	P.G. Chambers School 15 Halko Drive Cedar Knolls, New Jersey 07927	Public Charity	Education	\$1,000.00
4/19/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$5,000.00
4/19/2010	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$1,000.00
4/19/2010	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$75.00
4/19/2010	Catholic Relief Services 228 W. Lexington Street Baltimore, Maryland 21201-3413	Public Charity	Faith	\$100.00

4/19/2010	Special Olympics Northern California 3480 Buskirk Avenue Suite 340 Pleasant Hill, California 94523	Public Charity	Others	\$500.00
4/19/2010	Church of Saint Ann P.O. Box 405 Hampton, New Jersey 08827	Public Charity	Faith	\$50.00
4/19/2010	Kemmerer Library Harding Township P.O. Box 283 New Vernon, New Jersey 07976	Public Charity	Others	\$20,000.00
4/19/2010	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	Public Charity	Family	\$2,000.00
4/19/2010	National Pancreas Foundation 101 Federal Street Suite 1900 Boston, Massachusetts 012110	Public Charity	Others	\$5,000.00
4/19/2010	Christ Church New York City PO Box 5401 New York, New York 10185-5401	Public Charity	Faith	\$5,000.00
4/26/2010	John Taylor Babbitt Foundation 72 Buxton Road Chatham, New Jersey 07928	Public Charity	Others	\$5,000.00
4/26/2010	Asian University for Women Support Foundation 1100 Massachusetts Avenue Suite 300 Cambridge, Massachusetts 02138	Public Charity	Education	\$2,500.00
4/26/2010	Saint Peter's College 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Others	\$88,000.00
4/26/2010	Abraham House PO Box 305 Mott Haven Station Bronx, New York 10454	Public Charity	Family	\$75,000.00

4/26/2010	<p>Association of American Educators Foundation 27405 Puerta Real Suite Mission Viejo, California 92691</p>	Public Charity	Education	\$100,000.00
4/26/2010	<p>Boys and Girls Clubs of Hudson County 1 Canal Street Jersey City, New Jersey 07302</p>	Public Charity	Family	\$57,700.00
4/26/2010	<p>Endowment for Inner-City Education 1011 First Avenue, Suite 1313 New York, New York 10022</p>	Public Charity	Education	\$175,000.00
4/26/2010	<p>Alliance for School Choice 1660 L Street NW Suite 1000 Washington, District of Columbia 20036</p>	Public Charity	Education	\$200,000.00
4/26/2010	<p>Pingry School P.O. Box 366 Martinsville, New Jersey 08836</p>	Public Charity	Education	\$17,000.00
4/26/2010	<p>Good Grief P.O. Box 763 561 Springfield Avenue Summit, New Jersey 07901</p>	Public Charity	Others	\$10,000.00
4/26/2010	<p>Wyoming Presbyterian Church 432 Wyoming Avenue Millburn, New Jersey 07041</p>	Public Charity	Faith	\$25,000.00
4/26/2010	<p>Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956</p>	Public Charity	Others	\$25,000.00
4/26/2010	<p>George Mason University Law and Economics Center School of Law 3301 North Fairfax Drive Arlington, Virginia 22201-4498</p>	Public Charity	Family	\$75,000.00
4/26/2010	<p>Institute on Religion and Public Life 156 Fifth Avenue Suite 400 New York, New York 10010</p>	Public Charity	Faith	\$75,000.00

4/26/2010	Interfaith Food Pantry 540a West Hanover Avenue Morristown, New Jersey 07960	Public Charity	Others	\$100,000.00
4/26/2010	Community Preparatory School 126 Somerset Street Providence, Rhode Island 02907	Public Charity	Education	\$5,000.00
4/26/2010	National Alliance for Public Charter Schools 1101 15th Street NW Suite 1010 Washington, District of Columbia 20005	Public Charity	Education	\$50,000.00
4/27/2010	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$1,000.00
4/27/2010	Morgan Library and Museum 225 Madison Avenue New York, New York 10016	Public Charity	Others	\$4,000.00
5/4/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$1,500.00
5/4/2010	Right to Play USA Chelsea Piers Pier 62, Suite 303 New York, New York 10011	Public Charity	Others	\$5,000.00
5/4/2010	Boy Scouts of America Troop 729 c/o Fort Washington Collegiate Church 729 West 181st Street New York, New York 10033	Public Charity	Family	\$1,000.00
5/4/2010	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$1,000.00
5/4/2010	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Faith	\$25,000.00

