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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation Educational Foundation of America		A Employer identification number 13-3424750
Number and street (or P O box number if mail is not delivered to street address) 35 Church Lane	Room/suite	B Telephone number 203-226-6498
City or town, state, and ZIP code Westport, CT 06880		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 163948350.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		2229.	2229.		Statement 1
4 Dividends and interest from securities		3460027.	3459986.		Statement 2
5a Gross rents		8112.	8112.		Statement 3
b Net rental income or (loss) -209394.					Statement 4
6a Net gain or (loss) from sale of assets not on line 10		1750823.			
b Gross sales price for all assets on line 6a 61556221.					
7 Capital gain net income (from Part IV, line 2)			1750823.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-147333.	-147333.		Statement 5
12 Total Add lines 1 through 11		5073858.	5073817.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages		329880.	34640.		295240.
15 Pension plans, employee benefits		88691.	11178.		77513.
16a Legal fees RECEIVED					
b Accounting fees Stmt 6		3525.	1175.		2350.
c Other professional fees Stmt 7		1513370.	1185556.		327814.
17 Interest NOV 14 2011		5762.	5762.		0.
18 Taxes Stmt 8		-240757.	61403.		0.
19 Depreciation and depletion ORDEN, UT					
20 Occupancy		220350.	185376.		34974.
21 Travel, conferences, and meetings		132780.	44269.		88511.
22 Printing and publications		11187.	4036.		7151.
23 Other expenses Stmt 9		835257.	808903.		25551.
24 Total operating and administrative expenses Add lines 13 through 23		2900045.	2342298.		859104.
25 Contributions, gifts, grants paid		10061046.			10061046.
26 Total expenses and disbursements. Add lines 24 and 25		12961091.	2342298.		10920150.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-7887233.			
b Net investment income (if negative, enter -0-)			2731519.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1874077.	140457.	140457.
	2 Savings and temporary cash investments	6553344.	4022455.	4022455.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 10	85420137.	75323018.	87913129.
	c Investments - corporate bonds Stmt 11	12121307.	14660752.	15085337.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 12	43989140.	48070948.	52708923.	
14 Land, buildings, and equipment basis ▶ 5900000.				
Less accumulated depreciation ▶	5900000.	5900000.	4000000.	
15 Other assets (describe ▶ Statement 13)	113025.	78049.	78049.	
16 Total assets (to be completed by all filers)	155971030.	148195679.	163948350.	
Liabilities	17 Accounts payable and accrued expenses	1017.	262459.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 14)	438590.	289030.	
23 Total liabilities (add lines 17 through 22)	439607.	551489.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	155531423.	147644190.		
30 Total net assets or fund balances	155531423.	147644190.		
31 Total liabilities and net assets/fund balances	155971030.	148195679.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	155531423.
2 Enter amount from Part I, line 27a	2	-7887233.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	147644190.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	147644190.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 61556221.		61439656.	1750823.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1750823.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1750823.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	9486378.	144144033.	.065812
2008	12169342.	189589004.	.064188
2007	15460227.	243946730.	.063375
2006	14483874.	228419069.	.063409
2005	13399457.	218370591.	.061361

2 Total of line 1, column (d)	2	.318145
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.063629
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	153345900.
5 Multiply line 4 by line 3	5	9757246.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	27315.
7 Add lines 5 and 6	7	9784561.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10920150.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	27315.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	27315.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27315.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	27500.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	27500.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	185.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	11	154.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY, CT</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.efaw.org</u>	13	X	
14	The books are in care of ► <u>Gunn Godfrey & Allison</u> Telephone no. ► <u>203-227-7470</u> Located at ► <u>35 Church Lane, Westport, CT</u> ZIP+4 ► <u>06880</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► <u>Cayman Islands</u>	16	X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 17		0.	0.	22297.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Donna Metty	Program Officer			
, Milford, CT 06460	40.00	75000.	3750.	0.
Mildred Simonetti	Admin Asst			
, Westport, CT 06880	40.00	69259.	3463.	0.
Kristine Sisbarro	Program Officer			
, Trumbull, CT 06611	40.00	60762.	3038.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Gunn Godfrey & Allison 35 Church Lane, Westport, CT 06880	Administrative	510000.
RBC Wealth Management - 345 California St, 29th Floor, San Francisco, CA 94104	Investment Management	221615.
Wentworth, Hauser & Violich - 301 Battery Street, Suite 400, San Francisco, CA	Investment Management	115455.
State Street Bank One Lincoln Street, Boston, MA 02111-2900	Investment Custody fees	107122.
Transamerica Investment Mgmt - 11111 Santa Monica Blvd, Los Angeles, CA 90025	Investment Management	102176.

Total number of others receiving over \$50,000 for professional services

5

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	144455886.	
b Average of monthly cash balances	1b	6975231.	
c Fair market value of all other assets	1c	4250000.	
d Total (add lines 1a, b, and c)	1d	155681117.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	155681117.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2335217.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	153345900.	
6 Minimum investment return. Enter 5% of line 5	6	7667295.	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	7667295.
2a Tax on investment income for 2010 from Part VI, line 5	2a	27315.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	27315.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	7639980.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	7639980.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7639980.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10920150.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10920150.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	27315.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	10892835.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				7639980.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	2902795.			
b From 2006	3432785.			
c From 2007	3931704.			
d From 2008	2717812.			
e From 2009	2279176.			
f Total of lines 3a through e	15264272.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	10920150.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				7639980.
e Remaining amount distributed out of corpus	3280170.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18544442.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	2902795.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	15641647.			
10 Analysis of line 9:				
a Excess from 2006	3432785.			
b Excess from 2007	3931704.			
c Excess from 2008	2717812.			
d Excess from 2009	2279176.			
e Excess from 2010	3280170.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Attached Schedule of Grants Paid by EFA Senior Board	none	501 (c)(3)		8688279.
See Attached Schedule Of Grants Paid By EFA Adjunct Committee	none	501 (c)(3)		1364108.
Staff Matching / Discretionary Grants	none	501 (c)(3)		8550.
Northsky Cleantech K1-Contributions	none	501 (c)(3)		109.
Total				10061046.
b Approved for future payment				
None				
Total				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Security Sales			Various	Various
b From K1: Charter Oak SPV				12/31/10
c From K1: Gen IM Global Eq Fd				12/31/10
d From K1: Gen IM Global Sec 1256				12/31/10
e from K1: Gen IM Climate Solution Fd				12/31/10
f From K1: North Sky Clean Tech Ventures ST				12/31/10
g From K1: North Sky Clean Tech Ventures LT				12/31/10
h From K1: North Sky Clean Tech Ventures LT				12/31/10
i Security Litigation				12/31/10
j Capital Gains Dividends				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 61503866.		61439656.	64210.
b			-11178.
c			1611746.
d			3495.
e			93234.
f			-5550.
g			-105055.
h			-143.
i			47709.
j 52355.			52355.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			64210.
b			-11178.
c			1611746.
d			3495.
e			93234.
f			-5550.
g			-105055.
h			-143.
i			47709.
j			52355.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	1750823.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Alex Brown - Interest	54.
Brandes - Interest	27.
Cardinal - Interest	37.
J.A.G Advisors - Interest	88.
KB Capital - Interest	1409.
McHugh - Interest	4.
RBC - MM Div	22.
State Street Bank - Interest	189.
Transamerica - Interest	129.
US Trust (Pecos LLC) - Interest	123.
US Trust - Savings - Interest	3.
Wentworth - Interest	125.
Winslow - Interest	19.
Total to Form 990-PF, Part I, line 3, Column A	2229.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Alex Brown - Dividends	285446.	0.	285446.
Alternative Investment Inst LP			
K1- Dividends	176024.	0.	176024.
Brandes - Dividends	402674.	0.	402674.
Cardinal - Dividends	195479.	0.	195479.
Charter Oak SPV - Interest	1769.	0.	1769.
Gen IM Climate Solutions - Int	13265.	0.	13265.
Gen IM Climate Solutions Fund - Div	33780.	0.	33780.
Generation IM Global Eq Fd LLC - Dividends	264011.	0.	264011.
Generation IM Global Eq Fd LLC - Interest	100.	0.	100.
J.A.G Advisors - Bond Interest	696072.	0.	696072.
KB Capital - Dividends	37322.	0.	37322.
North Sky Clean Tech K1- Dividends	343.	0.	343.
North Sky Clean Tech K1- Interest	21940.	0.	21940.
RBC Capital - Dividends	377893.	52355.	325538.
Sec 1291 Inc - Alternative Inv	103087.	0.	103087.
Sec 1291 Inc - Alternative Inv	415556.	0.	415556.
Transamerica - Dividends	189101.	0.	189101.
US Trust - Dividends	56613.	0.	56613.

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Wentworth - Dividend	202308.	0.	202308.
Winslow Green - Dividend	39599.	0.	39599.
Total to Fm 990-PF, Part I, ln 4	3512382.	52355.	3460027.

Form 990-PF	Rental Income	Statement	3
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Kind and Location of Property	Activity Number	Gross Rental Income
Ranch Property, New Mexico	1	8112.
Total to Form 990-PF, Part I, line 5a		8112.

Form 990-PF	Rental Expenses	Statement	4
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Description	Activity Number	Amount	Total
Auto Expense		1800.	
Cable		680.	
Utilities		13916.	
Health Insurance		8467.	
Property Insurance		127529.	
Maintenance		5890.	
Payroll		34640.	
Payroll Taxes		2711.	
Property Taxes		18324.	
Towers Expense		3549.	
- SubTotal -	1		217506.
Total rental expenses			217506.
Net rental Income to Form 990-PF, Part I, line 5b			-209394.

Form 990-PF	Other Income	Statement	5
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
K-1 Inc - Clean tech Ventures - Other Port Inc	3115.	3115.	
K-1 Inc - Clean tech Ventures - Ord Inc	-39936.	-39936.	
K-1 Inc - Generation IM Global Eq Fd LLC	-106633.	-106633.	

K-1 Inc - Charter Oak SPV	5578.	5578.
Currency Gains	22804.	22804.
Currency Gains-Gen IM Glob Eq Fd K1	-32261.	-32261.
Total to Form 990-PF, Part I, line 11	-147333.	-147333.

Form 990-PF	Accounting Fees	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Auditing	3525.	1175.		2350.
To Form 990-PF, Pg 1, ln 16b	3525.	1175.		2350.

Form 990-PF	Other Professional Fees	Statement	7
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Gunn Godfrey & Allison - Administrative retainer	510000.	255000.		255000.
Investment Fees - Portfolio Mgmt	637465.	637465.		0.
Investment Consulting Fees	221615.	221615.		0.
Custodial	107214.	71476.		35738.
Grant Consulting	5142.	0.		5142.
Grant Consulting	31934.	0.		31934.
To Form 990-PF, Pg 1, ln 16c	1513370.	1185556.		327814.

