

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| For                | cale     | ndar year 2010, or tax                                                                                    | year beginning 01-                 | 01-2010 , and                                                | dend     | ding 12-31-           | 2010                                          |                                                                      |
|--------------------|----------|-----------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------------------------------------|----------|-----------------------|-----------------------------------------------|----------------------------------------------------------------------|
| <b>G</b> C1        | neck a   | Il that apply Initial ret                                                                                 | <del>_</del>                       | n of a former public ch                                      |          | Final ref             | turn                                          |                                                                      |
|                    |          | undation                                                                                                  | Tetain F Madress end               | inge r italiie                                               | . ciidii |                       | entification numb                             | er                                                                   |
| IH                 | E JOHN   | BEN SNOW FOUNDATION INC                                                                                   |                                    |                                                              |          | 13-6112704            |                                               |                                                                      |
| Num                | her and  | street (or P O box number if mail i                                                                       | s not delivered to street address  | s) Room/suite                                                |          | <b>B</b> Telephone nu | ımber (see page 10 o                          | of the instructions)                                                 |
|                    |          | DENTIAL PLAZA                                                                                             | 5 Hot delivered to street address. | sy incomy said                                               |          | (315) 471-5256        | 5                                             |                                                                      |
|                    |          |                                                                                                           |                                    |                                                              |          | , ,                   |                                               |                                                                      |
|                    |          | n, state, and ZIP code<br>NY 13202                                                                        |                                    |                                                              |          | · ·                   | application is pendin                         | <u></u>                                                              |
|                    |          |                                                                                                           |                                    |                                                              |          | D 1. Foreign of       | rganizations, check h                         | ere 📭 j                                                              |
|                    |          | ype of organization                                                                                       |                                    |                                                              | n        |                       | rganızatıons meetıng<br>e and attach comput   |                                                                      |
|                    |          | ket value of all assets at end                                                                            | J Accounting method                | Cash F Acci                                                  |          |                       | undation status was t                         |                                                                      |
| of                 | ear (f   | from Part II, col. (c),                                                                                   | Other (specify)                    | _                                                            |          |                       | n 507(b)(1)(A), chec                          |                                                                      |
| line               | 16)      | \$ 8,036,684                                                                                              | (Part I, column (d) mus            | t be on cash basıs.)                                         |          |                       | ation is in a 60-mont<br>n 507(b)(1)(B), ched |                                                                      |
| Pa                 | rt I     | Analysis of Revenue total of amounts in columns (b), necessarily equal the amounts in the instructions) ) | (c), and (d) may not               | (a) Revenue and expenses per books (b) Net investment income |          |                       | (c) Adjusted net income                       | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |
|                    | 1        | Contributions, gifts, grants, etc , re                                                                    | ceived (attach schedule)           |                                                              |          |                       |                                               |                                                                      |
|                    | 2        | Check F 7 if the foundation is no                                                                         | ot required to attach Sch B        |                                                              |          |                       |                                               |                                                                      |
|                    | 3        | Interest on savings and tem                                                                               | porary cash investments            |                                                              |          |                       |                                               |                                                                      |
|                    | 4        | Dividends and interest from                                                                               | securities                         | 186,092                                                      |          | 186,092               |                                               |                                                                      |
|                    | 5a       | Gross rents                                                                                               |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | ь        | Net rental income or (loss) _                                                                             |                                    |                                                              |          |                       |                                               |                                                                      |
| ⊈                  | 6a       | Net gain or (loss) from sale of                                                                           | of assets not on line 10           | 116,849                                                      |          |                       |                                               |                                                                      |
| Revenue            | ь        | Gross sales price for all assets on li                                                                    |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | 7        | Capital gain net income (fror                                                                             |                                    |                                                              |          | 116,849               |                                               |                                                                      |
| ш                  | 8        | Net short-term capital gain                                                                               |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | 9        | Income modifications                                                                                      | 1                                  |                                                              |          |                       |                                               |                                                                      |
|                    | 10a      | Gross sales less returns and allowa                                                                       |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | Ь        | Less Cost of goods sold.                                                                                  |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | C .      | Gross profit or (loss) (attach                                                                            |                                    |                                                              |          | 3,284                 |                                               |                                                                      |
|                    | 11       | Other income (attach sched                                                                                |                                    |                                                              |          | 306,225               |                                               |                                                                      |
|                    | 12       | Total. Add lines 1 through 1:<br>Compensation of officers, dir                                            |                                    | 62,671                                                       |          | 13,575                |                                               | 49,096                                                               |
|                    | 13       | Other employee salaries and                                                                               | ,                                  | <u> </u>                                                     |          | 15,575                |                                               | 49,090                                                               |
| φ                  | 14<br>15 | Pension plans, employee ber                                                                               | -                                  |                                                              |          | 0                     |                                               | 6,445                                                                |
| S H                | 16a      | Legal fees (attach schedule)                                                                              |                                    | 3,110                                                        |          |                       |                                               | 5,115                                                                |
| Expenses           | ь        | Accounting fees (attach sch                                                                               |                                    | 11,600                                                       |          | 1,160                 |                                               | 10,440                                                               |
|                    |          | Other professional fees (atta                                                                             | •                                  | 32,278                                                       |          | 31,892                |                                               | 386                                                                  |
| Ę                  | 17       | Interest                                                                                                  |                                    |                                                              |          | <u> </u>              |                                               |                                                                      |
| stra               | 18       | Taxes (attach schedule) (see page                                                                         |                                    | 2,544                                                        |          | 0                     |                                               | 0                                                                    |
| ₫                  | 19       | Depreciation (attach schedu                                                                               | ,                                  |                                                              |          |                       |                                               |                                                                      |
| 틀                  | 20       | Occupancy                                                                                                 |                                    | 11,912                                                       |          | 1,191                 |                                               | 10,721                                                               |
| 4                  | 21       | Travel, conferences, and me                                                                               |                                    | 6,783                                                        |          | 3,067                 |                                               | 3,716                                                                |
| and Administrative | 22       | Printing and publications .                                                                               |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | 23       | Other expenses (attach sch                                                                                | edule)                             | 5,507                                                        |          | 971                   |                                               | 4,536                                                                |
| Ħ                  | 24       | Total operating and administ                                                                              | rative expenses.                   |                                                              |          |                       |                                               |                                                                      |
| Operating          |          | Add lines 13 through 23 .                                                                                 |                                    | 139,740                                                      |          | 51,856                |                                               | 85,340                                                               |
| 0                  | 25       | Contributions, gifts, grants p                                                                            |                                    |                                                              |          |                       |                                               | 279,075                                                              |
|                    | 26       | Total expenses and disburseme                                                                             | ents. Add lines 24 and 25          | 418,815                                                      |          | 51,856                |                                               | 364,415                                                              |
|                    | 27       | Subtract line 26 from line 12                                                                             |                                    |                                                              |          |                       |                                               |                                                                      |
|                    | а        | Excess of revenue over expe                                                                               | nses and disbursements             | -112,590                                                     |          |                       |                                               |                                                                      |
|                    | ь        | Net investment income (if ne                                                                              | gatıve, enter -0-)                 |                                                              |          | 254,369               |                                               |                                                                      |
|                    | С        | Adjusted net income (if nega                                                                              | tıve, enter -0-)                   |                                                              |          |                       |                                               |                                                                      |

| )a               | rt II | Ralance Sheets Attached schedules and amounts in the description column                                                           | Beginning of year    |                |           | of year               |
|------------------|-------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------|-----------|-----------------------|
| G.               |       | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value       | <b>(b)</b> Boo |           | (c) Fair Market Value |
|                  | 1     | Cash—non-interest-bearing                                                                                                         | 49,875               |                | 71,102    | <u> </u>              |
|                  | 2     | Savings and temporary cash investments                                                                                            | 259,808              |                | 374,560   | 374,560               |
|                  | 3     | Accounts receivable -                                                                                                             |                      |                |           |                       |
|                  |       | Less allowance for doubtful accounts 🟲                                                                                            |                      |                |           |                       |
|                  | 4     | Pledges receivable                                                                                                                |                      |                |           |                       |
|                  |       | Less allowance for doubtful accounts 🟲                                                                                            |                      |                |           |                       |
|                  | 5     | Grants receivable                                                                                                                 |                      |                |           |                       |
|                  | 6     | Receivables due from officers, directors, trustees, and other                                                                     |                      |                |           |                       |
|                  |       | disqualified persons (attach schedule) (see page 15 of the                                                                        |                      |                |           |                       |
|                  |       | ınstructions)                                                                                                                     |                      |                |           |                       |
|                  | 7     | Other notes and loans receivable (attach schedule)                                                                                |                      |                |           |                       |
| .                |       | Less allowance for doubtful accounts 🟲                                                                                            |                      |                |           |                       |
| 5                | 8     | Inventories for sale or use                                                                                                       |                      |                |           |                       |
| H224(2           | 9     | Prepaid expenses and deferred charges                                                                                             | 2,263                |                | 3,135     | 3,135                 |
| `                | 10a   | Investments—U S and state government obligations (attach schedule)                                                                | 143,826              |                |           |                       |
|                  | ь     | Investments—corporate stock (attach schedule)                                                                                     | 6,159,531            | <b>%</b> 3     | 6,721,923 | 6,721,923             |
|                  | c     | Investments—corporate bonds (attach schedule)                                                                                     | 715,976              | <b>19</b>      | 841,401   | 841,401               |
|                  | 11    | Investments—land, buildings, and equipment basis 🕨                                                                                |                      |                |           |                       |
|                  |       | Less accumulated depreciation (attach schedule)                                                                                   |                      |                |           |                       |
|                  | 12    | Investments—mortgage loans                                                                                                        |                      |                |           |                       |
|                  | 13    | Investments—other (attach schedule)                                                                                               |                      |                |           |                       |
|                  | 14    | Land, buildings, and equipment basis 🟲                                                                                            |                      |                |           |                       |
|                  |       | Less accumulated depreciation (attach schedule) 🟲 12,004                                                                          |                      |                |           |                       |
|                  | 15    | Other assets (describe 🟲)                                                                                                         | <b>%</b> 24,699      | <b>%</b>       | 24,563    | 24,563                |
|                  | 16    | Total assets (to be completed by all filers—see the                                                                               |                      |                |           |                       |
|                  |       | ınstructions Also, see page 1, item I)                                                                                            | 7,355,978            |                | 8,036,684 | 8,036,684             |
|                  | 17    | Accounts payable and accrued expenses                                                                                             | 2,714                |                | 2,879     | )                     |
|                  | 18    | Grants payable                                                                                                                    |                      |                |           | 1                     |
| ر ا              | 19    | Deferred revenue                                                                                                                  |                      |                |           | 1                     |
| =                | 20    | Loans from officers, directors, trustees, and other disqualified persons                                                          |                      |                |           | 1                     |
|                  | 21    | Mortgages and other notes payable (attach schedule)                                                                               |                      |                |           | 1                     |
| ⋾│               | 22    | Other liabilities (describe 🟲)                                                                                                    |                      |                |           | ]                     |
|                  |       |                                                                                                                                   |                      |                |           | ]                     |
|                  | 23    | Total liabilities (add lines 17 through 22)                                                                                       | 2,714                |                | 2,879     | 9                     |
|                  |       | Foundations that follow SFAS 117, check here 🕨 🔽                                                                                  |                      |                |           |                       |
| л                |       | and complete lines 24 through 26 and lines 30 and 31.                                                                             |                      |                |           |                       |
| ≗∣               | 24    | Unrestricted                                                                                                                      | 7,353,264            |                | 8,033,805 | 5                     |
| ਙ                | 25    | Temporarily restricted                                                                                                            |                      |                |           | _                     |
| 0                | 26    | Permanently restricted                                                                                                            |                      |                |           | _                     |
| 2                |       | Foundations that do not follow SFAS 117, check here 🕨 🦵                                                                           |                      |                |           |                       |
| or Fund Balances |       | and complete lines 27 through 31.                                                                                                 |                      |                |           |                       |
|                  | 27    | Capital stock, trust principal, or current funds                                                                                  |                      |                |           | _                     |
| ASSELS           | 28    | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                    |                      |                |           | _                     |
| 2                | 29    | Retained earnings, accumulated income, endowment, or other funds                                                                  |                      |                |           | _                     |
|                  | 30    | Total net assets or fund balances (see page 17 of the                                                                             |                      |                |           |                       |
| ≱                |       | instructions)                                                                                                                     | 7,353,264            |                | 8,033,805 |                       |
|                  | 31    | Total liabilities and net assets/fund balances (see page 17 of                                                                    |                      |                |           |                       |
|                  |       | the instructions)                                                                                                                 | 7,355,978            |                | 8,036,684 | 1                     |
| a '              | rt II | Analysis of Changes in Net Assets or Fund Balances                                                                                |                      |                |           |                       |
| L                |       | Total net assets or fund balances at beginning of year—Part II, column                                                            | (a), line 30 (must a | gree           |           |                       |
|                  |       | with end-of-year figure reported on prior year's return)                                                                          |                      | -              | 1 1       | 7,353,264             |
| 2                |       | Enter amount from Part I, line 27a                                                                                                |                      |                | 2         | -112,590              |
| 3                |       | Other increases not included in line 2 (itemize)                                                                                  |                      |                | 3         | 793,131               |
| ı                |       | Add lines 1, 2, and 3                                                                                                             |                      |                | 4         | 8,033,805             |
| 5                |       | Decreases not included in line 2 (itemize) 🟲                                                                                      |                      |                | 5         | 0                     |
| 5                |       | Total net assets or fund balances at end of year (line 4 minus line 5)—P                                                          |                      | ne 30 <b></b>  | 6         | 8,033,805             |

| Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter-0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of tax of the section 4940(a) tax on net investment income  For optional use by domestic private foundation and tax of the section 4 |                                                           | ist and describe the<br>tory brick warehous    | (c) Date acquired (mo , day, yr )                                    | (d) Date sold<br>(mo , day, yr ) |                    |                    |                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------|----------------------------------------------------------------------|----------------------------------|--------------------|--------------------|------------------------------------------|
| (e) Gross seles price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) muss (g) as 3,436,104   116,84    a 3,552,953   3,436,104   116,84    b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1a PUBI                                                   | LICLY TRADED SE                                | CURITIES                                                             |                                  | Р                  |                    |                                          |
| Ce) Gross sales price   Ce) Gross sales   Ce) Gross    | b                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| (e) Gross sales price (7) Depreciation allowed (g) Cost or ther basis (h) Gain or (loss)  a 3,552,953 (validosable) (validosable) (b) sepanse of sale (e) plus (f) matus (a)  b (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | С                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (s) Gam or (floss) as 3,552,953 (o) 10,66 (o) | d                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| (c) plus (f) minus (g)  a 3,552,553   3,436,104   116,84  b   3,436,104   116,84  c   4   16   16   16   16   16    c   6   16   16   16   16    c   7   7   7   16,84  b   8   16   16   16    c   8   17,572,553   18   18,346,104   116,84  c   8   18,552,553   18,343,61,04   116,84  c   8   18,552,553   18,343,61,04   116,84  c   8   18,552,553   18,343,61,04   116,84  c   8   19,573,658   12,731,659   13,634,61,04   116,84  c   9   116,84  d   9   116,84  d   9   116,84  c   1   116,84  d   9   116,84  d   9   116,84  g   116,84 | e                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| B                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (e) Gross                                                 | s sales price                                  | 1                                                                    | 1 10                             |                    |                    |                                          |
| b c c d d d d d d d d d d d d d d d d d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                           | 3 552                                          | ` '                                                                  | pius ex                          | •                  |                    |                                          |
| c d d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                           | 3,332,                                         | 333                                                                  |                                  | 3,430,10           | 7                  | 110,04.                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) FM V as of 12/31/69  (j) A glusted basis (k) Excess of col (i) col (k), but not less than -0-) or Losses (from col (h))  a  Couptal gain net income or (net capital loss)  Net short-term capital gain or (loss) as defined in sections 122(5) and (6)  If gain, also enter in Part I, line 7  If (loss), enter -0 in Part I, line 7  If (loss), enter -0 in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  Froetional use by domestic private foundations subject to the section 4940(a) tax on net investment income  Froetional use by domestic private foundations subject to the section 4940(a) tax on net investment income  Froetional use by domestic private foundations subject to the section 4940(a) tax on net investment income  Froetion 4940(a)(2) applies, leave this part blank  Ias the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes F No  Part V (a)  Base pendy exars Calendar  (b)  Adjusted qualifying distributions  (c)  (c)  (c)  (c)  (d)  Distribution and  (cal (h) divided by not (c)  (d)  Distribution and  (cal (h) divided by not (c)  2009  22008  427,679  7,881,163  0.045264  2006  350,053  7,592,059  0.046891  2005  Total of line 1, column (d).  2 0.23942  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.  5 Multiply line 4 by line 3.  5 353,3:  6 Enter 1% of net investment income (1% of Part I, line 27b).  6 2,54  7 355,9;  7 Add lines 5 and 6.  8 364,44                                                                                                                                                                                                                                                                                                                                                                        |                                                           |                                                |                                                                      |                                  |                    |                    |                                          |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) FM V as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col (i) color (k), but not less than -0-) or Losses (from col (h))  a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                           |                                                |                                                                      |                                  |                    | +                  |                                          |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) FM V as of 12/31/69  (j) Adjusted basis as of 12/31/69  as of 12/31/69  as of 12/31/69  (j) Adjusted basis overcoil (j), if any overcoil (j), any overcoil (j) |                                                           |                                                |                                                                      |                                  |                    |                    |                                          |
| (i) FM V as of 12/31/69  (ii) Adjusted basis of 12/31/69  (iv) Adjusted basis over col (j), if any col (k), but not less than -0-job Losses (from col (h))  a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                           | anly for accets sho                            | wing goin in column (h) and owne                                     | d by the foundation              | on 12/21/60        | (I) Coine (Col     | (h)                                      |
| Application      | •                                                         | •                                              | <del></del>                                                          | · ·                              |                    |                    |                                          |
| Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0 - in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0 - in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0 - in Part I, line 8 If (loss), enter -0 - in Part I, line 8 If (loss), enter -0 - in Part I, line 8 If (loss), enter -0 - in Part I, line 8 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter in Part I, line 7 If (loss), enter in Part I, line 7 If (loss), enter in Part I, line 8 If (loss), enter in Part I, line 7 If (loss), enter in Part I, line 8 If (loss), enter in Part I, line 8 If (loss), enter in Part I, line 8 Inter (loss) | (i) F M ∨                                                 | as of 12/31/69                                 | =======================================                              |                                  |                    |                    | •                                        |
| C d d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | а                                                         |                                                |                                                                      |                                  |                    |                    | 116,849                                  |
| Types of the foundation liable for the section 4940 (a) to a mount of any year in the base period?  Types, "The foundation liable for the section 4942 tax on the distributable amount of any year in the base period year Calendar year (cit is year beginning in)  Adjusted qualifying distribution atto (cot is x) as 42,679 7,881,163 0.054266 2005 349,971 6,996,505 0.05002;  Total of line 1, column (d).  Total of line 2, column (d).  Total of line 3.  Total of line 4 by line 3.  Total of line 5 and 6.  Total of line 4 by line 3.  Total of line 5 and 6.  Total of line 5 and 6.  Total of line 6 and 6.  Total of line 6 and 6.  Total of line 7 and 6 and 6.  Total of line 8 and 6.  Total of line 9 and 6.  Total of line 1 and 6  | b                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| 2 Capital gain net income or (net capital loss)  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter-0-in Part I, line 8, column (c) (see pages 13 and 17 of the instructions (column (c) (see pages 14 section 4940(a) tax on net investment income  If (loss), enter-0-in Part I, line 8, column (column (c) (see pages 14 section 4940(a) tax on net investment income  If (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 loss (column (c) (loss), enter-0-in Part I, line 27 los | С                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| 2 Capital gain net income or (net capital loss)  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  If (loss), enter -0 - in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income  Feection 4940(d)(2) applies, leave this part blank  as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes," the foundation does not qualify under section 4940(e) Do not complete this part  1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries  (d)  Base period years Calendar year (c)  (d)  Distribution ratio  (in)  Adjusted qualifying distributions  Net value of nonchantable-use assets  (in)  2009  270,158  6,387,067  0.04229( 2008  427,679  7,881,163  0.05426( 2007  393,039  8,554,445  0.04594( 2006  356,053  7,592,059  0.04689( 2005  349,971  6,996,505  0.05002:  Total of line 1, column (d).  2 0.23942  3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  5 Multiply line 4 by line 3.  5 353,3;  6 Enter 1% of net investment income (1% of Part I, line 27b).  6 Enter 1% of net investment income (1% of Part I, line 27b).  7 Add lines 5 and 6.  7 355,9;  8 Enter qualifying distributions from Part XII, line 4.                                                                                                                                                                                                                                                                                                                                                                                                                                       | d                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| 2 Capital gain net income or (net capital loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | е                                                         |                                                |                                                                      |                                  |                    |                    |                                          |
| Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)   If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                           |                                                |                                                                      |                                  |                    |                    |                                          |
| If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter - 0 - in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (section 4940(d)(2) applies, leave this part blank  (as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes V No  (a') Yes, 'the foundation does not qualify under section 4940(a) Do not complete this part  Lenter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries  (a) (b) (c) (d)  Base period years Calendar year (or tax year beginning in)  2009 270,158 6,387,067 0,042291  2008 427,679 7,881,163 0,054261  2007 393,039 8,554,445 0,045941  2006 356,053 7,592,059 0,046891  2005 349,971 6,996,505 0,050022  2 Total of line 1, column (d). 2 0,0394,3971  3 Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 1,379,552  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. 4 7,379,552  7 Add lines 5 and 6. 7 355,92  8 Enter qualifying distributions from Part XII, line 4. 8 364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 2 Capit                                                   | tal gain net income                            | or (net capital loss)                                                | If (loss), enter -0-             | in Part I, line 7  | 2                  | 116,84                                   |
| Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  Section 4940(d)(2) applies, leave this part blank  It is foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes V No  Tyes, the foundation does not qualify under section 4940(e) Do not complete this part  1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries  (a)  Base period years Calendar year beginning in)  Adjusted qualifying distributions  (b)  Net value of nonchantable-use assets  (col (b) divided by col (c))  2009 270,158 6,387,067 00154264  2008 427,679 7,881,163 0054264  2007 393,039 8,554,445 0045944  2006 356,053 7,592,059 0046894  2006 356,053 7,592,059 0046894  2006 356,053 7,592,059 0046894  2007 349,971 6,996,505 005002  2 Total of line 1, column (d). 2 023942  3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0047884  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. 4 7,379,54  5 Multiply line 4 by line 3. 5 353,33  6 Enter 1% of net investment income (1% of Part I, line 27b). 6 6 2,56  7 Add lines 5 and 6. 7 355,92  8 Enter qualifying distributions from Part XII, line 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 3 Nets                                                    | short-term capital g                           | aın or (loss) as defined in section                                  | ns 1222(5) and (6)               | )                  |                    |                                          |
| Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  Section 4940(d)(2) applies, leave this part blank  It is foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes V No  Tyes, the foundation does not qualify under section 4940(e) Do not complete this part  1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries  (a)  Base period years Calendar year beginning in)  Adjusted qualifying distributions  (b)  Net value of nonchantable-use assets  (col (b) divided by col (c))  2009 270,158 6,387,067 00154264  2008 427,679 7,881,163 0054264  2007 393,039 8,554,445 0045944  2006 356,053 7,592,059 0046894  2006 356,053 7,592,059 0046894  2006 356,053 7,592,059 0046894  2007 349,971 6,996,505 005002  2 Total of line 1, column (d). 2 023942  3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0047884  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. 4 7,379,54  5 Multiply line 4 by line 3. 5 353,33  6 Enter 1% of net investment income (1% of Part I, line 27b). 6 6 2,56  7 Add lines 5 and 6. 7 355,92  8 Enter qualifying distributions from Part XII, line 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Ifgai                                                     | ın, also enter ın Pari                         | t I, line 8, column (c) (see pages                                   | 13 and 17 of the i               | nstructions)       | )                  |                                          |
| For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  Fiscition 4940(d)(2) applies, leave this part blank  Fiscition 4940(d) (2)  Fiscition 5440(d) (2)  Fiscition 4940(d) (2)   |                                                           |                                                |                                                                      |                                  |                    | Ì  3               |                                          |
| Ca   Ca   Ca   Ca   Ca   Ca   Ca   Ca                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Vas the founda<br>f "Yes," the fo                         | ation liable for the so<br>undation does not q | ection 4942 tax on the distributa<br>ualify under section 4940(e) Do | not complete this                | part               |                    | ┌ Yes ┌ No                               |
| Base period years Calendar year (or tax year beginning in)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>1</b> Enter the                                        | appropriate amount                             | in each column for each year, se                                     | ee page 18 of the ir             | nstructions before | making any entries |                                          |
| 2009       270,158       6,387,067       0 042296         2008       427,679       7,881,163       0 054266         2007       393,039       8,554,445       0 045946         2006       356,053       7,592,059       0 046896         2005       349,971       6,996,505       0 05002            2 Total of line 1, column (d).       2       0 2394         3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3       0 04788         4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.       4       7,379,54         5 Multiply line 4 by line 3.       5       353,37         6 Enter 1% of net investment income (1% of Part I, line 27b).       6       2,54         7 Add lines 5 and 6.       7       355,92         8 Enter qualifying distributions from Part XII, line 4.       8       364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Base period y                                             | rears Calendar                                 |                                                                      |                                  |                    | Distribution       | on ratio                                 |
| 2007       393,039       8,554,445       0 045944         2006       356,053       7,592,059       0 046898         2005       349,971       6,996,505       0 05002         2       Total of line 1, column (d).       2       0 23942         3       Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3       0 04788         4       Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.       4       7,379,54         5       Multiply line 4 by line 3.       5       353,33         6       Enter 1% of net investment income (1% of Part I, line 27b).       6       2,54         7       Add lines 5 and 6.       7       355,92         8       Enter qualifying distributions from Part XII, line 4.       8       364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                           |                                                | 270,158                                                              |                                  | 6,387,067          |                    | 0 042298                                 |
| 2006       356,053       7,592,059       0 046898         2005       349,971       6,996,505       0 05002         2 Total of line 1, column (d).       2 0 2394         3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3 0 04788         4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.       4 7,379,54         5 Multiply line 4 by line 3.       5 353,37         6 Enter 1% of net investment income (1% of Part I, line 27b).       6 2,54         7 Add lines 5 and 6.       7 355,92         8 Enter qualifying distributions from Part XII, line 4.       8 364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 20                                                        | 08                                             | 427,679                                                              |                                  | 7,881,163          |                    | 0 054266                                 |
| 2005       349,971       6,996,505       0 05002         2 Total of line 1, column (d).       2       0 23942         3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years       3       0 04788         4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.       4       7,379,54         5 Multiply line 4 by line 3.       5       353,37         6 Enter 1% of net investment income (1% of Part I, line 27b).       6       2,54         7 Add lines 5 and 6.       7       355,92         8 Enter qualifying distributions from Part XII, line 4.       8       364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 20                                                        | 07                                             | 393,039                                                              |                                  | 8,554,445          |                    | 0 045946                                 |
| Total of line 1, column (d)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                           |                                                | · · · · · · · · · · · · · · · · · · ·                                |                                  |                    |                    | 0 046898                                 |
| A verage distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 20                                                        | 05                                             | 349,971                                                              |                                  | 6,996,505          | 1                  | 0 050021                                 |
| A verage distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                           |                                                |                                                                      |                                  |                    |                    |                                          |
| the number of years the foundation has been in existence if less than 5 years                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                           |                                                |                                                                      |                                  |                    | 2                  | 0 23942                                  |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                           |                                                |                                                                      |                                  |                    | 2                  | 0.04788                                  |
| 5       Multiply line 4 by line 3.       5       353,37         6       Enter 1% of net investment income (1% of Part I, line 27b).       6       2,54         7       Add lines 5 and 6.       7       355,92         8       Enter qualifying distributions from Part XII, line 4.       8       364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | tne n                                                     | number of years the                            | roundation has been in existence                                     | e ir iess than 5 yeai            | rs  -              | 3                  | 0 04788                                  |
| 6       Enter 1% of net investment income (1% of Part I, line 27b).       6       2,54         7       Add lines 5 and 6.       7       355,92         8       Enter qualifying distributions from Part XII, line 4.       8       364,41                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                           | r the net value of no                          |                                                                      |                                  |                    |                    |                                          |
| 7       Add lines 5 and 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 4 Enter                                                   |                                                | ncharitable-use assets for 2010                                      | from Part X, line 5              | 5                  | 4                  | 7,379,54                                 |
| 7       Add lines 5 and 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                |                                                                      | from Part X, line 5              |                    |                    |                                          |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 5 Multı                                                   | iply line 4 by line 3.                         |                                                                      |                                  |                    | 5                  | 353,37                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 5 Multi                                                   | iply line 4 by line 3.<br>r 1% of net investm  |                                                                      |                                  |                    | 6                  | 7,379,543<br>353,373<br>2,544<br>355,923 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <ul><li>5 Multi</li><li>6 Enter</li><li>7 Add I</li></ul> | r 1% of net investm                            | ent income (1% of Part I, line 27                                    | 7 b)                             |                    | 5<br>6<br>7        | 353,37<br>2,544<br>355,92                |