5/4/2010	American Heart Association Founders Affiliate P.O. Box 3049 Syracuse, New York 13220	Public Charity	Others	\$25.00
5/4/2010	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$2,500.00
5/4/2010	Christ Church New York City PO Box 5401 New York, New York 10185-5401	Public Charity	Faith	\$500.00
5/4/2010	First Choice Women's Resource Center 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$17,500.00
5/4/2010	First Choice Women's Resource Center 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$17,500.00
5/4/2010	Birth Haven Inc. 4 Academy Street Newton, New Jersey 07860	Public Charity	Family	\$1,000.00
5/4/2010	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	Public Charity	Faith	\$250.00
5/11/2010	Cape Cod Museum of Natural History 869 Route 6A Brewster, Massachusetts 02631	Public Charity	Others	\$50,000.00
5/11/2010	National Multiple Sclerosis Society - New York City and Southern New York Chapter 733 Third Avenue 3rd Floor New York, New York 10017-3288	Public Charity	Others	\$50.00
5/11/2010	National Multiple Sclerosis Society - New York City and Southern New York Chapter 733 Third Avenue 3rd Floor New York, New York 10017-3288	Public Charity	Others	\$50.00

5/11/2010	Endowment for Inner-City Education 1011 First Avenue, Suite 1313 New York, New York 10022	Public Charity	Education	\$47,500.00
5/11/2010	University of Denver 2199 S. University Blvd. Denver, CO 80208	Public Charity	Education	\$2,500.00
5/11/2010	Court Appointed Special Advocates of Morris and Sussex Counties, Inc. P.O. Box 264 Morristown, New Jersey 07963-0264	Public Charity	Family	\$1,000.00
5/11/2010	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	Public Charity	Faith	\$40,000.00
5/11/2010	Pope John XXIII High School 28 Andover Road Sparta, New Jersey 07871	Public Charity	Education	\$500.00
5/18/2010	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$20,000.00
5/18/2010	Pura Vida for Children P.O. Box 1692 New Canaan, Connecticut 06840	Public Charity	Family	\$5,000.00
5/18/2010	Saint Jude Children's Research Hospital P.O. Box 187 Memphis, Tennessee 38101	Public Charity	Others	\$500.00
5/18/2010	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$5,000.00
5/18/2010	Roosevelt Elementary School PTA 1151 Vancouver Avenue Burlingame, California 94010	Public Charity	Education	\$50.00

5/24/2010	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	Public Charity	Others	\$50,000.00
5/24/2010	CLARE Foundation, Inc. 909 Pico Blvd Santa Monica, California 90405	Public Charity	Others	\$500.00
5/24/2010	Big Brothers Big Sisters of Morris, Bergen and Passaic, Inc. 1259 Rt. 46 East, Building 3 Parsippany, New Jersey 07054	Public Charity	Family	\$15,000.00
5/24/2010	A Better Chance of New Canaan P.O. Box 355 New Canaan, Connecticut 06840	Public Charity	Education	\$10,000.00
5/24/2010	Diocese of Bridgeport Catholic Center 238 Jewett Avenue Bridgeport, Connecticut 06606-2892	Public Charity	Education	\$25,000.00
5/24/2010	American Spectator Foundation 1611 N. Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$20,000.00
5/24/2010	Mustard Seed School 422 Willow Avenue Hoboken, New Jersey 07030	Public Charity	Education	\$5,000.00
5/24/2010	Liberty Corner Presbyterian Church 45 Church Street Liberty Corner, New Jersey 07938	Public Charity	Faith	\$10,000.00
5/24/2010	Free Congress Foundation 1423 Powhatan Street, #2 Alexandria, Virginia 22314	Public Charity	Others	\$5,000.00
5/24/2010	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	Public Charity	Education	\$100,000.00

5/24/2010	Boys and Girls Clubs of America National Headquarters 1230 W. Peachtree Street, NW Atlanta, Georgia 30309-3447	Public Charity	Family	\$10,000.00
5/24/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	WES Prizes	\$10,000.00
6/1/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$5,000.00
6/1/2010	Baby Buggy 306 W 37th Street, 8th Floor New York, New York 10018	Public Charity	Family	\$2,500.00
6/1/2010	Essex County Court Appointed Special Advocate, Inc. 212 Washington Street Room 912 Newark, New Jersey 07102	Public Charity	Family	\$5,000.00
6/1/2010	New York City Outward Bound Center 29-46 Northern Boulevard Long Island City, New York 11101	Public Charity	Education	\$1,000.00
6/1/2010	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$4,000.00
6/1/2010	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	Public Charity	Education	\$10,000.00
6/7/2010	Hoover Institution Stanford University Stanford, California 94305-6010	Public Charity	Others	\$5,000.00
6/7/2010	Washington Emergency Squad P.O. Box 4 Washington, New Jersey 07882	Public Charity	Others	\$100.00

6/7/2010	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$150.00
6/22/2010	Hudson Institute 1015 15th Street, NW Sixth Floor Washington, District of Columbia 20005	Public Charity	Others	\$15,000.00
6/22/2010	Mustard Seed School 422 Willow Avenue Hoboken, New Jersey 07030	Public Charity	Education	\$100.00
6/22/2010	Starlight Children's Foundation 1560 Broadway Suite 600 New York, New York 10036	Public Charity	Others	\$1,000.00
6/22/2010	New City Kids Church 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$25,000.00
6/22/2010	Future Five 135 Atlantic Street Stamford, Connecticut 06901	Public Charity	Others	\$25,000.00
6/22/2010	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	Public Charity	Family	\$50,000.00
6/22/2010	Intercollegiate Studies Institute 3901 Centerville Road Wilmington, Delaware 19807-1431	Public Charity	Others	\$75,000.00
6/28/2010	Mount Saint Dominic Academy 3 Ryerson Avenue Caldwell, New Jersey 07006	Public Charity	Education	\$5,000.00
6/28/2010	Drumthwacket Foundation, Inc. 354 Stockton Street Princeton, New Jersey 08540	Public Charity	Others	\$2,500.00