Form 990-PF	Taxes	Statement	8
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax Withholding	15808.	15808.		0.
NorthSky CleanTech				
K1-Foreign Taxes	35.	35.		0.
Gen IM Glob Eq Fd				
K1-Foreign Taxes	27236.	27236.		0.
Fed Excise Tax (Refund)	-302160.	0.		0.

Property Taxes	18324.	18324.	0.
To Form 990-PF, Pg 1, ln 18	-240757.	61403.	0.

Form 990-PF	Other Expenses	Statement	9
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer Expenses	30515.	20343.		10172.
Directors Liability Ins	10875.	5438.		5437.
K-1 Port Exp - Charter Oak SPV	8489.	8489.		0.
K-1 Non Ded Exp Clean Tech	803.	0.		0.
K-1 Port Exp - Clean Tech	309197.	309197.		0.
K-1 - Port Exp - Generation IM Global Equity Fd LLC	194128.	194128.		0.
K-1 Other deductions-PJ Cleantech	1195.	1195.		0.
K-1 Sec 59(e)(2) exp - PJ Cleantech	221.	221.		0.
K-1 Port Exp-Alternative Inv Inst LP	133208.	133208.		0.
Port Exp-Climate Solutions Fund	134323.	134323.		0.
Bank and Payroll Charges	2985.	561.		2424.
Foundation Organization Dues	7518.	0.		7518.
Auto Expense	1800.	1800.		0.
To Form 990-PF, Pg 1, ln 23	835257.	808903.		25551.

Form 990-PF	Corporate Stock	Statement	10
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Description	Book Value	Fair Market Value
State Street Custody Accounts Stocks - See Attached	65333018.	77791154.
RBC Mutual Fund Accounts	9990000.	10121975.
Total to Form 990-PF, Part II, line 10b	75323018.	87913129.

Form 990-PF	Corporate Bonds	Statement 11
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Description	Book Value	Fair Market Value
State Street Custody Accounts Bonds - See Attached	14660752.	15085337.
Total to Form 990-PF, Part II, line 10c	14660752.	15085337.

Form 990-PF	Other Investments	Statement 12
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Description	Valuation Method	Book Value	Fair Market Value
Charter Oak Partners	COST	960570.	432840.
Alternative Investment Group LP	COST	16880214.	17542875.
NorthSky Cleantech Ventures	COST	5553347.	7782701.
Generation IM Global Equity Fd LLC	COST	17993146.	19910321.
Climate Solutions Fund LP	COST	6683671.	7040186.
Total to Form 990-PF, Part II, line 13		48070948.	52708923.

Form 990-PF	Other Assets	Statement 13
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Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Pending Investment Sales	113025.	78049.	78049.
To Form 990-PF, Part II, line 15	113025.	78049.	78049.

Form 990-PF	Other Liabilities	Statement 14
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Description	BOY Amount	EOY Amount
Pending Investment Purchases	438590.	289030.
Total to Form 990-PF, Part II, line 22	438590.	289030.

Form 990-PF Part VIII - List of Officers, Directors Statement 17
Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Jerry Babicka 360 Island Creek Drive Vero Beach, FL 32963	Director 2.00	0.	0.	0.
Lynn P Babicka 360 Island Creek Drive Vero Beach, FL 32963	Director/Vice President 2.00	0.	0.	0.
Barbara P Ettinger 62 Bingham Mills Rd Germantown, NY 12526	Director 2.00	0.	0.	0.
Wendy W. P. Ettinger 1 Lexington Ave, 11B New York, NY 10010	Director 2.00	0.	0.	1064.
Christian P Ettinger 633 Elizabeth Street San Francisco, CA 94114	Director 2.00	0.	0.	0.
Heidi P. Ettinger 4 Lexington Ave, Apt 15M New York, NY 10010	Director 2.00	0.	0.	5241.
Barbara Hapgood 13 Friday Lane Chapel Hill, NC 27514	Director 2.00	0.	0.	2572.
Elaine P Hapgood 1030 Waterway Lane Del Ray Beach, FL 33483	Director/President 2.00	0.	0.	0.
Mathew Hapgood 13 Friday Lane Chapel Hill, NC 27514	Director 2.00	0.	0.	1986.
Sven Huseby 62 Bingham Mills Rd Germantown, NY 12526	Director 2.00	0.	0.	1451.
Derek McLane 1 Lexington Ave, 11B New York, NY 10010	Director 2.00	0.	0.	1693.

Trevor Renner 81 Melbourne Akron, OH 44313	Director/Secretary 2.00	0.	0.	1286.
John P Powers 200 Alder Lane Boulder, CO 80304	Director 2.00	0.	0.	3670.
Nancy Keenan 1156 15th St NW Ste 700 Washington, DC 20010	Director 2.00	0.	0.	0.
Edward E Harrison 485 Greenfield Hill Rd Fairfield, CT 06430	Director 0.00	0.	0.	0.
Jonathan Babicka 1504 Bay Road, Apt 2602 Miami Beach, FL 33139	Director 2.00	0.	0.	0.
Shelley Babicka 905 South 3rd Ave Bozeman, MT 59714	Director 2.00	0.	0.	0.
Holly Bohart 3308 Lookout Lane Austin, TX 78746	Director 2.00	0.	0.	870.
James Bohart, JR 3308 Lookout Lane Austin, TX 78746	Director 2.00	0.	0.	870.
Mathew Ettinger 53 Boerum Place #10F Brooklyn, NY 11201	Director 2.00	0.	0.	661.
Nash Landesman 81 Nassau St, Apt 4E New York, NY 10038	Director 2.00	0.	0.	95.
North Landesman 307 E 8th Street, Apt 5D New York, NY 10009	Director 2.00	0.	0.	371.
Amy Renner 722 Redfield Lane Copley, OH 44321	Director 2.00	0.	0.	0.
Jennifer Renner 285 Uptown Blvd, Apt 621 Altamonte Springs, FL 32701	Director 2.00	0.	0.	0.

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Jill Ann Renner 3952 Easton Square Place Columbus, OH 43219	Director 2.00	0.	0.	0.
Todd Renner 285 Uptown Blvd, Apt 621 Altamonte Springs, FL 32701	Director 2.00	0.	0.	0.
Christopher Renner 5957 Triple Crown Drive Medina, OH 44321	Director 2.00	0.	0.	162.
Jonathan Reynolds 4 Lexington Ave, Apt 15M New York, NY 10010	Director 2.00	0.	0.	0.
Britton Rollins 53 Boerum Place #10F Brooklyn, NY 11201	Director 2.00	0.	0.	0.
Andrew Schumacher 1829 California St NW #31 Washington, DC 20009	Director 2.00	0.	0.	0.
Austin J Schumacher 250 Moore St #102 Brooklyn, NY 11206	Director 2.00	0.	0.	305.
Lauren J Zuskin #4 Moores Branch Court Pikesville, MD 21208	Director 2.00	0.	0.	0.
Morey Zuskin #4 Moores Branch Court Pikesville, MD 21208	Director 2.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	22297.

Form 990-PF

Part XV - Line 1a
List of Foundation Managers

Statement 18

Name of Manager

Jerry Babicka
 Lynn P Babicka
 Barbara P Ettinger
 Wendy W. P. Ettinger
 Christian P Ettinger
 Heidi P. Ettinger
 Barbara Hapgood
 Elaine P Hapgood

Mathew Hapgood
Sven Huseby
Derek McLane
Trevor Renner
John P Powers
Jonathan Babicka
Shelley Babicka
Holly Bohart
James Bohart, JR
Mathew Ettinger
Nash Landesman
North Landesman
Amy Renner
Jennifer Renner
Jill Ann Renner
Todd Renner
Christopher Renner
Jonathan Reynolds
Britton Rollins
Andrew Schumacher
Austin J Schumacher
Lauren J Zuskin
Morey Zuskin

Form 990-PF	Grant Application Submission Information	Statement 19
	Part XV, Lines 2a through 2d	

Name and Address of Person to Whom Applications Should be Submitted

See Stmt. Attached for Grant Application Guidelines

Telephone Number

Form and Content of Applications

Letter of Inquiry should be completed and submitted via e-mail to
loi@efaw.org

Any Submission Deadlines

None

Restrictions and Limitations on Awards

See Statement Attached

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Alex Brown:			
Aaron S Inc	11804	203,719.24	240,683.56
American Express Co	12,445	382,126.53	534,139.40
American Tower Corp	7,095	232,923.34	366,385.80
Artio Global Investors Inc	9,162	241,299.49	135,139.50
Bank of America Corp	32,745	438,191.28	436,818.30
Bank New York Mellon Corp	10,055	388,243.55	303,661.00
Berkshire Hathaway Inc Del B	11,068	665,481.59	886,657.48
Canadian Natl Ry Co	10,305	245,900.97	684,973.35
Canadian Natural Resources	5,095	142,287.54	226,319.90
Carmax	11,465	152,182.61	365,504.20
Costco Whls Corp New	4,795	204,323.30	346,246.95
Diamond Offshore Drilling	5,485	336,019.77	366,781.95
Disney Walt Co	18,375	439,194.83	689,246.25
Franklin Res Inc	4,600	438,570.81	511,566.00
General Motors Inc	5,128	177,179.07	189,018.08
Goldman Sachs Group Inc	1,765	256,931.58	296,802.40
Google Inc	1,489	736,996.12	884,421.33
IBM	2,490	69,741.98	365,432.40
Intuitive Surgical Inc	710	184,546.59	183,002.50
Johnson & Johnson	6,180	396,673.59	382,233.00
Kinder Morgan Mgmt LLC	4,393	172,144.24	293,803.84
Kraft Foods Inc	17,674	411,054.71	556,907.74
Lender Processing Services	6,790	259,812.67	200,440.80
Lowes Cos Inc	13,100	392,717.98	328,548.00
Mastercard Inc Cl A	4,230	245,462.14	947,985.30
Medtronic Inc	4,265	151,372.75	158,188.85
Merck & Co Inc	13,390	407,504.92	482,575.60
Microsoft Corp	19,950	509,409.62	557,004.00
Millicom International	4,235	323,589.41	404,866.00
Occidental Petroleum Corp	5,952	385,672.09	583,891.20
Pepsico Inc	6,634	318,667.08	433,399.22
Pfizer, Inc	19,510	347,299.42	341,620.10
Qualcomm Inc	11,450	432,521.58	566,660.50
Scripps Networks Interactive ICL A	7,710	240,440.98	398,992.50
Sherwin Williams Co	4,405	268,596.88	368,918.75
TJX Cos Inc	7,973	181,884.34	353,921.47
Time Warner Co	6,300	376,171.70	415,989.00
Total SA Spon ADR	7,400	363,607.49	395,752.00
Transocean Ltd	4,770	320,993.76	331,562.70
United Technologies	5,940	225,281.79	467,596.80

Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Wal Mart Stores Inc	5,515	283,114.14	297,423.95
Wellpoint Inc	8,680	308,370.16	493,544.80
Wells Fargo & Co New	22,230	624,906.09	688,907.70
		13,883,129.72	18,463,534.17

