Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
**or Section 4947(a)(1) Nonexempt Charitable Trust**
**Treated as a Private Foundation**

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2010**

**For calendar year 2010, or tax year beginning , 2010, and ending , 20**

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: BRISTOL-MYERS SQUIBB FOUNDATION, INC.

**A Employer identification number:** 13-3127947

Number and street (or P O box number if mail is not delivered to street address): 345 PARK AVENUE, 3RD FLOOR

Room/suite:

**B** Telephone number (see page 10 of the instructions): 212-546-4835

City or town, state, and ZIP code: NEW YORK, NY 10154

**C** If exemption application is pending, check here ▶ ☐

**D** 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**H** Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 145,418,399

**J** Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify)
*(Part I, column (d) must be on cash basis )*

**Part I** **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

| | | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc., received (attach schedule) | 2,619,387 | STATEMENT 1 | | |
| | 2 | Check ▶ ☐ if the foundation is not required to attach Sch. B | | | | |
| | 3 | Interest on savings and temporary cash investments | 71,151 | 71,151 | STATEMENT 2 | |
| | 4 | Dividends and interest from securities | | | | |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | |
| | b | Gross sales price for all assets on line 6a | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | b | Less: Cost of goods sold | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | | | | |
| | 12 | **Total.** Add lines 1 through 11 | 2,690,538 | | | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc. | | | | |
| | 14 | Other employee salaries and wages | | | | |
| | 15 | Pension plans, employee benefits | | | | |
| | 16a | Legal fees (attach schedule) | | | | |
| | b | Accounting fees (attach schedule) | | | | |
| | c | Other professional fees (attach schedule) | | | | |
| | 17 | Interest | | | | |
| | 18 | Taxes (attach schedule) (see page 14 of the instructions) | 7,011 | STATEMENT 3 | | |
| | 19 | Depreciation (attach schedule) and depletion | | | | |
| | 20 | Occupancy | | | | |
| | 21 | Travel, conferences, and meetings | | | | |
| | 22 | Printing and publications | | | | |
| | 23 | Other expenses (attach schedule) | 2,619,442 | STATEMENT 4 | | |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 2,626,453 | | | |
| | 25 | Contributions, gifts, grants paid | 35,357,136 | | | 35,357,136 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 37,983,589 | | | 35,357,136 |
| | 27 | Subtract line 26 from line 12: | | | | |
| | a | **Excess of revenue over expenses and disbursements** | -35,293,051 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 71,151 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | 0 | |

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| Part II | Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|
| Assets | 1 Cash—non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | | 1,918,399 | 1,918,399 |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | | | |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) STATEMENT 5 | 175,050,000 | 143,500,000 | 143,500,000 |
| | 14 Land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 15 Other assets (describe ▶ ) | | | |
| | 16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I) | 175,050,000 | 145,418,399 | 145,418,399 |
| Liabilities | 17 Accounts payable and accrued expenses | 1,605,437 | 8,044,570 | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ STATEMENT 6 ) | 777,683 | 0 | |
| | 23 **Total liabilities** (add lines 17 through 22) | 2,383,120 | 8,044,570 | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | 172,666,880 | 137,373,829 | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.** | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 **Total net assets or fund balances** (see page 17 of the instructions) | 172,666,880 | 137,373,829 | |
| | 31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 175,050,000 | 145,418,399 | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 172,666,880 |
| 2 | Enter amount from Part I, line 27a | 2 | -35,293,051 |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 137,373,829 |
| 4 | Add lines 1, 2, and 3 | 4 | |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 137,373,829 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F.M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).
If (loss), enter -0- in Part I, line 8 . . . . . . . . . . . . . . . . . . . . . **3**

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2009 | 20,729,066 | 129,992,732 | 0.159463 |
| 2008 | 28,305786 | 57,993,933 | 0.488082 |
| 2007 | 22,987,066 | 31,606,429 | 0.727291 |
| 2006 | 28,677,221 | 21,980,074 | 1.304692 |
| 2005 | 23,009,097 | 25,930,407 | 0.88734 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) . . . . . . . . . . . . . . . . . . . . . . . . . | 2 | 3.566868 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . . | 3 | 0 713374 |
| 4 | Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 . . . . . . . | 4 | 158,775,498 |
| 5 | Multiply line 4 by line 3 . . . . . . . . . . . . . . . . . . . . . | 5 | 113,266,312 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) . . . . . . . . . . . | 6 | 712 |
| 7 | Add lines 5 and 6 . . . . . . . . . . . . . . . . . . . . . . . . | 7 | 113,267,024 |
| 8 | Enter qualifying distributions from Part XII, line 4 . . . . . . . . . . . . . . . | 8 | 35,357,136 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 1,423 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2 | 3 | 1,423 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 1,423 |
| 6 | Credits/Payments: | | |
| a | 2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 3,226 | | |
| b | Exempt foreign organizations—tax withheld at source — 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: 4,523 | | |
| d | Backup withholding erroneously withheld — 6d | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 7,749 |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 0 |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | |
| 11 | Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 6,326 **Refunded** ▶ | 11 | |

**Part VII-A Statements Regarding Activities**

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | ✓ |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | ✓ |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | ✓ |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | ✓ |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | ✓ |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | ✓ |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | ✓ |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | ✓ | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* | 7 | ✓ | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ________ | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | ✓ | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* | 9 | | ✓ |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | | ✓ |

## Part VII-A Statements Regarding Activities (continued)

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | ✓ |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | ✓ |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | ✓ | |

Website address ▶ www.bms com\foundation

14 The books are in care of ▶ GERARD PLUNKETT Telephone no. ▶ 212-546-4835

Located at ▶ 345 PARK AVENUE, TAX DEPARTMENT, 3RD FL, NEW YORK ZIP+4 ▶ 10154

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | ✓ |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | | |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No

| | | | Yes | No |
|---|---|---|---|---|
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | 1c | | ✓ |

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No

If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___

| | | | Yes | No |
|---|---|---|---|---|
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions.) | 2b | | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20___ , 20___ , 20___ , 20___

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

| | | | Yes | No |
|---|---|---|---|---|
| b | If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | ✓ |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4b | | ✓ |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
*If "Yes," attach the statement required by Regulations section 53.4945–5(d).*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No ✓
*If "Yes" to 6b, file Form 8870.*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 7 | | -0- | -0- | -0- |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | |

**Part IX-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 THE FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPPORT TO STRATEGIC INITIATIVES THAT HELP ADDRESS KEY HEALTH DISPARITIES - HIV/AIDS IN AFRICA, HEPATITIS IN ASIA, SERIOUS MENTAL ILLNESS IN US, AND CANCER IN EUR. | 35,357,136 |
| 2 | |
| 3 | |
| 4 | |