7/7/2010	Trey Whitfield Foundation P.O. Box 252 Brooklyn, New York 11280	Public Charity	Education	\$1,000.00
7/7/2010	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$150.00
7/7/2010	South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	Public Charity	Family	\$51,190.00
7/7/2010	Grand Concourse Academy 116-118 East 169th Street Bronx, New York 10452	Public Charity	Education	\$25,000.00
7/13/2010	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	Public Charity	Faith	\$4,000.00
7/13/2010	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	Public Charity	Others	\$5,000.00
7/13/2010	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	Public Charity	Faith	\$300,000.00
7/19/2010	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	Public Charity	Others	\$5,000.00
7/19/2010	Restore New York Bowling Green Station P.O. Box 1003 New York, New York 10274-1003	Public Charity	Others	\$1,500.00
7/26/2010	Diocese of Metuchen P.O. Box 191 Metuchen, New Jersey 08840	Public Charity	Faith	\$2,500.00

7/26/2010	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00
7/26/2010	Phoenix Center 16 Msgr. Owens Place Nutley, New Jersey 07110	Public Charity	Education	\$1,000.00
7/26/2010	Friends of Learning Community Charter School 2495 Kennedy Boulevard Jersey City, New Jersey 07304	Public Charity	Education	\$61,332.00
7/26/2010	New York Road Runners Foundation, Inc. 845 Third Avenue, 11th Floor New York, New York 10022	Public Charity	Education	\$7,860.00
8/9/2010	Court Appointed Special Advocates of Morris and Sussex Counties, Inc. P.O. Box 264 Morristown, New Jersey 07963-0264	Public Charity	Family	\$10,000.00
8/9/2010	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	Public Charity	Education	\$19,081.00
8/9/2010	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	Public Charity	Family	\$20,000.00
8/9/2010	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$10,000.00
8/9/2010	National Urban Squash and Education Association 795 Columbus Avenue Roxbury Crossing, Massachusetts 02120	Public Charity	Others	\$25,000.00
8/9/2010	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Others	\$2,500.00

8/9/2010	Americans for Tax Reform Foundation 1920 L Street, NW Suite 200 Washington, District of Columbia 20036	Public Charity	Others	\$25,000.00
8/9/2010	Saint Jude Church 40 Maxim Drive Hopatcong, New Jersey 07843	Public Charity	Faith	\$210.00
8/9/2010	Future Five 135 Atlantic Street Stamford, Connecticut 06901	Public Charity	Family	\$15,000.00
8/9/2010	Catholic Charities of the Archdiocese of Newark 1160 Raymond Blvd. Newark, New Jersey 07102	Public Charity	Family	\$16,500.00
8/9/2010	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	Public Charity	Family	\$25,000.00
8/9/2010	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	Public Charity	Others	\$8,500.00
8/9/2010	Good Shepherd Services 305 Seventh Avenue, 9th Floor New York, New York 10001	Public Charity	Family	\$25,000.00
8/9/2010	Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, Texas 76132-4122	Public Charity	Family	\$10,000.00
8/9/2010	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Education	\$15,000.00
8/16/2010	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$250,000.00

8/16/2010	Cancer Patients Alliance 312 1/2 Fountain Avenue Pacific Grove, California 93950	Public Charity	Others	\$50.00
8/16/2010	Pepperdine University 24255 Pacific Coast Highway Malibu, California 90263-4443	Public Charity	Education	\$35,000.00
8/16/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$100,000.00
8/16/2010	All Hallows High School 111 East 164th Street Bronx, New York 10452	Public Charity	Education	\$25,000.00
8/23/2010	Philanthropic Research, Inc. 4801 Courthouse Street Suite 220 Williamsburg, Virginia 23188	Public Charity	Others	\$5,000.00
8/23/2010	Wildlife Conservation Society 2300 Southern Blvd. Bronx, New York 10460-1068	Public Charity	Others	\$165.00
8/23/2010	Kaleidoscope of Hope Foundation P.O. Box 1124 Madison, New Jersey 07940	Public Charity	Others	\$3,000.00
8/23/2010	Saint Michael's Medical Center 111 Central Avenue Newark, New Jersey 07102	Public Charity	Others	\$1,000.00
8/23/2010	Sharing Village Cancer Survivor Groups, Inc. P.O. Box 682 Far Hills, New Jersey 07931	Public Charity	Others	\$1,000.00
8/23/2010	Community Theatre at Mayo Center for the Performing Arts 100 South Street Morristown, New Jersey 07960	Public Charity	Others	\$2,000.00