Brandes:

Aegon NV	34,021.00	474,714.68	208,548.73
Akzo Nobel NV Spon ADR	1,040.00	57,424.85	64,615.20
Alcatel Lucent Spon ADR	16,570.00	45,898.90	49,047.20
Astellas Pharma Inc	3,030.00	97,496.01	113,867.40
Astrazeneca PLC	3,920	181,678.21	181,064.80
Barclays PLC	5,100	55,006.76	84,252.00
Brasil Telecom Part SA [pref]	5,491	173,735.24	120,417.63
Brasil Telecom SA	3,115	50,463.00	27,972.70
Canon Inc	2,900	84,651.58	148,886.00
Carrefour SA	22,580	190,150.51	189,220.40
Cemex S A B De CC ADR	13,354	148,187.51	143,021.34
Daiichi Sankyo Co ADR	5,290	113,810.02	115,322.00
DAI Nippon Printing ADR	8,630	130,788.51	118,231.00
Deutsche Bank AG	2,175	134,769.40	113,208.75
Deutsche Telekom AG	17,790	282,550.24	227,712.00
ENI S P A	7,660	355,437.75	335,048.40
Ericsson L M Tel Co	11,480	130,968.48	132,364.40
First Pac Ltd Sponsored	35,280	95,428.52	159,465.60
Flextronics International Ltd Shrs	6,840	29,487.93	53,694.00
France Telecom	10,830	247,241.35	228,296.40
Fujifilm Hldgs Corp ADR 2	6,550	205,292.10	234,097.00
Glaxo Smith Kline PLC	4,740	268,028.52	185,902.80
H Lundbeck A/S Unspn ADR	4,620	66,440.22	88,242.00
Honda Motor Co Ltd Spon ADR	3,730	130,377.66	147,335.00
Intesa Sanpaolo SPA	7,120	158,022.80	115,486.40
Italcementi SPA Unspn ADR	11,450	127,307.82	97,439.50
J Sainsbury PLC	7,650	168,599.74	178,704.00
Kingfisher PLC	15,070	118,962.58	122,971.20
Koninklijke Ahold NV Spons	16,106	177,653.55	212,438.14
MS+AD Insurance Unspn ADR	10,970	180,105.68	137,892.90
Marks & Spencer Grp PLC	11,267	116,592.67	129,570.50

Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Mitsubishi UFJ Financial Group	21,530	250,529.25	116,477.30
Mizuho Finl Group Inc	32,420	361,226.88	121,575.00
Morrison (Wm) Supermarkets PLC	25,850	154,645.29	108,303.27
Nissan Mtr Ltd	4,580	64,636.17	86,836.80
Nokia Corp	13,270	179,934.60	136,946.40
Nippon Teleg & Tel Corp	10,080	217,772.83	231,235.20
Petroleo Brasileiro Spon ADR	5,120	182,831.96	174,950.40
Portugal Telecom SA	11,606	152,160.47	133,004.76
Promise Co Ltd ADR	10,770	156,638.02	29,832.90
SK Telecom Ltd Spon A	5,090	120,743.96	94,826.70
Sanofi Aventis	5,700	242,961.75	183,711.00
Seiko Epson Corp	17,410	201,169.07	157,560.50
Seven + I Holdings Unspn ADR	3,290	155,046.71	175,587.30
Sony Corp New Amer Dep	4,070	162,593.25	145,339.70
STMicroelectronics	12,840	212,377.29	134,049.60
Sumitomo Mitsui Finl Group Inc ADR	13,680	164,455.42	97,264.80
Swiss Reins Co	3,630	215,634.71	195,003.60
Swisscom Sponsored ADR	3,360	107,712.19	148,008.00
Takeda Pharmaceuticals Co Ltd ADR	4,740	114,168.59	115,419.00
Telecom Italia Spa New Sponsored	23,916	643,226.16	309,473.04
Telefonica SA Spon ADR	1,121	45,866.40	76,698.82
Telefonos de Mexico SA	7,310	108,850.76	117,983.40
Tokio Marine Hldgs Inc (formerly Millea	6,460	179,494.70	191,216.00
Toyota Motor Co	2,350	180,418.21	184,780.50
Tyco Electronics	6,650	166,166.68	235,410.00
UBS AG Reg	6,170	95,055.74	101,619.90
Unilever PLC ADR	5,956	118,220.35	183,921.28
Vivo Participacoes SA ADR	77	1,426.45	2,509.43
Vodafone Group PLC New	5,430	115,415.73	143,514.90
Wolseley PLC	26,420	210,445.87	84,623.26
Wolters Kluwer NV	4,175	96,508.39	92,434.50
Tele Norte Leste Particip[pref	4,377	39,598.93	64,341.90

10,215,205.57

8,838,794.55

Cardinal:

AFC Enterprises Inc	7,600	73,524.74	105,640.00
ACI Worldwide Inc	8,100	152,834.91	217,647.00
Acxiom Corp	8,800	116,904.00	150,920.00

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Affiliated Managers Group	5,050	332,351.41	501,061.00
American Eagle Outfitters Inc	9,200	130,636.13	134,596.00
American Public Education	1,600	58,349.28	59,584.00
Ascena Retail Group Inc	4,500	110,421.64	118,890.00
Atlas Air Worldwide Hldgs Inc Com	6,500	183,522.11	362,895.00
B + G Foods Inc, CL A	14,050	109,748.77	192,906.50
Brinks Co	5,100	120,136.41	137,088.00
Broadbridge Finl Solutions	4,700	84,078.27	103,071.00
Capitalsource Inc	16,600	85,799.33	117,860.00
Cash Amer Invts	6,050	182,236.39	223,426.50
CBIZ, Inc (Century Business Services)	33,700	236,902.45	210,288.00
Chemed Corp New	5,770	229,642.27	366,452.70
Convergys Corp	18,580	247,539.13	244,698.60
Cypress Sharprige Investments	17,800	234,068.78	229,798.00
DG Fastchannel Inc	4,000	97,396.00	115,520.00
Dolan Media Co	17,500	154,495.70	243,600.00
Donnelley RR & Sons Co	17,800	256,657.81	310,966.00
Entertainment Pptys Tr	4,800	161,491.48	222,000.00
Firstcity Liquidating	32,350	830,705.25	1,617.50
Fuller H B Co	5,200	111,540.37	106,704.00
Global Cash Access Holdings Inc A	30,000	278,066.39	95,700.00
Government Properties Income REIT	7,600	180,262.52	203,604.00
Graftech International Ltd	12,100	174,189.39	240,064.00
Hatteras Finl Corp	3,400	96,515.28	102,918.00
Helen of Troy Ltd	3,800	99,162.76	113,012.00
Hercules Technology Growth	20,900	200,066.83	216,524.00
IAC/Interactive Corp	4,800	137,820.80	137,760.00
Insituform Technologies Cl A	5,200	124,479.61	137,852.00
Interdigital Inc	3,300	130,498.57	137,412.00
J2 Global Communications	12,640	287,333.43	365,928.00
Kaman Corp	11,900	310,482.31	345,933.00
KAR Auction Services Inc	16,600	217,436.78	229,080.00
Liquidity Services Inc	4,670	45,434.03	65,613.50
MDC Partners Inc	13,200	81,985.69	227,964.00
Medical Properties Trust Inc	12,600	124,001.93	136,458.00
Nelnet Inc Cl A	19,100	334,203.36	452,479.00
Northwest Bancshares Inc/MD	16,525	181,682.32	194,334.00
Oasis Petroleum Inc	4,100	113,098.50	111,192.00
Oceaneering Intl Inc	400	16,009.20	29,452.00
Progress Software Corp	8,000	183,802.10	338,560.00
Pure Cycle Corp	44,043	232,071.82	156,352.65
Ralcorp Hldgs Inc	2,300	141,132.58	149,523.00

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
SRS Labs Inc	7,500	48,604.77	66,075.00
Silgan Hldgs Inc	12,600	228,315.84	451,206.00
Speedway Motorsports Inc	13,900	354,370.79	212,948.00
Stage Stores Inc	9,590	166,939.45	166,290.60
Starwood Property Trust Inc	5,200	112,201.44	111,696.00
Teleflex Inc	3,900	218,884.35	209,859.00
Venoco Inc	2,800	42,652.73	51,660.00
Virgin Media	9,700	125,253.19	264,228.00
Wendys/Arby Inc (Triarc Cos)	15,071	136,944.59	69,628.02
West Pharmaceutical Svcs Inc	3,300	119,357.42	135,960.00
World Fuel Services Corp	8,600	226,090.24	310,976.00
-	-	-	-
604,689		9,770,333.64	10,715,471.57
-		-	-
Transamerica:			
Amazon Com Inc	7,935	523,707.58	1,428,300.00
Apple Inc	4,000	471,768.32	1,290,240.00
ARM Holdings PLC Spons ADR	19,635	357,568.78	407,426.25
Borg Warner Inc	15,270	520,563.19	1,104,937.20
C H Robinson Worldwide Inc	9,615	612,504.48	771,026.85
Caterpillar Inc	2,994	170,551.43	280,418.04
Core Laboratories N.V.	6,305	544,052.40	561,460.25
Deere & Co	5,590	432,807.85	464,249.50
Disney Walt Co	23,674	639,447.27	888,011.74
Emerson Elec Co	16,138	585,422.81	922,609.46
Expeditors Intl Wa Inc	16,396	661,238.29	895,221.60
Google Inc	1,174	512,733.67	697,320.78
Illumina Inc	11,645	506,677.59	737,594.30
Intuitive Surgical Inc	2,529	753,332.88	651,849.75
Intuit Inc	16,775	598,980.94	827,007.50
Johnson Controls Inc	23,566	419,550.86	900,221.20
LVMH Moet Hennessy Unsp ADR	6,785	212,787.10	224,922.75
Marriott International Cl A	19,945	699,484.03	828,515.30
Paccar Inc	4,828	149,385.44	277,223.76
Precision Castparts Corp	4,685	644,292.50	652,198.85
Price T Rowe	13,297	614,091.77	858,188.38
Priceline Com Inc	2,901	566,503.53	1,159,094.55
Qualcomm Inc	17,203	692,256.44	851,376.47
Salesforce.com Inc	5,185	500,885.38	684,420.00

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Schwab Charles Corp	40,409	666,397.63	691,397.99
Suntrust Banks Inc	28,103	670,590.21	829,319.53
TEVA Pharmaceutical Inds Ltd	6,702	375,376.12	349,375.26
Wells Fargo & Co New	31,221	760,175.11	967,538.79
Yum Brands Inc	17,645	664,804.37	865,487.25
	382,150	15,527,937.97	22,066,953.30

Wentworth:

Cooper Industries Ltd	7,100	338,622.57	413,859.00
Ingersoll Rand Company Ltd	7,225	304,049.23	340,225.25
Nabors Industries Ltd	19,250	494,783.58	451,605.00
Partnerre Ltd	3,325	261,074.58	267,163.75
Weatherford International Ltd Com	23,625	706,210.46	538,650.00
Foster Wheeler AG	5,000	133,453.39	172,600.00
Noble Corporation	13,650	638,297.56	488,260.50
Transocean Ltd Zug	6,206	754,533.57	431,379.06
UBS AG	3,175	123,524.34	52,292.25
CNH Global NV	6,400	295,295.63	305,536.00
Core Laboratories NV	5,250	312,187.34	467,512.50
ABB Ltd	12,100	314,958.09	271,645.00
Agrium Inc	12,850	563,357.62	1,178,987.50
Air Products & Chems Inc	3,000	247,170.30	272,850.00
AXA SA	3,525	124,454.75	58,691.25
BASF AG	5,500	328,075.00	439,780.00
Baker Hughes	9,325	380,921.20	533,110.25
Brookfield Asset Mgmt Inc	4,125	131,211.21	137,321.25
Canadian Natl Ry Co	9,250	484,447.44	614,847.50
Canadian Pac Ry	9,825	532,127.73	636,758.25
Danone Spons ADR	13,625	187,023.87	172,356.25
Diageo PLC	6,725	527,997.21	499,869.25
Finning International Inc	1,025	28,169.36	28,126.00
Manulife Finl Corp	6,775	247,022.14	116,394.50
Nexen Inc	22,475	408,749.92	514,677.50
Petroleo Brasileiro SA	16,100	437,199.60	609,224.00
Potash Corp Sask Inc	7,000	821,820.70	1,083,810.00
Praxair Inc	3,900	324,711.27	372,333.00
Suncor Energy Inc	14,300	659,166.32	547,547.00
Tenaris S A	11,150	473,647.42	546,127.00
Unilever N V	16,025	532,448.00	503,185.00

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Yara International ADR	5,425	216,224.86	314,650.00
	294,231	12,332,936.26	13,381,373.81
Winslow Green Solutions Fund			
Canadian Dollar			
Bio Extraction Inc	95,476	182,262.67	225,802.45
Newalta Corporation	14,836	121,808.43	177,527.34
Pure Technologies Ltd	26,411	112,749.90	126,253.96
Waterfurnace Renewable Energy Com	6,566	160,929.06	163,679.18
US Dollar			
Acurty Brands	2,206	76,475.71	127,220.02
American Superconductor	7,261	212,155.85	207,591.99
Applied Micro Circuits Corp	4,598	44,290.20	49,106.64
Chicago Bridge & Iron Co N V	3,734	76,874.47	122,848.60
Cree Research Inc	1,521	93,699.87	100,218.69
First Solar Inc	1,440	173,078.25	187,401.60
GLV Inc A	5,784	43,077.66	44,035.91
Green Mountain Coffee Roaster	4,786	131,854.98	157,267.96
Horsehead Hldg Corp	18,114	203,767.67	236,206.56
Jamba Inc	66,837	163,792.25	151,719.99
Lennox Intl Inc	2,551	106,739.80	120,636.79
Lindsay Corp	1,427	95,280.54	84,806.61
Nalco Hldg Co	6,373	134,220.43	203,553.62
NCI Building Systems Inc	6,438	72,090.88	90,067.62
Pentair Inc	3,774	125,987.88	137,788.74
Powersecure International Inc	5,639	56,574.72	43,871.42
Prologis	12,153	155,862.23	175,489.32
Quanex Bldg Prod Corp	5,652	89,133.22	107,218.44
Rockwood Holdings Inc	1,090	41,535.06	42,640.80
Rubicon Technology Inc	3,990	70,571.94	84,109.20
Schnitzer Steel Inds Inc A	3,596	168,771.65	238,738.44
Smith (A O) Corp	4,374	149,810.50	166,561.92
Sunopta Inc	16,220	60,046.45	126,840.40
Trimble Navigation Ltd	597	24,164.48	23,838.21
Valmont Inds Inc	1,070	83,207.16	94,941.10
Volterra Semiconductor Corp	6,065	125,083.14	140,465.40
Wabtec Corp	3,020	113,587.94	159,727.80
Westport Innovations Inc	5,408	56,659.80	100,156.16

**Educational Foundation of America
Schedule of Investments - Corporate Stock
Statement 10 Attachment - Part II, Line 10b
2010**

Security	Shares	End Cost	End FMV
Held By State Street Bank:			
Whole Foods Market Inc	2,109	77,330.21	106,694.31
		<u>3,603,475 00</u>	<u>4,325,027.19</u>
Total Securities Held State Street Bank		<u>65,333,018 16</u>	<u>77,791,154.59</u>
Held by RBC Wealth Management:			
Fixed Income Mutual Fund Accounts:			
Pax World High Yield Bond Fund	647,636.389	4,990,000 00	5,012,705.65
Templeton Global Fund Advisor Fd	376,789 751	5,000,000 00	5,109,269 02
TOTAL RBC Wealth Management Assets		<u>9,990,000.00</u>	<u>10,121,974 67</u>
TOTAL Investments - Common Stock		<u>\$ 75,323,018 16</u>	<u>\$ 87,913,129 26</u>

Educational Foundation of America
Schedule of Investments - Corporate Bonds
Statement 11 Attachment - Part II, Line 10c
2010

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Security	Units	End Cost	End FMV
Joseph A Glynn Advisors			
Alcoa Inc 6.15% 08/15/2020	450,000	458,536.58	462,105.00
American Express 6.15% 08/28/2017	335,000	359,102.65	377,615.35
Arrow Electrics Inc 6.875% 06/01/2018	344,000	390,870.00	387,478.16
Bear Steans & Co 5.7% 11/15/2014	340,000	364,130.33	373,575.00
Bellsouth Corp 5.2% 12/15/2016	344,000	359,345.16	378,406.88
Blackrock Inc 3 5% 12/10/2014	366,000	373,916.13	379,549.32
Clorox Co 5 95% 10/15/2017	336,000	372,302.75	374,888.64
Dell Inc 2 3% 09/10/2015	385,000	384,615.00	375,286.45
Donnelley R R & Sons 5 5% 05/15/2015	455,000	466,033.38	465,028.20
GATX Corp 4 75% 05/15/2015	365,000	370,801.92	382,074.70
Genworth Finl Inc 5.75% 06/15/2014	450,000	455,157.90	466,425.00
Goldman Sachs Group Inc 5 5% 11/15/2014	350,000	357,098.25	378,507.50
Hewlett Packard Co 5 500% 03/01/2018	345,000	381,538.89	388,721.85
Home Depot Inc 5 4% 03/01/2016	350,000	366,090.48	392,213.50
Icahn Enterprises 8% 01/15/2018	390,000	405,112.50	390,000.00
International Lease Fin Corp 5.875% 05/01/2013	323,000	259,241.33	326,633.75
Level 3 Communications Inc 9 25% 12/15/2014	395,000	375,496.88	392,037.50
Masco Corp 6 125% 10/03/2016	460,000	452,218.75	470,106.20
Medtronic Inc 3% 03/15/2015	370,000	378,971.40	379,686.60
Merrill Lynch & Co Inc 6.5% 07/15/2018	360,000	361,545.76	377,089.20
Metlife Inc 4 75% 02/08/2021	375,000	384,561.58	382,882.50
Morgan Stanley 1% 07/30/2020	390,000	386,797.43	387,870.60
Nasdaq OMX Group 4% 01/15/2015	375,000	378,822.52	381,686.25
Nisource Fin Corp 5.25% 09/15/2017	188,000	183,907.50	197,492.12
Nisource Fin Corp 6 80% 01/15/2019	212,000	235,465.00	245,284.00
Owens Corning Inc 9% 06/15/2019	330,000	370,749.75	387,152.70
Pitney Bowes Inc 5% 03/15/2015	355,000	379,693.45	373,030.45
Prudential Fincl Inc 6% 12/01/2017	348,000	331,809.85	386,314.80
Qwest Corp 6 5% 06/01/2017	435,000	466,475.00	471,975.00
Regions Bk Birmingham AL 7 5% 05/15/2018	450,000	439,780.45	463,500.00
SLM Corp 5.45% 04/25/2011	470,000	455,307.29	474,098.40
Schering Plough 1% 12/01/2013	345,000	376,726.61	383,226.00
Simon Ppty Group LP 5.1% 06/15/2015	355,000	375,895.74	385,317.00
Sprint Cap Corp 8 375% 05/15/2012	357,000	372,176.03	377,527.50
Target Corp 3 875% 07/15/2020	365,000	368,845.60	363,415.90
Tesoro Corp 6 25% 11/01/2012	370,000	374,985.00	386,650.00
Tyco International 3.375% 10/15/2015	370,000	378,410.75	378,091.90
Wachovia Corp New 5 3% 10/15/2011	350,000	367,133.66	362,771.50
Zurich Reins Centre Hldgs Inc 7 125% 10/15/2023	365,000	341,082.50	379,621.90
Total Corporate Bonds		14,660,751.75	15,085,337.32

The Educational Foundation of America

Current Year Paid and Future Commitments - by Program Area
Board of Directors
December 31, 2010

Organization Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Advised Grants									
New York Quarterly Meeting of the Religious Society of Friends New York, NY Awarded \$35,000 over 12 months <i>Arts and Drama Programs</i>	35,000	-	35,000	-	-	-	-	-	-
The 52nd Street Project, Inc. New York, NY Awarded \$25,000 over 12 months <i>General Support</i>	25,000	-	25,000	-	-	-	-	-	-
Abortion Access Project, Inc. Cambridge, MA Awarded \$40,000 over 12 months <i>Rural Abortion Provider Initiative</i>	40,000	-	40,000	-	-	-	-	-	-
Advocates for Children of NY, Inc. New York, NY Awarded \$10,000 over 12 months <i>General Support</i>	10,000	-	10,000	-	-	-	-	-	-
Akron Public Schools Akron, OH Awarded \$35,000 over 12 months <i>General Support for Afterschool Summer Camps Arts and Sciences</i>	35,000	-	35,000	-	-	-	-	-	-
Akron Public Schools Akron, OH Awarded \$40,000 over 12 months <i>After School Programs</i>	40,000	-	40,000	-	-	-	-	-	-
Alliance for Sustainable Colorado Denver, CO Awarded \$100,000 over 12 months <i>General Support</i>	100,000	-	100,000	-	-	-	-	-	-
American Museum of Natural History New York, NY Awarded \$10,000 over 12 months <i>General Support for Education Programs</i>	10,000	-	10,000	-	-	-	-	-	-
Atlantic Theater Company New York, NY Awarded \$10,000 over 12 months <i>General Support</i>	10,000	-	10,000	-	-	-	-	-	-
Brooklyn Information & Culture Inc Brooklyn, NY Awarded \$20,000 over 12 months <i>General Support</i>	20,000	-	20,000	-	-	-	-	-	-