**Part IX-B** **Summary of Program-Related Investments** (see page 24 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 NONE | -0- |
| 2 | |
| All other program-related investments See page 24 of the instructions | |
| 3 NONE | -0- |
| **Total.** Add lines 1 through 3 ▶ | |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 159,275,000 |
| b | Average of monthly cash balances | 1b | 1,918,399 |
| c | Fair market value of all other assets (see page 25 of the instructions) | 1c | 0 |
| d | **Total** (add lines 1a, b, and c) | 1d | 161,193,399 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | -0- |
| 3 | Subtract line 2 from line 1d | 3 | 161,193,399 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) | 4 | 2,417,901 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 158,775,498 |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 7,938,775 |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | |
|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,938,775 |
| 2a | Tax on investment income for 2010 from Part VI, line 5 — 2a: 1,423 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) — 2b | | |
| c | Add lines 2a and 2b | 2c | 1,423 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 7,937,352 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0 |
| 5 | Add lines 3 and 4 | 5 | 7,937,352 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | 0 |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 7,937,352 |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 35,357,136 |
| b | Program-related investments—total from Part IX-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 0 |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | 0 |
| b | Cash distribution test (attach the required schedule) | 3b | 0 |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 35,357,136 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | 0 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 35,357,136 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|---|---|---|---|---|---|
| 1 | Distributable amount for 2010 from Part XI, line 7 | | | | 7,937,352 |
| 2 | Undistributed income, if any, as of the end of 2010: | | | | |
| a | Enter amount for 2009 only | | | 0 | |
| b | Total for prior years: 20____,20____,20____ | | 0 | | |
| 3 | Excess distributions carryover, if any, to 2010: | | | | |
| a | From 2005 . . . 21,669,687 | | | | |
| b | From 2006 . . . 27,532,499 | | | | |
| c | From 2007 . . . 21,423,679 | | | | |
| d | From 2008 . . . 25,417,121 | | | | |
| e | From 2009 . . . 14,229,429 | | | | |
| f | **Total** of lines 3a through e | 110,272,415 | | | |
| 4 | Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 35,357,136 | | | | |
| a | Applied to 2009, but not more than line 2a | | | 0 | |
| b | Applied to undistributed income of prior years (Election required—see page 26 of the instructions) | | 0 | | |
| c | Treated as distributions out of corpus (Election required—see page 26 of the instructions) | 0 | | | |
| d | Applied to 2010 distributable amount | | | | 7,937,352 |
| e | Remaining amount distributed out of corpus | 27,419,784 | | | |
| 5 | Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | | | |
| 6 | **Enter the net total of each column as indicated below:** | | | | |
| a | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 137,692,199 | | | |
| b | Prior years' undistributed income. Subtract line 4b from line 2b | | 0 | | |
| c | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0 | | |
| d | Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions | | 0 | | |
| e | Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions | | | 0 | |
| f | Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 | | | | 0 |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | | | |
| 8 | Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) | 21,669,687 | | | |
| 9 | **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a | 116,022,512 | | | |
| 10 | Analysis of line 9: | | | | |
| a | Excess from 2006 . . . 27,532,499 | | | | |
| b | Excess from 2007 . . . 21,423,679 | | | | |
| c | Excess from 2008 . . . 25,417,121 | | | | |
| d | Excess from 2009 . . . 14,229,429 | | | | |
| e | Excess from 2010 . . . 27,419,784 | | | | |

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | **(a)** 2010 | **(b)** 2009 | **(c)** 2008 | **(d)** 2007 | **(e) Total** |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| **b** 85% of line 2a | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| **a** "Assets" alternative test—enter: **(1)** Value of all assets | | | | | |
| **(2)** Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| **c** "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| **(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | - | | | |
| **(3)** Largest amount of support from an exempt organization | | | | | |
| **(4)** Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

JOHN L. DAMONTI
345 PARK AVENUE, 3RD FL., NEW YORK, NY 10154, (212) 546-4000

**b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 8

**c** Any submission deadlines:

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| a *Paid during the year* | | | | |
| SEE STATEMENT 9 | | | | 35,357,136 |
| **Total** ▶ 3a | | | | 35,357,136 |
| b *Approved for future payment* | | | | |
| **Total** ▶ 3b | | | | |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See page 28 of the instructions.) |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 71,151 | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 71,151 | |

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 71,151

(See worksheet in line 13 instructions on page 29 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions ) |
|---|---|
| | |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | ✓ |
| | (2) Other assets | 1a(2) | | ✓ |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✓ |

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

| Signature of officer or trustee | Date | Title |
|---|---|---|
| [signature] | 8-15-11 | PRESIDENT |

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| | | | | |
| Firm's name ▶ | | | Firm's EIN ▶ | |
| Firm's address ▶ | | | Phone no | |

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

**2010**

| **Name of the organization** | **Employer identification number** |
|---|---|
| BRISTOL-MYERS SQUIBB FOUNDATION, INC | 13-3127947 |

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☑ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . . . . . ▶ $ ____________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization | Employer identification number

**Part I** **Contributors** (see instructions)

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---|---|---|---|
| | Bristol-Myers Squibb Company & Subsidiaries<br>345 Park Avenue, 3rd Floor<br>New York, NY 10154 | $ NONE | Person ☑<br>Payroll ☐<br>Noncash ☑<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution.) |

**BRISTOL-MYERS SQUIBB FOUNDATION, INC.**
**FEIN: 13-3127947**
**FOR THE TAX YEAR ENDING DECEMBER 31, 2010**

**FORM 990PF, PART I, LINE 1 - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED**

**NAME AND ADDRESS**

| | | |
|---|---|---|
| BRISTOL-MYERS SQUIBB COMPANY & SUBSIDIARIES<br>345 PARK AVENUE<br>NEW YORK, NY 10154 | | 2,619,387 |
| | TOTAL CONTRIBUTION AMOUNTS | 2,619,387 |

BRISTOL-MYERS SQUIBB FOUNDATION, INC.(THE "FOUNDATION") IS REGISTERED AS A CHARITABLE CORPORATION AND IS ADMINISTERED BY THE BOARD OF DIRECTORS OF THE FOUNDATION. THE FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPPORT FUNDING FOR THE FOUNDATION COMES SOLELY FROM THE BRISTOL-MYERS SQUIBB COMPANY(THE "COMPANY") AND ITS SUBSIDIARIES.