8/23/2010	National Leadership Roundtable on Church Management 1350 Connecticut Avenue, NW Suite 825 Washington, District of Columbia 20036	Public Charity	Faith	\$25,000.00
8/30/2010	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$750.00
8/30/2010	Painted Turtle 1300 4th Street, Suite 300 Santa Monica, California 90401	Public Charity	Others	\$1,500.00
8/30/2010	Bronx Preparatory Charter School 3872 Third Avenue Bronx, New York 10457	Public Charity	Education	\$50,000.00
8/30/2010	Kemmerer Library Harding Township P.O. Box 283 New Vernon, New Jersey 07976	Public Charity	Others	\$2,500.00
8/30/2010	American Spectator Foundation 1611 N. Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$5,000.00
9/2/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$50,000.00
9/8/2010	Children's Brain Tumor Foundation 274 Madison Avenue, Suite 1004 New York, New York 10016	Public Charity	Others	\$10,000.00
9/13/2010	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	Public Charity	Others	\$500.00
9/13/2010	Federalist Society for Law & Public Policy Studies 1015 18th Street, NW Suite 425 Washington, District of Columbia 20036	Public Charity	Faith	\$100,000.00

9/13/2010	Denver Scholarship Foundation 303 E. 17th Avenue, Suite 200 Denver, Colorado 80203	Public Charity	Education	\$1,000.00
9/13/2010	Leukemia and Lymphoma Society, San Diego/Hawaii Chapter 9150 Chesapeake Drive Suite 100 San Diego, California 92123	Public Charity	Others	\$100.00
9/13/2010	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$500.00
9/13/2010	Fordham University Rose Hill Campus Bronx, New York 10458	Public Charity	Education	\$1,000.00
9/13/2010	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	Public Charity	Faith	\$5,000.00
9/13/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$1,500.00
9/21/2010	American University Brandywine Building Washington, District of Columbia 20016-8020	Public Charity	Education	\$500.00
9/21/2010	Worcester Academy 81 Providence Street Worcester, Massachusetts 01604	Public Charity	Education	\$1,000.00
9/21/2010	Center for Great Expectations 19B Dellwood Lane Somerset, New Jersey 08873	Public Charity	Family	\$2,000.00
9/21/2010	Boys and Girls Club of Maui P.O. Box 427 Kahului, Hawaii 96733	Public Charity	Family	\$2,500.00

9/21/2010	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$1,000.00
9/21/2010	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Family	\$1,000.00
9/21/2010	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$1,000.00
9/21/2010	Outward Bound USA 100 Mystery Point Road Garrison, New York 10524-9757	Public Charity	Family	\$1,000.00
9/21/2010	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$1,000.00
9/21/2010	National Urban Squash and Education Association 795 Columbus Avenue Roxbury Crossing, Massachusetts 02120	Public Charity	Others	\$500.00
9/21/2010	Team Walker 316 Communipaw Avenue Jersey City, New Jersey 07304	Public Charity	Others	\$2,500.00
9/21/2010	Pediatric Brain Tumor Foundation 302 Ridgefield Court Asheville, North Carolina 28806	Public Charity	Others	\$1,000.00
9/21/2010	The Hoboken Shelter 300 Bloomfield Street Hoboken, New Jersey 07030	Public Charity	Others	\$500.00
9/21/2010	New City Kids Church 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$500.00

9/21/2010	Multiple Sclerosis Research Center of New York 521 West 57th Street, 4th Fl New York, New York 10019	Public Charity	Others	\$2,500.00
9/21/2010	Hands Together P.O. Box 80985 Springfield, Massachusetts 01138	Public Charity	Others	\$1,000.00
9/21/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$150.00
9/21/2010	Kripalu Center for Yoga and Health P.O. Box 309 Stockbridge, Massachusetts 01262	Public Charity	Others	\$500.00
9/21/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$1,000.00
9/21/2010	Boys and Girls Clubs of Hudson County 1 Canal Street Jersey City, New Jersey 07302	Public Charity	Family	\$500.00
9/28/2010	Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, California 94111	Public Charity	Education	\$5,000.00
9/28/2010	Mendham Borough Library 10 Hilltop Road Mendham, New Jersey 07945	Public Charity	Others	\$1,000.00
9/28/2010	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$5,000.00
9/28/2010	Reaching U A Foundation for Uruguay P.O. Box 3251 New York, New York 10163	Public Charity	Others	\$2,500.00

9/28/2010	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	Public Charity	Education	\$4,000.00
9/28/2010	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$750.00
9/28/2010	Access Youth Academy 9370 Waples Street Suite 101 San Diego, California 92121	Public Charity	Others	\$1,000.00
9/28/2010	Susan G. Komen 3-Day for the Cure 205 N. Michigan Avenue Suite 2630 Chicago, Illinois 60601	Public Charity	Others	\$500.00
9/28/2010	Somerset Hills Handicapped Ride Center P.O. Box 305 Oldwick, New Jersey 08858	Public Charity	Others	\$500.00
9/28/2010	University of Rochester Rochester, New York 14627	Public Charity	Education	\$400,000.00
9/28/2010	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	Public Charity	Others	\$25,000.00
9/28/2010	Medical University of South Carolina 18 Bee Street MSC 450 Charleston, South Carolina 29425	Public Charity	Others	\$1,000.00
9/28/2010	Leukemia and Lymphoma Society, Silicon Valley/Monterey Bay Area Chapter 675 N. First Street Suite 1100 San Jose, California 95112	Public Charity	Others	\$250.00
9/28/2010	Susan G. Komen 3-Day for the Cure 205 N. Michigan Avenue Suite 2630 Chicago, Illinois 60601	Public Charity	Others	\$2,300.00