The Educational Foundation of America

Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Oregon Progress Forum Portland, OR Awarded \$25,000 over 12 months Trick or Treat		25,000	-	25,000	-	-	-	-	-	-
Catholics for Choice Washington, DC Awarded \$40,000 over 12 months Strengthening Prochoice Catholic Policymakers in the US		40,000	-	40,000	-	-	-	-	-	-
Center for Reproductive Rights, Inc. New York, NY Awarded \$65,000 over 12 months Nebraska Litigation Initiative		65,000	-	65,000	-	-	-	-	-	-
Chapel Hill-Carrboro Children's Museum Chapel Hill, NC Awarded \$20,000 over 12 months General Support		20,000	-	20,000	-	-	-	-	-	-
Chatham Film Club, Inc. East Chatham, NY Awarded \$15,000 over 12 months Crandell Theatre Legacy Campaign		15,000	-	15,000	-	-	-	-	-	-
Hampshire College Trustees Amherst, MA Awarded \$20,000 over 12 months Training New Reproductive Rights Leaders and Activists		20,000	-	20,000	-	-	-	-	-	-
Colorado Conservation Voters Education Fund Denver, CO Awarded \$15,000 over 12 months General Support		15,000	-	15,000	-	-	-	-	-	-
Colorado Environmental Coalition, Inc. Denver, CO Awarded \$45,000 over 12 months General Support		45,000	-	45,000	-	-	-	-	-	-
NARAL Pro-Choice Colorado Foundation Denver, CO Awarded \$25,000 over 12 months General Support		25,000	-	25,000	-	-	-	-	-	-
Columbia Land Conservancy, Inc. Chatham, NY Awarded \$40,000 over 12 months General Support		40,000	-	40,000	-	-	-	-	-	-
Columbia Land Conservancy, Inc. Chatham, NY		10,000	-	10,000	-	-	-	-	-	-

The Educational Foundation of America

Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
<i>Awarded \$10,000 over 12 months Programs & Events</i>										
The Conservation Fund Arlington, VA	Awarded \$25,000 over 12 months North Carolina work	25,000	-	25,000	-	-	-	-	-	-
Danascus Citizens for Sustainability Millanville, PA	Awarded \$50,000 over 12 months General Support	50,000	-	50,000	-	-	-	-	-	-
Eastern Seaboard Trust, Inc. New York, NY	Awarded \$30,000 over 12 months Matching Grant for Capacity Building	30,000	-	30,000	-	-	-	-	-	-
Echoling Green Foundation New York, NY	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
Edible Schoolyard New York Brooklyn, NY	Awarded \$17,500 over 12 months Edible Schoolyard NYC	17,500	-	17,500	-	-	-	-	-	-
Educational Broadcasting Corporation New York, NY	Awarded \$10,000 over 12 months War & Peace Outreach Campaign	10,000	-	10,000	-	-	-	-	-	-
Environment America Research and Policy Center, Inc. Washington, DC	Awarded \$10,000 over 12 months General Support for Florida	10,000	-	10,000	-	-	-	-	-	-
Environmental Defense Fund, Inc. New York, NY	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
Environmental Defense, Inc. Raleigh, NC	Awarded \$120,000 over 12 months General Support for NC Work	120,000	-	120,000	-	-	-	-	-	-
Florida Association of Planned Parenthood Affiliates, Inc. Tallahassee, FL	Awarded \$50,000 over 12 months Protect and Enhance Access to Reproductive Health Care in Florida	50,000	-	50,000	-	-	-	-	-	-
Foundation for a Sustainable Community Chapel Hill, NC		25,000	-	25,000	-	-	-	-	-	-

The Educational Foundation of America

Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Awarded \$25,000 over 12 months General Support										
Gateway School Santa Cruz, CA	Awarded \$20,000 over 12 months General Support	20,000	-	20,000	-	-	-	-	-	-
President and Fellows of Harvard College Cambridge, MA										
Awarded \$10,000 over 12 months General Support - Directed by Harvard to the President's Discretionary Fund		10,000	-	10,000	-	-	-	-	-	-
Hudson Highlands Land Trust, Inc. Garrison, NY										
Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Hudson Opera House, Inc. Hudson, NY										
Awarded \$15,000 over 12 months General Support		15,000	-	15,000	-	-	-	-	-	-
Hudson Valley Old Time Power Association Claverack, NY										
Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Hudsonia, Ltd Red Hook, NY										
Awarded \$10,000 over 12 months Biodiversity Resources Center (BRC)		10,000	-	10,000	-	-	-	-	-	-
Indian River Land Trust, Inc Vero Beach, FL										
Awarded \$125,000 over 12 months General Support		125,000	-	125,000	-	-	-	-	-	-
IPAS Chapel Hill, NC										
Awarded \$25,000 over 12 months Developing Latino Youth Leadership for Reproductive Health Advocacy & Education		25,000	-	25,000	-	-	-	-	-	-
League of Conservation Voters Education Fund Washington, DC										
Awarded \$10,000 over 12 months General Support for Florida Affiliate		10,000	-	10,000	-	-	-	-	-	-
League of Conservation Voters Education Fund Washington, DC										
Awarded \$15,000 over 12 months General Support		15,000	-	15,000	-	-	-	-	-	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Madison Square Park Conservancy New York, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Mapendo, Inc. Cambridge, MA Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Massachusetts Museum of Contemporary Art Foundation, Inc. North Adams, MA Awarded \$20,000 over 12 months General Support		20,000	-	20,000	-	-	-	-	-	-
Masters School Dobbs Ferry, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Historic Hudson Valley Annendale-on-Hudson, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Ms Foundation for Women, Inc. Brooklyn, NY Awarded \$25,000 over 12 months General Support for Creating Connections		25,000	-	25,000	-	-	-	-	-	-
Municipal Art Society of New York New York, NY Awarded \$30,000 over 12 months General Support		30,000	-	30,000	-	-	-	-	-	-
NARAL Pro-Choice America Foundation Washington, DC Awarded \$50,000 over 12 months National Campaign to Expose Crisis Pregnancy Centers		50,000	-	50,000	-	-	-	-	-	-
National Audubon Society Chapel Hill, NC Awarded \$30,000 over 12 months Audubon North Carolina		30,000	-	30,000	-	-	-	-	-	-
National Dance Institute New Mexico, Inc. Santa Fe, NM Awarded \$15,000 over 12 months General Support		15,000	-	15,000	-	-	-	-	-	-
New Group, Inc. New York, NY Awarded \$20,000 over 12 months		20,000	-	20,000	-	-	-	-	-	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
New Group, Inc. New York, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
The New York Botanical Garden Bronx, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
North Carolina Conservation Network Raleigh, NC Awarded \$60,000 over 12 months General Support		60,000	-	60,000	-	-	-	-	-	-
North Carolina Sustainable Energy Association Raleigh, NC Awarded \$30,000 over 12 months General Support		30,000	-	30,000	-	-	-	-	-	-
Oceana Inc Washington, DC Awarded \$50,000 over 12 months General Support		50,000	-	50,000	-	-	-	-	-	-
Philoctetes Center, Inc. New York, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
PIRG New Voters Project, Inc. Portland, OR Awarded \$60,000 over 12 months Student PIRGs New Voters Project		60,000	-	60,000	-	-	-	-	-	-
Planned Parenthood Federation of America, Inc. New York, NY Awarded \$10,000 over 12 months General Support - Challenge Gift for Matching Program		10,000	-	10,000	-	-	-	-	-	-
Planned Parenthood of Central North Carolina Chapel Hill, North Carolina Awarded \$70,000 over 12 months General Support		70,000	-	70,000	-	-	-	-	-	-
Planned Parenthood of South Florida and the Treasure Coast, Inc. West Palm Beach, FL Awarded \$25,000 over 12 months La Promesa		25,000	-	25,000	-	-	-	-	-	-
Planned Parenthood of Southern New England, Inc. New Haven, CT		45,000	-	45,000	-	-	-	-	-	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
<i>Awarded \$45,000 over 12 months</i>										
<i>Fund for Access</i>										
Playhouse Square Foundation Cleveland, OH	Awarded \$20,000 over 12 months General Support	20,000	-	20,000	-	-	-	-	-	-
Playwrights Horizons, Inc. New York, NY	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
Putney School, Inc. Putney, VT	Awarded \$10,000 over 12 months Development Challenge	10,000	-	10,000	-	-	-	-	-	-
Putney School, Inc. Putney, VT	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
<i>Religious Coalition for Reproductive Choice Educational Fund</i>										
Washington, DC	Awarded \$30,000 over 12 months Youth Organizing and Moving Faithful Game-Changers to the Head of the Table	30,000	-	30,000	-	-	-	-	-	-
<i>Rock the Vote</i>										
Washington, DC	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
<i>Rockefeller University</i>										
New York, NY	Awarded \$10,000 over 12 months Parents & Science Program	10,000	-	10,000	-	-	-	-	-	-
<i>Roundabout Theatre Company, Inc.</i>										
New York, NY	Awarded \$15,000 over 12 months General Support for Matching Funds	15,000	-	15,000	-	-	-	-	-	-
<i>Roundabout Theatre Company, Inc.</i>										
New York, NY	Awarded \$10,000 over 12 months General Support	10,000	-	10,000	-	-	-	-	-	-
<i>Sailors for the Sea, Inc.</i>										
Newport, RI	Awarded \$10,000 over 12 months Americas Expedition Education	10,000	-	10,000	-	-	-	-	-	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Shakespeare Theatre Washington, DC Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Signature Theatre Company, Inc. Arlington, VA Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Society of the Third Street Music School Settlement, Inc. New York, NY Awarded \$10,000 over 12 months Scholarships		10,000	-	10,000	-	-	-	-	-	-
South Florida Science Museum West Palm Beach, FL Awarded \$40,000 over 12 months General Support		40,000	-	40,000	-	-	-	-	-	-
SL Paul Domestic Abuse Intervention Project St Paul, MN Awarded \$20,000 over 12 months General Support		20,000	-	20,000	-	-	-	-	-	-
Stanford University Board of Trustees of the Leland Stanford, Jr. University Stanford, CA Awarded \$10,000 over 12 months General Support for the Graduate School of Education		10,000	-	10,000	-	-	-	-	-	-
Student Conservation Association, Inc. Charlestown, NH Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Swedish Medical Center Foundation Seattle, WA Awarded \$20,000 over 12 months General Support		20,000	-	20,000	-	-	-	-	-	-
Tectonic Theater Project Inc. New York, NY Awarded \$10,000 over 12 months General Support		10,000	-	10,000	-	-	-	-	-	-
Theatre Communications Group, Inc. New York, NY Awarded \$25,000 over 12 months Ming Cho Lee Book Project		25,000	-	25,000	-	-	-	-	-	-
Theatre Development Fund, Inc. New York, NY Awarded \$30,000 over 12 months		30,000	-	30,000	-	-	-	-	-	-