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2010

FORM 990PF, PART I, LINE 3 - INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

| DESCRIPTIONS | | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT |
|---|---|---|---|
| INTEREST ON SHORT-TERM INVESTMENTS | | 71,151 | 71,151 |
| | TOTAL | 71,151 | 71,151 |

**BRISTOL-MYERS SQUIBB FOUNDATION, INC.**
**FEIN: 13-3127947**
**FOR THE TAX YEAR ENDING DECEMBER 31, 2010**

**FORM 990PF, PART I, LINE 18 - TAXES**

| DESCRIPTIONS | | REVENUE AND EXPENSES PER BOOKS |
|---|---|---|
| 2010 EXCISE TAXES | | 6,200 |
| 2010 ANNUAL REPORT - FLORIDA | | 61 |
| 2010 BMS Foundation NYS Filing Fee | | 750 |
| | TOTAL | 7,011 |

**BRISTOL-MYERS SQUIBB FOUNDATION, INC.**
**FEIN: 13-3127947**
**FOR THE TAX YEAR ENDING DECEMBER 31, 2010**

**FORM 990PF, PART I, LINE 23 - OTHER EXPENSES**

| DESCRIPTIONS | | |
|---|---|---|
| BANKING SERVICE CHARGE | | 55 |
| ADMINISTRATIVE EXPENSES | | 2,619,387 |
| | TOTAL | 2,619,442 |

**BRISTOL-MYERS SQUIBB FOUNDATION, INC.**
**FEIN: 13-3127947**
**FOR THE TAX YEAR ENDING DECEMBER 31, 2010**

**FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS**

| DESCRIPTION | | BEGINNING BOOK VALUE | ENDING BOOK VALUE | ENDING FMV |
|---|---|---|---|---|
| SHORT TERM INVESTMENTS | | 175,050,000 | 143,500,000 | 143,500,000 |
| | TOTAL | 175,050,000 | 143,500,000 | 143,500,000 |

**BRISTOL-MYERS SQUIBB FOUNDATION, INC.**
**FEIN: 13-3127947**
**FOR THE TAX YEAR ENDING DECEMBER 31, 2010**

**FORM 990PF, PART II, LINE 22 - OTHER LIABILITIES**

| DESCRIPTION | | BEGINNING BOOK VALUE | ENDING BOOK VALUE |
|---|---|---|---|
| CASH OVERDRAFT | | 777,683 | - |
| | TOTAL | 777,683 | - |

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2010

**FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS AND TRUSTEES**

**NAME AND ADDRESS**

**BOARD OF DIRECTORS**

LAMBERTO ANDREOTTI
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JOHN CELENTANO
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

BEATRICE CAZALA
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JOHN L DAMONTI
345 PARK AVENUE, NEW YORK, NY 10154

ANTONY HOOPER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

SANDRA LEUNG
345 PARK AVENUE, NEW YORK, NY 10154

ELLIOTT SIGAL
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

**OFFICERS**

JOHN L DAMONTI -- PRESIDENT
345 PARK AVENUE, NEW YORK, NY 10154

SONIA VORA -- SECRETARY
345 PARK AVENUE, NEW YORK, NY 10154

JEFFREY GALIK -- TREASURER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JEREMY WILLOUGHBY -- ASSISTANT TREASURER
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2010

FORM 990PF, PART XV, LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| | | | REFERENCE |
|---|---|---|---|
| BRISTOL-MYERS SQUIBB FOUNDATION PAYMENTS | | 35,357,136 | STATEMENT 9 1 |
| BRISTOL-MYERS SQUIBB FOUNDATION PAYMENTS - SECURE THE FUTURE | | - | |
| | TOTAL | 35,357,136 | |

BRISTOL-MYERS SQUIBB FOUNDATION. INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31. 2010

# 2010 Fdn Payments Made - by Month

Branch is '[BMS] BMS Foundation' AND Schedule Date was in last year

*12/31/2010*

| Branch | Payee Name | Project Title | Amount | | Program Area | Schedule Date | Payment Date | Check Number | Notes |
|---|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Cross - Disaster | Haiti Earthquake Disaster Relief | 50,000 | | COMMUNITY SERVICES | 1/15/2010 | 1/21/2010 | 21615 | |
| BMS Foundation | Partners in Health | Haiti Earthquake Disaster Relief | 50,000 | | COMMUNITY SERVICES | 1/15/2010 | 1/21/2010 | 21616 | |
| BMS Foundation | State University | 2010 - $50K | -50,000 | | EDUCATION | 1/15/2010 | 1/22/2010 | 21617 | Payment [28942] for |
| BMS Foundation | State University | 2010 - $50K | 25,000 | | EDUCATION | 1/15/2010 | 1/22/2010 | 21617 | |
| BMS Foundation | State University | 2010 - $50K | 50,000 | | EDUCATION | 1/15/2010 | 1/22/2010 | 21617 | |
| BMS Foundation | Science Resources | Central Program Administration by the NSRC | 50,000 | | EDUCATION | 1/21/2010 | 1/22/2010 | 21618 | |
| BMS Foundation | University (Regional | Block Grants | 50,000 | | EDUCATION | 1/14/2010 | 1/22/2010 | 21619 | |
| BMS Foundation | Medical Mission Board | Haiti Earthquake Disaster Relief | 100,000 | | COMMUNITY SERVICES | 1/15/2010 | 1/25/2010 | 21620 | |
| BMS Foundation | Research Institute | $500,000 spread over 5 yrs 2006-2010 – Phil S Baran, Ph D | 100,000 | | RESEARCH | 1/27/2010 | 1/28/2010 | 21622 | |
| BMS Foundation | California, San | $500,000 spread over 5 yrs 2006-2010 -- Shaun R Coughlin, M D , | 100,000 | | RESEARCH | 1/27/2010 | 1/28/2010 | 21621 | |
| BMS Foundation | God's Love We Deliver | | 10 000 | | HEALTH CARE | 1/29/2010 | 2/1/2010 | 21623 | |
| BMS Foundation | Pennsylvania School of | $500,000 spread over 5 yrs 2006-2010 – Daniel Rader, M D | 100,000 | | RESEARCH | 1/27/2010 | 2/2/2010 | 21625 | |
| BMS Foundation | Environment Center | | 12,000 | | CIVIC | 1/27/2010 | 2/2/2010 | 21624 | |
| | | January (13 Items) | | 647,000 | | | | | |
| BMS Foundation | House Foundation | | 15,000 | | COMMUNITY SERVICES | 2/1/2010 | 2/3/2010 | 21626 | |
| BMS Foundation | School of Public Health | 2010 Immunology S Series Harvard School of Public Health | 10,000 | | EDUCATION | 2/11/2010 | 2/12/2010 | 21627 | |
| BMS Foundation | Charity Foundation | Study of the Educ Model of HCV Control & Prevention among medical | 45,140 | | HEALTH CARE | 2/11/2010 | 2/12/2010 | WireTransfer | |
| | | February (3 Items) | | 70,140 | | | | | |
| BMS Foundation | Association for the Study | | 48,052 | | HEALTH CARE | 3/4/2010 | 3/4/2010 | WireTransfer | |
| BMS Foundation | System Foundation | $5M over 5 years 2010-2014 | 1,000,000 | | HEALTH CARE | 3/8/2010 | 3/8/2010 | 21630 | |
| BMS Foundation | Peer Health Exchange | To give teenagers the knowledge & skills to make healthy decisions | 25,000 | | COMMUNITY SERVICES | 3/2/2010 | 3/8/2010 | 21628 | |
| BMS Foundation | Women in Government | | 85,000 | | HEALTH CARE | 3/2/2010 | 3/8/2010 | 21629 | |

