SE1400

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
SEIDMAN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
28451 COUNTY ROAD 49

City or town, state, and ZIP code
KIOWA CO 80117

A Employer identification number 13-6098204

B Telephone number (see page 10 of the instructions) 505-350-1867

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 5,272,576

J Accounting method [X] Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	25,925	25,925		
	4	Dividends and interest from securities	74,176	74,176		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	247			
	b	Gross sales price for all assets on line 6a 2,352,000				
	7	Capital gain net income (from Part IV, line 2)		247		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	100,348	100,348	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	6,000			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	3,076			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 2	22,363	477		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	4,500			
	22	Printing and publications				
	23	Other expenses (att. sch.) STMT 3	2,408	150		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	38,347	627	0	0
	25	Contributions, gifts, grants paid	310,950			310,950
	26	**Total expenses and disbursements.** Add lines 24 and 25	349,297	627	0	310,950
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-248,949			
	b	**Net investment income** (if negative, enter -0-)		99,721		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

DAA

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing	78,842	30,287	30,287
2	Savings and temporary cash investments	2,420,085	2,225,328	2,223,757
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (att. schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S and state government obligations (attach schedule) STMT 4	213,271	213,212	261,039
b	Investments—corporate stock (attach schedule) SEE STMT 5	1,012,664	1,012,664	2,757,493
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶ SEE STATEMENT 6)	5,578		
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,730,440	3,481,491	5,272,576
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,279,265	1,279,265	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	2,451,175	2,202,226	
30	**Total net assets or fund balances** (see page 17 of the instructions)	3,730,440	3,481,491	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,730,440	3,481,491	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,730,440
2	Enter amount from Part I, line 27a	2	-248,949
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,481,491
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,481,491

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SALE OF SECURITIES	P	VARIOUS	VARIOUS
b	SALE OF SECURITIES	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	305,000		304,753	247
b	2,047,000		2,047,000	
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				247
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	247
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	247

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	256,738	5,037,864	0.050962
2008	285,630	6,224,792	0.045886
2007	341,200	6,699,264	0.050931
2006	184,050	6,066,639	0.030338
2005	201,650	3,685,677	0.054712

2 **Total** of line 1, column (d)	2	0.232829
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046566
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	5,105,308
5 Multiply line 4 by line 3	5	237,734
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	997
7 Add lines 5 and 6	7	238,731
8 Enter qualifying distributions from Part XII, line 4	8	310,950

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	997
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	997
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	997
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 2,029		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	2,029
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,032
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 1,032 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ J ROBIN VOLOCK Telephone no ▶ 505-350-1867
28451 COUNTY ROAD 49
Located at ▶ KIOWA CO ZIP+4 ▶ 80117

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? — 1b: No X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? — 1c: No X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No
If "Yes," list the years ▶20 , 20 , 20 , 20

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions) N/A — 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

b If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A — 3b

			Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7				

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,696,058
b	Average of monthly cash balances	1b	2,486,996
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,183,054
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,183,054
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	77,746
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,105,308
6	**Minimum investment return.** Enter 5% of line 5	6	255,265

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	255,265
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 997		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	997
3	Distributable amount before adjustments Subtract line 2c from line 1	3	254,268
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	254,268
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	254,268

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	310,950
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	310,950
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	997
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	309,953

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					254,268
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only				35,325	
b Total for prior years 20____, 20____, 20____					
3 Excess distributions carryover, if any, to 2010					
a From 2005					
b From 2006					
c From 2007					
d From 2008					
e From 2009					
f **Total** of lines 3a through e					
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 310,950					
a Applied to 2009, but not more than line 2a				35,325	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2010 distributable amount					254,268
e Remaining amount distributed out of corpus		21,357			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		21,357			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		21,357			
10 Analysis of line 9.					
a Excess from 2006					
b Excess from 2007					
c Excess from 2008					
d Excess from 2009					
e Excess from 2010	21,357				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ROBIN VOLOCK
28451 COUNTY ROAD 49 KIOWA CO 80117

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIED FORMAT

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 8				310,950
Total			▶ 3a	310,950
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25,925	
4 Dividends and interest from securities			14	74,176	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	247	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		100,348	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 100,348

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Jane R Volock | 8-18-11 | trustee

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
THOMAS C. BRODERICK	Thomas C Broderick	8/4/11	
Firm's name ▶ BRODERICK & COMPANY, LLC		PTIN	P00292239
Firm's address ▶ 2201 SAN PEDRO DR NE # 2-104		Firm's EIN ▶	20-0214657
ALBUQUERQUE, NM 87110		Phone no	505-881-7721