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Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Grant Total and Term (in months) <i>General Support</i>									
Theatre Development Fund, Inc. New York, NY Awarded \$15,000 over 12 months <i>Open Doors Program</i>	15,000	-	15,000	-	-	-	-	-	-
Theatre for a New Audience, Inc. New York, NY Awarded \$10,000 over 12 months <i>General Support</i>	10,000	-	10,000	-	-	-	-	-	-
Burien Montessori School, Inc. Burien, WA Awarded \$15,000 over 12 months <i>General Support</i>	15,000	-	15,000	-	-	-	-	-	-
Toxic Free North Carolina Raleigh, NC Awarded \$20,000 over 12 months <i>General Support</i>	20,000	-	20,000	-	-	-	-	-	-
Trout Unlimited Arlington, VA Awarded \$12,500 over 12 months <i>General Support</i>	12,500	-	12,500	-	-	-	-	-	-
Regents of the University of California La Jolla, CA Awarded \$50,000 over 12 months <i>General Support</i>	50,000	-	50,000	-	-	-	-	-	-
University of Washington Foundation Seattle, WA Awarded \$10,000 over 12 months <i>Furnishings for the New Design Studios</i>	10,000	-	10,000	-	-	-	-	-	-
Upstate Films Limited Rhinebeck, NY Awarded \$20,000 over 12 months <i>General Support</i>	20,000	-	20,000	-	-	-	-	-	-
Vermont Conservation Education Fund, Inc. Montpelier, VT Awarded \$10,000 over 12 months <i>General Support</i>	10,000	-	10,000	-	-	-	-	-	-
Vermont Public Interest Research & Education Fund Montpelier, VT Awarded \$10,000 over 12 months <i>General Support</i>	10,000	-	10,000	-	-	-	-	-	-
W A M.C. Albany, NY	15,000	-	15,000	-	-	-	-	-	-

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Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Awarded \$15,000 over 12 months										
<i>Challenge Grant</i>										
Win Without War Washington, DC	Awarded \$25,000 over 12 months General Support	25,000	-	25,000	-	-	-	-	-	-
Windmill Hill Pinnacle Association Athens, VT	Awarded \$20,000 over 12 months General Support	20,000	-	20,000	-	-	-	-	-	-
Windmill Hill Pinnacle Association Athens, VT	Awarded \$15,000 over 12 months General Support for Acquisition	15,000	-	15,000	-	-	-	-	-	-
Women Make Movies, Inc. New York, NY	Awarded \$10,000 over 12 months WWII - No Job for a Woman	10,000	-	10,000	-	-	-	-	-	-
Women's Voices-Women Vote Washington, DC	Awarded \$50,000 over 12 months State Civic Engagement for 2010 Election Cycle	50,000	-	50,000	-	-	-	-	-	-
Working America Education Fund Washington, DC	Awarded \$60,000 over 12 months Good Jobs and Good Governance Building a New Economic Consensus	60,000	-	60,000	-	-	-	-	-	-
Yale University School of Drama New Haven, CT	Awarded \$25,000 over 12 months General Support	25,000	-	25,000	-	-	-	-	-	-
Yukon-Kuskokwim Health Corporation Bethel, AK	Awarded \$15,000 over 12 months General Support	15,000	-	15,000	-	-	-	-	-	-
Total Advised Grants		2,600,000	-	2,600,000	-	-	-	-	-	-
ACTS										
Indiana University Bloomington, IN		100,000	25,000	25,000	50,000	-	-	50,000	50,000	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Strategic National Arts Alumni Project (SNAAP)										
Awarded \$100,000 over 24 months										
New Group, Inc. New York, NY	Awarded \$25,000 over 12 months <i>Life Stories</i>	25,000	-	25,000	-	-	-	-	-	-
Roundabout Theatre Company, Inc. New York, NY	Awarded \$150,000 over 24 months <i>Roundabout Underground</i>	150,000	75,000	75,000	-	-	-	-	-	-
Theatre Development Fund, Inc. New York, NY	Awarded \$115,000 over 60 months <i>Wendy Wasserstein Prize</i>	115,000	65,000	25,000	25,000	-	-	25,000	25,000	-
Theatre for a New Audience, Inc. New York, NY	Awarded \$75,000 over 24 months <i>World Theatre Project</i>	75,000	37,500	37,500	-	-	-	-	-	-
Total Arts		465,000	202,500	187,500	75,000	-	-	75,000	75,000	-
Democracy										
Common Cause Education Fund Washington, DC	Awarded \$150,000 over 24 months <i>Making Every Vote Count: Using Audits to Ensure Election Integrity</i>	150,000	75,000	75,000	-	-	-	-	-	-
Democracy North Carolina Durham, NC	Awarded \$100,000 over 24 months <i>Voter-Owned Elections for North Carolina</i>	100,000	25,000	50,000	25,000	-	-	25,000	25,000	-
Main Street Project Minneapolis, MN	Awarded \$100,000 over 24 months <i>Vote By Mail Project</i>	100,000	50,000	50,000	-	-	-	-	-	-
Proteus Fund, Inc. Amherst, MA	Awarded \$100,000 over 24 months <i>Seizing the Moment for Sweeping Reform</i>	100,000	75,000	25,000	-	-	-	-	-	-
Public Campaign Washington, DC		100,000	75,000	25,000	-	-	-	-	-	-

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Board of Directors
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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Education										
America Scores Seattle, WA Awarded \$70,000 over 24 months Spring Program		70,000	-	35,000	35,000	-	-	35,000	-	35,000
POV / American Documentary, Inc. New York, NY Awarded \$100,000 over 24 months POV Community Engagement and Education		100,000	25,000	50,000	25,000	-	-	25,000	25,000	-
American Museum of Natural History New York, NY Awarded \$250,000 over 24 months Urban Advantage Leadership Development		250,000	62,500	125,000	62,500	-	-	62,500	62,500	-
Arts Engine, Inc. New York, NY Awarded \$100,000 over 24 months Media That Matters Educational Outreach		100,000	25,000	50,000	25,000	-	-	25,000	25,000	-
Chez Parliesse Foundation Berkeley, CA Awarded \$150,000 over 24 months Building Leadership for Edible Education		150,000	25,000	67,334	57,666	-	-	57,666	-	57,666
Friends of the Gateway School, Inc. New York, NY Awarded \$150,000 over 24 months Math in the Middle		150,000	37,500	75,000	37,500	-	-	37,500	37,500	-
Liberty Science Center Inc Jersey City, NJ Awarded \$60,000 over 24 months Let's Science About That		60,000	30,000	30,000	-	-	-	-	-	-
New York Hall of Science Queens, NY Awarded \$50,000 over 12 months Teacher Mentoring Program		50,000	-	50,000	-	-	-	-	-	-
Southwest Educational Development Corporation Austin, TX		95,000	25,000	47,500	22,500	-	-	22,500	22,500	-
Total Democracy		550,000	300,000	225,000	25,000	-	-	25,000	25,000	-

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Awarded \$95,000 over 24 months Connecting Kids to Math and Science										
Upper Valley Teacher Institute		120,000	90,000	30,000	-	-	-	-	-	-
Lebanon, New Hampshire										
Awarded \$120,000 over 24 months The Great Teaching Project										
Total Education		1,145,000	320,000	559,834	265,166	-	-	265,166	172,500	92,666
Environment										
1000 Friends of Florida Inc										
Tallahassee, FL		60,000	30,000	30,000	-	-	-	-	-	-
Awarded \$60,000 over 18 months Smart Growth and Climate Change in Florida										
Alliance for Sustainable Colorado										
Denver, CO		250,000	62,500	125,000	62,500	-	-	62,500	62,500	-
Awarded \$250,000 over 24 months Sustainable Building Codes Project										
As You Sow										
San Francisco, CA		200,000	-	100,000	100,000	-	-	100,000	-	100,000
Awarded \$200,000 over 24 months Shareholder Activism										
Center for Community Self-Help										
Durham, NC		160,000	40,000	80,000	40,000	-	-	40,000	40,000	-
Awarded \$160,000 over 24 months Environmental Stewardship Initiative										
Defenders Of Wildlife										
Washington, DC		150,000	37,500	75,000	37,500	-	-	37,500	37,500	-
Awarded \$150,000 over 24 months Climate Change and Biodiversity Survival Initiative										
Dogwood Alliance										
Asheville, NC		100,000	75,000	25,000	-	-	-	-	-	-
Awarded \$100,000 over 24 months Southern Forest Carbon Project (renamed Carbon Canopy)										
Earthjustice										
Oakland, CA		180,000	45,000	90,000	45,000	-	-	45,000	45,000	-
Awarded \$180,000 over 24 months Healthy Waters and a Secure Energy Future for Florida										
EARTHWORKS										
Durango, CO		270,000	67,500	135,000	67,500	-	-	67,500	67,500	-

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Awarded \$170,000 over 24 months Energy Accountability Network										
Environmental Defense, Inc. Boston, MA		80,000	20,000	40,000	20,000	-	-	20,000	20,000	-
Awarded \$80,000 over 24 months Building Market Support for Well-Managed Fisheries										
Environmental Federation of North Carolina Durham, NC		50,000	25,000	25,000	-	-	-	-	-	-
Awarded \$50,000 over 24 months Expanding Environmental Philanthropy and Engagement in North Carolina										
Environmental Learning Center, Inc. Vero Beach, FL		150,000	75,000	75,000	-	-	-	-	-	-
Awarded \$150,000 over 17 months Ecological Exhibits, Dioramas, Equipment and Signage for Public Display										
Glynwood Center, Inc. Cold Spring, NY		110,000	27,500	55,000	27,500	-	-	27,500	27,500	-
Awarded \$110,000 over 24 months Keep Farming										
Grist Magazine, Inc. Seattle, WA		60,000	-	60,000	-	-	-	-	-	-
Awarded \$60,000 over 12 months Launch of Grist's Membership Program										
Iowa Citizens for Community Improvement Des Moines, IA		225,000	56,250	112,500	56,250	-	-	56,250	56,250	-
Awarded \$225,000 over 24 months Taking Action on Corporate Power in Agriculture										
Island Institute Inc Sitka, AK		45,000	-	45,000	-	-	-	-	-	-
Awarded \$45,000 over 12 months Encounters Radio Experiences in the North										
The Land Trust Alliance, Inc. Washington, DC		150,000	37,500	75,000	37,500	-	-	37,500	37,500	-
Awarded \$150,000 over 24 months Empowering Land Trusts to Save More Land Education and Training Project										
National Audubon Society Chapel Hill, NC		160,000	40,000	80,000	40,000	-	-	40,000	40,000	-
Awarded \$160,000 over 24 months Conserving and Defending North Carolina's Important Bird Areas - Phase III										
National Caucus of Environmental Legislators Washington, DC		100,000	50,000	50,000	-	-	-	-	-	-