# 2010 Fdn Payments Made - by Month

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Council On Foundations | | 15,000 | | CIVIC | 3/4/2010 | 3/9/2010 | 21631 | |
| BMS Foundation | Brookings Institution | | 15,000 | | CIVIC | 3/17/2010 | 3/19/2010 | 21632 | |
| BMS Foundation | System Foundation | Mental Health | 125,500 | | HEALTH CARE | 3/8/2010 | 3/19/2010 | 21633 | |
| | | March (7 Items) | | 1,313,552 | | | | | |
| BMS Foundation | Klinikum der Univesitat Munchen - Nutrition | Nutrition Research Grant - $500,000 spread over 5 yrs 2006-2010 – Berthold V Koletzko, M D , Ph D | 100,000 | | RESEARCH | 4/9/2010 | 4/9/2010 | 21639 | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 1,477,184 | | COMMUNITY SERVICES | 4/13/2010 | 4/13/2010 | WireTrnsfr | |
| BMS Foundation | Volunteer Award | 2010 - $60,000 | 8,500 | | COMMUNITY SERVICES | 4/13/2010 | 4/13/2010 | WireTrnsfr | |
| BMS Foundation | Duke University Medical Center - | Metabolic Research Grant - $500,000 spread over 5 yrs 2006-2010 – Christopher B Newgard, Ph D | 100,000 | | RESEARCH | 4/1/2010 | 4/14/2010 | 21635 | |
| BMS Foundation | Massachusetts General Hospital - Metabolic | Metabolic Research Grant - $500,000 spread over 5 yrs 2006-2010 – David M Altshuler, M D , Ph D | 100,000 | | RESEARCH | 4/1/2010 | 4/14/2010 | 21636 | |
| BMS Foundation | Inc AIDS Treatment | | 2,000 | | HEALTH CARE | 4/6/2010 | 4/14/2010 | 21634 | |
| BMS Foundation | Regents of the University of Michigan - | Chemistry Research Grant - $500,000 spread over 5 yrs 2006-2010 – Melanie S Sanford, Ph D | 100,000 | | RESEARCH | 4/1/2010 | 4/14/2010 | 21637 | |
| BMS Foundation | School of Medicine - | Learning & Sharing - Mental Health | 82,000 | | HEALTH CARE | 4/15/2010 | 4/19/2010 | 21640 | |
| BMS Foundation | Indiana University Foundation | HIV/AIDS Kenya program in conjunction with the Global Business Coalition's 'Health at Home/Kenya' Impact Initiative | 25,000 | | HEALTH CARE | 4/16/2010 | 4/20/2010 | 21641 | |
| BMS Foundation | Health through the | $500,000 spread over 5 yrs 2006-2010 – Stephen Locarnini, Ph D , | 100,000 | | RESEARCH | 4/21/2010 | 4/21/2010 | WireTrnsfer | 3/19/2010 , recipient |
| BMS Foundation | Children & Families | | 10,000 | | COMMUNITY SERVICES | 4/21/2010 | 4/29/2010 | 21643 | |
| BMS Foundation | Blind Mission International | | 10,000 | | HEALTH CARE | 4/20/2010 | 4/29/2010 | 21642 | |
| BMS Foundation | Johnson University | $5M over 5 years 2010-2014 | 1,000,000 | | HEALTH CARE | 4/21/2010 | 4/29/2010 | 21644 | |
| BMS Foundation | Mpilonhle Project | S Africa, $210,446 spread over 2 yrs - 2007-2008, PMTCT Project, 2010 | 11,090 | | HEALTH CARE | 4/30/2010 | 4/30/2010 | WireTrnsfr | |
| | | April (14 Items) | | 3,125,774 | | | | | |
| BMS Foundation | Graduate Institute | $50,000 over 2 yrs 2009-2010 | 25,000 | | EDUCATION | 5/12/2010 | 5/13/2010 | 21646 | |
| BMS Foundation | Pittsburgh - Neuroscience | $500,000 spread over 5 yrs 2006-2010 – David A Lewis, M D | 100,000 | | RESEARCH | 5/12/2010 | 5/13/2010 | 21647 | |
| BMS Foundation | Foundation of Middle | 2010 Flood victims in Nashville, Tennessee | 10,000 | | COMMUNITY SERVICES | 5/12/2010 | 5/17/2010 | 21648 | |
| BMS Foundation | College of Med , Baylor | $22,500 000 spread over 5 yrs 2006-2010 | 4,500,000 | | HEALTH CARE | 5/19/2010 | 5/19/2010 | Wire Trnsfer | |

# 2010 Fdn Payments Made - by Month

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Concerned About AIDS | | 15,000 | | HEALTH CARE | 5/12/2010 | 5/19/2010 | 21649 | |
| BMS Foundation | Cross - Disaster | 2010 Disaster Relief Fund | 25,000 | | COMMUNITY SERVICES | 5/20/2010 | 5/20/2010 | 21650 | Payment [29826] for |
| BMS Foundation | Cross - Disaster | 2010 Disaster Relief Fund | -25,000 | | COMMUNITY SERVICES | 5/20/2010 | 5/20/2010 | 21600 | Payment [29826] for |
| BMS Foundation | Sloan Kettering | MS/James D Robinson III, Junior Faculty Chairs | 1,000,000 | | RESEARCH | 5/20/2010 | 5/25/2010 | 21651 | |
| | | May (8 Items) | | 5,650,000 | | | | | |
| BMS Foundation | Institute of New Jersey - | over 5 yrs 2006-2010 – Arnold J Levine, Ph D | 100,000 | | RESEARCH | 6/9/2010 | 6/11/2010 | 21652 | |
| BMS Foundation | Youth Counseling | $749,744 spread over 2 yrs – 2009-2010 | 374,744 | | HEALTH CARE | 6/9/2010 | 6/15/2010 | 21653 | |
| BMS Foundation | CTC International | Comfort the Children & Kijabe HIV Program (Kenya) | 69,970 | | HEALTH CARE | 6/22/2010 | 6/22/2010 | Wire Transfr | |
| BMS Foundation | Concern Worldwide | Technical Assistance Program for Uganda - 2010 | 73,985 | | HEALTH CARE | 6/22/2010 | 6/22/2010 | Wire Trsnfr | |
| BMS Foundation | HealthRight International | Technical Assistance Program -2010 | 38,995 | | HEALTH CARE | 6/22/2010 | 6/22/2010 | Wire Trnsfr | |
| BMS Foundation | Memorial Centre (MMC) | Capacity building PLWHA Empowerment of Helping Senior | 72,976 | | HEALTH CARE | 6/22/2010 | 6/22/2010 | Wire Trnsfr | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 743,288 | | COMMUNITY SERVICES | 6/24/2010 | 6/24/2010 | WireTrnsfr | |
| BMS Foundation | Volunteer Award | 2010 - $60,000 | 6,000 | | COMMUNITY SERVICES | 6/24/2010 | 6/24/2010 | WireTrnsfr | |
| BMS Foundation | Kahama (Service, | PLWHA, OVC and Community Based Treatment Support | 63,481 | | HEALTH CARE | 6/24/2010 | 6/24/2010 | Foreign Wire | |
| BMS Foundation | Breast Cancer | Education & capacity building in HIV & breast cancer awareness | 73,077 | | HEALTH CARE | 6/29/2010 | 6/24/2010 | Foreign Wire | |
| BMS Foundation | Encouraging Corporate | | 10,000 | | CIVIC | 6/22/2010 | 6/25/2010 | 21654 | |
| BMS Foundation | Habitat Council | | 10,000 | | CIVIC | 6/22/2010 | 6/25/2010 | 21655 | |
| BMS Foundation | Council On Science And | | 15,000 | | HEALTH CARE | 6/28/2010 | 6/30/2010 | 21657 | |
| BMS Foundation | Executive Service Corps | | 10,000 | | CIVIC | 6/28/2010 | 6/30/2010 | 21656 | |
| BMS Foundation | National Merit Scholarship | | 395,746 | | EDUCATION | 6/28/2010 | 6/30/2010 | 21658 | |
| | | June (15 Items) | | 2,057,262 | | | | | |
| BMS Foundation | Project Hope Poland | Cancer Grant - Two-year grant 2009-2010 | 79,989 | | HEALTH CARE | 7/1/2010 | 7/1/2010 | Wire Trnsfr | |
| BMS Foundation | Ong Les Batisseurs | Technical Assistance Program - 2010 | 62,464 | | HEALTH CARE | 7/7/2010 | 7/7/2010 | Wire Trnsfr | |
| BMS Foundation | Business Coalition on | | 30,000 | | HEALTH CARE | 7/8/2010 | 7/12/2010 | 21659 | |
| BMS Foundation | for A Drug Free America | | 20,000 | | COMMUNITY SERVICES | 7/12/2010 | 7/12/2010 | 21660 | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 632,064 | | COMMUNITY SERVICES | 7/22/2010 | 7/22/2010 | WireTrnsfr | Giving Prog payroll |