| ĊL | Excise Tax Based on The Strick Theorie (Section 4340(a), 4340(b), 4340(c), 614340 See page                                                                              | 10 01 111 | . 1115(1 | uctio      | 113/ |       |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------|------|-------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1                                                                      |           |          |            |      |       |
|    | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)                                                                            |           |          |            |      |       |
| ь  | Domestic foundations that meet the section 4940(e) requirements in Part V, check                                                                                        | 1         |          |            |      | 2,544 |
| _  | here Fand enter 1% of Part I, line 27b                                                                                                                                  | -         |          |            | •    |       |
| С  | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                   |           |          |            |      |       |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                | 2         |          |            |      | 0     |
| 3  | Add lines 1 and 2                                                                                                                                                       | 3         |          |            |      | 2,544 |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                              | 4         |          |            |      | 0     |
| 5  | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0                                                                                   | 5         |          |            |      |       |
| 6  | Credits/Payments                                                                                                                                                        |           |          |            | •    |       |
| a  | 2010 estimated tax payments and 2009 overpayment credited to 2010 <b>6a</b> 3,565                                                                                       |           |          |            |      |       |
| ь  | Exempt foreign organizations—tax withheld at source                                                                                                                     |           |          |            |      |       |
| c  | Tax paid with application for extension of time to file (Form 8868)  6c 2,250                                                                                           |           |          |            |      |       |
| d  | Backup withholding erroneously withheld 6d                                                                                                                              |           |          |            |      |       |
| 7  | Total credits and payments Add lines 6a through 6d                                                                                                                      | 7         |          |            |      | 5,815 |
| 8  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here 🔽 if Form 2220 is attached                                                                       | 8         |          |            |      | -,    |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                           | 9         |          |            |      |       |
| 0  | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                               | 10        |          |            |      | 3,271 |
| 1  | Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> 3,271 <b>Ref unded</b>                                                                          | 11        |          |            |      | 0     |
|    | t VII-A Statements Regarding Activities                                                                                                                                 |           |          |            |      |       |
|    | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did                                                           |           |          |            | Yes  | No    |
|    | it participate or intervene in any political campaign?                                                                                                                  |           |          | 1a         |      | No    |
| ь  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see pag                                                            | e 19 of   |          |            |      |       |
|    | the instructions for definition)?                                                                                                                                       |           |          | 1b         |      | No    |
|    | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials                                                         |           |          |            |      |       |
|    | published or distributed by the foundation in connection with the activities.                                                                                           |           |          |            |      |       |
| c  | Did the foundation file Form 1120-POL for this year?                                                                                                                    |           |          | <b>1</b> c |      | No    |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year                                                                       |           |          |            |      |       |
|    | (1) On the foundation $\blacktriangleright$ \$0 (2) On foundation managers $\blacktriangleright$ \$0                                                                    |           |          |            |      |       |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo                                                              | sed       |          |            |      |       |
|    | on foundation managers 🕨 \$0                                                                                                                                            |           |          |            |      |       |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS? $$ . $$ .                                                               |           |          | 2          |      | No    |
|    | If "Yes," attach a detailed description of the activities.                                                                                                              |           |          |            |      |       |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, as                                                                | rticles   |          |            |      |       |
|    | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                             |           |          | 3          |      | No    |
| la | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                             |           | . [      | 4a         |      | No    |
| b  | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                 |           | . [      | 4b         |      |       |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year?                                                                          |           |          | 5          |      | No    |
|    | If "Yes," attach the statement required by General Instruction T.                                                                                                       |           |          |            |      |       |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either                                                                        |           |          |            |      |       |
|    | By language in the governing instrument, or                                                                                                                             |           |          |            |      |       |
|    | By state legislation that effectively amends the governing instrument so that no mandatory directions                                                                   | 5         |          |            |      |       |
|    | that conflict with the state law remain in the governing instrument?                                                                                                    |           |          | 6          | Yes  |       |
| 7  | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                        |           |          | 7          | Yes  |       |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the                                                                     |           |          |            |      |       |
|    | instructions) ►NY                                                                                                                                                       |           | -        |            |      |       |
| b  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney                                                                    |           |          |            |      |       |
| _  | General (or designate) of each state as required by General Instruction G? If "No," attach explanation.                                                                 |           | -        | 8b         | Yes  |       |
| 9  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)                                                               |           |          |            |      |       |
|    | or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XI'                                                               | v on      |          |            |      | NI.   |
| ^  | page 27)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address | · · ·     | . }      | 9          |      | No    |
| 0  | and any persons become substantial contributors during the tax year. If year, attach a schedule listing their halles and address                                        |           | , i      | 10         | I    | No    |