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<i>Initiative to Preserve and Promote Strong State Environmental Policy</i>										
<i>Awarded \$100,000 over 24 months</i>										
North Carolina Coastal Federation, Inc. Newport, NC		200,000	50,000	100,000	50,000	-	-	50,000	50,000	-
<i>Program Expansion</i>										
North Carolina Conservation Network Raleigh, NC		220,000	55,000	110,000	55,000	-	-	55,000	55,000	-
<i>Awarded \$220,000 over 24 months</i>										
<i>Advocacy Infrastructure Project</i>										
Oceana Inc Washington, DC		50,000	-	50,000	-	-	-	-	-	-
<i>Awarded \$50,000 over 12 months</i>										
<i>Climate and Energy Campaign</i>										
Public Education Center, Inc Washington, DC		100,000	25,000	50,000	25,000	-	-	25,000	25,000	-
<i>Awarded \$100,000 over 24 months</i>										
<i>The Military Pollution Project</i>										
Renewable Energy Alaska Project Anchorage, AK		100,000	50,000	50,000	-	-	-	-	-	-
<i>Awarded \$100,000 over 24 months</i>										
<i>Capacity Building</i>										
San Juan Citizens Alliance Durango, CO		225,000	56,250	112,500	56,250	-	-	56,250	56,250	-
<i>Awarded \$225,000 over 24 months</i>										
<i>Western Colorado Water Network</i>										
Seed Savers Exchange, Inc. Decorah, IA		100,000	50,000	50,000	-	-	-	-	-	-
<i>Awarded \$100,000 over 24 months</i>										
<i>Intern and Volunteer Program</i>										
Silicon Valley Toxics Coalition San Jose, CA		150,000	75,000	-	-	-	75,000 (75,000)	75,000 (75,000)	-	75,000 (75,000)
<i>Awarded \$150,000 over 24 months</i>										
<i>Electronics Take Back Coalition</i>										
SmartPower Washington, DC		150,000	75,000	75,000	-	-	-	-	-	-
<i>Awarded \$150,000 over 24 months</i>										
<i>The Energy Smart Challenge</i>										
Southern Environmental Law Center, Inc Charlottesville, VA		250,000	125,000	125,000	-	-	-	-	-	-
<i>Awarded \$250,000 over 24 months</i>										
<i>Bringing a Clean Energy Future to the Southeast</i>										
Southern Rockies Conservation Alliance		225,000	-	225,000	-	-	-	-	-	-

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Denver, CO Awarded \$225,000 over 12 months SRCA Campaigns									
Taxpayers for Common Sense Washington, DC Awarded \$100,000 over 12 months Energy Campaign Fighting False Solutions	100,000	-	100,000	-	-	-	-	-	-
Trout Unlimited Arlington, VA Awarded \$80,000 over 12 months Eastern Water Project	80,000	-	80,000	-	-	-	-	-	-
Regents of the University of California San Diego La Jolla, CA Awarded \$180,000 over 24 months Ocean Acidification The Other CO2 Problem	180,000	45,000	45,000	90,000	-	-	90,000	-	90,000
University of Washington Foundation Seattle, WA Awarded \$125,000 over 12 months Ocean Acidification Experimental Facility at Friday Harbor Laboratories	125,000	-	125,000	-	-	-	-	-	-
Vermont Natural Resources Council Inc. Montpelier, VT Awarded \$100,000 over 24 months Act 250 for the 21st Century	100,000	75,000	25,000	-	-	-	-	-	-
Western Carolina University Foundation Cullowhee, NC Awarded \$130,000 over 24 months Promoting Strategic Coastal Retreat Policies	130,000	65,000	65,000	-	-	-	-	-	-
Western Resource Advocates Boulder, CO Awarded \$75,000 over 12 months Legal Defense for Western Public Lands A Collaboration with SRCA	75,000	-	75,000	-	-	-	-	-	-
World Future Council San Francisco, CA Awarded \$100,000 over 24 months World Future Council - USA	100,000	50,000	50,000	-	-	-	-	-	-
Total Environment	5,160,000	1,485,000	2,790,000	810,000	-	-	810,000	620,000	190,000

EPAC

EPAC-Environmental

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Environmental Integrity Project		25,000		15,000	10,000			10,000		
Washington, DC										
Awarded \$25,000 over 12 months										
The Coal Ash Clean-Up Project										
North Carolina Coastal Federation, Inc.		100,000		100,000						
Newport, NC										
Awarded \$100,000 over 12 months										
Stop Titan Action Network										
North Carolina Coastal Federation, Inc.		1,113,781		278,445	556,891	278,445		835,336		835,336
Newport, NC										
Awarded \$1,113,781 over 24 months										
Stop Titan Action Network (STAN) - Phase II										
Ocean Conservancy, Inc.		10,000		10,000						
Washington, DC										
Awarded \$10,000 over 12 months										
Ocean Acidification Messaging Project										
Total EPAC-Environmental		1,240,781	-	403,445	566,891	278,445	-	845,336	10,000	835,336
EPAC - Reproductive Rights										
Planned Parenthood Federation of America, Inc.		1,000,000		150,000	250,000	250,000	350,000	850,000	125,000	725,000
New York, NY										
Awarded \$1,000,000 over 36 months										
Implementation of Master Plan for Management Services Organization (MSO)										
Planned Parenthood of South Florida and the Treasure Coast, Inc.		1,000,000		100,000	185,000	445,000	270,000	900,000	92,500	807,500
West Palm Beach, FL										
Awarded \$1,000,000 over 36 months										
Electronic Medical Records (EMR) Implementation and Expansion										
Center for Public Interest Research		40,000		40,000						
St. Petersburg, FL										
Awarded \$40,000 over 12 months										
Protecting Women's Choice in Florida (Progress Florida Education Center)										
ProgressNow Colorado Education		50,000		50,000						
Denver, CO										
Awarded \$50,000 over 12 months										
Protecting Women's Choice										
Total EPAC-Reproductive Rights		2,090,000	-	340,000	435,000	695,000	620,000	1,750,000	217,500	1,532,500
EPAC - Arts										
ArtsQuest		200,000			200,000			200,000		200,000
Bethlehem, PA										
Awarded \$200,000 over 12 months										
General Support										

**Current Year Paid and Future Commitments - by Program Area
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Peace and Security

Fourth Freedom Forum, Inc
Goshen, IN
Awarded \$200,000 over 24 months

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Current Year Paid and Future Commitments - by Program Area Board of Directors December 31, 2010

Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
<i>Secure America Project</i>										
Government Accountability Project, Inc. Washington, DC Awarded \$90,000 over 24 months <i>Homeland Security Campaign</i>		90,000	45,000	45,000	-	-	-	-	-	-
Project on Government Oversight, Inc. Washington, DC Awarded \$100,000 over 12 months <i>Defense and National Security Investigations</i>		100,000	-	100,000	-	-	-	-	-	-
ReThink Media Berkeley, CA Awarded \$150,000 over 24 months <i>Building Media Response Capability in the Peace and Security Sector</i>		150,000	37,500	75,000	37,500	-	-	37,500	37,500	-
Women's Action for New Directions Education Fund, Inc. Arlington, MA Awarded \$25,000 over 12 months <i>Strengthening Demand for New Nuclear Weapons Policies and Budget Priorities</i>		25,000	-	25,000	-	-	-	-	-	-
Total Peace and Security		565,000	182,500	345,000	37,500	-	-	37,500	37,500	-
<i>Reproductive Rights</i>										
Rutgers University Foundation Piscataway, NJ Awarded \$100,000 over 24 months <i>Training Institute in Sexual Health Education</i>		100,000	50,000	50,000	-	-	-	-	-	-
Association of Reproductive Health Professionals Washington, DC Awarded \$150,000 over 24 months <i>Emergency Contraception Website and Hotline</i>		150,000	37,500	75,000	37,500	-	-	37,500	37,500	-
Cuttinacher Institute, Inc. New York, NY Awarded \$100,000 over 24 months <i>Reproductive Health and the Recession Documenting the Impact</i>		100,000	25,000	50,000	25,000	-	-	25,000	25,000	-
Medical Students for Choice Philadelphia, PA Awarded \$100,000 over 24 months <i>Reproductive Health Externship Program</i>		100,000	50,000	50,000	-	-	-	-	-	-
MergerWatch New York, NY		180,000	45,000	90,000	45,000	-	-	45,000	45,000	-

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Fighting Religious Restrictions on Access to Reproductive Health Care										
Awarded \$180,000 over 22 months										
NARAL Pro-Choice America Foundation		225,000	56,250	112,500	56,250	-	-	56,250	56,250	-
Washington, DC										
Awarded \$225,000 over 24 months										
State Strategic Initiative Fund										
National Abortion Federation		75,000	-	75,000	-	-	-	-	-	-
Washington, DC										
Awarded \$75,000 over 12 months										
Access Initiative										
National Health Law Program, Inc.		100,000	50,000	50,000	-	-	-	-	-	-
Los Angeles, CA										
Awarded \$100,000 over 24 months										
Initiative to Promote Reproductive Health for Low-Income Women										
National Latina Institute for Reproductive Health		100,000	75,000	25,000	-	-	-	-	-	-
New York, NY										
Awarded \$100,000 over 24 months										
Latinas and Leadership Development, Phase III										
National Network of Abortion Funds		80,000	20,000	40,000	20,000	-	-	20,000	20,000	-
Boston, MA										
Awarded \$80,000 over 24 months										
Building Abortion Funds' Capacity to Conduct State Level Advocacy Work										
Physicians for Reproductive Choice and Health, Inc.		75,000	-	75,000	-	-	-	-	-	-
New York, NY										
Awarded \$75,000 over 12 months										
Adolescent Reproductive Health Education Project										
Planned Parenthood Association Of Metropolitan Washington DC Inc		120,000	60,000	60,000	-	-	-	-	-	-
Washington, DC										
Awarded \$120,000 over 24 months										
Teen Education Program										
Planned Parenthood Gulf Coast		50,000	-	50,000	-	-	-	-	-	-
Baton Rouge, LA										
Awarded \$50,000 over 12 months										
Reproductive Health, Education and Outreach in Louisiana										
Planned Parenthood Los Angeles		75,000	-	75,000	-	-	-	-	-	-
Los Angeles, CA										
Awarded \$75,000 over 12 months										
Sexuality Education Initiative										
Planned Parenthood of Northern New England, Inc		80,000	20,000	20,000	40,000	-	-	40,000	40,000	-
Williston, VT										
Awarded \$80,000 over 24 months										
Abortion Access Expansion Program										

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Organization	Grant Total and Term (in months)	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Reproductive Health Access Project New York, NY Awarded \$155,000 over 24 months Physician Education and Advocacy Project		155,000	80,000	75,000						
Sexuality Information and Education Council of the United States, Inc New York, NY Awarded \$110,000 over 24 months Turn it Back and Turn it Around		110,000	55,000	55,000						
Total Reproductive Rights		1,875,000	623,750	1,027,500	223,750			223,750	223,750	
Grand Total		16,543,781	3,363,750	8,688,279	2,823,307	973,445	620,000	4,416,752	1,381,250	3,035,502