# 2010 Fdn Payments Made - by Month

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| BMS Foundation | NAMI Alabama | Alabama Mental Health Center & Cahaba Mental Health as part of the | 97,005 | | HEALTH CARE | 7/19/2010 | 7/26/2010 | 21662 |
| BMS Foundation | Police Foundation | | 10,000 | | CIVIC | 7/19/2010 | 7/26/2010 | 21661 |
| BMS Foundation | Cancer Patient | | 88,798 | | HEALTH CARE | 7/27/2010 | 7/27/2010 | Foreign Wire |
| BMS Foundation | Denora Foundation | | 2,500 | | HEALTH CARE | 7/27/2010 | 7/29/2010 | 21663 |
| | | July (9 Items) | | 1,022,820 | | | | |
| BMS Foundation | Network for HIV/AIDS | STF- grant for RESAPSI ARV & Prevention | 15,000 | | HEALTH CARE | 8/3/2010 | 8/3/2010 | Wire Trnsfer |
| BMS Foundation | Association AJIS | STF - Technical Assistance Program | 60,857 | | HEALTH CARE | 8/3/2010 | 8/3/2010 | Wire Trnsfr |
| BMS Foundation | University of Lubumbashi | STF - Technical Assistance Program | 61,160 | | HEALTH CARE | 8/3/2010 | 8/3/2010 | Wire Trnsfer |
| BMS Foundation | ACS/AMO-CONGO | STF- TAP 2010 HIV/AIDS Prevention in Youth -Lubumbashi | 99,116 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | Wire Transfr |
| BMS Foundation | India Foundation | Hepatitis in Asia - $144,500 | 72,250 | | HEALTH CARE | 8/10/2010 | 8/11/2010 | Wire Trnsfer |
| BMS Foundation | Christian Hospital | Hepatitis in Asia | 99,923 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | Wire Trnsfr |
| BMS Foundation | Foundation for Hepatitis | $199,126 for Hepatitis C in China over 2 yrs 2010- 2011 | 100,000 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | Wire Transfr |
| BMS Foundation | Cancer League | Cancer grant - Two-year grant 2009-2010 | 62,000 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | WireTrnsfr |
| BMS Foundation | Development Studies | Hepatitis B/C in Asia | 34,515 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | Wire Trnsfr |
| BMS Foundation | Chang Gung Memorial | Hepatitis B/C in Asia spread over 2 yrs 2010-2011 | 75,000 | | HEALTH CARE | 8/11/2010 | 8/11/2010 | Wire Trnsfr |
| BMS Foundation | Hepatitis B Foundation | Hepatitis C in Asia over $414,995 over 3 yrs 2010-2012 | 92,225 | | HEALTH CARE | 8/10/2010 | 8/12/2010 | 21667 |
| BMS Foundation | NAMI Georgia Inc | partnership with Emory University and the Georgia Dept of Behavioral | 682,781 | | HEALTH CARE | 8/10/2010 | 8/12/2010 | 21668 |
| BMS Foundation | University Foundation | Rutgers Business School- Pharmaceutical MBA Fellowship | 29,734 | | EDUCATION | 8/10/2010 | 8/12/2010 | 21666 |
| BMS Foundation | Silver Shield Foundation | | 15,000 | | COMMUNITY SERVICES | 8/10/2010 | 8/12/2010 | 21665 |
| BMS Foundation | Tokyo - Cancer | spread over 5 yrs 2006-2010 – Yusuke Nakamura, M D , Ph D | 100,000 | | RESEARCH | 8/10/2010 | 8/12/2010 | 21664 |
| BMS Foundation | Hudson Institute | | 25,000 | | CIVIC | 8/26/2010 | 8/26/2010 | 21669 |
| BMS Foundation | School of Medicine - | Learning & Sharing - Mental Health | 18,000 | | HEALTH CARE | 8/26/2010 | 8/31/2010 | 21670 |
| | | August (17 Items) | | 1,642,561 | | | | |
| BMS Foundation | Direct Relief International | 2010 Disaster Relief - Pakistan Floods | 11,000 | | COMMUNITY SERVICES | 9/8/2010 | 9/8/2010 | 21671 |
| BMS Foundation | ACS/AMO-CONGO | Technical Assistance Program $296,818 over 2 yrs 2009-2010 | 96,818 | | HEALTH CARE | 9/10/2010 | 9/10/2010 | Wire Trsnfer |
| BMS Foundation | Foundation for Hepatitis | $443,175 over 2 yrs 2008- 2010 for Rural Medical Workers | 144,951 | | HEALTH CARE | 9/10/2010 | 9/10/2010 | Wire Trnsfer |