10/4/2010	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$25,000.00
10/4/2010	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00
10/4/2010	Alzheimer's Association, New York City Chapter 360 Lexington Avenue 4th Floor New York, New York 10017	Public Charity	Others	\$25.00
10/4/2010	Thomas B. Fordham Institute 1016 16th Street, NW 8th Floor Washington, District of Columbia 20036	Public Charity	Education	\$25,000.00
10/4/2010	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$25,000.00
10/4/2010	Diocese of Bridgeport Catholic Center 238 Jewett Avenue Bridgeport, Connecticut 06606-2892	Public Charity	Education	\$10,000.00
10/4/2010	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	Public Charity	Education	\$500.00
10/20/2010	Harvard University John F. Kennedy School of Government 79 JF Kennedy Street, Taubman 306 Cambridge, Massachusetts 02138	Public Charity	Education	\$25,000.00
10/20/2010	Common Sense Media 650 Townsend Street, Suite 375 San Francisco, California 94103	Public Charity	Others	\$5,000.00
10/20/2010	Team Prime Time PO Box 241496 Los Angeles, California 90024	Public Charity	Others	\$20,000.00

10/20/2010	Susan G. Komen 3-Day for the Cure 205 N. Michigan Avenue Suite 2630 Chicago, Illinois 60601	Public Charity	Others	\$50.00
10/20/2010	Restore New York Bowling Green Station P.O. Box 1003 New York, New York 10274-1003	Public Charity	Others	\$25.00
10/20/2010	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	WES Prizes	\$350,000.00
10/25/2010	Hillsdale College 33 E. College Street Hillsdale, Michigan 49242	Public Charity	Education	\$25.00
10/25/2010	New Canaan Congregational Church 23 Park Street New Canaan, Connecticut 06840	Public Charity	Faith	\$15,000.00
10/25/2010	International Medical Corps 1919 Santa Monica Blvd Suite 400 Santa Monica, California 90404	Public Charity	Others	\$1,000.00
10/25/2010	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	Public Charity	Faith	\$3,000.00
10/25/2010	Muscular Dystrophy Association 3300 E. Sunrise Drive Tucson, Arizona 85718	Public Charity	Others	\$25.00
10/25/2010	New York Road Runners Foundation, Inc. 845 Third Avenue, 11th Floor New York, New York 10022	Public Charity	Education	\$50.00
10/25/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$200.00

10/25/2010	Catholic Charities of Los Angeles 1531 James M. Wood Blvd. Los Angeles, California 90015	Public Charity	Faith	\$5,000.00
11/1/2010	Presentation High School 2281 Plummer Avenue San Jose, California 95125	Public Charity	Education	\$5,000.00
11/1/2010	American Enterprise Institute for Public Policy Research 1150 17th Street, N.W. Washington, District of Columbia 20036-4670	Public Charity	Family	\$75,000.00
11/1/2010	Greenwich Country Day School P.O. Box 623 Greenwich, Connecticut 06836	Public Charity	Education	\$15,000.00
11/1/2010	Madison Square Boys and Girls Club 350 Fifth Avenue New York, New York 10118	Public Charity	Family	\$40,000.00
11/1/2010	Deerfield Academy 7 Boyden Lane PO Box 87 Deerfield, Massachusetts 01342	Public Charity	Education	\$40,000.00
11/1/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$7,500.00
11/1/2010	Seton Education Partners 1016 16th Street, NW 8th Floor Washington, DC 20036	Public Charity	Education	\$75,000.00
11/1/2010	Historical Society of the Town of Greenwich 39 Strickland Road Cos Cob, CT 06807	Public Charity	Others	\$5,000.00
11/1/2010	Success Charter Network 34 West 118th Street, 2nd Floor New York, New York 10026	Public Charity	Education	\$50,000.00

11/1/2010	Reaching U A Foundation for Uruguay P.O. Box 3251 New York, New York 10163	Public Charity	Others	\$600.00
11/1/2010	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Education	\$50,000.00
11/1/2010	Paul J. Curran Fund c/o Joseph D. Hansen 17 East 96th Street New York, New York 10128	Public Charity	Education	\$50,000.00
11/1/2010	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	Public Charity	Education	\$250,000.00
11/1/2010	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Faith	\$30,000.00
11/1/2010	Cardinal McCarrick High School 310 August Street South Amboy, New Jersey 08879	Public Charity	Education	\$7,500.00
11/1/2010	Christopher and Dana Reeve Foundation 636 Morris Turnpike Suite 3A Short Hills, New Jersey 07078	Public Charity	Others	\$5,000.00
11/1/2010	Saint Ignatius School 740 Manida Street Bronx, New York 10474	Public Charity	Education	\$30,000.00
11/1/2010	Princeton University Department of Politics Princeton, New Jersey 08544-1013	Public Charity	Faith	\$135,000.00
11/1/2010	Loyola University 1032 W. Sheridan Road Chicago, Illinois 60660	Public Charity	Education	\$50,000.00