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 3,076	$	$	$
TOTAL	$ 3,076	$ 0	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX ON DIVIDENDS	$ 477	$ 477	$	$
FEDERAL EXCISE TAX	21,886			
TOTAL	$ 22,363	$ 477	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
CONSULTING EXPENSE	1,000			
OFFICE SUPPLIES	463			
INSURANCE	795			
INVESTMENT FEES	150	150		
TOTAL	$ 2,408	$ 150	$ 0	$ 0

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
U.S. TREASURY BOND - FEB. 2027	$ 101,744	$ 101,685	COST	$ 131,531
U.S. TREASURY BOND - NOV 2028	111,527	111,527	COST	129,508
TOTAL	$ 213,271	$ 213,212		$ 261,039

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ALCOA, INC.	$ 73,957	$ 73,957	COST	$ 61,560
AT&T CORPORATION (FORMERLY SBC)	106,107	106,107	COST	232,513
BANK OF AMERICA CORP	38,482	38,482	COST	26,680
CSX CORP	11,217	11,217	COST	129,220
CHEVRON CORP	70,187	70,187	COST	365,000
CIGNA CORPORATION	60,339	60,339	COST	329,940
DOW CHEMICAL	106,916	106,916	COST	194,598
DU PONT E I DE NEMOURS	30,242	30,242	COST	86,193
EXXON MOBIL CORP	109,087	109,087	COST	546,938
GENERAL ELECTRIC CORPORATION	49,297	49,297	COST	16,461
HONEYWELL INTL INC	30,375	30,375	COST	199,882
J P MORGAN CHASE AND CO	29,947	29,947	COST	78,477
ELI LILLY & CO	40,177	40,177	COST	35,040
MICROSOFT CORP	58,545	58,545	COST	55,820
PFIZER INC DEL	32,145	32,145	COST	42,287
ROYAL DUTCH SHELL PC	83,931	83,931	COST	267,120
ZIMMER HOLDINGS, INC.	1,602	1,602	COST	10,736
WAL MART STORES INC	48,596	48,596	COST	45,841
DNP SELECT INCOMVE FD INC	31,515	31,515	COST	33,187
TOTAL	$ 1,012,664	$ 1,012,664		$ 2,757,493

Statement 6 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
ACCRUED INTEREST PAID CARRYFORWARD	$ 5,578	$	$
TOTAL	$ 5,578	$ 0	$ 0

Federal Statements

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
B. THOMAS SEIDMAN 84 SAMBRA AVE OAKLAND PARK CA 91377	TRUSTEE	0.50	0	0	0
JANE R. VOLOCK 28451 COUNTY ROAD 49 KIOWA CO 80117	TRUSTEE	4.00	6,000	0	0
NANCY C. SEIDMAN 1831 TRAMWAY TERRACE LP ALBUQUERQUE NM 87122	SECRETARY	0.50	0	0	0
SARAH M. SEIDMAN 307 CULVER CITY MIDDLESEX VT 05602	CHAIR	1.00	0	0	0
MARGARET WILLIAMS RR 1 BOX 80A MERNA NE 68856-9804	TREASURER	0.50	0	0	0
TRACY S. HEPHNER BOX 271 WAGON MOUND NM 87752	VICE CHAIR	0.50	0	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
NO SPECIFIED FORMAT