# 2010 Fdn Payments Made - by Month

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Prevention and | Care Prog $250,000 over 2 years 2009- 2010 | 122,500 | | HEALTH CARE | 9/10/2010 | 9/10/2010 | Wire Trnsfer | |
| BMS Foundation | Foundation West Bengal | Hep C - Face & Action Prog Extended to 2011 additional | 111,942 | | HEALTH CARE | 9/10/2010 | 9/10/2010 | 21672 | |
| BMS Foundation | Charity Foundation | Study of the Educ Model of HCV Control & Prevention among medical | 45,139 | | HEALTH CARE | 9/10/2010 | 9/10/2010 | Wire Transfr | |
| BMS Foundation | Center for Mental Health | spread over 2 yrs 2007-2008 ($90K refunded to BMS Fdn in Sept 2010 & | -90,000 | | HEALTH CARE | 9/15/2010 | 9/15/2010 | | $90K not used for an |
| BMS Foundation | India Foundation | Hepatitis in Asia - $144,500 | -72,250 | | HEALTH CARE | 9/16/2010 | 9/16/2010 | | returned due to |
| BMS Foundation | Emory University | partnership with NAMI Georgia and Georgia State Dept of Behavioral | 317,219 | | HEALTH CARE | 9/15/2010 | 9/20/2010 | 21673 | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 448,882 | | COMMUNITY SERVICES | 9/21/2010 | 9/21/2010 | Wire Transfr | |
| BMS Foundation | Volunteer Award | 2010 - $60,000 | 9,500 | | COMMUNITY SERVICES | 9/21/2010 | 9/21/2010 | Wire Transfr | |
| BMS Foundation | Developpement Congo | Technical Assistance Program $372,350 over 2 yrs 2009-2010 | 106,625 | | HEALTH CARE | 9/22/2010 | 9/22/2010 | Wire Trnsfr | |
| BMS Foundation | Foundation Inc | $50K web hosting, development & site enhancements | 50,000 | | HEALTH CARE | 9/21/2010 | 9/23/2010 | 21674 | |
| | | September (13 Items) | | 1,302,326 | | | | | |
| BMS Foundation | Bambisanani Project | Expanded Tuberculosis Community Based Care Project 2010-2011 | 122,416 | | HEALTH CARE | 10/12/2010 | 10/12/2010 | Foreign Wire | |
| BMS Foundation | Self Sufficient Project | Integrated Community Outreach Program for Adherence to | 112,209 | | HEALTH CARE | 10/12/2010 | 10/12/2010 | Foreign Wire | |
| BMS Foundation | Mpilonhle Project | STF TAP Project Vumbulula TB & HIV Community Outreach Program | 106,471 | | HEALTH CARE | 10/12/2010 | 10/12/2010 | Foreign Wire | |
| BMS Foundation | Amelie Civic Association | Cancer Care' Learning & Sharing Conference | 2,500 | | HEALTH CARE | 10/11/2010 | 10/13/2010 | 21677 | |
| BMS Foundation | DIAGNOZA CML, o s | Cancer Care' Learning and Sharing Conference | 1,250 | | HEALTH CARE | 10/11/2010 | 10/13/2010 | 21675 | |
| BMS Foundation | Gaudia Proti Rakovine o s | Cancer Care' Learning & Sharing Conference | 1,250 | | HEALTH CARE | 10/11/2010 | 10/13/2010 | 21676 | |
| BMS Foundation | Hospice Foundation | Cancer Care' Learning & Sharing Conference | 2,500 | | HEALTH CARE | 10/11/2010 | 10/13/2010 | 21678 | |
| BMS Foundation | Alabama Mental Health | Alabama Black Belt | 90,000 | | HEALTH CARE | 10/8/2010 | 10/13/2010 | 21679 | |
| BMS Foundation | Hospice Casa Sperantei | Cancer grant - two-year grant 2009-2010 | 83,472 | | HEALTH CARE | 10/18/2010 | 10/18/2010 | WireTrnsfr | |
| BMS Foundation | Masarykova Univerzita | 2010 - Institute of Biostatistics & Analyses | 90,950 | | HEALTH CARE | 10/18/2010 | 10/18/2010 | WireTrnsfr | |
| BMS Foundation | Charity Community | Cancer Grant - Two-year grant 2009-2010 | 65 000 | | HEALTH CARE | 10/18/2010 | 10/18/2010 | WireTrnsfr | |
| BMS Foundation | Urszuli Jaworskiej | Cancer Care' Learning & Sharing conference | 2,500 | | HEALTH CARE | 10/11/2010 | 10/19/2010 | 21680 | |
| BMS Foundation | Mpilonhle Project | Orphans & Vulnerable Children in the uThukela District, South Africa | 3,502 | | HEALTH CARE | 10/11/2010 | 10/19/2010 | 21682 | |
| BMS Foundation | Academy Of Medicine, | | 40,000 | | EDUCATION | 10/12/2010 | 10/19/2010 | 21681 | |
| BMS Foundation | Society of Nurses in | Tobacco Cessation Leadership Workshop | 70,400 | | HEALTH CARE | 10/20/2010 | 10/20/2010 | WireTrnsfr | |
| BMS Foundation | Partners in Progress | Learn, Share, Live Better' Nurses, Librarians and Patients Together in | 52,615 | | HEALTH CARE | 10/20/2010 | 10/20/2010 | WireTrnsfr | |