11/1/2010	Excellent Education for Everyone 45 Academy Street Suite 501 Newark, New Jersey 07102	Public Charity	Education	\$150,000.00
11/1/2010	Tony Blair Faith Foundation 409 Prospect Street, Room S159 New Haven, Connecticut 06511	Public Charity	Faith	\$5,000.00
11/1/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$35,000.00
11/1/2010	Cerebral Palsy of North Jersey 515 Valley Street Maplewood, New Jersey 07040	Public Charity	Others	\$500.00
11/1/2010	Big Brothers Big Sisters of New York City 223 East 30th Street New York, New York 10016	Public Charity	Family	\$100,000.00
11/1/2010	University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, California 94720-4200	Public Charity	Education	\$10,000.00
11/1/2010	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$10,000.00
11/1/2010	City Squash P.O. Box 619 Fordham Station Bronx, New York 10458	Public Charity	Family	\$10,000.00
11/1/2010	Church of Saint Ann P.O. Box 405 Hampton, New Jersey 08827	Public Charity	Faith	\$500.00
11/1/2010	Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Family	\$50,000.00

11/1/2010	University of Virginia P.O. Box 400807 Charlottesville, VA 22904	Public Charity	Family	\$73,934.00
11/1/2010	Richard Nixon Foundation 18001 Yorba Linda Boulevard Yorba Linda, California 92886	Public Charity	Others	\$5,000.00
11/1/2010	Big Brothers Big Sisters of Essex, Hudson, & Union Counties 494 Broad Street Suite 103 Newark, New Jersey 07102	Public Charity	Family	\$125,000.00
11/1/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$600,000.00
11/1/2010	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$50,000.00
11/1/2010	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Family	\$40,000.00
11/16/2010	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Family	\$10,000.00
11/16/2010	Joe Torre Safe at Home Foundation 60 East 42nd Street, Suite 1800 New York, New York 10165	Public Charity	Others	\$5,000.00
11/16/2010	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$5,000.00
11/16/2010	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	Public Charity	Faith	\$25,000.00

11/16/2010	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$149,260.00
11/16/2010	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	Public Charity	Education	\$20,000.00
11/16/2010	Colleen Giblin Foundation 690 Kinderkamack Road, Suite 104 Oradell, New Jersey 07649	Public Charity	Others	\$1,000.00
11/16/2010	Friends of the Jacobus Vanderveer House P.O. Box 723 Bedminster, New Jersey 07921	Public Charity	Others	\$1,000.00
11/16/2010	Student Partner Alliance P.O. Box 566 Millburn, New Jersey 07041	Public Charity	Education	\$1,000.00
11/16/2010	Little Flower Children & Family Services of New York 2450 N. Wading River Road Wading River, New York 11792	Public Charity	Family	\$25.00
11/16/2010	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$10,000.00
11/16/2010	Mount Tamalpais School 100 Havard Avenue Mill Valley, California 94941	Public Charity	Education	\$10,000.00
11/16/2010	Overlook Hospital Foundation 36 Upper Overlook Road P.O. Box 220 Summit, New Jersey 07902-0220	Public Charity	Others	\$2,000.00
11/16/2010	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$5,000.00

11/16/2010	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$10,000.00
11/16/2010	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	Public Charity	Education	\$10,000.00
11/16/2010	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Others	\$1,000.00
11/16/2010	Project Self-Sufficiency P.O. Box 322 Sparta, NJ 07871	Public Charity	Others	\$500.00
11/16/2010	Branch Brook Park Alliance 115 Clifton Avenue Newark, New Jersey 07104	Public Charity	Others	\$500.00
11/22/2010	Eva's Kitchen and Sheltering Program, Inc 393 Main Street Paterson, New Jersey 07501	Public Charity	Family	\$25,000.00
11/22/2010	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Others	\$10,000.00
11/22/2010	Hyde Leadership Charter School 730 Bryant Avenue Bronx, New York 10474	Public Charity	Family	\$12,760.00
11/22/2010	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Faith	\$12,350.00
11/22/2010	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Faith	\$12,350.00