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Current Year Paid and Future Commitments - by Program Area Adjunct Committee December 31, 2010

Organization Grant Total and Term (in months)

	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Arts									
Brooklyn Youth Chorus, Inc. Brooklyn, NY Awarded \$25,000 over 12 months New Music Commissioning Program	25,000	-	25,000	-	-	-	-	-	-
Center For Health And Learning, Ltd. Brattleboro, VT Awarded \$40,000 over 24 months The Art of Healing Loss Support and Renewal for Medical Caregivers of Veterans	40,000	13,000	27,000	-	-	-	-	-	-
Harlem School of the Arts New York, NY Awarded \$80,000 over 24 months College Prep Program	80,000	40,000	40,000	-	-	-	-	-	-
Shakespeare-San Francisco San Francisco, CA Awarded \$20,000 over 12 months Midnight Shakespeare	20,000	10,000	10,000	-	-	-	-	-	-
Vivian Beaumont Theater, Inc. New York, NY Awarded \$60,000 over 24 months Open Stages Education Program	60,000	-	40,000	20,000	-	-	20,000	0	20,000
Total Arts	225,000	63,000	142,000	20,000	-	-	20,000	-	20,000
Education									
Austin International School Association Austin, TX Awarded \$36,667 over 24 months Science & Technology Curriculum Advancement Program	36,667	13,809	22,858	-	-	-	-	-	-
Belmont Child Care Association Inc Elmont, NY Awarded \$40,000 over 24 months Tuition Subsidies for Children	40,000	20,000	20,000	-	-	-	-	-	-

Current Year Paid and Future Commitments - by Program Area
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Organization
Grant Total and Term (in months)

	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Bookends	40,000	-	40,000	-	-	-	-	-	-
West Hills, CA Awarded \$40,000 over 12 months <i>Flagship Book Drive Program</i>									
Center for Talented Youth (Johns Hopkins) Baltimore, MD Awarded \$40,000 over 24 months <i>Summer Program Scholarships</i>	40,000	-	20,000	20,000	-	-	20,000	-	20,000
Harlem RBI, Inc. New York, NY Awarded \$80,000 over 24 months <i>DreamWorks Program</i>	80,000	20,000	40,000	20,000	-	-	20,000	20,000	-
Housatonic Community College Foundation Bridgeport, CT Awarded \$80,000 over 24 months <i>Middle College Program</i>	80,000	40,000	40,000	-	-	-	-	-	-
Margaret Byrd Rawson Institute, Inc. Eldersburg, MD Awarded \$80,000 over 24 months <i>Academic Advisory Team</i>	80,000	40,000	40,000	-	-	-	-	-	-
National Book Foundation Inc New York, NY Awarded \$18,750 over 12 months <i>BookUpNYC</i>	18,750	-	18,750	-	-	-	-	-	-
National Center for Learning Disabilities New York, NY Awarded \$80,000 over 24 months <i>Get Ready to Read! National Expansion</i>	80,000	-	40,000	40,000	-	-	40,000	-	40,000
New Opportunity School for Women, Inc. Berea, KY Awarded \$30,000 over 12 months <i>Residential and Outreach Programs</i>	30,000	-	30,000	-	-	-	-	-	-
Ohio State University Foundation Columbus, OH Awarded \$30,000 over 12 months <i>Wonders of Our World (WOW) Outreach Program</i>	30,000	-	30,000	-	-	-	-	-	-
Read To Grow Inc Branford, CT Awarded \$38,000 over 24 months <i>Books for Babies</i>	38,000	9,500	19,000	9,500	-	-	9,500	9,500	-

Current Year Paid and Future Commitments - by Program Area
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Organization
 Grant Total and Term (in months)

	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
Summer on the Hill Riverdale, NY Awarded \$25,000 over 12 months <i>Middle School College Bound Project (MSCB)</i>	25,000	-	25,000	-	-	-	-	-	-
Teach for America, Inc. New York, NY Awarded \$100,000 over 24 months <i>Early Childhood Education Initiative</i>	100,000	75,000	25,000	-	-	-	-	-	-
Total Education	718,417	218,309	410,608	89,500	-	-	89,500	29,500	60,000

Environment

Institute for Local Self-Reliance Washington, DC Awarded \$80,000 over 24 months <i>Sustainable Plastics Initiative</i>	80,000	40,000	40,000	-	-	-	-	-	-
Product Policy Institute Athens, GA Awarded \$40,000 over 24 months <i>Producer Responsibility Campaign</i>	40,000	-	20,000	20,000	-	-	20,000	-	20,000
Rock the Earth Denver, CO Awarded \$50,000 over 24 months <i>Improving and Expanding Rock the Earth's Education and Outreach Model</i>	50,000	25,000	25,000	-	-	-	-	-	-
Sequoia Forestkeeper Kernville, CA Awarded \$20,000 over 12 months <i>Protect the Monument Enforcement Campaign</i>	20,000	10,000	10,000	-	-	-	-	-	-
Sustainable South Bronx Bronx, NY Awarded \$80,000 over 24 months <i>Bronx Environmental Stewardship Training (BEST)</i>	80,000	20,000	40,000	20,000	-	-	20,000	20,000	-
Washington University St. Louis, MO Awarded \$80,000 over 24 months	80,000	40,000	40,000	-	-	-	-	-	-

Current Year Paid and Future Commitments - by Program Area
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Organization
Grant Total and Term (in months)

	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
ACLU Foundation of Florida Miami, FL Awarded \$70,000 over 24 months <i>Campaign to End Florida's Ban on Gay and Lesbian Adoption</i>	70,000	-	40,000	30,000	-	-	30,000	-	30,000
The Bridge Inc New York, NY Awarded \$70,000 over 24 months <i>Bridge Group Artists</i>	70,000	13,000	39,500	17,500	-	-	17,500	17,500	-
Artspring (Dade Community Foundation, Inc.) Miami, FL Awarded \$80,000 over 24 months <i>Urban GreenWorks</i>	80,000	20,000	40,000	20,000	-	-	20,000	20,000	-
Foodchange Inc New York, NY Awarded \$80,000 over 24 months <i>Earned Income Tax Credit (EITC) Campaign</i>	80,000	40,000	40,000	-	-	-	-	-	-
Fresh Youth Initiatives, Inc New York, NY Awarded \$40,000 over 24 months <i>Community Youth in Action</i>	40,000	10,000	20,000	10,000	-	-	10,000	10,000	-
Human Rights Campaign Foundation Washington, DC Awarded \$80,000 over 24 months <i>All Children - All Families</i>	80,000	40,000	40,000	-	-	-	-	-	-
Human Services Council of Mid-Fairfield Norwalk, CT Awarded \$50,000 over 24 months <i>Norwalk Mentoring Program</i>	50,000	-	25,000	25,000	-	-	25,000	0	25,000
Innocence Project Inc New York, NY Awarded \$60,000 over 24 months <i>Forensic Science Campaign</i>	60,000	20,000	30,000	10,000	-	-	10,000	10,000	-
Mid-Fairfield Child Guidance Center, Inc. Norwalk, CT Awarded \$70,000 over 24 months <i>Adolescent Intensive Family Services</i>	70,000	35,000	35,000	-	-	-	-	-	-
Servicemembers Legal Defense Network Washington, DC Awarded \$40,000 over 24 months	40,000	10,000	20,000	10,000	-	-	10,000	10,000	-

Current Year Paid and Future Commitments - by Program Area
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Organization

Grant Total and Term (in months)

	Total	Paid Prior Years	Paid year to date	Payable 2011	Payable 2012	Payable 2013	Grants Payable 12/31/2010	Non Contingent	Contingent
<i>Lift the Ban - Grassroots Veterans Project</i>									
<i>Total Human Services</i>	640,000	188,000	329,500	122,500	.	.	122,500	67,500	55,000
Reproductive Rights									
Law Students for Reproductive Justice Oakland, CA Awarded \$60,000 over 24 months Tools to Teach, Research to Reach	60,000	30,000	30,000	.	.	.	.	.	.
Planned Parenthood of West Texas, Inc Odessa, TX Awarded \$40,000 over 24 months Knowledge is Power (KIP)	40,000	20,000	20,000	.	.	.	.	.	.
Scenarios USA Brooklyn, NY Awarded \$50,000 over 24 months Responsible Sexuality Program	50,000	12,500	25,000	12,500	.	.	12,500	12,500	.
Southwest Women's Law Center Albuquerque, NM Awarded \$60,000 over 24 months Advancing Reproductive Health & Rights in New Mexico	60,000	13,000	37,000	10,000	.	.	10,000	10,000	.
<i>Total Reproductive Rights</i>	210,000	75,500	112,000	22,500	.	.	22,500	22,500	.
Grand Total	2,453,417	732,309	1,364,108	357,000	.	.	357,000	162,000	195,000

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Educational Foundation of America

Attachment to Statement 19, Part XV Supplementary Information, Question 2a – 2d 2010

EFA welcomes Inquiries at any time. There are no deadlines. Due to the volume of requests, staff is not available to determine your qualification in advance of your inquiry submission.

Please read the following instructions BEFORE submitting an Inquiry to the Foundation

The Educational Foundation of America (EFA) makes grants to qualifying non-profit organizations that have tax-exempt status and those that are not private foundations as defined in the Internal Revenue Code. EFA provides grants for specific projects. It does not provide funds for endowment or endowed faculty chairs, building/capital programs, religious purposes, grants to individuals, annual fund-raising campaigns, indirect costs, overhead or general support. The Foundation prefers not to fund projects located outside the United States.

Areas of interest include, but are not limited to, the environment, reproductive freedom, theatre, education, medicine, drug policy reform, democracy, peace & national security issues and human services. Important characteristics considered by EFA are an organization's record of achievement, intended broad impact, sound financial practices, increasing independence, and correspondence with EFA objectives. Unfortunately, many worthy requests are denied because needs exceed the Foundation's resources or a given project does not fall within a current area of focus.

SUBMISSION PROCEDURES

As the first step, applicants are required to complete the EFA Eligibility Quiz and Inquiry Form, which can be accessed by using link below. EFA staff reviews all inquiries, and further information is requested on those that best fit the interests of EFA's board members. Inquiries will only be accepted through our on-line application process.

THE PROCESS

EFA's decision-making process regarding Inquiries can take several months from the date of receipt. Consequently, EFA does not consider emergency or urgent requests. If a project is found not of interest to the EFA Board of Directors, you will be notified by email. If an Inquiry is determined to be of possible interest to the Board, EFA will contact you for more information.

EFA is a Board-driven foundation, meaning that each proposal invited has a Board member as a sponsor. If an EFA Board member has not specifically requested that you submit an inquiry, EFA staff will seek a Board sponsor for you. Once an inquiry has a sponsor, a letter of invitation is issued, along with a set of EFA's narrative guidelines explaining how to submit a full proposal. Program staff are assigned to each proposal, and serve to assist the organization throughout the proposal process.

Inquiries will only be accepted through our on-line application process.