| 11     | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11         |      | No    |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------|-------|
| 12     | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                  | 12         |      | No    |
| 13     | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                                    | 13         | Yes  |       |
|        | Website address ►WWW JOHNBENSNOW COM/JBSF                                                                                                                                                              |            |      |       |
| 14     | The books are in care of ▶DAVID SNOW Telephone no ▶(414)                                                                                                                                               | 721-       | 0447 |       |
|        | Located at ►111 EAST KILBOURN AVE SUITE 1300 MILWAUKEE WI  ZIP+4 ►53202                                                                                                                                | ,          |      |       |
| 15     | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here                                                                                              |            |      |       |
| 15     | and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                        |            | '    | - 1   |
|        |                                                                                                                                                                                                        |            |      |       |
| 16     | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over                                                                                   | 16         |      | No.   |
|        | a bank, securities, or other financial account in a foreign country?                                                                                                                                   | 16         |      | No    |
|        | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country                                                           |            |      |       |
| Pai    | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required                                                                                                                           |            |      |       |
|        | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                                                                                                |            | Yes  | No    |
| 1a     | During the year did the foundation (either directly or indirectly)                                                                                                                                     |            |      |       |
|        | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Vo                                                                                                          |            |      |       |
|        | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)                                                                                                                |            |      |       |
|        | a disqualified person?                                                                                                                                                                                 |            |      |       |
|        | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                             |            |      |       |
|        | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes \( \bar{V} \) Yes                                                                                             |            |      |       |
|        | (5) Transfer any income or assets to a disqualified person (or make any of either available                                                                                                            |            |      |       |
|        | for the benefit or use of a disqualified person)?                                                                                                                                                      |            |      |       |
|        | (6) Agree to pay money or property to a government official? (Exception. Check "No"                                                                                                                    |            |      |       |
|        | ıf the foundatıon agreed to make a grant to or to employ the official for a period                                                                                                                     |            |      |       |
|        | after termination of government service, if terminating within 90 days ) Yes 🔽 No                                                                                                                      |            |      |       |
| b      | If any answer is "Yes" to $1a(1)-(6)$ , did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations                                                                       |            |      |       |
|        | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?                                                                                           | 1b         |      | No    |
|        | Organizations relying on a current notice regarding disaster assistance check here                                                                                                                     |            |      |       |
| c      | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,                                                                                                |            |      |       |
|        | that were not corrected before the first day of the tax year beginning in 2010?                                                                                                                        | <b>1</b> c |      | No    |
| 2      | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private                                                                                            |            |      |       |
|        | operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                      |            |      |       |
| а      | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d                                                                                                                |            |      |       |
|        | and 6e, Part XIII) for tax year(s) beginning before 2010?                                                                                                                                              |            |      |       |
|        | If "Yes," list the years 🕨 20, 20, 20                                                                                                                                                                  |            |      |       |
| Ь      | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)                                                                                  |            |      |       |
|        | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)                                                                                        |            |      |       |
|        | to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions )                                                                                                         | 2b         |      |       |
| c      | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here                                                                                        |            |      |       |
|        | ▶ 20, 20, 20                                                                                                                                                                                           |            |      |       |
| 3a     | Did the foundation hold more than a 2% direct or indirect interest in any business                                                                                                                     |            |      |       |
|        | enterprise at any time during the year?                                                                                                                                                                |            |      |       |
| b      | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation                                                                                               |            |      |       |
|        | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved                                                                                              |            |      |       |
|        | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)                                                                                               |            |      |       |
|        | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine                                                                                             | ۱ ۵,       |      |       |
| A-     | If the foundation had excess business holdings in 2010.).                                                                                                                                              | 3b         |      | BI.   |
| 4a<br> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                        | 4a         |      | No    |
| b      | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its                                                                                         | 4b         |      | No    |
|        | - Charlegue purpose that had not been removed from leopatov before the HCST DAV OF The TAX VEAL Beninning in 701107                                                                                    | 40         |      | . 140 |

| Pai        | rt VII-B                                                                                                                                                 | Statements Rega                                                                        | rdin   | g Activities for      | Wh    | ich Form 4720         | May   | Be Required (cont                       | inue            | 1)      |                  |     |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------|-----------------------|-------|-----------------------|-------|-----------------------------------------|-----------------|---------|------------------|-----|
| 5a         |                                                                                                                                                          | e year did the foundation                                                              |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            | (1) Carry                                                                                                                                                | on propaganda, or other                                                                | wise   | attempt to influence  | e leg | ıslatıon (section 49  | 45(e  | ))?                                     | √ No            |         |                  |     |
|            | (2) Influe                                                                                                                                               | ence the outcome of any                                                                | speci  | fic public election ( | see   | section 4955), or to  | car   | ry                                      |                 |         |                  |     |
|            |                                                                                                                                                          | rectly or indirectly, any v                                                            |        |                       |       |                       |       |                                         | - No            |         |                  |     |
|            | •                                                                                                                                                        | de a grant to an individua                                                             |        | -                     |       |                       |       | ┌ Yes ┡                                 |                 |         |                  |     |
|            |                                                                                                                                                          | de a grant to an organiza                                                              |        | , ,,                  |       | • •                   | scrib |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       | · -                   |       | ctions) T Yes                           | - No            |         |                  |     |
|            |                                                                                                                                                          | de for any purpose other                                                               |        |                       |       |                       |       | , , , , , , , , , , , , , , , , , , , , |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         | - No            |         |                  |     |
| b          |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       | exceptions described in                 |                 |         |                  |     |
| _          |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       | page 22 of the instruction              |                 | 5b      |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
| _          |                                                                                                                                                          | wer is "Yes" to question                                                               |        |                       |       |                       |       |                                         |                 |         |                  |     |
| ·          |                                                                                                                                                          | •                                                                                      |        | •                     |       | •                     |       |                                         | - <sub>No</sub> |         |                  |     |
|            | tax because it maintained expenditure responsibility for the grant? Yes No  If "Yes," attach the statement required by Regulations section 53.4945–5(d). |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
| <b>c</b> - |                                                                                                                                                          | Did the foundation, during the year, receive any funds, directly or indirectly, to pay |        |                       |       |                       |       |                                         |                 |         |                  |     |
| 6a         |                                                                                                                                                          |                                                                                        |        |                       | -     |                       |       | <b>⊏ ν</b> Γ                            | <del>-</del>    |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       | · · · · · · · · Yes ·                   |                 | c l     |                  | NI. |
| Ь          |                                                                                                                                                          |                                                                                        | r, pay | premiums, directly    | orı   | ndirectly, on a perso | onai  | benefit contract?                       | •               | 6b      |                  | No  |
| _          |                                                                                                                                                          | o 6b, file Form 8870.                                                                  |        |                       |       |                       |       |                                         | <del>.</del>    |         |                  |     |
| 7a         |                                                                                                                                                          | ne during the tax year, w                                                              |        |                       |       |                       |       |                                         |                 |         |                  |     |
| _ь         | If yes, did                                                                                                                                              |                                                                                        |        |                       |       |                       |       | the transaction?                        |                 | 7b      |                  |     |
| Pa         | rt VIII                                                                                                                                                  | Information About and Contractors                                                      | Offi   | cers, Directors       | 5, Ti | rustees, Founda       | atio  | n Managers, Highly                      | Paid            | Emp     | loyee            | es, |
|            | List all off                                                                                                                                             |                                                                                        | fou    | ndation managers a    | ınd t | heir compensation (   | see i | page 22 of the instruction              | ne)             |         |                  |     |
|            |                                                                                                                                                          | Todio, unicotoro, trabicoo                                                             |        | Fitle, and average    |       | c) Compensation       |       | (d) Contributions to                    |                 |         |                  |     |
|            | <b>(a)</b> Na                                                                                                                                            | me and address                                                                         |        | ours per week         |       | If not paid, enter    | е     | mployee benefit plans                   |                 |         | e acco<br>owance |     |
|            |                                                                                                                                                          |                                                                                        | dev    | oted to position      |       | -0-)                  | and   | deferred compensation                   | 011             | ici uii | - Walle          |     |
| See        | A dditional                                                                                                                                              | Data Table                                                                             |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            | Compensati                                                                                                                                               | tion of five highest-paid                                                              | emnl   | ovees (other than     | t hos | e included on line 1- | -see  | page 23 of the instruction              | ons).           |         |                  |     |
| _          | •                                                                                                                                                        | nter "NONE."                                                                           | Ср.    | o, cco (center enum   |       |                       |       | page 15 or the morraction               | ,.              |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        | (b) Title, and aver   | 206   |                       |       | (d) Contributions to                    |                 |         |                  |     |
| (a)        |                                                                                                                                                          | l address of each employ                                                               | ee     | hours per week        | _     | (c) Compensation      | n     | employee benefit                        | 1               | •       | e acco           |     |
|            | paid r                                                                                                                                                   | more than \$50,000                                                                     |        | devoted to positi     | on    |                       |       | plans and deferred compensation         | oti             | ner all | owance           | es  |
| NON        | lF                                                                                                                                                       |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         | <u> </u>        |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
| -          |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
|            |                                                                                                                                                          |                                                                                        |        |                       |       |                       |       |                                         |                 |         |                  |     |
| Tota       | Laumbara                                                                                                                                                 | fother employees hald o                                                                | var d  | F0 000                |       | •                     |       |                                         |                 |         |                  |     |