11/22/2010	University of Notre Dame 400 Main Building Notre Dame, Indiana 46556-5602	Public Charity	Education	\$25,000.00
11/22/2010	YMCA of Greater New York 2 Castle Hill Road Bronx, New York 10473	Public Charity	Family	\$25,000.00
11/22/2010	Mercy Center 377 East 145th Street Bronx, New York 10454	Public Charity	Family	\$20,000.00
11/22/2010	Roots and Wings Foundation 115 Route 46 West Suite F1000 Mountain Lakes, New Jersey 07046-6044	Public Charity	Family	\$15,000.00
11/22/2010	Seton Hall Preparatory School 120 Northfield Avenue West Orange, New Jersey 07052	Public Charity	Education	\$25,000.00
11/22/2010	Pelham Bay Assembly of God Church 1550 Research Avenue Bronx, New York 10465-1114	Public Charity	Faith	\$15,000.00
11/22/2010	Hudson Cradle 1805 Kennedy Boulevard Jersey City, New Jersey 07305	Public Charity	Family	\$25,000.00
11/22/2010	Good Counsel 411 Clinton Street Hoboken, New Jersey 07030-2780	Public Charity	Faith	\$10,000.00
11/22/2010	YMCA of Newark and Vicinity 600 Broad Street Newark, New Jersey 07102	Public Charity	Family	\$3,500.00
11/22/2010	Girl Scouts of Greater New York 43 West 23rd Street New York, New York 10010-4283	Public Charity	Family	\$25,000.00

11/22/2010	Canal Alliance 91 Larkspur Street San Rafael, California 94901	Public Charity	Family	\$12,000.00
11/22/2010	Icahn Charter School 2 1640 Bronxdale Avenue Bronx, New York 10462	Public Charity	Education	\$15,000.00
11/22/2010	Foundation for Excellence in Education P.O. Box 10691 Tallahassee, Florida 32302	Public Charity	Education	\$25,000.00
11/22/2010	Legal Center for Defense of Life, Inc. 65 Madison Avenue Morristown, New Jersey 07960	Public Charity	Family	\$13,000.00
11/22/2010	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	Public Charity	Faith	\$10,000.00
12/2/2010	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Others	\$500.00
12/2/2010	Alliance for College-Ready Public Schools 1940 South Figueroa Street Los Angeles, California 90007	Public Charity	Education	\$5,000.00
12/2/2010	Nurturing Network PO Box 1489 White Salmon, WA 98672	Public Charity	Family	\$5,000.00
12/2/2010	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Others	\$26,500.00
12/2/2010	Indiana University P.O. Box 500 Bloomington, Indiana 47402	Public Charity	Education	\$40,000.00

12/2/2010	From Houses to Homes - Guatemala Inc. 12 Farmhouse Lane Morristown, New Jersey 07960	Public Charity	Others	\$2,500.00
12/2/2010	Delbarton School 230 Mendham Road Morristown, New Jersey 07960-5089	Public Charity	Education	\$10,000.00
12/2/2010	Tides Center P.O. Box 29907 San Francisco, California 94129	Public Charity	Others	\$700.00
12/2/2010	Sacred Heart League, Inc. 6050 Highway 161 North Walls, Mississippi 38680	Public Charity	Faith	\$30.00
12/2/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$400.00
12/2/2010	Student Sponsor Partners 286 Madison Avenue, Suite 1601 New York, New York 10017	Public Charity	Education	\$400.00
12/2/2010	Saint John's Health Center Foundation 1328 22nd Street Santa Monica, California 90404-2091	Public Charity	Others	\$40,000.00
12/3/2010	Oaks Christian School 31749 La Tienda Drive Westlake Village, California 91362	Public Charity	Education	\$2,500.00
12/13/2010	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$1,000.00
12/13/2010	Visiting Nurse Association of Somerset Hills 200 Mt. Airy Road Basking Ridge, New Jersey 07920	Public Charity	Others	\$1,000.00

12/13/2010	Morristown Partnership 14 Maple Avenue Suite 201 Morristown, New Jersey 07960	Public Charity	Others	\$1,000.00
12/13/2010	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	Public Charity	Family	\$5,000.00
12/13/2010	Endometriosis Association 8585 North 76th Place Milwaukee, Wisconsin 53223	Public Charity	Others	\$2,500.00
12/13/2010	Heifer International 1 World Avenue Little Rock, Arkansas 72202	Public Charity	Others	\$50.00
12/13/2010	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	Public Charity	Others	\$1,000.00
12/13/2010	Dare to Care Alliance for Children 6 East Main Street, Suite 201 Clinton, New Jersey 08809	Public Charity	Others	\$750.00
12/13/2010	Valerie Fund 2101 Millburn Avenue Maplewood, New Jersey 07040	Public Charity	Others	\$500.00
12/13/2010	Hopatcong Little League P.O. Box 145 Hopatcong, New Jersey 07843	Public Charity	Others	\$250.00
12/13/2010	Polaris Project P.O. Box 53315 Washington, District of Columbia 20009	Public Charity	Others	\$500.00
12/13/2010	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	Public Charity	Education	\$250.00