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Relationship	Address / Status	Address / Purpose	Amount
ALBUQUERQUE FESTIVAL BALL	4200 WYOMING BLVD.	ALBUQUERQUE NM 87111	
		GENERAL	1,000
AMERICAN DIABETES ASSOCIA	525 SAN PEDRO NE, #102	ALBUQUERQUE NM 87108	
		THE DEFLIOP TEAM/ BIKE RACE	1,000
AMERICAN RED CROSS	142 MONROE ST. NE	ALBUQUERQUE NM 87108	
		DISASTER RELIEF FUND	1,000
BARRET FOUNDATION	10300 CONSTITUTION AVENUE	ALBUQUERQUE NM 87112	
		ART THERAPY PROGRAM	500
BARRET FOUNDATION	10300 CONSTITUTION AVENUE	ALBUQUERQUE NM 87112	
		GENERAL	500
BE A LEADER FOUNDATION	6850 N. CENTRAL AVENUE	PHOENIX AZ 85012	
		GENERAL	1,000
BEARTOOTH HOSPITAL AND HE	PO BOX 1290	RED LODGE MT 59068	
		JAMES & JUANITA KANE SCHOLARSHIP	2,000
BEARTOOTH RECREATIONAL TR	PO BOX 1872	RED LODGE MT 59068	
		ROCKY FORD TRAIL DEVELOPMENT	1,000
BILLINGS FOOD BANK INC	PO BOX 1158	BILLINGS MT 59103	
		GENERAL DONATION	1,000
BILLINGS HEAD START	615 NORTH 19TH STREET	BILLINGS MT 59101-1426	
		GREATEST NEED	2,000
BOYS AND GIRLS CLUB OF AM	1275 PEACHTREE ST NE	ATLANTA GA 30309	
		GENERAL	1,000
BOYS AND GIRLS CLUB OF AM	1275 PEACHTREE ST NE	ATLANTA GA 30309	
		RESOURCE DEVELOPMENT	1,000
CANCER SERVICES OF NEW ME	PO BOX 51735	ALBUQUERQUE NM 87181-1735	
		FOR RETREAT	2,000
CARBON COUNTY COMMUNITY F	PO BOX 665	RED LODGE MT 59068	
		GENERAL	1,000
CARBON COUNTY HABITAT FOR	PO BOX 1623	RED LODGE MT 59068-1623	
		GENERAL	500
CARBON COUNTY SEARCH AND	PO BOX 2198	RED LODGE MT 59068-2198	
		GENERAL DONATION	500
CARE GIFT CENTER	PO BOX 1871	MERRIFIELD VA 22116	
		GENERAL DONATION	500
CENTRAL ASIA INSTITUTE	PO BOX 7209	BOZEMAN MT 59770	
		GENERAL	1,000
CENTRAL VERMONT ADULT BAS	46 WASHINGTON STREET	BARRE VT 05641	
		GENERAL	1,000
CHAPMAN UNIVERSITY	1 UNIVERSITY DRIVE	ORANGE CA 92866	
		GENERAL FUND	500
CHILDREN'S HOSPITAL OF LO	DEPARTMENT #7924	LOS ANGELES CA 90084-7924	
		GENERAL DONATION	1,000
CIBOLA HIGH SCHOOL	1510 ELLISON DRIVE NW	ALBUQUERQUE NM 87114	
		BOWLING TEAM	3,500
COWBOY UP IN KIOWA	95 UTE ST.	KIOWA CO 80117	
		GENERAL	500
DARE TO CARE FOOD BANK IN	PO BOX 35458	LOUISVILLE KY 40232	
		GENERAL DONATION	1,000
DOMESTIC SEXUAL VIOLENCE	PO BOX 314	RED LODGE MT 59068	
		GENERAL	500
EASTERN NEW MEXICO UNIVER	1500 SOUTH AVENUE K	PORTALES NM 88130	
		WAGON MOUND TRANSPONDER FOR KNEM	2,000