# 2010 Fdn Payments Made - by Month

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|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Amazons Social | $90,933 over 2 yrs – 2010-2011 Nurses for Cancer Patients | 30,581 | | HEALTH CARE | 10/20/2010 | 10/20/2010 | WireTrnsfr |
| BMS Foundation | Abilities Inc | 2010 -$2K unrestricted support and $5k NBDC Gold | 7,000 | | CIVIC | 10/22/2010 | 10/25/2010 | 21683 |
| BMS Foundation | Casita Maria Inc | | 10,000 | | EDUCATION | 10/18/2010 | 10/25/2010 | 21684 |
| BMS Foundation | Research Institute of the | $155,000 over 2 yrs 2010-2011 End of Life Nursing Education Consortium | 80,000 | | HEALTH CARE | 10/22/2010 | 10/27/2010 | 21686 |
| BMS Foundation | Campaign To Prevent Teen | | 20,000 | | COMMUNITY SERVICES | 10/22/2010 | 10/27/2010 | 21685 |
| BMS Foundation | Services of La Crosse | Enhancing Nursing Practice and Supportive Care of Patients with | 86,582 | | HEALTH CARE | 10/22/2010 | 10/27/2010 | 21687 |
| | | October (22 Items) | | **1,081,198** | | | | |
| BMS Foundation | Medical Relief Program | | 20,000 | | EDUCATION | 11/2/2010 | 11/5/2010 | 21688 |
| BMS Foundation | Advertising Council | | 15,000 | | COMMUNITY SERVICES | 11/3/2010 | 11/8/2010 | 21690 |
| BMS Foundation | Princeton in Africa | | 30,000 | | HEALTH CARE | 11/5/2010 | 11/8/2010 | 21692 |
| BMS Foundation | Research America | | 15,000 | | RESEARCH | 11/2/2010 | 11/8/2010 | 21691 |
| BMS Foundation | Centre of Nursing and | $110,146 over 2 years 2010-2011 and $5K for Learning and Sharing | 73,148 | | HEALTH CARE | 11/10/2010 | 11/10/2010 | WireTrnsfr |
| BMS Foundation | Demonstration Research | General Support | 10,000 | | CIVIC | 11/16/2010 | 11/17/2010 | 21693 |
| BMS Foundation | Mercy & Sharing | Haiti Programs | 20,000 | | COMMUNITY SERVICES | 11/16/2010 | 11/17/2010 | 21694 |
| BMS Foundation | AIDS Vaccine Initiative Inc | | 20,000 | | HEALTH CARE | 11/17/2010 | 11/23/2010 | 21696 |
| BMS Foundation | United Negro College Fund | | 15,000 | | EDUCATION | 11/17/2010 | 11/23/2010 | 21695 |
| BMS Foundation | Resources Institute | | 5,000 | | CIVIC | 11/22/2010 | 11/23/2010 | 21697 |
| BMS Foundation | Global Health Council | | 25,000 | | CIVIC | 11/22/2010 | 11/29/2010 | 21698 |
| | | November (11 Items) | | **248,148** | | | | |
| BMS Foundation | Children & Families | | 10,000 | | COMMUNITY SERVICES | 12/2/2010 | 12/8/2010 | 21703 |
| BMS Foundation | Association of Diabetes | Together on Diabetes | 401,150 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21705 |
| BMS Foundation | Partners in Crisis | Mental Health Judicial Education Project | 65,350 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21701 |
| BMS Foundation | Give an Hour | personnel, veterans & their families - over 2 yrs 2010-2011 | 477,400 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21702 |
| BMS Foundation | Mental Health Institute | $749,765 spread over 2 yrs 2008-2009, $99,984 for year 2010 | 99,984 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21704 |
| BMS Foundation | Academy of Sciences | Scientists Without Borders Program | 25,000 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21700 |
| BMS Foundation | Healthcare System | $6 million over 4 years 2007-2010 | 1,500 000 | | HEALTH CARE | 12/2/2010 | 12/8/2010 | 21706 |

# 2010 Fdn Payments Made - by Month

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Residential Training | | 5,000 | EDUCATION | 12/2/2010 | 12/8/2010 | 21699 | |
| BMS Foundation | International Inc | | 15,000 | HEALTH CARE | 12/9/2010 | 12/10/2010 | 21709 | |
| BMS Foundation | MAP International | Community Health Workers Training Program- Latin America | 30,000 | HEALTH CARE | 12/8/2010 | 12/10/2010 | 21710 | |
| BMS Foundation | Cancer Coalition | NCC CerciCusco Cervical Cancer Program - Peru | 25,000 | HEALTH CARE | 12/8/2010 | 12/10/2010 | 21708 | |
| BMS Foundation | Harvest E M M | | 5,000 | COMMUNITY SERVICES | 12/8/2010 | 12/10/2010 | 21707 | |
| BMS Foundation | C-Change | | 15,000 | HEALTH CARE | 12/10/2010 | 12/14/2010 | 21711 | |
| BMS Foundation | State University | 2010 - $50K | 25,000 | EDUCATION | 12/10/2010 | 12/14/2010 | 21712 | |
| BMS Foundation | Foundation for Mental | $747,155 over 2 years 2010-2011 | 373,578 | HEALTH CARE | 12/10/2010 | 12/14/2010 | 21713 | |
| BMS Foundation | Research Institute | $45K - 2008, $90,000 spread over 2 yrs 2009-2010 | 45,000 | RESEARCH | 12/14/2010 | 12/15/2010 | 21716 | |
| BMS Foundation | Council For Community | $731,880 spread over 3 yrs 2008 - 2010 | 250,050 | HEALTH CARE | 12/14/2010 | 12/16/2010 | 21718 | |
| BMS Foundation | Dartmouth College | $666,323 over 3 yrs 2009-2011 | 225,429 | HEALTH CARE | 12/14/2010 | 12/16/2010 | 21717 | |
| BMS Foundation | United Hospital Fund | Together on Diabetes 2010-2012 | 833,500 | HEALTH CARE | 12/10/2010 | 12/16/2010 | 21715 | |
| BMS Foundation | Hepatitis B Foundation | Hepatitis C in Asia over $414,995 over 3 yrs 2010-2012 | 92,225 | HEALTH CARE | 12/15/2010 | 12/17/2010 | 21719 | |
| BMS Foundation | Orchestra Of New York | | 15,000 | CULTURE | 12/10/2010 | 12/17/2010 | 21714 | |
| BMS Foundation | Pharmacists Association | Together on Diabetes 2010-2012 | 1,960,340 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | India Foundation | Hepatitis in Asia - $144,500 | 72,250 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | Americares Foundation |
| BMS Foundation | Bambisanani Project | STF-TAP Retainer Grant | 15,321 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | Self Sufficient Project | STF-TAP Retainer Grant | 14,973 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | Foundation for Hepatitis | $199,126 for Hepatitis C in China over 2 yrs 2010- 2011 | 99,126 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfer | |
| BMS Foundation | Training & Development - | STF-TAP $53,740 over 2 yrs 2010-2011 | 26,870 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 713,222 | COMMUNITY SERVICES | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Volunteer Award | 2010 - $60,000 | 19,500 | COMMUNITY SERVICES | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Network of Persons | STF-TAP $99,110 spread over 2 yrs 2010- 2011 | 49,555 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | s Against Poverty and | STF-TAP Retainer Grant | 42,145 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | Oriented Programmes | spread over 3 yrs 2010-2012 B-Rodh-2 Project School based intervention | 94,326 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | HelpAge Zimbabwe | STF-TAP $99,978 over 2 years 2010-2011 | 49,989 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Foundation of Tripura | Hepatits- Delivering Hope $248,664 spread over 3 yrs 2010 - 2012 | 92,864 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Future Generations | STF-TAP $43,507 spread over 2 yrs 2010-2011 | 21,754 | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Transfr | |

BRISTOL-MYERS SQUIBB FOUNDATION. INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31. 2010