12/13/2010	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$2,500.00
12/13/2010	Mendham Home School Association 12 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$375.00
12/13/2010	Mendham Independent Hook & Ladder Company 24 East Main Street Mendham, New Jersey 07945-1505	Public Charity	Others	\$375.00
12/13/2010	Saint Luke's - Roosevelt Hospital Center 1111 Amsterdam Avenue New York, New York 10025	Public Charity	Others	\$25,000.00
12/13/2010	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$250,000.00
12/13/2010	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	Public Charity	Faith	\$125,000.00
12/13/2010	Morristown Memorial Health Foundation P.O. Box 1956 Morristown, New Jersey 07962-1956	Public Charity	Others	\$20,000.00
12/13/2010	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00
12/13/2010	International Justice Mission P.O. Box 58147 Washington, District of Columbia 20037	Public Charity	Faith	\$1,000.00
12/13/2010	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	Public Charity	Education	\$2,500.00

12/13/2010	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	Public Charity	Family	\$5,000.00
12/13/2010	Good Grief P.O. Box 763 561 Springfield Avenue Summit, New Jersey 07901	Public Charity	Family	\$20,000.00
12/13/2010	Mustard Seed School 422 Willow Avenue Hoboken, New Jersey 07030	Public Charity	Education	\$1,000.00
12/13/2010	New City Kids Church 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$1,000.00
12/28/2010	Boys and Girls Club of Paterson and Passaic 264 21st Avenue Paterson, New Jersey 07501	Public Charity	Family	\$2,500.00
12/28/2010	San Francisco Women's Rehabilitation Foundation, Inc. 255 Tenth Avenue San Francisco, California 94118-2212	Public Charity	Others	\$2,500.00
12/28/2010	New City Kids Church 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$75,000.00
12/28/2010	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	WES Prizes	\$300,000.00
12/28/2010	Futures and Options 120 Broadway Suite 913 New York, New York 10271	Public Charity	Others	\$2,500.00
12/28/2010	Network for Teaching Entrepreneurship 120 Wall Street 29th Floor New York, New York 10005	Public Charity	Others	\$5,000.00

Pacific Research Institute for Public Policy  
One Embarcadero Center  
Suite 350

12/28/2010

San Francisco, California 94111

Public Charity

Education

\$75,000.00

\$9,378,534.00

William E. Simon Foundation  
EIN 13-6217788  
Grants Payable  
12/31/2010

	<u>Totals</u>
All Hallows High School	75,000
Boy Scouts of New Jersey	10,000
Children's Scholarship Fund	250,000
Covenant House New Jersey	247,620
Intercollegiate Studies Institute	75,000
Morristown Memorial Health Foundation	3,100,000
Pepperdine University	300,000
Princeton University	270,000
Principal Academy	50,000
Saint Dominic Academy	15,000
Saint Ignatius School	90,000
Saint Peter's Preparatory School	38,080
Student Sponsor Partners	200,000
University of Rochester/Simon School	400,000
Witherspoon Institute	600,000
Women Rising	<u>50,000</u>
Total Grants Payable	<u><u>5,770,700</u></u>

WILLIAM E SIMON FOUNDATION

EIN 13-6217788

## PART VIII, LINE 1

(A) NAME AND ADDRESS	(B) TITLE AND AVG HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
J. PETER SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN AS REQUIRED	0	0	0
WILLIAM E SIMON, JR C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN/ ASST. SECRETARY AS REQUIRED	0	0	0
MARY B SIMON STREEP C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
CAROL LEIGH SIMON PORGES C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ TREASURER DIRECTOR AS REQUIRED	0	0	0
AIMEE SIMON BLOOM C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ SECRETARY DIRECTOR AS REQUIRED	0	0	0
JULIE SIMON MUNRO C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JOHANNA K SIMON MORRIS C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
DANIEL MOSLEY C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JAMES PIERESON C/O WILLIAM E SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	PRESIDENT/ DIRECTOR 40 HOURS	30,274	0	231,584
WILLIAM WACHENFELD C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
MICHAEL OLIVERI C/O WILLIAM E SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	ASSISTANT TREASURER AS REQUIRED	0	0	0
TOTAL		\$ 30,274	\$ -	\$ 231,584

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

PART VIII, LINE 2 (A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
JENNIFER WOTOCHEK C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 15,747		\$ 141,364
SARA FAY C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 13,026		\$ 85,760
ALICE NEWTON C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 12,850		\$ 85,352
ELIZABETH PERSING PALLA C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 15,159		\$ 51,109
TOTAL		<u>\$ 56,782</u>	<u>\$ -</u>	<u>\$ 363,585</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>140 EAST 45TH STREET, No. 14D</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10017</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**WILLIAM E. SIMON & SONS LLC**

• The books are in the care of ▶ **310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**  
 Telephone No. ▶ **973-898-0290** FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year **2010** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>31,500.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>25,000.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>6,500.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

<b>Part II</b>	<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
Type or print  File by the extended due date for filing your return. See instructions.	Name of exempt organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>140 EAST 45TH STREET, No. 14D</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10017</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**WILLIAM E. SIMON & SONS LLC**

- The books are in the care of **▶ 310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**  
Telephone No. **▶ 973-898-0290** FAX No. **▶**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **\_\_\_\_\_**. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15, 2011.**
- For calendar year **2010**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension  
**ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	31,500.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	31,500.
8c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** Title **▶ ASSISTANT TREASURER** Date **▶ 8/2/11**