| and Contractors (continued)  3 Five highest-paid independent contractors for professional services (                                                                                           | see page 23 of the instructions). If no | one, enter "NONE". |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|--------------------|
| (a) Name and address of each person paid more than \$50,000                                                                                                                                    | (b) Type of service                     | (c) Compensation   |
| NONE                                                                                                                                                                                           |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
| Total number of others receiving over \$50,000 for professional services.                                                                                                                      |                                         | <b>&gt;</b> 0      |
|                                                                                                                                                                                                |                                         | <u>- F1</u>        |
| Part IX-A Summary of Direct Charitable Activities                                                                                                                                              |                                         |                    |
| List the foundation's four largest direct charitable activities during the tax year. Include rele<br>organizations and other beneficiaries served, conferences convened, research papers produ |                                         | r of Expenses      |
| 1 N/A                                                                                                                                                                                          | acca, etc                               |                    |
| 2                                                                                                                                                                                              |                                         |                    |
| <b>-</b>                                                                                                                                                                                       |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
| 3                                                                                                                                                                                              |                                         |                    |
| 3                                                                                                                                                                                              |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
| 4                                                                                                                                                                                              |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                | 0.4 6.1                                 |                    |
| Part IX-B Summary of Program-Related Investments ( Describe the two largest program-related investments made by the foundation during t                                                        |                                         | A maunt            |
| 1 N/A                                                                                                                                                                                          | The tax year off lines I and 2          | A mount            |
| _·                                                                                                                                                                                             |                                         |                    |
| 2                                                                                                                                                                                              |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
| All other program-related investments See page 24 of the instructions                                                                                                                          |                                         |                    |
| 3                                                                                                                                                                                              |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |
|                                                                                                                                                                                                |                                         |                    |

| Form | 990-PF (2010)                                                                                                                                                   |            | Page <b>8</b>                         |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------------------------------------|
| Pa   | <b>Minimum Investment Return</b> (All domestic foundations must complete this part. For see page 24 of the instructions.)                                       | reign      | foundations,                          |
| 1    | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,                                                               |            |                                       |
|      | purposes                                                                                                                                                        |            |                                       |
| а    | A verage monthly fair market value of securities                                                                                                                | 1a         | 7,061,347                             |
| b    | A verage of monthly cash balances                                                                                                                               | 1b         | 403,273                               |
| c    | Fair market value of all other assets (see page 24 of the instructions)                                                                                         | <b>1</b> c | 27,300                                |
| d    | <b>Total</b> (add lines 1a, b, and c)                                                                                                                           | 1d         | 7,491,920                             |
| е    | Reduction claimed for blockage or other factors reported on lines 1a and                                                                                        |            |                                       |
|      | 1c (attach detailed explanation)                                                                                                                                |            |                                       |
| 2    | Acquisition indebtedness applicable to line 1 assets                                                                                                            | 2          | 0                                     |
| 3    | Subtract line 2 from line 1d                                                                                                                                    | 3          | 7,491,920                             |
| 4    | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25                                                              |            |                                       |
|      | of the instructions)                                                                                                                                            | 4          | 112,379                               |
| 5    | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4                                                             | 5          | 7,379,541                             |
| 6    | Minimum investment return. Enter 5% of line 5                                                                                                                   | 6          | 368,977                               |
| Dai  | <b>Distributable Amount</b> (see page 25 of the instructions) (Section 4942(j)(3) and (j)(                                                                      |            |                                       |
| 401  | foundations and certain foreign organizations check here 🕨 🗀 and do not complete t                                                                              | his pa     | art.)                                 |
| 1    | Minimum investment return from Part X, line 6                                                                                                                   | 1          | 368,977                               |
| 2a   | Tax on investment income for 2010 from Part VI, line 5 2a 2,544                                                                                                 |            |                                       |
| b    | Income tax for 2010 (This does not include the tax from Part VI) 2b                                                                                             |            |                                       |
| c    | Add lines 2a and 2b                                                                                                                                             | 2c         | 2,544                                 |
| 3    | Distributable amount before adjustments Subtract line 2c from line 1                                                                                            | 3          | 366,433                               |
| 4    | Recoveries of amounts treated as qualifying distributions                                                                                                       | 4          | 0                                     |
| 5    | Add lines 3 and 4                                                                                                                                               | 5          | 366,433                               |
| 6    | Deduction from distributable amount (see page 25 of the instructions)                                                                                           | 6          | 0                                     |
| 7    | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,                                                                       |            |                                       |
|      | line 1                                                                                                                                                          | 7          | 366,433                               |
| Par  | Qualifying Distributions (see page 25 of the instructions)                                                                                                      |            |                                       |
| 1    | A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                                                      |            |                                       |
| а    | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26                                                                                     | 1a         | 364,415                               |
| b    | Program-related investments—total from Part IX-B                                                                                                                | 1b         | 0                                     |
| 2    | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,                                                               |            |                                       |
|      | purposes                                                                                                                                                        | 2          |                                       |
| 3    | A mounts set aside for specific charitable projects that satisfy the                                                                                            |            |                                       |
| а    | Suitability test (prior IRS approval required)                                                                                                                  | 3a         |                                       |
| b    | Cash distribution test (attach the required schedule)                                                                                                           | 3b         |                                       |
| 4    | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                                       | 4          | 364,415                               |
| 5    | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment                                                                    |            |                                       |
|      | income Enter 1% of Part I, line 27b (see page 26 of the instructions)                                                                                           | 5          | 2,544                                 |
| 6    | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                                                  | 6          | 361,871                               |
| _    | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years |            | · · · · · · · · · · · · · · · · · · · |

| r  | Undistributed Income (see page                                                     | 26 of the mstruc     | uons)                      |             |                     |
|----|------------------------------------------------------------------------------------|----------------------|----------------------------|-------------|---------------------|
|    |                                                                                    | <b>(a)</b><br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | ( <b>d)</b><br>2010 |
| 1  | Distributable amount for 2010 from Part XI, line 7                                 |                      | ·                          |             | 366,433             |
|    | Undistributed income, if any, as of the end of 2010                                |                      |                            |             |                     |
|    | Enter amount for 2009 only                                                         |                      |                            | 2,842       |                     |
|    | Total for prior years 20, 20, 20                                                   |                      | 0                          |             |                     |
|    | Excess distributions carryover, if any, to 2010                                    |                      |                            |             |                     |
|    | From 2005                                                                          |                      |                            |             |                     |
|    | From 2006                                                                          |                      |                            |             |                     |
|    | From 2007                                                                          |                      |                            |             |                     |
|    | From 2008                                                                          |                      |                            |             |                     |
|    | From 2009                                                                          |                      |                            |             |                     |
|    | Total of lines 3a through e                                                        |                      |                            |             |                     |
|    | Qualifying distributions for 2010 from Part                                        |                      |                            |             |                     |
| •  | XII, line 4 🕨 \$ 364,415                                                           |                      |                            |             |                     |
| а  | Applied to 2009, but not more than line 2a                                         |                      |                            | 2,842       |                     |
|    | Applied to undistributed income of prior years                                     |                      |                            |             |                     |
| _  | (Election required—see page 26 of the instructions)                                |                      | 0                          |             |                     |
| c  | Treated as distributions out of corpus (Election                                   |                      |                            |             |                     |
|    | required—see page 26 of the instructions)                                          |                      | 0                          |             |                     |
| d  | Applied to 2010 distributable amount                                               |                      |                            |             | 361,573             |
| e  | Remaining amount distributed out of corpus                                         |                      | 0                          |             |                     |
| 5  | Excess distributions carryover applied to 2010                                     |                      | 0                          |             | 0                   |
|    | (If an amount appears in column (d), the                                           |                      |                            |             |                     |
|    | same amount must be shown in column (a).)                                          |                      |                            |             |                     |
| 6  | Enter the net total of each column as                                              |                      |                            |             |                     |
|    | indicated below:                                                                   |                      |                            |             |                     |
|    | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                    |                      | <sup>0</sup>               |             |                     |
| Ь  | Prior years' undistributed income Subtract line 4b from line 2b                    |                      | 0                          |             |                     |
| c  | Enter the amount of prior years' undistributed                                     |                      |                            |             |                     |
|    | income for which a notice of deficiency has                                        |                      |                            |             |                     |
|    | been issued, or on which the section 4942(a)                                       |                      | 0                          |             |                     |
|    | tax has been previously assessed Subtract line 6c from line 6b Taxable             |                      |                            |             |                     |
| a  | amount—see page 27 of the instructions                                             |                      | 0                          |             |                     |
| e  | Undistributed income for 2009 Subtract line                                        |                      |                            |             |                     |
| _  | 4a from line 2a Taxable amount—see page 27                                         |                      |                            |             |                     |
|    | of the instructions                                                                |                      |                            | 0           |                     |
| f  | Undistributed income for 2010 Subtract                                             |                      |                            |             |                     |
|    | lines 4d and 5 from line 1 This amount must                                        |                      |                            |             | 4,860               |
| _  | be distributed in 2011                                                             |                      |                            |             | .,,,,,              |
| ,  | A mounts treated as distributions out of corpus to satisfy requirements imposed by |                      |                            |             |                     |
|    | section 170(b)(1)(F) or 4942(g)(3) (see page 27                                    |                      |                            |             |                     |
|    | of the instructions)                                                               |                      | 0                          |             |                     |
| 8  | Excess distributions carryover from 2005 not                                       |                      |                            |             |                     |
|    | applied on line 5 or line 7 (see page 27 of the                                    |                      |                            |             |                     |
| _  | instructions)                                                                      |                      | 9                          |             |                     |
| 9  | Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a        |                      |                            |             |                     |
| 10 | Analysis of line 9                                                                 |                      |                            |             |                     |
|    | Excess from 2006                                                                   |                      |                            |             |                     |
|    | Excess from 2007                                                                   |                      |                            |             |                     |
|    | Excess from 2008                                                                   |                      |                            |             |                     |
|    | Excess from 2009                                                                   |                      |                            |             |                     |
|    | Excess from 2010                                                                   |                      |                            |             |                     |
|    | 2,0000 110111 20201 1 1 1                                                          |                      | 1                          | I           | I                   |

INITIAL APPLICATION BY JANUARY 1ST, GRANT APPLICATION BY APRIL 1ST, FOUNDATION DECISION BY JULY 1ST

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

GRANT AMOUNTS, HOWEVER MOST GRANTS RANGE FROM \$5,000 TO \$15,000

THE FOUNDATION WILL NOT ACCEPT PROPOSALS FROM INDIVIDUALS OR FROM FOR PROFIT ORGANIZATIONS

STATEMENTS, AND CURRENT BUDGET

c Any submission deadlines

factors

ADDITIONALLY, THE FOUNDATION DOES NOT ENCOURAGE PROPOSALS FROM RELIGIOUS ORGANIZATIONS OR PROPOSALS FOR ENDOWMENTS, CONTINGENCY FUNDING, OR DEBT REDUCTION THERE ARE NO MINIMUMS OR MAXIMUM