# 2010 Fdn Payments Made - by Month

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| BMS Foundation | Chang Gung Memorial | Hepatitis B/C in Asia spread over 2 yrs 2010-2011 | 74,000 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | Chang Gung |
| BMS Foundation | Medical University | $250,000 over 2 years 2009 - 2010 Hep C | 125,616 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | Taiwan Liver |
| BMS Foundation | Community Development | STF-TAP $163,036 over 3 yrs 2010-2012 | 41,915 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | Global Health Training | STF-TAP $99,908 spread over 2 yrs 2010-2011 | 49,990 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Mpilonhle Project | STF-TAP Retainer Grant | 58,288 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | National Liver Foundation | Hep C $124,990 in 2009 paid through CMMB | 124,990 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Medical Research Unit | STF-TAP $59,510 spread over 2 yrs 2010-2011 | 29,755 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Transfr | |
| BMS Foundation | Development Agency | STF-TAP $50,323 spread over 2 yrs 2010-2011 | 25,162 | | HEALTH CARE | 12/17/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | SUN Association | STF-TAP $31,986 03 | 31,986 | | HEALTH CARE | 12/21/2010 | 12/20/2010 | Foreign Wire | |
| BMS Foundation | United Way of Mumbai | Hepatitis - Delivering Hope $115,526 over 2 yrs 2010- 2011 | 57,763 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | |
| BMS Foundation | Medical Foundation | Hepatitis- Delivering Hope $246,932 spread over 2 yrs 2010-2011 | 87,193 | | HEALTH CARE | 12/20/2010 | 12/20/2010 | Wire Trnsfr | returned in Mar 2011 |
| BMS Foundation | Development and AIDS | STF-TAP $122,185 over 3 yrs 2010-2012 | 31,088 | | HEALTH CARE | 12/21/2010 | 12/21/2010 | Foreign Wire | |
| BMS Foundation | Academy Of Family | Together on Diabetes 2010-2012 | 1,531,881 | | HEALTH CARE | 12/13/2010 | 12/22/2010 | WireTrnsfr | |
| BMS Foundation | FACE AIDS | Global Health Corps | 30,000 | | HEALTH CARE | 12/21/2010 | 12/22/2010 | 21721 | |
| BMS Foundation | Community Development | STF-TAP Retainer Grant | 18,758 | | HEALTH CARE | 12/21/2010 | 12/22/2010 | Foreign Wire | |
| BMS Foundation | Duke University | | 2,500 | | HEALTH CARE | 12/14/2010 | 12/22/2010 | 21720 | |
| BMS Foundation | Concerned About AIDS | | 20,000 | | HEALTH CARE | 12/22/2010 | 12/23/2010 | 21723 | |
| BMS Foundation | Foundation Inc | $50K web hosting, development & site enhancements | 20,000 | | HEALTH CARE | 12/22/2010 | 12/23/2010 | 21722 | |
| BMS Foundation | Global Health Corps Inc | | 30,000 | | HEALTH CARE | 12/22/2010 | 12/27/2010 | 21724 | |
| BMS Foundation | Giving Program | 2010 - $4 5M | 491,532 | | COMMUNITY SERVICES | 12/21/2010 | 2/11/2011 | Wire Transfer | Accrual for Q3 & Q4 |
| | | December (55 Items) | | 10,688,318 | | | | | |
| | | | 28,849,099 | 28,849,099 | | | | | |
| | | (187 Total Items) | | | | | | | |
| | | Less Reducing Accruals for payments made | (1,045,000) | | | | | | |
| | | Plus Additional expense for new accruals | 7,553,038 | | | | | | |
| | | | 35,357,137 | Donations Per Financial Statements/SAP | | | | | |

Bristol-Myers Squibb
Together we can prevail.®



We see the company's mission in real life — in the villages, in peoples' homes. We serve those who are experiencing health disparities.

Phangisile, Foundation employee
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# Bristol-Myers Squibb Foundation

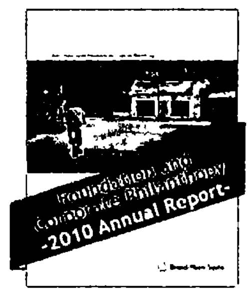
**Our commitment to corporate social responsibility** has remained consistently strong since the Bristol-Myers Fund—now the Bristol-Myers Squibb Foundation—was established in 1955 Since then, our company has invested in a broad range of programs that reflect our values and serve the needs of society

The mission of the Bristol-Myers Squibb Foundation is to help reduce health disparities by strengthening community-based health care worker capacity, integrating medical care and community-based supportive services, and mobilizing communities in the fight against disease.

Company Wins
CECP's President's Award
for SECURE THE FUTURE®
Technical Assistance Program
Read the Announcement>>

Bristol-Myers Squibb Foundation
Bridging Cancer Care
Community Awareness, Prevention and Care
Request for Proposals >>

LEADERS magazine
Building Supportive Communities to Improve Health Outcomes
An interview with
John L. Damonti,
President, Bristol-Myers Squibb Foundation and Vice President, Corporate Philanthropy
Download PDF (209 KB)>>



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Bristol-Myers Squibb
Together we can prevail.®

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**Bristol-Myers Squibb Foundation**

Our Staff

Reducing Health Disparities

Foundation News

Contact Us

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# Foundation Staff

## Foundation Board of Directors

Lamberto Andreotti, Chairman
Beatrice Cazala
John E Celentano
John L Damonti
Anthony C Hooper
Sandra Leung
Elliott Sigal, M D., Ph D

## Foundation Staff

John L. Damonti, President
Patricia Doykos
Catharine Grimes
Beryl Mohr
Phangisile Mtshali
Christine Newman
Vivienne Stewart-Seaton
Damon Young
Lilibeth Zandueta



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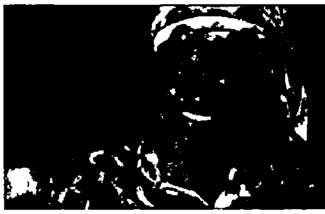

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We serve those who are experiencing health disparities.

Phangisile, Foundation employee
play video and read more





# How to Apply for Bristol-Myers Squibb Foundation Grants

We receive many requests for funding annually Bristol-Myers Squibb is proud to support strategic initiatives that help address health disparities in four key areas HIV/AIDS in Africa, hepatitis in Asia, serious mental illness in the United States and cancer in central and eastern Europe

Although we are unable to fund all requests, we will review all complete proposals that fall into the above mentioned categories Please allow at least six to eight weeks for the processing of your completed funding application Funding requests submitted without complete information may be rejected

Apply for a U S -based grant
Apply for a non-U.S -based grant

Please note that in order to be eligible for a charitable contribution, any U S recipient organization must be a tax-exempt organization under Section 501(c) (3) of the U S Internal Revenue Code

**Before you start the process, please be sure to have the following information available:**

1. U S -- Federal tax I D number for your organization
2. U S -- Copy of your organization's 501(c)(3) document & mission statement
3. Copy of the organizing documents, i e , certificate of incorporation or bylaws
4. Description of the rules applicable to the applicant with respect to the distribution of the organization's income, if any
5. Description of the rules applicable to the organization with respect to participation in any political or similar activities
6. Description of the applicant's other sources of financial support, if any
7. If and where available and relevant, an affidavit stating that the applicant is a public charity or the equivalent of a public charity
8. Valid e-mail address
9. Verification of your role within the requesting organization
10. List of organization's board of directors and executive officers

**Bristol-Myers Squibb does not provide funding for:**

Individuals

Endowments

Capital Campaigns

Scholarships

Sponsorships

Church, religious, sectarian organizations

Dinners, galas, sporting events

Souvenir Journals, advertising

Political causes



STATEMENT 8