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Relationship	Address / Status	Address / Purpose	Amount
ELBERT COUNTY LIBRARY FOU	239 MAIN STREET	ELIZABETH CO 80107-0219	
		GENERAL DONATION	1,000
ELBERT COUNTY YOUTH PROGR	PO BOX 102	KIOWA CO 80117	
		GENERAL	1,000
ELBERT COUNTY YOUTH PROGR	PO BOX 102	KIOWA CO 80117	
		TUTORING PROGRAM	250
ELIZABETH STAMPEDE FOUNDA	PO BOX 1062	ELIZABETH CO 80107	
		GENERAL	500
FIRST BOOK	1319 F STREET NW	WASHINGTON DC 20004	
		GENERAL	500
FRIENDS OF MONTANA PBS	PO BOX 10715	BOZEMAN MT 59719-0715	
		GENERAL	1,000
FRIENDS OF NORTH BRANCH N	713 ELM ST	MONTPELIER VT 05602-9400	
		GENERAL	500
FRIENDS OF THE FAIR	PO BOX 822	KIOWA CO 80117	
		ELBERT COUNTY FAIR	500
FRIENDS OF YELLOWSTONE PU	1500 UNIVERSITY DRIVE	BILLINGS MT 59101-0298	
		GENERAL	1,000
FRIENDSHIP MINISTRIES	2215 29TH ST SE B6	GRAND RAPIDS MI 49508	
		GENERAL	500
G.R.A.C.E	13 MILL STREET	HARDWICK VT 05843	
		GENERAL	500
GERALD R FORD PRESIDENTIA	303 PEARL ST NW	GRAND RAPIDS MI 49504	
		GENERAL	10,000
GRAND VALLEY STATE UNIVER	301 MICHIGAN ST NE STE 10	GRAND RAPIDS MI 49503	
		SEIDMAN COLLEGE OF BUSINESS	200,000
GREEN MOUNTAIN UNITED WAY	301 MICHIGAN ST NE STE 10	GRAND RAPIDS MI 49503	
		$1000 FOR WASHINGTON COUNTY ONLY	2,000
HABITAT FOR HUMANITY OF M	3425 ELIOT ST	DENVER CO 80211	
		GENERAL	750
HEALTH SCIENCE CENTER FOU	750 EAST ADAMS STREET	SYRACUSE NY 13210	
		VELOCARDIAL FACIAL INTERNATIONAL CEN	2,000
HYPOPARATHYROIDISM ASSOCI	PO BOX 2258	IDAHO FALLS ID 83403	
		GENERAL	750
INJURED MARINE SEMPER FI	BOX 555193	CAMP PENDLETON CA 92055-5	
		GENERAL DONATION	1,000
INNER CITY FILLMMAKERS	3000 OLYMPIC BLVD	SANTA MONICA CA 90404	
		GENERAL	3,500
JESTER AND PHARLEY FUND	PO BOX 817	PALOS VERDERS ESTATES CA	
		GENERAL DONATION	3,000
KAETA	912 WINTER GARDEN DR.	SARASOTA FL 34243	
		GREATEST NEED	1,000
KELLOGG HUBBARD LIBRARY	135 MAIN STREET	MONTPELIER VT 05602	
		$1000 BOOK ACQUISITION; 1000 GENERAL	2,000
KESHET DANCE COMPANY	214 COAL AVENUE SW	ALBUQUERQUE NM 87102	
		GENERAL	2,000
KIOWA EDUCATION FOUNDATIO	15550 HIGHWAY 86	KIOWA CO 80117	
		500 READING PROGRAM, 500 GENERAL	1,000
KOCE TV FOUNDATION	PO BOX 2476	HUNTINGTON BEACH CA 92647	
		GENERAL DONATION	100
LEUKEMIA AND LYMPHONA SOC	4121 E 12 MILE ROAD	MADISON HEIGHTS MI 48071	
		MICHIGAN CHAPTER	1,000

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Address		
Relationship	Status	Purpose		Amount
LOST NATION THEATRE	39 MAIN STREET	MONTPELIER VT 05602		
		GENERAL		500
MULTIPLE SCLEROSIS SOCIET	900 SOUTH BROADWAY	DENVER CO 80209		
		DANCE BECAUSE YOU CAN		500
NARCOLEPSY NETWORK	110 RIPPLE LANE	NORTH KINGSTOWN RI 02852		
		GENERAL		500
NATIONAL DANCE INSTITUTE	3301 MENAUL BLVD NE	ALBUQUERQUE NM 87107		
		GENERAL		1,000
NATIONAL MULTIPLE SCLEROS	900 SOUTH BROADWAY	DENVER CO 80209		
		BIKE MS NYC		500
NEW MEXICO WATER DIALOGUE	2400 BROADWAY SE	ALBUQUERQUE NM 87102		
		GENERAL DONATION		2,500
NORTHERN PLAINS RESOURCE	220 SOUTH 27TH STREET STE	BILLINGS MT 59101		
		GENERAL		500
NORTHVILLE CENTRAL SCHOOL	131 SOUTH THIRD STREET	NORTHWILLE NY 12134		
		BASEBALL TEAM ONLY		750
OPERATION SHOE BOX	8360 E HIGHWAY 25	BELLEVIEW FL 34420		
		GENERAL DONATION		1,000
PINE BUSH CENTRAL SCHOOL	156 ROUTE 302	PINE BUSH NY 12566		
		MODIFIED A FRESHMAN BASEBALL TEAM		3,000
PLANNED PARENTHOOD OF NOR	51 TALCORR RD # 1	WILLISTON VT 05495		
		GENERAL		2,000
PLANTING HOPE INC	PO BOX 56	MONTPELIER VT 05601		
		GENERAL		500
PRX INC	PO BOX 382234	CAMBRIDGE MA 02238		
		GENERAL DONATION		1,000
READING WORKS	6101 ANDERSON STREET SE	ALBUQUERQUE NM 87108		
		GENERAL		3,000
RED LODGE VOLUNTEER FIRE	PO BOX 845	RED LODGE MT 59068		
		GENERAL		500
RIO GRANDE FOOD PROJECT	PO BOX 66498	ALBUQUERQUE NM 87193-6498		
		CORRALES FOOD PROJECT NEED 2 SEED		500
ROCKY MOUNTAIN IRISH WOLF	PO BOX 311	PINE CO 80470		
		GENERAL DONATION		750
S.P.O.T.S IN NEW MEXICO	PO BOX 457	VEGUITA NM 87062		
		GENERAL		500
SAN LORENZO VALLEY FOUNDA	PO BOX 342	BEN LOMOND CA 95005		
		BREAKFAST CLUB		1,000
SARASOTA BALLET	5555 N TAMIAMI TRAIL	SARASOTA FL 34243-2141		
		GREATEST NEED		1,500
SCHOLARSHIP AMERICA	PO BOX 6687	RED LODGE MT 59068		
		RED LODGE AREA DOLLARS FOR SCHOLARS		500
SCHOOLS ON WHEELS	PO BOX 2283	MALIBU CA 90265		
		GENERAL DONATION		500
SOUTHERN CALIFORNIA PUBLI	1570 EAST COLORADO BLVD	PASADENA CA 91106-2003		
		SUPPORT OF KPCC		100
STORYVILLE CENTER FOR THE	330 WEST 38TH STREET, #14	NEW YORK NY 10018-2941		
		THE MOTH		1,500
STUDIO PLACE ARTS	201 NORTH MAIN STREET	BARRE VT 05641		
		GENERAL		500
THE FOOD DEPOT	1222 SILER ROAD	SANTA FE NM 87507		
		GENERAL		2,500