Form **990-PF** (2010)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 279,075 **b** Approved for future payment

| Form 990-PF (2010)  Part XVI-A Analysis of Income-Produc                                                                                                                                                                                                                                                     | ina Activitie                                            |                                                         |                       |                                 | Page <b>1</b> 2                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------|-----------------------|---------------------------------|--------------------------------------------------------|
| Enter gross amounts unless otherwise indicated                                                                                                                                                                                                                                                               |                                                          | usiness income                                          | Excluded by section   | 512, 513, or 514                | (e)                                                    |
| 1 Program service revenue                                                                                                                                                                                                                                                                                    | (a)<br>Business code                                     | (b)<br>A mount                                          | (c)<br>Exclusion code | ( <b>d)</b><br>A mount          | Related or exemp<br>function income<br>(See page 28 of |
| a                                                                                                                                                                                                                                                                                                            |                                                          |                                                         | 14<br>14<br>18        | 3,284<br>116,849                |                                                        |
| c d e  12 Subtotal Add columns (b), (d), and (e).  13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions on page 2)  Part XVI-B Relationship of Activities to Explain below how each activity for whethe accomplishment of the organization page 28 of the instructions ) | <br>28 to verify calc<br>o the Accom<br>ich income is re | ulations)<br><b>plishment of E</b><br>ported in column( | Exempt Purposo        | <b>es</b><br>ontributed importa | 306,225                                                |
|                                                                                                                                                                                                                                                                                                              |                                                          |                                                         |                       |                                 |                                                        |
|                                                                                                                                                                                                                                                                                                              |                                                          |                                                         |                       |                                 |                                                        |
|                                                                                                                                                                                                                                                                                                              |                                                          |                                                         |                       |                                 |                                                        |
|                                                                                                                                                                                                                                                                                                              |                                                          |                                                         |                       |                                 |                                                        |

| 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Form 9       | 90-PF (2   | 2010)                                          |                           |                                  |              |                             |                         |            | Рa     | ge <b>13</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|------------------------------------------------|---------------------------|----------------------------------|--------------|-----------------------------|-------------------------|------------|--------|--------------|
| Solic) of the Code (wher than section SOlic)(3) organizations or in section S27, relating to publical organizations?  a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash.  (2) Other assets.  (3) Cash of section Solic) (3) Purchases of assets to a nonchantable exempt organization. (4) Purchases of assets from a nonchantable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (6) Performance of services or membership or fundraising solicitations. (7) Example of facilities, equipment, making lists, other assets, or paid employees. (8) If the answer to any of the above is "res," complete the following schedule Column (b) should always show the faur market value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value in any transaction or sharing arrangements, shown column (d) the value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value in any transaction or sharing arrangements, shown column (d) the value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value in any transaction or sharing arrangements, shown column (d) the value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value of the goods, other assets, or services given by the reporting foundation (1) the foundation received less than faur market value of the goods, other assets, or services foundation (1) the        | Part         | XVII       |                                                |                           |                                  | ransac       | tions and Relation          | ships With              |            |        |              |
| a Transfers from the reporting foundation to a noncharitable exempt organization of  (3) Cash.  (2) Other assets.  (3) Sales of assets to a noncharitable exempt organization.  (3) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbowsement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (6) Performance of services or membership or fundraising solicitations.  (7) Allow on the assets or services given by the reporting fundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting fundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting fundation if the foundation received less than fair market value of the goods, other assets or services given by the reporting fundation if the foundation received less than fair market value of the goods, other assets or services given by the reporting fundation. If the foundation received less than fair market value of the goods, other assets, or services received (o) Line for (b) Amount involved (c) Name of monchantable exempt organization (d) Description of transfers, tansactions, and sharing anarigements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section \$50(c) of the Code (other than section \$50(c)(3)) or in section \$527?  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section \$50(c) of the Code (other than section \$50(c)(3)) or in section \$527?  2b If Yes, "complete the following schedule and complete Declaration of prepare following the properties of market value and complete Declaration of prepare (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  2c If the properties of preparer's KAR | <b>1</b> Did | the organi | zation directly or indirectly                  | y engage in any           | of the following with any oth    | ner organız  | ation described in section  |                         |            | Yes    | No           |
| (1) Cash. Ita(1) No. (2) Other assets. Ita(1) No. (3) Other assets. Ita(2) No. (4) Seles of assets to a noncharitable exempt organization. Ita(1) No. (3) Rental of facilities, equipment, or other assets. Ita(3) No. (4) Reimbursement arrangements. Ita(4) No. (5) Canson or loan guarantees. Ita(4) No. (6) Performance of services or immembership or fundrissing solicitations. Ita(4) No. (6) Performance of services or immembership or fundrissing solicitations. Ita(4) No. (6) Performance of services or immembership or fundrissing solicitations. Ita(5) No. (6) Performance of services or immembership or fundrissing solicitations in the service of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or shallong arrangement, show in column (4) the value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or shallong arrangement, show in column (4) the value of the goods, other assets, or services received described in section 501(c) of the Code (other than section 501(c) 3)) or in section 5272. Yes Violation of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c) 3)) or in section 5272. Yes Violation of transfers, transactions, and statements, and to the best of my knowledge and bestef, it is true, correct, and complete Declaration of preparer (other than severy or inducion) is section 50 (c) Description of relationship of the organization of which preparer has any knowledge    Print   Pri      | 501          | (c) of the | Code (other than section                       | 501(c)(3) orgai           | nizations) or in section 527, re | elating to p | olitical organizations?     |                         |            |        |              |
| (a) Other assetts.  (b) Other transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimburs ement arrangements.  (5) Loans or loan quarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid amployees.  (8) Ferformance of services or rembership or fundraising solicitations.  (8) Performance of services or rembership or fundraising solicitations.  (9) Performance of services or rembership or fundraising solicitations.  (10) Performance of services or remove the following schedule: Collumn (b) should always show the fair market value in any transaction or sharing arrangement, show in collumn (e) the value of the goods, other assets, or services received  (a) Line No  (b) Amount movined  (c) Line No  (b) Amount movined  (c) Nome of nonchantable exempt organizations  described in section 501(c) of the Code (other than section 501(c)(3)) or in section 5277.  (a) Kine of organization  (b) Type of organization  (c) Description of transfers, transactions, and sharing amangements  (a) Kine of organization  (b) Type of organization of propater (other than tax payer or fiduciary) in based on all information of which preparer has any knowledge  (a) Kine of organization of preparer (other than tax payer or fiduciary) in based on all information of which preparer has any knowledge  (b) Type of organization of preparer (other than tax payer or fiduciary) in based on all information of which preparer has any knowledge  (b) Title  Date  (c) Description of relationship  (c) Description of relationship  (d) Check if self-  (employed > Firm's EIN      | <b>a</b> Tra | nsfers fr  | om the reporting four                          | ndation to a r            | oncharitable exempt or           | ganızatıo    | n of                        |                         |            |        |              |
| b Other transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchase of assets from a nonchantable exempt organization.  (3) Rental of facilities, egupment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Services or deservices or membership or fundraising solicitations.  (8) Earn or loan guarantees.  (9) Line Roll (1) Rol       | (1)          | Cash.      |                                                |                           |                                  |              |                             |                         | 1a(1)      |        | No           |
| (1) Sales of assets to a noncharitable exempt organization.  (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, eguipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Exemplar of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Ferformance of services or membership or fundraising solicitations.  (9) Performance of services or membership or fundraising solicitations.  (10) Performance of services or membership or fundraising solicitations.  (10) Performance of services or membership or fundraising solicitations.  (11) The service of facilities, equipment, mailing lists, other assets, or paid employees.  (12) No. 10 Should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (2) Name of inchartable exempt organization (d) Description of transfers, turnsactions, and sharing arrangements of the goods, other assets, or services received described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization of propagation of propagation of relationship or the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  (2011-06-30)  (2) Signature  (3) Signature  (4) Description of relationship  (5) Firm's name  (6) Daniel McCell Lip Firm's EIN Firm's name  (7) Daniel McCell Lip Firm's signature  (8) Daniel McCell Lip Firm's EIN Firm's signature  (9) Daniel McCell Lip Firm's signature  (9) Daniel McCell Lip Firm's signature  (10) Daniel McCell Lip F       | (2)          | Othera     | issets                                         |                           |                                  |              |                             |                         | 1a(2)      |        | No           |
| (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of fecilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Performance of services or membership or fundraising solicitations.  (9) End of little, equipment, mailing lists, other assets, or paid employees.  (10) Inc. No.  (11) Inc. No.  (12) Inc. No.  (13) Reverse or any of the above is: "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements.  (a) Line No.  (b) Amount involved.  (c) Name of noncharitable exempt organization.  (d) Description of Inansers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization.  (b) Type of organization.  (c) Description of relationships and the properties of the code and information of which prepare has any knowledge.  (a) Employed Figure 1 and 1 an       | <b>b</b> Oth | ner trans  | actions                                        |                           |                                  |              |                             |                         |            |        |              |
| (a) Rental of facilities, aquipment, or other assets.  (b) (a) Reimbursement arrangements.  (b) Loans or loan guarantees.  (c) Performance of services or membership or fundraising solicitations.  (d) Performance of services or membership or fundraising solicitations.  (e) Performance of services or membership or fundraising solicitations.  (f) Performance of services or membership or fundraising solicitations.  (g) Performance of services or membership or fundraising solicitations.  (g) If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services received  (a) Line No (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and sharing arrangements, show in column (d) the value of the goods, other assets or services received  (a) Line No (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and sharing arrangements of the goods, other assets or services received described in acction SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c)) or in section SOI (c) of the Code (other than section SOI (c))       | (1)          | Sales      | fassets to a noncha                            | rıtable exem              | pt organization                  |              |                             |                         | 1b(1)      |        | No           |
| (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It is answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation of the goods, other assets, or services received.  (a) Line No.  (b) Amount involved.  (c) Name of noncharitable exempt organization.  (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)) or in section 527?.  (b) If "Yes," complete the following schedule.  (a) Name of organization.  (b) Type of organization.  (c) Description of relationship.  (b) Type of organization.  (c) Description of relationship.  (d) Description of relationship.  (e) Name of organization.  (f) Type of organization.  (h) Type of organization of performent in the present as any knowledge.  (h) Title  Date  Check if self-employed   Firm's name   DANNIBLE & MCKEE LLP   Firm's EIN   Firm's        | (2)          | Purcha     | ses of assets from a                           | noncharitabl              | e exempt organization.           |              |                             |                         | 1b(2)      |        | No           |
| (5) Loans or loan guarantees.  (6) Performance of Services or members hip or fundraising solicitations.  25 Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  1c No.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) line No.  (b) Amount involved  (c) Name of noncharitable exempt organization.  (d) Description of transfers, transactions, and sharing arrangements of the goods, other assets, or services received.  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3)) or in section 527?.  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3)) or in section 527?.  2b if "Yes," complete the following schedule  2c) All Rame of organizations of the product of the goods, and the product of the goods of the goods of the goods of the goods.  2c) All Rame of organizations of product or relationship to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than tax payer or fiduciary) is based on all information of which preparer has any knowledge.  2d If the answer of officer or trustee.  2d If the services of the goods of the goods of the goods of the goods.  2d If the services of the goods of the      | (3)          | Rental     | of facilities, equipme                         | nt, or other a            | ssets                            |              |                             |                         | 1b(3)      |        | No           |
| (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (4)          | Reımbu     | rsement arrangemer                             | nts                       |                                  |              |                             |                         | 1b(4)      |        | No           |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  Ic No d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, its true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best off my knowledge and belief, its true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Preparer's KARL JACOB  Signature  Date  Check if self-  PrIN  Check if self-  Prim's EIN >  Preparer's KARL JACOB  Signature  Date  Date  Prim's EIN >        |              |            |                                                |                           |                                  |              |                             |                         | 1b(5)      |        | No           |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  Ic No d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, its true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best off my knowledge and belief, its true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Preparer's KARL JACOB  Signature  Date  Check if self-  PrIN  Check if self-  Prim's EIN >  Preparer's KARL JACOB  Signature  Date  Date  Prim's EIN >        | (6)          | Perform    | ance of services or n                          | nembership d              | r fundraising solicitatio        | ns           |                             |                         | 1b(6)      |        | No           |
| d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Une No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |            |                                                |                           | _                                |              |                             |                         | <u> </u>   |        | No           |
| of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              | •          | , ,                                            |                           | • •                              |              |                             |                         |            |        |              |
| 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ın a         | iny trans  | action or sharing arr                          | angement, sh              | now in column (d) the va         | alue of th   | e goods, other assets, c    | r services receive      | ed         |        | nts          |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (4) 2        |            | (D) ranounc involved                           | (c) name or i             | ionenantable exempt organiz      |              | (a) Description of dansiers | , transactions, and one | ining arra | gee.   |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |            |                                                |                           |                                  |              |                             |                         |            |        |              |
| the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    *******   2011-06-30   *******                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | des          | cribed in  | n section 501(c) of the mplete the following s | ne Code (otho<br>schedule | er than section 501(c)(3         | 3)) or in s  | section 527?                |                         |            | ıs F   | <b>7</b> No  |
| the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  ******    2011-06-30   ******   Signature of officer or trustee   Date   Title                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |              | Under      | penalties of perjury,                          | I declare tha             | it I have examined this          | return, ır   | cluding accompanying        | schedules and sta       | tement     | s, and | to           |
| Signature of officer or trustee  Date  Date  Check if self-employed  Firm's name  DANNIBLE & MCKEE LLP  221 SOUTH WARREN ST  Date  Title  Check if self-employed  Firm's EIN  Firm's EIN   Rhone no. (315) 473, 0137                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | based      | on all information of                          |                           |                                  | iplete De    | 1                           |                         | r or fidu  | cıary) | IS           |
| Preparer's KARL JACOB Signature  Firm's name  Date  Check if self-employed   Firm's EIN   DANNIBLE & MCKEE LLP  221 SOUTH WARREN ST                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |              | ) <u></u>  | nature of officer or t                         | rustee                    |                                  |              |                             | Title                   |            |        |              |
| Preparer's Signature  Firm's name  DANNIBLE & MCKEE LLP  221 SOUTH WARREN ST  Check if self-employed >                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |              | <u> </u>   | I                                              |                           |                                  |              |                             | 1                       | I D T I N  |        |              |
| DANNIBLE & MCKEE LLP  221 SOUTH WARREN ST  Phono no. (315) 473, 0137                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <u>8</u> 2   |            |                                                |                           |                                  |              | Date                        | Check if self-          | FIIN       |        |              |
| DANNIBLE & MCKEE LLP  221 SOUTH WARREN ST  Phono no. (315) 473, 0137                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ∄ug          |            |                                                | LJACOB                    |                                  |              |                             |                         |            |        |              |
| Phone no. (215) 472, 0127                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ß            | arer only  | Firm's name                                    |                           | DANNIBLE & MCKEE                 | LLP          |                             | Firm's EIN ►            | 1          |        |              |
| Phone no. (215) 472, 0127                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              | <u>`</u>   |                                                |                           | 221 SOUTH WARREN                 | l ST         |                             | _                       |            |        |              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |              |            | Firm's address 🕨                               |                           | SYRACUSE, NY 132                 | 02           |                             | Phone no (315           | 5) 472-    | 9127   |              |

Software ID: Software Version:

**EIN:** 13-6112704

Name: THE JOHN BEN SNOW FOUNDATION INC

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                                    | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid, enter<br>-0-) | (d) Contributions to<br>employee benefit plans<br>and deferred<br>compensation | (e) Expense account,<br>other allowances |
|---------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------|
| JONATHAN L SNOW                                         | PRESIDENT                                                       | 13,500                                          | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 5 00                                                            |                                                 |                                                                                |                                          |
| DAVID H SNOW                                            | VICE PRESIDENT /                                                | 9,250                                           | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | TREASURER<br>5 00                                               |                                                 |                                                                                |                                          |
| VALERIE A MACFIE                                        | SECRETARY                                                       | 1,500                                           | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |
| EMELIE M WILLIAMS                                       | ASST SECRETARY                                                  | 500                                             | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |
| ALLEN R MALCOLM                                         | BOARD MEMBER                                                    | 600                                             | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |
| ANGUS MCPHEE BURTON                                     | BOARD MEMBER                                                    | 600                                             | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |
| ANN M SCANLON                                           | PROGRAM OFFICER                                                 | 35,521                                          | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 25 00                                                           |                                                 |                                                                                |                                          |
| MARION FISH                                             | BOARD MEMBER                                                    | 600                                             | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |
| MARILYN R MELTON                                        | BOARD MEMBER                                                    | 600                                             | 0                                                                              | 0                                        |
| 50 PRESIDENTIAL PLAZA SUITE<br>106<br>SYRACUSE,NY 13202 | 1 00                                                            |                                                 |                                                                                |                                          |

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                        | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or contribution                         | A mount |
|--------------------------------------------------------------------------------------------------|---------------------------------------------------------|-------------------------|----------------------------------------------------------|---------|
| Name and address (home or business)                                                              | any foundation manager<br>or substantial contributor    | recipient               |                                                          |         |
| a Paid during the year                                                                           |                                                         |                         |                                                          |         |
| AMAUS HEALTH SERVICES AT<br>CATHEDRAL<br>259 EAST ONONDAGA STREET<br>SYRACUSE,NY 13202           | N/A                                                     | PUBLIC                  | RELOCATION AND<br>RENOVATION OF FREE<br>HEALTH CLINIC    | 20,000  |
| ASSOCIATION OF SMALL<br>FOUNDATIONS<br>4950 DEL RAY AVENUE SUITE 200<br>BETHESDA,MD 20814        | N/A                                                     | PUBLIC                  | GRANT GENERAL SUPPORT                                    | 1,000   |
| AUBURN PUBLIC THEATER<br>108 GENESEE STREET SUITE 771<br>AUBURN,NY 13021                         | N/A                                                     | PUBLIC                  | CHILDREN'S SUMMER<br>THEATER WORKSHOP                    | 5,000   |
| AURORA OF CENTRAL NEW YORK<br>INC<br>518 JAMES STREET<br>SYRACUSE,NY 13203                       | N/A                                                     | PUBLIC                  | ACCESSIBLE BOOK CLUB                                     | 5,000   |
| BALTIMORE WOODS<br>4007 BISHOP HILL ROAD<br>MARCELLUS,NY 13108                                   | N/A                                                     | PUBLIC                  | ENDANGERED/THREATENED<br>SPECIES EDUCATION<br>EXHIBITION | 2,775   |
| BOYS & GIRLS CLUBS OF<br>SYRACUSE<br>2100 EAST FAYETTE STREET<br>SYRACUSE,NY 13224               | N/A                                                     | PUBLIC                  | UNITED BASKETBALL<br>ATHLETIC CLUB                       | 5,000   |
| CENTER FOR THE ARTS OF HOMER<br>INC<br>72 SOUTH MAIN STREET<br>HOMER, NY 13077                   | N/A                                                     | PUBLIC                  | STAGE LIGHTING UPGRADE                                   | 10,000  |
| CORTLAND AREA COMMUNITIES THAT CARE COALITION 33-35 CENTRAL AVENUE CORTLAND,NY 13045             | N/A                                                     | PUBLIC                  | BOOKS TO GROW ON (FAMILY<br>READING PARTNERSHIP)         | 10,000  |
| FRANK H HISCOCK LEGAL AID<br>SOCIETY<br>351 SOUTH WARREN STREET<br>SYRACUSE,NY 13202             | N/A                                                     | PUBLIC                  | NEW MEMBERS CHALLENGE<br>GRANT                           | 25,000  |
| FULTON PUBLIC LIBRARY<br>160 SOUTH FIRST STREET<br>FULTON,NY 13069                               | N/A                                                     | PUBLIC                  | ELEVATOR PROJECT                                         | 5,000   |
| HOPE FOR BEREAVED INC<br>4500 ONONDAGA BLVD<br>SYRACUSE,NY 13219                                 | N/A                                                     | PUBLIC                  | GRIEF PROJECTS FOR<br>OSWEGO COUNTY CHILDREN             | 7,500   |
| JIM MARSHALL FARMS<br>FOUNDATION INC<br>1978 NEW BOSTON STREET<br>CHITTENANGO,NY 13037           | N/A                                                     | PUBLIC                  | CATERING KITCHEN                                         | 10,000  |
| LEARNING DISABILITIES<br>ASSOCIATION OF CNY<br>722 WEST MANLIUS STREET<br>EAST SYRACUSE,NY 13057 | N/A                                                     | PUBLIC                  | EDUCATIONAL CONSULTING<br>PROGRAM                        | 10,000  |
| ON POINT FOR COLLEGE<br>1654 WEST ONONDAGA STREET<br>SYRACUSE,NY 13205                           | N/A                                                     | PUBLIC                  | AT-RISK YOUTH COLLEGE<br>AND RETENTION PROGRAM           | 25,000  |
| ONONDAGA HISTORICAL                                                                              | N/A                                                     | PUBLIC                  | FIRE SUPPRESSION SYSTEM                                  | 25,000  |