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Relationship	Address / Status	Address / Purpose	Amount
DESERTARC (THE FOUNDATION	73255 COUNTRY CLUB DRIVE	PALM DESERT CA 92260-2309	
		IN MEMORY OF JEFFREY LEY	1,000
THE GOVENOR'S INSTITUTE O	100 STATE STREET	MONTPELIER VT 05602	
		$500 FOR INSTITUTE OF ARTS ONLY	1,000
THOROUGHBRED RETIREMENT F	PO BOX 338	SARATOGA SPRINGS NY 12866	
		GENERAL	500
UNIVERSITY OF NEW MEXICO	1 UNIVERSITY	ALBUQUERQUE NM 87131	
		KUNM	2,000
USA DANCE INC	PO BOX 94766	ALBUQUERQUE NM 87199	
		NEW MEXICO CHAPTER	1,000
VCFS EDUCATIONAL FOUNDATI	PO BOX 874	MILLTOWN NJ 08850	
		GENERAL	2,000
VENTURA COUNTY RAINBOW AL	PO BOX 6844	VENTURA CA 93006-6844	
		YOUTH EMPOWERMENT PROGRAM	500
VERMONT FOODBANK	PO BOX 254	SOUTH BARRE VT 05671	
		GENERAL	500
VERMONT HUMANITIES COUNCI	11 LOOMIS STREET	MONTPELIER VT 05602-3021	
		GENERAL	500
VERMONT LAND TRUST	8 BAILEY AVENUE	MONTPELIER VT 05602	
		GENERAL	500
VERMONT PUBLIC RADIO	20 TROY AVENUE	COLCHESTER VT 05446-3307	
		GENERAL	500
VERMONT STUDIO CENTER	PO BOX 613	JOHNSON VT 05656	
		GENERAL	2,000
WESTERN WISHES	PO BOX 5804	SANTA MARIA CA 93456	
		GENERAL	250
WORKING RANCH COWBOYS FOU	PO BOX 7765	AMARILLO TX 79114	
		CRISIS FUND	10,000
WOUNDED WARRIORS PROJECT	7020 A.C. SKINNER PARKWAY	JACKSONVILLE FL 32256	
		GENERAL DONATION	750
VARIOUS CONTRIBUTIONS	28451 COUNTY ROAD 49	KIOWA CO 80117	
		GENERAL	500
CORRECTION OF PRIOR YEAR	28451 COUNTY ROAD 49	KIOWA CO 80117	
		GENERAL	-6,000
TOTAL			310,950

Federal Statements

Taxable Interest on Investments

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs ($ or %)
INTEREST INCOME - BANK	$ 115		14		
INTEREST INCOME - ML	58,143		14		
ACCRUED INTEREST PAID	-12,501		14		
BOND & CD AMORTIZATION	-19,832		14		
TOTAL	$ 25,925				

Taxable Dividends from Securities

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs ($ or %)
DIVIDEND INCOME - ML	$ 74,176		14		
TOTAL	$ 74,176				