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of<br>recipient | Purpose of grant or contribution                             | A mount |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------|---------|
| Name and address (home or business)                                                          | or substantial contributor                                                           |                                      |                                                              |         |
| a Paid during the year                                                                       |                                                                                      |                                      |                                                              |         |
| PEACE INC<br>1085 EAST GENESEE STREET<br>SYRACUSE,NY 13210                                   | N/A                                                                                  | PUBLIC                               | BIG BROTHERS/BIG SISTERS<br>HIGH SCHOOL MENTORING<br>PROGRAM | 20,000  |
| PHOENIX PUBLIC LIBRARY<br>34 ELM STREET<br>PHOENIX,NY 13135                                  | N/A                                                                                  | PUBLIC                               | LIBRARY AUTOMATION<br>PROJECT                                | 5,000   |
| PULASKI ACADEMY & CENTRAL<br>SCHOOL<br>2 HINMAN ROAD<br>PULASKI,NY 13142                     | N/A                                                                                  | PUBLIC                               | INCENTIVE A WARDS                                            | 800     |
| ROSAMOND GIFFORD CHARITABLE<br>CORPORATION<br>125 NORTH SALINA STREET<br>SYRACUSE,NY 13202   | N/A                                                                                  | PUBLIC                               | IDEAS COLLABORATIVE                                          | 10,000  |
| RURAL AND MIGRANT MINISTRY OF<br>OSWEGO CO INC<br>15 STEWART STREET<br>RICHLAND,NY 13144     | N/A                                                                                  | PUBLIC                               | PURCHASE INFRARED<br>HEATERS                                 | 2,000   |
| SCSD BUILDING MEN 345 JAMESVILLE AVENUE SYRACUSE,NY 13210                                    | N/A                                                                                  | PUBLIC                               | BUILDING MEN PROGRAM                                         | 4,000   |
| SYRACUSE SHAKESPEARE FESTIVAL 350 WEST FAYETTE STREET VPA ROOM 001 SYRACUSE,NY 13202         | N/A                                                                                  | PUBLIC                               | KIDS DOING SHAKESPEARE                                       | 2,500   |
| SYRACUSE STAGE<br>820 EAST GENESEE STREET<br>SYRACUSE,NY 13210                               | N/A                                                                                  | PUBLIC                               | ARTS EMERGING                                                | 10,000  |
| SYRACUSE SYMPHONY<br>ORCHESTRA INC<br>411 MONTGOMERY STREET SUITE<br>40<br>SYRACUSE,NY 13202 | N/A                                                                                  | PUBLIC                               | SSO OUTREACH PROGRAM                                         | 10,000  |
| SYRACUSE UNIVERSITY - CGI<br>400 EGGERS HALL<br>SYRACUSE,NY 13244                            | N/A                                                                                  | PUBLIC                               | COLLABORATIVE<br>GOVERNANCE INITIATIVE                       | 5,000   |
| SYRACUSE UNIVERSITY - SCHOOL<br>PRESS INSTITUTE<br>215 UNIVERSITY PLACE<br>SYRACUSE,NY 13244 | N/A                                                                                  | PUBLIC                               | SCHOLARSHIPS FOR<br>SUMMER JOURNALISM<br>WORKSHOPS           | 8,000   |
| THE FOUNDATION CENTER 79 5TH AVENUE NEW YORK, NY 10003                                       | N/A                                                                                  | PUBLIC                               | EXPAND PROGRAMS AND SERVICES                                 | 3,500   |
| THE MEDIA UNIT<br>327 MONTGOMERY STREET<br>SYRACUSE,NY 13202                                 | N/A                                                                                  | PUBLIC                               | SUMMER PERFORMANCE<br>TOUR 2010                              | 5,000   |
| TULLY FREE LIBRARY<br>12 STATE STREET<br>TULLY,NY 13159                                      | N/A                                                                                  | PUBLIC                               | PURCHASE EARLY LITERACY<br>STATIONS                          | 5,000   |
| YMCA OF GREATER SYRACUSE<br>340 MONTGOMERY STREET<br>SYRACUSE,NY 13202                       | N/A                                                                                  | PUBLIC                               | PROJECT STARFISH 2010                                        | 10,000  |
| Total                                                                                        |                                                                                      |                                      |                                                              | 279,075 |

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                  | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or contribution | A mount |
|------------------------------------------------------------|---------------------------------------------------------|-------------------------|----------------------------------|---------|
| Name and address (home or business)                        | any foundation manager<br>or substantial contributor    | recipient               |                                  |         |
| a Paid during the year                                     |                                                         |                         |                                  |         |
| YMCA OF OSWEGO<br>249 WEST FIRST STREET<br>OSWEGO,NY 13126 | N/A                                                     | PUBLIC                  | INSTALL STAIR GLIDES             | 12,000  |
| Total                                                      |                                                         |                         |                                  | 279,075 |

### **TY 2010 Accounting Fees Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| ACCOUNTING FEES | 11,600 | 1,160                    |                        | 10,440                                      |

# **TY 2010 Investments Corporate Bonds Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Name of Bond                                  | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|-----------------------------------------------|---------------------------|----------------------------------|
| IBM CORP NOTES GLB.                           | 113,968                   | 113,968                          |
| TIFF MULTI ASSET FUND                         | 280,717                   | 280,717                          |
| BARCLAYS BANK PLC 1% 9/30/12                  | 149,026                   | 149,026                          |
| GENERAL ELECTRIC CO CAPITAL CORP. 5% 11/15/11 | 155,721                   | 155,721                          |
| JP MORGAN CHASE & CO 5.6% 6/11                | 141,969                   | 141,969                          |

### **TY 2010 Investments Corporate Stock Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Name of Stock                            | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|------------------------------------------|---------------------------|----------------------------------|
| CAMERON INT'L CORP.                      | 159,800                   | 159,800                          |
| CHICAGO BRIDGE & IRON CO.                | 141,470                   | 141,470                          |
| FLUOR CORP.                              | 198,780                   | 198,780                          |
| JOHNSON & JOHNSON                        | 93,579                    | 93,579                           |
| LANDEC CORP.                             | 70,564                    | 70,564                           |
| NEW MONT MINING CORP.                    | 141,289                   | 141,289                          |
| OCEANEERING INTL., INC.                  | 174,871                   | 174,871                          |
| PHARMACEUTICAL PRODUCT DEVELOPMENT, INC. | 101,232                   | 101,232                          |
| SALIX PHARMACEUTICALS LTD.               | 84,528                    | 84,528                           |
| SCHLUMBERGER LTD.                        | 174,515                   | 174,515                          |
| SPDR TR                                  | 104,040                   | 104,040                          |
| TETRA TECHS, INC. NEW                    | 77,686                    | 77,686                           |
| TETRA TECHS, INC.                        | 49,854                    | 49,854                           |
| ULTRATECH, INC.                          | 129,220                   | 129,220                          |
| GROWTH FUND OF AMERICA CLASS A           | 1,137,983                 | 1,137,983                        |
| TIFF MULTI ASSET FUND                    | 658,605                   | 658,605                          |
| TIFF INTERNATIONAL EQUITY FUND           | 769,247                   | 769,247                          |
| AGNICO EAGLE MINES LTD.                  | 130,390                   | 130,390                          |
| ALKERMES, INC.                           | 99,468                    | 99,468                           |
| GOLDCORP, INC.                           | 91,960                    | 91,960                           |
| ISIS PHARMECEUTICALS, INC.               | 68,816                    | 68,816                           |
| LIONBRIDGE TECHNOLOGIES, INC.            | 66,420                    | 66,420                           |
| METABOLIX, INC.                          | 35,293                    | 35,293                           |
| SILICON IMAGE, INC.                      | 36,015                    | 36,015                           |
| LOOMIS SAYLES STRATEGIC INCOME FUND      | 760,671                   | 760,671                          |
| ACCELRYS INC.                            | 40,147                    | 40,147                           |
| APPLIED MATERIALS INC.                   | 105,375                   | 105,375                          |
| CALGON CARBON CORP.                      | 65,016                    | 65,016                           |
| CISCO SYSTEM INC.                        | 76,874                    | 76,874                           |
| COMMUNITY HEALTH SYSTEM, INC.            | 85,951                    | 85,951                           |

| Name of Stock                            | End of Year Book<br>Value | End of Year Fair<br>Market Value |
|------------------------------------------|---------------------------|----------------------------------|
| FURIEX PHARMACEUTICALS INC.              | 4,480                     | 4,480                            |
| HEALTH MANAGEMENT ASSOCIATES INC CLASS A | 128,790                   | 128,790                          |
| HUNTINGTON BANCSHARES INC.               | 105,111                   | 105,111                          |
| KBR INC.                                 | 73,128                    | 73,128                           |
| KBW INC.                                 | 114,472                   | 114,472                          |
| KEYCORP NEW                              | 105,315                   | 105,315                          |
| MINERAL TECHNOLOGIES                     | 78,492                    | 78,492                           |
| PINNACLE FINANCIAL PARTNERS INC.         | 92,344                    | 92,344                           |
| UMPQUA HOLDINGS CORP.                    | 90,132                    | 90,132                           |
| ,                                        |                           |                                  |

### **TY 2010 Other Assets Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Description                                  | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|----------------------------------------------|-----------------------------------|-----------------------------|------------------------------------|
| PERSONAL EFFECTS OF JOHN BEN SNOW FOUNDATION | 4,535                             | 4,535                       | 4,535                              |
| ACCRUED DIVIDENDS AND INTEREST               | 7,335                             | 5,662                       | 5,662                              |
| REIMBURSEMENT RECEIVABLE                     | 12,561                            | 13,192                      | 13,192                             |
| EXCISE TAX REFUNDABLE                        | 268                               | 1,174                       | 1,174                              |

### **TY 2010 Other Expenses Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Description                  | Revenue and Expenses per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|------------------------------|--------------------------------|--------------------------|---------------------|------------------------------------------|
| DUES AND SUBSCRIPTIONS       | 2,071                          | 0                        |                     | 2,071                                    |
| MISCELLANEOUS OFFICE EXPENSE | 1,747                          | 126                      |                     | 1,621                                    |
| INSURANCE                    | 1,689                          | 845                      |                     | 844                                      |

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491193007021

### **TY 2010 Other Income Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Description              | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|--------------------------|-----------------------------------|--------------------------|---------------------|
| CLASS ACTION SETTLEMENTS | 3,062                             | 3,062                    | 3,062               |
| MISCELLA NEO US INCO ME  | 222                               | 222                      | 222                 |



### **TY 2010 Other Increases Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Description                    | Amount  |
|--------------------------------|---------|
| UNREALIZED GAIN ON INVESTMENTS | 793,131 |

### **TY 2010 Other Professional Fees Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Category                | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-------------------------|--------|--------------------------|------------------------|---------------------------------------------|
| OTHER PROFESSIONAL FEES | 772    | 386                      |                        | 386                                         |
| INVESTMENT FEES         | 31,506 | 31,506                   |                        | 0                                           |

### **TY 2010 Taxes Schedule**

Name: THE JOHN BEN SNOW FOUNDATION INC

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---------------------------------------------|
| EXCISE TAX | 2,544  | 0                        |                        | 0                                           |